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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047 2010

Department of the Treasury Internal Revenue Service

► The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

A	For the	2010 calend	dar year, or tax year beginning Dec 1 , 2010, and ending	Nov	30 ,	2011
В	Check if a	pplicable	C Name of organization UNITY LODGE 148 AF & AM		D Employer Identifi	cation Number
	Addre	ess change	Doing Business As		10-00044	57
	Name	e change	Number and street (or P O box if mail is not delivered to street addr) Room/su	ıte	E Telephone numbe	er
	Initial	l return	10 MASON DRIVE		(860) 87	0-9268
	Term	inated	City, town or country State ZIP code + 4			
	Amer	nded return	NEW BRITAIN CT 06052		G Gross receipts \$	156,293.
	Appli	cation pending		i(a) is this a	a group return for affilia	
		, ,	BILL BONNEY JR 23 BROOKSIDE DR SOUTHINGTON CT 06489		affiliates included?	Yes No
$\overline{}$	Tax-exe	empt status	501(c)(3) X 501(c) (1 0) ◀ (insert no) 4947(a)(1) or 527	If 'No,'	attach a list (see instr	ructions)
J	Webs	ite: > N/		(c) Group e	exemption number	0809
K	Form of	f organization	X Corporation Trust Association Other ► L Year of Formatio			gal domicile CT
Pa	art I	Summar			· · · · · ·	
			be the organization's mission or most significant activities PROMOTE T	HE BR	OTHERHOOD (OF MAN
•			ERFORM CHARITABLE WORKS AS DIRECTED BY ITS MEN			
Activities & Governance	_					
Ë	_			-		
Š			if the organization discontinued its operations or disposed of more	than 259	% of its net assets	
ಷ			ting members of the governing body (Part VI, line 1a)		3	162
ies			dependent voting members of the governing body (Part VI, line 1b)		5	162
ξ			of individuals employed in calendar year 2010 (Part V, line 2a) of volunteers (estimate if necessary)		6	
Aci	7a To	otal unrelate	ed business revenue from Part VIII, column (ORINE) FIVED		7a	. 0.
	bΝ	et unrelated	business taxable income from Form 990-1, line 34		7b	
			and grants (Part VIII, line 1h) vice revenue (Part VIII, line 2g)	Р	rior Year	Current Year
_	8 C	ontributions	and grants (Part VIII, line 1h) JAN 2 7 2012		8,594.	9,595.
J.	9 P	rogram serv	rice revenue (Part VIII, line 2g)			
Revenue	10 In	nvestment in	come (Part VIII, column (A), lines 3, 4 and 70 CDEN IIT		9,112.	17,093.
Œ					112,606.	3,894.
			e – add lines 8 through 11 (must equal Part VIII, column (A), line 12)		130,312.	30,582.
			imilar amounts paid (Part IX, column (A), lines 1-3)	ļ	16,762.	18,800.
			to or for members (Part IX, column (A), line 4)			
ø	15 S		er compensation, employee benefits (Part IX, column (A), lines 5-10)			
Expenses	16a P	rofessional	fundraising fees (Part IX, column (A), line 11e)			
χbe	b To	otal fundrais	sing expenses (Part IX, column (D), line 25) ►			7 5, 1
ш	17 0	ther expens	es (Part IX, column (A), lines 11a-11d, 11f-24f)		51,838.	53,804.
	18 To	otal expense	es Add lines 13-17 (must equal Part IX, column (A), line 25)		68,600.	72,604.
	19 R	evenue less	expenses Subtract line 18 from line 12		61,712.	-42,022.
58				Beginnin	ng of Current Year	End of Year
Net Assets	20 T		(Part X, line 16)		728,167.	686,145.
45 88	21 To	otal liabilitie	s (Part X, line 26)		0.	0.
žį	22 N	let assets or	fund balances. Subtract line 21 from line 20		728,167.	<u>6</u> 86,145.
Pa	art II	Signatui	re Block			
Und	ler penaltie:	s of perjury, I delaration of prepare	eclare that I have examined this return, including accompanying schedules and statements, and to the arer (other than officer) is based on all information of which preparer has any knowledge	he best of m	ny knowledge and belie	ef, it is true, correct, and
		R A	Q			
٠.		Signati	ire of office.	[0 Da	1/19/12	
21	gn ere	·	V			
пе	er e		L BONNEY JR	TREAS	SURER	
_			preparer's signature Date		Charle V , F	TIN
_	.:		7 11 2	10	CHECK K	
	id enarer			12	self-employed	
	eparer se Only					
J.	,	Firm's addr			Firm's EIN	\ 220 <u>-7470</u>
N.A.	u de a IDS	S dissues 45	NEW BRITAIN CT 06052		Phone no (860	
Ma	y the IRS	o aiscuss th	is return with the preparer shown above? (see instructions)			X Yes No

