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**Return of Private Foundation**  
**or Section 4947(a)(1) Nonexempt Charitable Trust**  
**Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

**2010**For calendar year 2010, or tax year beginning December 1, 2010, and ending November 30, 2011G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Name of foundation <u>H.C. Gemmer Family Christian Foundation</u>		A Employer identification number <u>35-6036300</u>
Number and street (or P.O. box number if mail is not delivered to street address) <u>P.O. Box 17061</u>	Room/suite	B Telephone number (see page 10 of the instructions) <u>317/473-9314</u>
City or town, state, and ZIP code <u>Indianapolis, IN 46217-0061</u>		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <u>\$ 746,885</u>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	5,757	5,757		
	4 Dividends and interest from securities	21,716	21,716		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		20,279		
	8 Net short-term capital gain			(503)	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	27,473	47,752			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	1,200	600		600
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) <u>E.M.A. Ann Fee</u>	80			
	c Other professional fees (attach schedule) <u>M.H. Fin. Adv.</u>	10,537	10,537		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	178			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	917			917
	22 Printing and publications				
	23 Other expenses (attach schedule) <u>Checks P.O. Box, Postage</u>	153			153
	24 Total operating and administrative expenses. Add lines 13 through 23	13,065	11,137		1,670
	25 Contributions, gifts, grants paid	38,274			38,274
26 Total expenses and disbursements. Add lines 24 and 25	51,339	11,137		39,944	
27 Subtract line 26 from line 12: <u>2012</u>	(23,866)				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		36,615			
c Adjusted net income (if negative, enter -0-)			0		

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash—non-interest-bearing . . . . .			
	2 Savings and temporary cash investments . . . . .	161,064	123,540	123,540
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule) . . . . .			
	c Investments—corporate bonds (attach schedule) . . . . .			
	11 Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans . . . . .			
	13 Investments—other (attach schedule) . . . . .	502,086	532,667	623,345
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶ )				
16 <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	663,150	656,207	746,885	
<b>Liabilities</b>	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ▶ )			
	23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> <input type="checkbox"/>			
	24 Unrestricted . . . . .			
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds . . . . .			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 <b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	663,150	656,207	
	31 <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	663,150	656,207	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	663,150
2 Enter amount from Part I, line 27a . . . . .	2	(23,866)
3 Other increases not included in line 2 (itemize) ▶ Capital Gains, Reinvested Div's	3	16,923
4 Add lines 1, 2, and 3 . . . . .	4	656,207
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	656,207

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Amex Tech. Select SPDR, 990 sh.	P	4/01/09	9/26/11
b Blackrock HL SC Opp. Inst., 686.618 sh.	P	4/01/09	6/19/11 & 9/26/11
c Sector SPDR Cons Staples, 465 sh.	P	4/01/09	4/4/11
d Genuine Parts, 200 sh.	P	11/01/10	11/18/11
e Blackrock HL SC Opp. Inst.	P	4/01/09	12/13/10
f Vanguard Short-Term Bond	P	4/01/09	12/31/10 & 12/3/2011
g Permanent Portfolio Fund	P	11/16/09	12/9/10
(e) Gross sales price	(g) Cost or other basis plus expense of sale	(f) Gain or (loss) plus (f) minus (g)	
a 23,806	15,840	7,966	
b 20,576	14,801	5,775	
c 13,951	9,955	3,996	
d 11,334	4,514	7,820	
e 490	0	490	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/09			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(f) F.M.V. as of 12/31/09	(j) Adjusted basis as of 12/31/09	(k) Excess of col. (i) over col. (j), if any	
a 34			
b			
c			
d			
e			
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	20,279
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8		3	0

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	39,031	733,358	.05322
2008	38,604	708,795	.05447
2007	46,707	888,405	.05257
2006	55,968	969,476	.05772
2005	37,039	925,905	.04000
2 Total of line 1, column (d)			.25798
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			.0516
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			734,672
5 Multiply line 4 by line 3			37,909
6 Enter 1% of net investment income (1% of Part I, line 27b)			366
7 Add lines 5 and 6			38,275
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			39,944

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	366	00
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	366	00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	366	00
6	Credits/Payments:			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	366	00
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10		
11	Enter the amount of line 10 to be: <b>Credited to 2011 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a			<input checked="" type="checkbox"/>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		<input checked="" type="checkbox"/>
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
c	Did the foundation file <b>Form 1120-POL</b> for this year?		<input checked="" type="checkbox"/>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ _____ (2) On foundation managers. <input type="checkbox"/> \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	<input checked="" type="checkbox"/>
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	<input checked="" type="checkbox"/>
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	<input checked="" type="checkbox"/>
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	4b	<input checked="" type="checkbox"/>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	<input checked="" type="checkbox"/>
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	<input checked="" type="checkbox"/>
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	7	<input checked="" type="checkbox"/>
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/>		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	8b	<input checked="" type="checkbox"/>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>	9	<input checked="" type="checkbox"/>
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	<input checked="" type="checkbox"/>

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13		
14	The books are in care of ▶ <u>Elden Hartman, Treas</u> Telephone no. ▶ <u>317/473-9314</u> Located at ▶ <u>6430 Bonneyville Dr Indianapolis, IN</u> ZIP+4 ▶ <u>46237-5035</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 15			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? . . . Organizations relying on a current notice regarding disaster assistance check here . . . . . ▶ <input type="checkbox"/>	1b	X
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? . . . . .	1c	X
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b>	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions.) . . . . .	2b	N/A
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) . . . . .	3b	N/A
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** *N/A*Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** *X*

