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## **Return of Private Foundation** or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

Department of the Treasury

$\overline{}$		mue Service Note. The foundation may be able			te reporting	requirements	<u></u>
For	calend	ar year 2010, or tax year beginning $10/01/10$ , a	and ending $09/3$	0/11			
G (	Check a		turn of a former public ress change		change	Final return	
Na	ime of fo	oundation				loyer identification num - 7088099	nber
Δ	ZWI	EIGEL FOUNDATION				phone number (see page 1	0 of the instructions)
Nu		nd street (or P O box number if mail is not delivered to street address	ss) Ro	oom/suite		, , , , , , , , , , , , , , , , , , ,	o or are moderation,
		HALLMARK LANE	,	Jon Journa	C If exe	emption application is pend	fing check here
_		n, state, and ZIP code			1	oreign organizations, check	. =
	UGE		541				
		ype of organization X Section 501(c)(3) exempt private				oreign organizations meeti 5% test, check here and at	
			le private foundation			vate foundation status was	
		ket value of all assets at J Accounting method	Cash X Acc	nıal		on 507(b)(1)(A), check her	<u> </u>
		ear (from Part II, col (c), Other (specify)	Oasii III Acc	ıuaı	F If the	foundation is in a 60-mon	th termination
	ne 16) 🌡		he on cash hasis \			r section 507(b)(1)(B), che	
	art I	Analysis of Revenue and Expenses (The total of	(a) Revenue and				(d) Disbursements
•	ut 6 1	amounts in columns (b), (c), and (d) may not necessarily equal	expenses per	(b) Net inv	vestment	(c) Adjusted net	for charitable
		the amounts in column (a) (see page 11 of the instructions))	books	inco	me	ıncome	purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)					(Cash basis Only)
	2	Check ► X if the foundation is <b>not</b> required to attach Sch B				•	······································
	3	Interest on savings and temporary cash investments		<del></del>			······
	4	Dividends and interest from securities			,	,	
	5a	Gross rents					
4.	Ь	Net rental income or (loss)					
ine.	6a	Net gain or (loss) from sale of assets not on line 10					
/er	Ь	Gross sales price for all assets on line 6a			-		
Revenue	7	Capital gain net income (from Part IV, line 2)			0		
<u></u>	8	Net short-term capital gain			<u> </u>	0	***************************************
)	9	Income modifications		<del></del>			
)) >	10a	Gross sales less returns & allowances					
2	b	Less Cost of goods sold					
ลี้ ก็	C	Gross profit or (loss) (attach schedule)					
j	11	Other income (attach schedule) STMT 1	639		639	639	
]	12	Total. Add lines 1 through 11	639		639	639	
<u> </u>	13	Confipensation of officers directors, trustees, etc	0				
ses	14	Other employee salaries and wages					
e e	15	Pension plans, employee benefits 0	<del></del>				
	16a	Legarfees (attach schedule) 12					
Щ	b	Accounting fees (attach schedule)				_	
Σį	С	Other professional fees (attach schedule) STMT 2	2,350		2,350		
rat	17	Other professional fees (attach schedule) STMT 2 Interest					
ist	18	Taxes (attach schedule) (see page 14 of the instructions) STMT 3	13		13		
Operating and Administrative Exp	19	Depreciation (attach schedule) and depletion					
<del>p</del>	20	Occupancy					
۲	21	Travel, conferences, and meetings					
ĭ	22	Printing and publications					
Ď	23	Other expenses (att sch ) STMT 4	218		218		
Ë	24	Total operating and administrative expenses.					
e L		Add lines 13 through 23	2,581		2,581	o	0
ğ	25	Contributions, gifts, grants paid	9,856				9,856
_	26	Total expenses and disbursements. Add lines 24 and 25	12,437		2,581	0	9,856
	27	Subtract line 26 from line 12					
	а	Excess of revenue over expenses and disbursements	-11,798	L	· · · ·		
	Ь	Net investment income (if negative, enter -0-)			0		
	С	Adjusted net income (if negative, enter -0-)				639	

