Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 12-01 , 2010, and ending 11-30 , 20 11

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation: LOU AND CONNIE MILLER CHARITABLE FN
A Employer identification number: 13-4222602
Number and street (or P O box number if mail is not delivered to street address): 4821 SOUTH SHERIDAN RD
Room/suite: 225
B Telephone number (see page 10 of the instructions): (918)236-3477
City or town, state and ZIP code: TULSA, OK 74145
C If exemption application is pending check here ▶ ☐
D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 3,118,610
J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)
F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here ▶ ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b) (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☒ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	138,893	138,893	138,893	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	24,436			
	b	Gross sales price for all assets on line 6a 916,528				
	7	Capital gain net income (from Part IV, line 2)		24,436		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	163,329	163,329	138,893	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	22,000			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions) STM110	3,900			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) STM103	252			
	24	**Total operating and administrative expenses.** Add lines 13 through 23	26,152	0		0
	25	Contributions, gifts, grants paid	198,130			198,130
	26	**Total expenses and disbursements.** Add lines 24 and 25	224,282	0		198,130
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	(60,953)			
	b	**Net investment income** (if negative, enter -0-)		163,329		
	c	**Adjusted net income** (if negative, enter -0-)			138,893	

RECEIVED
OCT 17 2012
OGDEN, UT
E1-293
IRS-OSC

For Paperwork Reduction Act Notice, see page 30 of the instructions.

		Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	606		
	2	Savings and temporary cash investments	314,174	459,393	459,393
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule) STM136	937,601	960,118	1,030,299
	b	Investments - corporate stock (attach schedule) STM137	326,848	36,105	40,220
	c	Investments - corporate bonds (attach schedule) STM138	1,566,688	1,623,510	1,588,697
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶ STM120)	16,450	19,044	1
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	3,162,367	3,098,170	3,118,610
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ STM121)	13,279	10,035	
	23	**Total liabilities** (add lines 17 through 22)	13,279	10,035	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	3,149,088	3,088,135	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	3,149,088	3,088,135	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	3,162,367	3,098,170	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,149,088
2	Enter amount from Part I, line 27a	2	(60,953)
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	3,088,135
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,088,135

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse or common stock 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (yr , mo day)	(d) Date sold (yr , mo , day)
1a	See STM~134			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	916,528		892,092	24,436
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k) but not less than -0-) or Losses (from col (h))
a				24,436
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 24,436

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)
If (loss), enter -0- in Part I, line 8 } 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	160,989	3,048,689	0.052806
2008	102,015	3,142,340	0.032465
2007	117,473	2,000,295	0.058728
2006	10,000	155,542	0.064291
2005	4,500	77,548	0.058029

2	**Total** of line 1, column (d)	2	0.266318
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.053264
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	2,942,571
5	Multiply line 4 by line 3	5	156,733
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,633
7	Add lines 5 and 6	7	158,366
8	Enter qualifying distributions from Part XII, line 4	8	198,130

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	1,633
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	1,633
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	1,633
6	Credits/Payments				
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	1,316		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	4,000		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	5,316
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	3,683
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ 3,683 **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ________ (2) On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes" complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ OK			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ MAX R VOWEL CPA Telephone no ▶ 918-236-3477

Located at ▶ 4821 SOUTH SHERIDAN SUITE 225 Tulsa, OK ZIP+4 ▶ 74145

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☐ No If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MAX R VOWEL 4821 SOUTH SHERIDAN RD, OK 74145	PRESIDENT 5	0	0	0
W KIRK CLAUSING 2021 SOUTH LEWIS STE 240, OK 74136	VICE PRESIDENT 1	0	0	0
MADELINE K GILMORE 6524 E 84TH TULSA, OK 74133	SEC/TREAS 1	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50 000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes				
a	Average monthly fair market value of securities			1a	0
b	Average of monthly cash balances			1b	328,166
c	Fair market value of all other assets (see page 25 of the instructions)			1c	2,659,216
d	**Total** (add lines 1a, b, and c)			1d	2,987,382
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e			
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d			3	2,987,382
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)			4	44,811
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	2,942,571
6	**Minimum investment return.** Enter 5% of line 5			6	147,129

