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Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

Department of the Treasury  
Internal Revenue Service**or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation****2010**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning **DEC 1, 2010**, and ending **NOV 30, 2011**G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Name of foundation <b>CARL AND NANCY GEWIRZ FUND, INC.</b>		A Employer identification number <b>52-1387044</b>
Number and street (or P O box number if mail is not delivered to street address) <b>9505 PAGE AVENUE</b>	Room/suite	B Telephone number <b>(202) 293-1730</b>
City or town, state, and ZIP code <b>BETHESDA, MD 20814-1735</b>		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 5,381,069.</b> (Part I, column (d) must be on cash basis.)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				<b>N/A</b>	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		<b>1,139.</b>	<b>1,139.</b>		<b>STATEMENT 1</b>
4 Dividends and interest from securities		<b>20,919.</b>	<b>20,919.</b>		<b>STATEMENT 2</b>
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<b>4,331.</b>			
b Gross sales price for all assets on line 6a <b>4,503.</b>			<b>4,331.</b>		
7 Capital gain net income (from Part IV, line 2)					
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		<b>363,253.</b>	<b>363,253.</b>		<b>STATEMENT 3</b>
12 Total. Add lines 1 through 11		<b>389,642.</b>	<b>389,642.</b>		
13 Compensation of officers, directors, trustees, etc		<b>87,500.</b>	<b>40,000.</b>		<b>47,500.</b>
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees <b>STMT 4</b>		<b>30,188.</b>	<b>0.</b>		<b>30,188.</b>
b Accounting fees <b>STMT 5</b>		<b>21,079.</b>	<b>0.</b>		<b>21,079.</b>
c Other professional fees					
17 Interest					
18 Taxes <b>STMT 6</b>		<b>4,582.</b>	<b>2,105.</b>		<b>2,477.</b>
19 Depreciation and depletion		<b>1,663.</b>	<b>0.</b>		
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses <b>STMT 7</b>		<b>2,547.</b>	<b>1,354.</b>		<b>408.</b>
24 Total operating and administrative expenses. Add lines 13 through 23		<b>147,559.</b>	<b>43,459.</b>		<b>101,652.</b>
25 Contributions, gifts, grants paid		<b>289,659.</b>			<b>289,659.</b>
26 Total expenses and disbursements. Add lines 24 and 25		<b>437,218.</b>	<b>43,459.</b>		<b>391,311.</b>
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<b>&lt;47,576.&gt;</b>			
b Net investment income (if negative, enter -0-)			<b>346,183.</b>		
c Adjusted net income (if negative, enter -0-)				<b>N/A</b>	

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LHA For Paperwork Reduction Act Notice, see the instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1,499.	1,500.	1,500.
	2 Savings and temporary cash investments	255,240.	334,579.	334,579.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable STMT 9 ▶ 830,046.			
	Less: allowance for doubtful accounts ▶ 0.	883,290.	830,046.	830,046.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	3,508,922.	3,439,242.	4,002,408.
	14 Land, buildings, and equipment basis ▶ 15,697.			
	Less accumulated depreciation STMT 11 ▶ 15,271.	710.	426.	426.
	15 Other assets (describe ▶ STATEMENT 12)	212,110.	212,110.	212,110.
	16 Total assets (to be completed by all filers)	4,861,771.	4,817,903.	5,381,069.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 13)	0.	3,854.	
	23 Total liabilities (add lines 17 through 22)	0.	3,854.	
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ X			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	1,300,108.	1,300,108.	
	29 Retained earnings, accumulated income, endowment, or other funds	3,561,663.	3,513,941.	
	30 Total net assets or fund balances	4,861,771.	4,814,049.	
31 Total liabilities and net assets/fund balances	4,861,771.	4,817,903.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,861,771.
2 Enter amount from Part I, line 27a	2	<47,576.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	4,814,195.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	146.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,814,049.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a INVESTMENT IN NOVY OIL</b>	<b>D</b>	<b>VARIOUS</b>	<b>06/01/11</b>
<b>b LTCG FROM CHARTER ENTERPRISE LLC</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 4,500.</b>		<b>172.</b>	<b>4,328.</b>
<b>b 3.</b>			<b>3.</b>
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			<b>4,328.</b>
<b>b</b>			<b>3.</b>
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2 Capital gain net income or (net capital loss)</b>	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	<b>2</b>	<b>4,331.</b>
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b> If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	443,527.	5,260,350.	.084315
2008	278,415.	6,775,316.	.041093
2007	421,576.	6,712,505.	.062805
2006			
2005			