	art II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of	f year
	anti	should be for end-of-year amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	47,372	34,604	34,604
	3	Accounts receivable ▶			
		Less. allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less. allowance for doubtful accounts ▶			
	5	Grants receivable			
1	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 15 of the			
		instructions)			
	7	Other notes and loans receivable (att. schedule)			
		Less: allowance for doubtful accounts ▶ 0			
छ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
AS	10a	Investments—U S and state government obligations (attach schedule)			
1	ь	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)	-		
	11	Investments—land, buildings, and equipment basis			
	••	Less accumulated depreciation (attach sch.)			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
-	14	Land, buildings, and equipment basis			
1	14	Less accumulated depreciation (attach sch.)			
	15	Other assets (describe ► SEE STATEMENT 5 )	13,210	14,180	14,180
	16	Total assets (to be completed by all filers—see the	257,220		
	10	Instructions Also, see page 1, item I)	60,582	48,784	48,784
+	17	Accounts payable and accrued expenses	00,700		
	18	Grants payable			
Liabilities	19	Deferred revenue			
픨	20	Loans from officers, directors, trustees, and other disqualified persons			
ᅙ	21	Mortgages and other notes payable (attach schedule)			
Ë	22	Other liabilities (describe )			
-	23	Total liabilities (add lines 17 through 22)	0	0	
$\dashv$		Foundations that follow SFAS 117, check here	1		
es		and complete lines 24 through 26 and lines 30 and 31.			
ပ	24	Unrestricted			
a	24 25	Temporarily restricted			
<b>Net Assets or Fund Balan</b>	25	Permanently restricted			
핑	26	Foundations that do not follow SFAS 117, check here			
		and complete lines 27 through 31.			
빈	27	-	60,582	48,784	
9	27	Capital stock, trust principal, or current funds  Paid-in or capital surplus, or land, bldg, and equipment fund	00,302	10,,01	
뜅	28 29	Retained earnings, accumulated income, endowment, or other funds			
SS	30	Total net assets or fund balances (see page 17 of the		.,	
Ž	30	· · · ·	60,582	48,784	
9	24	instructions)  Total liabilities and net assets/fund balances (see page 17	00,302	10,701	
	31		60,582	48,784	
	Part I	of the instructions) II Analysis of Changes in Net Assets or Fund Balances	00,502	10,701	
		net assets or fund balances at beginning of year—Part II, column (a), line 30 (mi	ist agree with	· · · · · · · · · · · · · · · · · · ·	
1		of-year figure reported on prior year's return)	ag mai	1 1	60,582
•		r amount from Part I, line 27a		2	-11,798
_		r amount from Part I, line 27a  r increases not included in line 2 (itemize) ▶		3	11,750
3		lines 1, 2, and 3		4	48,784
4 5		eases not included in line 2 (itemize)		5	10,704
6		net assets or fund balances at end of year (line 4 minus line 5)—Part II, column	(b) line 30	6	48,784
	ioia	The access of fully suitables of one of your filler 4 fillings line of 11 art 11, countril	12// 1110 00		Form <b>990-PF</b> (2010)

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the

9,856

6

7

7 Add lines 5 and 6

Enter 1% of net investment income (1% of Part I, line 27b)

8 Enter qualifying distributions from Part XII, line 4

Part VI instructions on page 18

orm	990-PF (2010) A ZWEIGEL FOUNDATION 23-7088099				P.	age 4
Pa	IT VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the	instr	ructions)			
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1		T			
	Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1				
	here ▶ X and enter 1% of Part I, line 27b					
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of					
	Part I, line 12, col (b)		1			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2				(
3	Add lines 1 and 2	3				
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4				(
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5				
6	Credits/Payments					
а	2010 estimated tax payments and 2009 overpayment credited to 2010 6a 6a					
b	Exempt foreign organizations—tax withheld at source 6b					
С	Tax paid with application for extension of time to file (Form 8868)					
d	Backup withholding erroneously withheld 6d					
7	Total credits and payments Add lines 6a through 6d	7				
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
11	Enter the amount of line 10 to be Credited to 2011 estimated tax ▶ Refunded ▶	11				
Pa	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it				Yes	No
	participate or intervene in any political campaign?			1a		_X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19					
	of the instructions for definition)?			1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials					
	published or distributed by the foundation in connection with the activities					
С	Did the foundation file Form 1120-POL for this year?		N/A	1c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.					
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$	_				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed					
	on foundation managers 🕨 💲					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities			·		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of					
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3_	_	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		N/A	5		
	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		/-			
	conflict with the state law remain in the governing instrument?		N/A	6_		<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Pa	rt XV	1	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the					l
	ınstructions) ▶ OR					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				;	1
	(or designate) of each state as required by General Instruction G? If "No," attach explanation			8b	X	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or					
	4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page					
	27)? If "Yes," complete Part XIV			9_		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their					
	names and addresses			10 cm 99		X
				······································		(201