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	147,129
2a	Tax on investment income for 2010 from Part VI, line 5	2a	1,633		
b	Income tax for 2010 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	1,633
3	Distributable amount before adjustments Subtract line 2c from line 1			3	145,496
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	145,496
6	*Deduction from distributable amount (see page 25 of the instructions)*			6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	145,496

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	198,130
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	198,130
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	1,633
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	196,497

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

			(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7					145,496
2	Undistributed income, if any, as of the end of 2010					
a	Enter amount for 2009 only				39,950	
b	Total for prior years ______ , ______ , ______					
3	Excess distributions carryover, if any, to 2010					
a	From 2005					
b	From 2006	668				
c	From 2007					
d	From 2008					
e	From 2009					
f	Total of lines 3a through e		668			
4	Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 198,130					
a	Applied to 2009, but not more than line 2a				39,950	
b	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)					
c	Treated as distributions out of corpus (Election required - see page 26 of the instructions)					
d	Applied to 2010 distributable amount					145,496
e	Remaining amount distributed out of corpus		12,684			
5	Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))					
6	**Enter the net total of each column as indicated below:**					
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5		13,352			
b	Prior years' undistributed income Subtract line 4b from line 2b					
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d	Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions					
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions					
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011					0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)					
9	**Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a		13,352			
10	Analysis of line 9					
a	Excess from 2006	668				
b	Excess from 2007					
c	Excess from 2008					
d	Excess from 2009					
e	Excess from 2010	12,684				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

990APP

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
MOTHER TUCKER MINISTRIES PO BOX 702481 Tulsa OK 74170	NA	PUBLIC	GENERAL OPERATION	500
CASA 700 S BOSTON STE 230 Tulsa OK 74119	N/A	PUBLIC	GENERAL OPERATION	10,500
TULSA BALLET 121 E 45TH PLS Tulsa OK 74105	N/A	PUBLIC	GENERAL OPERATION	27,000
JAYCEES OF BROKEN ARROW POBOX 1042 Tulsa OK 74170-1058	N/A	PUBLIC	SUMMER CAMP FOR CHILDREN WITH MD	200
MYA GONZALES FOUNDATION PO BOX 1042 Stillwater OK 74076-1042	N/A	PUBLIC	GENERAL OPERATION	2,000
HOMELIFE ASSOCIATION 5147 HARVARD STE 212 Tulsa OK 74135	N/A	PUBLIC	GENERAL OPERATION	250
GREEN COUNTRY VETERANS ASSOC POBOX 700179 Tulsa OK 74170-0179	N/A	PUBLIC	GENERAL OPERATION	500
STUDENTS AGAINST DRUGSandALCOHOL PO BOX 701084 Tulsa OK 74170-2644	N/A	PUBLIC	GENERAL OPERATION	500
Total . . . . ▶ 3a				
b Approved for future payment				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	138,893	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					24,436
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				138,893	24,436

13 **Total.** Add line 12, columns (b), (d), and (e) 13 163,329

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee

Date 10-10-12

Title PRESIDENT

Paid Preparer Use Only

Print/Type preparer's name MAX R VOWEL	Preparer's signature	Date 10-10-2012	Check ☒ if self-employed	PTIN P00 43623

Firm's name ▶ MAX R VOWEL

Firm's EIN ▶

Firm's address ▶ 4821 SOUTH SHERIDAN RD STE #225
TULSA OK 74145

Phone no 918-236-3477

Federal Supporting Statements	**2010** PG 01
Name(s) as shown on return LOU AND CONNIE MILLER CHARITABLE FN	FEIN 13-4222602

Form 990PF, Part II, Line 15
Other Assets Schedule

Statement #120

Description	BOY Book	EOY Book	FMV
BOND PREMIUM	16,450	19,043	
Total	16,450	19,043	

PG 02
Statement #120

Form 990PF, Part II, Line 15
Other Assets Schedule

Description	BOY Book	EOY Book	FMV
ROUNDING		1	1
Total		1	1

PG 01
Statement #121

Form 990PF, Part II, Line 22
Other Liabilities Schedule

Description	BOY Amount	EOY Amount
BOND DISCOUNTS	13,279	10,035
Total	13,279	10,035

