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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 12-01-2010 , and ending 11-30-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
Word & Deed Foundation of IMMI Inc

A Employer identification number
35-1859427

Number and street (or P O box number if mail is not delivered to street address)
1919 EAST 191ST STREET

Room/suite

B Telephone number (see page 10 of the instructions)
(317) 896-9531

City or town, state, and ZIP code
WESTFIELD, IN 46074

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)**\$** 6,014,013

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,797,502			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	53,221	53,221		
	4 Dividends and interest from securities.	76,623	76,623		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-10,134			
	b Gross sales price for all assets on line 6a _____ 2,096,752				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications			2,100	
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,917,212	129,844	2,100	
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	 542	0	0	542
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	 16,643	16,643		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	 10,007			10,007
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	27,192	16,643	0	10,549
	25 Contributions, gifts, grants paid	1,900,982			1,900,982
	26 Total expenses and disbursements. Add lines 24 and 25	1,928,174	16,643	0	1,911,531
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-10,962			
	b Net investment income (if negative, enter -0-)		113,201		
	c Adjusted net income (if negative, enter -0-)			2,100	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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Form **990-PF** (2010)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	2,000	2,000	2,000
	2	Savings and temporary cash investments	3,792,838	2,161,243	2,096,051
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ 840,000 Less allowance for doubtful accounts ▶ 250,000	0	590,000	590,000
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,537,037	3,567,670	3,325,962
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,331,875	6,320,913	6,014,013
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	6,331,875	6,320,913	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	6,331,875	6,320,913	
Net Assets or Fund Balances	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	6,331,875	6,320,913	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	6,331,875
2	Enter amount from Part I, line 27a	2	-10,962
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	6,320,913
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . .	6	6,320,913

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES	P		
b	CAPTAL GAIN DISTRIBUTIONS	P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,072,588		2,106,886	-34,298
b 24,164		0	24,164
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-34,298
b			24,164
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-10,134
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	1,274,295	4,363,483	0 292036
2008	1,852,340	3,274,477	0 56569
2007	1,775,174	5,085,784	0 349046
2006	2,212,939	4,714,724	0 469368
2005	1,306,463	3,856,797	0 338743

2 Total of line 1, column (d).	2	2 014883
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 402977
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.	4	6,713,182
5 Multiply line 4 by line 3.	5	2,705,258
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	1,132
7 Add lines 5 and 6.	7	2,706,390
8 Enter qualifying distributions from Part XII, line 4.	8	2,501,531

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		12,264
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2
3 Add lines 1 and 2.		32,264
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		52,264
6 Credits/Payments		
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a1,709	
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d.		71,709
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		89
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9564
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10
11 Enter the amount of line 10 to be Credited to 2011 estimated tax 0 Refunded		11

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? ☒			YesNo
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		1a1b	NoNo
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	No
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes ☒		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?		4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	No
If "Yes," attach the statement required by General Instruction T. ☒			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☒ IN			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of ANTHONY M SCHELONKA Telephone no (317) 896-9531 Located at 1919 EAST 191ST STREET WESTFIELD IN ZIP+4 46074			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.			
		15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☒ Yes	☐ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		No
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
		☒ Yes	☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
		☐ Yes	☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
		☐ Yes	☒ No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 EDUCATIONAL MATERIALS, INCLUDING TEST BOOKS, CDS AND TAPES FOR USE BY ORGANIZATIONS IN SUPPORT OF THE FOUNDATION'S MISSION	10,007
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 INVESTMENT CONSISTING OF A LOAN TO LEGACY CHRISTIAN SCHOOL TO PROVIDE EXEMPT PURPOSE SUPPORT PARTIAL REPAYMENT BY MATCHING GIFT PROGRAM - ORG AMT \$840,000 LESS \$250,000 W/O	590,000
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	590,000

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	3,215,909
b	Average of monthly cash balances.	1b	3,009,504
c	Fair market value of all other assets (see page 24 of the instructions).	1c	590,000
d	Total (add lines 1a, b, and c).	1d	6,815,413
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,815,413
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	102,231
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,713,182
6	Minimum investment return. Enter 5% of line 5.	6	335,659

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	335,659
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	2,264
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,264
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	333,395
4	Recoveries of amounts treated as qualifying distributions.	4	2,100
5	Add lines 3 and 4.	5	335,495
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	335,495