If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of

Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?

the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the

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Х

3b

4a

N/A

at any time during the year?

foundation had excess business holdings in 2010)

orm	990-PF (2010) A ZWEIGEL FOUNDATION	<u>23-7</u>	<u>088099                                 </u>			<u>Pa</u>	ige <b>6</b>
_	art VII-B Statements Regarding Activities for Which Form	4720 May Be R	equired (cont	inued)			
<u></u>	During the year did the foundation pay or incur any amount to						
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	Y	'es X No			
	(2) Influence the outcome of any specific public election (see section 4955); or		. —	—			
	directly or indirectly, any voter registration drive?		Y	′es 🗓 No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?		Y	'es 🗓 No			
	(4) Provide a grant to an organization other than a charitable, etc., organization		_	_			
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the ins	tructions)	_ Y	′es 🏻 No	.		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, of	or educational					
	purposes, or for the prevention of cruelty to children or animals?		🔲 Y	′es 🏻 No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions d	escribed in				
	Regulations section 53.4945 or in a current notice regarding disaster assistance	e (see page 22 of th	e instructions)?	N/A	5b		
	Organizations relying on a current notice regarding disaster assistance check h	ere		▶ 🗌	.		
С	If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	rom the tax				- 1	
	because it maintained expenditure responsibility for the grant?		N/A 🗌 Y	res 🗌 No	.		
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)				.		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to p	ay premiums		_ ]			
	on a personal benefit contract?		. 🗌 ነ	∕es X No	1	ļ	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a per	ersonal benefit contr	act?		6b		X
	If "Yes" to 6b, file Form 8870			_		1	
7a	At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	\ <b>\</b>	∕es Ϫ No	.		
b	If Yes, did the foundation receive any proceeds or have any net income attribut	able to the transacti	on? .	N/A	7b		
P	art VIII Information About Officers, Directors, Trustees, Fo	oundation Mana	agers, Highly	Paid Employe	∍es,		
	and Contractors						
1_	List all officers, directors, trustees, foundation managers and their compens	ation (see page 22	of the instruction				
		(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit	(a) Ev	pense ac	count
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	plans and deferred		r allowan	
		COVERGE TO POSIZON	,	compensation	<b> </b>		
S	KYE WEINTRAUB EUGENE	TRUSTEE			1		
2	709 HALLMARK LANE OR 97405	3.00	0	0	_		0
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2	Compensation of five highest-paid employees (other than those included of	on line 1 — see pag	e 23 of the instru	cuons).			
	If none, enter "NONE."			(d) Contributions to	T		
	(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit		pense ac	
	(a) Name and address of each employee paid more than \$55,000	devoted to position	(c) compensus	plans and deferred compensation	othe	er allowan	ices
		<del> </del>	-	- Componedacin	<del> </del> -		
N	ONE	İ					
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					1		
	al number of other employees paid over \$50,000		<del></del>			,	ō
100	at number of other employees paid over 400,000			Fa	m 99	0-PF	
						-	

and Contractors (continued)  3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."				
3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."  (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensate NONE  NONE  Total number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable actives during the tax year include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc  1 N/A  2				
NONE  Total number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiannes served, conferences converted, research papers producted, etc  1 N/A  2	Separation   Sep			
Total number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities  List the foundations for largest direct chantable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc  1 N/A  2	(a) Name and addr	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)  Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."  (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NDE  If number of others receiving over \$50,000 for professional services  If number of others receiving over \$50,000 for professional services  If the foundation's four largest direct charitable Activities  It the foundation's four largest direct charitable advities during the tax year include relevant statistical information such as the number of anazations and other beneficianes served, conferences convened, research papers produced, etc  N/A  Summary of Program-Related Investments (see page 24 of the instructions)  scribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount		
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  All other program-related investments See page 24 of the instructions	NONE		ļ	
Part IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc  1 N/A  2				
Part IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc  1 N/A  2				-
Part IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc  1 N/A  2		· · · · · · · · · · · · · · · · · · ·		
Part IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc  1 N/A  2				
List the foundation's four largest direct chantable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.  1 N/A  2	Total number of others receiving over \$5	0,000 for professional services		<b>&gt;</b>
organizations and other beneficiaries served, conferences convened, research papers produced, etc  Expenses  1	Part IX-A Summary of Dir	ect Charitable Activities		
2  Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  All other program-related investments See page 24 of the instructions			tion such as the number of	Expenses
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  All other program-related investments See page 24 of the instructions	1 N/A			
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  All other program-related investments See page 24 of the instructions				
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  All other program-related investments See page 24 of the instructions	2			
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  All other program-related investments See page 24 of the instructions	· · · · · · · · · · · · · · · · · · ·			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  Amount  All other program-related investments See page 24 of the instructions	3 .			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  Amount  All other program-related investments See page 24 of the instructions	·		· · · ·	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  Amount  All other program-related investments See page 24 of the instructions	4			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  Amount  All other program-related investments See page 24 of the instructions	· .		· · ·	
1 N/A  2  All other program-related investments See page 24 of the instructions	Part IX-B Summary of Pro	ogram-Related Investments (see page 24 of	the instructions)	
All other program-related investments See page 24 of the instructions	Describe the two largest program-related inve	estments made by the foundation during the tax year on lines 1 and	2	Amount
All other program-related investments See page 24 of the instructions	1 N/A .			
All other program-related investments See page 24 of the instructions	·			
	2			
	· ·			
	• •	age 24 of the Instructions		
·	•			

