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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning DEC 1, 2010, and ending NOV 30, 2011

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation MEISEL FAMILY FOUNDATION C/O MEISEL INVESTMENTS, INC.		A Employer identification number 31-1581846
Number and street (or P.O. box number if mail is not delivered to street address) 2444 MADISON ROAD, SUITE 105	Room/suite	B Telephone number (513) 321-3773
City or town, state, and ZIP code CINCINNATI, OH 45208		C If exemption application is pending, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 263,759.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
(Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		50,201.			
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		1.	1.	1.	STATEMENT 1
4 Dividends and interest from securities		4,235.	4,235.	4,235.	STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<3,857.>			
b Gross sales price for all assets on line 6a		86,352.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain				N/A	
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		50,580.	4,236.	4,236.	
13 Compensation of officers, directors, trustees, etc.		0.	0.	0.	0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		2,400.	0.	0.	0.
c Other professional fees		230.	0.	0.	0.
17 Interest					
18 Taxes		100.	0.	0.	0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		77.	0.	0.	0.
24 Total operating and administrative expenses. Add lines 13 through 23		2,807.	0.	0.	0.
25 Contributions, gifts, grants paid		137,473.			137,473.
26 Total expenses and disbursements. Add lines 24 and 25		140,280.	0.	0.	137,473.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<89,700.>			
b Net investment income (if negative, enter -0-)			4,236.		
c Adjusted net income (if negative, enter -0-)				4,236.	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	28,574.	29,580.	29,580.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	302,841.	212,135.	234,179.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	331,415.	241,715.	263,759.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	403,646.	403,646.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	<72,231.>	<161,931.>	
	30 Total net assets or fund balances	331,415.	241,715.	
	31 Total liabilities and net assets/fund balances	331,415.	241,715.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	331,415.
2 Enter amount from Part I, line 27a	2	<89,700.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	241,715.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	241,715.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 86,352.		90,209.	<3,857.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<3,857.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	<3,857.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	<9,842.>

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	153,599.	375,635.	.408905
2008	109,612.	414,327.	.264554
2007	129,046.	694,352.	.185851
2006	222,354.	974,881.	.228083
2005	326,727.	1,078,191.	.303033

2 Total of line 1, column (d)	2	1.390426
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.278085
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	317,214.
5 Multiply line 4 by line 3	5	88,212.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	42.
7 Add lines 5 and 6	7	88,254.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	137,473.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	42.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	42.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	42.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	131.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	131.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	89.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax ☒ 89. Refunded ☐ 0.	11		0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► ALVIN MEISEL Telephone no. ► (513) 321-3773 Located at ► 2444 MADISON ROAD, SUITE 105, CINCINNATI, OH ZIP+4 ► 45208			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

☒

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALVIN Z MEISEL 3360 LEGACY TRACE CINCINNATI, OH 45237	TRUSTEE/PRESIDENT	0.00	0.	0.
MARK H BERLIANT 549 HICKORY HILL LANE CINCINNATI, OH 45215	TRUSTEE	0.00	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

Part IX-A	Summary of Direct Charitable Activities
------------------	--

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1 N/A		Amount
2 All other program-related investments. See instructions.		
3 Total. Add lines 1 through 3		0.

Form **990-PF** (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	288,863.
b	Average of monthly cash balances	1b	33,182.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	322,045.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	322,045.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,831.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	317,214.
6	Minimum investment return. Enter 5% of line 5	6	15,861.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	15,861.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	42.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	42.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	15,819.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	15,819.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	15,819.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	137,473.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	137,473.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	42.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	137,431.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				15,819.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	273,453.			
b From 2006	174,020.			
c From 2007	94,624.			
d From 2008	88,973.			
e From 2009	134,905.			
f Total of lines 3a through e	765,975.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$	137,473.			
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				15,819.
e Remaining amount distributed out of corpus	121,654.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	887,629.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	273,453.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	614,176.			
10 Analysis of line 9:				
a Excess from 2006	174,020.			
b Excess from 2007	94,624.			
c Excess from 2008	88,973.			
d Excess from 2009	134,905.			
e Excess from 2010	121,654.			

