



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation****2010**Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year **2010**, or tax year beginning **10/01**, 2010, and ending **9/30**, 2011G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeTHE JAMES R. MOFFETT FAMILY FOUNDATION
1615 POYDRAS STREET, 22ND FLOOR
NEW ORLEANS, LA 70112-1254

A Employer identification number

72-1345770

B Telephone number (see the instructions)

504-240-5482

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16) ☐ Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____▶ \$ **745,507.** (Part I, column (d) must be on cash basis)**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received (att sch)

2 Ck ☒ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

11,457.

11,457.

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

11,457.

11,457.

13 Compensation of officers, directors, trustees, etc.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch) SEE ST 1

4,977.

c Other prof fees (attach sch)

17 Interest

18 Taxes (attach schedule)(see instr) SEE STM 2

5.

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

SEE STATEMENT 3

357.

24 Total operating and administrative expenses. Add lines 13 through 23

5,339.

25 Contributions, gifts, grants paid PART XV

256,500.

26 Total expenses and disbursements. Add lines 24 and 25

261,839.

0.

0.

252,000.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-250,382.

b Net investment income (if negative, enter 0)

11,457.

c Adjusted net income (if negative enter -0-)

0.

3614

SCANNED JAN 27 2012

ADMINISTRATIVE AND OPERATING EXPENSES

RECEIVED
JAN 24 2012
OGDEN, UTRECEIVED
JAN 24 2012
OGDEN, UT

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	744,306.	745,507.	745,507.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)	251,583.		
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
LIABILITIES	11 Investments — land, buildings, and equipment basis			
	Less: accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment, basis			
	Less: accumulated depreciation (attach schedule)			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	995,889.	745,507.	745,507.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
NET FUND ASSETS OR BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	995,889.	745,507.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see the instructions)	995,889.	745,507.	
	31 Total liabilities and net assets/fund balances (see the instructions)	995,889.	745,507.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	995,889.
2 Enter amount from Part I, line 27a	2	-250,382.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	745,507.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	745,507.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month day year)	(d) Date sold (month, day year)
1 a N/A				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	270,343.	1,103,145.	0.245066
2008	197,852.	1,351,243.	0.146422
2007	185,700.	1,549,185.	0.119869
2006	119,713.	1,574,720.	0.076022
2005	434,103.	1,585,751.	0.273752

2 Total of line 1, column (d)	2	0.861131
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.172226
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	830,573.
5 Multiply line 4 by line 3	5	143,046.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	115.
7 Add lines 5 and 6	7	143,161.
8 Enter qualifying distributions from Part XII, line 4	8	252,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

BAA

Form 990-PF (2010)

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instr.)		1	115.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	115.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	115.
6 Credits/Payments			
a 2010 estimated tax pmts and 2009 overpayment credited to 2010	6a	548.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	548.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	433.	
11 Enter the amount of line 10 to be credited to 2011 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
1 c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) LA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.		X

BAA

Form 990-PF (2010)

Part VII-A Statements Regarding Activities (Continued)

11. At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12. Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13. Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14. The books are in care of <u>HENRY DAUTERIVE</u> Telephone no <u>504-240-5482</u> Located at <u>1615 POYDRAS STREET, SUITE 2279 NEW ORLEANS</u> ZIP + 4 <u>70112-1254</u>			
15. Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			N/A
16. At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4 b	X

BAA

Form 990-PF (2010)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

STMT 7

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

STMT 8

☒ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 4		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

BAA

Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	
b Average of monthly cash balances	1 b	843,221.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	843,221.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	843,221.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	12,648.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	830,573.
6 Minimum investment return. Enter 5% of line 5	6	41,529.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	41,529.
2a Tax on investment income for 2010 from Part VI, line 5	2 a	115.
b Income tax for 2010 (This does not include the tax from Part VI)	2 b	
c Add lines 2a and 2b	2 c	115.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	41,414.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	41,414.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	41,414.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	252,000.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	252,000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	115.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	251,885.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

BAA

Form 990-PF (2010)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				41,414.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	370,609.			
b From 2006	61,637.			
c From 2007	109,034.			
d From 2008	130,586.			
e From 2009	215,500.			
f Total of lines 3a through e	887,366.			
4 Qualifying distributions for 2010 from Part XII, line 4. ▶ \$ 252,000.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2010 distributable amount				41,414.
e Remaining amount distributed out of corpus	210,586.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,097,952.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	370,609.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	727,343.			
10 Analysis of line 9				
a Excess from 2006	61,637.			
b Excess from 2007	109,034.			
c Excess from 2008	130,586.			
d Excess from 2009	215,500.			
e Excess from 2010	210,586.			

