Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 9/1/2010 **, and ending** 8/31/2011

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation
Seymour and Sylvia Rothchild Family 2004 Charitable Foundation

A Employer identification number
20-6307347

Number and street (or P O box number if mail is not delivered to street address)
c/o Foundation Source, 501 Silverside Road

Room/suite
123

B Telephone number (see page 10 of the instructions)
(800) 839-1754

City or town, state, and ZIP code
Wilmington DE 19809-1377

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 3,657,586

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) ____________
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☒ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	10	10		
	4	Dividends and interest from securities	78,123	63,502		
	5 a	Gross rents				
	b	Net rental income or (loss)				
	6 a	Net gain or (loss) from sale of assets not on line 10	111,124			
	b	Gross sales price for all assets on line 6a 688,712				
	7	Capital gain net income (from Part IV, line 2)		111,124		
	8	Net short-term capital gain				
	9	Income modifications				
	10 a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	1,014			
	12	**Total.** Add lines 1 through 11	190,271	174,636		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16 a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	7,525			7,525
	c	Other professional fees (attach schedule)	33,355	33,355		
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	3,391			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	21,406	1,157		20,249
	24	**Total operating and administrative expenses.** Add lines 13 through 23	65,677	34,512		27,774
	25	Contributions, gifts, grants paid	149,000			149,000
	26	**Total expenses and disbursements** Add lines 24 and 25	214,677	34,512		176,774
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-24,406			
	b	**Net investment income** (if negative, enter -0-)		140,124		
	c	**Adjusted net income** (if negative, enter -0-)				

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(HTA)

Form **990-PF** (2010)

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		Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	**(b)** Book Value	**(c)** Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	226,163	119,232	119,232
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶	969		
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments—U S and state government obligations (attach schedule)	470,396	442,819	462,468
	b	Investments—corporate stock (attach schedule)	2,803,001	2,889,309	3,022,694
	c	Investments—corporate bonds (attach schedule)	25,135	49,898	53,192
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	3,525,664	3,501,258	3,657,586
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	3,525,664	3,501,258	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	3,525,664	3,501,258	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	3,525,664	3,501,258	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,525,664
2	Enter amount from Part I, line 27a	2	-24,406
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	3,501,258
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,501,258

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	Publicly-traded Securities			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	688,712		577,588	111,124
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				111,124
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	111,124
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	144,250	3,313,405	0 043535
2008	138,000	3,229,227	0 042735
2007	171,500	1,958,715	0 087557
2006	182,000	1,705,047	0 106742
2005	132,641	939,793	0 141139

2	**Total** of line 1, column (d)	2	0 421708
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 084342
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	3,780,454
5	Multiply line 4 by line 3	5	318,851
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,401
7	Add lines 5 and 6	7	320,252
8	Enter qualifying distributions from Part XII, line 4	8	176,774

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________________ **(attach copy of letter if necessary—see instructions)**				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	2,802
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3 Add lines 1 and 2			3	2,802
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	2,802
6 Credits/Payments				
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	3,125		
b Exempt foreign organizations—tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	0		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments Add lines 6a through 6d			7	3,125
8 Enter any **penalty** for underpayment of estimated tax Check here ☒ if Form 2220 is attached			8	0
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	0
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	323
11 Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ 323 **Refunded** ▶			11	0

Part VII-A Statements Regarding Activities

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______________ **(2)** On foundation managers ▶ $ ______________			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______________			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4 a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ MA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶

14 The books are in care of ▶ Foundation Source Telephone no ▶ (800) 839-1754

Located at ▶ 501 Silverside Road, Suite 123 Wilmington DE ZIP+4 ▶ 19809-1377

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		1b	N/A	X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20______ , 20______ , 20______ , 20______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 22 of the instructions)		2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20______ , 20______ , 20______ , 20______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)*		3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**	N/A	
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No *If "Yes," attach the statement required by Regulations section 53 4945–5(d)*			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870*	**6b**		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	0
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes				
a	Average monthly fair market value of securities			1a	3,655,110
b	Average of monthly cash balances			1b	182,914
c	Fair market value of all other assets (see page 25 of the instructions)			1c	0
d	**Total** (add lines 1a, b, and c)			1d	3,838,024
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e			
2	Acquisition indebtedness applicable to line 1 assets			2	
3	Subtract line 2 from line 1d			3	3,838,024
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)			4	57,570
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	3,780,454
6	**Minimum investment return.** Enter 5% of line 5			6	189,023

