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SCANNED JAN 1 4 2014

Form **990**

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

2010

Department of the Treasury Internal Revenue Service benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

| <u> 3^</u> | For the 2 | 2010 cale | ndar year, or tax year beginning 10/01/2010 , 2010, and ending | 09/30 | <u>,</u> 20 11 |
|---------------------------|--------------|------------------|---|-----------------|-----------------------------------|
| 3₿ | Check if a | pplicable | C Name of organization the Particular Council of the Society of St Vincent De Paul | D Em | ployer identification number |
| | Address c | hange | Doing Business As of Santa Clara County | | 94-1358301 |
| | Name cha | ınge | Number and street (or P O box if mail is not delivered to street address) Room/suite | E Tele | phone number |
| □د | Initial retu | rn | P O Box 5579 | | 408-249-2853 |
| | Terminate | d | City or town, state or country, and ZIP + 4 | | ·············· |
| 길 | Amended | | San Jose, CA 95150 | G Gro | ss receipts \$ |
| | | n pending | | | eturn for affiliates? Yes No |
| 3 | , ipplicatio | ponomg | loop B. L. L. B. B. L. W. B. | | es included? Yes No |
| × | Tax-exem | nt status | | | ch a list (see instructions) |
| STIPLE OF | | | | | otion number |
| E k | | | | | |
| _ | art I | Summ | | IVI S | tate of legal domicile |
| | | | escribe the organization's mission or most significant activities: Outreach to those | o in noo | l within the Disease of |
| | | | | | |
| 9 | | | Provides assistance in the form of spiritual services(i.e. visits to the sick, imprisone ions of food, assistance with rent, utilities, furniture, clothing, medical expenses). | eu) or tar | igible services |
| Activities & Governance | - | (ie dollat | ions of rood, assistance with rent, utilities, furniture, clothing, medical expenses). | | |
| le. | ء ا | Ob 1 - Al- | | : | |
| ó | I . | | us box > if the organization discontinued its operations or disposed of more than 25% of its net as | | . 1 |
| જ | | | of voting members of the governing body (Part VI, line 1a) | | |
| ies | | | of independent voting members of the governing body (Part VI, line 1b) | | |
| ξ | | | mber of individuals employed in calendar year 2010 (Part V, line 2a) | | |
| Act | | | mber of volunteers (estimate if necessary) | . 6 | |
| | | | elated business revenue from Part VIII, column (C), line 12 | . 7 | |
| | b l | Net unre | lated business taxable income from Form 990-T, line 34 | . 7 | |
| | | | | Year | Current Year |
| ē | 1 | | tions and grants (Part VIII, line 1h) | 795982. | |
| Revenue | 1 | - | service revenue (Part VIII, line 2g) | | 0 0 |
| ě | 1 | | ent income (Part VIII, column (A), lines 3, 4, and 7d) | <u> 15,770.</u> | 47 570.68 |
| _ | | | venue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | 1,292.6 | 60 0 |
| | | | enue-add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 813,045. | 16 800,698.35 |
| | 1 | | nd similar amounts paid (Part IX, column (A), lines 1-3) | 603,974. | 04 725,906.45 |
| | 1 | | paid to or for members (Part IX, column (A), line 4) | | 0 0 |
| es | 15 | Salaries, | other compensation, employee benefits (Part IX, column (A), lines 5-10) | 27,183 | 82 32,901.69 |
| sus | 16a i | Profession | onal fundraising fees (Part IX, column (A), line 11e) | | 0 0 |
| Expenses | b - | Total fun | draising expenses (Part IX, column (D), line 25) ▶ | 3,4 12 | |
| Ш | 17 (| Other ex | penses (Part IX, column (A), lines 11a-11d, 11f-24f) | 40,269. | 05 42,954.25 |
| | 18 | Total exp | penses Add lines 13-17 (must equal Part IX, column (A), line 25) . | 671,426 | 90 801,762 39 |
| | 19 | Revenue | less expenses. Subtract line 18-from-line-12 | 14,618 | 25 (1,064 04) |
| s or | | | トンコンデン Beginning of | Current Ye | ear End of Year |
| Net Assets Fund Balanc | 20 | Total ass | sets (Part X, line 16) | 390,627. | 31 366,403.18 |
| A As | 21 | Total liab | pilities (Part X, line 26) | 80. | 39 0 |
| 25 | 22 | Net asse | ts or fund balances. Subtract line 21 from line 20 (10) | 390,546. | 92 366,403.18 |
| Pa | art II | Signa | ture Block | | |
| | | | ry, I declare that I have examined this return, including accompanying schedules and statements, and t | | of my knowledge and belief, it is |
| tru | e, correct, | and comp | lete Declaration of preparer (other than officer) is based on all information of which preparer has any kni | owledge | |
| | | \ _ | Stot Washibuger | | |
| Siç | | Sıgr | fature of officer | Date | 7-9-13 |
| He | re | \ _ | Teter H. Wasserpurger | ′ | <i>y-1-10</i> |
| | | , , , | e or print name and title | | |
| Pa | iid | -10° | pe preparer's name Preparer's signature Date | Che | ck I if PTIN |
| | eparer | . PAT | RICIA TOUGHER Vatric 1 snew /2/9/1 | 3 self- | employed Treasurer |
| | se Only | | name ► O II | im's EIN | |
| _ | | | address ▶ I | Phone no | |
| Ма | y the IR | S discus | s this return with the preparer shown above? (see instructions) | | · · · 🗌 Yes 🗌 No |
| For | Paperw | ork Redu | ction Act Notice, see the separate instructions. Cat No 11282Y | | Form 990 (2010) |
| | | | | | |

