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Form **990-PF**

**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No. 1545-0052

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning 11/1/2010, and ending 10/31/2011

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☒ Address change ☐ Name change

Name of foundation ALZHEIMERS RESEARCH ASSOCIATION, INC.		A Employer identification number 23-7438025
Number and street (or P.O. box number if mail is not delivered to street address) c/o L. WOLLIN 89 FIFTH AVENUE		B Telephone number (see page 10 of the instructions) 212-785-2610
City or town, state, and ZIP code NEW YORK NY 10003-3020		C If exemption application is pending, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 273,890		2. Foreign organizations meeting the 85% test, check here and attach computation ☐
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
(Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)				
	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	68,954			
2 Check ☐ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	0	0		
4 Dividends and interest from securities	3,191	3,191		
5 a Gross rents		0		
b Net rental income or (loss)	0			
6 a Net gain or (loss) from sale of assets not on line 10	10,846			
b Gross sales price for all assets on line 6a	0			
7 Capital gain net income (from Part IV, line 2)		10,846		
8 Net short-term capital gain			0	
9 Income modifications				
10 a Gross sales less returns and allowances	0			
b Less: Cost of goods sold	0			
c Gross profit or (loss) (attach schedule)	0			
11 Other income (attach schedule)	0	0	0	
12 Total. Add lines 1 through 11	82,991	14,037	0	
13 Compensation of officers, directors, trustees, etc.	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule)	0	0	0	0
b Accounting fees (attach schedule)	0	0	0	0
c Other professional fees (attach schedule)	0	0	0	0
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	28	0	0	0
19 Depreciation (attach schedule) and depletion	0	0	0	
20 Occupancy				
21 Travel, conferences, and meetings	8,730			8,730
22 Printing and publications				
23 Other expenses (attach schedule)	8,128	0	0	2,820
24 Total operating and administrative expenses. Add lines 13 through 23	14,886	0	0	11,550
25 Contributions, gifts, grants paid	16,401			16,401
26 Total expenses and disbursements. Add lines 24 and 25	31,287	0	0	27,951
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	51,704			
b Net investment income (if negative, enter -0-)		14,037		
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see page 30 of the instructions.

Form 990-PF (2010)

(HTA)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash—non-interest-bearing	3,499	4,204	4,204
	2 Savings and temporary cash investments	47,117	101,577	101,577
	3 Accounts receivable ▶ 0			
	Less: allowance for doubtful accounts ▶ 0	0	0	0
	4 Pledges receivable ▶ 0			
	Less: allowance for doubtful accounts ▶ 0	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶ 0			
	Less: allowance for doubtful accounts ▶ 0	0	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments—U.S. and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule)	166,898	170,047	162,374
	c Investments—corporate bonds (attach schedule)	0	0	0
Liabilities	11 Investments—land, buildings, and equipment: basis ▶ 0			
	Less: accumulated depreciation (attach schedule) ▶ 0	0	0	0
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	0	0	0
	14 Land, buildings, and equipment: basis ▶ 0			
	Less: accumulated depreciation (attach schedule) ▶ 0	0	0	0
	15 Other assets (describe ▶)	5,735	5,735	5,735
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	223,249	281,563	273,890
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue	7,933	14,544	
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ▶)	0	0	
	23 Total liabilities (add lines 17 through 22)	7,933	14,544	
	Foundations that follow SFAS 117, check here ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	215,316	267,019	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)	215,316	267,019	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	223,249	281,563	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	215,316
2 Enter amount from Part I, line 27a	2	61,704
3 Other increases not included in line 2 (itemize) ▶	3	0
4 Add lines 1, 2, and 3	4	267,020
5 Decreases not included in line 2 (itemize) ▶ ROUNDING	5	1
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	267,019

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SCHED ATTACHED - ST GAINS	P	1/1/2011	10/31/2011
b SCHED ATTACHED - LT GAINS	P	7/1/2009	10/31/2011
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 58,570	0	48,984	9,586
b 16,761	0	15,501	1,260
c 0	0	0	0
d 0	0	0	0
e 0	0	0	0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a 0	0	0	9,586
b 0	0	0	1,260
c 0	0	0	0
d 0	0	0	0
e 0	0	0	0

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	10,846
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 }	3	9,586

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	15,467	196,958	0.078529
2008	37,631	183,294	0.205304
2007	9,493	143,374	0.066211
2006	16,195	118,628	0.136519
2005	6,982	100,769	0.069287

