



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

**2010**Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning **NOV 1, 2010**, and ending **OCT 31, 2011**G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☒ Address change ☐ Name change

Name of foundation <b>THE JACK GANTZ FOUNDATION INC. C/O CITRIN COOPERMAN</b>		A Employer identification number <b>13-3352396</b>
Number and street (or P O box number if mail is not delivered to street address) <b>709 WESTCHESTER AVE</b>	Room/suite	B Telephone number <b>914-949-2990</b>
City or town, state, and ZIP code <b>WHITE PLAINS, NY 10604</b>		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 4,686,285.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				<b>N/A</b>	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		<b>123,784.</b>	<b>123,772.</b>		<b>STATEMENT 1</b>
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<b>236,469.</b>			
b Gross sales price for all assets on line 6a <b>804,276.</b>					
7 Capital gain net income (from Part IV, line 2)			<b>236,469.</b>		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		<b>92,382.</b>	<b>92,655.</b>		<b>STATEMENT 2</b>
12 Total. Add lines 1 through 11		<b>452,635.</b>	<b>452,896.</b>		
13 Compensation of officers, directors, trustees, etc.		<b>0.</b>	<b>0.</b>		<b>0.</b>
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees <b>STMT 3</b>		<b>3,452.</b>	<b>2,761.</b>		<b>0.</b>
c Other professional fees <b>STMT 4</b>		<b>22,037.</b>	<b>22,037.</b>		<b>0.</b>
17 Interest					
18 Taxes <b>STMT 5</b>		<b>4,211.</b>	<b>7.</b>		<b>0.</b>
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses <b>STMT 6</b>		<b>2,731.</b>	<b>0.</b>		<b>0.</b>
24 Total operating and administrative expenses. Add lines 13 through 23		<b>32,431.</b>	<b>24,805.</b>		<b>0.</b>
25 Contributions, gifts, grants paid		<b>400,816.</b>			<b>400,816.</b>
26 Total expenses and disbursements. Add lines 24 and 25		<b>433,247.</b>	<b>24,805.</b>		<b>400,816.</b>
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<b>19,388.</b>			
b Net investment income (if negative, enter -0-)			<b>428,091.</b>		
c Adjusted net income (if negative, enter -0-)				<b>N/A</b>	

**THE JACK GANTZ FOUNDATION INC.**  
**C/O CITRIN COOPERMAN**

13-3352396

Page 2

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	39,040.	77,459.	77,459.
	2 Savings and temporary cash investments	950.	71,042.	71,042.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <b>STMT 7</b>	1,939,019.	1,853,434.	2,082,074.
	c Investments - corporate bonds <b>STMT 8</b>	211,236.	214,864.	218,825.
<b>Liabilities</b>	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶ <b>STATEMENT 9</b> )	2,202,747.	2,195,581.	2,236,885.
	16 <b>Total assets</b> (to be completed by all filers)	4,392,992.	4,412,380.	4,686,285.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
<b>Net Assets or Fund Balances</b>	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
<b>Net Assets or Fund Balances</b>	23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
<b>Net Assets or Fund Balances</b>	29 Retained earnings, accumulated income, endowment, or other funds	4,392,992.	4,412,380.	
	30 <b>Total net assets or fund balances</b>	4,392,992.	4,412,380.	
	31 <b>Total liabilities and net assets/fund balances</b>	4,392,992.	4,412,380.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,392,992.
2 Enter amount from Part I, line 27a	2	19,388.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	4,412,380.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,412,380.

**THE JACK GANTZ FOUNDATION INC.**  
**C/O CITRIN COOPERMAN**

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SEE ATTACHED</b>	<b>P</b>		
<b>b SEE ATTACHED</b>	<b>P</b>		
<b>c CAPITAL GAINS DIVIDENDS</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 657,313.</b>		<b>412,646.</b>	<b>244,667.</b>
<b>b 135,230.</b>		<b>155,161.</b>	<b>-19,931.</b>
<b>c 11,733.</b>			<b>11,733.</b>
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			<b>244,667.</b>
<b>b</b>			<b>-19,931.</b>
<b>c</b>			<b>11,733.</b>
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	<b>2</b>	<b>236,469.</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	<div> <div>If gain, also enter in Part I, line 8, column (c).</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	396,036.	4,850,658.	.081646
2008	331,938.	4,769,388.	.069598
2007	303,273.	5,689,503.	.053304
2006	203,661.	5,841,766.	.034863
2005	613,021.	5,321,769.	.115191

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>.354602</b>
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>.070920</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	<b>4</b>	<b>4,725,128.</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>335,106.</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>4,281.</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>339,387.</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	<b>400,816.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
 See the Part VI instructions.

