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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

| | | t of the Treasury venue Service No | ote. The foundation may h | be able to use a copy of this | return to satisfy state repo | rting requirements. | 2010 |
|-----------------------------|------------|--|--|---|--|---|---|
| | | dar year 2010, or tax year | | | | NOV 30, 2011 | |
| | | all that apply: | Initial return | Initial return of a fo | ormer public charity | Final return | |
| Nor | | foundation | Amended return | Address chang | ge <u> </u> | Name change | |
| Mar | ne oi | Toundation | | | | A Employer identification | number |
| | | SUPERA FAM | ILY FOUNDAT | ION | | 36-3013584 | |
| Nun | ber a | nd street (or P O box number if | | | Room/suite | B Telephone number | |
| | | 2001 NORTH | HALSTED ST | REET - 3RD F | LOOR | (312)943-8 | 539 |
| City | or to | own, state, and ZIP code | | | | C If exemption application is pe | |
| L | | | L 60614-43 | | | D 1. Foreign organizations | , check here |
| H_C | _ | • • | X Section 501(c)(3) ex | | | Foreign organizations med check here and attach cor | mputation |
| L Fa | | ction 4947(a)(1) nonexemp irket value of all assets at e | | Other taxable private foundang method: X Cash | Accrual | E If private foundation stat under section 507(b)(1) | us was terminated |
| | | Part II, col. (c), line 16) | | her (specify) | Accidal | F If the foundation is in a 6 | • |
| | \$ | 1,982 | | mn (d) must be on cash b | basis) | under section 507(b)(1) | |
| Pa | rt I | Analysis of Revenue and | d Expenses | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes |
| | • | necessarily equal the amount | | 1,235,694. | moonic | N/A | (cash basis only) |
| | 1 2 | Contributions, gifts, grants | S, etc., received Lisinot required to attach Schi B | 1,433,034. | | N/A | |
| | 3 | Interest on savings and tempo | • | 591. | 591. | | STATEMENT 1 |
| | 4 | Dividends and interest from | m securities | 218. | 218. | | STATEMENT 2 |
| | 5a | Gross rents | | | | | |
| | b | Net rental income or (loss) | | | | | |
| ā | 6a | Net gain or (loss) from sale of a Gross sales price for all | | <32,273. | > | | |
| Revenue | b | assets on line 6a | 9,695. | | ^ | | |
| Be. | 7 8 | Capital gain net income (from F | • | | 0. | | |
| | 0 | Net short-term capital gair Income modifications | 11 | | | | |
| | 10a | Gross sales less returns and allowances | | | | | |
| | | Less Cost of goods sold | | | | | |
| | С | Gross profit or (loss) | | | | | · · · · · · · · · · · · · · · · · · · |
| | 11 | Other income | | | | | <u></u> |
| | 12 | Total. Add lines 1 through | | 1,204,230. | 809. | † – – – – – – – – – – – – – – – – – – – | |
| | 13 | Compensation of officers, direct | • | 0. | 0. | | 0. |
| | 14 15 | Other employee salaries a Pension plans, employee | = | | | | |
| es | ı | Legal fees | Denents | | | | |
| ens | | Accounting fees | STMT 3 | 2,259. | 0. | | 0. |
| Exp | C | Other professional fees | | | | | |
| ïve | 17 | Interest | | | | | |
| and Administrative Expenses | 18 | Taxes | STMT 4 | 15. | CEIVED | | 0. |
| i i i | 19 | Depreciation and depletion | n | | <u> </u> | | |
| F F | 20 21 | Occupancy Travel, conferences, and r | meetings | 47 | 1 6 2012 | | |
| and Ad | 22 | Printing and publications | neetings | 247 JU | 1 6 2012 O | | |
| r e bi | | Other expenses | STMT 5 | 97,525 | The state of the s | | 0. |
| a# = | 24 | Total operating and adm | inistrative | | DEN, UI | | |
| Operating | | expenses Add lines 13 th | | 99,799. | 0. | , | 0. |
| , 10 .⊃ | I | Contributions, gifts, grant | | 418,710. | _ | | 418,710. |
| | 26 | Total expenses and disbu | ursements | 518,509. | 0. | | 418,710. |
| <u> </u> | 27 | Add lines 24 and 25 Subtract line 26 from line | 12. | 310,309. | · U • | · | 410,/10. |
| | ŀ | Excess of revenue over expens | | 685,721. | | | |
| | l | Net investment income (i | | | 809. | | |
| | c | Adjusted net income (if ne | | | | N/A | |
| 0235 12-0 | 01 7-10 | LHA For Paperwork Re | eduction Act Notice, see | the instructions. | | | Form 990-PF (2010) |

