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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 11-01-2010 , and ending 10-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
WILLIAM P ANDERSON FOUNDATION CENTRAL TRUST CO AGENT

A Employer identification number
31-6034059

Number and street (or P O box number if mail is not delivered to street address)
PNC BANK 620 LIBERTY AVENUE NO 10THFL

Room/suite

B Telephone number (see page 10 of the instructions)
(412) 762-3792

City or town, state, and ZIP code
PITTSBURGH, PA 152222705

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)☒ \$ 5,993,088

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1	1		
	4 Dividends and interest from securities.	150,126	150,126		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	173,606			
	b Gross sales price for all assets on line 6a <u>1,559,983</u>				
	7 Capital gain net income (from Part IV , line 2)		151,900		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
Operating and Administrative Expenses	11 Other income (attach schedule)	2,582	0		
	12 Total. Add lines 1 through 11	326,315	302,027		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).	2,380	0		2,380
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	7,036	1,325		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	1,241	0		1,241
	22 Printing and publications				
	23 Other expenses (attach schedule).	52,217	40,745		11,472
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	62,874	42,070		15,093
	25 Contributions, gifts, grants paid	279,865			279,865
	26 Total expenses and disbursements. Add lines 24 and 25	342,739	42,070		294,958
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-16,424			
	b Net investment income (if negative, enter -0-)		259,957		
c Adjusted net income (if negative, enter -0-)					

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form **990-PF** (2010)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	138,922	236,970	236,970
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,314,492	☒ 1,934,885	2,983,845
	c	Investments—corporate bonds (attach schedule).	906,621	☒ 830,239	891,767
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,452,883	☒ 1,794,400	1,880,506
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,812,918	4,796,494	5,993,088	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	4,812,918	4,794,366	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	2,128	
	30	Total net assets or fund balances (see page 17 of the instructions)	4,812,918	4,796,494	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	4,812,918	4,796,494	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 4,812,918
2	Enter amount from Part I, line 27a	2 -16,424
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 4,796,494
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . .	6 4,796,494

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	L/T CAPITAL GAIN DISTRIBUTIONS	P		
b	S/T CAPITAL GAIN DISTRIBUTIONS	P		
c	SALES OF PUBLICLY TRADED SECURITIES			
d	SALES OF PUBLICLY TRADED SECURITIES			
e	CLASS ACTION SETTLEMENTS	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 63			63
b 2,156			2,156
c 1,043,920		850,330	193,590
d 513,844		560,335	-46,491
e 2,607		25	2,582

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			63
b			2,156
c			193,590
d			-46,491
e			2,582

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	151,900
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	297,525	5,601,857	0 053112
2008	342,045	4,957,188	0 069000
2007	345,077	6,612,720	0 052184
2006	2,959	0	0 0
2005	321,578	6,600,859	0 048718

2	Total of line 1, column (d).	2	0 223014
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 044603
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.	4	6,060,546
5	Multiply line 4 by line 3.	5	270,319
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,600
7	Add lines 5 and 6.	7	272,919
8	Enter qualifying distributions from Part XII, line 4.	8	294,958

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1aExempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
bDomestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	2,600
cAll other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3Add lines 1 and 2.		3	2,600
4Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	2,600
6Credits/Payments			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	3,560
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7Total credits and payments Add lines 6a through 6d.		7	3,560
8Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	960
11Enter the amount of line 10 to be Credited to 2011 estimated tax 960 Refunded		11	0

Part VII-AStatements Regarding Activities			
1aDuring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			YesNo
bDid it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			No
cDid the foundation file Form 1120-POL for this year?			No
dEnter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
eEnter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		2	No
3Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4aDid the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	No
bIf "Yes," has it filed a tax return on Form 990-T for this year?		4b	
5Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5	No
6Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8aEnter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) OH			
bIf the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	No
9Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		9	No
10Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of PNC BANK Telephone no (412) 762-3792 Located at 620 LIBERTY AVE 10TH FL PITTSBURGH PA ZIP+4 15222			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.		15	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0
2	
All other program-related investments. See page 24 of the instructions.	
3	0
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	6,152,839
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,152,839
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,152,839
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	92,293
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,060,546
6	Minimum investment return. Enter 5% of line 5.	6	303,027

