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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

**2010**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

12/01, 2010, and ending

11/30, 2011

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation

MATTEI FOUNDATION

A Employer identification number

20-6376517

Number and street (or P O box number if mail is not delivered to street address)

ONE MORROCROFT CT.

6805 MORRISON BLVD.

Room/suite

370

B Telephone number (see page 10 of the instructions)

(704) 971-6060

City or town, state, and ZIP code

CHARLOTTE, NC 28211

H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end

of year (from Part II, col (c), line

16) \$ 5,896,866.

J Accounting method ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	0.			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	132,422.	132,422.		ATCH 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	11,173.			
b Gross sales price for all assets on line 6a	729,141.			
7 Capital gain net income (from Part IV, line 2)		11,173.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	143,595.	143,595.		
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)	771.	0.	0.	0.
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions) *	9,813.	9,813.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy	11,805.	590.		2,951.
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 3	29,362.	28,371.		
24 Total operating and administrative expenses. Add lines 13 through 23	51,751.	38,774.	0.	2,951.
25 Contributions, gifts, grants paid	286,620.			283,930.
26 Total expenses and disbursements. Add lines 24 and 25	338,371.	38,774.	0.	286,881.
27 Subtract line 26 from line 12	-194,776.			
a Excess of revenue over expenses and disbursements		104,821.		
b Net investment income (if negative, enter -0-)				
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see page 30 of the instructions.

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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1	Cash - non-interest-bearing . . . . .				
	2	Savings and temporary cash investments . . . . .	26,704.	20,440.	20,440.	
	3	Accounts receivable ▶ . . . . .				
		Less allowance for doubtful accounts ▶ . . . . .				
	4	Pledges receivable ▶ . . . . .				
		Less allowance for doubtful accounts ▶ . . . . .				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ . . . . .				
		Less allowance for doubtful accounts ▶ . . . . .				
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10 a	Investments - U S and state government obligations (attach schedule) . . . . .				
	b	Investments - corporate stock (attach schedule) . . . . .	4,162,750.	3,974,238.	4,711,085.	
	c	Investments - corporate bonds (attach schedule) . . . . .	1,083,940.	1,083,940.	1,165,341.	
	11	Investments - land, buildings, and equipment basis ▶ . . . . .				
	Less accumulated depreciation ▶ (attach schedule) . . . . .					
12	Investments - mortgage loans . . . . .					
13	Investments - other (attach schedule) . . . . .					
14	Land, buildings, and equipment basis ▶ . . . . .					
	Less accumulated depreciation ▶ (attach schedule) . . . . .					
15	Other assets (describe ▶ . . . . .)					
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .	5,273,394.	5,078,618.	5,896,866.		
<b>Liabilities</b>	17	Accounts payable and accrued expenses . . . . .				
	18	Grants payable . . . . .				
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .				
	21	Mortgages and other notes payable (attach schedule) . . . . .				
	22	Other liabilities (describe ▶ . . . . .)				
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		0.			
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>					
	24	Unrestricted . . . . .				
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/></b>					
	27	Capital stock, trust principal, or current funds . . . . .				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .				
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .	5,273,394.	5,078,618.		
	30	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	5,273,394.	5,078,618.		
	31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	5,273,394.	5,078,618.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	5,273,394.
2	Enter amount from Part I, line 27a . . . . .	2	-194,776.
3	Other increases not included in line 2 (itemize) ▶ . . . . .	3	
4	Add lines 1, 2, and 3 . . . . .	4	5,078,618.
5	Decreases not included in line 2 (itemize) ▶ . . . . .	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	5,078,618.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> SEE PART IV SCHEDULE					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2</b> Capital gain net income or (net capital loss)			<b>2</b>	11,173.	
<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div> </div>					
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			<b>3</b>		
<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;">           If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)            If (loss), enter -0- in Part I, line 8.         </div> </div>					

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

<b>1</b> Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	265,705.	5,904,863.	0.044998
2008	293,058.	5,425,187.	0.054018
2007	210,191.	6,480,585.	0.032434
2006	212,696.	6,694,302.	0.031773
2005	5,806.	1,451,470.	0.004000
<b>2</b> Total of line 1, column (d)			<b>2</b> 0.167223
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0.033445
<b>4</b> Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			<b>4</b> 6,340,646.
<b>5</b> Multiply line 4 by line 3			<b>5</b> 212,063.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 1,048.
<b>7</b> Add lines 5 and 6			<b>7</b> 213,111.
<b>8</b> Enter qualifying distributions from Part XII, line 4			<b>8</b> 286,881.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . .		
	Date of ruling or determination letter . . . . . (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	1	1,048.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .	2	
3	Add lines 1 and 2 . . . . .	3	1,048.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	5	1,048.
6	<b>Credits/Payments</b>		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 . . . . .	6a	4,389.
b	Exempt foreign organizations-tax withheld at source . . . . .	6b	0.
c	Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	4,500.
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments. Add lines 6a through 6d . . . . .	7	8,889.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	10	7,841.
11	Enter the amount of line 10 to be <b>Credited to 2011 estimated tax</b> <input checked="" type="checkbox"/> 7,841. <b>Refunded</b> <input type="checkbox"/> . . . . .	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ . . . . . (2) On foundation managers <input checked="" type="checkbox"/> \$ . . . . .		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ . . . . .		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV . . . . .	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input checked="" type="checkbox"/> AL, . . . . .		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV . . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> J. SCOTT MATTEI Telephone no <input type="checkbox"/>			
Located at <input type="checkbox"/> ONE MORROCROFT CT. 6805 MORRISON 370 ZIP + 4 <input type="checkbox"/> 28211				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/>			
and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15				
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <input type="checkbox"/>				