2 Total of line 1, column (d)	2	0.555850
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.111170
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	220,223
5 Multiply line 4 by line 3	5	24,482
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	140
7 Add lines 5 and 6	7	24,622
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	27,951

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	140
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2		3	140
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	140
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	0	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	100	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	100	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ If Form 2220 is attached	8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	40	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax ☐ 0 Refunded ☐ 0	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ _____ (2) On foundation managers. ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ DE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		X
Website address ▶ N/A				
14	The books are in care of ▶ LONNIE WOLLIN	Telephone no. ▶ 212-785-2610		
Located at ▶		ZIP+4 ▶		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If "Yes," list the years ▶ 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions.)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the Instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the Instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the Instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SCHEDULE ATTACHED	.00	0	0	0
	.00	0	0	0
	.00	0	0	0
	.00	0	0	0
	.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the Instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
		0
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	140,342
b	Average of monthly cash balances	1b	83,235
c	Fair market value of all other assets (see page 25 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	223,577
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	223,577
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	3,354
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	220,223
6	Minimum investment return. Enter 5% of line 5	6	11,011

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	11,011
2a	Tax on investment income for 2010 from Part VI, line 5	2a	140
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	0
c	Add lines 2a and 2b	2c	140
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	10,871
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	10,871
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	10,871

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	27,951
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	27,951
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	140
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	27,811

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				10,871
2 Undistributed Income, if any, as of the end of 2010:				
a Enter amount for 2009 only			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	1,972			
b From 2006	10,312			
c From 2007	2,488			
d From 2008	28,560			
e From 2009	5,675			
f Total of lines 3a through e	49,007			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 27,951				
a Applied to 2009, but not more than line 2a			0	
b Applied to undistributed Income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2010 distributable amount				10,871
e Remaining amount distributed out of corpus	17,080			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	66,087			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e Undistributed Income for 2009. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed Income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	1,972			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	64,115			
10 Analysis of line 9:				
a Excess from 2006	10,312			
b Excess from 2007	2,488			
c Excess from 2008	28,560			
d Excess from 2009	5,675			
e Excess from 2010	17,080			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶ N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.

Tax year	Prior 3 years			(e) Total
(a) 2010	(b) 2009	(c) 2008	(d) 2007	
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
				0
0	0	0	0	0
				0
0	0	0	0	0
				0
0	0	0	0	0
				0
0	0	0	0	0
				0
0	0	0	0	0
				0
0	0	0	0	0
				0
0	0	0	0	0
				0
0	0	0	0	0
				0
0	0	0	0	0
				0

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets 0

(2) Value of assets qualifying under section 4942(j)(3)(B)(i) 0

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed 0

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 0

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) 0

(3) Largest amount of support from an exempt organization 0

(4) Gross investment income 0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year SCHEDULE ATTACHED		N/A	PUBLIC		16,401
Total				▶ 3a	16,401
b Approved for future payment					
Total				▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions.)
1	Program service revenue:					
a			0		0	0
b			0		0	0
c			0		0	0
d			0		0	0
e			0		0	0
f			0		0	0
g	Fees and contracts from government agencies . . .					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments . .					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property . . .					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory .				0	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____		0		0	0
b	_____		0		0	0
c	_____		0		0	0
d	_____		0		0	0
e	_____		0		0	0
12	Subtotal. Add columns (b), (d), and (e)		0		0	0
13	Total. Add line 12, columns (b), (d), and (e)					

(See worksheet in line 13 instructions on page 29 to verify calculations.)

13 _____

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form **990-PF** (2010)

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

2010

Name of the organization

Employer identification number

ALZHEIMERS RESEARCH ASSOCIATION, INC.

23-7438025

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ► \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

ALZHEIMERS RESEARCH ASSOCIATION, INC.