## THE JACK GANTZ FOUNDATION INC.

Form 990-PF (2010)

C/O CITRIN COOPERMAN

13-3352396

Page 4

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	4,281.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	4,281.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,281.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	2,800.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	6,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	8,800.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,519.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input checked="" type="checkbox"/> 4,519. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Form 990-PF (2010)

**THE JACK GANTZ FOUNDATION INC.**  
**C/O CITRIN COOPERMAN**

13-3352396

Page 5

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>N/A</b>	13	X	
14	The books are in care of ► <b>WILLIAM H. ZEBORIS</b> Telephone no. ► <b>914-949-2990</b> Located at ► <b>C/O CITRIN; 709 WESTCHESTER AVE, WHITE PLAINS, NY</b> ZIP+4 ► <b>10604</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <b>N/A</b> <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <b>N/A</b>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) <b>N/A</b>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Form 990-PF (2010)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<b>SARITA GANTZ</b>	<b>PRESIDENT</b>			
<b>120 SUNSET AVENUE</b>				
<b>PALM BEACH, FL 33480</b>	0.00	0.	0.	0.
<b>JOSEPH GANTZ</b>	<b>SECRETARY/TREASURER</b>			
<b>463 WOODLANDS ROAD</b>				
<b>HARRISON, NY 10528</b>	0.00	0.	0.	0.
<b>ELAINE GANTZ BERMAN</b>	<b>DIRECTOR</b>			
<b>1693 EAST CEDAR AVENUE</b>				
<b>DENVER, CO 80290</b>	0.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<b>NONE</b>				

**Total** number of other employees paid over \$50,000

0

Form 990-PF (2010)





**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b> Average monthly fair market value of securities	<b>1a</b>	3,502,248.
<b>b</b> Average of monthly cash balances	<b>1b</b>	95,672.
<b>c</b> Fair market value of all other assets	<b>1c</b>	1,199,164.
<b>d</b> Total (add lines 1a, b, and c)	<b>1d</b>	4,797,084.
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b> Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b> Subtract line 2 from line 1d	<b>3</b>	4,797,084.
<b>4</b> Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	71,956.
<b>5</b> Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	4,725,128.
<b>6</b> Minimum investment return. Enter 5% of line 5	<b>6</b>	236,256.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b> Minimum investment return from Part X, line 6	<b>1</b>	236,256.
<b>2a</b> Tax on investment income for 2010 from Part VI, line 5	<b>2a</b>	4,281.
<b>b</b> Income tax for 2010. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b> Add lines 2a and 2b	<b>2c</b>	4,281.
<b>3</b> Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	231,975.
<b>4</b> Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b> Add lines 3 and 4	<b>5</b>	231,975.
<b>6</b> Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b> Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	231,975.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b> Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	400,816.
<b>b</b> Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b> Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b> Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b> Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b> Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	400,816.
<b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	4,281.
<b>6</b> Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	396,535.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7				231,975.
<b>2</b> Undistributed income, if any, as of the end of 2010				
<b>a</b> Enter amount for 2009 only			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2010:				
<b>a</b> From 2005				
<b>b</b> From 2006				
<b>c</b> From 2007				176,644.
<b>d</b> From 2008				333,265.
<b>e</b> From 2009				398,800.
<b>f</b> Total of lines 3a through e	908,709.			
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 400,816.				
<b>a</b> Applied to 2009, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) **	400,816.			
<b>d</b> Applied to 2010 distributable amount				0.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	231,975.			231,975.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,077,550.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	1,077,550.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2006				
<b>b</b> Excess from 2007				
<b>c</b> Excess from 2008				277,934.
<b>d</b> Excess from 2009				398,800.
<b>e</b> Excess from 2010				400,816.

\*\* SEE STATEMENT 10

Form 990-PF (2010)

N/A

- ☐ 4942(1)(3) or ☐ 4942(1)(5)

- 3 Complete 3a, b, or c for the alternative test relied upon:
  - a "Assets" alternative test - enter:
    - (1) Value of all assets
    - (2) Value of assets qualifying under section 4942(j)(3)(B)(i)
  - b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed
  - c "Support" alternative test - enter:
    - (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)
    - (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)
    - (3) Largest amount of support from an exempt organization
    - (4) Gross investment income

Form **990-PF** (2010)