Form **990-PF** (2010)

Total. Add lines 1 through 3

_	Minimum Investment Return (All domestic foundations must complete this part. For	eian found	ations
Pā	Minimum Investment Return (All domestic foundations must complete this part. For see page 24 of the instructions.)	eigii iouilu	alions,
	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	1 1	<del></del>
1			
_	purposes Average monthly fair market value of securities	1a	0
a		1b	0
b	Average of monthly cash balances	1c	0
C	Fair market value of all other assets (see page 25 of the instructions)	1d	0
d	Total (add lines 1a, b, and c)	10	
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0	1 . 1	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	0
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of		_
	the instructions)	4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0
_6	Minimum investment return. Enter 5% of line 5	6	0
Pa	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private of	operating	
	foundations and certain foreign organizations check here   and do not complete this part )	Т.	
1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2010 from Part VI, line 5	1 1	
b	Income tax for 2010 (This does not include the tax from Part VI.)	4	
С	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,	1	
	line 1	7	0
	art XII Qualifying Distributions (see page 25 of the instructions)		
	art XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	9,856
ь	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific chantable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	9,856
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
•	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	_ 0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	9,856
•	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the found	lation	
	qualifies for the section 4940(e) reduction of tax in those years		
	degrines to the economic to tale to economic tree with the economic tree to the economic tree tree to the economic tree tree tree tree tree tree tree tre		

Pa	art XIII Undistributed Income (see	page 26 of	the instructions)			··
1	Distributable amount for 2010 from Part XI,		(a) Corpus	(b) Years pnor to 2009	(c) 2009	(d) 2010
	line 7					0
2	Undistributed income, if any, as of the end of 20	10	1		<i>:</i>	
а	Enter amount for 2009 only					
b	Total for prior years. 20 , 20 , 20 , 20		:			
3	Excess distributions carryover, if any, to 2010.			k.		
а	From 2005	5,665			:	]
b	From 2006	503	:	•		
С	From 2007	6,273	÷			
d	From 2008	6,792				
e	From 2009	6,652	1	I	:	
f	Total of lines 3a through e		25,885		•	
4	Qualifying distributions for 2010 from Part XII,	Ì		***************************************		
	line 4 ▶ \$9,856		<b>i</b>			
а	Applied to 2009, but not more than line 2a					
	Applied to undistributed income of prior years	Ì				
_	(Election required—see page 26 of the instruction	ns)			•	
_	Treated as distributions out of corpus (Election	·····				<del></del>
·	required—see page 26 of the instructions)					
d	Applied to 2010 distributable amount	ł				
e	Remaining amount distributed out of corpus	ľ	9,856		<u> </u>	<del>- , </del>
5	Excess distributions carryover applied to 2010	•	3,030			·
•	(If an amount appears in column (d), the same	ł				<u> </u>
	amount must be shown in column (a) )		•			
6	Enter the net total of each column as					
•	indicated below:	į				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5		35,741			
	Prior years' undistributed income. Subtract	•		·		
b	line 4b from line 2b	ļ				
_	Enter the amount of prior years' undistributed	•	<del></del>		i	
·			1			
	income for which a notice of deficiency has been issued, or on which the section 4942(a)					
	tax has been previously assessed		. "			,
	Subtract line 6c from line 6b. Taxable	·				
u	amount—see page 27 of the instructions		1	İ		
_	Undistributed income for 2009 Subtract line	İ				<del></del>
е	4a from line 2a Taxable amount—see page					
	27 of the instructions	ĺ				
•	Undistributed income for 2010. Subtract lines	ļ				
•	4d and 5 from line 1 This amount must be		İ			
	distributed in 2011					0
7	Amounts treated as distributions out of corpus	i	·			
•	to satisfy requirements imposed by section					
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the					
	instructions)	ł				
8	Excess distributions carryover from 2005 not					i-limetra ann
•	applied on line 5 or line 7 (see page 27 of the					
	instructions)	}	5,665			}
9	Excess distributions carryover to 2011.	ł	3,005			
4	Subtract lines 7 and 8 from line 6a		30,076			
10	Analysis of line 9.		30,070	· · · · · · · · · · · · · · · · · · ·		<del> </del>
	Excess from 2006	503				
a b	Excess from 2007	6,273	1			
C	Excess from 2008	6,792				
d	Excess from 2009	6,652			]	
e		9,856				
_ <u>~</u> _		- , 000		<del></del>	L	J

