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Form **990-PF**

**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

OMB No 1545-0052

**2010**

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning **10/01/10**, and ending **09/30/11**

G Check all that apply  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Name of foundation <b>JEROME V. BRUNI FOUNDATION</b>		A Employer identification number <b>84-1246148</b>
Number and street (or P O box number if mail is not delivered to street address) <b>1528 N. TEJON</b>		B Telephone number (see page 10 of the instructions) <b>719-575-9880</b>
City or town, state, and ZIP code <b>COLORADO SPRINGS CO 80907</b>		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 6,085,942</b>	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule)	<b>1,354,100</b>			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	<b>43</b>	<b>43</b>		
	4 Dividends and interest from securities	<b>129,339</b>	<b>129,339</b>		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<b>-294,948</b>			
	b Gross sales price for all assets on line 6a <b>2,680,052</b>				
	7 Capital gain net income (from Part IV, line 2)		<b>784,114</b>		
	8 Net short-term capital gain			<b>0</b>	
	9 Income modifications				
	10a Gross sales less returns & allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	<b>1,188,534</b>	<b>913,496</b>	<b>0</b>		
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc	<b>0</b>			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) <b>STMT 1</b>	<b>2,220</b>			
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) <b>STMT 2</b>	<b>8,098</b>	<b>3,481</b>		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
22 Printing and publications					
23 Other expenses (att. sch.) <b>STMT 3</b>	<b>391</b>				
24 Total operating and administrative expenses. Add lines 13 through 23	<b>10,709</b>	<b>3,481</b>	<b>0</b>	<b>0</b>	
25 Contributions, gifts, grants paid	<b>346,500</b>			<b>346,500</b>	
26 Total expenses and disbursements. Add lines 24 and 25	<b>357,209</b>	<b>3,481</b>	<b>0</b>	<b>346,500</b>	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	<b>831,325</b>				
b Net investment income (if negative, enter -0-)		<b>910,015</b>			
c Adjusted net income (if negative, enter -0-)			<b>0</b>		

For Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2010)

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
<b>Assets</b>	1	Cash—non-interest-bearing		7,716	3,099	3,099
	2	Savings and temporary cash investments		467,387	215,667	215,667
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7	Other notes and loans receivable (att schedule) ▶				
		Less allowance for doubtful accounts ▶	0			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule) <b>SEE STMT 4</b>		5,679,024	6,595,671	5,867,176
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach sch) ▶					
12	Investments—mortgage loans					
13	Investments—other (attach schedule)					
14	Land, buildings, and equipment basis ▶					
	Less accumulated depreciation (attach sch) ▶					
15	Other assets (describe ▶ <b>SEE STATEMENT 5</b> )		139,464	310,479		
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)		6,293,591	7,124,916	6,085,942	
<b>Liabilities</b>	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	<b>Total liabilities</b> (add lines 17 through 22)		0	0		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
27	Capital stock, trust principal, or current funds					
28	Paid-in or capital surplus, or land, bldg, and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds		6,293,591	7,124,916		
30	<b>Total net assets or fund balances</b> (see page 17 of the instructions)		6,293,591	7,124,916		
31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions)		6,293,591	7,124,916		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 6,293,591
2	Enter amount from Part I, line 27a	2 831,325
3	Other increases not included in line 2 (itemize) ▶	3
4	Add lines 1, 2, and 3	4 7,124,916
5	Decreases not included in line 2 (itemize) ▶	5
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5)—Part II, column (b), line 30	6 7,124,916

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	<b>SEE WORKSHEET</b>			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	<b>784,114</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8		<b>3</b>	<b>-34,646</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	258,743	5,205,513	0.049706
2008	231,869	4,245,082	0.054621
2007	292,250	6,216,970	0.047008
2006	360,750	7,765,550	0.046455
2005	302,000	6,353,268	0.047535

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>0.245325</b>
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>0.049065</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	<b>4</b>	<b>7,120,629</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>349,374</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>9,100</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>358,474</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18	<b>8</b>	<b>346,500</b>

