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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No. 1545-0052

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning 09/01, 2010, and ending 08/31, 2011

G Check all that apply: Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Name of foundation: **JOSEPH O'GORMAN TRUST UNDER WILL C/O CAMBRIDGE TRUST COMPANY 1254390**
A Employer identification number: **04-6957171**
Number and street (or P.O. box number if mail is not delivered to street address): **1336 MASS AVE**
Room/suite: _____
B Telephone number (see page 10 of the instructions): **(617) 441-1548**
City or town, state, and ZIP code: **CAMBRIDGE, MA 02138**

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ **1,602,040.**
J Accounting method: Cash Accrual
 Other (specify) _____ (Part I, column (d) must be on cash basis.)
C If exemption application is pending, check here
D 1 Foreign organizations, check here
2 Foreign organizations meeting the 85% test, check here and attach computation
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	35,149.	35,149.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	76,721.			
b Gross sales price for all assets on line 6a 717,617.				
7 Capital gain net income (from Part IV, line 2)		76,721.		
8 Net short-term capital gain				
9 Income modifications				
10 a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	111,870.	111,870.		
13 Compensation of officers, directors, trustees, etc.	18,507.	18,507.		
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT 3	1,250.	NONE	NONE	1,250.
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions) STMT 4	152.	152.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) STMT 5	35.			35.
24 Total operating and administrative expenses. Add lines 13 through 23	19,944.	18,659.	NONE	1,285.
25 Contributions, gifts, grants paid	68,545.			68,545.
26 Total expenses and disbursements. Add lines 24 and 25	88,489.	18,659.	NONE	69,830.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	23,381.			
b Net investment income (if negative, enter -0-)		93,211.		
c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	136.	135.	135.
	2 Savings and temporary cash investments	116,600.	270,100.	270,100.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - US and state government obligations (attach schedule)	157,995.	155,312.	160,506.
	b Investments - corporate stock (attach schedule)	904,480.	764,037.	884,652.
	c Investments - corporate bonds (attach schedule)	252,167.	271,903.	286,647.
	11 Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,431,378.	1,461,487.	1,602,040.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	1,431,378.	1,461,487.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see page 17 of the instructions)	1,431,378.	1,461,487.		
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,431,378.	1,461,487.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,431,378.
2 Enter amount from Part I, line 27a	2	23,381.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	6,728.
4 Add lines 1, 2, and 3	4	1,461,487.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,461,487.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)				(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV DETAIL						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a						
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))			
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any				
a						
b						
c						
d						
e						
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }				2	76,721.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.				3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	86,351.	1,534,140.	0.05628625810
2008	33,453.	1,438,045.	0.02326283253
2007	52,760.	1,795,991.	0.02937653919
2006	59,277.	1,743,223.	0.03400425534
2005	95,163.	1,732,756.	0.05492002336
2 Total of line 1, column (d)			2 0.19784990852
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.03956998170
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 1,629,851.
5 Multiply line 4 by line 3			5 64,493.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 932.
7 Add lines 5 and 6			7 65,425.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 69,830.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes items like 'Exempt operating foundations', 'Domestic foundations that meet the section 4940(e) requirements', 'Tax under section 511', 'Credits/Payments', and 'Tax due'. Total tax due is 619.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, expenditures, and reporting requirements. Includes checkboxes for 'Yes' and 'No'.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) 11 X
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12 X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X
Website address N/A
14 The books are in care of Cambridge Trust Company Telephone no. (617) 441-1548
Located at 1336 MASS AVE, CAMBRIDGE, MA ZIP + 4 02138
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here 15
16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No X
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes No X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? 1b X
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? Yes No X
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions.) 2b X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No X
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
 - (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No
 - (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
 - (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) Yes No
 - (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No **6b** X
If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		18,507.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 **NONE**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions.	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,515,818.
b	Average of monthly cash balances	1b	138,853.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	1,654,671.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	1,654,671.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	24,820.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,629,851.
6	Minimum investment return. Enter 5% of line 5	6	81,493.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	81,493.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	932.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	932.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	80,561.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	80,561.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	80,561.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	69,830.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	69,830.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	932.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	68,898.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				80,561.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			44,051.	
b Total for prior years 20_08_, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	NONE			
b From 2006	NONE			
c From 2007	NONE			
d From 2008	NONE			
e From 2009	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ <u>69,830.</u>				
a Applied to 2009, but not more than line 2a			44,051.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		NONE		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	NONE			
d Applied to 2010 distributable amount				25,779.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency tax has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions		NONE		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions				
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				54,782.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	NONE			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	NONE			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9:				
a Excess from 2006	NONE			
b Excess from 2007	NONE			
c Excess from 2008	NONE			
d Excess from 2009	NONE			
e Excess from 2010	NONE			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling **4942(j)(3)** or **4942(j)(5)**

b Check box to indicate whether the foundation is a private operating foundation described in section **4942(j)(3)** or **4942(j)(5)**

