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990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2010

OMB No 1545-0052

Inte	mal Re	venue Service N	lote. The foundation	on may b	e able to use a copy of the			
Fo	or cal	endar year 2010, or	tax year begin	ning	09/	01 , 2010 , and endi	ng	08/31,2011
_		ck all that apply:	Initial return		Initial return of	of a former public charg	ty_	Final return
		.,,	Amended r		Addres	ss change [Name change	
Na	ame o	f foundation					A Employer ident	ification number
T	HE I	ROBERT E. HANS	SEN FAMILY	FOUND	ATION			
С	/O I	BKD, LLP - P.	GERICH				76	-0259279
_		and street (or P O box		delivered	to street address)	Room/su	Ite B Telephone number	(see page 10 of the instructions)
2	800	POST OAK BLVI	D., SUITE 3	200			(7	13) 499-4600
_		own, state, and ZIP co					C If exemption applic	cation is
							D 1 Foreign organiz	▶
Н	ous:	TON, TX 77056					2 Foreign organiz	ations meeting the
Н	Che	ck type of organizati	ion X Secti	on 501(c)(3) exempt private for	undation		here and attach
٢		ection 4947(a)(1) none			Other taxable pri		1	
ī		market value of all a				ash X Accrual	1 '	on status was terminated (b)(1)(A), check here
		ear (from Part II, col.			ther (specify)			in a 60-month termination
	-	•	27,051.	(Part I,	column (d) must be or	cash basis.)	1	(b)(1)(B), check here
		Analysis of Rever	nue and Expens	es (The	(a) Revenue and	43.81.	4-3 4 4 4 4	(d) Disbursements
		total of amounts in co may not necessarily	olumns (b), (c), an	d (d)	expenses per	(b) Net investment income	(c) Adjusted net income	for chantable purposes
		column (a) (see page			books			(cash basis only)
	1	Contributions, gifts, grants, e			0.			
	2	if the fo	oundation is not requested B	uired to				
	3	Interest on savings and t						
	4	Dividends and interes			18,840.	18,840.		ATCH 1
	5 a	Gross rents						
		Net rental income or (los						
ø	1	Net gain or (loss) from sa	ale of assets not on i		36,027.			
ž	ь	Gross sales pnce for all assets on line 6a	749	,834.				
Revenue	7	Capital gain net incon	ne (from Part IV, li	ne 2) .		36,027.		
OĽ,	8	Net short-term capital						
	9	Income modifications						
	10 a	Gross sales less returns and allowances • • • •					,	
	b	Less Cost of goods sold	4					
	c	Gross profit or (loss)					ļ	
	11	Other income (attach	schedule)					
_	12	Total. Add lines 1 thro						
	13	Compensation of officers	s, directors, trustees,	etc	0.			
	14	Other employee salar					REC	EIVED
ses	15 16 a b c 17 18 19 20 21 22	Pension plans, emplo					10 File	LIVED
3 ë	16 a	Legal fees (attach sch					IOI	
忿	ь	Accounting fees (atta-			4,600.	4,600.	FEB 9	3.5 2012 S
9	C	Other professional fee	•		5,937.	5,937.		
iż.	17	Interest					1 DON	I =
str	18	Taxes (attach schedule)			461.	18.	LOUDE	W. UT
Ē	19	Depreciation (attach s	schedule) and dep	letion .				
dn	20	Occupancy			<u> </u>			
P	21	Travel, conferences,	and meetings					
an	22	Printing and publication	ons					
Operating	23	Other expenses (atta	ch schedule)			ļ		
rat	24	Total operating and	administrative exp	oenses.				
)pe		Add lines 13 through	23		10,998.	10,555.		0. 0.75
Ų	25	Contributions, gifts, g	rants paid		184,875.			184,875
_	26	Total expenses and disbur	sements Add lines 2	and 25	195,873.	10,555.		184,875
	27	Subtract line 26 from	line 12					
	1	Excess of revenue over ex			-141,006.			
	1	Net investment inco				44,312.	·	
	c	Adjusted net income	(if negative, ente	r-0-)				

For Paperwork Reduction Act Notice, see page 30 of the instructions. $^{0\text{E}1410\,1\,000}$ $13\,P0\,6Y$ $K92\,0$

*ATCH 3 JSA ** ATCH 4

Form **990-PF** (2010)