	1 990 (2010) t	NITI TODGE	148 AF & A	M		10-0	0044	5/		Pag
<u>a</u>				complishments						
1				any question in this Part II	<u> </u>					
1		the organization		VOR TO STRENGTHEN	I TOO MEMBE	one ny				
				AN_WITH_FAITH_ANI			- - -		-	
				Y ITS MEMBERS.	LIOVE AND	10_FERFORM_				
					-				- - -	
2	Did the organiz	ation undertake a	ny significant prog	ram services during the ye	ar which were no	t listed on the prior				
	Form 990 or 99	00-EZ?						Yes	X	ı
			ices on Schedule (
3				inificant changes in how it	conducts, any pro	gram services?		Yes	X	1
_		e these changes								
4	and 501(c)(4) (organizations and	hievements for eac section 4947(a)(1) or each program s	ch of the organization's thre trusts are required to repo ervice reported.	e largest progran ort the amount of	n services by expen grants and allocatio	ses Se ns to of	ection in the state of the stat	501(c) the tot	(3) al
4 a	(Code·) (Expenses	\$	including grants of	\$) (Revenue	\$			
	<u>N/A</u>	- 	- 	-						
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40	: (Code·) (Expenses	\$	including grants of	\$) (Revenue	\$			
40	c (Code.		\$	including grants of	\$) (Revenue	\$			
40	: (Code·) (Expenses	\$	including grants of	\$) (Revenue	\$			
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40	(Code)) (Expenses	\$	including grants of	\$) (Revenue	\$			
40	(Code)) (Expenses	\$	including grants of	\$) (Revenue	\$			
			\$		\$) (Revenue	\$			
	d Other program		be in Schedule O)) (Revenue	\$			

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Partity Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	1		X
2	Is the organization required to complete Schedule B, Schedule of Contributors? (see instructions)	2		Х
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If 'Yes,' complete Schedule C, Part II</i>	4_		
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III	5_		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	6		_ X_
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II	7_		X_
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III	8		<u>x</u>
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV	9	:	_X
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If 'Yes,' complete Schedule D, Part V	10		_X
11	If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VIII, IX, or X as applicable.	i.	* 45	in the
	a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI	11a		Х
	b Did the organization report an amount for investments— other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If 'Yes,' complete Schedule D, Part VII</i>	11ь	х	
	c Did the organization report an amount for investments— program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16° If 'Yes,' complete Schedule D, Part VIII	11c		X
	d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX	11 d		х
	e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X	11 e	_	X
	f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X	11f		х
12	a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII	12a	_	X
	b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b		X
	Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E	13	<u> </u>	X
	a Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
	b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If 'Yes,' complete Schedule F, Parts I and IV	14b		X
ı	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Parts II and IV	15	-	x
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Parts III and IV	16	_	x_
17	column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions)	17	_	<u>x</u>
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II	18	_	х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III .	19		х
20	a Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H	20	<u> </u>	<u>x</u> _
	b If 'Yes' to line 20a, did the organization attach its audited financial statements to this return? Note. Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)	20 b		
BA/	TEEA0103 12/21/10	Forr	n 990 :	(2010)

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Part IV | Checklist of Required Schedules (continued)

			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	21	х	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III	22		x
23	Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J</i>	23		x
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,'go to line 25	24a		x
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
¢	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d		
25 a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I	25a		
ŧ	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I	25b		
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II	26		х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):	`. Tay		
ā	A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28a		X
ł	A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28b		х
•	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV	28c		x
29	Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M	29		X
	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M	30		x
31	Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II	32		х_
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I	33	_	х
34	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1	34	Х	L
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	35		_ X
í	a Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2 Yes X No			
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI	37		<u>x</u>
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38		<u>x</u>
BAA		Form	1 990	(2010)

	Check if Schedule O contains a response to any question in this Part V			Г
			Yes	No
1	a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable			
	b Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b 0	İ		
	c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1 c		
2	a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 0			
	ments, filed for the calendar year ending with or within the year covered by this return 0 b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?			
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instructions)	2b		
3	a Did the organization have unrelated business gross income of \$1,000 or more during the year?			
	b If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O	3a		<u>X</u>
	·	3Ь		
	 a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? b If 'Yes,' enter the name of the foreign country: 	4a		Х
	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	- 1		
5	a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
	b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
	c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?	5c		
	a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a		х
	b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		8.
,	Organizations that may receive deductible contributions under section 170(c).		70	
	a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and			
	services provided to the payor?	7a		X
	b If 'Yes,' did the organization notify the donor of the value of the goods or services provided?	_7b		
	c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7 c		Х
	d If 'Yes,' indicate the number of Forms 8282 filed during the year 7d	18 A.	4.1	·
	e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		Х
	f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		Х
	g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899			
	as required?	7 g		X
	h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7 h		х
8				
	supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
9		-		
	a Did the organization make any taxable distributions under section 4966?	9a		Х
	b Did the organization make a distribution to a donor, donor advisor, or related person?	9b		X
	Section 501(c)(7) organizations. Enter:			
	a Initiation fees and capital contributions included on Part VIII, line 12 . 10a		l	
	b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
	Section 501(c)(12) organizations. Enter:		ı	
	a Gross income from members or shareholders . 11 a			
	b Gross income from other sources (Do not net amounts due or paid to other sources			
	against amounts due or received from them)			
12	a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year			
	Section 501(c)(29) qualified nonprofit health insurance issuers.			
	a is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note. See the instructions for additional information the organization must report on Schedule O			
	b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b			
	c Enter the amount of reserves on hand . 13c			
	a Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
_	b If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O	14b	j	