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,911,531
b	Program-related investments—total from Part IX-B.	1b	590,000
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,501,531
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,501,531
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7				335,495
2	Undistributed income, if any, as of the end of 2010				
a	Enter amount for 2009 only.			0	
b	Total for prior years 2008 , 2007 , 2006				
3	Excess distributions carryover, if any, to 2010				
a	From 2005.	1,116,093			
b	From 2006.	1,982,257			
c	From 2007.	1,525,920			
d	From 2008.	1,684,686			
e	From 2009.	1,058,583			
f	Total of lines 3a through e.	7,367,539			
4	Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 2,501,531				
a	Applied to 2009, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .				
d	Applied to 2010 distributable amount.				335,495
e	Remaining amount distributed out of corpus	2,166,036			
5	Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	9,533,575			
b	Prior years' undistributed income Subtract line 4b from line 2b.				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	1,116,093			
9	Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	8,417,482			
10	Analysis of line 9				
a	Excess from 2006.	1,982,257			
b	Excess from 2007.	1,525,920			
c	Excess from 2008.	1,684,686			
d	Excess from 2009.	1,058,583			
e	Excess from 2010.	2,166,036			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

JAMES R ANTHONY AND BEVERLY S ANT

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	1,900,982
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	53,221	
4 Dividends and interest from securities.			14	76,623	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	-10,134	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e).				119,710	
13 Total. Add line 12, columns (b), (d), and (e).					119,710

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2012-04-16

Date

Title

Paid Preparer's Use Only

Preparer's Signature

Date

Check if self-employed

PTIN

Firm's name

Firm's EIN

Firm's address

Phone no

ERNST & YOUNG US LLP

PO Box 44972

Indianapolis, IN 462440972

(317) 681-7000

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of organization Word & Deed Foundation of IMMI Inc	Employer identification number 35-1859427
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on lin H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization Word & Deed Foundation of IMMI Inc	Employer identification number 35-1859427
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Part I

Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JAMES T ANTHONY 18881 US HIGHWAY 31 NORTH WESTFIELD, IN 46074	\$ 979,240	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	PROVIDENTIAL LLC 1919 EAST 191ST STREET WESTFIELD, IN 46074	\$ 111,200	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
3	ANTHONY CHARITABLE LEAD ANNUITY TRU 1919 EAST 191ST STREET WESTFIELD, IN 46074	\$ 682,784	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
4	UNIFORM HOOD LACE 18881 US HIGHWAY 31 NORTH WESTFIELD, IN 46074	\$ 6,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
5	SUZANNE A WILHELM 5005 E 169TH STREET NOBLESVILLE, IN 46062	\$ 7,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
6	MARY ELIZABETH GORDON 10274 BRIAR CREEK LANE CARMEL, IN 46033	\$ 8,750	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization Word & Deed Foundation of IMMI Inc	Employer identification number 35-1859427
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Part II Noncash Property (see Instructions)			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization Word & Deed Foundation of IMMI Inc	Employer identification number 35-1859427
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ➤ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee		

Additional Data

Software ID:
Software Version:
EIN: 35-1859427
Name: Word & Deed Foundation of IMMI Inc