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	<b>18,200</b>
<b>c</b>	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>2</b>	<b>0</b>
<b>3</b>	Add lines 1 and 2	<b>3</b>	<b>18,200</b>
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>4</b>	<b>0</b>
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0-	<b>5</b>	<b>18,200</b>
<b>6</b>	Credits/Payments		
<b>a</b>	2010 estimated tax payments and 2009 overpayment credited to 2010	<b>6a</b>	<b>2,760</b>
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments Add lines 6a through 6d	<b>7</b>	<b>2,760</b>
<b>8</b>	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>9</b>	<b>15,440</b>
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<b>10</b>	
<b>11</b>	Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<b>X</b>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		<b>X</b>
<b>c</b> Did the foundation file Form 1120-POL for this year?		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		<b>X</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<b>X</b>
<b>b</b> If "Yes," has it filed a tax return on Form 990-T for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		<b>X</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>X</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	<b>X</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> <b>CO</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	<b>X</b>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		<b>X</b>

N/A

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		<b>X</b>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		<b>X</b>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>N/A</b>	13	<b>X</b>	
14	The books are in care of ► <b>JEROME V. BRUNI</b> <b>1528 N. TEJON</b>	Telephone no ► <b>719-575-9880</b>		
	Located at ► <b>COLORADO SPRINGS</b>	CO	ZIP+4 ► <b>80907</b>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	► <b>15</b>		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No <b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	N/A	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ► 20 , 20 , 20 , 20	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions )	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010 )	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		<b>X</b>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		<b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  Yes  No **N/A** **5b**

Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A**  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No **6b** **X**

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No **N/A** **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEROME V. BRUNI 1528 N TEJON CO 80907	DIRECTOR 1.00	0	0	0
PAMELA S. BRUNI 1528 N TEJON CO 80907	DIRECTOR 1.00	0	0	0
JOHN R. BROCK 1528 N TEJON CO 80907	EXEC DIRECTO 4.00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total number of other employees paid over \$50,000** **0**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
3 All other program-related investments See page 24 of the instructions	

Total. Add lines 1 through 3 ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	7,224,341
b	Average of monthly cash balances	1b	4,724
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	7,229,065
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	7,229,065
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	108,436
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,120,629
6	Minimum investment return. Enter 5% of line 5	6	356,031

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part )

1	Minimum investment return from Part X, line 6	1	356,031
2a	Tax on investment income for 2010 from Part VI, line 5	2a	18,200
b	Income tax for 2010 (This does not include the tax from Part VI )	2b	
c	Add lines 2a and 2b	2c	18,200
3	Distributable amount before adjustments Subtract line 2c from line 1	3	337,831
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	337,831
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	337,831

**Part XII Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	346,500
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	346,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	346,500

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				337,831
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2010.				
a From 2005	427			
b From 2006				
c From 2007	3,037			
d From 2008	21,377			
e From 2009	3,981			
f Total of lines 3a through e	28,822			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 346,500				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2010 distributable amount				337,831
e Remaining amount distributed out of corpus	8,669			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	37,491			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	427			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	37,064			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007	3,037			
c Excess from 2008	21,377			
d Excess from 2009	3,981			
e Excess from 2010	8,669			

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling
- b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )
- JEROME V BRUNI** **\$1,354,100**
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
- N/A**
- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d
- a** The name, address, and telephone number of the person to whom applications should be addressed
- N/A**
- b** The form in which applications should be submitted and information and materials they should include
- N/A**
- c** Any submission deadlines
- N/A**
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
- N/A**

**Part XV Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year <b>SEE STATEMENT 6</b>				<b>346,500</b>
<b>Total</b>				<b>346,500</b>
b Approved for future payment <b>N/A</b>				
<b>Total</b>				<b>3b</b>





**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2010**

Name of the organization

Employer identification number

**JEROME V. BRUNI FOUNDATION****84 - 1246148**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- 
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization <b>JEROME V. BRUNI FOUNDATION</b>	Employer identification number <b>84-1246148</b>
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**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JEROME V BRUNI 1528 N TEJON  COLORADO SPRINGS CO 80907	\$ 1,354,100	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )

Name of organization

JEROME V. BRUNI FOUNDATION

Employer identification number

84-1246148

**Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	20000 SH GENERAL GROWTH PROPERTI	\$ 308,000	11/15/10
1	35000 SH OF AMERICAN CAPITAL LTD	\$ 253,000	11/18/10
1	32200 SH OF GENERAL GROWTH PROPE	\$ 518,400	11/29/10
1	5133 SH OF HOWARD HUGHES CORP	\$ 274,700	01/18/11
		\$	
		\$	