Form 990 (2010) UNITY LODGE 148 AF & AM 10-0004457 Page 6 Part VI Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response to any guestion in this Part VI X Section A. Governing Body and Management Yes No 1 a Enter the number of voting members of the governing body at the end of the tax year 1a 162 **b** Enter the number of voting members included in line 1a, above, who are independent 1 b 162 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee? 2 Х Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? 3 Did the organization make any significant changes to its governing documents 4 Х since the prior Form 990 was filed? Did the organization become aware during the year of a significant diversion of the organization's assets? 5 Х 6 Х Does the organization have members or stockholders? 7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body? 7 a X b Are any decisions of the governing body subject to approval by members, stockholders, or other persons? 7b Х Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х 8a a The governing body? b Each committee with authority to act on behalf of the governing body? X 8b Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O 9 X Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a Does the organization have local chapters, branches, or affiliates? 10a Х **b** If 'Yes,' does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? 10b 11 a Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form? 11 a Х b Describe in Schedule O the process, if any, used by the organization to review this Form 990 `````` 12a Does the organization have a written conflict of interest policy? If 'No,' go to line 13 12a Х b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Does the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done 12c X 13 Does the organization have a written whistleblower policy? 13 14 Does the organization have a written document retention and destruction policy? 14 X Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official 15a **b** Other officers of key employees of the organization 15b X If 'Yes' to line 15a or 15b, describe the process in Schedule O. (See instructions.) 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? 16a Х b If 'Yes,' has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the 16b organization's exempt status with respect to such arrangements? Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed Connecticut Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply Another's website Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public State the name, physical address, and telephone number of the person who possesses the books and records of the organization: 10 MASON DR _ _ NEW BRITAIN CT _ 06052 _ _ _ (860) 930-7048

form 990 ((2010)	UNITY	LODGE	148	AF	&	AM

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Form 990 (2010)

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's current key employees, if any. See instructions for definition of 'key employee'
- ◆ List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

X Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons

(A)	(B)	(C)		(D)	(E)	(F)				
Name and title	Average hours per week		_			hat appl	•	Reportable compensation from the organization	Reportable compensation from related organizations	Estimated amount of other compensation
	per week (describe hours for related organiza- tions in Schedule O)	adividi el frascee or director	nsblukonal kustee	Officer	key amployee	Higt est companisated employee	Former	the organization (W-2/1099-MISC)	related organizations (W-2/1099-MISC)	from the organization and related organizations
			ñ			ed				
_(1)_FRED_STODDARD										
MASTER	10.00			X				0.	0.	0.
(2) PHILIP OCONNOR	- 00								0	0
TRUSTEE (3) CARK EK	5.00		X					0.	0.	0.
SECRETARY	10.00			Х				0.	0.	0.
(4) WILLIAM BONNEY				^				0.		
TREASURER	5.00			х				0.	0.	0.
_(5)										
<u>(6)</u>										
<u>(9)</u>					ļ					
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TEEA0107 12/21/10

(A) Name and side Comparison of the compariso	Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont)												
CES	(A)	' '			-	•			(D)	(E)		(F)	
Class Control of the companion of the co	, Name and title	hours					_		Reportable compensation from	Reportable compensation from	amo	stimated	her
(19) (19) (20) (21) (22) (23) (25) (26) (26) (27) (28) (29) (29) (29) (29) (29) (29) (29) (29	•	per week (describe	or di	hsti	Offic	Æ	Hıgh	Forn	the organization (W-2/1099-MISC)	related organizations (W-2/1099-MISC)	cor	npensatio	
(19) (19) (20) (21) (22) (23) (25) (26) (26) (27) (28) (29) (29) (29) (29) (29) (29) (29) (29		hours for related	recto	utior	ę	emp	est c	ner	(2 : 65565)	(or	ganizatio	n d
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		but not I	ımıte	ea to	tho	se I	ıste	u ab	iove) wno received	more than			