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	303,027
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	2,600
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,600
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	300,427
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	300,427
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	300,427

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	294,958
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	294,958
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	2,600
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	292,358
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2010			
a	Enter amount for 2009 only. 100,821			
b	Total for prior years 20____, 20____, 20____ 0			
3	Excess distributions carryover, if any, to 2010			
a	From 2005.			
b	From 2006.			
c	From 2007.			
d	From 2008.			
e	From 2009.			
f	Total of lines 3a through e. 0			
4	Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 294,958			
a	Applied to 2009, but not more than line 2a 100,821			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions) 0			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . . 0			
d	Applied to 2010 distributable amount. 194,137			
e	Remaining amount distributed out of corpus 0			
5	Excess distributions carryover applied to 2010 0			
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5 0			
b	Prior years' undistributed income Subtract line 4b from line 2b. 0			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. 0			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . . 0			
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions 0			
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011. 106,290			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). 0			
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions). 0			
9	Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a. 0			
10	Analysis of line 9			
a	Excess from 2006.			
b	Excess from 2007.			
c	Excess from 2008.			
d	Excess from 2009.			
e	Excess from 2010.			

Part XIV

4942(j)(3) or 4942(j)(5)

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1

■ List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

WILLIAM P ANDERSON FOUNDATION ATTN
620 LIBERTY AVENUE
PITTSBURGH, PA 15222705
(412) 768-7716

b The form in which applications should be submitted and information and materials they should include

APPLICANT MUST SUBMIT COMPLETED WILLIAM P ANDERSON FOUNDATION GRANT APPLICATION AND A COPY OF APPLICANT'S IRS 501(C)(3) TAX EXEMPTION LETTER SEE APPLICATION GUIDELINES

c Any submission deadlines
OCTOBER 1 OF EACH YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE APPLICATION GUIDELINES

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	279,865
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	1	
4	Dividends and interest from securities. . . .			14	150,126	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	173,606	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a <u>CLASS ACTION SETTLEMENT</u>			14	2,582	
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). .		0		326,315	0
13	Total. Add line 12, columns (b), (d), and (e).			13		326,315

(See worksheet in line 13 instructions on page 28 to verify calculations)

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2012-03-05

Date

Title

Paid Preparer's Use Only

Preparer's Signature

DALE W KOHSER

Date

2012-03-05

Check if self-employed

☐

PTIN

Firm's name

PNC BANK NA

TRUST TAX DEPARTMENT

Firm's address

PITTSBURGH, PA 152222705

Firm's EIN

Phone no

(412) 768-5206

Form 990-PF (2010)

Additional Data

Software ID:
Software Version:
EIN: 31-6034059
Name: WILLIAM P ANDERSON FOUNDATION CENTRAL TRUST CO AGENT