<b>Form 990-PF</b>	<b>Capital Gains and Losses for Tax on Investment Income</b>		<b>2010</b>
For calendar year 2010, or tax year beginning		10/01/10	and ending 09/30/11
Name <b>JEROME V. BRUNI FOUNDATION</b>			Employer Identification Number <b>84-1246148</b>

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
(1) 6300 SH AM CAPITAL LTD	P	05/09/07	11/19/10
(2) 11093 SH AM CAPITAL LTD	D	03/11/09	11/19/10
(3) 3100 SH BILL BARRETT CORP	P	08/07/08	01/19/11
(4) 9797 SH CEMEX ADR	P	09/23/08	07/11/11
(5) 1290 SH FID NATL FINL	P	04/01/04	08/09/11
(6) 8510 SH FID NATL FINL	P	05/14/10	08/19/11
(7) 2500 SH FID NATL FINL	P	05/24/11	08/19/11
(8) 18000 SH GENERAL GROWTH PPTYS	D	03/24/09	11/18/10
(9) 32200 SH GENERAL GROWTH PPTYS	D	01/13/09	11/30/10
(10) 1280 SH HELMERICH & PAYNE	P	06/25/07	04/01/11
(11) .065 SH HOWARD HUGHES CORP	P	08/10/10	11/10/10
(12) 5133 SH HOWARD HUGHES CORP	D	03/24/09	03/22/11
(13) 430 SH JOHNSON & JOHNSON	P	07/15/08	08/09/11
(14) 548 SH KIMCO REALTY CORP	P	12/01/93	02/10/11
(15) 1370 SH LENDER PROCESSING SVCS	P	11/22/06	06/20/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 46,338		190,323	-143,985
(2) 81,591		9,132	72,459
(3) 125,264		100,500	24,764
(4) 78,757		205,079	-126,322
(5) 19,225		25,894	-6,669
(6) 135,042		175,950	-40,908
(7) 39,671		39,055	616
(8) 265,211		9,036	256,175
(9) 509,979		40,713	469,266
(10) 86,669		46,669	40,000
(11) 2		2	
(12) 356,500		12,509	343,991
(13) 26,404		29,153	-2,749
(14) 10,178		3,984	6,194
(15) 54,735		90,002	-35,267

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than 0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
(1)			-143,985
(2)			72,459
(3)			24,764
(4)			-126,322
(5)			-6,669
(6)			-40,908
(7)			616
(8)			256,175
(9)			469,266
(10)			40,000
(11)			
(12)			343,991
(13)			-2,749
(14)			6,194
(15)			-35,267

<b>Form 990-PF</b>	<b>Capital Gains and Losses for Tax on Investment Income</b>	<b>2010</b>
For calendar year 2010, or tax year beginning <b>10/01/10</b> , and ending <b>09/30/11</b>		Employer Identification Number <b>84-1246148</b>
Name <b>JEROME V. BRUNI FOUNDATION</b>		

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
(1) 4630 SH LENDER PROCESSING SVCS	P	12/30/10	06/20/11
(2) 2600 SH MBIA INC	P	06/28/07	07/11/11
(3) 1600 SH MEDTRONIC INC	P	05/21/08	05/17/11
(4) 800 SH MOHAWK IND	P	03/08/08	03/16/11
(5) 2800 SH NEXTERA ENERGY INC	P	03/02/10	05/17/11
(6) 4600 SH NUCOR CORP	P	09/01/05	05/17/11
(7) 740 SH SHERWIN-WILLIAMS	P	03/25/08	08/29/11
(8) 2300 SH SYSCO CORP	P	12/09/08	08/09/11
(9) 4400 SH SYSCO CORP	P	05/14/10	08/17/11
(10) 1300 SH SYSCO CORP	P	12/01/10	08/17/11
(11)			
(12)			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 66,899		100,515	-33,616
(2) 22,355		164,755	-142,400
(3) 64,176		80,914	-16,738
(4) 45,860		57,196	-11,336
(5) 163,278		143,014	20,264
(6) 200,915		132,910	68,005
(7) 55,461		38,556	16,905
(8) 65,709		50,702	15,007
(9) 123,380		111,276	12,104
(10) 36,453		38,099	-1,646
(11)			
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			-33,616
(2)			-142,400
(3)			-16,738
(4)			-11,336
(5)			20,264
(6)			68,005
(7)			16,905
(8)			15,007
(9)			12,104
(10)			-1,646
(11)			
(12)			
(13)			
(14)			
(15)			

