



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

OMB No 1545-0052

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning DEC 1, 2010, and ending NOV 30, 2011

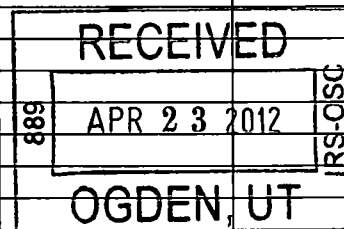
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation RAYMOND AND ELLEN GOLDBERG FOUNDATION		A Employer identification number 22-2787780
Number and street (or P O box number if mail is not delivered to street address) PO BOX 1655	Room/suite	B Telephone number 215-918-1252
City or town, state, and ZIP code HORSHAM, PA 19044		C If exemption application is pending, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 231,586.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
(Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		100,236.		N/A	
2 Check ☐ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		20.	20.		STATEMENT 2
4 Dividends and interest from securities		6,104.	6,104.		STATEMENT 3
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		2,068.			STATEMENT 1
b Gross sales price for all assets on line 6a	43,861.				
7 Capital gain net income (from Part IV, line 2)			9,487.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		108,428.	15,611.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees					
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 4		102.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		102.	0.		0.
25 Contributions, gifts, grants paid		55,274.			55,274.
26 Total expenses and disbursements. Add lines 24 and 25		55,376.	0.		55,274.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		53,052.			
b Net investment income (if negative, enter -0-)			15,611.		
c Adjusted net income (if negative, enter -0-)				N/A	

SCANNED APR 26 2012

Operating and Administrative Expenses



2

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	3,263.	4,374.	4,374.
	2 Savings and temporary cash investments	10,783.	10,798.	10,798.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other	STMT 6	156,228.	213,284.	216,414.
14 Land, buildings, and equipment; basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)		170,274.	228,456.	231,586.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	170,274.	228,456.		
30 Total net assets or fund balances		170,274.	228,456.	
31 Total liabilities and net assets/fund balances		170,274.	228,456.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	170,274.
2 Enter amount from Part I, line 27a	2	53,052.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 5	3	5,130.
4 Add lines 1, 2, and 3	4	228,456.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	228,456.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a GOLDMAN SACHS CD	P	04/23/09	08/04/11
b 300 ISHARES TR RUSSELL 100	D	12/21/10	03/02/11
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 22,056.		20,799.	1,257.
b 21,805.		13,575.	8,230.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			1,257.
b			8,230.
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2 9,487.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	107,182.	199,791.	.536471
2008	196,901.	271,389.	.725531
2007	102,473.	385,613.	.265741
2006	83,748.	327,450.	.255758
2005	84,991.	380,566.	.223328

2 Total of line 1, column (d)	2 2.006829
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 .401366
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4 202,286.
5 Multiply line 4 by line 3	5 81,191.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 156.
7 Add lines 5 and 6	7 81,347.
8 Enter qualifying distributions from Part XII, line 4	8 55,274.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	312.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	312.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	312.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	1,015.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,015.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	703.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax ☐ 703. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address N/A				
14	The books are in care of THE FOUNDATION Telephone no. 215-918-1252			
Located at P O BOX 1655, HORSHAM, PA ZIP+4 19044				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes	☒ No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	☐ Yes	☒ No
If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b****X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RAYMOND GOLDBERG	TRUSTEE			
6875 QUEENFERRY CIRCLE				
BOCA RATON, FL 33496	1.00	0.	0.	0.
ELLEN GOLDBERG	TRUSTEE			
6875 QUEENFERRY CIRCLE				
BOCA RATON, FL 33496	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2010)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NOT APPLICABLE	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NOT APPLICABLE	
	0.
2	
All other program-related investments. See instructions.	
3 NONE	
	0.
	0.
Total. Add lines 1 through 3	0.

Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	181,916.
b	Average of monthly cash balances	1b	23,451.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	205,367.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	205,367.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,081.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	202,286.
6	Minimum investment return. Enter 5% of line 5	6	10,114.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	10,114.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	312.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	312.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	9,802.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	9,802.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	9,802.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	55,274.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	55,274.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	55,274.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				9,802.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	66,184.			
b From 2006	67,618.			
c From 2007	84,761.			
d From 2008	185,518.			
e From 2009	97,402.			
f Total of lines 3a through e	501,483.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$	55,274.			
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				9,802.
e Remaining amount distributed out of corpus	45,472.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	546,955.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	66,184.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	480,771.			
10 Analysis of line 9:				
a Excess from 2006	67,618.			
b Excess from 2007	84,761.			
c Excess from 2008	185,518.			
d Excess from 2009	97,402.			
e Excess from 2010	45,472.			

