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Return of Private Foundation
 or Section 4947(a)(1) Nonexempt Charitable Trust
 Treated as a Private Foundation

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning 10/01, 2010, and ending 09/30, 2011

G Check all that apply: Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Name of foundation: ALMIRA N SIMONS TRUST A Employer identification number: 04-6008364

Number and street (or P.O. box number if mail is not delivered to street address): P O BOX 1802 Room/suite: _____ B Telephone number (see page 10 of the instructions): _____

City or town, state, and ZIP code: PROVIDENCE, RI 02901-1802

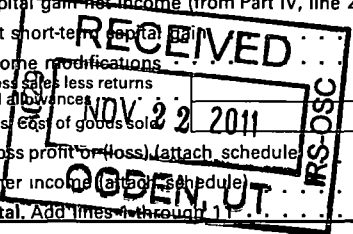
H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 823,861. J Accounting method: Cash Accrual
 Other (specify) _____ (Part I, column (d) must be on cash basis.)

C If exemption application is pending, check here
 D 1. Foreign organizations, check here
 2. Foreign organizations meeting the 85% test, check here and attach computation
 E If private foundation status was terminated under section 507(b)(1)(A), check here
 F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	33,342.	33,309.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	20,168.			
b Gross sales price for all assets on line 6a	137,355.			
7 Capital gain net income (from Part IV, line 2)		20,168.		
8 Net short-term capital gain				
9 Income modifications				
10 a Gross sales less returns and allowances				
b Less cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	53,510.	53,477.		
13 Compensation of officers, directors, trustees, etc.	11,798.	7,079.		4,719.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT 2	845.	NONE	NONE	845.
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions) STMT 3	771.	166.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) STMT 4	235.			235.
24 Total operating and administrative expenses. Add lines 13 through 23	13,649.	7,245.	NONE	5,799.
25 Contributions, gifts, grants paid	38,550.			38,550.
26 Total expenses and disbursements. Add lines 24 and 25	52,199.	7,245.	NONE	44,349.
27 Subtract line 26 from line 12.				
a Excess of revenue over expenses and disbursements	1,311.			
b Net investment income (if negative, enter -0-)		46,232.		
c Adjusted net income (if negative, enter -0-)				



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing	NONE	NONE	
	2	Savings and temporary cash investments	9,768.	3,216.	3,216.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ * Less: allowance for doubtful accounts ▶	NONE	* NONE NONE	NONE
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)	NONE	NONE	NONE
	b	Investments - corporate stock (attach schedule)	852,981.	863,503.	820,645.
	c	Investments - corporate bonds (attach schedule)	NONE	NONE	NONE
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶	NONE	NONE	
	12	Investments - mortgage loans	NONE	NONE	
	13	Investments - other (attach schedule)	NONE	NONE	NONE
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)	NONE	NONE	NONE	
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	862,749.	866,719.	823,861.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	862,749.	866,719.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	NONE	NONE		
30	Total net assets or fund balances (see page 17 of the instructions)	862,749.	866,719.		
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	862,749.	866,719.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	862,749.
2	Enter amount from Part I, line 27a	2	1,311.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 5	3	2,715.
4	Add lines 1, 2, and 3	4	866,775.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 6	5	56.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	866,719.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV DETAIL				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	20,168.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.	}		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	37,029.	832,788.	0.04446389717
2008	43,908.	727,662.	0.06034120237
2007	47,085.	943,676.	0.04989530305
2006	74,445.	997,683.	0.07461788965
2005	18,116.	936,227.	0.01935000806
2 Total of line 1, column (d)			2 0.24866830030
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.04973366006
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 912,852.
5 Multiply line 4 by line 3			5 45,399.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 462.
7 Add lines 5 and 6			7 45,861.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 44,349.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of ruling letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	925.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	925.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	925.
6 Credits/Payments:			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	400.
b	Exempt foreign organizations-tax withheld at source	6b	NONE
c	Tax paid with application for extension of time to file (Form 8868)	6c	NONE
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	400.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	525.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2011 estimated tax <input type="checkbox"/> NONERefunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ _____ STMT 7		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) 11 X
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12 X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X
Website address N/A
14 The books are in care of PRIVATE BANK TAX SERVICES Telephone no. (401) 278-6825
Located at P.O. BOX 1802, PROVIDENCE, RI ZIP + 4 02901-1802
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here 15
16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No X
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? 1b X
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? Yes X No
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions.) 2b X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		11,798.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		NONE	NONE	NONE