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES R ANTHONY	PRESIDENT 3 0	0	0	0
1919 EAST 191ST STREET WESTFIELD, IN 46074				
BEVERLY S ANTHONY	SECRETARY 3 0	0	0	0
1919 EAST 191ST STREET WESTFIELD, IN 46074				
SUZANNE A WILHELM	DIRECTOR 24 0	0	0	0
1919 EAST 191ST STREET WESTFIELD, IN 46074				
JAMES T ANTHONY	DIRECTOR 1 0	0	0	0
1919 EAST 191ST STREET WESTFIELD, IN 46074				
MARY ELIZABETH GORDON	DIRECTOR 2 0	0	0	0
1919 EAST 191ST STREET WESTFIELD, IN 46074				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ADELAIDE COLLEGE MINISTRIES PO Box 141 Plumsteadville, PA 18949	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	8,300
ALTERNATIVE RADIO MINISTRY Tony Evans Ministry PO BOX 4000 DALLAS, TX 75208	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	6,000
AMANDA STRONG FOOD FOR THE NEEDY INC Ministry PO BOX 1649 WESTFIELD, IN 46074	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	677
ANCHORS AWAY MINISTRIES 13232 OLD MERIDIAN STREET CARMEL, IN 46032	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	12,000
ARTISTS IN CHRISTIAN TESTIMONY KEMP HEUMANN HADDIX MINISTRY PO BOX 1649 BRENTWOOD, TN 370241649	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	10,850
BARNABAS INTERNATIONAL MINISTRIES PO BOX 11211 ROCKFORD, IL 61126	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	1,500
BIBLICAL LITERATURE FELLOWSHIP PO BOX 629 WEHATON, IL 60187	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	2,200
BILLY GRAHAM EVANGELISTIC ASSOCIATION PO BOX 1270 CHARLOTTE, NC 282011270	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	13,000
BLUEGRASS YOUTH FOR CHRIST PO BOX 99 LEXINGTON, KY 40588	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	3,100
CAMP AMIGOS 18686 Eagletown Road WESTFIELD, IN 46074	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	300
CARE CENTER 3208 EAST MICHIGAN STREET INDIANAPOLIS, IN 46201	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	6,000
CBMC KIRSCHMAN MINISTRY 2228-G PO BOX 8009 CHATTANOOGA, TN 37411	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	3,300
CENTRAL INDIANA YOURTH FOR CHRIST DENNEY MINISTRY PO BOX 68695 INDIANAPOLIS, IN 46268	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	3,000
CHAMPION MINISTRIES Dunn Ministry PO BOX 1323 CASTLE ROCK, CO 80104	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	2,400
CHAMPIONS FOR LIFE PO BOX 761101 DALLAS, TX 753761101	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	9,400
Total  3a				1,900,982

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHILD EVANGELISM FELLOWSHIP PO BOX 40085 INDIANAPOLIS,IN 46240	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	6,000
CHINA OUTREACH MINISTRIES Wang Sullivan Ministries 555 GETTYSBURG PIKE STE 120 MECHANICSBURG,PA 17055	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	11,050
CHRISTIAN LOVE IN ACTION 1330 OLD WOODBINE ROAD ATLANTA,GA 303191040	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	2,400
CHURCH MINISTRIES INTERNATIONAL Turnidge Murray Ministries 1919 S SHILOH ROAD STE 600 GARLAND,TX 750428292	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus christ	11,050
CHURCH RESOURCES MINISTRY Dumbaher Hsu Ministries 1240 N LAKEVIEW AVENUE STE 120 ANAHEIM,CA 928071847	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus christ	8,500
COLLEGE PARK CHURCH 2606 W 96TH STREET POST OFFICE BOX 781438 INDIANAPOLIS,IN 46208	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	13,500
COLUMBIA INT'L UNIVERSITY Powell Ministry PO BOX 3122 COLUMBIA,SC 29230	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	3,400
CRU 100 LAKE HART DRIVE 2500 ORLANDO,FL 328320100	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	796,350
DEEPER WALK MINISTRIES PO BOX 4291 CARMEL,IN 46082	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	1,000
DISCIPLER TRAINING INTERNATIONAL PO BOX 61911 RENO,NV 89506	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	1,000
EASTERN EUROPE CHILDREN'S OUTREACH PO BOX 247 ATLANTA,IN 46031	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	600
EBENEZER EVANGELICAL MISSION 1988 STATE ROAD 44 MARTINSVILLE,IN 46151	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	1,200
FELLOWSHIP OF CHRISTIAN ATHLETES 5641 W 73rd Steet INDIANAPOLIS,IN 46278	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	16,500
First Baptist Church of Venice 312 MIAMI AVE WEST VENICE,FL 34285	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	5,000
FOCUS ON THE FAMILY 8685 EXPLORER DRIVE COLORADO SPRINGS,CO 80995	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus christ	2,400
Total  3a				1,900,982