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? <input type="checkbox"/>	1b	
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** X

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☐ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☐ No **7b** X

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 4		-0-	-0-	-0-

**2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
N/A		

**Total** number of others receiving over \$50,000 for professional services . . . . . **NONE**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
<b>Total.</b> Add lines 1 through 3 . . . . .	

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	6,415,478.
b	Average of monthly cash balances	1b	21,726.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0.
d	<b>Total</b> (add lines 1a, b, and c)	1d	6,437,204.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,437,204.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	96,558.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,340,646.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	317,032.

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	317,032.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	1,048.
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,048.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	315,984.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	315,984.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	315,984.

**Part XII Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	286,881.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	286,881.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	1,048.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	285,833.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7 . . . . .				315,984.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only . . . . .			286,572.	
b Total for prior years 20 08, 20 07, 20 06 . . . . .				
3 Excess distributions carryover, if any, to 2010				
a From 2005 . . . . .				
b From 2006 . . . . .	0.			
c From 2007 . . . . .	0.			
d From 2008 . . . . .	0.			
e From 2009 . . . . .	0.			
f Total of lines 3a through e . . . . .	0.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 286,881.				
a Applied to 2009, but not more than line 2a . . . . .			286,572.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions) . . . . .				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions) . . . . .				
d Applied to 2010 distributable amount . . . . .				309.
e Remaining amount distributed out of corpus . . . . .	0.			
5 Excess distributions carryover applied to 2010 . . . . . (If an amount appears in column (d), the same amount must be shown in column (a) )	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 . . . . .	0.			
b Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions . . . . .				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions . . . . .				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 . . . . .				315,675.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a . . . . .	0.			
10 Analysis of line 9				
a Excess from 2006 . . . . .				
b Excess from 2007 . . . . .	0.			
c Excess from 2008 . . . . .	0.			
d Excess from 2009 . . . . .	0.			
e Excess from 2010 . . . . .	0.			

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007
<b>b</b> 85% of line 2a . . . . .				
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .				
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .				
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .				
<b>3</b> Complete 3a, b, or c for the alternative test relied upon . . . . .				
<b>a</b> "Assets" alternative test - enter . . . . .				
<b>(1)</b> Value of all assets . . . . .				
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .				
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .				
<b>c</b> "Support" alternative test - enter . . . . .				
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .				
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .				
<b>(3)</b> Largest amount of support from an exempt organization . . . . .				
<b>(4)</b> Gross investment income . . . . .				

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<b>Recipient</b> <b>Name and address (home or business)</b>	<b>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</b>	<b>Foundation status of recipient</b>	<b>Purpose of grant or contribution</b>	<b>Amount</b>
<b>a Paid during the year</b>  ATTACHMENT 5				
<b>Total</b> .....			<b>3a</b>	286,620.
<b>b Approved for future payment</b>  ATTACHMENT 6				
<b>Total</b> .....			<b>3b</b>	1,038,000.

Form **990-PF** (2010)

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments . . . . .					
3	Interest on savings and temporary cash investments			14	3.	
4	Dividends and interest from securities . . . .			14	132,419.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property . . . . .					
b	Not debt-financed property . . . . .					
6	Net rental income or (loss) from personal property .					
7	Other investment income . . . . .					
8	Gain or (loss) from sales of assets other than inventory			18	11,173.	
9	Net income or (loss) from special events . . .					
10	Gross profit or (loss) from sales of inventory . .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e) . . . .				143,595.	
13	Total. Add line 12, columns (b), (d), and (e) . . . . .				13	143,595.

(See worksheet in line 13 instructions on page 29 to verify calculations )

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
<b>b</b> Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			


[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

 7/3/2012 Trustee

Signature of officer or trustee Date Title

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
152,397.		SEE ATTACHED STATEMENT A PROPERTY TYPE: SECURITIES 165,393.				P	VARIOUS -12,996.	VARIOUS
576,116.		SEE ATTACHED STATEMENT A PROPERTY TYPE: SECURITIES 552,575.				P	VARIOUS 23,541.	VARIOUS
628.		SEE ATTACHED STATEMENT B PROPERTY TYPE: SECURITIES				P	VARIOUS 628.	VARIOUS
TOTAL GAIN (LOSS) .....							<u>11,173.</u>	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDEND INCOME	132,419.	132,419.
INTEREST INCOME	3.	3.
TOTAL	<u>132,422.</u>	<u>132,422.</u>



FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
TAXES	6,080.	6,080.
FOREIGN TAXES PAID	3,733.	3,733.
TOTALS	9,813.	9,813.