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** *N/A***Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *See Attached Exhibit***1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<i>David Gernmer</i> <i>St. Petersburg, FL</i>	<i>Pres. - 0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>John Hinant</i> <i>Indianapolis, IN</i>	<i>V.P. - 0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Raymond Brown</i> <i>Indianapolis, IN</i>	<i>Secy - 0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Elden Hartman</i> <i>Indianapolis, IN</i>	<i>Exec. VP - 2</i> <i>Treas.</i>	<i>\$1,200.00</i>	<i>0</i>	<i>0</i>

**2** Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<i>NONE</i>				

**Total number of other employees paid over \$50,000** ☐

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services . . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

N/A

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see page 24 of the instructions)

N/A

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
3 All other program-related investments. See page 24 of the instructions.	

Total. Add lines 1 through 3 . . . . . ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities . . . . .	1a	603,141
b	Average of monthly cash balances . . . . .	1b	142,719
c	Fair market value of all other assets (see page 25 of the instructions) . . . . .	1c	
d	<b>Total</b> (add lines 1a, b, and c) . . . . .	1d	745,860
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets . . . . .	2	0
3	Subtract line 2 from line 1d . . . . .	3	745,860
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) . . . . .	4	11,188
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	5	734,672
6	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	6	36,734

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6 . . . . .	1	36,734
2a	Tax on investment income for 2010 from Part VI, line 5 . . . . .	2a	366
b	Income tax for 2010. (This does not include the tax from Part VI.) . . . . .	2b	0
c	Add lines 2a and 2b . . . . .	2c	366
3	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	3	36,368
4	Recoveries of amounts treated as qualifying distributions . . . . .	4	0
5	Add lines 3 and 4 . . . . .	5	36,368
6	Deduction from distributable amount (see page 25 of the instructions) . . . . .	6	0
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	7	36,368

**Part XII Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	1a	39,944
b	Program-related investments—total from Part IX-B . . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required) . . . . .	3a	
b	Cash distribution test (attach the required schedule) . . . . .	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	4	39,944
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) . . . . .	5	366
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	6	39,578

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7 . . . . .				<u>36,368</u>
<b>2</b> Undistributed income, if any, as of the end of 2010:				
<b>a</b> Enter amount for 2009 only . . . . .			<u>0</u>	
<b>b</b> Total for prior years: 20____, 20____, 20____		<u>0</u>		
<b>3</b> Excess distributions carryover, if any, to 2010:				
<b>a</b> From 2005 . . . . .				<u>1,346</u>
<b>b</b> From 2006 . . . . .				<u>8,071</u>
<b>c</b> From 2007 . . . . .				<u>4,047</u>
<b>d</b> From 2008 . . . . .				<u>3,473</u>
<b>e</b> From 2009 . . . . .				<u>2,719</u>
<b>f</b> <b>Total</b> of lines 3a through e . . . . .	<u>19,656</u>			
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ <u>39,944</u>				
<b>a</b> Applied to 2009, but not more than line 2a . . . . .			<u>0</u>	
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		<u>0</u>		
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions)	<u>0</u>			
<b>d</b> Applied to 2010 distributable amount . . . . .				<u>36,368</u>
<b>e</b> Remaining amount distributed out of corpus . . . . .	<u>3,576</u>			
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	<u>0</u>			<u>0</u>
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	<u>23,232</u>			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		<u>0</u>		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		<u>0</u>		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions . . . . .		<u>0</u>		
<b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions . . . . .			<u>0</u>	
<b>f</b> Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 . . . . .				<u>0</u>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .	<u>0</u>			
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .	<u>0</u>			
<b>9</b> <b>Excess distributions carryover to 2011.</b> Subtract lines 7 and 8 from line 6a . . . . .	<u>23,232</u>			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2006 . . . . .				<u>8,071</u>
<b>b</b> Excess from 2007 . . . . .				<u>4,047</u>
<b>c</b> Excess from 2008 . . . . .				<u>3,473</u>
<b>d</b> Excess from 2009 . . . . .				<u>2,719</u>
<b>e</b> Excess from 2010 . . . . .				<u>4,922</u>

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

N/A

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling . . . . .
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

Elden Hartman, P.O. Box 17061, Indianapolis, IN 46217 (317) 473-9314

- b** The form in which applications should be submitted and information and materials they should include:

See Attached Information & Guidelines

- c** Any submission deadlines:

May 1 and Oct 1

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Attached Information & Guidelines

### 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year					
<p>See Attached Grant Summaries From June 11, 2011 &amp; Nov. 19, 2011 Meetings</p>					
Total					38,274
b Approved for future payment					
<p>NONE</p>					
Total					0



<p><b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p><b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash . . . . .</p> <p>(2) Other assets . . . . .</p> <p><b>b</b> Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization . . . . .</p> <p>(2) Purchases of assets from a noncharitable exempt organization . . . . .</p> <p>(3) Rental of facilities, equipment, or other assets . . . . .</p> <p>(4) Reimbursement arrangements . . . . .</p> <p>(5) Loans or loan guarantees . . . . .</p> <p>(6) Performance of services or membership or fundraising solicitations . . . . .</p> <p><b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .</p> <p><b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p>	<p><b>Yes</b></p>	<p><b>No</b></p>

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Elden H. Hartman 4/16/12 Exec VP & Treas.

