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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2010Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning Oct 1, 2010, and ending Sep 30, 2011

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation J. Marion Sims Foundation, Inc.		A Employer identification number 57-0355295
Number and street (or P O box number if mail is not delivered to street address) Post Office Box 818		B Telephone number (see the instructions) (803) 286-8772
City or town Lancaster	State ZIP code SC 29721-0868	C If exemption application is pending, check here ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 57,290,018.	J Accounting method. ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (att sch)					
2 Ck ☒ if the foundn is not req to att Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		1,857,142.	1,857,142.		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain/(loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			3,559,836.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule) See Line 11 Stmt		-2,825,723.			
12 Total. Add lines 1 through 11		-968,581.	5,416,978.		
13 Compensation of officers, directors, trustees, etc		155,872.	17,639.		138,233.
14 Other employee salaries and wages		288,144.	31,478.		256,666.
15 Pension plans, employee benefits		152,154.	16,076.		136,078.
16a Legal fees (attach schedule) L-16a Stmt		9,042.	130.		8,912.
b Accounting fees (attach sch) L-16b Stmt		17,592.	6,695.		10,897.
c Other prof fees (attach sch) L-16c Stmt		482,372.	480,857.		1,515.
17 Interest					
18 Taxes (attach schedule) (see instr) See Line 18 Stmt		-9,253.	0.		0.
19 Depreciation (attach sch) and depletion		28,546.	4,282.		
20 Occupancy		13,923.	2,088.		11,835.
21 Travel, conferences, and meetings		38,023.	8,023.		30,000.
22 Printing and publications					
23 Other expenses (attach schedule) See Line 23 Stmt		108,585.	9,453.		99,132.
24 Total operating and administrative expenses. Add lines 13 through 23		1,285,000.	576,721.		693,268.
25 Contributions, gifts, grants paid		2,843,496.			2,461,147.
26 Total expenses and disbursements. Add lines 24 and 25		4,128,496.	576,721.		3,154,415.
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements		-5,097,077.			
b Net investment income (if negative, enter 0)			4,840,257.		
c Adjusted net income (if negative, enter -0-)					

22 P

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

ASSETS	1	Cash – non-interest-bearing	32,874.	101,347.	101,347.
	2	Savings and temporary cash investments	453,849.	0.	0.
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	20,102.	15,627.	15,627.
	10a	Investments – U S and state government obligations (attach schedule)	0.		
	b	Investments – corporate stock (attach schedule)	0.		
	c	Investments – corporate bonds (attach schedule)	0.		
LIABILITIES	11	Investments – land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)	60,329,867.	55,985,525.	55,985,525.
	14	Land, buildings, and equipment basis	1,214,375.		
		Less accumulated depreciation (attach schedule) L-14 Stmt	273,350.		
	15	Other assets (describe L-15 Stmt)	281,030.	246,494.	246,494.
	16	Total assets (to be completed by all filers – see instructions Also, see page 1, item I)	62,070,849.	57,290,018.	57,290,018.
	17	Accounts payable and accrued expenses	62,896.	17,296.	
	18	Grants payable	1,251,776.	1,634,125.	
FUND ASSETS	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe L-22 Stmt)	125,323.	104,817.	
	23	Total liabilities (add lines 17 through 22)	1,439,995.	1,756,238.	
FUND BALANCES		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	60,630,854.	55,533,780.	
	30	Total net assets or fund balances (see the instructions)	60,630,854.	55,533,780.	
	31	Total liabilities and net assets/fund balances (see the instructions)	62,070,849.	57,290,018.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	60,630,854.
2	Enter amount from Part I, line 27a	2	-5,097,077.
3	Other increases not included in line 2 (itemize) Rounding	3	3.
4	Add lines 1, 2, and 3	4	55,533,780.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	55,533,780.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a See attached schedule		P	Various	Various
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 12,908,365.		9,348,529.	3,559,836.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a 0.	0.	0.	3,559,836.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	3,559,836.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	3,761,139.	60,380,483.	0.062291
2008	3,822,334.	53,939,123.	0.070864
2007	3,475,255.	75,001,739.	0.046336
2006	4,588,574.	81,151,941.	0.056543
2005	4,038,163.	76,072,459.	0.053083

2 Total of line 1, column (d)	2	0.289117
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.057823
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	62,279,663.
5 Multiply line 4 by line 3	5	3,601,197.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	48,403.
7 Add lines 5 and 6	7	3,649,600.
8 Enter qualifying distributions from Part XII, line 4	8	3,154,415.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	96,805.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	96,805.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	96,805.
6 Credits/Payments			
a 2010 estimated tax prmts and 2009 overpayment credited to 2010	6a	44,540.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	44,540.	
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	52,265.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0.	
11 Enter the amount of line 10 to be Credited to 2011 estimated tax 0. Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions)		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (Continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.jmsims.org</u>	13	X	
14	The books are in care of <u>James T. Morton</u> Telephone no <u>(803) 286-8772</u> Located at <u>800 N. White Street</u> <u>Lancaster, SC</u> ZIP + 4 <u>29721-0818</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?☐ Yes ☒ No**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?☐ Yes ☒ No**(3)** Provide a grant to an individual for travel, study, or other similar purposes?☐ Yes ☒ No**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)☐ Yes ☒ No**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5b**

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

If 'Yes' to 6b, file Form 8870

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
James T. Morton PO Box 818 Lancaster SC 29721	President 45.00	136,047.	20,407.	0.
R. Malcolm Edwards, MD PO Box 818 Lancaster SC 29721	Board chair 6.00	3,125.	0.	0.
Robert K. Folks PO Box 818 Lancaster SC 29721	Vice Chair 4.00	2,125.	0.	0.
See Information about Officers, Directors, Trustees, Etc.		12,250.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
E. Brown Crenshaw, Jr., CPA PO Box 818 Lancaster SC 29721	VP for Fin. & Admin. 40.00	101,299.	15,195.	0.
Mary D. Henderson PO Box 818 Lancaster SC 29721	Program Officer 40.00	74,082.	11,112.	0.
Holly Furr PO Box 818 Lancaster SC 29721	Program Officer 40.00	61,045.	9,157.	0.
Karen Ormand PO Box 818 Lancaster SC 29721	Admin. Asst. 40.00	51,719.	7,758.	0.
0				

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Fund Evaluation Group, LLC 201 E. Fifth Street, Suite 1600 Cincinnati OH 45202	Investment Consultant	63,437.

Total number of others receiving over \$50,000 for professional services

None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 None	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 None	0.
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	None

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	63,228,084.
b Average of monthly cash balances	1b	
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	63,228,084.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	63,228,084.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	948,421.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	62,279,663.
6 Minimum investment return. Enter 5% of line 5	6	3,113,983.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	3,113,983.
2a Tax on investment income for 2010 from Part VI, line 5	2a	96,805.	
b Income tax for 2010 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b		2c	96,805.
3 Distributable amount before adjustments Subtract line 2c from line 1		3	3,017,178.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	3,017,178.
6 Deduction from distributable amount (see instructions)		6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	3,017,178.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	3,154,415.
b Program-related investments — total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,154,415.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,154,415.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				3,017,178.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2010				
a From 2005	310,863.			
b From 2006	657,532.			
c From 2007	0.			
d From 2008	1,139,268.			
e From 2009	848,923.			
f Total of lines 3a through e	2,956,586.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 3,154,415.				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2010 distributable amount				3,017,178.
e Remaining amount distributed out of corpus	137,237.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,093,823.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	310,863.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	2,782,960.			
10 Analysis of line 9				
a Excess from 2006	657,532.			
b Excess from 2007	0.			
c Excess from 2008	1,139,268.			
d Excess from 2009	848,923.			
e Excess from 2010	137,237.			

BAA

Form 990-PF (2010)

N/A

- (4) Gross investment income**

[illegible]

See attached grant application, guidelines and requirements.

Part XV	Supplementary Information (continued)
----------------	--

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
See attached schedule SC 29720	N/A	See attached	See attached	2,461,147.
Total			► 3a	2,461,147.
b Approved for future payment				
See attached schedule SC 29720		See attached	See attached	2,843,496.
Total			► 3b	2,843,496.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	1,857,142.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	3,559,836.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				5,416,978.	
13 Total. Add line 12, columns (b), (d), and (e)				13	5,416,978.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

	Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a Transfers from the reporting foundation to a noncharitable exempt organization of		
(1) Cash	1 a (1)	X
(2) Other assets	1 a (2)	X
b Other transactions		
(1) Sales of assets to a noncharitable exempt organization	1 b (1)	X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)	X
(3) Rental of facilities, equipment, or other assets	1 b (3)	X
(4) Reimbursement arrangements	1 b (4)	X
(5) Loans or loan guarantees	1 b (5)	X
(6) Performance of services or membership or fundraising solicitations	1 b (6)	X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c	X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

**Sign
Here**

Signature of officer or trustee

02/15/12

Date _____

President

Title

Print/Type preparer's name

Preparer's signature

Date

Check if ☐ if self-employed

PTIN

**Paid
Preparer
Use Only**

Non-Paid Preparer

Firm's EIN ▶

Firm's address

Phone no

BAA

Form 990-PF (2010)

Form 990-PF, Page 1, Part I, Line 11

Line 11 Stmt

Other income.	Rev/Exp Book	Net Inv Inc	Adj Net Inc
Unrealized gain/losses	-6,385,559.		
Realized gain	3,559,836.		
Total	-2,825,723.		

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes (see the instructions)	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Current federal excise tax	99,500.	0.		0.
Deferred excise tax	-108,753.	0.		0.
Total	-9,253.	0.		0.

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Insurance	16,176.	2,884.		13,292.
Contract services	384.	0.		384.
Organizational affiliations	9,889.	0.		9,889.
Subscriptions and publications	1,151.	0.		1,151.
Professional development	3,065.	302.		2,763.
Repairs and maintenance	8,138.	1,221.		6,917.
Office exp. and postage	23,568.	3,535.		20,033.
Janitorial service	4,052.	608.		3,444.
Meetings expense	4,165.	903.		3,262.
Miscellaneous	2,003.	0.		2,003.
Grants program expenses	31,464.	0.		31,464.
Communications and public relations	3,630.	0.		3,630.
Community development	900.	0.		900.
Total	108,585.	9,453.		99,132.

Form 990-PF, Page 6, Part VIII, Line 1

Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person ☒ Business ☐ Pam Temple PO Box 818 Lancaster SC 29721	Secretary 4.00	1,375.	0.	0.
Person ☒ Business ☐ Stanley D. Johnson PO Box 818 Lancaster SC 29721	Trustee 4.00	2,250.	0.	0.

Form 990-PF, Page 6, Part VIII, Line 1

Continued

Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person ☒ Business ☐ Miriam M. Boucher PO Box 818 Lancaster SC 29721	Trustee 4.00	2,300.	0.	0.
Person ☒ Business ☐ Phyllis B. Bunkley PO Box 818 Lancaster SC 29721	Treasurer 4.00	1,075.	0.	0.
Person ☒ Business ☐ Charles M. Harrell PO Box 818 Lancaster SC 29721	Trustee 4.00	2,175.	0.	0.
Person ☒ Business ☐ Tim Hallman PO Box 818 Lancaster SC 29721	Trustee 4.00	925.	0.	0.
Person ☒ Business ☐ Hubert F. Mobley PO Box 818 Lancaster SC 29721	Trustee 4.00	775.	0.	0.
Person ☒ Business ☐ Marvin Starks PO Box 818 Lancaster SC 29721	Trustee 4.00	775.	0.	0.
Person ☒ Business ☐ Donna Herchek PO Box 818 Lancaster SC 29721	Committee 1.00	150.	0.	0.
Person ☒ Business ☐ Debbie Jaillette PO Box 818 Lancaster SC 29721	Committee 1.00	150.	0.	0.
Person ☒ Business ☐ Tony Gilreath PO Box 818 Lancaster SC 29721	Committee 1.00	150.	0.	0.
Person ☒ Business ☐ Courtney Catledge PO Box 818 Lancaster SC 29721	Committee 1.00	150.	0.	0.
Person ☒ Business ☐				

Total

12,250.

