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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

OMB No 1545-0052

**2010**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning **10/01/10**, and ending **09/30/11**G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Name of foundation

A Employer identification number

**84-1246148**

B Telephone number (see page 10 of the instructions)

**719-575-9880**C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**JEROME V. BRUNI FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

**1528 N. TEJON**

City or town, state, and ZIP code

**COLORADO SPRINGS CO 80907**H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at

J Accounting method ☐ Cash ☒ Accrual

end of year (from Part II, col (c),

☐ Other (specify)line 16) **\$ 6,085,942** (Part I, column (d) must be on cash basis)**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	1,354,100			
	2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	43	43		
	4	Dividends and interest from securities	129,339	129,339		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-294,948			
	b	Gross sales price for all assets on line 6a	2,680,052			
	7	Capital gain net income (from Part IV, line 2)		784,114		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns & allowances				
Operating and Administrative Expenses	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	Total. Add lines 1 through 11	1,188,534	913,496	0	
	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 1	2,220			
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions) STMT 2	8,098	3,481		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) STMT 3	391			
	24	Total operating and administrative expenses. Add lines 13 through 23	10,709	3,481	0	0
	25	Contributions, gifts, grants paid	346,500			346,500
	26	Total expenses and disbursements. Add lines 24 and 25	357,209	3,481	0	346,500
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	831,325			
	b	Net investment income (if negative, enter -0-)		910,015		
	c	Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2010)

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
<b>Assets</b>	1 Cash—non-interest-bearing		7,716	3,099	3,099		
	2 Savings and temporary cash investments		467,387	215,667	215,667		
	3 Accounts receivable ▶						
	Less allowance for doubtful accounts ▶						
	4 Pledges receivable ▶						
	Less allowance for doubtful accounts ▶						
	5 Grants receivable						
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)						
	7 Other notes and loans receivable (att schedule) ▶	0					
	Less allowance for doubtful accounts ▶						
	8 Inventories for sale or use						
	9 Prepaid expenses and deferred charges						
	10a Investments—U.S. and state government obligations (attach schedule)						
	b Investments—corporate stock (attach schedule) <b>SEE STMT 4</b>		5,679,024	6,595,671	5,867,176		
	c Investments—corporate bonds (attach schedule)						
	11 Investments—land, buildings, and equipment basis ▶						
Less accumulated depreciation (attach sch) ▶							
12 Investments—mortgage loans							
13 Investments—other (attach schedule)							
14 Land, buildings, and equipment basis ▶							
Less accumulated depreciation (attach sch) ▶							
15 Other assets (describe ▶ <b>SEE STATEMENT 5</b> )		139,464	310,479				
16 <b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)		6,293,591	7,124,916	6,085,942			
<b>Liabilities</b>	17 Accounts payable and accrued expenses						
	18 Grants payable						
	19 Deferred revenue						
	20 Loans from officers, directors, trustees, and other disqualified persons						
	21 Mortgages and other notes payable (attach schedule)						
	22 Other liabilities (describe ▶ )						
	23 <b>Total liabilities</b> (add lines 17 through 22)		0	0			
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> <input type="checkbox"/>						
	24 Unrestricted						
	25 Temporarily restricted						
	26 Permanently restricted						
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input checked="" type="checkbox"/>						
	27 Capital stock, trust principal, or current funds						
	28 Paid-in or capital surplus, or land, bldg, and equipment fund						
	29 Retained earnings, accumulated income, endowment, or other funds		6,293,591	7,124,916			
	30 <b>Total net assets or fund balances</b> (see page 17 of the instructions)		6,293,591	7,124,916			
	31 <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions)		6,293,591	7,124,916			

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,293,591
2 Enter amount from Part I, line 27a	2	831,325
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	7,124,916
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	7,124,916

