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Form **990-PF**

Department of the Treasury

EXTENSION GRANTED THROUGH 6/15/12

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

The foundation may be able to use a convious fibig return to satisfy state reporting requirements

2010

OMB No 1545-0052

| _ | | | | i iliay i | be able to use a copy of this | return to satisfy state repo | | |
|------------------------------------|-----------------------------------------------------------------------------------------------|------------------------------------------------------------|---------------------------|-------------|------------------------------------|---------------------------------------|------------------------------------------------------|-------------------------------------------------------------------|
| For | alen | dar year 2010, or tax yea | r beginning] | <u>VON</u> | 1, 2010 | , and ending | OCT 31, 2011 | · |
| G C | G Check all that apply: Initial return Initial return of a former public charity Final return | | | | | | | |
| [N | | | Amended return | | X Address chan | ge | Name change | |
| Nar | ne or | foundation | | | mT011 T110 | | A Employer identification | number |
| | | THE JACK G | | | TION INC. | | 12 2250206 | • |
| Nive | | C/O CITRIN | | | | | 13-3352396 | |
| Nun | ider a | nd street (or P O box number if | | | address) | Room/suite | B Telephone number | .00 |
| | | 709 WESTCH | ESTER AV | <u> E</u> | | <u> </u> | 914-949-29 | |
| City | or to | own, state, and ZIP code | | 100 | 0.4 | | C If exemption application is p | |
| <u></u> | | WHITE PLAI | | <u> 106</u> | | · · · · · · · · · · · · · · · · · · · | D 1. Foreign organizations | S, Check here |
| H | _ | | | | empt private foundation | | Foreign organizations me check here and attach co | emputation |
| <u> </u> | | ction 4947(a)(1) nonexem | | | Other taxable private founda | | E If private foundation sta | |
| | | rket value of all assets at e | nd of year J Ac | | | Accrual | under section 507(b)(1) | |
| | om ⊦ ∙\$ | Part II, col. (c), line 16) | . 205 (824) | | her (specify) | honia l | F If the foundation is in a | |
| | | Analysis of Revenue an | | , colu | mn (d) must be on cash i | | under section 507(b)(1) | |
| _ FE | IFL I | (The total of amounts in columnecessarily equal the amount | mns (b), (c), and (d) may | / not | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
| | 1 | Contributions, gifts, grant | s, etc., received | | | | N/A | |
| | 2 | Check X If the foundation | | h B | | | | |
| | 3 | Interest on savings and tempo cash investments | rary | | | | | |
| | 4 | Dividends and interest fro | m securities | | 123,784. | 123,772. | | STATEMENT 1 |
| | 5a | Gross rents | | | | · · · · · | | |
| | Ь | Net rental income or (loss) | | | | | | |
| a) | 6a | Net gain or (loss) from sale of | assets not on line 10 | | 236,469. | | RECEI | VED |
| Š | b Gross sales price for all 804,276. | | | | | | | 70 |
| Revenue | 7 | Capital gain net income (from | Part IV, line 2) | | | 236,469. | N JUN 1 8 | 2012 |
| — | 8 Net short-term capital gain | | | | | | | ω |
| | 9 | Income modifications | | | | | | |
| | 10a | Gross sales less returns and allowances | | | | 1 | JUEN | , UI |
| | b | Less Cost of goods sold | | | | | | |
| | C | Gross profit or (loss) | | | | | | |
| | 11 | Other income | | | 92,382. | 92,655. | | STATEMENT 2 |
| ? —— | 12 | Total. Add lines 1 throug | h 11 | | 452,635. | 452,896. | | |
| • | 13 | Compensation of officers, dire | | | 0. | 0. | | 0. |
| | 14 | Other employee salaries a | • | | | | | |
| ģ | Į. | Pension plans, employee | benefits | | | | | |
| nses | | Legal fees | am.er | 2 | 2 452 | 0 00 | | |
| Ç | | Accounting fees | STMT | | 3,452. | 2,761. | | 0. |
| e Ü | ı | Other professional fees | STMT | 4 | 22,037. | 22,037. | | 0. |
| Operating and Administrative Expen | | Interest | STMT | E | 4,211. | 7. | | |
| stra | 18 19 | Taxes Depreciation and depletio | | J | 4,411. | <u> </u> | | 0. |
| Ë | 19 20 | • | H | | | | | |
| ۱d | 21 | Occupancy Travel, conferences, and | maatinae | | | | | |
| þΓ | 22 | Printing and publications | เกษชนเทษอ | | | | | |
| gar | 23 | Other expenses | STMT | 6 | 2,731. | 0. | | 0. |
| ţį | | Total operating and adm | | 5 | 4,131. | · · | | · |
| ēra | ~~ | expenses. Add lines 13 ti | | | 32,431. | 24,805. | | 0. |
| o | 25 | Contributions, gifts, grant | - | | 400,816. | 24,000. | | 400,816. |
| | ı | Total expenses and disb | | | =00,010. | | | ±00,010* |
| | ~ | Add lines 24 and 25 | | | 433,247. | 24,805. | } | 400,816. |
| | 27 | Subtract line 26 from line | 12: | | 133/211 | 21,005. | | 100,010. |
| | | Excess of revenue over expen | | | 19,388. | | | |
| | | Net investment income (| | - | | 428,091. | | <u> </u> |
| | | Adjusted net income (if no | | | | | N/A | |

