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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2010**

Department of the Treasury  
Internal Revenue Service

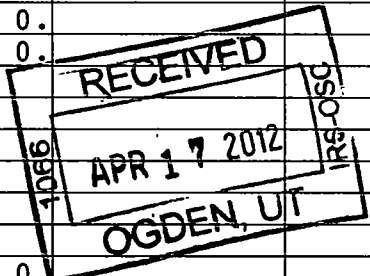
*Note.* The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning **DEC 1, 2010**, and ending **NOV 30, 2011**

G Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Name of foundation <b>THE MARY AND YETTA SAMFORD FOUNDATION</b>		A Employer identification number <b>58-6355963</b>
Number and street (or P O box number if mail is not delivered to street address) <b>615 TERRACEWOOD DR.</b>		B Telephone number <b>334-745-5179</b>
City or town, state, and ZIP code <b>OPELIKA, AL 36801</b>		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ <b>1,890,646.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		3,012.	3,012.		STATEMENT 1
4 Dividends and interest from securities		43,764.	43,764.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		347,877.			
b Gross sales price for all assets on line 6a <b>1,832,471.</b>					
7 Capital gain net income (from Part IV, line 2)			347,877.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		394,653.	394,653.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees <b>STMT 3</b>		2,129.	0.		2,129.
c Other professional fees <b>STMT 4</b>		3,360.	0.		3,360.
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses <b>STMT 5</b>		15.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		5,504.	0.		5,489.
25 Contributions, gifts, grants paid		90,000.			90,000.
26 Total expenses and disbursements Add lines 24 and 25		95,504.	0.		95,489.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		299,149.			
b Net investment income (if negative, enter -0-)			394,653.		
c Adjusted net income (if negative, enter -0-)				N/A	



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<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	58,572.	134,502.	134,502.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <b>STMT 6</b>	1,504,321.	1,727,540.	1,705,276.
	c Investments - corporate bonds <b>STMT 7</b>	50,000.	50,000.	50,868.
	11 Investments - land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
14 Land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
<b>16 Total assets (to be completed by all filers)</b>	<b>1,612,893.</b>	<b>1,912,042.</b>	<b>1,890,646.</b>	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
<b>23 Total liabilities (add lines 17 through 22)</b>	<b>0.</b>	<b>0.</b>		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted	1,612,893.	1,912,042.	
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
<b>30 Total net assets or fund balances</b>	<b>1,612,893.</b>	<b>1,912,042.</b>		
<b>31 Total liabilities and net assets/fund balances</b>	<b>1,612,893.</b>	<b>1,912,042.</b>		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,612,893.
2 Enter amount from Part I, line 27a	2	299,149.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,912,042.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,912,042.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>				
<b>b PUBLICLY TRADED SECURITIES</b>				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 1,814,960.		1,464,963.	349,997.	
b 17,511.		19,631.	-2,120.	
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			349,997.	
b			-2,120.	
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	347,877.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	72,257.	1,873,346.	.038571
2008	58,866.	1,528,417.	.038514
2007	85,749.	1,979,380.	.043321
2006	120,031.	1,567,604.	.076570
2005	86,042.	1,559,877.	.055159
2 Total of line 1, column (d)			.252135
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			.050427
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			1,431,461.
5 Multiply line 4 by line 3			72,184.
6 Enter 1% of net investment income (1% of Part I, line 27b)			3,947.
7 Add lines 5 and 6			76,131.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			95,489.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, total credits, and tax due. Total tax due is 2,212.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, Yes, and No. Includes questions about political campaigns, unrelated business income, and substantial contributors.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address N/A
14 The books are in care of VICTOR H LOTT JR Telephone no. 251-433-3234
Located at P O BOX 1348, MOBILE, AL ZIP+4 36633
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year
16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A**  **5b**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A**  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**  Yes  No **X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARY A SAMFORD 615 TERRACEWOOD DRIVE OPELIKA AL	DIRECTOR 2.00	0.	0.	0.
YETTA G SAMFORD JR 615 TERRACEWOOD DRIVE OPELIKA AL	TRUSTEE 2.00	0.	0.	0.
AUSTILL S LOTT 211 E CARMEL DRIVE MOBILE AL	DIRECTOR 1.00	0.	0.	0.
KATHERINE S ALFORD 1875 DELONG ROAD LEXINGTON KY	DIRECTOR 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **0**