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	<b>SEE WORKSHEET</b>			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div> </div>	<b>2</b>	<b>784,114</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8		<b>3</b>	<b>-34,646</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	258,743	5,205,513	0.049706
2008	231,869	4,245,082	0.054621
2007	292,250	6,216,970	0.047008
2006	360,750	7,765,550	0.046455
2005	302,000	6,353,268	0.047535

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>0.245325</b>
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>0.049065</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	<b>4</b>	<b>7,120,629</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>349,374</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>9,100</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>358,474</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	<b>8</b>	<b>346,500</b>

**Part VI Excise Tax Based on Investment Income** (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	<b>1</b>	<b>18,200</b>
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	<b>0</b>
<b>3</b> Add lines 1 and 2	<b>3</b>	<b>18,200</b>
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	<b>0</b>
<b>5</b> Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	<b>18,200</b>
<b>6</b> Credits/Payments		
<b>a</b> 2010 estimated tax payments and 2009 overpayment credited to 2010	<b>6a</b>	<b>2,760</b>
<b>b</b> Exempt foreign organizations—tax withheld at source	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b> Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d	<b>7</b>	<b>2,760</b>
<b>8</b> Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b> Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>9</b>	<b>15,440</b>
<b>10</b> Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<b>10</b>	
<b>11</b> Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<b>X</b>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		<b>X</b>
<b>c</b> Did the foundation file Form 1120-POL for this year?		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ (2) On foundation managers <input type="checkbox"/> \$		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		<b>X</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<b>X</b>
<b>b</b> If "Yes," has it filed a tax return on Form 990-T for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		<b>X</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> CO		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		<b>X</b>

N/A

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► <b>JEROME V. BRUNI</b> <b>1528 N. TEJON</b> Located at ► <b>COLORADO SPRINGS</b> CO ZIP+4 ► <b>80907</b>	Telephone no ► <b>719-575-9880</b>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	N/A	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ► 20 , 20 , 20 , 20	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions )	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010 )	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		X

**Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

- 5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No **N/A**

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **N/A**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEROME V. BRUNI	COLORADO SPRINGS	DIRECTOR			
1528 N TEJON	CO 80907	1.00	0	0	0
PAMELA S. BRUNI	COLORADO SPRINGS	DIRECTOR			
1528 N TEJON	CO 80907	1.00	0	0	0
JOHN R. BROCK	COLORADO SPRINGS	EXEC DIRECTO			
1528 N TEJON	CO 80907	4.00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions).**  
If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total number of other employees paid over \$50,000**

▶	0
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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> N/A	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See page 24 of the instructions	
<b>3</b>	

Total. Add lines 1 through 3 ▶



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	<b>7,224,341</b>
<b>b</b>	Average of monthly cash balances	<b>1b</b>	<b>4,724</b>
<b>c</b>	Fair market value of all other assets (see page 25 of the instructions)	<b>1c</b>	<b>0</b>
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	<b>7,229,065</b>
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	<b>0</b>
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	<b>0</b>
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	<b>7,229,065</b>
<b>4</b>	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	<b>4</b>	<b>108,436</b>
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	<b>7,120,629</b>
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	<b>356,031</b>

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part )

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	<b>356,031</b>
<b>2a</b>	Tax on investment income for 2010 from Part VI, line 5	<b>2a</b>	<b>18,200</b>
<b>b</b>	Income tax for 2010 (This does not include the tax from Part VI )	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	<b>18,200</b>
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1	<b>3</b>	<b>337,831</b>
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	<b>337,831</b>
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions)	<b>6</b>	
<b>7</b>	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	<b>7</b>	<b>337,831</b>

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	<b>346,500</b>
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	<b>346,500</b>
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	<b>5</b>	<b>0</b>
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	<b>346,500</b>