70-039114-039116

Page 2

Par	t II	Balance Sheets description column should be for end-of-year	Beginning of year	End o	of year
		amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	ı	Cash - non-interest-bearing			
2	2	Savings and temporary cash investments	222,957.	383,223.	383,223.
;	3	Accounts receivable			•
		Less allowance for doubtful accounts			
4	1	Pledges receivable			
		Less allowance for doubtful accounts ▶			
1 :		Grants receivable			
۱,		Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 15 of the instructions)			
Ι,		Other notes and loans receivable (attach schedule)			
'		Less allowance for doubtful accounts			
١,					
انت	,	Inventones for sale or use Prepaid expenses and deferred charges			
SS					
4 1 T		Investments - U S and state government obligations (attach schedule)		960 209	041 406
		Investments - corporate stock (attach schedule) ATCH 5		860,308.	941,406.
11		Investments - corporate bonds (attach schedule)			
		and equipment basis Less accumulated depreciation (attach schedule)			
12	2	Investments - mortgage loans			
13	1	Investments - other (attach schedule)			
14	ŀ	Land, buildings, and			
		Land, buildings, and equipment basis Less accumulated depreciation (attach schedule)			
15	,	Other assets (describe ATCH 6)	2,865.	2,422.	2,422.
16		Total assets (to be completed by all filers - see the			
'`		Instructions Also, see page 1, item I)	1,386,959.	1,245,953.	1,327,051.
17		Accounts payable and accrued expenses	1,715.	1,715.	2,02.,002.
18					
- 1					
Liabilities 51		Deferred revenue			
3		Loans from officers, directors, trustees, and other disqualified persons			
를 21		Mortgages and other notes payable (attach schedule)			-
22	•	Other liabilities (describe			
23		Total Habilians (and have 17 through 22)	1 715	1 715	
- 23	-	Total liabilities (add lines 17 through 22)	1,715.	1,715.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
S 24	Ļ	Unrestricted			
Sauces 25		Temporanly restricted			
		Permanently restricted			
Ð		Foundations that do not follow SFAS 117,			
5		check here and complete lines 27 through 31.			
ا ان 27		Capital stock, trust principal, or current funds	1,653,142.	1,653,142.	
Net Assets or Fund Ba		Paid-in or capital surplus, or land, bldg, and equipment fund			
29 29		Retained earnings, accumulated income, endowment, or other funds	-267,898.	-408,904.	
¥ 30		Total net assets or fund balances (see page 17 of the			
₹ 3°		· · · -	1,385,244.	1,244,238.	
31		Instructions) Total liabilities and net assets/fund balances (see page 17	1,303,244.	1,244,250.	
31		, , ,	1 396 050	1 245 053	
		of the instructions)	1,386,959.	1,245,953.	L
	_	Analysis of Changes in Net Assets or Fund			
		net assets or fund balances at beginning of year - Part	, , ,	· .	1 205 211
					1,385,244.
				2	-141,006.
				3	
		ines 1, 2, and 3		1 4	1,244,238.
5 D	ecre	eases not included in line 2 (itemize)		5	
6 To	otal	net assets or fund balances at end of year (line 4 minus line	5) - Part II, column (b), li	ne 30 6	1,244,238.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List an 2-story b	(b) How acquired acquired P-Purchase P-Donation (mo , day, yr)				
1a SEE PART IV SCHE	D-Donation	(mo, day, yr /			
b					
С					
d					
е	,				<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (k (e) plus (f) mini	
<u>a</u>			 		
b			 		
<u>c</u>					
_d			 		
Complete only for assets	showing gain in column (b) and owned b	ny tha foundation on 12/21/60			
	showing gain in column (h) and owned b (j) Adjusted basis	(k) Excess of col (i)		Gains (Col (h) g (k), but not less t	
(i) F M V as of 12/31/69	as of 12/31/69	over col (j), if any		Losses (from co	
_a			+		
<u>b</u>					
d d			 		
e					
•	(If	f gain, also enter in Part I, line 7	<u> </u>		
2 Capital gain net income or		f (loss), enter -0- in Part I, line 7	2		36,027.
3 Net short-term capital gain	or (loss) as defined in sections 122	, ,			i
· · · · · · · · · · · · · · · · · · ·	line 8, column (c) (see pages 13 an				
-	line 8		 3		
	Under Section 4940(e) for Red		come		
	leave this part blank. the section 4942 tax on the distribute not qualify under section 4940(e). Do		period?		Yes X No
	ount in each column for each year; s		e makına	any entries	
(a)	(b)	(c)	C making i	(d)	
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of nonchantable-use assets		Distribution ra (col (b) divided by	
2009	211,179.	1,416,366.			0.149099
2008	134,095.	1,356,331.			0.098866
2007	214,135.	2,320,242.			0.092290
2006	207,630.	2,615,673.	ľ		
2005	050 255				0.079379
	253,155.	2,728,580.			0.079379 0.092779
2 Total of line 4 selices (-1)	253,155.	2,728,580.			0.092779
2 Total of line 1, column (d))		2		
3 Average distribution ratio	for the 5-year base period - divide the	ne total on line 2 by 5, or by the	2		0.092779
3 Average distribution ratio)	ne total on line 2 by 5, or by the			0.092779
Average distribution ratio number of years the found	for the 5-year base period - divide the dation has been in existence if less t	ne total on line 2 by 5, or by the than 5 years	3		0.092779 0.512413 0.102483
Average distribution ratio number of years the found	for the 5-year base period - divide the	ne total on line 2 by 5, or by the than 5 years			0.092779
Average distribution ratio number of years the found Enter the net value of non	for the 5-year base period - divide the dation has been in existence if less to acharitable-use assets for 2010 from	ne total on line 2 by 5, or by the than 5 years	3	1,	0.092779 0.512413 0.102483 398,746.
Average distribution ratio number of years the foundEnter the net value of non	for the 5-year base period - divide the dation has been in existence if less to acharitable-use assets for 2010 from	ne total on line 2 by 5, or by the than 5 years	3	1,	0.092779 0.512413 0.102483
 Average distribution ratio number of years the found Enter the net value of non Multiply line 4 by line 3 	for the 5-year base period - divide the dation has been in existence if less the dation has been assets for 2010 from	ne total on line 2 by 5, or by the than 5 years	3 4 5	1,	0.092779 0.512413 0.102483 398,746. 143,348.
 Average distribution ratio number of years the found Enter the net value of non Multiply line 4 by line 3 	for the 5-year base period - divide the dation has been in existence if less to acharitable-use assets for 2010 from	ne total on line 2 by 5, or by the than 5 years	3	1,	0.092779 0.512413 0.102483 398,746.
 Average distribution ratio number of years the found Enter the net value of non Multiply line 4 by line 3 Enter 1% of net investment 	for the 5-year base period - divide the dation has been in existence if less the dation has seen assets for 2010 from the dation in the data of the data of the data.	ne total on line 2 by 5, or by the than 5 years Part X, line 5	3 4 5 6	1,	0.092779 0.512413 0.102483 398,746. 143,348. 443.
 Average distribution ratio number of years the found Enter the net value of non Multiply line 4 by line 3 Enter 1% of net investment 	for the 5-year base period - divide the dation has been in existence if less the dation has been assets for 2010 from	ne total on line 2 by 5, or by the than 5 years Part X, line 5	3 4 5	1,	0.092779 0.512413 0.102483 398,746. 143,348.
 Average distribution ratio number of years the found Enter the net value of non Multiply line 4 by line 3 Enter 1% of net investment 	for the 5-year base period - divide the dation has been in existence if less the charitable-use assets for 2010 from the income (1% of Part I, line 27b)	ne total on line 2 by 5, or by the than 5 years Part X, line 5	3 4 5 6	1,	0.092779 0.512413 0.102483 398,746. 143,348. 443.

Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the ins	truction	ons)	
1a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter (attach copy of ruling letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		4	143.
	here ► X and enter 1% of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
3	Add lines 1 and 2		4	143.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.
5	Tax based on Investment income. Subtract line 4 from line 3 if zero or less, enter -0-		4	43.
6	Credits/Payments.			-
а	2010 estimated tax payments and 2009 overpayment credited to 2010 6a 2,865.			
b	Exempt foreign organizations-tax withheld at source 6b 0.			
С	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments. Add lines 6a through 6d		2,8	65.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		2,4	22.
11	Enter the amount of line 10 to be Credited to 2011 estimated tax ▶ 2,422. Refunded ▶ 11			
Par	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	\sqcup	Yes	No
	participate or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 duning the year (either directly or indirectly) for political purposes (see page 19			
	of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			
C	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation >\$ (2) On foundation managers >\$			
9	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	1		
_	on foundation managers \$			x
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		<u> </u>
_	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of	3		x
4-	Incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	 -	X
4a	16 TV/on the autified a heavy reduces on Figure 2000 T for the automatic	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
•	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
•	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, coi (c), and Part XV	7	Х	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
	instructions) ► TX,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			}
	(or designate) of each state as required by General Instruction G2lf "No," attach explanation	8b	Х	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page			
	27)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10		X
		orm 99	0-PF	(2010)

Par	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	L
	Website address ► N/A			
14	The books are in care of ►MARJORIE SCHULTZ Telephone no ► 713-521 Located at ►3401 LOUISIANA ST #380 HOUSTON, TX ZIP+4 ► 77006	-340	34 - -	
	Located at \triangleright 3401 LOUISIANA ST #380 HOUSTON, TX ZIP+4 \triangleright 77006			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here · · · · · · · · · · · · · · · · · ·	• • •	• • •	· []
	and enter the amount of tax-exempt interest received or accrued during the year		Т	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority	1	Yes	l
	over a bank, securities, or other financial account in a foreign country?	16	<u> </u>	X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter			
5-	the name of the foreign country	<u> </u>		<u> </u>
rar	VII-B Statements Regarding Activities for Which Form 4720 May Be Required	T	Tv	T
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	-	Yes	No
1 a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(1) Engage in the sale of exchange, or leasing of property with a disqualified person.			1
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	ŀ		-
	disqualified person?			
	(a) Turnish goods, services, or facilities to (or accept them from) a disqualified person.			
	(4) Pay compensation to, or pay or reimborse the expenses of, a disqualified person.			ļ
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			1
	the benefit of use of a disqualmed person)	ŀ		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			İ
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			٠ ا
D	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	16		Х
	Organizations relying on a current notice regarding disaster assistance check here			
•	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
·	were not corrected before the first day of the tax year beginning in 2010?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
-	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and			1
	6e, Part XIII) for tax year(s) beginning before 2010? Yes X No			
	If "Yes," list the years ▶			
ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		1	
	all years listed, answer "No" and attach statement - see page 22 of the instructions)	2b	ļ	X
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		1	
	>			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?		ļ	
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2010)	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	<u> </u>	X

