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Form 990

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

2010

Department of the Treasury Internal Revenue Service Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public

Inter	nal Revenue		► The organization may have to use a copy of this return to satisfy state report	ting require	ments.	Ins	pection
<u>A</u>	For the 2	010 cale	ndar year, or tax year beginning SEPTEMBER 1 , 2010, and ending	AUGUS	ST 31	, 20 11	
В	Check if a	pplicable	C Name of organization HISTORIC LANDMARKS FOUNDATION OF INDIANA, INC	ε) Emplo	yer identifica	tion number
\checkmark	Address cl	hange	Doing Business As INDIANA LANDMARKS			35-11628	73
	Name cha	nge	Number and street (or P O box if mail is not delivered to street address) Room/suite	E	Teleph	one number	
	Initial retur	n	1201 CENTRAL AVENUE			317-639-4	534
	Terminated	d	City or town, state or country, and ZIP + 4				
$\overline{\sqcap}$	Amended	-	INDIANAPOLIS, IN 46202-2656	١,	Gross	receipts \$	26,363,254
$\overline{\Box}$	Application					Yes V No	
	Application	pending	1201 OFNEDAL AVENUE INDIANADOLIG IN 10000 0000	H(a) Is this a	• •	_	
_	Tau au-			H(b) Are all		included? L a list. (see inst	」Yes ☐ No
<u> </u>	Tax-exemption Website:						delions
				1000	r	n number 🕨	
			✓ Corporation Trust Association Other L Year of formation	1960	M State	of legal dom	icile IN
	art I	Summ	• • • • • • • • • • • • • • • • • • • •				
	1		scribe the organization's mission or most significant activities: INDIANA I				
ø			ATION OF HISTORICAL AND ARCHITECTURALLY SIGNIFICANT SITES THROI				H
ä			ORK OF REGIONAL OFFICES THE ORGANIZATION PROVIDES EDUCATION A			T	
Ē			AL LEVEL, AND WORKS TO PRESERVE, RENOVATE AND MAINTAIN HISTORI				
Activities & Governance			s box 🕨 🔲 if the organization discontinued its operations or disposed of more than 25% of its	s net assets.			
<u>ن</u> مع	3 1	lumber (f voting members of the governing body (Part VI, line 1a)		3		33
Se	4 1	lumber o	of independent voting members of the governing body (Part VI, line 1b) .		4		32
¥			the state of the distriction of the state of		5		54
Ę			ber of volunteers (estimate if necessary)		6		150
⋖	7a T	otal unre	elated business revenue from Part VIII, column (C), line 12		7a		103,739
	I		ated business taxable income from Form 990-T, line 34		7b		NONE
	_			Prior Yea		Curre	ent Year
•	8 0	Contribut	ions and grants (Part VIII, line 1h)	6.8	349,329		12,102,695
Ž			service revenue (Part VIII, line 2g)		370,980		469,402
Revenue	1		A 10 a 20 a 2 a 2 a 2 a 2 a 2 a 2 a 2 a 2 a				
æ			enue (Part VIII, column (A), lines 3, 4, and 7d)		325,134		5,319,923
			nue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)		314,431		359,314
					359,874		18,251,334
			d similar amounts paid (Part IX, column (A), lines 1–3)		146,575		123,961
			paid to or for members (Part IX, column (A), line 4)		0		0
es			ther compensation, employee benefits (Part IX, column (A), lines 5–10)	2,3	375,708		2,403,098
012€xpenses			nal fundraising fees (Part IX, column (A), line 11e)		0		0
×			Iraising expenses (Part IX, column (D), line 25) 427 805	GUNHA.		東京 次には	
22	17 C	other exp	enses (Part IX, column (A), lines 11a-11d, 11f-24f)	2,5	85,339		3,079,198
20	18 T	otal exp	enses. Add lines 13–17 (must equal Part IX, continue (A), line 25)	5,1	107,622		5,606,257
\$	19 R	levenue	ess expenses. Subtract line 18 from line 12	6,2	252,252		12,645,077
Net Assets or U			Ø Begin	nning of Curr	ent Year	End	of Year
sets	20 T	otal ass	ets (Part X, line 16)	54,8	363,217		68,021,031
₹ <u>₽</u>	21 T	otal liabi	lities (Part X, line 26)	3,0	77,900		4,061,613
컜	22 N	let asset	s or fund balances. Subtract line 21 from line 20	51,7	85,317		63,959,418
Pá	art II	Signat	ure Block				
et n	der penaltie	es of perjur	y, I declare that I have examined this return, including accompanying schedules and statement	s, and to the	best of n	nv knowledge	and belief, it is
diff.	e, correct, a	and comple	te Declaration of preparer (other than officer) is based on all information of which preparer has	any knowled	lge.	,	
Õ		/ C	1 141 12:	1/2	2-16-	11	
ŚĨġ	n	Sign	ture of officer	Date	<u> </u>	···	
He			Marsh Davis				
	-	Type	or print name and title				
_			e preparer's name Preparer's signature Date	 -		- PTIN	
Pa				ایلا	Check [
	eparer				self-emp	лоуеа	
Us	e Only	Firm's na			EIN ►		
	. Ab . 150		dress > 201 N ILLINOIS STREET, INDIANAPOLIS, IN 46204	Phone	Phone no 317-383-4000		
			this return with the preparer shown above? (see instructions)		<u> </u>		Yes No
Ear	Danasua	al. Dadii.	tion Act Natice, see the senarate instructions		. /	_	990 (2010)

Other program services. (Describe in Schedule O.) (Expenses \$ 77,838 including grants of \$ 0) (Revenue \$ 0) Total program service expenses ▶ 4,360,880 Form **990** (2010)

Part I	V Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
•	complete Schedule A	1	√	
2 3	Is the organization required to complete Schedule B, Schedule of Contributors? (see instructions) Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to	2	V	
3	candidates for public office? If "Yes," complete Schedule C, Part I	3		1
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	\	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,	_ - -	<u> </u>	
	assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		✓
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		1
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	1	
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		1
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part	- 6		_
J	X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV			
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-	9		 •
10	endowments? If "Yes," complete Schedule D, Part V	10	1	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,	£ 1.3	٠,	
	VII, VIII, IX, or X as applicable.	A	1,	,
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a	/	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		
С	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		
_	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		1
	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X.	11f	1	
12 a	Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D. Parts XI, XII, and XIII</i>	12a		1
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if		1	-
	the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b	.	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		1
14 a b	Did the organization maintain an office, employees, or agents outside of the United States? Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising,	14a		
<i>.</i> -	business, and program service activities outside the United States? If "Yes," complete Schedule F, Parts I and IV	14b		✓
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15		1
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16		1
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		1
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		1
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?	4^		,
20 -	If "Yes," complete Schedule G, Part III	19 20a		1
	If "Yes" to line 20a, did the organization attach its audited financial statements to this return? Note. Some			V
	Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)	20b	<u>L</u>	<u> </u>

21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 2 22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and II 2 23 Did the organization answer "Yes" to Part IVI, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J . 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25 . b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L. Part I is 18 the organization are that it engaged in an excess benefit transaction with a disqualified person outstanding as of the end of the organization with a disqualified person outstanding as of the end of the organization is a wear If "Yes," complete Schedule L. Part IV and the organization are that it engaged in an excess benefit transaction with a disqualified person outstanding as of the end of the organization is a wear If "Yes," complete Schedule L. Part IV and the organization are that it engaged in an excess benefit transaction with a disqualified person outstanding as of the end of the organization is a wear If "Yes," complete Schedule L. Part IV and the organization are proprieted by the propriete Sch	Part	V Checklist of Required Schedules (continued)			
in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II				Yes	No
on Part IX, column (A), line 27 If "Yes," complete Schedule I, Parts I and III 22 Did the organization answer "Yes" to Part VII. Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J. 23 V 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25. b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? c Did the organization maintain an escrow account other than a refunding escrow at any time during the year? d Did the organization and as an "on behalf of" issuer for bonds outstanding at any time during the year? d Did the organization are that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E2? If "Yes," complete Schedule L, Part II 25 Was a loan to or by a current or former officer, director, trustee, key employee, but stantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part IV 28 Was the organization aparty to a business transaction with one of the following parties (see Schedule L, Part IV 29 Did the organization aparty to a business transaction with one of the following parties (see Schedule L, Part IV 29 A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 28 A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule M. Part IV 30 Did the organization as a party to a business transaction with a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule M. Part	21		21	1	
organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J 23 ✓ 249 Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25 . b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24b C 10d the organization mantain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? 3 to list the organization amate an account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? 4 to defease any tax-exempt bonds? 4 to defease any tax-exempt bonds? 5 to list the organization amate that it engaged in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I is the organization are that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E2? If "Yes," complete Schedule L, Part II is 10 bit the organization provide a grant or other assistance to an officer, director, trustee, even pulyoes, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part IV is 10 bit A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV is 10 bit the organization provide a grant and party to a business transaction with one of the following parties (see Schedule L, Part IV is 10 bit the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule II, Part IV is 10 bit the organization rec	22		22		√
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C Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E27 If "Yes," complete Schedule L, Part I . 25b Was a loan to or by a current or former officer, director, trustee, key employee, nighly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part I I . 27c Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III . 28d Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV . A nemtry of which a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV . Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N Part I . 30 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule R, Part I III N, a	24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			1
Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? Section 501 (c)(3) and 501 (c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 25a b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E27 If "Yes," complete Schedule L, Part I I 25b 26c Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II I 27c 28d Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IVI instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IVI Instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IVI Instructions of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule M, Part IVI Instructions of Instructions of Instructions? If "Yes," complete Schedule M, Part IVI Instructions? If "Yes," complete Schedule M, Part IVI Instructions of		Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
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Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	b	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?			1
substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director or indirect owner? If "Yes," complete Schedule L, Part IV 28b 27 27 28 Was the organization in party to a business transaction with one of the following parties (see Schedule L, Part IV 28 28b 28c 28c 29 V 30 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M one conservation contributions? If "Yes," complete Schedule N, Part I one organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part II one organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II one organization and 301.7701-3? If "Yes," complete Schedule R, Part I one organization and that is treated organizations. Did the organization or engage in any transfers to an exempt non-charitable related organization. Section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 one organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part V, Iine 2 one organization conduct more than 5% of its activities through an entity that is not a related orga	26		26		1
Part IV instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or undirect owner? If "Yes," complete Schedule L, Part IV Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	27	substantial contributor, or a grant selection committee member, or to a person related to such an individual?	27		√
A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28		李章		
An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV		A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete			1
Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	c				1
Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	31				1
sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	32				/
IV, and V, line 1	33		33		1
Is any related organization a controlled entity within the meaning of section 512(b)(13)?	34		34	1	
controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35		—		1
 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	а	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R,			
Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,	36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable	36		1
Part VI	37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R</i> ,			1
Part VI	38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and		√	

