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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 10-01-2010 , and ending 09-30-2011

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation
THE LAWRENCE WOOD FOUNDATION

A Employer identification number
20-8513389

Number and street (or P O box number if mail is not delivered to street address)
800 N SHORELINE BLVD NO 2800S

Room/suite

B Telephone number (see page 10 of the instructions)
(361) 882-1946

City or town, state, and ZIP code
CORPUS CHRISTI, TX 78401

C If exemption application is pending, check here ▶ ☐
D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 1,387,340

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	8	8		
	4	Dividends and interest from securities	50,344	50,344		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	151,698			
	b	Gross sales price for all assets on line 6a 1,565,065				
	7	Capital gain net income (from Part IV, line 2)		151,698		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	5,188	5,188		
	12	**Total.** Add lines 1 through 11	207,238	207,238		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	2,155	0		0
	c	Other professional fees (attach schedule)	15,625	15,625		0
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	1,780	1,780		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	19,560	17,405		0
	25	Contributions, gifts, grants paid	72,391			72,391
	26	**Total expenses and disbursements.** Add lines 24 and 25	91,951	17,405		72,391
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	115,287			
	b	**Net investment income** (if negative, enter -0-)		189,833		
	c	**Adjusted net income** (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. Cat No 11289X Form **990-PF** (2010)

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	69,072	133,186	133,186
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,297,868	1,349,041	1,254,154
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	1,366,940	1,482,227	1,387,340
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	1,366,940	1,482,227	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	1,366,940	1,482,227	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	1,366,940	1,482,227	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,366,940
2	Enter amount from Part I, line 27a	2	115,287
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	1,482,227
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,482,227

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	151,698
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	38,912	1,465,258	0 026556
2008	52,325	1,337,250	0 039129
2007	0	575,131	0 0
2006	0	28,923	0 0
2005			

2	**Total** of line 1, column (d).	2	0 065685
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 016421
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.	4	1,534,848
5	Multiply line 4 by line 3.	5	25,204
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,898
7	Add lines 5 and 6.	7	27,102
8	Enter qualifying distributions from Part XII, line 4.	8	72,391

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	1,898
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	1,898
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	1,898
6	Credits/Payments				
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	890		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	890
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	1,008
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid.** ▶			10	
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶	**Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶ANDREW M GREENWELL Telephone no ▶(361) 883-1946

Located at ▶800 N SHORELINE BLVD STE 2800S CORPUS CHRISTI TX ZIP+4 ▶784013752

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** **No**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
ANDREW M GREENWELL 800 N SHORELINE STE 2800 S CORPUS CHRISTI,TX 78401	TRUSTEE 1 00	0	0	0
RICHARD L LESHIN 800 N SHORELINE STE 300N CORPUS CHRISTI,TX 78401	TRUSTEE 1 00	0	0	0
H CHARLES KAFFIE 2717 OCEAN DRIVE CORPUS CHRISTI,TX 78401	TRUSTEE 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3. . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,522,391
b	Average of monthly cash balances	1b	35,830
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	1,558,221
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,558,221
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	23,373
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,534,848
6	**Minimum investment return.** Enter 5% of line 5	6	76,742

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	76,742
2a	Tax on investment income for 2010 from Part VI, line 5 — 2a: 1,898		
b	Income tax for 2010 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	1,898
3	Distributable amount before adjustments Subtract line 2c from line 1	3	74,844
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	74,844
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	74,844

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	72,391
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	72,391
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	1,898
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	70,493

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				74,844
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only.			72,391	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2010				
a From 2005.				
b From 2006.				
c From 2007.				
d From 2008.				
e From 2009.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 72,391				
a Applied to 2009, but not more than line 2a			72,391	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2010 distributable amount.				0
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				74,844
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2006. . . .				
b Excess from 2007. . . .				
c Excess from 2008. . . .				
d Excess from 2009. . . .				
e Excess from 2010. . . .				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	**(b)** 2009	**(c)** 2008	**(d)** 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

RICHARD LESHIN
800 N SHORELINE BLVD STE 300N
CORPUS CHRISTI, TX 78401
(361) 561-8025

b The form in which applications should be submitted and information and materials they should include

ACTUAL DOCUMENTATION HAS NOT BEEN DEVELOPED, BUT WILL BE CONSISTENT WITH INTERNAL REVENUE CODE REGULATIONS

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ALL SCHOLARSHIPS AND GRANTS ARE ISSUED STRICTLY FOR THE USE OF EDUCATION