| art | 0 (2010) | | | | Page 2 |
|-----|-----------------------------------|---|--|---|----------------|
| | II Stateme Check if | ent of Program Sen Schedule O contain | vice Accomplishments as a response to any question in this F | Part III | |
| 1 | | e the organization's r | | | <u> </u> |
| - | | | Diocese of San Jose. Provides assistance | ce in the form of spiritual services(i.e. visit | s to the sick, |
| | | | donations of food, assistance with rent, u | | |
| | | | | | |
| 2 | Did the organi | zation undertake any | significant program services during the | |] V [7] N. |
| | | ribe these new service | | |]Yes ☑ No |
| 3 | Did the organ | nization cease condi | ucting, or make significant changes i | | Yes ☑ No |
| | | ribe these changes or | | | 1 162 V 140 |
| 4 | Describe the e 501(c)(3) and 5 | exempt purpose achie 501(c)(4) organization | evements for each of the organization's s and section 4947(a)(1) trusts are requ enue, if any, for each program service re | ired to report the amount of grants and | |
| 4a | (Code: |) (Expenses \$ | 557,533.46 including grants of \$ |) (Revenue \$ |) |
| | Food purchase | es. rental assistance. u | utility assistance, other household expens | ses, medical expenses for those in need. | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| 4b | (Code. |) (Expenses \$ | 24,012.73 including grants of \$ |) (Revenue \$ |) |
| | Council referra | als to other agencies in | n Santa Clara County and to specific Conf | ferences depending on location of the per | son |
| | | | | | |
| | and what servi | ices they are requestir | ng. | | |
| | | | | | |
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| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| 4c | (Code: |) (Expenses \$ | 3,656.20 including grants of \$ |) (Revenue \$ |) |
| 4c | | | 3,656.20 including grants of \$ |) (Revenue \$ |) |
| 4c | | | |) (Revenue \$ |) |
| 4c | | | |) (Revenue \$ |) |
| 4c | | | |) (Revenue \$ |) |
| 4c | | | |) (Revenue \$ |) |
| 4c | | | |) (Revenue \$ |) |

4d Other program services. (Describe in Schedule O.) (Expenses \$ including grants of \$

sos > sos ¢

0 00) (Revenue \$

| Part | Checklist of Required Schedules | | <u> </u> | Page • |
|--------|---|-------|----------|----------|
| | | | Yes | No |
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A | 1 | √ | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? (see instructions) | 2 | 1 | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | 3 | | 1 |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i> | 4 | | 1 |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | 1 |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | 1 |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | 1 |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III | 8 | | 1 |
| 9 | Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | 9 | | 1 |
| 10 | Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi- endowments? If "Yes," complete Schedule D, Part V | 10 | | 1 |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. | 17.50 | 1, 17 | ٠, |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI | 11a | - 1 | / |
| b | Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | 1 |
| С | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | 1 |
| d | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | 1 |
| e f | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X. | 11e | | 1 |
| 12 a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII | 12a | | 1 |
| b | | 12b | | 1 |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | ✓ |
| 14 a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | 1 |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Parts I and IV | 14b | | 1 |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV | 15 | | 1 |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV | 16 | | 1 |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) | 17 | | 1 |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | 1 |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III | 19 | | 1 |
| 20 a | • | 20a | | 1 |
| ь | If "Yes" to line 20a, did the organization attach its audited financial statements to this return? Note. Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions) | 20b | | 1 |

| Part | Checklist of Required Schedules (continued) | | | raye - |
|------|--|-----|-----------|--|
| 24 | Did the examination report more than \$5 000 of events and all an events. | | Yes | No |
| 21 | Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | / |
| 22 | Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States | 41 | | - |
| | on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | ✓ | |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the | | | |
| | organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J | | | , |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than | 23 | | - |
| 270 | \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b | | | |
| | through 24d and complete Schedule K. If "No," go to line 25 | 24a | | ✓ |
| | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | 1 |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year | | | |
| d | to defease any tax-exempt bonds? | 24c | | √ |
| 25a | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction | 24d | | - |
| | with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | 1 |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior | | | |
| | year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? | | | , |
| 26 | If "Yes," complete Schedule L, Part I | 25b | | ✓ |
| 20 | disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II | 26 | | / |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, | | | |
| | substantial contributor, or a grant selection committee member, or to a person related to such an individual? | | | |
| 20 | If "Yes," complete Schedule L, Part III | 27 | 4. 7.5 | ✓ |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): | | 11年 | 4 |
| а | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28a | ाज्य अक्ट | · / |
| b | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete | | | |
| | Schedule L, Part IV | 28b | | ✓ |
| С | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV | 28c | | / |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | 1 | • |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified | | | |
| 0.4 | conservation contributions? If "Yes," complete Schedule M | 30 | | 1 |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | | | , |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," | 31 | | - |
| | complete Schedule N, Part II | 32 | | |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| 34 | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | _33 | <u> </u> | ✓ |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 | 34 | | 1 |
| 35 | Is any related organization a controlled entity within the meaning of section 512(b)(13)? | 35 | l | 1 |
| а | Did the organization receive any payment from or engage in any transaction with a | | | |
| | controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, | | | |
| 36 | Part V, line 2 | | | |
| | related organization? If "Yes," complete Schedule R, Part V, line 2 | 36 | | 1 |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, | | | _ |
| 38 | Part VI | 37 | | 1 |
| 36 | 19? Note. All Form 990 filers are required to complete Schedule O | 38 | | |
| | | 100 | | |

