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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2010Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

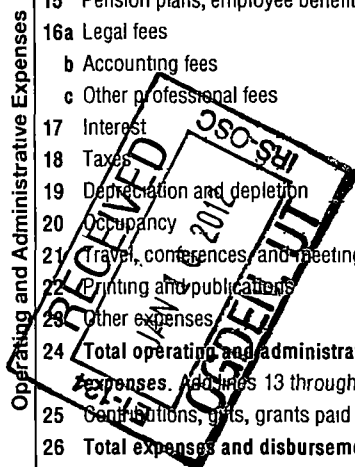
For calendar year 2010, or tax year beginning **OCT 1, 2010**, and ending **SEP 30, 2011**

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation METROWEST COMMUNITY HEALTH CARE FOUNDATION, INC.		A Employer identification number 04-2121342
Number and street (or P.O. box number if mail is not delivered to street address) 161 WORCESTER ROAD, SUITE 202		B Telephone number (508) 879-7625
City or town, state, and ZIP code FRAMINGHAM, MA 01701		C If exemption application is pending, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 84,817,730.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
(Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		405,836.			
2 Check ☐ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		1,396,898.	1,396,898.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		575,098.			
b Gross sales price for all assets on line 6a 23,456,397.					
7 Capital gain net income (from Part IV, line 2)			575,098.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		2,377,832.	1,971,996.	0.	
13 Compensation of officers, directors, trustees, etc		239,475.	25,839.	0.	213,636.
14 Other employee salaries and wages		240,931.	0.	0.	240,931.
15 Pension plans, employee benefits		154,364.	8,184.	0.	146,270.
16a Legal fees STMT 2		3,544.	0.	0.	3,544.
b Accounting fees STMT 3		33,330.	0.	0.	33,330.
c Other professional fees STMT 4		247,097.	51,104.	0.	195,993.
17 Interest					
18 Taxes STMT 5		11,262.	0.	0.	0.
19 Depreciation and depletion		4,755.	0.	0.	
20 Occupancy		106,724.	4,395.	0.	102,239.
21 Travel, conferences, and meetings		19,451.	0.	0.	19,451.
22 Printing and publications		39,644.	0.	0.	39,644.
23 Other expenses STMT 6		631,775.	491,266.	0.	140,509.
24 Total operating and administrative expenses. Add lines 13 through 23		1,732,352.	580,788.	0.	1,135,547.
25 Contributions, gifts, grants paid		2,573,809.			3,517,288.
26 Total expenses and disbursements. Add lines 24 and 25		4,306,161.	580,788.	0.	4,652,835.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<1,928,329.>			
b Net investment income (if negative, enter -0-)			1,391,208.		
c Adjusted net income (if negative, enter -0-)				0.	

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FOUNDATION, INC.**

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	46,439.	48,770.	48,770.
	2 Savings and temporary cash investments	190,164.	357,729.	357,729.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	40,440.	37,959.	37,959.
	10a Investments - U.S. and state government obligations STMT 8	868,359.	1,137,895.	1,137,895.
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	81,189,169.	76,747,009.	76,747,009.
	14 Land, buildings, and equipment: basis ▶ 111,100.			
	Less: accumulated depreciation STMT 10 ▶ 108,143.	7,712.	2,957.	2,957.
	15 Other assets (describe ▶ STATEMENT 11)	7,097,133.	6,485,411.	6,485,411.
	16 Total assets (to be completed by all filers)	89,439,416.	84,817,730.	84,817,730.
	17 Accounts payable and accrued expenses	335,604.	328,955.	
	18 Grants payable	2,455,863.	1,512,384.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 12)	158,725.	169,118.	
	23 Total liabilities (add lines 17 through 22)	2,950,192.	2,010,457.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	71,730,270.	68,975,469.	
	25 Temporarily restricted	5,547,765.	5,213,384.	
	26 Permanently restricted	9,211,189.	8,618,420.	
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	86,489,224.	82,807,273.		
31 Total liabilities and net assets/fund balances	89,439,416.	84,817,730.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	86,489,224.
2 Enter amount from Part I, line 27a	<1,928,329.>
3 Other increases not included in line 2 (itemize) ▶	0.
4 Add lines 1, 2, and 3	84,560,895.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7	1,753,622.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	82,807,273.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b INVESTMENT PARTNERSHIPS	P	VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 20,872,259.		20,288,612.	583,647.
b 2,584,138.		2,592,687.	<8,549.>
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			583,647.
b			<8,549.>
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	575,098.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	4,414,314.	79,147,832.	.055773
2008	4,871,037.	71,563,814.	.068066
2007	6,755,747.	104,184,952.	.064844
2006			
2005			

2 Total of line 1, column (d)	2	.188683
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.062894
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	84,537,196.
5 Multiply line 4 by line 3	5	5,316,882.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	13,912.
7 Add lines 5 and 6	7	5,330,794.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	4,652,835.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	27,824.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	27,824.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	27,824.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	48,992.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	48,992.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	21,168.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax ☐ 21,168. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1b		
c Did the foundation file Form 1120-POL for this year?		X
1c		
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► WWW.MWHEALTH.ORG

14 The books are in care of ► MARTIN COHEN, PRESIDENT & CEO Telephone no. ► (508) 879-7625
 Located at ► 161 WORCESTER ROAD, FRAMINGHAM, MA ZIP+4 ► 01701

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year
 ► 15 N/A

16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?
 See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►

16	Yes	No
		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	☐ Yes ☒ No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- | | |
|---|---|
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | ☐ Yes ☒ No |
| (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? | ☐ Yes ☒ No |
| (3) Provide a grant to an individual for travel, study, or other similar purposes? | ☒ Yes ☐ No |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? | ☐ Yes ☒ No |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | ☐ Yes ☒ No |

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

5b

X

6b

X

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		239,475.	48,193.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CATHY GLOVER - 161 WORCESTER RD, FRAMINGHAM, MA 01701	GRANT MGMT DIR. 40.00	82,495.	24,680.	0.
REBECCA DONHAM - 161 WORCESTER RD, FRAMINGHAM, MA 01701	SR. PRGM OFFICER. 36.00	74,518.	28,001.	0.
RAMANI SRIPADA - 161 WORCESTER RD, FRAMINGHAM, MA 01701	PROGRAM OFFICER 40.00	61,500.	26,459.	0.