Part	V Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response to any question in this Part V			
	Officer if confedure o contains a response to any question in this fact v		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 19			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and			
_	reportable gaming (gambling) winnings to prize winners?	1c	1	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax	_ <u>.</u>	·	7
	Statements, filed for the calendar year ending with or within the year covered by this return 2a 54			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .	2b	1	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instructions)	25		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	✓	
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	✓	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority			
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial			
	account)?	4a		✓
b	If "Yes," enter the name of the foreign country: ▶		* * *	* *
	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		, ,	4 6
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		1
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		✓
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
	organization solicit any contributions that were not tax deductible?	6a		✓
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
_	gifts were not tax deductible?	6b		5 - 42
7	Organizations that may receive deductible contributions under section 170(c).	1		
а			**	
_	and services provided to the payor?	7a		1
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		_
С	required to file Form 8282?	7c		1
a		7C	s. Ž.,754	
d e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		1
f	Did the organization, during the year, pay premiums, directly or indirectly, no a personal benefit contract?.	7f		1
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting	À	il lin	1.00-4
		\$ ♦ !	- 30	yes y
	organization, have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.	\$ *	争争	3
а	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:	**	2 3	25 P
а	Initiation fees and capital contributions included on Part VIII, line 12		ۇ. ئە	34 646
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . [10b]	¥ 4. 4	***	***
11	Section 501(c)(12) organizations. Enter:	2 %	100	\$ 4.00
a	Gross income from members or shareholders	\$ -20	22	9 79
b	Gross income from other sources (Do not net amounts due or paid to other sources			1 30
	against amounts due or received from them.)	* *	2 70 BE	会 第4
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b	72 40	431	* /
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	120	\ yx ~^9	+> €
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		7 %
L	Note. See the instructions for additional information the organization must report on Schedule O. Enter the amount of reserves the organization is required to maintain by the states in which	* *	* ***	1 1 m
b	About a support and in the second to have a supplified booleh plans	1.	7 1½ A	27 1
С	Enter the amount of reserves on hand	2	10 mg 1 mg	29 D
	Did the organization receive any payments for indoor tanning services during the tax year?	14a	金銭に養	**************************************
14a	If "Vos " has it filed a Form 720 to report these payments? If "No " provide an explanation in Schodule O	14a		+

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a Part VI "No" response to line 8a. 8b. or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Section A. Governing Body and Management Yes No Enter the number of voting members of the governing body at the end of the tax year. . . Enter the number of voting members included in line 1a, above, who are independent . 1b 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 2 Did the organization delegate control over management duties customarily performed by or under the direct 3 supervision of officers, directors or trustees, or key employees to a management company or other person? . 3 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? . 5 6 6 Does the organization have members, stockholders, or other persons who may elect one or more members 7a Are any decisions of the governing body subject to approval by members, stockholders, or other persons? 7b b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a Each committee with authority to act on behalf of the governing body? 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O. Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code., Nο 10a 10a Does the organization have local chapters, branches, or affiliates? If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? . 10b 11a Has the organization provided a copy of this Form 990 to all members of its governing body before filing the 11a Describe in Schedule O the process, if any, used by the organization to review this Form 990. **A E** 12a Does the organization have a written conflict of interest policy? If "No," go to line 13 12a h Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c 13 13 14 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official 15a 15b If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.) 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement 16a If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the 16b Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶ INDIANA 17 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available 18 for public inspection. Indicate how you make these available. Check all that apply. Own website ☐ Another's website ✓ Upon request 19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: ► MARY BURGER, 1201 CENTRAL AVENUE, INDIANAPOLIS, IN 46202-2656, (317) 639-4534

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Page 7

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization no		d org	aniz			ompe	nsa			
(A)	(B)			•	C)			(D)	(E)	(F)
Name and Title	Average hours per week (describe hours for related organizations in Schedule O)	Individual tr	Institutional trustee	Officer	ম Key employee	Highest compensated employee	Former	Reportable compensation from the organization (W-2/1099-MISC)	Reportable compensation from related organizations (W-2/1099-MISC)	Estimated amount of other compensation from the organization and related organizations
(1) ANNE ABERNETHY	01							0	0	0
DIRECTOR	ן טי	✓						0		0
(2) PARKER BEAUCHAMP	01							0		0
DIRECTOR	יט ך	✓							0	U
(3) MAXINE BROWN	01							0	0	0
DIRECTOR	01	✓								0
(4) DWIGHT BUCHER	01							_		
DIRECTOR	01	✓						0	0	0
(5) DUNCAN CAMPBELL	01									_
DIRECTOR	01	✓						0	0	0
(6) CARL'COOK										
DIRECTOR	50	✓						0	0	0
(7) TIM CROWLEY	01							0		0
DIRECTOR	01	✓					İ	0	0	0
(8) PHILLIP GICK	50							0	0	0
DIRECTOR	30	✓						0	0	<u> </u>
(9) MELISSA GLAZE	01							0	0	0
DIRECTOR] [✓						1	U	0
(10) JOE HUNTZINGER	50							0	0	0
DIRECTOR	7 30	✓						0	U	0
(11) CHRISTINE KECK	50							0	o	0
DIRECTOR] 30	✓						0		
(12) LINDA KLINCK	50							0	0	0
DIRECTOR	30	✓							· ·	<u> </u>
(13) WILLIAM LATOZA	01							0	0	0
DIRECTOR	יט ך	✓						0		U
(14) RICHARD MCKNIGHT	50							0	0	0
DIRECTOR	30	1		<u>.</u>				<u> </u>	U	0
(15) NANCY MCMILLAN	50							0	0	0
DIRECTOR	30	✓				L				U
(16) FRED NATION	01							0	0	0
DIRECTOR	"	1		1				1	ا	U

orm	990	(201	0)

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Page	4

Part VII	Compensation of Officers,	Directors,	Trustees,	Key Employees,	Highest Co	mpensated E	Employees,
	and Independent Contract	ors					

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employees."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization no	any related	d orga	aniz	atio	n c	ompe	nsa	ited any curren	t officer, director	, or trustee.
(A)	(B)	(C)						(D)	(E)	(F)
Name and Title	Average hours per week (describe hours for related organizations in Schedule O)	Individual to or director		Officer	Rey employee	Highest compensated employee	(S) Former	Reportable compensation from the organization (W-2/1099-MISC)	Reportable compensation from related organizations (W-2/1099-MISC)	Estimated amount of other compensation from the organization and related organizations
(1) CLAYTON MILLER SECRETARY	.50	1		/				0	0	0
(2) J MARSHALL DAVIS PRESIDENT	50 0	V		▼				129,463	0	21,542
(3) MARY BURGER VICE PRESIDENT AND CHIEF FINANCIAL OFFICER	50.0			/				93,410	o	7,565
(4) CHRISTINE CONNOR EXECUTIVE VICE PRESIDENT	50.0		-			1		112,051	0	17,785
(5)										
(6)										=
<u>(7)</u>										
(8)								_		
(9)										
(10)										
(11)										
(12)								-	-	-
(13)										
(14)										
(15)										
(16)								_		

