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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning OCT 1, 2010, and ending SEP 30, 2011

G Check all that apply  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name changeName of foundation  
PATTY AND JACK WRIGHT FOUNDATION  
C/O GEORGE R. DIRKES

A Employer identification number

26-1207910

Number and street (or P O box number if mail is not delivered to street address)  
80 E SIR FRANCIS DRAKE BLVD Room/suite 2G

B Telephone number

415-464-8855

City or town, state, and ZIP code  
LARKSPUR, CA 94939C If exemption application is pending, check here ► D 1. Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test, check here and attach computation ► H Check type of organization  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at end of year J Accounting method  Cash  Accrual  
(from Part II, col. (c), line 16)  Other (specify)   
► \$ 1,142,525. (Part I, column (d) must be on cash basis.)E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► Part I Analysis of Revenue and Expenses  
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2	Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	27.	27.		STATEMENT 1
4	Dividends and interest from securities	33,245.	33,245.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	2,414.			
b	Gross sales price for all assets on line 6a	362,493.			
7	Capital gain net income (from Part IV, line 2)		2,414.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	35,686.	35,686.		OGDEN, UT

Revenue	13 Compensation of officers, directors, trustees, etc	0.	0.	0.
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
Operating and Administrative Expenses	16a Legal fees			
	b Accounting fees STMT 3	3,770.	1,885.	1,885.
	c Other professional fees STMT 4	4,594.	4,594.	0.
	17 Interest			
	18 Taxes STMT 5	837.	490.	0.
	19 Depreciation and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses			
	24 Total operating and administrative expenses. Add lines 13 through 23	9,201.	6,969.	1,885.
	25 Contributions, gifts, grants paid	59,600.		59,600.
	26 Total expenses and disbursements. Add lines 24 and 25	68,801.	6,969.	61,485.

27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-33,115.			
b Net investment income (if negative, enter -0-)		28,717.		
c Adjusted net income (if negative, enter -0-)			N/A	

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12-07-10 LHA For Paperwork Reduction Act Notice, see the instructions

Form 990-PF (2010)

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PATTY AND JACK WRIGHT FOUNDATION  
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<b>Part II</b> Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments		47,575.	51,028.
	3	Accounts receivable ►			
		Less allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ►			
		Less allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations			
	b	Investments - corporate stock			
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis ►			
		Less accumulated depreciation ►			
	12	Investments - mortgage loans			
	13	Investments - other	STMT 6	1,303,632.	1,272,064.
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation ►			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers)		1,351,207.	1,323,092.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ►)			
	23	Total liabilities (add lines 17 through 22)		0.	0.
		Foundations that follow SFAS 117, check here ► <input type="checkbox"/>			
		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>			
		and complete lines 27 through 31			
	27	Capital stock, trust principal, or current funds		0.	0.
	28	Paid-in or capital surplus, or land, bldg, and equipment fund		0.	0.
	29	Retained earnings, accumulated income, endowment, or other funds		1,351,207.	1,323,092.
	30	Total net assets or fund balances		1,351,207.	1,323,092.
	31	Total liabilities and net assets/fund balances		1,351,207.	1,323,092.

**Part III** Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,351,207.
2	Enter amount from Part I, line 27a	2	-33,115.
3	Other increases not included in line 2 (itemize) ► <u>PRIOR PERIOD ADJUSTMENT</u>	3	5,000.
4	Add lines 1, 2, and 3	4	1,323,092.
5	Decreases not included in line 2 (itemize) ►	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,323,092.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a BERNSTEIN - SHORT TERM</b>			P	VARIOUS	VARIOUS
<b>b BERNSTEIN - LONG TERM</b>			P	VARIOUS	VARIOUS
<b>c BERNSTEIN - CASH IN LIEU</b>			P	VARIOUS	VARIOUS
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a 208,465.</b>		<b>199,910.</b>	<b>8,555.</b>		
<b>b 153,981.</b>		<b>160,169.</b>	<b>-6,188.</b>		
<b>c 47.</b>			<b>47.</b>		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
<b>a</b>			<b>8,555.</b>		
<b>b</b>			<b>-6,188.</b>		
<b>c</b>			<b>47.</b>		
<b>d</b>					
<b>e</b>					
2 Capital gain net income or (net capital loss) <span style="float: right;">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</span>			<b>2</b>	<b>2,414.</b>	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8			<b>3</b>	<b>N/A</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	<b>58,041.</b>	<b>1,219,939.</b>	<b>.047577</b>
2008	<b>54,324.</b>	<b>1,015,870.</b>	<b>.053475</b>
2007	<b>8,246.</b>	<b>1,265,421.</b>	<b>.006516</b>
2006			
2005			
<b>2 Total of line 1, column (d)</b>			<b>.107568</b>
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>			<b>.035856</b>
<b>4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5</b>			<b>1,312,113.</b>
<b>5 Multiply line 4 by line 3</b>			<b>47,047.</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>			<b>287.</b>
<b>7 Add lines 5 and 6</b>			<b>47,334.</b>
<b>8 Enter qualifying distributions from Part XII, line 4</b>			<b>61,485.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate  
See the Part VI instructions

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1	(attach copy of letter if necessary-see instructions)	1	287.
Date of ruling or determination letter _____				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		3	287.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.	
3	Add lines 1 and 2	5	287.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
5	Tax based on Investment Income. Subtract line 4 from line 3 If zero or less, enter -0-			
6	Credits/Payments			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	540.	
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d	7	540.	
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	253.	
11	Enter the amount of line 10 to be <b>Credited to 2011 estimated tax</b> ►	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6		X
7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ►	
	CA	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <b>General Instruction G</b> ? If "No," attach explanation	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	

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**Part VII-A | Statements Regarding Activities (continued)**

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)

11   X

12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?

12   X

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?

13   X

Website address ► N/A

14 The books are in care of ► GEORGE R. DIRKES Telephone no ► 415-464-8855  
Located at ► 80 E SIR FRANCIS DRAKE BLVD, SU 2G, LARKSPUR, CA ZIP+4 ► 94939

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year

► 15  N/A

16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

16  Yes  No X

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ►

**Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

**Yes** **No**

1a During the year did the foundation (either directly or indirectly)

Yes  No

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?