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	189,023
2a	Tax on investment income for 2010 from Part VI, line 5	2a	2,802		
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	0		
c	Add lines 2a and 2b			2c	2,802
3	Distributable amount before adjustments Subtract line 2c from line 1			3	186,221
4	Recoveries of amounts treated as qualifying distributions			4	0
5	Add lines 3 and 4			5	186,221
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	186,221

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	176,774
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	176,774
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	176,774

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII 'Undistributed Income (see page 26 of the instructions)

			(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7					186,221
2	Undistributed income, if any, as of the end of 2010					
a	Enter amount for 2009 only				0	
b	Total for prior years 20____, 20____, 20____			0		
3	Excess distributions carryover, if any, to 2010					
a	From 2005	86,369				
b	From 2006	94,888				
c	From 2007	74,062				
d	From 2008	0				
e	From 2009	0				
f	**Total** of lines 3a through e		255,319			
4	Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 176,774					
a	Applied to 2009, but not more than line 2a				0	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			0		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)					
d	Applied to 2010 distributable amount					176,774
e	Remaining amount distributed out of corpus		0			
5	Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a))*		9,447			9,447
6	**Enter the net total of each column as indicated below:**					
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5		245,872			
b	Prior years' undistributed income Subtract line 4b from line 2b			0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions			0		
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				0	
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011					0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)		76,922			
9	**Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a		168,950			
10	Analysis of line 9					
a	Excess from 2006	94,888				
b	Excess from 2007	74,062				
c	Excess from 2008	0				
d	Excess from 2009	0				
e	Excess from 2010	0				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0				0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed	0				0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test—enter (1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	0				0
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AFRICAN MEDICAL & RESEARCH FOUNDATION 4 W 43RD ST 2ND FL NEW YORK NY 10036	N/A	509(a)(1)	General & Unrestricted	4,000
AMERICAN CIVIL LIBERTIES UNION FDN INC 125 BROAD ST, 18TH FL NEW YORK NY 10004	N/A	509(a)(1)	General & Unrestricted	3,000
AMERICAN JEWISH WORLD SERVICE INC 45 W 36TH ST, 11TH FL NEW YORK NY 10018	N/A	509(a)(1)	General & Unrestricted	2,500
BOSTON WOMENS HEALTH BOOK COLLECTIVE 5 UPLAND RD #3 CAMBRIDGE MA 02140	N/A	509(a)(1)	General & Unrestricted	3,000
BROWN UNIVERSITY PROVIDENCE 164 ANGEL ST PROVIDENCE RI 02912	N/A	509(a)(1)	Brown Annual Fund	2,500
CENTER FOR CONSTITUTIONAL RIGHTS INC 666 BROADWAY FL 7 NEW YORK NY 10012	N/A	509(a)(1)	General & Unrestricted	5,500
COMMUNITY MUSICWORKS 1392 WESTMINSTER ST PROVIDENCE RI 02909	N/A	509(a)(1)	General & Unrestricted	4,500
COMMUNITY WORKS INC 25 W ST BOSTON MA 02111	N/A	509(a)(1)	General & Unrestricted	5,000
CONSERVATION LAW FOUNDATION INC 62 SUMMER ST BOSTON MA 02110	N/A	509(a)(1)	General & Unrestricted	3,000
FOOD PROJECT INC 10 LEWIS ST LINCOLN MA 01773	N/A	509(a)(1)	General & Unrestricted	6,000
GAZA MENTAL HEALTH FOUNDATION INC 6 BENNETT ST CAMBRIDGE MA 02138	N/A	509(a)(1)	General & Unrestricted	5,000
Total See Attached Statement			▶ 3a	149,000
b *Approved for future payment*				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	10	
4 Dividends and interest from securities			14	78,123	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	111,124	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a Federal Tax Refund			01	764	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		190,021	0

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 190,021

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee	Date	Title
	7/8/12	trustee

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Jeffrey D Haskell	Jeffrey D. Haskell	7/2/2012		

Firm's name ▶ FOUNDATION SOURCE

Firm's EIN ▶

Firm's address ▶ 55 WALLS DRIVE, FAIRFIELD, CT 06824

Phone no (800) 839-1754

Form 990-PF, Part I, Line 11 - Other Income

		TOTAL:	1,014	0
			(a) Revenue per Books	(b) Net Investment Income
1	Federal Tax Refund		764	0
2	State Filing Refund		250	0
3				
4				
5				
6				
7				
8				
9				
10				

Form 990-PF, Part I, Line 16b - Accounting Fees

	TOTAL:	7,525	0	0	7,525
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
1	Preparation of annual return and tax consultations	7,525	0	0	7,525
2					
3					
4					
5					
6					
7					
8					
9					
10					

