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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

10/01, 2010, and ending

09/30, 2011

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation

THE BARKER WELFARE FOUNDATION

A Employer identification number

36-6018526

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see page 10 of the instructions)

1007 GLEN COVE AVENUE

(516) 759-5592

City or town, state, and ZIP code

GLEN HEAD, NY 11545-1589

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end

of year (from Part II, col (c), line

16) \$ 73,896,025.

J Accounting method

☐ Cash☐ Accrual☒ Other (specify)

MODIFIED CASH

(Part I, column (d) must be on cash basis)

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	1,697.	1,697.		ATCH 1
4 Dividends and interest from securities	355,395.	355,395.		ATCH 2
5a Gross rents				
b Net rental income or (loss)	2,622,898.			
6a Net gain or (loss) from sale of assets not on line 10		2,622,898.		
b Gross sales price for all assets on line 6a	19,573,489.			
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)	599,799.	599,799.		ATCH 3
11 Other income (attach schedule)	3,579,789.	3,579,789.		
12 Total. Add lines 1 through 11				
13 Compensation of officers, directors, trustees, etc.	200,604.	10,030.		190,574.
14 Other employee salaries and wages	7,096.	355.		6,741.
15 Pension plans, employee benefits	55,711.	2,786.		52,925.
16a Legal fees (attach schedule)	2,342.	0.		2,342.
b Accounting fees (attach schedule)	51,936.	20,146.		31,790.
c Other professional fees (attach schedule)	254,731.	254,731.		
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	68,618.	3,002.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy	19,500.	975.		18,525.
21 Travel, conferences, and meetings	55,090.	5,509.		49,581.
22 Printing and publications				
23 Other expenses (attach schedule)	30,121.	1,430.		28,691.
24 Total operating and administrative expenses. Add lines 13 through 23	745,749.	298,964.		381,169.
25 Contributions, gifts, grants paid	2,347,950.			2,347,950.
26 Total expenses and disbursements. Add lines 24 and 25	3,093,699.	298,964.		2,729,119.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	486,090.			
b Net investment income (if negative, enter -0-)		3,280,825.		
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see page 30 of the instructions.

* ATCH 6 JSA ** ATCH 7

Form 990-PF (2010)

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	69,496.	62,927.	62,927.
	2 Savings and temporary cash investments	3,052,595.	2,700,407.	2,700,407.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	12,186.	8,570.	8,570.
	10 a Investments - U.S. and state government obligations (attach schedule).			
	b Investments - corporate stock (attach schedule) ATCH 9	24,572,938.	26,801,601.	26,801,601.
	c Investments - corporate bonds (attach schedule).			
	11 Investments - land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans ATCH 10			
	13 Investments - other (attach schedule) ATCH 10	30,420,728.	25,684,225.	25,684,225.
	14 Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶ ATCH 11)	2,063,000.	2,063,000.	18,638,295.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	60,190,943.	57,320,730.	73,896,025.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> X and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	60,190,943.	57,320,730.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)	60,190,943.	57,320,730.	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	60,190,943.	57,320,730.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	60,190,943.
2 Enter amount from Part I, line 27a	2	486,090.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	60,677,033.
5 Decreases not included in line 2 (itemize) ▶ ATTACHMENT 12	5	3,356,303.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	57,320,730.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	2,622,898.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	2,688,662.	55,049,437.	0.048841
2008	2,527,957.	47,852,146.	0.052828
2007	3,100,596.	59,995,544.	0.051680
2006	2,799,700.	61,887,896.	0.045238
2005	2,419,611.	58,519,501.	0.041347
2 Total of line 1, column (d)			2 0.239934
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.047987
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 58,957,092.
5 Multiply line 4 by line 3			5 2,829,174.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 32,808.
7 Add lines 5 and 6			7 2,861,982.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18			8 2,729,119.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1 65,617.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2
3 Add lines 1 and 2		3 65,617.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 65,617.
6 Credits/Payments:		
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a 74,188.	
b Exempt foreign organizations-tax withheld at source	6b 0.	
c Tax paid with application for extension of time to file (Form 8868)	6c 0.	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d		7 74,188.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10 8,571.
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax 8,571. Refunded		11

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ILLINOIS AND NEW YORK		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2010)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.BARKERWELFARE.ORG</u>	13	X	
14	The books are in care of ► <u>THE FOUNDATION</u> Telephone no. ► <u>516-759-5592</u> Located at ► <u>1007 GLEN COVE AVENUE, GLEN HEAD, NY</u> ZIP + 4 ► <u>11545-1589</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A	15	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐ N/A ☒ 5b N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No 6b X
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No 7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SARANE H. ROSS C/O THE FOUNDATION	PRESIDENT/DIRECTOR	35 HRS/WK 74,472.	17,288.	0.
SUSAN DEMAIO C/O THE FOUNDATION	ASSOC DIR/ASSOC SEC	40 HRS/WK 126,132.	19,881.	0.
SEE ATTACHED SCHEDULE	1-3 HRS/WK	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ NONE

Form 990-PF (2010)

Part VIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATTACHMENT 13		203,067.
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NOT APPLICABLE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NOT APPLICABLE	
2	
All other program-related investments. See page 24 of the instructions	
3 NOT APPLICABLE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	56,513,627.
b	Average of monthly cash balances	1b	3,341,289.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	59,854,916.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	59,854,916.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	897,824.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	58,957,092.
6	Minimum investment return. Enter 5% of line 5	6	2,947,855.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	2,947,855.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	65,617.
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	65,617.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	2,882,238.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,882,238.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,882,238.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,729,119.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,729,119.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,729,119.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				2,882,238.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			1,142,522.	
b Total for prior years 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005	0.			
b From 2006	0.			
c From 2007	0.			
d From 2008	0.			
e From 2009	0.			
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 2,729,119.				
a Applied to 2009, but not more than line 2a . . .			1,142,522.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		0.		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	0.			
d Applied to 2010 distributable amount				1,586,597.
e Remaining amount distributed out of corpus . .	0.			
5 Excess distributions carryover applied to 2010 . (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011.				1,295,641.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2006	0.			
b Excess from 2007	0.			
c Excess from 2008	0.			
d Excess from 2009	0.			
e Excess from 2010	0.			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

1 a. If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

SEE ATTACHMENT 14

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHMENT 14

c Any submission deadlines

FEBRUARY 1ST AND AUGUST 1ST OF CURRENT YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHMENT 14

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATTACHMENT 15		PUBLIC CHARITIES		2,347,950.
Total			▶ 3a	2,347,950.
b Approved for future payment ATTACHMENT 16		PUBLIC CHARITIES		1,451,680.
Total			▶ 3b	1,451,680.

Form 990-PF (2010)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|--|-----------|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | | | X |
| (2) Other assets | | | X |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | | | X |
| (2) Purchases of assets from a noncharitable exempt organization | | | X |
| (3) Rental of facilities, equipment, or other assets | | | X |
| (4) Reimbursement arrangements | | | X |
| (5) Loans or loan guarantees | | | X |
| (6) Performance of services or membership or fundraising solicitations | | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | 1c | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee *Sandra N. Ross* **Date** *12/16/12* **Title** *President*

Paid Preparer Use Only	Print/Type preparer's name James W. Gilson	Preparer's signature <i>James W. Gilson</i>	Date JUL 02 2012	Check <input type="checkbox"/> if self-employed	PTIN P01598290
	Firm's name ▶ CONDON O'MEARA MCGINTY & DONNELLY L			Firm's EIN ▶ 13-3628255	
	Firm's address ▶ ONE BATTERY PARK PLAZA NEW YORK, NY			10004-1405 Phone no. 212-661-7777	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
19573489.		SEE PART IV SCHEDULE 16950591.					2,622,898.	
TOTAL GAIN (LOSS)					<u>2,622,898.</u>	

THE BARKER WELFARE FOUNDATION
SEPTEMBER 30, 2011

36-6018528

	9/30/2010		9/30/2011				
	COST	MARKET	PROCEEDS	COST	GAIN/(LOSS)	COST	MARKET
MONEY MARKET FUNDS	3,052,595	3,052,595	4,135,650	4,487,838	-	2,700,407	2,700,407
COMMON STOCK	20,980,566	24,572,938	11,765,530	8,836,119	1,511,017	25,420,984	26,801,601
MUTUAL FUNDS	30,152,316	30,420,728	1,545,686	6,223,337	1,085,686	26,560,351	25,684,225
SECURITIES CLASS ACTION SETTLEMENTS				26,195	-		
TOTAL	54,185,467	58,046,261	17,446,866	19,573,489	2,822,898	54,681,742	55,186,233

THE BARKER WELFARE FOUNDATION
SEPTEMBER 30, 2011
EIN 36-6018526

	October 1, 2010			Purchases			Sales			September 30, 2011		
	Shares / Principal	Book Basis		Shares / Principal	Book Basis		Shares / Principal	Proceeds	Book Basis	Shares / Principal	Book Basis	Market Value
Money Market Funds												
BANA Money Market Svgs	2,960,825 50	2,960,825 50		3,078,330 08	3,078,330 08		3,376,315 11	3,376,315 11	3,376,315 11	2,662,840 47	2,662,840 47	2,662,840 47
Federated US Treasury Cash	91,769 69	91,769 69		1,057,319 77	1,057,319 77		1,111,523 04	1,111,523 04	1,111,523 04	37,566 42	37,566 42	37,566 42
Total Money Market Funds		3,052,595 19		4,135,649 85			4,487,838 15	4,487,838 15	4,487,838 15	2,700,406 89	2,700,406 89	2,700,406 89
Stocks												
Acacia Resh Corp				1,025	43,592 81					1,025	43,592 81	36,889 75
Accenture PLC Cl A	11,150	382,528 41					2,925	170,770 00	78,583 34	8,225	303,945 07	433,293 00
Actuant Corp	14,825	301,063 15					14,825	365,506 65	301,063 15			
Adrian Inc				7,330	279,757 35					7,330	279,757 35	193,951 80
Air Methods Corp				425	27,353 70					425	27,353 70	27,059 75
Alcorn Inc				7,475	50,568 47					7,475	50,568 47	58,305 00
Alcon Inc	1,300	135,674 37					1,300	214,440 24	135,674 37			
Altsource Port Solutions				725	24,383 06					725	24,383 06	25,657 75
American Express Co	7,125	213,226 79					7,125	76,846 90	71,330 52	7,125	213,226 79	319,912 50
American Pub Ed Inc	5,970	202,648 93					1,817	12,920 71	14,988 50	4,153	131,318 41	141,202 00
American Railcar Inds Inc	5,355	223,119 61					775					
American Tower Corp				2,625	40,810 22					5,355	223,119 61	288,099 00
Amerigon Inc				2,225	101,245 29					2,625	40,810 22	33,416 25
American Express Corp	12,550	356,555 57					1,825	68,808 42	50,920 38	10,725	305,635 19	399,720 75
Amsys Inc	13,410	533,204 98					1,500	83,896 69	51,970 88	14,135	582,479 39	693,180 40
Arba Inc	1,490	140,224 79		720	72,337 25		125	3,483 21	3,863 75	2,210	212,562 04	177,330 40
Arthrocare Corp				1,400	43,274 00					1,275	39,410 25	35,330 25
Asbury Automotive Group Inc				1,275	43,259 72					1,275	43,259 72	36,681 75
Aspen Technology Inc				950	19,517 53					950	19,517 53	15,665 50
Automatic Data Processing				1,425	23,976 17					1,425	23,976 17	21,759 75
AXT Inc	10,425	417,156 49					3,825	192,709 25	151,861 64	6,600	265,294 85	311,190 00
Bank New York Mellon Corp	18,725	665,253 74		3,325	26,500 25		3,325	22,884 89	26,500 25	21,675	725,379 30	402,938 25
Beacon Roofing Supply Inc	16,455	301,781 37		2,950	60,125 56					26,855	492,738 10	429,411 45
Bebe Stores Inc				4,250	26,430 78					4,250	26,430 78	28,560 00
Berkley W R Corp	7,450	177,120 61					7,450	204,689 02	177,120 61			
Berkshire Hathaway Inc	6,350	426,324 78					375	31,588 53	22,944 56	5,975	403,380 22	424,464 00
Bob Evans Farms Inc				700	21,064 73					700	21,064 73	19,964 00
Botonline Tech Del Inc				1,400	31,108 00					1,400	31,108 00	28,196 00
Broadcom Communications Sys Inc				4,675	31,135 50		4,675	26,587 61	31,135 50			
Capella Ed Co	1,708	136,031 61								2,793	199,041 79	79,265 34
Cardtronics Inc				1,085	63,010 18					2,050	44,886 29	46,986 00
Carefusion Corp	8,100	199,269 97					8,100	187,078 52	199,269 97			
Caribou Coffee Inc				1,900	28,364 67					1,900	28,364 67	22,458 00
CBOE Holdings Inc				1,400	36,737 38					1,400	36,737 38	34,258 00
Celgene Corp				5,600	334,795 93					5,600	334,795 93	346,696 00
Centene Corp				1,325	44,675 07					1,325	44,675 07	37,987 75
Cepheid				1,225	45,083 72					1,225	45,083 72	47,566 75
Ceva Inc				1,325	38,757 38					1,175	34,359 38	28,564 25
Chart Industries Inc				900	39,968 46					900	39,968 46	37,962 00
Chicago Bridge & Iron										9,225	299,527 08	259,591 50
Cintas Corp	13,725	214,753 11					13,725	390,132 48	214,753 11			
Cisco Sys Inc	14,150	491,405 70		4,925	158,841 87		4,925	158,841 87	191,878 12	5,425	39,114 25	29,349 25
Class Action settlement	14,540	362,088 74		14,540	232,561 38		14,540	26,984 77	362,088 74	650	14,963 00	13,169 00
Clean Energy Fuels Corp				1,750	20,523 04					9,075	310,246 30	208,452 75
CNO Financial Group Inc				625	13,580 71							
Colfax Corp				425	18,661 26					5,425	39,114 25	29,349 25
Comerica Inc				575	17,340 91					625	42,025 89	41,343 75
Commvault Sys Inc										1,895	143,128 40	134,810 30
Complete Production Svcs Inc										3,060	110,814 23	110,814 23
Computer Associates				625	42,025 89					1,850	196,009 90	136,361 10
Computer Programs & Sys Inc				1,850	196,009 90					2,290	122,786 59	119,011 30
Concho Res Inc										7,850	308,988 82	346,185 00
Concur Technologies Inc										725	26,508 94	25,607 00
Concur Laboratories NV										1,750	13,790 00	12,460 00
Core Laboratories NV												
Costar Group Inc												
Covance Inc												
Covidien Ltd												
Cubist Pharmaceuticals Inc												
Cutera Inc												