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a <i>Paid during the year</i></p> <p>SEE STATEMENT 9</p>				
Total				68,545.
<p>b <i>Approved for future payment</i></p>				
Total				3b

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM CAPITAL GAIN DIVIDENDS					2.	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					64.	
2,213.00		35. COGNIZANT TECHNOLOGY SOLUTIONS PROPERTY TYPE: SECURITIES 1,050.00					08/06/2008 1,163.00	09/16/2010
18,323.00		370. KELLOGG CO PROPERTY TYPE: SECURITIES 15,991.00					04/13/2006 2,332.00	10/25/2010
5,037.00		100. YUM BRANDS PROPERTY TYPE: SECURITIES 3,352.00					02/12/2010 1,685.00	11/22/2010
15,868.00		315. YUM BRANDS PROPERTY TYPE: SECURITIES 10,216.00					12/17/2008 5,652.00	11/22/2010
4,900.00		130. JOHNSON CTLS INC PROPERTY TYPE: SECURITIES 4,300.00					03/31/2010 600.00	12/01/2010
7,838.00		400. CISCO SYSTEMS PROPERTY TYPE: SECURITIES 9,716.00					02/23/2010 -1,878.00	12/10/2010
25,474.00		1300. CISCO SYSTEMS PROPERTY TYPE: SECURITIES 28,130.00					08/30/2006 -2,656.00	12/10/2010
11,455.00		160. VISA INC - CLASS A SHARES PROPERTY TYPE: SECURITIES 13,666.00					02/12/2010 -2,211.00	01/05/2011
16,824.00		235. VISA INC - CLASS A SHARES PROPERTY TYPE: SECURITIES 12,213.00					10/20/2008 4,611.00	01/05/2011
5,340.00		165. PETROLEO BRASILEIRO SPONS ADR PFD A PROPERTY TYPE: SECURITIES 5,255.00					06/02/2010 85.00	01/07/2011

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
19,093.00		590. PETROLEO BRASILEIRO SPONS ADR PFD A PROPERTY TYPE: SECURITIES 18,962.00				10/13/2009	01/07/2011 131.00	
10,871.00		100. FREEPORT-MCMORAN COPPER & GOLD PROPERTY TYPE: SECURITIES 6,976.00				09/14/2009	01/21/2011 3,895.00	
55,401.00		50000. COOPER INDS INC DATED 03/27/08 5. PROPERTY TYPE: SECURITIES 49,911.00				03/25/2008	02/03/2011 5,490.00	
36,458.00		785. ISHARES MSCI EMERGING MKT PROPERTY TYPE: SECURITIES 38,718.00				06/06/2008	02/03/2011 -2,260.00	
374.00		10. JOHNSON CTLS INC PROPERTY TYPE: SECURITIES 331.00				03/31/2010	02/03/2011 43.00	
9,905.00		265. JOHNSON CTLS INC PROPERTY TYPE: SECURITIES 7,023.00				10/13/2009	02/03/2011 2,882.00	
13,627.00		145. UNION PAC CORP PROPERTY TYPE: SECURITIES 12,067.00				07/30/2008	02/03/2011 1,560.00	
54,240.00		50000. SCHWAB CHARLES CORP DATED 06/05/2 PROPERTY TYPE: SECURITIES 50,127.00				06/03/2009	02/10/2011 4,113.00	
6,739.00		100. FRESENIUS MED CARE PROPERTY TYPE: SECURITIES 5,047.00				05/13/2010	03/10/2011 1,692.00	
33,695.00		500. FRESENIUS MED CARE PROPERTY TYPE: SECURITIES 26,381.00				03/06/2008	03/10/2011 7,314.00	
35,528.00		525. COOPER INDUSTRIES PLC IRELAND SHS C PROPERTY TYPE: SECURITIES 21,694.00				05/06/2008	04/04/2011 13,834.00	