N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a 'Assets' alternative test – enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c 'Support' alternative test – enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

SEE STATEMENT 5

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT FOR LINE 2A

c Any submission deadlines

SEE STATEMENT FOR LINE 2A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT FOR LINE 2A

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a</i> Paid during the year SEE STATEMENT 6				
Total			▶ 3a	256,500.
<i>b</i> Approved for future payment				
Total			▶ 3b	

The Virginia Rosanne Amato Foundation

Check Number: 1843

1843

Check Date: Sep 19, 2011

Check Amount: \$2,500.00

Discount Taken

Amount Paid

Item to be Paid - Description

Contribution

\$2,500.00

Bank of America
ACH R/T 111000025

1843

35-2/1130 TX
3055

THE JAMES R. MOFFETT FAMILY FOUNDATION
1815 POYDRAS ST FL 22
NEW ORLEANS, LA 70112-1254

Memo: Contribution

DATE
Sep 19, 2011

AMOUNT
\$2,500.00

Two Thousand Five Hundred and 00/100 Dollars

PAY
TO THE
ORDER
OF

The Virginia Rosanne Amato Foundation
1615 Poydras St.
22nd floor
New Orleans, LA 70112


AUTHORIZED SIGNATURE

The James R. Moffett Family Foundation

1843

The Virginia Rosanne Amato Foundation

Check Number 1843

Check Date Sep 19, 2011

Check Amount \$2,500.00

Discount Taken

Amount Paid

Item to be Paid - Description

Contribution

\$2,500.00

STATEMENT 8

Sailfish Point Foundation, Inc.

Check Number: 1792
Check Date: Jan 26, 2011

1792 ✓

Item to be Paid - Description

Check Amount: \$2,000.00

Discount Taken

Amount Paid

Foundation's Scholarship Program

\$2,000.00

Bank of America
ACH R/T 111000025

1792

35-2/1130 TX
3055

THE JAMES R. MOFFETT FAMILY FOUNDATION

1615 POYDRAS ST FL 22
NEW ORLEANS, LA 70112-1254

Memo: Foundation's Scholarship Program

DATE
Jan 26, 2011

AMOUNT
\$2,000.00

Two Thousand and 00/100 Dollars

PAY
TO THE
ORDER
OF

Sailfish Point Foundation, Inc.
P. O. Box 1107
Stuart, FL 34995


AUTHORIZED SIGNATURE

The James R. Moffett Family Foundation

1792

Sailfish Point Foundation, Inc.

Check Number: 1792
Check Date: Jan 26, 2011

Check Amount: \$2,000.00

Item to be Paid - Description

Discount Taken

Amount Paid

Foundation's Scholarship Program

\$2,000.00

STATEMENT 8 ✓



39301

THE JAMES R. MOFFETT FAMILY FOUNDATION

1615 POYDRAS STREET • 22ND FLOOR

NEW ORLEANS, LOUISIANA 70112

TEL: (504) 240-5480

FAX: (504) 240-5488

CYNTHIA M. MOLYNEUX
EXECUTIVE DIRECTOR

September 19, 2011

Mr. John g. Amato
The Virginia Roxanne Amato Foundation
1615 Poydras Street, 22nd Floor
New Orleans, LA 70112

Dear Mrs. Webb:

The James R. Moffett Family Foundation is pleased to inform you that its Board of Directors has approved a grant of \$2,500.00 to Virginia Roxanne Amato Foundation pursuant to the grant application dated 9/9/11. Since your organization and the James R. Moffett Family Foundation are both private foundations, we must enter into an expenditure responsibility agreement.