Signature of officer or trustee Date Title

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

**H. C. GEMMER FAMILY CHRISTIAN FOUNDATION  
FY 2010 GRANTS AND EXPENSES 12/01/10 to 11/30/11**

<b><u>Grants Paid</u></b>		<b><u>Date</u></b>	<b><u>Amount</u></b>
1	Atlantic Southeast Dist Church of Brethren Action for Peace	6/11/2011	\$1,500.00
2	Asian Help Services	6/11/2011	\$1,500.00
3	Baxter Branch YMCA	6/11/2011	\$1,500.00
4	Church Federation of Greater Indianapolis	6/11/2011	\$1,500.00
5	Church World Service	6/11/2011	\$1,500.00
6	Friends of the Third World	6/11/2011	\$1,000.00
7	Indiana Interchurch Center	6/11/2011	\$1,500.00
8	MADRE	6/11/2011	\$1,500.00
9	Peace Learning Center	6/11/2011	\$1,500.00
10	PACE	6/11/2011	\$2,000.00
11	Training for Change	6/11/2011	\$2,000.00
12	Wisconsin Council of Churches	6/11/2011	\$2,000.00
13	Ball State University Foundation	11/19/2011	\$2,474.00
14	Church Federation of Greater Indianapolis	11/19/2011	\$2,500.00
15	Church World Service	11/19/2011	\$2,500.00
16	Dayton International Peace Museum	11/19/2011	\$2,300.00
17	Earlham School of Religion	11/19/2011	\$1,500.00
18	Lawyers for Literacy	11/19/2011	\$1,500.00
19	On Earth Peace	11/19/2011	\$3,000.00
20	Peer Information Center for Teens	11/19/2011	\$1,500.00
21	Training for Change	11/19/2011	\$2,000.00
<b>TOTAL:</b>			<b>\$38,274.00</b>

<b><u>Expenses Incurred</u></b>		<b><u>Date</u></b>	<b><u>Amount</u></b>
1	Merrill Lynch - Fee for 7 Checks	12/31/2010	\$1.20
2	Merrill Lynch - Account Management Fee	1/11/2011	\$2,560.06
3	Postmaster - Post Office Box Rent	2/21/2011	\$70.00
4	Merrill Lynch - Fee for 1 Check	2/28/2011	\$0.15
5	Merrill Lynch - Account Management Fee	4/5/2011	\$2,615.83
6	IRS -- Form 990 PF Excise Tax	4/15/2011	\$178.00
7	Merrill Lynch - Fee for 1 Check	4/29/2011	\$0.15
8	Postmaster - Mailing Grant Proposals	5/17/2011	\$36.60
9	Annabel Hartman - Reimbursement for Meals for Meeting	6/11/2011	\$87.50
10	David Gemmer - Travel Expenses for Board Meeting	6/11/2011	\$626.00
11	Merrill Lynch - Fee for 13 Checks	6/30/2011	\$1.95
12	Merrill Lynch - Account Management Fee	7/6/2011	\$2,661.65
13	Merrill Lynch - Fee for 1 Check	7/29/2011	\$0.15
14	Merrill Lynch - EMA Annual Fee	9/6/2011	\$80.00
15	Merrill Lynch - Account Management Fee	10/11/2011	\$2,699.10
16	Postmaster - Mailing Grant Proposals	10/31/2011	\$41.80
17	Annabel Hartman - Reimbursement for Meals for Meeting	11/19/2011	\$75.00
18	Yvonne Dilling - Travel Expenses for Board Meeting	11/19/2011	\$128.00
19	Elden Hartman - Honorarium for Services	11/19/2011	\$1,200.00
20	Merrill Lynch - Fee for 8 Checks	11/30/2011	\$1.20
<b>TOTAL:</b>			<b>\$13,064.34</b>

**FY 2010 ASSETS & INCOME (12/01/10 TO 11/30/11)**

<b><u>Savings and Temporary Cash Investments</u></b>	<b><u>11/30/11 FMV</u></b>	<b><u>COST BASIS</u></b>	<b><u>INT/DIV.</u></b>	<b><u>LT C.G.</u></b>	<b><u>ST C.G.</u></b>
Board of Church Ext., 3 Yr. Flex Plus Note					
Due 11/25/13	\$ 100,000.00	\$ 100,000.00			
Int. Paid 6/30/11			\$ 2,274.95		
Int. Paid 12/31/10			\$ 2,287.92		
Board of Church Ext., CD 131674	\$ -	\$ -			
Int. Paid 12/31/10			\$ 745.02		
\$40,000 Note Matured / Int. Paid 4/14/11			\$ 430.45		
Merrill Lynch FIA Card Services	\$ 11,933.00	\$ 11,933.00			
Acct. 781-04035					
0.78 + 0.73 + 0.55 + 0.88 + 2.02 + 2.67 + 1.14 + 3.96 + 0.19 + -0.34 + 0.95 + 0.78			\$ 14.99		
Merrill Lynch - EMA Acct. 781-02233	\$ 11,607.00	\$ 11,607.00			
0.25 + 0.29 + 0.26 + 0.31 + 0.30 + 0.34 + 0.47 + 0.26 + 0.23 + 0.20 + 0.21 + 0.31			\$ 3.43		
<b>SUB-TOTAL:</b>	<b>\$ 123,540.00</b>	<b>\$ 123,540.00</b>	<b>\$ 5,756.76</b>		

