Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 12/01 , 2010, and ending 11/30 , 2011

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

The Sam S. Bloom Foundation
P O Box 2413
Littleton, CO 80161-2413

A Employer identification number: 84-0929690

B Telephone number (see the instructions): (303) 771-2266

C If exemption application is pending, check here ► ☐

D 1 Foreign organizations, check here ► ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, column (c), line 16)* ► $ 7,711,415.

J Accounting method: [X] Cash ☐ Accrual
☐ Other (specify) ______________
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))*

	Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc, received (att sch)	50.			
	2 Ck ► [X] if the foundn is **not** req to att Sch B				
	3 Interest on savings and temporary cash investments	28.	28.	28.	
	4 Dividends and interest from securities	197,206.	197,206.	197,206.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	95,960.			
	b Gross sales price for all assets on line 6a 2,730,974.				
	7 Capital gain net income (from Part IV, line 2)		95,960.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	293,244.	293,194.	197,234.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	58,729.	29,365.	29,365.	29,365.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) See St 1	2,390.	2,390.	2,390.	
	c Other prof fees (attach sch) See St 2	37,647.	37,647.	37,647.	
	17 Interest				
	18 Taxes (attach schedule)(see instr) See Stm 3	4,575.	4,575.	4,575.	
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	1,255.	628.	628.	627.
	22 Printing and publications	617.	309.	309.	308.
	23 Other expenses (attach schedule) See Statement 4	5,793.	2,897.	2,897.	2,896.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	111,006.	77,811.	77,811.	33,196.
	25 Contributions, gifts, grants paid Part XV	346,700.			346,700.
	26 **Total expenses and disbursements.** Add lines 24 and 25	457,706.	77,811.	77,811.	379,896.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	-164,462.			
	b **Net investment income** (if negative, enter -0-)		215,383.		
	c **Adjusted net income** (if negative, enter -0-)			119,423.	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing	14,881.	15,953.	15,953.
	2 Savings and temporary cash investments			
	3 Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch) ►			
	Less: allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U.S. and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule)	8,027,221.	7,861,687.	7,695,462.
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)			
	14 Land, buildings, and equipment: basis ►			
	Less accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ►)			
	16 **Total assets** (to be completed by all filers – see instructions. Also, see page 1, item I)	8,042,102.	7,877,640.	7,711,415.
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ► [ ] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	48,379.	48,379.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	7,993,723.	7,829,261.	
	30 **Total net assets or fund balances** (see the instructions)	8,042,102.	7,877,640.	
	31 **Total liabilities and net assets/fund balances** (see the instructions)	8,042,102.	7,877,640.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,042,102.
2	Enter amount from Part I, line 27a	2	-164,462.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	7,877,640.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	7,877,640.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	See Statement 5			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7. If (loss), enter -0- in Part I, line 7	2	95,960.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	333,295.	7,672,048.	0.043443
2008	420,165.	6,723,843.	0.062489
2007	476,390.	8,617,897.	0.055279
2006	404,273.	9,730,555.	0.041547
2005	381,430.	8,378,847.	0.045523

2	**Total** of line 1, column (d)	2	0.248281
3	Average distribution ratio for the 5-year base period– divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.049656
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	8,265,168.
5	Multiply line 4 by line 3	5	410,415.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,154.
7	Add lines 5 and 6	7	412,569.
8	Enter qualifying distributions from Part XII, line 4	8	379,896.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948– see the instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► ☐ and enter 'N/A' on line 1 Date of ruling or determination letter: ________ **(attach copy of letter if necessary– see instr.)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► ☐ and enter 1% of Part I, line 27b	1	4,308.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	4,308.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-	5	4,308.
6	Credits/Payments:		
a	2010 estimated tax pmts and 2009 overpayment credited to 2010 — 6a: 4,000.		
b	Exempt foreign organizations – tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	4,000.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►	9	308.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►	10	
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ► **Refunded** ►	11	

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
	If the answer is 'Yes' to ***1a*** *or* ***1b****, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see the instructions) ► CO			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(Continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► http://www.guidestar.org/