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FOREIGN LANGUAGE MINISTRY BOX 7100 THRU THE BIBLE RADIO PASADENA,CA 91109	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus christ	1,200
FRONTIERS PO BOX 60730 PHOENIX,AZ 850820730	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	4,000
GENESIS CHURCH 1702 Pleasant Street NOBLESVILLE,IN 46060	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	33,000
GEORGIA AVENUE CHURCH Lowring Ministry 645 GRANT STREET SE ATLANTA,GA 30312	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus christ	3,400
GLOBAL PARTNERS SUPPORT OF ALICIA WHITE WM 10-0307 PO BOX 50434 INDIANAPOLIS,IN 46250	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	1,400
GLOBAL SPRINGS MINISTRY 51 West 75th Street NEW YORK,NY 10023	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	6,300
GREAT COMMISSION MINISTRIES SUPPORT OF JOHN SMITH AT SHEPJERD C PO BOX 7101 WINTER PARK,FL 32793	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	4,000
GREATER EUROPE MISSION 18950 BASE CAMPE ROAD MONUMENT,CO 80132	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	2,800
HEART OF AFRICA Henderson Ministry 450 COLUMBUS CIRCLE LONGWOOD,FL 32750	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	5,600
HEARTLAND CHURCH INC 9665 HAGUE ROAD INDIANAPOLIS,IN 46256	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus christ	2,500
HEBRON CENTER LEE BOBBETT MINISTRY 245 N DELAWARE STREET INDIANAPOLIS,IN 46204	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	6,800
HOPE IN CRISIS 8140 UNION CHAPEL RD INDIANAPOLIS,IN 46240	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	3,400
INDIA RURAL EVANGELICAL FELLOWSHIP Darling Acct Ministry support 4433 WOODHAVEN DRIVE KALAMAZOO,MI 49024	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	127,800
INDIANA DREAM TEAM PO BOX 1955 MARTINSVILLE,IN 461511955	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	7,400
INDIANA FAMILY INSTITUTE 55 MONUMENT CIRCLE SUITE 322 INDIANAPOLIS,IN 46204	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	6,350
Total  3a				1,900,982

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
INDIANA WESLEYAN UNIVERSITY 4201 S WASHINGTON ST MARION,IN 46953	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	5,000
INSIGHT FOR LIVING PO BOX 269000 PLANO,TX 750269000	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	12,000
INSTITUTE FOR AFFORDABLE TRANSPORTATION INC 5868 E 71ST STREET 199 INDIANAPOLIS,IN 46220	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	1,000
INTERNATIONAL FAITH INITIATIVE LINVILLE KLUCHNIKOV MINISTRY 5592 PINECREST CIRCLE NOBLESVILLE,IN 46060	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	7,700
INTERNATIONAL HOUSE OF PRAYER 3535 E RED BRIDGE ROAD KANSAS CITY,MO 64317	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	100
INTERNATIONAL OUTREACH MINISTRIES Jordan Ministry PO BOX 2140 MCCOMB,MS 39649	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	7,750
INTERVARSITY CHRISTIAN FELLOWSHIP PO BOX 7895 MADISON,WI 537919703	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus christ	8,450
IRL Ministry Inc PO BOX 7895 SPEEDWAY,IN 46224	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus christ	4,350
INTALIAN MINISTRIES USA PO BOX 2174 FAIRVIEW,OR 97024	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	700
JILL'S HOUSE INC 751 E TAMARACK TRAIL BLOOMINGTON,IN 47408	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	500
JIM & CHERYL CALDWELL FOUNDATION 1010 GLEN DAY DRIVE CLEMMONS,NC 27012	NONE	PRIVATE FOUNDATION	Furthering The Spread of the Gospel of Jesus christ	2,500
LEADERSHIP DEVELOPMENT INSTITUTE C/O HOPE COMMUNITY CHURCH MINNEAPOLIS,MN 55415	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	900
LEGACY CHRISTIAN SCHOOL 1399 GREENFIELD AVENUE NOBLESVILLE,IN 46060	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	277,261
LIFE ACTION MINISTRIES PO BOX 2000 NILES,MI 49120	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	2,000
Life Centers 8902 Vincennes Circle Suite A INDIANAPOLIS,IN 46268	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	8,000
Total  3a				1,900,982