| Form : | THE JACK GANTZ FOUNDATIO 990-PF (2010) C/O CITRIN COOPERMAN | ON INC. | 13-3 | 3352396 Page 2 |
|------------------|----------------------------------------------------------------------------------------------------------------|-------------------|----------------|---------------------------|
| | | Beginning of year | End of | |
| Par | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Τ. | Cash - non-interest-bearing | 39,040. | 77,459. | |
| | Savings and temporary cash investments | 950. | 71,042. | 71,042. |
| | Accounts receivable ► | | , , , , , , , | 7=70120 |
| | Less: allowance for doubtful accounts | | | |
| 4 | Pledges receivable ▶ | | | ··· |
| | Less: allowance for doubtful accounts ▶ | | | |
| ١, | Grants receivable | | | |
| - 1 | Receivables due from officers, directors, trustees, and other | | | |
| | disqualified persons | | | |
| 7 | Other notes and loans receivable | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| g 8 | Inventories for sale or use | | | - |
| 76 I | Prepaid expenses and deferred charges | | | . , , <u> </u> |
| & 10 | a Investments - U.S. and state government obligations | | | |
| - ` | b Investments - corporate stock STMT 7 | 1,939,019. | 1,853,434. | 2,082,074. |
| | c Investments - corporate bonds STMT 8 | 211,236. | 214,864. | 218,825. |
| 11 | Investments - land, buildings, and equipment basis | | | 220,020. |
| - 1 | Less accumulated depreciation | | | |
| 1: | Investments - mortgage loans | | | |
| 1: | | | | |
| 1 | <u>,</u> | | | |
| - 1 | Less accumulated depreciation | | | |
| 1! | o Other assets (describe ► STATEMENT 9) | 2,202,747. | 2,195,581. | 2,236,885. |
| 10 | 5 Total assets (to be completed by all filers) | 4,392,992. | 4,412,380. | 4,686,285. |
| 10 | Accounts payable and accrued expenses | | | |
| 18 | Grants payable _ | | | |
| တ္က 1 | Deferred revenue . | | | |
| ₹ 2 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| Liabilities 5 | Mortgages and other notes payable | | | |
| <u>ا</u> 2 | 2 Other liabilities (describe ▶) | | | |
| | | | | |
| - 2 | 3 Total liabilities (add lines 17 through 22) | 0. | 0. | |
| | Foundations that follow SFAS 117, check here | | | |
| Sel | and complete lines 24 through 26 and lines 30 and 31. | | | |
| 9 2 | Table | | | |
| or Fund Balances | · · · · · · · · · · · · · · · · · · · | | | |
| <u> </u> | Foundations that do not follow SFAS 117, check here | | | |
| ᇍ | • | | | |
| ٥ J | and complete lines 27 through 31. | 0. | 0. | |
| ets (| · · · · · · · · · · · · · · · · · · · | 0. | 0. | |
| Net Assets | , , , , , , , , , , , , , , , , , , , | 4,392,992. | 4,412,380. | |
| t 2 | | 4,392,992. | 4,412,380. | |
| 2 3 | o Total net assets of fund parances | 4,334,334. | 4,414,300. | |
| 3 | 1 Total liabilities and net assets/fund balances | 4,392,992. | 4,412,380. | |
| Par | t III Analysis of Changes in Net Assets or Fund Ba | alances | | |
| 1 To | tal net assets or fund balances at beginning of year - Part II, column (a), line | 30 | | · |

| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 | | |
|---|-------------------------------------------------------------------------------------------------------|---|------------|
| | (must agree with end-of-year figure reported on prior year's return) | 1 | 4,392,992. |
| 2 | Enter amount from Part I, line 27a | 2 | 19,388. |
| 3 | Other increases not included in line 2 (itemize) | 3 | 0. |
| 4 | Add lines 1, 2, and 3 | 4 | 4,412,380. |
| 5 | Decreases not included in line 2 (itemize) | 5 | 0. |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 4,412,380. |
| | | | |

THE JACK GANTZ FOUNDATION INC. Form 990-PF (2010) C/O CITRIN COOPERMAN 13-3352396 Page 3 Capital Gains and Losses for Tax on Investment Income Part IV (b) How acquired P - Purchase D - Donation (c) Date acquired (a) List and describe the kind(s) of property sold (e.g., real estate, (d) Date sold (mo., day, yr.) (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) 1a SEE ATTACHED P b SEE ATTACHED P c CAPITAL GAINS DIVIDENDS đ _ е (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 657,313 412,646. 244,667. а 135,230. 155,161. -19,931. b 11,733. 11,733. C d е Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or (i) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 Losses (from col. (h)) as of 12/31/69 over col. (j), if any 244,667. h -19,931. 11,733. C d If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) 236,469. If (loss), enter -0- in Part I, line 7 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 N/A Part V | Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Yes X No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see instructions before making any entries. (d)
Distribution ratio
(col. (b) divided by col. (c)) (a) Base period years Calendar year (or tax year beginning in) (c) Net value of noncharitable-use assets Adjusted qualifying distributions 396,036. 4,850,658. 2009 .081646 2008 331,938. 4,769,388. .069598 5,689,503. 2007 303,273. .053304 2006 203,661 5,841,766. .034863 5,321,769 2005 613,021 115191 2 Total of line 1, column (d) 2 .354602 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 .070920 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 4,725,128. Multiply line 4 by line 3 335,106. 5

Form **990-PF** (2010)

6

8

4,281.

339,387.

400,816.

7 Add lines 5 and 6

See the Part VI instructions.

Enter 1% of net investment income (1% of Part I, line 27b)

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

8 Enter qualifying distributions from Part XII, line 4

THE JACK GANTZ FOUNDATION INC.

| | 990-PF (2010) C/O CITRIN COOPERMAN | | <u>3352</u> | | | age 4 |
|----|-------------------------------------------------------------------------------------------------------------------------------------------|----------|-------------|-------|-------|----------------|
| Pa | rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4 | 948 | - see ii | nstru | ction | ns) |
| 1a | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. | | | | | |
| | Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) | | | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1% | 1 | | | 4,2 | 81. |
| | of Part I, line 27b | | | | | |
| C | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | | | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 2 | | | | 0. |
| 3 | Add lines 1 and 2 | _ 3 | | | 4,2 | 81. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | | | | 0. |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | | | 4,2 | 81. |
| 6 | Credits/Payments: | | | | | |
| a | 2010 estimated tax payments and 2009 overpayment credited to 2010 6a 2,800. | | | | | |
| þ | Exempt foreign organizations - tax withheld at source |] | | | | |
| C | Tax paid with application for extension of time to file (Form 8868) 6c 6,000. | | | | | |
| d | Backup withholding erroneously withheld 6d | | | | | |
| 7 | Total credits and payments. Add lines 6a through 6d | 7 | | | 8,8 | 00. |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached | 8 | | | _ | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | | | | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | | | 4,5 | 19. |
| 11 | Enter the amount of line 10 to be: Credited to 2011 estimated tax | 11 | | | | 0. |
| Pa | rt VII-A Statements Regarding Activities | | _ | | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene | e in | | | Yes | No |
| | any political campaign? | | | 1a | | X |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? | | | 1b | | X |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published | ed or | | | | |
| | distributed by the foundation in connection with the activities. | | | | | |
| C | Did the foundation file Form 1120-POL for this year? | | | 1c | | X |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: | | | | | |
| | (1) On the foundation. \blacktriangleright \$ 0 . (2) On foundation managers. \blacktriangleright \$ | <u>_</u> | | | | |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation | _ | | | | |
| | managers. ► \$ | | | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | | | 2 | | X |
| | If "Yes," attach a detailed description of the activities. | | | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, | or | | | | |
| | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | | 3 | | X |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | | 4a | | X |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | N | /A | 4b | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | | 5 | | X |
| | If "Yes," attach the statement required by General Instruction T. | | | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | | | | | |
| | By language in the governing instrument, or | | | | | |
| | • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state | e law | | | | |
| | remain in the governing instrument? | | | 6 | X | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? | | | 7 | X | |
| | If "Yes," complete Part II, col. (c), and Part XV. | | | | | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) | | | | | |
| | NY | | | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) | | | | | |
| | of each state as required by General Instruction G? If "No," attach explanation | | | 8b | х | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for call | endar | | | | |
| | year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV | | | 9 | | X |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | | | 10 | | X |