Total number of other employees paid over \$50,000

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Part VIII	Information About Officers, Directors, Trustees, Foundation Ma and Contractors (continued)	nagers, Highly Paid Emplo	oyees,
3 Five h	ighest-paid independent contractors for professional services (see page	23 of the instructions). If no	one, enter "NONE."
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
		· · · · · · · · · · · · · · · · · · ·	
Total numb	er of others receiving over \$50,000 for professional services		NONE
Part IX-A			
	dation's four largest direct chantable activities during the tax year include relevant statistical and other beneficiaries served, conferences convened, research papers produced, etc	information such as the number of	Expenses
1 FOUN	DATION HAS NO DIRECT CHARITABLE ACTIVITIES.		
EXPE	NDITURES ARE IN THE FORM OF DONATIONS TO EACH CHARI	TY	
WHIC	H THE FOUNDATION HAS NO CONTROL OVER.		
2			
3			
4			
·			
Part IX-B	Summary of Program-Related Investments (see page 24 of the in	structions)	
Describe the	two largest program-related investments made by the foundation during the tax year on lines 1 and	2	Amount
1 NO P	ROGRAM RELATED INVESTMENTS		
2			
All other prog	ram-related investments. See page 24 of the instructions		
3 NONE			
Total. Add I	ines 1 through 3	· · · · · · · · · · · · · · · · · · ·	
			Form 990-PF (2010)

Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreig see page 24 of the instructions.)	n foundatio	ons,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	1,066,956.
b	Average of monthly cash balances	1b	353,091.
C	Fair market value of all other assets (see page 25 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	1,420,047.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,420,047.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of		
	the instructions)	4	21,301.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,398,746.
6	Minimum investment return. Enter 5% of line 5	6	69,937.
Pa	rt XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private foundations and certain foreign organizations check here ▶ ☐ and do not complete this page.		
1	Minimum investment return from Part X, line 6	1	69,937.
2a			
b	Income tax for 2010. (This does not include the tax from Part VI.)		
c	Add lines 2a and 2b	2c	443.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	69,494.
4	Recoveries of amounts treated as qualifying distributions	4	······································
5	Add lines 3 and 4	5	69,494.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	69,494.
Do.	rt XII Qualifying Distributions(see page 25 of the instructions)		
	Qualitying Distributions(see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	184,875.
b	Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	184,875.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	443.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	184,432.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when call	culating wh	nether the foundation
	qualifies for the section 4940(e) reduction of tax in those years	_	

Form **990-PF** (2010)

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	rt XIII Undistributed Income (see page	26 of the instruction	ns)	3213	Page 9
	endictibated income (coo page	(a)	(b)	(c)	(d)
1	Distributable amount for 2010 from Part XI,	Corpus	Years prior to 2009	2009	2010
	line 7				09,494.
2	Undistributed income, if any, as of the end of 2010			-	
	Enter amount for 2009 only				
	Total for pnor years 20 08 ,20 07 ,20 06				
3	Excess distributions carryover, if any, to 2010				
a	From 2005				
D	From 2006				
C	From 2007 98, 433. From 2008 66, 378. From 2009 140, 388.				
a -	From 2006				
e 4	Tatal of lines 2s through a	507,881.			
r	Total of lines 3a through e	307,001.			
4	Qualifying distributions for 2010 from Part XII, line 4 > \$ 184,875.				
_	Applied to 2009, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
С	Treated as distributions out of corpus (Election				
	required - see page 26 of the instructions)	······································			
	Applied to 2010 distributable amount	115 001			69,494.
8	Remaining amount distributed out of corpus	115,381.			
5	Excess distributions carryover applied to 2010 . [
6	amount must be shown in column (a), the same amount must be shown in column (a)) Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	623,262.			
	Prior years' undistributed income Subtract				
	line 4b from line 2b				
С	Enter the amount of pnor years' undistributed income for which a notice of deficiency has been				
	issued, or on which the section 4942(a) tax has				
	been previously assessed			 	
d	Subtract line 6c from line 6b Taxable				
	amount - see page 27 of the instructions		 		
•	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page				
	27 of the instructions				
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1. This amount must be				
	distributed in 2011			······································	
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
	instructions)			<u> </u>	
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the	119,946.			
0	Excess distributions carryover to 2011.				
3	2 1 2 1 2	503,316.			
10					
	Excess from 2006				
h	Excess from 2007				
c	Excess from 2008				
ų	Excess from 2009				
	Excess from 2010				
		· · · · · · · · · · · · · · · · · · ·	L		Form 990-PF (2010)

Form **990-PF** (2010)

1 a	If the foundation has refoundation, and the ruling i	₹		at it is a private	operating	
b	Check box to indicate when		_	on described in section	on 49420	j)(3) or 4942(j)(5)
2 a		Tax year		Prior 3 years		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
. a	justed net income from Part I or the minimum investment return from Part X for each	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
	year listed	· · · · · · · · · · · · · · · · · · ·		 		
b	85% of line 2a					
·	Qualifying distributions from Part XII, line 4 for each year listed			1		
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 a	Complete 3a, b, or c for the alternative test relied upon "Assets" alternative test - enter					
	(1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test- enter 2/3 of minimum invest- ment return shown in Part X,					
С	"Support" alternative test - enter			 		
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)),					
	or royalties)					
	(j)(3)(B)(iii)	-				
	(4) Gross investment income			1		
Pa		lry information (C luring the year - se			undation had \$5,000	or more in asset
	Information Regarding	Foundation Manager	s:	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
а	List any managers of the before the close of any MARGARET W.	tax year (but only if the	nave contributed mor ney have contributed	e than 2% of the more than \$5,000	total contributions receively. (See section 507(d)(2).)	ved by the foundation
b			own 10% or more of	f the stock of a	corporation (or an equally	/ large portion of the
	ownership of a partners	ship or other entity) o	f which the foundation	has a 10% or gre	eater interest.	, tango pormen et une
	N/A Information Regarding	Containedian	Ciff Loss Cit !			
2	Check here ▶ X if th	ne foundation only a or funds. If the found	makes contributions dation makes gifts,	to preselected ogrants, etc. (see	: chantable organizations a page 28 of the instruction	and does not accept ons) to individuals of
а	The name, address, and	<u> </u>			be addressed:	
b	The form in which applic	cations should be subr	mitted and information	and materials they	should include:	
С	Any submission deadline	es:				
d	Any restrictions or lin	nitations on awards,	such as by geogra	aohical areas ch	aritable fields, kinds of	institutions or other