<b>2 Total of line 1, column (d)</b>	<b>2</b>	<b>.188213</b>
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>	<b>3</b>	<b>.062738</b>
<b>4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5</b>	<b>4</b>	<b>5,111,419.</b>
<b>5 Multiply line 4 by line 3</b>	<b>5</b>	<b>320,680.</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>	<b>6</b>	<b>3,462.</b>
<b>7 Add lines 5 and 6</b>	<b>7</b>	<b>324,142.</b>
<b>8 Enter qualifying distributions from Part XII, line 4</b>	<b>8</b>	<b>391,311.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	3,462.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	3,462.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	3,462.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	16,752.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	16,752.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	13,290.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input checked="" type="checkbox"/> 13,290. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MD, DC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>CARL GEWIRZ</u> Telephone no. ► <u>(301) 951-7117</u> Located at ► <u>9505 PAGE STREET, BETHESDA, MD</u> ZIP+4 ► <u>20814</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 <u>N/A</u>			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes No	X X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐ N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CARL GEWIRZ	DIR/PRES			
9505 PAGE AVENUE				
BETHESDA, MD 20814	20.00	87,500.	0.	0.
NANCY GEWIRZ	DIRECTOR			
9505 PAGE AVENUE				
BETHESDA, MD 20814	0.50	0.	0.	0.
VICTORIA GEWIRZ	DIRECTOR			
9505 PAGE AVENUE				
BETHESDA, MD 20814	0.25	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	0.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	309,522.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	4,879,736.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	5,189,258.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) <b>SEE STATEMENT 14</b>	<b>1e</b>	2,745,314.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	5,189,258.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	77,839.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	5,111,419.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	255,571.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	255,571.
<b>2a</b>	Tax on investment income for 2010 from Part VI, line 5	<b>2a</b>	3,462.
<b>b</b>	Income tax for 2010. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	3,462.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	252,109.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	252,109.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	252,109.

**Part XII** Qualifying Distributions (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	391,311.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	391,311.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	3,462.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	387,849.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2010)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7				252,109.
<b>2</b> Undistributed income, if any, as of the end of 2010				
<b>a</b> Enter amount for 2009 only			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2010:				
<b>a</b> From 2005				
<b>b</b> From 2006				
<b>c</b> From 2007	33,743.			
<b>d</b> From 2008				
<b>e</b> From 2009	187,331.			
<b>f</b> Total of lines 3a through e	221,074.			
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4: ► \$	391,311.			
<b>a</b> Applied to 2009, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2010 distributable amount				252,109.
<b>e</b> Remaining amount distributed out of corpus	139,202.			
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	360,276.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	360,276.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2006				
<b>b</b> Excess from 2007	33,743.			
<b>c</b> Excess from 2008				
<b>d</b> Excess from 2009	187,331.			
<b>e</b> Excess from 2010	139,202.			



<b>Part XV</b>	<b>Supplementary Information</b> (continued)
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**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
<b>a Paid during the year</b>					
<b>SEE STATEMENT 17</b>					
<b>Total</b>				<b>► 3a</b>	<b>289,659.</b>
<b>b Approved for future payment</b>					
<b>NONE</b>					
<b>Total</b>				<b>► 3b</b>	<b>0</b>





2010 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	OFFICE FURNITURE	04/13/02	200DB	7.00		HY17	937.				937.	937.		0.	937.
2	COMPUTER	07/15/02	200DB	5.00		HY17	2,809.				2,809.	2,809.		0.	2,809.
3	COMPUTER	07/15/02	200DB	5.00		HY17	2,809.				2,809.	2,809.		0.	2,809.
4	COMPUTER MONITORS	07/16/02	200DB	5.00		HY17	2,098.				2,098.	2,098.		0.	2,098.
5	COMPUTER RELATED EQUIPMENT	07/19/02	200DB	5.00		HY17	523.				523.	523.		0.	523.
6	OFFICE EQUIPMENT	08/07/02	200DB	7.00		HY17	567.				567.	567.		0.	567.
7	COMPUTER PERIPHERALS	08/07/02	200DB	5.00		HY17	755.				755.	755.		0.	755.
8	TELEPHONES	08/15/02	200DB	7.00		HY17	241.				241.	241.		0.	241.
9	SOFTWARE	08/08/02	SL	3.00		HY16	399.				399.	399.		0.	399.
10	EQUIPMENT	06/16/06	200DB	7.00		HY17	3,180.				3,180.	2,470.		284.	2,754.
11	DELL HARD DRIVE	01/18/11	200DB	5.00		HY19B	814.			814.				814.	
12	SCANNER	01/20/11	200DB	5.00		HY19B	565.			565.				565.	
* TOTAL 990-PF PG 1 DEPR							15,697.			1,379.	14,318.	13,608.		1,663.	13,892.