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
BANK FEES	28,371.	28,371.
OFFICE EXPENSES	166.	
TRAVEL EXPENSE	825.	
TOTALS	<u>29,362.</u>	<u>28,371.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 4

TITLE AND AVERAGE HOURS PER  
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

J. SCOTT MATTEI  
ONE MORROCROFT CT.  
6805 MORRISON BLVD. 370  
CHARLOTTE, NC 28211

TRUSTEE

GRAND TOTALS

6/26/2012 12:31:30 PM

ATTACHMENT 4

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 5

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CAROLINAS HEALTHCARE FOUNDATION PO BOX 32861 CHARLOTTE, NC 28232	501 (C) (3) PUBLIC CHARITY	RESEARCH FOR TREATMENT OF CHRONIC DISEASES	200,000
PEGGY ADAMS ANIMAL RESCUE LEAGUE 3200 NORTH MILITARY TRAIL WEST PALM BEACH, FL 33409	501 (C) (3) PUBLIC CHARITY	ANIMAL RIGHTS WELFARE, AND SERVICES	2,500
UNIVERSITY OF TEXAS 1 UNIVERSITY STATION, B6006 AUSTIN, TX 78712	501 (C) (3) PUBLIC CHARITY	TO PROVIDE SCHOLARSHIPS TO THOSE ENTERING THE MBA PROGRAM AT THE UNIVERSITY OF TEXAS AT AUSTIN	10,000
SOUTHERN METHODIST UNIVERSITY POST OFFICE BOX 750402 DALLAS, TX 75275-0402	501 (C) (3) PUBLIC CHARITY	TO PROVIDE SCHOLARSHIPS TO THOSE ENTERING SOUTHERN METHODIST UNIVERSITY	12,500
KINGS KITCHEN POST OFFICE BOX 77065 CHARLOTTE, NC 28271-7000	501 (C) (3) PUBLIC CHARITY	SUPPORT OF THE NOT FOR PROFIT RESTAURANT SERVING CENTER CITY, CHARLOTTE	1,500
CAROLINAS HEALTHCARE FOUNDATION POST OFFICE BOX 32861 CHARLOTTE, NC 28232	501 (C) (3) PUBLIC CHARITY	CARES FOR THE EMOTIONAL NEEDS OF CHILDREN & THEIR FAMILIES, EDUCATES THEM ABOUT THE HOSPITAL EXPERIENCE AND HELPS RESTORE A SENSE OF NORMALCY TO THEIR LIVES	1,000

ATTACHMENT 5

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 5 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHARLOTTE COUNTRY DAY SCHOOL 1440 CARMEL ROAD CHARLOTTE, NC 28226	501 (C) (3) PUBLIC CHARITY	SUPPLEMENT COST OF EVERY STUDENT'S EDUCATION	3,300
SECOND HARVEST FOOD BANK OF METROLINA 500-B SPRATT STREET CHARLOTTE, NC 28206	501 (C) (3) PUBLIC CHARITY	PROVIDE FOOD FOR HUNGRY NEIGHBORS	2,000.
MYERS PARK UNITED METHODIST CHURCH 1501 QUEENS ROAD CHARLOTTE, NC 28207	501 (C) (3) PUBLIC CHARITY	PROVIDE SCHOLARSHIPS FOR SEMINARY EDUCATION	13,000
THE LYNNWOOD FOUNDATION 400 HERMITAGE ROAD CHARLOTTE, NC 28207	501 (C) (3) PUBLIC CHARITY	PRESERVATION, CHARITABLE, AND EDUCATIONAL SERVICES	1,000
THE JUNIOR LEAGUE OF CHARLOTTE 1332 MARYLAND AVEUE CHARLOTTE, NC 28209	501 (C) (3) PUBLIC CHARITY	PROMOTE VOLUNTARISM & COMMUNITY IMPROVEMENT	1,000
CYSTIC FIBROSIS FOUNDATION 7506 EAST INDEPENDENCE BLVD, SUITE 120 CHARLOTTE, NC 28227	501 (C) (3) PUBLIC CHARITY	RESEARCH FOR TREATMENT OF CYSTIC FIBROSIS	2,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 5 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BE THE MATCH FOUNDATION 3001 BROADWAY ST NE, SUITE 601 MINNEAPOLIS, MN 55413-1753	501 (C) (3) PUBLIC CHARITY	ASSISTS PATIENTS IN UNINSURED TRANSPLANT RELATED EXPENSES & ADDS POTENTIAL BONE MARROW DONORS TO NATIONAL REGISTRY	22,450
OPERA CAROLINA 301 S TRYON STREET, SUITE 1550 CHARLOTTE, NC 28282	501 (C) (3) PUBLIC CHARITY	EDUCATION AND OUTREACH PROGRAMS	2,500
HOSPICE AND PALLIATIVE CARE CHARLOTTE REGION 1420 EAST SEVENTH STREET CHARLOTTE, NC 28204	501 (C) (3) PUBLIC CHARITY	ENABLE CARE FOR ALL PATIENTS AT THE END OF LIFE, REGARDLESS OF CIRCUMSTANCES	100
KAPPA KAPPA GAMMA FOUNDATION P O BOX 38 COLUMBUS, OH 43216-0038	501 (C) (3) PUBLIC CHARITY	PROVIDE FUNDING FOR EDUCATIONAL PROGRAMS, SCHOLARSHIPS AND FINANCIAL AID	1,000
CHILDREN'S SCHOLARSHIP FUND - CHARLOTTE 708 EAST BLVD CHARLOTTE, NC 28203	501 (C) (3) PUBLIC CHARITY	EXPAND EDUCATIONAL OPPORTUNITIES TO CHILDREN FROM ECONOMICALLY DISADVANTAGED FAMILIES	500
QUAIL HOLLOW PRESBYTERIAN CHURCH 8801 PARK ROAD CHARLOTTE, NC 28210-7605	501 (C) (3) PUBLIC CHARITY	COMMUNITY OUTREACH	1,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 5 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WORLD VISION PO BOX 70102 TACOMA, WA 98481-0102	501 (C) (3) PUBLIC CHARITY	PROVIDE ESSENTIAL CARE, ENCOURAGEMENT AND HOPE TO HURTING CHILDREN AND THEIR FAMILIES	540
DISCOVERY PLACE 301 N TRYON STREET CHARLOTTE, NC 28202	501 (C) (3) PUBLIC CHARITY	PROVIDE EXPERIENCES TO ENGAGE PEOPLE IN THE ACTIVE EXPLORATION OF SCIENCE AND NATURE	880
THE MOBILE GENEALOGICAL SOCIETY PO BOX 6224 MOBILE, AL	501 (C) (3) PUBLIC CHARITY	EDUCATIONAL AND RESEARCH ORGANIZATION	250.
YMCA OF GREATER CHARLOTTE 500 E MOREHEAD STREET, SUITE 300 CHARLOTTE, NC 28202	501 (C) (3) PUBLIC CHARITY	PROVIDE PROGRAMS AND SERVICES	5,000
HOSPICE FOUNDATION OF PALM BEACH COUNTY 139 NORTH COUNTY RD PALM BEACH, FL 33480	501 (C) (3) PUBLIC CHARITY	ENABLE CARE FOR ALL PATIENTS AT THE END OF LIFE, REGARDLESS OF CIRCUMSTANCES	2,000
THE HARVEST CENTER 1800 BREWTON DR CHARLOTTE, NC 28206	501 (C) (3) PUBLIC CHARITY	MEETING THE NEEDS OF AREA HOMELESS COMMUNITY	600
TOTAL CONTRIBUTIONS PAID			286,620

