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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning **DEC 1, 2010**, and ending **NOV 30, 2011**G Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Name of foundation

**36 FOUNDATION, INC.**Number and street (or P O box number if mail is not delivered to street address)  
**C/O EWA, 150 S. WACKER** Room/suite **410**City or town, state, and ZIP code  
**CHICAGO, IL 60606**H Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at end of year **► \$ 1,012,836.** (Part I, column (d) must be on cash basis) J Accounting method:  Cash  Accrual  
(from Part II, col. (c), line 16)  Other (specify) \_\_\_\_\_

A Employer identification number

**36-4201500**B Telephone number  
**312-419-9204**C If exemption application is pending, check here ►   
D 1. Foreign organizations, check here ►   
2. Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► 

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		0.		<b>N/A</b>	
2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B Interest on savings and temporary cash investments		11.	11.		<b>STATEMENT 1</b>
3 Dividends and interest from securities		29,074.	29,074.		<b>STATEMENT 2</b>
5a Gross rents					
b Net rental income or (loss)		63,976.			
6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a	<b>586,621.</b>				
7 Capital gain net income (from Part IV, line 2)			63,976.		
8 Net short-term capital gain					
9 Income modifications Gross sales less returns and allowances					
10a Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11	<b>RECEIVED</b>	<b>93,061.</b>	<b>93,061.</b>		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans; employee benefits	<b>3 MAR 20 2012</b>				
16a Legal fees	IRS-OSC				
b Accounting fees					
c Other professional fees					
17 Interest					
18 Taxes	<b>STMT 3</b>	<b>414.</b>	<b>0.</b>		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	<b>STMT 4</b>	<b>140.</b>	<b>0.</b>		0.
24 Total operating and administrative expenses. Add lines 13 through 23		<b>554.</b>	<b>0.</b>		0.
25 Contributions, gifts, grants paid		<b>163,025.</b>			<b>163,025.</b>
26 Total expenses and disbursements Add lines 24 and 25		<b>163,579.</b>	<b>0.</b>		<b>163,025.</b>
27 Subtract line 26 from line 12:		<b>&lt;70,518.►</b>			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)			<b>93,061.</b>		
c Adjusted net income (if negative, enter -0-)				<b>N/A</b>	

023501  
12-07-10

LHA For Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2010)

SCANNED MAR 26 2012

10200313 796142 36FND

3 2010.05000 36 FOUNDATION, INC.

36FND\_1

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash - non-interest-bearing	17,310.	6,726.	6,726.
	2 Savings and temporary cash investments	30,932.	201,580.	201,580.
	3 Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ►			
	Less: allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	STMT 5	997,697.	767,115.
	c Investments - corporate bonds			804,530.
	11 Investments - land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
	15 Other assets (describe ►) )			
	16 Total assets (to be completed by all filers)		1,045,939.	975,421.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ►) )			
	23 Total liabilities (add lines 17 through 22)		0.	0.
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds		0.	0.
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.
	29 Retained earnings, accumulated income, endowment, or other funds		1,045,939.	975,421.
	30 Total net assets or fund balances		1,045,939.	975,421.
	31 Total liabilities and net assets/fund balances		1,045,939.	975,421.

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,045,939.
2 Enter amount from Part I, line 27a	2	<70,518. >
3 Other increases not included in line 2 (itemize) ►	3	0.
4 Add lines 1, 2, and 3	4	975,421.
5 Decreases not included in line 2 (itemize) ►	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	975,421.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a MID-CONTINENT CAPITAL (SEE ATTACHED STATEMENT)</b>				VARIOUS	VARIOUS
<b>c MID-CONTINENT CAPITAL (SEE ATTACHED STATEMENT)</b>				VARIOUS	VARIOUS
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b	39,320.	42,380.	<3,060. >		
c					
d	547,301.	480,265.	67,036.		
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b				<3,060. >	
c					
d				67,036.	
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2		63,976.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }		3		N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	261,086.	1,145,691.	.227885
2008	167,416.	1,313,905.	.127419
2007	104,300.	1,663,743.	.062690
2006	92,650.	1,513,841.	.061202
2005	69,000.	1,339,728.	.051503

2 Total of line 1, column (d)

2 .530699

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .106140

4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5

4 1,081,450.