028111  
05-01-10

(D) - Asset disposed

\* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

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FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

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SOURCE	AMOUNT
CAPITAL ONE	998.
SUNTRUST	141.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1,139.

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FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
NOTES RECEIVABLE	17,316.	0.	17,316.
PASS THROUGH FROM PARTNERSHIPS	3,603.	0.	3,603.
TOTAL TO FM 990-PF, PART I, LN 4	20,919.	0.	20,919.

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FORM 990-PF OTHER INCOME STATEMENT 3

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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OIL & GAS ROYALTIES	594.	594.	
RENTAL INCOME FROM PASS-THROUGH ENTITIES	387,783.	387,783.	
SEC 1231 LOSS FROM PASSTHROUGH	<5,615.>	<5,615.>	
THEFT LOSSES, NET FROM PASSTHROUGH ENTITIES	<19,509.>	<19,509.>	
TOTAL TO FORM 990-PF, PART I, LINE 11	363,253.	363,253.	

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FORM 990-PF	LEGAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	30,188.	0.		30,188.
TO FM 990-PF, PG 1, LN 16A	30,188.	0.		30,188.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	8,816.	0.		8,816.
BOOKKEEPING	12,263.	0.		12,263.
TO FORM 990-PF, PG 1, LN 16B	21,079.	0.		21,079.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES ON OIL AND GAS				
INTERESTS	20.	20.		0.
PAYROLL TAXES	4,562.	2,085.		2,477.
TO FORM 990-PF, PG 1, LN 18	4,582.	2,105.		2,477.

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT EXPENSE PASSED THRU FROM PTNP	1,265.	1,265.		0.	
EXPENSES RELATED TO OIL AND GAS INTERESTS	31.	31.		0.	
BANK SERVICE CHARGES	58.	58.		0.	
DUES AND PUBLICATIONS	518.	0.		408.	
OFFICE EXPENSE	675.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	2,547.	1,354.		408.	

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	8
DESCRIPTION	AMOUNT				
NONDEDUCTIBLE EXP. FROM PASSTHROUGH ENTITIES	146.				
TOTAL TO FORM 990-PF, PART III, LINE 5	146.				

FORM 990-PF	OTHER NOTES AND LOANS REPORTED SEPARATELY	STATEMENT	9
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BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
JOHN HOSKINSON			\$5,880/MO	2.00%

  

DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
12/31/02	12/31/27	1,255,000.	20.33% DORCHESTER HOUSE LP INTEREST	0.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
20.33% DORCHESTER HOUSE LP INTEREST	PURCHASE PARTNERSHIP INTEREST

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE	830,046.	0.	830,046.
TOTAL TO FORM 990-PF, PART II, LINE 7	830,046.	0.	830,046.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
DORCHESTER HOUSE JV 52-6120395	FMV	10,432.	7,573.
1620 K STREET ASSOCIATES 52-6097909	FMV	1,220,752.	1,051,000.
NOVY OIL	COST	0.	0.
CHARTER ENTERPRISE LLC	FMV	2,713.	9,457.
DORCHESTER HOUSE ASSOC. LLC	FMV	1,533,235.	2,141,000.
DORCHESTER HOUSE INVESTMENT	FMV	43,378.	43,378.
KALORAMA WEST LLC	FMV	154,947.	170,000.
QUEBEC HOUSE ASSOCIATES, LLC	FMV	473,785.	580,000.
CHAPARRAL	COST	0.	0.
CHESAPEAKE	COST	0.	0.
CHEVRON	COST	0.	0.
QEP	COST	0.	0.
SAMSON RESOURCES	COST	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,439,242.	4,002,408.

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FORM 990-PF      DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT      STATEMENT 11

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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
OFFICE FURNITURE	937.	937.	0.
COMPUTER	2,809.	2,809.	0.
COMPUTER	2,809.	2,809.	0.
COMPUTER MONITORS	2,098.	2,098.	0.
COMPUTER RELATED EQUIPMENT	523.	523.	0.
OFFICE EQUIPMENT	567.	567.	0.
COMPUTER PERIPHERALS	755.	755.	0.
TELEPHONES	241.	241.	0.
SOFTWARE	399.	399.	0.
EQUIPMENT	3,180.	2,754.	426.
DELL HARD DRIVE	814.	814.	0.
SCANNER	565.	565.	0.
TOTAL TO FM 990-PF, PART II, LN 14	15,697.	15,271.	426.

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FORM 990-PF      OTHER ASSETS      STATEMENT 12

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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DEPOSITS	2,400.	2,400.	2,400.
FOLK ART OBJECTS PURCHASED FOR DONATION TO SMITHSONIAN	209,710.	209,710.	209,710.
TO FORM 990-PF, PART II, LINE 15	212,110.	212,110.	212,110.