**Securities and Other Investments**

Caterpillar Inc. Del., 200 Sh.	\$ 19,576.00	\$ 15,922.00			
2/22/2011			\$ 88.00		
5/20/2011			\$ 88.00		
8/22/2011			\$ 92.00		
11/22/2011			\$ 92.00		
Chevron Corp., 130 Sh.	\$ 13,367.00	\$ 8,880.00			
3/10/2011			\$ 93.60		
12/10/2010			\$ 93.60		
6/10/2011			\$ 101.40		
9/12/2011			\$ 101.40		
Chubb Corp., 210 Sh.	\$ 14,162.00	\$ 8,885.00			
1/11/2011			\$ 77.70		
4/5/2011			\$ 81.90		
7/12/2011			\$ 81.90		
10/11/2012			\$ 81.90		
Coca Cola Com, 200 Sh.	\$ 13,446.00	\$ 8,963.00			
12/15/2010			\$ 88.00		
4/1/2011			\$ 94.00		
7/1/2011			\$ 94.00		
10/3/2011			\$ 94.00		
Digital Rlty Tr. Inc., 200 Sh.	\$ 12,700.00	\$ 12,699.00			
Purchased 7/06/11					
9/30/2011			\$ 136.00		
Dollar Tree Inc., 300 Sh.	\$ -	\$ -			
Sold 4/04/11 for \$16,744.90			\$ 7,774.92		

Enbridge Inc. Com., 620 Sh.	\$ 21,867.00	\$ 8,922.00	
12/1/2010		\$ 128.98	
Foreign Div. Tax 12/1/2010		\$ (19.35)	
3/1/2011		\$ 155.57	
Foreign Div. Tax 3/1/11		\$ (23.34)	
6/1/2011		\$ 155.84	
Foreign Div. Tax 6/1/2011		\$ (23.38)	
9/1/2011		\$ 155.20	
Foreign Div. Tax 9/1/11		\$ (23.28)	
Exxon Mobil Corp. Com., 130 Sh.	\$ 10,457.00	\$8,984.00	
12/10/2010		\$ 57.20	
3/10/2011		\$ 57.20	
6/10/2011		\$ 61.10	
9/9/2011		\$ 61.10	
GlaxoSmithKline PLC ADR., 400 Sh.	\$ 17,792.00	\$16,492.00	
Purch. 9/26/11			
Genuine Parts Co., 200 Sh.	\$ -	\$ -	
Sold 11/18/11 for \$11,334.46			\$ 1,820.46
1/3/2011		\$ 82.00	
4/1/2011		\$ 90.00	
7/1/2011		\$ 90.00	
10/3/2011		\$ 90.00	
Intel Corp., 700 Sh.	\$ 17,437.00	\$15,923.00	
Purch. 7/06/11			
9/1/2011		\$ 147.00	
Johnson and Johnson Com., 170 Sh.	\$ 11,002.00	\$9,000.00	
12/14/2010		\$ 91.80	
3/15/2011		\$ 91.80	
6/14/2011		\$ 96.90	
9/13/2011		\$ 96.90	
Kellogg Co., 235 Sh.	\$ 11,553.00	\$8,843.00	
12/15/2010		\$ 95.18	
3/15/2011		\$ 95.18	
6/15/2011		\$ 95.18	
9/15/2011		\$ 101.05	
Kimberly Clark, 165 Sh.	\$ 11,793.00	\$8,933.00	
1/4/2011		\$ 108.90	
4/4/2011		\$ 115.50	
7/5/2011		\$ 115.50	
10/4/2011		\$ 115.50	
Medtronic Inc. Com., 300 Sh.	\$ 10,929.00	\$8,853.00	
1/28/2011		\$ 67.50	
4/19/2011		\$ 67.50	
7/29/2011		\$ 72.75	

	10/28/2011		\$	72.75
Microsoft Corp., 365 Sh.		\$ 9,337.00	\$9,019.00	
	12/9/2010		\$	58.40
	3/10/2011		\$	58.40
	6/9/2011		\$	58.40
	9/8/2011		\$	58.40
Northeast Utilities Com., 310 Sh.		\$ 10,729.00	\$6,643.00	
	12/31/2010		\$	79.44
	3/31/2011		\$	85.25
	6/30/2011		\$	85.25
	9/30/2011		\$	85.25
Oracle Corp. Del., 480 Sh.		\$ 15,048.00	\$8,938.00	
	2/9/2011		\$	24.00
	5/4/2011		\$	28.80
	8/3/2011		\$	28.80
	11/2/2011		\$	28.80
Raytheon Co. Del. 185 Sh.		\$ 8,430.00	\$8,531.00	
	2/10/2011		\$	69.38
	4/28/2011		\$	79.55
	8/11/2011		\$	79.55
	11/3/2011		\$	79.55
Southern Company, 400 Sh. Purch. 9/26/11		\$ 17,564.00	\$16,950.00	
Telefonica SA Spain Adr., 285 Sh.		\$ 5,344.00	\$6,660.00	
	5/17/2011		\$	305.90
	11/16/2011		\$	300.23
Foreign Div. Tax and Certif. Fee 5/17/2011			\$	(60.97)
Foreign Div. Tax and Certif. Fee 11/16/11			\$	(59.89)
Travelers Cos. Inc., 210 Sh.		\$ 11,813.00	\$8,780.00	
	12/31/2010		\$	75.60
	3/31/2011		\$	75.60
	6/30/2011		\$	86.10
	9/30/2011		\$	86.10
Unilever NV NY Reg. Shs., 335 Sh.		\$ 11,427.00	\$6,652.00	
	12/15/2010		\$	97.69
Foreign Div. Tax 12/15/10			\$	(14.65)
	3/16/2011		\$	96.84
Foreign Div. Tax 3/16/11			\$	(14.38)
Foreign Tax Credit 4/05/11			\$	5.55
Foreign Tax Credit 4/11/11			\$	4.62
	6/15/2011		\$	110.18
Foreign Div. Tax 6/15/2011			\$	(16.53)
Foreign Div. Tax 8/4/11			\$	(7.14)
	9/14/2011		\$	106.80
Foreign Div. Tax 9/14/11			\$	(16.02)
Foreign Dev. Tax 10/28/11			\$	(6.99)