**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |          |  | Yes          | No       |
|----------|--|--------------|----------|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |              |          |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |              |          |
|          | (1) Cash   | <b>1a(1)</b> | <b>X</b> |
|          | (2) Other assets   | <b>1a(2)</b> | <b>X</b> |
| <b>b</b> | Other transactions:  |              |          |
|          | (1) Sales of assets to a noncharitable exempt organization   | <b>1b(1)</b> | <b>X</b> |
|          | (2) Purchases of assets from a noncharitable exempt organization   | <b>1b(2)</b> | <b>X</b> |
|          | (3) Rental of facilities, equipment, or other assets   | <b>1b(3)</b> | <b>X</b> |
|          | (4) Reimbursement arrangements   | <b>1b(4)</b> | <b>X</b> |
|          | (5) Loans or loan guarantees   | <b>1b(5)</b> | <b>X</b> |
|          | (6) Performance of services or membership or fundraising solicitations   | <b>1b(6)</b> | <b>X</b> |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | <b>1c</b>    | <b>X</b> |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |              |          |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		
0		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date \_\_\_\_\_

**PRESIDENT**

Title

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

Check ☐ if  
self-employed

PTIN

WILLIAM ZEBORIS,  
CPA

Walter H. Johns

6

☐ self-employed

P00088278

Firm's name ▶ CITRIN COOPERMAN & COMPANY, LLP

Firm's EIN ▶

22-2428965

Firm's address ► 709 WESTCHESTER AVENUE  
WHITE PLAINS, NY 10604

Phone no. (914) 949-2990

Form **990-PF** (2010)

---



---

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
-------------	--	-----------	---

---

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB	60,517.	11,733.	48,784.
GRO-WELL	75,000.	0.	75,000.
TOTAL TO FM 990-PF, PART I, LN 4	135,517.	11,733.	123,784.

---



---

FORM 990-PF	OTHER INCOME	STATEMENT	2
-------------	--------------	-----------	---

---

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FROM WAXIE LAS VEGAS K-1	78,263.	78,263.	
FROM FLAT OUT CRAZY K-1	-2,470.	-2,470.	
FROM FLAT OUT CRAZY K-1	0.	273.	
FROM GT LENDERS	16,589.	16,589.	
TOTAL TO FORM 990-PF, PART I, LINE 11	92,382.	92,655.	

---



---

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
-------------	-----------------	-----------	---

---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING SERVICES	3,452.	2,761.		0.
TO FORM 990-PF, PG 1, LN 16B	3,452.	2,761.		0.

---



---

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
-------------	-------------------------	-----------	---

---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	22,037.	22,037.		0.
TO FORM 990-PF, PG 1, LN 16C	22,037.	22,037.		0.

---



---



---



---

FORM 990-PF	TAXES	STATEMENT	5
-------------	-------	-----------	---

---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	4,204.	0.		0.
FOREIGN TAX	7.	7.		0.
TO FORM 990-PF, PG 1, LN 18	4,211.	7.		0.

---



---



---



---

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
-------------	----------------	-----------	---

---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES	250.	0.		0.
BANK CHARGES	331.	0.		0.
OFFICE	2,150.	0.		0.
TO FORM 990-PF, PG 1, LN 23	2,731.	0.		0.

---



---



---



---

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
-------------	-----------------	-----------	---

---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITIES SEE ATTACHED	286,489.	532,838.
EQUITY FUNDS SEE ATTACHED	1,551,945.	1,534,416.
MUTUAL FUNDS SEE ATTACHED	15,000.	14,820.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,853,434.	2,082,074.

---



---



FORM 990-PF	CORPORATE BONDS	STATEMENT	8
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BOND FUNDS SEE ATTACHED	214,864.	218,825.
TOTAL TO FORM 990-PF, PART II, LINE 10C	214,864.	218,825.

FORM 990-PF	OTHER ASSETS	STATEMENT	9
-------------	--------------	-----------	---

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PINE GROVE	1,000,000.	1,000,000.	1,041,304.
FLAT OUT CRAZY	45,362.	39,344.	39,344.
GRO-WELL	500,000.	500,000.	500,000.
GT INVESTMENTS	250,000.	266,589.	266,589.
WAXIE LAS VEGAS LLC	407,385.	389,648.	389,648.
TO FORM 990-PF, PART II, LINE 15	2,202,747.	2,195,581.	2,236,885.

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION  
53.4942(A)-3(D)(2) TO TREAT  
EXCESS QUALIFYING DISTRIBUTIONS  
AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 10

PURSUANT TO IRC SECTION 4942(H)(2) AND REGULATION 53.4942(A)-3(D)(2),  
THE ABOVE-REFERENCED FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR  
QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX  
YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OUT OF CORPUS.