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7				<b>337,831</b>
<b>2</b> Undistributed income, if any, as of the end of 2010				
<b>a</b> Enter amount for 2009 only				
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2010.				
<b>a</b> From 2005	<b>427</b>			
<b>b</b> From 2006				
<b>c</b> From 2007	<b>3,037</b>			
<b>d</b> From 2008	<b>21,377</b>			
<b>e</b> From 2009	<b>3,981</b>			
<b>f</b> Total of lines 3a through e	<b>28,822</b>			
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ <b>346,500</b>				
<b>a</b> Applied to 2009, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
<b>d</b> Applied to 2010 distributable amount				<b>337,831</b>
<b>e</b> Remaining amount distributed out of corpus	<b>8,669</b>			
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	<b>37,491</b>			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
<b>e</b> Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
<b>f</b> Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				<b>0</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	<b>427</b>			
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	<b>37,064</b>			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2006				
<b>b</b> Excess from 2007	<b>3,037</b>			
<b>c</b> Excess from 2008	<b>21,377</b>			
<b>d</b> Excess from 2009	<b>3,981</b>			
<b>e</b> Excess from 2010	<b>8,669</b>			

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Form **990-PF** (2010)

**Part XV** . Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year <b>SEE STATEMENT 6</b>				<b>346,500</b>
<b>Total</b>			<b>▶ 3a</b>	<b>346,500</b>
<b>b</b> Approved for future payment <b>N/A</b>				
<b>Total</b>			<b>▶ 3b</b>	





**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2010**

Name of the organization

Employer identification number

**JEROME V. BRUNI FOUNDATION****84-1246148**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Page 1 of 1 of Part I

Name of organization

JEROME V. BRUNI FOUNDATION

Employer identification number

84-1246148

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JEROME V BRUNI 1528 N TEJON  COLORADO SPRINGS CO 80907	\$ 1,354,100	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )



Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Page **1** of **1** of Part II

Name of organization

**JEROME V. BRUNI FOUNDATION**

Employer identification number

**84-1246148****Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	20000 SH GENERAL GROWTH PROPERTI	\$ 308,000	11/15/10
1	35000 SH OF AMERICAN CAPITAL LTD	\$ 253,000	11/18/10
1	32200 SH OF GENERAL GROWTH PROPE	\$ 518,400	11/29/10
1	5133 SH OF HOWARD HUGHES CORP	\$ 274,700	01/18/11
		\$	
		\$	

Form <b>990-PF</b>		<b>Capital Gains and Losses for Tax on Investment Income</b>		<b>2010</b>
		For calendar year 2010, or tax year beginning <b>10/01/10</b> , and ending <b>09/30/11</b>		
Name <b>JEROME V. BRUNI FOUNDATION</b>			Employer Identification Number <b>84-1246148</b>	
(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
(1)	6300 SH AM CAPITAL LTD	P	05/09/07	11/19/10
(2)	11093 SH AM CAPITAL LTD	D	03/11/09	11/19/10
(3)	3100 SH BILL BARRETT CORP	P	08/07/08	01/19/11
(4)	9797 SH CEMEX ADR	P	09/23/08	07/11/11
(5)	1290 SH FID NATL FINL	P	04/01/04	08/09/11
(6)	8510 SH FID NATL FINL	P	05/14/10	08/19/11
(7)	2500 SH FID NATL FINL	P	05/24/11	08/19/11
(8)	18000 SH GENERAL GROWTH PPTYS	D	03/24/09	11/18/10
(9)	32200 SH GENERAL GROWTH PPTYS	D	01/13/09	11/30/10
(10)	1280 SH HELMERICH & PAYNE	P	06/25/07	04/01/11
(11)	.065 SH HOWARD HUGHES CORP	P	08/10/10	11/10/10
(12)	5133 SH HOWARD HUGHES CORP	D	03/24/09	03/22/11
(13)	430 SH JOHNSON & JOHNSON	P	07/15/08	08/09/11
(14)	548 SH KIMCO REALTY CORP	P	12/01/93	02/10/11
(15)	1370 SH LENDER PROCESSING SVCS	P	11/22/06	06/20/11