United Parcel Svc. Cl. B., 200 Sh.	\$ 14,350.00	\$13,502.00		
12/1/2010		\$ 94.00		
3/2/2011		\$ 104.00		
6/1/2011		\$ 104.00		
9/7/2011		\$ 104.00		
11/30/2011		\$ 104.00		
Verizon Communications Com., 215 Sh.	\$ 8,112.00	\$6,257.00		
2/1/2011		\$ 104.81		
5/2/2011		\$ 104.81		
8/1/2011		\$ 104.81		
11/1/2011		\$ 107.50		
Excel Energy Inc., 360 Sh.	\$ 9,464.40	\$6,628.00		
1/20/2011		\$ 90.90		
4/20/2011		\$ 90.90		
7/20/2011		\$ 93.60		
10/20/2011		\$ 93.60		
Vodafone Grop.PLC Sp.Adr. 700 Sh.	\$ 19,005.00	\$18,641.00		
Purch. 7/6/11				
Amex Technology Select SPDR, 990 Sh.	\$ -	\$0.00		
Sold 9/26/11 for \$23,805.58			\$ 7,965.57	
12/29/2010		\$ 89.10		
3/30/2011		\$ 82.75		
6/29/2011		\$ 97.25		
9/28/2011		\$ 92.57		
Blackrock HL SC Opp. Inst., 654Sh.	\$ -	\$0.00		
154.273 Sh. Sold 6/9/11 for \$5,000.00			\$ 1,724.38	
532.345 Sh. Sold 9/26/11 for \$15,576.41			\$ 4,050.69	
12/13/2010		\$ 31.37	\$ 489.87	\$ 395.34
Health Care Select SPDR, 265 Sh.	\$ 8,978.00	\$6,418.00		
12/29/2010		\$ 43.54		
3/30/2011		\$ 38.46		
6/29/2011		\$ 45.03		
9/28/2011		\$ 46.99		
Ishares MSCI EAFE Index Fd. 150 Sh.	\$ 7,686.00	\$9,058.00		
250 Sh. Purch. 3/30/11				
100 Sh. Sold 11/18/11 for \$4,949.28				\$ (1,089.07)
6/28/2011		\$ 285.25		
Ishares Barclays 1-3 Year, 790 Sh.	\$ 66,787.00	\$66,451.00		
12/7/2010		\$ 50.73		
1/4/2011		\$ 53.40		
2/7/2011		\$ 53.43		
3/7/2011		\$ 48.00		
4/7/2011		\$ 53.15		
5/6/2011		\$ 52.27		

	6/7/2011			\$	52.18				
	7/8/2011			\$	48.51				
	8/5/2011			\$	48.13				
	9/8/2011			\$	43.02				
	10/7/2011			\$	38.54				
	11/7/2011			\$	37.98				
Ishares Barclays MBS Bond, 40 Sh.		\$	4,312.00	\$4,227.00					
	12/7/2010			\$	13.85	\$	0.72	\$	99.99
	1/4/2011			\$	13.67				
	2/7/2011			\$	13.65				
	3/7/2011			\$	13.00				
	4/7/2011			\$	11.96				
	5/6/2011			\$	12.19				
	6/7/2011			\$	11.51				
	7/8/2011			\$	12.86				
	8/5/2011			\$	13.48				
	9/8/2011			\$	11.28				
	10/7/2011			\$	11.56				
11//11				\$	10.86				
Materials Select Sector SPDR Fd. 250 Sh.		\$	8,630.00	\$	9,972.00				
250 Sh. Purch. 3/30/11									
	6/29/2011			\$	51.32				
	9/28/2011			\$	45.83				
Permanent Portfolio Fund, 1,024 Sh.		\$	49,408.00	\$	40,551.00				
103.434 Sh. Sold 6/09/11 for 5,000.00				\$	906.82				
	12/9/2010			\$	324.80	\$	33.60		
Rydex ETF Tr. Russell TOP, 265 Sh.		\$	23,771.00	\$	19,419.00				
	12/31/2010			\$	122.23				
	3/31/2011			\$	109.33				
	6/30/2011			\$	125.09				
	9/30/2011			\$	121.09				
Sector SPDR Consumers Stpl, 465 Sh.		\$	-	\$	-				
Sold 4/04/11 for \$13,951.40						\$	3,996.17		
	12/29/2010			\$	118.83				
	3/30/2011			\$	76.29				
	6/30/2011			\$	125.09				
SPDR Barclays Cap 1-3 Mo., 920 Sh.		\$	42,173.00	\$	42,200.00				
SPDR Barclays Cap Tips, 135 Sh.		\$	7,829.00	\$	6,746.00				
	12/9/2010			\$	10.87				
	1/6/2011			\$	15.16				
	2/9/2011			\$	9.99				
	3/9/2011			\$	17.41				