0.

0.

Form 990-PF, Page 1, Part I

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Ogletree, Deakins, N	Legal	538.	57.		481.
Rogers Townsend Thom	Legal - Locke Little	8,182.	0.		8,182.
Alston and Bird	Legal	140.	25.		115.
Krevolin and Horts	EPA Settlement	182.	48.		134.
Total		<u>9,042.</u>	<u>130.</u>		<u>8,912.</u>

Form 990-PF, Page 1, Part I

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Moore Stephens Tille	Audit services	16,431.	6,572.		9,859.
Thompson & Davis, CPA	Payroll services	1,161.	123.		1,038.
Total		<u>17,592.</u>	<u>6,695.</u>		<u>10,897.</u>

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Alliance Benefit	Retirement administrat	1,369.	145.		1,224.
MHM, Inc.	125 Plan setup and adm	325.	34.		291.
Various	Investment management	416,275.	416,275.		0.
Fidelity	Investment custodial f	966.	966.		0.
FEG, LLC	Consulting	63,437.	63,437.		0.
Total		<u>482,372.</u>	<u>480,857.</u>		<u>1,515.</u>

Form 990-PF, Page 2, Part II, Line 14

L-14 Stmt

Line 14b - Description of Land, Buildings, and Equipment	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
Building	845,949.	154,351.	691,598.
Furniture and fixtures	72,899.	58,663.	14,236.
Computer equipment	48,294.	44,152.	4,142.
Office equipment	16,184.	16,184.	0.
Land	231,049.	0.	231,049.
Total	<u>1,214,375.</u>	<u>273,350.</u>	<u>941,025.</u>

Form 990-PF, Page 2, Part II, Line 15

Other Assets Stmt

Line 15 - Other Assets:	Beginning Year Book Value	End of Year	
		Book Value	Fair Market Value
Security deposits	160.	0.	0.
Charitable gift receivable	280,870.	169,188.	169,188.
Deferred tax asset	0.	77,306.	77,306.
Total	<u>281,030.</u>	<u>246,494.</u>	<u>246,494.</u>

Form 990-PF, Page 2, Part II, Line 22

Other Liab Stmt

Line 22 - Other Liabilities:	Beginning Year Book Value	Ending Year Book Value
Deferred tax	31,447.	0.
Retirement payable	49,358.	52,552.
Federal Excise tax payable	44,518.	52,265.
Total	<u>125,323.</u>	<u>104,817.</u>

J. Marion Sims Foundation, Inc.
Form 990-PF, Part IV, Line 1a, Page 3
Capital Gains and Losses for Tax on Investment Income
September 30, 2011

Symbol(CUSIP)	Security Description	Qty	Date Acquired	Date Sold	Proceeds	Cost Basis	Short Term Gain/Loss	Long Term Gain/Loss
Alliance Bernstein AEW	EMERGING MARKET FUND LIQUIDATION REIT		Various	10/1/2011	\$3,650,296 00	\$1,566,406 00		\$2,083,890 00
			Various	10/1/2012	\$3,909,740 00	\$2,818,647 00		\$1,091,093 00
Capital Gan Distributions			Various	Various	\$129,199 00	\$0 00	\$129,199 00	
DFSVX(233203819)	DIMENSIONAL ADV US SMALL CAP VALUE POI	1949 318	9/28/2010	1/19/2011	\$49,980 00	\$42,027 30	\$7,952 70	
DFSVX(233203819)	DIMENSIONAL ADV US SMALL CAP VALUE POI	3819 71	9/28/2010	1/27/2011	\$99,980 00	\$82,352 95	\$17,627 05	
DFSVX(233203819)	DIMENSIONAL ADV US SMALL CAP VALUE POI	953 107	9/28/2010	2/3/2011	\$24,980 00	\$20,548 99	\$4,431 01	
VMISX(922908447)	VANGUARD MID CAP INDEX SIGNAL	825 355	9/28/2010	2/3/2011	\$24,980 00	\$21,442 72	\$3,537 28	
PRRIX(693391104)	PIMCO REAL RETURN BOND INSTL CLASS	10743 062	1/28/2011	2/11/2011	\$119,980 00	\$121,181 74		-1201 74
	Wash Sale			2/11/2011	\$0 00	(\$89 90)		
PRRIX(693391104)	PIMCO REAL RETURN BOND INSTL CLASS	17746 229	1/28/2011	2/18/2011	\$199,980 00	\$200,354 93		-374 93
PRRIX(693391104)	PIMCO REAL RETURN BOND INSTL CLASS	4824 561	1/28/2011	2/24/2011	\$54,980 00	\$54,421 05		558 95
PRRIX(693391104)	PIMCO REAL RETURN BOND INSTL CLASS	5671 902	1/28/2011	3/4/2011	\$64,980 00	\$64,035 77		944 23
PRRIX(693391104)	PIMCO REAL RETURN BOND INSTL CLASS	5235 602	1/28/2011	3/7/2011	\$59,980 00	\$59,109 95		870 05
PRRIX(693391104)	PIMCO REAL RETURN BOND INSTL CLASS	16435 986	1/28/2011	3/16/2011	\$189,980 00	\$185,562 28		4417 72
DFSVX(233203819)	DIMENSIONAL ADV US SMALL CAP VALUE POI	720 461	9/28/2010	3/30/2011	\$19,980 00	\$15,533 14	\$4,446 86	
PRRIX(693391104)	PIMCO REAL RETURN BOND INSTL CLASS	15665 796	1/28/2011	3/30/2011	\$179,980 00	\$176,710 18		3269 82
VIFSX(922908496)	VANGUARD 500 INDEX SIGNAL SHS	98 951	9/28/2010	3/30/2011	\$9,980 00	\$8,644 36	\$1,335 64	
VMISX(922908447)	VANGUARD MID CAP INDEX SIGNAL	318 066	9/28/2010	3/30/2011	\$9,980 00	\$8,263 35	\$1,716 65	
WAAEX(936772102)	WASATCH SMALL CAP GROWTH	476 417	9/28/2010	3/30/2011	\$20,000 00	\$16,298 23	\$3,701 77	
DFSVX(233203819)	DIMENSIONAL ADV US SMALL CAP VALUE POI	2313 991	9/28/2010	4/7/2011	\$64,980 00	\$49,889 65	\$15,090 35	
PRRIX(693391104)	PIMCO REAL RETURN BOND INSTL CLASS	1737 619	1/28/2011	4/7/2011	\$19,980 00	\$19,617 72		362 28
VIFSX(922908496)	VANGUARD 500 INDEX SIGNAL SHS	197 006	9/28/2010	4/7/2011	\$19,980 00	\$17,210 44	\$2,769 56	
VMISX(922908447)	VANGUARD MID CAP INDEX SIGNAL	948 767	9/28/2010	4/7/2011	\$29,980 00	\$24,648 97	\$5,331 03	
WAAEX(936772102)	WASATCH SMALL CAP GROWTH	710 564	9/28/2010	4/7/2011	\$30,000 00	\$24,308 39	\$5,691 61	
PRRIX(693391104)	PIMCO REAL RETURN BOND INSTL CLASS	10729 614	1/28/2011	4/20/2011	\$124,980 00	\$121,137 34		3842 66
VIFSX(922908496)	VANGUARD 500 INDEX SIGNAL SHS	246 792	9/28/2010	4/20/2011	\$24,980 00	\$21,559 75	\$3,420 25	
VMISX(922908447)	VANGUARD MID CAP INDEX SIGNAL	789 889	9/28/2010	4/20/2011	\$24,980 00	\$20,521 32	\$4,458 68	
WAAEX(936772102)	WASATCH SMALL CAP GROWTH	596 516	9/28/2010	4/20/2011	\$25,000 00	\$20,406 81	\$4,593 19	
WAAEX(936772102)	WASATCH SMALL CAP GROWTH	596 516	9/28/2010	4/20/2011	\$25,000 00	\$20,406 81	\$4,593 19	
PAAIX(722005626)	PIMCO ALL ASSET INSTCLASS	3977 725	4/29/2011	5/13/2011	\$49,980 00	\$50,556 88	(\$576 88)	
PAAIX(722005626)	PIMCO ALL ASSET INSTCLASS	4389 465	4/29/2011	5/23/2011	\$54,980 00	\$55,790 10	(\$810 10)	
	Wash Sale			5/23/2011	\$0 00	(\$514 10)		
VIFSX(922908496)	VANGUARD 500 INDEX SIGNAL SHS	248 731	9/28/2010	5/23/2011	\$24,980 00	\$21,729 14	\$3,250 86	
VMISX(922908447)	VANGUARD MID CAP INDEX SIGNAL	1594 896	9/28/2010	5/23/2011	\$49,980 00	\$41,435 40	\$8,544 60	
WAAEX(936772102)	WASATCH SMALL CAP GROWTH	603 719	9/28/2010	5/23/2011	\$25,000 00	\$20,653 23	\$4,346 77	
DFSVX(233203819)	DIMENSIONAL ADV US SMALL CAP VALUE POI	15134 317	9/28/2010	6/1/2011	\$399,980 00	\$326,295 87	\$73,684 13	
LSBDX(543495840)	LOOMIS SAYLES BOND INSTL	26755 853	12/13/2010	6/1/2011	\$399,980 00	\$378,327 76	\$21,652 24	
PRRIX(693391104)	PIMCO REAL RETURN BOND INSTL CLASS	34100 597	1/28/2011	6/1/2011	\$399,980 00	\$384,995 74		14984 26
PTTRX(693390700)	PIMCO TOTAL RETURN INSTL	90415 913	9/28/2010	6/1/2011	\$999,980 00	\$1,044,303 80	(\$44,323 80)	
	Wash Sale			6/1/2011	\$0 00	(\$2,913 43)		
WAAEX(936772102)	WASATCH SMALL CAP GROWTH	9535 161	9/28/2010	6/1/2011	\$400,000 00	\$326,197 86	\$73,802 14	

J. Marion Sims Foundation, Inc.
Form 990-PF, Part IV, Line 1a, Page 3
Capital Gains and Losses for Tax on Investment Income
September 30, 2011

Symbol(CUSIP)	Security Description	Qty	Date Acquired	Date Sold	Proceeds	Cost Basis	Short Term Gain/Loss	Long Term Gain/Loss
PAAIX(722005626)	PIMCO ALL ASSET INSTCLASS	11191 047	4/29/2011	6/15/2011	\$139,980 00	\$142,238 21	(\$2,258 21)	
VIFSX(922908496)	VANGUARD 500 INDEX SIGNAL SHS	499 95	9/28/2010	7/12/2011	\$49,980 00	\$43,700 63	\$6,279 37	
ARTIX(04314H204)	ARTISAN INTERNAT'L INVESTOR CLASS	1073 883	9/28/2010	7/29/2011	\$25,000 00	\$22,293 81	\$2,706 19	
HAINX(411511306)	HARBOR INTERNATIONAL INSTITUTIONAL FD	396 888	9/28/2010	7/29/2011	\$24,980 00	\$22,674 21	\$2,305 79	
PAAIX(722005626)	PIMCO ALL ASSET INSTCLASS	3965 107	4/29/2011	7/29/2011	\$49,980 00	\$50,396 51	(\$416 51)	
VIFSX(922908496)	VANGUARD 500 INDEX SIGNAL SHS	507 924	9/28/2010	7/29/2011	\$49,980 00	\$44,397 64	\$5,582 36	
VMISX(922908447)	VANGUARD MID CAP INDEX SIGNAL	823 995	9/28/2010	7/29/2011	\$24,980 00	\$21,407 39	\$3,572 61	
PTTRX(693390700)	PIMCO TOTAL RETURN INSTL	16304 348	9/28/2010	8/11/2011	\$179,980 00	\$188,315 22	(\$8,335 22)	
	Wash Sale			8/11/2011	\$0 00	(\$2,583 35)	\$2,583 35	
PTTRX(693390700)	PIMCO TOTAL RETURN INSTL	13673 655	9/28/2010	8/26/2011	\$149,980 00	\$157,930 72	(\$7,950 72)	
PTTRX(693390700)	PIMCO TOTAL RETURN INSTL	13698 63	9/28/2010	9/14/2011	\$149,980 00	\$158,219 18	(\$8,239 18)	
	Wash Sale			9/14/2011	\$0 00	(\$1,653 12)	\$1,653 12	
PTTRX(693390700)	PIMCO TOTAL RETURN INSTL	4604 052	9/28/2010	9/23/2011	\$49,890 00	\$53,176 80	(\$3,196 80)	
					\$12,908,365 00	\$9,348,529 34		
						TOTAL		\$3,559,835 76

EI#: 57-0355295

FORM #1 – RESPONSIVE GRANT APPLICATION
J. MARION SIMS FOUNDATION, INC.