PART IV SCHEDULE DETAIL

THE BARKER WELFARE FOUNDATION
SEPTEMBER 30, 2011
EIN 36-6018526

	October 1, 2010			Purchases			Sales			September 30, 2011				
	Shares / Principal	Book Basis		Shares / Principal	Book Basis		Shares / Principal	Proceeds	Book Basis	Gain/(loss)	Shares / Principal	Book Basis	Market Value	Unrealized Gain/(loss)
Cypress Semiconductor Corp				1,275	25,155 75		1,275	20,467 47	25,155 75	(4,688 28)				
Dana Holding Corp				1,375	21,862 50		1,375	23,842 38	21,862 50	1,979 88				
Darling International Inc				2,275	38,879 75		2,275	38,783 17	38,879 75	(96 58)				
Dialink Corp				2,850	20,155 56							20,155 56	19,380 00	(775 56)
Dealertrack Holdings Inc	11,035	175,731 20		5,505	106,813 70		175	2,877 64	3,736 25	(858 61)	16,365	278,808 65	256,439 55	(22,369 10)
Dentistry Int'l Inc	13,925	425,942 88		3,025	206,210 32		13,925	528,971 61	425,942 88	103,028 73				
Devon Energy Corp	4,025	252,348 31		2,175	47,077 54		2,075	153,704 33	137,960 53	15,743 80	7,050	458,558 63	390,852 00	(67,706 63)
DFC Global Corp	6,425	458,954 29		1,950	32,715 82		600	9,000 19	8,892 00	108 19	2,175	47,077 54	47,458 50	380 96
Diageo PLC				2,975	23,482 07						4,350	320,993 76	330,295 50	9,301 74
Dycum Inds Inc				8,835	439,623 14						1,350	23,823 82	20,655 00	(3,168 82)
Earthlink Inc				7,425	30,414 35						2,975	23,482 07	19,426 75	(4,055 32)
Ecobid Inc				900	28,324 91						8,835	439,623 14	431,943 15	(7,679 99)
8X8 Inc				1,350	32,913 00		1,350	32,855 20	32,913 00	(57 80)	7,425	30,414 35	30,145 50	(268 85)
Elizabeth Arden Inc				1,450	43,268 00		1,750	18,822 68	26,681 16	(7,858 48)	900	28,324 91	25,596 00	(2,728 91)
Encore Cap Group Inc				1,750	26,681 16									
Endeavour Intl Corp				1,750	16,311 62		125	3,002 29	3,637 50	(635 21)	1,750	16,311 62	17,570 00	1,258 38
Endologix Inc				2,425	70,567 50		1,450	34,267 13	43,268 00	(9,000 87)	2,300	66,930 00	49,404 00	(17,526 00)
Energy XXI (Bermuda) Ltd				1,350	33,370 11		1,750	18,822 68	26,681 16	(7,858 48)				
Examworks Group Inc				1,350	33,370 11		125	3,002 29	3,637 50	(635 21)				
Expeditors Intl Wash Inc				1,350	19,308 56		1,350	19,308 56	33,370 11	(14,061 55)				
Express Inc	17,650	506,767 89		3,555	169,329 98		4,805	256,124 15	80,471 26	175,652 89	16,400	595,626 61	665,020 00	69,393 39
Fastenal Co				2,350	48,128 00						2,350	48,128 00	47,681 50	(446 50)
Financial Engines Inc							660	44,024 71	12,422 09	31,602 62	16,265	409,257 24	1,082,598 40	673,341 16
Finish Line Inc	16,925	421,679 33		650	15,392 00									
First Cash Financial Services Inc				1,425	31,948 50		650	15,908 81	15,392 00	516 81				
Fortinet Inc				1,050	41,738 66		1,425	25,926 36	31,948 50	(6,022 14)				
Francesca Holdings Corp				1,625	38,151 07		1,625	28,562 96	38,151 07	(9,588 11)				
Gardner Denver Inc				50	850 00		50	1,215 01	850 00	365 01				
Genesco Inc				525	41,049 75		150	10,266 26	11,728 50	(1,462 24)				
Gilchrist Inc				600	29,167 42						375	29,321 25	23,831 25	(5,490 00)
Globe Specialty Metals Inc				8,175	349,780 54						600	29,167 42	30,918 00	1,750 58
Granger W W Inc				2,775	56,832 00		2,775	45,757 24	56,832 00	(11,074 76)	8,175	349,780 54	337,545 75	(12,234 79)
Grand Canyon Ed Inc	1,825	153,050 21		1,825	56,832 00		1,825	197,260 56	153,050 21	44,210 35				
Greenbrier Cos Inc				1,225	19,116 98						1,225	19,116 98	19,783 75	666 77
Guilford Energy Corp				1,725	33,102 75		1,725	33,495 61	33,102 75	392 86				
Hancock Holding Co				1,275	35,044 59						1,275	35,044 59	30,829 50	(4,215 09)
Hanger Orthopedic Group Inc				1,100	35,963 21		1,100	31,522 87	38,254 00	(6,731 13)	1,100	35,963 21	29,491 00	(6,472 21)
Health Management Assoc Inc				1,550	38,254 00		1,550	31,522 87	38,254 00	(6,731 13)				
Healthcare Svcs Group Inc				3,525	36,413 25		3,525	33,571 75	36,413 25	(2,841 50)				
Healthstream Inc	11,055	230,690 06									11,055	230,690 06	267,649 62	36,959 56
Heckmann Corp				1,275	14,949 57						1,275	14,949 57	16,358 25	1,408 68
Helen of Troy Ltd				4,600	26,749 40						4,600	26,749 40	24,334 00	(2,415 40)
HFF Inc				1,075	33,890 17						1,075	33,890 17	27,004 00	(6,886 17)
Hot Topics Inc				2,350	32,797 99		2,350	23,518 31	32,797 99	(9,279 68)				
Hub Group Inc				4,975	35,718 40						4,975	35,718 40	37,959 25	2,240 85
IAC / Interactivcorp				1,100	39,292 00		1,100	33,154 34	39,292 00	(6,137 66)				
IAC / Interactivcorp				2,425	84,617 06						2,425	84,617 06	95,908 75	11,291 69
ICU Med Inc				800	33,368 00		800	33,456 09	33,368 00	88 09				
Idexx Laboratories Inc				1,645	123,491 89		1,645	123,491 89	44,595 95	78,895 94	12,230	452,907 90	843,503 10	390,595 20
ILVI Inc	13,875	497,503 85									15,605	398,680 21	407,312 50	8,632 29
Ingersoll-Rand Co Ltd	7,670	220,582 31		7,935	178,097 90						7,650	345,694 86	214,888 50	(130,806 36)
Integrated Device Technology				7,650	345,694 86									
Intel Corp				3,525	26,226 00		3,525	24,809 75	26,226 00	(1,416 25)				
Iron Mountain Inc	10,430	202,647 86					10,430	217,278 68	202,647 86	14,630 82				
Jacobs Engineering Group	12,700	269,815 36					12,700	302,631 67	269,815 36	32,816 31				
Jarden Corp	11,925	488,659 66		300	14,692 33		300	14,692 33	17,631 00	(2,938 67)				
				1,300	39,115 06		1,300	39,115 06	42,185 00	(3,069 94)				
											11,025	471,028 66	375,371 25	(95,657 41)

THE BARKER WELFARE FOUNDATION
SEPTEMBER 30, 2011
EIN 36-6018526

	October 1, 2010			Purchases			Sales			September 30, 2011		
	Shares / Principal	Book Basis		Shares / Principal	Book Basis		Shares / Principal	Proceeds	Book Basis	Gain/(loss)	Shares / Principal	Market Value
K 12 Inc	6,775	135,885.78		2,610	61,104.02		1,925	33,749.72	48,105.75	(14,356.03)	9,385	238,942.10
Kenexa Corp				1,925	48,105.75		1,950	24,194.02	32,796.27	(8,602.25)		
Key Energy Svcs Inc	6,025	369,845.94		2,150	21,353.37							
Kimberly Clark Corp				900	38,775.53							
Kit Digital Inc				250	8,325.73							
Lifetime Fitness Inc				1,950	38,940.93							
Liquidity Svcs Inc				21,565	531,851.23							
Lithia Mtrs Inc				1,775	36,749.96							
LKQ Corp				2,325	9,646.54							
Luminex Corp				2,950	28,337.34							
Magnum Hunter Res Corp				250	97,561.25							
Marchex Inc	1,120	351,193.64		935	16,481.78		2,300	76,029.82	78,751.74	(2,721.92)		
Mankel Corp												
Maxwell Technologies Inc	11,750	330,985.96		1,475	13,062.10							
McGraw Hill Cos Inc				6,750	34,358.86							
Medquest Hlths Inc				850	22,027.37		850	18,701.42	22,027.37	(3,325.95)		
Merger Healthcare Inc				2,025	37,460.75		2,025	30,416.24	37,460.75	(7,044.51)		
Meridian Bioscience Inc				12,325	346,214.91		3,700	272,273.40	247,448.65	24,824.75		
Merrit Med Sys Inc												
Microsoft Corp	10,625	712,066.86		1,075	22,987.34		1,600	27,130.08	26,648.00	482.08		
Monsanto Co				1,600	26,648.00							
MYR Group Inc				2,500	51,104.95							
Nanometrics Inc												
NCR Corp	9,575	414,241.84		1,075	42,724.07		1,075	32,666.22	42,724.07	(10,057.85)		
Nestle SA												
Neigear Inc				1,075	42,724.07							
Nu Skin Enterprises Inc				550	23,586.18							
Omniceil Inc				1,950	31,047.84							
Omnicom Group Inc				9,025	390,936.89		890	8,338.80	11,009.30	(2,670.50)		
Opnet Technologies Inc				875	32,042.50		735	48,097.99	11,668.46	36,429.53		
Penn National Gaming Inc				900	33,332.31		1,075	26,406.97	29,358.25	(2,951.28)		
Pharmaceutical Prod Dev Inc				1,550	41,128.29		375	11,858.36	11,332.50	525.86		
Polaris Inds Inc				700	34,772.50		50	2,706.94	2,483.75	223.19		
Polycom Inc				1,550	43,555.00		1,550	50,133.01	43,555.00	6,578.01		
Ponash Corp	1,635	165,059.13										
Prestige Brands Hlths Inc				2,680	193,833.14		890	8,338.80	11,009.30	(2,670.50)		
Pres T Rowe Group Inc	8,750	178,339.19		2,800	34,636.00		735	48,097.99	11,668.46	36,429.53		
PSS World Med Inc				1,555	76,902.99		1,075	26,406.97	29,358.25	(2,951.28)		
QLIK Technologies Inc				375	11,332.50		375	11,858.36	11,332.50	525.86		
Qualcomm Inc	14,250	332,628.08		375	11,332.50		300	17,024.67	3,901.50	13,123.17		
Quanta Svcs Inc				15,645	362,010.26		5,815	112,880.94	136,396.03	(23,515.09)		
Questor Pharmaceuticals Inc				1,325	31,164.00		525	14,272.30	12,348.00	1,924.30		
Rallierco Inc				1,925	27,412.00		1,925	28,167.35	27,412.00	755.35		
Reachlocal Inc				1,250	22,225.21		1,250	17,325.37	22,225.21	(4,899.84)		
Red Robin Gourmet Burgers Inc				975	33,211.55		975	25,331.82	33,211.55	(7,879.73)		
Renaissance Holdings Ltd				3,790	270,117.47							
Resmed Inc	17,750	388,994.89										
RF Microdevices Inc				2,650	33,288.34							
Rightnow Technologies				1,350	8,235.53							
Rite Aid Corp				1,000	32,554.40							
Rockwell Automation Inc				31,475	35,020.22							
Roper Inds Inc New				1,600	83,370.73							
Rosetta Res Inc	8,110	425,890.78										
Ryder Sys Inc				200	10,637.88		1,800	146,682.12	106,569.54	40,112.58		
Saba Software Inc				325	19,339.74		200	7,724.43	10,637.88	(2,913.45)		
Schlumberger Ltd				2,400	21,030.24		2,400	18,658.61	21,030.24	(2,371.63)		
Service Corp International	13,665	557,914.15		2,000	11,988.52		6,463	557,911.60	236,613.34	321,298.26		
Shutterstock Inc				2,000	21,660.00		1,300	12,220.36	14,079.00	(1,858.64)		
Shutterstock Inc				4,800	45,025.50		4,800	30,180.14	45,025.50	(14,845.36)		
Sierra Wireless Inc				700	34,142.27							
Silicon Graphics Intl Corp				1,050	12,056.41		1,050	10,047.33	12,056.41	(2,009.08)		
Silicon Motion Technology Corp				1,475	23,079.90		1,475	17,925.91	23,079.90	(5,153.99)		
Sirona Dental Sys Inc				2,750	29,105.35		75	3,478.48	3,838.50	(360.02)		
Sisair Surgical Co				900	45,266.71							
Staples Inc	15,275	346,482.32		1,225	9,641.53							
				16,900	306,623.91							