Form 990-PF, Part I, Line 16c - Other Professional Fees

	TOTAL:	33,355	33,355	0	0
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
1	Investment Management Services	33,355	33,355	0	0
2					
3					
4					
5					
6					
7					
8					
9					
10					

Form 990-PF, Part I, Line 18 - Taxes

	TOTAL:	3,391	0	0	0
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
1	Estimated Tax for 2011	3,000	0	0	0
2	IRS Excise Tax Payment with 1st ext 990-PF	391	0	0	0
3					
4					
5					
6					
7					
8					
9					
10					

Form 990-PF, Part I, Line 23 - Other Expenses

		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
	TOTAL:	21,406	1,157	0	20,249
1	Administrative Fees	15,274	0	0	15,274
2	Administrative Set-Up Fee	4,750	0	0	4,750
3	Bank Charges	1,157	1,157	0	0
4	State Filing Fees	225	0	0	225
5					
6					
7					
8					
9					
10					

Form 990-PF, Part II, Line 10a - Investments: US & State Government Obligations

	TOTAL:	435,000	442,819	462,468
	Description/Symbol/CUSIP Number	Shares	(b) Book Value	(c) Fair Market Value
1	BALTIMORE MD GO-4 239%-10/15/2020 (059189NN6)	25,000	25,000	27,178
2	CHARLOTTESVILLE VA GO-3.07%-2/15/2016 (161069YP8)	25,000	25,000	26,276
3	DENTON CNTY TX-4 249%-7/15/2020 (248775F37)	25,000	25,000	26,563
4	FFCB - 4 670% - 02/27/2018 (31331YVR8)	25,000	27,367	28,627
5	FHLB - 1.750% - 09/08/2013 (3133XWX87)	25,000	25,234	25,510
6	FHLB - 3 750% - 09/09/2011 (3133XRY46)	30,000	31,211	30,024
7	GALVESTON CNTY TEX-5.108%-2/01/2021 (364195BK2)	25,000	25,849	27,303
8	HIGH PT N C-4 399%-11/01/2019 (429749CY8)	25,000	25,000	27,091
9	INDIANA BD BK REV-4.490%-7/15/2012 (454624FP7)	25,000	26,649	25,741
10	METROPOLITAN TRANSN AUTH N Y-4 65500%-11/15/2018 (59259NZP1)	25,000	25,620	26,944
11	NEW YORK NY CITY TRANSITIONAL-4 298%-5/01/2019 (64971MS52)	25,000	25,000	27,107
12	OHIO ST BLDG AUTH SER 2010B-4.780%-10/01/2010 (67755CC56)	30,000	30,542	31,408
13	OHIO ST MAJOR STINFRASTRUCTURE-3.643%-6/15/2016 (677581DR8)	25,000	25,000	26,848
14	SNOHOMISH CITY WA-3 712%-12/01/2018 (833085H63)	25,000	25,000	26,052
15	TEXARKANA TEX CTFS-2 684%-2/02014 (881830ZK2)	25,000	25,000	25,727
16	US TREAS - 3 125% - 05/15/2021 (912828QN3)	25,000	25,347	27,039
17	WASHINGTON ST VEHICLE FUEL TAX-4.019%-8/01/2019 (93974CQX1)	25,000	25,000	27,030

Form 990-PF, Part II, Line 10b - Investments: Corporate Stock

		TOTAL:	2,889,309	3,022,694
	Description/Symbol/CUSIP Number	Shares	(b) Book Value	(c) Fair Market Value
1	ARIEL FUND (ARGFX)	5,188	192,637	220,922
2	ARTISAN INTERNATIONAL VALUE FUND INVESTOR SHS (ARTKX)	5,875	135,338	150,275
3	BOSTON COMMON INTERNATIONAL (BCAIX)	9,582	250,000	222,786
4	DODGE & COX INCOME FUND (DODIX)	20,368	263,360	274,155
5	DRIEHAUS ACTIVE INCOME FUND MUTUAL FUND (LCMAX)	32,108	351,910	340,662
6	HENDERSON INTL EQUITY CL I (HIEIX)	17,218	133,424	140,667
7	NEUBERGER BERMAN SOCIALLY RESPONSIVE FUND (NBSRX)	9,966	200,196	245,255
8	OSTERWEIS STRATEGIC INCOME FUND (OSTIX)	15,211	177,047	175,688
9	VANGUARD SHORT TERM BOND INDEX FUND SIGNAL SHARES (VBSSX)	48,514	509,191	519,097
10	WALDEN SML CAP INNOVATIONS (WASOX)	14,943	250,000	237,298
11	WALDEN SOCIAL EQUITY FUND (WSEFX)	39,894	426,206	495,889

