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DLN: 93491228004142

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2010

<u> </u>													
GCn	eck a	ll that apply	Initial retui	_		of a former public ch	-	Final ret	turn				
Name	of fou	ındatıon	A mended re	eturn Addres	ss chan	ge Name	chan		entification numbe	 er			
RHO	DDA &	DAVID CHASE FAMII	LY FOUNDATION IN	С				06-1499922					
									ımber (see page 10 d	of the instructions)			
		street (or P O box TERPGOODWIN SQ2		not delivered to street	address)	Room/suite		·	, , ,	or the instructions)			
NO	FL 29							(860) 549-1674	1				
		, state, and ZIP cod CT 06103	le			•		C If exemption	application is pendin	g, check here 🕨 🦵			
HART	i OKD,	C1 00103						D 1. Foreign oi	rganizations, check h	ere 🕨 🔽			
				n 501(c)(3) exemp		te foundation ole private foundatio	n		rganizations meeting e and attach comput				
		et value of all a				Cash Acci			undation status was t				
of y	ear <i>(f</i>	rom Part II, col. (Other (spe					under section 507(b)(1)(A), check here				
line	16)	\$ 2,117,827		(Part I, column (c	l) must	be on cash basıs.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here					
Part I		total of amounts	s in columns (b), (cal the amounts in c	and Expenses c), and (d) may not olumn (a) (see page		(a) Revenue and expenses per books	(b) N	Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)			
	1	Contributions, gifts	s, grants, etc , rece	ıved (attach schedule)		622,500							
	2	Check 🟲 🦵 ıf the	foundation is not	required to attach Sch	в Г								
	3	Interest on sav	ings and tempo	rary cash investm	nents [
	4	Dividends and	ınterest from se	ecurities	[88,284		88,284					
	5a	Gross rents .			[
	b	Net rental inco	me or (loss)		L								
<u>4</u>	6a	Net gain or (los	s) from sale of	assets not on line	10	26,443							
5	b	Gross sales price fo			5,902								
Revenue	7	_	-	Part IV, line 2) .	- ⊢			26,443					
	8				· ·								
	9	Income modific	ations		· ·								
	10a	Gross sales less ret											
	b	Less Cost of g											
	С			chedule)	- ⊢								
	11			e)		727 227		114 727					
	12		<u>-</u>	tors trustees et		737,227		114,727		0			
	13			ctors,trustees,eto	⊢	0				0			
8	14 15			fits	⊢								
Expenses	16a												
₩				lule)	- 1	7,500		6,750		750			
		_	·	h schedule)	- ⊢	.,,555		3,7.55					
Ě	c 17												
# ##	18			4 of the instructions)	}								
Ē	19	•	,, , , ,) and depletion .									
틀ㅣ	20				- ⊢								
4	21			ıngs									
and Administrative	22												
	23			ule)	- ⊢	110		60		50			
Operating	24	Total operating	and administ ra	ative expenses.									
图		Add lines 13 th	nrough 23			7,610		6,810		800			
o	25	Contributions,	gıfts, grants paı	d		720,415				720,415			
_	26	Total expenses a	nd disbursemen	ts. Add lines 24 and 2	5	728,025		6,810		721,215			
	27	Subtract line 2	6 from line 12										
	а	Excess of rever	nue over expens	ses and disburseme	ents	9,202							
	b	Net investment	t income (ıf neg	atıve, enter -0-)				107,917					
	С	Adjusted net in	ncome (ıf negatı	ve, enter -0-) .	<u> </u>								

Pa	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	425		of year
	1	Cash—non-interest-bearing	(a) Book Value 115,706	(b) Book \	217,252	(c) Fair Market Value 2 217,252
		Savings and temporary cash investments			217,232	217,232
	2	Accounts receivable				
	3	Less allowance for doubtful accounts -				
	,	Pledges receivable				
	4	Less allowance for doubtful accounts -				
	5	Grants receivable				+
	_	Receivables due from officers, directors, trustees, and other				
	6	disqualified persons (attach schedule) (see page 15 of the				
		instructions)				
	7	Other notes and loans receivable (attach schedule)				+
	'					
y.		Less allowance for doubtful accounts 🕨				
sets	8	Inventories for sale or use				
А	9	Prepaid expenses and deferred charges				
	10a	$Investments-U\ S\ \ and\ state\ government\ obligations\ (attach\ schedule)$				
	b	Investments—corporate stock (attach schedule)				1,619,200
	С	Investments—corporate bonds (attach schedule)	9	249,170	256,375	
	11	Investments—land, buildings, and equipment basis 🟲				
		Less accumulated depreciation (attach schedule) 🟲				
	12	Investments—mortgage loans				
	13	$Investments-other (attach schedule) \ . \ . \ . \ . \ . \ . \ . \ . \ . \ $				
	14	Land, buildings, and equipment basis 🕨				
		Less accumulated depreciation (attach schedule) 🟲				
	15	Other assets (describe 🟲)	25,000	원	25,000	25,000
	16	Total assets (to be completed by all filers—see the				
		ınstructions Also, see page 1, item I)	2,683,952	2	,586,953	3 2,117,827
es	17	Accounts payable and accrued expenses	7,500		7,500	2
	18	Grants payable	2,246			
	19	Deferred revenue				
≣	20	Loans from officers, directors, trustees, and other disqualified persons	103,955			
Liabili	21	Mortgages and other notes payable (attach schedule)				
_	22	Other liabilities (describe 🟲)				
		7.18.18. (111	113,701		7 500	
	23	Total liabilities (add lines 17 through 22)	113,701		7,500	4
		and complete lines 24 through 26 and lines 30 and 31.				
S	24	Unrestricted	2,570,251	2	2,579,453	3
Balances	24				,379,433	4
ala	25	Temporarily restricted				-
8	26	Foundations that do not follow SFAS 117, check here				-
Fund		and complete lines 27 through 31.				
ΓF	27	Capital stock, trust principal, or current funds				
5 O.	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
Assets	29	Retained earnings, accumulated income, endowment, or other funds				
ΑS	30	Total net assets or fund balances (see page 17 of the				_
Net	50	instructions)	2,570,251	2	2,579,453	3
Z	31	Total liabilities and net assets/fund balances (see page 17 of			, ,	1
	J 1	the instructions)	2	2,586,953	3	
Pa	rt II		2,683,952			
	. R. W. T.		(-) I. 22 (
1		Total net assets or fund balances at beginning of year—Part II, column			,	2 570 251
2		with end-of-year figure reported on prior year's return)		<u> </u>	2	2,570,251
2		Enter amount from Part I, line 27a		<u> </u>	3	9,202
3 4		Other increases not included in line 2 (itemize) Add lines 1, 2, and 3			4	2,579,453
5		Decreases not included in line 2 (itemize)		· · · ·	5	2,379,433
		· · · · · · · · · · · · · · · · · · ·		—		
6		Total net assets or fund balances at end of year (line 4 minus line 5)—	Part II, column (b), lı	ne 30	6	2,579,453