Please confirm by signing below that you have agreed to the following:

- To repay any portion of the amount of the grant which is not used for charitable, scientific, literary, or educational purposes as defined under Internal Revenue Code (IRC) §501(c)(3), and more specifically for Scholarship Cost.
- To submit full and complete annual reports on the manner in which the funds are spent and the progress made in accomplishing the purpose of the grant and keep these reports for at least four years from the date of grant
- To maintain records of receipts and expenditures and to make your books and record available to us at reasonable times and keep these records for at least four years from the date of grant
- Not to use any of the funds
 - o To carry on propaganda, or otherwise to attempt, to influence legislation
 - o To influence the outcome of any specific public election, or to carry on, directly or indirectly, any voter registration drive
 - o To make any grant to an individual (other than through a pre-approved scholarship program under IRC §4945(d)(3) or (4))
 - o To undertake any activity for any purpose other than a charitable purpose (as specified in IRS §170(c)(2).

STATEMENT 8

THE JAMES R. MOFFETT FAMILY FOUNDATION

1615 POYDRAS STREET • 22ND FLOOR

NEW ORLEANS, LOUISIANA 70112

TEL: (504) 240-5480

FAX: (504) 240-5488

CYNTHIA M. MOLYNEUX
EXECUTIVE DIRECTOR

If this agreement meets with your approval, kindly sign it and return one copy to us. On behalf of the James R. Moffett Family Foundation, I extend every good wish for the success of this endeavor.

Sincerely,

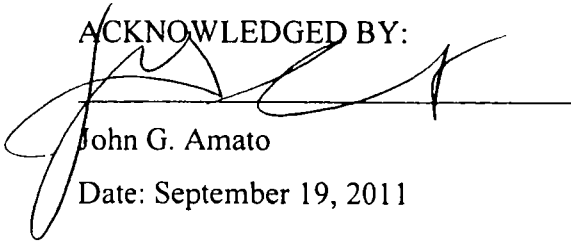


Louise H. Moffett

Vice-President

The James R. Moffett Family Foundation

ACKNOWLEDGED BY:



John G. Amato

Date: September 19, 2011

GIFT ACKNOWLEDGMENT FORM

In accordance with the Omnibus Revenue Reconciliation Act of 1993 (1993 Act), effective December 31, 1993, all gifts of \$250 and above require substantiation of the contribution with a written letter from the donee organization. Therefore, please complete this form and return it within the next ten days with the following information:

- The amount of cash and a description (but not the value) of any property other than cash contributed;
- Whether the donee organization provided any goods or services in consideration, in whole or in part, for the contribution; and
- If goods or services are provided, include a description and good faith estimate of value of those goods and services.

I would like to confirm that on September 19, 2011, the organization noted below received a cash contribution from The James R. Moffett Family Foundation in the amount of \$ 2,500.00.

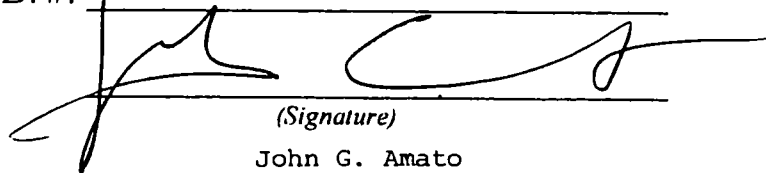
No goods or services were provided for this donation.

THE VIRGINIA ROSANNE AMATO FOUNDATION

(Name of Your Organization)

TAX I.D. #: 72-1320503

BY:



(Signature)

John G. Amato

(Please Print Name)

TITLE: President

Please return this form within ten days of receipt of the contribution to:

The James R. Moffett Family Foundation
1615 Poydras Street, 22nd Floor
New Orleans, Louisiana 70112

THE JAMES R. MOFFETT FAMILY FOUNDATION

1615 POYDRAS STREET • 22ND FLOOR
NEW ORLEANS, LOUISIANA 70112
TELEPHONE (504) 240-5480
FAX (504) 240-5488

NOV 17 2011

January 26, 2011

Mrs. Carol Webb
Sailfish Point Foundation, Inc.
P. O. Box 1107
Stuart, FL 34995-1107

Dear Mrs. Webb:

The James R. Moffett Family Foundation is pleased to inform you that its Board of Directors has approved a grant of \$2,000.00 to the Sailfish Point Foundation, Inc. pursuant to the grant application dated 1/20/11. Since your organization and the James R. Moffett Family Foundation are both private foundations, we must enter into an expenditure responsibility agreement.