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 6

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SOUTHERN METHODIST UNIVERSITY POST OFFICE BOX 750402 DALLAS, TX 75275	501 (C) (3) PUBLIC CHARITY	TO PROVIDE SCHOLARSHIPS TO THOSE ENTERING SOUTHERN METHODIST UNIVERSITY	25,000
CAROLINAS HEALTHCARE FOUNDATION PO BOX 32861 CHARLOTTE, NC 28232	501 (C) (3) PUBLIC CHARITY	RESEARCH FOR TREATMENT OF CHRONIC DISEASES	1,000,000
UNIVERSITY OF TEXAS 1 UNIVERSITY STATION, B6006 AUSTIN, TX 78712	501 (C) (3) PUBLIC CHARITY	TO PROVIDE SCHOLARSHIPS TO THOSE ENTERING THE MBA PROGRAM AT THE UNIVERSITY OF TEXAS AT AUSTIN	10,000
CAROLINAS HEALTHCARE FOUNDATION PO BOX 32861 CHARLOTTE, NC 28204	501 (C) (3) PUBLIC CHARITY	CARES FOR THE EMOTIONAL NEEDS OF CHILDREN & THEIR FAMILIES, EDUCATES THEM ABOUT THE HOSPITAL EXPERIENCE AND HELPS RESTORE A SENSE OF NORMALCY TO THEIR LIVES	3,000

TOTAL CONTRIBUTIONS APPROVED

1,038,000



**SCHEDULE D  
(Form 1041)**

Department of the Treasury  
Internal Revenue Service

**Capital Gains and Losses**

► Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for  
Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

**2010**

Name of estate or trust

MATTEI FOUNDATION

Employer identification number

20-6376517

Note: Form 5227 filers need to complete **only Parts I and II**

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
<b>1a</b>					

<b>b</b> Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	<b>1b</b>	-12,996.
<b>2</b> Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	<b>2</b>	
<b>3</b> Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	<b>3</b>	
<b>4</b> Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2009 Capital Loss Carryover Worksheet	<b>4</b>	( )
<b>5</b> Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back	<b>5</b>	-12,996.

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
<b>6a</b>					

<b>b</b> Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	<b>6b</b>	24,169.
<b>7</b> Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	<b>7</b>	
<b>8</b> Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	<b>8</b>	
<b>9</b> Capital gain distributions	<b>9</b>	
<b>10</b> Gain from Form 4797, Part I	<b>10</b>	
<b>11</b> Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet	<b>11</b>	( )
<b>12</b> Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back	<b>12</b>	24,169.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2010

Part III Summary of Parts I and II		(1) Beneficiaries' (see instr )	(2) Estate's or trust's	(3) Total
<b>Caution: Read the instructions before completing this part.</b>				
13	Net short-term gain or (loss)	13		-12,996.
14	Net long-term gain or (loss):			
a	Total for year	14a		24,169.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht )	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a	15		11,173.