| For | m 99 | 0-PF(2010) SUPERA FAMILY FOUNDATION | | 36- | 3013584 Page 2 |
|-----------------------------|------------|--|-------------------|----------------|---------------------------|
| Б | art | Balance Sheets Attached schedules and amounts in the description | Beginning of year | End o | fyear |
| | <u>art</u> | column should be for end-of-year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Castr- non-interest-bearing | | | <u></u> |
| | 2 | Savings and temporary cash investments | 713,849. | 1,441,554. | 1,441,554. |
| | | Accounts receivable ▶ | • | | |
| | - | Less: allowance for doubtful accounts ▶ | | | |
| | 4 | Pledges receivable ► | | , | |
| | ' | Less: allowance for doubtful accounts | | | |
| | 5 | Grants receivable | | | |
| | | Receivables due from officers, directors, trustees, and other | | <u>.</u> | - |
| | 6 | | | | |
| | _ | disqualified persons | | | |
| | 7 | Other notes and loans receivable | | | |
| | | Less; allowance for doubtful accounts ▶ | | | |
| şţs | 8 | Inventories for sale or use | | | |
| Assets | 1 | Prepaid expenses and deferred charges | | | |
| ⋖ | 10a | Investments - U.S. and state government obligations | | | |
| | Ь | Investments - corporate stock STMT 7 | 11,106. | 0. | 0. |
| | C | Investments - corporate bonds | | | |
| | 11 | Investments - land, buildings, and equipment basis | | | |
| | | Less accumulated depreciation | | I. | |
| | 12 | Investments - mortgage loans | | | |
| | 13 | Investments - other | | | |
| | l | Land, buildings, and equipment: basis | | | |
| | '* | | | | |
| | ا | Less accumulated depreciation | 701 402 | E 41 000 | E 41 000 |
| | 15 | Other assets (describe ► STATEMENT 8) | 701,492. | 541,008. | 541,008. |
| | | | 1 406 445 | 1 000 560 | 1 000 560 |
| _ | | Total assets (to be completed by all filers) | 1,426,447. | 1,982,562. | 1,982,562. |
| | 17 | Accounts payable and accrued expenses | | | - |
| | 18 | Grants payable | | | |
| es | 19 | Deferred revenue | | | |
| Liabilities | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| ap | 21 | Mortgages and other notes payable | | | |
| | 22 | Other liabilities (describe >) | | | |
| | | | | | |
| | 23 | Total liabilities (add lines 17 through 22) | 0. | 0. | |
| | | Foundations that follow SFAS 117, check here | | | |
| | | and complete lines 24 through 26 and lines 30 and 31. | | | |
| ės | 24 | Unrestricted | | | |
| Net Assets or Fund Balances | 25 | Temporarily restricted | | | |
| 3ali | • | Permanently restricted | | | |
| ğ | 20 | | | | |
| Ē | 1 | • | | | |
| 2 | | and complete lines 27 through 31. | | 0 | |
| şţ | 27 | Capital stock, trust principal, or current funds | 0. | 0. | |
| SS | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | 0. | 0. | |
| ţ | 29 | Retained earnings, accumulated income, endowment, or other funds | 1,426,447. | 1,982,562. | |
| ž | 30 | Total net assets or fund balances | 1,426,447. | 1,982,562. | |
| | ŀ | | | | |
| _ | 31 | Total liabilities and net assets/fund balances | 1,426,447. | 1,982,562. | |
| | art | Analysis of Changes in Net Assets or Fund Bal | lances | | |
| <u></u> | ai L | iii - simysis si siimigaa ii iitat 1000to oi i dila bal | | | |
| 1 | Tota | I net assets or fund balances at beginning of year - Part II, column (a), line 30 |) | | |
| | | st agree with end-of-year figure reported on prior year's return) | | 1 | 1,426,447. |
| 2 | • | r amount from Part I, line 27a | | 2 | 685,721. |
| | | r increases not included in line 2 (itemize) | | 3 | 0. |
| | | lines 1, 2, and 3 | | 4 | 2,112,168. |
| | | eases not included in line 2 (itemize) | ረሞው የመደ | TEMENT 6 5 | 129,606. |
| | | I net assets or fund balances at end of year (line 4 minus line 5) - Part II, colu | | 6 | 1,982,562. |
| <u>v</u> | 1018 | i net assets of fund barances at end of year time 4 millus line of - Fart II, colu | mm (D), line OU | | Form 990-PF (2010) |
| | | | | | 10mm 330-11 (2010) |

| Form 990-PF (2010) SUPER Part IV Capital Gains an | RA FAMILY FOUND d Losses for Tax on In | ATION | Income | | | 3 | <u>6-301</u> | 3584 | Page 3 |
|--|---|-----------------|--------------------------------------|-----------------|------------------------------------|----------------|-----------------------------|--------------------------------------|--------------------|
| (a) List and describe | the kind(s) of property sold (e.g. | ., real estate, | | (b) Ho | w acquired Purchase Donation | (c) Date a | | (d) Dat (mo., da | e sold ay, yr.) |
| | KFINANCIAL CORP | • | | 0- | P | 05/03 | | 08/0 | |
| | | | | | 10/18 | _ | 08/0 | | |
| C | | | | | | | | | |
| <u>d</u> | | | | | | | | | |
| <u>e</u> | | | | <u> </u> | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | | t or other basis xpense of sale | | | | nn or (loss) (f) minus (| | |
| a 8,224. | | | 10,00 | | | | | <1 | <u>,776.</u> |
| b 1,471. | | | 31,96 | 8. | | | | <30 | <u>,497.</u> |
| <u>c</u> | - | | | - | | | - | | |
| e | | | | | | | | | |
| Complete only for assets showing g | jain in column (h) and owned by t | the foundation | on 12/31/69 | | | (I) Gains (Co | ol (h) gain | minus | |
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | | cess of col. (1) col. (j), if any | | | òl. (k), but n | | n -0-) or | |
| a | | | | | | | | <1 | ,776. |
| b | | | | | | | | | ,497. |
| С | | | | | | | | | |
| d | | | | | | | | | |
| <u>e</u> | | | | _ | | | | | |
| 2 Capital gain net income or (net capital | al loss) $ \begin{cases} \text{ If gain, also enter} \\ \text{If (loss), enter -0-} \end{cases} $ | | | } | 2 | | | <32 | ,273. |
| 3 Net short-term capital gain or (loss): If gain, also enter in Part I, line 8, col | | d (6): | | } | | | | | |
| If (loss), enter -0- in Part I, line 8 Part V Qualification Und | ler Section 4940(e) for | Dadwaad | Toy on Not | J | 3 | | N/A | · | |
| | *************************************** | | | | | come | | | |
| (For optional use by domestic private fo | unuations subject to the section 4 | 1940(a) tax un | net mvestment m | icome.) | | | | | |
| f section 4940(d)(2) applies, leave this | part blank. | | | | | | | | |
| Was the foundation liable for the section | 4942 tax on the distributable am | ount of any ve | ar in the base per | rod? | | | | Yes | X No |
| If "Yes," the foundation does not qualify | | | | | | | | | |
| 1 Enter the appropriate amount in eac | h column for each year; see ınstrı | uctions before | making any entri | es. | | | | · | |
| (a) Base period years Calendar year (or tax year beginning i | (b) Adjusted qualifying dist | tributions | Net value of no | (c) ncharita | able-use asset | is (| Distrib col. (b) div | (d) outlon ratio rided by col. | (c)) |
| 2009 | | 4,378. | -, ,, | | 754,18 | | | .8 | 41147 |
| 2008 | | <u>7,661.</u> | | | <u>481,31</u> | | | | <u>67752</u> |
| 2007 | | 1,775. | | | 494,54 | | | | <u> 17926</u> |
| 2006 | | 4,316. | | | 520,47 | | | • | 72891 |
| 2005 | | 1,494. | | | <u>355,04</u> | 3. | | 1.0 | <u>74501</u> |
| 2 Total of line 1, column (d) | | | | | | 2 | | 4.9 | 74217 |
| 3 Average distribution ratio for the 5-ye | | on line 2 by 5, | or by the number | of year | S | | | ^ | 04040 |
| the foundation has been in existence | if less than 5 years | | | | | 3 | | . 9 | 9 <u>4843</u> |
| 4 Enter the net value of noncharitable- | use assets for 2010 from Part X, I | line 5 | | | | 4 | | 621 | ,811. |
| 5 Multiply line 4 by line 3 | | | | | | 5 | | 618 | ,604. |
| 6 Enter 1% of net investment income (| 1% of Part I, line 27b) | | | | | 6 | | | 8. |
| 7 Add lines 5 and 6 | | | | | | 7 | | 618 | ,612. |
| 8 Enter qualifying distributions from Pa | art XII, line 4 | | | | | 8 | | 418 | ,710 <u>.</u> |
| If line 8 is equal to or greater than lin See the Part VI instructions. | e 7, check the box in Part VI, line | 1b, and comp | lete that part usin | g a 1% | tax rate. | | | | |