Please confirm by signing below that you have agreed to the following:

- To repay any portion of the amount of the grant which is not used for charitable, scientific, literary, or educational purposes as defined under Internal Revenue Code (IRC) §501(c)(3), and more specifically for Scholarship Cost.
- To submit full and complete annual reports on the manner in which the funds are spent and the progress made in accomplishing the purpose of the grant and keep these reports for at least four years from the date of grant
- To maintain records of receipts and expenditures and to make your books and record available to us at reasonable times and keep these records for at least four years from the date of grant
- Not to use any of the funds
 - o To carry on propaganda, or otherwise to attempt, to influence legislation
 - o To influence the outcome of any specific public election, or to carry on, directly or indirectly, any voter registration drive
 - o To make any grant to an individual (other than through a pre-approved scholarship program under IRC §4945(d)(3) or (4))
 - o To undertake any activity for any purpose other than a charitable purpose (as specified in IRS §170(c)(2).

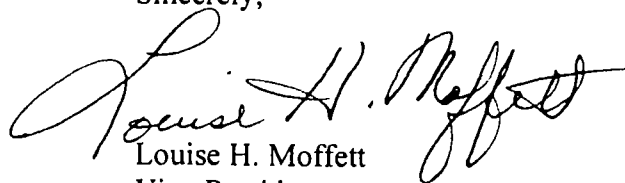
Mrs. Carol Webb

-2-

January 26, 2011

If this agreement meets with your approval, kindly sign it and return one copy to us. On behalf of the James R. Moffett Family Foundation, I extend every good wish for the success of this scholarship program.

Sincerely,

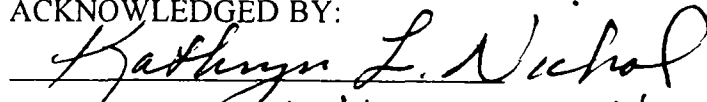


Louise H. Moffett

Vice-President

The James R. Moffett Family Foundation

ACKNOWLEDGED BY:



~~Mrs. Carol Webb~~

Ms. KATHRYN L. Nichol

Date: January 26, 2011

TREASURER

GIFT ACKNOWLEDGMENT FORM

In accordance with the Omnibus Revenue Reconciliation Act of 1993 (1993 Act), effective December 31, 1993, all gifts of \$250 and above require substantiation of the contribution with a written letter from the donee organization. Therefore, please complete this form and return it within the next ten days with the following information:

- The amount of cash and a description (but not the value) of any property other than cash contributed.
- Whether the donee organization provided any goods or services in consideration, in whole or in part, for the contribution, and
- If goods or services are provided, include a description and good faith estimate of value of those goods and services.

I would like to confirm that on FEB 10, 2011, the organization noted below received a cash contribution from The James R. Moffett Family Foundation in the amount of \$ 2000⁰⁰.

No goods or services were provided for this donation.

SAILFISH POINT FOUNDATION INC
(Name of Your Organization)

TAX I.D. #: 65-0978371

BY:

Carolyn D. Hunt

(Signature)

CAROLYN D. HUNT

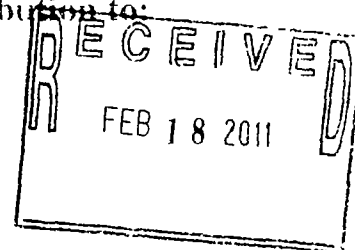
(Please Print Name)

TITLE:

ACCOUNTANT

Please return this form within ten days of receipt of the contribution to:

The James R. Moffett Family Foundation
1615 Poydras Street, 22nd Floor
New Orleans, Louisiana 70112