| 11 At any time during the year, did the Foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If Yes, attach schedule (see instructions) 11 | Da | rt VII-A Statements Regarding Activities (continued) | <u> </u> | | -5-0 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-----------------------------------------------------------------------------------------|----------|-----|----------|
| ssetons 12(0)(13)? If Yes, attach schedule (see instructions) 10 dit he foundation acquire a direct or indirect interest in any applicable insurance contract before Angust 17, 2008? 12 | | | Ι | | ı —— |
| 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 13 Did the foundation comply with the public inspection requirements for ds annual returns and exemption application? 14 The blocks are in case of ▶ WILLIAM H. ZEBORIS 15 Section 4947(1)(1) innocemptic charinable trusts hilling Form 990 Fin like up of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 Section 4947(1)(1) innocemptic charinable trusts hilling Form 990 Fin like up of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 A ray rinne during caleadry year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 18 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. 10 During the year did the foundation (either directly) or indirectly; 11 Engage in the sale or exchange, or lessing of property with a disqualitied person? 12 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualitied person? 13 Furnish goods, services, or facilities to (or accept them from) a disqualitied person? 14 Pay compensation to, or pay or reimburse the expenses of, a disqualitied person? 15 Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. 16 Transfer any income or assets to a designalitied person? 17 Yes IX No 18 Formation of property to a government official? (Exception, Check No' if the foundation or assets to a designalitied person? 19 Yes IX No 19 Formation of property to a government official? (Exception, Check No' if the foundation agreed to make a giant to or to employ the official for a period after turnisation of government service, if turnisation gives the foundation of section 4942(a)(3) or 4942(a | 11 | | ۱., | | v |
| August 17, 2008? 3 Did the foundation comply with the pubbic inspection requirements for its annual returns and exemption application? Website address ► N/A 17 The books are in care of ► WILLLIAM H. ZEBORIS Located at ► C/O CITRIN; 709 WESTCHESTER AVE, WHITE PIAINS, NY 2/0+4 ► 106.04 18 Section 497(a)(1) none-empt charitable trusts hims form 930+7 in leve of form 1041 - Check here and enter the amount of tax-exemption that she into year and enter the amount of tax-exemption in a foreign country? 18 At any time dumin calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form 1D F 90-22.1. If Yes, enter the name of the form 4720 if any item is checked in the "Yes" column, unless an exception applies. 19 Entering the sale or exchange, or leasing of property with a disqualified person? 2) Borrow money from, lend money to, or otherwise exend cruded to (or accept them from) a disqualified person? 3) Furnats poorts, services, or facilities to (or accept them from) a disqualified person? 4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? 4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? 4) Furnats oposts, services, or facilities to for accept them from) a disqualified person? 4) Furnats oposts, services, or facilities to or accept them from) a disqualified person? 4) Furnats oposts, services, or facilities to described in the control of the form of the foundation or oposts in the sale or expension of the form the benefit or use of a disqualified person? 4) Furnats oposts, services, or facilities to described in the foundation of oposts in the sale of the foundation of described in Regulations of the foundation of the sale operation of described in Regulations of the foundation of the sale operation of described in section 4942(a)(b) of dia proff the ac | 40 | · · · · · · · · · · · · · · · · · · · | 11 | | |
| 13 | 12 | • • • • • • • • • • • • • • • • • • • • | 40 | | ₩. |
| Webste address ► N/A 1 The books are in care of ► MILLIAM H. ZEBORIS Located at ► C/O CITRIN; 709 WESTCHESTER AVE, WHITE PLAINS, NY 2/P+4 ► 106 04 15 Section 49/(a)(1) nonexempt charlable trusts fining form 990-PF in few of form 1041 - Check here and enter the amount of fax-eventy interest received or accrued during the year 16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, societies, or other francials account in a foreign country? 16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, societies, or other francials account in a foreign country? 16 At any time during calendar year 2010, did the foundation is an interest in or a signature or other authority over a bank, societies, or other francials account in a foreign country? 16 At any time during calendar year 2010, did the foundation in the signature of the few time of the foundation in the foreign country? 17 See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes, enter the name of the few time or office of the few few form office of the time of the few few foundations of the few few few few few few few few few fe | 10 | | | v | |
| 14. The books are in care of MILLITAM H, ZEBORIS Telephone no, 914 - 949 - 2990 Located at De CO CITRINI; 709 WESTCHESTER AVE, WHITE PLAINS, NY 2/P-4 10604 15. Section 4947(a)(1) nonexempt charable trusts thang form 990-PF in the of form 1041 - Otheck here and enter the amount of tax-exempt interest received or accrued during the year of Atlany time during plandary are 2/10, dud the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? **Reparation of the instructions for exceptions and fining requirements for Form TD F 90-22.1. If Yes, enter the name of the foreign country Yes No 18 X X **Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required **File Form 4720 if any item its checked in the Yes* column, unless an exception applies. **In part VII-B Statements Regarding Activities for Which Form 4720 May Be Required **File Form 4720 if any item its checked in the Yes* column, unless an exception applies. **In part VII-B Statements Regarding Activities for Which Form 4720 May Be Required **File Form 4720 if any item its checked in the Yes* column, unless an exception applies. **In part VII-B Statements Regarding Activities for Which Form 4720 May Be Required **File Form 4720 if any item its checked in the Yes* column, unless an exception applies. **In part VII-B Statements Regarding Activities for Which Form 4720 May Be Required **File Form 4720 if any item its checked in the Yes* column, unless an exception applies. **In part VII-B Statements Regarding Activities for Which Form 4720 May Be Required **File Form 4720 it any item its checked in the Yes* column, unless an exception applies. **In part VII-B Statements Regarding Activities for Which Item 4720 May Be Required **File Form 4720 it any item its checked in the Yes* column, unless an exception applies for the Statements of adequal to a foreign the Yes* is No | 13 | | 13 | Λ | L |
| Located at MC/O CTTRIN; 79. WESTCHESTER AVE. WHITE PLAINS, NY ZIP-4 10604 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of lax-exempt interest received or accrued during the year 16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes, enter the name of the foreign country by Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year of the foundation (lettle directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Berrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or lacitities to (or accept them from) a disqualified person? (4) Pez compensation it, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the period of the country o | 1.4 | | 9-2 | 990 | |
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| If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 20 10? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If Yes, "list the years \[\] b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b If Yes, "did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If Yes, "did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If Yes, "did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If Yes, "did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If Yes, "did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If Yes, "did the foundation invest during the year | | for the benefit or use of a disqualified person)? | | | |
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| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(b) the list of the foundation of the years listed in 2a, list t | | | | | |
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| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(n)(3) or 4942(n)(5)): a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If Yes, list the years \ | | | 1b | | |
| before the first day of the tax year beginning in 2010? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years \ | | | | | |
| defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If yes, did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? | C | | 1c | | х |
| a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years , , , , , , , , , , , , , , , , , , | 2 | | | | |
| before 2010? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) C If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | 2 | | | | |
| If "Yes," list the years \ | · | | | | |
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| valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | b | | | | |
| statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | | | |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | 2b | | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) 13b 14a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 25 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 36 X | C | · | | | |
| during the year? b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) 1 | 2- | | | | |
| b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) 1 | Ja | | | | |
| May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) 1 | h | · · | | | |
| of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) 1 | u | | | | |
| Form 4720, to determine if the foundation had excess business holdings in 2010.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X | | | | | |
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| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X | 4 a | | | | x |
| had not been removed from jeopardy before the first day of the tax year beginning in 2010? | | · · · · · · · · · · · · · · · · · · · | | | <u> </u> |
| | _ | | 4b | 1 | х |
| | | | <u> </u> | -PF | |