PART IV SCHEDULE DETAIL

THE BARKER WELFARE FOUNDATION
SEPTEMBER 30, 2011
EIN 36-6018526

	October 1, 2010			Purchases			Sales			September 30, 2011			Unrealized Gain/(loss)		
	Shares / Principal	Book Basis		Shares / Principal	Book Basis		Shares / Principal	Proceeds	Book Basis	Shares / Principal	Book Basis	Market Value			
Stericycle Inc	7,525	366,873.76		1,125	18,033.75		4,935	419,805.42	238,932.16	180,873.26	2,590	127,941.60	209,064.80	81,123.20	
Super Micro Computer Inc				750	41,502.63		1,125	18,154.54	18,033.75	120.79	750	41,502.63	41,775.00	272.37	
SXC Health Solutions Corp				4,575	25,126.18						4,575	25,126.18	24,659.25	(466.93)	
Synergetics USA Inc				1,075	12,029.25										
Syneron Medical Ltd				3,975	113,093.51		1,075	12,551.99	12,029.25	522.74					
Sysco Corp	15,050	421,334.80		1,875	54,592.83		4,000	120,338.41	151,248.30	(10,909.89)	19,025	534,428.31	492,747.50	(41,680.81)	
TE Connectivity Ltd	14,700	442,451.41		1,875	54,592.83		4,505	315,378.66	122,572.94	192,805.72	2,385	144,791.77	162,203.85	17,412.08	
Techne Corp	6,890	267,364.71									9,385	411,885.92	349,309.70	(62,576.22)	
Teva Pharmaceuticals Inds Ltd	7,000	287,040.23		2,385	124,845.69						10,225	486,615.16	143,047.75	(43,567.41)	
3D Sys Corp				10,225	186,615.16		6,530	448,604.60	470,224.50	21,619.90	6,530	448,604.60	470,224.50	21,619.90	
3M Co	4,675	290,283.34		1,875	158,321.26		11,500	380,780.92	344,655.00	(36,125.92)	11,500	380,780.92	344,655.00	(36,125.92)	
Time Warner Inc New Com	13,125	442,031.53		2,125	74,033.30		3,750	105,529.55	135,283.91	(29,754.36)	700	19,992.00	12,530.00	(7,462.00)	
Titan International Inc				1,425	30,081.75		14,035	381,636.69	470,874.25	89,237.56	14,035	381,636.69	470,874.25	89,237.56	
Titan Machy Inc				1,875	53,550.00		600	29,187.53	29,244.00	56.47	600	29,187.53	29,244.00	56.47	
Trimble NAV Ltd				2,830	102,010.18										
Triumph Group Inc	12,750	309,682.89		600	29,187.53		10,625	471,450.90	366,361.18	105,089.72					
Tyco Int'l Ltd															
Ultra Pete Corp	11,550	390,433.23		1,740	72,563.92		750	56,000.07	53,139.97	2,860.10					
Unit Corp	11,100	533,191.70		625	44,432.63		425	10,389.84	20,302.34	(9,912.50)					
United Parcel Svc Inc Cl B	3,948	140,865.82		425	20,302.34										
Universal Stainless & Alloy	6,975	490,354.00		2,300	38,157.00										
ValueClick Inc				1,550	24,226.50		1,550	14,978.29	24,226.50	(9,248.21)	4,960	340,078.26	425,171.20	85,092.94	
Vetri PLC							1,340	121,403.14	82,727.98	38,675.16					
VISA Inc	6,300	422,806.24		1,250	34,171.95		1,250	24,754.70	34,171.95	(9,417.25)	9,275	450,925.83	481,372.50	30,446.67	
Vocus Inc											800	19,638.12	18,344.00	(1,294.12)	
Wal-Mart Stores Inc	9,275	450,925.83		800	19,638.12		2,125	20,772.87	23,311.25	(2,538.38)	1,500	46,148.33	50,730.00	4,581.67	
Walter Inv't Mgmt Corp				1,500	46,148.33										
Waste Connections Inc				2,125	23,311.25		575	22,714.67	30,075.32	(7,360.65)					
Web.com Group Inc				575	30,075.32										
Wesco International Inc				9,575	40,325.01										
Wet Seal Inc				7,675	290,689.57						9,575	40,325.01	42,896.00	2,570.99	
Willis Group Hldgs PLC				3,025	28,661.37						7,675	290,689.57	263,789.75	(26,899.82)	
Winn-Dixie Stores Inc							13,650	48,172.79	30,887.49	17,285.30	3,025	28,661.37	17,908.00	(10,753.37)	
Worleypac PLC	13,650	30,887.49		925	51,550.25										
Zoll Med Corp															
Total Stocks		20,980,553.97			11,765,539.89			8,836,119.01	7,335,102.07	1,511,016.94		25,430,983.79	26,801,601.23	1,380,617.44	
Mutual Funds															
Arco Int'l Equity Fund	1,750	57,502.50					1,750	52,395.00	57,502.50	(5,107.50)					
Ivy Asset Strategy Fund	131,942.628	2,786,970.00		29,147.451	750,000.00						161,090.079	3,536,970.00	3,427,996.88	(108,973.12)	
Artisan Small Cap Value Fund	203,564.334	3,064,224.67		188.911	3,175.60		11,520.737	200,000.00	135,368.67	64,631.33	192,232.528	2,932,031.60	2,744,925.15	(183,106.45)	
Baring Focused Int'l Fd	12,422.114	1,891,752.89									12,422.114	1,891,752.89	1,430,545.00	(461,207.89)	
MWAM - Total Return Bond Fd	592,984.544	5,794,628.74		9,661.756	100,095.79		61,553.030	750,095.79	605,066.29	145,029.50	541,093.270	5,289,658.24	5,665,246.54	375,588.30	
Pear Tree Polaris Foreign Value	117,070.561	2,178,369.94		1,552.994	21,353.67		61,669.929	1,310,763.42	612,381.40	698,382.02	118,623.555	2,199,723.61	1,395,013.01	(804,710.60)	
PIMCO Total Return Fund II	1,047,832.893	10,661,832.72		64,027.463	660,763.42		34,639.280	3,910,083.09	3,727,332.46	187,750.63	1,050,190.527	10,710,214.74	11,016,498.63	306,283.89	
Vanguard Explorer Fund Admiral Shares	54,486.627	3,717,034.49		152.653	10,297.97										
Total Mutual Funds					1,545,686.45			6,223,337.30	5,137,651.32	1,085,685.98		26,560,351.08	25,684,235.21	(876,115.87)	
Total		30,152,315.95			14,556,826.45										

PART IV SCHEDULE DETAIL

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST INCOME - MONEY MARKET FUNDS	1,697.	1,697.
TOTAL	<u>1,697.</u>	<u>1,697.</u>

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDEND INCOME - COMMON STOCKS	355,395.	355,395.
TOTAL	<u>355,395.</u>	<u>355,395.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDEND INCOME - MUTUAL FUNDS	599,799.	599,799.
TOTALS	599,799.	599,799.

ATTACHMENT 4

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
PATTERSON, BELKNAP, WEBB & TYLER LLP - LEGAL FEES	2,342.	2,342.
TOTALS	<u>2,342.</u>	<u>2,342.</u>

ATTACHMENT 5FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
CONDON O'MEARA MCGINTY & DONNELLY LLP - AUDIT & TAX PREPARATION	31,641.	12,656.	18,985.
DEMASCO, SENA & JAHELKA - BOOKKEEPING SERVICES	18,500.	7,400.	11,100.
PAYCHEX - PAYROLL SERVICE	1,795.	90.	1,705.
TOTALS	<u>51,936.</u>	<u>20,146.</u>	<u>31,790.</u>

ATTACHMENT 6FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
CUSTODIAL & MANAGEMENT FEES -		
- D.F. DENT & COMPANY, INC.	117,048.	117,048.
- FIDUCIARY MANAGEMENT, INC.	86,019.	86,019.
- BARING ASSET MANAGEMENT, INC.	20,839.	20,839.
- CASTLEARK MANAGEMENT, LLC	1,950.	1,950.
CONSULTING FEES		
- LOWERY ASSET CONSULTING	28,875.	28,875.
TOTALS	<u>254,731.</u>	<u>254,731.</u>

ATTACHMENT 7

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FEDERAL EXCISE TAX	65,616.	
FOREIGN TAXES	3,002.	3,002.
TOTALS	<u>68,618.</u>	<u>3,002.</u>

ATTACHMENT 8FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
TELEPHONE	2,917.	146.	2,771.
STATIONERY & SUPPLIES	1,915.	96.	1,819.
POSTAGE	1,244.	62.	1,182.
DUES & SUBSCRIPTIONS	2,304.	115.	2,189.
OFFICE EXPENSE	346.	17.	329.
REPAIRS & MAINTENANCE	5,129.	256.	4,873.
INSURANCE	14,751.	738.	14,013.
STATE FILING FEES	1,515.		1,515.
TOTALS	<u>30,121.</u>	<u>1,430.</u>	<u>28,691.</u>

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 9

DESCRIPTION

	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
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COMMON STOCKS
- (SEE PART IV SCHEDULE)

	26,801,601.	26,801,601.
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TOTALS

	<u>26,801,601.</u>	<u>26,801,601.</u>
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ATTACHMENT 10

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
MUTUAL FUNDS - (SEE PART IV SCHEDULE)	25,684,225.	25,684,225.
TOTALS	<u>25,684,225.</u>	<u>25,684,225.</u>

ATTACHMENT 11

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ART WORKS, AT APPRAISED VALUE AT DATE OF RECEIPT - ON LOAN	1,560,000.	16,750,000.
ASSETS, LOCATED AT BARKER CIVIC CENTER AT APPRAISED VALUE AT DATE OF RECEIPT	503,000.	1,888,295.
TOTALS	<u>2,063,000.</u>	<u>18,638,295.</u>

ATTACHMENT 12FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

UNREALIZED LOSS ON INVESTMENTS

3,356,303.

TOTAL

3,356,303.

THE BARKER WELFARE FOUNDATION
EIN: 36-6018526
SEPTEMBER 30, 2011

990-PF

Name	Title	Contributions to Employee Benefit Plans	Expense Allowance	Compensation	Hours per Week
Katrina H. Becker	Vice President and Director	None	None	None	1-3
Thomas P. McCormick	Treasurer and Director	None	None	None	1-3
Danielle H. Moore	Secretary and Director	None	None	None	1-3
Diane Curtis	Director	None	None	None	1-3
Frances B. Hickox	Director	None	None	None	1-3
Alline Matheson	Director	None	None	None	1-3
Mary Lou Linnen	Director	None	None	None	1-3
Sarane R. O'Connor	Director	None	None	None	1-3
Alexander B. Ross	Director	None	None	None	1-3
Stephen B. Ross	Director	None	None	None	1-3

Address: c/o The Barker Welfare Foundation

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 13

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
D.F. DENT & COMPANY, INC. 2 EAST READ STREET, SIXTH FLOOR BALTIMORE, MD 21202	INVESTMENT MGMT	117,048.
FIDUCIARY MANAGEMENT, INC. 100 EAST WISCONSIN AVENUE, SUITE 2200 MILWAUKEE, WI 53202	INVESTMENT MGMT	86,019.
TOTAL COMPENSATION		<u>203,067.</u>

THE BARKER WELFARE FOUNDATION

GENERAL POLICY

The mission of the Barker Welfare Foundation is to make grants to qualified charitable organizations whose initiatives improve the quality of life, with an emphasis on strengthening youth and families and reflect the philosophy of Catherine Barker Hickox, the Founder.

In advance of submitting a request, a 2-3 page letter, copy of the first page of your most recent 990 filed with the IRS and a current budget (including income and expense) for the whole organization. A telephone call is suggested to determine if the organization seeking to apply for a grant falls within the current General Policy of the Foundation. Inquiries should be made through the "Online Inquiry" Tab on this web site or in writing to Sarane H. Ross, President, The Barker Welfare Foundation, P.O. Box 2, Glen Head, NY 11545 or (516) 759-5592.

If a request for a grant appears suitable, a Grant Process sheet, a Grant Application Form and a Checklist of required information will be sent.

1. Grants are made to tax-exempt organizations which have received a ruling by the Internal Revenue Service that they are organizations described in Section 501 (c) (3) and classified in Section 509 (a) (1), (2), or (3) of the Internal Revenue Code (publicly supported organizations and their affiliates).
2. Consideration will be given to applications from institutions and agencies operating in the field of health, welfare, education, cultural activities and civic affairs, primarily serving the metropolitan areas of Chicago (see #3), New York (five boroughs of NYC only) and Michigan City, Indiana.
3. The funding policy for metropolitan Chicago has changed. Requests for funding will no longer be accepted unless invited (initiated) by the Foundation.
4. In general, as a matter of present policy, appeals for the following will be declined:
 - A. Organizations not located in nor directly serving the areas defined in #2.
 - B. National health, welfare, or education agencies, institutions or funds.
 - C. Scholarships, fellowships, loans, student aid and appeals from individuals.
 - D. Medical and scientific research.
 - E. Private elementary and secondary schools, colleges, universities, professional schools and trade organizations.
 - F. Films, program advertising, conferences, seminars, benefits and fundraising costs.
 - G. Start-up organizations, start-up programs, emergency funds, and deficit financing.
 - H. Lobbying-related or legislative activities.
 - I. Endowment funds and intermediary organizations.

THE BARKER WELFARE FOUNDATION
EIN: 36-6018527
September 30, 2011

PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Chicago Grants	\$ 380,500
Other Grants	593,390
Michigan City Grants	165,060
New York Grants	1,209,000
Total Grants Paid	<u>\$ 2,347,950</u>

The Barker Welfare Foundation					
Chicago Grants Paid During the Year					
1	Adler Planetarium	1300 South Lake Shore Drive, Chicago, IL 60605	for first payment on pledge of \$50,000 payable over 2 yrs for the Planet Explorers Exhibit	\$ 25,000 00	
2	Big Brothers-Big Sisters of Metropolitan Chicago	560 West Lake Street, 5th Floor, Chicago, IL 60661	for first payment on a pledge of \$10,000 payable over 2 years for General Operating Support	\$ 5,000 00	
3	Chicago Child Care Society	5467 South University Avenue Chicago, IL 60615	for final payment on a pledge of \$40,000 payable over 2 years for the Next Step Program	\$ 20,000 00	
4	Chicago Commons Association	700 North Sacramento Blvd., Suite 141, Chicago, IL 60612	for a \$1 for \$1 match for General Operating Support to be completed on or before 9/1/2011 Funds must be from new or increase gifts with proper documentation (front & back of check, confirmation letter) - paid 5/20/11	\$ 20,000 00	
5	Chicago Historical Society	1601 North Clark Street Chicago, IL 60614	for General Operating Support	\$ 18 000 00	
6	Chicago Lighthouse for People Who are Blind or Visually Impaired	1850 West Roosevelt Road Chicago, IL 60608	for first payment on a pledge of \$25,000 payable over 2 years for the Call Center Employment Project. (Renovation & equipment)	\$ 12 500 00	
7	Chicago Public Library Foundation	20 North Michigan Avenue, Suite 102, Chicago, IL 60602	for first payment on a pledge of \$30,000 payable over 2 years for the Teacher in the Library Program	\$ 15,000 00	
8	Chicago Symphony Orchestra	220 South Michigan Avenue, Chicago, IL 60604	for first payment on a pledge of \$30,000 payable over 2 years for Institute for Learning, Access and Training	\$ 15,000 00	
9	Chicago Youth Centers	218 South Wabash Avenue Suite 600 Chicago, IL 60604	for final payment on a pledge of \$30,000 payable over 2 years for the Teen Leadership Development and College and Career Readiness Program	\$ 15,000 00	
10	Children's Memorial Hospital Foundation	2300 Children's Plaza, Box 4, Chicago, IL 60614	for first payment on a pledge of \$100,000 payable over 3 years for construction of the Ann & Robert H. Lurie Children's Hospital of Chicago	\$ 30,000 00	
11	Court Appointed Special Advocates of Cook County	910 West Van Buren, #339, Chicago IL 60607	for final payment on a pledge of \$25,000 payable over 2 years for Volunteer Recruitment, Training, Supervision and Retention Program	\$ 12,500 00	
12	Field Museum of Natural History	1400 South Lake Shore Drive, Chicago, IL 60605	for first payment on a pledge of \$50,000 payable over 2 yrs for Field Museum org. Expanding the Museum's Digital Education Resources	\$ 25,000 00	
13	Girl Scouts of Greater Chicago and Northwest Indiana, Inc	222 South Riverside Plaza, Suite 2120, Chicago, IL 60606	for first payment on a pledge of \$25,000 payable over 2 years for the Journey World	\$ 12,500 00	
14	Greater Chicago Food Depository	4100 W. Ann Lurie Place, Chicago, IL 60632	for first payment on a pledge of \$25,000 payable over 2 yrs for Nourish for Knowledge Program	\$ 12,500 00	
15	Lynx Opera of Chicago	20 North Wacker Drive Chicago, IL 60606	for first payment on a pledge of \$40,000 payable over 2 years for the Education and Community Engagement Programs	\$ 20,000 00	
16	Planned Parenthood Illinois	18 S. Michigan Avenue, 6th Floor, Chicago, IL 60603	for first payment on a pledge of \$50,000 payable over 2 years for the Wicker Park Health Center Renovations	\$ 25,000 00	
17	Recording for the Blind & Dyslexic Inc (Illinois Unit)	180 N. Michigan Avenue Suite 620 Chicago, IL 60601	for relocation and renovation of the Lois Klein Studio in Orland Park	\$ 30,000 00	
18	Rehabilitation Institute of Chicago Foundation	345 East Superior Street Room 1640 Chicago, IL 60611	for first payment on a pledge of \$20,000 payable over 2 years for the Vocational Training Program	\$ 10,000 00	
19	Rehabilitation Institute of Chicago Foundation	345 East Superior Street, Room 1640, Chicago, IL 60611	for first payment on a pledge of \$20,000 payable over 2 years for the Military Brain Trauma Program	\$ 10,000 00	
20	Thresholds	4101 North Ravenswood, Chicago, IL 60613	for final payment on a pledge of \$25,000 payable over 2 years for the Homeless Families Program	\$ 12,500 00	
21	Trust for Public Land - Chicago	120 S. LaSalle Street, Suite 2000, Chicago, IL 60603	for Chicago Parks for People Bloomingdale Trail Project	\$ 7,500 00	