23	- 5	7 N	R	R	۸	90	4

<u>Form</u>	990-PF (2010) A ZWEIGEL FO	UNDATION		23-70880	099	Page 10
Þa	rt XIV Private Operating Fou	indations (see p	age 27 of the inst	ructions and Par	VII-A, question 9	
1a	If the foundation has received a ruling or	determination letter th	nat it is a private opera	ting		
	foundation, and the ruling is effective for			•		
b	Check box to indicate whether the foundation		- •	bed in section 4	.942(j)(3) or 494	12(j)(5)
2a	Enter the lesser of the adjusted net	Tax year				
	income from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
	investment return from Part X for					<del>                                     </del>
	each year listed					
b	85% of line 2a					<del> </del> -
	Qualifying distributions from Part XII,				<del> </del>	<del> </del>
С	line 4 for each year listed					
	Amounts included in line 2c not used directly	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·		
q	for active conduct of exempt activities		[	[		
_	` <u> </u>	<del></del>	<del> </del>		<del></del>	<del> </del>
е	Qualifying distributions made directly					
	for active conduct of exempt activities		[			
•	Subtract line 2d from line 2c				<del></del>	<del> </del>
3	Complete 3a, b, or c for the					
	alternative test relied upon.					
а	"Assets" alternative test—enter:		·			
	(1) Value of all assets					ļ <u></u> .
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)					<u> </u>
b	"Endowment" alternative test—enter 2/3		J	j		
	of minimum investment return shown in					
	Part X, line 6 for each year listed					
С	"Support" alternative test—enter:		1	j		
	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on				j	
	securities loans (section					
	512(a)(5)), or royalties)	<del></del>	<del></del>	· <del>-</del> .	<del> </del>	<del> </del>
	(2) Support from general public and 5 or more exempt		1			
	organizations as provided in					
	section 4942(j)(3)(B)(III)			ţ		
	(3) Largest amount of support from					
	an exempt organization					
	(4) Gross investment income			Ţ		
Pa	art XV Supplementary Inforn	nation (Complete	this part only if	the foundation h	ad \$5,000 or mo	re in assets at
	any time during the ye	•			• •	
1	Information Regarding Foundation Mar					
а	List any managers of the foundation who	_	re than 2% of the total	contributions received	by the foundation	
_	before the close of any tax year (but only					
	N/A		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(	-7-7	
	List any managers of the foundation who	own 10% or more of	the stock of a corpora	ion (or an equally larg	e portion of the	<del></del>
-	ownership of a partnership or other entity		·		, o polition of the	
	N/A	, or which the loanes				
2	Information Regarding Contribution, G	rant Gift Loan Sch	olarship etc. Progra	me.	<del></del>	
~			to preselected chanta		does not accent	
	unsolicited requests for funds. If the foun		·	•		
	organizations under other conditions, cor	-		o or the instructions) t	o individuais of	
	The name, address, and telephone number			ld be addressed:		
а		bei of the person to w	nom applications shot	iu de addressed		
	N/A					
	The form in which applications about he			ou obould makedo	<del></del>	<del></del>
b	The form in which applications should be	submitted and inform	nation and materials th	ey snoula include		
	N/A				<del></del>	
С	Any submission deadlines:					
	N/A	<del></del>				<del></del>
d	Any restrictions or limitations on awards,	such as by geograph	icai areas, charitable f	ields, kinds of instituti	ons, or other	
	factors:					
	N/A	<del></del>				50m 990-PF (2010)