Fiscal Year Ended 9/30/11

(Revised 2009)

1. Legal Name of Organization (as it appears on 501©(3) letter)

Name and Job Title of Chief Executive Officer/Executive Director:

Address:

Phone:

Fax:

Email:

Website:

2. Mission of your organization:

3. Name of project for which funding is requested:

Project director or contact person for this project:

Address (if different from above):

Phone:

Email:

4. Project Abstract (Please provide an abstract, or summary, of your project using no more than 50 words.)

5. What is your total budget for this project? \$

6. What is the amount you are requesting for this project from the J. Marion Sims Foundation?

\$ Year One	\$ Year Two (if requested)	\$ Year Three (if requested)	\$ Total Amount Requested
----------------	----------------------------------	------------------------------------	------------------------------

(These amounts must equal the totals presented in Forms #3 and #4)

7. Will receiving a grant in the amount requested jeopardize your status as a public charity?
(Contact Foundation staff if you are unsure about how to answer this question.)

8. Is this a new or existing project?

9. When is this project scheduled to begin? To end?

10. If this program is to be sustained over time, what are your plans for long-term funding?

11. How many people will receive direct services from your organization as a result of this grant? (Please specify whether this number is a duplicated or unduplicated number.)

12. How will this project help your organization carry out its mission?

13. How will this project address the health and wellness needs of Lancaster County and/or the communities of Fort Lawn and Great Falls?

14. Do you need any licensing, zoning or other regulatory approval to conduct this project?

If yes, please provide information in Attachment #5.

15. Does this project need to be coordinated through a central organization?

If yes, please have the appropriate person sign below to indicate support and understanding of the proposal.

Print Name and Title

Signature

Date

16. Approval of Board Chairman and Executive Director:

We approve submission of this grant request. We certify that the applicant organization does not discriminate on the basis of race, color, age, sex, or national origin. We also certify that our most recent IRS notification of our organization's 501 (c)(3) status is attached to this application and that the organization has received no notice from the IRS of any proposal, threat or suggestion to revoke or modify this determination.

Executive Director (typed)

Signature

Date

J. MARION SIMS FOUNDATION FUNDING PRIORITIES

The J. Marion Sims Foundation, Inc. supports programs and projects of prevention and education that enhance health and wellness in Lancaster County and the communities of Great Falls and Fort Lawn, South Carolina.

- All funded projects will serve the citizens of the Foundation's giving area.
- The Foundation will give priority to grant applicants for programs of community service that provide ongoing support.
- The Foundation seeks to make grants that will have significant and lasting impact on the community.
- Prospective grantees are encouraged to propose innovative collaborations and partnerships which respond to community needs.
- Proposals should emphasize preventive health care and creative ways of solving longstanding health and wellness concerns.
- The Foundation will favor proposals for specific projects, rather than for general operations.

FUNDING GUIDELINES

- Awards can be granted only to organizations and institutions exempt from federal taxation under Section 501 (c)(3) of the Internal Revenue Code.
- All grants will be in accordance with the Foundation's status as a tax-exempt 501 (c)(3) organization.
- Single-year and multi-year grants will be awarded. Seed grants will not exceed three years.
- While the Foundation has no limit on the amount that can be requested, Trustees will consider availability of funds and the impact of a large request.
- Since the Foundation's Board of Trustees feels strongly that the orientation of grants should be in the area of projects and programs, **funding in the following areas may be limited:**
 - Operations
 - Capital improvement projects
 - Scholarships, conferences, or seminars that result in professional advancement but provide no benefit to the greater community
 - Seed grants that do not address an urgent community need and do not demonstrate the potential for ongoing community support

The Foundation does not make grants to or for the following:

- | | |
|---------------------------|--|
| • Individuals | • Legislative lobbying or other political purposes |
| • Indigent Care | • Programs or projects generally considered to be the role of government |
| • Endowments | • Projects of organizations that primarily benefit their own members or adherents |
| • Loans | • Tickets to charitable events or dinners |
| • Retire accumulated debt | • Indirect costs, including payments of a percentage of a grant to a local organization's national affiliate |

APPLICATION PROCESS

Step # 1 Plan ahead to apply.

The decision to apply for funding should be made after careful planning and budgeting. Visit the Foundation's website (www.jmsims.org) or contact the Foundation to request guidelines and application materials.

Step # 2 Contact the Foundation to schedule a meeting with the Program Officer for Responsive Grants.

If your organization would like to submit a proposal that fits the Foundation's mission, contact the Foundation well in advance (we recommend 60-90 days before the deadline) to schedule an appointment.

Step # 3 Meet with the Program Officer at least 30 days before the grant deadline.

The Program Officer will discuss your proposal and may invite your nonprofit to undergo a free organizational assessment designed to help nonprofits with their planning efforts.

Step # 4 Submit a grant proposal.

Refer to the checklist provided to ensure all materials and attachments are submitted. All documents must be received in the Foundation's office by 5:00pm on the due date.

The Foundation will acknowledge receipt of your proposal.

Each proposal will be reviewed by the Foundation's Grants Committee. This committee may request an interview and will make recommendations to the Board of Trustees. The Board has final authority for all requests.

Step # 5 Receive notification from the Foundation about funding.

The Foundation will notify all applicants in writing of the Board's decision.

APPLICATION TIMETABLE

The Foundation has two Responsive Grant application deadlines:

April 15
October 15

IF YOU WISH TO SUBMIT AN APPLICATION FOR THE APRIL 15 DEADLINE:

- Contact the Foundation to schedule a meeting with the program officer in **January or February**.
- Meet with the program officer to discuss your proposal by **March 15**.
- Submit your proposal, which must be received in the Foundation's office by 5:00pm on **APRIL 15**.
- You will receive notification about the board's decision, normally made in **August**.

IF YOU WISH TO SUBMIT AN APPLICATION FOR THE OCTOBER 15 DEADLINE:

- Contact the Foundation to schedule a meeting with the program officer in **July or August**.
- Meet with the program officer to discuss your proposal by **September 15**.
- Submit your proposal, which must be received in the Foundation's office by 5:00pm on **OCTOBER 15**.
- You will receive notification about the board's decision, normally made in **February**.

NOTE: *If the application deadline falls on a weekend or holiday, the deadline shall be 5:00 p.m. on the next business day. Applications received after the deadline date may be considered in the next grant cycle.*

GRANTEES' ACCOUNTABILITY

- The Foundation may request a site visit.
- Expenditure reports will be required. Independent financial audits may also be required of grantees.
- Grantees will be asked to conduct a formal self-evaluation at the end of the grant period, including a written report. Reports may also be required at other times during the grant period.

RESPONSIVE GRANT APPLICATION REQUIREMENTS

To make the most effective use of limited resources, the Foundation has outlined its funding priorities and guidelines. Please review them carefully. For your convenience, a space is provided for you to check once each application requirement has been completed. Use of this checklist will help ensure the application is submitted correctly and includes all required attachments. If you have any questions about how to comply with these requirements, please contact Foundation staff.

- All proposal information must be **typed with a minimum of 10 pt. font**. Margins must be no less than one inch.
- Please submit **one copy** of your application and supporting documents **in the order listed below**.
- Please use only binder clips to secure your materials. **Do not staple or bind any part of your proposal** in any other way. Documents that are typically bound—such as audit reports—must also be submitted unbound.
- The Foundation **will not accept** materials sent via email or facsimile—only original hardcopies.
- Applications **must be received in the Foundation's office by 5:00pm** on the due date.
- Proposals adhering to these guidelines will receive full consideration by the Foundation.

CHECKLIST

- ___ **A. Advance consultation meeting** conducted with a Foundation program officer at least 30 days before the grant application deadline. (Meeting must take place prior to March 15 for the April proposal deadline and prior to September 15 for the October proposal deadline.)
- ___ **B. A cover letter** addressed to the Foundation's president of **no more than one page** that concisely states the following:
 - ___ (a) name of the project/program for which funding is being requested
 - ___ (b) amount requested from the J. Marion Sims Foundation
 - ___ (c) one-to-two sentence description of the project/program and what you hope to accomplish
 - ___ (d) brief description of how this project/program will be sustained after funding from the J. Marion Sims Foundation has been expended

- Checklist continued next page

- ___ C. A proposal narrative of **no more than three (3) single-spaced pages** that includes the following: **(Please use the underlined words as headers in your proposal.)**
- ___ **PROJECT OVERVIEW** Provide a brief introduction to your organization and a summary of the proposed project/program. Describe how your organization proposes to improve the health and wellness of the residents of Lancaster County, Fort Lawn and/or Great Falls, South Carolina.
- ___ **NEED** Describe the need for this project/program. Be sure to include numerical information about the geographical area to be served. (Relevant and up-to-date data about the residents of Lancaster County, Fort Lawn and/or Great Falls, SC should be included.)
- ___ **POTENTIAL** Identify current research or other evidence that supports why your proposed project/program might be successful in addressing this need.
- ___ **BACKGROUND** Provide a brief explanation about how this project/program was developed. Did you involve representatives of your target population(s) in the planning and design of this program? If so, how?
- ___ **SCHEDULE** Give a brief list of the major steps for this project and identify the date by which each step is projected to be completed.
- ___ **QUALIFICATIONS** Include a couple of sentences about how the organization and personnel concerned are qualified to implement the proposed project/program.
- ___ D. **FORM #1: RESPONSIVE GRANT APPLICATION** (must use form provided)
This form must be signed by the Board Chairman and Executive Director of the applicant organization. If the applicant organization is exempt due to its affiliation with a central organization such as county governmental agency, school district, or other similar organization, the proposal must also show evidence of coordination through the central organization with the appropriate signature on the application.
- ___ E. **FORM #2: GOALS, OBJECTIVES, AND MEASURES** (must use form provided)
This form enables applicants to identify project goals, state plans for fulfilling these goals, and describe how progress will be measured.
- ___ F. **FORM #3: PROJECT BUDGET** (must use form provided)
This Microsoft Excel form requires applicants to list projected revenue (from all sources) and expenses for each year of this project that funding is being requested from the J. Marion Sims Foundation. For example, if you are requesting funding for three years for your project, you will complete all three columns provided on the line-item budget form.
- ___ G. **FORM #4: FUNDS REQUESTED FROM J. MARION SIMS FOUNDATION** (must use form provided)
This Microsoft Excel form requires applicants to list only the expense items that are proposed to be paid for with grant funds from the J. Marion Sims Foundation. This form also includes a section for a budget justification so that organizations may explain how they arrived at the amounts listed for each expense line item.