Form 990-PF, Part II, Line 10c - Investments: Corporate Bonds

		TOTAL:	49,898	53,192
	Description/Symbol/CUSIP Number	Shares	(b) Book Value	(c) Fair Market Value
1	DUKE ENERGY CAROLINAS LLC-4 30%-6/15/2020 (26442CAJ3)	25,000	25,135	27,348
2	GE CAP CORP - 4 625% - 01/07/2021 (36962G4Y7)	25,000	24,763	25,844
3				
4				
5				
6				
7				
8				
9				
10				

Form 990-PF, Part VIII, Line 1 - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Street	City	State	Zip Code	Title	Avg Hrs	Comp.	Benefits	Expense Account
								0	0	0
1	Alice Rothchild	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Trustee	1	0	0	0
2	Joseph Rothchild	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Trustee	1	0	0	0
3	Judith Rothchild	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Trustee	1	0	0	0
4										
5										
6										
7										
8										
9										
10										

Form 990-PF, Part XIII - Undistributed Income

In 2010, the Foundation discovered that on its 2006, 2007, 2008, and 2009 Forms 990-PF, Parts X & XI were not recorded properly The Foundation would not have been subject to an underdistribution penalty under section 4942 for 2006, 2007 2008, and 2009 if the average value of the assets had been properly recorded in Part X The Foundation has adjusted the amount reported in Part XIII of the 2010 Form 990-PF to reflect the correct balances

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name GRASSROOTS INTERNATIONAL INC			
Street 179 BOYLSTON ST 4TH FL			
City BOSTON	**State** MA	**Zip Code** 02130	**Foreign Country**
Relationship N/A	**Foundation Status** 509(a)(1)		
Purpose of grant/contribution General & Unrestricted			**Amount** 5,000

Name GRASSROOTS INTERNATIONAL INC			
Street 179 BOYLSTON ST 4TH FL			
City BOSTON	**State** MA	**Zip Code** 02130	**Foreign Country**
Relationship N/A	**Foundation Status** 509(a)(1)		
Purpose of grant/contribution Support Water Rights in Palestine			**Amount** 7,500

Name HABITAT FOR HUMANITY INTERNATIONAL			
Street 121 HABITAT ST			
City AMERICUS	**State** GA	**Zip Code** 31709	**Foreign Country**
Relationship N/A	**Foundation Status** 509(a)(1)		
Purpose of grant/contribution Haiti Campaign			**Amount** 1,500

Name ICAHD-USA			
Street PO BOX 2565			
City CHAPEL HILL	**State** NC	**Zip Code** 27515	**Foreign Country**
Relationship N/A	**Foundation Status** 509(a)(1)		
Purpose of grant/contribution General & Unrestricted			**Amount** 2,500

Name INTERNATIONAL INSTITUTE OF BOSTON INC			
Street 1 MILK ST STE 4			
City BOSTON	**State** MA	**Zip Code** 02109	**Foreign Country**
Relationship N/A	**Foundation Status** 509(a)(2)		
Purpose of grant/contribution General & Unrestricted			**Amount** 2,500

Name MASSACHUSETTS IMMIGRANT & REFUGEE ADVOCACY COALITION			
Street 105 CHAUNCY ST STE 901			
City BOSTON	**State** MA	**Zip Code** 02111	**Foreign Country**
Relationship N/A	**Foundation Status** 509(a)(1)		
Purpose of grant/contribution General & Unrestricted			**Amount** 3,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name
MIDDLE EAST CHILDRENS ALLIANCE

Street
1101 8TH ST

City	State	Zip Code	Foreign Country
BERKELEY	CA	94710	

Relationship	Foundation Status
N/A	509(a)(1)

Purpose of grant/contribution	Amount
General & Unrestricted	3,000

Name
MIDDLEBRIDGE SCHOOL INC

Street
1065 WORDENS POND RD

City	State	Zip Code	Foreign Country
WAKEFIELD	RI	02879	

Relationship	Foundation Status
N/A	509(a)(1)

Purpose of grant/contribution	Amount
General & Unrestricted	7,500

Name
MITCHELL COLLEGE

Street
437 PEQUOT AVE

City	State	Zip Code	Foreign Country
NEW LONDON	CT	06320	

Relationship	Foundation Status
N/A	509(a)(1)

Purpose of grant/contribution	Amount
Mitchell College Learning Resource Center	5,000

Name
NEW ENGLAND GRASSROOTS ENVIRONMENT FUND

Street
PO BOX 1057

City	State	Zip Code	Foreign Country
MONTPELIER	VT	05601	

Relationship	Foundation Status
N/A	509(a)(1)