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Га	art VIII Statement of Revenue		(A)	(B)	(C)	(D)
	•		Total revenue	Related or exempt function	Unrelated business revenue	Revenue excluded from tax under sections
50	1a Federated campaigns 1a			revenue		512, 513, or 514
ZANT UNTS	b Membership dues 1b 8	3,390.				
S, G	c Fundraising events 1c					
	d Related organizations 1 d					
ZŠ.	e Government grants (contributions)					c'y.
58	f All other contributions, gifts, grants, and similar amounts not included above					
E C	similar amounts not included above 1f 1	L,205.			,	
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	g Noncash contributions included in lns 1a-1f \$ h Total. Add lines 1a-1f		9,595.			
			9,090.			
PROGRAM SERVICE REVENUE	2a					
2 2 3	b		· · ·	-		
Ž	c					
SEF	d					
RAK	e					
ROG	f All other program service revenue	•				, , , , , , , , , , , , , , , , , , , ,
						* **
	3 Investment income (including dividends, interest a other similar amounts)	and -	23,284.	23,284.	0.	0.
	4 Income from investment of tax-exempt bond proc	eeds 🕨				
	5 Royalties	▶			-	- '
		ersonal				
	6a Gross Rents		^*,	*	***	*
	b Less' rental expenses c Rental income or (loss)		» , ***		, , , , , , , , , , , , , , , , , , ,	i iska wa ii
	d Net rental income or (loss)		* * * * * * * * * * * * * * * * * * * *	3,8	***	* * * * * * * * * * * * * * * * * * *
	·	Other	ź. 3	31. 5		
	assets other than inventory 119,520.		(, ,), (,	37 B	- 1 × 1 × 1 × 1 × 1 × 1 × 1 × 1 × 1 × 1	
	b Less: cost or other basis				4	. ,
	and sales expenses 125,711.		`,	×, 10	**	171 1854 18-1
	c Gain or (loss) -6,191.	:				
	d Net gain or (loss)	-	-6,191.	-6,191.	0.	0.
ENUE	8a Gross income from fundraising events (not including \$		*	°y		* ,
REV	of contributions reported on line 1c). See Part IV, line 18 a			·		
OTHER REVEN	b Less direct expenses b		·,		t.	
ō	c Net income or (loss) from fundraising events	▶				
	9a Gross income from gaming activities See Part IV, line 19	-				
	b Less: direct expenses b					
	c Net income or (loss) from gaming activities	•				
	10a Gross sales of inventory, less returns and allowances a					
	b Less: cost of goods sold b					
	c Net income or (loss) from sales of inventory	>				
	Miscellaneous Revenue Busines	s Code				
	11a					
	°					
	d All other revenue		3,894.	3,894.	0.	0.
	e Total. Add lines 11a-11d	. ▶	3,894.	3,034.		<u> </u>
	12 Total revenue. See instructions	_ _	30,582.	20,987.	0.	0.

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

Do i 6b,	not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	18,800.		, MA	
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22				<i>'</i> / ₁
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16			, a	
	Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees				
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9	Other employee benefits				· · · · · · · · · · · · · · · · · · ·
10	Payroll taxes .				
11	Fees for services (non-employees).				
a	Management				
t	Legal				
(: Accounting	585.			·
C	Lobbying				
€	Professional fundraising services See Part IV, line 17			*	
f	Investment management fees				
ç	Other				· · · · · · · · · · · · · · · · · · ·
12	Advertising and promotion	585.			
13	Office expenses				
14	Information technology				
15	Royalties		· · · · · · · · · · · · · · · · · · ·		
16	Occupancy	2,840.			
	Travel				
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	2,073.			
20	Interest .				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23 24	Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24f. If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O.)	,		,	
ā	JUNIOR WARDEN FUND	4,523.			
	SENIOR WARDEN FUND	373.			
	MASTER DISCRETION FD	1,041.			<u> </u>
	ADMINISTRATIVE COSTS	1,084.	-		
	GRAND_LODGE_ASSESSMENTS	7,200.			
	All other expenses	33,500.			
25	Total functional expenses. Add lines 1 through 24f	72,604.		<u>-</u>	
	Joint costs. Check here ► ☐ If following SOP 98-2 (ASC 958-720). Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				
BAA				· · · · · · · · · · · · · · · · · · ·	Form 990 (2010)

Part X **Balance Sheet** (B) End of year (A) Beginning of year Cash - non-interest-bearing 9,299 1,291. 1 2 Savings and temporary cash investments 5,010 2 10,111. 3 Pledges and grants receivable, net 3 Accounts receivable, net 4 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L 5 Receivables from other disqualified persons (as defined under section 4958(f)(1)). 130 彩 persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) 6 Notes and loans receivable, net 7 Inventories for sale or use 8 9 Prepaid expenses and deferred charges 9 10a Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D 10a **b** Less. accumulated depreciation. 10b 10 c Investments - publicly traded securities 11 Investments - other securities. See Part IV, line 11 713,858 12 674,743. 13 Investments - program-related See Part IV, line 11 13 14 Intangible assets ... 14 15 Other assets. See Part IV, line 11 15 16 Total assets Add lines 1 through 15 (must equal line 34) 728,167 16 686,145. 17 Accounts payable and accrued expenses 17 0. 18 Grants payable 18 19 Deferred revenue 19 20 Tax-exempt bond liabilities 20 21 Escrow or custodial account liability, Complete Part IV of Schedule D 21 Payables to current and former officers, directors, trustees, key employees, 22 highest compensated employees, and disqualified persons. Complete Part II of Schedule L 22 23 Secured mortgages and notes payable to unrelated third parties 23 Unsecured notes and loans payable to unrelated third parties 24 Other liabilities Complete Part X of Schedule D 25 Total liabilities. Add lines 17 through 25 0 26 O No. Organizations that follow SFAS 117, check here X and complete lines 'n 27 through 29 and lines 33 and 34. 27 Unrestricted net assets 728,167 27 686,145. Temporarily restricted net assets 28 29 Permanently restricted net assets 29 e Organizations that do not follow SFAS 117, check here and complete FUND lines 30 through 34. 30 Capital stock or trust principal, or current funds 30 BA 31 Paid-in or capital surplus, or land, building, or equipment fund 31 32 Retained earnings, endowment, accumulated income, or other funds 32

BAA

33

34

Total net assets or fund balances.

Total liabilities and net assets/fund balances

686,145. Form **990** (2010)

686,145.

728,167

728,167.