THE JACK GANTZ FOUNDATION INC. Form 990-PF (2010) C/O CITRIN COOPERMAN 13-3352396 Page 6 Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes X No (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations N/A 5b section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A If "Yes," attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on 🗌 Yes 🗓 No a personal benefit contract? 6Ь X b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred (c) Compensation (e) Expense account, other (b) Title, and average hours per week devoted to position (If not paid, (a) Name and address allowances enter -0-) SARITA GANTZ PRESIDENT 120 SUNSET AVENUE 0 PALM BEACH, FL 33480 0.00 0 0. SECRETARY/TREASURER JOSEPH GANTZ 463 WOODLANDS ROAD HARRISON, NY 10528 0.00 0 0 0. ELAINE GANTZ BERMAN DIRECTOR 1693 EAST CEDAR AVENUE 0.00 DENVER, CO 80290 0 0 0. 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred (b) Title, and average (e) Expense hours per week devoted to position (a) Name and address of each employee paid more than \$50,000 (c) Compensation account, other allowances NONE

Total number of other employees paid over \$50,000

| THE JACK GANTZ FOUNDATION INC. | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|------------------|
| Form 990-PF (2010) C/O CITRIN COOPERMAN | | 352396 Page 7 |
| Part VIII Information About Officers, Directors, Trustees, Foundatio Paid Employees, and Contractors (continued) | n Managers, Highly | |
| 3 Five highest-paid independent contractors for professional services. If none, enter "N | ONE." | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| · · · · · · · · · · · · · · · · · · · | | |
| Total number of others receiving over \$50,000 for professional services | | ▶ 0 |
| Part IX-A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers produce | | Expenses |
| 1 N/A | · | |
| | | |
| | | |
| 2 | | |
| | | |
| 3 | | |
| | | |
| | | |
| 4 | | |
| | | |
| Part IX-B Summary of Program-Related Investments | | |
| Describe the two largest program-related investments made by the foundation during the tax year on lines | s 1 and 2. | Amount |

Form **990-PF** (2010)

 \triangleright

All other program-related investments. See instructions.

Total. Add lines 1 through 3

| P | Art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four | ndations, | see instructions.) |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|--------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 3,502,248. |
| b | Average of monthly cash balances | 1b | 95,672. |
| | Fair market value of all other assets | 1c | 1,199,164. |
| d | Total (add lines 1a, b, and c) | 1d | 4,797,084. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) 1e 0. | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 4,797,084. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 71,956. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 4,725,128. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 236,256. |
| P | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.) | d certain | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 236,256. |
| 2a | Tax on investment income for 2010 from Part VI, line 5 | | |
| b | Income tax for 2010. (This does not include the tax from Part VI.) | - | |
| C | Add lines 2a and 2b | 2c | 4,281. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 231,975. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 231,975. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7_ | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 231,975. |
| P | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| ٠, | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | 1a | 400,816. |
| b | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 400,816. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | |
| ٠ | income. Enter 1% of Part I, line 27b | 5 | 4,281. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 396,535. |
| - | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of | | |
| | 4940(e) reduction of tax in those years. | 100111100 101 | |

Form **990-PF** (2010)

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2009 | (c) 2009 | (d) 2010 |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2010 from Part XI, | Corpus | round prior to 2000 | | |
| line 7 | | | | 231,975. |
| 2 Undistributed income, if any, as of the end of 2010 | | | | |
| a Enter amount for 2009 only | | | 0. | |
| b Total for prior years: | | 0 | | |
| 3 Excess distributions carryover, if any, to 2010: | | 0. | | |
| a From 2005 | | | | |
| b From 2006 | | | | |
| c From 2007 176,644. | | | | |
| d From 2008 333, 265. | | ' | | |
| e From 2009 398,800. | | | | |
| f Total of lines 3a through e | 908,709. | | | |
| 4 Qualifying distributions for 2010 from | | | | |
| Part XII, line 4: ►\$ 400,816. | | | | |
| a Applied to 2009, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior | | | | |
| years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus | | | | - |
| (Election required - see instructions) ** | 400,816. | | | |
| d Applied to 2010 distributable amount | | | | 0. |
| e Remaining amount distributed out of corpus | 0. | | | |
| 5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount | 231,975. | | | 231,975. |
| must be shown in column (a)) 6 Enter the net total of each column as | | | | |
| indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 1,077,550. | | | |
| b Prior years' undistributed income. Subtract | | _ | | |
| line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable | | | | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 2009. Subtract line | | | | |
| 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2010. Subtract | | | | |
| lines 4d and 5 from line 1. This amount must | | | | |
| be distributed in 2011 | | | | 0. |
| 7 Amounts treated as distributions out of | | | | |
| corpus to satisfy requirements imposed by | ! | | | |
| section 170(b)(1)(F) or 4942(g)(3) | 0. | | | |
| 8 Excess distributions carryover from 2005 | | | | |
| not applied on line 5 or line 7 | 0. | | | |
| 9 Excess distributions carryover to 2011. | | | | |
| Subtract lines 7 and 8 from line 6a | 1,077,550. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2006 | | | | |
| b Excess from 2007 | | | | |
| c Excess from 2008 277,934. | | | | |
| d Excess from 2009 398,800. | | | | |
| e Excess from 2010 400,816. | | | | <u> </u> |

THE JACK GANTZ FOUNDATION INC.