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 46,338		190,323	-143,985
(2) 81,591		9,132	72,459
(3) 125,264		100,500	24,764
(4) 78,757		205,079	-126,322
(5) 19,225		25,894	-6,669
(6) 135,042		175,950	-40,908
(7) 39,671		39,055	616
(8) 265,211		9,036	256,175
(9) 509,979		40,713	469,266
(10) 86,669		46,669	40,000
(11) 2		2	
(12) 356,500		12,509	343,991
(13) 26,404		29,153	-2,749
(14) 10,178		3,984	6,194
(15) 54,735		90,002	-35,267

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
(1)			-143,985
(2)			72,459
(3)			24,764
(4)			-126,322
(5)			-6,669
(6)			-40,908
(7)			616
(8)			256,175
(9)			469,266
(10)			40,000
(11)			
(12)			343,991
(13)			-2,749
(14)			6,194
(15)			-35,267

Form <b>990-PF</b>		<b>Capital Gains and Losses for Tax on Investment Income</b>		<b>2010</b>
		For calendar year 2010, or tax year beginning <b>10/01/10</b> , and ending <b>09/30/11</b>		
Name <b>JEROME V. BRUNI FOUNDATION</b>			Employer Identification Number <b>84-1246148</b>	
(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
(1)	4630 SH LENDER PROCESSING SVCS	P	12/30/10	06/20/11
(2)	2600 SH MBIA INC	P	06/28/07	07/11/11
(3)	1600 SH MEDTRONIC INC	P	05/21/08	05/17/11
(4)	800 SH MOHAWK IND	P	03/08/08	03/16/11
(5)	2800 SH NEXTERA ENERGY INC	P	03/02/10	05/17/11
(6)	4600 SH NUCOR CORP	P	09/01/05	05/17/11
(7)	740 SH SHERWIN-WILLIAMS	P	03/25/08	08/29/11
(8)	2300 SH SYSCO CORP	P	12/09/08	08/09/11
(9)	4400 SH SYSCO CORP	P	05/14/10	08/17/11
(10)	1300 SH SYSCO CORP	P	12/01/10	08/17/11
(11)				
(12)				
(13)				
(14)				
(15)				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 66,899		100,515	-33,616
(2) 22,355		164,755	-142,400
(3) 64,176		80,914	-16,738
(4) 45,860		57,196	-11,336
(5) 163,278		143,014	20,264
(6) 200,915		132,910	68,005
(7) 55,461		38,556	16,905
(8) 65,709		50,702	15,007
(9) 123,380		111,276	12,104
(10) 36,453		38,099	-1,646
(11)			
(12)			
(13)			
(14)			
(15)			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			-33,616
(2)			-142,400
(3)			-16,738
(4)			-11,336
(5)			20,264
(6)			68,005
(7)			16,905
(8)			15,007
(9)			12,104
(10)			-1,646
(11)			
(12)			
(13)			
(14)			
(15)			

## Federal Statements

### Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
TAX RETURN PREPARATION FEE	\$ 2,220	\$	\$	\$
TOTAL	\$ 2,220	\$ 0	\$ 0	\$ 0

### Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAX WITHHELD	\$ 3,481	\$ 3,481	\$	\$
2009 TAX DUE	1,857			
2010 ESTIMATED TAX PAYMENTS	2,760			
TOTAL	\$ 8,098	\$ 3,481	\$ 0	\$ 0

### Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES				
MISCELLANEOUS	391			
TOTAL	\$ 391	\$ 0	\$ 0	\$ 0