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
12,484.00		170. CITRIX SYSTEMS INC PROPERTY TYPE: SECURITIES 6,381.00				12/17/2007	04/07/2011 6,103.00	
16,545.00		205. COGNIZANT TECHNOLOGY SOLUTIONS PROPERTY TYPE: SECURITIES 6,110.00				07/20/2009	04/07/2011 10,435.00	
36,857.00		760. NORTHERN TRUST CORP PROPERTY TYPE: SECURITIES 43,633.00				04/30/2010	05/11/2011 -6,776.00	
41,355.00		625. JOHNSON & JOHNSON PROPERTY TYPE: SECURITIES 41,533.00				05/11/2011	05/19/2011 -178.00	
14,077.00		315. JACOBS ENGR GROUP INC PROPERTY TYPE: SECURITIES 15,345.00				03/09/2011	05/25/2011 -1,268.00	
23,057.00		1400. STAPLES INC PROPERTY TYPE: SECURITIES 31,603.00				05/06/2008	05/27/2011 -8,546.00	
22,021.00		365. ACCENTURE PLC IRELAND SHS CLASS A PROPERTY TYPE: SECURITIES 10,906.00				03/06/2008	06/30/2011 11,115.00	
29,095.00		1975. SCHWAB CHARLES CORP NEW PROPERTY TYPE: SECURITIES 36,450.00				07/20/2009	07/18/2011 -7,355.00	
13,749.00		370. JOHNSON CTLS INC PROPERTY TYPE: SECURITIES 9,154.00				10/13/2009	08/01/2011 4,595.00	
12,938.00		110. APACHE CORP PROPERTY TYPE: SECURITIES 8,608.00				10/20/2008	08/03/2011 4,330.00	
21,070.00		375. THERMO ELECTRON CORP PROPERTY TYPE: SECURITIES 20,447.00				03/06/2008	08/03/2011 623.00	

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
8,087.00		250. HEWLETT PACKARD CO PROPERTY TYPE: SECURITIES 10,436.00				03/23/2011	08/05/2011	
						-2,349.00		
5,552.00		90. CITRIX SYSTEMS INC PROPERTY TYPE: SECURITIES 3,378.00				12/17/2007	08/08/2011	
						2,174.00		
11,103.00		170. COGNIZANT TECHNOLOGY SOLUTIONS PROPERTY TYPE: SECURITIES 4,842.00				07/20/2009	08/08/2011	
						6,261.00		
60,358.00		50000. ORACLE CORP DATED 04/09/08 5.75% PROPERTY TYPE: SECURITIES 50,944.00				04/14/2008	08/22/2011	
						9,414.00		
TOTAL GAIN (LOSS)						----- 76,721. =====		

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
APACHE CORP	180.	180.
BROADCOM CORP CL A	23.	23.
CHEVRON CORP DATED 03/03/2009 3.95% 03/0	1,975.	1,975.
COOPER INDS INC DATED 03/27/08 5.45% 04/	2,324.	2,324.
EOG RESOURCES INC	77.	77.
ECOLAB INC COM	428.	428.
EXXON MOBIL CORP	1,164.	1,164.
FMC CORP	20.	20.
FEDERAL HOME LN MTG CORP DATED 01/30/200	1,179.	1,179.
FEDERAL NATIONAL MORTGAGE ASSOC DTD 09/2	2,188.	2,188.
FEDERAL NATIONAL MORTGAGE ASSOC DATED 07	581.	581.
FEDERAL NATIONAL MORTGAGE ASSOC DATED 08	402.	402.
FREEMPORT-MCMORAN COPPER & GOLD	180.	180.
GENERAL ELECTRIC CAP CORP DATED 09/17/20	112.	112.
HEWLETT PACKARD CO	30.	30.
ISHARES MSCI EMERGING MKT	776.	776.
JP MORGAN CHASE & CO	618.	618.
J P MORGAN CHASE & CO DATED 11/18/2010 2	428.	428.
JOHNSON CTLS INC	643.	643.
KELLOGG CO	150.	150.
MICROSOFT CORP	645.	645.
FEDERATED GOVT OBLIG	14.	14.
NORTHERN TRUST CORP	638.	638.
ORACLE CORP DATED 04/09/08 5.75% 04/15/2	3,762.	3,762.
PACCAR INC NT DATED 02/13/2009 6.875% 02	3,148.	3,148.
PEPSICO INC	1,378.	1,378.
PETROLEO BRASILEIRO SPONS ADR PFD A	475.	475.
POWERSHARES INDIA PORTFOLIO	215.	215.
PRAXAIR INC	760.	760.
PROCTER & GAMBLE CO	1,208.	1,208.
RANGE RESOURCES CORP	74.	74.
SCHLUMBERGER LTD	354.	354.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
SCHWAB CHARLES CORP NEW	356.	356.
SCHWAB CHARLES CORP DATED 06/05/2009 4.9	1,722.	1,722.
SNAP-ON INC DATED 12/14/2010 4.25% 01/15	892.	892.
STAPLES INC	392.	392.
TARGET CORP	203.	203.
TEMPLETON GLOBAL BOND FUND ADVISOR CLASS	483.	483.
TRAVELERS COS INC	596.	596.
US BANCORP DEL	472.	472.
UNION PAC CORP	619.	619.
VANGUARD HIGH DIVIDEND YIELD ETF	308.	308.
VISA INC - CLASS A SHARES	109.	109.
YUM BRANDS	759.	759.
ACCENTURE PLC IRELAND SHS CLASS A	900.	900.
COOPER INDUSTRIES PLC IRELAND SHS CLASS	968.	968.
SEADRILL LTD	221.	221.
TOTAL	35,149.	35,149.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC)	1,250.			1,250.
TOTALS	1,250.	NONE	NONE	1,250.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	71.	71.
FOREIGN TAXES ON QUALIFIED FOR	78.	78.
FOREIGN TAXES ON NONQUALIFIED	3.	3.
TOTALS	152.	152.