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EVA JANE COOMBE	TRUSTEE 1 00	0	0	0
6 CORBIN DRIVE CINCINNATI, OH 45208				
HARRY W WHITTAKER	VICE PRESIDENT 1 00	0	0	0
3939 ERIE AVENUE APT 212 CINCINNATI, OH 45208				
GRENVILLE ANDERSON	TREASURER 1 00	0	0	0
63 BORDER STREET SCITUATE, MA 02066				
MICHAEL A COOMBE	VICE PRESIDENT 1 00	0	0	0
2600 HANDASYDE AVE CINCINNATI, OH 45208				
JAMES A MYERS	TRUSTEE 1 00	0	0	0
5324 ADVANCE MILLS ROAD EARLYSVILLE, VA 22936				
WILLIAM P ANDERSON	PRESIDENT 1 00	0	0	0
6 BARAKET LANE SHERBORN, MA 01770				
POLLY W WHITTAKER	TRUSTEE 1 00	0	0	0
2497 GRANDIN ROAD CINCINNATI, OH 45208				
NICHOLAS R ANDERSON	TRUSTEE 1 00	0	0	0
729 ESCONDIDO ROAD APT 224 STANFORD, CA 94305				
TUCKER J COOMBE	TRUSTEE 1 00	0	0	0
2600 HANDASYDE AVE CINCINNATI, OH 45208				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALCOHOLISM COUNCIL OF THE CINCINNATI AREA 2828 VERNON PLACE CINCINNATI, OH 45219	NONE	PUBLIC CHARITY	TARGETED SCHOOL BASED TEEN PREVENTION	5,000
BEECH ACRES PARENTING CENTER 6881 BEECHMONT AVENUE CINCINNATI, OH 45230	NONE	PUBLIC CHARITY	FAMILIES IN CRISIS	2,000
BIG BROTHERS BIG SISTERS OF GREATER CINCINNATI 2400 READING ROAD CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	UNRESTRICTED GRANT	5,000
CANCER FAMILY CARE 2421 AUBURN DRIVE CINCINNATI, OH 45219	NONE	PUBLIC CHARITY	TREEHOUSE SERVICES FOR CHILDREN	2,500
CHILDREN'S HOME OF CINCINNATI 5050 MADISON RD CINCINNATI, OH 45227	NONE	PUBLIC CHARITY	FOR CAMP I CAN	4,000
CHILDREN'S HOME OF CINCINNATI 5050 MADISON RD CINCINNATI, OH 45227	NONE	PUBLIC CHARITY	IN MEMORY OF V ANDERSON COOMBE	10,000
CHRIST CHURCH CATHEDRAL 1117 TEXAS AVENUE HOUSTON, TX 77002	NONE	PUBLIC CHARITY	UNRESTRICTED GRANT	1,000
CINCINNATI ASSOCIATION FOR THE BLIND 2045 GILBERT AVE CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	RADIO READING SERVICES	2,500
CINCINNATI BALLET 1555 CENTRAL PARKWAY CINCINNATI, OH 45214	NONE	PUBLIC CHARITY	CINCYDANCE	5,000
CINCINNATI NATURE CENTER 4949 TEALTOWN ROAD MILFORD, OH 451509768	NONE	PUBLIC CHARITY	ST JOSEPH ORPHANAGE PARTNERSHIP	5,000
CINCINNATI OBSERVATORY 3489 OBSERVATORY PLACE CINCINNATI, OH 45208	NONE	PUBLIC CHARITY	EXPANDING THE UNIVERSE PROGRAM	3,000
CINCINNATI OPERA ASSOCIATION 1243 ELM STREET CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	OPERA-TUNITIES RESIDENCY PROGRAMS	3,000
CINCINNATI PARKS FDN 950 EDEN PARK DRIVE CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	NATURE CONNECTION & NATURE NEXT DOOR	5,000
CINCINNATI SHAKESPEARE COMPANY 717 RACE ST CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	EDUCATION & EDUCATION OUTREACH PROGRAM	2,500
CINCINNATI SYMPHONY ORCHESTRA 1241 ELM STREET CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	C S O MUSICIAN VISITS PROGRAM	2,500
Total  3a				279,865