STATEMENT 8

2010

FEDERAL STATEMENTS

PAGE 1

CLIENT JRMFD TN

THE JAMES R. MOFFETT FAMILY FOUNDATION

72-1345770

11/29/11

11 12AM

STATEMENT 1
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TOTAL	\$ 4,977.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TOTAL	\$ 5.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	\$ 28.			
OFFICE SUPPLIES EXPENSES	329.			
TOTAL	\$ 357.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 4
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
JAMES R. MOFFETT 1615 POYDRAS ST., 23RD FLOOR NEW ORLEANS, LA 70112-1254	PRESIDENT 0	\$ 0.	\$ 0.	\$ 0.
LOUISE H. MOFFETT 1615 POYDRAS ST., SUITE 2279 NEW ORLEANS, LA 70112-1254	VICE PRESIDENT 1.00	0.	0.	0.

CLIENT JRMFD TN

THE JAMES R. MOFFETT FAMILY FOUNDATION

72-1345770

11/29/11

11 12AM

STATEMENT 4 (CONTINUED)
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
CRYSTAL L. MOFFETT-LOURD 1615 POYDRAS ST. SUITE 2279 NEW ORLEANS, LA 70112-1254	SECRETARY 1.00	\$ 0.	\$ 0.	\$ 0.
JAMES R. MOFFETT, JR. 1615 POYDRAS ST., SUITE 2279 NEW ORLEANS, LA 70112-1254	TREASURER 1.00	0.	0.	0.
CYNTHIA M. MOLYNEUX 1615 POYDRAS ST SUITE 2279 NEW ORLEANS, LA 70112-1254	ASST. SECRETARY 4.00	0.	0.	0.
TOTAL		\$ 0.	\$ 0.	\$ 0.

STATEMENT 5
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM: HENRY DAUTERIVE
NAME: THE JAMES R. MOFFETT FOUNDATION
CARE OF: 1615 POYDRAS STREET, SUITE 2279
STREET ADDRESS: NEW ORLEANS, LA 70112-1254
CITY, STATE, ZIP CODE: TELEPHONE:
FORM AND CONTENT: FORMAL WRITTEN REQUEST OUTLINING SPECIFIC NEEDS AND USE OF FUNDS
SUBMISSION DEADLINES: N/A
RESTRICTIONS ON AWARDS: N/A

STATEMENT 6
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
SAILFISH POINT FOUNDATION, INC. PO BOX 1107 STUART, FL 34995	NONE	PRIVATE FOUNDATION	UNRESTRICTED DONATION	\$ 2,000.
KID SMART 1920 CLIO STREET NEW ORLEANS, LA 70113	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.

CLIENT JRMFDTN

THE JAMES R. MOFFETT FAMILY FOUNDATION

72-1345770

11/29/11

11 12AM

STATEMENT 6 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
HORATIO ALGER ASSOCIATION 99 CANAL CENTER PLAZA ALEXANDRIA, VA 22314	NONE	EXEMPT	UNRESTRICTED DONATION	\$ 20,000.
ISIDORE NEWMAN SCHOOL 1903 JEFFERSON AVENUE NEW ORLEANS, LA 70115	NONE	EXEMPT	UNRESTRICTED DONATION	10,000.
THE VIRGINIA ROSANNE AMATO FOUNDATION 1615 POYDRAS STREET, 22ND FLOOR NEW ORLEANS, LA 70112	NONE	PRIVATE FOUNDATION	UNRESTRICTED DONATION	2,500.
VOLUNTEER SERVICE COUNCIL 40001 HIGHWAY 36 SOUTH BRENNHAM, TX 77833	NONE	EXEMPT	UNRESTRICTED DONATION	500.
LSU HEALTH SCIENCES CENTER-DEPT OF PSYCH 1542 TULANE AVENUE NEW ORLEANS, LA 70112	NONE	EXEMPT	UNRESTRICTED DONATION	2,000.
COPS II P.O. BOX 15497 NEW ORLEANS, LA 70175	NONE	EXEMPT	UNRESTRICTED DONATION	500.
BRIDGE HOUSE 1160 CAMP STREET NEW ORLEANS, LA 70130	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
CHILDREN'S HOSPITAL 200 HENRY CLAY AVENUE NEW ORLEANS, LA 70118	NONE	EXEMPT	UNRESTRICTED DONATION	5,000.
ARCHBISHOP'S COMMUNITY APPEAL 1000 HOWARD AVENUE SUITE 1000 NEW ORLEANS, LA 70113	NONE	EXEMPT	UNRESTRICTED DONATION	2,000.
MAKE A WISH FOUNDATION 3340 SEVERN AVEUE, SUITE 350 METAIRIE, LA 70002	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
FAMILY SERVICE OF GREATER NEW ORLEANS 2515 CANAL STREET, SUITE 201 NEW ORLEANS, LA 70119	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.