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(1)(3) or ☐ 4942(1)(5)

- b 85% of line 2a**

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- a "Assets" alternative test - enter:

- (1) Value of all assets**

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b "Endowment" alternative test** - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income**

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

- ## 1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

ALVIN Z MEISEL

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:**

ALVIN MEISEL

3360 LEGACY TRACE, CINCINNATI, OH 45237

- b** The form in which applications should be submitted and information and materials they should include;

NONE

- c Any submission deadlines:**

NONE

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEE STATEMENT 8				
Total			▶ 3a	137,473.
b <i>Approved for future payment</i>				
NONE				
Total			▶ 3b	0.

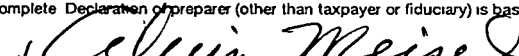
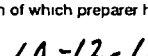
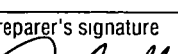
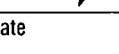
Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|--|-------|-----|----|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | | Yes | No |
| | 1a(1) | | X |
| | 1a(2) | | X |
| | 1b(1) | | X |
| | 1b(2) | | X |
| | 1b(3) | | X |
| | 1b(4) | | X |
| | 1b(5) | | X |
| | 1b(6) | | X |
| | 1c | | X |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.							
	 Signature of officer or trustee		 Date		 Title			
Paid Preparer Use Only	Print/Type preparer's name DAVID L. PHELPS		Preparer's signature 		Date 	Check ☐ if self-employed	PTIN	
	Firm's name ▶ BARNES, DENNIG & CO., LTD						Firm's EIN ▶	
	Firm's address ▶ 150 EAST FOURTH STREET CINCINNATI, OH 45202						Phone no. (513) 241-8313	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CITIGROUP INC NEW		05/06/11	05/09/11
b	CITIGROUP INC NEW		06/01/11	09/14/11
c	TRAVELERS COMPANIES INC		06/01/11	09/14/11
d	MANTECH INTL CORP-A		03/30/09	02/15/11
e	TIME WARNER CABLE		03/30/09	09/14/11
f	TIMER WARNER CABLE INC NEW		04/02/09	09/14/11
g	TIME WARNER CABLE INC NEW		04/02/09	09/14/11
h	AOL INC		12/30/09	09/14/11
i	CINCINNATI FINANCIAL CP		04/14/99	09/14/11
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	40.		40.
b	2,020.	12,407.	<10,387.>
c	1,998.	1,493.	505.
d	37,818.	20,291.	17,527.
e	2,646.	2,496.	150.
f	1,972.	2,864.	<892.>
g	2,988.	4,339.	<1,351.>
h	202.	523.	<321.>
i	36,668.	45,796.	<9,128.>
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			** 40.
b			** <10,387.>
c			** 505.
d			17,527.
e			150.
f			<892.>
g			<1,351.>
h			<321.>
i			<9,128.>
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) (If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7)	2	<3,857.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	<9,842.>

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
WELLS FARGO	1.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB	2,309.	0.	2,309.
WELLS FARGO	1,926.	0.	1,926.
TOTAL TO FM 990-PF, PART I, LN 4	4,235.	0.	4,235.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,400.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	2,400.	0.	0.	0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK SERVICE FEES	35.	0.	0.	0.
INVESTMENT FEES	195.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	230.	0.	0.	0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TAXES - OHIO	100.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 18	100.	0.	0.	0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MISCELLANEOUS	77.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 23	77.	0.	0.	0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE	
WELLS FARGO	212,135.		234,179.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	212,135.		234,179.	