PG 01
Statement #136

Form 990PF, Part II, Line 10(a)
Investments: U.S. Government Obligation Schedule

Category	Book Value (BOY)	Book Value (EOY)	FMV (EOY)
US AND STATE GOVT	937,601	960,118	1,030,299
Totals	937,601	960,118	1,030,299

	Federal Supporting Statements	2010 PG 01
Name(s) as shown on return LOU AND CONNIE MILLER CHARITABLE FN		FEIN 13-4222602

Statement #137

Form 990PF, Part II, Line 10(b)
Investments: Corporate Stock Schedule

Category	BOY	Book Value	EOY FMV
CORPORATE STOCK	326,848	36,105	40,220
Totals	326,848	36,105	40,220

PG 01
Statement #138

Form 990PF, Part II, Line 10(c)
Investments: Corporate Bond Schedule

Category	BOY	Book Value	EOY FMV
CORPORATE BONDS	1,566,688	1,623,510	1,588,697
Totals	1,566,688	1,623,510	1,588,697

Federal Supporting Statements

2010 PG 01

Name(s) as shown on return
LOU AND CONNIE MILLER CHARITABLE FN

Your Social Security Number
13-4222602

Form 990-PF, Part IV, Capital Gains And Losses Information (Overflow)

Statement #134

Description	P-Purchase D-Donation	Date Acquired	Date Sold	Sales Price	Depreciation	Cost or other basis	Gain or Loss	Gains Minus Excess or Losses
95,000 SHS BRANK BANKING & TRUST	P	2008-09-02	2011-09-12	95,000		95,000		
200,000 SHS 1ST UNIION INST	P	2009-12-10	2011-04-27	200,000		200,000		
95,000 SHS GE CAP FIN CD	P	2008-11-17	2011-11-21	95,000		95,000		
100,000 SHS KEYLOCK NATL CD	P	2008-12-17	2010-12-24	100,000		100,000		
200,000 MORGAN STANLEY BND	P	2009-06-10	2011-06-24	200,000		200,005	(5)	(5)
1,000 SHS RANGE RESOURCES	P	2010-05-19	2011-10-18	70,569		46,128	24,441	24,441
GNMA POOL 3544	P	2008-12-17	2011-01-01	43,833		43,833		
GNMA POOL 3864	P	2008-09-03	2011-01-01	12,634		12,634		
GNMA POOL 3909	P	2008-09-03	2011-01-01	12,003		12,003		
GNMA POOL 4113	P	2008-05-16	2011-01-01	81,755		81,755		
GNMA POOL 4189	P	2008-09-02	2011-01-01	5,734		5,734		
Total				916,528		892,092	24,436	24,436

PG 01
Subsidiary Statement

Form 990PF, Part I, Line 13 - Subsidiary Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
TRUSTEE FEES	22,000	0	0	0
Totals	22,000	0	0	0

Federal Supporting Statements

2010 PG 01

Name(s) as shown on return
LOU AND CONNIE MILLER CHARITABLE FN

Your Social Security Number
13-4222602

Form 990PF, Part I, Line 23 - Other Expenses Schedule

Statement #103

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
BANK FEES	28	0	0	0
OFFICE SUPPLIES	224	0	0	0
Totals	252	0	0	0

PG 01
Statement #110

Form 990PF, Part I, Line 18 - Taxes Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
2009 EXTENSION AND 2010 EST	3,900	0	0	0
Totals	3,900	0	0	0

	Federal Supporting Statements	2010 PG 01
Name(s) as shown on return LOU AND CONNIE MILLER CHARITABLE FN		Your Social Security Number 13-4222602

Form 990PF, Part XV, Line 2
Application Submission Information

990APP

Grant Program

Applicant Name
MAX R VOWEL

Address
4821 SOUTH SHERIDAN RD STE 225 Tulsa OK 74145

Telephone
918-236-3477

Form & Content
LETTER WITH INFORMATION FOR THE TRUSTEES TO MAKE A DECISION CONCERNING REQUEST. INCLUDE NAME, ADDRESS, TAXPAYER INDENIFICATION NUMBER, TYPE OF ORGANIZATION, A COPY OF THE 990 FILED AND A COPY OF THE IRS LETTER APPROVING TAX EXEMPT STATUS.