JOSEPH O'GORMAN TRUST UNDER WILL C/O

04-6957171

FORM 990PF, PART I - OTHER EXPENSES

=====

REVENUE
AND
EXPENSES
PER BOOKS

CHARITABLE
PURPOSES

DESCRIPTION

OTHER TAXES

35.

35.

TOTALS

35.
=====

35.
=====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION

AMOUNT

BOOK TO TAX DIFFERENCE

6,728.

TOTAL

6,728.

=====

STATE(S) WHERE THE FOUNDATION IS REGISTERED
=====

MA

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

CAMBRIDGE TRUST COMPANY

ADDRESS:

1336 MASS AVE
CAMBRIDGE, MA 02138

TITLE:

TRUSTEE

COMPENSATION 18,507.

TOTAL COMPENSATION: 18,507.

=====

RECIPIENT NAME:

ROMAN CATHOLIC ARCHBISHOP

ADDRESS:

66 BROOKS DRIVE
BRAintree, MA 02184

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FOR ORGANIZATION'S GENERAL PURPOSES

FOUNDATION STATUS OF RECIPIENT:

N/A

AMOUNT OF GRANT PAID 68,545.

TOTAL GRANTS PAID:

68,545.

=====

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No. 1545-0092

2010

Name of estate or trust

JOSEPH O'GORMAN TRUST UNDER WILL C/O

Employer identification number

04-6957171

Note: Form 5227 filers need to complete only Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a SHORT-TERM CAPITAL GAIN DIVIDENDS		STMT 1			2.

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	-3,779.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2009 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ▶	5	-3,777.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a LONG-TERM CAPITAL GAIN DIVIDENDS		STMT 1			64.

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	80,434.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ▶	12	80,498.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2010

Part III Summary of Parts I and II		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part.				
13	Net short-term gain or (loss)	13		-3,777.
14	Net long-term gain or (loss):			
a	Total for year	14a		80,498.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a	15		76,721.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheet, as necessary.

Part IV Capital Loss Limitation

16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of: a The loss on line 15, column (3) or b \$3,000	16	()
-----------	---	-----------	-----

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the Capital Loss Carryover Worksheet on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if:

- Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20	Add lines 18 and 19	20		
21	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0-	21		
22	Subtract line 21 from line 20. If zero or less, enter -0-	22		
23	Subtract line 22 from line 17. If zero or less, enter -0-	23		
24	Enter the smaller of the amount on line 17 or \$2,300	24		
25	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26; go to line 27 and check the "No" box. <input type="checkbox"/> No. Enter the amount from line 23	25		
26	Subtract line 25 from line 24	26		
27	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27		
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29	Subtract line 28 from line 27	29		
30	Multiply line 29 by 15% (.15)			30
31	Figure the tax on the amount on line 23. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			31
32	Add lines 30 and 31			32
33	Figure the tax on the amount on line 17. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			33
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)			34