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FORM 990-PF      OTHER LIABILITIES      STATEMENT 13

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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
PAYROLL TAXES PAYABLE	0.	3,854.
TOTAL TO FORM 990-PF, PART II, LINE 22	0.	3,854.

FORM 990-PF

REDUCTION EXPLANATION  
PART X, LINE 1E

STATEMENT 14

## EXPLANATION FOR REDUCTION CLAIMED FOR BLOCKAGE OR OTHER FACTORS

THE FUND OWNS A MINORITY INTEREST IN SEVERAL REAL ESTATE PARTNERSHIPS OR LLCs. A DISCOUNT FOR BLOCKAGE AND MINORITY INTEREST HAS BEEN USED. THE PERCENTAGES APPLIED TO THE VARIOUS ENTITIES RANGE FROM 35% TO 44% PER THE VALUATIONS PERFORMED BY VALUATION SERVICES, INC. IN 2011.

FORM 990-PF

PART XV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT 15

## NAME OF MANAGER

CARL GEWIRZ  
NANCY GEWIRZ

FORM 990-PF

PART XV - LINE 1B  
LIST OF FOUNDATION MANAGERS

STATEMENT 16

## NAME OF MANAGER

CARL GEWIRZ  
NANCY GEWIRZ

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 17

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
A SAFE PLACE 24 AMELIA DRIVE NANTUCKET, MA 02554	NONE SUPPORT PROGRAMS TO ELIMINATE DOMESTIC VIOLENCE	501(C)(3)	150.
ADAS ISRAEL CONGREGATION 2850 QUEBEC STREET NW WASHINGTON, DC 20015	NONE SUPPORT WORKS OF JEWISH CONGREGATION	501(C)(3)	5,000.
AMERICAN FILM INSTITUTE 8633 COLESVILLE ROAD SILVER SPRING, MD 20910	NONE PROMOTION OF THE ARTS	501(C)(3)	250.
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVENUE DALLAS, TX 75231	NONE PROMOTE RESEARCH	501(C)(3)	25.
AMERICAN RED CROSS 2025 E STREET NW WASHINGTON, DC 20006	NONE ASSIST IN DISASTER AREAS	501(C)(3)	100.
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVE NW WASHINGTON, DC 20016	NONE JEWISH STUDIES PROGRAM	501(C)(3)	500.
ANDERSON ORTHOPEDIC RESEARCH INSTITUTE PO BOX 7088 ALEXANDRIA, VA 22307	NONE SUPPORT RESEARCH FOR KNEE AND HIP REPLACEMENTS	501(C)(3)	250.
ANTI-DEFAMATION LEAGUE 1100 CONNECTICUT AVENUE NW, SUITE 1020 WASHINGTON, DC 20036	NONE PROMOTE HUMAN RIGHTS ISSUES	501(C)(3)	1,000.

ARTISTS ASSOC OF NANTUCKET BOX 1104 NANTUCKET, MA 02554	NONE PROMOTION OF THE ARTS	501(C)(3)	250.
BOSTON MED FLIGHT HNSCOM AIR FORCE BASE, ROBINS ST, HANGAR 1727 BEDFORD, MA 012730	NONE SUPPORT SERVICES PROVIDED TO THE ELDERLY AND INDIGEN	501(C)(3)	300.
BULLIS SCHOOL 10601 FALLS ROAD POTOMAC, MD 20854	NONE PROMOTE EDUCATION	501(C)(3)	100.
ART DECO SOCIETY PO BOX 42722 WASHINGTON, DC 20015	NONE SUPPORT PRESERVATION OF ART DECO ARCHITECTURE	501(C)(3)	100.
CHESAPEAKE BAY FOUNDATION 6 HERNDON AVENUE ANNAPOLIS, MD 21403	NONE PROMOTE CONSERVATION OF AND EDUCATION ABOUT THE BAY	501(C)(3)	150.
ARUNDEL SOCCER ASSOCIATION PO BOX 242 GAMBRILLS, MD 21054	NONE SUPPORT YOUTH AND ADULT AMATEUR SOCCER LEAGUE	501(C)(3)	200.
BETHESDA-CHEVY CHASE RESCUE SQUAD 5020 BATTERY LANDE BETHESDA, MD 20814	NONE SUPPORT EMERGENCY MEDICAL SERVICES	501(C)(3)	100.
CONGREGATION SHIRAT HA YAM PO BOX 1145 NANTUCKET, MA 02554	NONE SUPPORT WORKS OF JEWISH CONGREGATION	501(C)(3)	1,000.
BETHESDA FIRE DEPARTMENT 6600 WISCONSIN AVE CHEVY CHASE, MD 20815	NONE SUPPORT BETHESDA FIRE DEPARTMENT	501(C)(3)	250.
CORCORAN GALLERY OF ART 500 SEVENTEENTH STREET,N.W. WASHINGTON, DC 20006	NONE PROMOTION OF THE ARTS	501(C)(3)	1,260.