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶ 0.</span>	



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,356,723.
b	Average of monthly cash balances	1b	96,537.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	1,453,260.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,453,260.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	21,799.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,431,461.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	71,573.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	71,573.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	3,947.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,947.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	67,626.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	67,626.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	67,626.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	95,489.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	95,489.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	3,947.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	91,542.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7				67,626.
<b>2</b> Undistributed income, if any, as of the end of 2010				
<b>a</b> Enter amount for 2009 only			30,049.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2010:				
<b>a</b> From 2005				
<b>b</b> From 2006				
<b>c</b> From 2007				
<b>d</b> From 2008				
<b>e</b> From 2009				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ <u>95,489.</u>				
<b>a</b> Applied to 2009, but not more than line 2a			30,049.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2010 distributable amount				65,440.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				2,186.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2006				
<b>b</b> Excess from 2007				
<b>c</b> Excess from 2008				
<b>d</b> Excess from 2009				
<b>e</b> Excess from 2010				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**NONE**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

**SEE STATEMENT 8**

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
<b>SEE STATEMENT 9</b>				
<b>Total</b>				<b>▶ 3a 90,000.</b>
<b>b Approved for future payment</b>				
<b>NONE</b>				
<b>Total</b>				<b>▶ 3b 0.</b>

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue (a-f), 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities, 5 Net rental income or (loss) from real estate (a-b), 6 Net rental income or (loss) from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory, 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue (a-e), 12 Subtotal, 13 Total.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. (with a downward arrow), and Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). Row 1 contains 'N/A'.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Table with 2 main columns: Question (1) and Yes/No. Sub-rows include 1a(1) Cash, 1a(2) Other assets, 1b(1) Sales of assets, etc. All 'No' boxes are marked with 'X'.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Entry is 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [ ] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Entry is 'N/A'.

Sign Here: Under penalties of perjury, declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge. Signature: [Signature], Date: 4/12/12, Title: secretary

Paid Preparer Use Only: Print/Type preparer's name: MICHAEL C. THOMPSON; Preparer's signature: [Signature]; Date: 3-27-12; Check [ ] if self-employed; Firm's name: RUSSELL THOMPSON BUTLER & HOUSTON LLP; Firm's address: P O BOX 70106 MOBILE, AL 36670; Phone no.: 251-473-5550

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
RAYMOND JAMES	2,508.
STERNE AGEE	504.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	3,012.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
THRU RAYMOND JAMES	41,652.	0.	41,652.
THRU STERNE AGEE	2,112.	0.	2,112.
TOTAL TO FM 990-PF, PART I, LN 4	43,764.	0.	43,764.

## FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BOOKKEEPING	599.	0.		599.
ACCOUNTING	1,530.	0.		1,530.
TO FORM 990-PF, PG 1, LN 16B	2,129.	0.		2,129.

## FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	3,360.	0.		3,360.
TO FORM 990-PF, PG 1, LN 16C	3,360.	0.		3,360.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK CHARGES	15.	0.			0.
TO FORM 990-PF, PG 1, LN 23	15.	0.			0.

FORM 990-PF	CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
COMMON STOCK - SEE ATTACHMENT	1,727,540.	1,705,276.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,727,540.	1,705,276.		

FORM 990-PF	CORPORATE BONDS		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
CORPORATE BONDS	50,000.	50,868.		
TOTAL TO FORM 990-PF, PART II, LINE 10C	50,000.	50,868.		



FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 8

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

YETTA G SAMFORD JR  
615 TERRACEWOOD DRIVE  
OPELIKA AL

TELEPHONE NUMBER

FORM AND CONTENT OF APPLICATIONS

WRITTEN REQUEST IN LETTER FORM STATING TYPE OF ORGANIZATION, BRIEF HISTORY,  
AND NEED FOR CONTRIBUTIONS.