Yes  No

Yes  No

Yes  No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?

Yes  No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)

Yes  No

b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here ►

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?

1c  X

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

Yes  No

a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?

If "Yes," list the years ►

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)

N/A

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here

2b  X

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

Yes  No

b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)

N/A

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

3b  X

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?

4a  X

4b  X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes  No

Yes  No

Yes  No

Yes  No

Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

►

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

Yes  No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

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**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services**

0

**Part IX-A | Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	
1	N/A
2	
3	
4	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

**Amount**

1	N/A	
2		
All other program-related investments See instructions		
3		

All other program-related investments See instructions

3

**Total.** Add lines 1 through 3

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a Average monthly fair market value of securities	1a	1,274,205.
b Average of monthly cash balances	1b	57,889.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	1,332,094.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,332,094.
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	19,981.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,312,113.
6 Minimum investment return. Enter 5% of line 5	6	65,606.

**Part XI Distributable Amount** (see instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part )

1 Minimum investment return from Part X, line 6	1	65,606.
2a Tax on investment income for 2010 from Part VI, line 5	2a	287.
b Income tax for 2010 (This does not include the tax from Part VI )	2b	
c Add lines 2a and 2b	2c	287.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	65,319.
4 Recoveries of amounts treated as qualifying distributions	4	5,000.
5 Add lines 3 and 4	5	70,319.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	70,319.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	61,485.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	61,485.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	287.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	61,198.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				70,319.
2 Undistributed income, if any, as of the end of 2010			49,842.	
a Enter amount for 2009 only				
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4 ► \$ 61,485.			49,842.	
a Applied to 2009, but not more than line 2a		0.		
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)		0.		
d Applied to 2010 distributable amount				11,643.
e Remaining amount distributed out of corpus	0.			0.
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (e))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.	
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				58,676.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

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12-07-10

Form 990-PF (2010)

PATTY AND JACK WRIGHT FOUNDATION  
C/O GEORGE R. DIRKES

Form 990-PF (2010)

26-1207910 Page 10

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling				► <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)
b	Check box to indicate whether the foundation is a private operating foundation described in section				
2 a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities				
	Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test - enter				
(1)	Value of all assets				
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c	"Support" alternative test - enter				
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)				
(3)	Largest amount of support from an exempt organization				
(4)	Gross investment income				

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

**SEE STATEMENT 8**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>Name and address (home or business)</b>				
<i>a Paid during the year</i>				
<b>CHARITABLE DISBURSEMENTS</b> - SEE ATTACHED DETAILS				<b>59,600.</b>
<b>Total</b>			► 3a	<b>59,600.</b>
<i>b Approved for future payment</i>				
NONE				
<b>Total</b>			► 3b	<b>0.</b>

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments				14 27.	
4 Dividends and interest from securities				14 33,245.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory				18 2,414.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		35,686.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	35,686.

(See worksheet in line 13 instructions to verify calculations )

## **Relationship of Activities to the Accomplishment of Exempt Purposes**



PATTY AND JACK WRIGHT FOUNDATION C/O GEO

26-1207910

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK OF MARIN	22.
SANFORD BERNSTEIN	5.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	27.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
AMERICAN FUNDS	13,437.	0.	13,437.
SANFORD BERNSTEIN	19,808.	0.	19,808.
TOTAL TO FM 990-PF, PART I, LN 4	33,245.	0.	33,245.

## FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,770.	1,885.		1,885.
TO FORM 990-PF, PG 1, LN 16B	3,770.	1,885.		1,885.

## FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	4,594.	4,594.		0.
TO FORM 990-PF, PG 1, LN 16C	4,594.	4,594.		0.

FORM 990-PF

TAXES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID	490.	490.		0.
FEDERAL TAXES PAID	347.	0.		0.
TO FORM 990-PF, PG 1, LN 18	837.	490.		0.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT

6

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SANFORD BERNSTEIN - SEE ATTACHED DETAILS	COST	790,142.	642,139.
AMERICAN FUNDS - EUROPACIFIC GROWTH	COST	107,027.	93,008.
AMERICAN FUNDS - NEW WORLD FUND	COST	80,406.	78,539.
AMERICAN FUNDS - SMALLCAP WORLD FUND	COST	79,516.	82,325.
AMERICAN FUNDS - CAPITAL INCOME BUILDER	COST	214,973.	195,486.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,272,064.	1,091,497.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 7

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CHARLES WRIGHT 80 E. SIR FRANCIS DRAKE BLVD, SUITE 2G LARKSPUR, CA 94939	TRUSTEE 0.00	0.	0.	0.
HELENE K WRIGHT 80 E. SIR FRANCIS DRAKE BLVD, SUITE 2G LARKSPUR, CA 94939	TRUSTEE 0.00	0.	0.	0.
EDWIN WRIGHT 80 E. SIR FRANCIS DRAKE BLVD, SUITE 2G LARKSPUR, CA 94939	TRUSTEE 0.00	0.	0.	0.
APRIL WRIGHT 80 E. SIR FRANCIS DRAKE BLVD, SUITE 2G LARKSPUR, CA 94939	TRUSTEE 0.00	0.	0.	0.
J. ANTHONY WRIGHT 80 E. SIR FRANCIS DRAKE BLVD, SUITE 2G LARKSPUR, CA 94939	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

PART XV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT 8

## NAME OF MANAGER

CHARLES WRIGHT  
HELENE K WRIGHT  
EDWIN WRIGHT  
APRIL WRIGHT  
J. ANTHONY WRIGHT

Unity Foundation / Agape Foundation  
1095 Market Street, San Francisco, CA  
Relationship N/A  
Status 509(a)(1)  
Purpose Supporting non-profit arts video programming  
Amount \$5,000

Marin Agricultural Land Trust  
P O. Box 809, Pt. Reyes Station, CA 94956  
Relationship N/A  
Status 509(a)(1)  
Purpose Land conservation in Marin County  
Amount \$5,000

Meritus College Fund  
P.O. Box 29024, San Francisco, CA 94129-0024  
Relationship N/A  
Status 509(a)(1)  
Purpose Supporting non-tuition expenses for SF HS graduates through College  
Amount \$3,000