5 Multiply line 4 by line 3

5 114,785.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 931.

7 Add lines 5 and 6

7 115,716.

8 Enter qualifying distributions from Part XII, line 4

8 163,025.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	931.		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b					
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)					
3 Add lines 1 and 2					
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)					
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-					
6 Credits/Payments:					
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a 1,500.	6b	6c		
b Exempt foreign organizations - tax withheld at source					
c Tax paid with application for extension of time to file (Form 8868)					
d Backup withholding erroneously withheld					
7 Total credits and payments. Add lines 6a through 6d	7 1,500.	8 9.	9		
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached					
9 Tax due! If the total of lines 5 and 8 is more than line 7, enter amount owed					
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid					
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax ►	560.	Refunded ►	11 0.		

**Part VII-A: Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  
*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*

1c Did the foundation file Form 1120-POL for this year?

1d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  
(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.

1e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  
*If "Yes," attach a detailed description of the activities.*

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  
*If "Yes," attach the statement required by General Instruction T.*

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?  
*If "Yes," complete Part II, col. (c), and Part XV.*

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► **IL**

8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

	Yes	No
1a	X	
1b	X	
1c	X	
2	X	
3	X	
4a	X	
4b		
5	X	
6	X	
7	X	
8b	X	
9		X
10		X

**Part VII-A Statements Regarding Activities (continued)**

11	11	X
12	12	X
13	13	X
14 The books are in care of ► JOHN D. MABIE Located at ► 150 S. WACKER, SUITE 410, CHICAGO, IL		
Telephone no. ► 312-419-9204 ZIP+4 ► 60606		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	1a	Yes	No
(1)	(1)	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
(2)	(2)	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
(3)	(3)	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
(4)	(4)	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
(5)	(5)	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
(6)	(6)	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
b	b	N/A	
c	c	1b	X
2	2		
a	a		
b	b	N/A	
c	c	2b	
3a	3a		
b	b	N/A	
4a	4a		
b	b	3b	X
		4a	X
		4b	X
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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

(3) Provide a grant to an individual for travel, study, or other similar purposes?

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes  No  
 Yes  No  
 Yes  No  
 Yes  No  
 Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations

section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

► 

5b

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes  No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN D. MABIE 150 S. WACKER, SUITE 410 CHICAGO, IL 60606	DIRECTOR 0.00	0.	0.	0.
MARTHA G. MABIE 150 S. WACKER, SUITE 410 CHICAGO, IL 60606	DIRECTOR 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

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**Part VIII | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
<b>NONE</b>		

**Total number of others receiving over \$50,000 for professional services**

►

0

**Part IX-A | Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	<b>N/A</b>	
2		
3		
4		

**Part IX-B | Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	<b>N/A</b>	
2		
3		
<b>Total. Add lines 1 through 3</b>	►	0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	969,913.
b Average of monthly cash balances	1b	128,006.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	1,097,919.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,097,919.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	16,469.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,081,450.
6 Minimum investment return. Enter 5% of line 5	6	54,073.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	54,073.
2a Tax on investment income for 2010 from Part VI, line 5	2a	931.
b Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	931.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	53,142.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	53,142.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	53,142.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses; contributions, gifts, etc. - total from Part I, column (d), line 26	1a	163,025.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	163,025.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	931.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	162,094.

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				53,142.
2 Undistributed income, if any, as of the end of 2010			0.	
a Enter amount for 2009 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	5,559.			
b From 2006	23,485.			
c From 2007	22,605.			
d From 2008	102,089.			
e From 2009	204,629.			
f Total of lines 3a through e	358,367.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 163,025.			0.	
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount			53,142.	
e Remaining amount distributed out of corpus	109,883.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	468,250.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5			0.	
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a: Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	5,559.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	462,691.			
10 Analysis of line 9:				
a Excess from 2006	23,485.			
b Excess from 2007	22,605.			
c Excess from 2008	102,089.			
d Excess from 2009	204,629.			
e Excess from 2010	109,883.			