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LIGHTHOUSE MINISTRIES INC 520 East Market Street INDIANAPOLIS,IN 46204	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	12,000
LUIS PALAU EVANGELISTIC ASSOCIATION PO BOX 1173 PORTLAND,OR 97207	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	11,000
MEPHIBOSHETH MINISTRIES INC PO BOX 386 CICERO,IN 46034	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	8,799
MISSION AVIATION FELLOWSHIP PO Box 47 NAMPA,ID 83653	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	4,650
MISSION TO UKRAINE Leychenko Handfuls CHERNENKO M 1033 3RD AVE STE 106 CARMEL,IN 46032	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus christ	19,200
MISSIONARY CARE SERVICES INTERNATIONAL 141 WEST DAVIES AVENUE LITTLETON,CO 80120	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	200
MOM'S IN TOUCH INTERNATIONAL PO Box 1120 POWAY,CA 92074	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	5,000
NAVIGATORS Herr Ministry PO BOX 6000 COLORADO SPRINGS,CO 809349967	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	3,400
NEED HIM 17194 PRESTON RD SUITE 102-252 DALLAS,TX 75248	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	3,600
NEHEMIAH VISION MINISTRIES PO Box 48 WESTFIELD,IN 46074	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Chchristis	23,355
NORTHWEST HAITI CHRISTIAN MISSION INC PO BOX 829 VERSAILLES,KY 40383	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	400
OAKBROOK COMMUNITY CHURCH 3409 S W00 W KOKOMO,IN 46902	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	175
OMF INTERNATIONAL Weemes Ministry 10 WEST DRY CREEK CIRCLE LITTLETON,CO 80120	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	4,000
OMS INTERNATIONAL Graffenberger Ministry BOX A GREENWOOD,IN 461426599	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	4,700
OMS INTERNATIONAL Walton Ministry BOX A GREENWOOD,IN 461426599	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	5,000
Total 3a				1,900,982

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
OMS INTERNATIONAL Kessler Ministry BOX A GREENWOOD,IN 461426599	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	4,600
OMS INTERNATIONAL McFall Ministry BOX A GREENWOOD,IN 461426599	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	2,800
OPERATION MOBILIZATION Skinner Ministries PO BOX 444 TYRONE,GA 302900444	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	6,700
PIONEERS 10123 William Carey Drive Orlando,FL 32832	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	4,500
PLEASANT HILL MISSIONARY CHURCH 886 PLEASANT HILL ROAD BRONSON,MI 49028	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	8,600
PRISON FELLOWSHIP PO BOX 17500 WASHINGTON,DC 20041	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	2,400
PROMISE KEEPERS PO BOX 11798 DENVER,CO 80211	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	11,000
RED TREE COMMUNITY CHURCH PO BOX 185 BALLWIN,MO 63022	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	10,000
RUSSIAN MINISTRIES INC Deyneka Ministry PO BOX 496 WEHATON,IL 60189	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus christ	7,600
SAFE FAMILIES FOR CHILDREN PO BOX 3586 CARMEL,IN 46082	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	2,000
SAMARITAN'S PURSE PO BOX 3000 BOONE,NC 28607	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	14,500
SAT 7 PO Box 2770 EASTON,MD 21601	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	2,400
SECOND MILE CORPORATION PO BOX 2194 HENDERSONVILLE,TN 37077	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	8,000
SEND INTERNATIONAL Williamson Ministry PO BOX 513 FARMINGTON,MI 48332	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	4,500
SEND INTERNATIONAL OF ALASKA Greeson Ministry PO BOX 369 GLENNALLEN,AK 99588	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus christ	4,600
Total  3a				1,900,982

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SERVANT PARTNERS 1550 E ELIZABETH STREET STE U-12A PASADENA, CA 91104	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus	4,450
SHELTERING WINGS CENTER FOR WOMEN PO BOX 92 DANVILLE, IN 46122	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus	5,000
SHEPHERD COMMUNITY MINISTRY 4107 E WASHINGTON STREET INDIANAPOLIS, IN 46201	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus	7,200
Sports Outreach International 435 Pennsylvania Avenue 144 GLEN ELLYN, IL 60137	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus	4,000
SPORTSWORLD MINISTRY INC 1919 S POST ROAD INDIANAPOLIS, IN 46239	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus	7,000
STUDENT IMPACT MINISTRY WESTFIELD Ventling Skipper Ministry PO BOX 526 WESTFIELD, IN 46074	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus	14,100
THE FRIENDS OF ISRAEL Woods Ministry PO BOX 908 BELLMAWR, NJ 08099	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus	6,400
THE MENTORS' FORUM C/O FRED SHEILA CARPENTER PO BOX 80583 RANCHO SANTA MARGARITA, CA 926880853	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus	1,000
THE O'CONNOR HOUSE PO BOX 1061 CARMEL, IN 46082	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus	2,500
THE UPRISING Total 4331 Short Terrace CARMEL, IN 46033	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus	3,600
THIRD PHASE CHRISTIAN CENTER 15755 ALLISONVILLE ROAD NOBLESVILLE, IN 46060	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus	6,000
THRU THE BIBLE RADIO TURKISH RADIO MINISTRY box 7100 PASADENA, CA 91109	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus	2,400
THRU THE BIBLE RADIO BOX 100 PASADENA, CA 91109	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus	7,500
TRANSPORT FOR CHRIST Marietta Ministry 1525 river road MARIETTA, PA 175479403	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus	6,200
WESTFIELD YOUNG LIFE 4631 Lisborn Drive Carmel, IN 46033	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus	10,430
Total  3a				1,900,982