Total number of other employees paid over \$50,000

▶ 0

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**METROWEST COMMUNITY HEALTH CARE
FOUNDATION, INC.**
Part VIII
**Information About Officers, Directors, Trustees, Foundation Managers, Highly
Paid Employees, and Contractors** (continued)
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
STATE STREET CORPORATION 200 NEWPORT AVENUE, NORTH QUINCY, MA 02171 SIGMAWORKS	FINANCIAL CUSTODIAN	65,481.
17 ROSEMARY STREET, NEEDHAM, MA 02494	HEALTH DATA ANALYSIS	56,837.
PRIME BUCCHOLZ & ASSOCIATES 273 CORPORATE DRIVE, PORTSMOUTH, NH 03801	INVESTMENT CONSULTING	51,104.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
SEE STATEMENT 14	362,310.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	85,493,389.
b	Average of monthly cash balances	1b	331,175.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	85,824,564.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	85,824,564.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,287,368.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	84,537,196.
6	Minimum investment return. Enter 5% of line 5	6	4,226,860.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,226,860.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	27,824.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	27,824.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,199,036.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,199,036.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,199,036.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,652,835.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,652,835.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,652,835.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2010)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				4,199,036.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007	1,660,458.			
d From 2008	1,302,232.			
e From 2009	475,338.			
f Total of lines 3a through e	3,438,028.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 4,652,835.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				4,199,036.
e Remaining amount distributed out of corpus	453,799.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,891,827.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	3,891,827.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007	1,660,458.			
c Excess from 2008	1,302,232.			
d Excess from 2009	475,338.			
e Excess from 2010	453,799.			

**METROWEST COMMUNITY HEALTH CARE
FOUNDATION, INC.**

Form 990-PF (2010)

04-2121342 Page 10

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 15

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**METROWEST COMMUNITY HEALTH CARE
FOUNDATION, INC.**
Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED				
Total			3a	3517288.
b Approved for future payment SEE ATTACHED				
Total			3b	1512384.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	1,396,898.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	575,098.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		1,971,996.		0.
13 Total. Add line 12, columns (b), (d), and (e)					13	1,971,996.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.				
	 Signature of officer or trustee		1/6/2012 Date		PRESIDENT, CEO Title
Paid Preparer Use Only	Print/Type preparer's name THOMAS WASHBURN, CPA		Preparer's signature 		Date 12/12/11
	Check ☐ if self-employed				PTIN
	Firm's name ▶ ALEXANDER, ARONSON, FINNING & CO., P.C.				Firm's EIN ▶
	Firm's address ▶ 21 EAST MAIN STREET WESTBORO, MA 01581				Phone no. (508) 366-9100

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization

**METROWEST COMMUNITY HEALTH CARE
FOUNDATION, INC.**

Employer identification number

04-2121342

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules☐

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)**LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)**

Name of organization

METROWEST COMMUNITY HEALTH CARE
FOUNDATION, INC.

Employer identification number

04-2121342

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	CHICKERING TRUST C/O MELLON BANK ONE BOSTON PLACE BOSTON, MA 02108	\$ 336,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
2	CLARK TRUST C/O BANK OF AMERICA TWO PORTLAND SQ. PORTLAND, ME 04101	\$ 18,329.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
3	PFAFF FUND C/O BOSTON FOUNDATION 75 ARLINGTON ST. BOSTON, MA 02116	\$ 38,579.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
4	SARAH WHITE TRUST C/O BANK OF AMERICA 100 FEDERAL STREET BOSTON, MA 02110	\$ 9,489.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

METROWEST COMMUNITY HEALTH CARE
FOUNDATION, INC.

Employer identification number

04-2121342

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

METROWEST COMMUNITY HEALTH CARE
FOUNDATION, INC.

04-2121342

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
INVESTMENT PARTNERSHIPS & SIMILAR ENTITIES	240,627.	0.	240,627.
SECURITIES	1,156,271.	0.	1,156,271.
TOTAL TO FM 990-PF, PART I, LN 4	1,396,898.	0.	1,396,898.

FORM 990-PF	LEGAL FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	3,544.	0.	0.	3,544.
TO FM 990-PF, PG 1, LN 16A	3,544.	0.	0.	3,544.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	33,330.	0.	0.	33,330.
TO FORM 990-PF, PG 1, LN 16B	33,330.	0.	0.	33,330.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	247,097.	51,104.	0.	195,993.
TO FORM 990-PF, PG 1, LN 16C	247,097.	51,104.	0.	195,993.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CURRENT EXCISE TAX EXPENSE	20,939.	0.	0.	0.
DEFERRED EXCISE TAX EXPENSE	<9,677.>	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	11,262.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WEB & COMPUTER SUPPORT	21,949.	0.	0.	21,949.
INSURANCE	6,690.	0.	0.	6,690.
EQUIPMENT RENTAL	7,145.	0.	0.	7,145.
OFFICE SUPPLIES AND SUPPORT	104,725.	0.	0.	104,725.
INVESTMENT FEES	491,266.	491,266.	0.	0.
TO FORM 990-PF, PG 1, LN 23	631,775.	491,266.	0.	140,509.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	7
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DESCRIPTION	AMOUNT
UNREALIZED LOSS ON INVESTMENTS	1,160,853.
LOSS ON BENEFICIAL INTERESTS IN PERPETUAL TRUSTS	592,769.
TOTAL TO FORM 990-PF, PART III, LINE 5	1,753,622.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	8
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT OBLIGATIONS--FIXED INCOME	X		1,137,895.	1,137,895.
TOTAL U.S. GOVERNMENT OBLIGATIONS			1,137,895.	1,137,895.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			1,137,895.	1,137,895.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS-FIXED INCOME	FMV	18,851,553.	18,851,553.
MUTUAL FUNDS-EQUITIES	FMV	22,441,926.	22,441,926.
EQUITY HEDGE FUNDS OF FUNDS	FMV	28,097,064.	28,097,064.
COMMODITIES FUND	FMV	6,103,495.	6,103,495.
PUBLIC/PRIVATE REAL ASSETS	FMV	1,252,971.	1,252,971.
TOTAL TO FORM 990-PF, PART II, LINE 13		76,747,009.	76,747,009.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	10
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FIXED ASSETS	111,100.	108,143.	2,957.
TOTAL TO FM 990-PF, PART II, LN 14	111,100.	108,143.	2,957.