Part	VII Section A. Officers, Directors, Trus	stees, Key	Emplo	yee	es, a	and	Highe	est	Compensated	Employees (cor	ntinued)
	(A)	(B) (C)							(D)	(E)	(F)
	Name and title	Average	Posit	on (c	checl	k all 1	that ap	ply)	Reportable	Reportable	Estimated
		hours per					$\overline{}$	т —	compensation	compensation from	
		week (descnbe	흑	stit	Officer	Key employee	[호호	Former	from the	related organizations	other compensation
		hours for	ec du	i	4	ğ	oyer c	욕	organization	(W-2/1099-MISC)	
		related	1 9 5	a l		οy	Ψğ		(W-2/1099-MISC)		organization
		organizations in Schedule	Individual trustee or director	Institutional trustee	İ	8	Pen				and related organizations
		O)	•	iee			Highest compensated employee		Ì		organizations
		· · · · · -	ļ	Ш		<u> </u>	ă.	<u> </u>			ļ
(17) AI	NDREW POTTS	01						1	l 0		ol o
DIREC			✓			L		<u>L</u> .	ļ		<u> </u>
(18) JC	DE ROHLEDER	01							l 0		0
DIREC	TOR		✓					L	ı		
(19) M.	ARYA ROSE	01							1		o
DIREC		01	✓						0	'	0
(20) AI	MOS SCHWARTZ										
DIREC		01	1				ļ		0		0
(21) P/	AUL SMITH				_	1					
DIREC		01	✓						0		0
	RISTEN TUCKER		<u> </u>					t	 		
DIREC		01	1]					0		0
	ENE WADDEN		Ť		┢			 			+
DIREC		01	1						0		0 0
			 •			┢		┢		 	
	JRNER WOODARD	01	,						0		0 0
DIREC			/	-	┝	⊢		├		<u> </u>	
	ANDALL SHEPARD	50							0		o o
	PRARY CHAIRMAN	-	/		_	ļ		⊢			
	CHAEL RODMAN	50	_		١.				0		ol o
CHAI			✓		✓	L		$oxed{oxed}$			
(27) TI	MOTHY SHELLY	50							0		o
VICE	CHAIR		✓		1	<u> </u>			<u> </u>		
(28) R	ALPH NOWAK	50						l	0		o
TREA	SURER	30	✓		1				0		0
1b	Sub-total							•	0		0 0
C	Total from continuation sheets to Part	VII, Section	n A					▶	334,924		0 46,892
ď	Total (add lines 1b and 1c)							▶	334,924		0 46,892
2	Total number of individuals (including bu						above	e) w	ho received m	ore than \$100.0	000 in
	reportable compensation from the organ							,		· · · · · · · · · · · · · · · · ·	
	<u> </u>										Yes No
3	Did the organization list any former of	fficer, direc	ctor o	r tr	uste	ee,	key e	emp	oloyee, or high	est compensa	
	employee on line 1a? If "Yes," complete										. 3 /
4	For any individual listed on line 1a, is the							n a	and other comm	nensation from	# W W W W
-	organization and related organizations										uch
	individual										. 4 /
5	Did any person listed on line 1a receive of	r accrue c	nmne	neat	tion	fro	m anı	. un	related organi:	zation or individ	
,	for services rendered to the organization									canon or many	. 5 🗸
Conti			. در					-			·
-	on B. Independent Contractors Complete this table for your five highest		ad in	don	and	ont	contr	root	are that receive	nd mara than ¢	100 000 of
1		compensai	.ea m	aep	ena	ent	COHIL	acı	ors man receive	eu more man p	100,000 01
	compensation from the organization.	···-						г -			
(A) (B) Name and business address Description of services Cor								(C) Compensation			
									Description of s	ervices	Compensation
NONE	· · · · · · · · · · · · · · · · · · ·							—			
								ļ			
2	Total number of independent contractor	•	_							ove) who ৈ	The King
	received more than \$100,000 in compens	sation from	the o	rgar	nizat	tion	▶ 1	ION	ΙE		

	t VIII	Statement of Rev	enue						Page 3
						(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
इ इ	1a	Federated campaigns		1a	0				
E Z	ь	Membership dues .		1b	126,176			, ,	*
S, g	С	Fundraising events .		1c	0			,	4
ar a	d	Related organizations		1d	0			` ,	ا ا
S, E	е	Government grants (con	tributions)	1e	90,919			3	
t s	f	All other contributions, gi						,	د نه ه م
혈충		and similar amounts not inc	cluded above	1f	11,885,600			-	"
Contributions, gifts, grants and other similar amounts	g	Noncash contributions includ	led in lines 1a	-1f: \$	394,089	*			
	h	Total. Add lines 1a-1	f		▶	12,102,695			Y.
Program Service Revenue					Business Code	3 4 4 X 4	*	, ² , + , 9	
evel	2a	TOUR INCOME			713990	174,410	174,410		
ě.	b	TICKET SALES			713990	185,111	185,111		
ξ	С	MERCHANDISE SALES			451211	3,291	3,291		
Sel	d	CONSULTING INCOME			611710	72,183	72,183		<u> </u>
E E	е	LOAN INTEREST INCO			525990	3,260	3,260		
ō	f	All other program serv			900099	31,147	31,147		<u> </u>
	3 3	Total. Add lines 2a-2		• •		469,402	<u> </u>	. <u>*. *.</u> *	
	3	Investment income and other similar amo			enas, interest,	000 003			000 003
		Income from investment	•	-		998,803			998,803
	5		t or tax-exer	mpt be	ona proceeas			-	
	3	Royalties	(i) Real	· ·	(ii) Personal	enter in the contract) MG 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	·····	5 - 18 - 18 - 18 - 18 - 18 - 18 - 18 - 1
	6a	Gross Rents	· '	3,740	(4, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	. See See See See See	1 m 1 m 1 m 1 m 1 m 1 m 1 m 1 m 1 m 1 m	in the side of	s Agranija distratiĝas
	Ь	Less: rental expenses		13,740			k as a n · <		redo je u stronje st
	C	Rental income or (loss)	8	3,740			6	3	As a same
	ď	Net rental income or (13,740		83,740	2 3		83,740
	7a	Gross amount from sales of	(i) Securit	ies	(ii) Other	2 - 2 - 3 - 4 - 4 - 1	* * * * * * * * * * * * * * * * * * * *	2 · 以一致少海(10)	ANG S S STATE
		assets other than inventory	8.99	0,763	3,309,780		5 (5)		
	ь	Less: cost or other basis			2,722.		ľ		
		and sales expenses .	5,44	1,395	2,538,028				
	С	Gain or (loss)	3,54	9,368		angi i ta jaur jaur jaur. anti-			
	d	Net gain or (loss) .			▶	4,321,120	771,752		3,549,368
4						*			
ž	8a	Gross income from fu	ındraising						
Ş.		events (not including \$				· · · · · · · · · · · · · · · · · · ·	h Spec 65 to 17 5] - " / 🗗 🖺 `	·····································
Other Revenue		of contributions reporte	ed on line 1	c).			1 4 : 12 12 1	્લાન્યું નંક 🦓 ન	7" 1 5 \$ \$ \$ \$ \$
her		See Part IV, line 18 .		· a	0	· · · · · · · · · · · · · · · · · · ·	Site in the first terms	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
ŏ	b	Less: direct expenses		. b	L	<u> </u>	· • • • • •	<u> </u>	
	C	Net income or (loss) fr			events . ►	0	· Co is the state of	* 3 1 2 2 4	9 4 8 8 3 12 13
	9a	Gross income from ga See Part IV, line 19 .	-			i go complete in			
				-		in Su marile to		Depto fr // 1	
	b	Less: direct expenses Net income or (loss) fr				<u> </u>	<u> </u>	<u> </u>	a Veade of while the last
	10a	Gross sales of in	_	-	VILICS P				/ % <u>%</u>
	''	returns and allowance		. а	265,508	(各項金属)	je 🕸 🀲 iš 👵	· 安多李章	医多水丝子参考
	ь	Less: cost of goods s		. b			5 🍇 🔅 🗸 🕥	2 3 5 5 7	医多种 医二二甲二甲二甲甲二甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲
	c	Net income or (loss) fr				133,011	31,125	101.886	
		Miscellaneous R	_		Business Code	i v * *	1 1 1 1	2. 4. 40 70 s	1 N N 1 N 1 N 1 N 1 N 1 N 1 N 1 N 1 N 1
	11a	ADVERTISING			541800	1,853		1,853	
	ь	INSURANCE CLAIM PE	ROCEEDS		236000	140,710			140,710
	С								
	d			•					
	е	Total. Add lines 11a-			•		is already din 2	in the distribution of the	64 24 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4
	12	Total revenue. See in	structions		🕨	18,251,334	1,272,279	103,739	4,772,621