33

Forn	1990 (2010) UNITY LODGE 148 AF & AM	10-0004457		Page 12			
Pa	t XI Reconciliation of Net Assets						
	Check if Schedule O contains a response to any question in this Part XI						
	•						
1	Total revenue (must equal Part VIII, column (A), line 12)	1		30,582.			
2	Total expenses (must equal Part IX, column (A), line 25)	2		72,604.			
3	3 Revenue less expenses. Subtract line 2 from line 1						
4 Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) 4							
5	5 Other changes in net assets or fund balances (explain in Schedule O) 5						
6	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	6	86,145.			
Pa	t:XII Financial Statements and Reporting						
	Check if Schedule O contains a response to any question in this Part XII			П			
				Yes No			
1	Accounting method used to prepare the Form 990: X Cash Accrual Other	·	,,				
	If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O						
2:	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a	X			
1	Were the organization's financial statements audited by an independent accountant?		2b	Х			
•	If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight review, or compilation of its financial statements and selection of an independent accountant?	of the audit,	2c				
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O			.75 \$			
•	If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were separate basis, consolidated basis, or both:	ssued on a	1, 35				
	Separate basis Consolidated basis Both consolidated and separate basis						
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?							
b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.							

BAA

Form 990 (2010)

TEEA0112 12/21/10

SCHEDULE D (Form 990)

Supplemental Financial Statements

Form 990,

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization ► Complete if the organization answered 'Yes,' to Form 990, Part IV, lines 6, 7, 8, 9, 10, 11, or 12. ► Attach to Form 990. ► See separate instructions.

Employer identification number

UNI	TY LODGE 148 AF & AM		10-0004457
Par	t I Organizations Maintaining Donor	Advised Funds or Other Similar Fun	ds or Accounts. Complete if
	the organization answered 'Yes' to	o Form 990, Part IV, line 6.	·
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and dono funds are the organization's property, subject to		or advised Yes No
6	Did the organization inform all grantees, donors used only for charitable purposes and not for the purpose conferring impermissible private benefits.	ne benefit of the donor or donor advisor, or for a	can be iny other Yes No
Par	t II Conservation Easements. Compl	ete if the organization answered 'Yes'	to Form 990, Part IV, line 7.
1	Purpose(s) of conservation easements held by	the organization (check all that apply)	
	Preservation of land for public use (e g , re	creation or education)	of an historically important land area
	Protection of natural habitat	Preservation of	of a certified historic structure
	Preservation of open space	_	
2	Complete lines 2a through 2d if the organizatio last day of the tax year.	n held a qualified conservation contribution in th	ne form of a conservation easement on the
			Held at the End of the Tax Year
а	Total number of conservation easements		2a
b	Total acreage restricted by conservation easem	nents	2b
c	: Number of conservation easements on a certification	ed historic structure included in (a)	2c
c	Number of conservation easements included in structure listed in the National Register	(c) acquired after 8/17/06, and not on a historic	2d
3	Number of conservation easements modified, to tax year ▶	ransferred, released, extinguished, or terminate	d by the organization during the
4	Number of states where property subject to cor	nservation easement is located ►	
5	Does the organization have a written policy reg and enforcement of the conservation easement	parding the periodic monitoring, inspection, hand is it holds?	
6	Staff and volunteer hours devoted to monitoring	g, inspecting, and enforcing conservation easen	nents during the year
7	Amount of expenses incurred in monitoring, ins	specting, and enforcing conservation easements	during the year
8	Does each conservation easement reported on 170(h)(4)(B)(ı) and section 170(h)(4)(B)(ı)?	line 2(d) above satisfy the requirements of sect	tion Yes No
9	In Part XIV, describe how the organization repo	orts conservation easements in its revenue and of the organization's financial statements that de	expense statement, and balance sheet, and
Pai	t III Organizations Maintaining Colle	ctions of Art, Historical Treasures, or wered 'Yes' to Form 990, Part IV, line	r Other Similar Assets. 8.
1 8	alf the organization elected, as permitted under art, historical treasures, or other similar assets in Part XIV, the text of the footnote to its finance.	held for public exhibition, education, or researc	ue statement and balance sheet works of th in furtherance of public service, provide,
١	If the organization elected, as permitted under historical treasures, or other similar assets hel- following amounts relating to these items:	SFAS 116 (ASC 958), to report in its revenue sid for public exhibition, education, or research in	tatement and balance sheet works of art, furtherance of public service, provide the
	(i) Revenues included in Form 990, Part VIII,	line 1	> \$
	(ii) Assets included in Form 990, Part X		> \$
2	If the organization received or held works of ar amounts required to be reported under SFAS 1	t, historical treasures, or other similar assets fo 16 (ASC 958) relating to these items:	r financial gain, provide the following
á	Revenues included in Form 990, Part VIII, line	1	>\$
	Assets included in Form 990, Part X.		≻ \$