Part XV Supplementary Information 3 Grants and Contributions Paid Duri	(continued) ng the Year or App	roved for F	uture Payment	
3 Grants and Contributions Paid Duri Recipient Name and address (home or business)	If recipient is an individual,	Foundation	Purpose of grant or	A
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE SCHEDULE 2				184,875.
		İ		
		i		
			[
			ĺ	
			İ	
]	
		<u> </u>		
Total	· · · · · · · · · · · · · · · · · · ·		▶ 3a	184,875
b Approved for future payment				
		1		
			1	
			1	
	1	1	L	
Total			▶ 3b	

	Analysis of income-produ					(a)
	amounts unless otherwise indicated	(a)	ted business income (b) Amount	(c) Exclusion code	r section 512, 513, or 514 (d)	(e) Related or exempt function income (See page 28 of the instructions)
1 Program	n service revenue	Business code	Amount	Exclusion code	Amount	the instructions)
a						
b						
c						
d		ļ			· · · · · · · · · · · · · · · · · · ·	
е						
f						
	and contracts from government agencies	<u> </u>				
	rship dues and assessments					
	on savings and temporary cash investments	 		1.4	10.040	
	ds and interest from securities			14	18,840.	
	al income or (loss) from real estate	<u> </u>				
	t-financed property	ļ				
	debt-financed property		· ·			
	Il income or (loss) from personal property					
	vestment income	 		18	26 027	
-	loss) from sales of assets other than inventory				36,027.	·-····································
	ome or (loss) from special events					
	rofit or (loss) from sales of inventory	 	 	+		
	evenue a			+		
				· · · · · · · · · · · · · · · · · · ·		
		 		_		
6	I Add askinson (b) (d) and (s)	-			54,867.	• •
	I Add columns (b), (d), and (e)					
	dd line 12, columns (b), (d), and (e) heet in line 13 instructions on page 29 to				13	34,007.
Part XVI				vemnt Purr	noses	·
Line No.	Explain below how each activit					ited importantly to the
	accomplishment of the foundation					
•	instructions.)	•		, ,		, \ , 0
						· · · · · · · · · · · · · · · · · · ·
			······			
					· · · · · · · · · · · · · · · · · · ·	·
			·			·
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	 					··· · · · · · · · · · · · · · · · · ·
	<u> </u>					
						· · · · · · · · · · · · · · · · · · ·

Information Regarding Transfers To and Transactions and Relationships With Noncharitable

		Exempt Orga	nizations								
1 D	d the	organization directly	or indirectly	engage in any o	of the following	ng with	any other org	ganization des	cnbed	Ye	s No
ın	secti	on 501(c) of the Co	ode (other than	section 501(c)(3) organization:	s) or in	section 527,	relating to po	olitical		
or	ganıza	ations?							İ		
a Tr	ansfer	rs from the reporting fou	ndation to a none	chantable exempt or	ganization of						
(1) Cas	h		<i></i>					<u> 1</u> :	3(1)	X
(2) Oth	er assets		<i></i>	. .				1	(2)	X
b O	ther tra	ansactions									
(1) Sale	es of assets to a noncha	ritable exempt or	rganization					11	o(1)	<u> </u>
		chases of assets from a								o(2)	X
(3) Ren	ital of facilities, equipme	nt, or other asset	ts					11	o(3)	X
(4) Reir	mbursement arrangeme	nts						11	o(4)	X
		ns or loan guarantees									X
		formance of services or							🔟)(6)	-
	_	of facilities, equipment,	-	· ·						1c	X
		answer to any of t		="	-		, -	•			
		of the goods, other		-							
		n any transaction or									
(a) Line	110	(b) Amount involved N/A	(c) Name of	noncharitable exempt o	organization	N/A	escription of transfe	ers, transactions, a	and snaring	arrangen	ents
		N/A				W/A					
	-+			· · · · · · · · · · · · · · · · · · ·		+					
						 					
						<u> </u>					
	\neg					· · · · · · · · ·					
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						·		-			
						T					
					•						
						T					
		-									
					•						
2a is	the	foundation directly	or indirectly a	ffiliated with, or	related to, o	one or r	more tax-exem	pt organization	ns	, ,	
de	escribe	ed in section 501(c) of t	the Code (other t	than section 501(c)	(3)) or in section	n 5277			L	」Yes ⟨	_X No
b If	"Yes,"	complete the following:	schedule	,							
		(a) Name of organization		(b) Type	of organization			(c) Description of	relationship		
		 									
			-								
					· · · · ·						
		· · · · · · · · · · · · · · · · · · ·									
-	Llado	r penalties of perjury, I de	adasa that I have	avaminad this return			shadulaa and stat	amonta and to th	ho host of		lades and
Sign		, it is tribe, correct, and con									
		MAKIMIN	Mittee		110	Fesd	מוס.	TRUSTE	n5		
Here	\ \-\sigma_{\sigma_1}	ghature of officer or trustee	1	=		•		itle	<u> </u>		
	. 31	Print/Type preparer's r		Preparer's sign		· - · - · ·	Date ,	100	PT	IN	
		I A O	مآد	1/A/A	/ /		11/2/1	Chank T	_յք ՛՝	•	
Paid		IMP GEVI	CXI		XWV	\bigcirc	11241	Self-emp			
Prepa	rer	Firm's name ▶ BK	D, LLP		15			Firm's EIN ▶			
Use C	nly	Firm's address ▶ 28		K BLVD., ST	E 3200	··		, im J Lii			
	-		USTON, TX		_ 5250	7	7056	Phone no 7	13-499	-4600	
								1.1.010 110 /			F (2010)
											,/

76-0259279

THE ROBERT E. HANSEN FAMILY FOUNDATION 76-0259
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

CA	APITAL GA	INS AND LO	SSES FO	<u>R TAX ON</u>	INVEST	M	ENT INCOM	/IE
Kınd of P	roperty			ription		or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITA					9.	
		SEE SCHEDULE		TPC		Р	VARIOUS	VARIOUS
289,670.		254,603.	EE. SECORTI	IES			35,067.	
		SEE SCHEDULE		IES		Ρ	VARIOUS	VARIOUS
460,164.		459,213.					951.	
OTAL GAIN (L	oss)						36,027.	
		•						
		<u> </u>				L		

ATTACHMENT 1

SECURITIES
FROM
INTEREST
AND
DIVIDENDS
1
PART I
990PF,
FORM

NET INVESTMENT	INCOME	18,840.
REVENUE AND EXPENSES	PER BOOKS	18,840.
	DESCRIPTION	DIVIDENDS

18,840.

18,840.

TOTAL

FEES	
ACCOUNTING	
ı	
н	
PART	
990PF,	
FORM	

CHARITABLE <u>PURPOSES</u>		0
ADJUSTED NET INCOME		0
NET INVESTMENT INCOME	4,600.	4,600.
REVENUE AND EXPENSES PER BOOKS	4,600.	4,600.
		TOTALS
DESCRIPTION	ACCOUNTING FEES	

ATTACHMENT 2

FEES
PROFESSIONAL
OTHER
ı
Н
PART
990PF,
Σ

NET INVESTMENT INCOME	5 732	205.	5,937.
REVENUE AND EXPENSES PFR ROOKS	5 730	205.	5,937.
NOT TO THE TABLE	INVESTMENT FEES - HEBNING	•	TOTALS

PAGE 18

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900P	グラントによ
MdC	

NET INVESTMENT INCOME	18.	18.
REVENUE AND EXPENSES PER BOOKS	443.	461.
		TOTALS
DESCRIPTION	EXCISE TAX FOREIGN TAX	

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PART II - CORPORATE STOCK FORM 990PF,

DESCRIPTION

SEE ATTACHED SCHEDULE 3

ENDING BOOK VALUE

ENDING FMV

860,308.