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

	All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).							
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses			
1	Grants and other assistance to governments and			V 2 1 1				
	organizations in the U.S. See Part IV, line 21	123,961	123,961		ş			
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	0	0		5			
3	Grants and other assistance to governments,			4 4 4				
	organizations, and individuals outside the							
	U.S. See Part IV, lines 15 and 16	o	0	. ,				
4	Benefits paid to or for members	0	0	***				
5	Compensation of current officers, directors,							
•	trustees, and key employees	334,925	176,783	119,303	38,839			
6	Compensation not included above, to disqualified	334,323	170,703	113,303	30,033			
U	persons (as defined under section 4958(f)(1)) and							
	persons described in section 4958(c)(3)(B)	اه	0	۸	0			
7		-	1 100 007	152.474				
7 8	Other salaries and wages	1,464,825	1,189,067	153,474	122,284			
0	and section 403(b) employer contributions)	00.534	70 700	14574	C 200			
^		98,571		14,571				
9	Other employee benefits	362,522	279,266	57,719				
10	Payroll taxes	142,255	100,797	28,630	12,828			
11	Fees for services (non-employees):	_	_	_	_			
a	Management	0	0	0	0			
b	Legal	113,441		0	Ţ.			
C	Accounting	64,671	0	64,671				
d	Lobbying	27,520	27,520	0				
е	Professional fundraising services. See Part IV, line 17	-			0			
f	Investment management fees	45,022	0	45,022	0			
g	Other	272,692	161,442	0	,			
12	Advertising and promotion	135,460	91,843	1,301				
13	Office expenses	256,092	175,971	52,158				
14	Information technology	36,191	9,314	24,865				
15	Royalties	0	0	0				
16	Occupancy	518,819	473,068	38,504				
17	Travel	368,053	334,554	11,486	22,013			
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	o	0	o	0			
19	Conferences, conventions, and meetings .	6,801	5,505	576				
20	Interest	41,387	41,387	0				
21	Payments to affiliates	0	0	0	0			
22	Depreciation, depletion, and amortization .	602,064	467,514	134,550	 			
23	Insurance	220,073	173,275	46,798	-			
24	Other expenses. Itemize expenses not covered							
	above (List miscellaneous expenses in line 24f. If	Company of the	Company of the Company	الالاشفاقية				
	line 24f amount exceeds 10% of line 25, column							
	(A) amount, list line 24f expenses on Schedule O.)	* * * * * *						
а	PROPERTY REPAIRS	147,850	147,701	149	0			
b	TOUR EXPENSES	59,245	51,333	0	7,912			
C	EXHIBITS	80,335	80,335	0	 			
ď	BAD DEBT EXPENSE	11,985	11,985	0				
e	DUES/SUBSCRIPTIONS/FEES	43,343	31,160	11,447	736			
f	All other expenses MISCELLANEOUS	28,154	14,866	13,288				
25	Total functional expenses. Add lines 1 through 24f	5,606,257	4,360,880	818,512	426,865			
26	Joint costs. Check here ► 🗸 if following	2,000,207	.,000,000	3.3,312	.25,300			
_0	SOP 98-2 (ASC 958-720). Complete this line							
	only if the organization reported in column							
	(B) joint costs from a combined educational campaign and fundraising solicitation	o		n	0			
	campaign and foliorationing collocation	<u> </u>	<u> </u>		Form 990 (2010)			

	990 (20				Page 1
P	art X	Balance Sheet	(A) Beginning of year		(B) End of year
	1	Cash – non-interest-bearing	0	1	
	2	Savings and temporary cash investments	451,180	2	778,60
	3	Pledges and grants receivable, net	2,126,588	3	616,00
	4	Accounts receivable, net	15,268	4	51,75
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L	0	5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary	,		
,,		employees' beneficiary organizations (see instructions)	0	6	
ě	7		743,450	<u> </u>	621,33
Assets	8	Notes and loans receivable, net	76,589	<u> </u>	87,34
`	9	Prepaid expenses and deferred charges	70,569	9	16,31
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10a 24,092,555			
	b	Less: accumulated depreciation 10b 1,026,059	12,198,260	10c	23,066,49
	11	Investments—publicly traded securities	28,082,542	11	31,451,43
	12	Investments—other securities. See Part IV, line 11	7,278,194	12	8,013,17
	13	Investments—program-related. See Part IV, line 11	2,340,771	13	2,262,68
	14	Intangible assets	0	14	
	15	Other assets. See Part IV, line 11	1,550,375	15	1,055,89
	16	Total assets. Add lines 1 through 15 (must equal line 34)	54,863,217	16	68,021,03
	17	Accounts payable and accrued expenses	2,925,400	17	1,251,67
	18	Grants payable	0	18	
	19	Deferred revenue	0	19	57,44
	20	Tax-exempt bond liabilities	0	20	
ဖွ	21	Escrow or custodial account liability. Complete Part IV of Schedule D.	0	21	
Liabilities	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L	0	22	
ı	23	Secured mortgages and notes payable to unrelated third parties	152,500	23	2,752,50
	24	Unsecured notes and loans payable to unrelated third parties	0		
	25	Other liabilities. Complete Part X of Schedule D	0	25	
	26	Total liabilities. Add lines 17 through 25	3,077,900		4,061,61
ces		Organizations that follow SFAS 117, check here ▶ ☑ and complete lines 27 through 29, and lines 33 and 34.			
<u>a</u>	27	Unrestricted net assets	12,622,127	27	28,390,96
<u>8</u>	28	Temporarily restricted net assets	27,925,072	28	24,330,33
ַ ק	29	Permanently restricted net assets	11,238,118	29	11,238,11
Net Assets or Fund Balances		Organizations that do not follow SFAS 117, check here ► □ and complete lines 30 through 34.			
ဋ္ဌ	30	Capital stock or trust principal, or current funds		30	
Sse	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
₹	32	Retained earnings, endowment, accumulated income, or other funds .		32	
ē	33	Total net assets or fund balances	51,785,317	33	63,959,41
- 1	34	Total liabilities and net assets/fund balances	54,863,217	34	68,021,03

Form 99	90 (2010)		Pa	ige 12
Par	Reconciliation of Net Assets Check if Schedule O contains a response to any question in this Part XI			V
1	Total revenue (must equal Part VIII, column (A), line 12)		18,25	1,334
2	Total expenses (must equal Part IX, column (A), line 25)			6,257
3	Revenue less expenses. Subtract line 2 from line 1			5,077
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))			5,317
5	Other changes in net assets or fund balances (explain in Schedule O)		-47	0,976
6	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))		63,95	9,418
Part	Financial Statements and Reporting Check if Schedule O contains a response to any question in this Part XII			
1	Accounting method used to prepare the Form 990. Cash Accrual Other If the organization changed its method of accounting from a prior year or checked "Other," explain Schedule O.	in	Yes	No
2a b	Were the organization's financial statements compiled or reviewed by an independent accountant? Were the organization's financial statements audited by an independent accountant?		✓	✓
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversign of the audit, review, or compilation of its financial statements and selection of an independent accountant.		1	
	If the organization changed either its oversight process or selection process during the tax year, explain Schedule O.	ın		
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year well issued on a separate basis, consolidated basis, or both:	е		
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth the Single Audit Act and OMB Circular A-133?	n 3a		1

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

Form **990** (2010)

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047 201**0** Open to Public

Inspection

Department of the Treasury Internal Revenue Service Name of the organization

HISTORIC LANDMARKS FOUNDATION OF INDIANA, INC

Employer identification number

35-1162873 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). ☐ A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) ☐ A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) ☐ A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. **b** Type II **c** Type III–Functionally integrated e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and Yes No 11g(i) 11g(ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? 11g(iii) Provide the following information about the supported organization(s). h (i) Name of supported (ii) EIN (iii) Type of organization (iv) Is the organization (v) Did you notify (vi) Is the (vii) Amount of in col (i) listed in your organization (described on lines 1-9 the organization in organization in col. support col (i) of your governing document? (i) organized in the above or IBC section support? US? (see instructions)) Yes Yes No No Yes (A) (B) (C) (D) (E)

Schedule A (Form 990 or 990-EZ) 2010 Page 2 Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support (a) 2006 **(b)** 2007 (c) 2008 (d) 2009 (e) 2010 (f) Total Calendar year (or fiscal year beginning in) ▶ grants, contributions, Gifts, membership fees received. (Do not 1,568,992 1,185,549 2,096,375 1,286,234 1,296,912 7,434,062 include any "unusual grants.") . . . Tax revenues levied for organization's benefit and either paid to or expended on its behalf . . . The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 3. . . . 1,568,992 1,286,234 1,296,912 1,185,549 2,096,375 7,434,062 5 The portion of total contributions by (other person than governmental unit or publicly 421,518 supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) Public support. Subtract line 5 from line 4. 7,012,544 Section B. Total Support (a) 2006 (b) 2007 (c) 2009

Jaien	dar year (or fiscal year beginning in)	(a) 2000	(b) 2001	(6) 2006	(u) 2009	(6)	2010	(i) Total	
7	Amounts from line 4	1,568,992	1,286,234	1,296,912	1,185,549	:	2,096,375	7,434,	062
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1,187,540	1,372,305	1,273,341	878,391		1,082,543	5,794,	120
9	Net income from unrelated business activities, whether or not the business is regularly carried on	0	0	0	0		o		0
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	59,924	8,554	1,014,078	129,682		171,858	1,384,	096
11	Total support. Add lines 7 through 10	ZZZZ					e di cidi i	14,612,	
12	Gross receipts from related activities, etc	•	•			12		3,710,	
13	First five years. If the Form 990 is for the organization, check this box and stop he	•			•			1 7 7	
Sacti	on C. Computation of Public Suppor				<u> </u>			· · ·	
14	Public support percentage for 2010 (line			1 column (fl)		14		47,9908	0/2
15	Public support percentage from 2009 Sci		-			15		42 9685	<u> </u>
16a	331/3% support test—2010. If the organi						r more. c		
	box and stop here. The organization qua							_	✓
b	331/3% support test-2009. If the organ	nization did no	t check a box	on line 13 or	16a, and line	15 is	33¹/3%	or more,	_
	check this box and stop here. The organ							. ▶	
17a									
b	10%-facts-and-circumstances test—20 15 is 10% or more, and if the organization or Explain in Part IV how the organization or supported organization	tion meets the	facts-and-ci	rcumstances"	test, check th	is bo	x and ste	op here.	
18	Private foundation. If the organization di	d not check a	box on line 13	, 16a, 16b, 17a	, or 17b, chec	k this	box and	see	
	instructions		<u> </u>	<u> </u>	<u>.</u> .		<u> </u>	. ▶	
	Schedule A (Form 990 or 990-EZ) 2010								

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.)