023521 12-07-10

| | n 990-PF (2010) SUPERA FAMILY FOUNDATION | | | | <u> 36 – </u> | 30135 | <u> 84</u> | | Page 4 |
|----|--|--------------|-----------------------------|-------------|---------------|----------|------------|------|-------------|
| Pa | art VI Excise Tax Based on Investment Income (Section 494 | 10(a), | 4940(b), 4940(e) | or 4 | 948 | - see in | stru | ctio | าร) |
| 1a | Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and | enter "N/ | /A" on line 1. | | | | | | |
| | Date of ruling or determination letter: (attach copy of letter if ne | | | | | | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here | ▶□ | and enter 1% | ٠ | _1_ | | | | 16. |
| | of Part I, line 27b | | | i | | ŀ | | | |
| | : All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4 | | | | | ļ | | | |
| | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. | Others er | nter -0-) | | 2 | | | | 0. |
| 3 | Add lines 1 and 2 | | | | 3 | | | | <u> 16.</u> |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. | Others e | inter -0-) | | 4 | | | | 0. |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | | | | 5 | | | | 16. |
| 6 | Credits/Payments: | 1 | 1 | | | | | | |
| | a 2010 estimated tax payments and 2009 overpayment credited to 2010 | 6a | | <u> 25.</u> | |] | | | |
| | Exempt foreign organizations - tax withheld at source | 6b | | | | | | | |
| C | : Tax paid with application for extension of time to file (Form 8868) | 6c | | | | İ | | | |
| | 1 Backup withholding erroneously withheld | 6d | | | | | | | |
| 7 | Total credits and payments. Add lines 6a through 6d | | | | 7 | | | | <u> 25.</u> |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is att | ached | | | 8 | | | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | | ▶ | 9 | | | | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | 1 | ▶ | 10 | | | | 9. |
| | Enter the amount of line 10 to be: Credited to 2011 estimated tax | | 9 . Refund | ed 🖊 | 11 | | | | 0. |
| Pa | art VII-A Statements Regarding Activities | | | | | | | | |
| 1a | f a During the tax year, did the foundation attempt to influence any national, state, or local leg | islation o | or did it participate or in | ervene | រោ | L | | Yes | |
| | any political campaign? | | | | | Ĺ | 1a | | X |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purp | oses (se | e instructions for defini | ion)? | | | 1b | | _X_ |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities ar | nd copie | es of any materials pu | blishe | d or | Ì | | | |
| | distributed by the foundation in connection with the activities. | | | | | | | | |
| C | Did the foundation file Form 1120-POL for this year? | | | | | L | 1c | | X |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the | ne year: | | | | Γ | | | |
| | (1) On the foundation. > \$ 0. (2) On foundation manager | rs. ▶ \$ | } | 0. | | | | | |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expen- | diture tax | x imposed on foundatio | n | | | | | |
| | managers. ► \$0 . | | | | | | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the | IRS? | | | | L | 2 | | X |
| | If "Yes," attach a detailed description of the activities. | | | | | | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing | ınstrum | ent, articles of incorpor | ation, o | r | İ | | | |
| | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change | ges | | | | | 3 | | _X |
| 4a | a Did the foundation have unrelated business gross income of \$1,000 or more during the ye | ar? | | | | | 4a | | X |
| b | o If "Yes," has it filed a tax return on Form 990-T for this year? | | | | N | /A | 4b | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year | ? | | | | | 5 | | X |
| | If "Yes," attach the statement required by General Instruction T. | | | | | | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied | either: | | | | | | | |
| | By language in the governing instrument, or | | | | |] | | | |
| | By state legislation that effectively amends the governing instrument so that no mandato | ry direct | tions that conflict with t | he state | law | | | | |
| | remain in the governing instrument? | | | | | | 6 | | X |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? | | | | | | 7 | X | |
| | If "Yes," complete Part II, col. (c), and Part XV | | | | | | | | |
| 8a | a Enter the states to which the foundation reports or with which it is registered (see instructi | ons) 🕨 | | | | | | | |
| | IL | | | | | | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the | Attorney | General (or designate) | | | | | | |
| | of each state as required by General Instruction G? If "No," attach explanation | | | | | | 8b | X | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of s | ection 4 | 942(j)(3) or 4942(j)(5) | for cale | ndar | Γ | | | |
| | year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," | comple | ete Part XIV | | | | 9_ | | X |
| 10 | Did any persons become substantial contributors during the tax year? if "Yes," attach a sched | dule listing | their names and addresses | <u> </u> | | [| 10 | | X |
| | | | | | | Form | 990 | -PF(| 2010) |