DREAMLAND NANTUCKET 35 CENTER ST, SECOND FLOOR NANTUCKET, MA 02554	NONE SUPPORT RESTORATION OF DREAMLAND THEATER	501(C)(3)	5,000.
EASTERN MENNONITE MISSIONS 53 W BRANDT BLVD SALUNGA , PA 17538	NONE SUPPORT MISSIONARIES, NOAH AND TRICIA KAYE	501(C)(3)	20.
GEORGE WASHINGTON'S MOUNT VERNON PO BOX 240 MOUNT VERNON, VA 22116	NONE SUPPORT FRED SMITH NATIONAL LIBRARY FOR STUDY OF G. WASHINGTON	501(C)(3)	100.
HILLEL AT GEORGE WASHINGTON UNIVERSITY 800 EIGHTH ST. NW WASHINGTON, DC 20001	NONE PROMOTE JEWISH COMMUNITY ON COLLEGE CAMPUS	501(C)(3)	5,000.
HILLEL AT GEORGE WASHINGTON UNIVERSITY 800 EIGHTH ST. NW WASHINGTON, DC 20001	NONE CAPITAL CAMPAIGN (PLEDGE \$250,000 OVER 5 YEARS)	501(C)(3)	25,000.
HILLEL AT GEORGE WASHINGTON UNIVERSITY 800 EIGHTH ST. NW WASHINGTON, DC 20001	NONE CAPITAL CAMPAIGN (PLEDGE \$250,000 OVER 5 YEARS)	501(C)(3)	25,000.
GUGGENHEIM MUSEUM 1071 5TH STREET NEW YORK, NY 10128	NONE PROMOTION OF THE ARTS	501(C)(3)	250.
HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PLACE SW WASHINGTON, DC 200242126	NONE PROMOTE EDUCATION ABOUT THE HOLOCAUST	501(C)(3)	2,000.
HOUSE OF RUTH 5 THOMAS CIRCLE, NW WASHINGTON, DC 20005	NONE PROMOTE THE CARE OF INDIGENT AND ABUSED WOMEN	501(C)(3)	400.
HOUSING UNLIMITED INC. 1398 LAMBERTON DRIVE, SUITE G1 SILVER SPRING, MD 20902	NONE PROVIDE ASSISTANCE FOR HOUSING TO PERSONS WITH PSYCH	501(C)(3)	250.

HILLEL UNIVERSITY OF PENNSYLVANIA 215 SOUTH 39TH ST PHILADELPHIA, PA 19104	NONE PROMOTE JEWISH COMMUNITY ON COLLEGE CAMPUS	501(C)(3)	250.
JEWISH FEDERATION OF GREATER WASHINGTON 6101 MONTROSE ROAD ROCKVILLE, MD 208524816	NONE PRMOTE SOCL/RELIGIOUS/ EDUC'L OPPRTNTIES TO JEWISH C	501(C)(3)	15,000.
JEWISH HISTORICAL SOCIETY 600 I STREET N.W. WASHINGTON, DC 20001	NONE PROMOTE RELIGIOUS HISTORY	501(C)(3)	1,000.
JEWISH NATIONAL FUND 78 RANDALL AVE ROCKVILLE CENTRE, NY 11570	NONE PROMOTE EDUCATION ABOUT ISRAEL AND THE ENVIRONMENT	501(C)(3)	250.
JEWISH COMMUNITY CENTER OF GREATER WASHINGTON 6125 MONTROSE RD ROCKVILLE, MD 20852	NONE PRMOTE SOCL/RELIGIOUS/ EDUC'L OPPRTNTIES TO JEWISH C	501(C)(3)	750.
JEWISH COUNCIL FOR THE AGING 12320 PARKLAWN DR ROCKVILLE, MD 20852	NONE SUPPORT PROGRAMS TO ASSIST THE ELDERLY	501(C)(3)	250.
JEWISH SOCIAL SERVICE AGENCY 6123 MONTROSE RD ROCKVILLE, MD 20852	NONE SUPPORT CLINICAL AND SOCIAL SERVICES	501(C)(3)	200.
JOHNS HOPKINS UNIVERSITY 3400 N. CHARLES STREET BALTIMORE, MD 21218	NONE DEPT OF MEDICINE	501(C)(3)	1,500.
JOHNS HOPKINS UNIVERSITY 3400 N. CHARLES STREET BALTIMORE, MD 21218	NONE WILMER EYE	501(C)(3)	10,000.
MARIA MITCHELL ASSOCIATION 4 VESTAL ST NANTUCKET, MD 02554	NONE PRESERVE LEGACY OF ASTRONOMER, MARIA MITCHELL	501(C)(3)	100.