**Part XIV | Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling  
 b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2		Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)					
		Tax year		Prior 3 years			(e) Total
		(a) 2010	(b) 2009	(c) 2008	(d) 2007		
2	a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed						
	b 85% of line 2a						
	c Qualifying distributions from Part XII, line 4 for each year listed						
	d Amounts included in line 2c not used directly for active conduct of exempt activities						
	e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c						
3	3 Complete 3a, b, or c for the alternative test relied upon:						
	a "Assets" alternative test - enter:						
	(1) Value of all assets						
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)						
	b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed						
	c "Support" alternative test - enter:						
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)						
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)						
	(3) Largest amount of support from an exempt organization						
	(4) Gross investment income						

**Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

JOHN D. MABIE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

## 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a. The name, address, and telephone number of the person to whom applications should be addressed:

b. The form in which applications should be submitted and information and materials they should include:

**c. Any submission deadlines:**

d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors;

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 6				
Total			► 3a	163,025.
b Approved for future payment				
NONE				
Total			► 3b	0.

023611 12-07-10

Form 990-PF (2010)

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income		(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income
	(a) Business code	(b) Amount			
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership, dues and assessments					
3 Interest on savings and temporary cash investments					11.
4 Dividends and interest from securities					29,074.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					63,976.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		0.	93,061.
13 Total. Add line 12, columns (b), (d), and (e)				13	93,061.

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
<b>INCOME EARNED ON INVESTMENTS HELD FOR THE PURPOSE OF MAKING DISTRIBUTIONS TO ORGANIZATIONS THAT QUALIFY AS EXEMPT ORGANIZATIONS UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE OF 1986.</b>	

**Part XVII. Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash
- (2) Other assets

**b Other transactions:**

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitation

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

b. If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

**Sign  
Here**

Signature of officer or trustee

Date \_\_\_\_\_

## PRESIDENT

3/16/12

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	<b>JULIE BESENT</b>	<i>Bessent</i>	3/10/12		<b>P00234390</b>
	Firm's name ► EVERGREEN WEALTH ADVISORS			Firm's EIN ►	
Firm's address ► 150 S. WACKER #410 CHICAGO, IL 60606			Phone no. 312-419-9204		

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
HARRIS BANK WINNETKA	0.
WILLIAM BLAIR MONEY MARKET	11.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	11.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
WILLIAM BLAIR	29,074.	0.	29,074.
TOTAL TO FORM 990-PF, PART I, LN 4	29,074.	0.	29,074.

## FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NET INVESTMENT INCOME TAX	414.	0.		0.
TO FORM 990-PF, PG 1, LN 18	414.	0.		0.

## FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
IL CHARITY BUREAU FUND	10.	0.		0.
BANK FEES	120.	0.		0.
SECRETARY OF STATE FILING FEE	10.	0.		0.
TO FORM 990-PF, PG 1, LN 23	140.	0.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	5
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DESCRIPTION	BOOK VALUE	FAIR MARKET
		VALUE
VARIOUS SECURITIES	767,115.	804,530.
TOTAL TO FORM 990-PF, PART II, LINE 10B	767,115.	804,530.

FORM 990-PF	GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR	STATEMENT	6
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RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ALZHEIMER'S ASSOCIATION 11711 SOUTHEAST FEDERAL HIGHWAY HOBE SOUND, FL 33475	N/A CHARITABLE	OTHER PUBLIC CHARITY	5,000.
AMERICAN ISRAEL CHAMBER OF COMMERCE 500 LAKE COOK ROAD DEERFIELD, IL 60015	N/A CHARITABLE	OTHER PUBLIC CHARITY	7,500.
ART INSTITUTE OF CHICAGO 111 S. MICHIGAN AVENUE CHICAGO, IL 60603	N/A CHARITABLE	OTHER PUBLIC CHARITY	2,000.
BOYS AND GIRLS CLUB OF MARTIN COUNTY 11500 S.E. LARES AVE HOBE SOUND, FL 33475	N/A CHARITABLE	OTHER PUBLIC CHARITY	1,000.
BRAIN RESEARCH FOUNDATION 120 S. LASALLE #1300 CHICAGO, IL 60603	N/A CHARITABLE	OTHER PUBLIC CHARITY	10,000.
BUEHLER CENTER ON AGING 750 NORTH LAKE SHORE DRIVE CHICAGO, IL 606113152	N/A CHARITABLE	OTHER PUBLIC CHARITY	1,000.