22	Window to the World Communications, Inc (WTTW/Channel 11)	5400 North St Louis Avenue Chicago, IL 60625	for first payment on a pledge of \$30,000 payable over 2 years for Television Programming and Services for Children	\$ 15 000 00		
23	YWCA of Metropolitan Chicago	360 North Michigan Avenue Suite 800 Chicago, IL 60601	for final payment on a pledge of \$25,000 payable over 2 years for Child Sexual Violence Programming in Chicago	\$ 12 500 00		
			Total	\$ 380,500 00		

The Barker Welfare Foundation				
Other Grants Paid During the Year				
1	Aiken S P C A	401 Wire Road Aiken, SC 29801	for the Building Fund	\$ 5,000 00
2	Aldinch Museum of Contemporary Art, Inc	258 Main Street Ridgefield, CT 06877	for the Student Docent Program	\$ 2,500 00
3	American College of the Building Arts	21 Magazine Street Charleston, SC 29401	for the general fund	\$ 1,039 00
4	American Red Cross (Nassau County Chapter)	195 Willis Avenue Mineola, NY 11501	for 2011 Spring Storms Relief	\$ 1,914 00
5	American Red Cross (Nassau County Chapter)	195 Willis Avenue Mineola, NY 11501	for 2011 Spring Storms Relief	\$ 50,000 00
6	American Society of the Order of St John	1875 K Street, NW 6th Floor Washington, DC 20006	for the general fund	\$ 600 00
7	Art Institute of Chicago	111 S Michigan Avenue, Chicago, IL 60603	for the 18th and 19th Century Collection	\$ 3,000 00
8	Audubon South Carolina	Silver Bluff Audubon Center & Sanctuary, 4542 Silver Bluff Road Jackson, SC 29831	for the Silver Bluff Audubon Sanctuary	\$ 2,009 00
9	Augusta Preparatory Day School, Inc	285 Flowing Wells Road, Martinez, GA 30907	for the general fund	\$ 10,000 00
10	Boys & Girls Club of Michigan City	301 East Eighth Street, Michigan City, IN 46360	for General Operating Support	\$ 5,000 00
11	Brooklyn Academy of Music, Inc	30 Lafayette Avenue Brooklyn, NY 11217	for BAM Education Programs	\$ 2,000 00
12	Chapin School	100 East End Avenue, New York, NY 10028-74	for the general fund	\$ 500 00
13	Chicago Child Care Society	5467 South University Avenue, Chicago, IL 60615	for the general fund	\$ 500 00
14	Chicago Lighthouse for People Who are Blind or Visually Impaired	1850 West Roosevelt Road, Chicago, IL 60608	for the General Fund	\$ 3,000 00
15	Children's Museum of the Arts, Inc	182 Lafayette Street New York, NY 10013	for the Capital Campaign for the new Museum	\$ 5,000 00
16	Citizens Concerned for the Homeless, Inc	1005 W 8th Street Michigan City, IN 46360	for General Operating Support	\$ 2,500 00
17	Citizens Concerned for the Homeless, Inc	1005 W 8th Street Michigan City, IN 46360	for General Operating Support	\$ 2,500 00
18	Citizens Concerned for the Homeless, Inc	1005 W 8th Street Michigan City, IN 46360	for Building Repairs	\$ 2,500 00
19	Civil War Preservation Trust	11 Public Square Suite 200, Hagerstown, MD 21740	Buying land (war sites)	\$ 1,039 00

20	Coastal Conservation League	P O Box 1765 Charleston, SC 29402	for the general fund	\$ 500 00
21	Colonial Williamsburg Foundation	P O Box 1776 Williamsburg, VA 23187	for the general fund	\$ 1,039 00
22	Cornerstones Community Partnerships	P O Box 2341, Santa Fe, NM 87504	for final payment on a pledge of \$10,000 payable over 2 years for the restoration of San Miguel Chapel	\$ 5,000 00
23	Dome Project, Inc	486 Amsterdam Avenue, New York, NY 10024	for the Juvenile Justice Program	\$ 2,500 00
24	Dome Project, Inc	486 Amsterdam Avenue, New York, NY 10024	for the Juvenile Justice Program	\$ 5,000 00
25	Esperanza Project for Battered Families	P O Box 5701, Santa Fe, NM 87502	for first payment on a pledge of \$5,000 payable over 2 years for General Operating Support.	\$ 2,500 00
26	First Serve - NM, Inc	P O Box 31904, Santa Fe, NM 87594	for final payment on a pledge of \$5,000 payable over 2 years for the New Mexico After School Program	\$ 2,500 00
27	Food Depot	1222 Siler Road, Santa Fe, NM 87507	for first payment on a pledge of \$10,000 payable over 2 years toward the construction of a new warehouse and facilities to serve additional clients	\$ 5,000 00
28	Founders Hall Foundation, Inc	193 Danbury Road Ridgefield, CT 06877	for first payment on a pledge of \$5,000 payable over 2 years for the Fitness Program	\$ 2,500 00
29	Foxcroft School	P O Box 5555 Middleburg, VA 20118	for the general fund	\$ 500 00
30	Friends of Barker Civic Center, Inc	631 Washington Street, Michigan City, IN 46360	for the South Side Exterior Facade Restoration	\$ 150,000 00
31	Friends of Green Chimneys	400 Doansburg Road Box 719, Brewster, NY 10509	for the Dual Campus Science Education program at Clearpool Education Center	\$ 2,000 00
32	Friends of the RPAC, Inc	80 East Ridge Ridgefield, CT 06877	for the Metropolitan Opera HD Performances	\$ 1,500 00
33	George Mason University Foundation, Inc	Mercatus Center 4400 University Drive, MS 1A3, Fairfax, VA 22030	for the Mercatus Center	\$ 2,009 00
34	Hitchcock Foundation	P O Box 1702 Aiken, SC 29802	for the general fund	\$ 1,039 00
35	Hospital Albert Schweitzer Deschanelles, Haiti	P O Box 81046 Pittsburgh, PA 15217	for the general fund	\$ 3,008 00
36	Kids In Crisis	1 Salem Street, Cos Cob, CT 06807	for first payment on a pledge of \$5,000 payable over 2 years for Safe Haven for Kids	\$ 2,500 00
37	King Manor Association of Long Island, Inc	90-04 161 Street, #704, Jamaica, NY 11432	for General Operating Support.	\$ 5,000 00
38	La Familia Medical Center	P O Box 5395, Santa Fe, NM 87502	for first payment on a pledge of \$5,000 payable over 2 years for General Operating Support.	\$ 2,500 00

39	Lenox Hill Neighborhood House, Inc	331 East 70th Street New York, NY 10021	for the 5th floor Capital Campaign	\$ 5,000 00
40	Long Island Crisis Center, Inc	2740 Martin Avenue Bellmore, NY 11710	for General Operating Support of the Hotline	\$ 5,000 00
41	Long Island Crisis Center, Inc	2740 Martin Avenue Bellmore, NY 11710	for General Operating Support of the Hotline	\$ 2,500 00
42	Lync Opera of Chicago	20 North Wacker Drive, Chicago, IL 60606	for the Education and Community Engagement Programs	\$ 1,400 00
43	Mayo Foundation	200 First Street SW, Rochester, MN 55905	for Alzheimer's Disease Research	\$ 1,039 00
44	Metropolitan Opera Association, Inc	Lincoln Center New York, NY 10023	for "Save the Met Broadcasts "	\$ 500 00
45	Metropolitan Opera Association, Inc	Lincoln Center New York, NY 10023	for the general fund	\$ 2,009 00
46	Metropolitan Opera Association, Inc	Lincoln Center, New York, NY 10023	for the Lindemann Young Artists Development Program	\$ 2,500 00
47	Metropolitan Opera Association, Inc	Lincoln Center New York, NY 10023	for the Lindemann Young Artists Development Program	\$ 4,000 00
48	Millbrook School	131 Millbrook School Road, Millbrook, NY 12545	Plaque for Kiln	\$ 600 00
49	Miss Porter's School, Inc	60 Main Street Farmington, CT 06032	for Class of 1951 Reunion Gift	\$ 3,000 00
50	Morns-Jumel Mansion, Inc	65 Jumel Terrace New York, NY 10032	for Education Programming	\$ 5,000 00
51	National Dance Institute of New Mexico	1140 Alto Street, Santa Fe, NM 87501	for final payment on a pledge of \$5,000 payable over 2 years for General Operating Support	\$ 2,500 00
52	National Parks Conservation Association	1300 19th Street, NW, suite 300, Washington, DC 20036	for the general fund	\$ 500 00
53	National Sporting Library, Inc	P O Box 1335 Middleburg, VA 20118	for the general fund	\$ 2,562 00
54	Nature Conservancy, Inc	4245 North Fairfax Drive, Suite 100, Arlington, VA 22203	for the general fund	\$ 500 00
55	Nature Conservancy, Inc - Arizona	1510 E Fort Rowell Road, Tucson, AZ 85719	for the general fund	\$ 500 00
56	Nature Conservancy, Inc - South Carolina	2231 Devine Street, Suite 100, Columbia, SC 29250	for the general fund	\$ 500 00
57	New York Botanical Garden	200th Street and Southern Blvd, Bronx, NY 10458	for the Children's Education Program	\$ 3,000 00
58	New York Historical Society	170 Central Park West New York, NY 10024	for the Smart Technology for Renovated Education Classrooms	\$ 5,000 00
59	New York Public Radio	160 Varck Street New York, NY 10013	for General Operating Support.	\$ 5,000 00
60	Northern Michigan Hospital/Burns Clinic Foundation	416 Connable Avenue Petoskey, MI 49770	for the Community Free Clinic	\$ 5,000 00
61	Northern Michigan Hospital/Burns Clinic Foundation	416 Connable Avenue Petoskey, MI 49770	for the Community Free Clinic	\$ 2,000 00
62	Northern Michigan Hospital/Burns Clinic Foundation	416 Connable Avenue Petoskey, MI 49770	for first payment on a pledge of \$30,000 payable over 2 years for the Community Free Clinic	\$ 15,000 00
63	Open Hands*	2976 Rodeo Park Drive East, Santa Fe, NM 87505	for first payment on a pledge of \$5,000 payable over 2 years for General Operating Support.	\$ 2,500 00

64	Pegasus Therapeutic Riding, Inc	310 Peach Lake Road, Brewster, NY 10509	for final payment on a pledge of \$10,000 payable over 2 years for General Operating Support.	\$ 5,000 00
65	Philanthropy New York	79 Fifth Avenue, 4th Floor, New York, NY 10003	for General Operating Support.	\$ 4,050 00
66	Pioneer Memorial Church (IN)	400 University Blvd , Bremen Springs, MI 49103	for "Neighbor to Neighbor" \$5,000 and for "Pastor Knott's Special Project's Fund" \$2,750	\$ 7,750 00
67	Portledge School	355 Duck Pond Road, Locust Valley, NY 11560	for the Daisy Hughes Fund \$300 and for the Bovell Fund \$300	\$ 600 00
68	Resources for Children with Special Needs, Inc	310 Peach Lake Road Brewster, NY 10509	for final payment on a pledge of \$10,000 payable over 2 years for General Operating Support.	\$ 2,000 00
69	Ridgefield Academy, Inc	223A West Mountain Road, Ridgefield, CT 06877	for the Annual Fund \$3,500 and for the Capital Campaign \$5,000	\$ 8,500 00
70	Ridgefield Academy, Inc	223A West Mountain Road, Ridgefield, CT 06877	for the Annual Fund	\$ 1,000 00
71	Ridgefield Boys Club	41 Governor Street Ridgefield, CT 06877	for first payment on a pledge of \$5,000 payable over 2 years for After School programming during the school year and Summer Camp from June - August	\$ 2,500 00
72	Ridgefield Sunnse Cottage, Inc	6 Sunset Lane Ridgefield, CT 06877	for first payment on a pledge of \$5,000 payable over 2 years for General Operating Support	\$ 2,500 00
73	Ridgefield Symphony Orchestra	90 East Ridge Road, Suite C, Ridgefield, CT 06877	for first payment on a pledge of \$5,000 payable over 2 years for General Operating Support	\$ 2,500 00
74	Rose Hill Art Center Inc (Aiken Center for the Arts)	122 Laurens Street SW, Aiken, SC 29801	for the general fund	\$ 1,039 00
75	ROW New York	10-27 46th Avenue, Suite 101, Long Island City, NY 11101	for General Operating Support.	\$ 2,500 00
76	ROW New York	10-27 46th Avenue, Suite 101, Long Island City, NY 11101	for General Operating Support	\$ 5,000 00
77	Saint Chrysostom's Church	1424 North Dearborn Parkway, Chicago, IL 60610	for the general fund	\$ 500 00
78	Saint Elizabeth Shelter Corporation	804 Aland Street, Santa Fe, NM 87501	for first payment on a pledge of \$5,000 payable over 2 years for General Operating Support.	\$ 2,500 00
79	Saint John's Episcopal Church (MI)	P O Box 52 Harbor Springs, MI 49740	for the general fund	\$ 600 00
80	Saint John's Episcopal Church (MI)	P O Box 52 Harbor Springs, MI 49740	for the Community Fund \$600 and for General Operating Support \$300	\$ 900 00
81	Saint Stephen's Church	351 Main Street Ridgefield, CT 06877	for General Operating Support	\$ 1,000 00
82	Salvation Army - Michigan City	P O Box 14, 1201 South Franklin Street, Michigan City, IN 46361	for General Operating Support.	\$ 2,500 00
83	Salvation Army - Michigan City	P O Box 14, 1201 South Franklin Street, Michigan City, IN 46361	for General Operating Support	\$ 1,000 00
84	Samantan Counseling Centers, Inc	340 Commerce Square Michigan City, IN 46360	for General Operating Support	\$ 2,500 00
85	Samantan Counseling Centers, Inc	340 Commerce Square Michigan City, IN 46360	for General Operating Support	\$ 1,250 00
86	Santa Fe Children's Museum	1050 Old Pecos Trail Santa Fe, NM 87505	for final payment on a pledge of \$5,000 payable over 2 years for General Operating Support.	\$ 2,500 00
87	Santa Fe Opera	P O Box 2408, Santa Fe, NM 87504	for final payment on a pledge of \$10,000 payable over 2 years for the construction of one model/prototype vocal studio and installation of surrounding landscaping (DABR)	\$ 5,000 00
88	Social and Learning Institute for the Disadvantaged, Inc	201 East Garfield Street, Michigan City, IN 46360	for General Operating Support.	\$ 2,500 00
89	Solomon R Guggenheim Foundation	1071 Fifth Avenue New York, NY 10128	for On-Site School Programs	\$ 3,000 00