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
JOHN PAUL II HIGH SCHOOL 3036 SARATOGA BLVD CORPUS CHRISTI, TX 78415	NONE	CHARITY	SCHOLARSHIPS	33,696
ST HELENA'S CHILD DEVELOPMENT CENTER PO BOX 81210 CORPUS CHRISTI, TX 78468	NONE	CHARITY	SCHOLARSHIPS	33,695
COASTAL BEND COMMUNITY FOUNDATION 600 LEOPARD ST STE 1716 CORPUS CHRISTI, TX 78401	NONE	CHARITY	DONATION	5,000
Total . . . . ▶ **3a**				72,391
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	8	
4 Dividends and interest from securities			14	50,344	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			18	5,188	
8 Gain or (loss) from sales of assets other than inventory			18	151,698	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		207,238	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 207,238

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2011-11-17	******
Signature of officer or trustee	Date	Title

Paid Preparer's Use Only

		Date	Check if self-employed ☐	PTIN
Preparer's Signature	JERRY VAN BEVEREN	2011-11-08		
Firm's name	FLUSCHE VAN BEVEREN KILGORE PC		Firm's EIN	
Firm's address	800 N SHORELINE BLVD SUITE 450N CORPUS CHRISTI, TX 78401		Phone no (361) 880-5600	

Additional Data

Software ID:
Software Version:
EIN: 20-8513389
Name: THE LAWRENCE WOOD FOUNDATION