| orm | 990-PF (2010) SUPERA FAMILY FOUNDATION | 36-3013 | 584 | 1 | Page 5 |
|-----|---|-----------------|-------|---------------|--------|
| Pa | rt VII-A Statements Regarding Activities (continued) | | | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | | 11 | | x |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? | | 12 | | x |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A | | 13 | Х | |
| 14 | | ► (312)9 | 43- | 853 | 9 |
| • | Located at ▶ 2001 NORTH HALSTED STREET, CHICAGO, IL | ZIP+4 ▶60 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | | | _ <u></u> | |
| | and enter the amount of tax-exempt interest received or accrued during the year | 15 | N | /A | |
| 16 | At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, | | | Yes | No |
| | securities, or other financial account in a foreign country? | 1 | 16 | ļ | X |
| | See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of | | | | |
| | the foreign country | , | | | |
| Pa | rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | | Yes | No |
| 1a | During the year did the foundation (either directly or indirectly): | | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | es X No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | | | | |
| | a disqualified person? | es X No | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | es X No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | es X No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available | | | | |
| | | es 🗶 No | | i | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" | | | | |
| | if the foundation agreed to make a grant to or to employ the official for a period after | | | | |
| | | es X No | | | |
| b | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | | | | |
| | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? | N/A | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here | | | | |
| C | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected | | | | |
| | before the first day of the tax year beginning in 2010? | | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation | | | | |
| | defined in section 4942(j)(3) or 4942(j)(5)): | | | | |
| a | At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning | | | | |
| | | es X No | | | |
| | If "Yes," list the years \blacktriangleright ,,, | | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect | | | | |
| | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach | 1 | | | |
| | statement - see instructions.) | N/A | 2b | | |
| C | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | | |
| | <u> </u> | | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | [TE] | | | |
| | | es X No | | | |
| b | If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons af | | | | |
| | May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to c | - | | | |
| | of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C | . 1 | | | |
| | Form 4720, to determine if the foundation had excess business holdings in 2010) | N/A | 3b | | 7.5 |
| | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | . 45 | 4a | | X |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpos | e that | 4. | | 7,7 |
| | had not been removed from jeopardy before the first day of the tax year beginning in 2010? | | 4b | DE | X |
| | | Forn | 1 99U | - PF (| 2010) |

023561

| P | art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations | ndations | s, see instructions) |
|----|--|------------|---------------------------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | · · · · · · · · · · · · · · · · · · · |
| a | Average monthly fair market value of securities | 1a | 463. |
| Ь | Average of monthly cash balances | 1b | 89,809. |
| C | Fair market value of all other assets | 1c | 541,008. |
| d | Total (add lines 1a, b, and c) | 1d | 631,280. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) 1e 0. | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 631,280. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 9,469. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 621,811. |
| 6 | Minimum investment return Enter 5% of line 5 | 6 | 31,091. |
| P | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.) | id certair | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 31,091. |
| 2a | Tax on investment income for 2010 from Part VI, line 5 | | |
| b | Income tax for 2010. (This does not include the tax from Part VI.) | | |
| C | Add lines 2a and 2b | 2¢ | 16. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 31,075. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 31,075. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7_ | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 31,075. |
| P | art XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | 1a | 418,710. |
| b | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | <u>418,71</u> 0. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | |
| | income. Enter 1% of Part I, line 27b | 5 | 0. |
| 6 | Adjusted qualifying distributions Subtract line 5 from line 4 | 6 | 418,710. |
| | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of | qualifies | for the section |

Form **990-PF** (2010)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2009 | (c) 2009 | (d) 2010 |
|--|---------------|----------------------------|--|---------------------------|
| 1 Distributable amount for 2010 from Part XI, | | | | ····· |
| line 7 | | | | 31,075. |
| 2 Undistributed income, if any, as of the end of 2010 | | | | |
| a Enter amount for 2009 only | | | 0. | |
| b Total for prior years: | | | | |
| | | 0. | | |
| 3 Excess distributions carryover, if any, to 2010: | | | | |
| a From 2005 366,882. | | | | |
| b From 2006 428, 624. | | | | |
| c From 2007 627, 230. | | | | |
| d From 2008 393,607. | | | | |
| e From 2009 596,684. | | | | |
| f Total of lines 3a through e | 2,413,027. | | | |
| 4 Qualifying distributions for 2010 from | 2,413,027. | | | |
| Part XII, line 4: ► \$ 418,710. | | | | |
| a Applied to 2009, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior | | | 0. | |
| years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus | | | | |
| • | 0. | | | |
| (Election required - see instructions) | 0. | | | 21 075 |
| d Applied to 2010 distributable amount | 387,635. | | | 31,075. |
| e Remaining amount distributed out of corpus | | | | |
| 5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a)) | 0. | | - \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | 0. |
| 6 Enter the net total of each column as indicated below: | | | | |
| 8 Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 2,800,662. | | | |
| b Prior years' undistributed income. Subtract | • | | | 7777777 |
| line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable | | <u> </u> | <u></u> | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 2009. Subtract line | | | | |
| 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2010. Subtract | | , | | |
| lines 4d and 5 from line 1. This amount must | | | | |
| be distributed in 2011 | | | | 0. |
| 7 Amounts treated as distributions out of | | | | |
| corpus to satisfy requirements imposed by | | | | |
| section 170(b)(1)(F) or 4942(g)(3) | 0. | | | |
| 8 Excess distributions carryover from 2005 | | | *** | |
| not applied on line 5 or line 7 | 366,882. | | | |
| 9 Excess distributions carryover to 2011. | 300,0021 | | | |
| Subtract lines 7 and 8 from line 6a | 2,433,780. | | | |
| 10 Analysis of line 9: | <u> </u> | | | |
| a Excess from 2006 428,624. | | | | |
| b Excess from 2007 627, 230. | | | | |
| c Excess from 2008 393,607. | | | | |
| d Excess from 2009 596,684. | | | | |
| e Excess from 2010 387,635. | | | | |
| 6 EVOCESS HOLLI SOLO 1 2010 1 2010 | | | | Form 990-PF (2010) |