San Francisco Opera  
War Memorial Opera House  
301 Van Ness Ave, San Francisco, CA 94102  
Relationship N/A  
Status 509(a)(1)  
Purpose General budget  
Amount \$5,000

San Geronimo Valley Community Center  
P O Box 194, San Geronimo, CA 94963  
Relationship N/A  
Status 509(a)(1)  
Purpose Supporting local community center  
Amount \$3,000

Doctors without Borders  
Medecins Sans Frontieres  
333 7<sup>th</sup> Avenue, 2<sup>nd</sup> Floor  
New York, NY 10001  
Relationship N/A  
Status 509(a)(1)  
Purpose Haiti Relief  
Amount \$5,000

Mercy Corps  
45 SW Ankeny Street, Portland, OR 97204  
Relationship: N/A  
Status: 509(a)(1)  
Purpose: Haiti Relief  
Amount: \$5,000

Princeton in Asia  
194 Nassau Street #121, Princeton, NJ 08542  
Relationship: N/A  
Status: 509(a)(1)  
Purpose: General Purpose  
Amount: \$1,600

Canyon Cinema  
1777 Yosemite Ave, Suite #210, San Francisco, CA 94124  
Relationship: N/A  
Status: 509(a)(1)  
Purpose: General Purpose  
Amount: \$2,000

San Francisco Food Bank  
900 Pennsylvania Avenue, San Francisco, CA 94107  
Relationship: N/A  
Status: 509(a)(1)  
Purpose: General Purpose  
Amount: \$5,000

Ordway Center for the Performing Arts  
345 Washington Street, Saint Paul, MN 55102  
Relationship: N/A  
Status: 509(a)(1)  
Purpose: General Purpose  
Amount: \$20,000

**TOTAL CHARITABLE CONTRIBUTIONS: \$59,600**

**Patty and Jack Wright Foundation**  
**FYE September 30, 2011**  
**FEIN 26-1207910**

Quantity	Holding	Total Cost	Market Value
15 000	ACCENTURE PLC-CL A	\$ 684	\$ 790
10.000	ACCENTURE PLC-CL A	\$ 468	\$ 527
10.000	ACCENTURE PLC-CL A	\$ 541	\$ 527
10.000	ACCENTURE PLC-CL A	\$ 516	\$ 527
10 000	ACCENTURE PLC-CL A	\$ 568	\$ 527
65 000	ALCOA INC	\$ 924	\$ 622
30 000	ALCOA INC	\$ 511	\$ 287
45 000	ALCOA INC	\$ 628	\$ 431
6 000	ALLERGAN INC	\$ 411	\$ 494
6 000	ALLERGAN INC	\$ 424	\$ 494
6 000	ALLERGAN INC	\$ 426	\$ 494
10 000	ALLERGAN INC	\$ 740	\$ 824
10 000	ALLERGAN INC	\$ 711	\$ 824
10 000	ALLERGAN INC	\$ 714	\$ 824
6,432 150	ALLIANCEBERNSTEIN GLOBAL REAL ESTATE INVT FD II CL I	\$ 74,806	\$ 48,112
1,307 815	ALLIANCEBERNSTEIN GLOBAL REAL ESTATE INVT FD II CL I	\$ 8,200	\$ 9,782
377.327	ALLIANCEBERNSTEIN GLOBAL REAL ESTATE INVT FD II CL I	\$ 3,279	\$ 2,822
5.000	AMAZON.COM INC	\$ 614	\$ 1,081
3 000	AMAZON COM INC	\$ 501	\$ 649
4 000	AMAZON.COM INC	\$ 678	\$ 865
3 000	AMAZON COM INC	\$ 498	\$ 649
3.000	AMAZON COM INC	\$ 590	\$ 649
12.000	ANADARKO PETROLEUM CORP	\$ 985	\$ 757
10.000	ANADARKO PETROLEUM CORP	\$ 755	\$ 631
7.000	ANADARKO PETROLEUM CORP	\$ 550	\$ 441
10 000	ANADARKO PETROLEUM CORP	\$ 790	\$ 631
9 00	ANADARKO PETROLEUM CORP	\$ 707	\$ 567
4 00	ANADARKO PETROLEUM CORP	\$ 302	\$ 252
31.000	APPLE INC	\$ 6,608	\$ 11,817
4.000	APPLE INC	\$ 1,009	\$ 1,525
80 000	APPLIED MATERIALS INC	\$ 989	\$ 828
20 000	ARUBA NETWORKS INC	\$ 486	\$ 418
25 000	ARUBA NETWORKS INC	\$ 623	\$ 523
40.000	ASTRAZENECA PLC-SPONS ADR	\$ 1,649	\$ 1,774
20.000	ASTRAZENECA PLC-SPONS ADR	\$ 845	\$ 887
10.000	ASTRAZENECA PLC-SPONS ADR	\$ 425	\$ 444
10.000	ASTRAZENECA PLC-SPONS ADR	\$ 481	\$ 444
30 000	ASTRAZENECA PLC-SPONS ADR	\$ 1,442	\$ 1,331
10 000	ASTRAZENECA PLC-SPONS ADR	\$ 490	\$ 444
10 000	ASTRAZENECA PLC-SPONS ADR	\$ 519	\$ 444
35 000	AT&T INC	\$ 1,067	\$ 998
25.000	AT&T INC	\$ 758	\$ 713