Employer identification number

23-7438025

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	E. P. STUART CHARITABLE REMAINDER TRUST NY NY Foreign State or Province: Foreign Country:	\$ 55,628	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
2	 Foreign State or Province: Foreign Country:	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
3	 Foreign State or Province: Foreign Country:	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
4	 Foreign State or Province: Foreign Country:	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
5	 Foreign State or Province: Foreign Country:	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
6	 Foreign State or Province: Foreign Country:	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Line 18 (990-PF) - Taxes

		28	0	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Real estate tax not included in line 20				
2	Tax on investment income	3			
3	State Franchise Tax	25			
4					
5					
6					
7					
8					
9					
10					

Line 23 (990-PF) - Other Expenses

	Description	Revenue and Expenses per Books	6,128	0	Adjusted Net Income	0	Disbursements for Charitable Purposes	2,820
1	Amortization. See attached statement	0		0		0		0
2	SECRETARIAL SERVICES	495						
3	PARKING	32						
4	TAXI	69						
5	LODGING	2,820						2,820
6	DELAWARE REP FEE	280						
7	MISC	126						
8	AUTO	52						
9	EQUIPMENT LEASE	347						
10	BANK CHARGE	85						
11	BOOKKEEPING	1,822						
12								
13								

Part II, Line 10b (990-PF) - Investments - Corporate Stock

					166,898	170,047	151,234	162,374
	Description	Num. Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year		
1	SCHEDULE ATTACHED		166,898	170,047	151,234	162,374		
2								
3								
4								
5								
6								
7								
8								
9								
10								
11								
12								
13								
14								
15								
16								
17								

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SEC Positions AS OF 10/31/10			
PART II line 10b			
Shares	Descriptions	Column (a)	Cost
200	AT&T		5,019
300	AMERICAN ELECTRIC POWER CO INC		9,009
200	Amylin Pharmaceuticals		8,333
100	Cameron International		6,886
200	Corning Inc		4,725
300	EXXON MOBIL CORP		20926.8
100	Fedex		10,942
100	General Electric		3,520
100	General Electric	EO	3519.99
200	MSFT		9,231
100	PEP		5,205
300	S&P		28,050
100	Texas Instruments		3,472
5	SPY Jun 18 '11 \$109 Put		5373.82
500	UNITED STATES NATURAL GAS FU	EO	3404.95
500	UNITED STATES NATURAL GAS FU	EO	3019.99
1366.121	RYDEX Series FDS		20,000
15000	CATERPILLAR FINL SVCS CORP	NBC	16,260
			166,898
PART II line 19			
DEFERRED REVENUE			
-5	SPY Jun 18 '11 \$94 Put		-2,856
-5	AEP Jan 22 '11 \$33 Put		-610
-2	HPQ Jan 22 '11 \$38 Put		-389
-3	INTC Apr 16 '11 \$17 Put		-390
-3	OPB Jan 22 '11 \$35 Call		-495
-3	SPY Dec 18 '10 \$112 Put		-1,305
-3	SPY Jan 22 '11 \$115 Call		-750
-3	SYN Jan 22 '11 \$25 Put		-351
-2	TEVA Jan 22 '11 \$47.50 Put		-525
-1	TEVA Jan 22 '11 \$47.50 Put		-262
			-7,933

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SEC Positions AS OF 10/31/11			
PART II line 10b			
Shares	Descriptions	Column (b) Cost	Column (c) FMV
200	AT&T	5,019	5,862
300	BARCLAYS BK PLC	6,092	12,033
200	Amylin Pharmaceuticals	8,333	2,304
200	Cameron International	6,886	9,828
200	Corning Inc	4,725	2,858
300	EXXON MOBIL CORP	20,927	23,427
100	Fedex	10,942	8,183
100	General Electric	3,520	1,671
100	General Electric	3,520	1,671
200	MSFT	9,231	5,328
100	PEP	5,205	6,295
300	S&P	28,050	37,650
3	SPY Nov 19 '11 \$110 Put	1,202	108
6	SPY Nov 19 '11 \$115 Put	2,260	414
3	VXX Dec 17 '11 \$30 Put	201	240
300	TEVA PHARMACEUTICAL	14,270	12,255
250	UNITED STATES NATURAL GAS FUE	3,405	2,253
1366	RYDEX Series FDS	20,000	12,623
15000	CATERPILLAR FINL SVCS CORP	16,260	17,374
		170,048	162,374
PART II line 19			
DERERRED REVENUE			
4	SPY Dec 17 '11 \$128 Call	-685	-1184
2	KO Jan 21 '12 \$60 Put	-677	-100
3	LLY Jan 21 '12 \$30 Put	-471	-75
2	PG Jan 21 '12 \$60 Put	-595	-190
3	HPQ Jan 21 '12 \$40 Put	-915	-3990
3	CSCO Jan 21 '12 \$16 Put	-282	-108
3	INTC Jan 21 '12 \$20 Put	-243	-81
3	GE Jan 21 '12 \$17.50 Put	-291	-435
3	CVX Jan 21 '12 \$85 Put	-960	-378
3	VXX Jan 21 '12 \$30 Call	-669	-3300
6	AEP Jan 19 '13 \$35 Put	-1,785	-1482
3	ABT Jan 19 '13 \$50 Put	-1,425	-1260
3	MMM Jan 19 '13 \$80 Put	-2,220	-3345
3	PEP Jan 19 '13 \$60 Put	-1,440	-1515
2	T Jul 21 '12 \$30 Call	-257	-258
3	SPY Nov 19 '11 \$100 Put	-571	-27
6	SPY Nov 19 '11 \$105 Put	-1,058	-114
		-14,544	-17,842