4/11/2011	\$	37.81			
5/10/2011	\$	38.94			
6/9/2011	\$	69.56			
7/12/2011	\$	49.47			
8/9/2011	\$	37.82			
10/11/2012	\$	10.66			
11/9/2011	\$	22.82			
Vanguard Short Term Bond, 685 Sh.	\$	55,656.00	\$	53,806.00	
100 Sh. Sold 11/18/11 for \$8,129.74	\$	274.87			
12/7/2010	\$	109.46			
12/31/2010	\$	114.61			
12/31/2010			\$	155.43	\$ 84.00
2/7/2011	\$	110.32			
3/7/2011	\$	100.72			
3/29/2011			\$	41.61	\$ 6.28
4/7/2011	\$	110.14			
5/6/2011	\$	103.39			
6/7/2011	\$	106.09			
7/8/2011	\$	100.76			
8/5/2011	\$	103.86			
9/8/2011	\$	100.80			
10/7/2011	\$	89.08			
11/7/2011	\$	100.79			
Virtus Global Infrast. Fund Cl 1, 1816 Sh.	\$	21,411.00	\$	15,319.00	
12/23/2010	\$	170.85			
3/24/2011	\$	69.29			
6/23/2011	\$	190.75			
9/23/2011	\$	192.48			
<b>SUB-TOTAL:</b>	<b>\$</b>	<b>623,345.40</b>	<b>\$</b>	<b>532,667.00</b>	<b>\$ 21,715.85 \$ 20,278.50 \$ (503.46)</b>
<b>TOTAL:</b>	<b>\$</b>	<b>746,885.40</b>	<b>\$</b>	<b>658,307.00</b>	<b>\$ 27,472.61 \$ 20,278.50 \$ (503.46)</b>

**H.C. GEMMER FAMILY CHRISTIAN FOUNDATION**  
**JUNE 11, 2011 BOARD MEETING**  
**SUMMARY OF GRANT PROPOSALS**

<b><u>GRANT REQUESTOR</u></b>	<b><u>PURPOSE OF GRANT</u></b>	<b><u>AMOUNT REQUESTED</u></b>	<b><u>AMOUNT GRANTED</u></b>
1. Action for Peace Team Atlantic Southeast District Church of the Brethren P.O. Box 148 Sebring, FL 33871	Peace Ministries in 2011, Including Family Peace Camp, Robert and Myrna Gemmer Peacemaker Award, and Support of Peace Advocates in Congregations	\$ 1,500.00	<u>\$ 1,500.00</u>
2. Asian Help Services 609 E. 29 <sup>th</sup> Street Indianapolis, IN 46205	Expand Services to Asian Refugees Including Growing Burmese Chin Population	\$ 2,000.00	<u>\$ 1,500.00</u>
3. Baxter Branch YMCA 7900 S. Shelby Street Indianapolis, IN 46227	Seven Week Summer Day Camp for Burmese Children at Winchester Village Elementary	\$ 2,000.00	<u>\$ 1,500.00</u>
4. Big Brothers Big Sisters of South Central Indiana P.O. Box 2534 Bloomington, IN 47402	Services for At-Risk and High Risk Youth in Monroe and Owen County, Indiana	\$ 3,000.00	<u>0</u>
5. The Church Federation of Greater Indianapolis 1100 W. 42 <sup>nd</sup> St. Ste. 345 Indianapolis, IN 46208	Ecumenical Project for Reconciliation and Healing	\$ 2,500.00	<u>\$ 1,500.00</u>
6. Church World Service P.O. Box 968 Elkhart, IN 46515	Pre-School Program for Roma Children at Branko Pesic Primary School in Serbia	\$ 2,510.00	<u>\$ 1,500.00</u>
7. Creating Positive Relationships 160 W. Carmel Dr. Ste. 232 Carmel, IN 46032	Purchase of Curricula for Sex Education Classes in Public and Faith Based Schools	\$ 2,500.00	<u>0</u>
8. Education for Conflict Resolution P.O. Box 275 North Manchester, IN 46962	First Year of Three Year Plan of Collaboration of ECR and Manchester College Reconciliation Services	\$ 3,000.00	<u>0</u>
9. Friends of the Third World 611 W. Wayne Street Fort Wayne, IN 46802	Children's International Village to Share the Positive Contributions of Diverse Ethnic Traditions	\$ 1,500.00	<u>\$ 1,000.00</u>