| Part XIV Private Operating F | oundations (see ins | | A. question 9) | | 1-3013584 Fage 10 |
|--|--------------------------|------------------------------|---------------------------|----------------------|---------------------------|
| 1 a If the foundation has received a ruling of | | · | , , , , | | |
| foundation, and the ruling is effective for | | , | | | |
| b Check box to indicate whether the found | | - | section |] 4942(j)(3) or [| 4942(j)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year | g louisquien coconicou ii | Prior 3 years | 3 10 12())(0) OI E | 1012()/(0/ |
| income from Part I or the minimum | (a) 2010 | (b) 2009 | (c) 2008 | (d) 2007 | (e) Total |
| investment return from Part X for | , , , , , | | ` | 1 | |
| each year listed | j | | | | |
| b 85% of line 2a | | - | | - | |
| c Qualifying distributions from Part XII, | | | | * | |
| line 4 for each year listed | | • | | | |
| d Amounts included in line 2c not | | | | | |
| used directly for active conduct of | | | | | |
| exempt activities | | | | | |
| e Qualifying distributions made directly | | | | | |
| for active conduct of exempt activities. | | | | | |
| Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the | | | | | |
| alternative test relied upon: a "Assets" alternative test - enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying | | | | | |
| under section 4942(j)(3)(B)(i) | | | | 1 | |
| b "Endowment" alternative test - enter 2/3 of minimum investment return | | | | | |
| shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross | | | | | |
| investment income (interest, | | | | | |
| dividends, rents, payments on securities loans (section | | | | | |
| 512(a)(5)), or royalties) | | , <u>=</u> | | | |
| (2) Support from general public | | | | | |
| and 5 or more exempt organizations as provided in | | | | | |
| section 4942(j)(3)(B)(iii) | | | = | | |
| (3) Largest amount of support from | | 1 | | | |
| an exempt organization | | | | | |
| (4) Gross investment income Part XV Supplementary Info | rmetion (Comple | to this next only | if the foundation | n had \$5 000 | or more in eccets |
| Part XV Supplementary Info at any time during t | | | if the foundation | ท ทลด จอ,บบบ | or more in assets |
| | | nsu douons., | | | |
| Information Regarding Foundation List any managers of the foundation wh | - | than 2% of the total conti | hutions received by th | e foundation before | the close of any tay |
| year (but only if they have contributed n | | | ibutions received by tit | e touridation before | the close of any tax |
| NONE | | | | | |
| b List any managers of the foundation wh | o own 10% or more of th | e stock of a corporation (| or an equally large port | ion of the ownershi | p of a partnership or |
| other entity) of which the foundation ha | | | | | , . |
| NONE | | | | | |
| 2 Information Regarding Contribut | ion, Grant, Gift, Loan, | Scholarship, etc., Pr | ograms: | | |
| Check here X if the foundation of | | | | | |
| the foundation makes gifts, grants, etc. | · | | | complete items 2a, i | J, C, and d |
| a The name, address, and telephone num | ber of the person to who | n applications should be | addressed: | | |
| | | | | | |
| b The form in which applications should t | pe submitted and informa | tion and materials they sh | ould include: | | |
| c Any submission deadlines: | | | | | |
| d Any restrictions or limitations on award | s, such as by geographic | al areas, charitable fields, | kınds of ınstitutions, or | other factors: | |
| | | | | | |
| 023601 12-07-10 | | | | | Form 990-PF (2010) |

| 3 Grants and Contributions Paid During the Yo | | Payment | | |
|---|--|--------------------------------------|----------------------------------|--|
| Recipient | If recipient is an individual, | 1 | D | |
| Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| a Paid during the year | | <u>-</u> | | |
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| SEE STATEMENT 9 | | | • | : |
| Total | | | ▶ 3a | 418,710. |
| b Approved for future payment | | | | |
| | | | | |
| | | | | |
| NONE | | | | |
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| Tatal | | 1 | <u> </u> | |
| Total 023611 12-07-10 | | | ▶ 3b | 0 . orm 990-PF (2010) |

| Part YVI_A | .Analysis | of Income- | Producina | Activities |
|------------|-----------|------------|-----------|------------|
| Part Avi-A | Analysis | ot income- | Producing | Activities |

| Enter gross amounts unless otherwise indicated. | Unrelated | business income | | led by section 512, 513, or 514 | (e) |
|---|------------------|-----------------|---------------|---------------------------------|---------------------------------------|
| • | (a) | (b) | (c) Exclu- | (d) | Related or exempt |
| 1 Program service revenue: | Business code | Amount | sion code | Amount | function income |
| a | | | | | |
| b | | | | | |
| c | 1 1 | <u></u> | | | |
| d | | | | – | |
| e | | | | | |
| f | | | | | · · · · · · · · · · · · · · · · · · · |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash | | | | | |
| investments | | | | | 591. |
| 4 Dividends and interest from securities | | | | | 218. |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal | | | | | |
| property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other | | | | | |
| than inventory | | | | | <32,273.> |
| 9 Net income or (loss) from special events | | • | | | |
| O Gross profit or (loss) from sales of inventory | | | | | |
| 1 Other revenue: | | | | | |
| a | | | | | |
| b | | | | | |
| C | | | | | |
| d | | | | | |
| e | _ | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | | 0. | 0. | <31,464.> |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | | 13 | <31,464.> |
| See worksheet in line 13 instructions to verify calculations. | .) | | | | |

| Part XVI-B | Relationship of | Activities to the | Accomplishment | of Exempt Purposes |
|------------|-----------------|-------------------|----------------|--------------------|