Schedule D (Form 990) 2010 UNITY				10-00			Page 2
Part III Organizations Maintai							
3 Using the organization's acquisition items (check all that apply):	on, accession,	and other records, che	ck any of the following t	hat are a significant us	se of its o	collectio	n
a Public exhibition		d Loan	or exchange programs				
b Scholarly research		e Other					
c Preservation for future genera	ations	_					_
4 Provide a description of the organ Part XIV	ization's colle	ctions and explain how	they further the organization	ation's exempt purpose	e in		
5 During the year, did the organizate assets to be sold to raise funds ra					Yes		No
Part IV Escrow and Custodia 9, or reported an amount	l Arrangem unt on Forr	i ents. Complete if on 1990, Part X, line	organizatıon answe 21.	red 'Yes' to Form	990, P	art IV,	line
1 a Is the organization an agent, trust included on Form 990, Part X?	ee, custodian	, or other intermediary	for contributions or other	assets not	Yes	Г	□ No
b If 'Yes,' explain the arrangement i					res	L	_ NO
bit res, explain the arrangement	in Fait Aiv an	a complete the followin	g table:			•	
e Designation halous					Amoun	it	
c Beginning balance				1c			
d Additions during the year				1d			
e Distributions during the year				1e			
f Ending balance				1f	_		_
2a Did the organization include an ar		n 990, Part X, line 21?			∐ Yes	· Ł	No
b If 'Yes,' explain the arrangement i							
Part V Endowment Funds. Co	mplete if the	ne organization ans	swered 'Yes' to For	<u>m 990, Part IV, Iir</u>	<u>10.</u>		
	(a) Current	year (b) Prior yea	r (c) Two years back			Four year	's back
1 a Beginning of year balance				, 100	- 人物學	434	
b Contributions					, h h	<u>~~</u>	
c Net investment earnings, gains, and losses				3 200 7		* . b . 5	, -3e,
d Grants or scholarships				. , .	7 8 4	· .	·1000
e Other expenditures for facilities and programs					' E	~ (
f Administrative expenses					9. ;	`` _ *'ji	*2000 F.
g End of year balance				· · · · · · · · · · · · · · · · · · ·			/36°W-
2 Provide the estimated percentage	of the year e	nd balance held as	<u> </u>	<u> </u>			
a Board designated or quasi-endow	-	8					
b Permanent endowment ►							
c Term endowment ►	8						
3a Are there endowment funds not in	the possessi	on of the organization t	hat are held and adminis	stered for the	1	V	T N-
organization by:					2 (2)	Yes	No_
(i) unrelated organizations			•		3a(i)		
(ii) related organizations					3a(ii)		-
b If 'Yes' to 3a(II), are the related of	-	•			3b		<u> </u>
4 Describe in Part XIV the intended							
Part VI Land, Buildings, and I							
Description of investment		(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d)	Book v	alue ———
1 a Land					<u> </u>		
b Buildings					1		
c Leasehold improvements							
d Equipment							
e Other				·			

Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c).)
BAA

Schedule **D** (Form 990) 2010

Part VII Investments—Other Securities. See Fo	orm 990, Part X, III	ne 12.	
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value	
(1) Financial derivatives			
(2) Closely-held equity interests			
(3) Other			
(A) SPARTAN 500 INDEX FD ADV CL	89,785.	FMV	
(B) FIDELITY CONTRAFUND	33,300.	FMV	
(C) FIDELITY MID CAP VALUE	116,709.		
(D) FIDELITY GWTH DISCOVERY FD	127,163.		
(E) FIDELITY SELECT RETAILING	40,285.		
(F) FIDELITY SELECT AIR TRANS	10,710.		
(G) BARON ASSET	90,586.	FMV	
(H) BARON PARTNERS FD	62,080.	FMV	
(I) See Part VII Investments - Other Securities			
Total. (Column (b) must equal Form 990 Part X, column (B) line 12)	674,743.		/
Part VIII Investments-Program Related. (See	Form 990, Part X,	line 13)	
(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value	
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(9)			
(10)			
Total. (Column (b) must equal Form 990, Part X, column (B) line 13)			
Part IX Other Assets. (See Form 990, Part X,	line 15)		
	scription	(b) Book va	lue
(2)			
(3)			
(4)			
(6)			
(7)			
(8)			
(10)			
Total. (Column (b) must equal Form 990, Part X, column(B)		▶	
Part X Other Liabilities. (See Form 990, Part	X, line 25)		
(a) Description of liability	(b) Amount		
(1) Federal income taxes			
(2)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
(11)			
Total. (Column (b) must equal Form 990, Part X, column (B) line 25)	•		
2. FIN 48 (ASC 740) Footnote. In Part XIV, provide the text of	of the footnote to the or	ganization's financial statements that reports the	