| Part | Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response to any question in this Part V | | | |
|----------|--|----------|----------|--|
| | | <u> </u> | Yes | No |
| 1a | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a | | | |
| b | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable | | | - 1 |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and | | | . ــــــــــــــــــــــــــــــــــــ |
| _ | reportable gaming (gambling) winnings to prize winners? | 1c | | ✓_ |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax | | | ! |
| | Statements, filed for the calendar year ending with or within the year covered by this return 2a | | | - |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? . | 2b | ✓ | |
| За | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) | <u> </u> | | |
| b | Did the organization have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O | 3a 3b | | 1 |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority | 30 | | _ |
| | over, a financial account in a foreign country (such as a bank account, securities account, or other financial | | | |
| | account)? | 4a | | ✓ |
| b | If "Yes," enter the name of the foreign country: ▶ | | | |
| | See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. | | | 1 |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | ✓ |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | ✓ |
| C | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | | ✓_ |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | | | , |
| b | organization solicit any contributions that were not tax deductible? | 6a | | ✓ |
| D | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 6b | | 1 |
| 7 | Organizations that may receive deductible contributions under section 170(c). | - 60 | | |
| a | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods | | | |
| | and services provided to the payor? | 7a | | 1 |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | 1 |
| c | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | | | |
| | required to file Form 8282? | 7c | | ✓ |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | | | ; |
| e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | ✓ |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7f | | 1 |
| g h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7g 7h | | 1 |
| 8 | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting | | | - |
| | organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring | | | |
| | organization, have excess business holdings at any time during the year? | 8 | | 1 |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | |
| а | Did the organization make any taxable distributions under section 4966? | 9a | | ✓_ |
| b | Did the organization make a distribution to a donor, donor advisor, or related person? | 9b | | ✓ |
| 10 | Section 501(c)(7) organizations. Enter. | | | 1 |
| a b | Initiation fees and capital contributions included on Part VIII, line 12 | 1 | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | ' |
| | Gross income from members or shareholders | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources | 1 | | 1 : |
| | against amounts due or received from them.) | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | <u> </u> |
| а | Is the organization licensed to issue qualified health plans in more than one state? | 13a | _ | |
| L | Note. See the instructions for additional information the organization must report on Schedule O. Enter the amount of reserves the organization is required to maintain by the states in which | ' | | |
| b | the everywhere is becaused to serve such final health release. | | | 1 |
| С | Enter the amount of reserves on hand | | | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | - - |
| b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O. | 14b | | |
| | | | n 990 | (2010) |

| Form | 990 | (2010) | ١ |
|------|-----|--------|---|

Page 6

| Part | | | | |
|--------|--|---------|----------|--|
| | "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or change O. See instructions. | es in | Sche | edule |
| | Check if Schedule O contains a response to any question in this Part VI | | | П |
| Secti | on A. Governing Body and Management | | | - '- |
| | | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year 1a 24 | | | ; |
| ь 2 | Enter the number of voting members included in line 1a, above, who are independent . 1b 24 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with | | | |
| 2 | any other officer, director, trustee, or key employee? | 2 | | ✓ |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct | | | |
| 4 | supervision of officers, directors or trustees, or key employees to a management company or other person? | 3 | | ✓ |
| 5 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | | 1 |
| 6 | Does the organization have members or stockholders? | 6 | | 1 |
| 7a | Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body? | 7a | | <u>,</u> |
| b | Are any decisions of the governing body subject to approval by members, stockholders, or other persons? | 7b | | 7 |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | | 1 |
| а | The governing body? | 8a | √ | · |
| b | Each committee with authority to act on behalf of the governing body? | 8b | 1 | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at | | | |
| Socti | the organization's mailing address? If "Yes," provide the names and addresses in Schedule O on B. Policies (This Section B requests information about policies not required by the Internal Reven | 9 | / - \ | ✓ |
| 36011 | on B. Policies (This Section B requests information about policies not required by the internal Reven | ue Co | Yes | No |
| 10a | Does the organization have local chapters, branches, or affiliates? | 10a | 1 | |
| b | If "Yes," does the organization have written policies and procedures governing the activities of such | | | |
| | chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? . | 10b | ✓ | |
| 11a | Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form? | 11a | ✓ | |
| b | Describe in Schedule O the process, if any, used by the organization to review this Form 990. | | • | l. |
| 12a | Does the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | | ✓ |
| b | Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | | 1 |
| С | Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done. | 12c | | 1 |
| 13 | Does the organization have a written whistleblower policy? | 13 | √ | |
| 14 | Does the organization have a written document retention and destruction policy? | 14 | ✓ | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | 1,78,1 | | , , |
| а | The organization's CEO, Executive Director, or top management official | 15a | | 1 |
| b | Other officers or key employees of the organization | 15b | | ✓_ |
| 16a | If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions) | * | • | - |
| 1_ | with a taxable entity during the year? | 16a | | ✓ |
| b | If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the | 3, 1 | | Ι, |
| | organization's exempt status with respect to such arrangements? | 16b | ^ - | 7 |
| Secti | on C. Disclosure | , ,,,, | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed ▶ California | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3 for public inspection. Indicate how you make these available. Check all that apply. |)s only | y) ava | ulable |
| | Own website | _ | | |
| 19 | Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of and financial statements available to the public. | f intei | rest p | olicy, |
| 20 | State the name, physical address, and telephone number of the person who possesses the books and records | of the | • | |
| | organization: ► Sandra White or Jim Miller located at 920 S Winchester Blvd Suite B San Jose, CA | | | |

| Form 990 (2010) | Form | 990 | (201 | 0) |
|-----------------|------|-----|------|----|
|-----------------|------|-----|------|----|

Page 7

| Part VII | Compensation of Officers, Directors, | Trustees, Key Employees, | Highest Compensated Employees, |
|----------|--------------------------------------|--------------------------|---------------------------------------|
| | and Independent Contractors | | |