N/A

▶

☐ 4942(1)(3) or ☐ 4942(1)(5)

(e) Total

(4) Gross investment income

Form **990-PF** (2010)

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> SEE STATEMENT ATTACHED				55,274.
Total				55,274.
b <i>Approved for future payment</i> NONE				
Total				0.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization

RAYMOND AND ELLEN GOLDBERG FOUNDATION

Employer identification number

22-2787780

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

RAYMOND AND ELLEN GOLDBERG FOUNDATION

22-2787780

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	RAYMOND & ELLEN GOLDBERG 6875 QUEENFERRY CIRCLE BOCA RATON, FL 33496	\$ 50,736.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
2	RAYMOND & ELLEN GOLDBERG 6875 QUEENFERRY CIRCLE BOCA RATON, FM 33496	\$ 49,500.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

RAYMOND AND ELLEN GOLDBERG FOUNDATION**22-2787780****Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>1</u>	<u>725 SHARES ISHARES RUSSELL 1000 INDEX</u> _____ _____	\$ <u>50,736.</u>	<u>12/21/10</u>
<u>2</u>	<u>748 SHARES ISHARES RUSSELL 1000 INDEX</u> _____ _____	\$ <u>49,500.</u>	<u>11/28/11</u>
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____

Name of organization

Employer identification number

RAYMOND AND ELLEN GOLDBERG FOUNDATION**22-2787780****Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	GAIN OR (LOSS) FROM SALE OF ASSETS	STATEMENT	1
-------------	------------------------------------	-----------	---

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
GOLDMAN SACHS CD				04/23/09	08/04/11
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
22,056.	20,799.	0.	0.	1,257.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
300 ISHARES TR RUSSELL 100				12/21/10	03/02/11
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
21,805.	20,994.	0.	0.	811.	

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	2,068.

FORM 990-PF	INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS	STATEMENT	2
-------------	--	-----------	---

SOURCE	AMOUNT
PNC BANK MONEY MARKET	20.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	20.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	3
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT	
CHARLES SCHWAB CERTIFICATES OF DEPOSIT	1,154.	0.	1,154.	
CHARLES SCHWAB DIVIDENDS	1,713.	0.	1,713.	
STATE OF ISRAEL BONDS	3,237.	0.	3,237.	
TOTAL TO FM 990-PF, PART I, LN 4	6,104.	0.	6,104.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK SERVICE CHARGES	32.	0.		0.	
FILING FEES	70.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	102.	0.		0.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES		STATEMENT	5
DESCRIPTION				AMOUNT
PRIOR PERIOD CORRECTION				4,880.
VOIDED CHECK PRIOR PERIOD				250.
TOTAL TO FORM 990-PF, PART III, LINE 3				5,130.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
STATE OF ISRAEL BONDS	COST	66,500.	66,500.	
SCHWAB ONE ACCOUNT	COST	146,784.	149,914.	
TOTAL TO FORM 990-PF, PART II, LINE 13		213,284.	216,414.	

CONTRIBUTIONS MADE TO:	ADDRESS	AMOUNT	DATE	Check #
Longport Historiocal Society	2301 Atlantic Avenue Atlantic City, NJ 08401	\$25.00	12/3/2010	3661
Jewish Federation of Greater Philadelphia	2100 Arch Street Phila., PA 19103	\$5,000.00	12/6/2010	3662
Adolph & Rose Levis JCC	9801 Donna Klein Blvd Boca Raton, FL 33428	\$250.00	12/9/2010	3663
Trustees of the University of Pennsylvania	3535 Market St, Ste. 750 Phila., PA 19104	\$40.00	12/11/2010	3664
Lymphoma Research Foundation	115 Broadway 13th Floor New York, NY 10006	\$300.00	12/20/2010	3665
Fraxa Fragile X Foundation check out of sequence	45 Pleasant St Newbury Port, MA 01950	\$1,000.00	12/25/2010	3639
NOHR	225 Haverford Ave, Suite 1 Narberth, PA 19072	\$100.00	12/27/2010	3666
Morgan Pressel Foundation	P.O. Bix 480157 Delray Beach, FL 33448	\$500.00	1/12/2011	3667
Jewish Federation of So. Palm Beach, Cty	9901 Donna Klein Blvd Boca Raton, FL 33428	\$100.00	1/12/2011	3668
Har Zion Temple	1500 Hagys Ford Road Penn Valley, PA 19072	\$2,500.00	1/26/2011	3669