		kınd(s) of property sold (e g , re e, or common stock, 200 shs M	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
1a	See Additional Data Tab	le				
b						
С						
d						
е						
(e) Gross sales price	(f) Depreciation allower (or allowable)	,	or other basis pense of sale		or (loss)) mınus (g)
а	See Additional Data Tab	le				
b						
С						
d						
е						
Со	mplete only for assets show	wing gain in column (h) and owne				(h) gain minus
(i)	FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (ı) col (j), ıf any	col (k), but not Losses (fr	less than -0-) o i om col (h))
а	See Additional Data Tab	le				
b					1	
С						
d					1	
е					<u> </u>	
2	Capital gain net income	or (net capital loss)	If gain, also enter If (loss), enter -0-		2	26,44
3	Net short-term capital ga	ain or (loss) as defined in section	ns 1222(5) and (6	,	_	/-
	If gain, also enter in Part If (loss), enter -0- in Par	I, line 8, column (c) (see pages	13 and 17 of the I	nstructions)	<u> </u>	
art		ler Section 4940(e) for R		· · · ·	3	
as the "Yes,	" the foundation does not qu	ection 4942 tax on the distributaualify under section 4940(e) Do	not complete this	part		┌ Yes ┌ No
1 E n		ın each column for each year, se	ee page 18 of the ir	structions before	making any entries	
	(a) period years Calendar or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncha		(d) Distribution (col (b) divided	
	2009	647,882		1,802,633		0 359409
	2008	638,594		1,708,713		0 37372
	2007	962,234		2,784,904		0 345518
	2006	975,700		3,690,546		0 26437
	2005	1,190,107		4,708,805		0 25274
2	Total of line 1, column (d)			2	1 59577
3	,	, o for the 5-year base period—div		e 2 by 5, or by		
	the number of years the f	foundation has been in existence	e if less than 5 year	rs	3	0 3191
4	Enter the net value of no	ncharitable-use assets for 2010) from Part X, line 5		4	2,144,7
5	Multiply line 4 by line 3.				5	684,4
6	Enter 1% of net investm	ent income (1% of Part I, line 27	7b)		6	1,0
7	Add lines 5 and 6				7	685,57
8	Enter qualifying distribut	ions from Part XII, line 4			8	
		eater than line 7, check the box i				721,21

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A			
14	The books are in care of ▶JOHN P REDDING Telephone no ▶(860)) 549-	1674	
	Located at ►CHASE ENTERP GOODWIN SQ 225 ASYLUM ST FL 29 HARTFORD CT ZIP+4 ►06103			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here		1	▶ ┌
	and enter the amount of tax-exempt interest received or accrued during the year			·
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over			
	a bank, securities, or other financial account in a foreign country?	16		No
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a dısqualıfıed person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) A gree to pay money or property to a government official? (Exception. Check "No"			
	ıf the foundatıon agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days) Yes 🔽 No			
b	If any answer is "Yes" to $1a(1)-(6)$, did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2010?			
	If "Yes," list the years ▶ 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section $4943(c)(7)$) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	if the foundation had excess business holdings in 2010.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Pai	rt VII-B	Statements Rega	ardir	ng Activities for	Wł	nich Form 4720	Ma	ay Be Required <i>(conti</i>	nue	1)		_
5a		e year did the foundation		_								
	(1) Carry	on propaganda, or othe	erwise	attempt to influence	leg	ıslatıon (section 494	45	(e)) [?]	No			
	(2) Influe	nce the outcome of any	spec	rific public election (s	see	section 4955), or to	Са	arry				
	on, dı	rectly or indirectly, any	vote	registration drive?.				🗆 Yes 🔽	No			
	(3) Provid	de a grant to an individi	ual for	travel, study, or oth	ers	ımılar purposes?		┌ Yes ┌	No			
	(4) Provid	de a grant to an organız	ation	other than a charitab	ole,	etc , organization des	sci	rıbed				
	ın sec	tion 509(a)(1), (2), or	(3), o	r section 4940(d)(2))? (s	ee page 22 of the ins	str	ructions) 🗆 Yes 🔽	No			
	(5) Provid	de for any purpose othe	r thar	ı religious, charitable	e, sc	ientific, literary, or						
	educa	itional purposes, or for	the pr	evention of cruelty to	o ch	ıldren or anımals?.			No			
b	If any ans	swerıs "Yes" to 5a(1)-	(5), dı	d any of the transact	tion	s fail to qualify under	r th	ne exceptions described in				
	Regulatio	ns section 53 4945 or	ın a c	urrent notice regardi	ng d	disaster assistance ((se	ee page 22 of the instruction	ns)?	5b		
	O rganızat	tions relying on a curre	nt not	ice regarding disaste	eras	ssistance check here	₽.		-			
c	If the ans	wer is "Yes" to questio	n 5a(4), does the foundation	on c	laım exemption from	th	ne				
	tax becau	ise it maintained expen	diture	responsibility for th	e gr	ant?		Y es 厂	No			
	If "Yes," a	attach the statement requ	uired l	y Regulations section	53.	4945-5(d).						
6a	Did the fo	undation, during the ye	ar, re	ceive any funds, dire	ctly	or indirectly, to pay						
	premiums	on a personal benefit o	contra	ict?				┌ Y es ┌	No			
b	Did the fo	undation, during the ye	ar, pa	y premiums, directly	or	ndırectly, on a perso	na	al benefit contract?		6b	No)
	If "Yes" to	6b, file Form 8870.										
7a	At any tir	ne during the tax year,	was tl	ne foundation a party	to	a prohibited tax shelt	ter	r transaction? TYes 🔽	No			
b	b If yes, did the foundation receive			proceeds or have any	y ne	t income attributable	e to	o the transaction?		7b		
Da	-+ \/TTT		ıt Of	ficers, Directors	, T	rustees, Founda	ıti	on Managers, Highly	Paid	Emp	loyees,	
	rt VIII	and Contractors										
1	List all off	icers, directors, trustee					see	e page 22 of the instruction	ıs).			
(a) Name and address				Title, and average hours per week		(c) Compensation (If not paid, enter		(d) Contributions to employee benefit plans	(e) Expense acc			t,
(a) Nume and address		1	voted to position	'	-0-)	a	and deferred compensation	otl	her allo	owances		
DAVI	DAVID T CHASE		DIR	CTOR/PRESIDENT		0		0				0
C/0	C/O CHASE ENT 225 ASYLUM		75 00									
	9TH FL	. 06103										
	TFORD, CT DALCHASE	06103	DIRECTORALICE				+					_
		NT 225 ASYLUM	DIRECTOR/VICE PRESIDENT			0	1	0				0
-,-	9TH FL	NI 225 ASTLUM	1 00									
	TFORD,C1	Γ 06103										
THER	ESA KASUGA		SEC	RETARY		0	1	0				0
		NT 225 ASYLUM	1 00									
	9TH FL .TFORD,C1	r 06103										
	P REDDING	00103	DIB	ECTOR/VICE		0	+	0				0
		NT 225 ASYLUM		S/ASSTSEC		O		Ŭ				U
- , -	9TH FL	VI 225 A51 L011	1 00	•								
HAR	TFORD,C1	Γ 06103										
2			d emp	oloyees (other than t	hos	e included on line 1—	-se	ee page 23 of the instruction	ns).			
	If none, e	nter "NONE."		Ī				(4) Cantuckiana ta				
(a)	Name and	address of each emplo	yee	(b) Title, and avera	ige			(d) Contributions to employee benefit	(e) E	xpens	e account	t,
` `		nore than \$50,000	,	hours per week devoted to positio	n	(c) Compensatio	n	plans and deferred			wances	•
				activities to position				compensation				
NOV	IE											
]								
												_
				1								
Tota	I number of	f other employees paid	over	\$50,000 								0