Form 990-PF (2010) A ZWEIGEL FOUNDATION 23-7088099 Page 11 Supplementary Information (continued) Part XV 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient show any relationship to Purpose of grant or status of **Amount** any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year UNIVERSITY OF OREGON NONE 1098 EAST 13TH AVENUE EDUCATIONAL 8,395 EUGENE OR 97403 CHITARI FOUNDATION NONE P.O. BOX 56196 CHARITABLE 300 PORTLAND OR 97238-6196 CONCORDIA UNIVERSITY NONE 2811 NE HOLMAN STREET EDUCATIONAL 311 PORTLAND OR 97211 IPSALU TANTRA INTERNATION NONE EDUCATIONAL P.O. BOX 7073 700 LOS OSOS CA 93412 ATOKA ALUMNI ASSOCIATION NONE P.O. BOX 1415 CHARITABLE 150 **ATOKA OK 74525** 

9,856 ▶ 3a Total Approved for future payment N/A

> 3b Form 990-PF (2010)

**Total** 

-	Part XVI-A	Analysis of Income-Producing Acti	ivities				
	<del></del>	ounts unless otherwise indicated	T	d business income	Exclude	d by section 512, 513, or 514	(e)
	•		(a) Business code	(b) Amount	(c) Exclusion	(d) Amount	Related or exempt function income (See page 28 of
1	Program ser	vice revenue			code		the instructions)
	a						
	b		_		<u> </u>		
	с				L		
	е						
	f				1		
	g Fees an	d contracts from government agencies		<u> </u>	ļ <u> </u>		
		dues and assessments			<del> </del>		
3		savings and temporary cash investments			-		
4		nd interest from securities			ļ		
5		come or (loss) from real estate			-		
		anced property					
_		t-financed property		•	-		
		come or (loss) from personal property			<del> </del>		
-	Other invest		-		<del> </del> -		639
	-	s) from sales of assets other than inventory			<del> </del>		
		or (loss) from special events	-		+		
	•	or (loss) from sales of inventory			+	<u> </u>	
77	Other revent	AL REAL ESTATE	531190		16		
	-		331130		+		
	е				1		
12		ld columns (b), (d), and (e)		0	1	0	639
		ine 12, columns (b), (d), and (e)			1	13	
		in line 13 instructions on page 29 to verify calculation	ns )				
_	Part XVI-B	•••		ent of Exempt P	urpose	es	
	Line No. ▼	Explain below how each activity for which income accomplishment of the foundation's exempt purpo instructions)					
	1A	SUPPORT JEWISH CHARITABL	F ORGAN	TZATTONS			
_	TV	BOFFORT CEWISH CHARTIADE	L ORGAN	IZAI I OND			
_			<del></del>	<del></del>			<del>"</del>
_	<del></del>		·				
_	_	<u> </u>	· <del></del>			<del></del>	
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Pa	rt X\		nformati Exempt C	_	_	nsfers To an	nd Transaction	ns and Relati	onships Wit	h Noncharitable	·	
1	Did ti					e in any of the fo	llowing with any	other organization	described		Yes	No
•								ction 527, relating				
	orgar	nizations	s?									
а	Trans	sfers fro	m the repor	ting found	ation to a noi	ncharitable exem	npt organization o	f				
	(1) (									1a(	(1)	X
		ther as	sets							1a(	2)	Х
h		r transa									1	
~				noncharita	bie exempt	organization				1b	11	X
	` '				-	exempt organizat	tion			1b		X
	• •				or other ass					1b		X
	• •		sement arra			O.O.				1b		X
			· loan guara	_						1b		X
			-		mharchin ar	fundraising solic	eitations			1b		X
_						fundraising solic				10		X
		-	-	-	_	ther assets, or pa		man (la) abasıldı alısı	ava abaw tha fa	· · · · · · · · · · · · · · · · · · ·	<u>- 1                                   </u>	<u> </u>
a								mn (b) should alw				
								the foundation red				
								the goods, other		<del></del>		
<del></del> -	a) Line	no	(b) Amount	involved	(c) Name o	of nonchantable exe	empt organization	(d) Description	on or transfers, trai	nsactions, and sharing arra	ingement	<u> </u>
N/I	<u> </u>											
							1					
							··········					
							· · · · · ·					
							_					
		-										
22	le the	e found:	ation directly	v or indirec	tly affiliated i	with or related to	one or more ta	c-exempt organiza	tions			
							(c)(3)) or in secti				Yes 2	No I
h			nplete the fo	` '	•		(0)(0)) 0 000				_	_
			Name of orga		ileduic	(b) Type of	organization	T	(c) Descript	ion of relationship		
-	N/A		Traine or orga	Z.III.Z.G.G.		(2) 1)		<del></del>		<del></del>		
:	14/12						·	·	<del></del>	· · · ·		
								<b></b>				
					-			-				
						I		<del> </del>		· · ·		
	Т.	Indos no	notion of non	unu I doclare	that I have ex	commend this return	including accompa	nving schedules and	statements, and to	the best of my knowledge	and	
	- 1 1	belief, it is	s true, correct	and comple	ete <b>A</b> eclaratio	n of preparer (other	than taxpayer or fic	uciary) is based on a	I information of wh	nich preparer has any know	/ledge	
Sig		<b>`</b> (	2 /		Ti.	6	_	114/12	TRUS	TEE		
Her	'e	Sign	ature of office	er or trustee	<u>mm</u>	<b>4</b>	Da		Title	100		-
	<del>-                                    </del>				<del></del>	<del></del>	Preparer's Sign	<del></del>	<del>} } </del>	Date		35
n. : :		FIIIV I	ype preparer's	o name	. 1		repair 3 3/1/	To A	#			k X rf
Paid		V-	Sem.	1 12-	La rte	T <sub>1</sub>	SVA	4X1 7	ノラ゛	Valualis		inbiolea
	parer	<u> </u>	aniert.	TERRIT	CEV T	DODEDIII C		FIC -		DTIN DTIN		
use	Only		name ► ↓_	JEFFF		ROBERTSC	7- V 7777	7-11-0		PTIN Firm's EIN ▶ 20 - 4:	2860	2.4
		Firm's	address >			STURE ISI 97401-2			ŀ			
				ᆸᆼᅜᇎ	NE, UK	<b>フ/4U</b> 1√2	± ± ∪ <i>5</i>		!	Phone no 541	J-4 D-1	<i>U 1 Z</i> 3