| ▼ | the foundation's exempt purposes (other than by providing funds for such purposes). |
|-----|---|
| 98 | INTEREST OF CASH INVESTED |
| | DIVIDENDS ON SECURITIES HELD |
| 128 | REALIZED LOSS ON MARKETABLE SECURITIES |
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| Part | XVII | Exempt Organ | | isters To a | nd Transactions a | na Relationsi | nips with Noi | ncnaritable | Э | |
|----------|-------------|---|---------------------------------|---------------------|---|---|-------------------------------|-----------------------|--|----------|
| 1 D | | | | of the following | g with any other organizatio | n described in secti | on 501(c) of | | Yes | No |
| | | | | | 7, relating to political organ | | on 50 1(6) 61 | | | |
| | | rom the reporting found | | | | izutions | | | | |
| | i Cash | rolli tile reporting lound | ation to a nonchana | able exempt org | anization of. | | | 1a(1) | 1 1 | Х |
| | 2) Other | accate | | | | | | 1a(2) | | X |
| • | ther trans | | | | | | | 14,27 | | |
| _ | | of assets to a noncharita | hle evernt organiza | ation | | | | 1b(1) | | X |
| • | • | or assets to a noncharita ases of assets from a no | | | | | | 1b(2) | _ | X |
| • | - | ases of assets from a no l of facilities, equipment, | | organization | | | | 1b(2) | | X |
| | - | | | | | | | 1b(4) | | X |
| | - | oursement arrangements | | | | | | 1b(5) | | X |
| • | • | or loan guarantees mance of services or me | mbarahin ar fundra | ucina colicitatio | no | | | 1b(6) | | X |
| • | • | facilities, equipment, ma | | • | | | | 10(0) | <u> </u> | X |
| | • | | | | dule. Column (b) should alv | vave chow the fair m | arket value of the o | • | eate | |
| | | • | | | ed less than fair market valu | | | | 3613, | |
| | |) the value of the goods, | | | o ioss than ian market valu | ic in any transaction | or snaring arrange | mont, snow m | | |
| (a) Line | | (b) Amount involved | | | exempt organization | (d) Description | of transfers, transaction | ns. and sharing a | rangeme | ents |
| (a) care | 1110 | (b) / induit involved | (o) Harrio | N/A | | (c) becomplied | or iteriores, iteriocone | no, ara ona mg a | rangonia | |
| | | | | N/A | | | | | | |
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| II | section | 501(c) of the Code (othe implete the following sch | er than section 501(nedule. | • | | | | Yes | Ιx |] No |
| | | (a) Name of org | ganization | | (b) Type of organization | | (c) Description of re | elationship | | |
| | | N/A | | | | | | _,, | | |
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| ٠. | and | r penaities of perjury, I declar complete. Declaration of prep | ares (other) las taxpays | on tiduciary) is ba | ing accompanying schedules an ased on all information of which | a statements, and to th preparer has any know! | e best of my knowledg edge | e and belief, it is t | rue, corre | ect, |
| Sig | n ¦ | | ///UN/ | > | . 111 | 1 . | | | | |
| Her | | | | | 1/12 | 112 | * 11 . | | | |
| | | Signature of officer of tr | | 15/ | Date | , | itle Chapte Life | DTIN | | |
| | | Print/Type preparer's n | arre | Preparer's si | ignature | Date | Check if | PTIN | | |
| . | | | | 140 | Let | 7/12/12 | self- employed | | | |
| Paid | | BRIAN J. I | | مرعب | } | 1114.4 | | | | |
| | parer | Firm's name ► DON | NLAN, GOL | dman & | KOTH, P.C. | | Firm's EIN | | | |
| USE | Only | | | | | 100 | | | | |
| | | | | | VENUE, SUITE | : 100 | <u> </u> | 0.45 \ 664 | | |
| | | ı DE | ES PLAINE | <u>s, IL 6</u> | 0018-5803 | | Phone no (| <u>847)699</u> | | |
| | | | | | | | | Form 99 | U-PF | (2010) |

023622 04-26-11

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

▶ \$

Name of the organization **Employer identification number** 36-3013584 SUPERA FAMILY FOUNDATION Organization type (check one): Filers of: Section: _ 501(c)(Form 990 or 990-EZ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions **General Rule** X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II. J For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

religious, charitable, etc., contributions of \$5,000 or more during the year

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

SUPERA FAMILY FOUNDATION

36-3013584

| Part I | Contributors (see instructions) | | 0-3013584 |
|-------------------|---|--------------------------------|--|
| | Contributors (see instructions) | <u> </u> | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| 1 | MICHAEL SUPERA CLAT DATED 11/1/2008 2001 NORTH HALSTED STREET, 3RD FLOOR CHICAGO, IL 60614-4365 | \$ 480,694. | Person X Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| 2 | MICHAEL SUPERA CLAT DATED 3/31/2005 2001 NORTH HALSTED STREET, 3RD FLOOR CHICAGO, IL 60614-4365 | \$\$ | Person X Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| 3 | MICHAEL SUPERA CLAT DATED 3/31/2008 2001 NORTH HALSTED STREET, 3RD FLOOR CHICAGO, IL 60614-4365 | \$\$ | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| 4 | MICHAEL SUPERA CLAT DATED 9/1/2006 2001 NORTH HALSTED STREET, 3RD FLOOR CHICAGO, IL 60614-4365 | \$\$ | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| 5 | EXECUTIVE PLANNING, INC. 230 WEST SUPERIOR, SUITE 510 CHICAGO, IL 60654 | \$95,000. | Person X Payroll |
| (a) <u>No.</u> | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| 023452 12-2 | 32-10 | \$Schedule B (Form | Person Payroll Noncash (Complete Part II if there is a noncash contribution.) 990, 990-EZ, or 990-PF) (2010) |

Name of organization

Employer identification number

SUPERA FAMILY FOUNDATION

36-3013584

| Part II | Noncash Property (see instructions) | | |
|------------------------------|--|--|----------------------|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | _ | |
| | | | |

| Schedule B (For | m 990, 990-EZ, or 990-PF) (2010) | | Page of of Part i |
|---------------------------|--|--|---|
| Name of orga | nization | | Employer identification number |
| | FAMILY FOUNDATION | | 36-3013584 |
| Part III | more than \$1,000 for the year. Complete Part III, enter the total of exclusively religious, \$1,000 or less for the year. | ete columns (a) through (e) and the grous, charitable, etc , contributions | on 501(c)(7), (8), or (10) organizations aggregating following line entry. For organizations completing of \$\infty\$ |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | | (e) Transfer of gift | t |
| | Transferee's name, address, | and ZIP + 4 | Relationship of transferor to transferee |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | Transferee's name, address, | (e) Transfer of gift | t Relationship of transferor to transferee |
| | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | | (e) Transfer of gift | t |
| | Transferee's name, address, | and ZIP + 4 | Relationship of transferor to transferee |
| (a) No. from Part i | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | | | |
| | Transferee's name, address, | (e) Transfer of gift and ZIP + 4 | t Relationship of transferor to transferee |
| | | | |