	edule D (Form 990) 2010 UNITY LODGE 148 AF & AM	10-0004457	_ Page 4
Pa	Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements		
1	Total revenue (Form 990, Part VIII,column (A), line 12)		
2	Total expenses (Form 990, Part IX, column (A), line 25)		
3	Excess or (deficit) for the year Subtract line 2 from line 1		
4	Net unrealized gains (losses) on investments		
5	Donated services and use of facilities		
6	Investment expenses .		
7	Prior period adjustments		
8	Other (Describe in Part XIV)		
9	Total adjustments (net). Add lines 4 through 8		
10			
	Reconciliation of Revenue per Audited Financial Statements With Reve	nue per Return	
1	Total revenue, gains, and other support per audited financial statements .	1	
	Amounts included on line 1 but not on Form 990, Part VIII, line 12	3	
	a Net unrealized gains on investments	, , ,	
	b Donated services and use of facilities 2b		
	c Recoveries of prior year grants . 2c	——————————————————————————————————————	
	d Other (Describe in Part XIV)		
	e Add lines 2a through 2d	30	
	Subtract line 2e from line 1	2e	
J		3	
-	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
	a Investments expenses not included on Form 990, Part VIII, line 7b		
	b Other (Describe in Part XIV.)		
	c Add lines 4a and 4b	_ 4c	
	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		
_	Reconciliation of Expenses per Audited Financial Statements With Exp	enses per Return	
1	Total expenses and losses per audited financial statements	1	
	Amounts included on line 1 but not on Form 990, Part IX, line 25		
	a Donated services and use of facilities		
	b Prior year adjustments . 2b		
	c Other losses 2c		
	d Other (Describe in Part XIV)	<u> </u>	
- (e Add lines 2a through 2d	2 e	
3		3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	****	
	a Investments expenses not included on Form 990, Part VIII, line 7b	* · ·	
	b Other (Describe in Part XIV.)	1/3, 4	
	c Add lines 4a and 4b	4c	
	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)	5	
	Supplemental Information		
Part	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b Als additional information.	4; Part IV, lines 1b and 2b; so complete this part to provide	
			_ .
			
	- 		

SCHEDULE I (Form 990)

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered 'Yes,' to Form 990, Part IV, lines 21 or 22. > Attatch to Form 990.

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service				Attatch to Form 990	J.	,		Open to rubite Inspection
Name of the organization							Employer identification number	ation number
UNITY LODGE 148	AF & AM						10-0004457	
Part L. General Info	ormation on G	General Information on Grants and Assistance	lance					
 Does the organization the selection criteria Describe in Part IV 	on maintain recor a used to award the the organization's	Does the organization maintain records to substantiate the amount of the selection criteria used to award the grants or assistance? Describe in Part IV the organization's procedures for monitoring the	amount of the grant se? toring the use of grai	of the grants or assistance, the grantees' eligibility for the grants or assistance, and use of grant funds in the United States.	ntees' eligibility for the ates.	grants or assistance, &	and	X Yes No
=	Other Assista Part IV, line 21 be duplicated i	Grants and Other Assistance to Governments and Or Form 990, Part IV, line 21 for any recipient that receiv Part II can be duplicated if additional space is needed	ents and Organi t that received m e is needed	Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Part II can be duplicated if additional space is needed	ed States. Comple heck this box if no	te if the organizatione recipient recipient	ion answered 'Y eived more than	es' to \$5,000.
1 (a) Name and address of organization or government	of organization ent	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) MASONIC CHARITY FDN OF 22 MASONIC AVE	<u>E</u>	06-1435920	509 (a) 3	10,000.				PEDI-PAL PROGR
(z)								
(3)								
(4)								
(5)								
<u> </u>								
ω								
(8)								
2 Enter total number of section 501(c)(3) at3 Enter total number of other organizations	of section 501(c)(3	Enter total number of section 501(c)(3) and government organization Enter total number of other organizations	ganizations					

Schedule I (Form 990) 2010

TEEA3901 10/29/10

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Page 2 Schedule I (Form 990) 2010 **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed. (f) Description of non-cash assistance Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. 10-0004457 (e) Method of valuation (book, FMV, appraisal, other) (d) Amount of non-cash assistance (c) Amount of cash grant UNITY LODGE 148 AF & AM (b) Number of recipients (a) Type of grant or assistance Schedule I (Form 990) 2010 Part IV Part III BAA m 4 S 9

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SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

OMB No 1545-0047

2010

Department of the Treasury Internal Revenue Service

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

Open to Public Inspection

UNITY LODGE 148 AF & AM	10-0004457
UNITI BODGE 140 AL & AM	
Pt_VI-A, Line 7a MEMBERS VOTE FOR THE OFFICERS OF THE ORGANIZATI	ON
Pt_VI-A, Line 7b DECISIONS OF THE OFFICERS MUST_BE APPROVED BY	
MEMBERS OF THE ORGANIZATION.	
Pt VI-B, Line 11a FORM 990 IS REVIEWED BY EXECUTIVE BOARD MEMBERS	. COPIES
ARE AVAILABLE TO MEMBERS UPON REQUEST.	
	
	
	

SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

Related Organizations and Unrelated Partnerships

Complete if the organization answered 'Yes' to Form 990, Part IV, line 33, 34, 35, 36, or 37.
 Attach to Form 990. Pee separate instructions.

OMB No 1545-0047

Open.to Public Inspection

Employer identification number

10-0004457

(f)
Direct controlling
entity Part II Identification of Related Tax-Exempt Organizations (Complete of the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) (e) End-of-year assets Rate Identification of Disregarded Entities (Complete if the organization answered 'Yes' to Form 990, Part IV, line 33.) (d) Total income (c)
Legal domicile (state or foreign country) (b) Primary activity (a) Name, address, and EIN of disregarded entity UNITY LODGE 148 AF & AM **E** 8 € ପ୍ର 6 9

(g) Sec 512(b)(13) controlled entity? ŝ × Yes (f)
Direct controlling
entity N/A (e)
Public charity status (if section 501(c)(3)) (d) Exempt Code section $^{\circ}$ 501(c) (c)
Legal domicile (state or foreign country) CI10 MASON DRIVE, NEW BRITAIN CT 06052 MASONIC TEMPLE (b)
Primary activity (1) MASONIC TEMPLE CORP OF NEW BRITAIN 06-1497728 (a) Name, address, and EIN of related organization 8 ୍ର **3** Schedule R (Form 990) 2010

TEEA5001 12/22/10

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

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Schedule R (Form 990) 2010 UNITY LODGE 148 AF & AM

Part III* Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

Page 2.