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
A	VANGUARD DIVIDEND GROWTH - IV - 355 79	P	2010-07-08	2010-12-13
B	FIDELITY FLOATING RATE HIGH INCOME - 39 32	P	2009-12-07	2010-10-26
C	ARTIO GLOBAL EQUITY FUND - I - 226 81	P	2008-10-30	2010-10-11
D	ISHARES MSCI EMERGING MKT INDEX - 35	P	2009-03-26	2010-10-11
E	MARKET VECTORS GOLD MINERS - 80	P	2009-04-13	2010-10-11
F	ISHARES S&P EUROPE 350 - 95	P	2009-03-26	2010-10-11
G	ISHARES S&P GLBL ENERGY SECT - 10	P	2009-03-26	2010-10-11
H	ISHARES S&P PREF STK INDX - 330	P	2009-04-13	2010-10-11
I	FIDELITY FLOATING RATE HIGH INCOME - 4398 65	P	2008-10-30	2010-10-26
J	JP MORGAN ALERIAN MLO INDEX - 35	P	2009-06-11	2010-12-13
K	ISHARES MSCI EMERGING MKT INDEX - 20	P	2009-03-26	2010-12-13
L	MARKET VECTORS GOLD MINERS - 85	P	2009-04-13	2010-12-13
M	ISHARES S&P EUROPE 350 - 5	P	2009-03-26	2010-12-13
N	ISHARES S&P GLBL ENERGY SECT - 105	P	2009-03-26	2010-12-13
O	ARTIO GLOBAL EQUITY FUND - I - 70 04	P	2009-03-26	2010-12-13
P	ISHARES MSCI EMERGING MKT INDEX	P	2010-02-26	2011-01-24
Q	MARKET VECTORS GOLD MINERS	P	2010-02-26	2011-01-24
R	MARKET VECTORS GOLD MINERS	P	2010-06-30	2011-01-24
S	ISHARES S&P EUROPE 350	P	2010-02-26	2011-01-24
T	ISHARES S&P GLBL ENERGY SECT	P	2010-02-26	2011-01-24
U	ISHARES IBOXX$ INVEST GRADE CORP BOND FUND	P	2010-02-26	2011-01-24
V	ISHARES IBOXX$ INVEST GRADE CORP BOND FUND	P	2010-06-30	2011-01-24
W	ISHARES S&P PREF STK INDX	P	2010-06-30	2011-01-24
X	ISHARES JAPAN	P	2010-02-26	2011-01-24
Y	ISHARES LEHMAN US TREAS INFLATION PROTECTED	P	2010-02-26	2011-01-24
Z	MUTUAL GLOBAL DISCOVERY - Z	P	2010-03-02	2011-01-25
AA	MUTUALHEDGE FRONTIER LEG - A	P	2010-08-12	2011-01-25
AB	MUTUALHEDGE FRONTIER LEG - A	P	2010-12-29	2011-01-25
AC	PIMCO EMERG MARKETS BOND-INS	P	2010-05-20	2011-01-25
AD	PIMCO EMERG MARKETS BOND-INS	P	2010-05-28	2011-01-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
AE	PIMCO EMERG MARKETS BOND-INS	P	2010-06-30	2011-01-25
AF	ARTIO GLOBAL EQUITY FUND - I	P	2010-03-02	2011-01-25
AG	ARTIO GLOBAL EQUITY FUND - I	P	2010-07-06	2011-01-25
AH	VANGUARD DIVIDEND GROWTH - IV	P	2010-07-08	2011-01-25
AI	WASATCH HOISINGTON US TREASURY	P	2010-12-28	2011-01-25
AJ	DRIEHAUS ACTIVE INCOME FUND	P	2010-08-12	2011-01-25
AK	VANGUARD CONVERTIBLE SECURITIES - INVESTOR	P	2010-12-29	2011-01-25
AL	VANGUARD CONVERTIBLE SECURITIES - INVESTOR	P	2010-12-29	2011-01-25
AM	ISHARES RUSSELL 3000 INDEX	P	2011-01-24	2011-03-08
AN	ISHARES MSCI ACWI EX US INDX	P	2011-01-24	2011-03-08
AO	ISHARES S&P NAT AMT - FREE MUNI FUND	P	2011-01-24	2011-03-08
AP	ISHARES S&P GLOBAL MATERIALS	P	2011-01-24	2011-03-08
AQ	IPATH GSCI TOTAL RETURN	P	2011-01-24	2011-03-08
AR	ABSOLUTE STRATEGIES FUND - I	P	2010-08-12	2011-03-08
AS	ISHARES S&P NAT AMT - FREE MUNI FUND	P	2011-01-24	2011-03-23
AT	WISDOMTREE EMRG MKTS DEBT	P	2011-01-24	2011-03-23
AU	WISDOMTREE EMRG MKTS DEBT	P	2011-01-24	2011-09-14
AV	ISHARES S&P NAT AMT - FREE MUNI FUND	P	2011-01-24	2011-09-14
AW	HUSSMAN STRATEGIC GROWTH FUND	P	2010-04-22	2011-01-25
AX	WASATCH HOISINGTON US TREASURY	P	2010-06-14	2011-01-25
AY	WASATCH HOISINGTON US TREASURY	P	2010-07-06	2011-01-25
AZ	PIMCO EMERG MARKETS BOND-INS	P	2010-10-14	2011-01-25
BA	ISHARES MSCI ACWI EX US INDX	P	2011-01-24	2011-03-23
BB	TFS MARKET NEUTRAL FUND - SELECT	P	2010-12-10	2011-09-08
BC	TFS MARKET NEUTRAL FUND - SELECT	P	2010-12-10	2011-09-08
BD	TFS MARKET NEUTRAL FUND - SELECT	P	2011-01-28	2011-09-08
BE	TFS MARKET NEUTRAL FUND - SELECT	P	2011-03-10	2011-09-08
BF	IPATH GSCI TOTAL RETURN	P	2011-01-24	2011-09-14
BG	VANGUARD REIT ETF	P	2011-01-24	2011-09-14
BH	MARKET VECTORS GOLD MINERS	P	2009-04-13	2011-01-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
BI	MARKET VECTORS GOLD MINERS	P	2009-10-28	2011-01-24
BJ	ISHARES LEHMAN US TREAS INFLATION PROTECTED	P	2009-04-13	2011-01-24
BK	ISHARES LEHMAN US TREAS INFLATION PROTECTED	P	2009-07-06	2011-01-24
BL	ISHARES LEHMAN US TREAS INFLATION PROTECTED	P	2009-08-24	2011-01-24
BM	ISHARES LEHMAN US TREAS INFLATION PROTECTED	P	2009-10-09	2011-01-24
BN	ISHARES S&P PREF STK INDX	P	2009-04-13	2011-01-24
BO	ISHARES S&P PREF STK INDX	P	2009-10-09	2011-01-24
BP	ISHARES S&P PREF STK INDX	P	2009-10-28	2011-01-24
BQ	ISHARES IBOXX$ INVEST GRADE CORP BOND FUND	P	2009-01-06	2011-01-24
BR	ISHARES IBOXX$ INVEST GRADE CORP BOND FUND	P	2009-03-26	2011-01-24
BS	ISHARES IBOXX$ INVEST GRADE CORP BOND FUND	P	2009-08-24	2011-01-24
BT	ISHARES IBOXX$ INVEST GRADE CORP BOND FUND	P	2009-10-09	2011-01-24
BU	ISHARES IBOXX$ INVEST GRADE CORP BOND FUND	P	2009-12-14	2011-01-24
BV	ISHARES S&P GLBL ENERGY SECT	P	2009-03-26	2011-01-24
BW	ISHARES S&P GLBL ENERGY SECT	P	2009-04-13	2011-01-24
BX	ISHARES S&P GLBL ENERGY SECT	P	2009-12-14	2011-01-24
BY	ISHARES S&P GLBL ENERGY SECT	P	2010-01-14	2011-01-24
BZ	ISHARES S&P EUROPE 350	P	2009-03-26	2011-01-24
CA	ISHARES S&P EUROPE 350	P	2009-07-06	2011-01-24
CB	ISHARES S&P EUROPE 350	P	2010-01-14	2011-01-24
CC	ISHARES JAPAN	P	2008-11-21	2011-01-24
CD	ISHARES JAPAN	P	2009-03-26	2011-01-24
CE	ISHARES JAPAN	P	2009-07-06	2011-01-24
CF	ISHARES JAPAN	P	2009-10-09	2011-01-24
CG	ISHARES JAPAN	P	2009-10-28	2011-01-24
CH	SPDR GOLD TRUST	P	2009-08-24	2011-01-24
CI	SPDR GOLD TRUST	P	2009-10-28	2011-01-24
CJ	JP MORGAN ALERIAN MLP INDEX	P	2009-06-11	2011-01-24
CK	ISHARES MSCI EMERGING MKT INDEX	P	2009-03-26	2011-01-24
CL	ISHARES MSCI EMERGING MKT INDEX	P	2010-01-14	2011-01-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CM	ARTIO GLOBAL EQUITY FUND - I	P	2009-03-26	2011-01-25
CN	MUTUAL GLOBAL DISCOVERY - Z	P	2010-01-19	2011-01-25
CO	HUSSMAN STRATEGIC GROWTH FUND	P	2008-11-14	2011-01-25
CP	VANGUARD CONVERTIBLE SECURITIES - INVESTOR	P	2009-01-06	2011-01-25
CQ	VANGUARD CONVERTIBLE SECURITIES - INVESTOR	P	2009-03-26	2011-01-25
CR	VANGUARD CONVERTIBLE SECURITIES - INVESTOR	P	2009-04-15	2011-01-25
CS	VANGUARD REIT ETF	P	2010-01-14	2011-03-08
CT	JP MORGAN ALERIAN MLP INDEX	P	2009-06-11	2011-03-08
CU	THE ARBITRAGE FUND - I	P	2008-10-30	2011-03-08
CV	THE ARBITRAGE FUND - I	P	2008-12-11	2011-03-08
CW	THE ARBITRAGE FUND - I	P	2009-01-06	2011-03-08
CX	ABSOLUTE STRATEGIES FUND - I	P	2009-10-15	2011-03-08
CY	ABSOLUTE STRATEGIES FUND - I	P	2009-12-10	2011-03-08
CZ	ABSOLUTE STRATEGIES FUND - I	P	2010-01-19	2011-03-08
DA	ABSOLUTE STRATEGIES FUND - I	P	2010-03-02	2011-03-08
DB	THE ARBITRAGE FUND - I	P	2009-01-06	2011-03-23
DC	VANGUARD REIT ETF	P	2010-01-14	2011-03-23
DD	TFS MARKET NEUTRAL FUND - SELECT	P	2009-01-06	2011-09-08
DE	TFS MARKET NEUTRAL FUND - SELECT	P	2009-03-26	2011-09-08
DF	TFS MARKET NEUTRAL FUND - SELECT	P	2009-04-15	2011-09-08
DG	ISHARES BARCLAYS 20+ YR TREAS	P	2008-11-21	2011-09-14
DH	ISHARES BARCLAYS 20+ YR TREAS	P	2009-03-26	2011-09-14
DI	VANGUARD REIT ETF	P	2010-01-14	2011-09-14
DJ	VANGUARD REIT ETF	P	2010-02-26	2011-09-14
DK	VANGUARD REIT ETF	P	2010-06-30	2011-09-14
DL	HUSSMAN STRATEGIC GROWTH FUND	P	2009-01-06	2011-01-25
DM	HUSSMAN STRATEGIC GROWTH FUND	P	2009-03-26	2011-01-25
DN	HUSSMAN STRATEGIC GROWTH FUND	P	2009-04-15	2011-01-25
DO	HUSSMAN STRATEGIC GROWTH FUND	P	2009-07-08	2011-01-25
DP	HUSSMAN STRATEGIC GROWTH FUND	P	2009-08-26	2011-01-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