- Checklist continued next page

H. ATTACHMENTS

- ___ **ATTACHMENT 1:** An overall budget for the applicant organization. The budget should show sources of income as well as expenditure items. This information can be provided in any format.
- ___ **ATTACHMENT 2:** Job descriptions for positions to be funded by this grant, if applicable.
- ___ **ATTACHMENT 3:** A list of the names, addresses and professional affiliation of the current Board of Directors.
- ___ **ATTACHMENT 4:** If this project/program is a collaborative effort or involves other organizations, please attach letters from each partnering organization describing their level of commitment. These letters should specify how partners will collaborate with the applicant organization to implement this program, such as contributing time, materials, meeting space, etc.
- ___ **ATTACHMENT 5:** Information regarding the status of regulatory approval for your project/program, if applicable.
- ___ **ATTACHMENT 6:** A copy of the applicant's most recent IRS 501(c)(3) letter. If the applicant is exempt as a local affiliate of a national organization, attach certification of membership. (Note: Please be sure not to send your Federal Tax ID number or your State Tax Exemption Notice, as these items do not meet this requirement.)
- ___ **ATTACHMENT 7:** One copy of the applicant's most recent audit. If no audit exists, please explain and attach the most recent financial statements.
- ___ **ATTACHMENT 8:** A copy of the organization's IRS Form 990 for the last three years.

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Schedule of Appropriations and Payments

9/30/2011

Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
American National Red Cross and its Constituent Chapters and Branches 200 Piedmont Blvd. Rock Hill, SC 29732 <i>"Family Emergency Assistance Program"</i> \$10,000.00 2011	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
CareNet, Inc. 338 West Meeting Street Medical Arts V, Suite H Lancaster, SC 29720 <i>"Care Health Center"</i> \$500,000.00 2011	501c(3)	\$0.00	\$500,000.00	\$0.00	\$375,000.00	\$125,000.00
Catawba Care Coalition Inc. 1151 Camden Avenue Rock Hill, SC 29732 <i>"Educating and Improving Lives Project"</i> \$50,000.00 2011	501c(3)	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Chester County Literacy Council 100 Center Street, Suite B Chester, SC 29706 <i>ALT09. Guided Academic Preparation Program (GAPP)</i> \$74,901.00 2009	501c(3)	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$0.00

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Chester County Literacy Council	501c(3)	\$93,200.00	\$0.00	\$0.00	\$46,600.00	\$46,600.00
100 Center Street, Suite B						
Chester, SC 29706						
<i>ALC - Chester County Literacy Council</i>						
<i>"GAPP"</i>						
\$93,200.00						
2010						
Chester County School District	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
109 Hinton Street						
Chester, SC 29706						
<i>Cassie Cate</i>						
<i>"Brain Pop"</i>						
<i>Great Falls Elementary</i>						
\$500.00						
2011						
Chester County School District	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
109 Hinton Street						
Chester, SC 29706						
<i>Jayson Jones</i>						
<i>"The Black Light Gallery"</i>						
<i>Great Falls Elementary</i>						
\$500.00						
2011						

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Chester County School District						
109 Hinton Street	Educational	\$0 00	\$500.00	\$0.00	\$500.00	\$0.00
Chester, SC 29706						
<i>Kristen Hosenfeld (joint with Latasha Harris)</i>						
<i>"Breaking the Barrier through Barrier Island"</i>						
<i>Lewisville Middle</i>						
\$500.00						
2011						
Chester County School District						
109 Hinton Street	Educational	\$0.00	\$500.00	\$0.00	\$500 00	\$0.00
Chester, SC 29706						
<i>Latasha Harris (joint with Kristen Hosenfeld)</i>						
<i>"Breaking the Barriers through Barrier Island"</i>						
<i>Lewisville Middle</i>						
\$500 00						
2011						
Chester County School District						
109 Hinton Street	Educational	\$0.00	\$476.00	\$0.00	\$476.00	\$0.00
Chester, SC 29706						
<i>Lesley Stewart</i>						
<i>"Read to Succeed"</i>						
<i>Lewisville Elementary</i>						
\$476.00						
2011						

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Chester County School District						
109 Hinton Street	Educational	\$0.00	\$400.00	\$0.00	\$400.00	\$0.00
Chester, SC 29706						
<i>Lisa Tait</i>						
<i>"Students as Authors and Illustrators"</i>						
<i>Lewisville Middle</i>						
\$400.00						
2011						
Chester County School District						
109 Hinton Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Chester, SC 29706						
<i>Katharine Griffin (joint with Joanne Clark)</i>						
<i>"ELMO Comes to Math Class"</i>						
<i>Lewisville High School</i>						
\$500.00						
2011						
Chester County School District						
109 Hinton Street	Educational	\$0.00	\$489.00	\$0.00	\$489.00	\$0.00
Chester, SC 29706						
<i>Jody Brown</i>						
<i>"Think-It and Write-It"</i>						
<i>Great Falls Middle</i>						
\$489.00						
2011						

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Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Chester County School District	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
109 Hinton Street						
Chester, SC 29706						
<i>Jennifer Cannon</i>						
<i>"Inquiring Minds"</i>						
<i>Lewisville Elementary</i>						
\$500.00						
2011						
Chester County School District	Educational	\$0.00	\$288.00	\$0.00	\$288.00	\$0.00
109 Hinton Street						
Chester, SC 29706						
<i>Jeanette Millen (joint with Bonnie</i>						
<i>Matheson)</i>						
<i>"17 Hands-on Investigations of Matter"</i>						
<i>Lewisville Elementary</i>						
\$288.00						
2011						
Chester County School District	Educational	\$0.00	\$495.00	\$0.00	\$495.00	\$0.00
109 Hinton Street						
Chester, SC 29706						
<i>Angela Oliver</i>						
<i>"CPR for the School and Community"</i>						
<i>Great Falls High</i>						
\$495.00						
2011						

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Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Chester County School District	Educational	\$0.00	\$288.00	\$0.00	\$288.00	\$0.00
109 Hinton Street						
Chester, SC 29706						
<i>Bonnie Matheson (joint with Jeanette Millen)</i>						
<i>"17 Hands-on Investigations of Matter"</i>						
<i>Lewisville Elementary</i>						
\$288.00						
2011						
Chester County School District	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
109 Hinton Street						
Chester, SC 29706						
<i>Joanne Clark (joint with Katharine Griffin)</i>						
<i>"Elmo Comes to Math Class"</i>						
<i>Lewisville High School</i>						
\$500.00						
2011						
Chester County School District	Educational	\$0.00	\$295.00	\$0.00	\$295.00	\$0.00
109 Hinton Street						
Chester, SC 29706						
<i>Aaron Mouyeos</i>						
<i>Lewisville High School</i>						
<i>"Reviewing for Success"</i>						
\$295.00						
2011						

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Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Chester County School District	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
109 Hinton Street						
Chester, SC 29706						
<i>Judith Province</i>						
<i>Great Falls Elementary</i>						
<i>"Enriching the Environment"</i>						
\$500.00						
2011						
Chester County School District	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
109 Hinton Street						
Chester, SC 29706						
<i>Robin Rodgers</i>						
<i>Lewisville Elementary</i>						
<i>"Helping All Students Succeed"</i>						
\$500.00						
2011						
Chester County School District	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
109 Hinton Street						
Chester, SC 29706						
<i>Jerry Digh</i>						
<i>Great Falls Middle</i>						
<i>"Let's Put the Forces of Learning into Motion"</i>						
\$500.00						
2011						

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Chester County School District						
109 Hinton Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Chester, SC 29706						
<i>Misty Gray</i>						
<i>Great Falls Middle</i>						
<i>"Bringing History Back to Life"</i>						
\$500.00						
2011						
Chester County School District						
109 Hinton Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Chester, SC 29706						
<i>Heather Stone</i>						
<i>Great Falls Middle</i>						
<i>"Big Bad Wolf"</i>						
\$500.00						
2011						
Chester County School District						
109 Hinton Street	Educational	\$0.00	\$496.00	\$0.00	\$496.00	\$0.00
Chester, SC 29706						
<i>Dana Greenleaf</i>						
<i>Great Falls Middle</i>						
<i>"Our AIM is to Learn History"</i>						
\$496.00						
2011						

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Chester County School District						
109 Hinton Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Chester, SC 29706						
<i>Susie Varnadore</i>						
<i>Lewisville High</i>						
<i>"When Am I Ever Going to Use This?"</i>						
\$500.00						
2011						
Chester County School District						
109 Hinton Street	Educational	\$0.00	\$456.00	\$0.00	\$456.00	\$0.00
Chester, SC 29706						
<i>Hope Robbins (joint with Donna King)</i>						
<i>Lewisville Elementary</i>						
<i>"Instant Independent Learning Centers"</i>						
\$456.00						
2011						
Chester County School District						
109 Hinton Street	Educational	\$0.00	\$396.00	\$0.00	\$396.00	\$0.00
Chester, SC 29706						
<i>Timothy Bennett (joint with Allen Boyd)</i>						
<i>Great Falls High</i>						
<i>"Practice Practice Practice"</i>						
\$396.00						
2011						

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9/30/2011

Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Chester County School District						
109 Hinton Street	Educational	\$0.00	\$325.00	\$0.00	\$325.00	\$0.00
Chester, SC 29706						
<i>Sotonya Featherstone (joint with Debbie McCallister)</i>						
<i>Lewisville Elementary</i>						
<i>"Junior Scientists"</i>						
\$325.00						
2011						
Chester County School District						
109 Hinton Street	Educational	\$0.00	\$460.00	\$0.00	\$460.00	\$0.00
Chester, SC 29706						
<i>Regina Lawson (joint with Donna Rollins)</i>						
<i>Great Falls Elementary</i>						
<i>"Reading is Versatile"</i>						
\$460.00						
2011						
Chester County School District						
109 Hinton Street	Educational	\$0.00	\$485.00	\$0.00	\$485.00	\$0.00
Chester, SC 29706						
<i>Paulette Torchia</i>						
<i>Great Falls Middle/High School</i>						
<i>"A Night at the Movies"</i>						
\$485.00						
2011						

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Chester County School District						
109 Hinton Street	Educational	\$0.00	\$430.00	\$0.00	\$430.00	\$0.00
Chester, SC 29706						
<i>April Wilson</i>						
<i>Lewisville Elementary</i>						
<i>"Let's Read Aloud"</i>						
\$430.00						
2011						
Chester County School District						
109 Hinton Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Chester, SC 29706						
<i>Kristen Hosenfeld (joint with Betty Thorne)</i>						
<i>Lewisville Middle</i>						
<i>"Carolina Fence Gardens"</i>						
\$500.00						
2011						
Chester County School District						
109 Hinton Street	Educational	\$0.00	\$473.00	\$0.00	\$473.00	\$0.00
Chester, SC 29706						
<i>John Burnette</i>						
<i>Great Falls Middle/High</i>						
<i>"Insect Anatomy"</i>						
\$473.00						
2011						

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Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Chester County School District	Educational	\$0.00	\$477.00	\$0.00	\$477.00	\$0.00
109 Hinton Street						
Chester, SC 29706						
<i>James Ferguson (joint with Bathsheba Bradley)</i>						
<i>Great Falls Middle</i>						
<i>"Helping Students Pass the PASS"</i>						
\$477.00						
2011						
Chester County School District	Educational	\$0.00	\$460.00	\$0.00	\$460.00	\$0.00
109 Hinton Street						
Chester, SC 29706						
<i>Donna Rollins (joint with Regina Lawson)</i>						
<i>Great Falls Elementary</i>						
<i>"Reading is Versatile"</i>						
\$460.00						
2011						
Chester County School District	Educational	\$0.00	\$456.00	\$0.00	\$456.00	\$0.00
109 Hinton Street						
Chester, SC 29706						
<i>Donna King (joint with Hope Robbins)</i>						
<i>Lewisville Elementary</i>						
<i>"Instant Independent Learning Centers"</i>						
\$456.00						
2011						