14 The books are in care of ► Connie Crowley Telephone no. ► (303) 771-2266

Located at ► P O Box 2413 Centennial, CO ZIP + 4 ► 80161-2413

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			
1 a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No			
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__ .			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see the instructions.)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20__ , 20__ , 20__ , 20__ .			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Statement 6		58,729.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	**(b)** Title and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
None				

Total number of other employees paid over $50,000 ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over $50,000 for professional services ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 None	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ►	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:			
a	Average monthly fair market value of securities		1a	8,376,486.
b	Average of monthly cash balances		1b	14,547.
c	Fair market value of all other assets (see instructions)		1c	
d	**Total** (add lines 1a, b, and c)		1d	8,391,033.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	8,391,033.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)		4	125,865.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	8,265,168.
6	**Minimum investment return** Enter 5% of line 5		6	413,258.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	413,258.
2a	Tax on investment income for 2010 from Part VI, line 5	2a 4,308.		
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	4,308.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	408,950.
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	408,950.
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	408,950.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes.		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	379,896.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	379,896.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	379,896.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				408,950.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			346,636.	
b Total for prior years. 20___, 20___, 20___		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► $ 379,896.				
a Applied to 2009, but not more than line 2a			346,636.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2010 distributable amount				33,260.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount – see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				375,690.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon. a 'Assets' alternative test – enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test– enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter. (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ► ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

See Statement 7

b The form in which applications should be submitted and information and materials they should include:

See Statement for Line 2a

c Any submission deadlines:

See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Statement for Line 2a

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Schedule attached	None	Public	Schedule attached	346,700.
Total			► 3a	346,700.
b Approved for future payment				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	28.	
4 Dividends and interest from securities			14	197,206.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	95,960.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				293,194.	
13 **Total.** Add line 12, columns (b), (d), and (e)				13	293,194.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See the instructions.)
	No activities

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a (1)		X
(2) Other assets	1a (2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b (2)		X
(3) Rental of facilities, equipment, or other assets	1b (3)		X
(4) Reimbursement arrangements	1b (4)		X
(5) Loans or loan guarantees	1b (5)		X
(6) Performance of services or membership or fundraising solicitations	1b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee — Date: 3/8/12 — Title: TREASURER

Paid Preparer Use Only

Print/Type preparer's name: Stanley P Reed CPA	Preparer's signature: Stanley P Reed CPA	Date	Check if ☐ if self-employed — PTIN: N/A
Firm's name ▶ Stanley Reed, CPA LLC			Firm's EIN ▶ N/A
Firm's address ▶ 425 S Cherry St #380, Denver, CO 80246			Phone no (303) 321-9122

TEEA0503L 02/15/11

Statement 1
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Annual report preparation	$ 2,390.	$ 2,390.	$ 2,390.	
Total	$ 2,390.	$ 2,390.	$ 2,390.	$ 0.

Statement 2
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment advisory fees	$ 37,647.	$ 37,647.	$ 37,647.	
Total	$ 37,647.	$ 37,647.	$ 37,647.	$ 0.

Statement 3
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Federal excise tax	$ 4,575.	$ 4,575.	$ 4,575.	
Total	$ 4,575.	$ 4,575.	$ 4,575.	$ 0.

Statement 4
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Misc Admin Expenses	$ 5,793.	$ 2,897.	$ 2,897.	$ 2,896.
Total	$ 5,793.	$ 2,897.	$ 2,897.	$ 2,896.