If the organization fails to qualify under the tests listed below, please complete Part II.)

Section	on A. Public Support	44	oto notou bon	orr, produce oc	mpioto i ait		
	dar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1	Gifts, grants, contributions, and membership fees	(4) 2000	(5) 2007	(6) 2000	(4) 2000	(0) 2010	(i) rotar
•	received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise						·
	sold or services performed, or facilities						
	furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513						
4	Tax revenues levied for the				-		
	organization's benefit and either paid						
	to or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the	i					
	organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3		1				
	received from disqualified persons .						
b	Amounts included on lines 2 and 3						
	received from other than disqualified						
	persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
_	or 1% of the amount on line 13 for the year						
С 8	Add lines 7a and 7b		the second section was	Sal all mar called facts .	Color & Standard En	ramanda A. 188	
J	line 6.)						
Section	on B. Total Support	1 3 4 3 4 5 TO	1 2 × 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	To be seed. Consistence of	1 2 2 2 2 2 3 3 3 1 1 1 1 1 1 1 1 1 1 1	ko an kremer nes da d	·
	dar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
9	Amounts from line 6	- (4, 1000	(2, 200)	(0, 200	(0) 2000	(0) = 0 / 0	(4)
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,						
	royalties and income from similar sources .						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
C	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether						
	or not the business is regularly carried on						
12	Other income. Do not include gain or			1			
	loss from the sale of capital assets						
	(Explain in Part IV.)						
13	Total support. (Add lines 9, 10c, 11, and 12)						
4.4	and 12.)		 	ما خاستا خمرینخان	ar fifth Ann		= F01(a)(2)
14	organization, check this box and stop he	•	•	•			
Socti	on C. Computation of Public Suppor			· · · · ·	· · · · ·		· · •
15	Public support percentage for 2010 (line			3 column (fl)		15	%
16	Public support percentage from 2009 Sci						
	on D. Computation of Investment In			<u> </u>	<u> </u>	1.0	
17	Investment income percentage for 2010 (v line 13. colu	nn (fl)	17	%
18	Investment income percentage from 2009	•	• •	-			%
19a	331/3% support tests—2010. If the organ						
	17 is not more than 331/3%, check this box						
ь	331/3% support tests - 2009. If the organiz		-			-	
	line 18 is not more than 331/3%, check this	box and stop h	iere. The organ	ization qualifies	as a publicly s	upported organ	ization 🕨 🗀
20	Private foundation, If the organization de	id not check a	box on line 14	19a or 19b o	check this box	and see instru	ctions > [

Part IV Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

PART II, LINE 10. OTHER INCOME											
	2006	2007	2008	2009	2010						
Miscellaneous Income	34,864	8,554	35,951	32,476	31,148						
Proceeds from insurance claims	25,060	0	978,127	97,206	140,710						
TOTAL OTHER INCOME	59,924	8,554	1,014,078	129,682	171,858						
PART II, LINE 1 GIFTS, GRANTS, CONTRIBUTIONS											
Line 1 Column (d) excludes an extrac	Line 1 Column (d) excludes an extraordinary grant of \$5,663,780 Column (e) excludes an extraordinary grant of \$10,006,320										
				·							
						•••••••••••••••••••••••••••••••••••••••					
					•••••••						
											
											

SCHEDULE C (Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No 1545-0047 2010

Open to Public Inspection

Department of the Treasury Internal Revenue Service

▶ Complete if the organization is described below. ▶ Attach to Form 990 or Form 990-EZ. ► See separate instructions.

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations. Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- · Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax) or Form 990-EZ, Part V, line 35a (Proxy Tax), then

	Section 501(c)(4), (5), or (6) orga e of organization	anizations: Complete Part III.		Employeride	entification number
	FORIC LANDMARKS FOUNDA	ATION OF INDIANA INC			35-1162873
		e organization is exempt unde	or coation E01/s	a) or io a caction 527	
1 2 3	Provide a description of the Political expenditures . Volunteer hours	the organization's direct and indire	ct political campa	ign activities in Part IV.	\$
Par		e organization is exempt und			
1 2 3 4a b	Enter the amount of any If the organization incurred Was a correction made? If "Yes," describe in Part		managers under m 4720 for this ye	section 4955 • ear?	Yes No
		e organization is exempt und			1(c)(3).
	activities	y expended by the filing organization of the contribution of the c	· · · · · ·		\$
2	527 exempt function activi	filing organization's funds contributies			\$
3		xpenditures. Add lines 1 and 2.			\$
4 5	Enter the names, addresse organization made paymer the amount of political cor	file Form 1120-POL for this year? es and employer identification numents. For each organization listed, entributions received that were pronfund or a political action committee	ber (EIN) of all se nter the amount p nptly and directly	ction 527 political orgar paid from the filing organ delivered to a separate	nizations to which the filing nization's funds. Also enter political organization, such
	(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-
(1)					
(2)				-	
(3)					
(4)					
(5)					
(6)					

ъ.		•
Pa	ae	4

Part	II-A Complete if the organization section 501(h)).	is exempt under section 501(c)(3) and file	d Form 5768 (ele	ection under
	heck 🕨 🗌 if the filing organization belo	• • • • • • • • • • • • • • • • • • • •		
<u>B</u> C	heck 🕨 🗌 if the filing organization che	cked box A and "limited control" provisions a	apply.	
	-	ring Expenditures	(a) Filing	(b) Affiliated
	(The term "expenditures" me	ans amounts paid or incurred.)	organization's totals	group totals
1a	Total lobbying expenditures to influence p	oublic opinion (grass roots lobbying)		
b	Total lobbying expenditures to influence a	a legislative body (direct lobbying)		
C	Total lobbying expenditures (add lines 1a	and 1b)		
ď	Other exempt purpose expenditures			
е	Total exempt purpose expenditures (add	lines 1c and 1d)		
f	Lobbying nontaxable amount. Enter the	ne amount from the following table in both		
	columns.			
	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	1. J.	*******
	Not over \$500,000	20% of the amount on line 1e.	The second	
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.		
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.		* * *
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
	Over \$17,000,000	\$1,000,000.		and a second
g	Grassroots nontaxable amount (enter 259	% of line 1f)		
h	Subtract line 1g from line 1a. If zero or les	ss, enter -0		
i	Subtract line 1f from line 1c. If zero or les	s, enter -0		
j	If there is an amount other than zero or reporting section 4911 tax for this year?	on either line 1h or line 1i, did the organization	file Form 4720	Yes N

4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period						
	Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) Total
2a	Lobbying nontaxable amount					-
b	Lobbying ceiling amount (150% of line 2a, column (e))					
С	Total lobbying expenditures					
d	Grassroots nontaxable amount					
е	Grassroots ceiling amount (150% of line 2d, column (e))	****	Andrews Agreement	· · · · · · · · · · · · · · · · · · ·		
f	Grassroots lobbying expenditures					

Schedule C (Form 990 or 990-EZ) 2010

Part	(election under section 501(h)).	iiea	FORT	1 5/68		
		(8	1)		(b)	
		Yes	No	Aı	nount	t
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:					्र स इ.स. इ.स.
а	Volunteers?		√			ية بي
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		1			
С	Media advertisements?		1			
d	Mailings to members, legislators, or the public?		1			
e	Publications, or published or broadcast statements?		✓			
f	Grants to other organizations for lobbying purposes?		1			
g	Direct contact with legislators, their staffs, government officials, or a legislative body?	✓			2	27,520
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		✓			
i	Other activities? If "Yes," describe in Part IV		✓			
j	Total. Add lines 1c through 1i		. "		2	7,520
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		✓		**	
b	If "Yes," enter the amount of any tax incurred under section 4912		. H			
C		1				
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?	(5)		110000		B 4
Part	III-A Complete if the organization is exempt under section 501(c)(4), section 501(c) 501(c)(6).)(O), (or se	ction		
					Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?			1		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?			2		
3	Did the organization agree to carryover lobbying and political expenditures from the prior year? III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)			3		
1 2	Complete if the organization is exempt under section 501(c)(4), section 501(c) 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, li "Yes." Dues, assessments and similar amounts from members	ne 3			ed	
	political expenses for which the section 527(f) tax was paid).					
а	Current year		2a			
b	Carryover from last year		2b			
С	Total		2c			
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .		3			
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of excess does the organization agree to carryover to the reasonable estimate of nondeductible lobby and political expenditure next year?	/ing	4			
5	Taxable amount of lobbying and political expenditures (see instructions)		5			
Part						
Comp	lete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; a ete this part for any additional information.	and P	art II-	-B, line	1i. Als	50,
LOBBY	ING EFFORTS WERE FOCUSED ON THE INDIANA TAX CODE, AND THE EXPANSION OF THE HISTORIC TAX CREDIT.					

SCHEDULE D (Form 990)

Supplemental Financial Statements

OMB No 1545-0047 2010

Department of the Treasury Internal Revenue Service

Name of the organization ► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

▶ Attach to Form 990. ▶ See separate instructions.