**Patty and Jack Wright Foundation**  
**FYE September 30, 2011**  
**FEIN 26-1207910**

Quantity	Holding	Total Cost	Market Value
780.624	BERNSTEIN EMERGING MARKETS PORTFOLIO	\$ 31,950	\$ 19,094
125.149	BERNSTEIN EMERGING MARKETS PORTFOLIO	\$ 1,842	\$ 3,061
7.668	BERNSTEIN EMERGING MARKETS PORTFOLIO	\$ 216	\$ 188
10.353	BERNSTEIN EMERGING MARKETS PORTFOLIO	\$ 340	\$ 253
8,049.288	BERNSTEIN INTERMEDIATE DURATION PORTFOLIO	\$ 106,050	\$ 113,978
134.733	BERNSTEIN INTERMEDIATE DURATION PORTFOLIO	\$ 1,544	\$ 1,908
103.993	BERNSTEIN INTERMEDIATE DURATION PORTFOLIO	\$ 1,250	\$ 1,473
157.604	BERNSTEIN INTERMEDIATE DURATION PORTFOLIO	\$ 2,000	\$ 2,232
344.436	BERNSTEIN INTERMEDIATE DURATION PORTFOLIO	\$ 4,550	\$ 4,877
299.401	BERNSTEIN INTERMEDIATE DURATION PORTFOLIO	\$ 4,000	\$ 4,240
495.124	BERNSTEIN INTERMEDIATE DURATION PORTFOLIO	\$ 6,600	\$ 7,011
126.582	BERNSTEIN INTERMEDIATE DURATION PORTFOLIO	\$ 1,700	\$ 1,792
159.496	BERNSTEIN INTERMEDIATE DURATION PORTFOLIO	\$ 2,150	\$ 2,258
424.041	BERNSTEIN INTERMEDIATE DURATION PORTFOLIO	\$ 5,750	\$ 6,004
111.741	BERNSTEIN INTERMEDIATE DURATION PORTFOLIO	\$ 1,534	\$ 1,582
130.909	BERNSTEIN INTERMEDIATE DURATION PORTFOLIO	\$ 1,800	\$ 1,854
156.137	BERNSTEIN INTERMEDIATE DURATION PORTFOLIO	\$ 2,150	\$ 2,211
6,408.849	BERNSTEIN INTERNATIONAL PORTFOLIO	\$ 159,388	\$ 79,213
826.986	BERNSTEIN INTERNATIONAL PORTFOLIO	\$ 15,200	\$ 10,222
876.623	BERNSTEIN INTERNATIONAL PORTFOLIO	\$ 10,800	\$ 10,835
335.068	BERNSTEIN INTERNATIONAL PORTFOLIO	\$ 5,150	\$ 4,141
153.355	BERNSTEIN INTERNATIONAL PORTFOLIO	\$ 2,400	\$ 1,895
129.199	BERNSTEIN INTERNATIONAL PORTFOLIO	\$ 2,000	\$ 1,597
122.494	BERNSTEIN INTERNATIONAL PORTFOLIO	\$ 1,650	\$ 1,514
13.000	BORGWARNER INC	\$ 1,034	\$ 787
7.000	BORGWARNER INC	\$ 526	\$ 424
10.000	BORGWARNER INC	\$ 763	\$ 605
10.000	BORGWARNER INC	\$ 756	\$ 605
45.000	BP PLC-SPONS ADR	\$ 1,787	\$ 1,623
35.000	BP PLC-SPONS ADR	\$ 1,384	\$ 1,262
15.000	BP PLC-SPONS ADR	\$ 532	\$ 541
20.000	BROADCOM CORP-CL A	\$ 613	\$ 666
20.000	BROADCOM CORP-CL A	\$ 707	\$ 666
10.000	BROADCOM CORP-CL A	\$ 341	\$ 333
20.000	BROADCOM CORP-CL A	\$ 622	\$ 666
15.000	BROADCOM CORP-CL A	\$ 635	\$ 499
20.000	BROADCOM CORP-CL A	\$ 693	\$ 666
15.000	BROADCOM CORP-CL A	\$ 500	\$ 499
15.000	BUNGE LTD	\$ 833	\$ 874
10.000	BUNGE LTD	\$ 521	\$ 583
40.000	CB RICHARD ELLIS GROUP INC-A	\$ 847	\$ 538
25.000	CB RICHARD ELLIS GROUP INC-A	\$ 418	\$ 337

**Patty and Jack Wright Foundation**  
**FYE September 30, 2011**  
**FEIN 26-1207910**

Quantity	Holding	Total Cost	Market Value
30 000	CB RICHARD ELLIS GROUP INC-A	\$ 430	\$ 404
7.000	CELGENE CORP	\$ 417	\$ 433
10 000	CELGENE CORP	\$ 569	\$ 619
13.000	CELGENE CORP	\$ 699	\$ 805
15 000	CELGENE CORP	\$ 863	\$ 929
10 000	CELGENE CORP	\$ 608	\$ 619
40 000	CENTURYLINK INC	\$ 1,585	\$ 1,325
30 000	CENTURYLINK INC	\$ 1,294	\$ 994
35.000	CENTURYLINK INC	\$ 1,193	\$ 1,159
25.000	CENTURYLINK INC	\$ 871	\$ 828
17 000	CITIGROUP INC	\$ 775	\$ 435
26.000	CITIGROUP INC	\$ 1,205	\$ 666
22.000	CITIGROUP INC	\$ 1,021	\$ 564
23 000	CITIGROUP INC	\$ 1,012	\$ 589
32.000	CITIGROUP INC	\$ 1,454	\$ 820
20 000	CITIGROUP INC	\$ 911	\$ 512
15 000	CITIGROUP INC	\$ 629	\$ 384
35 000	CITIGROUP INC	\$ 1,448	\$ 897
35 000	CITIGROUP INC	\$ 1,406	\$ 897
10.000	CITRIX SYSTEMS INC	\$ 571	\$ 545
6.000	CITRIX SYSTEMS INC	\$ 365	\$ 327
10 000	CITRIX SYSTEMS INC	\$ 707	\$ 545
10.000	CITRIX SYSTEMS INC	\$ 689	\$ 545
10 000	CITRIX SYSTEMS INC	\$ 846	\$ 545
10.000	CITRIX SYSTEMS INC	\$ 534	\$ 545
14 000	CITRIX SYSTEMS INC	\$ 953	\$ 955
50 000	CMS ENERGY CORP	\$ 967	\$ 990
10 000	COMCAST CORP-CL A	\$ 248	\$ 209
30 000	COMCAST CORP-CL A	\$ 723	\$ 627
40 000	COMCAST CORP-CL A	\$ 989	\$ 836
25.000	COMCAST CORP-CL A	\$ 600	\$ 523
11.000	COMCAST CORP-CL A	\$ 184	\$ 230
43 000	COMCAST CORP-CL A	\$ 721	\$ 899
40.000	COMCAST CORP-CL A	\$ 753	\$ 836
25 000	COMCAST CORP-CL A	\$ 566	\$ 523
25.000	COMCAST CORP-CL A	\$ 458	\$ 523
16 000	COMCAST CORP-CL A	\$ 288	\$ 334
7 000	CONOCOPHILLIPS	\$ 358	\$ 443
35.000	CONOCOPHILLIPS	\$ 1,791	\$ 2,216
23.000	CONOCOPHILLIPS	\$ 1,822	\$ 1,456
35.000	CONOCOPHILLIPS	\$ 2,506	\$ 2,216
15 000	CONOCOPHILLIPS	\$ 1,131	\$ 950