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CINCINNATI THERAPEUTIC RIDING 1342 US 50 MILFORD, OH 451509768	NONE	PUBLIC CHARITY	UNRESTRICTED GRANT	3,000
CINCINNATI ZOO 3400 VINE STREET CINCINNATI, OH 45220	NONE	PUBLIC CHARITY	SCIENTISTS FOR THE FUTURE	5,000
CIVIC GARDEN CENTER OF GREATER CINCINNATI 2715 READING ROAD CINCINNATI, OH 45206	NONE	PUBLIC CHARITY	YOUTH EDUCATION OUTREACH PROGRAM	3,000
CLOSE TO HOME 42 CHARLES STREET SUITE E DORCHESTER, MA 02122	NONE	PUBLIC CHARITY	YOUTH ORGANIZING TO PREVENT DATING & DOMESTIC VIOLENCE	5,000
CONTINUUM OF CARE FOR THE HOMELESS 2260 PARK AVENUE SUITE 400 CINCINNATI, OH 452062755	NONE	PUBLIC CHARITY	UNRESTRICTED GRANT	2,500
EAST END ADULT EDUCATION CENTER 4015 EASTERN AVE CINCINNATI, OH 45226	NONE	PUBLIC CHARITY	UNRESTRICTED GRANT	5,000
EMERGENCY COLD SHELTER OF NORTHERN KY 634 SCOTT STREET COVINGTON, KY 410112416	NONE	PUBLIC CHARITY	UNRESTRICTED GRANT	5,000
EMMANUEL COMMUNITY CENTER 1308 RACE STREET CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	EARLY LEARNING PROGRAM	5,000
ENSEMBLE THEATRE OF CINCINNATI 1127 VINE ST CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	EDUCATIONAL OUTREACH PROGRAM	5,000
FAMILIES FORWARD 2400 READING ROAD SUITE 422 CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	CARSON ELEMENTARY AFTER SCHOOL PROGRAM	2,500
FERNSIDE 4380 MALSBARY ROAD CINCINNATI, OH 45242	NONE	PUBLIC CHARITY	IN SCHOOL GRIEF SUPPORT GROUP	5,000
FREESTORE FOODBANK 1250 TENNESSEE AVENUE CINCINNATI, OH 45229	NONE	PUBLIC CHARITY	POWER PACK SCHOOL SPONSORSHIP	10,000
FRIARS CLUB INC 2316 HARRYWOOD COURT CINCINNATI, OH 45239	NONE	PUBLIC CHARITY	TEENAGE LEADERSHIP & DEVELOPMENT	2,500
FRONTIER NURSING SERVICE 132 FNS DRIVE WENDOVER, KY 41775	NONE	PUBLIC CHARITY	UNRESTRICTED GRANT	1,000
GLAD HOUSE 4721 READING ROAD CINCINNATI, OH 45206	NONE	PUBLIC CHARITY	STRENGTHENING FAMILIES PROGRAM	7,500
Total  3a				279,865

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GREATER CINCINNATI BEHAVIORAL HEALTH 1501 MADISON ROAD CINCINNATI, OH 45206	NONE	PUBLIC CHARITY	WINDOW REPLACEMENT	3,000
HEARING SPEECH AND DEAF CENTER OF GREATER CINCINNATI 2825 BURNET AVENUE CINCINNATI, OH 45219	NONE	PUBLIC CHARITY	NORMAL SPEECH & LANGUAGE IS CENTRAL TO SUCCESS	5,000
HOUSE OF REFUGE MISSIONS 115 WOOLPER AVENUE CINCINNATI, OH 45220	NONE	PUBLIC CHARITY	UNRESTRICTED GRANT	5,000
HULL LIFESAVING MUSEUM 1117 NANTASKET AVE HULL, MA 02045	NONE	PUBLIC CHARITY	MARITIME APPRENTICESHIP PROGRAM	2,500
INTER PARISH MINISTRY 3509 DEBOLT ROAD CINCINNATI, OH 45244	NONE	PUBLIC CHARITY	MENTORING & PLANNING PROGRAM	5,000
INTERFAITH HOSPITALITY NETWORK 297 E BEAU ST WASHINGTON, PA 15301	NONE	PUBLIC CHARITY	EMERGENCY SHELTER PROGRAM	5,000
JOY OUTDOOR EDUCATION CENTER 10117 OLD 3C HWY PO BOX 157 CLARKSVILLE, OH 45113	NONE	PUBLIC CHARITY	SUMMER & WEEKEND RETREAT	5,000
KEEP CINCINNATI BEAUTIFUL 801 PLUM STREET ROOM 16 CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	HOW LITTER HURTS ANIMALS PROGRAM	3,000
MAINE AUDUBON SOCIETY 216 FIELDS POND RD HOLDEN, ME 04429	NONE	PUBLIC CHARITY	UNRESTRICTED GRANT	1,000
MASS AUDUBON SOCIETY 208 SOUTH GREAT ROAD LINCOLN, MA 01773	NONE	PUBLIC CHARITY	CAPITAL CAMPAIGN	5,000
MEAC 4600 ERIE AVE CINCINNATI, OH 45227	NONE	PUBLIC CHARITY	UNRESTRICTED GRANT	5,000
MERCY NEIGHBORHOOD MINISTRIES 1602 MADISON ROAD CINCINNATI, OH 45206	NONE	PUBLIC CHARITY	SENIOR SERVICES EXPANSION	5,000
OHIO VALLEY VOICES 6642 BRANCH HILL GUINEA PIKE LOVELAND, OH 45140	NONE	PUBLIC CHARITY	UNRESTRICTED GRANT	2,500
ONE WAY FARM 6131 E RIVER RD FAIRFIELD, OH 45014	NONE	PUBLIC CHARITY	UNRESTRICTED GRANT	5,000
OUR DAILY BREAD PO BOX 2222 GRAND RAPIDS, MI 49501	NONE	PUBLIC CHARITY	EMPLOYEE STABILIZATION PROGRAM	5,000
Total  3a				279,865