Open to Public Inspection

Name o	the organization		Employer identification number
HISTO	RIC LANDMARKS FOUNDATION OF INDIANA, II	NC I	35-1162873
Par	Organizations Maintaining Dono organization answered "Yes" to Fo	r Advised Funds or Other Similar Fun orm 990, Part IV, line 6.	ds or Accounts. Complete if the
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year) .		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and funds are the organization's property, subject	•	
6	Did the organization inform all grantees, do only for charitable purposes and not for the conferring impermissible private benefit?	,	nt funds can be used or any other purpose
Par	Conservation Easements. Comp		
1	Purpose(s) of conservation easements held it		
		recreation or education) Preservation o	f an historically important land area
	☐ Protection of natural habitat	✓ Preservation o	f a certified historic structure
	☐ Preservation of open space		
2	Complete lines 2a through 2d if the organiza	tion held a qualified conservation contribution	on in the form of a conservation
	easement on the last day of the tax year.		
			Held at the End of the Tax Year
а	Total number of conservation easements .		2a 124
b	Total acreage restricted by conservation eas	ements	2b 476 7
C	Number of conservation easements on a cer	tified historic structure included in (a)	2c 124
d	Number of conservation easements includ	ed in (c) acquired after 8/17/06, and not	on a
	historic structure listed in the National Regis	ter	- · 2d 4
3	Number of conservation easements modified	d, transferred, released, extinguished, or ten	minated by the organization during the
	tax year ► NONE		
4	Number of states where property subject to	conservation easement is located ►	NE
5	Does the organization have a written pol-		
	violations, and enforcement of the conservat		
6	Staff and volunteer hours devoted to monito	ring, inspecting, and enforcing conservation	easements during the year
	▶ 298		
7	Amount of expenses incurred in monitoring,	inspecting, and enforcing conservation ease	ements during the year
	▶ \$ 7,690		
8	Does each conservation easement reported		
	(i) and section 170(h)(4)(B)(ii)?		· · · · · · · · · · · · · · · · · · ·
9	In Part XIV, describe how the organization re		
	balance sheet, and include, if applicable, the		nancial statements that describes the
	organization's accounting for conservation e		
Part		ctions of Art, Historical Treasures, or	Other Similar Assets.
	<u> </u>	ered "Yes" to Form 990, Part IV, line 8.	
1a	If the organization elected, as permitted und		
	works of art, historical treasures, or other	•	•
	public service, provide, in Part XIV, the text of		
b	If the organization elected, as permitted ur works of art, historical treasures, or other public service, provide the following amount	similar assets held for public exhibition, ed s relating to these items:	ducation, or research in furtherance of
	(i) Revenues included in Form 990, Part VIII,	line 1	> \$
	(i) Revenues included in Form 990, Part VIII,(ii) Assets included in Form 990, Part X		> \$
2	If the organization received or held works following amounts required to be reported up	of art, historical treasures, or other similal nder SFAS 116 (ASC 958) relating to these it	r assets for financial gain, provide the tems:
а	Revenues included in Form 990, Part VIII, lin	e1	▶ \$
b	Assets included in Form 990, Part X		> \$

,					
Schedule	Ð	(Form	990)	2010	

_	п
Рапе.	•

Part	Organizations Maintaining	Collections of	Art, Hist	orical T	reasures,	or Oth	ner Similar As	sets (cor	ntinued)
3	Using the organization's acquisition, collection items (check all that apply):		ner record	ds, chec	k any of the	e follow	ring that are a s	ignificant	use of its
а	Public exhibition		d [] Loa	n or exchar	nge pro	grams		
b	☐ Scholarly research		e [☐ Oth	er				
C	☐ Preservation for future generatio								
4	Provide a description of the organization XIV.	tion's collections a	ind explai	in how th	ney further	the orga	anization's exer	npt purpo	se in Part
5	During the year, did the organization assets to be sold to raise funds rather								s 🗌 No
Pari		ingements. Cor	nplete if	the org					
1a	Is the organization an agent, trustee				r contribut	ions or	other assets n	ot	
	included on Form 990, Part X?								s 🗌 No
b	If "Yes," explain the arrangement in Pa	art XIV and comple	ete the fol	lowing ta	able:			_	
	3			3			A	mount	
С	Beginning balance					1c			
d	Additions during the year					1d			
е	Distributions during the year					1e			
f	Ending balance					1f			
2a	Did the organization include an amount						·	□Ye	s 🗌 No
b	If "Yes," explain the arrangement in P		•						_
Par			ation ans	swered	"Yes" to F	orm 99	0, Part IV, line	± 10.	
		(a) Current year	(b) Prio	r year	(c) Two year	s back	(d) Three years bac	k (e) Four	years back
1a	Beginning of year balance	32,913,200	32	,833,337	39,0	26,248	n de de de		- 1 A A
b	Contributions	3,512,116		60,330		65,853	# 3.g. #	₹	; 'I
C	Net investment earnings, gains, and						TO ME OF ME	* * * * * * * * * * * * * * * * * * *	/ "TO TO TO
	losses	3,124,121	2	,461,851	-3,2	36,125	Ared whole	1 130 × 121	di nama
d	Grants or scholarships	0		0		0			I .
е	Other expenditures for facilities and						1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	7 (7.1)	- P
	programs	-2,424,806	-2	,410,448	-3,1	90,728	· · ·	See See to	100.00
f	Administrative expenses	-45,022		-31,870	-	31,911	ی تب ر به		À.
g	End of year balance	37,079,609	32	,913,200	32,8	33,337	San Latin Book	#f	
2	Provide the estimated percentage of t	he year end baland	ce held as	 s:					
а	Board designated or quasi-endowmer	nt 🕨 16 4740	%						
b	Permanent endowment ► 30 30)80 %	•						
С	Term endowment ► 53 2180 %	·							
3a	Are there endowment funds not in the	e possession of th	e organiz	ation tha	at are held	and adr	ministered for th	ne	
	organization by:							ſ	Yes No
	(i) unrelated organizations							3a(i)	√
	(ii) related organizations							3a(ii)	✓
b	If "Yes" to 3a(ii), are the related organi	izations listed as re	equired or	n Schedi	ule R? .			3b	
4	Describe in Part XIV the intended uses	s of the organization	n's endo	wment fu	unds.				
Part	VI Land, Buildings, and Equip	ment. See Form	990, Pa	ırt X, line	e 10.				
	Description of investment	(a) Cost or oth			r other basis ther)		Accumulated preciation	(d) Book	value
1a	Land		0		493,666	*/4	eran has these	-	493,666
b	Buildings		0		21,504,196		537,828	2	20,966,368
c	Leasehold improvements		0		0		0		0
d	Equipment		0		930,516		267,122		663,394
e	Other		0		1,164,177		221,109		943,068
	Add lines 1a through 1e. (Column (d) n	nust equal Form 99	90. Part X	. column)(c).) .	•		3.066.496

Part VII Investments - Other Securities.	See Form 990, Part X,	line 12.		. 450 0
(a) Description of security or category (including name of security)	(b) Book value		(c) Method of valuost or end-of-year ma	
(1) Financial derivatives				
(2) Closely-held equity interests				
(3) Other				
(A) Corporate hedge funds (fund of funds)	8,013,172	End of year mark	et values	
(B)				
(C)				
(D)				
(E)			·	
(F)				
(G)				
(H)				
(I) Total (Column (h) must equal form 000, Part V, cal. (R) (no. 12.)	0.012.172			
Total. (Column (b) must equal Form 990, Part X, col (B) line 12.)	8,013,172		* * * * * * * * * * * * * * * * * * * *	
Part VIII Investments—Program Related	I. See Form 990, Part X,	line 13.		- · · · · · · · · · · · · · · · ·
(a) Description of investment type	(b) Book value	c	(c) Method of values of or end-of-year m	
(1) Real estate held for resale	2,262,687	End of year mark	et value	
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				 .
(8)				
(9)				 .
(10)				2 de 10 de 1
Total. (Column (b) must equal Form 990, Part X, col (B) line 13) ►	2,262,687	<u> </u>	· '	
Part IX Other Assets. See Form 990, Pa				(h) Pack value
) Description			(b) Book value
(1) Interest and dividends receivable	· · · · · · · · · · · · · · · · · · ·			51,960
(2) Receivable from subsidiary				29,346
(3) Investment in subsidiaries				725,000 249,590
(4) Beneficial interest held by unrelated organization	· · · · · · · · · · · · · · · · · · ·			249,390
(5)		_		
(6)				
(7)		· · · · · · · · · · · · · · · · · · ·		
(8)				
(9) (10)				
Total. (Column (b) must equal Form 990, Part X, co	ol (R) line 15)		•	1,055,896
Part X Other Liabilities. See Form 990,			· · · · · · · · · · · · · · · · · · ·	
1. (a) Description of liability	(b) Amount		30V Y	
(1) Federal income taxes	None			
(2)		, '		
(3)		Í (2-, 1		
(4)	_			
(5)		1,		
(6)		† ;	· Sitia	
(7)		1		
(8)		1 ** `		
(9)		1	· ·	***
(10)		1	. <i>k</i>	
(11)		1		
Total. (Column (b) must equal Form 990, Part X, col (B) line 25)	None			
		·		