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		PART IV line 1a				
		SHORT TERM				Gain or
Trade Date	Security	Transaction Description	Quantity	Sales Price	Cost Basis	(Loss)
2/14/2011	Sold Short	AEP Aug 20 '11 \$33 Put	3	284.95		
8/23/2011	Option Expir	AEP Aug 20 '11 \$33 Put	3		0.00	
8/18/2010		AEP Jan 22 '11 \$33 Put	5	610.00		
1/25/2011	Option Expir	AEP Jan 22 '11 \$33 Put	5	0.00		
1/24/2011	Option Assig	AEP Jan 22 '11 \$35 Call	3	0.00		
9/6/2011	Bought	AFL	300		10,174.98	
9/29/2011	Sold	AFL	300	10,504.23		
8/22/2011	Sold	BPL	200	12,062.78		
8/22/2011	Bought	BPL	200		12,019.99	
1/28/2011	Sold Short	BPL Aug 20 '11 \$60 Put	2	784.95		
8/22/2011	Option Assig	BPL Aug 20 '11 \$60 Put	2		0.00	
1/27/2011	Sold Short	CL Jan 21 '12 \$70 Put	2	564.95		
10/21/2011	Bought To C	CL Jan 21 '12 \$70 Put	2		109.02	
1/3/2011	Sold Short	CLX Jan 21 '12 \$55 Put	2	474.96		
10/21/2011	Bought To C	CLX Jan 21 '12 \$55 Put	2		85.02	
11/23/2010	Sold Short	CVX Jun 18 '11 \$75 Put	3	1,112.94		
6/21/2011	Option Expir	CVX Jun 18 '11 \$75 Put	3		0.00	
11/16/2010	Sold Short	DVY Jun 18 '11 \$46 Put	2	494.96		
6/21/2011	Option Expir	DVY Jun 18 '11 \$46 Put	2		0.00	
8/11/2010		HPQ Jan 22 '11 \$38 Put	2	389.00		
1/25/2011	Option Expir	HPQ Jan 22 '11 \$38 Put	2	0.00		
8/23/2010		INTC Apr 16 '11 \$17 Put	3	390.00		
4/19/2011	Option Expir	INTC Apr 16 '11 \$17 Put	3	0.00		
11/9/2010	Sold Short	KMB Apr 16 '11 \$57.50 Put	2	254.96		
4/19/2011	Option Expir	KMB Apr 16 '11 \$57.50 Put	2		0.00	
1/6/2011	Sold Short	MCD Jan 21 '12 \$67.50 Put	2	704.95		
10/21/2011	Bought To C	MCD Jan 21 '12 \$67.50 Put	2		75.02	
1/25/2011	Sold Short	MMM Jul 16 '11 \$80 Put	2	484.96		
7/19/2011	Option Expir	MMM Jul 16 '11 \$80 Put	2		0.00	
2/19/2010		OPB Jan 22 '11 \$35 Call	3	495.00		
1/4/2011	Sold Short	SLV Jul 16 '11 \$27 Put	3	593.94		
7/19/2011	Option Expir	SLV Jul 16 '11 \$27 Put	3		0.00	
5/17/2011	Sold Short	SPY Dec 17 '11 \$138 Call	3	1,259.95		
8/8/2011	Bought To C	SPY Dec 17 '11 \$138 Call	3		180.02	
9/30/2010		SPY Dec 18 '10 \$112 Put	3	1,305.00		
12/7/2010	Bought To C	SPY Dec 18 '10 \$112 Put	3		36.04	
8/27/2010		SPY Jan 22 '11 \$115 Call	3	750.00		
12/7/2010	Bought To C	SPY Jan 22 '11 \$115 Call	3		2595.04	
1/28/2011	Sold To Clos	SPY Jun 18 '11 \$109 Put	5	721.16		
8/17/2010		SPY Jun 18 '11 \$109 Put	5		5,373.82	
3/10/2011	Sold Short	SPY Jun 18 '11 \$118 Put	3	605.94		
6/7/2011	Bought To C	SPY Jun 18 '11 \$118 Put	3		33.02	
12/27/2010	Bought To C	SPY Jun 18 '11 \$122 Put	6		3,567.58	
2/22/2011	Sold To Clos	SPY Jun 18 '11 \$122 Put	3	794.94		
5/11/2011	Sold To Clos	SPY Jun 18 '11 \$122 Put	3	110.93		
12/27/2010	Sold Short	SPY Jun 18 '11 \$130 Call	6	2,408.37		
5/17/2011	Bought To C	SPY Jun 18 '11 \$130 Call	3		1,230.02	
6/6/2011	Bought To C	SPY Jun 18 '11 \$130 Call	3		420.02	
8/17/2010		SPY Jun 18 '11 \$94 Put	5	2,856.00		
6/21/2011	Option Expir	SPY Jun 18 '11 \$94 Put	5	0.00		
8/18/2011	Sold Short	SPY Oct 22 '11 \$100 Put	6	1,538.42		
10/3/2011	Bought To C	SPY Oct 22 '11 \$100 Put	6		619.55	
8/18/2011	Bought To C	SPY Oct 22 '11 \$109 Put	6		2,787.55	
10/3/2011	Sold To Clos	SPY Oct 22 '11 \$109 Put	6	1,738.41		