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WGNR RADIO 2000 WEST 53RD STREET ANDERSON, IN 46013	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus	8,500
WHEELER MINISTRIES 205 East New York Street INDIANAPOLIS, IN 46204	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus	12,000
WHITE RIVER CHRISTIAN CHURCH 1685 N 10TH STREET NOBLESVILLE, IN 46060	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus	5,000
WORLD SPORTS INC PO BOX 2607 BONITA SPRINGS, FL 34133	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus	13,375
WYCLIFFE BIBLE TRANSLATORS Lewis Ministry PO BOX 628200 ORLANDO, FL 328628200	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus	8,000
WYCLIFFE BIBLE TRANSLATORS Carress Ministry PO BOX 628211 ORLANDO, FL 328628211	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus	4,700
WYCLIFFE BIBLE TRANSLATORS Stoltzfus Ministry PO BOX 628211 ORLANDO, FL 328628211	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus	5,050
WYCLIFFE BIBLE TRANSLATORS Aldridge Ministry PO BOX 628211 ORLANDO, FL 328628211	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus	4,000
YOUNG MEN'S CHRISTIAN ASSOCIATION 200 N UNION STREET KOKOMO, IN 46901	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus	200
YOUTH FOR CHRIST Various Ministry Accounts 4707 W 72ND STREET INDIANAPOLIS, IN 46268	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus	21,600
YOUTH FOR CHRIST SPAIN Dodrill Ministry PO BOX 4478 ENGLEWOOD, CO 801554478	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus	5,800
YOUTH WITH A MISSION Klausmeier Ministry PO BOX 60579 COLORADO SPRINGS, CO 80960	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus	9,000
MEPHIBOSHETH MINISTRIES INC 1406 RANIER DRIVE COLORADO SPRINGS, CO 80910	NONE	509(A)(1)	Furthering The Spread of the Gospel of Jesus	160
Total  3a				1,900,982

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2010 Depreciation Schedule

Name: Word & Deed Foundation of IMMI Inc

EIN: 35-1859427

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2010 Expenditure Responsibility Statement

Name: Word & Deed Foundation of IMMI Inc

EIN: 35-1859427

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
JIM & CHERYL CALDWELL FDN EIN 27-0691398	1010 GLEN DAY DRIVE CLEMMONS, NC 27012	2011-05-01	2,500	PHOENIX LEARNING CENTER AT HAWTHORNE COMMUNITY CENTER IN INDIANAPOLIS, IN	2,500	NO	11/30/2011	2012-03-15	THE JIM AND CHERYL CALDWELL FOUNDATION, INC HAS VERIFIED COMMITMENT FOR FUNDS RECEIVED FROM WORD AND DEED FOUNDATION OF IMMI, INC SEE ATTACHED EXPENDITURE RESPONSIBILITY DOCUMENTATION

TY 2010 Investments Corporate Stock Schedule

Name: Word & Deed Foundation of IMMI Inc

EIN: 35-1859427

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABERDEEN ASIA BOND INSTL	75,000	71,460
ARTISAN INTERNATIONAL FUND	85,889	61,177
ARTISAN SMALL CAP	104,515	94,346
BARON SMALL CAP	82,205	95,689
CAUSEWAY INT'L VALUE INST'L	259,000	212,771
COLUMBIA VALUE & RESTRUCTURING	275,714	220,158
EATON VANCE GLOBAL MACRO	175,300	169,806
HARBOR CAP APPREC FUND	102,000	100,272
HARDING LOEVNER EMERGING	69,302	85,883
HATTERAS FUND	175,000	167,792
ISHARES RUSSELL 1000 VALUE	76,109	77,786
JP MORGAN ALERIAN MLP INDEX	175,057	170,127
LEUTHOLD ASSET ALLOCATION	90,000	96,459
MATTHEWS ASIAN GRW & INCM	45,000	46,469
PIMCO	493,328	493,654
PIMCO COMMODITY	101,994	76,189
PIMCO EMERGING LOCAL	156,601	159,223
RS GLOBAL NATURAL RESOURCES FU	100,000	93,080
THIRD AVENUE VALUE FUND	90,000	81,872
VANGUARD 500 INDEX FD ADMIRAL	44,000	37,280
VANGUARD 500 INDEX FD SIGNAL	388,010	332,158
WILLIAM BLAIR INT'L GROWTH FD	174,379	163,389
WINSLOW CAPITAL MANAGEMENT	229,267	218,922