941,406.

941,406.

TOTALS

860,308.

PAGE 19

ATTACHMENT 5

THE ROBERT E. HANSEN FAMILY FOUNDATION

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION

EXCISE TAX

ENDING BOOK VALUE

ENDING FMV

2,422.

2,422.

2,422.

2,422.

TOTALS

ATTACHMENT 6

70-039114-039116

13P06Y K920

PAGE 20

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

EXPENSE ACCT AND OTHER ALLOWANCES	.0	.0	·		0.
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	·	Ö	o	·	0
COMPENSATION	0	O	o	Ö	0.
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	PRESIDENT/TREASURER 1.00	VICE-PRESIDENT 1.00	SECRETARY 1.00	ASSIST. SECRETARY 1.00	GRAND TOTALS
NAME AND ADDRESS	MARGARET W. H. HANSEN C/O BKD, LLP - P. GERICH 2800 POST OAK BLVD., SUITE 3200 HOUSTON, TX 77056	ALEXANDER E. HANSEN C/O BKD, LLP - P. GERICH 2800 POST OAK BLVD., SUITE 3200 HOUSTON, TX 77056	LAURIE H. SAXTON C/O BKD, LLP - P. GERICH 2800 POST OAK BLVD., SUITE 3200 HOUSTON, TX 77056	MARJORIE S. SCHULTZ C/O BKD, LLP - P. GERICH 2800 POST OAK BLVD., SUITE 3200 HOUSTON, TX 77056	

ATTACHMENT 7

76-0259279

THE ROBERT E. HANSEN FAMILY FOUNDATION Schedule D Detail of Short-term Capital Gains and Losses

ATTACHMENT 1

Description	Date	Date	Gross Sales Price	Cost or Other Basis	Short-term Gain/Loss
CAPITAL GAINS (LOSSES) HELD FOR INVESTMENT	PURPOSES				
SEE SCHEDULE 1	VARIOUS	VARIOUS	289,670.	254,603.	35,067.
CAPITAL GAINS (LOSSES) HELD FOR INVE	STMENT PURPOSES	SES	289,670.	254,603.	35,067.
					170
Totals			783,670.	234, bU3.	32,007.
į					

JSA 0F0971 2 000

THE ROBERT E. HANSEN FAMILY FOUNDATION Schedule D Detail of Long-term Capital Gains and Losses

	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
HELD FOR INVESTMENT F	PURPOSES				
NVESTMENT	MENT PURPOSES	ES	460,164.	459,213.	951.
			460,164.	459,213.	951.
_					
-					
1					
+					
_]			77.07.	C 10 0 1 V	0.07
			460,164.	459, 413.	951.

JSA 0F0970 2 000 PAGE 23

Date						
Purchased	Date Sold	Quantity	Security	Proceeds	Cost Basis	Gain/(Loss)
12/1/09	9/22/10	200 000	BEST BUY CO INC	7,589 40	8,728 85	(1,139 45)
8/11/10	11/23/10	1,600 000	PROSHARES TR SHORT	68,511 98	68,689 65	(177 67)
6/23/10	1/4/11	0 499	MOTOROLA MOBILITY HOLDINGS	16 57	12 39	4.18
8/20/10	5/18/11	1,600 000	VALERO ENERGY CORP NEW	41,431 38	26,530 14	14,901.24
6/23/10	6/13/11		MOTOROLA MOBILITY HOLDINGS	11,230 59	12,080 41	(849.82)
6/23/10	6/16/11	557 000	MOTOROLA SOLUTIONS INC	25,038 35	16,491 63	8,546 72
6/22/10	6/22/11	• • • • •	SPRINT NEXTEL CORP	21,754 86	19,046 06	2,708 80
12/13/10	8/2/11	170 000	ISHARES BARCLAYS 20+ YEAR TREAS	16,720 32	15,803 78	916 54
12/13/10	8/4/11		ISHARES BARCLAYS 20+ YEAR TREAS	14,474 35	13,014 88	1,459.47
2/1/11	8/8/11		PROSHARES TR SHORT	25,778 35	23,666 50	2,111.85
12/13/10	8/9/11		ISHARES BARCLAYS 20+ YEAR TREAS	30,677 67	26,959 39	3,718 28
7/7/11	8/9/11	250 000	ISHARES BARCLAYS 20+ YEAR TREAS	26,446 26	23,579 75	2,866.51
			TOTAL ST GAIN/LOSS	289,670.08	254,603.43	35,066.65
8/27/08	9/8/10		BERKSHIRE HATHAWAY INC NEW CL B	56,437 67	54,058 94	2,378 73
9/10/09	9/22/10		BEST BUY CO INC	41,741 71	45,215 25	(3,473 54)
12/17/07	9/28/10		WALGREEN	19,726 42	22,244 04	(2,517 62)
2/21/08	9/28/10		WALGREEN	26,301 89	29,421 25	(3,119 36)
6/13/08	9/28/10		WALGREEN	9,863 21	10,793 44	(930 23)
10/26/06	11/17/10	.,	KEMET CORP	18,303 63	29,501 26	(11,197 63)
4/24/06	12/30/10		CISCO SYSTEMS INC	10,010 57	10,294 45	(283 88)
3/13/08	12/30/10		DU PONT DE NEMOURS	28,769 22	27,083 97	1,685.25
1/31/08	12/30/10	•	EMC CORP MASS	34,137 16	23,882 08	10,255 08
11/16/07	12/30/10 12/30/10		JPMORGAN CHASE	25,698 51	26,224 73	(526 22)
1/26/07			MICROSOFT CORP	18,547 59	20,713 53	(2,165 94)
12/19/06	12/30/10		ORACLE CORP	24,883 92	13,880 95	11,002 97
3/13/08 9/15/08	2/15/11 2/15/11		DU PONT DE NEMOURS DU PONT DE NEMOURS	6,428 41 9,642 62	5,603 58	824 83
	3/23/11		CISCO SYSTEMS INC	•	8,304 04	1,338 58
4/24/06 10/26/06	3/23/11 4/7/11		KEMET CORP	38,694 00 2,366 56	46,325 05 3,767 09	(7,631 05) (1,400 53)
1/3/07	4/7/11		KEMET CORP	2,366 36 5,688 29	9,029 25	(3,340 96)
3/6/07	4/7/11		KEMET CORP	6,643 47	10,783 85	(4,140 38)
3/10/08	4/7/11		KEMET CORP	7,627 16	6,979 65	647 51
6/8/10	6/22/11		SPRINT NEXTEL CORP	20,237 07	18,357 25	1,879 82
12/17/09	6/29/11	•	CITIGROUP INC	20,081 94	16,302 28	3,779 66
8/1/08	8/16/11		LEGG MASON INC	1,069 18	1,642 76	(573 58)
1/28/09	8/16/11		LEGG MASON INC	9,889 93	6,491 08	3,398 85
5/22/09	8/16/11		LEGG MASON INC	17,374 21	12,313 65	5,060 56
3122109	0/10/11	030 000	TOTAL LT GAIN/LOSS	460,164.34	459,213.42	950.92
			TOTAL ET GAIN/EUGG	400,104.34	433,213,42	330.32
			TOTAL GAIN/LOSS	749,834.42	713,816.85	36,017.57