CLIENT JRMFDTN

THE JAMES R. MOFFETT FAMILY FOUNDATION

72-1345770

11/29/11

11 12AM

STATEMENT 6 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
UNITED WAY OF GREATER NEW ORLEANS 2515 CANAL STREET NEW ORLEANS, LA 70119	NONE	EXEMPT	UNRESTRICTED DONATION	\$ 25,000.
LOUISIANA MUSEUM FOUNDATION 632 DUMAINE STREET NEW ORLEANS, LA 70116	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
NEW ORLEANS MUSEUM OF ART P.O. BOX 19123 NEW ORLEANS, LA 70179	NONE	EXEMPT	UNRESTRICTED DONATION	5,000.
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10028	NONE	EXEMPT	UNRESTRICTED DONATION	10,000.
LOUISIANA SPCA 1700 MARDI GRAS BLVD. NEW ORLEANS, LA 70114	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
NATIONAL D-DAY MUSEUM 945 MAGAZINE STREET NEW ORLEANS, LA 70130	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
CRIME STOPPERS P.O. BOX 55249 METAIRIE, LA 70055	NONE	EXEMPT	UNRESTRICTED DONATION	5,000.
THE NOCCA INSTITUTE 2800 CHARTRES STREET NEW ORLEANS, LA 70117	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
LONGUE VUE HOUSE & GARDEN 7 BAMBOO ROAD NEW ORLEANS, LA 70124	NONE	EXEMPT	UNRESTRICTED DONATION	2,500.
FRIENDS OF LPB 7733 PERKINS ROAD BATON ROUGE, LA 70810	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
MEDICAL CENTER OF LOUISIANA FOUNDATION 1541 TULANE AVE NEW ORLEANS, LA 70112	NONE	EXEMPT	UNRESTRICTED DONATION	2,000.
FRATERNAL ORDER OF POLICE 715 BROAD STREET NEW ORLEANS, LA 70119	NONE	EXEMPT	UNRESTRICTED DONATION	500.

CLIENT JRMFDTN

THE JAMES R. MOFFETT FAMILY FOUNDATION

72-1345770

11/29/11

11 12AM

STATEMENT 6 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
BOY SCOUTS OF AME SE LA COUNCIL PO BOX 1146 METAIRIE, LA 70004	NONE	EXEMPT	UNRESTRICTED DONATION	\$ 5,000.
THE RAPE FOUNDATION 1223 WILSHIRE BLVD #410 SANTA MONICA, CA 90403	NONE	EXEMPT	UNRESTRICTED DONATION	500.
ELTON JOHN AIDS FOUNDATION 584 BROADWAY , SUITE 906 NEW YORK, NY 10012	NONE	EXEMPT	UNRESTRICTED DONATION	500.
AMERICAN LUNG ASSOCIATION IN LA PO BOX 7000 ALBERT LEA, MN 56007	NONE	EXEMPT	UNRESTRICTED DONATION	500.
YOUNG EISNER SCHOLARS 969 STONE CANYON ROAD LOS ANGELES, CA 90077	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
FELLOWSHIP OF CHRISTIAN ATHLETES 1615 POYDRAS STREET NEW ORLEANS, LA 70112	NONE	EXEMPT	UNRESTRICTED DONATION	500.
JEFFERSON PERFORMING ARTS SOCIETY 1118 CLEARVIEW PKWY METAIRIE, LA 70001	NONE	EXEMPT	UNRESTRICTED DONATION	5,000.
THE HISTORIC NEW ORLEANS COLLECTION 533 ROYAL STREET NEW ORLEANS, LA 70130	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
NEW ORLEANS CITY PARK 1 PALM DRIVE NEW ORLEANS, LA 70124	NONE	EXEMPT	UNRESTRICTED DONATION	12,500.
THE IDEA VILLAGE 515 GIROD STREET NEW ORLEANS, LA 70130	NONE	EXEMPT	UNRESTRICTED DONATION	3,000.
PRESERVATION RESOURCE CENTER OF NO 923 TCHOUPITOU LAS STREET NEW ORLEANS, LA 70130	NONE	EXEMPT	UNRESTRICTED DONATION	2,000.