**Patty and Jack Wright Foundation**  
**FYE September 30, 2011**  
**FEIN 26-1207910**

Quantity	Holding	Total Cost	Market Value
10.000	CONOCOPHILLIPS	\$ 631	\$ 633
60.000	CONSTELLATION BRANDS INC-A	\$ 958	\$ 1,080
30.000	CONSTELLATION BRANDS INC-A	\$ 481	\$ 540
45 000	CORNING INC	\$ 869	\$ 556
45.000	CORNING INC	\$ 935	\$ 556
25 000	CORNING INC	\$ 509	\$ 309
30 000	CORNING INC	\$ 450	\$ 371
35 000	CORNING INC	\$ 434	\$ 433
19 000	COVIDIEN PLC	\$ 1,088	\$ 838
21.000	COVIDIEN PLC	\$ 1,096	\$ 926
70 000	DANAHER CORP	\$ 2,654	\$ 2,936
10 000	DANAHER CORP	\$ 425	\$ 419
15 000	DANAHER CORP	\$ 670	\$ 629
10 000	DANAHER CORP	\$ 508	\$ 419
10 000	DANAHER CORP	\$ 406	\$ 419
55 000	DELL INC	\$ 787	\$ 778
75 000	DELL INC	\$ 1,078	\$ 1,061
25 000	DELTA AIR LINES INC	\$ 347	\$ 188
50 000	DELTA AIR LINES INC	\$ 625	\$ 375
100 000	DELTA AIR LINES INC	\$ 1,194	\$ 750
75.000	DELTA AIR LINES INC	\$ 615	\$ 563
5 000	DEVON ENERGY CORPORATION	\$ 387	\$ 277
5 000	DEVON ENERGY CORPORATION	\$ 421	\$ 277
10 000	DEVON ENERGY CORPORATION	\$ 885	\$ 554
5 000	DEVON ENERGY CORPORATION	\$ 440	\$ 277
10 000	DEVON ENERGY CORPORATION	\$ 819	\$ 554
10 000	DIRECTV-CLASS A	\$ 416	\$ 423
20 000	DIRECTV-CLASS A	\$ 846	\$ 845
25 000	DOLLAR GENERAL CORP	\$ 945	\$ 944
20 000	DOW CHEMICAL	\$ 521	\$ 449
15 000	DOW CHEMICAL	\$ 384	\$ 337
30 000	DOW CHEMICAL	\$ 791	\$ 674
15 000	DOW CHEMICAL	\$ 384	\$ 337
20 000	DTE ENERGY COMPANY	\$ 963	\$ 980
10 000	DTE ENERGY COMPANY	\$ 476	\$ 490
10.000	DTE ENERGY COMPANY	\$ 506	\$ 490
30.000	EMC CORP/MASS	\$ 526	\$ 630
85 000	EMC CORP/MASS	\$ 1,502	\$ 1,784
25 000	EMC CORP/MASS	\$ 443	\$ 525
25.000	EMC CORP/MASS	\$ 465	\$ 525
15 000	EMC CORP/MASS	\$ 403	\$ 315
8 000	EOG RESOURCES INC	\$ 875	\$ 568

**Patty and Jack Wright Foundation**  
**FYE September 30, 2011**  
**FEIN 26-1207910**

Quantity	Holding	Total Cost	Market Value
4 000	EOG RESOURCES INC	\$ 403	\$ 284
4.000	EOG RESOURCES INC	\$ 378	\$ 284
4.000	EOG RESOURCES INC	\$ 344	\$ 284
5 000	EOG RESOURCES INC	\$ 492	\$ 355
5 000	EOG RESOURCES INC	\$ 511	\$ 355
10 000	EOG RESOURCES INC	\$ 1,065	\$ 710
10.000	EXPRESS SCRIPTS INC	\$ 481	\$ 371
10.000	EXPRESS SCRIPTS INC	\$ 541	\$ 371
10 000	EXPRESS SCRIPTS INC	\$ 527	\$ 371
10.000	EXPRESS SCRIPTS INC	\$ 562	\$ 371
10 000	EXPRESS SCRIPTS INC	\$ 601	\$ 371
10.000	EXPRESS SCRIPTS INC	\$ 590	\$ 371
7 000	FLOWSERVE CORPORATION	\$ 770	\$ 518
5 000	FLOWSERVE CORPORATION	\$ 532	\$ 370
4 000	FLOWSERVE CORPORATION	\$ 462	\$ 296
4.000	FLOWSERVE CORPORATION	\$ 497	\$ 296
4 000	FLOWSERVE CORPORATION	\$ 512	\$ 296
6 000	FLOWSERVE CORPORATION	\$ 733	\$ 444
20 000	FMC TECHNOLOGIES INC	\$ 875	\$ 752
20.000	FMC TECHNOLOGIES INC	\$ 865	\$ 752
10 000	FMC TECHNOLOGIES INC	\$ 408	\$ 376
10.000	FMC TECHNOLOGIES INC	\$ 431	\$ 376
15 000	FORD MOTOR CO	\$ 192	\$ 145
50 000	FORD MOTOR CO	\$ 693	\$ 484
40.000	FORD MOTOR CO	\$ 404	\$ 387
40 000	GAMESTOP CORP	\$ 1,056	\$ 924
75 000	GANNETT CO	\$ 933	\$ 715
45.000	GANNETT CO	\$ 419	\$ 429
90 000	GENERAL ELECTRIC CO	\$ 1,399	\$ 1,370
30.000	GENERAL ELECTRIC CO	\$ 556	\$ 457
25.000	GENERAL MILLS INC	\$ 989	\$ 962
15.000	GENERAL MILLS INC	\$ 560	\$ 577
15.000	GENERAL MILLS INC	\$ 543	\$ 577
30 000	GENERAL MOTORS CO	\$ 1,020	\$ 605
40.000	GENERAL MOTORS CO	\$ 1,156	\$ 807
20 000	GENERAL MOTORS CO	\$ 576	\$ 404
25 000	GENERAL MOTORS CO	\$ 567	\$ 505
10.000	GILEAD SCIENCES INC	\$ 462	\$ 388
15 000	GILEAD SCIENCES INC	\$ 641	\$ 582
15 000	GILEAD SCIENCES INC	\$ 694	\$ 582
25 000	GILEAD SCIENCES INC	\$ 1,160	\$ 970
15.000	GILEAD SCIENCES INC	\$ 689	\$ 582