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 8

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ADATH ISRAEL 3201 E. GALBRAITH ROAD CINCINNATI, OH 45236	NONE OPERATING FUND	501(C)3	700.
ADATH ISRAEL 3201 E. GALBRAITH ROAD CINCINNATI, OH 45236	NONE SHOMRIN/BONIM	501(C)3	11,000.
AMERICAN JEWISH COMMITTEE 105 WEST FOURTH STREET, SUITE 1008 CINCINNATI, OH 45202	NONE GENERAL FUND	501(C)3	1,500.
ARTSWAVE 20 EAST CENTRAL PARKWAY, SUITE CINCINNATI, OH 45202	NONE GENERAL FUND	501(C)3	1,500.
AVON-MIAMI LODGE 11665 NORTH LEBANON ROAD LOVELAND, OH 45140	NONE GENERAL FUND	501(C)3	50.
B'NAI B'RITH 2020 K STREET, NW, 7TH FLOOR WASHINGTON, DC 20006	NONE ROBERT S KRAFT PERPETUAL CARE FUND	501(C)3	100.
BAYIT LEPLETOT 1362 EAST 21ST STREET BROOKLYN, NY 11210	NONE GIRLS ORPHANAGE	501(C)3	1,000.
BAYIT LEPLETOT 1362 EAST 21ST STREET BROOKLYN, NY 11210	NONE GENERAL FUND	501(C)3	500.

MEISEL FAMILY FOUNDATION C/O MEISEL INVE			31-1581846
BOY SCOUTS OF AMERICA 10078 READING ROAD CINCINNATI, OH 45241	NONE GENERAL FUND	501(C)3	220.
BOYS AND GIRLS CLUBS 600 DALTON AVENUE CINCINNATI, OH 45203	NONE GENERAL FUND	501(C)3	250.
BOYS HOPE GIRLS HOPE 4225 MALSARY ROAD CINCINNATI, OH 45242-5561	NONE GENERAL FUND	501(C)3	350.
BRIDGES FOR A JUST COMMUNITY 50 E. FREEDOM WAY, 4TH FLOOR CINCINNATI, OH 45202	NONE ISRAEL SCHOOL FOR ORPHANS	501(C)3	500.
CEDAR VILLAGE 5467 CEDAR VILLAGE DRIVE MASON, OH 45040	NONE OPERATING FUND	501(C)3	15,750.
CENTER FOR RESPITE CARE 3550 WASHINGTON AVE CINCINNATI, OH 45229	NONE GENERAL FUND	501(C)3	3,000.
CHARTER COMMITTEE 811 RACE ST CINCINNATI, OH 45202	NONE GENERAL FUND	501(C)3	150.
CINCINNATI ART MUSEUM 953 EDEN PARK DRIVE CINCINNATI, OH 45202	NONE GENERAL FUND	501(C)3	300.
CINCINNATI ARTS ASSOCIATION 1241 ELM STREET CINCINNATI, OH 45202	NONE GENERAL FUND	501(C)3	100.
CINCINNATI CHAMBER ORCHESTRA 105 WEST FOURTH STREET, SUITE 314 CINCINNATI, OH 45202	NONE GENERAL FUND	501(C)3	100.

CINCINNATI CHILDREN'S HOSPITAL 3333 BURNET AVENUE CINCINNATI, OH 45229	NONE GENERAL FUND	501(C)3	500.
CINCINNATI CHILDRENS HOSPITAL ADOLESCENT CLINIC 3333 BURNET AVENUE CINCINNATI, OH 45229	NONE GENERAL FUND	501(C)3	100.
CINCINNATI FOR PROGRESS 2170 GILBERT AVENUE CINCINNATI, OH 45206	NONE MOVING CINCINNATI FORWARD	501(C)3	100.
CINCINNATI SYMPHONY AND POPS ORCHESTRA 1241 ELM STREET CINCINNATI, OH 45202	NONE GENERAL FUND	501(C)3	1,000.
CINCINNATI WORKS 37 WEST 7TH STREET, SUITE 200 CINCINNATI, OH 45202	NONE GENERAL FUND	501(C)3	150.
CINCINNATI ZOO 3400 VINE STREET CINCINNATI, OH 45220-1399	NONE GENERAL FUND	501(C)3	71.
CONTEMPORARY ARTS CENTER 44 E. 6TH STREET CINCINNATI, OH 45202	NONE GENERAL FUND	501(C)3	325.
CRAYONS TO COMPUTERS 1350 TENNESSEE AVENUE CINCINNATI, OH 45229	NONE GENERAL FUND	501(C)3	100.
FOUNDATION FOR JEWISH CAMP 253 WEST 35TH STREET, 4TH FL NEW YORK, NY 10001	NONE GENERAL FUND	501(C)3	2,500.
NATIONAL UNDERGROUND RAILROAD FREEDOM CENTER 50 EAST FREEDOM WAY CINCINNATI, OH 45202	NONE GENERAL FUND	501(C)3	250.