CLIENT JRMFDTN

THE JAMES R. MOFFETT FAMILY FOUNDATION

72-1345770

11/29/11

11 12AM

STATEMENT 6 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
XAVIER UNIVERSITY OF LA 1 DREXEL DRIVE NEW ORLEANS, LA 70125	NONE	EXEMPT	UNRESTRICTED DONATION	\$ 10,000.
THE JOHN THOMAS DYE SCHOOL 11414 CHALON ROAD LOS ANGELES, CA 90049	NONE	EXEMPT	UNRESTRICTED DONATION	34,000.
DUCK'S UNLIMITED 193 BUSINESS PARK DRIVE STE. E RIDGELAND, MS 39157	NONE	EXEMPT	UNRESTRICTED DONATION	5,000.
WOMEN'S CANCER RESEARCH FOUNDATION - LA 5 B 10536 CULVER BLVD. CULVER CITY, CA 90232	NONE	EXEMPT	UNRESTRICTED DONATION	5,000.
FLORENCE CRITTENTON 715 W. MARIPOSA STREET PHOENIX, AZ 85013	NONE	EXEMPT	UNRESTRICTED DONATION	10,000.
LEGACY DONOR FOUNDATION PO BOX 15680 NEW ORLEANS, LA 70175	NONE	EXEMPT	UNRESTRICTED DONATION	2,000.
LIBERTY'S KITCHEN PO BOX 19293 NEW ORLEANS, LA 70179	NONE	EXEMPT	UNRESTRICTED DONATION	5,000.
PROJECT LAZARUS PO BOX 3906 NEW ORLEANS, LA 70177	NONE	EXEMPT	UNRESTRICTED DONATION	5,000.
UNITY OF GREATER NEW ORLEANS 2474 CANAL STREET STE. 300 NEW ORLEANS, LA 70119	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
METROPOLITAN CENTER FOR WOMEN & CHILDREN PO BOX 10775 JEFFERSON, LA 70181	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
HUMANE SOCIETY OF LOUISIANA PO BOX 740321 NEW ORLEANS, LA 70174	NONE	EXEMPT	UNRESTRICTED DONATION	2,000.
LE PETIT THEATRE 616 SAINT PETER STREET NEW ORLEANS, LA 70118	NONE	EXEMPT	UNRESTRICTED DONATION	500.