CHICAGO BOTANIC GARDEN 1000 LAKE COOK ROAD GLENCOE, IL 60022	N/A CHARITABLE	OTHER PUBLIC CHARITY	1,000.
CHICAGO COMMUNITY TRUST 111 E. WACKER DR., STE. 1400 CHICAGO, IL 60601	N/A CHARITABLE	OTHER PUBLIC CHARITY	10,000.
CHICAGO COUNCIL ON GLOBAL AFFAIRS 332 S. MICHIGAN #1100 CHICAGO, IL 60604	N/A CHARITABLE	OTHER PUBLIC CHARITY	3,000.
CHICAGO FOUNDATION FOR EDUCATION 400 N. MICHIGAN AVE., STE. 720 CHICAGO, IL 60611	N/A CHARITABLE	OTHER PUBLIC CHARITY	1,000.
CHICAGO SHAKESPEARE THEATER SUITE 825 CHICAGO, IL 60611	N/A CHARITABLE	OTHER PUBLIC CHARITY	1,000.
CHICAGO THEOLOGICAL SEMINARY 1407 E. 60TH STREET CHICAGO, IL 60637	N/A CHARITABLE	OTHER PUBLIC CHARITY	500.
CLEVELAND CLINIC FLORIDA 2950 CLEVELAND CLINIC BLVD WESTON, FL 33331	N/A CHARITABLE	OTHER PUBLIC CHARITY	2,500.
CONGRESSIONAL MEDAL OF HONOR FOUNDATION 40 PATRIOTS POINT ROAD MOUNT PLEASANT, SC 29464	N/A CHARITABLE	OTHER PUBLIC CHARITY	5,000.
FOX VALLEY VOLUNTEER HOSPICE 200 WHITEFIELD DRIVE GENEVA, IL 60134	N/A CHARITABLE	OTHER PUBLIC CHARITY	1,000.
FOUNDATION FOR ENHANCING COMMUNITIES 200 N 3RD ST # 8 HARRISBURG, PA 17101	N/A CHARITABLE	OTHER PUBLIC CHARITY	1,000.

GOLDEN APPLE FOUNDATION 8 SOUTH MICHIGAN AVE., STE. 700 CHICAGO, IL 60603	N/A CHARITABLE	OTHER PUBLIC CHARITY	1,000.
GREATER CHICAGO FOOD DEPOSITORY 4100 WEST 42ND PLACE CHICAGO, IL 60632	N/A CHARITABLE	OTHER PUBLIC CHARITY	525.
HADLEY SCHOOL FOR THE BLIND 700 ELM STREET WINNETKA, IL 60093	N/A CHARITABLE	OTHER PUBLIC CHARITY	5,000.
HOBE SOUND COMMUNITY CHEST P.O. BOX 511 HOBE SOUND, FL 33475	N/A CHARITABLE	OTHER PUBLIC CHARITY	1,000.
HORIZON HOSPICE 833 W. CHICAGO AVENUE CHICAGO, IL 60622	N/A CHARITABLE	OTHER PUBLIC CHARITY	2,500.
HOWARD AREA COMMUNITY CENTER 7646 N. PAULINA CHICAGO, IL 60626	N/A CHARITABLE	OTHER PUBLIC CHARITY	1,000.
HYDE PARK ART CENTER 5020 SOUTH CORNELL AVENUE CHICAGO, IL 606153016	N/A CHARITABLE	OTHER PUBLIC CHARITY	1,000.
JUPITER MEDICAL CENTER FOUNDATION 1210 SOUTH OLD DIXIE HIGHWAY JUPITER, FL 33458	N/A CHARITABLE	OTHER PUBLIC CHARITY	10,000.
KENILWORTH UNION CHURCH KENILWORTH DRIVE KENILWORTH, IL 60092	N/A CHARITABLE	OTHER PUBLIC CHARITY	4,000.
LINCOLN PARK ZOO - P.O. BOX 14903 / CANNON DRIVE AT FULLERTON PARKWAY CHICAGO, IL 60614	N/A CHARITABLE	OTHER PUBLIC CHARITY	1,000.