90	Solomon R. Guggenheim Foundation	1071 Fifth Avenue New York, NY 10128	for On-Site School Programs	\$ 2,000 00
91	Southampton Fresh Air Home	36 Barkers Island Road Southampton, NY 11968	for the Awning Project.	\$ 5,000 00
92	Sphere, Inc	P O Box 1136 Ridgefield, CT 06877	for first payment on pledge of \$5,000 payable over 2 years for General Operating Support	\$ 2,500 00
93	St. Philip's in the Hills Episcopal Church	P O Box 65840 Tucson, AZ 85728	for the general fund	\$ 500 00
94	Town of Palm Beach United Way, Inc	44 Coconut Row, M201, P O Box 1141, Palm Beach, FL 33480	for the General Fund	\$ 40,000 00
95	Tnnity Episcopal Church	1579 Northern Boulevard, Roslyn, NY 11576	for energy conservation (storm windows), updating controls of heating system and repairing the slate and copper	\$ 14,386 00
96	United States Equestrian Foundation	4047 Iron Works Parkway, Lexington, KY 40511	USEF Pony Finals	\$ 500 00
97	United States Equestrian Foundation	4047 Iron Works Parkway, Lexington, KY 40511	for the general fund	\$ 2,009 00
98	United Way of Aiken County	235 Barnwell Avenue, NW, P O Box 699, Aiken, SC 29802	for the general fund	\$ 500 00
99	Visiting Nurse Association of Ridgefield, Inc *	90 East Ridge, Ridgefield, CT 06877	for first payment on a pledge of \$5,000 payable over 2 years for the Well Child Clinics (DSBR)	\$ 2,500 00
100	West Side Center for Community Life, Inc	263 West 86th Street New York, NY 10024	for General Operating Support	\$ 5,000 00
101	Wheelwright Museum	704 Camino Lejo, P O Box 515, Santa Fe, NM 87502	for final payment on a pledge of \$10,000 payable over 2 years for the Capital Campaign to expand exhibition space (DABR)	\$ 5,000 00
102	Woodstock Day School	P O Box 1 Woodstock, NY 12498	for the Annual Fund	\$ 15,000 00
103	Woodstock Day School	P O Box 1 Woodstock, NY 12498	for fiber optic cable installation	\$ 1,000 00
104	Yale University - Art Gallery	155 Whitney Avenue, Room 214, P O Box 208271, New Haven, CT 06520	for second payment on a pledge of \$150,000 payable over 3 years for European Gallery Reinstallation	\$ 50,000 00
105	Youth Shelters and Family Services, Inc	P O Box 28279, Santa Fe, NM 87592	for final payment on a pledge of \$5,000 payable over 2 years for General Operating Support. (DABR)	\$ 2,500 00
			Total:	\$ 593,390.00

The Barker Welfare Foundation				
Michigan City Grants Paid During the Year				
1	Citizens Concerned for the Homeless, Inc	1005 W 8th Street, Michigan City IN 46360	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000 00
2	Friends of Barker Civic Center, Inc	631 Washington Street Michigan City, IN 46360	for General Operating Support.	\$ 10,380 00
3	Harmony House/CASA Program of LaPorte County, Inc	1005 Michigan Avenue, LaPorte, IN 46350	for final payment on a pledge of \$15,000 payable over 2 years for General Operating Support.	\$ 7,500 00
4	Healthy Communities of LaPorte County, Inc	800 Lincoln Way, Suite 200, LaPorte, IN 46350	for first payment on a pledge of \$12,000 payable over 2 years for General Operating Support for the Literacy Council	\$ 6,000 00
5	Jack & Shirley Lubeznik Center for the Arts, Inc	101 West 2nd Street Michigan City, IN 46360	for final payment on a pledge of \$30,000 for 2 years for the Youth Arts-Education Programming	\$ 15,000 00
6	Junior Achievement, Inc - Michigan City	1339 North Jonathan Ct., LaPorte, IN 46350	for first payment on a pledge of \$12,360 payable over 2 years for Michigan City Elementary Education Programs	\$ 6 180 00
7	LaPorte County Child Abuse Prevention Council, Inc	7451 West Johnson Road, Michigan City, IN 46360	for final payment on a pledge of \$25,000 payable over 2 years for General Operating Support	\$ 12,500 00
8	Open Door Health Center, Inc	710 Franklin Street, Suite 105, Michigan City, IN 46360	for the Continuing Access to Health Care, Medications and Education Services	\$ 10,000 00
9	Open Door Health Center, Inc (B)	710 Franklin Street, Suite 105, Michigan City IN 46360	for first payment on a pledge of \$20,000 payable over 2 years for the Adolescent Health Center	\$ 10 000 00
10	Salvation Army Michigan City	P O Box 14, 1201 South Franklin Street Michigan City, IN 46361	for first payment on a 2 yr pledge of \$20 000 for Emergency Services & Basic Needs	\$ 10,000 00
11	Salvation Army Michigan City	P O Box 14, 1201 South Franklin Street Michigan City IN 46361	for a \$1 for \$2 match of \$20,000 when \$40 000 is raised in association with the building expansion and renovations costs. Funds must be raised on or before November 1, 2011 with proper documentation (but not limited to the front and back of the donors check received, a letter from the donor verifying that the check is for the building and renovations costs and a copy of your letter to the donor indicating that no good or services were received by the donor)	
12	Samantan Counseling Centers, Inc	340 Commerce Square Michigan City, IN 46360	for "Save Our Samantan" Campaign	\$ 5,000 00
13	Samantan Counseling Centers, Inc	340 Commerce Square Michigan City, IN 46360	for a \$1 for \$2 match of \$10,000 00 when \$20 000 is raised for "Save Our Samantan" Campaign. Match will start on 5/14/11 and must be from increased or new sources and completed by 12/31/11. Documentation will include a letter from the donor stating that the funds are for the "Save Our Samantan" Campaign, front and back of the donor's check received and a copy of your letter to the donor indicating that no goods and services were received by the donor (any monies from BWF or given by BWF Director personally will not be eligible for the Match). Match Completed 9-26-11	\$ 10 000 00
14	Social and Learning Institute for the Disadvantaged, Inc	201 East Garfield Street, Michigan City, IN 46360	for first payment on a pledge of \$10,000 payable over 2 yrs for General Operating Support.	\$ 5,000 00
15	Social and Learning Institute for the Disadvantaged, Inc	201 East Garfield Street, Michigan City IN 46360	toward building the dining hall/all purpose recreation room, a \$1 for \$1 match up to \$25,000 completed on or before 8/15/09 (deadline extended to 12/31/10) with proper documentation. Completion of \$1 for \$1 match on 12-20-10	\$ 25,000 00
16	Stepping Stone Shelter for Women, Inc	P O Box 1045, Michigan City, IN 46360	for final payment on a pledge of \$25,000 payable over 2 years for General Operating Support.	\$ 12 500 00
17	Youth Service Bureau-Big Brothers Big Sisters of LaPorte Cty, Inc	906 Michigan Avenue, LaPorte, IN 46350	for Teen Court.	\$ 10,000 00
			Total	\$ 165,060 00

The Barker Welfare Foundation				
New York Grants Paid During the Year				
1	Abraham House, Inc	P O Box 305, Mott Haven, Station Bronx, NY 10454	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000 00
2	Adaptive Design Association, Inc	313 West 36th Street, New York, NY 10024	for final payment on a pledge of \$15,000 payable over 2 years for General Operating Support.	\$ 7,500 00
3	Alcoholism Council of New York	2 Washington Street, 7th Floor, New York, NY 10004	for General Operating Support.	\$ 7,500 00
4	American Museum of Natural History	Central Park West at 79th Street, New York, NY 10024	for final payment on a pledge of \$30,000 payable over 2 years for General Operating Support of the Education Programs	\$ 15,000 00
5	Arts Connection	520 Eighth Avenue, Suite 321, New York, NY 10018	for first payment on a pledge of \$30,000 payable over 2 years for General Operating Support.	\$ 15,000 00
6	Big Brothers - Big Sisters of Long Island, Inc	70 Acom Lane, Levittown, NY 11756	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000 00
7	Big Brothers - Big Sisters of New York City, Inc	223 East 30th Street New York, NY 10016	for first payment on a pledge of \$35,000 payable over 2 years for General Operating Support.	\$ 17,500 00
8	Brooklyn Academy of Music, Inc	30 Lafayette Avenue Brooklyn, NY 11217	for first payment on a pledge of \$25,000 payable over 2 years for BAM Education Programs	\$ 12,500 00
9	Brooklyn Botanic Garden Corporation	1000 Washington Avenue Brooklyn, NY 11225	for first payment on a pledge of \$16,000 payable over 2 years for the Children's Education Programs	\$ 8,000 00
10	Brooklyn Children's Museum Corp	145 Brooklyn Avenue, Brooklyn, NY 11213	for first payment on a pledge of \$25,000 payable over 2 years for General Operating Support.	\$ 12,500 00
11	Brooklyn Youth Chorus Academy, Inc	179 Pacific Street Brooklyn, NY 11201	for final payment on a pledge of \$25,000 payable over 2 years for the Choral Music Education and Performance Program	\$ 12,500 00
12	Carnegie Hall Corporation	881 Seventh Avenue, New York, NY 10019	for first payment on a pledge of \$25,000 payable over 2 years for "Link up"	\$ 12,500 00
13	Center for Alternative Sentencing and Employment Services, Inc	346 Broadway, 3rd Floor West, New York, NY 10013	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000 00
14	Center for Alternative Sentencing and Employment Services, Inc	346 Broadway, 3rd Floor West, New York, NY 10013	matching grant of up to \$10,000 (\$1 for \$1) from new sources by May 1 2011 with proper documentation (front & back of check and letter) Completed - 2/24/11	\$ 10,000 00
15	Center for Arts Education, Inc	225 West 34th Street, Suite 1112, New York, NY 10122	for final payment on a pledge of \$20,000 payable over 2 years for the Teaching Artist Training Institute for students with Autism Spectrum Disorder	\$ 10 000 00
16	Children's Aid Society	105 East 22nd Street New York, NY 10010	for final payment on a pledge of \$30,000 payable over 2 years for the Next Generation Center and Family Wellness Center	\$ 15,000 00
17	City Harvest, Inc	575 Eighth Avenue, 4th Floor, New York, NY 10018	for final payment on a pledge of \$25,000 payable over 2 years for General Operating Support.	\$ 12,500 00
18	City Parks Foundation, Inc	830 Fifth Avenue, Room 280, New York NY 10021	for final payment on a pledge of \$16,000 payable over 2 years for The Puppet Mobile	\$ 8,000 00
19	Court Appointed Special Advocates Inc	50 Broadway, 31st Floor, New York, NY 10004	for final payment on a pledge of \$30,000 payable over 2 years for General Operating Support.	\$ 15,000 00
20	Dome Project, Inc	486 Amsterdam Avenue New York, NY 10024	for first payment on a pledge of \$15,000 payable over 2 years for the Juvenile Justice Program	\$ 7,500 00
21	DreamYard Drama Project, Inc	1085 Washington Avenue, Ground Floor, Bronx, NY 10456	for final payment on a pledge of \$25,000 payable over 2 years for the Bronx Arts Learning Community	\$ 12,500 00
22	East Harlem Employment Services, Inc	240 East 123rd Street 3rd Floor, New York, NY 10035	for final payment on a pledge of \$50,000 payable over 2 years for General Operating Support for CORE+Attitudinal (soft skills)/Job Skills Readiness Training	\$ 25,000 00
23	ENACT, Inc	630 Ninth Avenue, Suite 301, New York, NY 10011	for final payment on a pledge of \$12,000 payable over 2 years for the Legacy School for Integrated Studies	\$ 6,000 00
24	Exalt Youth	150 Court Street, 2nd Floor, Brooklyn, NY 11201	for Technology Equipment.	\$ 10,000 00
25	Fresh Youth Initiatives, Inc	505 West 171 Street, New York, NY 10032	for first payment on a pledge of \$20,000 payable over 2 years for the Community Youth In Action	\$ 7,500 00
26	Friends of Green Chimneys	400 Doansburg Road, Box 719, Brewster, NY 10509	for first payment on a pledge of \$15,000 payable over 2 years for the Dual Campus Science Education program at Clearpool Education Center	\$ 7,500 00
27	Glen Cove Boys & Girls Club at Lincoln House, Inc	113 Glen Cove Avenue P O Box 175 Glen Cove, NY 11542	for final payment on a pledge of \$10,000 payable over 2 years for General Operating Support.	\$ 5,000 00
28	Goddard-Riverside Community Center	593 Columbus Avenue New York, NY 10024	for first payment on a pledge of \$50,000 payable over 2 years for General Operating Support and for first payment on a pledge of \$20,000 for the Star Learning Center	\$ 35,000 00
29	Grand Street Settlement, Inc	80 Pitt Street, New York, NY 10002	for final payment on a pledge of \$30,000 payable over 2 years for General Operating Support.	\$ 15,000 00
30	Green Guerillas, Inc	307 7th Avenue, Room 1601, New York, NY 10001	for the Youth Mural Project.	\$ 5,000 00
31	Greenhope Services for Women, Inc	23 West 123rd Street, 5th Floor, New York, NY 10027	for final payment on a pledge of \$15,000 payable over 2 years for General Operating Support.	\$ 7,500 00
32	Hamilton Madison House, Inc	50 Madison Street, New York, NY 10038	for first payment on a pledge of \$20,000 payable over 2 years for the HMH After School Program	\$ 8,000 00