Statement 5
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	271.792 Vanguard 500 Index Signal Fund	Purchased	Various	7/07/2011
2	1007.423 Vanguard 500 Index Signal Fund	Purchased	Various	11/02/2011
3	1590.909 Inronbridge Frontegra Small Cap Fund	Purchased	Various	1/11/2011
4	1464.435 Inronbridge Frontegra Small Cap Fund	Purchased	Various	4/05/2011
5	2383.790 Inronbridge Frontegra Small Cap Fund	Purchased	Various	11/02/2011
6	3352.330 New Perspective Fund	Purchased	Various	6/01/2011
7	2414.562 New Perspective Fund	Purchased	Various	11/02/2011
8	13557.484 Dodge & Cox International Fund	Purchased	Various	6/01/2011
9	146562.129 Pimco Total Return Fund	Purchased	Various	12/01/2010
10	2649.007 Pimco Moderate Duration Fund	Purchased	Various	10/10/2011
11	13646.512 Pimco Moderate Duration Fund	Purchased	Various	11/02/2011

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i)-(j)	(l) Gain (Loss)
1	28,000.		26,679.	1,321.				$ 1,321.
2	95,000.		98,818.	-3,818.				-3,818.
3	28,000.		24,301.	3,699.				3,699.
4	28,000.		22,369.	5,631.				5,631.
5	40,000.		37,299.	2,701.				2,701.
6	100,000.		83,326.	16,674.				16,674.
7	65,000.		60,016.	4,984.				4,984.
8	500,000.		519,194.	-19,194.				-19,194.
9	1672274.		1583203.	89,071.				89,071.
10	28,000.		29,231.	-1,231.				-1,231.
11	146,700.		150,578.	-3,878.				-3,878.
							Total	$ 95,960.

Statement 6
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen-sation	Contri-bution to EBP & DC	Expense Account/ Other
Barbara A. Bloom 49 East Mermaid Lane Philadelphia, PA 19118	President 6	$ 0.	$ 0.	$ 0.
L. Jay Labe P. O. Box 2413 Littleton, CO 80161-2413	Vice President 0	0.	0.	0.
Edward N. Kesselman P. O. Box 2413 Littleton, CO 80161-2413	Director 0	0.	0.	0.

Statement 6 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen-sation	Contri-bution to EBP & DC	Expense Account/ Other
A. Marvin Strait P. O. Box 2413 Littleton, CO 80161-2413	Treasurer 0	$ 0.	$ 0.	$ 0.
Michael Bloom P. O. Box 2413 Littleton, CO 80161-2413	Director 0	0.	0.	0.
Debbie Strait Gonzales P. O. Box 2413 Littleton, CO 80161-2413	Director 0	0.	0.	0.
Tonie L. Gatch P. O. Box 2413 Littleton, CO 80161-2413	Director 0	0.	0.	0.
Rodger A. Hara P. O. Box 2413 Littleton, CO 80161-2413	Director 0	0.	0.	0.
Donald R. Jacobs P. O. Box 2413 Littleton, CO 80161-2413	Director 0	0.	0.	0.
Jon Ludwigson P. O. Box 2413 Littleton, CO 80161-2413	Director 0	0.	0.	0.
JoAnn Radetsky P. O. Box 2413 Littleton, CO 80161-2413	Director 0	0.	0.	0.
Connie L. Crowley P. O. Box 2413 Littleton, CO 80161-2413	Foundation Mgr 27	58,729.	0.	0.
	Total	$ 58,729.	$ 0.	$ 0.

Statement 7
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:	
Name:	Sam S Bloom Foundation
Care Of:	Connie L Crowley
Street Address:	P O Box 2413
City, State, Zip Code:	Littleton, CO 80161-2413
Telephone:	
Form and Content:	See attached guidelines and applications procedures.
Submission Deadlines:	See attached guidelines and applications procedures.

Statement 7 (continued)
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Restrictions on Awards: See attached guidelines and applications procedures.

Balance Sheet
Corporate stock (Form 990-PF)[O]

Vanguard 500 Index Signal Fund	$	2,460,989.
Frontegra Iron Bridge Small Cap Fund		660,784.
New Perspective Fund		1,540,559.
Dodge & Cox International Stock Fund		1,391,686.
Harding Loevner Emerging Markey Fund		390,000.
Pimco Total Return Fund		1,583,203.
Total	$	8,027,221.