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side

Employer identification number

JOSEPH O'GORMAN TRUST UNDER WILL C/O

04-6957171

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh. 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 35. COGNIZANT TECHNOLOGY SOLUTIONS	08/06/2008	09/16/2010	2,213.00	1,050.00	1,163.00
370. KELLOGG CO	04/13/2006	10/25/2010	18,323.00	15,991.00	2,332.00
315. YUM BRANDS	12/17/2008	11/22/2010	15,868.00	10,216.00	5,652.00
1300. CISCO SYSTEMS	08/30/2006	12/10/2010	25,474.00	28,130.00	-2,656.00
235. VISA INC - CLASS A SHARES	10/20/2008	01/05/2011	16,824.00	12,213.00	4,611.00
590. PETROLEO BRASILEIRO SPONS ADR PFD A	10/13/2009	01/07/2011	19,093.00	18,962.00	131.00
100. FREEPORT-MCMORAN COPPER & GOLD	09/14/2009	01/21/2011	10,871.00	6,976.00	3,895.00
50000. COOPER INDS INC DATED 03/27/08 5.45% 04/	03/25/2008	02/03/2011	55,401.00	49,911.00	5,490.00
785. ISHARES MSCI EMERGING MKT	06/06/2008	02/03/2011	36,458.00	38,718.00	-2,260.00
265. JOHNSON CTLS INC	10/13/2009	02/03/2011	9,905.00	7,023.00	2,882.00
145. UNION PAC CORP	07/30/2008	02/03/2011	13,627.00	12,067.00	1,560.00
50000. SCHWAB CHARLES CORP DATED 06/05/2009 4.9	06/03/2009	02/10/2011	54,240.00	50,127.00	4,113.00
500. FRESENIUS MED CARE	03/06/2008	03/10/2011	33,695.00	26,381.00	7,314.00
525. COOPER INDUSTRIES PLC IRELAND SHS CLASS	05/06/2008	04/04/2011	35,528.00	21,694.00	13,834.00
170. CITRIX SYSTEMS INC	12/17/2007	04/07/2011	12,484.00	6,381.00	6,103.00
205. COGNIZANT TECHNOLOGY SOLUTIONS	07/20/2009	04/07/2011	16,545.00	6,110.00	10,435.00
760. NORTHERN TRUST CORP	04/30/2010	05/11/2011	36,857.00	43,633.00	-6,776.00
1400. STAPLES INC	05/06/2008	05/27/2011	23,057.00	31,603.00	-8,546.00
365. ACCENTURE PLC IRELAND SHS CLASS A	03/06/2008	06/30/2011	22,021.00	10,906.00	11,115.00
1975. SCHWAB CHARLES CORP NEW	07/20/2009	07/18/2011	29,095.00	36,450.00	-7,355.00
370. JOHNSON CTLS INC	10/13/2009	08/01/2011	13,749.00	9,154.00	4,595.00
110. APACHE CORP	10/20/2008	08/03/2011	12,938.00	8,608.00	4,330.00
375. THERMO ELECTRON CORP	03/06/2008	08/03/2011	21,070.00	20,447.00	623.00
90. CITRIX SYSTEMS INC	12/17/2007	08/08/2011	5,552.00	3,378.00	2,174.00
170. COGNIZANT TECHNOLOGY SOLUTIONS	07/20/2009	08/08/2011	11,103.00	4,842.00	6,261.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2010

JSA

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PK5286 9541 10/28/2011 14:42:43