Part VIII Information About Officers, Directors, Tr and Contractors (continued)	ustees, Foundation Managers, Highly	Paid Employees,
3 Five highest-paid independent contractors for professional serv	ices (see page 23 of the instructions). If none, e	enter "NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		, ,
Total number of others receiving over \$50,000 for professional servi	ces	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Inclu	de relevant statistical information such as the number of	Evnance
organizations and other beneficiaries served, conferences convened, research papers	s produced, etc	Expenses
1		
]
2		
		1
		+
3		1
4		
]
		1
Part IX-B Summary of Program-Related Investmen	nts (see page 24 of the instructions)	
Describe the two largest program-related investments made by the foundation d		A mount
1		
		1
		-
2		-
		_
All other program-related investments See page 24 of the instruc	tions	
3		_
Total Add lines 1 through 3	.	0

Form	990-PF (2010)		Page 8
Pa	Minimum Investment Return (All domestic foundations must complete this part. For see page 24 of the instructions.)	reign	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
	purposes		
а	A verage monthly fair market value of securities	1a	1,905,999
b	A verage of monthly cash balances	1b	246,361
C	Fair market value of all other assets (see page 24 of the instructions)	1c	25,000
d	Total (add lines 1a, b, and c)	1d	2,177,360
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,177,360
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25		
	of the instructions)	4	32,660
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,144,700
6	Minimum investment return. Enter 5% of line 5	6	107,235
Dai	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(
	foundations and certain foreign organizations check here 🕨 📗 and do not complete t	his pa	
1	Minimum investment return from Part X, line 6	1	107,235
2a	Tax on investment income for 2010 from Part VI, line 5 2a 1,079		
b	Income tax for 2010 (This does not include the tax from Part VI) 2b		
C	Add lines 2a and 2b	2c	1,079
3	Distributable amount before adjustments Subtract line 2c from line 1	3	106,156
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	106,156
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	106,156
Par	Qualifying Distributions (see page 25 of the instructions)		
1	A mounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	721,215
ь	Program-related investments—total from Part IX-B	1b	0
2	A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
_	purposes	2	
3	A mounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule).	3b	
			721 215
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	721,215
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	_	1070
_	income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	1,079
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	720,136
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the section 4940(e) reduction of tax in those years	ner the	e roundation qualifies for

	ondistributed income (see page	26 of the Histract	10115)		
		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7				106,156
	Undistributed income, if any, as of the end of 2010				
	Enter amount for 2009 only			0	
	Total for prior years 20, 20, 20		0		
	Excess distributions carryover, if any, to 2010				
	From 2005 957,279				
	From 2006				
	From 2007 824,683				
	From 2008 554,552				
	From 2009 559,536				
f	Total of lines 3a through e	3,689,639			
4	Qualifying distributions for 2010 from Part				
	XII, line 4 🕨 \$ 721,215				
а	Applied to 2009, but not more than line 2a			0	
b	Applied to undistributed income of prior years				
	(Election required—see page 26 of the instructions)		0		
C	Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d	Applied to 2010 distributable amount				106,156
	Remaining amount distributed out of corpus	615,059			100,200
	Excess distributions carryover applied to 2010	013,033			0
3	, · · · ·	•			
	(If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as				
	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,304,698			
b	Prior years' undistributed income Subtract				
	line 4b from line 2b		0		
C	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a) tax has been previously assessed		0		
d	Subtract line 6c from line 6b Taxable				
	amount—see page 27 of the instructions		0		
е	Undistributed income for 2009 Subtract line				
	4a from line 2a Taxable amount—see page 27			0	
_	of the instructions			0	
t	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must				
	be distributed in 2011				0
7	Amounts treated as distributions out of				
•	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (see page 27	0			
	of the instructions)	0			
8	Excess distributions carryover from 2005 not				
	applied on line 5 or line 7 (see page 27 of the instructions)	957,279			
9	Excess distributions carryover to 2011.				
_	Subtract lines 7 and 8 from line 6a	3,347,419			
10	Analysis of line 9				
а	Excess from 2006				
b	Excess from 2007 824,683				
c	Excess from 2008 554,552				
d	Excess from 2009 559,536				
е	Excess from 2010 615,059				