FMV of Assets (990-PF)
Corporate stock [O]

Vanguard 500 Index Signal Fund	$	2,803,322.
Frontegra Ironbridge Small Cap Fund		732,444.
New Perspectives Fund		1,532,165.
Dodge & Cox International Stock Fund		716,400.
Harding Loevner Emerging Markets Fund		363,533.
Pimco Moderate Duration Fund		1,547,598.
Total	$	7,695,462.

PART XV-LINE 3 – Grants and Contributions Paid During the Year

ACCESS HOUSING, INC. 6978 Colorado Boulevard Commerce City, Colorado 80022	$5,000	Self-sufficiency services, excluding housing
ARAPAHOE COMMUNITY COLLEGE FOUNDATION P. O. Box 9002, 5900 South Santa Fe Drive Littleton, Colorado 80160-9002	$2,500	Child care stipends for low-income parent-students who have children enrolled in ACC's Child Development Center
BABY BEAR HUGS 201 South Main Street Yuma, Colorado 80759	$3,000	Ongoing Visits and Nurturing Parenting Classes
BAL SWAN CHILDREN'S CENTER 1145 East 13th Avenue Broomfield, Colorado 80020	$2,000	General operating support to provide an early childhood education experience for at-risk children
BE THE MATCH FOUNDATION 3001 Broadway Street, N E , Suite 601 Minneapolis, Minnesota 55413-1753	$2,500	*Special Memorial Honorarium Grant* William Bromberg, Trustee Emeritus
BRIDGEWAY 85 S Union Boulevard, Suite 204 Lakewood, Colorado 80228	$7,000	*Two year grant* to provide general operating support for transitional shelter and program for pregnant teens
BRIGHT FUTURES P. O. Box 4216 Telluride, Colorado 81435	$4,000	Parents as Teachers Program serving low-income and at-risk families
CENTER FOR WORK EDUCATION AND EMPLOYMENT 1175 Osage Street, Suite 300 Denver, Colorado 80204	$2,500	Career-readiness program for low-income families
CHILDREN'S KIVA P. O. Box 1417 Cortez, Colorado 81321	$4,000	Tuition Assistance Program serving low-income families
COLFAX COMMUNITY NETWORK, INC. P. O. Box 202373 Denver, Colorado 80220	$2,500	Parent/Child Education Program
COLORADO BRIGHT BEGINNINGS 730 Colorado Blvd , Suite 202 Denver, Colorado 80206	$15,000	*Two year grant* to provide services to low-income families statewide
COLORADO HOMELESS FAMILIES P. O. Box 740130 Arvada, Colorado 80006	$25,000	*Motivated Families Initiative:* General operating support to provide transitional housing and support services for homeless families with children working toward self-sufficiency
COLORADO STATEWIDE PARENT COALITION 7150 Hooker Street, Suite B Westminster, Colorado 80030	$1,500	Early childhood education parent trainings and workshops
COMMUNITY PARTNERSHIP FAMILY RESOURCE CENTER P. O. Box 396 Divide, Colorado 80814	$3,000	Parent Education Programs