# Federal Statements

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## Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
AFFILIATED MANAGERS GROUP	\$ 89,738	\$ 89,738	COST	\$ 260,687
AMERICAN CAP LTD	197,012	38,302	COST	177,320
ARES CAPITAL	127,158	262,999	COST	251,991
BERKSHIRE HATHAWAY	293,212	334,198	COST	298,365
BEST BUY	95,294	170,434	COST	119,646
BILL BARRETT CORP	100,500		COST	
BROOKFIELD ASSET MANAGEMENT	173,540	300,246	COST	300,571
BRITISH TELECOM PLC	201,228	318,050	COST	210,190
CANADIAN NATL RAILWAY	54,317	54,317	COST	66,580
CEMEX ADR	205,079	78,441	COST	30,336
FIDELITY NAT'L FIN'L	201,844		COST	
GENERAL GROWTH PPTYS	84,054	70,930	COST	98,869
HCC INS HOLDINGS	264,964	264,964	COST	293,814
HELMERICH & PAYNE	150,216	103,547	COST	115,304
HOWARD HUGHES CORP		16,616	COST	24,839
JP MORGAN CHASE	164,006	269,935	COST	216,864
JOHNSON & JOHNSON	206,116	176,964	COST	175,148
JOHNSON CONTROLS INC		168,291	COST	145,384
KINDER MORGAN INC		211,909	COST	207,120
KIMCO REALTY CORP	4,089		COST	
LENDER PROCESSING SVC	90,002		COST	
LEVEL 3 COMM	655,061	1,033,625	COST	566,200
LOCKHEED MARTIN		79,988	COST	72,640
MARKEL CORP	131,330	131,330	COST	114,282
MBIA INC	164,755	40,395	COST	37,804
MEDTRONIC INC	80,914		COST	
MEREDITH CORP	62,706	62,706	COST	36,224
MOHAWK IND	57,196		COST	
NEXTERA ENERGY INC	143,014		COST	
NUCOR CORP	132,910		COST	
POSCO ADR	124,685		COST	
RADIAN GROUP	24,787		COST	
RELIANCE S & A	100,931	197,992	COST	141,379
SHERWIN-WILLIAMS	38,556	341,522	COST	157,023
SPRINT NEXTEL CORP	99,497	219,053	COST	170,050
SYSCO CORP	161,978	250,129	COST	176,320
TAIWAN SEMICONDUCTORS	97,907	206,108	COST	199,271

# Federal Statements

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## Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
TEVA PHARM.	\$ 91,214	\$ 91,214	COST	\$ 74,440
TEXAS INSTRUMENTS INC	78,307	123,583	COST	133,250
TJX COS	128,444	128,444	COST	260,709
UNITED TECHNOLOGIES	190,295	190,295	COST	211,080
WALMART STORES INC	198,679	260,974	COST	267,804
WELLS FARGO	213,489	308,432	COST	255,672
TOTAL	\$ 5,679,024	\$ 6,595,671		\$ 5,867,176

**Federal Statements****Statement 5 - Form 990-PF, Part II, Line 15 - Other Assets**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Fair Market Value</u>
NET UNREALIZED APPRECIATION	\$ <u>139,464</u>	\$ <u>310,479</u>	\$ <u>          </u>
TOTAL	\$ <u><u>139,464</u></u>	\$ <u><u>310,479</u></u>	\$ <u><u>          0</u></u>

**Federal Statements****Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000**

<u>Name of Manager</u>	<u>Amount</u>
JEROME V BRUNI	\$ 1,354,100
TOTAL	\$ <u>1,354,100</u>