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

| Check this box if neither the organization nor | any relate | d orga | anız | atıo | n c | ompe | nsa | ited any curren | t officer, director | r, or trustee. |
|--|---|------------------------------|-----------------------|----------|--------------|------------------------------|--------|---|--|--|
| (A) | (B) | | _ | | C) | | | (D) | (E) | (F) |
| Name and Title | Average hours per week (describe hours for related organizations in Schedule O) | Individual tr or director | Institutional trustee | Officer | Rey employee | Highest compensated employee | Former | Reportable compensation from the organization (W-2/1099-MISC) | Reportable compensation from related organizations (W-2/1099-MISC) | Estimated amount of other compensation from the organization and related organizations |
| (1) Peter Wasserburger, President | | | | 1 | | | | 0 | 0 | 0 |
| (2) Patricia Figueroa, Treasurer | | | | ✓ | | | | 0 | 0 | 0 |
| (3) Josie Hernandez, Secretary | | | | ✓ | | | | 0 | 0 | 0 |
| (4) Elizabeth Lily, Board Member | | 1 | | | | | | 0 | 0 | 0 |
| (5) Richard Kannapell, Board Member | | √ | | | | | | 0 | 0 | 0 |
| (6) Paul Dismuke, Board Member | | 1 | | | | | | 0 | 0 | 0 |
| (7) | | | | | | | | | - | |
| (8) | | | | | - | | | | | |
| (9) | | | | | | | | | | |
| (10) | | | | | | | | | | |
| (11) | | | | | | | | | | |
| (12) | | | | | | | | · | | |
| (13) | | | | | | | | | | |
| (14) | | | | | | | | | | |
| (15) | | | | | _ | | | | | |
| (16) | | | | | | | | | | |

| Name and title | Part | Section A. Officers, Directors, Trus (A) | (B) | Empi | уес | |) | nigrie | 351 | (D) | (E) | (F) |
|---|---------|---|--|-------------------------|--------|------|-----|----------------|-------------|-----------------------------|---|---|
| Total number of individual sted or line 1s are ceived or grantzation and replaced compensation from the organization of the compensation of the | | • • | 1 ' ' | Posit | ion (c | • | • | that ap | (ylq | 1 '' | 1 '' | |
| (19) (19) (20) (21) (22) (23) (24) (25) (26) (27) (27) (28) 10 Sub-total 11 Sub-total 12 Total from continuation sheets to Part VII, Section A 13 Total (add lines 1b and 1c) 2 Total from continuation sheets to Part VII, Section A 2 Total from continuation sheets to Part VII, Section A 3 Did the organization ist any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a receive or accrue compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or retrieves endered to the organization? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or retrieves endered to the organization? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or retrieves endered to the organization? If "Yes," complete Schedule J for such person 4 Ves IN 8 Name and business address Compensation of services Compensation 2 Total number of independent contractors (including but not limited to those listed above) who | | | week (describe hours for related organizations in Schedule | | | | | | | from the organization | compensation from related organizations (W-2/1099-MISC | om amount of other compensation from the organization and related |
| (20) (21) (22) (23) (24) (25) (26) (27) (27) (28) 1 | (17) | | | | | | | | | - | | |
| (20) (21) (22) (23) (25) (26) (27) (28) (29) | (18) | | | | _ | | | | | | | |
| (22) (23) (24) (25) (26) (27) (28) (29) | (19) | | - | | | | | | | | | |
| (22) (23) (24) (25) (26) (27) (28) 1b Sub-total (29) 1 Total from continuation sheets to Part VII, Section A (29) 2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization P Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual For any individual listed on line 1a, is the sum of reportable compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for swinch success rendered to the organization? If "Yes," complete Schedule J for such person 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. (A) Name and business address 2 Total number of independent contractors (including but not limited to those listed above) who | (20) | | | | | | | | | | | |
| (23) (24) (25) (26) (27) (28) (27) (28) (29) (27) (29) (27) (29) (27) (29) (27) (29) (27) (29) (27) (29) (27) (29) (27) (29) (27) (29) (27) (29) (29) (27) (29) | (21) | | | | | | | | | | | |
| (24) (25) (26) (27) (28) (29) | (22) | | | | - | | | | | | | |
| (25) (26) (27) (28) 1b Sub-total c Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) 2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization I 3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual or services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. (A) Name and business address Description of services Compensation 2 Total number of independent contractors (including but not limited to those listed above) who | (23) | | | | | | | | | | | |
| (26) (27) (28) 1b Sub-total c Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c) 2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization ▶ 3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. (A) (B) (C) Compensation 2 Total number of independent contractors (including but not limited to those listed above) who | (24) | | - | | | | | | | | | |
| (27) | (25) | | - | | | | | | | | | |
| 1b Sub-total | (26) | | | | | | | | | | | |
| 1b Sub-total . | (27) | | - | | | | | | - | | | |
| Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c). 2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization ▶ 3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. (A) Name and business address Description of services Compensation 2 Total number of independent contractors (including but not limited to those listed above) who | (28) | | - | | | | | | | | | |
| Total from continuation sheets to Part VII, Section A d Total (add lines 1b and 1c). 2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization ▶ 3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. (A) Name and business address Description of services Compensation 2 Total number of independent contractors (including but not limited to those listed above) who | | Sub-total | l | l | | | L | l | Ļ | | <u> </u> | |
| Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization ► 3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual | | | | | | | | | > | | | 9 |
| reportable compensation from the organization 3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. (A) (B) (C) Compensation Compensation 1 Total number of independent contractors (including but not limited to those listed above) who | d | Total (add lines 1b and 1c) | <u> </u> | | | | | | | 0 | | 0 |
| 3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. (A) Name and business address (B) Description of services (C) Compensation 2 Total number of independent contractors (including but not limited to those listed above) who | 2 | | | d to th | ose | lıst | ed | above | e) w | ho received m | ore than \$100, | 000 in |
| employee on line 1a? If "Yes," complete Schedule J for such individual 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. (A) (B) (C) Description of services Compensation 2 Total number of independent contractors (including but not limited to those listed above) who | 3 | | | tor o | r tr | uste | ee. | kev e | emr | olovee, or high | nest compens | |
| organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual | | | | | | | | | | | | |
| 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. (A) Name and business address Description of services Compensation 2 Total number of independent contractors (including but not limited to those listed above) who | 4 | organization and related organizations | | | | | | | | | | such |
| Section B. Independent Contractors 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. (A) (B) (C) Compensation 2 Total number of independent contractors (including but not limited to those listed above) who | 5 | Did any person listed on line 1a receive of | | | | | | | | | zation or indivi | dual |
| 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. (A) (B) (C) Compensation Description of services Total number of independent contractors (including but not limited to those listed above) who | Section | | | , G, , , _D , | | | | | | odon person | | . 5 |
| (A) Name and business address Description of services Compensation 2 Total number of independent contractors (including but not limited to those listed above) who | | Complete this table for your five highest | compensat | ed in | dep | end | ent | contr | act | ors that receive | ed more than \$ | 3100,000 of |
| Name and business address Description of services Compensation 2 Total number of independent contractors (including but not limited to those listed above) who | | | | | | | | - · | | (B) | | (C) |
| 2 Total number of independent contractors (including but not limited to those listed above) who | | | dress | | | | | | | | services | |
| 2 Total number of independent contractors (including but not limited to those listed above) who | | | - | | | | | | _ | | | |
| 2 Total number of independent contractors (including but not limited to those listed above) who | | | | | | | | | | | | |
| | 2 | Total number of independent contractor | ors (includii | ng bu | ut n | ot | imi | ted to | l o th | nose listed ab | ove) who | , |