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
OVER-THE-RHINE KITCHEN PO BOX 6045 CINCINNATI,OH 45206	NONE	PUBLIC CHARITY	AGENCY IMPROVMENT & MAINTENANCE	5,000
OVER-THE-RHINE REVITALIZATION CO PO BOX 12078 CINCINNATI,OH 45212	NONE	PUBLIC CHARITY	FOR THE SAFE & CLEAN PROGRAM	1,000
PEASLEE NEIGHBORHOOD CENTER 215 E 14TH STREET CINCINNATI,OH 45202	NONE	PUBLIC CHARITY	ARTS FOR EARLY CHILDHOOD	3,000
PHC FOUNDATION 3808 APPLGATE AVENUE CINCINNATI,OH 45211	NONE	PUBLIC CHARITY	SUSTAINABILITY PROJECT	3,000
PILGRIM CHURCH 25 SOUTH MAIN STREET SHERBORN,MA 01770	NONE	PUBLIC CHARITY	K POWELL FUND FOR THE CREATIVE WORD	10,000
PLANNED PARENTHOOD OF SW OHIO REGION 2313 AUBURN AVE CINCINNATI,OH 45202	NONE	PUBLIC CHARITY	UNRESTRICTED GRANT	8,000
PROKIDS 2605 BURNET AVENUE CINCINNATI,OH 45219	NONE	PUBLIC CHARITY	BUILDING BLOCKS PROGRAM	5,000
PURCELL MARIAN HIGH SCHOOL 2935 HACKBERRY ST CINCINNATI,OH 45206	NONE	PUBLIC CHARITY	LAVATIUS POWELL URBAN STUDENTS PROGRAM	6,490
STEPPING STONES CENTER 5650 GIVEN ROAD CINCINNATI,OH 45243	NONE	PUBLIC CHARITY	EARLY CHILDHOOD EDUCATION	3,000
STOP AIDS 220 FINDLAY STREET CINCINNATI,OH 45202	NONE	PUBLIC CHARITY	BUDDY PROGRAM	1,300
SUMMER STARS CAMP FOR THE PERFORMING ARTS 132 HIGH STREET NORWELL,MA 02061	NONE	PUBLIC CHARITY	UNRESTRICTED GRANT	15,000
TALBART HOUSE 2600 VICTORY PARKWAY CINCINNATI,OH 45206	NONE	PUBLIC CHARITY	CHILDREN'S THERAPY ROOM RENOVATION	2,075
THE HILLSIDE TRUST 710 TUSCULUM AVENUE CINCINNATI,OH 45226	NONE	PUBLIC CHARITY	UNRESTRICTED GRANT	2,500
TOM GEIGER HOUSE 2634 MELROSE AVENUE CINCINNATI,OH 45206	NONE	PUBLIC CHARITY	UNRESTRICTED GRANT	5,000
TRI-STATE BLEEDING DISORDER 635 W 7TH ST CINCINNATI,OH 45203	NONE	PUBLIC CHARITY	CAMP NJOYITALL	5,000
Total ▶ 3a				279,865