CONTRIBUTIO	NS PAID				DAVEE		
DATE	CHECK#	RECIPIENT	ADDRESS	RELATIONSHIP	PAYEE STATUS	PURPOSE	AMOUNT
5/11/2011	2053	American Red Cross	2025 E Street, NW Washington, DC 20008	NONE	PUBLIC	UNRESTRICTED	\$ 1,500 00
11/9/2010 9/30/2010	1980 1968	Amnesty International Audubon Society	5 Penn Plaza - 14th Floor New York NY 10001 225 Vanck St. 7th Floor New York, NY 10014	NONE	PUBLIC	UNRESTRICTED UNRESTRICTED	\$ 1,000 00 \$ 1,000 00
11/8/2010	1989	Bryn Mawr College	101 N Menon Ave Bryn Mawr PA 19010-2899	NONE NONE	PUBLIC PUBLIC	UNRESTRICTED	\$ 1000 00 \$ 30 000 00
11/12/2010	1982	CARE	151 Ellis Street Atlanta, GA 30303	NONE	PUBLIC	UNRESTRICTED	\$ 100000
11/19/2010	2025	Chandler School	1005 Armada Dr., Pasadena, CA 91103	NONE	PUBLIC	UNRESTRICTED	\$ 2 000 00
11/15/2010 5/16/2011	2008 2057	Child Share	1544 W Glenoaks Blvd Glendale, CA 91201	NONE	PUBLIC	UNRESTRICTED	\$ 500 00 \$ 6 000 00
9/7/2010	1969	Church World Service Cluster Community Services	28606 Phillips Street P O Box 968 Elkhart IN 46515 20 S Broadway Room 501, Yonkers, NY 10701	NONE NONE	PUBLIC PUBLIC	UNRESTRICTED UNRESTRICTED	\$ 6 000 00 \$ 1,000 00
11/22/2010	2007	Cornell University	Cornell University Ithaca, NY 14853	NONE	PUBLIC	UNRESTRICTED	\$ 100000
8/3/2011	2063	Crossroads at Big Creek	P O Box 608 %Gearge Evenson Sturgeon Bay, WI 54235	NONE	PUBLIC	UNRESTRICTED	\$ 4,000 00
11/15/2010 9/13/2010	1983 1970	Defenders of the Wildlife Doctors on Call for Service	1130 17th Street, NW Washington, DC 20036 PO Box 24597, St. Simons Island, GA 31522	NONE NONE	PUBLIC	UNRESTRICTED	\$ 1,000 00
11/10/2010	1984	Doctors on Call for Service Doctors without Borders	333 7th Avenue, 2nd Floor New York, NY 10001-5004	NONE	PUBLIC PUBLIC	UNRESTRICTED UNRESTRICTED	\$ 1,000 00 \$ 1,000 00
11/17/2010	2019	Doctors without Borders	333 7th Avenue, 2nd Floor New York, NY 10001-5004	NONE	PUBLIC	UNRESTRICTED	\$ 500 00
11/9/2010	2002	Door County Land Trust Inc	P O Box 345, Ephraim, WI 54211	NONE	PUBLIC	UNRESTRICTED	\$ 1 000 00
11/17/2010 11/22/2010	1981 2020	Environmental Defense Environmental Defense	257 Park Ave S , New York, NY 10010	NONE	PUBLIC	UNRESTRICTED	\$ 1,000 00
8/1/2011	2020	Feed and Cloth My People	257 Park Ave S , New York, NY 10010 PO Box 741, Sturgeon Bay, WI 54235	NONE NONE	PUBLIC PUBLIC	UNRESTRICTED UNRESTRICTED	\$ 500 00 \$ 4 000 00
11/8/2010	1986	Feeding America	35 E Wacker Drive Suite 2000 Chicag, IL 60601	NONE	PUBLIC	UNRESTRICTED	\$ 1000 00
11/16/2010	2028	Feeding America	36 E Wacker Drive Suite 2000 Chicag, IL 60601	NONE	PUBLIC	UNRESTRICTED	\$ 500 00
1/27/2011	2050	Friends of Beckman Auditorium	332 S Michigan Ave , Pasadena CA 91125	NONE	PUBLIC	UNRESTRICTED	\$ 200 00
11/17/2010 11/16/2010	2023 1988	Galapagos Conservancy Grassroots International	11150 Fairfax Boulevard, Suite 408, Fairfax, VA 22030 179 Boylston Street, 4th floor Boston MA 02130, USA	NONE NONE	PUBLIC PUBLIC	UNRESTRICTED	\$ 500 00 \$ 1 000 00
11/9/2010	1987	Habitat for Humanity	3750 N McCarty St Houston, TX 77029-1046	NONE	PUBLIC	UNRESTRICTED UNRESTRICTED	\$ 1,000 00
11/15/2010	2022	Habitat for Humanity	3750 N McCarty St Houston, TX 77029-1048	NONE	PUBLIC	UNRESTRICTED	\$ 500 00
9/8/2010	1966	Hawk Mountain Sanchuary	1700 Hawk Mountain Rd Kempton, PA 19529	NONE	PUBLIC	UNRESTRICTED	\$ 1,000 00
11/12/2010	1973	Heifer International	P O Box 8058 Little Rock, AR 72203	NONE	PUBLIC	UNRESTRICTED	\$ 1,000 00
11/22/2010 6/21/2011	2021 2058	Herfer International Houston Grand Opera	P O Box 8058, Little Rock AR 72203 510 Preston Street Houston, TX 77002	NONE NONE	PUBLIC PUBLIC	UNRESTRICTED UNRESTRICTED	\$ 1 000 00 \$ 8,000 00
11/23/2010	2046	Interfaith Ministries	3217 Montrose Blvd Houston, TX 77006	NONE	PUBLIC	UNRESTRICTED	\$ 12,000 00
11/23/2010	2009	International Rescue Committee	122 E 42nd St, New York, NY 10168	NONE	PUBLIC	UNRESTRICTED	\$ 500 00
1/24/2011	2049	Kashmire Overseas Association	c/o Dr Pran N Kaul, Unit #84, 4212 Lorren Drive, Fremont, CA 94537	NONE	PUBLIC	UNRESTRICTED	\$ 675 00
3/22/2011 7/29/2011	2055 2060	KCRW Kimberly Foundation	1900 Pico Blvd Santa Monica, CA 90405 15701 NE 36th Street, Vancouver, WA 98682	NONE NONE	PUBLIC PUBLIC	UNRESTRICTED UNRESTRICTED	\$ 200 00 \$ 23,000 00
2/28/2011	2051	KUSC Membership	P O Box 77913 Los Angeles, CA 90007-0914	NONE	PUBLIC	UNRESTRICTED	\$ 25,000 00
11/12/2010	2010	La Mission	5015 Baggett Place, Cocoa, FL 32926	NONE	PUBLIC	UNRESTRICTED	\$ 1,000 00
1/5/2011	2043	Los Angeles Times Holiday Campaign	PO Box 100324, Pasadena, CA 91189-0324	NONE	PUBLIC	UNRESTRICTED	\$ 500 00
7/26/2011	2059 2044	La Salle High School	3880 E Sierra Madre Blvd Pasadena, CA 91107	NONE	PUBLIC	UNRESTRICTED	\$ 1,000 00
1/11/2011 8/9/2011	2064	Lake Ave Comm Fund Loaves and Fishes	712 E Villa St , Pasadena CA 91101 7710 SW 31st Avenue Portland, OR 97219	NONE NONE	PUBLIC PUBLIC	UNRESTRICTED UNRESTRICTED	\$ 500 00 \$ 4 000 00
11/23/2010	2029	MADD	511 E John Carpenter Fwy Suite 700 Irving, TX 75062	NONE	PUBLIC	UNRESTRICTED	\$ 500 00