FORM 990-PF	OTHER ASSETS	STATEMENT 11
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
BENEFICIAL INTERESTS IN PERPETUAL TRUSTS	7,017,232.	6,424,463.	6,424,463.
DEFERRED COMPENSATION INVESTMENTS - METROWEST HEALTH, INC.	74,725.	41,711.	41,711.
PREPAID EXCISE TAXES	5,176.	19,237.	19,237.
TO FORM 990-PF, PART II, LINE 15	7,097,133.	6,485,411.	6,485,411.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 12
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED COMPENSATION LIABILITY - METROWEST HEALTH, INC.	74,725.	41,711.
DEFERRED EXCISE TAXES	84,000.	74,323.
FUNDS HELD FOR OTHERS	0.	53,084.
TOTAL TO FORM 990-PF, PART II, LINE 22	158,725.	169,118.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 13
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARTIN COHEN 161 WORCESTER RD. FRAMINGHAM, MA 01701	PRESIDENT/CEO 40.00	239,475.	48,193.	0.
HENRY BARR 161 WORCESTER RD. FRAMINGHAM, MA 01701	CHAIR 5.00	0.	0.	0.
DANA NESHE 161 WORCESTER RD. FRAMINGHAM, MA 01701	VICE CHAIR 5.00	0.	0.	0.
JOEL BARRERA 161 WORCESTER RD. FRAMINGHAM, MA 01701	CLERK 5.00	0.	0.	0.
ROSEMARIE COELHO 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.
KEVIN FOLEY 161 WORCESTER RD. FRAMINGHAM, MA 01701	TREASURER 5.00	0.	0.	0.
BRENDA THOMPSON STUCKEY 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.
CYNTHIA BECHTEL 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.
MARIA DASILVA 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.
ARNOLD SOSLOW, M.D. 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.
ADAM ROGERS 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.

METROWEST COMMUNITY HEALTH CARE FOUNDATI

04-2121342

REGINA MARSHALL	TRUSTEE			
161 WORCESTER RD.	1.00	0.	0.	0.
FRAMINGHAM, MA 01701				

MEYER LEVY	TRUSTEE			
161 WORCESTER RD.	1.00	0.	0.	0.
FRAMINGHAM, MA 01701				

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII	239,475.	48,193.	0.
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FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT	14
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ACTIVITY ONE

- 1) THE FOUNDATION PROVIDED RESEARCH, DATA COLLECTION AND PROGRAM SUPPORT TO IMPROVE HEALTH AND HEALTH CARE SERVICES TO THE TWENTY-FIVE COMMUNITIES IN THE METROWEST AREA OF MASSACHUSETTS.
- 2) THE FOUNDATION PROVIDED OVER \$3.5 MILLION IN NEW GRANTS TO 87 NON-PROFIT COMMUNITY ORGANIZATIONS AND MUNICIPAL GOVERNMENTS TO IMPROVE THE HEALTH OF THE METROWEST RESIDENTS. THESE GRANTS SUPPORT A VARIETY OF PROGRAMS THAT SERVE ELDERLY, YOUTH AND SPECIAL POPULATIONS SUCH AS THE HOMELESS AND INDIGENT.
- 3) THE FOUNDATION PROVIDED \$147,000 IN SCHOLARSHIPS ENABLING 88 INDIVIDUALS TO PURSUE DEGREE PROGRAMS IN NURSING, MEDICINE AND ALLIED HEALTH PROFESSIONS.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

362,310.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 15

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MARTIN COHEN, PRESIDENT, METROWEST COMMUNITY HEALTH CARE FOUNDATION
161 WORCESTER ROAD, SUITE 202
FRAMINGHAM, MA 01701

TELEPHONE NUMBER

508-879-7625

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS MUST FOLLOW A STANDARD REQUEST FOR PROPOSALS THAT INCLUDES A DESCRIPTION OF THE UNMET HEALTH NEED TO BE ADDRESSED, PROGRAM GOALS AND OBJECTIVES, BUDGET, AND BUDGET NARRATIVE.

ANY SUBMISSION DEADLINES

THE FOUNDATION HAS TWO SUBMISSION DEADLINES PER YEAR (SPRING/FALL).

RESTRICTIONS AND LIMITATIONS ON AWARDS

AWARDS ARE LIMITED TO PROPOSALS THAT ADDRESS AN UNMET HEALTH NEED IN THE 25-TOWN AREA SERVED BY THE FOUNDATION. ELIGIBLE APPLICANTS ARE EITHER TAX-EXEMPT ORGANIZATIONS 501(C)(3) OR GOVERNMENTAL ENTITIES.

SEE THE FOUNDATION'S WEB SITE AT WWW.MWHEALTH.ORG FOR FURTHER INFORMATION.

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MARTIN COHEN, PRESIDENT, METROWEST COMMUNITY HEALTH CARE FOUNDATION
161 WORCESTER ROAD, SUITE 202
FRAMINGHAM, MA 01701

TELEPHONE NUMBER NAME OF GRANT PROGRAM

508-879-7625 SCHOLARSHIPS

FORM AND CONTENT OF APPLICATIONS

COMPLETED CONFIDENTIAL SCHOLARSHIP APPLICATION FORM AND FEDERAL FINANCIAL
AID FORM.

ANY SUBMISSION DEADLINES

APPLICATIONS SHOULD BE SUBMITTED TO THE FOUNDATION OFFICE.

RESTRICTIONS AND LIMITATIONS ON AWARDS

SCHOLARSHIPS ARE AVAILABLE FOR CERTAIN NURSING, MEDICAL AND CLINICAL
PROGRAMS, AND ARE BASED ON FINANCIAL NEED, ACADEMIC PERFORMANCE, AND
DEMONSTRATED MOTIVATION AND CHARACTER TO OBTAIN A FORMAL EDUCATION IN A
NURSING, MEDICAL OR CLINICAL PROFESSION. SCHOLARSHIPS ARE LIMITED TO
RESIDENTS OR EMPLOYEES OF TOWNS IN THE FOUNDATION'S SERVICE AREA.

APPLICANTS MUST COMPLETE A CONFIDENTIAL SCHOLARSHIP APPLICATION FORM AND
SUBMIT ALL REQUIRED ATTACHMENTS TO THE FOUNDATION OFFICE. STUDENTS MUST
ALSO COMPLETE A FEDERAL FINANCIAL AID FORM. APPLICATIONS ARE REVIEWED BY
THE FOUNDATION'S SCHOLARSHIP COMMITTEE AS THEY ARE RECEIVED AND MAY BE
SUBMITTED BETWEEN APRIL 15TH AND MAY 31ST AND OCTOBER 15TH AND NOVEMBER
30TH.

SCHOLARSHIPS ARE AWARDED FOR TUITION FEES ONLY UP TO A MAXIMUM OF \$2,000.