Total number of other employees paid over \$50,000 NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SEE STATEMENT 10		NONE

Total number of others receiving over \$50,000 for professional services **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	910,624.
b	Average of monthly cash balances	1b	16,129.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	926,753.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	926,753.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	13,901.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	912,852.
6	Minimum investment return. Enter 5% of line 5	6	45,643.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	45,643.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	925.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	925.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	44,718.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	44,718.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	44,718.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	44,349.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	44,349.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	44,349.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				44,718.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			36,550.	
b Total for prior years: 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	NONE			
b From 2006	NONE			
c From 2007	NONE			
d From 2008	NONE			
e From 2009	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 44,349.				
a Applied to 2009, but not more than line 2a			36,550.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		NONE		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	NONE			
d Applied to 2010 distributable amount				7,799.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions		NONE		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				36,919.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	NONE			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	NONE			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9:				
a Excess from 2006	NONE			
b Excess from 2007	NONE			
c Excess from 2008	NONE			
d Excess from 2009	NONE			
e Excess from 2010	NONE			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling **4942(j)(3) or** **4942(j)(5)**

b Check box to indicate whether the foundation is a private operating foundation described in section

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:
SEE STATEMENT 11

b The form in which applications should be submitted and information and materials they should include:
SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:
SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a <i>Paid during the year</i></p> <p>SEE STATEMENT 12</p>				
Total				3a 38,550.
<p>b <i>Approved for future payment</i></p>				
Total				3b

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets b Other transactions (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Paid Preparer Use Only Print/Type preparer's name Preparer's signature Date Title Check if self-employed Firm's name Firm's address Firm's EIN Phone no

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
 =====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
ARTIO GLOBAL HIGH INCOME FUND CL I	3,344.	3,344.
COLUMBIA ACORN FUND CLASS Z SHARES	87.	87.
COLUMBIA ACORN INTERNATIONAL FUND CL Z	359.	359.
COLUMBIA MARSICO INT'L OPPORTUNITIES FD	383.	383.
COLUMBIA SMALL CAP VALUE I FUND CLASS Z	166.	166.
EATON VANCE LARGE-CAP VALUE FUND CL I	1,721.	1,721.
HARBOR INTERNATIONAL FUND INSTL CL	344.	344.
LAZARD FUNDS INC EMERGING MKTS PORTFOLIO	842.	842.
NATIXIS FDS TR IV AEW REAL ESTATE FD CL	272.	239.
OLD MUTUAL TS&W MID CAP VALUE FUND CL I	121.	121.
PIMCO TOTAL RETURN FUND INSTL	18,968.	18,968.
PIMCO COMMODITY REALRETURN STRATEGY FUND	5,589.	5,589.
PIMCO DEVELOPING LOCAL MKTS FUND INSTL	172.	172.
ROWE T PRICE INTL FUNDS INC INTL BD FUND	974.	974.
	-----	-----
TOTAL	33,342.	33,309.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	845.			845.
TOTALS	845.	NONE	NONE	845.

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FEDERAL TAX PAYMENT - PRIOR YE	205.	
FEDERAL ESTIMATES - PRINCIPAL	400.	
FOREIGN TAXES ON QUALIFIED FOR	152.	152.
FOREIGN TAXES ON NONQUALIFIED	14.	14.
TOTALS	771.	166.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
OTHER ALLOCABLE EXPENSE - INCOME	235.	235.
TOTALS	----- 235. =====	----- 235. =====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION

AMOUNT

10-11 SALES ADJ

2,715.