**Note:** If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet** necessary.

Part IV Capital Loss Limitation	
16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of: a The loss on line 15, column (3) or b \$3,000
16	( )

**Note:** If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates	
<b>Form 1041 filers.</b> Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.	
<b>Caution:</b> Skip this part and complete the worksheet on page 8 of the instructions if: • Either line 14b, col (2) or line 14c, col (2) is more than zero, or • Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero	
<b>Form 990-T trusts.</b> Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.	
17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)
20	Add lines 18 and 19
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-
22	Subtract line 21 from line 20. If zero or less, enter -0-
23	Subtract line 22 from line 17. If zero or less, enter -0-
24	Enter the smaller of the amount on line 17 or \$2,300
25	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26, go to line 27 and check the "No" box. <input type="checkbox"/> No. Enter the amount from line 23
26	Subtract line 25 from line 24
27	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31. <input type="checkbox"/> No. Enter the smaller of line 17 or line 22
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)
29	Subtract line 28 from line 27
30	Multiply line 29 by 15% ( 15 )
31	Figure the tax on the amount on line 23. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)
32	Add lines 30 and 31
33	Figure the tax on the amount on line 17. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)

Department of the Treasury  
Internal Revenue Service

▶ See instructions for Schedule D (Form 1041).  
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

2010

MATTEI FOUNDATION

20-6376517

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**[illegible]

**1b Total.** Combine the amounts in column (f) Enter here and on Schedule D, line 1b ..... -12,996.

Schedule D-1 (Form 1041) 2010

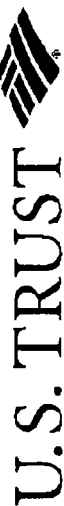
JSA  
0F1221 1 000

6/26/2012 12:31:30 PM

Employer identification number

[illegible]

<b>6b Total.</b> Combine the amounts in column (f). Enter here and on Schedule D, line 6b	24,169.
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Bank of America Private Wealth Management

IM MATTEI FOUNDATION TR

## 2011 Tax Information Letter

Account Number 0100-41396324

Page 4

### Proceeds From Broker Transactions

This section reports your proceeds from sales during the year. We report all transactions on a trade-date basis, which is the date shown in the sale date column. The net proceeds are less commissions, transfer charges, and premiums.

We have adjusted tax costs for amortization of premium paid for the acquisition of municipal bonds through date of sale and for non-taxable dividends. An asterisk symbol (\*) next to the tax cost indicates that the tax cost has been adjusted for the current year's return of capital. However, we have not made adjustments to the cost basis of all partnerships.

### Short term transactions

This category includes sales of assets held 12 months or less.

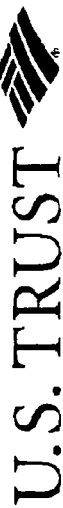
Description	Cusip	Number of shares	Date of acquisition	Sale date	Sales price or pass through gain	Cost, other basis or pass through loss	Net gain or loss
ISHARES TR FTSE XINHAI HK CHINA 25	464287184	119	05/05/10	01/27/11	\$5,132.09	\$4,705.26	\$426.83
ISHARES TR FTSE XINHAI HK CHINA 25	464287184	131	02/16/10	01/27/11	\$5,649.61	\$5,165.33	\$484.28
VANGUARD INDEX FDS VANGUARD	922908751	1457	11/12/10	10/11/11	\$94,419.21	\$99,141.57	\$-4,722.36
ISHARES INC MSCI JAPAN INDEX FID	464286848	2020	03/14/11	10/11/11	\$19,179.53	\$19,983.46	\$-803.93
CLAYMORE/ALPHASHARES CHINA	18385P101	1320	01/26/11	10/11/11	\$28,016.46	\$36,397.15	\$-8,380.69
<b>Total short term gain/loss from sales:</b>					<b>\$152,396.90</b>	<b>\$165,393.77</b>	<b>\$-12,995.87</b>

### Long term transactions

This category includes sales of assets held more than 12 months.

Description	Cusip	Number of shares	Date of acquisition	Sale date	Sales price or pass through gain	Cost, other basis or pass through loss	Net gain or loss
ISHARES TR FTSE XINHAI HK CHINA 25	464287184	1731	10/02/09	01/26/11	\$74,574.38	\$68,789.94	\$5,784.44
ISHARES TR FTSE XINHAI HK CHINA 25	464287184	1318	10/13/09	01/26/11	\$56,781.64	\$55,488.43	\$1,293.21
ISHARES TR FTSE XINHAI HK CHINA 25	464287184	285	06/30/09	01/27/11	\$12,291.13	\$10,872.75	\$1,418.38
ISHARES TR FTSE XINHAI HK CHINA 25	464287184	705	10/02/09	01/27/11	\$30,404.37	\$28,016.70	\$2,387.67
ISHARES TR FTSE XINHAI HK CHINA 25	464287184	620	06/24/09	01/27/11	\$26,738.60	\$22,909.00	\$3,829.60
ISHARES TR FTSE XINHAI HK CHINA 25	464287184	1200	05/14/09	01/27/11	\$51,752.12	\$40,308.00	\$11,444.12
MARKET VECTORS EIF TR NUCLEAR	57060U704	8115	03/02/10	03/14/11	\$172,196.98	\$181,045.65	\$-8,848.67