Form 990-PF (2010) C/O CITRIN COOPERMAN

| | RIN COOPERM | | · | 13-3 | 352396 Page 10 |
|---------------------------------------------------------------------|----------------------------|-----------------------------|----------------------------|-----------------------------|---------------------------------------------------|
| Part XIV Private Operating Fo | oundations (see in | structions and Part V | II-A, question 9) | N/A | |
| 1 a If the foundation has received a ruling or | determination letter tha | t it is a private operating | | | |
| foundation, and the ruling is effective for | 2010, enter the date of | the ruling | ▶ | | |
| b Check box to indicate whether the found | ation is a private operati | ng foundation described | in section | 4942(j)(3) or | 4942(j)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year | | Prior 3 years | | _} |
| income from Part I or the minimum | (a) 2010 | (b) 2009 | (c) 2008 | (d) 2007 | (e) Total |
| investment return from Part X for | | | | | |
| each year listed | | | | | |
| b 85% of line 2a | | | <u> </u> | | |
| c Qualifying distributions from Part XII, | | | | | |
| line 4 for each year listed | | | | | |
| d Amounts included in line 2c not | | | | | |
| used directly for active conduct of | | | | | |
| exempt activities | | | | | |
| e Qualifying distributions made directly | | | | | |
| for active conduct of exempt activities. | | | | | |
| Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the | | | | | |
| alternative test relied upon: a "Assets" alternative test - enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying | | | | - | |
| under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter | | | | | |
| 2/3 of minimum investment return | | | | | |
| shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross | | | | | |
| investment income (interest, | | | | | |
| dividends, rents, payments on | | | | | |
| securities loans (section 512(a)(5)), or royalties) | | | • | | |
| (2) Support from general public | | | | | |
| and 5 or more exempt | | | | | |
| organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from | | | | | |
| an exempt organization | | | | | |
| (4) Gross investment income | | | | | |
| Part XV Supplementary Info | rmation (Comple | ete this part only | if the foundation | on had \$5,000 or i | nore in assets |
| at any time during t | | | | 4-,- | |
| 1 Information Regarding Foundation | n Managers: | | | | |
| a List any managers of the foundation wh | | than 2% of the total co | ntributions received by t | he foundation before the | close of any tax |
| year (but only if they have contributed in | | | | | |
| SEE STATEMENT 11 | | | | | |
| b List any managers of the foundation wh | o own 10% or more of t | he stock of a corporation | (or an equally large po | rtion of the ownership of | a partnership or |
| other entity) of which the foundation ha | | | · (ar am a quanty tange pa | | - F an |
| NONE | | | | | |
| 2 Information Regarding Contribute | ion. Grant. Gift. Loar | n. Scholarship, etc., F | Programs: | | |
| Check here ► X if the foundation of | | | = | s not accept unsolicited re | equests for funds. If |
| the foundation makes gifts, grants, etc. | | | | | |
| a The name, address, and telephone num | ber of the person to who | om applications should b | e addressed: | | |
| - ,, | | | | | |
| | | | | | |
| b The form in which applications should t | e submitted and inform | ation and materials they | should include: | | |
| ··· | | | | | |
| c Any submission deadlines: | | | | | |
| d Any restrictions or limitations on award | s. such as by geographic | cal areas, charitable field | s. kinds of institutions | or other factors: | |
| 2 mg resultations of annualions on award | -, goog.apin | | ., or monunons, (| | |

THE JACK GANTZ FOUNDATION INC.

Form 990-PF (2010)

Form 990-PF (2010) C/O CITRIN COOPERMAN

Part XV Supplementary Information (continued)

13-3352396 Page 11

| 3 Grants and Contributions Paid During the Ye Recipient | If recipient is an individual, | 1 | Purpose of grant or | |
|------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|----------------------------------|----------|
| Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| a Paid during the year | | | | |
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| | | | | |
| | | | | |
| SEE STATEMENT 12 | | | | 400 016 |
| b Approved for future payment | | | ▶ 3a | 400,816. |
| | | | | |
| | | | | |
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
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| | | | | |
| | | | | |
| | | | | |
| Total | | <u> </u> | ▶ 3h | 0 |

13-3352396 Page 12

| Part XVI-A | Analysis of Income-Producing Activities |
|------------|-----------------------------------------|
| | |

| nter gross | s amounts | unless otherw | rise indicated. | Unrelate | d business income | | d by section 512, 513, or 514 | (e) |
|------------|----------------|-----------------|----------------------------|-------------------------|------------------------|------------------------|-------------------------------|-------------------------------------------------|
| | n service r | | | (a) Business code | (b) Amount | Exclu- sion code | (d) Amount | Related or exempt function income |
| | | | | | | | | |
| | | | | - | | | | |
| | | | | 1 1 | | + + | | |
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| f | | | | | | | | |
| o Fees | s and contr | acts from nov | ernment agencies | | | | | |
| - | | and assessm | • | | · | | | |
| | | s and tempora | | | | | | · · · · · · · · · · · · · · · · · · |
| investr | • | o and tompore | , 545 | | | | | |
| | | erest from sec | urities | | | 14 | 123,784. | |
| | | or (loss) from | | | | | | |
| | t-financed | | | | | | | |
| | | ced property | | | | | | |
| | | or (loss) from | personal | | | | | |
| propert | | o. (.000) o | , persona. | | | | | |
| | nvestment | income | | | | 14 | 92,382. | |
| | | n sales of asse | ets other | | | | 32,0021 | |
| than in | | 00.00 07 000 | 0.00 0.1101 | | | 14 | 11,733. | 224,736. |
| | - | ss) from speci | al events | | | | | |
| | | ss) from sales | | | | | | |
| 1 Other re | - | | , or involutory | | | | | |
| | | | ····· | | | | | |
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| | | · | | | | | | |
| | | | | | | | - | |
| e | | | | | | | | |
| 2 Subtota | al. Add coli | umns (b), (d), | and (e) | | | 0. | 227,899. | 224,736. |
| | | 2, columns (b) | | L | | <u> </u> | 13 | |
| | | | ons to verify calculations | (.) | • | | | 10270001 |
| Part X | | | | | omplishment of | Evamet | Dumosos | |
| PartA | AI-D | Relation | Ship of Activitie | s to the Acc | omprishment or | Exempt | | |
| Line No. | | | | | | | ted importantly to the accom | plishment of |
| | | | | | nds for such purposes) | | | |
| 4 | TAX | EXEMPT | DIVIDENDS | FROM STA | TE AND LOCA | AL MUN | ICIPAL BOND I | FUND |
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THE JACK GANTZ FOUNDATION INC. Form 990-PF (2010) C/O CITRIN COOPERMAN 1<u>3-</u>3352396 Page 13 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash 1a(1) X (2) Other assets 1a(2) **b** Other transactions: X (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) X X (3) Rental of facilities, equipment, or other assets 1b(3) X (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 1b(5) X (6) Performance of services or membership or fundraising solicitations 1b(6) c Sharing of facilities, equipment, mailing lists, other assets, or paid employees If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (b) Amount involved (c) Name of noncharitable exempt organization (a) Line no (d) Description of transfers, transactions, and sharing arrangements 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No Yes in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A at I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, ner than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Sign

Preparer's signature

Title Check [self- employed Firm's EIN 22 (914) 949-2990

PRESIDENT

Phone no.