MARCH OF DIMES 1275 MAMARONECK AVENUE WHITE PLAINS, MA 10605	NONE PROMOTE RESEARCH	501(C)(3)	20.
MARYLAND PUBLIC TELEVISION 11767 OWINGS MILLS BLVD OWINGS MILLS, MD 21117	NONE SUPPORT EDUCATIONAL OFFERINGS	501(C)(3)	200.
MAYO CLINIC 200 FRIST STREET SW ROCHESTER, MN 55909	NONE PROMOTE MEDICAL RESEARCH	501(C)(3)	200.
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NY NY, NY 10028018	NONE PROMOTION OF THE ARTS	501(C)(3)	942.
MARYLAND CHIEFS OF POLICE 6740 ALEXANDER BELL DR COLUMBIA , MD 21046	NONE SUPPORT MARYLAND POLICE DEPARTMENTS	501(C)(3)	50.
NANTUCKET CONSERVATION FOUNDATION 118 CLIFF ROAD NANTUCKET, MA 02554	NONE PROMOTE PRESERVATION OF NATURAL HABITATS AND NATURAL	501(C)(3)	1,000.
MILITARY ORDER OF THE PURPLE HEART 7008 LITTLE RIVER TURNPIKE ANNANDALE, VA 22003	NONE PROVIDE ASSISTANCE TO VETERANS	501(C)(3)	25.
NANTUCKET FIREMAN'S ASSOC 131 PLEASANT ST. NANTUCKET, MA 02554	NONE SUPPORT FIRE FIGHTERS	501(C)(3)	225.
NANTUCKET HISTORICAL ASSOC P.O. BOX 1016 NANTUCKET, MA 025541016	NONE PROMOTE EDUCATION ABOUT NANTUCKET'S HISTORY	501(C)(3)	170.
NANTUCKET LIGHTSHIP BASKET MUSEUM 49 UNION STREET P.O. BOX 2517 NANTUCKET, MA 02584	NONE PROMOTION OF THE ARTS	501(C)(3)	160.

NATIONAL AIR & SPACE INDEPENDENCE AVE. & SIX STREET SW, MRC 321, P. O. BOX 37012 WASHINGTON, DC 20013	NONE PROMOTE EDUCATION ABOUT AIR & SPACE EXPLORATION	501(C)(3)	912.
MUSEUM OF MODERN ART 11 WEST 53RD ST NEW YORK, NY 10019	NONE PROMOTION OF THE ARTS	501(C)(3)	115.
NATIONAL GALLERY OF ART 2000B SOUTH CLUB DRIVE, LANDOVER, MD 20785	NONE PROMOTION OF THE ARTS	501(C)(3)	14,720.
NATIONAL MUSEUM AMERICAN INDIAN PO BOX 96836 WASHINGTON, DC 20090	NONE PROMOTION OF EDUCATION ABOUT AMERICAN INDIANS	501(C)(3)	456.
NATIONAL MUSEUM OF WOMEN IN THE ARTS 1250 NEW YORK AVENUE NW WASHINGTON, DC 20005	NONE PROMOTION OF THE ARTS	501(C)(3)	329.
NATIONAL TRUST FOR HISTORIC PRESERVATION 1785 MASSACHUSETTS AVE,NW WASHINGTON, DC 20036	NONE PROMOTE EDUCATION ABOUT AND SAVING HISTORIC PLACES	501(C)(3)	50.
NEW SCHOOL UNIVERSITY PARSONS SCHOOL OF DESIGN, 56 FIFTH AVENUE NEW YORK, NY 10011	NONE PROMOTE EDUCATION	501(C)(3)	150.
NANTUCKET ATHENEUM 1 INDIA ST NANTUCKET, MA 02554	NONE SUPPORT PUBLIC LIBRARY	501(C)(3)	250.
PROJECT HOPE 255 CARTER HALL LANE MILLWOOD, VA 22646	NONE PROMOTE HEALTH EDUCATION AND HUMANITARIAN ASSISTANCE	501(C)(3)	100.
NANTUCKET BOYS AND GIRLS CLUB PO BOX 269 NANTUCKET, MA 02554	NONE PROVIDE EDUCATIONAL, RECREATIONAL AND SOCIAL AND PROGRAMS FOR YOUTH	501(C)(3)	150.