FREESTORE FOOD BANK 1141 CENTRAL PARKWAY CINCINNATI, OH 45202	NONE GENERAL FUND	501(C)3	200.
FRENCHMAN'S CREEK CHARITIES FOUNDATION 13495 TOURNAMENT DRIVE PALM BEACH GARDENS, FL 33410	NONE GENERAL FUND	501(C)3	150.
FRIENDS OF THE JEWISH CHAPEL 326 FIRST STREET, SUITE 22 ANNAPOLIS, MD 21403	NONE GENERAL FUND	501(C)3	500.
HEBREW UNION COLLEGE 3101 CLIFTON AVENUE CINCINNATI, OH 45220	NONE GENERAL FUND	501(C)3	500.
HEBREW UNION COLLEGE 3101 CLIFTON AVENUE CINCINNATI, OH 45220	NONE ANNUAL TRIBUTE DINNER	501(C)3	1,000.
ISRAEL CHILDREN CENTERS 3275 W. HILLSBORO BLVD, SUITE 102 DEERFIELD BEACH, FL 33442	NONE GENERAL FUND	501(C)3	250.
JEWISH CEMETARIES OF CINCINNATI 3400 MONTGOMERY ROAD CINCINNATI, OH 45207	NONE GENERAL FUND	501(C)3	5,000.
JEWISH CENTER OF ST. LOUIS 2 MILLSTONE CAMPUS DR ST. LOUIS, MO 63146	NONE GENERAL FUND	501(C)3	5,000.
JEWISH FEDERATION 8499 RIDGE ROAD CINCINNATI, OH 45236	NONE ABRAHAM MOSS SOCIETY	501(C)3	50.
JEWISH FEDERATION OF ST. LOUIS 12 MILESTONE CAMPUS DR ST. LOUIS, MO 63146	NONE OPERATING FUND	501(C)3	1,350.

MEISEL FAMILY FOUNDATION C/O MEISEL INVE			31-1581846
JEWISH FAMILY SERVICES - PEACE OF THE CITY 8487 RIDGE ROAD CINCINNATI, OH 45236	NONE GENERAL FUND	501(C)3	1,000.
JEWISH FOUNDATION OF CINCINNATI 4555 LAKE FOREST DRIVE, SUITE 645 CINCINNATI, OH 45242	NONE GENERAL FUND	501(C)3	10,000.
JEWISH FOUNDATION OF PALM BEACH COUNTY 4601 COMMUNITY DRIVE WEST PALM BEACH, FL 33417-2760	NONE GENERAL FUND	501(C)3	5,000.
JDRF 26 BROADWAY NEW YORK, NY 10004	NONE GENERAL FUND	501(C)3	250.
JUPITER MEDICAL CENTER 1210 S. OLD DIXIE HWY JUPITER, FL 33458	NONE GENERAL FUND	501(C)3	1,000.
KRAVIS CENTER PERFORMING ARTS 701 OKEECHOBEE BOULEVARD WEST PALM BEACH, FL 33401	NONE OPERATING FUND	501(C)3	1,000.
LIGHTHOUSE YOUTH 1501 MADISON ROAD CINCINNATI, OH 45206	NONE GENERAL FUND	501(C)3	1,000.
MERCY FRANCISCAN AT ST. JOHN 1233 MAIN ST CINCINNATI, OH 45202	NONE GENERAL FUND	501(C)3	3,250.
OHIO CANCER RESEARCH 50 WEST BROAD STREET, SUITE 1132 COLUMBUS, OH 43215	NONE GENERAL FUND	501(C)3	100.
PLANNED PARENTHOOD 434 WEST 33RD STREET NEW YORK, NY 10001	NONE GENERAL FUND	501(C)3	320.