PART XV-LINE 3 – Grants and Contributions Paid During the Year

COMMUNITY PARTNERSHIP FOR CHILD DEVELOPMENT 2330 Robinson Street Colorado Springs, Colorado 80904	$4,000	Colorado Preschool Program serving at-risk children and their families
CONGREGATION RODEF SHALOM 450 South Kearney Street Denver, Colorado 80224	$3,500	Bloom Youth Scholarship Fund
CP OF COLORADO 801 Yosemite Street Denver, Colorado 80230	$2,000	Creative Options Center for Early Education Program
DENVERWORKS 2828 N. Speer Blvd , Suite102 Denver, Colorado 80211	$2,500	Job Seeker Workshops, Mentoring and Employment Ready Programs
EARLY CONNECTIONS LEARNING CENTERS 104 E. Rio Grande Colorado Springs, Colorado 80903-4084	$3,000	Early Care and Education Program
FAMILY ADVOCACY, CARE, EDUCATION, SUPPORT 3801 E Florida Avenue, Suite 715 Denver, Colorado 80210-2543	$3,500	Home Visitation Program and Parenting Classes
FAMILY HOMESTEAD P. O. Box 40186 Denver, Colorado 80204	$5,000	Case management services for Transitional Housing Program
FAMILY STAR 2246 Federal Boulevard Denver, Colorado 80211	$2,500	Childcare subsidies for low-income families
FAMILY TREE, INC. 3805 Marshall Street, #100 Wheat Ridge, Colorado 80033	$3,000	Designated for Housing, Employment and Education Coordinator's salary
FAMILY VISITOR PROGRAMS P O. Box 1845 Glenwood Springs, Colorado 81602	$5,500	Operating support for Home Visitor Program
FLORENCE CRITTENTON SERVICES. 55 South Zuni Street Denver, Colorado 80223-1208	$20,000	*Motivated Families Initiative.* Florence Crittenton School and its comprehensive package of services designed to lift young pregnant mothers out of cycles of poverty, repeat pregnancies and dependence
FOCUS POINTS FAMILY RESOURCE CENTER 2501 East 48th Avenue Denver, Colorado 80216	$4,500	Early childhood education, parenting programs and adult education classes for low-income Spanish-speaking families
GRAND BEGINNINGS P. O. Box 95 Hot Sulphur Springs, Colorado 80451	$2,000	Child Care Tuition Scholarship Program
GREELEY TRANSITIONAL HOUSE 1206 10th Street Greeley, Colorado 80631	$2,500	Case management and supportive services

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PART XV-LINE 3 – Grants and Contributions Paid During the Year

GROWING HOME 3489 W. 72nd, Suite 112 Westminster, Colorado 80030	$6,000	*Two year grant* designated for the PAT Program and case management services for Housing the Homeless Programs
HILLTOP COMMUNITY RESOURCES, INC. 1331 Hermosa Avenue Grand Junction, Colorado 81506	$5,500	Family First Program
INN BETWEEN OF LONGMONT, INC 250 Kimbark Street Longmont, Colorado 80501	$1,000	Parenting Classes
INVEST IN KIDS 1775 Sherman Street, Suite 2075 Denver, Colorado 80203	$2,500	Incredible Years Program serving at-risk children and their parents in Pueblo
LA LLAVE FAMILY RESOURCE CENTER, INC P. O. Box 508 Alamosa, Colorado 81101	$5,000	Family literacy and parent/child education
LA PLATA FAMILY CENTERS COALITION P. O. Box 451 Durango, Colorado 81302	$3,000	Parents as Teachers Born to Learn Model for low-income families
LA PUENTE HOME, INC. P. O Box 1235 Alamosa, Colorado 81101	$25,000	*Motivated Families Initiative* Fund long-term professional Life Skills Coach to work intensively with homeless families in the Adelante Self-Sufficiency Program
LITERACY ACTION PROGRAM/GUNNISON COUNTY LIBRARY DISTRICT 225 N. Pine Street, Suite B Gunnison, Colorado 81230	$2,500	Family Literacy Classes and Early Childhood Education
MERCY HOUSING MOUNTAIN PLAINS 1999 Broadway, Suite 1000 Denver, Colorado 80202	$2,000	Adult Educational Programming, including life skills and parenting education, at the Grace Apartments
METROPOLITAN STATE FOUNDATION Campus Box 14, P.O. Box 173362 Denver, Colorado 80217-3362	$3,000	Parents as Teachers component of the Family Literacy Program
MI CASA RESOURCE CENTER FOR WOMEN 360 Acoma Street Denver, Colorado 80223	$4,900	Career and Business Development Programs serving primarily low-income parents
MOUNTAIN RESOURCE CENTER P. O. Box 425 Conifer, Colorado 80433	$2,500	Early Childhood Family Education Program
NER TAMID 15318 Pomerado Road Poway, California 92064	$10,000	Sam S Bloom Religious School
PASSAGE CHARTER SCHOOL 703 South Ninth Montrose, Colorado 81401	$4,000	General operating support