33	Hartley House	413 West 46th Street, New York, NY 10036	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00
34	Henry Street Settlement	265 Henry Street, New York, NY 10002	for first payment on pledge of \$35,000 payable over 2 years for the Arts-in-Education Program	\$ 15,000 00
35	Highbridge Community Life Center, Inc	979 Ogden Avenue, Bronx, NY 10452	for final payment on a pledge of \$25,000 payable over 2 years for the Health Careers Training Program	\$ 12,500 00
36	Hope Program, Inc	One Smith Street Brooklyn, NY 11201	for final payment on a pledge of \$25,000 payable over 2 years for General Operating Support	\$ 12,500 00
37	Hudson Guild	441 West 26th Street New York, NY 10001	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00
38	ICD - International Center for the Disabled, Inc	340 East 24th Street New York, NY 10010	for final payment on a pledge of \$25,000 payable over 2 years for the Center for Traumatic Brain Injury Rehabilitation	\$ 12,500 00
39	iMentor	40 Exchange Place, Suite 401, New York, NY 10005	for first payment on a pledge of \$20,000 payable over 2 years for New York City Program	\$ 5,000 00
40	Island Harvest LTD	199 Second Street, Mineola, NY 11501	for first payment on a pledge of \$12,500 payable over 2 years for General Operating Support	\$ 13,500 00
41	Jacob A. Riis Neighborhood Settlement	10-25 Forty-First Avenue, Long Island City, NY 11101	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00
42	King Manor Association of Long Island, Inc	90-04 161 Street, #704 Jamaica, NY 11432	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00
43	Kingsbridge Heights Community Center	3101 Kingsbridge Terrace Bronx, NY 10463	for first payment on a pledge of \$30,000 payable over 2 years for General Operating Support	\$ 15,000 00
44	Learning Leaders Inc	80 Maiden Lane, Suite 1100, New York, NY 10038	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00
45	Learning Through an Extended Arts Program, Inc	441 West End Avenue, 2G New York, NY 10024	for first payment on a pledge of \$30,000 payable over 2 years for Active Learning Leads to Literacy Program	\$ 12,500 00
46	Lenox Hill Neighborhood House, Inc	331 East 70th Street New York, NY 10021	for first payment on a 2 year pledge of \$40,000 payable over 2 years for General Operating Support	\$ 20,000 00
47	Lighthouse International	111 East 59th Street New York, NY 10022	for final payment on a pledge of \$40,000 payable over 2 years for Early Intervention Program	\$ 20,000 00
48	Lincoln Center for the Performing Arts, Inc	70 Lincoln Center Plaza, 9th Floor, New York, NY 10023	for first payment on a pledge of \$25,000 payable over 2 years for the Focus Schools Program	\$ 12,500 00
49	Literacy Partners, Inc	30 East 33rd Street, 6th Floor, New York, NY 10016	for first payment on a pledge of \$10,000 payable over 2 years for the Employment Training Program	\$ 5,000 00
50	Long Island Crisis Center, Inc	2740 Martin Avenue Bellmore, NY 11710	for final payment on a pledge of \$16,000 payable over 2 years for General Operating Support of the Hotline	\$ 8,000 00
51	Long Island Museum of American Art, History & Carriages	1200 Route 25A, Stony Brook, NY 11790	for General Operating Support	\$ 7,500 00
52	Mercy Center, Inc	377 East 145th Street Bronx, NY 10454	for first payment on a 2 yr pledge of \$22,000 for General Operating Support	\$ 11,000 00
53	Metropolitan Opera Association, Inc	Lincoln Center, New York, NY 10023	for second payment on a pledge of \$150,000 payable over 3 years for The Met HD Live in Schools (NYC only)	\$ 50,000 00
54	Momma's, Inc		for Mommas House Day Care Center at Hempstead	\$ 10,000 00
55	Morris-Jumel Mansion, Inc	65 Jumel Terrace, New York, NY 10032	for first payment on a pledge of \$20,000 payable over 2 years for Education Programming	\$ 10,000 00
56	National Dance Institute, Inc	594 Broadway, Room 805, New York, NY 10012	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00
57	Nazareth Housing, Inc	519 East 11th Street, New York, NY 10009	for final payment on a pledge of \$10,000 payable over 2 years for General Operating Support	\$ 5,000 00
58	Neighborhood Coalition for Shelter, Inc	157 East 86th Street, 2nd Floor, New York, NY 10028	for first payment on a pledge of \$30,000 payable over 2 years for General Operating Support	\$ 15,000 00
59	Neighbors Together Corp	2094 Fulton Street Brooklyn, NY 11233	for final payment on a pledge of \$25,000 payable over 2 years for General Operating Support	\$ 12,500 00
60	New Destiny Housing Corporation	1140 Broadway, Suite 1002, New York, NY 10001	for first payment on a pledge of \$15,000 payable over 2 years for HousingLink	\$ 7,500 00
61	New York Botanical Garden	200th Street and Southern Blvd, Bronx NY 10458	for first payment on a 2 yr pledge of \$40,000 for the Children's Education Program	\$ 20,000 00
62	New York Council on Adoptable Children, Inc	589 Eighth Avenue, 15th Floor, New York, NY 10018	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00
63	New York Hall of Science	47-01 111th Street, Flushing Meadows, Corona Park, NY 11368	for first payment on a pledge of \$20,000 payable over 2 years for the Science Career Ladder	\$ 10,000 00
64	New York Historical Society	170 Central Park West New York, NY 10024	for first payment on a pledge of \$20,000 payable over 2 years for the School Education Programs	\$ 10,000 00
65	New York Landmarks Conservancy, Inc	One Whitehall Street, New York, NY 10004	for first payment on a pledge of \$30,000 payable over 2 years for the Sacred Sites Program	\$ 15,000 00
66	Oasis Community Corporation	20 Jay Street, Suite 802, Brooklyn, NY 11201	for final payment on a pledge of \$12,000 payable over 2 years for the Lego Robotics Engineering & KidLit Literacy Academic Enrichment Programs	\$ 6,000 00
67	Old Westbury Gardens, Inc	P O Box 430, Old Westbury, NY 11568	for the Environmental Education Program in Partnership with the Westbury School District	\$ 3,000 00
68	One Stop Senior Services, Inc	747 Amsterdam Avenue, 3rd Floor, New York, NY 10025	for first payment on a pledge of \$15,000 payable over 2 years for the Care Management Program	\$ 7,500 00
69	Operation Exodus Inner City, Inc	21 Wadsworth Avenue, New York, NY 10033	for first payment on a pledge of \$20,000 payable over 2 years for the After School Program	\$ 10,000 00

70	Opportunities for a Better Tomorrow, Inc	783 4th Avenue, Brooklyn, NY 11232	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000 00
71	Orpheon, Inc	330 West 42nd Street, 12th Floor New York, NY 10036	for final payment on a pledge of \$15,000 payable over 2 years for Musical Connections The Schools Partnerships Program	\$ 7,500 00
72	Partnership for After School Education, Inc	120 Broadway, Suite 3048, New York, NY 10271	for first payment on a pledge of \$30,000 payable over 2 years for General Operating Support.	\$ 15,000 00
73	Partnership for the Homeless, Inc	305 Seventh Avenue, 13th Floor, New York, NY 10001	for final payment on a pledge of \$25,000 payable over 2 years for Furnish a Future Program	\$ 12,500 00
74	Partnership with Children, Inc	299 Broadway, Suite 1300, New York, NY 10007	for final payment on a pledge of \$25,000 payable over 2 years for Open Heart-Open Mind	\$ 12,500 00
75	Peer Health Exchange, Inc	1460 Broadway, Suite 5-24D, New York, NY 10036	for final payment on pledge of \$15,000 payable over 2 years for General Operating Support.	\$ 7,500 00
76	Planned Parenthood of Nassau County Foundation	540 Fulton Avenue Hempstead, NY 11550	for final payment on a pledge of \$20,000 payable over 2 years for the Department of Training & Education	\$ 10,000 00
77	Planned Parenthood of New York City, Inc	26 Bleecker Street, New York, NY 10012	for first payment on a pledge of \$30,000 payable over 2 years for the Promoting Positive Providing NYC's Youth with Comprehensive Sexual and Reproductive Health Education	\$ 15,000 00
78	Point Community Development Corporation	940 Gamson Avenue, Bronx, NY 10474	for final payment on a pledge of \$14,000 payable over 2 years for the Youth Development Program	\$ 7,000 00
79	Prep for Prep	328 West 71st Street, New York, NY 10023	for final payment on a pledge of \$30,000 payable over 2 years for General Operating Support.	\$ 15,000 00
80	Project Renewal, Inc	200 Vanck Street, 9th Floor, New York, NY 10014	for final payment on a pledge of \$25,000 payable over 2 years for the MedVan	\$ 12,500 00
81	Queens Community House, Inc	108-25 62nd Drive Forest Hills, NY 11375	for final payment on a pledge of \$30,000 payable over 2 years for General Operating Support.	\$ 15,000 00
82	Queens Museum of Art	New York City Building, Flushing Meadows Corona Park, Flushing, NY 11368	for final payment on a pledge of \$20,000 payable over 2 years for the ArtAccess Program	\$ 10,000 00
83	Reading Excellence and Discovery Foundation, Inc	80 Maiden Lane, 11th Floor, New York, NY 10038	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000 00
84	Resources for Children with Special Needs, Inc	116 East 16th Street, 5th Floor, New York, NY 10003	for final payment on a pledge of \$15,000 payable over 2 years for General Operating Support.	\$ 7,500 00
85	Rocking the Boat, Inc *	60 East 174th Street, Bronx, NY 10452	for General Operating Support.	\$ 5,000 00
86	ROW New York	10-27 46th Avenue, Suite 101, Long Island City, NY 11101	for final payment on a pledge of \$12,000 payable over 2 years for General Operating Support.	\$ 6,000 00
87	Sanctuary for Families, Inc	P O Box 1406, Wall Street Station, New York, NY 10268	for final payment on a pledge of \$35,000 payable over 2 years for General Operating Support.	\$ 17,500 00
88	SCO Family of Services (Center for Family Life)	345 43rd Street, Brooklyn, NY 11232	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000 00
89	Search and Care, Inc	1844 Second Avenue, New York, NY 10128	for first payment on a pledge of \$10,000 payable over 2 years for General Operating Support.	\$ 5,000 00
90	Service Program for Older People, Inc	302 West 91 Street, 2nd floor, New York, NY 10024	for first payment on a pledge of \$24,000 payable over 2 years for General Operating Support.	\$ 12,000 00
91	Society of the Third Street Music School Settlement, Inc	235 East 11th Street, New York, NY 10003	for first payment on a pledge of \$14,000 payable over 2 years for the School & Community Partnerships (known as MILES Music Instruction on the Lower East Side)	\$ 7,000 00
92	Solomon R. Guggenheim Foundation	1071 Fifth Avenue, New York, NY 10128	for first payment on a pledge of \$25,000 payable over 2 years for On-Site School Programs	\$ 12,500 00
93	St. John's Bread and Life Program, Inc	795 Lexington Avenue, Brooklyn, NY 11221	for final payment on a pledge of \$25,000 payable over 2 years for the Mobile Soup Kitchen	\$ 12,500 00
94	St. Luke's Chamber Ensemble, Inc	330 West 42nd Street, 9th Floor, New York, NY 10036	for first payment on a pledge of \$20,000 Payable over 2 years for Orchestra of St. Luke's Arts Education	\$ 10,000 00
95	Stanley M. Isaacs Neighborhood Center	415 East 93rd Street, New York, NY 10128	for final payment on a pledge of \$25,000 payable over 2 years for General Operating Support.	\$ 12,500 00
96	Staten Island Institute of Arts and Sciences	75 Stuyvesant Place, Staten Island, NY 10301	for final payment on a pledge of \$20,000 payable over 2 years for the Title 1 Education Program	\$ 10,000 00
97	Streetwise Partners, Inc	11 Park Place, Suite 701, New York, NY 10007	for final payment on a pledge of \$20,000 payable over 2 years for the 3-Part Career Empowerment Programming	\$ 10,000 00
98	TADA Theater and Dance Alliance Inc	15 West 28th Street, 3rd floor, New York, NY 10001	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000 00
99	United Neighborhood Houses of New York, Inc	70 West 36th Street, 5th Floor, New York, NY 10018	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00
100	University Settlement Society of New York	184 Eldridge Street, New York, NY 10002	for first payment on a pledge of \$20,000 payable over 2 years for Senior HeART Program	\$ 10,000 00
101	Urban Dove, Inc	40 Exchange Place, Suite 501, New York, NY 10005	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000 00
102	Wave Hill, Inc	675 West 252 Street Bronx, NY 10471	for final payment of a pledge of \$25,000 payable over 2 years for the Forest Project Summer Collaborative	\$ 12,500 00
103	Whitney Museum of American Art	945 Madison Avenue, New York, NY 10021	for first payment on a pledge of \$15,000 payable over 2 years for the Education Department.	\$ 7,500 00
104	Wildlife Conservation Society	2300 Southern Blvd, Bronx, NY 10460	for final payment on a pledge of \$30,000 payable over 2 years for the Conservation Education Programs	\$ 15,000 00
105	Yorkville Common Pantry	8 East 109th Street, New York, NY 10029	for final payment on a pledge of \$25,000 payable over 2 years for General Operating Support.	\$ 12,500 00
106	Young Peoples Chorus of New York City, Inc	1995 Broadway, Suite 305, New York, NY 10023	for the Satellite Schools Program	\$ 8,000 00
Total:				\$ 1,209,000 00

THE BARKER WELFARE FOUNDATION
EIN: 36-6018526
SEPTEMBER 30,2011

PART XV- GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

APPROVED GRANTS FOR THE FISCAL YEAR ENDING 9/30/2012

CHICAGO	\$	237,500
OTHER		97,500
MICHIGAN CITY		57,180
NEW YORK		680,000
		<hr/>
TOTAL	\$	1,072,180

APPROVED GRANTS FOR THE FISCAL YEAR ENDING 9/30/2013

CHICAGO	\$	70,000
OTHER		12,500
MICHIGAN CITY		38,500
NEW YORK		258,500
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TOTAL	\$	379,500