ATTACHMENT A



Bank of America Private Wealth Management

IM MATTEI FOUNDATION TR

2011 Tax Information Letter

Account Number 0100-41396324

Page 5

Long term transactions

This category includes sales of assets held more than 12 months

Description	Cusip	Number of shares	Date of acquisition	Sale date	Sales price or pass through gain	Cost other basis or pass through loss	Net gain or loss
PIMCO FDS PAC INV1 MGMT SER	722003667	5656 11	05/05/10	06/22/11	\$50,000 00	\$44,287 33	\$5,712 67
PIMCO FDS PAC INV1 MGMT SER	722003667	5954 68	05/05/10	09/06/11	\$54,068 52	\$46,625 17	\$7,443 35
ISHARES TR MSCI EMERGING MKTS	464287234	1260	11/08/09	10/11/11	\$47,307 81	\$54,231 63	\$-6,923 82
Total long term gain/loss from sales:					\$376,115 55	\$552,574 60	\$23,540 95

Statement F  
Form 990-PF Part II Line 10 b Investments  
Summary of Portfolio Detail

**Equities**

	<b>Market Value</b>	<b>Tax Cost</b>	<b>Unreal Gain/Loss</b>
Account 1396365	-	-	-
Account 1396324	4,561,875.52	3,826,715.81	735,159.71
Account 1396332	-	-	-
Account 1396340	-	-	-
Account 1396357	-	-	-
	<u>4,561,875.52</u>	<u>a 3,826,715.81</u>	<u>735,159.71</u>

**Corporate Bonds held in Investment Accounts**

Account 1396365	-	-	-
Account 1396324	1,165,340.75	1,083,940.48	81,400.27
Account 1396332	-	-	-
Account 1396340	-	-	-
Account 1396357	-	-	-
	<u>1,165,340.75</u>	<u>a 1,083,940.48</u>	<u>81,400.27</u>

**Cash/Cash Equivalents held in Investment Accounts**

Account 1396365	-	-	-
Account 1396324	149,209.11	149,195.13	13.98
Account 1396332	-	-	-
Account 1396340	-	-	-
Account 1396357	-	-	-
	<u>149,209.11</u>	<u>a 149,195.13</u>	<u>13.98</u>

<b>TOTAL INVESTMENTS</b>	<b>5,876,425.38</b>	<b>5,059,851.42</b>
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**Cost Basis Reconciliation**

Cost Basis of Investments per statement detail	5,059,851.42	sum of a
Cost Basis of Investments per form 990PF page 2	5,058,178.00	from page 2 of 990 PF
Difference	<u>1,673.42</u>	<u>SALY</u>

The difference reflects a cost basis difference between the amount per the monthly statements and the amount reflected on form 1099. It is expected that this difference is attributable to non-dividend distributions affecting cost basis in previous years

Settlement Date



Account: 10-01-004-1396381 MATTEI FOUNDATION TR-COMB

## Portfolio Analysis

Dec 01, 2010 through Nov. 30, 2011

### Portfolio Summary by Asset Class

Description	Market Value	% of Account	% of Sector	Tax Cost	Estimated Annual Income	Current Yield
<b>Cash/Currency</b>						
Cash Equivalents	\$149,209.11	2.5%	100.0%	\$149,195.13	\$173.06	0.11%
<b>Total Cash/Currency</b>	<b>\$149,209.11</b>	<b>2.5%</b>	<b>100.0%</b>	<b>\$149,195.13</b>	<b>\$173.06</b>	<b>0.11%</b>
<b>Equities</b>						
U.S. Large Cap	\$1,387,282.62	23.6%	30.4%	\$1,183,909.59	\$25,558.93	1.84%
U.S. Mid Cap	1,143,800.74	19.5%	25.1%	788,503.99	11,423.19	0.99%
U.S. Small Cap	454,874.60	7.7%	10.0%	293,604.53	4,579.75	1.00%
International Developed	935,919.50	15.9%	20.5%	838,275.03	15,444.08	1.65%
Emerging Markets	639,998.06	10.9%	14.0%	722,422.67	11,015.85	1.72%
<b>Total Equities</b>	<b>\$4,561,875.52</b>	<b>77.6%</b>	<b>100.0%</b>	<b>\$3,826,715.81</b>	<b>\$68,021.80</b>	<b>1.49%</b>
<b>Fixed Income</b>						
Investment Grade Taxable	\$1,165,340.75	19.8%	100.0%	\$1,083,940.48	\$40,183.76	3.44%
<b>Total Fixed Income</b>	<b>\$1,165,340.75</b>	<b>19.8%</b>	<b>100.0%</b>	<b>\$1,083,940.48</b>	<b>\$40,183.76</b>	<b>3.44%</b>
<b>Total Assets</b>	<b>\$5,876,425.38</b>	<b>100.0%</b>		<b>\$5,059,851.42</b>	<b>\$108,378.62</b>	<b>1.84%</b>
<b>Total</b>	<b>\$5,876,425.38</b>			<b>\$5,059,851.42</b>	<b>\$108,378.62</b>	