## Federal Statements

### Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
TAX RETURN PREPARATION FEE	\$ 2,220	\$	\$	\$
<b>TOTAL</b>	<b>\$ 2,220</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>

### Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAX WITHHELD	\$ 3,481	\$ 3,481	\$	\$
2009 TAX DUE	1,857			
2010 ESTIMATED TAX PAYMENTS	2,760			
<b>TOTAL</b>	<b>\$ 8,098</b>	<b>\$ 3,481</b>	<b>\$ 0</b>	<b>\$ 0</b>

### Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$	\$	\$	\$
MISCELLANEOUS	391			
<b>TOTAL</b>	<b>\$ 391</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>

**Federal Statements**

**Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
AFFILIATED MANAGERS GROUP	\$ 89,738	\$ 89,738	COST	\$ 260,687
AMERICAN CAP LTD	197,012	38,302	COST	177,320
ARES CAPITAL	127,158	262,999	COST	251,991
BERKSHIRE HATHAWAY	293,212	334,198	COST	298,365
BEST BUY	95,294	170,434	COST	119,646
BILL BARRETT CORP	100,500		COST	
BROOKFIELD ASSET MANAGEMENT	173,540	300,246	COST	300,571
BRITISH TELECOM PLC	201,228	318,050	COST	210,190
CANADIAN NATL RAILWAY	54,317	54,317	COST	66,580
CEMEX ADR	205,079	78,441	COST	30,336
FIDELITY NAT'L FIN'L	201,844		COST	
GENERAL GROWTH PPTYS	84,054	70,930	COST	98,869
HCC INS HOLDINGS	264,964	264,964	COST	293,814
HELMERICH & PAYNE	150,216	103,547	COST	115,304
HOWARD HUGHES CORP		16,616	COST	24,839
JP MORGAN CHASE	164,006	269,935	COST	216,864
JOHNSON & JOHNSON	206,116	176,964	COST	175,148
JOHNSON CONTROLS INC		168,291	COST	145,384
KINDER MORGAN INC		211,909	COST	207,120
KIMCO REALTY CORP	4,089		COST	
LENDER PROCESSING SVC	90,002		COST	
LEVEL 3 COMM	655,061	1,033,625	COST	566,200
LOCKHEED MARTIN		79,988	COST	72,640
MARKEL CORP	131,330	131,330	COST	114,282
MBIA INC	164,755	40,395	COST	37,804
MEDTRONIC INC	80,914		COST	
MEREDITH CORP	62,706	62,706	COST	36,224
MOHAWK IND	57,196		COST	
NEXTERA ENERGY INC	143,014		COST	
NUCOR CORP	132,910		COST	
POSCO ADR	124,685		COST	
RADIAN GROUP	24,787	197,992	COST	141,379
RELIANCE S & A	100,931	341,522	COST	157,023
SHERWIN-WILLIAMS	38,556	219,053	COST	170,050
SPRINT NEXTEL CORP	99,497	250,129	COST	176,320
SYSCO CORP	161,978		COST	
TAIWAN SEMICONDUCTORS	97,907	206,108	COST	199,271

## Federal Statements

### Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
TEVA PHARM.	\$ 91,214	\$ 91,214	COST	74,440
TEXAS INSTRUMENTS INC	78,307	123,583	COST	133,250
TJX COS	128,444	128,444	COST	260,709
UNITED TECHNOLOGIES	190,295	190,295	COST	211,080
WALMART STORES INC	198,679	260,974	COST	267,804
WELLS FARGO	213,489	308,432	COST	255,672
TOTAL	<u>\$ 5,679,024</u>	<u>\$ 6,595,671</u>		<u>\$ 5,867,176</u>

**Federal Statements****Statement 5 - Form 990-PF, Part II, Line 15 - Other Assets**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Fair Market Value</u>
NET UNREALIZED APPRECIATION	\$ 139,464	\$ 310,479	\$
TOTAL	\$ 139,464	\$ 310,479	\$ 0

**Federal Statements****Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000**

<u>Name of Manager</u>	<u>Amount</u>
JEROME V BRUNI	\$ 1,354,100
TOTAL	\$ 1,354,100