Date

Form **990-PF** (2010)

Here

Paid

Preparer

Use Only

ignature of officer or trusted

Print∕Ţype preparer's name

CPA

WILLIAM ZEBORIS,

Firm's name ► CITRIN COOPERMAN

Firm's address ► 709 WESTCHESTER AVENUE

WHITE PLAINS, NY 10604

| FORM 990-PF DIVIDED | NDS AND | INTER | EST FROM | SEC | JRITIES | STATEMENT | 1 |
|---------------------------------------------------------------------------------------------------|---------|---------------------------------------|----------------------------|----------------------------|-----------------------------------|---------------------|-----|
| SOURCE | | GROSS | AMOUNT | | PITAL GAINS DIVIDENDS | COLUMN (A AMOUNT |) |
| CHARLES SCHWAB GRO-WELL | _ | | 60,517. 75,000. | | 11,733. | 48,7 75,0 | |
| TOTAL TO FM 990-PF, PART I, | LN 4 = | · · · · · · · · · · · · · · · · · · · | 135,517. | | 11,733. | 123,7 | 84. |
| FORM 990-PF | 0. | THER I | NCOME | | | STATEMENT | 2 |
| DESCRIPTION | | : | (A) REVENUE PER BOOK | S | (B) NET INVEST- MENT INCOME | | |
| FROM WAXIE LAS VEGAS K-1 FROM FLAT OUT CRAZY K-1 FROM FLAT OUT CRAZY K-1 FROM GT LENDERS | | | -2, | 263. 470. 0. 589. | 78,263 -2,470 273 16,589 | • | |
| TOTAL TO FORM 990-PF, PART | I, LINE | 11 | 92, | 382. | 92,655 | • | |
| FORM 990-PF | AC | COUNTI | NG FEES | <u> </u> | | STATEMENT | 3 |
| DESCRIPTION | EXPE | A) NSES BOOKS | (B) NET INV MENT IN | EST- COME | (C) ADJUSTED NET INCOM | | |
| ACCOUNTING SERVICES | | 3,452. | 2 | ,761 | • | | 0. |
| TO FORM 990-PF, PG 1, LN 16 | В | 3,452. | 2 | ,761 | • | | 0. |

| THER PROPES | SIONAL FEES | | STATEMENT |
|------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (A) EXPENSES PER BOOKS | | | |
| 22,037. | 22,037. | | 0 |
| 22,037. | 22,037. | | 0 |
| TAX | ES | | STATEMENT |
| (A) EXPENSES PER BOOKS | | | |
| 4,204. | 0. 7. | | 0 |
| 4,211. | 7. | | 0 |
| OTHER E | XPENSES | | STATEMENT |
| (A) EXPENSES PER BOOKS | | | |
| 250. 331. 2,150. | 0. 0. 0. | | 0 0 |
| 2,731. | 0. | | 0 |
| CORPORAT | E STOCK | | STATEMENT |
| | вос | OK VALUE | FAIR MARKET VALUE |
| | , , , , , , , , , , , , , , , , , , , | 286,489. | 532,838 |
| | 1 | 1,551,945. 15,000. | 1,534,416 14,820 |
| | EXPENSES PER BOOKS 22,037. 22,037. TAX (A) EXPENSES PER BOOKS 4,204. 7. 4,211. OTHER E (A) EXPENSES PER BOOKS 250. 331. 2,150. 2,731. | EXPENSES PER BOOKS MENT INCOME 22,037. 22,037. 22,037. 22,037. TAXES (A) (B) EXPENSES NET INVEST- MENT INCOME 4,204. 0. 7. 7. 4,211. 7. OTHER EXPENSES PER BOOKS MENT INVEST- MENT INCOME 250. 0. 331. 0. 2,150. 0. 2,731. 0. CORPORATE STOCK | EXPENSES NET INVEST- ADJUSTED NET INCOME 22,037. 22,037. 22,037. 22,037. TAXES (A) (B) (C) ADJUSTED NET INCOME EXPENSES NET INVEST- NET INCOME 4,204. 0. 7. 7. 4,211. 7. OTHER EXPENSES NET INVEST- ADJUSTED NET INCOME EXPENSES NET INVEST- ADJUSTED NET INCOME 250. 0. ADJUSTED NET INCOME 250. 0. 331. 0. 2,150. 0. 2,731. 0. |

| FORM 990-PF | CORPORATE BONDS | | STATEMENT 8 |
|-----------------------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------------|
| DESCRIPTION | | BOOK VALUE | FAIR MARKET VALUE |
| BOND FUNDS SEE ATTACHED | | 214,864. | 218,825. |
| TOTAL TO FORM 990-PF, PART II, LI | NE 10C | 214,864. | 218,825. |
| FORM 990-PF | OTHER ASSETS | | STATEMENT 9 |
| DESCRIPTION | BEGINNING OF YR BOOK VALUE | END OF YEAR BOOK VALUE | FAIR MARKET VALUE |
| PINE GROVE FLAT OUT CRAZY GRO-WELL GT INVESTMENTS WAXIE LAS VEGAS LLC | 1,000,000. 45,362. 500,000. 250,000. 407,385. | 1,000,000. 39,344. 500,000. 266,589. 389,648. | 1,041,304. 39,344. 500,000. 266,589. 389,648. |
| TO FORM 990-PF, PART II, LINE 15 | 2,202,747. | 2,195,581. | 2,236,885. |

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION 53.4942(A)-3(D)(2) TO TREAT EXCESS QUALIFYING DISTRIBUTIONS AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT

10

PURSUANT TO IRC SECTION 4942(H)(2) AND REGULATION 53.4942(A)-3(D)(2), THE ABOVE-REFERENCED FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OUT OF CORPUS.

| | ART XV - LINE 1A F FOUNDATION MANAGERS | STATE | EMENT | 11 |
|-----------------------------------------------------|----------------------------------------------|---------------------|-------|------|
| NAME OF MANAGER | | | | |
| SARITA GANTZ JOSEPH GANTZ ELAINE GANTZ BERMAN | | | • | |
| | TTS AND CONTRIBUTIONS AID DURING THE YEAR | STATI | EMENT | 12 |
| RECIPIENT NAME AND ADDRESS | RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT | RECIPIENT STATUS | AMOU | NT |
| AFHU | NONE UNRESTRICTED | | | 36. |
| AJC | NONE UNRESTRICTED | | 2,1 | .00. |
| AJC | NONE UNRESTRICTED | | 2,0 | 00. |
| AJC | NONE UNRESTRICTED | | 2,5 | 00. |
| AJC | NONE UNRESTRICTED | | | 72. |
| ALLIED JEWISH FEDERATION | NONE UNRESTRICTED | | 15,0 | 00. |

| THE JACK GANTZ FOUNDATION INC. | C/O CITRI | 13-3352396 |
|------------------------------------------|----------------------|------------|
| AMERICAN JOINT JEWISH DIST. COMMITTEE | NONE UNRESTRICTED | 12,000. |
| AMERICAN SOCIETY FOR YAD-VASHION | NONE UNRESTRICTED | 100. |
| BRIGHT BEGINNINGS | NONE UNRESTRICTED | 2,500. |
| CCIC | NONE UNRESTRICTED | 200. |
| CHILDREN' HEALTH FOUNDATION | NONE UNRESTRICTED | 4,000. |
| COLORADO CHILDREN'S CAMPAIGN | NONE UNRESTRICTED | 2,500. |
| COMMITTEE FOR ECONOMIC DEVELOPMENT | NONE UNRESTRICTED | 3,000. |
| CONGREGATION SULAM YAAKOV | NONE UNRESTRICTED | 2,500. |
| DCIS FOUNDATION | NONE UNRESTRICTED | 2,500. |
| DENVER HEALTH FOUNDATION | NONE UNRESTRICTED | 5,000. |