TOTAL

2,715.

=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION

AMOUNT

ADJ CARRYING VALUE

56.

TOTAL

56.

=====

STATE(S) WHERE THE FOUNDATION IS REGISTERED

=====

MA

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

BANK OF AMERICA, N.A.

ADDRESS:

100 FEDERAL STREET
BOSTON, MA 02110

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40

COMPENSATION 11,798.

TOTAL COMPENSATION: 11,798.

=====

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

=====

EMPLOYEE NAME:

NONE

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

=====

NAME:
NONE

ALMIRA N SIMONS TRUST
FORM 990PF, PART XV - LINES 2a - 2d
=====

04-6008364

RECIPIENT NAME:

BANK OF AMERICA

ADDRESS:

100 FEDERAL STREET

BOSTON, MA 02110

FORM, INFORMATION AND MATERIALS:

INCLUDE ALL PERTINENT INFORMATION

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

INDIGENT ELDERLY RESIDENTS OF WELLSLEY, MA

STATEMENT 11

ALMIRA N SIMONS TRUST

04-6008364

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

SEE ATTACHED STATEMENT

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORT INDIGENT ELDERLY RESIDENTS

AMOUNT OF GRANT PAID 38,550.

TOTAL GRANTS PAID:

38,550.

=====

BANK OF AMERICA, N A
TAX TRANSACTION DETAIL

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TAX CODE/DATE TRANSACTIONS	TAXABLE	INCOME	PRINCIPAL	EDIT NUMBER
102 CHARITABLE DEDUCTION - CURRENT INCOME				
10/13/10 CHARLES RIVER MOVERS FBO MARY LANGLEY ASSISTANCE WITH MOVING SERVICES TR TRAN#=102860001000 TR CD=823 REG=0 PORT=INC	-375.00	-375 00		1010000005
10/13/10 WHITNEY PLACE ALF FBO CELIA HUTCHINSON RESPITE STAY 7/3-8/28/10 TR TRAN#=102860002000 TR CD=823 REG=0 PORT=INC	-2000.00	-2000 00		1010000006
11/15/10 JAMES DEVANEY FUEL CO , INC FBO MARCIA L LIGHTBODY ACCOUNT #14464 TR TRAN#=103190001000 TR CD=823 REG=0 PORT=INC	-1770 91	-1770 91		1011000021
11/15/10 HOME INSTEAD SENIOR CARE FBO ANNE ROYAL INV #6896-09102 & 6896-10-10-01 TR TRAN#=103190002000 TR CD=823 REG=0 PORT=INC	-441 00	-441 00		1011000022
12/09/10 HOME INSTEAD SENIOR CARE FBO LOUISE JABAILI INVOICES #6254-1010-1 & 2 TR TRAN#=103430001000 TR CD=823 REG=0 PORT=INC	-320 25	-320.25		1012000010
12/09/10 EATON APOTHECARY WALGREENS FBO KATHLEEN JONES LIFT CHAIR TR TRAN#=103430003000 TR CD=823 REG=0 PORT=INC	-956 24	-956 24		1012000012
12/09/10 GEORGE W KAY D M D, M M SC FBO ROSE DE MAGGIO CROWN RESTORATIONS TR TRAN#=103430002000 TR CD=823 REG=0 PORT=INC	-1300 00	-1300 00		1012000011
12/09/10 ALLCARE MEDICAL SUPPLY CORP FBO JOSEPHINE LACASCIA LIFT CHAIR INVOICE #26816 TR TRAN#=103430004000 TR CD=823 REG=0 PORT=INC	-849 00	-849.00		1012000013
01/13/11 HOME INSTEAD SENIOR CARE FBO ANNE ROYAL INVOICE #6896-1210 TR TRAN#=110130001000 TR CD=823 REG=0 PORT=INC	-1098 00	-1098 00		1101000021