Ŀ	art XIV Private Operating Four	ndations (see բ	page 27 of the ins	structions and Pa	rt VII-A, question	9)
1a	If the foundation has received a ruling or d foundation, and the ruling is effective for 2					
b	Check box to indicate whether the organization	ation is a private o	perating foundation	n described in section	on Г 4942(j)(3) o	r 「 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for each	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Iotai
	year listed					
b	85% of line 2a					
C	Qualifying distributions from Part XII,					
d	line 4 for each year listed		1			
u	for active conduct of exempt activities					
e	Qualifying distributions made directly					
	for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					-
	alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3					
	of minimum investment return shown in					
_	Part X, line 6 for each year listed "Support" alternative test—enter					
	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt					
	organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support					
	from an exempt organization					
De	(4) Gross investment income rt XV Supplementary Information	n (Complete t	 his post only if	 	on had &E 000 a	
·	assets at any time during				on nau \$5,000 (or inore in
1	Information Regarding Foundation Manage	ers:				
а	List any managers of the foundation who have before the close of any tax year (but only i				•	dation
	before the close of any tax year (but only)	rency have contin	racea more chan \$5,	,ooo, (occ section	307 (d)(2))	
	See Additional Data Table					
b	List any managers of the foundation who over		-	· · · · · · · · · · · · · · · · · · ·	lly large portion of th	ne
	ownership of a partnership or other entity)	of which the found	ation has a 10% of	greater interest		
2	Information Regarding Contribution, Grant					
	Check here 🕨 if the foundation only ma					
	unsolicited requests for funds If the found under other conditions, complete items 2a		grants, etc (see pa	age 28 of the instru	ctions) to individual	s or organizations
	and other conditions, complete rems 24	, 5, 0, 4,14 4				
а	The name, address, and telephone number	r of the nerson to v	whom annlications s	should be addressed	ł	
	JOHN P REDDING CO CHASE ENTERPR		mom applications s	modia se addresse.	•	
	GOODWIN SQ 225 ASYLUM ST 29TH FL					
	HARTFORD,CT 06103					
_	(203) 549-1674					_
b	The form in which applications should be s	supmitted and info	rmation and materia	ais tney should incl	nae	
_	NO SPECIFIC FORM					
С	Any submission deadlines NONE					
	Any restrictions or limitations on awards,	such as by geogra	inhical areas charit	table fields kinds o	finetitutione or othe	
u	factors	sacinas by geogra	ipilicai aleas, ciidlit	Lable Helus, Killus U	i maticuciona, ui utili	- I
	NONE					

Part XV Supplementary Inform 3 Grants and Contributions Paid	During the Year or Apr	proved for F	uture Pavment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year See Additional Data Table	or substantial contributor	recipient		
Total				720,41
b Approved for future payment		<u></u>		720,41

		sina Activitio	_			Page 1 .
Enter aros	I-A Analysis of Income-Productions amounts unless otherwise indicated		siness income	Excluded by section	512, 513, or 514	(e)
_	n service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	Related or exemp function income (See page 28 of
a	and contracts from government agencies ership dues and assessments on savings and temporary cash investments and interest from securities		Amount	14	88,284 26,443	the instructions
d e 12 Subtot 13 Total. / (See w	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 2 I-B Relationship of Activities to Explain below how each activity for wh the accomplishment of the organizatio page 28 of the instructions)	 28 to verify calci o the Accomp ich income is rep	ulations) plishment of E ported in column (Exempt Purpos (e) of Part XVI-A co	es ontributed importa	114,727

Form 9	90-PF (2010)							Рa	ge 13
Part	XVII	Information Re Noncharitable			Transa	ctions and Relations	ships With			
1 Did	the organi	zation directly or indirectly	engage in any o	f the following with any	other organı	zation described in section			Yes	No
501	(c) of the	Code (other than section	501(c)(3) organız	rations) or in section 527	, relating to	political organizations?				
a Tra	nsfers fr	om the reporting four	ndation to a no	ncharıtable exempt	organızatı	on of				
(1)	Cash.							1a(1)		No
(2)	Othera	assets						1a(2)		No
b Oth	ner trans	actions								
(1)	Sales	of assets to a noncha	rıtable exempt	organization				1b(1)		No
(2)	Purcha	ses of assets from a	noncharıtable	exempt organization	n			1b(2)		No
(3)	Rental	of facilities, equipme	nt, or other as:	sets				1b(3)		No
(4) Reimbursement arrangements							1b(4)		No	
							1b(5)		No	
										No
				_		s				No
						Column (b) should always			110	
ın a	iny trans	action or sharing arra	angement, sho	w in column (d) the	value of th	he foundation received le ne goods, other assets, or	r services receive	ed		
(a) Line	e No	(b) Amount involved	(c) Name of no	ncharitable exempt orga	nization	(d) Description of transfers,	transactions, and sna	aring arra	ngemer	ıτs
des	cribed ii	•	ne Code (other schedule	than section 501(c		re tax-exempt organization section 527?		. 厂 Y€ onship	s F	No
	Under	penalties of perjury,	I declare that	I have examined th	ıs return, ı	ncluding accompanying s	chedules and sta	tement	s, and	to
	based	est of my knowledge a on all information of ****				eclaration of preparer (ot	her than taxpaye	r or fıdu	cıary)	IS
	Sı	gnature of officer or t	rustee			Date	Title			
	-	<u> </u>				Date	1	TPTIN		
Sign Here		Preparer's Signature				Date	Check if self- employed ▶			
Ś	Paid Preparer's Use Only	Firm's name				1	Firm's EIN ►			
		Firm's address ▶					Phone no			

Schedule B	Schedule B Schedule of Contributors		OMB No 1545-0047			
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	r 990-PF) ► Attach to Form 990, 990-EZ, or 990-PF.		2010			
Name of organization RHODA & DAVID CHASE FAM	ILY FOUNDATION INC	Employer ide	entification number			
Organization type (ch	eck one)	06-149992	2			
er gammation type (tribute the first tribute the first tribute						
Filers of: Section:						
Form 990 or 990-EZ						
	4947(a)(1) nonexempt charitable trust not treated as a private found	dation				
	527 political organization					
Form 990-PF	501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a private foundation	n				
	501(c)(3) taxable private foundation					
	non filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or iny one contributor. Complete Parts I and II	more (in money or				
under sections to greater of (1) \$5 For a section 50 during the year,	1(c)(3) organization filing Form 990 or 990-EZ, that met the 33 ¹ /3% support test 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the 5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-In 1(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from a aggregate contributions of more than \$1,000 for use exclusively for religious, or or educational purposes, or the prevention of cruelty to children or animals.	ne year, a contributi EZ, line 1 Complete any one contributor charitable,	Parts I and II			
For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use <i>exclusively</i> for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year						
990-EZ, or 990-PF), but	It must answer "No" on Part IV, line 2 of its Form 990, or check the box on lin F 2 of its Form 990-PF, to certify that it does not meet the filing requirements of So	of its				