TY 2010 Land, Etc. Schedule

Name: Word & Deed Foundation of IMMI Inc

EIN: 35-1859427

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
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TY 2010 Legal Fees Schedule

Name: Word & Deed Foundation of IMMI Inc

EIN: 35-1859427

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	542			542

TY 2010 Other Expenses Schedule

Name: Word & Deed Foundation of IMMI Inc

EIN: 35-1859427

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charit able Purposes
BOOKS FOR MISSIONARIES	10,007			10,007

**TY 2010 Other Notes/Loans
Receivable Short Schedule**

Name: Word & Deed Foundation of IMMI Inc
EIN: 35-1859427

Name of 501(c)(3) Organization	Balance Due
LEGACY CHRISTIAN SCHOOL INC	590,000

TY 2010 Other Professional Fees Schedule

Name: Word & Deed Foundation of IMMI Inc

EIN: 35-1859427

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	13,925	13,925		
BANK FEES	2,718	2,718		

TY 2010 Taxes Schedule

Name: Word & Deed Foundation of IMMI Inc

EIN: 35-1859427

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES				

THE JIM AND CHERYL CALDWELL FOUNDATION, INC.

EIN:

WRITTEN COMMITMENT FOR FUNDS RECEIVED FROM
INC.

WORD AND DEED FOUNDATION OF IMML

AMOUNT OF DIRECT SUPPORT

\$ 2,500.00

DATE OF CONTRIBUTION

MONTH, YEAR

PURPOSE OF CONTRIBUTION

THE JIM AND CHERYL CALDWELL FOUNDATION, INC. MAKES THE FOLLOWING COMMITMENTS:

1. TO REPAY ANY PORTION OF THE GRANT NOT USED FOR THE SPECIFIED PURPOSE.
2. TO SUBMIT A FULL AND COMPLETE ANNUAL REPORT CONCERNING THE MANNER IN WHICH THE FUNDS WERE SPENT AND THE PROGRESS MADE IN ACCOMPLISHING THE PURPOSE OF THE GRANT.
3. TO MAINTAIN RECORDS OF THE FUNDS RECEIVED AND EXPENDED AND MAKE ITS BOOKS AVAILABLE TO THE GRANTOR.
4. TO NOT USE THE FUNDS FOR LOBBYING, ATTEMPTING TO INFLUENCE OUTCOME OF PUBLIC ELECTION, OR ANY NONCHARITABLE ACTIVITY.

James L. Caldwell
Signature of Officer or Director

President
Title

3/17/12
Date

**THE JIM and CHERYL CALDWELL
FOUNDATION, INC.**

March 15, 2012

Mr. Tony Schelonka
Word & Deed Foundation of IMMI, Inc.
1919 East 191st Street
Westfield, IN 46074

Dear Mr. Schelonka:

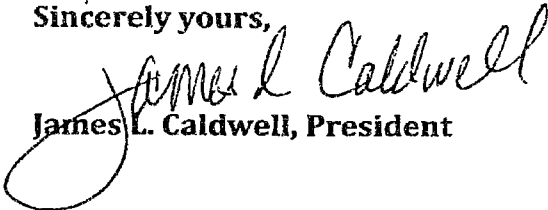
First, the The Jim and Cheryl Caldwell Foundation, Inc. would like to express our sincere appreciation for your gift of \$ 2,500 in May of 2011.

Your generous gift was use to fund the Phoenix Learning Center project at the Hawthorne Community Center in Indianapolis, IN. Our total grants this fiscal year to this Center was \$ 103,767 of which included your gift. Our funding is paid directly to various vendors managed by an independent third party contractor hired by us.

The Phoenix Learning Center Projects was started and developed to support the holistic well being of underprivileged children by providing 21st Century educational resources in selected community centers. Through the sponsorship of The Jim and Cheryl Caldwell Foundation, Technology equipment resources with accompanying educational resources, professional development and support are provided to enhance the educational support already given by the community center.

Thank you for generous gift.

Sincerely yours,



James L. Caldwell, President