BANK OF AMERICA, N A
TAX TRANSACTION DETAIL

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TAX CODE/DATE TRANSACTIONS	TAXABLE	INCOME	PRINCIPAL	EDIT NUMBER
102 CHARITABLE DEDUCTION - CURRENT INCOME (CONTINUED)				
01/13/11 HOME INSTEAD SENIOR CARE FBO LOUISE JABAILI INVOICE #6254-1110-2 TR TRAN#=#110130002000 TR CD=823 REG=0 PORT=INC	-124 88	-124 88		1101000022
02/24/11 HOME INSTEAD SENIOR CARE FBO ANNE ROYAL INV #6896-0111-2 TR TRAN#=#110550001000 TR CD=823 REG=0 PORT=INC	-202 50	-202 50		1102000027
02/24/11 HOME INSTEAD SENIOR CARE FBO LOUISE JABAILI INV #6254-0111-2 TR TRAN#=#110550002000 TR CD=823 REG=0 PORT=INC	-298.13	-298 13		1102000028
02/24/11 DEDHAM MEDICAL ASSOCIATES, INC FBO JOAN MURPHY CHART #99915634 TR TRAN#=#110550003000 TR CD=823 REG=0 PORT=INC	-779 00	-779 00		1102000029
04/01/11 COMCAST FBO DAVID MYERSMITH A/C #8773102190181612 TR TRAN#=#110910002000 TR CD=823 REG=0 PORT=INC	-260 01	-260 01		1104000002
04/01/11 MONAHAN & COMPANY FBO MARGARET CHARTRIS TR TRAN#=#110910001000 TR CD=823 REG=0 PORT=INC	-275 20	-275 20		1104000001
04/01/11 TOWN OF WELLESLEY UTILITY FBO DAVID MYERSMITH BILL #12747 TR TRAN#=#110910004000 TR CD=823 REG=0 PORT=INC	-426 40	-426 40		1104000004
04/01/11 AT&T FBO DAVID MYERSMITH A/C #155003662608 TR TRAN#=#110910005000 TR CD=823 REG=0 PORT=INC	-198 99	-198 99		1104000005
04/01/11 NATIONAL GRID FBO DAVID MYERSMITH A/C#50712-09550 TR TRAN#=#110910003000 TR CD=823 REG=0 PORT=INC	-860 15	-860 15		1104000003
04/27/11 THE ALLIANCE EXPRESS ACCT #005002648634 - F/B/O MARIA MARTINO 40 CROWN RIDGE RD, WELLESLEY, MA 02482 TR TRAN#=#111170001000 TR CD=323 REG=0 PORT=INC	-687.21	-687.21	**CHANGED**	11/10/11 RW 1104000034
04/27/11 HOME INSTEAD SENIOR CARE F/B/O MRS. ANN ROYAL INV #6896-0311-1 AND #6896-0311-2 TR TRAN#=#111170002000 TR CD=323 REG=0 PORT=INC	-540.00	-540 00	**CHANGED**	11/10/11 RW 1104000035
04/27/11 HOME INSTEAD SENIOR CARE F/B/O LOUISE JABAILI INV #6254-0311-1 AND #6254-0311-2 TR TRAN#=#111170003000 TR CD=323 REG=0 PORT=INC	-405 00	-405 00	**CHANGED**	11/10/11 RW 1104000036
05/09/11 STOP PAYCHECK #15634550 DTD 03/22/10 PAYABLE TO- WATERTITE CO INC TR TRAN#=#111290001000 TR CD=823 REG=0 PORT=INC	3000 00	3000 00		1105000007
05/20/11 WATERTITE COMPANY, INC FBO MARY O'SHEA, 843 WORCESTER ST , WELLESLEY, MA 02481 TR TRAN#=#111400001000 TR CD=823 REG=0 PORT=INC	-2500 00	-2500 00		1105000026
05/20/11 RICHARD W DEVEREUX FBO CATHERINE BEAN INVOICE #2213 & 2207 TR TRAN#=#111400002000 TR CD=823 REG=0 PORT=INC	-650 00	-650 00		1105000027
05/20/11 MOUNT AUBURN LIFELINE FBO JOHN CALZINI, 35 RICE STREET, WELLESLEY, MA 02481 TR TRAN#=#111400003000 TR CD=823 REG=0 PORT=INC	-360 00	-360 00		1105000028
05/26/11 HOME INSTEAD SENIOR CARE FBO LOUISE JABAILI, 26 OAKRIDGE RD, WELLESLEY, MA 02481 #6254-0411-1 & #6254-0411-2 TR TRAN#=#111460001000 TR CD=823 REG=0 PORT=INC	-180.00	-180 00		1105000029
05/26/11 HOME INSTEAD SENIOR CARE FBO ANNE ROYAL, 315 WESTON RD, WELLESLEY, MA 02481 #6896-0411-1 #6896-0411-2, #6896-0511-1 TR TRAN#=#111460002000 TR CD=823 REG=0 PORT=INC	-472.50	-472 50		1105000030