Purpose of grant/contribution	Amount
General & Unrestricted	9,000

Name
NEW HAMPSHIRE WORLD FELLOWSHIP CENTER

Street
PO BOX 2280

City	State	Zip Code	Foreign Country
CONWAY	NH	03818	

Relationship	Foundation Status
N/A	509(a)(2)

Purpose of grant/contribution	Amount
General & Unrestricted	5,000

Name
NEW ISRAEL FUND

Street
2100 M ST N W STE 619

City	State	Zip Code	Foreign Country
WASHINGTON	DC	20037	

Relationship	Foundation Status
N/A	509(a)(1)

Purpose of grant/contribution	Amount
General & Unrestricted	2,500

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name
PHYSICIANS FOR A NATIONAL HEALTH PROGRAM

Street
29 E MADISON ST STE 602

City	**State**	**Zip Code**	**Foreign Country**
CHICAGO	IL	60602	

Relationship	**Foundation Status**
N/A	509(a)(1)

Purpose of grant/contribution	**Amount**
General & Unrestricted	3,500

Name
PHYSICIANS FOR REPRODUCTIVE CHOICE AND HEALTH INC

Street
55 W 39TH ST 10TH FL

City	**State**	**Zip Code**	**Foreign Country**
NEW YORK	NY	10018	

Relationship	**Foundation Status**
N/A	509(a)(1)

Purpose of grant/contribution	**Amount**
General & Unrestricted	3,500

Name
PONHEARY LY FOUNDATION

Street
PO BOX 17034

City	**State**	**Zip Code**	**Foreign Country**
AUSTIN	TX	78760	

Relationship	**Foundation Status**
N/A	509(a)(1)

Purpose of grant/contribution	**Amount**
General & Unrestricted	2,500

Name
PORTLAND MUSEUM OF ART

Street
7 CONGRESS SQ

City	**State**	**Zip Code**	**Foreign Country**
PORTLAND	ME	04101	

Relationship	**Foundation Status**
N/A	509(a)(1)

Purpose of grant/contribution	**Amount**
Winslow Homer Studio Fund	1,000

Name
SOUTHERN CENTER FOR HUMAN RIGHTS

Street
83 POPLAR ST NW

City	**State**	**Zip Code**	**Foreign Country**
ATLANTA	GA	30303	

Relationship	**Foundation Status**
N/A	509(a)(2)

Purpose of grant/contribution	**Amount**
General & Unrestricted	3,000

Name
TEMPLE BETH ELOHIM

Street
10 BETHEL RD

City	**State**	**Zip Code**	**Foreign Country**
WELLESLEY	MA	02481	

Relationship	**Foundation Status**
N/A	509(a)(1)

Purpose of grant/contribution	**Amount**
Capital Campaign	5,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name
THE CODEX FOUNDATION

Street
2203 4TH ST

City	**State**	**Zip Code**	**Foreign Country**
BERKELEY	CA	94710	

Relationship	**Foundation Status**
N/A	509(a)(1)

Purpose of grant/contribution	**Amount**
General & Unrestricted	1,000

Name
THE HOME FOR LITTLE WANDERERS INC

Street
271 HUNTINGTON AVE

City	**State**	**Zip Code**	**Foreign Country**
BOSTON	MA	02115	

Relationship	**Foundation Status**
N/A	509(a)(1)

Purpose of grant/contribution	**Amount**
General & Unrestricted	5,000

Name
VELOCITY DANCE CENTER

Street
1621 12TH AVE

City	**State**	**Zip Code**	**Foreign Country**
SEATTLE	WA	98122	

Relationship	**Foundation Status**
N/A	509(a)(1)

Purpose of grant/contribution	**Amount**
General & Unrestricted	2,500

Name
WELCOME PROJECT INC

Street
530 MYSTIC AVE 111

City	**State**	**Zip Code**	**Foreign Country**
SOMERVILLE	MA	02145	

Relationship	**Foundation Status**
N/A	509(a)(1)

Purpose of grant/contribution	**Amount**
General & Unrestricted	9,000

Name
WEST END HOUSE INC

Street
105 ALLSTON ST

City	**State**	**Zip Code**	**Foreign Country**
ALLSTON	MA	02134	

Relationship	**Foundation Status**
N/A	509(a)(2)

Purpose of grant/contribution	**Amount**
General & Unrestricted	15,000

Name

Street

City	**State**	**Zip Code**	**Foreign Country**

Relationship	**Foundation Status**

Purpose of grant/contribution	**Amount**
	0