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Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Chester County School District						
109 Hinton Street	Educational	\$0 00	\$325.00	\$0.00	\$325 00	\$0.00
Chester, SC 29706						
<i>Debbie McCallister (joint with Sotonya Featherstone)</i>						
<i>Lewisville Elementary</i>						
<i>"Junior Scientists"</i>						
\$325 00						
2011						
Chester County School District						
109 Hinton Street	Educational	\$0.00	\$477.00	\$0.00	\$477.00	\$0.00
Chester, SC 29706						
<i>Bathsheba Bradley (joint with James Ferguson)</i>						
<i>Great Falls Middle</i>						
<i>"Helping Students Pass the PASS"</i>						
\$477.00						
2011						
Chester County School District						
109 Hinton Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0 00
Chester, SC 29706						
<i>Betty Thorne (joint with Kristen Hosenfeld)</i>						
<i>Lewisville Middle</i>						
<i>"Carolina Fence Garden"</i>						
\$500 00						
2011						

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Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Chester County School District						
109 Hinton Street	Educational	\$0.00	\$306.00	\$0.00	\$306.00	\$0.00
Chester, SC 29706						
<i>Anna Mouyeos</i>						
<i>Great Falls Middle</i>						
<i>"Science World"</i>						
\$306.00						
2011						
Chester County School District						
109 Hinton Street	Educational	\$0.00	\$396.00	\$0.00	\$396.00	\$0.00
Chester, SC 29706						
<i>Allen Boyd (joint with Timothy Bennett)</i>						
<i>Great Falls High</i>						
<i>"Practice Practice Practice"</i>						
\$396.00						
2011						
Chester County School District						
109 Hinton Street	Educational	\$0.00	\$200.00	\$0.00	\$200.00	\$0.00
Chester, SC 29706						
<i>Elisa Hedgpath</i>						
<i>Great Falls Elementary</i>						
<i>"Math Resource Tool Kits"</i>						
\$200.00						
2011						

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Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Chester County School District 109 Hinton Street Chester, SC 29706 <i>Great Falls Middle/High School Complex</i> <i>"Save Our Students"</i> \$40,830.00 2011	Educational	\$0.00	\$40,830.00	\$0.00	\$0.00	\$40,830.00
Children's Attention Home, Inc. PO Box 2912 Rock Hill, SC 29732-2912 <i>"CAH Residential Program"</i> \$15,000.00 2011	501c(3)	\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00
The Childrens Council Post Office Box 171 Lancaster, SC 29721 <i>ALC - The Children's Council</i> <i>"Skills for Success"</i> \$94,852.00 2010	501c(3)	\$94,852.00	\$0.00	\$0.00	\$47,426.00	\$47,426.00
The Childrens Council Post Office Box 171 Lancaster, SC 29721 <i>Retired Trustee Honorarium - Dexter Cook</i> \$10,000.00 2011	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00

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Christian Services Inc. 101 S . White Street Lancaster, SC 29720 <i>ALC Phase I 09· Up With Literacy and Basic Skills</i>	501c(3)	\$57,496.00	\$0.00	\$0.00	\$44,372.00	\$13,124.00
\$109,992.00 2009						
Christian Services Inc. 101 S . White Street Lancaster, SC 29720 <i>"Food Pantry"</i>	501c(3)	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
\$20,000.00 2011						
Christian Services Inc. 101 S . White Street Lancaster, SC 29720 <i>ALC Phase II "Up with Literacy and Basic Skills"</i>	501c(3)	\$0.00	\$47,246.00	\$0.00	\$0.00	\$47,246.00
\$47,246.00 2011						
Columbus Parker Track Club P.O. Box 145 Lancaster, SC 29721 <i>"Columbus Parker Track Club"</i>	501c(3)	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
\$20,000.00 2011						

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Communities In Schools of Lancaster County	501c(3)	\$116,444.00	\$0.00	\$0.00	\$58,222.00	\$58,222.00
P O. Box 3241 Lancaster, SC 29721						
<i>Challenge Phase 2 - Communities in Schools</i>						
<i>"YouthBuild"</i>						
\$116,444.00						
2010						
Deliverance Word of Faith Church	501c(3)	\$66,066.00	\$0.00	\$0.00	\$33,033.00	\$33,033.00
PO Box 1772 Lancaster, SC 29720						
<i>Challenge Grant - Phase 2 - Deliverance Word of Faith</i>						
<i>"Southside Adult Family Literacy Project"</i>						
\$66,066.00						
2010						
Faith, Hope, & Victory Christian Church	501c(3)	\$76,612.00	\$0.00	\$0.00	\$38,306.00	\$38,306.00
P.O. Box 2787 Lancaster, SC 29721						
<i>Faith, Hope & Victory ALC - The Community Powerhouse</i>						
\$76,612.00						
2010						
Family Promise of Lancaster County, Inc.	501c(3)	\$63,914.00	\$0.00	\$0.00	\$63,914.00	\$0.00
P.O. Box 854 Lancaster, SC 29721						
<i>OE - Family Promise of Lancaster County</i>						
\$184,662.00						
2009						

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Fort Lawn Community Center, Inc. PO Box 103 Fort Lawn, SC 29714 <i>Fort Lawn Community Center - Challenge Phase 2</i> <i>"FLCC"</i> \$166,760.00 2010	501c(3)	\$166,760.00	\$0.00	\$0.00	\$83,380.00	\$83,380.00
Good Samaritan Medical Clinic 139 Church Street Chester, SC 29706 <i>"Free Basic Direct Health Services and Expanded Women's Program"</i> \$38,650.00 2011	501c(3)	\$0.00	\$38,650.00	\$0.00	\$38,650.00	\$0.00
Great Falls Rescue Squad PO Box 371 Great Falls, SC 29055 <i>"Great Falls Rescue Trail Rescue Project"</i> \$15,000.00 2011	501c(3)	\$0.00	\$15,000.00	\$0.00	\$0.00	\$15,000.00
HOPE in Lancaster, Inc. P.O. Box 166 Lancaster, SC 29721 <i>"Helping Those in Crisis in 2010 and 2011"</i> \$468,000.00 2010	Approved	\$468,000.00	\$0.00	\$0.00	\$468,000.00	\$0.00

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HOPE in Lancaster, Inc.	501c(3)	\$0.00	\$465,000.00	\$0.00	\$0.00	\$465,000.00
P.O. Box 166 Lancaster, SC 29721 <i>2011-2012 Helping Those in Crisis</i> \$465,000.00 2011						
Housing Authority of Lancaster County, Inc.	Governmental	\$75,905.00	\$0.00	\$0.00	\$75,905.00	\$0.00
P.O. Box 1235 Lancaster, SC 29721 <i>ALT 10 - Housing Authority</i> <i>"Map to Success Family Literacy Program"</i> \$75,905.00 2010						
Housing Authority of Lancaster County, Inc.	Governmental	\$0.00	\$101,208.00	\$0.00	\$0.00	\$101,208.00
P.O. Box 1235 Lancaster, SC 29721 <i>ALC Phase I - Map to Success Family Literacy Program</i> \$101,208.00 2011						
Kershaw Area Resource Exchange (KARE)	501c(3)	\$0.00	\$138,000.00	\$0.00	\$0.00	\$138,000.00
P.O. Box 364 Kershaw, SC 29067 <i>Crisis Assistance 2011-2012</i> \$138,000.00 2011						

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Keystone Substance Abuse Services P.O. Box 4437 Rock Hill, SC 29732 "Economic Crisis Detox Bridging Program" \$10,000.00 2011	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Lancaster Area Literacy Cooperative P.O. Box 3241 Lancaster, SC 29721 Lancaster Area Literacy Cooperative "LALC Start-up" \$494,712.00 2008	501c(3)	\$137,413.00	\$0.00	\$0.00	\$137,413.00	\$0.00
Lancaster Area Literacy Cooperative P.O. Box 3241 Lancaster, SC 29721 Lancaster Area Literacy Cooperative \$536,390.64 2011	501c(3)	\$0.00	\$536,390.64	\$0.00	\$0.00	\$536,390.64
Lancaster County 116 West Dunlap PO Box 1809 Lancaster, SC 29720 Lancaster County (joint project with Council on Aging) "Lancaster Health Ride" \$444,495.00 2009	Governmental	\$253,500.00	\$0.00	\$0.00	\$125,491.00	\$128,009.00

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Lancaster County Council of the Arts	501c(3)	\$0.00	\$7,500.00	\$0.00	\$0.00	\$7,500.00
P. O. Box 613						
201W. Gay Street						
Lancaster, SC 29721						
<i>Arts Moving Forward</i>						
\$7,500.00						
2011						
Lancaster County Council on Aging	501c(3)	\$0.00	\$12,000.00	\$0.00	\$0.00	\$12,000.00
P.O. Box 1296						
Lancaster, SC 29721						
<i>Replacement Bus</i>						
\$12,000.00						
2011						
Lancaster County Educational Foundation	Educational	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Post Office Box 889						
Lancaster, SC 29721						
<i>Special Gift</i>						
<i>Retired Trustee: David Blackwell</i>						
<i>(USCL 50th Anniversary Campaign)</i>						
\$10,000.00						
2011						
Lancaster County Educational Foundation	Educational	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Post Office Box 889						
Lancaster, SC 29721						
<i>"Cancer Rehabilitation Clinic"</i>						
\$10,000.00						
2011						

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Lancaster County Educational Foundation Post Office Box 889 Lancaster, SC 29721 <i>Project ACCESS</i> \$64,660.00 2011	Educational	\$0.00	\$64,660.00	\$0.00	\$0.00	\$64,660.00
Lancaster County Literacy Council 610 East Meeting Street Lancaster, SC 29720 <i>ALC - Lancaster County Literacy Council</i> <i>"Reading for Workplace Success"</i> \$97,383.00 2010	501c(3)	\$97,383.00	\$0.00	\$0.00	\$36,518.61	\$60,864.39
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Lancaster High School</i> <i>Kristie Taylor, Journalism Teacher</i> <i>Publish Student Newspaper</i> \$500.00 2002	Educational	\$100.00	\$0.00	\$0.00	\$0.00	\$100.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Lisa Hallman (joint with Scott Kendrick)</i> <i>"Dream Catchers on My Mind"</i> <i>Buford Middle</i> \$500.00 2009	Educational	\$0.00	\$0.00	\$0.00	-\$500.00	\$500.00

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Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>ALC Phase I 09 The Home Literacy Trail</i> \$81,650.00 2009	Educational	\$40,825.00	\$0.00	\$0.00	\$40,825.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>"Swimming and Water Safety Project"</i> \$65,000.00 2010	Educational	\$65,000.00	\$0.00	\$0.00	\$65,000.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Kimberly Malone</i> <i>"Guided Reading"</i> <i>Indian Land Elementary</i> \$498.00 2011	Educational	\$0.00	\$498.00	\$0.00	\$498.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Standrick Rhodes</i> <i>"Back to the Basics"</i> <i>Indian Land Elementary</i> \$405.00 2011	Educational	\$0.00	\$405.00	\$0.00	\$405.00	\$0.00

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Lancaster County School District						
300 S Catawba Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster, SC 29720						
<i>Staci White</i>						
<i>"Versatiles Lab"</i>						
<i>Heath Springs Elementary</i>						
\$500.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$340.00	\$0.00	\$340.00	\$0.00
Lancaster, SC 29720						
<i>Sherri Alston (joint with Cindy Bush)</i>						
<i>"Character Education"</i>						
<i>Indian Land Middle</i>						
\$340.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$200.00	\$0.00	\$200.00	\$0.00
Lancaster, SC 29720						
<i>Sharon Minors</i>						
<i>"We Excel in Math"</i>						
<i>Erwin Elementary</i>						
\$200.00						
2011						