Depreciation and Amortization 990-PF
 (Including Information on Listed Property)

OMB No 1545-0172

2010

Attachment
 Sequence No 67

▶ See separate instructions.

▶ Attach to your tax return.

Name(s) shown on return

Business or activity to which this form relates

Identifying number

**METROWEST COMMUNITY HEALTH CARE
 FOUNDATION, INC.**

FORM 990-PF PAGE 1

04-2121342

Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2009 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2011. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	4,755.

Part III MACRS Depreciation (Do not include listed property) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2010	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2010 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr	22	4,755.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

**METROWEST COMMUNITY HEALTH CARE
FOUNDATION, INC.**

Form 4562 (2010)

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Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No					24b If "Yes," is the evidence written? ☐ Yes ☐ No				
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost	
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use							25		
26 Property used more than 50% in a qualified business use.									
		%							
		%							
		%							
27 Property used 50% or less in a qualified business use:									
		%				S/L -			
		%				S/L -			
		%				S/L -			
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28		
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29	

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
30 Total business/investment miles driven during the year (do not include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2010 tax year:					
43 Amortization of costs that began before your 2010 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44

Schedule of Appropriations and Payments

Fiscal Year 2011

9/30/2011						
Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
ACCEPT MetroWest Education Collaborative	509a(1)	\$14,666.66	\$0.00	\$0.00	\$14,666.66	\$0.00
220 North Main Street, Suite 201 Natick, MA 01760 <i>Schools and Community Mental Health Agency Network</i>						
\$44,000.00 2009						
Advocates, Inc.	509a(1)	\$33,077.36	\$0.00	\$0.00	\$33,077.36	\$0.00
Suite 305 1 Clarks Hill Framingham, MA 01702 <i>Marlborough Jail Diversion Program</i>						
\$66,154.72 2010						
Advocates, Inc.	509a(1)	\$0.00	\$58,657.00	\$0.00	\$58,657.00	\$0.00
Suite 305 1 Clarks Hill Framingham, MA 01702 <i>Marlborough Jail Diversion Program</i>						
\$58,657.00 2011						
Assabet Valley Collaborative		\$150,000.00	\$0.00	\$0.00	\$100,000.00	\$50,000.00
51 Orchard Street Marlboro, MA 01752 <i>Family Success Partnership</i>						
\$300,000.00 2009						

Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
BayPath Elder Services, Inc.	509a(1)	\$0.00	\$14,000.00	\$0.00	\$14,000.00	\$0.00
33 Boston Post Road West Marlborough, MA 01752-1853 <i>Emergency Needs of Elders</i>						

\$14,000.00						
2011						
BayPath Elder Services, Inc.	509a(1)	\$0.00	\$24,200.00	\$0.00	\$12,100.00	\$12,100.00
33 Boston Post Road West						
Marlborough, MA 01752-1853						
<i>Aging Well Together</i>						
\$24,200.00						
2011						
Boys & Girls Club of Greater	509a(1)	\$15,000.00	\$0.00	\$0.00	\$15,000.00	\$0.00
Marlborough, Inc.						
169 Pleasant Street						
Marlborough, MA 01752						
<i>Triple Play for Kids K-4</i>						
\$60,000.00						
2008						
Bridgewater State University Foundation	501(c)(3)	\$32,700.00	\$0.00	\$0.00	\$16,350.00	\$16,350.00
Boydell Hall						
131 Summer Street						
Bridgewater, MA 02325						
<i>MARC Technical Assistance for Bullying</i>						
<i>Prevention</i>						
\$32,700.00						
2010						

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2011	2011	2011	2011	2011
Central Massachusetts Area Health	501(c)(3)	\$19,458.00	\$0.00	\$0.00	\$19,458.00	\$0.00
Education Center Inc.						
35 Harvard Street, Suite 300						
Worcester, MA 01609						
<i>Patient Navigator Program for Ecuadorian</i>						
<i>Community</i>						
\$38,916.00						
2010						
Central Massachusetts Area Health	501(c)(3)	\$0.00	\$9,068.00	\$0.00	\$9,068.00	\$0.00
Education Center Inc.						
35 Harvard Street, Suite 300						
Worcester, MA 01609						
<i>Closing the Gap on Health Disparities</i>						

\$9,068.00									
2011									
Council on Foundations									
2121 Crystal Drive, Suite 700									
Arlington, VA 22202									
<i>Membership Dues</i>									
\$10,080.00									
2011									
Education Development Center, Inc.	501(c)(3)								
55 Chapel Street									
Newton, MA 02458-1060									
<i>Technical Assistance for Youth Substance Abuse Initiative 2009</i>									
\$202,938.17									
2009									
Education Development Center, Inc.	501(c)(3)								
55 Chapel Street									
Newton, MA 02458-1060									
<i>2010 MetroWest Adolescent Health Survey</i>									
\$594,895.00									
2009									

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2014	2014	2014	2014	2014
Education Development Center, Inc.	501(c)(3)	\$0.00	\$599,996.00	\$0.00	\$149,999.00	\$449,997.00
55 Chapel Street						
Newton, MA 02458-1060						
<i>2012 MetroWest Adolescent Health Survey</i>						
\$599,996.00						
2011						
Edward M. Kennedy Community Health Center	501(c)(3)	\$18,000.00	\$0.00	\$0.00	\$18,000.00	\$0.00
2000 Century Drive						
Worcester, MA 01606						
<i>Framingham High School Health Center</i>						
\$36,000.00						
2010						
Edward M. Kennedy Community Health Center	501(c)(3)	\$1,000,000.00	\$0.00	\$0.00	\$750,000.00	\$250,000.00

2011

\$9,975.00

Membership Dues

\$3,250.00						
2011						
Greater Framingham Community Church	Other					
Franklin & Park Streets		\$16,507.50	\$0.00	\$0.00	\$16,507.50	\$0.00
PO Box 629						
Framingham, MA 01704						
<i>African American Wellness Program</i>						
\$33,015.00						
2010						

Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Milford Regional Healthcare Foundation	501c(3)	\$7,500.00	\$0.00	\$0.00	\$7,500.00	\$0.00
17 Winter Street						
Milford, MA 01757						
<i>Health Disparities</i>						
\$15,000.00						
2010						
Milford Regional Healthcare Foundation	501c(3)	\$0.00	\$12,000.00	\$0.00	\$6,000.00	\$6,000.00
17 Winter Street						
Milford, MA 01757						
<i>Health Disparities</i>						
\$12,000.00						
2011						
HESCO Elder Services		\$0.00	\$3,000.00	\$0.00	\$3,000.00	\$0.00
One Merchant Street						
Sharon, MA 02067						
<i>Emergency Needs of Elders</i>						
\$3,000.00						
2011						
HESCO Elder Services		\$0.00	\$3,032.00	\$0.00	\$3,032.00	\$0.00
One Merchant Street						
Sharon, MA 02067						
<i>My Life, My Health</i>						
\$3,032.00						
2011						
High School Scholarships		\$2,000.00	\$0.00	-\$1,000.00	\$1,000.00	\$0.00
MA						
<i>Samantha Johnson</i>						
46 Grant Street						

Milford, MA 01757

\$1,000.00

2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Holliston Public Schools						
370 Hollis Street		\$0.00	\$59,500.00	\$0.00	\$19,833.32	\$39,666.68
Holliston, MA 01746						
<i>Grant to Prevent Bullying Among Middle School Students</i>						
\$59,500.00						
2011						
Hopkinton Public Schools						
89 Hayden Rowe Street	Municipality	\$0.00	\$59,500.00	\$0.00	\$19,833.32	\$39,666.68
Hopkinton, MA 01748	of					
<i>Building a Positive School Climate in Hopkinton Middle School</i>	Government					
\$59,500.00						
2011						
Hudson Public Schools						
155 Apsley Street		\$0.00	\$59,500.00	\$0.00	\$19,833.32	\$39,666.68
Hudson, MA 01749						
<i>Bullying Prevention Project</i>						
\$59,500.00						
2011						
Jewish Family Service of Metrowest						
475 Franklin Street, Suite 101	501c(3)	\$15,851.00	\$0.00	\$0.00	\$15,851.00	\$0.00
Framingham, MA 01702						
<i>Healthy Partners</i>						
\$63,404.00						
2008						
Jewish Family Service of Metrowest						
475 Franklin Street, Suite 101	501c(3)	\$0.00	\$24,990.00	\$0.00	\$12,495.00	\$12,495.00
Framingham, MA 01702						
<i>Managing Diabetes in Seniors A Community/Medical Partnership</i>						
\$24,990.00						
2011						

Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Community Legal Aid	501(c)(3)	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
405 Main Street Worcester, MA 01608						
<i>Milford Health Advocacy Project</i>						
\$20,000.00						
2011						
Marlborough Public Schools		\$33,333.33	\$0.00	\$0.00	\$32,414.13	\$919.20
District Education Center						
17 Washington Street						
Marlborough, MA 01752-2225						
<i>Promoting Active Lifestyles (PAL)</i>						
<i>Continuation Grant</i>						
\$49,080.79						
2008						
Massachusetts Action for Healthy Kids		\$12,292.50	\$0.00	\$0.00	\$12,292.50	\$0.00
100 State St. Framingham, MA 01701						
Framingham, MA, MA 01701						
<i>The Gold Medal Project 2008</i>						
\$49,170.00						
2008						
Health Resources In Action		\$86,692.00	\$0.00	\$0.00	\$86,692.00	\$0.00
95 Berkeley Street						
Boston, MA 02116						
<i>ITN MetroWest/Greater Boston</i>						
\$86,692.00						
2010						
Health Resources In Action		\$0.00	\$60,000.00	\$0.00	\$60,000.00	\$0.00
95 Berkeley Street						
Boston, MA 02116						
<i>Leon Nicks Fellowship - Iffih</i>						
\$60,000.00						
2011						
Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011

Health Resources In Action					
95 Berkeley Street	\$0.00	\$119,364.00	\$0.00	\$59,682.00	\$59,682.00
Boston, MA 02116					
<i>ITN Greater Boston</i>					
\$119,364.00					
2011					
Medical/Clinical Scholarships					
161 Worcester Road	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Framingham, MA 01701					
<i>Kerrie Attwood</i>					
<i>641 South Main Street</i>					
<i>Bellingham, MA 02019</i>					
\$2,000.00					
2011					
Medical/Clinical Scholarships					
161 Worcester Road	\$2,000.00	\$0.00	\$0.00	\$2,000.00	\$0.00
Framingham, MA 01701					
<i>Shannon McCook</i>					
<i>41 Bergeron Road</i>					
<i>Marlborough, MA 01752</i>					
\$2,000.00					
2010					
Medical/Clinical Scholarships					
161 Worcester Road	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Framingham, MA 01701					
<i>Lauren Dalton</i>					
<i>25 Pitt Road</i>					
<i>Framingham, MA 01701</i>					
\$2,000.00					
2011					

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
Medical/Clinical Scholarships		2011	2011	2011	2011	2011
161 Worcester Road		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Framingham, MA 01701						
<i>Kristina Martell</i>						
<i>433 Center Street</i>						
<i>Bellingham, MA 02019</i>						

Framingham, MA 01701					
<i>Gina Richards</i>					
<i>94 Jones Road</i>					
<i>Hopedale, MA 01747</i>					
\$1,000.00					
2011					
Medical/Clinical Scholarships					
161 Worcester Road	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Framingham, MA 01701					
<i>Tenley Balla</i>					
<i>1112 Applebriar Lane</i>					
<i>Marlborough, MA 01752</i>					
\$2,000.00					
2011					
Medical/Clinical Scholarships					
161 Worcester Road	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Framingham, MA 01701					
<i>Maria Doering</i>					
<i>48 Appleyard Lane</i>					
<i>Holliston, MA 01746</i>					
\$2,000.00					
2011					

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2011	2011	2011	2011	2011
Medical/Clinical Scholarships						
161 Worcester Road		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Framingham, MA 01701						
<i>Daniel Bastian</i>						
<i>57 Johansen Drive</i>						
<i>Marlborough, MA 01752</i>						
\$2,000.00						
2011						
Medical/Clinical Scholarships						
161 Worcester Road		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Framingham, MA 01701						
<i>Brandy Sarian</i>						
<i>8 Chester Street #2</i>						
<i>Nauck, MA 01760</i>						

Framingham, MA 01701					
<i>Rose Barrett</i>					
<i>396 Berlin Road</i>					
<i>Marlborough, MA 01752</i>					
\$2,000.00					
2011					
Medical/Clinical Scholarships					
161 Worcester Road	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Framingham, MA 01701					
<i>Michael McGowan</i>					
<i>57 Oxford Drive</i>					
<i>Franklin, MA 02038</i>					
\$2,000.00					
2011					