10. Global Ministries P.O. Box 1986 Indianapolis, IN 46206	Muong Nga Secondary Boarding School to Serve Ethnic Minorities in Oudomxay Province of Laos	\$ 3,000.00	<u>0</u>
11. The Hope Movement 17000 N. Bay Road, Ste. 808 Sunny Isles Beach, FL 33160	Haven of Hope Center in Escuintla, Guatemala	Unspecified	<u>0</u>
12. Indiana Interchurch Center 1100 W. 42 <sup>nd</sup> St. Ste. 110 Indianapolis, IN 46208	Art Gallery Exhibits	\$ 3,000.00	<u>\$ 1,500.00</u>
13. International Interfaith Initiative 1100 W. 42 <sup>nd</sup> St. Ste 125 Indianapolis, IN 46208	Center for Interfaith Cooperation Summer Youth Camp July 18-22, 2011	\$ 3,000.00	<u>\$ 1,500.00</u>
14. Jameson Camp P.O. Box 31156 Indianapolis, IN 46231	Youth Leadership Program	\$ 2,000.00	<u>0</u>
15. Jill's House 751 E. Tamarack Trail Bloomington, IN 47408	Mattress Protectors for 50 Guest Beds at IU Health Midwest Proton Radiotherapy Institute	\$ 2,800.00	<u>0</u>
16. MADRE 121 W 27 <sup>th</sup> St., Ste. 301 New York, NY 10001	Continued Support for Clean Water for Gaza Project	\$ 3,000.00	<u>\$ 1,500.00</u>
17. On Earth Peace P.O. Box 188 New Windsor, MD 21776	Hire Staff and Consultants to Audit Services and Programs and Develop New Tools to Eliminate Violence	\$ 3,000.00	<u>0</u>
18. Public Advocates in Community Re-Entry (PACE) 2855 N. Keystone Ave Ste. 110 Indianapolis, IN 46218	Assist with Ex-Offenders' Costs of Transportation to Obtain and Maintain Self-Sufficiency and Employment	\$ 3,000.00	<u>\$ 2,000.00</u>
19. The Peers Project of Indiana 1400 N. Meridian St. Indianapolis, IN 46202	Recruitment and Training of Peer Mentor Role Models to Teach Sexual Abstinence Program	\$ 10,000.00	<u>0</u>
20. Training for Change P.O. Box 30914 Philadelphia, PA 19104	Support of "Super T" Training for International Leaders to Enhance Effectiveness as Interfaith Peacemakers	\$ 3,000.00	<u>\$ 2,000.00</u>

21. Wisconsin Council of Churches Interfaith Conference on World \$ 3,000.00  
750 Windsor St. Ste. 301 Missions in Racine in Fall 2011  
Sun Prairie, WI 53590

\$ 2,000.00

**TOTAL GRANTED: \$** \$ 19,000.00

# NOVEMBER 19, 2011 BOARD MEETING

## H.C. GEMMER FAMILY CHRISTIAN FOUNDATION

### SUMMARY OF PROPOSALS

<u>Organization Name &amp; Address</u>	<u>Purpose of Grant</u>	<u>Amount Sought</u>	<u>Action Taken</u>
1. Ball State University Foundation P.O. Box 672 Muncie, IN 47308-0672	Center for Peace and Conflict Studies Mediation Training for University and Community Members	\$ 2,474.00	<u>\$2,474.00</u>
2. Bethany Theological Seminary 615 National Road West Richmond, IN 47374-4019	Marburg, Germany Educational Trip	\$ 3,000.00	<u>0</u>
3. Church Federation of Greater Indianapolis 1100 W. 42 <sup>nd</sup> Street Ste. 345 Indianapolis, IN 46208-3346	Support for Work Study Intern to Help Develop and Implement the Communications and Marketing Plan for Centennial in 2012	\$ 2,500.00	<u>\$2,500.00</u>
4. Church World Service P.O. Box 968 Elkhart, IN 46515-0968	Support for Implementation of an Integrated Water/Food Security/School Safe Zone Project in East Pokat District of Kenya	\$ 2,500.00	<u>\$2,500.00</u>
5. Dayton Int'l. Peace Museum 708 Mill Ridge Circle Englewood, OH 45322	Support for Gandhi Exhibit and Photo Framing	\$ 2,300.00	<u>\$2,300.00</u>
6. Death Row Support Project P.O. Box 600 Liberty Mills, IN 46946	Employment of an Intern in Summer of 2012, if the DRSP Program is Accepted by Manchester College's Shared Funding Program	\$ 2,000.00	<u>0</u>
7. Earlham School of Religion 228 College Avenue Richmond, IN 47374	Educational Programs re Kenyan Quaker Peacemaking Efforts by ESR Masters Student Silas Wanjala	\$ 1,500.00	<u>\$1,500.00</u>
8. Global Ministries P.O. Box 1986 Indianapolis, IN 46206-1986	Orthopedic Workshop and Physiotherapy Center, International Assistance Mission, Afghanistan	\$ 3,000.00	<u>0</u>
9. Loving Shepherd Ministries P.O. Box 375 Bluffton, IN 46714	Engaging the Church to Help Orphans (ECHO) Program in Haiti	\$ 5,000.00	<u>0</u>
10. On Earth Peace P.O. Box 188 New Windsor, MD 21776-0188	Step Up Academy in June 2012 to Train Youth and Young Adults in Non-Violence	\$ 3,000.00	<u>\$3,000.00</u>
11. Peer Information Center for Teens 380 Hub Etchison Parkway Richmond, IN 47374	Mix it Up at Lunch and No Name Calling Programs for 1,500 Richmond High School Students	\$ 1,500.00	<u>\$1,500.00</u>

12. Training for Change  
P.O. Box 30914  
Philadelphia, PA 19104

New Leadership School Program in \$ 3,000.00  
Collaboration with New Sanctuary Movement  
of Philadelphia for Immigrant Community

\$ 2,000.00

13. Lawyers for Literacy  
2701 Fifth Ave. N.  
St. Petersburg, FL 33713

Read to Succeed Library Program \$ 3,000.00  
Expansion to 25 Additional 3<sup>rd</sup> Graders

\$ 1,500.00

TOTAL OF GRANTS: \$ 19,274.00

**Board of Directors**  
**H.C. Gemmer Family Christian Foundation**  
**2011**

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## **H. C. Gemmer Family Christian Foundation**