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93491228004142

Name of organization RHODA & DAVID CHASE FAMILY FOUNDATION INC Employer identification number

06-1499922

Part I	Contributors (see Instructions)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution		
1	DAVID T CHASE C/O CHASE ENTERPRISES GOODWIN SQ 22 HARTFORD, CT 06103	\$	Person Payroll Noncash Complete Part II if there is a noncash contribution)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution		
2	ONE FORDHAM PLAZA LLC C/O CHASE ENTERPRISES GOODWIN SQ 22 HARTFORD, CT 06103	\$115,000	Person P Payroll Noncash (Complete Part II if there is a noncash contribution)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution		
3	RHODA L CHASE C/O CHASE ENTERPRISES GOODWIN SQ 22 HARTFORD, CT 06103	\$500,000	Person		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution		
_		\$	Person Payroll Noncash Complete Part II if there is a noncash contribution)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution		
		\$	Person		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution		
_		\$	Person Fayroll Followsh Followsh Followsh Followsh (Complete Part II if there is a noncash contribution)		

Name of organization RHODA & DAVID CHASE FAMILY FOUNDATION INC Employer identification number

06-1499922

Part II	Noncash Property (see Instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

RHODA & DAVID CHASE FAMILY FOUNDATION INC

Name of organization

Employer identification number

06-1499922

	aggregating more than \$1,000 for the For organizations completing Part III, enter contributions of \$1,000 or less for the ye	the total of <i>exclusiv</i>	<i>ely</i> religious, charitat	ole, etc ,
(a) No. from Part I	(b) Purpose of gift	·	(c) e of gift	(d) Description of how gift is held
	Transferee's name, address, ar		(e) nsfer of gift Relatio	nship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	Us	(c) e of gift	(d) Description of how gift is held
	Transferee's name, address, ar		(e) nsfer of gift Relatio	nship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	Us	(c) e of gift	(d) Description of how gift is held
			(e) nsfer of gift	
,	Transferee's name, address, ar	nd ZIP + 4	Relatio	nship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	Us	(c) e of gift	(d) Description of how gift is held
	Transferee's name, address, ar		(e) nsfer of gift Relatio	nship of transferor to transferee
		:		

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations

Additional Data

Software ID: Software Version:

EIN: 06-1499922

Name: RHODA & DAVID CHASE FAMILY FOUNDATION INC

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
А	LITIGATION SETTLEMENT INCOME UNITED HEALTH GROUP	Р	2005-09-30	2010-12-23
В	300 SH CON ED 1/11 \$45	Р	2010-11-15	2009-11-11
С	4,700 SH CON ED 1/11 \$45	Р	2010-11-15	2009-11-11
D	1,600 SH CON EDISON	Р	2009-10-15	2010-11-12
Е	2,600 SH CON EDISON	Р	2009-10-16	2010-11-12
F	800 SH CON EDISON	Р	2009-10-16	2010-11-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
Α	12			12
В	362		357	5
С	5,595		5,600	-5
D	73,899		65,450	8,449
Е	120,085		106,332	13,753
F	36,949		32,720	4,229

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

	m bbott rait IV capi	tar camb and Losses for T	ax on investment income	COTATINIST
	Complete only for assets sho	(I) Gains (Col (h) gain minus		
(i) F M V as of 12/31/69		M V as of 12/31/69 (j) Adjusted basis as of 12/31/69 (k) Excess of col (i) over col (j), if any		col (k), but not less than -0-) or Losses (from col (h))
А				12
В				5
С				-5
D				8,449
Е				13,753
F				4,229

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

DAVIDTC	HASE
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RHODA L CHASE

			• •	•
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
ALZHEIMER'S COMMUNITY CARE 800 NORTH POINT PKWY WEST PALM BEACH,FL 334071978	NONE	PUBLIC CHARITY	PALM BEACH GALA REFLECTIONS	25,000
AMERICAN CANCER SOCIETY 235 SOUTH COUNTY RD SUITE 20 PALM BEACH,FL 334804294	NONE	PUBLIC CHARITY	2011 AMERICAN CANCER SOCIETY BALL	25,000
AMERICAN DIABETES ASSOCIATION PO BOX 1834 MERRIFIELD,VA 221168034	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
AMERICAN FOUNDATION FOR THE BLIND 2 PENN PLAZA NEW YORK,NY 101210101	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
AMERICAN HEART ASSOCIATION PO BOX 2903 PALM BEACH,FL 334802903	NONE	PUBLIC CHARITY	56TH ANNUAL PALM BEACH HEART BALL	25,000
AMERICAN HEART ASSOCIATION 11207 BLUE HERON BLVD NORTH ST PETERSBURG,FL 337163801	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	850
AMERICAN KIDNEY FUND PO BOX 1837 MERRIFLED, VA 221168037	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
AMERICAN JEWISH COMMITTEE PO BOX 170800 MILWAUKEE,WI 532178065	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
AMERICAN LUNG ASSOCIATION OF FLORIDA 2701 NORTH AUSTRALIAN AVE WEST PALM BEACH,FL 334074504	NONE	PUBLIC CHARITY	9TH ANNUAL JEWELS OF LIFE BALL	20,000
AMERICAN LUNG ASSOCIATION OF FLORIDA 2701 NORTH AUSTRALIAN AVE WEST PALM BEACH,FL 334074504	NONE	PUBLIC CHARITY	SUZY MINKOFF ENDOWMENT FUND	1,000
AMERICAN PARKINSON DISEASE ASSOCIATION 27 ALLENDALE DRIVE NORTH HAVEN,CT 064732112	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
AMERICAN RED CROSS 825 FERN STREET WEST PALM BEACH,FL 334015715	NONE	PUBLIC CHARITY	54TH INTERNATIONAL RED CROSS BALL	25,000
ANTI DEFAMATION LEAGUE 605 THIRD AVE NEW YORK,NY 101583560	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	8,333
ARTHRITIS FOUNDATION 35 COLD SPRING ROAD ROCKY HILL, CT 060673166	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	2,500
ARTHRITIS FOUNDATION 400 HIBISCUS ST WEST PALM BEACH,FL 334015822	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	7,500
Total				720,415