| Part | VIII | Statement of Revenue | | | | |
|--|----------|--|----------------------|--|---|---|
| | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 |
| ts | 1a | Federated campaigns 1a | | | | |
| rau | b | Membership dues 1b 3,950 | | | | |
| s, g | С | Fundraising events 1c 5,816 | | | | , |
| gift lar a | d | Related organizations 1d | | | | |
| Contributions, gifts, grants and other similar amounts | е | Government grants (contributions) 1e | | | | 1 |
| tior er s | f | All other contributions, gifts, grants, | | | | ì |
| ibu the | | and similar amounts not included above 1f 790,361.67 | | | | |
| ontr od o | g | Noncash contributions included in lines 1a-1f \$ 368,373.00 | | | | |
| <u>a</u> <u>C</u> | h | Total. Add lines 1a–1f | 800,127.61 | | | · · · · · · · · · · · · · · · · · · · |
| Program Service Revenue | | Business Code | | | | |
| 3Kel | 2a | | | | | |
| e Æ | b | | | | | |
| Š | С | | | | | |
| Se | d | | | | | |
| ram | е | | | | | |
| <u>6</u> | f | All other program service revenue . | | | L_, | L <u> </u> |
| | g | Total. Add lines 2a–2f ▶ | | | | |
| | 3 | Investment income (including dividends, interest, and other similar amounts) | 570.00 | | | |
| | | Income from investment of tax-exempt bond proceeds | 570.68 | | | |
| | 4 | • | | | | |
| | 5 | Royalties | | | | |
| | 6a | Gross Rents | | | | |
| | b | Less rental expenses | | | | |
| | c | Rental income or (loss) | | | | |
| | d | Net rental income or (loss) | | | | |
| | 7a | Gross amount from sales of (i) Securities (ii) Other | | | | |
| | | assets other than inventory | | | | |
| | ь | Less: cost or other basis | | | | |
| | | and sales expenses . | | | | |
| | С | Gain or (loss) | | | | |
| | d | Net gain or (loss) | | | | |
| • | | | | | | |
| venue | 8a | Gross income from fundraising | | | | |
| | | events (not including \$ | | | [| |
| Other Re | | of contributions reported on line 1c). | | | | |
| her | | See Part IV, line 18 a | | | | |
| ᅙ | | Less: direct expenses b | | | | |
| | | Net income or (loss) from fundraising events . > | | | | |
| | уа | Gross income from gaming activities. See Part IV, line 19 a | | | Ļ | |
| | | | | | | |
| | 1 | Less: direct expenses b Net income or (loss) from gaming activities ▶ | | | | |
| | 100 | Gross sales of inventory, less | | | | |
| | Iva | returns and allowances a | | | • | |
| | L | Less: cost of goods sold b | { | | | ŧ |
| | | Net income or (loss) from sales of inventory | | | | |
| | ─ | Miscellaneous Revenue Business Code | | | | |
| | 11a | | | | | |
| | b | | | · | _ | |
| | C | | 1 | | | |
| | d | All other revenue | | | | |
| | e | Total. Add lines 11a–11d | 0 | | | |
| | 12 | Total revenue. See instructions ▶ | 800,698.35 | | | |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