SALVATION ARMY 615 SLATERS LANE, P. O. BOX 269 ALEXANDRIA, VA 22313	NONE PROMOTE SOCIAL SUPPORT TO INDIGENT AND AT RISK POPUL	501(C)(3)	75.
NANTUCKET LAND COUNCIL 6 ASH LANE NANTUCKET, MA 02554	NONE PROTECT NANTUCKET THROUGH CONSERVATION, RESEARCH, AND EDUCATION	501(C)(3)	250.
SIBLEY MEMORIAL HOSPITAL 5255 LOUGHBORO ROAD,NW WASHINGTON, DC 20016	NONE NEW BUILDING FUND	501(C)(3)	70,000.
SLOAN-KETTERING CANCER CENTER 1275 YORK AVENUE, NEW YORK, NY 10021	NONE PROMOTE CANCER RESEARCH	501(C)(3)	1,750.
SMITHSONIAN ARTS & INDUSTRIES SUITE 1130 MRC 410 WASHINGTON, DC 20013	NONE PROMOTE EDUCATION AND THE ARTS	501(C)(3)	500.
NANTUCKET LIGHTHOUSE SCHOOL 1 RUGGED RD NANTUCKET, MA 02554	NONE PROMOTION OF EDUCATION	501(C)(3)	650.
SOME - SO OTHERS MIGHT EAT 71 O STREET NW WASHINGTON, DC 20001	NONE SUPPORT PROVIDING FOOD TO INDIGENT	501(C)(3)	200.
PALISADES COMMUNITY FUND PO BOX 40403 WASHINGTON, DC 20016	NONE PROMOTE WELLNESS, EDUCATION AND CULTURAL ENRICHMENT OF COMMUNITY	501(C)(3)	100.
WASHINGTON HOSPITAL CENTER FOUNDATION 110 IRVING ST NW WASHINGTON, DC 20010	NONE PROMOTE THYROID CANCER RESEARCH	501(C)(3)	15,000.
THE TEXTILE MUSEUM 2320 S STREET NW WASHINGTON, DC 20008	NONE PROMOTION OF THE ARTS	501(C)(3)	212.

TRUST FOR THE NATIONAL MALL PO BOX 96475 WASHINGTON, DC 200906475	NONE SUPPORT RENEWING AND IMPROVING THE NATIONAL MALL	501(C)(3)	500.
UNITED STATES OLYMPIC COMMITTEE PO BOX 15199 COLORADO SPRINGS, CO 46725	NONE SUPPORT THE U. S. OLYMPIC ATHLETES	501(C)(3)	238.
UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET PHILADELPHIA, PA 19104	NONE THYROID CANCER	501(C)(3)	1,000.
UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET PHILADELPHIA, PA 19104	NONE PROMOTION OF EDUCATION	501(C)(3)	25.
US BOTANIC GARDEN 245 FIRST STREET SW WASHINGTON, DC 20024	NONE PROMOTE EDUCATION REGARDING PLANTS	501(C)(3)	250.
USA POWER LIFTING PO BOX 668 COLUMBIA CITY, IN 46725	NONE SUPPORT ATHLETES COMPETING IN AMATEUR POWER LIFTING	501(C)(3)	1,000.
USO P.O. BOX 96860 WASHINGTON, DC 200906860	NONE SUPPORT AID TO U.S. TROOPS AND THEIR FAMILIES	501(C)(3)	200.
WASHINGTON HEBREW CONGREGATION 3935 MACOMB STREET NW WASHINGTON, DC 20016	NONE SUPPORT WORKS OF JEWISH CONGREGATION	501(C)(3)	4,506.
WETA P.O. BOX 96100 WASHINGTON, DC 20090	NONE PROMOTE EDUCATION AND ARTS PROGRAMMING	501(C)(3)	500.
ZETA BETA TAU FOUNDATION 3905 VINCENNES ROAD INDIANAPOLIS, IN 462683057	NONE PROMOTION OF EDUCATION	501(C)(3)	500.

## CARL AND NANCY GEWIRZ FUND, INC.

52-1387044

UNIVERSITY OF NEW YORK/ALBANY REGENTS RESEARCH FUND ALBANY , NY 12234	NONE SUPPORT YOUTH SUMMER CAMP	501(C)(3)	7,500.
JOHN F KENNEDY CENTER 2700 F ST NW WASHINGTON, DC 20556	NONE 2011 KCICA ANNUAL FUND	501(C)(3)	25,000.
JOHN F KENNEDY CENTER 2700 F ST NW WASHINGTON, DC 20556	NONE HONORS GALA	501(C)(3)	10,400.
JOHN F KENNEDY CENTER 2700 F ST NW WASHINGTON, DC 20556	NONE NATIONAL SYMPHONY ORCHESTRA BALL	501(C)(3)	500.
JOHN F KENNEDY CENTER 2700 F ST NW WASHINGTON, DC 20556	NONE 2011 ANNUAL KC MAJOR GIFTS	501(C)(3)	23,078.
GEORGE WASHINGTON UNIVERSITY 2300 H STREET NW WASHINGTON, DC 20037	NONE REBELLIOUS SOUL EXHIBITION	501(C)(3)	2,196.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

289,659.