| THE JACK GANTZ FOUNDATION INC. | C/O CITRI | 13-3352396 |
|--------------------------------------|----------------------|------------|
| DENVER HOSPICE | NONE UNRESTRICTED | 2,500. |
| DENVER JEWISH DAY SCHOOLS | NONE UNRESTRICTED | 250. |
| DOROT | NONE UNRESTRICTED | 100. |
| DOROT | NONE UNRESTRICTED | 72. |
| DPJ FOUNDATION | NONE UNRESTRICTED | 15,000. |
| EAFAF/PARR-WIDENVER FUND | NONE UNRESTRICTED | 250. |
| ECU FRIENDS OF ART | NONE UNRESTRICTED | 100. |
| EMILY GRIFFITH FOUNDATION | NONE UNRESTRICTED | 5,000. |
| FACING HISTORY PROJECT | NONE UNRESTRICTED | 5,000. |
| FLORENCE CRITTETON SERVICES & SCHOOL | NONE UNRESTRICTED | 1,000. |

| THE JACK GANTZ FOUNDATION INC. | C/O CITRI | 13-3352396 |
|--------------------------------|----------------------|------------|
| FRIENDS OF MANUAL HS | NONE UNRESTRICTED | 1,000. |
| GREAT EDUCATION COLORADO FUND | NONE UNRESTRICTED | 1,000. |
| GREAT EDUCATION COLORADO FUND | NONE UNRESTRICTED | 5,000. |
| HADASSAH | NONE UNRESTRICTED | 75. |
| HADASSAH | NONE UNRESTRICTED | 500. |
| HARRISON POLICE ASSOC. | NONE UNRESTRICTED | 50. |
| HARRISON VOLUNTEER AMBULANCE | NONE UNRESTRICTED | 100. |
| HAVERN SCHOOL | NONE UNRESTRICTED | 1,000. |
| HAVERN SCHOOL | NONE UNRESTRICTED | 1,000. |
| HEBREW EDUCATION ALLIANCE | NONE UNRESTRICTED | 3,650. |

| THE JACK GANTZ FOUNDATION IN | C. C/O CITRI | 13-3352396 |
|------------------------------|----------------------|------------|
| HILLEL OF WESTCHESTER | NONE UNRESTRICTED | 100. |
| ISRAEL AT HEART | NONE UNRESTRICTED | 900. |
| ISRAEL'S CHILDREN CENTERS | NONE UNRESTRICTED | 1,800. |
| JBWOL | NONE UNRESTRICTED | 2,500. |
| JCC | NONE UNRESTRICTED | 1,000. |
| JCC | NONE UNRESTRICTED | 5,000. |
| JCC - ROBERT E. LOOP | NONE UNRESTRICTED | 5,000. |
| JDC | NONE UNRESTRICTED | 25,000. |
| JINSA | NONE UNRESTRICTED | 100. |
| KEMPE FOUNDATION | NONE UNRESTRICTED | 2,500. |

| THE JACK GANTZ FOUNDATION INC. | C/O CITRI | 13-3352396 |
|----------------------------------------|----------------------|------------|
| KEMPE FOUNDATION | NONE UNRESTRICTED | 2,500. |
| KEMPE FOUNDATION | NONE UNRESTRICTED | 2,500. |
| KORBEL SCHOOL | NONE UNRESTRICTED | 600. |
| LEGACY FOUNDATION | NONE UNRESTRICTED | 5,000. |
| LEGAL AID SOCIETY OF D.C. | NONE UNRESTRICTED | 500. |
| LLEWELLYN PARK PRESERVATION FOUNDATION | NONE UNRESTRICTED | 50. |
| MADISON SQUARE BOYS & GIRLS CLUB | NONE UNRESTRICTED | 15,000. |
| MADISON SQUARE BOYS & GIRLS CLUB | NONE UNRESTRICTED | 1,500. |
| MADISON SQUARE BOYS & GIRLS CLUB | NONE UNRESTRICTED | 16,500. |
| MAKING HEADWAY FOUNDATION | NONE UNRESTRICTED | 100. |

| THE JACK GANTZ FOUNDATION INC. | C/O CITRI | 13-3352396 |
|--------------------------------|----------------------|------------|
| MAMARONECK ARTIST GUILD | NONE UNRESTRICTED | 100. |
| MARIE GREENWOOD SCHOLARSHIP | NONE UNRESTRICTED | 500. |
| MEMRI | NONE UNRESTRICTED | 180. |
| MERCY COLLEGE | NONE UNRESTRICTED | 5,500. |
| MERCY COLLEGE | NONE UNRESTRICTED | 10,000. |
| MERCY COLLEGE | NONE UNRESTRICTED | 10,000. |
| MERCY COLLEGE | NONE UNRESTRICTED | 20,000. |
| METROPOLITAN MUSEUM | NONE UNRESTRICTED | 550. |
| MILE HIGH MONTESSORI | NONE UNRESTRICTED | 1,000. |
| MT. KISCO HEBREW CONGREGATION | NONE UNRESTRICTED | 1,800. |

| THE JACK GANTZ FOUNDATION INC. | C/O CITRI | 13-3352396 |
|--------------------------------|----------------------|------------|
| MUSEUM OF MODERN ART | NONE UNRESTRICTED | 75. |
| NACOEJ | NONE UNRESTRICTED | 108. |
| NATIONAL LIPID DISEASE | NONE UNRESTRICTED | 2,800. |
| NATIONAL LIPID DISEASE | NONE UNRESTRICTED | 78. |
| NATIONAL MS SOCIETY | NONE UNRESTRICTED | 100. |
| P.E.F. ENDOWMENT | NONE UNRESTRICTED | 5,000. |
| PATHWAYS TO CARE | NONE UNRESTRICTED | 180. |
| PHILADEPHIA YOUNG PLAYWRIGHTS | NONE UNRESTRICTED | 250. |
| ROCKY MOUNTAIN PBS | NONE UNRESTRICTED | 1,200. |
| ROSE COMMUNITY FOUNDATION | NONE UNRESTRICTED | 1,000. |

| THE JACK GANTZ FOUNDATION I | NC. C/O CITRI | 13-3352396 |
|-----------------------------|----------------------|------------|
| SEEDS OF PEACE | NONE UNRESTRICTED | 25,000. |
| SHALOM YISRAEL | NONE UNRESTRICTED | 100. |
| SLOAN KETTERING | NONE UNRESTRICTED | 180. |
| ST BARNABAS HOSPICE | NONE UNRESTRICTED | 250. |
| STAND WITH US | NONE UNRESTRICTED | 1,000. |
| SUSAN G KOMEN | NONE UNRESTRICTED | 2,000. |
| THE ADOPTION EXCHANGE | NONE UNRESTRICTED | 5,000. |
| THE ISRAEL PROJECT | NONE UNRESTRICTED | 360. |
| THE WASHINGTON INSTITUTE | NONE UNRESTRICTED | 10,000. |
| UJA | NONE UNRESTRICTED | 72. |