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TAX TRANSACTION DETAIL

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TAX CODE/DATE TRANSACTIONS	TAXABLE	INCOME	PRINCIPAL	EDIT NUMBER
102 CHARITABLE DEDUCTION - CURRENT INCOME (CONTINUED)				
05/26/11 MICHELLE BLANCHARD, AU D FBO MARY SNOW, 5096 WASHIGTON ST, WELLESLEY, MA 02481 RE HEARING AID TR TRAN#=111460003000 TR CD=823 REG=0 PORT=INC	-2500 00	-2500 00		1105000031
06/02/11 BOB BECKWITH FBO MRS. JAMES REED, 6 BRYN MAWR RD, WELLESLEY, MA 02482 INVOICE 325594 DTD 4/14/11 TR TRAN#=111530001000 TR CD=823 REG=0 PORT=INC	-870 00	-870 00		1106000004
06/02/11 WELLESLEY HOUSING AUTHORITY FBO RAYMOND MCMILLEN, 315 WESTON ROAD, APT B-3 WELLESLEY, MA 02482 TR TRAN#=111530003000 TR CD=823 REG=0 PORT=INC	-551.00	-551 00		1106000006
06/02/11 TOWN OF WELLESLY UTILITY SRVCS FBO MRS. JAMES REED, 6 BRYN MAWR RD, WELLESLEY, MA 02482 BILL NO 49097 TR TRAN#=111530002000 TR CD=823 REG=0 PORT=INC	-978 03	-978.03		1106000005
07/07/11 HOME INSTEAD SENIOR CARE FBO ANNE ROYAL, 315 WESTON RD, WELLESLEY, MA 02482 #6896-0511-2, #6896-0611-1 TR TRAN#=111880001000 TR CD=823 REG=0 PORT=INC	-258 75	-258 75		1107000005
07/07/11 WATERTITE COMPANY, INC FBO SUSAN WOLFE 18 MONTVALE RD, WELLESLEY, MA 02181 TR TRAN#=111880002000 TR CD=823 REG=0 PORT=INC	-3000 00	-3000 00		1107000006
07/28/11 WELLESLEY HOUSING AUTHORITY FBO DALE REYNOLDS, 511 WASHINGTON ST, WELLESLEY, MA 02481 TR TRAN#=112090001000 TR CD=823 REG=0 PORT=INC	-447 00	-447.00		1107000039
07/28/11 HOME INSTEAD SENIOR CARE FBO ANNE ROYAL, 315 WESTON RD , WELLESLY, MA 02482 #6896-0611-2, #6896-0711-1 TR TRAN#=112090002000 TR CD=823 REG=0 PORT=INC	-326 25	-326 25		1107000040
08/23/11 STOP PAY CHECK # 15999109 DTD 11/15/2010 PAYABLE TO HOME INSTEAD SENIOR CARE TR TRAN#=112350001000 TR CD=823 REG=0 PORT=INC	441 00	441 00		1108000042
08/24/11 HOME INSTEAD SENIOR CARE FBO ANNE ROYAL, 315 WESTON RD, WELLESLEY, MA 02481 #6896-0711-2 #6896-0811-1 TR TRAN#=112360002000 TR CD=823 REG=0 PORT=INC	-258 75	-258.75		1108000044
08/24/11 THYSSENKRUPP ACCESS FBO PRISCILLA BUCHANAN, 29 PAINE ST WELLESLEY HILLS, MA02484-6003 1 YR INVOICE DTD 7/14/11 TR TRAN#=112360001000 TR CD=823 REG=0 PORT=INC	-1080.00	-1080 00		1108000043
09/13/11 LAURA E SULLIVAN, D.M D FBO DOROTHY REED 6 BRYN MAWR ROAD WELLESLEY, MA 02482 TR TRAN#=112560001000 TR CD=823 REG=0 PORT=INC	-3500.00	-3500 00		1109000012
09/13/11 WELLESLEY FRIENDLY AID ASSOC FBO SERVICES RENDERED TO PERSONS SIXTY AND OLDER IN THE TOWN OF WELLESLEY UNABLE TO PAY FOR THESE SERVICES TR TRAN#=112560002000 TR CD=823 REG=0 PORT=INC	-1065 85	-1065 85		1109000013
09/13/11 HOME INSTEAD SENIOR CARE F/B/O MRS ANNE ROYAL INV #6896-0811-1 AND #6896--0811-2 TR TRAN#=112560003000 TR CD=823 REG=0 PORT=INC	-393 75	-393 75		1109000014
09/13/11 WELLESLEY COUNCIL ON AGING FOR TRANSPORTATION FOR PERSONS IN THE TOWN OF WELLESLEY SIXTY AND OLDER TR TRAN#=112560004000 TR CD=823 REG=0 PORT=INC	-5700.00	-5700 00		1109000015
09/13/11 HOME INSTEAD SENIOR CARE F/B/O LOUISE JABAILI INV #6254-0811-1 AND #6254-0811-2 TR TRAN#=112560005000 TR CD=823 REG=0 PORT=INC	-731 25	-731 25		1109000016