ANY SUBMISSION DEADLINES

SEPTEMBER 30 OF EACH YEAR

RESTRICTIONS AND LIMITATIONS ON AWARDS

CHARITABLE PURPOSES OF THE INTENDED CHARITABLE ORGANIZATION

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 9

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
FIRST BAPTIST CHURCH OF OPELIKA	N/A SUPPORT FOR CHURCH OPERATING EXPENSES	PUBLIC	18,000.
BELLINGRATH GARDENS AND HOME FOUNDATION	N/A SUPPORT FOR ROSE GARDEN RESTORATION PROJECT	PUBLIC	2,000.
DAUPHIN ISLAND SEA LAB	N/A SPONSORSHIP OF FUNDRAISING EVENT	PUBLIC	2,000.
THE CHILD ADVOCACY CENTER	N/A SUPPORT FOR FUNDRAISING EVENT	PUBLIC	3,500.
FARRAH LAW SOCIETY	N/A SUPPORT FOR SCHOLARSHIPS AT UNIVERSITY	PUBLIC	2,500.
THE UNIVERSITY OF ALABAMA	N/A SUPPORT FOR PRESIDENTIAL SCHOLARSHIPS AT UNIVERSITY	PUBLIC	6,000.
ST PAUL'S EPISPOCAL CHURCH	N/A SUPPORT FOR CHURCH OPERATING EXPENSES	PUBLIC	6,000.
UMS WRIGHT PREPARATORY SCHOOL	N/A SUPPORT FOR ANNUAL OPERATING EXPENSES	PUBLIC	500.

THE MARY AND YETTA SAMFORD FOUNDATION

58-6355963

SOCIETY OF 1868 INC	N/A SUPPORT FOR RESTORATION AND MAINTENANCE OF HISTORIC	PUBLIC	2,000.
DAUPHIN ISLAND FOUNDATION	N/A SUPPORT FOR FOUNDATION EXPENSES	PUBLIC	500.
THE UNIVERSITY OF THE SOUTH	N/A SUPPORT FOR SCHOOL'S ANNUAL FUND FOR SCHOLARSHIPS, ETC.	PUBLIC	500.
MOBILE BAR ASSOCIATION	N/A SUPPORT FOR THE PRO BONO PROGRAM	PUBLIC	1,000.
WILMER HALL	N/A SUPPORT FOR OPERATING EXPENSES	PUBLIC	1,000.
WATERFRONT RESCUE MISSION	N/A SUPPORT FOR OPERATING EXPENSES	PUBLIC	250.
LOAVES AND FISH	N/A SUPPORT FOR OPERATING EXPENSES TO FEED THE POOR	PUBLIC	250.
HARBOR CHURCH	N/A SUPPORT FOR OPERATING EXPENSES	PUBLIC	1,000.
T.C. PRESBYTERIAN CHURCH	N/A SUPPORT FOR MISSIONARY WORK AND OPERATING EXPENSES	PUBLIC	10,000.
FOCUS ON THE FAMILY	N/A SUPPORT FOR CHRISTIAN LITERATURE FOR THE UNDERPRIVILEGED	PUBLIC	500.

## THE MARY AND YETTA SAMFORD FOUNDATION

58-6355963

BABY HEALTH SERVICES	N/A SUPPORT FOR MEDICAL AND DENTAL CARE FOR NEWBORN THROUGH 9 YEARS OLD	PUBLIC	500.
THE LEXINGTON FOUNDATION	N/A SUPPORT FOR CANCER RESEARCH	PUBLIC	500.
MARKEY CANCER CENTER FOUNDATION	N/A SUPPORT FOR CANCER CENTER OPERATING EXPENSES	PUBLIC	10,000.
CHRYSALIS HOUSE	N/A SUPPORT TO FUND COSTS FOR CARE OF RECOVERING ALCOHOLICS	PUBLIC	500.
THE SALVATION ARMY	N/A SUPPORT FOR OPERATING EXPENSES	PUBLIC	3,500.
LEXINGTON ARTS & CULTURAL COUNCIL	N/A SUPPORT FOR LOCAL ARTS AWARENESS	PUBLIC	500.
UAB COMPREHENSIVE CANCER CENTER	N/A SUPPORT FOR GASTROINTESTINAL ONCOLOGY FUND	PUBLIC	10,000.
LEXINGTON PUBLIC LIBRARY FOUNDATION	N/A SUPPORT TO FUND COSTS OF NEW PUBLIC LIBRARIES	PUBLIC	1,000.
TAYLOR MANOR	N/A SUPPORT FOR OPERATING EXPENSES	PUBLIC	1,000.
GOD'S PANTRY	N/A SUPPORT TO HELP FEED THE POOR OF KENTUCKY	PUBLIC	500.