P.O. Box 17061, Indianapolis, IN 46217-0061

(317) 473-9314 • [elhart54@sbcglobal.net](mailto:elhart54@sbcglobal.net)

### **GRANT GUIDELINES & INFORMATION**

**Background:** The H.C. Gemmer Family Christian Foundation was created in 1956 by a gift of Hiram C. and Edith Gemmer, and was substantially grown in 1993 by a gift from the estate of H. Robert Gemmer. The primary charitable interests of the founders were causes promoting peace, justice, sobriety and racial harmony. The founders were also strong supporters of the ecumenical movement and the cooperative work of local, state, national and world councils of churches. The main emphases of the Foundation's grant making are in these **primary funding areas**:

#### **Peace**

- Promotion of alternatives to violence, militarism, and war
- Promotion of peace on the personal, community, national and international levels
- Promotion of programs fostering conflict resolution, conflict management, peace education, mediation, and reconciliation
- Promotion of programs that reduce arms and violence, and foster exchange and understanding among nations and cultures
- Promotion of programs addressing the prevention and treatment of domestic violence and cruelty

#### **Economic Justice and Human Rights**

- Promotion of programs that provide and protect the basic economic rights of food, clothing, shelter, medical care, education, and employment for all, especially for the poor
- Promotion of programs seeking to enhance human dignity and protect human rights
- Promotion of programs that work for racial justice, and in defense of civil rights, women's rights, and lesbian/gay/bisexual/transgender rights
- Promotion of programs that demonstrate the desire, practical means and intention to promote greater harmony and understanding among persons of different national origins, ethnic backgrounds and races

#### **Ecumenical and Inter-Faith Cooperation**

- Promotion of programs and organizations that increase the understanding and cooperation of our brothers and sisters in different Christian traditions, as well as different faith traditions

#### **Sobriety**

- Promotion of abstinence from consumption of alcohol or illegal drugs
- Promotion of programs that treat drug and alcohol addiction, and foster recovery

#### **Funding Priorities**

- Organizations that demonstrate a commitment to grassroots participation
- Organizations or projects with a small enough budget that a grant in the range of \$1,000 to \$3,000 would make a significant impact
- Organizations with financial stability, thoughtful strategy, sound operations, and dynamic leadership
- Organizations that collaborate, share information and develop strategies to extend their impact and reach
- Organizations that evaluate their practices, programs and grants to improve their effectiveness
- Organizations that skillfully use communications to disseminate information to the greatest number of people
- Projects or programs of a one-time nature
- Seed money for the start-up of a new program
- Organizations with relatively low administrative and fundraising costs
- Organizations that demonstrate their commitment to diversity and equal opportunity with regard to race, gender, class and culture, in the composition of their board and staff, and program activities

### **Funding Prohibitions**

- Grants to an individual for travel, study, or similar purpose, or to organizations sponsoring a request intended for the use by, or for the benefit of, a single individual
- Grants for political purposes or lobbying activities, or otherwise attempting to influence legislation
- Grants to organizations not organized and operated exclusively for purposes described in Section 501(c)(3) of the Internal Revenue Code
- Grants for endowments, building funds, or other major capital expenditures
- Grants for multi-years (applicants may apply again in subsequent years)
- Grants for more than \$3,000
- Grants for operational deficits, financial emergencies, or debt retirement

### **Grant Application Process**

Applications for grants must be presented to the Executive Vice-President of the Foundation in writing, and should be as brief as appropriate to present the necessary facts about the applicant and the project for which the grant is being sought. There is no required application form, but requests should include the following:

- A cover letter signed by the chief executive, board president, or authorized official of the organization making the request, including the name, title, telephone number, and e-mail address of the person to contact regarding the grant
- A narrative proposal describing the applicant organization, the project for which funds are being sought, the persons to be served, and the number of persons affected
- A statement by the applicant on plans for sustaining the proposed project or program beyond the grant period, if appropriate
- A statement of policy and practice with regard to diversity and inclusiveness of the organization
- A detailed budget for the proposed project, the grant amount sought from the Foundation, and the date the funds will be needed
- Names of corporations, foundations, and other major sources being approached to fund this proposal, with dollar amounts indicating which sources are committed, pending, or planned
- The names and occupations/affiliations of the organization's current board of directors or trustees
- A copy of the applicant's most recent determination letter from the IRS stating that the applicant is exempt from federal taxation as defined by Section 501(c)(3) of the Internal Revenue Code (Applicants with a different name from that shown in the IRS letter must provide documentation explaining the discrepancy.)
- Organizations claiming tax-exempt status under a central organization must provide documentation of their membership in that organization
- The deadline for submitting grant proposals to the Foundation is May 1st for the Spring meeting, and October 1st for the Fall meeting
- The Foundation's Spring and Fall meetings are normally held the weekend after Memorial Day and the weekend before Thanksgiving
- Applicants must mail the original grant proposal and 10 copies of the proposal and attachments to:  
**Elden Hartman, Executive Vice President**  
**H.C. Gemmer Family Christian Foundation**  
**P.O. Box 17061**  
**Indianapolis, IN 46217-0061**
- The Executive Vice President will inform eligible applicants of the decision made by the Board of Directors regarding their proposal, and transmit grant checks, generally within one week after the board meetings

**For Additional Information: Elden Hartman at (317) 473-9314 or [elhart54@sbcglobal.net](mailto:elhart54@sbcglobal.net)**