| | All other organizations must complete col | umn (A) but are not | | e columns (B), (C), a | nd (D). |
|----------|---|-----------------------|------------------------------|-------------------------------------|--|
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to governments and | | | garata ang anasa | |
| | organizations in the U.S. See Part IV, line 21 | | | | |
| 2 | Grants and other assistance to individuals in | | | | |
| | the U.S. See Part IV, line 22 | 725,906 45 | 725,906.45 | | |
| 3 | Grants and other assistance to governments, | | | | |
| | organizations, and individuals outside the | | | | |
| | U.S. See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, | | | | · · · · · · · · · · · · · · · · · · · |
| - | trustees, and key employees | | | | |
| 6 | Compensation not included above, to disqualified | | | | ····· |
| J | persons (as defined under section 4958(f)(1)) and | | | | |
| | persons described in section 4958(c)(3)(B) | | | | |
| 7 | <u> </u> | 04.000.00 | 10.000.10 | | |
| 7 8 | Other salaries and wages | 24,968.00 | 18,222.46 | 6,745.50 | |
| 0 | and section 403(b) employer contributions) | | | | |
| _ | <u>}-</u> | | | | |
| 9 | Other employee benefits | | | | |
| 10 | Payroll taxes | 7,933.69 | 5,790.27 | 2,143.42 | |
| 11 | Fees for services (non-employees): | | | | |
| a | Management | | | | |
| b | Legal | | | | |
| С | Accounting | 215.00 | | 215.00 | |
| đ | Lobbying | | | | |
| е | Professional fundraising services. See Part IV, line 17 | | | | |
| f | Investment management fees | | | | |
| g | Other | | | | |
| 12 | Advertising and promotion | 100 | | 100.00 | |
| 13 | Office expenses | 2,570.59 | | 2,570.59 | |
| 14 | Information technology | 1,376.10 | | 1,376 10 | |
| 15 | Royalties | | | | |
| 16 | Occupancy | | | | |
| 17 | Travel | 8,034.00 | | 8,.034.00 | |
| 18 | Payments of travel or entertainment expenses | | | | |
| | for any federal, state, or local public officials | İ | | | |
| 19 | Conferences, conventions, and meetings . | 3,656.20 | 3,656.20 | 0 | |
| 20 | Interest | | | | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | | | | |
| 23 | Insurance | | | | |
| 24 | Other expenses. Itemize expenses not covered | | | | ······································ |
| | above (List miscellaneous expenses in line 24f. If | | | | |
| | line 24f amount exceeds 10% of line 25, column | | | | |
| | (A) amount, list line 24f expenses on Schedule O.) | | | | |
| а | Credit Card | 426.49 | | 426.49 | |
| b | City Business Tax | 37.00 | | 37.00 | |
| c | Conference Operating | 16,490.09 | 16,490.09 | 07.00 | ··· |
| d | Conference Other Expense | 3,557.99 | , 5, 400.00 | 3,557.99 | |
| e | | 2,007.00 | | 5,557.55 | |
| f | All other expenses | | | | - |
| 25 | Total functional expenses. Add lines 1 through 24f | 801,762.39 | 770,065.47 | 31,696.92 | |
| <u> </u> | Joint costs. Check here ▶ ☐ If following | 331,102.33 | 770,003.47 | 31,030.32 | |
| | SOP 98-2 (ASC 958-720). Complete this line | | | | |
| | only if the organization reported in column | | | | |
| | (B) joint costs from a combined educational campaign and fundraising solicitation | į | | | |
| | Fag. a.t. Sharatoning contraction | <u>1</u> | | L | Form 990 (20 |

| | 990 (20 | <u> </u> | | | Page 11 |
|-----------------------------|---------|---|--------------------------|-----|--------------------|
| Ρ | art X | Balance Sheet | | | |
| | _ | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash—non-interest-bearing | 388,976 31 | 1 | 364,643.73 |
| | 2 | Savings and temporary cash investments | | 2 | |
| | 3 | Pledges and grants receivable, net | | 3 | |
| S | 4 | Accounts receivable, net | | 4 | |
| | 5 | Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L | | 5 | |
| | 6 | Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) | | 6 | |
| Assets | 7 | Notes and loans receivable, net | | 7 | |
| As | 8 | Inventories for sale or use | | 8 | |
| _ | 9 | Prepaid expenses and deferred charges | 1,651.00 | 9 | 1,759.45 |
| | 10a | Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | | | 17.00.10 |
| | Ь | Less: accumulated depreciation 10b | | 10c | |
| | 11 | Investments—publicly traded securities | | 11 | |
| | 12 | Investments—other securities. See Part IV, line 11 | | 12 | |
| | 13 | Investments—program-related. See Part IV, line 11 | | 13 | |
| | 14 | Intangible assets | -, | 14 | |
| | 15 | Other assets. See Part IV, line 11 | | 15 | |
| | 16 | Total assets. Add lines 1 through 15 (must equal line 34) | 390,627.31 | 16 | 366,403 28 |
| _ | 17 | Accounts payable and accrued expenses | 80.39 | 17 | 0 |
| | 18 | Grants payable | · | 18 | |
| | 19 | Deferred revenue | | 19 | |
| | 20 | Tax-exempt bond liabilities | | 20 | |
| Ś | 21 | Escrow or custodial account liability. Complete Part IV of Schedule D . | | 21 | |
| Liabilities | 22 | Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. | | | |
| Ë | | Complete Part II of Schedule L | | 22 | |
| | 23 | Secured mortgages and notes payable to unrelated third parties | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 | Other liabilities. Complete Part X of Schedule D | | 25 | |
| | 26 | Total liabilities. Add lines 17 through 25 | 80.39 | 26 | 0.00 |
| - ses | | Organizations that follow SFAS 117, check here ▶ ☐ and complete lines 27 through 29, and lines 33 and 34. | | | |
| au | 27 | Unrestricted net assets | | 27 | |
| Bal | 28 | Temporarily restricted net assets | | 28 | |
| ē B | 29 | Permanently restricted net assets | | 29 | |
| Net Assets or Fund Balances | | Organizations that do not follow SFAS 117, check here ► □ and complete lines 30 through 34. | | | |
| ts (| 30 | Capital stock or trust principal, or current funds | | 30 | |
| Se | 31 | Paid-in or capital surplus, or land, building, or equipment fund | | 31 | |
| As | 32 | Retained earnings, endowment, accumulated income, or other funds. | | 32 | |
| ét | 33 | Total net assets or fund balances | 390 546.92 | 33 | 366,403.28 |
| _ | 34 | Total liabilities and net assets/fund balances | 390,627.31 | 34 | 366,403 28 |

| Orm | $\alpha \alpha \alpha$ | /201 | W) |
|-----|------------------------|------|----|
| | | | |