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Quantity	Holding	Total Cost	Market Value
18 000	GILEAD SCIENCES INC	\$ 677	\$ 698
4.000	GILEAD SCIENCES INC	\$ 185	\$ 155
43 000	GILEAD SCIENCES INC	\$ 1,585	\$ 1,668
20.000	GILEAD SCIENCES INC	\$ 772	\$ 776
5.000	GOLDMAN SACHS GROUP INC	\$ 729	\$ 473
5 000	GOLDMAN SACHS GROUP INC	\$ 734	\$ 473
5 000	GOLDMAN SACHS GROUP INC	\$ 736	\$ 473
5 000	GOLDMAN SACHS GROUP INC	\$ 787	\$ 473
5 000	GOLDMAN SACHS GROUP INC	\$ 853	\$ 473
5 000	GOLDMAN SACHS GROUP INC	\$ 812	\$ 473
5 000	GOODRICH CORP	\$ 461	\$ 603
10.000	GOODRICH CORP	\$ 901	\$ 1,207
5 000	GOOGLE INC-CL A	\$ 3,492	\$ 2,572
1.000	GOOGLE INC-CL A	\$ 651	\$ 514
5.000	GOOGLE INC-CL A	\$ 3,124	\$ 2,572
1 000	GOOGLE INC-CL A	\$ 599	\$ 514
1.000	GOOGLE INC-CL A	\$ 535	\$ 514
1.000	GOOGLE INC-CL A	\$ 596	\$ 514
1 000	GOOGLE INC-CL A	\$ 580	\$ 514
35.000	HEALTH NET INC	\$ 926	\$ 830
35.000	HEWLETT-PACKARD CO	\$ 1,580	\$ 786
20.000	HEWLETT-PACKARD CO	\$ 924	\$ 449
14.000	HEWLETT-PACKARD CO	\$ 740	\$ 314
11.000	HEWLETT-PACKARD CO	\$ 475	\$ 247
15.000	HEWLETT-PACKARD CO	\$ 640	\$ 337
20.000	HEWLETT-PACKARD CO	\$ 714	\$ 449
45.000	HEWLETT-PACKARD CO	\$ 1,462	\$ 1,010
25.000	HEWLETT-PACKARD CO	\$ 588	\$ 561
40 000	HEWLETT-PACKARD CO	\$ 919	\$ 898
35.000	INGERSOLL-RAND PLC	\$ 1,235	\$ 983
20.000	INTUIT INC	\$ 975	\$ 949
15 000	INTUIT INC	\$ 705	\$ 712
10.000	INTUIT INC	\$ 528	\$ 474
10.000	INTUIT INC	\$ 489	\$ 474
10.000	INTUIT INC	\$ 453	\$ 474
40.000	JOHNSON & JOHNSON	\$ 2,364	\$ 2,548
10 000	JOHNSON & JOHNSON	\$ 573	\$ 637
15 000	JOHNSON & JOHNSON	\$ 893	\$ 955
10 000	JOHNSON & JOHNSON	\$ 599	\$ 637
25 000	JOHNSON & JOHNSON	\$ 1,557	\$ 1,592
10 000	JOHNSON & JOHNSON	\$ 618	\$ 637
10 000	JOHNSON & JOHNSON	\$ 614	\$ 637

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Quantity	Holding	Total Cost	Market Value
30 000	JOHNSON CONTROLS INC	\$ 823	\$ 791
35.000	JOHNSON CONTROLS INC	\$ 977	\$ 923
35.000	JOHNSON CONTROLS INC	\$ 963	\$ 923
97 000	JPMORGAN CHASE & CO	\$ 4,033	\$ 2,922
31 000	JPMORGAN CHASE & CO	\$ 1,263	\$ 934
20 000	JPMORGAN CHASE & CO	\$ 868	\$ 602
40.000	JPMORGAN CHASE & CO	\$ 1,507	\$ 1,205
30 000	JPMORGAN CHASE & CO	\$ 1,086	\$ 904
42 000	JPMORGAN CHASE & CO	\$ 1,746	\$ 1,265
13.000	JPMORGAN CHASE & CO	\$ 453	\$ 392
15.000	JPMORGAN CHASE & CO	\$ 492	\$ 452
10 000	JUNIPER NETWORKS INC	\$ 439	\$ 173
35 000	KROGER CO	\$ 768	\$ 769
70 000	KROGER CO	\$ 1,597	\$ 1,537
30 000	KROGER CO	\$ 681	\$ 659
20 000	KROGER CO	\$ 452	\$ 439
25 000	LAM RESEARCH CORP	\$ 1,210	\$ 950
20.000	LAS VEGAS SANDS CORP	\$ 823	\$ 767
10.000	LAS VEGAS SANDS CORP	\$ 430	\$ 383
38 000	LEAR CORP	\$ 1,295	\$ 1,630
20 000	LIMITED BRANDS INC	\$ 633	\$ 770
15.000	LIMITED BRANDS INC	\$ 496	\$ 578
15 000	LIMITED BRANDS INC	\$ 451	\$ 578
25 000	LIMITED BRANDS INC	\$ 723	\$ 963
15 000	LIMITED BRANDS INC	\$ 578	\$ 578
26.000	LOWE'S COS INC	\$ 651	\$ 503
28 000	LOWE'S COS INC	\$ 687	\$ 542
30 000	LOWE'S COS INC	\$ 801	\$ 580
11.000	LOWE'S COS INC	\$ 273	\$ 213
50.000	LYONDELLBASELL INDU-CL A	\$ 1,999	\$ 1,222
15 000	LYONDELLBASELL INDU-CL A	\$ 454	\$ 366
55 000	MARATHON OIL CORP	\$ 1,078	\$ 1,187
45.000	MARATHON OIL CORP	\$ 910	\$ 971
10 000	MARATHON OIL CORP	\$ 272	\$ 216
30.000	MARATHON OIL CORP	\$ 898	\$ 647
15.000	MARATHON PETROLEUM CORP	\$ 581	\$ 406
5.000	MARATHON PETROLEUM CORP	\$ 176	\$ 135
22 000	MARATHON PETROLEUM CORP	\$ 589	\$ 595
28.000	MARATHON PETROLEUM CORP	\$ 698	\$ 758
30.000	MARATHON PETROLEUM CORP	\$ 1,313	\$ 812
15 000	MARATHON PETROLEUM CORP	\$ 524	\$ 406
15 000	MARATHON PETROLEUM CORP	\$ 509	\$ 406