CONTRIBUTIONS MADE TO:		ADDRESS	AMOUNT	DATE	Check #
Jewish Federation of Greater Philadelphia		2100 Arch Street Phila., PA 19103	\$1,000.00	02/01/11	3670
Kosher Food Pantry - Ruth Rales Jewis Fam		21300 Ruth & Baon Coleman Bv Boca Raton, FL 33428	\$100.00	2/4/2011	3671
Alpha Esilon Phi		c/o 906 Ladson Court Decatur, GA 30033	\$125.00	1/7/2011	3672
Chron's Colitis Fdn of America		367 E. Streeet Road Trevose, PA 19053	\$500.00	2/8/2011	3673
Palm Beach County, PBA		2100 N. Florida Mango Rd West Palm Beach, FL 33409	\$25.00	2/8/2011	3674
Play for The Pink - Breast Cancer		c/o 7051 Queenferry Circle Boca Raton, FL 33496	\$100.00	2/15/2011	3675
Unicorn Children's Foundation		3350 NW Boca Raton Blvd Boca Raton, FL 33431	\$500.00	2/21/2011	3676
Trustees of the Univ. of Pennsylvania		3535 Market St, Ste. 750 Phila., PA 19104	\$50.00	2/25/2011	3677
VOID					3678
CHOP Foundation		P.O. Box 40930 Phila., PA 19107	\$10,000.00	3/2/2011	3679
Harry & Blanche Goldberg Scholarship Fund		1500 Hagys Ford Road Penn Valley, PA 19072	\$30.00	3/2/2011	3680

CONTRIBUTIONS MADE TO:		ADDRESS	AMOUNT	DATE	Check #
American Red Cross - S.E. Pennsylvania		P.O. Box 4040 Southeastern, PA 19398	\$100.00	3/2/2011	3681
Ruth Rales Pantry		21300 Ruth & Baon Coleman Bv Boca Raton, FL 33428	\$36.00	3/2/2011	3682
Longport PBA Local 363		P.O. Box 456 Longport, NJ 08403	\$50.00	3/10/2011	3683
Jewish Federation of So. Palm Beach Cty		9901 Donna Klein Blvd Boca Raton, FL 33428	\$2,000.00	3/14/2011	3684
Bridlewild Trails Association		P.O. Box 268 Gladwyne, PA 19035	\$50.00	03/17/11	3685
Ruth Rales Jewish Family Service		21300 Ruth & Baron Coleman Boca Raton, FL 33428	\$300.00	03/17/11	3686
Jewish Federation of Greater Phila		P.O. Box 95000-4000 Phila, PA 19195	\$5,000.00	03/17/11	3687
Foundation Fighting Blindness		5310 NW 33rd Ave Ft. Lauderdale , FL 33309	\$125.00	03/21/11	3688
Bronfman Jewish Education Cdenter		c/o 620 Murray Hill Westmont, QC, H3Y 2W6	\$100.00	3/21/2011	3689
Best Buddies Friendship Walk		132 S. 17th St., 4th Fl Philadelphia, PA 19103	\$100.00	4/6/2011	3690
ORT		604 harper Ave Jenkintown, PA 19046	\$500.00	4/27/2011	3691

CONTRIBUTIONS MADE TO:	ADDRESS	AMOUNT	DATE	Check #
VOID		\$0.00		3692
Har Zion Temple	1500 Hagys Ford Road Penn Valley, PA 19072	\$145.00	4/27/2011	3693
Hospice By The Sea	1531 W. Palmetto Park Road Boca Raton, FL 33486	\$50.00	5/2/2011	3694
B'Nai Torah Synagogue	6261 S.W. 18th St. Boca Raton, FL 33433	\$100.00	5/4/2011	3695
America's 911 Fondation	c/o Kistler Tiffany 1205 West Lakes Dr Berwyn, PA 19312	\$200.00	5/16/2011	3696
Palm Beach Country P.B.A.	2100 N. Florida Mango Rd Boca Raton, FL 33409	\$25.00	5/17/2011	3697
Terri Lynne Lokoff Child Care Foundation	100 Ross Road, Sutie 160 King of Prussia, PA 19406	\$175.00	5/20/2011	3698
VOID		\$0.00		3699
Boys & Girls Clubs of America	1275 Peachtree St., NE Atlanta, GA 30309	\$500.00	5/25/2011	3700
Trustees of the University of Penna	3535 Market St Philadelphia, PA 19104	\$100.00	6/2/2011	3701
Department of State - Expense		\$0.00		3702
Fraxa Research Foundation	45 Pleasant Street Newburyport, MA 01950	\$100.00	6/2/2011	3703