9/10/2010	1972	Metropolitan Opera	70 Lincoln Center Piz Fi 6 New York NY 10023	NONE	PUBLIC	UNRESTRICTED	\$ 1,000 00
5/17/2011	2052	Miller Art Center	107 S 4th Ave Sturgeon Bay, WI 54235	NONE	PUBLIC	UNRESTRICTED	\$ 3,000 00
12/9/2010 1/13/2011	2031 2048	Monarch School Mother's Club	2815 Rosefield Drive, Houston, TX 77080 980 N Fair Oaks Ave, Pasadena, CA 91103	NONE NONE	PUBLIC	UNRESTRICTED UNRESTRICTED	\$ 1,000,00 \$ 1,000,00
3/22/2011	2054	Mother's Club	980 N Fair Oaks Ave, Pasadena, CA 91103	NONE	PUBLIC	UNRESTRICTED	\$ 300 00
1/6/2011	2047	Museum of Fine Arts Houston	P O Box 6826 Houston, TX 77265-6827	NONE	PUBLIC	UNRESTRICTED	\$ 2,000 00
7/29/2011	2061	Nami	3803 N Fairfax Dr Suite 100 Artington, VA 22203	NONE	PUBLIC	UNRESTRICTED	\$ 12 000 00
11/12/2010 9/10/2010	2003 1967	Nati Parks Conservation Assoc Nature Conservancy	1300 19th St NW Ste 300 Washington, DC 20036 4245 N Feirfax Drive, Ste 100, Arington, VA 22203	NONE NONE	PUBLIC	UNRESTRICTED UNRESTRICTED	\$ 1,000,00 \$ 1,000,00
11/15/2010	1977	NRDC	40 West 20th Street New York NY 10011	NONE	PUBLIC	UNRESTRICTED	\$ 1,000 00
1/5/2011	2037	Northwestern High School	2503 W Main St, Rock Hill, SC 29732	NONE	PUBLIC	UNRESTRICTED	\$ 500 00
3/4/2011	2036	Northwestern High School	2503 W Main St, Rock Hill, SC 29732	NONE	PUBLIC	UNRESTRICTED	\$ 500 00
3/4/2011 11/10/2011	2038 2005	Northwestern High School Ocean Conservancy	2503 W Main St, Rock Hill, SC 29732 1300 19th Street, NW 8th Floor Washington, DC 20036	NONE NONE	PUBLIC	UNRESTRICTED	\$ 500 00 \$ 1 000 00
1/5/2011	2042	Old Bridge Preservation	404 3rd Street, Sunset Beach, NC 28468	NONE	PUBLIC PUBLIC	UNRESTRICTED UNRESTRICTED	\$ 1 000 00 \$ 500 00
9/8/2010	1971	Oxfam-America	226 Causeway Street, 5th Floor, Boston, MA 02111-2206	NONE	PUBLIC	UNRESTRICTED	\$ 100000
11/18/2010	2011	Oxfam-America	226 Causeway Street, 5th Floor, Boston, MA 02111-2206	NONE	PUBLIC	UNRESTRICTED	\$ 1,000 00
11/19/2010 11/24/2010	2030 2024	Oxfam-America Person's Nose Productions	226 Causeway Street, 5th Floor, Boston, MA 02111-2206 1325 Monterey Road, South Pasadena, CA 91030	NONE NONE	PUBLIC PUBLIC	UNRESTRICTED UNRESTRICTED	\$ 500 00 \$ 500 00
12/8/2010	2026	PFLAG	1828 L St Nw, Ste 660, Washington DC 20038	NONE	PUBLIC	UNRESTRICTED	\$ 500 00
11/9/2010	1976	Planned Perenthood	434 West 33rd Street, New York, NY 10001	NONE	PUBLIC	UNRESTRICTED	\$ 100000
11/5/2010	2004	Presbyterian Children s Home	4407 Bee Cave Road Suite 520 Austin TX 78746	NONE	PUBLIC	UNRESTRICTED	\$ 1 000 00
12/20/2010 12/28/2010	2040 2039	Rawlinson Rd Middle School - Band Rawlinson Rd Middle School - PTO	2631 W Main St., Rock Hill SC 29732	NONE	PUBLIC	UNRESTRICTED UNRESTRICTED	\$ 500 00
11/15/2010	2012	Salvation Army	2631 W Main St , Rock Hill SC 29732 P O Box 269 Alexandna, VA 22313	NONE NONE	PUBLIC	UNRESTRICTED	\$ 500 00 \$ 1,000 00
11/10/2010	1975	Save the Children	54 Wilton Road Westport CT 06880	NONE	PUBLIC	UNRESTRICTED	\$ 1000 00
11/10/2010	1978	Sierra Club	85 Second Street, 2nd Floor San Francisco, CA 94105	NONE	PUBLIC	UNRESTRICTED	\$ 1,000 00
11/12/2010	2006	St Mark's School	3816 Bellaire Bivd Houston, TX 77025	NONE	PUBLIC	UNRESTRICTED	\$ 100000
9/30/2010 11/10/2010	1965 1990	St Phillips Presbytenan Church St Phillips Presbytenan Church	4807 San Felipe Blvd Houston, TX 77056 4807 San Felipe Blvd Houston, TX 77058	NONE NONE	PUBLIC PUBLIC	UNRESTRICTED UNRESTRICTED	\$ 1,000 00 \$ 15,000 00
11/21/2010	2032	Sustain	P O Box 11774 Washington, DC 20008	NONE	PUBLIC	UNRESTRICTED	\$ 1,000 00
1/27/2011	2045	Technoserve	1120 19th Street NW, 8th Floor, Washington, DC 20036	NONE	PUBLIC	UNRESTRICTED	\$ 500 00
11/18/2010	2013	The Sycamores	American Baptist Churches in USA Valley Forge, PA 19481	NONE	PUBLIC	UNRESTRICTED	\$ 1,000 00
11/19/2010 11/5/2010	2014 1974	Trust for Public Land UNICEF	116 New Montgomery St , 4th Floor San Francisco, CA 94105 125 Maiden Lane New York, NY	NONE NONE	PUBLIC	UNRESTRICTED	\$ 500 00
11/15/2010	2015	Union Rescue Mission	125 Maiden Lene New York, NY P O Box 53629, Los Angeles CA 90099-4124	NONE	PUBLIC PUBLIC	UNRESTRICTED UNRESTRICTED	\$ 1,000 00 \$ 1,000 00
11/12/2010	2016	Union Station Foundation	825 E Orange Grove Blvd Pasadena, CA 91104-4554	NONE	PUBLIC	UNRESTRICTED	\$ 1000 00
9/9/2010	1964	Williams College	75 Park Street, Williamstown, MA 01267	NONE	PUBLIC	UNRESTRICTED	\$ 1,000 00
11/16/2010	2027	Williams College	75 Park Street, Williamstown, MA 01267	NONE	PUBLIC	UNRESTRICTED	\$ 500 00
11/15/2010 11/15/2010	2017 1985	World Vision World Wildlife Fund	800 West Chestnut Avenue Monrovia, CA 91016-3198 1250 24th Street, NW Washington, DC 20037	NONE NONE	PUBLIC PUBLIC	UNRESTRICTED UNRESTRICTED	\$ 1,000 00 \$ 1,000 00
11/18/2010	1979	World Wildlife Fund	1250 24th Street, NW Washington, DC 20037	NONE	PUBLIC	UNRESTRICTED	\$ 1,000 00
11/18/2010	2018	World Wildlife Fund	1250 24th Street, NW Washington, DC 20037	NONE	PUBLIC	UNRESTRICTED	\$ 500 00