RIVERFRONT KIWANIS PO BOX 72037 NEWPORT, KY 41072-0037	NONE GENERAL FUND	501(C)3	100.
ROCKWERN ACADEMY 8401 MONTGOMERY ROAD CINCINNATI, OH 45236-2229	NONE GENERAL FUND	501(C)3	200.
ROTARY CLUB OF CINCINNATI 35 WEST FIFTH STREET CINCINNATI, OH 45202	NONE GENERAL FUND	501(C)3	368.
RUTGERS UNIVERSITY 83 SOMERSET STREET NEW BRUNSWICK, NJ 08901	NONE COLLECTION PROJECT	501(C)3	2,000.
ST. ALOYSIUS 4721 READING ROAD CINCINNATI, OH 45237	NONE GENERAL FUND	501(C)3	200.
SYRIAN SHRINERS 217 WM. HOWARD TAFT ROAD CINCINNATI, OH 45219	NONE GENERAL FUND	501(C)3	121.
TALBERT HOUSE 2600 VICTORY PARKWAY CINCINNATI, OH 45206	NONE GENERAL FUND	501(C)3	500.
TEMPLE BETH DAVID 4657 HOOD ROAD PALM BEACH GARDENS, FL 33418	NONE GENERAL FUND	501(C)3	460.
TEMPLE ISRAEL OF HOLLYWOOD 7300 HOLLYWOOD BLVD HOLLYWOOD, CA 90046	NONE GENERAL FUND	501(C)3	17,506.
TENDER MERCIES, INC. 27 W. 12TH STREET CINCINNATI, OH 45202	NONE TAKE CARE OF THE POOR	501(C)3	750.

TERRA LYNNE LOKOFF FOUNDATION 100 ROSS ROAD, SUITE 160 KING OF PRUSSIA, PA 19406	NONE GENERAL FUND	501(C)3	100.
THE CATHEDRAL FOUNDATION, INC. 880 PARK AVENUE BALTIMORE, MD 21201	NONE GENERAL FUND	501(C)3	100.
THE CHILDREN'S THEATRE OF CINCINNATI 5020 OAKLAWN DRIVE CINCINNATI, OH 45227-1434	NONE GENERAL FUND	501(C)3	450.
THE DICK WEILAND FOUNDATION 2444 MADISON ROAD CINCINNATI, OH 45208	NONE GENERAL FUND	501(C)3	500.
THE DROP IN CENTER - SHELTER HOUSE VOLUNTEER GROUP 217 W. 12TH STREET CINCINNATI, OH 45202	NONE GENERAL FUND	501(C)3	100.
THE JEWISH COMMUNITY CENTER 8485 RIDGE ROAD CINCINNATI, OH 45236	NONE OPERATING FUND	501(C)3	1,000.
THE JEWISH COMMUNITY CENTER 8485 RIDGE ROAD CINCINNATI, OH 45236	NONE MAYERSON JCC ADAMS GOLF CLASSIC	501(C)3	700.
THE UNITED SYNAGOGUE OF CONSERVATIVE JUDAISM 3636 WOODVIEW TRACE INDIANAPOLIS, IN 46268	NONE GENERAL FUND	501(C)3	100.
THE VALLEY OF CINCINNATI 317 EAST FIFTH STREET CINCINNATI, OH 45202	NONE GENERAL FUND	501(C)3	82.
TUFTS HILLEL FOUNDATION GRANOFF FAMILY HILLEL CENTER MEDFORD, MA 02155	NONE HILLED PROGRAM	501(C)3	5,000.