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2011	2011	2011	2011	2011
Medical/Clinical Scholarships						
161 Worcester Road		\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00
Framingham, MA 01701						
<i>Matthew Donovan</i>						
<i>29 Beatrice Lane</i>						
<i>Holliston, MA 01746</i>						
\$1,000.00						
2011						
Medical/Clinical Scholarships						
161 Worcester Road		\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00
Framingham, MA 01701						
<i>Stacey Yachon</i>						
<i>45 Central Street</i>						
<i>Marlborough, MA 01752</i>						
\$1,000.00						
2011						
Medical/Clinical Scholarships						
161 Worcester Road		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Framingham, MA 01701						
<i>Katelynn DiMatteo</i>						
<i>169 South Street</i>						
<i>Marlborough, MA 01752</i>						

\$2,000.00					
2011					
Medical/Clinical Scholarships					
161 Worcester Road	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Framingham, MA 01701					
<i>Jonathan Merola</i>					
<i>62 Winter Street</i>					
<i>Natick, MA 01760</i>					
\$2,000.00					
2011					

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2011	2011	2011	2011	2011
Medical/Clinical Scholarships						
161 Worcester Road		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Framingham, MA 01701						
<i>Jillian Sannicandro</i>						
<i>35 Hildale Road</i>						
<i>Ashland, MA 01721</i>						
\$2,000.00						
2011						
Medical/Clinical Scholarships						
161 Worcester Road		\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00
Framingham, MA 01701						
<i>Erica Mazzealli</i>						
<i>10 Richard Road</i>						
<i>Hopedale, MA 01747</i>						
\$1,000.00						
2011						
Medical/Clinical Scholarships						
161 Worcester Road		\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00
Framingham, MA 01701						
<i>Charlotte Hannon</i>						
<i>8 Village Hill Lane #1</i>						
<i>Natick, MA 01760</i>						
\$1,000.00						
2011						
Medical/Clinical Scholarships						
161 Worcester Road		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00

Framingham, MA 01701
 Alison Rooney
 64 Parkinson Street
 Needham, MA 02492
 \$2,000.00
 2011

Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Medical/Clinical Scholarships						
161 Worcester Road		\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00
Framingham, MA 01701						
Megan Rohr						
15 Rolling Lane						
Hudson, MA 01749						
\$1,000.00						
2011						
Medical/Clinical Scholarships						
161 Worcester Road		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Framingham, MA 01701						
Katharine Budra						
7 Crestwood Drive						
Ashland, MA 01721						
\$2,000.00						
2011						
Metropolitan Area Planning Council	Municipality	\$18,549.62	\$0.00	\$0.00	\$18,549.62	\$0.00
60 Temple Place	of					
Boston, MA 02111	Government					
Nyanza Sudbury River Public Health Risk						
Assessment & Public Awareness						
Campaign						
\$148,397.00						
2008						
Metropolitan Area Planning Council	Municipality	\$115,927.08	\$0.00	\$0.00	\$46,370.84	\$69,556.24
60 Temple Place	of					
Boston, MA 02111	Government					
Establishment of a Public Health Shared						
Services District between the Towns of						
Ashland, Holliston, Hopkinton, and						

Medway.

\$139,112.50

2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
MetroWest Free Medical Program c/o Congregation Beth El 105 Hudson Rd. Sudbury, MA 01776 <i>Multi-Disciplinary Chronic Disease Prevention & Health Education Program</i>	501(c)(3)	\$0.00	\$42,773.00	\$0.00	\$42,773.00	\$0.00
\$42,773.00 2011						
MetroWest Legal Services, Inc. 63 Fountain Street, Suite 304 Framingham, MA 01702 <i>KidsCare Connection</i>	509a(1)	\$77,057.50	\$0.00	\$0.00	\$77,057.50	\$0.00
\$154,115.00 2010						
MetroWest Legal Services, Inc. 63 Fountain Street, Suite 304 Framingham, MA 01702 <i>KidsCare Connection</i>	509a(1)	\$0.00	\$158,208.00	\$0.00	\$79,104.00	\$79,104.00
\$158,208.00 2011						
MetroWest Outreach Connection, Inc. 87 Edgell Road Framingham, MA 01701 <i>Health Through Housing</i>	501(c)(3)	\$10,500.00	\$0.00	\$0.00	\$10,500.00	\$0.00
\$21,000.00 2010						
Milford-Whitinsville Regional Hospital 14 Prospect Street Milford, MA 01757 <i>Enhancing Outcome Measurement and Evaluation for Community Benefits</i>	501(c)(3)	\$9,000.00	\$0.00	\$0.00	\$9,000.00	\$0.00
\$9,000.00 2010						

Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Natick Fire Department 22 East Central Street Natick, MA 01760 <i>The Beat Continues - 2007</i> <i>Keeping Natick HeartSafe</i> \$24,161.25 2007	Other	\$8,053.75	\$0.00	-\$8,053.75	\$0.00	\$0.00
Natick Public Schools 13 E. Central Street Natick, MA 01760 <i>Youth Substance Abuse Initiative</i> \$200,000.00 2007	Other	\$16,666.63	\$0.00	\$0.00	\$16,666.63	\$0.00
Natick Public Schools 13 E. Central Street Natick, MA 01760 <i>Foundations of Health & Fitness</i> \$173,500.00 2009	Other	\$86,749.99	\$0.00	\$0.00	\$58,752.34	\$27,997.65
Natick Public Schools 13 E. Central Street Natick, MA 01760 <i>Jr-Sr Wildcat Wellness</i> \$18,700.00 2009	Other	\$9,350.00	\$0.00	\$0.00	\$9,350.00	\$0.00
Natick Public Schools 13 E. Central Street Natick, MA 01760 <i>Wildcat Jr-Sr Wellness</i> \$15,300.00 2010	Other	\$15,300.00	\$0.00	\$0.00	\$15,300.00	\$0.00

Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Natick Public Schools	Other	\$0.00	\$28,500.00	\$0.00	\$14,250.00	\$14,250.00

Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Natick Visiting Nurse Association 209 W Central St, Suite 313 Natick, MA 01760 <i>Palliative Care</i>	501c(3)	\$10,000.00	\$0.00	\$0.00	\$10,000.00	\$0.00