FORM 990-PF

PART XV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT 11

## NAME OF MANAGER

SARITA GANTZ  
JOSEPH GANTZ  
ELAINE GANTZ BERMAN

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 12

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AFHU	NONE UNRESTRICTED		36.
AJC	NONE UNRESTRICTED		2,100.
AJC	NONE UNRESTRICTED		2,000.
AJC	NONE UNRESTRICTED		2,500.
AJC	NONE UNRESTRICTED		72.
ALLIED JEWISH FEDERATION	NONE UNRESTRICTED		15,000.

AMERICAN JOINT JEWISH DIST. COMMITTEE	NONE UNRESTRICTED	12,000.
AMERICAN SOCIETY FOR YAD-VASHION	NONE UNRESTRICTED	100.
BRIGHT BEGINNINGS	NONE UNRESTRICTED	2,500.
CCIC	NONE UNRESTRICTED	200.
CHILDREN' HEALTH FOUNDATION	NONE UNRESTRICTED	4,000.
COLORADO CHILDREN'S CAMPAIGN	NONE UNRESTRICTED	2,500.
COMMITTEE FOR ECONOMIC DEVELOPMENT	NONE UNRESTRICTED	3,000.
CONGREGATION SULAM YAAKOV	NONE UNRESTRICTED	2,500.
DCIS FOUNDATION	NONE UNRESTRICTED	2,500.
DENVER HEALTH FOUNDATION	NONE UNRESTRICTED	5,000.

DENVER HOSPICE	NONE UNRESTRICTED	2,500.
DENVER JEWISH DAY SCHOOLS	NONE UNRESTRICTED	250.
DOROT	NONE UNRESTRICTED	100.
DOROT	NONE UNRESTRICTED	72.
DPJ FOUNDATION	NONE UNRESTRICTED	15,000.
EAFAP/PARR-WIDENVER FUND	NONE UNRESTRICTED	250.
ECU FRIENDS OF ART	NONE UNRESTRICTED	100.
EMILY GRIFFITH FOUNDATION	NONE UNRESTRICTED	5,000.
FACING HISTORY PROJECT	NONE UNRESTRICTED	5,000.
FLORENCE CRITTETON SERVICES & SCHOOL	NONE UNRESTRICTED	1,000.

FRIENDS OF MANUAL HS	NONE UNRESTRICTED	1,000.
GREAT EDUCATION COLORADO FUND	NONE UNRESTRICTED	1,000.
GREAT EDUCATION COLORADO FUND	NONE UNRESTRICTED	5,000.
HADASSAH	NONE UNRESTRICTED	75.
HADASSAH	NONE UNRESTRICTED	500.
HARRISON POLICE ASSOC.	NONE UNRESTRICTED	50.
HARRISON VOLUNTEER AMBULANCE	NONE UNRESTRICTED	100.
HAVERN SCHOOL	NONE UNRESTRICTED	1,000.
HAVERN SCHOOL	NONE UNRESTRICTED	1,000.
HEBREW EDUCATION ALLIANCE	NONE UNRESTRICTED	3,650.

HILLEL OF WESTCHESTER	NONE UNRESTRICTED	100.
ISRAEL AT HEART	NONE UNRESTRICTED	900.
ISRAEL'S CHILDREN CENTERS	NONE UNRESTRICTED	1,800.
JBWOL	NONE UNRESTRICTED	2,500.
JCC	NONE UNRESTRICTED	1,000.
JCC	NONE UNRESTRICTED	5,000.
JCC - ROBERT E. LOOP	NONE UNRESTRICTED	5,000.
JDC	NONE UNRESTRICTED	25,000.
JINSA	NONE UNRESTRICTED	100.
KEMPE FOUNDATION	NONE UNRESTRICTED	2,500.

KEMPE FOUNDATION	NONE UNRESTRICTED	2,500.
KEMPE FOUNDATION	NONE UNRESTRICTED	2,500.
KORBEL SCHOOL	NONE UNRESTRICTED	600.
LEGACY FOUNDATION	NONE UNRESTRICTED	5,000.
LEGAL AID SOCIETY OF D.C.	NONE UNRESTRICTED	500.
LLEWELLYN PARK PRESERVATION FOUNDATION	NONE UNRESTRICTED	50.
MADISON SQUARE BOYS & GIRLS CLUB	NONE UNRESTRICTED	15,000.
MADISON SQUARE BOYS & GIRLS CLUB	NONE UNRESTRICTED	1,500.
MADISON SQUARE BOYS & GIRLS CLUB	NONE UNRESTRICTED	16,500.
MAKING HEADWAY FOUNDATION	NONE UNRESTRICTED	100.