THE MARY AND YETTA SAMFORD FOUNDATION

58-6355963

MOBILE MUSEUM OF ART	N/A SUPPORT FOR OPERATING EXPENSES	PUBLIC	3,000.
THE JH RANCH	N/A SUPPORT FOR BUILDING CABINS AT RELIGIOUS CAMP	PUBLIC	1,500.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			<u>90,000.</u>

The Mary and Yetta Samford Foundation  
 EIN 58-6355963  
 Form 990-PF, Attachment to Statement 7  
 November 30, 2011

	<u># of shares</u>	<u>Cost</u>	<u>Fair Market Value</u>
AT & T Inc	900 0000	26,746 00	26,379 00
Abbott Laboratories	250 0000	13,559.25	13,467 50
American Electric Power Co	175 0000	6,905 50	6,874 00
Automatic Data Processing	354 0000	18,189 82	18,524 82
Bristol Myers Squibb	500 0000	15,902 00	15,795 00
Chevron Corp	50 0000	5,485.00	5,252 50
Comcast Corp	625 0000	14,600 75	14,375 00
Conoco Phillips	100 0000	7,210 00	6,965 00
Du Pont	400 0000	19,611.00	19,228 00
Exxon Mobile Corp	270 0000	10,432.08	21,084 30
General Electric Company	750 0000	12,944.50	12,532 50
General Mills Inc	200 0000	7,793 00	7,706.00
Heniz HJ Company	375 0000	20,223 25	20,040 00
Home Depot Inc	275 0000	10,028.00	9,845 00
Intel Corp	508 0000	9,833 50	12,466.32
JP Morgan Chase	575 0000	16,365 75	15,927 50
Johnson & Johnson	275 0000	10,069 25	9,559 00
Johnson Controls	194 0000	10,588 62	12,491 66
Kimberly Clark	275 0000	19,408.25	19,170.25
McDonalds Corp	75 0000	6,957.25	6,963 75
Metlife Inc	175 0000	6,420 75	6,153 00
Microsoft Corp	703 0000	26,166 88	18,720.89
Nextera Energy Inc	350 0000	20,107.50	19,740.00
PPG Industries	150 0000	13,447 00	12,961 50
Peoples United Financial Inc	775 0000	10,043 25	9,881 25
Pepsico	100 0000	6,392.16	6,295 00
Pfizer	500 0000	9,897 00	9,630 00
Proctor and Gamble	350 0000	22,620.50	22,396 50
Staples Inc	875 0000	12,948 25	13,090 00
Travelers Companies	325 0000	19,331 50	18,963 75
Texas Instruments	200 0000	6,251 00	6,146 00
3M Company	250 0000	20,222 00	19,755 00
Time Warner Inc	375 0000	13,259 50	13,121 25
Total S A Sponsored ADR	300 0000	16,285 00	15,690 00
United Parcel Service	225 0000	16,085 50	15,804 00
United Technologies	56 0000	2,737 36	4,366 88
Verizon Communications	425 0000	15,995 50	15,716 50
Wal-Mart Stores Inc	275 0000	15,709.50	15,598 00
Waste Management Inc	675 0000	22,855 75	22,227.75
Wisconsin Energy Corp	200.0000	6,577 00	6,486 00
FPA FDS TR FPA Crescent Portfolio	2,656 3500	73,216 00	72,491 79
First Eagle Funds	3,143 3660	73,216.00	70,159 92
ING Mutual Funds	4,549 9690	73,216.00	69,023 02
JP Morgan Trust II Core Bond Fund	22,227 6460	261,629 77	262,063 94
Oppenheimer Developing Markets Funds	2,236.0720	73,216 00	68,759 21
Pioneer Strategic Income Fund	8,442 1590	91,520 00	89,402 46
Ridgeworth Funds Total Return Bond Fund	23,892.4170	260,912 78	262,338 73
Templeton Global Invnt TR Gbl Bond Fund	6,929 8260	91,883.71	87,939 49
Thornburng Invnt TR Intl Value Fund	2,728 6250	73,216 00	68,843 20
Van Eck Funds Global Hard Assets Fund	1,499 8770	73,216 00	70,959.18
		<u>1,727,540</u>	<u>1,705,276</u>