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Quantity	Holding	Total Cost	Market Value
55 000	MARVELL TECHNOLOGY GROUP LT	\$ 1,068	\$ 799
40 000	MARVELL TECHNOLOGY GROUP LT	\$ 799	\$ 581
30 000	MARVELL TECHNOLOGY GROUP LT	\$ 457	\$ 436
30 000	MCGRAW HILL COS INC	\$ 1,215	\$ 1,230
25 000	METLIFE INC	\$ 1,147	\$ 700
10 000	METLIFE INC	\$ 428	\$ 280
15 000	METLIFE INC	\$ 663	\$ 420
30.000	METLIFE INC	\$ 1,325	\$ 840
20 000	METLIFE INC	\$ 712	\$ 560
15 000	METLIFE INC	\$ 471	\$ 420
5 000	MONSANTO CO	\$ 276	\$ 300
10.000	MONSANTO CO	\$ 729	\$ 600
10 000	MONSANTO CO	\$ 738	\$ 600
10 000	MONSANTO CO	\$ 719	\$ 600
15.000	MONSANTO CO	\$ 1,046	\$ 901
10.000	MONSANTO CO	\$ 674	\$ 600
10 000	MONSANTO CO	\$ 630	\$ 600
5 000	MONSANTO CO	\$ 221	\$ 300
4.000	MONSANTO CO	\$ 363	\$ 240
25.000	MOODY'S CORP	\$ 821	\$ 761
15.000	MOODY'S CORP	\$ 541	\$ 457
20 000	MOODY'S CORP	\$ 743	\$ 609
6 000	NOBLE ENERGY INC	\$ 441	\$ 425
5 000	NOBLE ENERGY INC	\$ 385	\$ 354
5.000	NOBLE ENERGY INC	\$ 381	\$ 354
5 000	NOBLE ENERGY INC	\$ 395	\$ 354
7.000	NOBLE ENERGY INC	\$ 469	\$ 496
5 000	NOBLE ENERGY INC	\$ 351	\$ 354
5.000	NOBLE ENERGY INC	\$ 431	\$ 354
5 000	NOBLE ENERGY INC	\$ 441	\$ 354
10 000	NOBLE ENERGY INC	\$ 873	\$ 708
32 000	NORTHROP GRUMMAN CORP	\$ 1,759	\$ 1,669
30 000	NORTHROP GRUMMAN CORP	\$ 1,744	\$ 1,565
75 000	NV ENERGY INC	\$ 1,086	\$ 1,103
2 000	NVR INC	\$ 1,424	\$ 1,208
1 000	NVR INC	\$ 721	\$ 604
5.000	OCCIDENTAL PETROLEUM CORP	\$ 514	\$ 358
20 000	ORACLE CORP	\$ 541	\$ 575
15.000	ORACLE CORP	\$ 410	\$ 431
45 000	ORACLE CORP	\$ 1,309	\$ 1,293
15.000	ORACLE CORP	\$ 442	\$ 431
15 000	ORACLE CORP	\$ 430	\$ 431

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Quantity	Holding	Total Cost	Market Value
15 000	ORACLE CORP	\$ 420	\$ 431
15 000	ORACLE CORP	\$ 439	\$ 431
15 000	ORACLE CORP	\$ 473	\$ 431
15 000	ORACLE CORP	\$ 481	\$ 431
15 000	ORACLE CORP	\$ 525	\$ 431
16.000	PEPSICO INC	\$ 1,001	\$ 990
265 000	PFIZER INC	\$ 6,027	\$ 4,685
95.000	PFIZER INC	\$ 1,747	\$ 1,680
65 000	PFIZER INC	\$ 1,061	\$ 1,149
25 000	PFIZER INC	\$ 511	\$ 442
25 000	PFIZER INC	\$ 506	\$ 442
14 000	POTASH CORP OF SASKATCHEWAN	\$ 651	\$ 605
11.000	POTASH CORP OF SASKATCHEWAN	\$ 652	\$ 475
20 000	POTASH CORP OF SASKATCHEWAN	\$ 1,088	\$ 864
7.000	PRECISION CASTPARTS CORP	\$ 1,062	\$ 1,088
6 000	PRECISION CASTPARTS CORP	\$ 911	\$ 933
6 000	PROCTER & GAMBLE CO	\$ 366	\$ 379
7 000	PROCTER & GAMBLE CO	\$ 426	\$ 442
17 000	PROCTER & GAMBLE CO	\$ 1,086	\$ 1,074
10 000	PROCTER & GAMBLE CO	\$ 675	\$ 632
16.000	QUALCOMM INC	\$ 879	\$ 778
9 000	QUALCOMM INC	\$ 488	\$ 438
10.000	QUALCOMM INC	\$ 586	\$ 486
10 000	QUALCOMM INC	\$ 591	\$ 486
10.000	QUALCOMM INC	\$ 511	\$ 486
10.000	QUALCOMM INC	\$ 528	\$ 486
10 000	QUALCOMM INC	\$ 538	\$ 486
10.000	QUALCOMM INC	\$ 571	\$ 486
10 000	QUALCOMM INC	\$ 547	\$ 486
15 000	QUALCOMM INC	\$ 859	\$ 729
20 000	RIVERBED TECHNOLOGY INC	\$ 697	\$ 399
15 000	RIVERBED TECHNOLOGY INC	\$ 517	\$ 299
15 000	RIVERBED TECHNOLOGY INC	\$ 568	\$ 299
7 000	ROCKWELL AUTOMATION INC	\$ 523	\$ 392
7.000	ROCKWELL AUTOMATION INC	\$ 620	\$ 392
10 000	ROCKWELL AUTOMATION INC	\$ 651	\$ 560
9.000	ROVI CORP	\$ 586	\$ 387
10 000	ROVI CORP	\$ 543	\$ 430
23 000	SCHLUMBERGER LTD	\$ 2,270	\$ 1,374
38.000	SCHLUMBERGER LTD	\$ 2,506	\$ 2,270
7 000	SCHLUMBERGER LTD	\$ 430	\$ 418
10.000	SCHLUMBERGER LTD	\$ 669	\$ 597