Submission Deadline
NONE

Restrictions on Award
NONE

990 **Overflow Statement** **2010**

Page 1

Name(s) as shown on return	FEIN
LOU AND CONNIE MILLER CHARITABLE FN	13-4222602

Description		**Amount**
OVERPAYMENT FROM 2009 APPLIED	$	1,316
Total:	**$**	**1,316**

Form **990-W**
(WORKSHEET)
Department of the Treasury
Internal Revenue Service

Estimated Tax on Unrelated Business Taxable Income for Tax-Exempt Organizations

(and on Investment Income for Private Foundations)

(Keep for your records. Do not send to the Internal Revenue Service.)

OMB No 1545-0976

2011

1	Unrelated business taxable income expected in the tax year	1	
2	**Tax on the amount on line 1.** See instructions for tax computation	2	
3	Alternative minimum tax (see instructions)	3	
4	Total Add lines 2 and 3	4	
5	Estimated tax credits (see instructions)	5	
6	Balance Subtract line 5 from line 4	6	
7	Other taxes (see instructions)	7	
8	Total Add lines 6 and 7	8	
9	Credit for federal tax paid on fuels (see instructions)	9	
10a	Subtract line 9 from line 8 **Note.** If less than $500, the organization *is not required to make estimated tax payments* Private foundations, see instructions — 10a: 1,633		
b	Enter the tax shown on the 2010 return (see instructions) **Caution.** If zero or the tax year was for less than 12 months, skip this line and enter the amount from line 10a on line 10c — 10b: 1,633		
c	**2011 Estimated Tax.** Enter the smaller of line 10a or line 10b If the organization is required to skip line 10b, enter the amount from line 10a on line 10c	10c	1,633

			(a)	(b)	(c)	(d)
11	**Installment due dates** (see instructions)	11	04-16-2012	05-15-2012	08-16-2012	11-15-2012
12	**Required installments.** Enter 25% of line 10c in columns **(a)** through **(d)** unless the organization uses the annualized income installment method, the adjusted seasonal installment method, or is a "large organization" (see instructions)	12	408	408	408	409
13	**2010 Overpayment** (see instructions)	13				
14	**Payment due.** (Subtract line 13 from line 12)	14	408	408	408	409

For Paperwork Reduction Act Notice, see the instructions on page 8. EEA **Form 990-W (2011)**

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
RSVP OF TULSAINC 5756 W 31st ST Tulsa OK 74135	N/A	PUBLIC	GENERAL OPERATION	1,980
GREEN COUNTRY FIREFIGHTERS PO BOX 701913 Tulsa OK 74170	N/A	PUBLIC	GENERAL OPERATION	250
ST SIMEON'S EPISCOPAL CHURCH 3701 NCINCINNATI Shreveport LA 71106-1559	N/A	PUBLIC	GENERAL OPERATION	7,500
FRIENDS OF THE FAIRGROUNDS PO BOX 4735 Tulsa OK 74159-0735	N/A	PUBLIC	FUND INTERACTIVE YOUTH EDUCATIONAL PROGRAMS	1,100
CLAREHOUSE INC 7617 S MINGO RD Tulsa OK 74133	N/A	PUBLIC	GENERAL OPERATION	5,000
DOMESTIC VIOLENCE INTERVENTION 4300 S HARVARD STE 100 Tulsa OK 74135-2608	N/A	PUBLIC	GENERAL OPERATION	1,500
OK CENTENNIAL BOTANICAL GARDEN 2 WEST 6TH ST STE 325 Tulsa OK 74119	N/A	PUBLIC	GENERAL OPERATION	25,000
MEALS ON WHEELS OF METRO TULSA 12620 E 31st ST Tulsa OK 74146	N/A	PUBLIC	GENERAL OPERATION	1,000
Total ▶ 3a				
b Approved for future payment				
Total ▶ 3b				