| FORM 990-PF INTEREST ON SAVI | NGS AND TEM | PORARY CASH | INVESTMENTS | STATEMENT 1 |
|-------------------------------|------------------------------|--------------|----------------------------------|---------------------------------|
| SOURCE | | | | AMOUNT |
| BANK OF AMERICA | | | | 591. |
| TOTAL TO FORM 990-PF, PART I, | LINE 3, CO | LUMN A | | 591. |
| FORM 990-PF DIVIDEND | S AND INTER | EST FROM SE | CURITIES | STATEMENT 2 |
| SOURCE | GROSS | C. AMOUNT | APITAL GAINS DIVIDENDS | COLUMN (A) AMOUNT |
| CHARLES SCHWAB | | 218. | 0. | 218. |
| TOTAL TO FM 990-PF, PART I, L | N 4 | 218. | 0. | 218. |
| FORM 990-PF | ACCOUNTI | NG FEES | | STATEMENT 3 |
| DESCRIPTION | | | (C) - ADJUSTED E NET INCOM | (D) CHARITABLE E PURPOSES |
| ACCOUNTING FEES | 2,259. | | 0. | 0. |
| TO FORM 990-PF, PG 1, LN 16B | 2,259. | | 0. | 0. |
| FORM 990-PF | ТАХ | ES | | STATEMENT 4 |
| DESCRIPTION | (A) EXPENSES PER BOOKS | | (C) - ADJUSTED E NET INCOM | |
| FEDERAL TAXES | 15. | | 0. | 0. |
| TO FORM 990-PF, PG 1, LN 18 | 15. | | 0. | 0. |

| FORM 990-PF | OTHER EX | PENSES | _ | | STATEMENT | 5 |
|--|----------------------------|-----------|--------|------------------------------|---------------------|------------|
| | (A) XPENSES ER BOOKS | | | (C) ADJUSTEI NET INCOM | | |
| LICENSES AND FEES LIFE INSURANCE PREMIUMS | 25. 97,500. | | 0. | | | 0. |
| TO FORM 990-PF, PG 1, LN 23 | 97,525. | | 0. | | | 0. |
| FORM 990-PF OTHER DECREASES | IN NET ASS | SETS OR F | 'UND E | BALANCES | STATEMENT | 6 |
| DESCRIPTION | | | | • | AMOUNT | |
| ADJUSTMENT TO MARKET VALUE OF SILIFE INSURANCE | ECURITIES | AND CASH | VALU | JE OF | 129,6 | 06. |
| TOTAL TO FORM 990-PF, PART III, | LINE 5 | | | | 129,6 | 06. |
| FORM 990-PF | CORPORATE | ESTOCK | :- 1 | | STATEMENT | 7 |
| DESCRIPTION | | | вос | OK VALUE | FAIR MARKE VALUE | Т |
| MARKETABLE SECURITIES | | | | 0. | | 0. |
| TOTAL TO FORM 990-PF, PART II, I | LINE 10B | | | 0. | | 0. |
| FORM 990-PF | OTHER A | ASSETS | | | STATEMENT | 8 |
| DESCRIPTION | BEGINN YR BOOF | ING OF | | OF YEAR OK VALUE | FAIR MARKE VALUE | T |
| CASH SURRENDER VALUE - LIFE INSURANCE PREPAID INCOME TAX | | 701,452. | | 540,983. 25. | 540,9 | 83. 25. |
| TO FORM 990-PF, PART II, LINE 1 | 5 7 | 701,492. | | 541,008. | 541,0 | 08. |
| • | | | | · | | |

| | AND CONTRIBUTIONS DURING THE YEAR | STATEMENT | | |
|---|--|----------------------|--------|--|
| RECIPIENT NAME AND ADDRESS | RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT | RECIPIENT STATUS | AMOUNT | |
| CHAI CENTER CHICAGO, IL | NONE CHARITABLE | QUALIFIED CHARITY | 500. | |
| CJE SENIOR LIFE CHICAGO, IL | NONE CHARITABLE | QUALIFIED CHARITY | 1,200. | |
| FOUNDATION FIGHTING BLINDNESS CHICAGO, IL | NONE CHARITABLE | QUALIFIED CHARITY | 1,000. | |
| THE NATIONAL FRAGILE X FOUNDATION CHICAGO, IL | NONE CHARITABLE | QUALIFIED CHARITY | 500. | |
| FREE CHICAGO, IL | NONE CHARITABLE | QUALIFIED CHARITY | 3,600. | |
| FRIENDS OF THE ISRAEL DEFENSE FORCES CHICAGO, IL | NONE CHARITABLE | QUALIFIED CHARITY | 4,000. | |
| IIT COLLENS SCHOLARS FUND CHICAGO, IL | NONE CHARITABLE | QUALIFIED CHARITY | 1,500. | |
| JEWISH FEDERATION OF SOUTH PALM BEACH CHICAGO, IL | NONE CHARITABLE | QUALIFIED CHARITY | 5,000. | |

| SUPERA FAMILY FOUNDATION | | 3 | 36-3013584 |
|---|--------------------|----------------------|------------|
| JEWISH UNITED FUND | NONE | QUALIFIED | 262,700. |
| CHICAGO, IL | CHARITABLE | CHARITY | |
| LATIN SCHOOL OF CHICAGO | NONE | QUALIFIED | 50,000. |
| CHICAGO, IL | CHARITABLE | CHARITY | |
| LYNN SAGE CANCER FOUNDATION CHICAGO, IL | NONE CHARITABLE | QUALIFIED CHARITY | 4,950. |
| MENOMONEE CLUB | NONE | QUALIFIED | 1,000. |
| CHICAGO, IL | CHARITABLE | CHARITY | |
| TEMPLE SHOLOM | NONE | QUALIFIED | 5,850. |
| CHICAGO, IL | CHARITABLE | CHARITY | |
| THE POSSE FOUNDATION CHICAGO, IL | NONE CHARITABLE | QUALIFIED CHARITY | 1,000. |
| VARIOUS ORGANIZED CHARITIES UNDER \$500 CHICAGO, IL | NONE CHARITABLE | QUALIFIED CHARITY | 1,710. |
| ST. JUDES CHILDRENS HOSPITAL | NONE | QUALIFIED | 1,500. |
| CHICAGO, IL | CHARITABLE | CHARITY | |
| WORKING IN THE SCHOOLS | NONE | QUALIFIED | 5,000. |
| CHICAGO, IL | CHARITABLE | CHARITY | |
| ISRAEL EMERGENCY ALLIANCE - ELNET CHICAGO, IL | NONE CHARITABLE | QUALIFIED CHARITY | 2,000. |