		Adjusted Net Income		639		Charitable Purpose	₩	\$		Charitable Purpose	ঞ	\$		Charitable Purpose	৵		\$	4
	<b>M</b> i	Net Investment Income	639	639	I Fees	Adjusted Net		0		Adjusted Net		0	Se	Adjusted Net			0	
	er Income	<b>~</b>	တ <sup>ု</sup> ၃	v≻∥	ofession		l &	ا ش	Taxes		ا س		r Expense		₩ 		l vy.ll	
nts	e 11 - Oth	Revenue per Books	639	639	Other Pr	Net Investment	350	2,350	Line 18 -	Net Investment	13	13	23 - Othe	Net Investment		33 125 60	218	
tateme	Part I, Line	Reve	w t	w.	Line 16c	Inve	ស	w.	PF, Part I,	Inve	ş	w	art I, Line	Inve	ጭ		w	
Federal Statements	Statement 1 - Form 990-PF, Part I, Line 11 - Other Income	ļ			Form 990-PF, Part I, Line 16c - Other Professional Fees	Total	350	·I -II	Statement 3 - Form 990-PF, Part I, Line 18 - Taxes	Total	13	13	Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses	Total		33 125 60	218	
	tatement 1						ጭ	ω 	Stateme		•v• 	φ.	atement 4 -		₩		w w	
1797 A ZWEIGEL FOUNDATION 23-7088099 FYE: 9/30/2011	<b>3</b> 5	Description	PABLO GAS WELL	TOTAL	Statement 2 -	Description	PREPARATION FEE	TOTAL		Description	OKLAHOMA PRODUCTION TAXES	TOTAL	<u>Sta</u>	Description	į	EAFENSES STATE FILING FEES ACCOUNT FEES OFFICE EXPENSE	TOTAL	

1797 A ZWEIGEL FOUNDATION

23-7088099 FYE: 9/30/2011

## **Federal Statements**

## Statement 5 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year		End of Year		Fair Market Value	
INVESTMENT - MOBILE HOME	\$	13,210	\$	14,180	\$	14,180
TOTAL	\$	13,210	\$	14,180	\$	14,180