PART XV-LINE 3 – Grants and Contributions Paid During the Year

PEAK VISTA COMMUNITY HEALTH CENTERS FOUNDATION 722 S. Wahsatch Colorado Springs, Colorado 80903	$3,000	First Visitor Program serving high-risk families
PHILLIPS COUNTY FAMILY EDUCATION SERVICES P. O. Box 365 Holyoke, Colorado 80734	$2,000	General operating support for Family Literacy and Early Childhood Programs
PIKES PEAK COMMUNITY COLLEGE FOUNDATION 5675 South Academy Boulevard, Box C-11 Colorado Springs, Colorado 80906-5498	$3,000	Child Care Affordability Gap Program for student-parents
PROJECT SELF-SUFFICIENCY OF LOVELAND-FT. COLLINS 375 West 37th Street, Suite 150 Loveland, Colorado 80538	$25,000	*Motivated Families Initiative*· General operating support to provide broad-based services for single parent families working toward self-sufficiency
PROJECT WISE 3401 W. 29th Avenue Denver, Colorado 80211	$2,000	WISE Women Network mentoring program
REACH OUT AND READ COLORADO 4380 S. Syracuse Street, Suite 520 Denver, Colorado 80237	$3,300	General operating support
SAFE SHELTER OF ST. VRAIN VALLEY P. O. Box 231 Longmont, Colorado 80502	$1,500	Case management services for Transitional Housing Program
SAFEHOUSE DENVER, INC. 1649 Downing Street Denver, Colorado 80218	$4,000	Parenting Education Classes
SAFEHOUSE PROGRESSIVE ALLIANCE FOR NONVIOLENCE 835 North Street Boulder, Colorado 80304	$2,500	Transcendence Transitional Housing Project
SEWALL CHILD DEVELOPMENT CENTER 1360 Vine Street Denver, Colorado 80206-2012	$9,000	*Two year grant* for general operating support to provide early intervention services for at-risk preschool-aged children
STRIDE 5400 W. Cedar Avenue Lakewood, Colorado 80226	$4,000	Family Self-Sufficiency Program
TEACHING TREE EARLY CHILDHOOD LEARNING CENTER 424 Pine Street, Suite 100 Fort Collins, Colorado 80524	$3,000	General operating support
THE DENVER FOUNDATION 55 Madison Street, Suite 800 Denver, Colorado 80206	$15,000	Housing and Homelessness Funders Collaborative
THE GATHERING PLACE 1535 High Street Denver, Colorado 80218	$3,000	Adult Education Program for low-income single parents working toward self-sufficiency

PART XV-LINE 3 – Grants and Contributions Paid During the Year

THE PINON PROJECT FAMILY RESOURCE CENTER P O. Box 1510 Cortez, Colorado 81321	$25,000	*Motivated Families Initiative*· Assist highly motivated families to achieve self-sufficiency through job skills workshops and placement assistance, financial literacy training; family support and advocacy; parenting education; educational support and assistance
THOMPSON VALLEY PRESCHOOL, INC. 803 E. 16th Street Loveland, Colorado 80538	$2,000	Tuition subsidies for children from low-income families
TRI-COUNTY FAMILY CARE CENTER, INC. 512 1/2 N Main Street Rocky Ford, Colorado 81067	$2,500	Newborn Visitation Program and Parents as Teachers Program
VOLUNTEERS OF AMERICA COLORADO BRANCH 2600 Larimer Street Denver, Colorado 80205	$2,000	GED textbooks for use at Brandon Center/Theodora House
WOMEN'S BEAN PROJECT 3201 Curtis Street Denver, Colorado 80205	$4,500	General operating support for transitional employment services for low-income women
WOMEN'S RESOURCE AGENCY 750 Citadel Drive, East, Suite 3116 Colorado Springs, Colorado 80909	$2,000	Adult Services Program
WOMEN'S RESOURCE CENTER IN DURANGO, INC. 679 East Second Avenue, Suite 6 Durango, Colorado 81301	$1,500	Resource and Referral Program and Small Business Services
WORK OPTIONS FOR WOMEN 1200 Federal Boulevard Denver, Colorado 80204	$5,000	General operating support
YWCA OF BOULDER COUNTY 2222 14th Street Boulder, Colorado 80302	$2,000	Children's Alley and Parent Education Classes
TOTAL	**$346,700**	

SAM S. BLOOM FOUNDATION

GRANT GUIDELINE AND PROGRAM OVERVIEW

FORMAL GUIDELINES

The Foundation honors the memory of Sam S. Bloom.