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DQ	HUSSMAN STRATEGIC GROWTH FUND	P	2009-10-15	2011-01-25
DR	HUSSMAN STRATEGIC GROWTH FUND	P	2009-12-16	2011-01-25
DS	ISHARES BARCLAYS 20+ YR TREAS	P	2008-11-21	2011-03-23
DT	TFS MARKET NEUTRAL FUND - SELECT	P	2009-10-30	2011-09-08
DU	TFS MARKET NEUTRAL FUND - SELECT	P	2009-12-10	2011-09-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
A	5,060		4,483	577
B	383		365	18
C	8,320		5,888	2,432
D	1,617		922	695
E	4,570		2,725	1,845
F	3,711		2,538	1,173
G	352		284	68
H	13,068		8,435	4,633
I	42,843		35,545	7,298
J	1,259		795	464
K	939		527	412
L	5,324		2,896	2,428
M	198		134	64
N	4,029		2,986	1,043
O	2,748		1,736	1,012
P	14,281		11,915	2,366
Q	7,333		6,051	1,282
R	10,628		10,476	152
S	7,009		6,187	822
T	9,676		8,152	1,524
U	1,736		1,688	48
V	18,985		18,977	8
W	6,159		5,874	285
X	2,192		2,000	192
Y	2,993		2,910	83
Z	2,457		2,229	228
AA	31,216		30,101	1,115
AB				0
AC	44,453		42,084	2,369
AD	75		71	4