FORM 990-PF

OTHER REVENUE

STATEMENT 18

DESCRIPTION	BUS CODE	UNRELATED BUSINESS INC	EXCL CODE	EXCLUDED AMOUNT	RELATED OR EXEMPT FUNC- TION INCOME
OIL & GAS ROYALTIES			15	594.	
RENTAL INCOME FROM					
PASS-THROUGH ENTITIES			16	387,783.	
SEC 1231 LOSS FROM					
PASSTHROUGH			16	<5,615.>	
THEFT LOSSES, NET FROM					
PASSTHROUGH ENTITIES			16	<19,509.>	
TOTAL TO FORM 990-PF, PG 11, LN 11				363,253.	



Form **4562**Department of the Treasury  
Internal Revenue Service (99)**Depreciation and Amortization 990-PF**  
(Including Information on Listed Property)

OMB No 1545-0172

**2010**Attachment  
Sequence No 67

▶ See separate instructions.

▶ Attach to your tax return.

Name(s) shown on return

Business or activity to which this form relates

Identifying number

**CARL AND NANCY GEWIRZ FUND, INC.****FORM 990-PF PAGE 1****52-1387044****Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2009 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2011. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	1,379.
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

**Part III MACRS Depreciation (Do not include listed property) (See instructions)****Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2010	17	284.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

**Section B - Assets Placed in Service During 2010 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs	MM	S/L	
	/		27.5 yrs	MM	S/L	
i Nonresidential real property	/		39 yrs	MM	S/L	
	/			MM	S/L	

**Section C - Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year	/		40 yrs.	MM	S/L	

**Part IV Summary (See instructions.)**

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return Partnerships and S corporations - see instr.	22	1,663.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

**Part V Listed Property** (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A - Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles.)**24a** Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
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**25** Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use**25****26** Property used more than 50% in a qualified business use:

		%						
		%						
		%						

**27** Property used 50% or less in a qualified business use:

		%			S/L -		
		%			S/L -		
		%			S/L -		

**28** Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1**28****29** Add amounts in column (i), line 26. Enter here and on line 7, page 1**29****Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
<b>30</b> Total business/investment miles driven during the year (do not include commuting miles)												
<b>31</b> Total commuting miles driven during the year												
<b>32</b> Total other personal (noncommuting) miles driven												
<b>33</b> Total miles driven during the year. Add lines 30 through 32												
<b>34</b> Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
<b>35</b> Was the vehicle used primarily by a more than 5% owner or related person?												
<b>36</b> Is another vehicle available for personal use?												

**Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons

<b>37</b> Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
<b>38</b> Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
<b>39</b> Do you treat all use of vehicles by employees as personal use?		
<b>40</b> Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
<b>41</b> Do you meet the requirements concerning qualified automobile demonstration use?		

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
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**42** Amortization of costs that begins during your 2010 tax year:


**43** Amortization of costs that began before your 2010 tax year**43****44** Total. Add amounts in column (f). See the instructions for where to report**44**

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

<b>Part II</b>		<b>Additional (Not Automatic) 3-Month Extension of Time.</b> Only file the original (no copies needed).	
<b>Type or print</b>  File by the extended due date for filing your return. See instructions.	Name of exempt organization		Employer identification number
	CARL AND NANCY GEWIRZ FUND, INC.		52-1387044
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O PETER WILHELM - 256R NORTH WASHINGTON STREET		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. FALLS CHURCH, VA 22046		

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

CARL GEWIRZ

• The books are in the care of ► 9505 PAGE STREET - BETHESDA, MD 20814

Telephone No. ► (301) 951-7117

FAX No. ►

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until OCTOBER 15, 2012.

5 For calendar year , or other tax year beginning DEC 1, 2010 , and ending NOV 30, 2011

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

7 State in detail why you need the extension

**ADDITIONAL TIME IS NEEDED TO GATHER THE INFORMATION NECESSARY TO PREPARE A COMPLETE AND ACCURATE RETURN.**

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	\$	3,462.
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	\$	16,752.
<b>c</b> <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	<b>8c</b>	\$	0.

### Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ►

Title ►

Date ►

Form 8868 (Rev. 1-2011)