MEISEL FAMILY FOUNDATION C/O MEISEL INVE		31-1581846
UJA FEDERATION 701 WESTCHESTER AVENUE, SUITE 203E WHITE PLAINS, NY 10604	NONE OPERATING FUND	501(C)3 6,000.
UNITED STATES HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBER PLACE SW WASHINGTON, DC 20024	NONE GENERAL FUND	501(C)3 300.
UNITED WAY 2400 READING ROAD CINCINNATI, OH 45202	NONE PLEDGE AMOUNT	501(C)3 10,000.
UNITED WAY 910 N. 11TH STREET ST. LOUIS, MO 63101-1018	NONE PLEDGE AMOUNT	501(C)3 1,500.
UNIVERSITY OF CINCINNATI ATHLETICS RICHARD E. LINDNER CENTER, 2751 O'VARSIY WAY CINCINNATI, OH	NONE GENERAL FUND	501(C)3 3,300.
UNIVERSITY OF CINCINNATI DEPARTMENT OF JUDAIC STUDIES 2700 CAMPUS WAY CINCINNATI, OH 45221	NONE GENERAL FUND	501(C)3 500.
UNIVERSITY OF MICHIGAN GIFT OF LIFE FOUNDATION 3861 RESEARCH PARK DRIVE ANN ARBOR, MI 48108	NONE GENERAL FUND	501(C)3 1,000.
WELLNESS COMMUNITY 4918 COOPER ROAD CINCINNATI, OH 45242	NONE GENERAL FUND	501(C)3 300.
WEST CHESTER JEWISH CENTER ROCKLAND AND PALMER AVENUES MAMARONECK, NY 10543	NONE GENERAL FUND	501(C)3 4,000.
WOMEN AT RISK P.O. BOX 2513 GRAND RAPIDS, MI 49501	NONE GENERAL FUND	501(C)3 1,000.

MEISEL FAMILY FOUNDATION C/O MEISEL INVE

31-1581846

YWCA ANNUAL FUND NONE
898 WALNUT STREET CINCINNATI, GENERAL FUND
OH 45202

501(C)3

150.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

137,473.

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization MEISEL FAMILY FOUNDATION C/O MEISEL INVESTMENTS, INC.	Employer identification number 31-1581846
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 2444 MADISON ROAD, SUITE 105	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CINCINNATI, OH 45208	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

ALVIN MEISEL

- The books are in the care of ► **2444 MADISON ROAD, SUITE 105 - CINCINNATI, OH 45208**
Telephone No. ► **(513) 321-3773** FAX No. ►
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **JULY 15, 2012**, to file the exempt organization return for the organization named above. The extension

is for the organization's return for:

- ☐ calendar year _____ or
- ☒ tax year beginning **DEC 1, 2010**, and ending **NOV 30, 2011**

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	208.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2011)

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II		Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).	
Type or print File by the extended due date for filing your return. See instructions.	Name of exempt organization MEISEL FAMILY FOUNDATION C/O MEISEL INVESTMENTS, INC.		Employer identification number 31-1581846
	Number, street, and room or suite no. If a P.O. box, see instructions. 2444 MADISON ROAD, SUITE 105		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CINCINNATI, OH 45208		

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

ALVIN MEISEL

• The books are in the care of **2444 MADISON ROAD, SUITE 105 - CINCINNATI, OH 45208**

Telephone No. **(513) 321-3773**

FAX No.

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **OCTOBER 15, 2012.**

5 For calendar year , or other tax year beginning **DEC 1, 2010**, and ending **NOV 30, 2011**.

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO PREPARE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	208.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Stephane Dunbar** Title **CPA**

Date **7-2-12**