LOBLOLLOYPOR FOUNDATION 7407 SE HILL HOBESOUND, FL 33455	N/A CHARITABLE	OTHER PUBLIC CHARITY	10,000.
MARINE CORPS- LAW ENFORCEMENT FOUNDATION 10 ROCKEFELLER PLAZA NEW YORK, NY 10020	N/A CHARITABLE	OTHER PUBLIC CHARITY	10,000.
MILLENIUM PARK 201 EAST RANDOLPH STREET CHICAGO, IL 60602	N/A CHARITABLE	OTHER PUBLIC CHARITY	10,000.
NORTH SHORE COUNTRY DAY SCHOOL 310 GREEN BAY ROAD WINNETKA, IL 60093	N/A CHARITABLE	OTHER PUBLIC CHARITY	6,000.
NORTH SHORE SENIOR CENTER 161 NORTHFIELD ROAD NORTHFIELD, IL 60093	N/A CHARITABLE	OTHER PUBLIC CHARITY	1,000.
NORTHWESTERN UNIVERSITY 750 N. LAKE SHORE DRIVE CHICAGO, IL 60611	N/A CHARITABLE	OTHER PUBLIC CHARITY	9,000.
OLD ELM SCHOLARS FOUNDATION 800 OLD ELM RD HIGHLAND PARK, IL 60035	N/A CHARITABLE	OTHER PUBLIC CHARITY	1,000.
PATHWAYS 150 N MICHIGAN AVE # 2100 CHICAGO, IL 60601	N/A CHARITABLE	OTHER PUBLIC CHARITY	5,000.
PERSPECTIVES CHARTER SCHOOL 601 S. LASALLE CHICAGO, IL 60605	N/A CHARITABLE	OTHER PUBLIC CHARITY	1,000.
POSSE FOUNDATION 111 W. JACKSON CHICAGO, IL 60604	N/A CHARITABLE	OTHER PUBLIC CHARITY	500.

PRESBYTERIAN FRONTIER FELLOWSHIP 7132 PORTLAND AVENUE MN 55423	N/A CHARITABLE	OTHER PUBLIC CHARITY	1,000.
ROLAND PARK COUNTRY SCHOOL 5204 ROLAND AVENUE MD 21210	N/A CHARITABLE	OTHER PUBLIC CHARITY	1,000.
SOLTI FOUNDATION US 1490 CHICAGO AV EVANSTON, IL 60201	N/A CHARITABLE	OTHER PUBLIC CHARITY	1,000.
THRESHOLDS 1700 MORSE AVE. CHICAGO, IL 60626	N/A CHARITABLE	OTHER PUBLIC CHARITY	2,000.
UNITED WAY OF MARTIN COUNTY 10 S.E. CENTRAL PARKWAY STUART, FL 34994	N/A CHARITABLE	OTHER PUBLIC CHARITY	1,000.
UNIVERSITY OF CHICAGO 5801 S. ELLIS AVENUE ADM 601 CHICAGO, IL 60637	N/A CHARITABLE	OTHER PUBLIC CHARITY	7,000.
UNIVERSITY OF CHICAGO HOSPITAL 5841 SOUTH MARYLAND AVENUE CHICAGO, IL 60637	N/A CHARITABLE	OTHER PUBLIC CHARITY	5,000.
WBEZ 848 EAST GRAND AVE CHICAGO, IL 60611	N/A CHARITABLE	OTHER PUBLIC CHARITY	3,000.
FAMILY PRIVATE CARE 8900 SE ROBIN STREET HOBE SOUND, FL 33475	N/A CHARITABLE	OTHER PUBLIC CHARITY	500.
WILLIAMS COLLEGE PO BOX 231 WILLIAMSTOWN, MA 01267	N/A CHARITABLE	OTHER PUBLIC CHARITY	1,000.