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Lancaster County School District	Educational	\$0.00	\$0.00	\$500.00	\$500.00	\$0.00
300 S. Catawba Street Lancaster, SC 29720 <i>Shannon Thorne (joint with Susan Gardner)</i> <i>"Art of the Catawba's"</i> <i>McDonald Green Elementary</i> \$500.00 2011						
Lancaster County School District	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
300 S. Catawba Street Lancaster, SC 29720 <i>Paula Stegall (joint with Deborah Rivers)</i> <i>"The 3 E's of Careers"</i> <i>A R Rucker</i> \$500.00 2011						
Lancaster County School District	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
300 S. Catawba Street Lancaster, SC 29720 <i>Nicole Seegars</i> <i>"Adventures from the Book of Virtues"</i> <i>Indian Land Elementary</i> \$500.00 2011						

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Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster, SC 29720						
<i>Susan Gardner (joint with Shannon Thorne)</i>						
<i>"Art of the Catawbas"</i>						
<i>McDonald Green</i>						
\$500.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$256.00	\$0.00	\$256.00	\$0.00
Lancaster, SC 29720						
<i>Leslie Parker</i>						
<i>"Phoning In to Better Writing"</i>						
<i>Kershaw Elementary</i>						
\$256.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$319.00	\$0.00	\$319.00	\$0.00
Lancaster, SC 29720						
<i>Janet Watson (joint with Angela Steele)</i>						
<i>"Warming Up to Math"</i>						
<i>Buford Middle</i>						
\$319.00						
2011						

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Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Deborah Rivers (joint with Paula Stegall)</i> <i>"The 3 E's of Careers"</i> <i>A R Rucker</i> \$500.00 2011	Educational	\$0 00	\$500.00	\$0.00	\$500 00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Debbie Anglin (joint with Jeri Rogers)</i> <i>"History Alive"</i> <i>Kershaw Elementary</i> \$220.00 2011	Educational	\$0.00	\$220.00	\$0.00	\$220.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Cindy Bush (joint with Sherri Alston)</i> <i>"Character Education"</i> <i>Indian Land Middle</i> \$340.00 2011	Educational	\$0.00	\$340.00	\$0.00	\$340.00	\$0.00

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Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Carrie Hodges</i> <i>"A Year of Orff"</i> <i>Indian Land Elementary</i> \$490.00 2011	Educational	\$0.00	\$490.00	\$0.00	\$490.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Betsy Vick (joint with Anita Robinson)</i> <i>"Rotating and Reflecting in Fourth Grade"</i> <i>Buford Elementary</i> \$456.00 2011	Educational	\$0.00	\$456.00	\$0.00	\$456.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Angela Steele (joint with Janet Watson)</i> <i>"Warming Up to Math"</i> <i>Buford Middle</i> \$319.00 2011	Educational	\$0.00	\$319.00	\$0.00	\$319.00	\$0.00

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Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$490.00	\$0.00	\$490.00	\$0.00
Lancaster, SC 29720						
<i>Amee Hilsher</i>						
<i>"Flower Power"</i>						
<i>Indian Land Middle</i>						
\$490.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$479.00	\$0.00	\$479.00	\$0.00
Lancaster, SC 29720						
<i>Matthew Willis</i>						
<i>"Drumming Around the World"</i>						
<i>Indian Land High</i>						
\$479.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$220.00	\$0.00	\$220.00	\$0.00
Lancaster, SC 29720						
<i>Jeri Rogers (joint with Debbie Anglin)</i>						
<i>"History Alive"</i>						
<i>Kershaw Elementary</i>						
\$220.00						
2011						

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Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 <i>Anita Robinson (joint with Betsy Vick)</i> <i>"Rotating & Reflecting in Fourth Grade"</i> <i>Buford Elementary</i> \$456.00 2011	Educational	\$0.00	\$456.00	\$0.00	\$456.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Nicole Gardner</i> <i>"Meeting the SPECIAL Needs of All Students"</i> <i>Kershaw Elementary</i> \$422.00 2011	Educational	\$0.00	\$422.00	\$0.00	\$422.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Heather McManus (joint with Brandy Bradley)</i> <i>"Leaping into Literacy with a Listening Library"</i> <i>Indian Land Elementary</i> \$486.00 2011	Educational	\$0.00	\$486.00	\$0.00	\$486.00	\$0.00

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Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Lisa Collins (joint with Cheryl Castellucci)</i> <i>"Micro Mania"</i> <i>Buford Middle</i> \$500.00 2011	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Kurt Weeks</i> <i>"Aerodynamics and Flight"</i> <i>Buford High</i> \$459.00 2011	Educational	\$0.00	\$459.00	\$0.00	\$459.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Kim Threatt (joint with Erin Kirkley)</i> <i>"Save the Day: Green all the Way"</i> <i>North Elementary</i> \$500.00 2011	Educational	\$0.00	\$0.00	\$500.00	\$500.00	\$0.00

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Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$486.00	\$0.00	\$486.00	\$0.00
Lancaster, SC 29720						
<i>Brandy Bradley (joint with Heather McManus)</i>						
<i>"Leaping into Literacy with a Listening Library"</i>						
<i>Indian Land Elementary</i>						
\$486.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster, SC 29720						
<i>Kelly Davis Yates</i>						
<i>"Math in Mind"</i>						
<i>Indian Land Elementary</i>						
\$500.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$478.00	\$0.00	\$478.00	\$0.00
Lancaster, SC 29720						
<i>Katie Grote (joint with Britney Howell)</i>						
<i>"First Look at Body Systems through Dissecting"</i>						
<i>Indian Land Middle</i>						
\$478.00						
2011						

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Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster, SC 29720						
<i>Katherine Denham</i>						
<i>"Oaxacan Folk-Art Animals"</i>						
<i>South Middle</i>						
\$500.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster, SC 29720						
<i>Tammy Shirley</i>						
<i>"Biology and Me Investigations,</i>						
<i>Observations, and Manipulations"</i>						
<i>South Middle</i>						
\$500.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster, SC 29720						
<i>Erin Kirkley (joint with Kim Threatt)</i>						
<i>"Save the Day Green All the Way"</i>						
<i>North Elementary</i>						
\$500.00						
2011						

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Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$498.00	\$0.00	\$498.00	\$0.00
Lancaster, SC 29720						
<i>Donna Wallace</i>						
<i>"Using Bloom's Taxonomy for Assessment"</i>						
<i>South Middle</i>						
\$498.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$495.00	\$0.00	\$495.00	\$0.00
Lancaster, SC 29720						
<i>Chris Timmons (joint with Wendy Bariell)</i>						
<i>"Express our Reading Selves"</i>						
<i>Buford Middle</i>						
\$495.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster, SC 29720						
<i>Cheryl Castellucci (joint with Lisa Collins)</i>						
<i>"Micro Mania"</i>						
<i>Buford Middle School</i>						
\$500.00						
2011						

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Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$498.00	\$0.00	\$498.00	\$0.00
Lancaster, SC 29720						
<i>Brenda Jackson</i>						
<i>"Starry, Starry Night"</i>						
<i>Clinton Elementary</i>						
\$498 00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster, SC 29720						
<i>Angela Vaughan (joint with Allison</i>						
<i>Teschke)</i>						
<i>"Precious Gems"</i>						
<i>A R Rucker</i>						
\$500.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$500.00	\$0.00	\$500 00	\$0.00
Lancaster, SC 29720						
<i>Allison Teschke (joint with Angela</i>						
<i>Vaughan)</i>						
<i>"Precious Gems"</i>						
<i>A R Rucker</i>						
\$500 00						
2011						

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		2011		2011		2011		2011		2011	
Lancaster County School District	Educational	\$0.00		\$495.00		\$0.00		\$495.00		\$0.00	
300 S. Catawba Street											
Lancaster, SC 29720											
<i>Wendy Bartell (joint with Chris Timmons)</i>											
<i>"Express our Reading Selves"</i>											
<i>Buford Middle</i>											
\$495.00											
2011											
Lancaster County School District	Educational	\$0 00		\$478.00		\$0.00		\$478 00		\$0.00	
300 S. Catawba Street											
Lancaster, SC 29720											
<i>Briney Howell (joint with Katie Grote)</i>											
<i>"First Look at Body Systems through</i>											
<i>Dissecting"</i>											
<i>Indian Land Middle</i>											
\$478.00											
2011											
Lancaster County School District	Educational	\$0.00		\$492 00		\$0.00		\$492.00		\$0.00	
300 S. Catawba Street											
Lancaster, SC 29720											
<i>Sarah Trapp</i>											
<i>Discovery School</i>											
<i>"Literacy Centers"</i>											
\$492.00											
2011											

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Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Allison Horton (joint with Janet Armstrong)</i> <i>Buford Elementary</i> <i>"Reading Rotations in the Classroom and at Home"</i> \$475 00 2011	Educational	\$0.00	\$475.00	\$0.00	\$475 00	\$0 00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Vivian Gray (joint with Kimberly Waldo)</i> <i>Discovery School</i> <i>"What Are Your Chances?"</i> \$500.00 2011	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Tonda Wallace (joint with Tara Adams)</i> <i>Buford Elementary</i> <i>"Math - It's More than Memorization - It's Application"</i> \$500.00 2011	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00

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Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Shuntay Stover (joint with Jennifer Jaillette)</i> <i>A R Rucker Middle</i> <i>"Shake, Rattle & Roll"</i> \$500.00 2011	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Sandra Macy (joint with Garrett Hammond)</i> <i>Buford Middle</i> <i>"Traveling Through the Middle Ages"</i> \$500.00 2011	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Reginald Partee</i> <i>South Middle</i> <i>"School Wide Career Development"</i> \$488.00 2011	Educational	\$0.00	\$488.00	\$0.00	\$488.00	\$0.00

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Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster, SC 29720						
<i>Lori Yarborough</i>						
<i>Discovery School</i>						
<i>"Desktop Teaching"</i>						
\$500.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster, SC 29720						
<i>Kimberly Waldo (joint with Vivian Gray)</i>						
<i>Discovery School</i>						
<i>"What Are Your Chances?"</i>						
\$500.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$366.00	\$0.00	\$366.00	\$0.00
Lancaster, SC 29720						
<i>Ar'Reshi Stinson</i>						
<i>Discovery School</i>						
<i>"Bibliotherapy in the GT Classroom"</i>						
\$366.00						
2011						

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Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Janet Armstrong (joint with Allison Horton)</i> <i>Buford Elementary</i> <i>"Reading Rotations in the Classroom and at Home"</i> \$475.00 2011	Educational	\$0.00	\$475.00	\$0.00	\$475.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Gena Rogers</i> <i>Discovery School</i> <i>"Thinking and Doing"</i> \$500.00 2011	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Garrett Hammond (joint with Sandra Macy)</i> <i>Buford Middle</i> <i>"Traveling Through the Middle Ages"</i> \$500.00 2011	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00

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Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Adam Wilson (joint with Emily Dunning)</i> <i>Indian Land Middle</i> <i>"Interactive Social Studies Software"</i> \$376.00 2011	Educational	\$0.00	\$376.00	\$0.00	\$376.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Erica Joefreda</i> <i>Erwin Elementary</i> <i>"Social Studies Comes Alive"</i> \$495.00 2011	Educational	\$0.00	\$495.00	\$0.00	\$495.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Emily Dunning (joint with Adam Wilson)</i> <i>Indian Land Middle</i> <i>"Interactive Social Studies Software"</i> \$376.00 2011	Educational	\$0.00	\$376.00	\$0.00	\$376.00	\$0.00

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Lancaster County School District	Educational					
300 S. Catawba Street						
Lancaster, SC 29720		\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
<i>Jennifer Jaillette (joint with Shuntay Stover)</i>						
<i>A R Rucker</i>						
<i>"Shake, Rattle & Roll"</i>						
\$500.00						
2011						
Lancaster County School District	Educational					
300 S. Catawba Street		\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster, SC 29720						
<i>Tara Adams (joint with Tonda Wallace)</i>						
<i>Buford Elementary</i>						
<i>"Math - It's More than Memorization - It's Application"</i>						
\$500.00						
2011						
Lancaster County School District	Educational					
300 S. Catawba Street		\$0.00	\$392.00	\$0.00	\$392.00	\$0.00
Lancaster, SC 29720						
<i>Whitney Wolfe</i>						
<i>Buford Elementary</i>						
<i>"Indulged in Literacy"</i>						
\$392.00						
2011						