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Trade Date	Security	Transaction Description	Quantity	Sales Price	Cost Basis	(Loss)
8/8/2011	Sold Short	SPY Sep 17 '11 \$105 Put	6	1,340.92		
9/9/2011	Bought To Close	SPY Sep 17 '11 \$105 Put	6		159.05	
8/8/2011	Bought To Close	SPY Sep 17 '11 \$115 Put	6		2,510.97	
9/9/2011	Sold To Close	SPY Sep 17 '11 \$115 Put	6	932.93		
5/9/2011	Sold Short	SPY Sep 17 '11 \$120 Put	6	1,246.36		
8/19/2011	Bought To Close	SPY Sep 17 '11 \$120 Put	6		4,719.55	
5/9/2011	Bought To Close	SPY Sep 17 '11 \$128 Put	6		2,287.61	
8/19/2011	Sold To Close	SPY Sep 17 '11 \$128 Put	6	8,660.28		
5/24/2010		SYN Jan 22 '11 \$25 Put	3	351.00		
1/25/2011	Option Expires	SYN Jan 22 '11 \$25 Put	3	0.00		
7/26/2010		TEVA Jan 22 '11 \$47.50 Put	2	525.00		
7/27/2010		TEVA Jan 22 '11 \$47.50 Put	1	262.00		
1/25/2011	Option Expires	TEVA Jan 22 '11 \$47.50 Put	2	0.00		
1/25/2011	Option Expires	TEVA Jan 22 '11 \$47.50 Put	1	0.00		
2/8/2011	Sold Short	TEVA Sep 17 '11 \$47.50 Put	3	644.94		
9/19/2011	Option Assigned	TEVA Sep 17 '11 \$47.50 Put	3		0.00	
11/22/2010	Sold Short	UNG Apr 16 '11 \$6 Call	5	309.92		
4/19/2011	Option Expires	UNG1 Apr 16 '11 \$6 Call	5		0.00	
		TOTAL SHORT TERM		58,570.00	48,983.87	9,586.13
		PART IV line 1b				
		LONG TERM				
10/28/2008	Bought	AMERICAN ELECTRIC POWER CO INC	300		9,008.80	
1/24/2011	Sold	AMERICAN ELECTRIC POWER CO INC OPTI	300	10,479.80		
	Bought	Texas Instruments	100		3,472.00	
6/13/2011	Sold	TEXAS INSTRUMENTS INC	100	3,170.98		
10/18/2010	Bought	UNITED STATES NATURAL GAS FUNDLP ET	500		3,019.99	
1/3/2011	Sold	UNITED STATES NATURAL GAS FUNDLP ET	500	3,109.94		
		TOTAL LONG TERM		16,760.72	15,500.79	1,259.93