2. FIN 48 (ASC 740) Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740).

Book	VI D III I COL I I I I I COL I				
Part					
1	Total revenue (Form 990, Part VIII, column (A), line 12)			1	18,251,334
2	Total expenses (Form 990, Part IX, column (A), line 25)		-	2	5,606,257
3	Excess or (deficit) for the year. Subtract line 2 from line 1			3	12,645,077
4	Net unrealized gains (losses) on investments		F	4	-768,960
5	Donated services and use of facilities			5	568,177
6	Investment expenses			6_	0
7	Prior period adjustments		_	7	0
8	Other (Describe in Part XIV.)		<u></u>	8	-56,713
9	Total adjustments (net). Add lines 4 through 8			9	-257,496
10	Excess or (deficit) for the year per audited financial statements. Combine			10	12,387,581
Part				Ket	
1	Total revenue, gains, and other support per audited financial statements	• •		1	18,219,891
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	1 - 1		42	
a	Net unrealized gains on investments	2a	-768,960	للكون إ	
þ	Donated services and use of facilities	2b	591,305		
С	Recoveries of prior year grants	2c	(
d	Other (Describe in Part XIV.)	2d	191,234	1 1	-04
е	Add lines 2a through 2d			26	
3	Subtract line 2e from line 1	· · .		3	18,206,312
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				8
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	45,022	2	
b	Other (Describe in Part XIV.)	4b			X .
C		- •		40	<u> </u>
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line			5	
Part :		nents	With Expenses p	<u>er R</u>	
1	,			1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			电影	- B - B-7
а	Donated services and use of facilities	2a	23,128	3	
b	Prior year adjustments	2b			
С	Other losses	2c		100	
d	Other (Describe in Part XIV.)	2d	247,947	7 1945	} '
е	Add lines 2a through 2d			26	
3	Subtract line 2e from line 1	· · .		3	5,561,235
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	1 1		4.	
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	45,022	2 7	
b	Other (Describe in Part XIV.)	4b		10.2	
_	Add lines 4a and 4b			40	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line	e 18.)		5	5,606,257
Part 2					
	ete this part to provide the descriptions required for Part II, lines 3, 5, and				
	line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII,	, lines :	2d and 4b. Also com	plet	e this part to provide
•	ditional information.				
PART	I, LINE 9 Conservation easements are accompanied by a contribution to a fu	ind des	ignated to easement	mon	itoring
				Ψ.	
and er	forcement activities Those contributions are reported as contribution revenu	ue in th	e financial statement	S II	ne
	and the state of t				£
COSIS	associated with easement monitoring and enforcement activities, which include	de stari	time and travel, and	iegai	rees ir
	this are automoral to the Consent Manutages Cond. a bound decomposed for				
аррис	ible, are expensed to the Easement Monitoring Fund, a board designated fund	<u></u>			
DADT	/ LINE 4. The endowment is intended to find the energing and programs	ef tha a	constant in normati		The funds
PAKI	/, LINE 4 The endowment is intended to fund the operations and programs o	i rue o	yanızadon in perpett	ıııy	THE IUNUS
050	octed for long term grouth, and funds are withdrawn in accordance with a	and:	rate approved by the	bes	rd of
are inv	ested for long term growth, and funds are withdrawn in accordance with a spe	enaing	rate approved by the	บบลเ	u UI
direct	re. The current chanding rate is 5.50° of the andowment's average market well	lua ava	r a rolling 12 augstoss		
an ecto	rs The current spending rate is 5 5% of the endowment's average market val	iue ove	i a ronning iz quarters	>	

SCHEDULE 1 (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

2010

OMB No. 1545-0047

Open to Public Inspection

Department of the freezeny Internal Revenue Service			► Attach to Form 990.	Form 990.			Inspection
Name of the organization						Emplo	Employer identification number
HISTORIC LANDMARKS FOUNDATION OF INDIANA, INC.	I OF INDIANA, INC						35-1162873
Part I General Information on Grants and Assistance	on Grants and	Assistance					
1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?	in records to subsaward the grants	stantiate the amou	unt of the grants or	assistance, the g	rantees' eligibility f	or the grants or assistanc	e, and ∀es No
2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.	zation's procedur	es for monitoring	the use of grant fur	nds in the United	States.		
Part Grants and Other As	sistance to Go	vernments and	Organizations i	n the United St	ates. Complete	Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to	wered "Yes" to
Form 990, Part IV, line 21, for any recipient that recan be duplicated if additional space is needed.	e 21, for any rec	ipient that recei	ved more than \$5	5,000. Check thi	s box if no one re	Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Part II can be dublicated if additional space is needed.	than \$5,000. Part II
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non- cash assistance	(6) Amount of non-cash assistance (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) Indiana Humanities Council 1500 N Delaware, Indianapolis, IN	35-1344382	501(c)(3)	\$10,000				See PART IV
(2) Indiana University 107 S Indiana Ave, Bloomington, IN	35-6001673	501(c)(3)	\$18,121				See PART IV
(3) State of Indiana 402 W Washington, Indianapolis, IN	35-6000158	501(c)(3)	\$26,500				See PART IV
(4) East Tenth United Methodist 2327 E 10th St. Indianapolis, IN	35-0894970	501(c)(3)	\$5,000				See PART IV.
(5) Historic Indpls City Market 222 E Market St, Indianapolis, IN	20-2379345	501(c)(3)	\$5,000				See PART IV
(6) Rivoli Center for the Performing PO Box 44091, Incianapolis	01-0805318	501(c)(3)	\$5,000				See PART IV
(7) Bloomington Restorations, Inc 2920 E Tenth St. Bloomington, IN	31-0894146	501(c)(3)	\$5,000	·			See PART IV
(8)							
(6)							
(10)							
(11)							

Schedule I (Form 990) (2010)

Cat. No. 50055P

Enter total number of section 501(c)(3) and government organizations.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Enter total number of other organizations

SEVEN

Schedule I (F	Schedule I (Form 990) (2010)					
Part III	Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.	dividuals in the Ur	United States. Con	nplete if the organiz	ation answered "Yes" to	Form 990, Par
	(a) Type of grant or assistance		(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
-						
8						
ო						
4						
ಬ						
9						
7						
Part IV	Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.	te this part to pr	ovide the informatic	n required in Part I,	line 2, and any other add	ditional informatio

status as a 501(c)(3) public charity under the IRS code. PART I, LINE 2. Grants are administered in response to specific written requests from nonprofit community organizations throughout the State of Indiana only These requests must contain a clearly defined preservation program or project, and the requesting organization must be classified, or have applied for

Grant of \$10,000 given to the Indiana Humanities Council to partially fund the Historic Preservation Education Grant Program This is a statewide grant program which funds education programs that focus on historic preservation, and is administered by the Indiana Humanities Council.

PART II, all lines, column (h)

Grant of \$18,121 given to Indiana University to sponsor the 2011 Statewide Preservation Conference

Grant of \$26,500 given to State of Indiana to fund a study of county courthouses

Grants made to East Tenth United Methodist Children and Youth Center, Historic Indianapolis City Market Foundation, Rivoli Center for the Performing Arts, and Bloomington

Restorations are for restoration and preservation of historic structures owned by those organizations

SCHEDULE J (Form 990)

Compensation Information
For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Complete if the organization answered "Yes" to Form 990,
Part IV, line 23.

► Attach to Form 990.

► See separate instructions.

OMB No 1545-0047 2010

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

HISTORIC LANDMARKS FOUNDATION OF INDIANA, INC

Employer identification number 35-1162873

Part	Questions Regarding Compensation				
				Yes	No
1a	Check the appropriate box(es) if the organization pro 990, Part VII, Section A, line 1a. Complete Part III to pr	ovided any of the following to or for a person listed in Form rovide any relevant information regarding these items.	: ::: :::::		
	☐ First-class or charter travel	☐ Housing allowance or residence for personal use	3.6		
	☐ Travel for companions	☐ Payments for business use of personal residence			
	☐ Tax indemnification and gross-up payments	✓ Health or social club dues or initiation fees			
	☐ Discretionary spending account	☐ Personal services (e.g., maid, chauffeur, chef)			
b		ne organization follow a written policy regarding payment			
		penses described above? If "No," complete Part III to			
_	explain		1b	✓	<u> </u>
2		reimbursing or allowing expenses incurred by all officers,		,	
	directors, trustees, and the CEO/Executive Director	, regarding the items checked in line 1a?	2	V	
_	Indicate orbitals if any after faller in all a constant	in the second of			
3	Indicate which, if any, of the following the organizat organization's CEO/Executive Director. Check all the				-
			8 12		
	Compensation committee	Written employment contract			
	☐ Independent compensation consultant	Compensation survey or study	7		\$. \$.,
	Form 990 of other organizations	☑ Approval by the board or compensation committee		4 1	
4	During the year, did any person listed in Form 990,	Part VII. Section A line 1a with respect to the filing			
7	organization or a related organization:	r art vii, dection A, line 1a, with respect to the ming			
а	-	payment from the organization or a related organization?	4a		1
b	Participate in, or receive payment from, a suppleme	· ·	4b		1
c	Participate in, or receive payment from, an equity-b		4c		1
_		ovide the applicable amounts for each item in Part III.	T Y	Tr.	