TOTAL CONTRIBUTIONS \$ 184,875 00

THE ROBERT E. HANSEN FAMILY FOUNDATION SCHEDULE 3 2010 FORM 990 PF 76-0259279

DESCRIPTION	QUANTITY	BOOK VALUE		8/31/2011 MARKET VALUE		
OTHER EQUITY INVESTMENTS						
ISHARES INC MSCI PAC EX JAPAN PROSHARES TR SHORT 20+ YR ETF	1,100 1,650	\$ \$	45,710 69,859	\$ \$	49,148 71,297	
TOTAL OTHER INVESTMENTS		\$	115,569	\$	120,445	
FIXED INCOME						
HARTFORD FINCL SERVICES	1,900	\$	44,762	\$	41,249	
		\$	44,762	\$	41,249	
CORPORATE STOCK						
BOEING COMPANY	500	\$	30,729	\$	33,430	
CERNER CORP	740	\$	15,973	\$	48,810	
CITIGROUP INC	610	\$	20,857	\$	18,941	
DELL INC	2,400	\$	35,765	\$	35,676	
DU PONT DE NEMOURS	660	\$	25,056	\$	31,858	
EMC CORP MASS	1,500	\$	23,604	\$	33,885	
GENL ELECTRIC CO	2,000	\$	32,383	\$	32,620	
GOODYEAR TIRE & RUBBER CO	2,700	\$	41,445	\$	33,642	
HARLEY DAVIDSON INC	770	\$	37,839	\$	29,768	
HESS CORP	550	\$	27,180	\$	32,637	
INTEL CORP	2,300	\$	45,821	\$	46,299	
JOHNSON & JOHNSON	900	\$	46,748	\$	59,220	
JPMORGAN CHASE & CO	800	\$	32,111	\$	30,048	
LSI CORP	7,400	\$	35,196	\$	50,394	
MICROSOFT CORP	1,430	\$	40,592	\$	38,038	
ORACLE CORP	1,300	\$ \$	22,274	\$	36,491 43,956	
STRYKER CORP	900	э \$	38,606	\$	•	
TELLABS INC	9,900	э \$	49,410 16,932	\$ \$	40,392 17,121	
VODAFONE GROUP WAL MART STORES	650 1,000	\$ \$	48,014	\$ \$	53,190	
	1,600	\$ \$	33,440	\$ \$	33,296	
XL GROUP PLC SHS	1,000	•	·			
TOTAL CORPORATE STOCKS		\$	699,975	\$	779,712	
TOTAL ALL INVESTMENTS	\$	860,308	\$	941,406		

Form **8868**

(Rev January 2011)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

OMB No. 1545-1709

	filing for an Automatic 3-Month Extension, co						► [X]	
•	filing for an Additional (Not Automatic) 3-Mor							
Do not comp	plete Part II unlessou have already been grant	ted an auto	matic 3-month extension on a previou	sly filed Fo	rm :	3868.	•	
a corporation	ing (e-file) You can electronically file Form to required to file Form 990-T), or an addition uest an extension of time to file any of the	al (not au	tomatic) 3-month extension of time.	You can e	lect	ronica	ally file Form	
	Fransfers Associated With Certain Persona							
	For more details on the electronic filing of the			e for Chan	tıes	& No	nprofits	
	tomatic 3-Month Extension of Time. On							
A corporation	required to file Form 990-T and requesting an	automatic	6-month extension - check this box ar	nd complete	е			
Part I only .							▶∐	
All other corp	orations (including 1120-C filers), partnerships	, REMICs,	and trusts must use Form 7004 to req	uest an ex	tens	ion o	f time	
to file ıncome							·	
Type or	Name of exempt organization THE ROBERT I	E. HANSI	EN FAMILY FOUNDATIO	Employer lo	dent	ificati	on number	
print	C/O BKD, LLP - P. GERICH			76-	025	5927	9	
File by the	Number, street, and room or suite no. If a P.O. box, see instructions							
due date for	e date for 2800 POST OAK BLVD., SUITE 3200							
return See								
Instructions HOUSTON, TX 77056								
	turn code for the return that this application is f	, ,			• •		. 04	
Application Return Application							Return	
s For Code Is For							Code	
Form 990 01 Form 990-T (corporation)								
Form 990-BL 02 Form 1041-A							08	
Form 990-EZ 03 Form 4720							09	
Form 990-PF	;	04	Form 5227				10	
Form 990-T (Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 6069						11	
Form 990-T (trust other than above)	06	Form 8870				12	
	are in the care of ► MARJORIE SCHULT		EAV No. N					
•			FAX No. >				~ _	
_	nization does not have an office or place of bu				• •		> لـــا	
	r a Group Return, enter the organization's foul	-	· · · · · · · · · · · · · · · · · · ·		_T -		this is	
	group, check this box		rt of the group, check this box	▶L		and a	attach	
	names and EINs of all members the extension							
	st an automatic 3-month (6 months for a corpo				~			
until		exempt orga	anization return for the organization na	imed abovi	e. I	ne ex	tension is	
_	organization's return for:							
	calendar year 20 or							
►\X	tax year beginning09/0	<u>)1</u> , 20 <u>1</u> (o, and ending	<u>08/31</u> ,:	20 _	<u>11</u>		
			·					
	x year entered in line 1 is for less than 12 mon hange in accounting period	iths, check	reason: Initial return f	Final return	l			
3a If this	application is for Form 990-BL, 990-PF, 99	0-T, 4720	, or 6069, enter the tentative tax,	less any				
nonrefu	indable credits. See instructions				3a	\$	2,865.	
b If this	application is for Form 990-PF, 990-T,	4720, or	6069, enter any refundable cre	dits and				
estimat	ed tax payments made. Include any prior yea	r overpayn	nent allowed as a credit.	!	3ь	\$	2,865.	
	e Due. Subtract line 3b from line 3a. Include			ng EFTPS		·		
(Electro	onic Federal Tax Payment System). See instruction are going to make an electronic fund v	ctions.			3c		0. 8879-EO for	
navment inst		······································	and 7 onn 0000, See Form 0	,oo Lo ai	iu i	Jiili	3373-23 101	