WINNETKA COMMUNITY HOUSE 620 LINCOLN AVENUE WINNETKA, IL 60093	N/A CHARITABLE	OTHER PUBLIC CHARITY	1,000.
WINNETKA-NORTHFIELD UNITED WAY 620 LINCOLN AVENUE #202 WINNETKA, IL 60093	N/A CHARITABLE	OTHER PUBLIC CHARITY	1,000.
WRITER'S THEATRE 664 VERNON AVE GLENCOE, IL 60022	NN CHARITABLE	OTHER PUBLIC CHARITY	500.
WTTW CHANNEL 11 5400 N. ST. LOUIS CHICAGO, IL 60625	N/A CHARITABLE	OTHER PUBLIC CHARITY	5,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			<u>163,025.</u>

**MID-CONTINENT CAPITAL, L.L.C.**  
**REALIZED GAINS AND LOSSES**  
**078 - 36 Foundation, Inc.**  
**From 12-01-10 Through 11-30-11**

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
05-20-09	12-01-10	1,000	JPMorgan Chase	35,940.00	38,079.45		2,139.45
09-30-10	12-06-10	1,000	Alerian MLP ETF (HISTORY ONLY)	15,460.00	15,819.83	359.83	
05-07-09	12-06-10	300	Pepsico	14,829.00	19,412.70		4,583.70
11-23-09	12-06-10	800	McDonalds Corp	51,166.40	63,638.92		12,472.52
12-01-10	05-02-11	2,000	Southwest Airlines	26,919.80	23,499.54	-3,420.26	
05-07-09	05-02-11	500	Pepsico	24,715.00	34,569.33		9,854.33
12-14-07	06-02-11	500	EMC Corp	9,515.00	14,039.77		4,524.77
05-02-07	06-02-11	500	EMC Corp	7,635.00	14,039.78		6,404.78
03-30-10	06-02-11	100	Google Inc	56,398.99	52,536.99		-3,862.00
11-12-99	06-02-11	100	Intl Bus Machines	9,489.00	16,617.68		7,128.68
03-29-10	06-03-11	500	Metlife Inc	21,459.95	20,925.06		-534.89
05-20-09	06-03-11	1,000	Metlife Inc	32,459.30	41,850.13		9,390.83
05-20-09	06-06-11	800	DeVry Inc	36,006.40	47,919.43		11,913.03
11-23-09	08-29-11	500	Exxon Mobil Corp	37,975.50	36,609.29		-1,366.21
08-05-10	08-29-11	240	Exxon Mobil Corp	14,891.98	17,572.46		2,680.48
08-05-10	10-03-11	2,000	Wells Fargo Pfd, WCO 8.625%	55,100.00	50,000.00		-5,100.00
09-09-09	11-01-11	500	Ebay Inc	11,360.00	15,499.70		4,139.70
10-06-10	11-01-11	2,000	Corning Inc	36,619.80	27,595.30		-9,024.50
11-12-99	11-25-11	100	Intl Bus Machines	9,489.00	17,875.65		8,386.65

MID-CONTINENT CAPITAL, L.L.C.  
 REALIZED GAINS AND LOSSES  
 078 - 36 Foundation, Inc.  
 From 12-01-10 Through 11-30-11

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Short Term	Long Term	Gain Or Loss
05-20-09	11-25-11	500	Cvs Caremark Corp	15,215.00	18,519.64			3,304.64
TOTAL GAINS						359.83	86,923.56	
TOTAL LOSSES						-3,420.26	-19,887.60	
TOTAL REALIZED GAIN/LOSS				522,645.12	586,620.65	-3,060.43	67,035.96	
NO CAPITAL GAINS DISTRIBUTIONS				\$123.80	\$93.20			
				\$1,480.00	\$473.01			

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.



- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete



Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

Type or print	Name of exempt organization	Employer identification number
File by the due date for filing your return. See instructions.	36 FOUNDATION, INC.	36-4201500
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O EWA, 150 S. WACKER, NO. 410	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CHICAGO, IL 60606	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JOHN D. MABIE

- The books are in the care of ► 150 S. WACKER, SUITE 410 - CHICAGO, IL 60606
- Telephone No ► 312-419-9204 FAX No. ►
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ► \_\_\_\_\_. If it is for part of the group, check this box ► \_\_\_\_\_ and attach a list with the names and EINs of all members the extension is for.



1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until JULY 15, 2012, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
►  calendar year \_\_\_\_\_ or  
►  tax year beginning DEC 1, 2010, and ending NOV 30, 2011.

2 If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 931.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 1,500.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$ 0.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2011)