Page **12**

| Part | Reconciliation of Net Assets Check if Schedule O contains a response to any question in this Part XI | | | . 7 |
|------|--|--------------|--------|----------|
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | | 800, | 698.35 |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | | 801, | 762.39 |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | | (1,0 | 64.04) |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) 4 | | 390, | 546.92 |
| 5 | Other changes in net assets or fund balances (explain in Schedule O) | | 23, | 079.70 |
| 6 | Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B)) | | 366, | 403.28 |
| Part | | | | . 🗆 |
| | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash Accrual Other If the organization changed its method of accounting from a prior year or checked "Other," explain Schedule O. | in | | , |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | . 2a | - | |
| b | Were the organization's financial statements audited by an independent accountant? | | | 1 |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversign of the audit, review, or compilation of its financial statements and selection of an independent accountant | ght :? 20 | | |
| | If the organization changed either its oversight process or selection process during the tax year, explain Schedule O. | ın | | |
| d | If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year we issued on a separate basis, consolidated basis, or both: | re | | |
| | ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis | İ | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth the Single Audit Act and OMB Circular A-133? | ın 3a | | <i>J</i> |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo t required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits | he | | |
| | | F, | orm 99 | 0 (2010) |

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No 1545-0047

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

The Particular Council of the Society of St Vincent De Paul of Santa Clara County 94-1359301 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) 9 An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. **b** Type II c Type III-Functionally integrated e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and Yes No 11g(i) 11g(ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? 11a(m) Provide the following information about the supported organization(s) (i) Name of supported (ii) EIN (iii) Type of organization (iv) Is the organization (v) Did you notify (vi) Is the (vii) Amount of organization (described on lines 1-9 in col (i) listed in your the organization in organization in col support governing document? col (i) of your (i) organized in the above or IRC section support? (see instructions)) Yes Yes (A) (B) (C) (D) (E)

Total

| Part | II Support Schedule for Organiza | tions Descr | ibed in Secti | ons 170(b)(1 | (A)(iv) and 1 | 70(b)(1)(A)(vi | |
|-----------|---|------------------------------------|------------------|---------------------------------|---------------------|------------------------|--------------------|
| | (Complete only if you checked th | e box on line | 5, 7, or 8 of | Part I or if the | e organization | n failed to qua | |
| | Part III. If the organization fails to | qualify unde | er the tests lis | ted below, pl | ease comple | te Part III.) | |
| | on A. Public Support | | | | | | |
| Calen | dar year (or fiscal year beginning in) 🕨 | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | 266,222 | 244,916 | 131,216 | 795,982 | 800,129 | 2,238,465 |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | 266,222 | 244,916 | 131,216 | 795,982 | 800,129 | 2,238,465 |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | |
| 6 | Public support. Subtract line 5 from line 4. | | | | | | |
| | on B. Total Support | | | | | | |
| Calen | dar year (or fiscal year beginning in) 🕨 | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
| 7 | Amounts from line 4 | 266,222 | 244,916 | 131,216 | 795,982 | 800,129 | 2,238,465 |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | 529 | 1,806 | 436 | 15,770 | 571 | 19,112 |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | 0 | 0 | 0 | 0 | 0 | 0 |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) | 24,541 | 0 | 0 | 0 | 0 | 24,541 |
| 11 | Total support. Add lines 7 through 10 | | | | | | |
| 12 | Gross receipts from related activities, etc | | | | | 12 | |
| 13 | First five years. If the Form 990 is for the organization, check this box and stop he | re | | d, third, fourth | , or fifth tax ye | ear as a section | n 501(c)(3) ▶ □ |
| | on C. Computation of Public Suppor | | | | | | |
| 14 | Public support percentage for 2010 (line 6 | | | | | 14 | 98 % |
| 15 16a | Public support percentage from 2009 Sch 331/3% support test—2010. If the organic | zation did not | check the box | on line 13, and | d line 14 is 331 | • | N/A % neck this |
| 1. | box and stop here. The organization qua | | | - | | | ▶ ✓ |
| b | 33½% support test—2009. If the organ check this box and stop here. The organ | ızatıon qualıfıe | s as a publicly | supported org | anization . | | . ▶ □ |
| 17a | 10%-facts-and-circumstances test—20 10% or more, and if the organization me Part IV how the organization meets the "forganization | ets the "facts- | and-circumsta | nces" test, che | eck this box ar | nd stop here. E | xplain in |
| b | 10%-facts-and-circumstances test—20 15 is 10% or more, and if the organization of Explain in Part IV how the organization of supported organization | tion meets the leets the "facts | "facts-and-ci | rcumstances" tances" test. T | test, check th | ns box and sto | and line |
| 18 | Private foundation. If the organization di | | | | a, or 17b, chec | k this box and | see |

Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.

If the organization fails to qualify under the tests listed below, please complete Part II.)

| Section | on A. Public Support | | | | | <u>-</u> | |
|---------|--|--|-------------------|-----------------|------------------------|------------------|-------------|
| Calen | dar year (or fiscal year beginning in) | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees | | | | | | |
| | received. (Do not include any "unusual grants ") | | | | | | |
| 2 | Gross receipts from admissions, merchandise sold or services performed, or facilities | | | | | | |
| | furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 7a | Total. Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons . | | | | | | |
| b | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| с 8 | Add lines 7a and 7b | Comment of the second of the s | | | The Control of Control | | N/A |
| Secti | on B. Total Support | 7 7 7 70 | 20 44 6 7 7 2 2 2 | 7 | 1 | 17333 - 2 3 V 1 | |
| | dar year (or fiscal year beginning in) | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
| 9 | Amounts from line 6 | | | | | | |
| 10a | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | |
| b | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. | | | | | | |
| С | Add lines 10a and 10b | | | | | | |
| 11 | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | N/A |
| 14 | First five years. If the Form 990 is for the organization, check this box and stop he | _ | | | | ear as a sectio | |
| Secti | on C. Computation of Public Suppo | | | | | ····· | |
| 15 | Public support percentage for 2010 (line | | | 13, column (f)) | | 15 | % |
| 16 | Public support percentage from 2009 Sc | | | <u> </u> | <u> </u> | 16 | % |
| Secti | on D. Computation of Investment In | | | | | | |
| 17 | Investment income percentage for 2010 | | | y line 13, colu | mn (f)) | 17 | % |
| 18 | Investment income percentage from 200 | | | | | | % |
| 19a | 331/3% support tests—2010. If the organ 17 is not more than 331/3%, check this box | | | | | | |
| b | 33 ¹ / ₃ % support tests – 2009. If the organiline 18 is not more than 33 ¹ / ₃ %, check this | zation did not o | check a box on | line 14 or line | 19a, and line 1 | 6 is more than 3 | 331/3%, and |
| | Private foundation. If the organization d | | = | | | | _ |

| Schedule A (F | Form 990 or 990-EZ) 2010 | Page 4 |
|---------------|--|---------------|
| Part IV | Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions). | |
| Not applic | able | |
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SCHEDULEI (Form 990)

Department of the Treasury

Name of the organization

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

OMB No 1545-0047

Open to Publi Inspection

► Attach to Form 990.