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Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Jennifer Prete (joint with Amy Stuart)</i> <i>Discovery School</i> <i>"Make Reading Count Even More"</i> \$500.00 2011	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Eron Watts</i> <i>Erwin Elementary</i> <i>"High Five for Learning"</i> \$497.00 2011	Educational	\$0.00	\$497.00	\$0.00	\$497.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Erin Cundiff</i> <i>Indian Land Elementary</i> <i>"Literacy Workshop"</i> \$500.00 2011	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00

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Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster, SC 29720						
<i>Amy Stuart (joint with Jennifer Prete)</i>						
<i>Discovery School</i>						
<i>"Make Reading Count Even More!"</i>						
\$500.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$493.00	\$0.00	\$493.00	\$0.00
Lancaster, SC 29720						
<i>Donna Wilder</i>						
<i>Erwin Elementary</i>						
<i>"Interactive Science Notebooks"</i>						
\$493.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$498.00	\$0.00	\$498.00	\$0.00
Lancaster, SC 29720						
<i>Lisa Snipes (joint with Holly White)</i>						
<i>Indian Land Elementary</i>						
<i>"BrainPop"</i>						
\$498.00						
2011						

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Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster, SC 29720						
<i>Shandra Hall (joint with Veronica Raffin)</i>						
<i>McDonald Green Elementary</i>						
<i>"Travel to Success"</i>						
\$500.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$495.00	\$0.00	\$495.00	\$0.00
Lancaster, SC 29720						
<i>Susan Nunn</i>						
<i>Indian Land Elementary</i>						
<i>"Learning Through Listening"</i>						
\$495.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster, SC 29720						
<i>Marley Cole</i>						
<i>Indian Land Elementary</i>						
<i>"Literacy Workshop"</i>						
\$500.00						
2011						

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Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$498.00	\$0.00	\$498.00	\$0.00
Lancaster, SC 29720						
<i>Holly White (joint with Lisa Snipes)</i>						
<i>Indian Land Elementary</i>						
<i>"BrainPop"</i>						
\$498.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$360.00	\$0.00	\$360.00	\$0.00
Lancaster, SC 29720						
<i>Erica Anderson</i>						
<i>Indian Land Elementary</i>						
<i>"Learning Center Enrichment"</i>						
\$360.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$495.00	\$0.00	\$495.00	\$0.00
Lancaster, SC 29720						
<i>Angela McGee</i>						
<i>North Elementary</i>						
<i>"Metaphorical Counseling"</i>						
\$495.00						
2011						

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Recipient and/or Purpose	Tax Status					
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Carrie Smith</i> <i>Indian Land Elementary</i> <i>"Be a Test Taking Star"</i> \$472.00 2011	Educational	\$0.00	\$472.00	\$0.00	\$472.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Jennifer Auten</i> <i>Indian Land Elementary</i> <i>"Learning Literacy Skills in Kindergarten"</i> \$500.00 2011	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Veronica Raffin (joint with Shandra Hall)</i> <i>McDonald Green Elementary</i> <i>"Travel to Success"</i> \$500.00 2011	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00

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Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$497.00	\$0.00	\$497.00	\$0.00
Lancaster, SC 29720						
<i>Teresa Petty</i>						
<i>Indian Land Middle</i>						
<i>"Colorful Connections"</i>						
\$497.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$496.00	\$0.00	\$496.00	\$0.00
Lancaster, SC 29720						
<i>Kay Sehorn (joint with Emily Herndon)</i>						
<i>Indian Land Middle</i>						
<i>"Poetry Slam"</i>						
\$496.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster, SC 29720						
<i>Lori Small</i>						
<i>North Elementary</i>						
<i>"Making Math Meaningful"</i>						
\$500.00						
2011						

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Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720	Educational	\$0.00	\$495.00	\$0.00	\$495.00	\$0.00
<i>Risa Lail</i>						
<i>Indian Land Elementary</i>						
<i>"Calculating Chemist"</i>						
\$495.00						
2011						
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720	Educational	\$0.00	\$466.00	\$0.00	\$466.00	\$0.00
<i>Iris Curry</i>						
<i>Erwin Elementary</i>						
<i>"Fuzzy Friends and Switches Learning Center"</i>						
\$466.00						
2011						
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720	Educational	\$0.00	\$498.00	\$0.00	\$498.00	\$0.00
<i>Susan Morrison</i>						
<i>Indian Land Elementary</i>						
<i>"Come and Play Me the Ukelele"</i>						
\$498.00						
2011						

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Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00				
Lancaster, SC 29720						
<i>Jessica Hardy (joint with David Sweem)</i>						
<i>Indian Land Middle</i>						
<i>"BullsEye"</i>						
\$500.00				\$0.00	\$500.00	\$0.00
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$498.00	\$0.00	\$498.00	\$0.00
Lancaster, SC 29720						
<i>Terry Lasyone</i>						
<i>South Middle</i>						
<i>"Inclusion Pass Review"</i>						
\$498.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$480.00	\$0.00	\$480.00	\$0.00
Lancaster, SC 29720						
<i>Tia Harden</i>						
<i>Indian Land Elementary</i>						
<i>"Super Successful Scientists"</i>						
\$480.00						
2011						

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Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$476.00	\$0.00	\$476.00	\$0.00
Lancaster, SC 29720						
<i>Sue Farris</i>						
<i>Erwin Elementary</i>						
<i>"Reading through the Genres"</i>						
\$476.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster, SC 29720						
<i>Amanda Williams</i>						
<i>Erwin</i>						
<i>"Student Centered Learning"</i>						
\$500.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$496.00	\$0.00	\$496.00	\$0.00
Lancaster, SC 29720						
<i>Emily Herndon (joint with Kay Sehorn)</i>						
<i>Indian Land Middle</i>						
<i>"Poetry Slam"</i>						
\$496.00						
2011						

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Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>David Sweem (joint with Jessica Hardy)</i> <i>Indian Land Middle</i> <i>"BullsEye"</i> \$500.00 2011	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Dana Shull (joint with Chris Kendrick)</i> <i>Indian Land High School</i> <i>"Science Education Hangs in the Balance"</i> \$442.00 2011	Educational	\$0.00	\$442.00	\$0.00	\$442.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Chris Kendrick (joint with Dana Shull)</i> <i>Indian Land High</i> <i>"Science Education Hangs in the Balance"</i> \$442.00 2011	Educational	\$0.00	\$442.00	\$0.00	\$442.00	\$0.00

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Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster, SC 29720						
<i>Cheryl Chalmers</i>						
<i>Indian Land Middle</i>						
<i>"Reading in the Reel and Real Worlds"</i>						
\$500.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster, SC 29720						
<i>Candace Bertolino</i>						
<i>Buford High</i>						
<i>"Reviewing Chemistry Standards of Learning"</i>						
\$500.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$479.00	\$0.00	\$479.00	\$0.00
Lancaster, SC 29720						
<i>Brittany Crumming</i>						
<i>Indian Land Elementary</i>						
<i>"Interactive Mathematics"</i>						
\$479.00						
2011						

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Recipient and/or Purpose	Tax Status					
Lancaster County School District	Educational					
300 S. Catawba Street		\$0.00	\$486.00	\$0.00	\$486.00	\$0.00
Lancaster, SC 29720						
<i>Amy Wamsley (joint with Gwen Hendry)</i>						
<i>Indian Land Elementary</i>						
<i>"Leaping into Literacy with a Listening Library"</i>						
\$486.00						
2011						
Lancaster County School District	Educational					
300 S. Catawba Street		\$0.00	\$486.00	\$0.00	\$486.00	\$0.00
Lancaster, SC 29720						
<i>Gwen Hendry (joint with Amy Wamsley)</i>						
<i>Indian Land Elementary</i>						
<i>"Leaping into Literacy with a Listening Library"</i>						
\$486.00						
2011						
Lancaster County School District	Educational					
300 S. Catawba Street		\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster, SC 29720						
<i>Leslie Haselden</i>						
<i>Indian Land Middle</i>						
<i>"Modeling in Earth Science"</i>						
\$500.00						
2011						

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Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720	Educational	\$0.00	\$498.00	\$0.00	\$498.00	\$0.00
<i>Linda Bentley (joint with Jenny Nowicki)</i> <i>"Radio Performance Plays from First to Fourth"</i> <i>Erwin Elementary</i>						
\$498.00 2011						
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720	Educational	\$0.00	\$496.00	\$0.00	\$496.00	\$0.00
<i>Linda Mackay (joint with Michael Lutomski)</i> <i>"BrainPop"</i> <i>Indian Land Elementary</i>						
\$496.00 2011						
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
<i>Valisha Singleton (joint with Kimberly Tallent)</i> <i>"Going Green Book"</i> <i>Indian Land Middle</i>						
\$500.00 2011						

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Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$400.00	\$0.00	\$400.00	\$0.00
Lancaster, SC 29720						
<i>Lisa Daly</i>						
<i>"Plant Life Cycle Garden"</i>						
<i>A.R. Rucker</i>						
\$400.00						
2011						
Lancaster County School District	Educational	\$0.00	\$499.00	\$0.00	\$499.00	\$0.00
300 S. Catawba Street						
Lancaster, SC 29720						
<i>Courtney Bright</i>						
<i>"Passing PASS"</i>						
<i>South Middle</i>						
\$499.00						
2011						
Lancaster County School District	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
300 S. Catawba Street						
Lancaster, SC 29720						
<i>Phedrian Lester (joint with Delaney</i>						
<i>Costanza)</i>						
<i>"Explore Insight into Self and Careers</i>						
<i>Indian Land Middle</i>						
\$500.00						
2011						

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Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Lancaster County School District						
300 S Catawba Street	Educational	\$0.00	\$445.00	\$0.00	\$445.00	\$0.00
Lancaster, SC 29720						
<i>Sarah Deason (joint with Yvonne Oswald)</i>						
<i>"Global Visions - Local Connections -</i>						
<i>Tying it all Together"</i>						
<i>A R. Rucker</i>						
\$445.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$250.00	\$0.00	\$250.00	\$0.00
Lancaster, SC 29720						
<i>Lezah McDuffie</i>						
<i>"A World Without Chocolate"</i>						
<i>A R. Rucker</i>						
\$250.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$497.00	\$0.00	\$497.00	\$0.00
Lancaster, SC 29720						
<i>Scott Fleischman (joint with Shonda</i>						
<i>Bradshaw)</i>						
<i>"Smart Music"</i>						
<i>Indian Land Middle</i>						
\$497.00						
2011						

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Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 <i>Jenny Nowicki (joint with Linda Bentley)</i> <i>"Radio Performance Plays from First to Fourth"</i> <i>Ervin Elementary</i> \$498.00 2011	Educational	\$0.00	\$498.00	\$0.00	\$498.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Janice Evans</i> <i>"Maturing Math"</i> <i>South Middle</i> \$495.00 2011	Educational	\$0.00	\$495.00	\$0.00	\$495.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Hilda Chasnoff</i> <i>"Scanner to Enhance Teaching with Technology"</i> <i>Indian Land Elementary</i> \$300.00 2011	Educational	\$0.00	\$300.00	\$0.00	\$300.00	\$0.00