10-0004457

מכנממפים וו וממ	חיכיממטים ורוומת סווי סו וווסוב וכומנים סואמווידמנוסווים	25 222		5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5						
	a	છ	9	ම	ε		€	€		3
Prim	ctivity	Legal	Direct	Predominant	Share of total		Dispropor	Code V-UBI	General or	Percentage
		(state or	(state or	unrelated, excluded	псоше	end-or-year assets	allocations?	20 of Schedule	managing partner?	ownersnip
		foreign		from tax under			_	⊼		
	•	country)		sections 512-514)			Yes No	(Form 1065)	Yes No	
	-									
									_	
		_								

Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)	organization answered 'Yes' to Form 990, Part IV, uring the tax year.)

Ine 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)	ed organizations	treated as a c	corporation or t	rust during th	e tax year.)		
(a) Name, address, and EiN of related organization	(b) Primary activity	Primary activity Legal domicile Direct Type of entity (State or foreign controlling entity (C corp, S corp, country) or trust)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	Share of total income Share of end-of-year Percentage assets	(g) Share of end-of-year assets	(h) Percentage ownership
<u>(2)</u>							
<u>(3)</u>							
BAA		TEEA5002 12/07/10	01/20/			Schedule R (Form 990) 2010	m 990) 2010

10-0004457

Page 3.

Schedule R (Form 990) 2010 UNITY LODGE 148 AF & AM

10-0004457

Part V Transactions With Related Organizations (Complete If the organization answered 'Yes' to Form 990, Part IV, line 34, 35, 35a, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule			•	Yes	S S	1
1 During the tax year did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?	ns listed in Parts II-IV	ć			┶┦	-
a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity			1a	-	×	- 1
b Gift, grant, or capital contribution to other organization(s)		٠	1 b	P. X	_	
c Gift, grant, or capital contribution from other organization(s)				· ·	×	1
d Loans or loan guarantees to or for other organization(s)	•	:	19	_	×	ı
e Loans or loan quarantees by other organization(s)		:	-1 -1	60	×	
				<u> </u>	_	$\overline{}$
f Sale of assets to other organization(s)		•	=	_	×	7
q Purchase of assets from other organization(s) .			-	_	×	1
			=		×	1
		-	-	+	;	- 1
I Lease of facilities, equipment, or other assets to other organization(s)	•	•	=	-	×	
i Lease of facilities, equipment, or other assets from other organization(s)					×	٦ .
k Performance of services or membership or fundraising solicitations for other organization(s)			=	ļ	×	1
I Performance of services or membership or fundraising solicitations by other organization(s)	•		=	-	×	1
m Sharing of facilities, equipment, mailing lists, or other assets		•	=		×	•
n Sharing of paid employees	•		-	_	×	1
			<u> </u>	_		_
o Reimbursement paid to other organization for expenses			10		×	7
b Reimbursement paid by other organization for expenses			ן מ	_	×	1
					-	
q Other transfer of cash or property to other organization(s)		•	1		×	7
r Other transfer of cash or property from other organization(s)			-	_	×	1
2 If the answer to any of the above is 'Yes,' see the instructions for information on who must complete this line, including covered relationships and transaction thresholds	overed relationships	and transaction threshol	lds.			
(a) Name of other organization	(b) Transaction type (a-r)	(c) Amount involved	(d) Method of determining amount involved	(deter	rmınıng	
	(J-B) adh		8		200	
(1)						
(2)						
						1
(4)						
(9)						
(9)			_			
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[Part VIII] Unrelated Organizations Taxable as a Partnership (Complete if the organization answered 'Yes' to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets of gross revenue) that was not a related organization. See Instructions regarding exclusion for certain investment partnerships

Name, address, and EIN of entity Primary activity Country) (a) Primary activity Country) (b) Are all possible and section of entity Section of foreign and entity Organization of social description and entity and entity and entity organization and entity and entity organization and ent	(b) Primary activity	(c) Legal domicile (state or foreign country)	Are all partners section 501(c)(3) organizations?	(e) Share of end-of-year assets	(f) Disproportionate allocations?	Code V-UBI amount in box 20 of Schedule K-1 Form (1065)	(h) General or managing partner?	al or ging er?
			Yes No		Yes No		Yes	ę
							·	
<u>(2)</u>					_		_	
<u>(3)</u>								
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Schedule D, Supplemental Financial Statements Part VII Investments - Other Securities

•	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
DODGE & COX INTL STOCK FD	45,467.	FMV
T ROWE PRICE MEDIA & TELECOM	58,658.	FMV

Schedule O (Form 990 or 990-EZ), Supplemental Information to Form 990 or 990-EZ Form 990, Page 10, Line 24f All Other Expenses (continued)

Description	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
TRANSFERS TO MASONIC TEMPLE	33,500.			