APPROVED GRANTS FOR THE FISCAL YEARS ENDING 9/30/2012 AND 9/30/2013

GRAND TOTAL	\$	1,451,680
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The Barker Welfare Foundation

Chicago Approved Grants for the Fiscal Year Ending 9/30/2012

<i>Chicago</i>	Organization	Address	Purpose	Amount
1	Adler Planetarium	1300 South Lake Shore Drive Chicago, IL 60605	for final payment on pledge of \$50,000 payable over 2 yrs for the Planet Explorers Exhibit	\$ 25,000 00
3	Big Brothers-Big Sisters of Metropolitan Chicago	560 West Lake Street 5th Floor Chicago, IL 60661	for final payment on a pledge of \$10,000 payable over 2 years for General Operating Support	\$ 5,000 00
4	Chicago Public Library Foundation	20 North Michigan Avenue Suite 102 Chicago, IL 60602	for final payment on a pledge of \$30,000 payable over 2 years for the Teacher in the Library Program	\$ 15,000 00
5	Chicago Symphony Orchestra	220 South Michigan Avenue Chicago, IL 60604	for final payment on a pledge of \$30,000 payable over 2 years for Institute for Learning, Access and Training	\$ 15,000 00
6	Children's Memorial Hospital Foundation	2300 Children's Plaza Box 4 Chicago, IL 60614	for second payment on a pledge of \$100,000 payable over 3 years for construction of the Ann & Robert H Lurie Children's Hospital of Chicago	\$ 35,000 00
7	Field Museum of Natural History	1400 South Lake Shore Drive Chicago, IL 60605	for final payment on a pledge of \$50,000 payable over 2 yrs for Field Museum org Expanding the Museum's Digital Education Resources	\$ 25,000 00
8	Girl Scouts of Greater Chicago and Northwest Indiana, Inc	222 South Riverside Plaza Suite 2120 Chicago, IL 60606	for final payment on a pledge of \$25,000 payable over 2 years for the Journey World	\$ 12,500 00
9	Greater Chicago Food Depository	4100 W Ann Lurie Place Chicago, IL 60632	for final payment on a pledge of \$25,000 payable over 2 yrs for Nourish for Knowledge Program	\$ 12,500 00
10	Planned Parenthood Chicago Area	18 S Michigan Avenue 6th Floor Chicago, IL 60603	for final payment on a pledge of \$50,000 payable over 2 years for the Wicker Park Health Center Renovations	\$ 25,000 00
11	Chicago Lighthouse for People Who are Blind for Visually Impaired	1850 West Roosevelt Road Chicago, IL 60608	for final payment on a pledge of \$25,000 payable over 2 years for the Call Center Employment Project (Renovation & equipment)	\$ 12,500 00
12	Lyric Opera of Chicago	20 North Wacker Drive Chicago, IL 60606	for final payment on a pledge of \$40,000 payable over 2 years for the Education and Community Engagement Programs	\$ 20,000 00
13	Rehabilitation Institute of Chicago Foundation	345 East Superior Street Room 1640 Chicago, IL 60611	for final payment on a pledge of \$20,000 payable over 2 years for the Vocational Training Program and for final payment on a pledge of \$20,000 payable over 2 years for the Military Brain Trauma Program	\$ 20,000 00
14	Window to the World Communications, Inc (WTTW/Channel 11)	5400 North St Louis Avenue Chicago, IL 60625	for final payment on a pledge of \$30,000 payable over 2 years for Television Programming and Services for Children	\$ 15,000 00
			Total	\$ 237,500 00

The Barker Welfare Foundation

Other Approved Grants for the Fiscal Year Ending 9/30/2012

	Organization	Address	Purpose	Amount
<i>Other</i>				
1	Esperanza Project for Battered Families	P O Box 5701 Santa Fe, NM 87502	for final payment on a pledge of \$5,000 payable over 2 years for General Operating Support	\$ 2,500 00
2	Food Depot	1222 Siler Road Santa Fe, NM 87507	for final payment on a pledge of \$10,000 payable over 2 years toward the construction of a new warehouse and facilities to serve additional clients	\$ 5,000 00
3	La Familia Medical Center	P O Box 5395 Santa Fe, NM 87502	for final payment on a pledge of \$5,000 payable over 2 years for General Operating Support	\$ 2,500 00
4	Open Hands	2976 Rodeo Park Drive East Santa Fe, NM 87505	for final payment on a pledge of \$5,000 payable over 2 years for General Operating Support	\$ 2,500 00
5	Saint Elizabeth Shelter Corporation	804 Alarid Street Santa Fe, NM 87501	for final payment on a pledge of \$5,000 payable over 2 years for General Operating Support	\$ 2,500 00
6	Visiting Nurse Association of Ridgefield, Inc	90 East Ridge Ridgefield, CT 06877	for final payment on a pledge of \$5,000 payable over 2 years for the Well Child Clinics	\$ 2,500 00
7	Founders Hall Foundation, Inc	193 Danbury Road Ridgefield, CT 06877	for final payment on a pledge of \$5,000 payable over 2 years for the Fitness Program	\$ 2,500 00
8	Kids In Crisis	1 Salem Street Cos Cob, CT 06807	for final payment on a pledge of \$5,000 payable over 2 years for Safe Haven for Kids	\$ 2,500 00
9	Ridgefield Boys Club	41 Governor Street Ridgefield, CT 06877	for final payment on a pledge of \$5,000 payable over 2 years for After School programming during the school year and Summer Camp from June - August	\$ 2,500 00
10	Ridgefield Sunrise Cottage, Inc	6 Sunset Lane Ridgefield, CT 06877	for final payment on a pledge of \$5,000 payable over 2 years for General Operating Support	\$ 2,500 00
11	Ridgefield Symphony Orchestra	90 East Ridge Road Suite C Ridgefield, CT 06877	for final payment on a pledge of \$5,000 payable over 2 years for General Operating Support	\$ 2,500 00
12	Sphere, Inc	P O Box 1136 Ridgefield, CT 06877	for final payment on pledge of \$5,000 payable over 2 years for General Operating Support	\$ 2,500 00
13	Northern Michigan Hospital/Burns Clinic Foundation	416 Connable Avenue Petoskey, MI 49770	for final payment on a pledge of \$30,000 payable over 2 years for the Community Free Clinic	\$ 15,000 00
14	Yale University - Art Gallery	155 Whitney Avenue, Room 214 P O Box 208271 New Haven, CT 06520	for final payment on a pledge of \$150,000 payable over 3 years for European Gallery Reinstallation	\$ 50,000 00
			Total	\$ 97,500 00

The Barker Welfare Foundation

Michigan City Approved Grants for the Fiscal Year Ending 9/30/2012

	Organization	Address	Purpose	Amount
<u>Michigan City</u>				
1	Citizens Concerned for the Homeless, Inc	1005 W 8th Street Michigan City, IN 46360	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00
2	Healthy Communities of LaPorte County, Inc	800 Lincoln way Suite 200 LaPorte, IN 46350	for final payment on a pledge of \$12,000 payable over 2 years for Literacy Council	\$ 6 000 00
3	Junior Achievement, Inc - Michigan City	1339 North Jonathan Ct LaPorte, IN 46350	for final payment on a pledge of \$12,360 payable over 2 years for Michigan City Elementary Education Programs	\$ 6 180 00
4	Open Door Health Center, Inc	710 Franklin Street Suite 105 Michigan City, IN 46360	for final payment on a pledge of \$20,000 payable over 2 years for the Adolescent Health Center	\$ 10 000 00
5	Social and Learning Institute for the Disadvantaged, Inc	201 East Garfield Street Michigan City, IN 46360	for final payment on a pledge of \$10,000 payable over 2 yrs for General Operating Support	\$ 5,000 00
6	Salvation Army Michigan City	P O Box 14 1201 South Franklin Street Michigan City, IN 46361	for a \$1 for \$2 match of \$10,000 00 when \$20,000 is raised for "Save Our Samaritan" Campaign Match will start on 5/14/11 and must be from increased or new sources and completed by 11/01/11 (See details on list)	\$ 10,000 00
7	Salvation Army Michigan City	P O Box 14 1201 South Franklin Street Michigan City, IN 46361	for final payment on a 2 yr pledge of \$20,000 for the Emergency Services & Basic Needs	\$ 10,000 00
			Total	\$ 57 180 00

The Barker Welfare Foundation

New York Approved Grants for the Fiscal Year Ending 9/30/2012

	Organization	Address	Purpose	Amount
New York				
1	Alcoholism Council of New York	2 Washington Street 7th Floor New York, NY 10004	for final payment on a pledge of \$15,000 payable over 2 years for General Operating Support	\$ 7,500 00
2	Brooklyn Children's Museum Corp	145 Brooklyn Avenue Brooklyn, NY 11213	for final payment on a pledge of \$25,000 payable over 2 years for General Operating Support	\$ 12,500 00
3	Carnegie Hall Corporation	881 Seventh Avenue New York, NY 10019	for final payment on a pledge of \$25,000 payable over 2 years for "Link up"	\$ 12,500 00
4	Center for Alternative Sentencing and Employment Services, Inc	346 Broadway, 3rd Floor West New York, NY 10013	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00
5	Fresh Youth Initiatives, Inc	505 West 171 Street New York, NY 10032	for final payment on a pledge of \$15,000 payable over 2 years for the Community Youth In Action	\$ 7,500 00
6	Green Guerillas, Inc	307 7th Avenue Room 1601 New York, NY 10001	for final payment on a pledge of \$10,000 payable over 2 years for General Operating Support	\$ 5,000 00
7	Hamilton Madison House, Inc	50 Madison Street New York, NY 10038	for final payment on a pledge of \$16,000 payable over 2 years for the HMM After School Program	\$ 8,000 00
8	Henry Street Settlement	265 Henry Street New York, NY 10002	for final payment on pledge of \$30,000 payable over 2 years for the Arts-in-Education Program	\$ 15,000 00
9	iMentor	30 Broad Street 9th Floor New York, NY 10004	for final payment on a pledge of \$10,000 payable over 2 years for New York City Program	\$ 5,000 00
10	Island Harvest LTD	199 Second Street Mineola, NY 11501	for final payment on a pledge of \$27,000 payable over 2 years for General Operating Support	\$ 13,500 00
11	King Manor Association of Long Island, Inc	90-04 161 Street #704 Jamaica, NY 11432	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00
12	Learning Through an Extended Arts Program, Inc	441 West End Avenue 2G New York, NY 10024	for final payment on a pledge of \$25,000 payable over 2 years for Active Learning Leads to Literacy Program	\$ 12,500 00
13	Lincoln Center for the Performing Arts, Inc	70 Lincoln Center Plaza 9th Floor New York, NY 10023	for final payment on a pledge of \$25,000 payable over 2 years for the Focus Schools Program	\$ 12,500 00
14	Long Island Museum of American Art, History & Carriages	1200 Route 25A Stony Brook, NY 11790	for final payment on a pledge of \$15,000 payable over 2 years for General Operating Support	\$ 7,500 00
15	Momma's, Inc	1857 Wantagh Avenue Wantagh, NY 11793	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00
16	Neighborhood Coalition for Shelter, Inc	157 East 86th Street 2nd Floor New York, NY 10028	for final payment on a pledge of \$30,000 payable over 2 years for General Operating Support	\$ 15,000 00
17	New York Hall of Science	47-01 111th Street Flushing Meadows Corona Park, NY 11368	for final payment on a pledge of \$20,000 payable over 2 years for the Science Career Ladder	\$ 10,000 00
18	New York Landmarks Conservancy, Inc	One Whitehall Street New York, NY 10004	for final payment on a pledge of \$30,000 payable over 2 years for the Sacred Sites Program	\$ 15,000 00
19	Old Westbury Gardens, Inc	P O Box 430 Old Westbury, NY 11568	for final payment on a pledge of \$6,000 payable over 2 yrs for the Environmental Education Program in Partnership with the Westbury School District	\$ 3,000 00
20	One Stop Senior Services, Inc	747 Amsterdam Avenue 3rd Floor New York, NY 10025	for final payment on a pledge of \$15,000 payable over 2 years for the Care Management Program	\$ 7,500 00
21	Operation Exodus Inner City, Inc	21 Wadsworth Avenue New York, NY 10033	for final payment on a pledge of \$20,000 payable over 2 years for the After School Program	\$ 10,000 00
22	Partnership for After School Education, Inc	120 Broadway Suite 3048 New York, NY 10271	for final payment on a pledge of \$30,000 payable over 2 years for General Operating Support	\$ 15,000 00