## Federal Statements

## Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the

Year

Name	Address	Relationship	Status	Purpose	Amount
ACADEMY OF LIFELONG LEARN	PO BOX 371318				
DENVER CO 80237			501 (C) (3)	EDUCATION	1,000
ACTION INSTITUTE	161 OTTAWA AVE NW, STE301				
GRAND RAPIDS MI 49503			501 (C) (3)	ECONOMIC RESEARCH AND EDUCATION	25,000
AMERICAN COUNCIL OF TRUST	1726 M STREET NW STE 802				
WASHINGTON DC 20036			501 (C) (3)	EDUCATION AND LIBERTY RESEARCH	25,000
AMERICAN RED CROSS - PIKE	1040 SOUTH 8TH ST				
COLORADO SPRINGS CO 80905			501 (C) (3)	HUMANITARIAN	2,100
ATLAS ECONOMIC RESEARCH F	1201 L STREET NW				
ARLINGTON VA 20005			501 (C) (3)	EDUCATION AND LIBERTY RESEARCH	20,000
CARE AND SHARE INC	2605 PREAMBLE POINT				
COLORADO SPRINGS CO 80915			501 (C) (3)	HUMANITARIAN	7,875
CASA OF PIKES PEAK REGION	701 S CASCADE AVE				
COLORADO SPRINGS CO 80903			501 (C) (3)	HUMANITARIAN	3,000
CHEYENNE MOUNTAIN ZOO	4250 CHEYENNE MTN ZOO RD				
COLORADO SPRINGS CO 80906			501 (C) (3)	HUMANITARIAN	1,000
CHINS UP CENTER	10 N FARRAGUT AVE				
COLORADO SPRINGS CO 80909			501 (C) (3)	HUMANITARIAN	1,925
COLORADO COLLEGE (ECONOMI	14 E CACHE LA POUDE ST				
COLORADO SPRINGS CO 80903			501 (C) (3)	ECONOMIC RESEARCH AND EDUCATION	4,000
COLORADO COUNCIL FOR ECON	3443 S GALENA ST, STE 190				
DENVER CO 80231			501 (C) (3)	ECONOMIC RESEARCH AND EDUCATION	20,000
COUNCIL FOR ECONOMIC EDUC	122 EAST 42ND ST, # 2600				
NEW YORK NY 10168			501 (C) (3)	ECONOMIC RESEARCH AND EDUCATION	20,000
DIRECT RELIEF INT'L	27 S LA PATERA LN				
SANTA BARBARA CA 93117			501 (C) (3)	HUMANITARIAN	1,000
DOCTORS WITHOUT BORDERS	333 7TH AVE, 2ND FL				
NEW YORK NY 10001			501 (C) (3)	HUMANITARIAN	2,000
DREAMPOWER ANIMAL RESCUE	P.O. BOX 10557				
COLORADO SPRINGS CO 80932			501 (C) (3)	HUMANITARIAN	3,000
EARLY CONNECTIONS LEARNIN	104 E RIO GRANDE				
COLORADO SPRINGS CO 80903			501 (C) (3)	HUMANITARIAN	3,000
ECUMENICAL SOCIAL MINISTR	201 N WEBER ST				
COLORADO SPRINGS CO 80903			501 (C) (3)	HUMANITARIAN	10,150
FIRST PRESBYTERIAN CHURCH	219 E BIJOU ST				
COLORADO SPRINGS CO 80903			501 (C) (3)	RELIGIOUS EDUCATION	30,000