<i>Allyson Pfeiffer</i>					
<i>2 Stoney Ridge Road</i>					
<i>Medway, MA 02053</i>					
<i>\$2,000 00</i>					
<i>2010</i>					
Nursing Scholarships					
<i>161 Worcester Road</i>	\$0.00	\$910.00	\$0.00	\$910.00	\$0.00
<i>Framingham, MA 01701</i>					
<i>Sarah Decasse</i>					
<i>65 Fruit Street, Ext B</i>					
<i>Milford, MA 01757</i>					
<i>\$910 00</i>					
<i>2011</i>					
Nursing Scholarships					
<i>161 Worcester Road</i>	\$0.00	\$2,000 00	\$0.00	\$2,000.00	\$0.00
<i>Framingham, MA 01701</i>					
<i>Jessica LeBel</i>					
<i>63 Walnut Street</i>					
<i>Mills, MA 02054</i>					
<i>\$2,000 00</i>					
<i>2011</i>					

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2011	2011	2011	2011	2011
Nursing Scholarships		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
<i>161 Worcester Road</i>						
<i>Framingham, MA 01701</i>						
<i>Julie Colantuoni</i>						
<i>3 Central Street</i>						
<i>Westborough, MA 01581</i>						
<i>\$2,000.00</i>						
<i>2011</i>						
Nursing Scholarships						
<i>161 Worcester Road</i>		\$0.00	\$2,000.00	\$0 00	\$2,000 00	\$0.00
<i>Framingham, MA 01701</i>						
<i>Vanessa Cadime</i>						
<i>81 Grover Road</i>						
<i>Ashland, MA 01721</i>						
<i>\$2,000.00</i>						

Maureen McKinnon					
724 Stow Road					
Marlborough, MA 01752					
\$2,000.00					
2011					
Nursing Scholarships	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
161 Worcester Road					
Framingham, MA 01701					
Maureen McCarron					
18 Robin Hill Road					
Holliston, MA 01746					
\$500.00					
2011					

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2011	2011	2011	2011	2011
Nursing Scholarships		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
161 Worcester Road						
Framingham, MA 01701						
Mary Geary						
69 Tower Street						
Hudson, MA 01749						
\$2,000.00						
2011						
Nursing Scholarships		\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
161 Worcester Road						
Framingham, MA 01701						
Caitlin Bourke						
13 Hunnewell Terrace						
Needham, MA 02494						
\$500.00						
2011						
Nursing Scholarships		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
161 Worcester Road						
Framingham, MA 01701						
Kathleen Willis						
1103 Grove Street						
Framingham, MA 01701						
\$2,000.00						

2011						
Nursing Scholarships						
161 Worcester Road	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00	\$0.00
Framingham, MA 01701						
Ashley Hardiman						
62 Jones Road						
Hopedale, MA 01747						
\$2,000.00						
2011						

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2011	2011	2011	2011	2011
Nursing Scholarships		\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00
161 Worcester Road						
Framingham, MA 01701						
Bryanna Mahony						
181 South Main Street						
Natick, MA 01760						
\$1,000.00						
2011						
Nursing Scholarships		\$0.00	\$895.00	\$0.00	\$895.00	\$0.00
161 Worcester Road						
Framingham, MA 01701						
Caroline Buskirk						
15 Temi Road						
Bellingham, MA 02019						
\$895.00						
2011						
Nursing Scholarships		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
161 Worcester Road						
Framingham, MA 01701						
Emily Kofi-Fley						
44 Forest Avenue Ext.						
Natick, MA 01760						
\$2,000.00						
2011						
Nursing Scholarships		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
161 Worcester Road						
Framingham, MA 01701						

Erin Costedio
 4 Judith Road
 Hudson, MA 01749
 \$2,000.00
 2011

Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Nursing Scholarships						
161 Worcester Road		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Framingham, MA 01701						
Heather Bliss						
10 Village Street						
Medway, MA 02053						
\$2,000.00						
2011						
Nursing Scholarships						
161 Worcester Road		\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00
Framingham, MA 01701						
Heather Mann						
185 Prospect Street						
Holliston, MA 01746						
\$1,000.00						
2011						
Nursing Scholarships						
161 Worcester Road		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Framingham, MA 01701						
Jensen McKee						
30 Lafayette Lane						
Norfolk, MA 02056						
\$2,000.00						
2011						
Nursing Scholarships						
161 Worcester Road		\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00
Framingham, MA 01701						
Brian Greenberg						
3 Columbia Ave						
Natick, MA 01760						
\$1,000.00						

2011

Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Nursing Scholarships						
161 Worcester Road		\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00
Framingham, MA 01701						
<i>Rebecca Gadd</i>						
<i>205 Church Street</i>						
<i>Marlborough, MA 01752</i>						
\$1,000.00						
2011						
Nursing Scholarships						
161 Worcester Road		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Framingham, MA 01701						
<i>Kerry Ritucci</i>						
<i>1149 Highland Street</i>						
<i>Holliston, MA 01746</i>						
\$2,000.00						
2011						
Nursing Scholarships						
161 Worcester Road		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Framingham, MA 01701						
<i>Kristen Bowen</i>						
<i>6 Margaret Circle</i>						
<i>Hudson, MA 01749</i>						
\$2,000.00						
2011						
Nursing Scholarships						
161 Worcester Road		\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00
Framingham, MA 01701						
<i>Mary LaBreck</i>						
<i>100 Miller Street</i>						
<i>Franklin, MA 02038</i>						
\$1,000.00						
2011						

Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Nursing Scholarships						
161 Worcester Road		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Framingham, MA 01701						
<i>Maureen Sawyer</i>						
<i>15 Old Stow Road</i>						
<i>Hudson, MA 01749</i>						
\$2,000.00						
2011						
Nursing Scholarships						
161 Worcester Road		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Framingham, MA 01701						
<i>Suede Elite</i>						
<i>15 Belmont Street</i>						
<i>Marlborough, MA 01752</i>						
\$2,000.00						
2011						
Nursing Scholarships						
161 Worcester Road		\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00
Framingham, MA 01701						
<i>Meaghan Glynn</i>						
<i>17 Creek Drive</i>						
<i>Norfolk, MA 02056</i>						
\$1,000.00						
2011						
Nursing Scholarships						
161 Worcester Road		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Framingham, MA 01701						
<i>Meghan Long</i>						
<i>1 Countryside Road</i>						
<i>Natick, MA 01760</i>						
\$2,000.00						
2011						

Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Nursing Scholarships						
161 Worcester Road		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2011	2011	2011	2011	2011
Nursing Scholarships		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
161 Worcester Road Framingham, MA 01701 <i>Erin Costedio</i> 4 Judith Road Hudson, MA 01749						