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Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Derelle Ballard</i> <i>"Studying Plants and Animals and the Way They Grow"</i> <i>Erwin Elementary</i> \$304.00 2011	Educational	\$0.00	\$304.00	\$0.00	\$304.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Christa Jenkins</i> <i>"Scope Magazine"</i> <i>Indian Land Middle</i> \$499.00 2011	Educational	\$0.00	\$499.00	\$0.00	\$499.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Amanda Mings</i> <i>"Interactive Notebook"</i> <i>South Middle</i> \$500.00 2011	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00

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Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Adrian Deese (joint with Kamala Brown)</i> <i>"Student Driven PASS Review"</i> <i>South Middle</i> \$495.00 2011	Educational	\$0.00	\$495.00	\$0.00	\$495.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>John Hydevolpe (joint with Brad Johnson)</i> <i>"Math Manipulatives"</i> <i>Indian Land Middle</i> \$491.00 2011	Educational	\$0.00	\$491.00	\$0.00	\$491.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Diana Smith (joint with Jamie Johnston)</i> <i>"Math Manipulative Bag"</i> <i>Indian Land Middle</i> \$495.00 2011	Educational	\$0.00	\$495.00	\$0.00	\$495.00	\$0.00

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Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$471.00	\$0.00	\$471.00	\$0.00
Lancaster, SC 29720						
<i>Sam Sinclair</i>						
<i>"Gettin' Fit"</i>						
<i>Erwin Elementary</i>						
\$471.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster, SC 29720						
<i>Kelly Burdette (joint with Nancy</i>						
<i>Westmoreland)</i>						
<i>"A Celebration of All Things South</i>						
<i>Carolina"</i>						
<i>Buford Middle</i>						
\$500.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$418.00	\$0.00	\$418.00	\$0.00
Lancaster, SC 29720						
<i>LeAnne White</i>						
<i>"Communication and Sensory Skills"</i>						
<i>Erwin Elementary</i>						
\$418.00						
2011						

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Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Linda Brown</i> <i>"Reading Workshop"</i> <i>Indian Land Elementary</i> \$500.00 2011	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Meredith Hill</i> <i>"Three Dimensional Forms with Feelings"</i> <i>South Middle</i> \$496.00 2011	Educational	\$0.00	\$496.00	\$0.00	\$496.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Michael Lutomski (joint with Linda MacKay)</i> <i>"BrainPop"</i> <i>Indian Land Elementary</i> \$496.00 2011	Educational	\$0.00	\$496.00	\$0.00	\$496.00	\$0.00

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Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$428.00	\$0.00	\$428.00	\$0.00
Lancaster, SC 29720						
<i>Mike LeRoy</i>						
<i>"Lego Mindstorms Robotics Club"</i>						
<i>Indian Land Elementary</i>						
\$428.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$499.00	\$0.00	\$499.00	\$0.00
Lancaster, SC 29720						
<i>Mindy Ries</i>						
<i>"Customary and Metric Measurement"</i>						
<i>North Elementary</i>						
\$499.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$443.00	\$0.00	\$443.00	\$0.00
Lancaster, SC 29720						
<i>Jill Laney</i>						
<i>"Making the Move to Kindergarten"</i>						
<i>Erwin Elementary</i>						
\$443.00						
2011						

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Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Robyn Blackmon (joint with Deborah Cole)</i> <i>"The Sound of Reading"</i> <i>North Elementary</i> \$500.00 2011	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Kamala Brown (joint with Adrian Deese)</i> <i>"Student Driven PASS Review"</i> <i>South Middle</i> \$492.00 2011	Educational	\$0.00	\$492.00	\$0.00	\$492.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Shonda Bradshaw (joint with Scott Fleischman)</i> <i>"Smart Music"</i> <i>Indian Land Middle</i> \$497.00 2011	Educational	\$0.00	\$497.00	\$0.00	\$497.00	\$0.00

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Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Tom McDuffie (joint with Brad McGee)</i> <i>Discovery School</i> <i>"Summer Reading Program"</i> \$500.00 2011	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Yvonne Oswald (joint with Sarah Deason)</i> <i>"Global Visions - Local Connections - Tying it all Together"</i> <i>A R. Rucker</i> \$445.00 2011	Educational	\$0.00	\$445.00	\$0.00	\$445.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Nancy Westmoreland (joint with Kelly Burdette)</i> <i>"A Celebration of All Things South Carolina"</i> <i>Buford Middle</i> \$500.00 2011	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00

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		2011		2011		2011		2011		2011	
Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 <i>Amy Nipe</i> <i>"Discovering our Earth through Clay"</i> <i>Erwin Elementary</i> \$486.00 2011	Educational	\$0.00		\$486.00		\$0.00		\$486.00		\$0.00	
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Kimberly Tallent (joint with Valisha Singleton)</i> <i>"Going Green Book"</i> <i>Indian Land Middle</i> \$500.00 2011	Educational	\$0.00		\$500.00		\$0.00		\$500.00		\$0.00	
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Amy Montgomery (joint with Casey Burgess)</i> <i>"Building a Bridge Between Reading and Science"</i> <i>North Elementary</i> \$474.00 2011	Educational	\$0.00		\$474.00		\$0.00		\$474.00		\$0.00	

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Lancaster County School District 300 S Catawba Street Lancaster, SC 29720 <i>Janie McManus</i> <i>"Jackdaw Learning Centers"</i> <i>South Middle</i> \$499.00 2011	Educational	\$0.00	\$499.00	\$0.00	\$499.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Andrew Grasso</i> <i>"Enhancing Functional Academics through Technology"</i> <i>South Middle</i> \$458.00 2011	Educational	\$0.00	\$458.00	\$0.00	\$458.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Brad Johnson (joint with John Hydevolpe)</i> <i>"Math Manipulatives"</i> <i>Indian Land Middle</i> \$491.00 2011	Educational	\$0.00	\$491.00	\$0.00	\$491.00	\$0.00

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Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Brad McGee (joint with Tom McDuffie)</i> <i>Discovery School</i> <i>"Summer Reading Program"</i> \$500.00 2011	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Brandi Brueck</i> <i>"Empowering Writers"</i> <i>Erwin Elementary</i> \$397.00 2011	Educational	\$0.00	\$397.00	\$0.00	\$397.00	\$0.00
Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>Casey Burgess (joint with Amy Montgomery)</i> <i>"Building a Bridge Between Reading and Science"</i> <i>North Elementary</i> \$474.00 2011	Educational	\$0.00	\$474.00	\$0.00	\$474.00	\$0.00

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Lancaster County School District						
300 S Catawba Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster, SC 29720						
<i>Deborah Cole (joint with Robyn Blackmon)</i>						
<i>"The Sound of Reading"</i>						
<i>North Elementary</i>						
\$500.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
Lancaster, SC 29720						
<i>Delaney Costanza (joint with Phedrian Lester)</i>						
<i>"Explore Insight into Self and Careers"</i>						
<i>Indian Land Middle</i>						
\$500.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$488.00	\$0.00	\$488.00	\$0.00
Lancaster, SC 29720						
<i>Devin Moore</i>						
<i>"Math Matters"</i>						
<i>Heath Springs Elementary</i>						
\$488.00						
2011						

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Lancaster County School District						
300 S. Catawba Street	Educational	\$0 00	\$495.00	\$0.00	\$495 00	\$0.00
Lancaster, SC 29720						
<i>Gayle Lee</i>						
<i>"A Step Back in Time"</i>						
<i>Indian Land Elementary</i>						
\$495.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$497.00	\$0.00	\$497.00	\$0.00
Lancaster, SC 29720						
<i>Greta Beaver</i>						
<i>"Alphabet Adventures"</i>						
<i>Erwin Elementary</i>						
\$497.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0 00	\$442.00	\$0.00	\$442.00	\$0.00
Lancaster, SC 29720						
<i>Gwen Tucker</i>						
<i>"Improving Speech Intelligibility"</i>						
<i>Erwin Elementary</i>						
\$442.00						
2011						

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Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$495.00	\$0.00	\$495.00	\$0.00
Lancaster, SC 29720						
<i>Jamie Johnston (joint with Diana Smith)</i>						
<i>"Math Manipulative Bag"</i>						
<i>Indian Land Middle</i>						
\$495.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$451.00	\$0.00	\$451.00	\$0.00
Lancaster, SC 29720						
<i>Cynthia Robinson</i>						
<i>"Let's Get Movin"</i>						
<i>Erwin Elementary</i>						
\$451.00						
2011						
Lancaster County School District						
300 S. Catawba Street	Educational	\$0.00	\$67,000.00	\$0.00	\$0.00	\$67,000.00
Lancaster, SC 29720						
<i>Swimming and Water Safety Project</i>						
\$67,000.00						
2011						

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Lancaster County School District 300 S. Catawba Street Lancaster, SC 29720 <i>ALC Phase II- Home Literacy Trail</i> \$61,237.00 2011	Educational	\$0.00	\$61,237.00	\$0.00	\$0.00	\$61,237.00
Lancaster Fatherhood Project P O. Box 1896 Lancaster, SC 29721 <i>"Reconnecting Low-Income, Non-Custodial Fathers to Their Children"</i> \$75,000.00 2011	501c(3)	\$0.00	\$75,000.00	\$0.00	\$75,000.00	\$0.00
Lancaster Fire Department 401 E. Arch Street Lancaster, SC 29720 <i>"Lancaster Area Fire Injury Prevention Initiative"</i> \$7,500.00 2011	Governmental	\$0.00	\$7,500.00	\$0.00	\$7,500.00	\$0.00
Life Skills Opportunity Corporation P.O. Box 2821 Lancaster, SC 29720 <i>"Quality Child Care Voucher Program"</i> \$20,000.00 2011	501c(3)	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00

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Multicultural Information Center	501c(3)	\$50,432.00	\$0.00	\$0.00	\$25,216.00	\$25,216.00
P.O. Box 267 Lancaster, SC 29721						
ALC - Multi-Cultural Information Center						
"Empowering our Future Today"						
\$50,432.00						
2010						
United Way of Lancaster County, Inc.	501c(3)	\$0.00	\$10,000.00	\$0.00	\$0.00	\$10,000.00
109 S. Wylie Street Lancaster, SC 29720						
United Way of Lancaster County 2-1-1						
\$10,000.00						
2011						
University of South Carolina, Lancaster	Educational	\$18,625.24	\$0.00	-\$1,167.00	\$17,458.24	\$0.00
Post Office Box 889 Lancaster , SC 29721-0889						
"Project Access"						
\$53,433.00						
2009						
University of South Carolina, Lancaster	Educational	\$54,600.00	\$0.00	\$0.00	\$39,983.88	\$14,616.12
Post Office Box 889 Lancaster , SC 29721-0889						
"Project Access"						
\$54,600.00						
2010						

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University of South Carolina, Lancaster Post Office Box 889 Lancaster, SC 29721-0889 <i>"The Diabetes Education Center"</i> \$143,607.00 2011	Educational	\$0.00	\$143,607.00	\$0.00	\$143,607.00	\$0.00
Winthrop University 114 Tillman Building 701 Oakland Avenue Rock Hill, SC 29733 <i>Winthrop University</i> <i>"Nonprofit Mangament Certificate Program"</i> \$7,500.00 2011	Educational	\$0.00	\$7,500.00	\$0.00	\$7,500.00	\$0.00
Winthrop University 114 Tillman Building 701 Oakland Avenue Rock Hill, SC 29733 <i>Winthrop University</i> <i>"2011 Nonprofit Management Certificate Program"</i> \$9,519.00 2011	501c(3)	\$0.00	\$9,519.00	\$0.00	\$0.00	\$9,519.00

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York Technical College Foundation 452 South Anderson Road Rock Hill, SC 29730 <i>ALC - York Technical College</i> <i>"Career Success Network (CSN) fka</i> <i>(BEST)"</i>	501c(3)	\$116,000.00	\$0.00	\$0.00	\$58,000.00	\$58,000.00
\$116,000 00 2010						
Grand Totals (235 items)		\$2,118,127.24	\$2,651,173.64	-\$ 167.00	\$2,461,146.73	\$2,307,987.15