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Quantity	Holding	Total Cost	Market Value
7.000	SCHLUMBERGER LTD	\$ 411	\$ 418
25 000	SMITHFIELD FOODS INC	\$ 371	\$ 488
30 000	SMITHFIELD FOODS INC	\$ 620	\$ 585
8 000	STANLEY BLACK & DECKER INC	\$ 600	\$ 593
30 000	STARBUCKS CORP	\$ 744	\$ 1,119
25 000	STARBUCKS CORP	\$ 650	\$ 932
25.000	STARBUCKS CORP	\$ 718	\$ 932
20.000	STARBUCKS CORP	\$ 725	\$ 746
25 000	THE WALT DISNEY CO	\$ 811	\$ 754
30.000	THE WALT DISNEY CO	\$ 1,071	\$ 905
20 000	THE WALT DISNEY CO	\$ 667	\$ 603
15 000	THE WALT DISNEY CO	\$ 623	\$ 452
15 000	THE WALT DISNEY CO.	\$ 502	\$ 452
15.000	THE WALT DISNEY CO.	\$ 483	\$ 452
28.000	TIME WARNER CABLE	\$ 1,176	\$ 1,755
12 000	TIME WARNER CABLE	\$ 510	\$ 752
10 000	TIME WARNER CABLE	\$ 659	\$ 627
15.000	TRANSOCEAN LTD	\$ 1,031	\$ 716
15 000	TRANSOCEAN LTD	\$ 936	\$ 716
15.000	TRANSOCEAN LTD	\$ 905	\$ 716
10.000	TRAVELERS COS INC/THE	\$ 541	\$ 487
15 000	TRAVELERS COS INC/THE	\$ 752	\$ 731
15 000	TRAVELERS COS INC/THE	\$ 885	\$ 731
15 000	TRAVELERS COS INC/THE	\$ 875	\$ 731
10 000	TRAVELERS COS INC/THE	\$ 578	\$ 487
10.000	TRAVELERS COS INC/THE	\$ 481	\$ 487
20.000	TRW AUTOMOTIVE HOLDINGS CORP	\$ 1,111	\$ 655
55 000	TYSON FOODS INC-CL A	\$ 1,097	\$ 955
55.000	TYSON FOODS INC-CL A	\$ 1,065	\$ 955
19 000	UNITED PARCEL SERVICE-CL B	\$ 1,227	\$ 1,200
16 000	UNITED PARCEL SERVICE-CL B	\$ 1,072	\$ 1,010
5 000	UNITED PARCEL SERVICE-CL B	\$ 349	\$ 316
10.000	UNITED PARCEL SERVICE-CL B	\$ 697	\$ 632
10.000	UNITED PARCEL SERVICE-CL B	\$ 694	\$ 632
10 000	UNITED PARCEL SERVICE-CL B	\$ 723	\$ 632
10 000	UNITED PARCEL SERVICE-CL B	\$ 719	\$ 632
12 000	UNITED TECHNOLOGIES CORP	\$ 1,031	\$ 844
45.000	UNITEDHEALTH GROUP INC	\$ 2,306	\$ 2,075
15.000	UNITEDHEALTH GROUP INC	\$ 777	\$ 692
15.000	UNITEDHEALTH GROUP INC	\$ 640	\$ 692
10 000	UNITEDHEALTH GROUP INC	\$ 433	\$ 461
20 000	UNITEDHEALTH GROUP INC	\$ 856	\$ 922

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Quantity	Holding	Total Cost	Market Value
11 000	VF CORP	\$ 1,217	\$ 1,337
50 000	VIACOM INC-CLASS B	\$ 1,869	\$ 1,937
15 000	VIACOM INC-CLASS B	\$ 753	\$ 581
10.000	VIACOM INC-CLASS B	\$ 523	\$ 387
17.000	VISA INC - CLASS A SHRS	\$ 1,457	\$ 1,457
30 000	WELLPOINT INC	\$ 2,035	\$ 1,958
15 000	WELLPOINT INC	\$ 1,022	\$ 979
15 000	WELLPOINT INC	\$ 1,121	\$ 979
15 000	WELLPOINT INC	\$ 1,162	\$ 979
10.000	WELLPOINT INC	\$ 609	\$ 653
13 000	WELLS FARGO & COMPANY	\$ 435	\$ 314
15 000	WELLS FARGO & COMPANY	\$ 431	\$ 362
1.000	WELLS FARGO & COMPANY	\$ 27	\$ 24
2 000	WELLS FARGO & COMPANY	\$ 67	\$ 48
33 000	WELLS FARGO & COMPANY	\$ 1,075	\$ 796
20 000	WELLS FARGO & COMPANY	\$ 480	\$ 482
<b>NET PORTFOLIO VALUE</b>		<b>\$ 790,142</b>	<b>\$ 642,139</b>