MAMARONECK ARTIST GUILD	NONE UNRESTRICTED	100.
MARIE GREENWOOD SCHOLARSHIP	NONE UNRESTRICTED	500.
MEMRI	NONE UNRESTRICTED	180.
MERCY COLLEGE	NONE UNRESTRICTED	5,500.
MERCY COLLEGE	NONE UNRESTRICTED	10,000.
MERCY COLLEGE	NONE UNRESTRICTED	10,000.
MERCY COLLEGE	NONE UNRESTRICTED	20,000.
METROPOLITAN MUSEUM	NONE UNRESTRICTED	550.
MILE HIGH MONTESSORI	NONE UNRESTRICTED	1,000.
MT. KISCO HEBREW CONGREGATION	NONE UNRESTRICTED	1,800.

MUSEUM OF MODERN ART	NONE UNRESTRICTED	75.
NACOEJ	NONE UNRESTRICTED	108.
NATIONAL LIPID DISEASE	NONE UNRESTRICTED	2,800.
NATIONAL LIPID DISEASE	NONE UNRESTRICTED	78.
NATIONAL MS SOCIETY	NONE UNRESTRICTED	100.
P.E.F. ENDOWMENT	NONE UNRESTRICTED	5,000.
PATHWAYS TO CARE	NONE UNRESTRICTED	180.
PHILADEPHIA YOUNG PLAYWRIGHTS	NONE UNRESTRICTED	250.
ROCKY MOUNTAIN PBS	NONE UNRESTRICTED	1,200.
ROSE COMMUNITY FOUNDATION	NONE UNRESTRICTED	1,000.

SEEDS OF PEACE	NONE UNRESTRICTED	25,000.
SHALOM YISRAEL	NONE UNRESTRICTED	100.
SLOAN KETTERING	NONE UNRESTRICTED	180.
ST BARNABAS HOSPICE	NONE UNRESTRICTED	250.
STAND WITH US	NONE UNRESTRICTED	1,000.
SUSAN G KOMEN	NONE UNRESTRICTED	2,000.
THE ADOPTION EXCHANGE	NONE UNRESTRICTED	5,000.
THE ISRAEL PROJECT	NONE UNRESTRICTED	360.
THE WASHINGTON INSTITUTE	NONE UNRESTRICTED	10,000.
UJA	NONE UNRESTRICTED	72.

UJA	NONE UNRESTRICTED	72.
UJA	NONE UNRESTRICTED	100.
UJA - FEDERATION OF NEW YORK	NONE UNRESTRICTED	100,000.
UJA FEDERATION	NONE UNRESTRICTED	100.
UJA FEDERATION	NONE UNRESTRICTED	136.
UNC - CHAPEL HILL	NONE UNRESTRICTED	500.
UNIVERSITY AT ALBANY HILLEL	NONE UNRESTRICTED	100.
UNIVERSITY OF COLORADO FOUNDATION	NONE UNRESTRICTED	2,250.
UNIVERSITY OF DENVER	NONE UNRESTRICTED	1,000.
URBAN GARDENS	NONE UNRESTRICTED	720.

THE JACK GANTZ FOUNDATION INC. C/O CITRI

13-3352396

WASHINGTON INSTITUTE	NONE UNRESTRICTED	1,000.
WASHINGTON INSTITUTE	NONE UNRESTRICTED	1,000.
WASHINGTON INSTITUTE	NONE UNRESTRICTED	1,000.
WASHINGTON INSTITUTE	NONE UNRESTRICTED	800.
WESLEYAN UNIVERSITY	NONE UNRESTRICTED	500.
WJC	NONE UNRESTRICTED	350.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

400,816.

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

<b>Type or print</b>	Name of exempt organization <b>THE JACK GANTZ FOUNDATION INC. C/O CITRIN COOPERMAN</b>	<b>Employer identification number</b> <b>13-3352396</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. <b>709 WESTCHESTER AVE</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>WHITE PLAINS, NY 10604</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**WILLIAM H. ZEBORIS**

• The books are in the care of ► **C/O CITRIN; 709 WESTCHESTER AVE - WHITE PLAINS, NY 10604**  
Telephone No. ► **914-949-2990** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **JUNE 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
► ☐ calendar year \_\_\_\_\_ or  
► ☒ tax year beginning **NOV 1, 2010**, and ending **OCT 31, 2011**

**2** If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$ <b>8,800.</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	<b>3b</b>	\$ <b>2,800.</b>
<b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$ <b>6,000.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Paperwork Reduction Act Notice, see Instructions.**

Form **8868** (Rev. 1-2011)