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
BASCOM PALMER EYE INSTITUTE 900 N W 17TH ST MIAMI,FL 331016880	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	25,000
BETH EL TEMPLE 2626 ALBANY AVE WEST HARTFORD,CT 061172331	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
BLOOMFIELD ROTARY FOUNDATION 596-C MOUNTAIN ROAD WEST HARTFORD,CT 061171830	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,500
B'NAI BRITH INTERNATIONAL 2020 K STREET NW 7TH FLOOR WASHINGTON, DC 200061806	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
BUSHNELL 166 CAPITOL AVE HARTFORD,CT 061061621	NONE	PUBLIC CHARITY	2010-2011 ANNUAL FUND	5,000
CAMERA PO BOX 35040 BOSTON,MA 021350001	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
CHABAD HOUSE OF GREATER HARTFORD 2352 ALBANY AVENUE WEST HARTFORD,CT 061172334	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	31,900
CHABAD HOUSE OF GREATER HARTFORD 2352 ALBANY AVENUE WEST HARTFORD,CT 061172334	NONE	PUBLIC CHARITY	CHABAD DINNER	4,400
CHABAD-LUBAVITCH OF STAMFORD 770 HIGH RIDGE ROAD STAMFORD,CT 069052308	NONE	PUBLIC CHARITY	VARIOUS PROGRAMS	25,000
CHABAD-LUBAVITCH OF PORTUGAL 295 N MAIN ST WEST HARTFORD,CT 061172674	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,800
CHILDREN'S CANCER RESEARCH FUND PO BOX 7006 ALBERT LEA,MN 560078006	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	50
CHRISTOPHER&DANA REEVE FOUNDATION PO BOX 939 OXON HILL,MD 207500939	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	55
CLEVELAND CLINIC 9500 EUCLID AVE CLEVELAND,OH 441950001	NONE	PUBLIC CHARITY	CLEVELAND CLINIC FLORIDA BALL FUND	10,000
CONGREGATION BETH ISRAEL 701 FARMINGTON AVE WEST HARTFORD,CT 061191724	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	378
CONGREGATION BETH ISRAEL 701 FARMINGTON AVE WEST HARTFORD,CT 061191724	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,800
Total			🕨 3a	720,415

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
CONGREGATION MESIVTA OHEL TORAH 91 COLLEGE ROAD MONSEY,NY 109522438	NONE	PUBLIC CHARITY	24TH ANNIVERSARY DINNER JOURNAL CAMPAIGN	500
CONGREGATION TIKVOH CHADOSHOH 180 STILL ROAD BLOOMFIELD,CT 060022272	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	225
CONNECTICUT APPLESEED 25 DUDLEY ROAD WILTON,CT 068973508	NONE	PUBLIC CHARITY	NOV 3, 2010 EVENT	500
CONNECTICUT CHILDREN'S FOUNDATION 5 OLD WINDSOR ROAD BLOOMFIELD,CT 060022272	NONE	PUBLIC CHARITY	ACES FOR KIDS 2011 TOURNAMENT	500
CONNECTICUT CHILDREN'S MEDICAL CENTER 282 WASHINGTON ST HARTFORD,CT 061063501	NONE	PUBLIC CHARITY	"NEW CARE CENTER FOR CANCER&BLOOD DISORDERS"	50,000
CONNECTICUT OPERA GUILD 226 FARMINGTON AVE HARTFORD,CT 061053501	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	150
CONNECTICUT PUBLIC BROADCASTING INC 1049 ASYLUM AVE HARTFORD,CT 061052432	NONE	PUBLIC CHARITY	LEARNING LAB	5,000
CONNECTICUT PUBLIC BROADCASTING INC 1049 ASYLUM AVE HARTFORD,CT 061052432	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
CYSTIC FIBROSIS FOUNDATION 2200 NORTH FLORIDA MANGO ROAD SUITE 304 WEST PALM BEACH,FL 334096404	NONE	PUBLIC CHARITY	SIXTY-FIVE ROSES BALL	25,000
DANA FARBER CANCER INSTITUTE 220 SUNRISE AVE SUITE 204 PALM BEACH,FL 334803869	NONE	PUBLIC CHARITY	20TH ANNUAL DISCOVERY BALL	15,000
DOROT INC 171 W 85TH ST NEW YORK,NY 100244400	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	72
EMANUEL SYNAGOGUE 160 MOHEGAN DRIVE WEST HARTFORD,CT 061171421	NONE	PUBLIC CHARITY	HERSHFIELD N&I	250
EASTER SEALS 213 SOUTH CONGRESS AVE WEST PALM BEACH,FL 334093823	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
EPILEPSY FOUNDATION PO BOX 96727 WASHINGTON,DC 200440096	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
FEED THE CHILDREN INC PO BOX 36 OKLAHOMA CITY,OK 731010036	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	30
Total				720,415

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
` `	or substantial contributor	<u>'</u>		
a Paid during the year				
FLORENCE GRISWOLD MUSEUM 96 LYME ST OLD LYME,CT 063711426	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
FLORENCE GRISWOLD MUSEUM 96 LYME ST OLD LYME,CT 063711426	NONE	PUBLIC CHARITY	2010 ANNUAL FUND	500
FOOD FOR THE POOR INC 6401 LYONS ROAD COCONUT CREEK,FL 330733602	NONE	PUBLIC CHARITY	ANNUAL FOOD FOR THE POOR	3,000
FOODSHARE 450 WOODLAND AVE BLOOMFIELD,CT 060021424	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
FOUNDATION FOR THE ADVANCEMENT OF CATHOLIC SCHOOLS 467 BLOOMFIELD AVE BLOOMFIELD,CT 060021424	NONE	PUBLIC CHARITY	ARCHBISHOP'S ANNUAL ST PATRICK'S DAY BREAKFAST	1,000
FOUNDATION FOR THE ADVANCEMENT OF CATHOLIC SCHOOLS 467 BLOOMFIELD AVE BLOOMFIELD,CT 060021424	NONE	PUBLIC CHARITY	MEMORY OF ANTHONY FREDERICK BASIL	1,000
FOUNDATION FOR THE ADVANCEMENT OF CATHOLIC SCHOOLS 467 BLOOMFIELD AVE BLOOMFIELD,CT 060021424	NONE	PUBLIC CHARITY	HONOR OF JIM&MARY ANN TORGERSON&FAMILY	5,000
FRIENDS OF AKIM USA INC 25 W 45TH ST SUITE 1405 NEW YORK,NY 100364606	NONE	PUBLIC CHARITY	SPONSOR-A-CHILD	12,500
FRIENDS OF ISRAEL DISABLED VETS PO BOX 1548 NEW YORK, NY 101591545	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	180
FRIENDS OF THE ISRAEL DEFENSE FORCES 8177 WGLADES ROAD SUITE 208 BOCA RATON,FL 334344022	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	10,000
GOVERNOR SAMUEL HUNTINGTON TRUST INC PO BOX 231 SCOTLAND,CT 062640231	NONE	PUBLIC CHARITY	FOR INTEREST PAYMENTS ON CONSTRUCTION LOAN	12,500
HADASSAH YOUTH ALIYAH 740 MAIN ST WEST HARTFORD,CT 061172480	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
HARTFORD POLICE UNION PO BOX 262 HARTFORD,CT 061010262	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
HARTFORD SYMPHONY ORCHESTRA 99 PRATT ST HARTFORD,CT 061031629	NONE	PUBLIC CHARITY	ANNUAL FUND	5,000
HARTT SCHOOL OF MUSIC 200 BLOOMFIELD AVE WEST HARTFORD,CT 061171545	NONE	PUBLIC CHARITY	MOSHE&PAULINE PARANOV SCHOLARSHIP FUND	100
Total				720,415

Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
HEBREW ACADEMY OF GREATER HARTFORD 53 GABB RD BLOOMFIELD,CT 060021424	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	18
HEBREW FREE BURIAL ASSOCIATION 224 WEST 35TH ST ROOM 300 NEW YORK,NY 100012541	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
HEBREW HEALTH CARE 1 ABRAHMS BLVD WEST HARTFORD,CT 061171508	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
HILL STEAD MUSEUM 35 MOUNTAIN RD FARMINGTON,CT 060322304	NONE	PUBLIC CHARITY	ANNUAL FUND	500
HOSPITAL FOR SPECIAL CARE 2150 CORBIN AVE NEW BRITAIN, CT 060532266	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
HOSPITAL OF CENTRAL CONNECTICUT 100 GRAND ST NEW BRITAIN, CT 060502016	NONE	PUBLIC CHARITY	FERDINAND FAMILY BIRTHPLACE	500
INTERNATIONAL SOCIETY OF THE PALM BEACHES 44 COCOANUT ROW PALM BEACH,FL 334804005	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	25,000
ISRAEL CANCER ASSOCIATION USA 55 SOUTH FLAGLER DR WEST PALM BEACH,FL 334015932	NONE	PUBLIC CHARITY	2011 GALA	25,000
ISRAEL SPECIAL KIDS FOUNDATION 505 EIGHT AVE NEW YORK,NY 100186505	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
JEWISH CHAUTAQUA 633 3RD AVE FLOOR 7 NEW YORK,NY 100176790	NONE	PUBLIC CHARITY	UNRISTRICTED PURPOSE	100
JEWISH FEDERATION OF GREATER HARTFORD 333 BLOOMFIELD AVE WEST HARTFORD,CT 061171500	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	5,000
JEWISH FEDERATION OF GREATER HARTFORD 333 BLOOMFIELD AVE WEST HARTFORD,CT 061171500	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	200
JEWISH HISTORICAL SOCIETY OF GREATER HARTFORD 333 BLOOMFIELD AVE WEST HARTFORD,CT 061171500	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	360
JEWISH NATIONAL FUND 77 FRANKLIN ST BOSTON,MA 021101510	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	180
JOSLIN DIABETES CENTER ONE JOSLIN PLACE BOSTON,MA 022155306	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
Total				720,415

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
JUDY DWORIN PERFORMANCE PROJECT 233 PEARL ST HARTFORD, CT 061032109	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
JUVENILE DIABETES RESEARCH FOUNDATION 1450 CENTREPARK BLVD WEST PALM BEACH,FL 334017429	NONE	PUBLIC CHARITY	2011 GEM OF AN EVENING GALA	25,000
KINGSWOOD OXFORD 170 KINGSWOOD ROAD WEST HARTFORD,CT 061191430	NONE	PUBLIC CHARITY	KO FUND	1,000
KOLEL CHIBAS JERUSALEM 4802-A 12TH AVE BROOKLYN,NY 112193002	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,000
KOMEN CONNECTICUT RACE FOR THE CURE 74 BATTERSON PARK ROAD FARMINGTON,CT 060322565	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,000
LEUKEMIA & LYMPHOMA SOCIETY 4360 NORTHLAKE BLVD PALM BEACH GARDENS,FL 334106274	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	10,000
LIFE 6274 LINTON BLVD DELRAY BEACH,FL 334846508	NONE	PUBLIC CHARITY	LADY IN RED	16,500
LUBAVITCHER YESHIVA ACADEMY 1148 CONVERSE ST LONGMEADOW,MA 011061787	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,150
MAKE A WISH FOUNDATION PO BOX 97104 WASHINGTON,DC 200907104	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
MARCH OF DIMES PO BOX 8972 TOPEKA,KS 666088972	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
MARK TWAIN HOUSE 351 FARMINGTON AVE HARTFORD,CT 061054401	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,000
MEMORIAL SLOAN-KETTERING CANCER CENTER 1275 YORK AVE NEW YORK,NY 100656007	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,000
MUSCULAR DYSTROPHY ASSOCIATION 78 EASTERN BLVD GLASTONBURY,CT 060334325	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
NATIONAL CONFERENCE FOR COMMUNITY & JUSTICE 1095 DAY HLL RD WINDSOR,CT 060951782	NONE	PUBLIC CHARITY	HUMAN RELATIONS AWARD BANQUET	10,000
NATIONAL GALLERY OF ART 2000B SOUTH CLUB DRIVE LANDOVER,MD 207853228	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,000
Total				720,415