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TAX TRANSACTION DETAIL

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TAX CODE/DATE TRANSACTIONS -----	TAXABLE -----	INCOME -----	PRINCIPAL -----	EDIT NUMBER -----
102 CHARITABLE DEDUCTION - CURRENT INCOME (CONTINUED)				
09/30/11 WEST NEWTON HEARING CENTER	-2000 00	-2000 00		1109000052
FBO PRISCILLA HUNTER, 36 RICE ST				
WELLESLEY, MA 02481				
TR TRAN#=112730001000 TR CD=823 REG=0 PORT=INC				
TOTAL CODE 102 - CHARITABLE DEDUCTION - CURRENT INCOME	-38550 00	-38550 00	0 00	
	=====	=====	=====	

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ **Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

2010

Name of estate or trust

ALMIRA N SIMONS TRUST

Employer identification number

04-6008364

Note: Form 5227 filers need to complete *only* Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr)	(c) Date sold (mo., day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					
b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b					1b 11,561.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824					2
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts					3
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2009 Capital Loss Carryover Worksheet					4 ()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ▶					5 11,561.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr)	(c) Date sold (mo., day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a LONG-TERM CAPITAL GAIN DIVIDENDS		STMT 1			8,757.
b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b					6b -150.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824					7
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts					8
9 Capital gain distributions					9
10 Gain from Form 4797, Part I					10
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet					11 ()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ▶					12 8,607.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2010