| SUPERA FAMILY FOUNDATION | | 3 | 6-3013584 |
|---|--------------------|----------------------|-----------|
| R.R. MCCORMICK BOYS AND GIRLS AUXILIARY CHICAGO, IL | NONE CHARITABLE | QUALIFIED CHARITY | 1,500. |
| CHABAD OF WILMETTE | NONE | QUALIFIED | 700. |
| WILMETTE, IL | CHARITABLE | CHARITY | |
| PAR CLUB | NONE | QUALIFIED | 500. |
| CHICAGO, IL | CHARITABLE | CHARITY | |
| UNIVERSITY OF CHICAGO MEDICAL | NONE | QUALIFIED | 53,500. |
| CHICAGO, IL | CHARITABLE | CHARITY | |
| AMERICAN VET DOG | NONE | QUALIFIED | 500. |
| CHICAGO, IL | CHARITABLE | CHARITY | |
| M.D. ANDERSON | NONE | QUALIFIED | 5,000. |
| CHICAGO, IL | CHARITABLE | CHARITY | |
| THE FAMILY INSTITUTE | NONE | QUALIFIED | 1,000. |
| CHICAGO, IL | CHARITABLE | CHARITY | |
| HADASSAH CHICAGO CHAPTER | NONE | QUALIFIED | 2,000. |
| CHICAGO, IL | CHARITABLE | CHARITY | |
| ALZHEIMER'S ASSOCIATION | NONE | QUALIFIED | 1,000. |
| CHICAGO, IL | CHARITABLE | CHARITY | |
| TOTAL TO FORM 990-PF, PART XV, 1 | LINE 3A | - | 418,710. |

Form **8868**

(Rev. January 2011)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

OMB No 1545-1709

| • If you | are filing for an Automatic 3-Month Extension, complet | te only Pa | rt I and check this box | | • | X |
|--------------------------------------|--|-------------|--|-----------|----------------------|-------------|
| • | are filing for an Additional (Not Automatic) 3-Month Ex | - | | form) | • | |
| • | omplete Part II unless you have already been granted a | · · | • • • • • | | m 8868. | |
| Electron | ic filing (e-file). You can electronically file Form 8868 if y | ou need a | 3-month automatic extension of time to | o file (6 | months for a corpo | oration |
| | to file Form 990-T), or an additional (not automatic) 3-moi | | | | | |
| • | o file any of the forms listed in Part I or Part II with the exc | | · · | | • | |
| | Benefit Contracts, which must be sent to the IRS in pap | • | · | | | |
| | v.irs gov/efile and click on e-file for Charities & Nonprofits | | , | | | - ', |
| Part I | Automatic 3-Month Extension of Time | | bmit original (no copies needed) | | | |
| A corpor | ation required to file Form 990-T and requesting an auton | | | plete | | |
| Part I onl | | | | | • | |
| | corporations (including 1120-C filers), partnerships, REM come tax returns. | ICs, and t | rusts must use Form 7004 to request an | exten | sion of time | |
| Type or | Name of exempt organization | | | Empl | oyer identification | number |
| print | SUPERA FAMILY FOUNDATION | | | 3 | 6-3013584 | |
| File by the due date foi | Marilanda de la companya de la Compa | ee instruc | tions. | | | |
| filing your | 2001 NORTH HALSTED STREET | | | | | |
| return See instructions | City, town or post office, state, and ZIP code For a fo | reign add | ress, see instructions. | | | |
| | CHICAGO, IL 60614-4365 | | | | | |
| | | | | | | |
| Enter the | e Return code for the return that this application is for (file | e a separa | te application for each return) | | | 0 4 |
| Applicat | ion | Return | Application | | | Return |
| ls For | | Code | Is For | | | Code |
| Form 990 01 Form 990-T (corporation) | | | | | 07 | |
| Form 99 | 0-BL | 02 | Form 1041-A | | | 08 |
| Form 99 | 0-EZ | 01 | Form 4720 | | | 09 |
| Form 99 | 0-PF | 04 | Form 5227 | | | 10 |
| Form 99 | 0-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | | | 11 |
| Form 99 | 0-T (trust other than above) | 06 | Form 8870 | | | 12 |
| | MICHAEL SUPERA | | | | | |
| | ooks are in the care of > 2001 NORTH HAL | STED . | ** *** | 60 | 614-4365 | |
| | hone No ► (312)943-8539 | | FAX No. | | | |
| | organization does not have an office or place of business | | | | • | |
| | is for a Group Return, enter the organization's four digit | _ | | | r the whole group, o | |
| box 🕨 | If it is for part of the group, check this box | | | | ers the extension is | for |
| 1 re | equest an automatic 3-month (6 months for a corporation | | | | | |
| _ | | it organiza | tion return for the organization named a | above | The extension | |
| IS ' | for the organization's return for. | | | | | |
| | calendar year or or | | NOV 20 2011 | | | |
| | X tax year beginning DEC 1, 2010 | , ar | id ending <u>NOV 30, 2011</u> | | _ | |
| 2 lf 1 | the tax year entered in line 1 is for less than 12 months, on the control of the | check reas | on. Initial return Fina | al retur | n | |
| 3a If | this application is for Form 990-BL, 990-PF, 990-T, 4720, | or 6069 s | enter the tentative tax less any | | | |
| | onrefundable credits. See instructions. | -, 0000, c | and to have taken took any | 3a | \$ | 0. |
| b if | this application is for Form 990-PF, 990-T, 4720, or 6069, | | | | | |
| _ | timated tax payments made Include any prior year overp | _ | | 3b | \$ | <u> 25.</u> |
| | alance due. Subtract line 3b from line 3a. Include your pa | - | | 1. | | ^ |
| • | using EFTPS (Electronic Federal Tax Payment System) | | • • | 3c | \$ | 0. |
| | . If you are going to make an electronic fund withdrawal | | orm 8868, see Form 8453-EO and Form | 8879- | | |
| LHA | For Paperwork Reduction Act Notice, see Instructions | s. | | | Form 8868 (R | ev 1-2011) |