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
NATIONAL GLAUCOMA RESEARCH 22512 GATEWAY CENTER DR CLARKSBURG,MD 208712005	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	50
NATIONAL JEWISH HEALTH PO BOX 5898 DENVER,CO 802175898	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
NATIONAL MULTIPLE SCLEROSIS 659 TOWER AVE HARTFORD,CT 061121259	NONE	PUBLIC CHARITY	UCONN CANCER GOLF FUND	100
NATIONAL OSTEOPOROSIS FOUNDATION 1232 22ND NW WASHINGTON, DC 200371242	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
NEW BRITAIN MUSEUM OF AMERICAN ART 56 LEXINGTON ST NEW BRITAIN,CT 060521412	NONE	PUBLIC CHARITY	ART PARTY OF THE YEAR	3,333
NEW BRITAIN MUSEUM OF AMERICAN ART 56 LEXINGTON ST NEW BRITAIN,CT 060521412	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	10,000
NYU LANGONE MEDICAL CENTER ONE PARK AVE NEW YORK,NY 100165802	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,000
OPERATION SMILE PO BOX 5017 HAGERSTOWN, MD 217415017	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
OPPORTUNITY INC 1713 QUAIL DRIVE WEST PALM BEACH,FL 334094882	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,250
ORT AMERICA 75 MAIDEN LANE NEW YORK,NY 100384810	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,000
PAN-MASS CHALLENGE JIMMY FUND 77 FOURTH AVE NEEDHAM,MA 024942704	NONE	PUBLIC CHARITY	BIKE-A-THON	500
PALM BEACH FRIENDS OF MDA 5700 LAKE WORTH ROAD SUITE 107 LAKE WORTH,FL 334634727	NONE	PUBLIC CHARITY	"GIFT OF LIFE"	25,000
PALM BEACH POPS 500 AUSTRALIAN AVE S WEST PALM BEACH,FL 334016223	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	5,000
PALM BEACH ROUND TABLE 44 COCOANUT ROW PALM BEACH,FL 334803869	NONE	PUBLIC CHARITY	SCHOLARSHIP PROGRAM	10,000
PALM BEACH SYNAGOGUE 120 NORTH COUNTY ROAD PALM BEACH,FL 334803917	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,000
Total				720,415

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
PLANNED PARENTHOOD PO BOX 96771 WASHINGTON,DC 200906771	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
POLISH AMERICAN FOUNDATION OF CONNECTICUT 27 GROVE HILL NEW BRITAIN,CT 060521304	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,000
RABBINICAL COLLEGE OF AMERICA 226 SUSSEX AVE MORRISTOWN,NJ 079621996	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	75,500
RICHARD DAVID KANN MELANOMA FOUNDATION 621 CLEARWATER PARK RD WEST PLAM BEACH,FL 334016233	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	5,000
SAINT FRANCIS FOUNDATION 95 WOODLAND ST HARTFORD,CT 061051230	NONE	PUBLIC CHARITY	UCONN CANCER GOLF FUND	100
SAINT JUDE CHILDREN'S RESEARCH HOSPITAL PO BOX 50 MEMPHIS,TN 381095058	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	110
SCHOOL OF THE ARTS FOUNDATION PO BOX 552 WEST PALM BEACH, FL 334020552	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,020
SISTERHOOD CONGREGATION BETH ISRAEL 701 FARMINGTON AVE WEST HARTFORD,CT 061191724	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	55
SMITHSONIAN INSTITUTION PO BOX 9016 PITTSFIELD,MA 012029016	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	150
SOLOMON SCHECHTER DAY SCHOOL OF GREATER HARTFORD 26 BUENA VISTA ROAD WEST HARTFORD,CT 061073216	NONE	PUBLIC CHARITY	SCHOLARSHIP FUND	500
SOLOMON SCHECHTER DAY SCHOOL OF GREATER HARTFORD 26 BUENA VISTA ROAD WEST HARTFORD,CT 061073216	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	180
STOCKTON COLLEGE FOUNDATION PO BOX 195 POMONA,NJ 082400195	NONE	PUBLIC CHARITY	SUPPORT OF THE HOLOCAUST RESOURCE CENTER	1,000
TEMPLE BETH TEFILAH 465 OAK ST EAST HARTFORD,CT 061183066	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	300
TRI COUNTY HUMANE SOCIETY 21287 BOCA RIO RD BOCA RATION,FL 334332203	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,000
UCONN FOUNDATION 10 TALCOTT NOTCH ROAD FARMINGTON,CT 060321800	NONE	PUBLIC CHARITY	34TH UCONN CANCER RESEARCH GOLF TOURNAMENT	1,000
Total	· · · · · · · · · · · · · · · · · · ·			720,415

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
UCONN FOUNDATION 2390 ALUMNI DR STORRS,CT 062693206	NONE	PUBLIC CHARITY	HEALTH CENTER	10,000
UCONN SCHOOL OF DENTAL MEDICINE 263 FARMINGTON AVE FAMRINGTON,CT 060321800	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
UNITED WAY 30 LAUREL ST HARTFORD,CT 061061374	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	10,000
UNIVERSITY OF HARTFORD 200 BLOOMFIELD AVE WEST HARTFORD,CT 061171545	NONE	PUBLIC CHARITY	HARTT CELEBRATION	25,000
WEST HARTFORD POLICE OFFICERS ASSOCIATION 103 RAYMOND ROAD WEST HARTFORD,CT 061171545	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	50
WORLD JEWISH CONGRESS PO BOX 90400 WASHINGTON,DC 200900400	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	36
WXEL GARNET PO BOX 6607 WEST PALM BEACH,FL 334050607	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	5,000
ZIONIST ORGANIZATION 4 E 34TH ST NEWYORK,NY 100164333	NONE	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
Total			🕨 3a	720,415

TY 2010 Accounting Fees Schedule

Name: RHODA & DAVID CHASE FAMILY FOUNDATION INC

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	7,500	6,750		750

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TY 2010 Investments Corporate Bonds Schedule

Name: RHODA & DAVID CHASE FAMILY FOUNDATION INC

EIN: 06-1499922

TY 2010 Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BANK OF AMERICA CORP	149,170	154,655
HSBC HOLDINGS PLC	100,000	101,720

TY 2010 Investments Corporate Stock Schedule

Name: RHODA & DAVID CHASE FAMILY FOUNDATION INC

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SIRIUS XM RADIO INC	1,021,511	302,000
UIL HOLDINGS CORPORATION	1,074,020	1,317,200
CON EDISON	0	0

TY 2010 Other Assets Schedule

Name: RHODA & DAVID CHASE FAMILY FOUNDATION INC

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM RABBINICAL COLLEGE OF AMERICA			
DUE FROM RABBINICAL COLLEGE OF AMERICA	25,000	25,000	25,000

TY 2010 Other Expenses Schedule

Name: RHODA & DAVID CHASE FAMILY FOUNDATION INC

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT RELATED FEES	60	60		0
FILING FEE	50	0		50