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
VISIONARIES AND VOICES 3841 SPRING GROVE AVE CINCINNATI, OH 45223	NONE	PUBLIC CHARITY	ARTISTS' PROFESSIONAL DEVELOPMENT PROGRAM	4,000
VISIONS COMMUNITY SERVICES 425 EZZARD CHARLES DRIVE CINCINNATI, OH 45203	NONE	PUBLIC CHARITY	NUTURING FAMILIES PARENT PROGRAM	3,500
WELCOME HOUSE OF N KY INC 205 W PIKE ST COVINGTON, KY 41011	NONE	PUBLIC CHARITY	GARDENS AT GREENUP	5,000
YWCA OF GREATER CINCINNATI 898 WALNUT STREET CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	EMPLOYMENT & LITERACY SERVICES PROGRAM	5,000
Total  3a				279,865

**TY 2010 All Other Program
Related Investments Schedule**

Name: WILLIAM P ANDERSON FOUNDATION CENTRAL
TRUST CO AGENT

EIN: 31-6034059

Category	Amount
N/A	0

**TY 2010 Explanation of Non-Filing
with Attorney General Statement**

Name: WILLIAM P ANDERSON FOUNDATION CENTRAL
TRUST CO AGENT

EIN: 31-6034059

Statement: THIS TRUST IS NOT REQUIRED TO PROVIDE A COPY OF THIS
RETURN TO OHIO ATTORNEY GENERAL BECAUSE IN LIEU
THEROF,IT IS DIRECTED TO ANNUALY COMPLETE AN OHIO
CHARITABLE TRUST REGISTRATION FORM.

**TY 2010 Investments Corporate
Bonds Schedule**

Name: WILLIAM P ANDERSON FOUNDATION CENTRAL
TRUST CO AGENT
EIN: 31-6034059

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	830,239	891,767

**TY 2010 Investments Corporate
Stock Schedule**

Name: WILLIAM P ANDERSON FOUNDATION CENTRAL
TRUST CO AGENT
EIN: 31-6034059

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCKS	1,934,885	2,983,845

TY 2010 Investments - Other Schedule

Name: WILLIAM P ANDERSON FOUNDATION CENTRAL
TRUST CO AGENT

EIN: 31-6034059

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
WARRANTS & ASSIGNMENT INTERESTS	AT COST	1,935	1,935
MUTUAL FUNDS-EQUITY	AT COST	1,366,916	1,422,033
MUTUAL FUNDS-FIXED	AT COST	425,549	456,538

TY 2010 Legal Fees Schedule

Name: WILLIAM P ANDERSON FOUNDATION CENTRAL
TRUST CO AGENT
EIN: 31-6034059

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ATTORNEY FEES	2,380	0		2,380

TY 2010 Other Expenses Schedule

Name: WILLIAM P ANDERSON FOUNDATION CENTRAL
TRUST CO AGENT

EIN: 31-6034059

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
POSTAGE	101	0		101
AGENT FOR TRUSTEE FEES	7,911	7,120		791
INVESTMENT TRANSACTION CHARGES	2,415	2,415		0
PROCESSING FEES	73	73		0
INVESTMENT MANAGEMENT FEES	31,137	31,137		0
SECRETARIAL SERVICES	1,380	0		1,380
HONORARIUMS	9,000	0		9,000
OHIO FILING FEE	200	0		200

TY 2010 Other Income Schedule

Name: WILLIAM P ANDERSON FOUNDATION CENTRAL
TRUST CO AGENT

EIN: 31-6034059

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CLASS ACTION SETTLEMENT	2,582		2,582

TY 2010 Taxes Schedule

Name: WILLIAM P ANDERSON FOUNDATION CENTRAL
TRUST CO AGENT

EIN: 31-6034059

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN DIVIDEND TAX	1,325	1,325		0
2011 ESTIMATED EXCISE TAXES	3,560	0		0
9/30/10 BALANCE TAX DUE	2,151	0		0