# Federal Statements

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## Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
FOUNDATION FOR TEACHING E 260 RUSSELL BLVD SUITE B DAVIS CA 95616			501 (C) (3)	ECONOMIC RESEARCH AND EDUCATION	5,000
GOODWILL OF COLORADO SPRING PO BOX 6300 COLORADO SPRINGS CO 80934			501 (C) (3)	HUMANITARIAN	5,000
GRIFFITH CENTERS FOR CHILD 8461 TURNPIKE DR WESTMINSTER CO 80031			501 (C) (3)	HUMANITARIAN	2,000
HOME FRONT CARES PO BOX 38516 COLORADO SPRINGS CO 80937			501 (C) (3)	HUMANITARIAN	2,500
HOPE AND HOME 4945 N. 30TH COLORADO SPRINGS CO 80919			501 (C) (3)	HUMANITARIAN	5,000
INNOVATIONS FOR POVERTY A 101 WHITNEY AVE NEW HAVEN CT 06510			501 (C) (3)	ECONOMIC RESEARCH AND EDUCATION	10,000
INT'L RESCUE COMMITTEE 122 E 42ND ST NEW YORK NY 10168			501 (C) (3)	HUMANITARIAN	1,000
JR ACHIEV'T OF SO COLORAD 419 W BIJOU ST COLORADO SPRINGS CO 80905			501 (C) (3)	ECONOMIC RESEARCH AND EDUCATION	5,000
CATHOLIC CHARITIES OF CEN 228 N CASCADE AVE COLORADO SPRINGS CO 80903			501 (C) (3)	HUMANITARIAN	4,200
NORTHERN CHURCHES CARE P.O. BOX 26416 COLORADO SPRINGS CO 80936			501 (C) (3)	HUMANITARIAN	1,575
PARTNERS IN HOUSING 455 GOLD PASS HEIGHTS COLORADO SPRINGS CO 80906			501 (C) (3)	HUMANITARIAN	1,400
PEAK VISTA FOUNDATION 722 S WASATCH AVE COLORADO SPRINGS CO 80903			501 (C) (3)	HUMANITARIAN	7,700
PHILANTHROPY ROUNDTABLE 1150 17TH STREET STE 503 WASHINGTON DC 20036			501 (C) (3)	EDUCATION AND LIBERTY RESEARCH	5,000
PIKES PEAK COMM ACTION AG PO BOX 2468 COLORADO SPRINGS CO 80901			501 (C) (3)	HUMANITARIAN	10,150
PIKES PEAK UNITED WAY 518 N NEVADA AVE COLORADO SPRINGS CO 80903			501 (C) (3)	HUMANITARIAN	15,000
PRISON FELLOWSHIP INTERNA 44180 RIVERSIDE PARKWAY LANGSDOWNE VA 20176			501 (C) (3)	HUMANITARIAN	3,000
SALVATION ARMY OF EL PASO 910 YUMA ST COLORADO SPRINGS CO 80909			501 (C) (3)	HUMANITARIAN	8,225
SE FAMILY CTR YMCA 2190 JETWING DRIVE COLORADO SPRINGS CO 80916			501 (C) (3)	HUMANITARIAN	3,850

1058 Jerome V. Bruni Foundation  
84-1246148  
FYE: 9/30/2011

## Federal Statements

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**Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
SILVER KEY SERVICES	2250 BOTT AVE				
COLORADO SPRINGS CO 80904			501 (C) (3)	HUMANITARIAN	3,850
STREET SCHOOL NETWORK	PO BOX 140069				
DENVER CO 80214			501 (C) (3)	ECONOMIC RESEARCH AND EDUCATION	6,000
TEACH FOR AMERICA (COLORA	1391 N SPEER BOULEVARD				
DENVER CO 80204			501 (C) (3)	EDUCATION	20,000
THE NATURE CONSERVANCY	2424 SPRUCE STREET				
BOULDER CO 80302			501 (C) (3)	HUMANITARIAN	1,000
TRI LAKES CARES	P.O. BOX 1301				
MONUMENT CO 80132			501 (C) (3)	HUMANITARIAN	1,400
UNIVERSITY OF COLORADO FO	P.O. BOX 17126				
DENVER CO 80217			501 (C) (3)	ECONOMIC RESEARCH AND EDUCATION	4,000
URBAN PEAK COLORADO SPRIN	423 EAST CUCHARRAS				
COLORADO SPRINGS CO 80903			501 (C) (3)	HUMANITARIAN	3,675
USAF ACADEMY (ECONOMICS)	2304 CADET DRIVE STE 3200				
USAF ACADEMY CO 80840-500			501 (C) (3)	ECONOMIC RESEARCH AND EDUCATION	4,000
USAF-ENDOWMENT	3116 ACADEMY DR, STE 200				
USAF ACADEMY CO 80840			501 (C) (3)	EDUCATION	25,000
WEST SIDE CARES	1930 W COLORADO AVE				
COLORADO SPRINGS CO 80904			501 (C) (3)	HUMANITARIAN	1,925
TOTAL					346,500