Part III Summary of Parts I and II		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part.				
13	Net short-term gain or (loss)	13		11,561.
14	Net long-term gain or (loss):			
a	Total for year	14a		8,607.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a ▶	15		20,168.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary

Part IV Capital Loss Limitation

16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	16	()
a	The loss on line 15, column (3) or b \$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if:
 • Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or
 • Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20	Add lines 18 and 19	20		
21	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- ▶	21		
22	Subtract line 21 from line 20. If zero or less, enter -0-	22		
23	Subtract line 22 from line 17. If zero or less, enter -0-	23		
24	Enter the smaller of the amount on line 17 or \$2,300	24		
25	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26; go to line 27 and check the "No" box. <input type="checkbox"/> No. Enter the amount from line 23	25		
26	Subtract line 25 from line 24	26		
27	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27		
28	Enter the amount from line 26 (if line 26 is blank, enter -0-)	28		
29	Subtract line 28 from line 27	29		
30	Multiply line 29 by 15% (.15)			30
31	Figure the tax on the amount on line 23. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			31
32	Add lines 30 and 31			32
33	Figure the tax on the amount on line 17. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			33
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)			34

FEDERAL CAPITAL GAIN DIVIDENDS

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LONG-TERM CAPITAL GAIN DIVIDENDS

15% RATE CAPITAL GAIN DIVIDENDS

ARTIO GLOBAL HIGH INCOME FUND CL I	375.00	
GALAXY GROWTH FUND II	31.00	
COLUMBIA ACORN FUND CLASS Z SHARES	1,083.00	
COLUMBIA INTERNATIONAL EQUITY CL Z	193.00	
COLUMBIA SMALL CAP VALUE I FUND CLASS Z SHARE	48.00	
COLUMBIA SELECT LARGE CAP GROWTH FUND CLASS Z	2,812.00	
PIMCO TOTAL RETURN FUND INSTL	4,216.00	

TOTAL 15% RATE CAPITAL GAIN DIVIDENDS 8,757.00

TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS 8,757.00

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ALMIRA N SIMONS TRUST
04-6008364
Balance Sheet
09/30/2011



Cusip	Asset	Units	Basis	Market Value
04315J860	ARTIO GLOBAL HIGH INCOME FUND	3697.441	38,518.02	34,090.41
197199409	COLUMBIA ACORN FUND	937.030	25,724.30	24,053.56
197199813	COLUMBIA ACORN INTERNATIONAL	254.668	9,265.21	8,564.48
19765H636	COLUMBIA MARSICO INTERNATIONAL	1723.461	18,918.18	16,321.18
19765N567	COLUMBIA SMALL CAP VALUE I FUND	310.013	13,212.41	11,811.50
19765Y688	COLUMBIA SELECT LARGE CAP	14073.307	152,225.21	159,732.03
269858304	EAGLE SM CAP GROWTH FUND	449.995	18,805.29	15,416.83
277905642	EATON VANCE LARGE-CAP VALUE	7153.711	129,065.44	111,168.67
411511306	HARBOR INTERNATIONAL FUND	296.982	16,671.49	14,887.71
47803W406	JOHN HANCOCK FDS III DISCIPLINED	1524.235	18,793.82	15,181.38
52106N889	LAZARD EMERGING MKTS EQUITY	2273.576	44,148.27	39,037.30
63872W409	NATIXIS FDS TR IV AEW REAL	1187.586	16,568.15	17,576.27
693390700	PIMCO TOTAL RETURN FUND	27241.465	300,337.84	293,935.41
722005667	PIMCO COMMODITY REALRETURN	3964.392	31,916.50	29,296.86
72201F409	PIMCO DEVELOPING LOCAL MKTS	848.287	8,771.29	8,457.42
77956H104	ROWE T PRICE INTL FDS INC	2111.363	20,561.77	21,113.63
	Cash/Cash Equivalent	3215.950	3,215.95	3,215.95
		Totals:	866,719.14	823,860.58