CONTRIBUTIONS MADE TO:	ADDRESS	AMOUNT	DATE	Check #
VOID				3704
Trustees of the University of Penna	3535 Market Street Philadelphia, PA 19104	\$100.00	6/7/2011	3705
ALS Assoc, New York Chapter	42 Broadway New York, NY 10004	\$50.00	6/14/2011	3706
Jewish Federation of Greater Phila	P.O. Box 95000-4000 Phila, PA 19195	\$5,000.00	6/17/2011	3707
VOID		\$0.00		3708
Kistler Tiffany Foundation	1205 West Lakes Dr Berwyn, PA 19312	\$500.00	6/28/2011	3709
Longport Volunteer Fire Company	2301 Atlantic Avenue Longport, NJ 08403	\$50.00	7/7/2011	3710
American Cancer Society Bike-A-Thon	c/O 911 Spruce Street Philadelphia, PA 19106	\$200.00	7/11/2011	3711
Children's Hospital of Philadelphia	P.O. Box 40930 Philadelphia, PA 19107	\$200.00	7/14/2011	3712
National Museum of Amer. Jewish History	101 S. Independence Mall E. Philadelphia, PA 19106	\$180.00	07/14/11	3713
Har Zion Temple	1500 Hagys Ford Road Penn Valley, PA 19072	\$118.00	7/19/2011	3714

CONTRIBUTIONS MADE TO:		ADDRESS	AMOUNT	DATE	Check #
Boca Raton Hospital Fdn. Haiti Fund		825 Meadows Road Boca Raton, FL 33486	\$200.00	7/20/2011	3715
ORT America		530 Wilson Ave, Suite 200 Toronto, Ontario M3H 5Y9	\$500.00	7/29/2011	3716
Abramson Center for Jewish Life		1425 Horsham Road North Wales, PA 19454	\$2,500.00	8/4/2011	3717
Har Zion Temple		1500 Hagys Ford Road Penn Valley, PA 19072	\$10,500.00	8/4/2011	3718
Glenkirk		3504 Commercial Avenue Northbrook, IL 60062	\$250.00	8/9/2011	3719
JEVS Human Services		1845 Walnut Street Philadelphia, PA 19103	\$200.00	8/16/2011	3720
Barnes Foundation		230 N. 21st. Street Philadelphia, PA 19103	\$75.00	8/16/2011	3721
Trustees of the Univ. of Pennsylvania		3535 Market Street, St. 750 Philadelphia, PA 19104	\$50.00	8/16/2011	3722
Gold Coast Down Syndrome		2255 Glade Road, St. 342-1 Boca Raton, FL 33431	\$50.00	8/26/2011	3723
Lupus Fdn. Of America		500 Old York Road, St. 110 Jenkintown, PA 19046	\$100.00	8/26/2011	3724
Jewish Federation of Greater Philadelphia		2100 Arch Street Phila., PA 19103	\$75.00	8/31/2011	3725

CONTRIBUTIONS MADE TO:		ADDRESS	AMOUNT	DATE	Check #
Bryn Mawr Fire Company		901 Lancaster Ave Bryn Mawr, PA 19010	\$50.00	08/31/11	3726
Fragile X		P.O. Box 37 Walnut Creek, CA 94597	\$500.00	9/8/2011	3727
Univ. of Miami School of Medicine		1150 NW 14th St. Miami, FL 33136	\$50.00	10/6/2011	3728
Go Pink - boca Raton Regional Hosp. Fdn		745 Meadows Road Boca Raton, FL 33486	\$150.00	10/18/11	3729
Jack M Barrack Hebrew Academy		272 S. Bryn Mawr Ave Bryn Mawr, PA 19010	\$250.00	10/19/2011	3730
VOID			\$0.00		3731
Norton Museum of Art		2000 PGA Blvd North Palm Beach, FL 33408	\$70.00	10/24/2011	3732
Art Speaks at Norton Museum of Art		2000 PGA Blvd North Palm Beach, FL 33408	\$200.00	10/24/2011	3733
ORT America		c/o 7225 Promenade Drive Boca Raton, FL 33496	\$65.00	10/27/2011	3734
NOHR		225 Haverford Ave, Suite 1 Narberth, PA 19072	\$50.00	11/1/2011	3735
Palm Beach County Police Benevolent Assoc		2100 N. Florida Mango Rd West Palm Beach, FL 33409	\$15.00	11/1/2001	3736

CONTRIBUTIONS MADE TO:	ADDRESS	AMOUNT	DATE	Check #
Trustees of the University of Pennsylvania	3535 Market St., Suite 750 Philadelphia, PA 19104	\$50.00	11/16/2011	3737
Maccabi USA/Sports for Israel	c/o 2537 Royal Palm Way Weston, FL 33327	\$100.00	11/16/2011	3738
Boca Community Regional Hospital	825 Meadows Road Boca Raton, FL 33486	\$800.00	11/28/2011	3739
Longport Historical Society	2301 Atlantic Avenue Atlantic City, NJ 08401	\$25.00	11/30/2011	3740
TOTAL CONTRIBUTIONS		\$55,274.00		