The Foundation supports charitable organizations, qualified under the Internal Revenue Service Code section 501(c)(3), which serve financially disadvantaged residents of the State of Colorado. The Foundation offers grants for programs that provide an array of services aimed at bringing self-sufficiency to members of highly motivated at-risk populations. We welcome applications for programs providing a variety of services to family units with infants and young children.

The Foundation focuses its resources on organizations and projects that are controlled, rely primarily on financial support from, and, in turn, use resources within the State of Colorado in a financially efficient manner.

The Foundation prefers not to fund programs for research, health care, the elderly, religious education, animal welfare, or those that are primarily recreational. The Foundation will not consider requests for funding of endowments.

Applicants should apply for support by submitting the Colorado Common Grant Application. Waiver from this form of application may be granted by the Foundation Manager in the case of small organizations.

A yearly report is required for all grant recipients.

(Adopted October 3, 2005)

FREQUENTLY ASKED QUESTIONS

What are the Foundation's primary areas of interest?

The Foundation wishes to support programs designed to bring self-sufficiency to members of highly motivated at-risk populations, particularly family units with infants and young children. Areas of interest include:

- Early childhood and preschool education and development programs
- Parenting education and programs designed to enhance parent and child interaction
- Job readiness and life skills training for families and heads of household transitioning from welfare to self-sufficiency

What types of grantee organizations does the Foundation prefer?

The Foundation prefers to fund organizations and projects that are controlled in Colorado, rely primarily on Colorado financial support and offer their programs and resources to Colorado residents. The Foundation also funds organizations that are well run and are cost effective.

Continued

What types of financial support does the Foundation provide?

The Foundation traditionally provides general operating and program support in areas of interest. On a limited basis, the Foundation may consider start-up/seed money and capital improvement requests that closely align with its funding priorities.

What level of support can be expected from the Foundation?

The Foundation's average grant is $2,500 - $3,500. The grant range is $1,000 to $10,000.

Are multi-year grants awarded?

No. Grants are made on a yearly basis.

Are reports required?

Yes. A yearly report is required from all grant recipients. The Common Grant Report format is preferred.

What types of grant applications <u>will not</u> be considered by the Foundation?

- Applications from organizations that do not primarily serve financially disadvantaged Colorado residents
- Requests from organizations not qualified under Internal Revenue Code §501(c)(3)
- Applications from organizations that discriminate
- Applications for endowments, reserve funds, or debt reduction
- Medical, scientific, or academic research
- Health care programs
- Violence prevention programs
- Food distribution programs
- Care for the elderly
- Religious organizations for religious purposes
- Animal welfare or animal rights programs
- Recreational programs including wilderness adventures and summer camps
- Residential Treatment facilities for at-risk populations and substance abuse
- Multi-year funding requests
- Programs outside of Colorado

What form of grant application should be used?

The Common Grant Application format has been modified to meet the needs of the foundation's application process. Proposal submission procedures and an Application Checklist are available through the Foundation office. Only complete applications receive funding consideration.

What is the deadline for submitting a grant proposal?

Applications must be postmarked by May 1 of the current funding year.

What is the notification process?

Applicants will be notified in writing of all grant decisions. Grants are awarded in November.

Are applicants encouraged to contact the Foundation before submitting a proposal?

Yes. The Foundation welcomes the opportunity to communicate with grant seekers. The Foundation fully understands that valuable resources are typically devoted to the submission of a grant application and encourages contact with the Foundation office to determine if the work of your agency is aligned with current funding priorities.