1058 Jerome V. Bruni Foundation  
 84-1246148  
 FYE: 9/30/2011

2/9/2012 9:57 AM

## Federal Statements

### Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name	Address	Relationship	Status	Purpose	Amount
ACADEMY OF LIFE LONG LEARN	PO BOX 371318		501 (C) (3)	EDUCATION	1,000
DENVER CO 80237					
ACTON INSTITUTE	161 OTTAWA AVE NW, STE301		501 (C) (3)	ECONOMIC RESEARCH AND EDUCATION	25,000
GRAND RAPIDS MI 49503					
AMERICAN COUNCIL OF TRUST	1726 M STREET NW STE 802		501 (C) (3)	EDUCATION AND LIBERTY RESEARCH	25,000
WASHINGTON DC 20036					
AMERICAN RED CROSS - PIKE	1040 SOUTH 8TH ST		501 (C) (3)	HUMANITARIAN	2,100
COLORADO SPRINGS CO 80905					
ATLAS ECONOMIC RESEARCH F	1201 L STREET NW		501 (C) (3)	EDUCATION AND LIBERTY RESEARCH	20,000
ARLINGTON VA 20005					
CARE AND SHARE INC	2605 PREAMBLE POINT		501 (C) (3)	HUMANITARIAN	7,875
COLORADO SPRINGS CO 80915					
CASA OF PIKES PEAK REGION	701 S CASCADE AVE		501 (C) (3)	HUMANITARIAN	3,000
COLORADO SPRINGS CO 80903					
CHEYENNE MOUNTAIN ZOO	4250 CHEYENNE MTN ZOO RD		501 (C) (3)	HUMANITARIAN	1,000
COLORADO SPRINGS CO 80906					
CHINS UP CENTER	10 N FARRAGUT AVE		501 (C) (3)	HUMANITARIAN	1,925
COLORADO SPRINGS CO 80909					
COLORADO COLLEGE (ECONOMI	14 E CACHE LA POU DRE ST		501 (C) (3)	ECONOMIC RESEARCH AND EDUCATION	4,000
COLORADO SPRINGS CO 80903					
COLORADO COUNCIL FOR ECON	3443 S GALENA ST, STE 190		501 (C) (3)	ECONOMIC RESEARCH AND EDUCATION	20,000
DENVER CO 80231					
COUNCIL FOR ECONOMIC EDUC	122 EAST 42ND ST, # 2600		501 (C) (3)	ECONOMIC RESEARCH AND EDUCATION	20,000
NEW YORK NY 10168					
DIRECT RELIEF INT'L	27 S LA PATERA LN		501 (C) (3)	HUMANITARIAN	1,000
SANTA BARBARA CA 93117					
DOCTORS WITHOUT BORDERS	333 7TH AVE, 2ND FL		501 (C) (3)	HUMANITARIAN	2,000
NEW YORK NY 10001					
DREAMPOWER ANIMAL RESCUE	P.O. BOX 10557		501 (C) (3)	HUMANITARIAN	3,000
COLORADO SPRINGS CO 80932					
EARLY CONNECTIONS LEARNIN	104 E RIO GRANDE		501 (C) (3)	HUMANITARIAN	3,000
COLORADO SPRINGS CO 80903					
ECUMENICAL SOCIAL MINISTR	201 N WEBER ST		501 (C) (3)	HUMANITARIAN	10,150
COLORADO SPRINGS CO 80903					
FIRST PRESBYTERIAN CHURCH	219 E BIJOU ST		501 (C) (3)	RELIGIOUS EDUCATION	30,000
COLORADO SPRINGS CO 80903					