The Barker Welfare Foundation

New York Approved Grants for the Fiscal Year Ending 9/30/2012

23	Planned Parenthood of New York City, Inc	26 Bleecker Street New York, NY 10012	for final payment on a pledge of \$30,000 payable over 2 years for the Promoting Positive Providing NYC's Youth with Comprehensive Sexual and Reproductive Health Education	\$ 15,000 00
24	Rocking the Boat, Inc	812 Edgewater Road Bronx, NY 10474	for final payment on a pledge of \$10,000 payable over 2 years for General Operating Support	\$ 5,000 00
25	Search and Care, Inc	1844 Second Avenue New York, NY 10128	for final payment on a pledge of \$10,000 payable over 2 years for General Operating Support	\$ 5,000 00
26	Service Program for Older People, Inc	302 West 91 Street 2nd floor New York, NY 10024	for final payment on a pledge of \$24,000 payable over 2 years for General Operating Support	\$ 12,000 00
27	Whitney Museum of American Art	945 Madison Avenue New York, NY 10021	for final payment on a pledge of \$15,000 payable over 2 years for the Education Department	\$ 7,500 00
28	Southampton Fresh Air Home	36 Barkers Island Road Southampton, NY 11968	for a pledge of \$20,000 00 when \$25,000 is raised on or before March 1, 2012 for the Awning Project (with proper documentation (but not limited to the front and back of the donors check received, a letter from the donor verifying that the check is for the	\$ 20,000 00
29	Queens Museum of Art	New York City Building Flushing Meadows Corona Park Flushing, NY 11368	for a \$1 for \$2 (raised) match of \$25,000 when \$50,000 is raised for the Capital Expansion Project Funds must be from new sources and completed by 9/1/12 (any monies from BWF or a BWF Director will not be eligible)	\$ 25,000 00
30	Arts Connection	520 Eighth Avenue Suite 321 New York, NY 10018	for final payment on a pledge of \$30,000 payable over 2 years for General Operating Support	\$ 15,000 00
31	Big Brothers and Big Sisters of New York City, Inc	223 East 30th Street New York, NY 10016	for final payment on a pledge of \$35,000 payable over 2 years for General Operating Support	\$ 17,500 00
32	Brooklyn Academy of Music, Inc	30 Lafayette Avenue Brooklyn, NY 11217	for final payment on a pledge of \$25,000 payable over 2 years for BAM Education Programs	\$ 12,500 00
33	Brooklyn Botanic Garden Corporation	1000 Washington Avenue Brooklyn, NY 11225	for final payment on a pledge of \$16,000 payable over 2 years for the Children's Education Programs	\$ 8,000 00
34	Children's Museum of the Arts, Inc	182 Lafayette Street New York, NY 10013	for a \$20,000 \$1 for \$1 match of new money on or before May 1, 2012, for the Capital Campaign for the new Museum	\$ 20,000 00
35	Doone Project, Inc	486 Amsterdam Avenue New York, NY 10024	for final payment on a pledge of \$15,000 payable over 2 years for the Juvenile Justice Program	\$ 7,500 00
36	Friends of Green Chimneys	400 Doansburg Road Box 719 Brewster, NY 10509	for final payment on a pledge of \$15,000 payable over 2 years for the Dual Campus Science Education program at Clearpool Education Center	\$ 7,500 00
37	Goddard-Riverside Community Center	593 Columbus Avenue New York, NY 10024	for final payment on a pledge of \$50,000 payable over 2 years for General Operating Support and for final payment on a pledge of \$20,000 for the Star Learning Center	\$ 35,000 00
38	Kingsbridge Heights Community Center	3101 Kungsbridge Terrace Bronx, NY 10463	for final payment on a pledge of \$30,000 payable over 2 years for General Operating Support	\$ 15,000 00
39	Learning Leaders, Inc	80 Maiden Lane Suite 1100 New York, NY 10038	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00
40	Lenox Hill Neighborhood House, Inc	331 East 70th Street New York, NY 10021	for final payment on a 2 year pledge of \$40,000 payable over 2 years for Older Adult Services	\$ 20,000 00
41	Literacy Partners, Inc	30 East 33rd Street 6th Floor New York, NY 10016	for final payment on a pledge of \$10,000 payable over 2 years for the Employment Training Program	\$ 5,000 00
42	Mercy Center, Inc	377 East 145th Street Bronx, NY 10454	for final payment on a 2 yr pledge of \$22,000 payable over 2 years for General Operating Support	\$ 11,000 00
43	Metropolitan Opera Association, Inc	Lincoln Center New York, NY 10023	for final payment on a pledge of \$150,000 payable over 3 years for The Met HD Live in Schools (NYC only)	\$ 50,000 00
44	Morris-Jumel Mansion, Inc	65 Jumel Terrace New York, NY 10032	for final payment on a pledge of \$20,000 payable over 2 years for Education Programming	\$ 10,000 00
45	New Destiny Housing Corporation	12 West 37th Street 7th Floor New York, NY 10018	for final payment on a pledge of \$15,000 payable over 2 years for HousingLink.	\$ 7,500 00
46	New York Botanical Garden	200th Street and Southern Blvd Bronx, NY 10458	for final payment on a pledge of \$40,000 payable over 2 years for the Children's Education Program	\$ 20,000 00
47	New York Historical Society	170 Central Park West New York, NY 10024	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support of the Education Programs	\$ 10,000 00
48	SCO Family of Services (Center for Family Life)	345 43rd Street Brooklyn, NY 11232	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00

The Barker Welfare Foundation

New York Approved Grants for the Fiscal Year Ending 9/30/2012

49	Society of the Third Street Music School Settlement, Inc	235 East 11th Street New York, NY 10003	for final payment on a pledge of \$14000 payable over 2 years for the School & Community Partnerships (known as MILES Music Instruction on the Lower East Side)	\$ 7,000 00
50	Solomon R. Guggenheim Foundation	1071 Fifth Avenue New York, NY 10128	for final payment on a pledge of \$25,000 payable over 2 years for On-Site School Programs	\$ 12,500 00
51	St. Luke's Chamber Ensemble, Inc	330 West 42nd Street 9th Floor New York, NY 10036	for final payment on a pledge of \$20,000 payable over 2 years for Orchestra of St. Luke's Arts Education program	\$ 10,000 00
52	University Settlement Society of New York	184 Eldridge Street New York, NY 10002	for final payment on a pledge of \$20,000 payable over 2 years for Senior HeART Program	\$ 10,000 00
53	Art League of Long Island	107 East Deer Park Road Dix Hills, NY 11746	for a \$1 for \$1 match of \$10,000 for the Computer Classroom upgrade. Funds must be from new or increased sources and must be raised by May 1, 2012 (any monies from BWF or a BWF Director will not be eligible)	\$ 10,000 00
54	Nassau County Museum of Fine Art	One Museum Drive Roslyn, NY 11576	\$1 for \$1 matchin grant of \$10,000 to be completed by May 1, 2012 toward the Grounds Restoration Project (which will include the purchase of a Brush Cutter)	\$ 10,000 00
55	Safe Horizon, Inc	2 Lafayette Street 3rd Floor New York, NY 10007	for a \$1 for \$1 match of \$15,000 for the Queens Child Advocacy Center (QCAC). Funds must be from new sources and must be raised by May 1, 2012 (any monies from BWF or a BWF Director will not be eligible)	\$ 15,000 00
Total				\$ 680,000 00

The Barker Welfare Foundation

Chicago Approved Grants for the Fiscal Year Ending 9/30/2013

	Organization	Address	Purpose	Amount
<u>Chicago</u>				
1	Art Institute of Chicago	111 S Michigan Avenue Chicago, IL 60603	for final payment on a pledge of \$30,000 payable over 2 years for Museum Education Student and Teacher Programs	\$ 15,000.00
2	Children's Memorial Hospital Foundation	2300 Children's Plaza Box 4 Chicago, IL 60614	for final payment on a pledge of \$100,000 payable over 3 years for construction of the Ann & Robert H Lurie Children's Hospital of Chicago	\$ 35,000.00
3	Thresholds	4101 North Ravenswood Chicago, IL 60613	for final payment on a pledge of \$25,000 payable over 2 years for the Homeless Families Program.	\$ 12,500.00
4	Trust for Public Land - Chicago	120 S LaSalle Street Suite 2000 Chicago, IL 60603	for final payment on a pledge of \$15,000 payable over 2 years for Chicago Parks for People Bloomingdale Trail Project	\$ 7,500.00
			Total	\$ 70,000.00

The Barker Welfare Foundation

Other Approved Grants for the Fiscal Year Ending 9/30/2013

<u>Other</u>	Organization	Address	Purpose	Amount
1	Solace Crisis Treatment Center, Inc	6601 Valentine Way Santa Fe, NM 87507	for final payment on pledge of \$5,000 payable over 2 years for General Operating Support	\$ 2,500 00
2	St. Vincent Hospital Foundation	455 St. Michael's Drive Santa Fe, NM 87505	for final payment on a pledge of \$10,000 payable over 2 years toward the Trauma Challenge Grants	\$ 5,000 00
3	Harbor Springs Area Historical Society, Inc	P O Box 812 349 East Main Street Harbor Springs, MI 49740	for final payment on a pledge of \$10,000 payable over 2 years for Collections Management	\$ 5,000 00
			Total	\$ 12,500 00

The Barker Welfare Foundation

Michigan City Approved Grants for the Fiscal Year Ending 9/30/2013

	Organization	Address	Purpose	Amount
<u>Michigan City</u>				
1	Citizens Concerned for the Homeless, Inc	1005 W 8th Street Michigan City, IN 46360	for final payment on a pledge of \$10,000 payable over 2 years for the Grace Learning Center	\$ 5,000 00
2	Harmony House/CASA Program of LaPorte County, Inc	1005 Michigan Avenue LaPorte, IN 46350	for final payment on a pledge of \$17,000 payable over 2 years for General Operating Support.	\$ 8,500 00
3	LaPorte County Child Abuse Prevention Council, Inc	7451 West Johnson Road Michigan City, IN 46360	for final payment on a pledge of \$25,000 payable over 2 years for General Operating Support	\$ 12,500 00
4	Stepping Stone Shelter for Women, Inc	P O Box 1045 Michigan City, IN 46360	for final payment on a pledge of \$25,000 payable over 2 years for General Operating Support	\$ 12,500 00
			Total	\$ 38,500 00

The Barker Welfare Foundation

New York Approved Grants for the Fiscal Year Ending 9/30/2013

	Organization	Address	Purpose	Amount
<u>New York</u>				
1	Adaptive Design Association, Inc	313 West 36th Street New York, NY 10024	for final payment on a pledge of \$15,000 payable over 2 years for General Operating Support	\$ 7,500 00
2	Big Brothers and Big Sisters of New York City, Inc	223 East 30th Street New York, NY 10016	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10 000 00
3	Classroom, Inc	245 Fifth Avenue New York, NY 10016	for final payment on a pledge of \$15,000 payable over 2 years for General Operating Support	\$ 7 500 00
4	Court Appointed Special Advocates, Inc	50 Broadway 31st Floor New York, NY 10004	for final payment on a pledge of \$30,000 payable over 2 years for General Operating Support	\$ 15 000 00
5	Dorot, Inc	171 West 85th Street New York, NY 10024	for final payment on a pledge of \$20,000 payable over 2 years for the Homelessness Prevention Program (HPP)	\$ 10,000 00
6	Good Shepherd Services	305 Seventh Avenue 9th floor New York, NY 10001	for final payment on a pledge of \$30,000 payable over 2 years for the After School KidzLit Literacy Program at PS 676 in Brooklyn	\$ 15,000 00
7	Hartley House	413 West 46th Street New York, NY 10036	for final payment on a pledge of \$20 000 payable over 2 years for General Operating Support	\$ 10 000 00
8	Hightbridge Community Life Center Inc	979 Ogden Avenue Bronx, NY 10452	for final payment on a pledge of \$30,000 payable over 2 years for the Health Careers Training Program	\$ 15 000 00
9	Inwood House	320 East 82nd Street New York, NY 10028	for final payment on a pledge of \$25,000 payable over 2 years for Teen Choice school and community based asset building model for teen pregnancy and HIV/STD prevention	\$ 12 500 00
10	National Dance Institute, Inc	594 Broadway Room 805 New York, NY 10012	for final payment on a pledge of \$5 000 payable over 2 years for General Operating Support	\$ 2,500 00
11	New York Public Library, Astor, Lenox & Tilden Foundations	Fifth Avenue and 42 Street New York, NY 10018	for final payment on a pledge of \$30,000 payable over 2 years for the Summer Reading Program	\$ 15,000 00
12	Point Community Development Corporation	940 Garrison Avenue Bronx, NY 10474	for final payment on a pledge of \$15,000 payable over 2 years for the Arts and Advocacy Youth Development Program	\$ 7,500 00
13	Publicolor, Inc	149 Madison Avenue Suite 1201 New York, NY 10016	for final payment on a pledge of \$12,000 payable over 2 years for Color Club A community of leaders organizing revitalization	\$ 6 000 00
14	Queens Museum of Art	New York City Building Flushing Meadows Corona Park Flushing, NY 11368	for final payment on a pledge of \$20,000 payable over 2 years for the ArtAccess Program	\$ 10,000 00
15	Reading Team, Inc	2090 Seventh Avenue Suite 600 New York, NY 10027	for final payment on a pledge of \$15 000 payable over 2 years for General Operating Support	\$ 7,500 00
16	Sadie Nash Leadership Project, Inc	157 Montague Street Brooklyn, NY 11201	for final payment on a pledge of \$15,000 payable over 2 years for the Summer Institute	\$ 7,500 00
17	Sanctuary for Families, Inc	P O Box 1406 Wall Street Station New York, NY 10268	for final payment on a pledge of \$40,000 payable over 2 years for General Operating Support	\$ 20 000 00
18	St. John's Bread and Life Program, Inc.	795 Lexington Avenue Brooklyn, NY 11221	for final payment on a pledge of \$30 000 payable over 2 years for General Operating Support	\$ 15 000 00
19	Stanley M Isaacs Neighborhood Center	415 East 93rd Street New York, NY 10128	for final payment on a pledge of \$30 000 payable over 2 years for General Operating Support	\$ 15 000 00
20	Staten Island Institute of Arts and Sciences	75 Suyvesant Place Staten Island, NY 10301	for final payment on a pledge of \$25,000 payable over 2 years for Title I Education Program	\$ 12,500 00
21	Sunnyside Community Services	43-31 39th Street Sunnyside, NY 11104	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00
22	United Neighborhood Houses of New York, Inc	70 West 36th Street 5th Floor New York, NY 10018	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00
23	Urban Pathways, Inc	575 Eighth Avenue 9th Floor New York, NY 10018	for final payment on a pledge of \$25,000 payable over 2 years for General Operating Support	\$ 12,500 00
24	Year Up Inc	55 Exchange Place New York, NY 10005	for final payment on a pledge of \$10,000 payable over 2 years for General Operating Support	\$ 5 000 00
			Total	\$ 258 500 00

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print File by the due date for filing your return. See instructions	Name of exempt organization	Employer identification number
	THE BARKER WELFARE FOUNDATION	36-6018526
	Number, street, and room or suite no. If a P O box, see instructions	
	1007 GLEN COVE AVENUE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	GLEN HEAD, NY 11545-1589	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► THE FOUNDATION

Telephone No ► 516 759-5592

FAX No ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 05/15, 20 12, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☐ calendar year 20 ____ or
- ☒ tax year beginning 10/01, 20 10, and ending 09/30, 20 11

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$ <u>66,000</u>
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$ <u>74,188</u>
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$ <u>-0-</u>

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions	Enter filer's identifying number, see instructions Employer identification number (EIN) or	
	THE BARKER WELFARE FOUNDATION	<input checked="" type="checkbox"/> X	36-6018526
	Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)	
	1007 GLEN COVE AVENUE	<input type="checkbox"/>	
	City, town or post office, state, and ZIP code For a foreign address, see instructions		
	GLEN HEAD, NY 11545-1589		

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **THE FOUNDATION**
Telephone No **516 759-5592** FAX No
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until **08/15, 20 12**
- 5 For calendar year , or other tax year beginning **10/01/20 10**, and ending **09/30, 20 11**
- 6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension **ALL THE INFORMATION NECESSARY TO COMPLETE THE RETURN IS NOT AND WILL NOT BE AVAILABLE BY THE DUE DATE. THEREFORE WE RESPECTFULLY REQUEST ADDITIONAL TIME TO COMPLETE THE RETURN.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	8a \$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b \$
c Balance Due. Subtract line 8b from line 8a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c \$

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature

ACCOUNTANTS AUTHORIZED TO SIGN RETURNS MAY 14 2012

Title

Date