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36/60

0000460 002/002 6/30

0792936 01-335 505 T E

STATEMENT F



Settlement Date



### Portfolio Detail

Dec 01, 2010 through Nov 30, 2011

**Account:** 10-01-004-1396381 MATTEL FOUNDATION TR-COMB  
**Sub-Account:** 10-01-004-1396324 1M MATTEL FOUNDATION TR

Units	Description	CUSIP Sector (2)	Market Value(1)/ Market Price	Accrued Income	Tax Cost/ Average Unit Cost	Unrealized Gain/Loss	Estimated Annual Income	Cur Yld/ YTM
<b>Cash/Currency</b>								
<b>Cash Equivalents</b>								
994.240	BOFA CASH RESERVES CAPITAL CLASS (Income Investment)	097100853	\$994.24	\$0.09	\$994.24 1.000	\$0.00	\$1.15	0.11%
148,200.890	BOFA CASH RESERVES CAPITAL CLASS	097100853	148,200.89	13.89	148,200.89 1.000	0.00	171.91	0.11%
	<b>Total Cash Equivalents</b>		<b>\$149,195.13</b>	<b>\$13.98</b>	<b>\$149,195.13</b>	<b>\$0.00</b>	<b>\$173.06</b>	<b>0.11%</b>
<b>Total Cash/Currency</b>			<b>\$149,195.13</b>	<b>\$13.98</b>	<b>\$149,195.13</b>	<b>\$0.00</b>	<b>\$173.06</b>	<b>0.11%</b>

Equities								
(2) Industry Sector Codes		CND = Consumer Discretionary CNS = Consumer Staples ENR = Energy	FIN = Financials HEA = Health Care IND = Industrials	IFT = Information Technology MAT = Materials OEQ = Other Equities	TEL = Telecommunication Services UTL = Utilities			
U.S. Large Cap								
11,128.000	ISHARES S&P 500 GROWTH INDEX FUND Ticker IVW	464287309 OEQ	\$751,028.72 67.490	\$0.00	\$676,064.72 60.753	\$74,964.00	\$11,172.51	1.48%
11,135.000	ISHR S&P 500/BARRA VALUE INDEX FUND Ticker IVE	464287408 OEQ	636,253.90 57.140	0.00	507,844.87 45.608	128,409.03	14,386.42	2.26%
Total U.S. Large Cap			\$1,387,282.62	\$0.00	\$1,183,909.59	\$203,373.03	\$25,558.93	1.84%
U.S. Mid Cap								
10,541.000	ISHARES RUSSELL MIDCAP GROWTH INDEX FUND Ticker IWP	464287481 OEQ	\$591,139.28 56.080	\$0.00	\$401,761.81 38.114	\$189,377.47	\$5,523.48	0.93%
6,474.000	ISHARES RUSSELL MIDCAP VALUE INDEX FUND Ticker IWS	464287473 OEQ	279,417.84 43.160	0.00	180,993.03 27.957	98,424.81	5,891.34	2.10%

Settlement Date



## Portfolio Detail

Dec 01, 2010 through Nov 30, 2011

**Account:** 10-01-004-1396381 MATTEI FOUNDATION TR-COMB  
**Sub-Account:** 10-01-004-1396324 IM MATTEI FOUNDATION TR

Units	Description	CUSIP Sector (2)	Market Value(1)/ Market Price	Accrued Income	Tax Cost/ Average Unit Cost	Unrealized Gain/Loss	Estimated Annual Income	Cur Yld/ YTM
<b>Equities (cont)</b>								
<b>U.S. Mid Cap (cont)</b>								
4,187 000	SPDR S&P BIOTECH ETF Ticker: XBI	78464A870 HEA	273,243 62 65 260	0 00	205,749 15 49 140	67,494 47	8 37	0 00
	<b>Total U.S. Mid Cap</b>		<b>\$1,143,800.74</b>	<b>\$0 00</b>	<b>\$788,503.99</b>	<b>\$355,296.75</b>	<b>\$11,423.19</b>	<b>0.99%</b>
<b>U.S. Small Cap</b>								
2,068 000	ISHARES S&P SMALLCAP 600 VALUE INDEX FUND Ticker: IJS	464287879 OEQ	\$142,071 60 68 700	\$0 00	\$94,437 75 45 666	\$47,633 85	\$1,923 24	1 35%
4,210 000	ISHARES S&P SMALLCAP 600 GROWTH INDEX FUND Ticker: IJT	464287887 OEQ	312,803 00 74.300	0 00	199,166 78 47 308	113,636.22	2,656 51	0 84
	<b>Total U.S. Small Cap</b>		<b>\$454,874 60</b>	<b>\$0 00</b>	<b>\$293,604 53</b>	<b>\$161,270 07</b>	<b>\$4,579.75</b>	<b>1 00%</b>
<b>International Developed</b>								
4,160 000	ISHARES S&P GLOBAL MATERIALS INDEX FUND Ticker: MXI	464288695 OEQ	\$252,012 80 60 580	\$0 00	\$189,621 70 45 582	\$62,391 10	\$5,940 48	2 35%
17,980 000	ISHR MSCI JAPAN INDEX FUND Ticker: EWJ	464286848 OEQ	169,551 40 9 430	0 00	177,872 54 9.893	-8,321 14	2,894 78	1 70
5,873 000	MARKET VECTORS ETF TR AGRI-BUSINESS ETF Ticker: MOO	57060U605 OEQ	289,303 98 49 260	0 00	220,306 31 37 512	68,997 67	1,926 34	0 66
8,530 000	POWERSHARES GLOBAL WATER PORTFOLIO Ticker: PIO	73936T623 OEQ	139,721 40 16.380	0 00	151,151 60 17 720	-11,430 20	2,448 11	1 75
1,024 000	VANGUARD FTSE ALL WORLD EX-US SMALL CAP ETF Ticker: VSS	922042718 OEQ	85,329 92 83 330	0 00	99,322 88 96 995	-13,992 96	2,234 37	2.61
	<b>Total International Developed</b>		<b>\$935,919.50</b>	<b>\$0 00</b>	<b>\$838,275.03</b>	<b>\$97,644.47</b>	<b>\$15,444 08</b>	<b>1.65%</b>