| THE JACK GANTZ FOUNDATION INC | . C/O CITRI | 13-3352396 |
|-----------------------------------|----------------------|------------|
| UJA | NONE UNRESTRICTED | 72. |
| UJA | NONE UNRESTRICTED | 100. |
| UJA - FEDERATION OF NEW YORK | NONE UNRESTRICTED | 100,000. |
| UJA FEDERATION | NONE UNRESTRICTED | 100. |
| UJA FEDERATION | NONE UNRESTRICTED | 136. |
| UNC - CHAPEL HILL | NONE UNRESTRICTED | 500. |
| UNIVERSITY AT ALBANY HILLEL | NONE UNRESTRICTED | 100. |
| UNIVERSITY OF COLORADO FOUNDATION | NONE UNRESTRICTED | 2,250. |
| UNIVERSITY OF DENVER | NONE UNRESTRICTED | 1,000. |
| URBAN GARDENS | NONE UNRESTRICTED | 720. |

| THE JACK GANTZ FO | UNDATION INC. C/O CITRI | 13-3352396 |
|----------------------|-------------------------|------------|
| WASHINGTON INSTITUTE | E NONE UNRESTRICTED | 1,000. |
| WASHINGTON INSTITUTE | E NONE UNRESTRICTED | 1,000. |
| WASHINGTON INSTITUT | E NONE UNRESTRICTED | 1,000. |
| WASHINGTON INSTITUT | E NONE UNRESTRICTED | 800. |
| WESLEYAN UNIVERSITY | NONE UNRESTRICTED | 500. |
| WJC | NONE UNRESTRICTED | 350. |
| TOTAL TO FORM 990-P | F, PART XV, LINE 3A | 400,816. |

Form **8868**

(Rev. January 2011)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

Form 8868 (Rev. 1-2011)

| ● If you a | are filing for an Automatic 3-Month Extension, comple | te only Pa | rt I and check this box | | | ▼ X |
|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------------------------------------|-----------|----------------------|---------------|
| If you a | are filing for an Additional (Not Automatic) 3-Month Ex | tension, c | complete only Part II (on page 2 of this | form). | | |
| Do not c | omplete Part II unless you have already been granted a | an automa | tic 3-month extension on a previously fil | ed Fo | rm 8868. | |
| Electron | ic filing (e-file). You can electronically file Form 8868 if y | ou need a | 3-month automatic extension of time to | o file (6 | 6 months for a c | orporation |
| | to file Form 990-T), or an additional (not automatic) 3-mo | | | | | |
| | file any of the forms listed in Part I or Part II with the ex | | | | | |
| Personal | Benefit Contracts, which must be sent to the IRS in pap | er format | (see instructions). For more details on th | ne elec | ctronic filing of th | nis form, |
| | v.irs.gov/efile and click on e-file for Charities & Nonprofits | | <u> </u> | | | |
| Part I | Automatic 3-Month Extension of Time | Only su | bmit onginal (no copies needed) | | | |
| A corpora | ation required to file Form 990-T and requesting an autor | natic 6-mo | onth extension - check this box and com | plete | | |
| Part I onl | • | | | | | |
| | corporations (including 1120-C filers), partnerships, REM ome tax returns. | IICs, and to | rusts must use Form 7004 to request an | exten | sion of time | |
| Type or | Name of exempt organization | | | Emp | loyer identificat | ion number |
| print | THE JACK GANTZ FOUNDATION | INC. | | } | | |
| File by the | C/O CITRIN COOPERMAN | | | 1 | <u>3-335239</u> | 6 |
| due date for | Number, street, and room or surte no. If a P.O. box, s | ee instruc | tions. | | | |
| filing your return See | 709 WESTCHESTER AVE | | | | | |
| instructions | City, town or post office, state, and ZIP code. For a for WHITE PLAINS, NY 10604 | oreign add | ress, see instructions. | | | |
| Enter the | Return code for the return that this application is for (file | e a senara | te application for each return) | | | 0 4 |
| | | · | , , . | | · · · | |
| Applicati | ion | Return | Application | | | Return |
| Is For | | Code | Is For | | | Code |
| Form 990 | | 01 | Form 990-T (corporation) | | | 07 |
| Form 990 | | 02 | Form 1041-A | | | 08 |
| Form 990 | | 01 | Form 4720 | | | 09 |
| Form 990 | | 04 | Form 5050 | | | 10 |
| | OT (sec 401(a) or 408(a) trust) OT (trust other than above) | 05 06 | Form 6069 Form 8870 | | | 11 |
| roilli 990 | | ORIS | FOIII 6670 | | | 12 |
| | books are in the care of \triangleright C/O CITRIN; 70 | | CHESTER AVE - WHITE | PL | AINS, NY | 10604 |
| | none No. ► <u>914-949-2990</u> | | FAX No. | | | |
| | organization does not have an office or place of busines | | | | | |
| If this | is for a Group Return, enter the organization's four digit | Group Exe | emption Number (GEN) If the | is is fo | r the whole grou | p, check this |
| box 🕨 | . If it is for part of the group, check this box | _ | ch a list with the names and EINs of all | | ers the extension | n is for. |
| 1 I re | quest an automatic 3-month (6 months for a corporation | | • | | | |
| - | | t organiza | tion return for the organization named a | ıbove. | The extension | |
| | or the organization's return for: | | | | | |
| | calendar year or | | OGT 31 0011 | | | |
| | X tax year beginning NOV 1, 2010 | , an | d ending OCT 31, 2011 | | <u> </u> | |
| | | | | | | |
| 2 If ti | he tax year entered in line 1 is for less than 12 months, on the control of the c | heck reas | on: | al retur | TI | |
| | his application is for Form 990-BL, 990-PF, 990-T, 4720, | or 6069, e | nter the tentative tax, less any | | | |
| | nrefundable credits. See instructions. | | | 3a | \$ | <u>8,800.</u> |
| | his application is for Form 990-PF, 990-T, 4720, or 6069, | - | | 1 | | |
| <u>est</u> | imated tax payments made. Include any prior year over | payment a | llowed as a credit | 3b | \$ | <u>2,800.</u> |
| | lance due. Subtract line 3b from line 3a. Include your pa | - | | | | |
| by | using EFTPS (Electronic Federal Tax Payment System). | See instru | ctions. | 3c | \$ | 6,000. |
| Caution. | If you are going to make an electronic fund withdrawal | with this Fo | orm 8868, see Form 8453-EO and Form | 8879- | EO for payment | instructions. |

LHA For Paperwork Reduction Act Notice, see Instructions.