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
CHRIST FOR HUMANITY INC 6314 E 13TH ST Tulsa OK 74112	N/A	PUBLIC	GENERAL OPERATION	10,000
AMERICAN QUARTER HORSE FOUND 2601 E 1-40 Amarillo TX 79104	N/A	PUBLIC	SCHOLARSHIP FUND	5,000
YOUNGLIFE PO BOX 520 Colorado Springs CO 80901	N/A	PUBLIC	GENERAL OPERATION	500
HISPANIC AMERICAN FOUNDATION 2210 S MAIN ST Tulsa OK 74114	N/A	PUBLIC	GENERAL OPERATION	2,600
HISPANIC AMERICAN FOUNDATION 2210 S MAIN ST Tulsa OK 74114	N/A	PUBLIC	SCHOLARSHIP FUND	10,000
UNIVERSITY OF OK FOUNDATION 100 TIMEBERDEALL RD Norman OK 73019	N/A	PUBLIC	SCHOOL OF LAW	5,000
CHILD ABUSE NETWORK INC 2829 S SHERIDAN Tulsa OK 74129	N/A	PUBLIC	BUILDING FUND	25,000
COMMUNITY FOOD BANK OF EASTOK 1304 N KENOSHA AVE Tulsa OK 74106	N/A	PUBLIC	GENERAL OPERATION	5,000
Total ▶ 3a				
b Approved for future payment				
Total ▶ 3b				

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
HOLLAND HALL SCHOOL 5666 E 81st ST Tulsa OK 74137	N/A	PUBLIC	SUMMER LEADERSHIP ACADEMY	1,000
ARTSandHUMANITIES COUNCIL TULSA 2210 S MAINS ST Tulsa OK 74114	N/A	PUBLIC	GENERAL OPERATION	2,500
JOHN 316 MISSION AGRM PO BOX 700390 Tulsa OK 74170-0390	N/A	PUBLIC	HOLIDAY MEALS FOR THE HOMELESS	2,500
EMERGENCY INFANT FUND 222 S HOUSTON Tulsa OK 74127	N/A	PUBLIC	GENERAL OPERATION	1,000
BLUE STAR MOTHERS OF AMERICA PO BOX 2306 Tulsa OK 74101-2306	N/A	PUBLIC	CHRISTMAS FREEDOM BOXES FOR TROPPS	1,000
TCC FOUNDATION 6111 E SKELLY DR Tulsa OK 74135	N/A	PUBLIC	DAY OF VISION	500
THE SERWIN MILLER MUSEUM JEW 2021 E 71 st ST Tulsa OK 74136	N/A	PUBLIC	GENERAL OPERATION	500
TULSA COMMUNITY FOUNDATION 7030 S YALE AVE STE 600 Tulsa OK 74136	N/A	PUBLIC	SCHOLARSHIP FUND	21,250
Total ▶ 3a				
b Approved for future payment				
Total ▶ 3b				

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
WAGONER EDUCATION FOUNDATION 308 NE 2ND ST Wagoner OK 74467	N/A	PUBLIC	GENERAL OPERATION	10,000
TULSA BOYS HOME PO BOX 1101 Tulsa OK 74101	N/A	PUBLIC	GENERAL OPERATION	10,000
Total . . . . . ▶ 3a				198,130
b Approved for future payment				
Total . . . . . ▶ 3b				

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return See instructions

Name of exempt organization: LOU AND CONNIE MILLER CHARITABLE FN

Employer identification number: 13-4222602

Number, street, and room or suite no If a P O box, see instructions: 4821 SOUTH SHERIDAN RD

City, town or post office, state, and ZIP code For a foreign address, see instructions: TULSA, OK 74145

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ MAX R VOWEL CPA 4821 SOUTH SHERIDAN 225, OK 74145

  Telephone No ▶ 918-236-3477 FAX No ▶ 918-236-3478

- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ ☐ If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until 10-15, 2012

5 For calendar year ______, or other tax year beginning 12-01, 2010 and ending 11-30, 2011

6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension

Trustees need additional tome to assemble all the required data required information.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	8a	$	6,716
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	$	4,216
c **Balance due.** Subtract line 8b from line 8a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	$	2,500

Signature and Verification

Under penalties of perjury I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Title ▶ Date ▶