Page 9 of 30

Settlement Date



## Portfolio Detail

**Account:** 10-01-004-1396381 MATTEI FOUNDATION TR-COMB  
**Sub-Account:** 10-01-004-1396324 IM MATTEI FOUNDATION TR

Dec 01, 2010 through Nov 30, 2011

Units	Description	CUSIP Sector (2)	Market Value(1)/ Market Price	Accrued Income	Tax Cost/ Average Unit Cost	Unrealized Gain/Loss	Estimated Annual Income	Cur Yld/ YTM
<b>Equities (cont)</b>								
<b>Emerging Markets</b>								
8,220 000	GUGGENHEIM CHINA ALL CAP ETF Ticker YAO	18385P101 OEQ	\$189,882 00 23.100	\$0 00	\$226,611.69 27 568	-\$36,729 69	\$2,318 04	1 22%
9,257 000	ISHARES MSCI EMERGING MKTS INDEX FUND Ticker EEM	464287234 OEQ	370,372 57 40 010	0 00	396,477 21 42 830	-26,104 64	7,590 74	2 04
2,883 000	MARKET VECTORS AFRICA INDEX ETF Ticker AFK	57060U787 OEQ	79,743 49 27 660	0 00	99,333 77 34 455	-19,590 28	1,107 07	1 38
<b>Total Emerging Markets</b>			<b>\$639,998.06</b>	<b>\$0 00</b>	<b>\$722,422.67</b>	<b>-\$82,424.61</b>	<b>\$11,015 85</b>	<b>1.72%</b>
<b>Total Equities</b>			<b>\$4,561,875.52</b>	<b>\$0.00</b>	<b>\$3,826,715.81</b>	<b>\$735,159.71</b>	<b>\$68,021 80</b>	<b>1.49%</b>
<b>Fixed Income</b>								
<b>Investment Grade Taxable</b>								
4,765 000	ISHARES BARCLAYS 1-3 YR CR BD FUND	464288646	\$494,559 35 103.790	\$0 00	\$500,205 88 104 975	-\$5,646 53	\$9,677.72	1 95%
6,060 000	ISHARES IBOXx INV GR CORP BD FUND	464287242	670,781 40 110.690	0 00	583,734 60 96 326	87,046 80	30,506 04	4 54
<b>Total Investment Grade Taxable</b>			<b>\$1,165,340 75</b>	<b>\$0 00</b>	<b>\$1,083,940.48</b>	<b>\$81,400.27</b>	<b>\$40,183.76</b>	<b>3 44%</b>
<b>Total Fixed Income</b>			<b>\$1,165,340.75</b>	<b>\$0.00</b>	<b>\$1,083,940.48</b>	<b>\$81,400.27</b>	<b>\$40,183 76</b>	<b>3.44%</b>
<b>Total Portfolio</b>			<b>\$5,876,411.40</b>	<b>\$13.98</b>	<b>\$5,059,851.42</b>	<b>\$816,559.98</b>	<b>\$108,378 62</b>	<b>1.84%</b>
<b>Accrued Income</b>			<b>\$13 98</b>					
<b>Total</b>			<b>\$5,876,425 38</b>					

(1) Market Value in the Portfolio Detail section does not include Accrued Income

Form **8868**

(Rev. January 2012)

Department of the Treasury  
Internal Revenue Service**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Electronic filing (e-file)** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

**Type or  
print**File by the  
due date for  
filing your  
return. See  
instructions

Name of exempt organization or other filer, see instructions

Employer identification number (EIN) or

MATTEI FOUNDATION

☒ **X**

20-6376517

Number, street, and room or suite no. If a P O box, see instructions

Social security number (SSN)

ONE MORROCROFT CT.

☐

City, town or post office, state, and ZIP code. For a foreign address, see instructions

CHARLOTTE, NC 28211

Enter the Return code for the return that this application is for (file a separate application for each return)  0  4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ J. SCOTT MATTEI

Telephone No ▶ 704 971-6060

FAX No ▶ 704 971-6061

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)  If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 07/15, 20 12, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ▶ ☐ calendar year 20      or
- ▶ ☒ tax year beginning 12/01, 20 10, and ending 11/30, 20 11

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	8,889.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	4,389.
c <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	4,500.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2012)