Framingham, MA 01701					
<i>Jennifer Boothby</i>					
<i>28 Brogden Road</i>					
<i>Ashland, MA 01721</i>					
\$1,000.00					
2011					
Nursing Scholarships	\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00
161 Worcester Road					
Framingham, MA 01701					
<i>Alexandra Webb</i>					
<i>4 Richardson Court</i>					
<i>Westborough, MA 01581</i>					
\$1,000.00					
2011					
Nursing Scholarships	\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
161 Worcester Road					
Framingham, MA 01701					
<i>Alyssa Magri</i>					
<i>11A Raymond Marchetti Street</i>					
<i>Ashland, MA 01721</i>					
\$2,000.00					
2011					

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2011	2011	2011	2011	2011
Nursing Scholarships		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
161 Worcester Road						
Framingham, MA 01701						
<i>Ashley Hardiman</i>						
<i>62 Jones Road</i>						
<i>Hopedale, MA 01747</i>						
\$2,000.00						
2011						
Nursing Scholarships		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
161 Worcester Road						
Framingham, MA 01701						
<i>Judith Allen</i>						
<i>55 East Central Street, #2</i>						
<i>Natick, MA 01760</i>						

Framingham, MA 01701						
Jennifer Emery						
666 Farm Road #9						
Marlborough, MA 01752						
\$2,000.00						
2011						
Nursing Scholarships						
161 Worcester Road	\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00	\$0.00
Framingham, MA 01701						
Jennifer Lannigan						
22 Essex Street						
Norfolk, MA 02056						
\$1,000.00						
2011						

Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Nursing Scholarships						
161 Worcester Road		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Framingham, MA 01701						
Jessica Silveti						
40 Morse Street #2						
Natick, MA 01760						
\$2,000.00						
2011						
Nursing Scholarships						
161 Worcester Road		\$0.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00
Framingham, MA 01701						
John Rich						
37 Giasson Street						
Hudson, MA 01749						
\$1,000.00						
2011						
Nursing Scholarships						
161 Worcester Road		\$0.00	\$2,000.00	\$0.00	\$2,000.00	\$0.00
Framingham, MA 01701						
Brian Greenberg						
3 Columbia Ave						
Natick, MA 01760						

\$2,000.00					
2011					
Olin College of Engineering					
Olin College	\$0.00	\$60,000.00	\$0.00	\$20,000.00	\$40,000.00
1000 Olin Way					
Needham, MA 02492					
<i>Engineering for Humanity Helping Elders</i>					
<i>Age in Place through Partnerships for</i>					
<i>Healthy Living</i>					
\$60,000.00					
2011					

Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Pelham Apts. Recreation and Computer Networks Center		\$0.00	\$6,500.00	\$0.00	\$6,500.00	\$0.00
75 Second Street						
Framingham, MA 01702						
<i>Cuidate - at Pelham Apartments</i>						
\$6,500.00						
2011						
A Place To Turn	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
99 Hartford Street						
Natick, MA 01760						
<i>Food Pantry</i>						
\$5,000.00						
2011						
Share Our Strength, Inc.	501c(3)	\$67,486.00	\$0.00	\$0.00	\$67,486.00	\$0.00
110 W Squantum Street, Suite 27						
Quincy, MA 02171						
<i>Operation Frontline MA in the MetroWest</i>						
\$67,486.00						
2010						
Sherborn Fire Department		\$0.00	\$9,946.00	\$0.00	\$9,946.00	\$0.00
22 North Main Street						
Sherborn, MA 01770						
<i>Elder Wellness and Awareness /Frail Elder Program</i>						
\$9,946.00						

Childhood Obesity

\$54,465.00

2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Town of Northborough 63 Main Street Northborough, MA 01532 <i>Building a Healthy Northborough - Year two implementation phase</i> \$59,077.00 2011	Municipality of Government	\$0.00	\$59,077.00	\$0.00	\$29,538.50	\$29,538.50
Tri Valley Elder Services 10 Mill Street Dudley, MA 01571 <i>Emergency Needs of Elders</i> \$6,000.00 2011		\$0.00	\$6,000.00	\$0.00	\$6,000.00	\$0.00
Tri Valley Elder Services 10 Mill Street Dudley, MA 01571 <i>Healthy Aging Program MetroWest Area</i> \$9,216.92 2011		\$0.00	\$9,216.92	\$0.00	\$9,216.92	\$0.00
Trustees of Boston University 715 Albany Street, M-921 Boston, MA 02118 <i>Targeted Minority Health Insurance Enrollment</i> \$98,754.40 2008	501c(3)	\$0.00	\$0.00	-\$1,636.60	-\$1,636.60	\$0.00
Trustees of Boston University 715 Albany Street, M-921 Boston, MA 02118 <i>SEAL Framingham</i> \$75,923.00 2010	501c(3)	\$37,961.50	\$0.00	\$0.00	\$37,961.50	\$0.00

Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Trustees of Boston University 715 Albany Street, M-921 Boston, MA 02118 <i>The Latino Health Insurance Program (LHIP)</i> \$100,384.00 2010	501c(3)	\$50,192.00	\$0.00	\$0.00	\$50,192.00	\$0.00
Trustees of Boston University 715 Albany Street, M-921 Boston, MA 02118 <i>SEAL Natick</i> \$55,489.00 2011	501c(3)	\$0.00	\$55,489.00	\$0.00	\$55,489.00	\$0.00
Trustees of Boston University 715 Albany Street, M-921 Boston, MA 02118 <i>SEAL Framingham</i> \$67,862.70 2011	501c(3)	\$0.00	\$67,862.70	\$0.00	\$33,931.35	\$33,931.35
VNA Care Network, Inc. 120 Thomas Street Worcester, MA 01608 <i>Reaching Out Across Cultures</i> \$11,970.00 2011	501c(3)	\$0.00	\$11,970.00	\$0.00	\$11,970.00	\$0.00
WalkBoston 45 School Street Boston, MA 02108 <i>Setting the Stage for Increasing Walking in Franklin, Milford and Northborough</i> \$42,544.00 2011	501c(3)	\$0.00	\$42,544.00	\$0.00	\$21,272.00	\$21,272.00

Recipient and/or Purpose	Tax Status	Beginning Balance 2011	Newly Allocated 2011	Amended 2011	Amount Paid 2011	Ending Balance 2011
Walker Home and School		\$ 0.00	\$ 8,000.00	\$0.00	\$8,000.00	\$0.00

1968 Central Avenue
Needham, MA 02492
Walker Wellness Initiative
\$32,241.00
2008

Grand Totals (175 items)	\$2,455,863.44	\$2,590,209.42 ①	-\$16,399.97 ①	\$3,517,288.40	\$1,512,384.49
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2,573,809 Σ ①