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PART VIII line 1a	TITLE	TITLE	COMPENSATION	BENEFITS	EXPENSE ACCT
GARY WOLLIN SAN FRANCISCO, CA	DIRECTOR	PRES P/T	0	0	0
ILANA WILENSKY ATLANTA, GA	DIRECTOR	VP P/T	0	0	0
ROBERT WOLLIN NEW YORK, NY	DIRECTOR	VP P/T			
LONNIE WOLLIN 89 FIFTH AVE ROOM 400 NEW YORK, NY 10003	DIRECTOR	SECY P/T	0	0	0

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PART XV 3a		City	State	Individual as Recipient	Recipient Status	Purpose	Amount
Name of Charity							
ALZHEIMER'S ASSOCIATION		NEW YORK	NY	N/A	PUBLIC CHARITY	EDUCATIONAL	6,500
ALZHEIMER'S ASSOCIATION		LOS ANGELES	CA	N/A	PUBLIC CHARITY	EDUCATIONAL	300
AMERICAN INSTITUTE FOR CANCER RESEARCH		WASHINGTON DC		N/A	PUBLIC CHARITY	CHARITABLE	18
ATLANTA BOTANICAL GARDENS		ATLANTA	GA	N/A	PUBLIC CHARITY	EDUCATIONAL	99
ATLANTA ZOO		ATLANTA	GA	N/A	PUBLIC CHARITY	EDUCATIONAL	109
CANAVAN FOUNDATION		NEW YORK	NY	N/A	PUBLIC CHARITY	EDUCATIONAL	500
CONGREGATION OF B'NAI TORAH		ATLANTA	GA	N/A	PUBLIC CHARITY	EDUCATIONAL	1,200
FOUNDATION OF UMDNJ		NEW BRUNSWICK	NJ	N/A	PUBLIC CHARITY	CHARITABLE	180
GEORGIA AQUARIUM		ATLANTA	GA	N/A	PUBLIC CHARITY	RELIGIOUS	168
ISRAEL CANCER RESEARCH			ISRAEL	N/A	PUBLIC CHARITY	CHARITABLE	1,200
JEWISH HOME OF ROCKLEIGH		ROCKLEIGH	NJ	N/A	PUBLIC CHARITY	CHARITABLE	600
METROPOLITAN MUSEUM OF ART		NEW YORK	NY	N/A	PUBLIC CHARITY	EDUCATIONAL	550
MUSEUM OF NATURAL HISTORY		NEW YORK	NY	N/A	PUBLIC CHARITY	EDUCATIONAL	115
MORAN EYE INSTITUTE		SALT LAKE CITY	UT	N/A	PUBLIC CHARITY	CHARITABLE	1,000
NAMI FAMILY YA		ORANGETHUR	NY	N/A	PUBLIC CHARITY	CHARITABLE	125
NATIONAL ASSOCIATION FOR MENTAL ILLNESS		RICHMOND	VA	N/A	PUBLIC CHARITY	CHARITABLE	18
NO AIDS TASK FORCE		NEW ORLEANS	LA	N/A	PUBLIC CHARITY	EDUCATIONAL	50
PROJECT ALS		NEW YORK	NY	N/A	PUBLIC CHARITY	CHARITABLE	1,000
RESCUE CO 1/ ENGINE CO 2		SEACAUCUS	NJ	N/A	PUBLIC CHARITY	CHARITABLE	50
SILBERSTEIN ALZHEIMER'S INSTITUTE		NY	NY	N/A	PUBLIC CHARITY	CHARITABLE	500
SNOWBIRD ADAPTIVE SPORTS		SNOWBIRD	UT	N/A	PUBLIC CHARITY	CHARITABLE	975
SNOWBIRD SKI PATROL		SNOWBIRD	UT	N/A	PUBLIC CHARITY	CHARITABLE	150
TEMPLE ISRAEL OF NY		NEW YORK	NY	N/A	PUBLIC CHARITY	RELIGIOUS	550
TEMPLE SINAI		TENAFLY	NJ	N/A	PUBLIC CHARITY	RELIGIOUS	54
THE ARNOLD GOLD FOUNDATION INC		ENGLEWOOD CLIFFS	NJ	N/A	PUBLIC CHARITY	EDUCATIONAL	150
WASATCH ADAPTIVE SPORTS		SNOWBIRD	UT	N/A	PUBLIC CHARITY	CHARITABLE	240
							16,401