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
AE	187		181	6
AF	3,546		3,083	463
AG	25,253		20,258	4,995
AH	83,234		71,053	12,181
AI	3,094		3,042	52
AJ	31,579		30,876	703
AK	947		924	23
AL	659		643	16
AM	2,772		2,683	89
AN	2,506		2,459	47
AO	498		492	6
AP	1,100		1,073	27
AQ	9,403		8,510	893
AR	17,261		16,864	397
AS	500		492	8
AT	513		507	6
AU	7,764		7,657	107
AV	12,543		11,620	923
AW	9,121		9,614	-493
AX	25,461		29,056	-3,595
AY	13,540		16,283	-2,743
AZ	16,703		17,503	-800
BA	228,407		230,029	-1,622
BB	4,287		4,408	-121
BC	980		1,008	-28
BD	16,447		17,138	-691
BE	726		774	-48
BF	35,891		35,913	-22
BG	11,377		11,431	-54
BH	32,468		20,814	11,654

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
BI	4,570		3,593	977
BJ	35,168		33,441	1,727
BK	4,276		4,023	253
BL	2,993		2,859	134
BM	1,603		1,541	62
BN	24,481		16,052	8,429
BO	819		752	67
BP	117		104	13
BQ	17,032		15,888	1,144
BR	32,545		27,912	4,633
BS	976		934	42
BT	1,844		1,767	77
BU	651		634	17
BV	4,596		3,242	1,354
BW	22,859		15,768	7,091
BX	1,975		1,745	230
BY	12,699		11,688	1,011
BZ	6,886		4,488	2,398
CA	6,189		4,627	1,562
CB	13,321		13,196	125
CC	14,380		10,903	3,477
CD	10,961		8,390	2,571
CE	866		746	120
CF	2,367		2,156	211
CG	1,184		1,032	152
CH	16,155		11,564	4,591
CI	261		202	59
CJ	22,216		13,746	8,470
CK	20,627		11,642	8,985
CL	29,028		26,448	2,580

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
CM	11,095		7,002	4,093
CN	46,166		42,116	4,050
CO	1,224		1,219	5
CP	264		186	78
CQ	16,868		11,827	5,041
CR	5,375		3,929	1,446
CS	1,459		1,125	334
CT	1,878		1,136	742
CU	8,534		8,257	277
CV	1,178		1,056	122
CW	18,883		17,583	1,300
CX	57,646		55,474	2,172
CY	20		19	1
CZ	245		238	7
DA	1,617		1,569	48
DB	77		72	5
DC	283		225	58
DD	17,982		17,201	781
DE	21,007		19,712	1,295
DF	12,276		11,675	601
DG	27,037		24,656	2,381
DH	19,489		17,876	1,613
DI	2,719		2,205	514
DJ	19,202		15,615	3,587
DK	40,512		34,120	6,392
DL	18,871		20,000	-1,129
DM	18,484		19,712	-1,228
DN	10,879		11,828	-949
DO	4,107		4,493	-386
DP	4,033		4,331	-298