Schedule I (Form 990) (2010) ° □ (h) Purpose of grant or assistance Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Part II **Employer identification number** Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to ✓ Yes 94-1358301 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and (g) Description of non-cash assistance (e) Amount of non- (f) Method of valuation cash assistance (book, FMV, appraisal, other) Cat No 50055P Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. (d) Amount of cash Enter total number of section 501(c)(3) and government organizations . . . grant The Particular Councıl of the Society of Saint Vincent De Paul of Santa Clara County (c) IRC section if applicable the selection criteria used to award the grants or assistance? General Information on Grants and Assistance For Paperwork Reduction Act Notice, see the Instructions for Form 990. can be duplicated if additional space is needed. Enter total number of other organizations (p) EIN 1 (a) Name and address of organization or government Part Part II Ξ € 0 E 8 9 Ξ <u>2</u> 3 ල 9 <u></u>

| Schedule I (Fo | Schedule I (Form 990) (2010) Part III Grants and Other Assistance to Individuals | | nited States. Com | plete if the organiza | ation answered "Yes" to | Page 2 Page 2 Page 2. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. |
|--|---|--------------------------|---------------------------|-----------------------------------|--|--|
| | Part III can be duplicated if additional space is | | |) | | |
| | (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
| 1 Rent, L | 1 Rent, Utility, food, clothing assistance | 19,132 | 557,533.45 | 168,373 | 168,373 fair market value | Donated food, furniture,clothing |
| 2 | | | | | | other household supplies |
| ო | | | - | | | |
| 4 | | | | | | |
| ro. | | | | | | |
| 9 | | | | | | |
| • | | | | | | |
| Part IV | Supplemental Information. Complete this par | e this part to pro | vide the information | required in Part I, | t to provide the information required in Part I, line 2, and any other additional information. | ditional information. |
| Conference | Conferences maintain case files for each client that they help. They have written guidelines as to the amount of help that they will give each individual for food, rental, utilities | help. They have wr | itten guidelines as to th | ne amount of help that | they will give each individu | al for food, rental, utilities |
| or other as | or other assistance. Annual reports are made by the conferences to the Council. The Council then consolidates the reports for the National Council of the US | ferences to the Cou | ncıl. The Council then | consolidates the repo | irts for the National Council | of the US |
| | | | | | | |
| 1 1 1 1 1 1 1 1 1 2 3 3 4 4 4 4 5 6 6 7 7 8 7 8 7 8 7 8 7 8 8 7 8 7 8 8 8 8 | | | | | | |
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| | | | | | | Schedule I (Form 990) (2010) |

SCHEDULE M (Form 990)

Noncash Contributions

OMB No 1545-0047

Employer identification number

2010

Open To Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

► Attach to Form 990.

94-1358301 The Particular Council of St Vincent De Paul of Santa Clara County Types of Property (c) (d) (b) (a) Noncash contribution Check if Number of contributions or Method of determining amounts reported on applicable items contributed noncash contribution amounts Form 990, Part VIII, line 1q Art-Works of art 2 Art-Historical treasures . . 3 Art-Fractional interests . . Books and publications . . . 4 5 Clothing and household goods 24,875 6 Cars and other vehicles . . . 7 Boats and planes Intellectual property 8 9 Securities-Publicly traded . . Securities—Closely held stock . 10 11 Securities—Partnership, LLC, or trust interests . . 12 Securities-Miscellaneous 13 Qualified conservation contribution - Historic structures 14 Qualified conservation contribution-Other . . . 15 Real estate-Residential . . Real estate—Commercial . . 16 Real estate-Other 17 Collectibles 18 136,698 00 19 Food inventory 20 Drugs and medical supplies . 21 Taxidermy 22 Historical artifacts 23 Scientific specimens . . . 24 Archeological artifacts . . Other ► (Other 25 26 Other ► (Other ► (_____) 27 Other ▶ (28 Number of Forms 8283 received by the organization during the tax year for contributions for 29 which the organization completed Form 8283, Part IV, Donee Acknowledgement Yes No During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that 30a it must hold for at least three years from the date of the initial contribution, and which is not required to be b If "Yes," describe the arrangement in Part II Does the organization have a gift acceptance policy that requires the review of any non-standard 31 31 ✓ 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash b If "Yes," describe in Part II If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, 33

describe in Part II.

| | Offit 990) (2010) | Page 2 |
|---------|---|--------------|
| Part II | Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 3 and 33. Also complete this part for any additional information. | 2b, |
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SCHEDULE 0 (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

OMB No 1545-0047 2010

Open to Public

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ► Attach to Form 990 or 990-EZ.

Inspection

Employer Identification number Name of the organization The Particular Council of the Society of St Vincent De Paul of Santa Clara County 94-1358301 Part Xi Reconciliation of Net Assets The organization is made up of Conferences and the Council. Not all of the conferences reported in the prior and current year. In both years 21 conferences reported however only 19 of them were the same in both years. Part V: Statements Regarding Other IRS Filings and Tax Compliance 3b. Form 990-T not filed. Unrelated business gross income was less than \$1,000