	Only section 501(c)(3) and 501(c)(4) organizations	s must complete lines 5-9.			
5	For persons listed in Form 990, Part VII, Section A,				
	compensation contingent on the revenues of:		3.4		
а	The organization?		5a		✓
b	Any related organization?		5b		✓
	If "Yes" to line 5a or 5b, describe in Part III.				1 12
6	For persons listed in Form 990, Part VII, Section A,	line 1a, did the organization pay or accrue any		4	J.
	compensation contingent on the net earnings of:		3.00		
а	The organization?		6a		✓
b	Any related organization?		6b		✓
	If "Yes" to line 6a or 6b, describe in Part III.		122	. 1	
7		A, line 1a, did the organization provide any non-fixed			,
_		describe in Part III	7		✓
8		paid or accrued pursuant to a contract that was subject			
		Regulations section 53.4958-4(a)(3)? If "Yes," describe	_		1
•	in Part III		8		•
9		ow the rebuttable presumption procedure described in			1
	1 tegulation 3 500 toll 30.4300-0(0) !		9	1	1

Page 2

Schedule J (Form 990) 2010

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

		(B) Breakdown of	(B) Breakdown of W-2 and/or 1099-MISC compensation	3C compensation				
(A) Name		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	(b) Nontaxable benefits	(B)(()-(D)	reported in prior Form 990 or Form 990-EZ
J. MARSHALL DAVIS	(i)	123,459		6,004	10,815	10,727	151,005	157,540
1	(ii)							
	(3)							
2	(ii)							į
	(1)							
ဇ	€							
	(3)							
4	€							
	8							
5	(1)							
	3							
6	(ii)							
	(1)							
7	(1)		***************************************					
	(1)							
8	(ii)							
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							Sch	Schedule J (Form 990) 2010

SCHEDULE M (Form 990)

Noncash Contributions

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. ► Attach to Form 990.

OMB No. 1545-0047 2010

Open To Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Employer identification number

HISTO	RIC LANDMARKS FOUNDATION OF	INDIANA, IN	IC		35-11628	73
Part	Types of Property					
		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g		(d) of determining tribution amounts
1 2 3 4	Art—Works of art Art—Historical treasures Art—Fractional interests Books and publications					
5	Clothing and household goods					
6 7 8 9 10 11	Cars and other vehicles Boats and planes Intellectual property Securities—Publicly traded Securities—Closely held stock . Securities—Partnership, LLC, or trust interests					
12 13	Securities—Miscellaneous	→	7	NONE	N/A	
14	Qualified conservation contribution—Other	•	,	NONE	IV/A	
15 16	Real estate—Residential Real estate—Commercial	1	1	300,000	APPRAISAL	
17 18 19	Real estate—Other	✓	4	17,500	APPRAISAL	
20 21	Drugs and medical supplies Taxidermy					
22 23	Historical artifacts					
24 25 26	Archeological artifacts Other ▶ (MERCHANDISE) Other ▶ (EVENT CATERING)	√	50 11	`	MARKET VA	
27 28	Other ► () Other ► ()					
29	Number of Forms 8283 received which the organization completed				29	NONE Yes No
30a	During the year, did the organizat it must hold for at least three yea used for exempt purposes for the	rs from the	date of the initial contribu			30a ✓
ь 31	If "Yes," describe the arrangement Does the organization have a contributions?		tance policy that require	s the review of any no	n-standard	31 🗸
32a	Does the organization hire or use contributions?	third part	ies or related organizations	s to solicit, process, or se	ell noncash	32a ✓
ь 33	If "Yes," describe in Part II. If the organization did not report ar describe in Part II.	n amount in	column (c) for a type of pro	perty for which column (a)	is checked,	

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

OMB No 1545-0047 201**0**

Employer identification number

35-1162873

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

HISTORIC LANDMARKS FOUNDATION OF INDIANA, INC

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ► Attach to Form 990 or 990-EZ.

Form 990 Part III, line 4d Other program services include survey and inventory of historic properties Form 990 Part VI Section A, line 6, 7a and 7b Historic Landmarks Foundation is a membership organization, with approximately 6,100 members. The membership of the organization meets once a year to elect the board of directors Changes to the Articles of Incorporation and Bylaws must be approved by the membership Form 990 Part VI Section A, line 11b. The Form 990 is reviewed in detail by the organization's Audit Committee. The Form is shared with the board of directors before it is filed. Form 990 Part VI Section B, line 12c A conflict of interest questionnaire is distributed to officers, directors and key employees on an annual basis. The returned questionnaires are reviewed by the Audit Committee, and the results are reported to the board of directors If it is determined that a conflict exists, the person subject to the conflict may be present during deliberations on the matter, but is mandated to leave the meeting during any vote. If appropriate, independent sources will be consulted to determine that any transaction is fair and reasonable to the organization Form 990 Part VI Section B, lines 15a and 15b The compensation of the organization's President is determined by an Executive Compensation Committee, comprised of executive board members The final decision is brought to the board and is noted in the board minutes Periodically there is a survey of comparable compensation levels. A salary analysis was performed for all staff positions in 2007, and the results of that analysis are still used to evaluate compensation of non-officer key employees. All salaries are reviewed on an annual basis Form 990 Part VI Section C , line 19 The organization's governing documents, conflict of interest policy, and financial statements are available upon request.

Schedule O (Form 990 or 990-EZ) (2010)			Page 2
Name of the organization		Employer identification number	
HISTORIC LANDMARKS FOUNDATION	OF INDIANA, INC	35-1162873	
Form 990 Part XI, line 5, Other changes	ın net assets or fund balance:		
Loss on subsidiary investment	-294,462		
Loss on Substituty Investment	207, 102		
Unrealized loss on investments	-768,960		
Change in beneficial interest	24,269		·
Capitalized value of donated services	568,177		
Capitalized value of donated Services	306,177		
TOTAL	-470,976		
<u>.</u>			
			
			

SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service

Part I

Related Organizations and Unrelated Partnerships

► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 38, or 37. ► See separate instructions. ▶ Attach to Form 990.

2010

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OMB No. 1545-0047

Open to Public Inspection

Employer identification number 35-1162873

(f)
Direct controlling
entity (e) End-of-year assets Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.) (d) Total income (c)
Legal domicile (state
or foreign country) (b) Primary activity (6) (a) (a) Name, address, and EIN of disregarded entity HISTORIC LANDMARKS FOUNDATION OF INDIANA, INC Name of the organization

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Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) 6 ε • ਉ Part II

Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign country)	Exempt Code section Public charity status (if section 501(c)(3))	Public charity status (if section 501(c)(3))	Direct controlling entity	Section \$12(b)(13) controlled entity?	2(b)(13) 1ed 7
						Yes	Š
(1) HLFI HIGH STREET, INC							
1201 CENTRAL AVENUE, INDIANAPOLIS, IN 46202 35-2079352	PRESERVATION	NI	501 (C) (3)	11 a N/A	N/A		>
(2) HLFI WEST BADEN, INC						•	
DIANAPO	PRESERVATION	N	501 (C) (3)	9	9 N/A		>
(3) JOHN E CHRISTIAN FAMILY MEMORIAL TRUST, INC							
1201 CENTRAL AVENUE, INDIANAPOLIS, IN 46202 35-1871610 PRESERVATION	PRESERVATION	N	501 (C) (3)	11 a N/A	N/A		>
(4)							
(5)							
(9)							
(7)							

Schedule R (Form 990) 2010

Cat. No. 50135Y

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2010

Page 2

و

Schedule R (Form 990) 2010 100% Percentage Percentage ownership ownership 3 to Form 990, Part IV, 34 General or managing partner? Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 0 ŝ end-of-year assets Yes (g) Share of Code V—UBI amount in box 20 of Schedule K-1 (Form 1065) Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.) 0 (f) Share of total income (h)
Disproportionate
allocations? ŝ Yes (e)
Type of entity
(C corp, S corp, (g) Share of end-of-year or trust) assets because it had one or more related organizations treated as a partnership during the tax year, ပ (d) Direct controlling (f) Share of total income entity Ϋ́ (c) Legal domicile foreign country) (e)
Predominant
income (related,
unrelated,
excluded from tax under sections 512-514) 롣 (b) Primary activity **REAL ESTATE** (d)

Controlling entity (c) Legal domicile (state or foreign country) (a) Name, address, and EIN of related organization (1) HLFI HOUSING, INC 35-1887080 1201 CENTRAL AVENUE, INDIANAPOLIS, IN (b) Primary activity Ξ (1) related organization Name, address, and of <u>a</u> Part III Part IV ල **£** 9 9 2 8 <u>6</u> € 9 9 8

Schedule R (Form 990) 2010

Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, 35a, or 36.) Part V

Page 3

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Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.	During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?	Receip	Gift, grant, or capital contribution to other organization(s)	Gift, grant, or capital contribution from other organization(s)	Loans or loan guarantees to or for other organization(s)	Loans		Sale of assets to other organization(s)	Purchase of assets from other organization(s)	Exchange of assets	Lease of facilities, equipment, or other assets to other organization(s)		Lease of facilities, equipment, or other assets from other organization(s)	Performance of services or membership or fundraising solicit	Performance of services or membership or fundraising solicit	Sharing of facilities, equipment, mailing lists, or other assets	Sharing of paid employees		Reimbursement paid to other organization for expenses	Reimb		Other transfer of cash or property to other organization(s)	Other transfer of cash or property from other organization(s)	If the a											
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Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.) Part VI

Page 4

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Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name address and EIN of entity	(b)	1	(b)	(9)	(f)	}	(h)
	Anapa Commit	(state or foreign country)	section 501(c)(3) organizations?	end-of-year assets	allocations?	amount in box 20 of Schedule K-1 (Form 1065)	managing partner?
		·	Yes No	T	Yes No		Yes No
(1)			:				
(2)							
(6)							
(4)							
(6)							
(9)							
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