2010

FEDERAL STATEMENTS

PAGE 7

CLIENT JRMFDTN

THE JAMES R. MOFFETT FAMILY FOUNDATION

72-1345770

11/29/11

11 12AM

STATEMENT 6 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
TUPELO-LEE HUMANE SOCIETY PO BOX 1185 TUPELO, MS 38802	NONE	EXEMPT	UNRESTRICTED DONATION	\$ 1,000.
NEIGHBORHOOD HOUSING SERVICES 4528 FRERET STREET NEW ORLEANS, LA 70115	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
ST. PAUL'S SCHOOL 917 SOUTH JAHNCKE AVE COVINGTON, LA 70433	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
CATHOLIC CULTURAL HERITAGE CENTER 615 PERE ANTOINE ALLEY NEW ORLEANS, LA 70116	NONE	EXEMPT	UNRESTRICTED DONATION	7,500.
JOHN H. REAGAN HIGH SCHOOL ALUMNI ASSOC. PO BOX 7770 HOUSTON, TX 77270	NONE	EXEMPT	UNRESTRICTED DONATION	2,500.
BREAKTHROUGH NEW ORLEANS 1903 JEFFERSON AVE NEW ORLEANS, LA 70115	NONE	EXEMPT	UNRESTRICTED DONATION	1,500.
WYES 111 VETERANS BLVD. SUITE 250 METAIRIE, LA 70005	NONE	EXEMPT	UNRESTRICTED DONATION	2,000.
METROPOLITAN CRIME COMMISSION 1615 POYDRAS STREET SUITE 1060 NEW ORLEANS, LA 70112	NONE	EXEMPT	UNRESTRICTED DONATION	2,500.
HOLLYGROVE 800 N. VINE STREET LOS ANGELES, CA 90038	NONE	EXEMPT	UNRESTRICATED DONATION	500.
ST ALPHONSUS ART & CULTURAL CENTER 2025 CONSTANCE STREET NEW ORLEANS, LA 70130	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
ST. MARY'S ASSUMPTION CHURCH 2030 CONSTANCE STREET NEW ORLEANS, LA 70130	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.

CLIENT JRMFDTN

THE JAMES R. MOFFETT FAMILY FOUNDATION

72-1345770

11/29/11

11 12AM

STATEMENT 6 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
GRACE HOUSE 1160 CAMP STREET NEW ORLEANS, LA 70130	NONE	EXEMPT	UNRESTRICTED DONATION	\$ 1,000.
SOCIETY OF ST. VINCENT DE PAUL PO BOX 792880-2880 NEW ORLEANS, LA 70179	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
THE EDIBLE SCHOOL YARD 2319 VALENCE STREET NEW ORLEANS, LA 70115	NONE	EXEMPT	UNRESTRICTED DONATION	2,500.
THE CHOICE FOUNDATION 1010 COMMON STREET SUITE 2950 NEW ORLEANS, LA 70112	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
CONTEMPORARY ARTS CENTER 900 CAMP STREET NEW ORLEANS, LA 70130	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
STAIR 1545 STATE STREET SUITE A NEW ORLEANS, LA 70118	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
AMERICAN CANCER SOCIETY 2605 RIVER ROAD NEW ORLEANS, LA 70121	NONE	EXEMPT	UNRESTRICTED DONATION	3,000.
LA CANCER RESEARCH CONSORTIUM 501 BASIN STREET SUITE A NEW ORLEANS, LA 70112	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
LADIES LEUKEMIA LEAGUE PO BOX 9355 METAIRIE, LA 70055	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
LOUISIANA BREAST CANCER TASK FORCE 501 BASIN STREET SUITE A NEW ORLEANS, LA 70112	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
VOLUNTEERS OF AMERICA 4152 CANAL STREET NEW ORLEANS, LA 70119	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
LA WILDFOWL CARVERS PO BOX 7596 NEW ORLEANS, LA 70010	NONE	EXEMPT	UNRESTRICTED DONATION	1,500.

2010

FEDERAL STATEMENTS

PAGE 9

CLIENT JRMFDN

THE JAMES R. MOFFETT FAMILY FOUNDATION

72-1345770

11/29/11

11 12AM

STATEMENT 6 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
SOUTH POP WARNER ASSOCIATION PO BOX 91351 PHOENIX, AZ 85066	NONE	EXEMPT	UNRESTRICTED DONATION	\$ 2,500.
THE MIRACLE PROJECT 9301 WILSHIRE BLVD #507 BEVERLY HILLS, CA 90210	NONE	EXEMPT	UNRESTRICTED DONATION	1,000.
TOTAL \$				<u>256,500.</u>

THE JAMES R. MOFFETT FAMILY FOUNDATION

72-1345770

FORM 990-PF

STATEMENT 7

PART VII-B- STATEMENTS REGARDING ACTIVITIES FOR WHICH FORM 4720 MAY BE REQUIRED.

LINE 5a(4) ALL GRANTS TO PRIVATE FOUNDATIONS WERE MADE WITH TIMELY EXPENDITURE
RESPONSIBILITY AGREEMENTS.

STATEMENT 7