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
DQ	2,421		2,576	-155
DR	860		916	-56
DS	5,576		6,164	-588
DT	423		442	-19
DU	349		367	-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
A				577
B				18
C				2,432
D				695
E				1,845
F				1,173
G				68
H				4,633
I				7,298
J				464
K				412
L				2,428
M				64
N				1,043
O				1,012
P				2,366
Q				1,282
R				152
S				822
T				1,524
U				48
V				8
W				285
X				192
Y				83
Z				228
AA				1,115
AB				0
AC				2,369
AD				4

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
AE				6
AF				463
AG				4,995
AH				12,181
AI				52
AJ				703
AK				23
AL				16
AM				89
AN				47
AO				6
AP				27
AQ				893
AR				397
AS				8
AT				6
AU				107
AV				923
AW				-493
AX				-3,595
AY				-2,743
AZ				-800
BA				-1,622
BB				-121
BC				-28
BD				-691
BE				-48
BF				-22
BG				-54
BH				11,654

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
BI				977
BJ				1,727
BK				253
BL				134
BM				62
BN				8,429
BO				67
BP				13
BQ				1,144
BR				4,633
BS				42
BT				77
BU				17
BV				1,354
BW				7,091
BX				230
BY				1,011
BZ				2,398
CA				1,562
CB				125
CC				3,477
CD				2,571
CE				120
CF				211
CG				152
CH				4,591
CI				59
CJ				8,470
CK				8,985
CL				2,580

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
CM				4,093
CN				4,050
CO				5
CP				78
CQ				5,041
CR				1,446
CS				334
CT				742
CU				277
CV				122
CW				1,300
CX				2,172
CY				1
CZ				7
DA				48
DB				5
DC				58
DD				781
DE				1,295
DF				601
DG				2,381
DH				1,613
DI				514
DJ				3,587
DK				6,392
DL				-1,129
DM				-1,228
DN				-949
DO				-386
DP				-298

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
DQ				-155
DR				-56
DS				-588
DT				-19
DU				-18

TY 2010 Accounting Fees Schedule

Name: THE LAWRENCE WOOD FOUNDATION

EIN: 20-8513389

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	2,155	0		0

TY 2010 Investments - Other Schedule

Name: THE LAWRENCE WOOD FOUNDATION

EIN: 20-8513389

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
3000 JP MORGAN ALERIAN MLP INDEX	AT COST	91,698	102,150
555 MARKET VECTORS GOLD MINERS	AT COST	35,486	30,630
1242 ISHARES BARCLAYS 20+ YR TREAS	AT COST	117,477	150,034
824.84 TFS MARKET NEUTRAL FUND	AT COST	12,557	11,498
3626.69 THE ABRITRAGE FUND-I	AT COST	45,570	47,800
8282.1 DRIEHAUS ACTIVE INCOME FUND	AT COST	91,366	82,904
4285.00 ISHARES MSCI EAFE INDEX FD	AT COST	250,349	204,737
2010.00 IPATH GSCI TOTAL RETURN	AT COST	68,479	61,205
1990.00 ISHARES RUSSELL 3000 INDEX	AT COST	152,551	132,793
545.00 ISHARES S&P GLOBAL MATERIALS	AT COST	38,974	29,228
647.00 ISHARES S&P NAT AMT - FREE MUNI FUND	AT COST	63,712	69,003
3310 VANGUARD MSCI EMERG MARKET ETF	AT COST	157,095	118,597
1364 WISDOMTREE EMRG MKTS DEBT	AT COST	69,165	65,622
7551.47 MUTUALHEDGE FRONTIER LEG -I	AT COST	77,696	80,650
7299.73 ARTIO GLOBAL HIGH INCOME - I	AT COST	76,866	67,303

TY 2010 Other Income Schedule

Name: THE LAWRENCE WOOD FOUNDATION

EIN: 20-8513389

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CAPITAL GAIN DISTRIBUTION	5,188	5,188	5,188

TY 2010 Other Professional Fees Schedule

Name: THE LAWRENCE WOOD FOUNDATION

EIN: 20-8513389

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FIDUCIARY FEES	15,620	15,620		0
BANK FEES	5	5		0

TY 2010 Taxes Schedule

Name: THE LAWRENCE WOOD FOUNDATION

EIN: 20-8513389

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
2009 FEDERAL TAXES	890	890		0
2010 FEDERAL TAX PAYMENT	890	890		0