**Federal Statements**

**Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
FOUNDATION FOR TEACHING E 260 RUSSELL BLVD SUITE B DAVIS CA 95616		501 (C) (3)	ECONOMIC RESEARCH AND EDUCATION	5,000	
GOODWILL OF COLORADO SPRING PO BOX 6300 COLORADO SPRINGS CO 80934		501 (C) (3)	HUMANITARIAN	5,000	
GRIFFITH CENTERS FOR CHILDREN 8461 TURNPIKE DR WESTMINSTER CO 80031		501 (C) (3)	HUMANITARIAN	2,000	
HOME FRONT CARES PO BOX 38516 COLORADO SPRINGS CO 80937		501 (C) (3)	HUMANITARIAN	2,500	
HOPE AND HOME 4945 N. 30TH COLORADO SPRINGS CO 80919		501 (C) (3)	HUMANITARIAN	5,000	
INNOVATIONS FOR POVERTY A 101 WHITNEY AVE NEW HAVEN CT 06510		501 (C) (3)	ECONOMIC RESEARCH AND EDUCATION	10,000	
INT'L RESCUE COMMITTEE 122 E 42ND ST NEW YORK NY 10168		501 (C) (3)	HUMANITARIAN	1,000	
JR ACHIEV'T OF SO COLORAD 419 W BIJOU ST COLORADO SPRINGS CO 80905		501 (C) (3)	ECONOMIC RESEARCH AND EDUCATION	5,000	
CATHOLIC CHARITIES OF CENT 228 N CASCADE AVE COLORADO SPRINGS CO 80903		501 (C) (3)	HUMANITARIAN	4,200	
NORTHERN CHURCHES CARE P.O. BOX 26416 COLORADO SPRINGS CO 80936		501 (C) (3)	HUMANITARIAN	1,575	
PARTNERS IN HOUSING 455 GOLD PASS HEIGHTS COLORADO SPRINGS CO 80906		501 (C) (3)	HUMANITARIAN	1,400	
PEAK VISTA FOUNDATION 722 S WASATCH AVE COLORADO SPRINGS CO 80903		501 (C) (3)	HUMANITARIAN	7,700	
PHILANTHROPY ROUNDTABLE 1150 17TH STREET STE 503 WASHINGTON DC 20036		501 (C) (3)	EDUCATION AND LIBERTY RESEARCH	5,000	
PIKES PEAK COMM ACTION AG PO BOX 2468 COLORADO SPRINGS CO 80901		501 (C) (3)	HUMANITARIAN	10,150	
PIKES PEAK UNITED WAY 518 N NEVADA AVE COLORADO SPRINGS CO 80903		501 (C) (3)	HUMANITARIAN	15,000	
PRISON FELLOWSHIP INTERNA 44180 RIVERSIDE PARKWAY LANSDOWNE VA 20176		501 (C) (3)	HUMANITARIAN	3,000	
SALVATION ARMY OF EL PASO 910 YUMA ST COLORADO SPRINGS CO 80909		501 (C) (3)	HUMANITARIAN	8,225	
SE FAMILY CTR YMCA 2190 JETWING DRIVE COLORADO SPRINGS CO 80916		501 (C) (3)	HUMANITARIAN	3,850	

1058 Jerome V. Bruni Foundation  
 84-1246148  
 FYE: 9/30/2011

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## Federal Statements

### Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
SILVER KEY SERVICES	2250 BOTT AVE		501 (C) (3)	HUMANITARIAN	3,850
COLORADO SPRINGS CO	80904				
STREETSCHOOL NETWORK	PO BOX 140069				
DENVER CO	80214		501 (C) (3)	ECONOMIC RESEARCH AND EDUCATION	6,000
TEACH FOR AMERICA (COLORA	1391 N SPEER BOULEVARD				
DENVER CO	80204		501 (C) (3)	EDUCATION	20,000
THE NATURE CONSERVANCY	2424 SPRUCE STREET				
BOULDER CO	80302		501 (C) (3)	HUMANITARIAN	1,000
TRI LAKES CARES	P.O. BOX 1301				
MONUMENT CO	80132		501 (C) (3)	HUMANITARIAN	1,400
UNIVERSITY OF COLORADO FO	P.O. BOX 17126				
DENVER CO	80217		501 (C) (3)	ECONOMIC RESEARCH AND EDUCATION	4,000
URBAN PEAK COLORADO SPRIN	423 EAST CUCHARRAS				
COLORADO SPRINGS CO	80903		501 (C) (3)	HUMANITARIAN	3,675
USAF ACADEMY (ECONOMICS)	2304 CADET DRIVE STE 3200				
USAF ACADEMY CO	80840-500		501 (C) (3)	ECONOMIC RESEARCH AND EDUCATION	4,000
USAF-ENDOWMENT	3116 ACADEMY DR, STE 200				
USAF ACADEMY CO	80840		501 (C) (3)	EDUCATION	25,000
WEST SIDE CARES	1930 W COLORADO AVE				
COLORADO SPRINGS CO	80904		501 (C) (3)	HUMANITARIAN	1,925
TOTAL					346,500