1254390

34

FEDERAL CAPITAL GAIN DIVIDENDS
=====

SHORT-TERM CAPITAL GAIN DIVIDENDS

FEDERATED GOVT OBLIG

2.00

TOTAL SHORT-TERM CAPITAL GAIN DIVIDENDS

2.00

LONG-TERM CAPITAL GAIN DIVIDENDS

15% RATE CAPITAL GAIN DIVIDENDS

EL PASO CORP

32.00

ROYAL DUTCH PETE CO OF N Y

32.00

TOTAL 15% RATE CAPITAL GAIN DIVIDENDS

64.00

TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS

64.00

ACCT 1254390
 ASSETS HELD 08/31/2011
 VALUED AS OF 08/31/2011

CAMBRIDGE TRUST COMPANY
 SCHEDULE OF INVESTMENTS
 JOSEPH O'GORMAN TRUST
 UNDER WILL

UNITS	DESCRIPTION	BOOK VALUE	TAX COST	CURRENT PRICE	MARKET VALUE	ESTCURRENT INC YIELD
U S GOVERNMENT OBLIGATIONS						
25,000	FEDERAL NATIONAL MORTGAGE ASSOC DATED 08/02/2005 5% 08/02/2012	25,863.42	25,863.42	104.359	26,089.75	4.8
50,000	FEDERAL NATIONAL MORTGAGE ASSOC DTD 09/23/2002 4.375% 09/15/2012	49,944.50	49,944.50	104.263	52,131.50	4.2
25,000	FEDERAL NATIONAL MORTGAGE ASSOC DATED 07/14/2003 CALLABLE 07/17/2006 @ 100 4.375% 07/17/2013	26,062.23	26,062.23	107.427	26,856.75	4.1
50,000	FEDERAL HOME LN MTG CORP DATED 01/30/2004 CALLABLE 01/30/2007 @ 100 5% 01/30/2014	53,441.97	53,441.97	110.855	55,427.50	4.5
	TOTAL U S GOVERNMENT OBLIGATIONS	155,312.12	155,312.12		160,505.50	4.4
CORPORATE BONDS						
50,000	PACCAR INC NT DATED 02/13/2009 6.875% 02/15/2014	50,811.85	50,811.85	114.198	57,099.00	6.0
50,000	CHEVRON CORP DATED 03/03/2009 3.95% 03/03/2014	49,908.00	49,908.00	107.998	53,999.00	3.7
50,000	GENERAL ELECTRIC CAP CORP DATED 09/17/2004 4.75% 09/15/2014	53,497.13	53,497.13	108.428	54,214.00	4.4
25,000	JPMORGAN CHASE & CO DATED 11/18/2010 2.6% 01/15/2016	24,963.75	24,963.75	99.781	24,945.25	2.6
50,000	SNAP-ON INC DATED 12/14/2010 4.25% 01/15/2018	50,587.95	50,587.95	108.875	54,437.50	3.9
	TOTAL CORPORATE BONDS	229,768.68	229,768.68		244,694.75	4.3
TAXABLE FUNDS						
3,040	TEMPLETON GLOBAL BOND FUND ADVISOR CLASS	42,134.40	42,134.40	13.80	41,952.00	4.6

UNITS	DESCRIPTION	BOOK VALUE	TAX COST	CURRENT PRICE	MARKET VALUE	ESTCURRENT INC YIELD
	COMMON STOCK					
	=====					
190	APACHE CORP	13,787.31	13,161.94	103.07	19,583.30	114 0.6
70	APPLE INC	25,730.69	25,730.69	384.83	26,938.10	0 0.0
485	ARIBA INC	14,880.20	14,880.20	27.13	13,158.05	0 0.0
260	BROADCOM CORP CL A	10,364.93	10,364.93	35.65	9,269.00	94 1.0
195	CITRIX SYSTEMS INC	7,246.14	7,054.47	60.43	11,783.85	0 0.0
220	COGNIZANT TECHNOLOGY SOLUTIONS CORP CL A	6,357.36	6,203.26	63.45	13,959.00	0 0.0
195	EOG RESOURCES INC	19,565.08	19,565.08	92.59	18,055.05	125 0.7
630	ECOLAB INC	28,534.15	28,534.15	53.60	33,768.00	441 1.3
650	EXXON MOBIL CORP	46,211.57	46,211.99	74.02	48,113.00	1,222 2.5
175	FMC CORP	14,858.64	14,858.64	75.93	13,287.75	105 0.8
1,900	FORD MTR CO DEL NEW	30,657.30	30,657.30	11.12	21,128.00	380 1.8
1,100	JPMORGAN CHASE & CO	40,865.28	40,865.28	37.56	41,316.00	1,100 2.7
525	JOHNSON CTLS INC	12,631.70	10,470.97	31.88	16,737.00	336 2.0
175	MCKESSON CORP INC	13,656.75	13,656.75	79.93	13,987.75	140 1.0
1,058	MICROSOFT CORP	20,314.10	20,314.10	26.60	28,142.80	677 2.4
705	PEPSICO INC	36,069.45	35,949.05	64.43	45,423.15	1,452 3.2
400	PRAXAIR INC	13,547.34	13,373.20	98.49	39,396.00	800 2.0
600	PROCTER & GAMBLE CO	34,220.61	33,074.00	63.68	38,208.00	1,260 3.3
500	RANGE RESOURCES CORP	21,220.47	21,220.47	64.76	32,380.00	80 0.2
215	SVB FINANCIAL GROUP	12,935.67	12,935.67	46.08	9,907.20	0 0.0
425	SCHLUMBERGER LTD	30,330.21	30,330.21	78.12	33,201.00	425 1.3
600	TARGET CORP	32,527.64	32,527.64	51.67	31,002.00	720 2.3
325	THERMO FISHER SCIENTIFIC INC	17,443.66	17,124.35	54.93	17,852.25	0 0.0
400	TRAVELERS COS INC	20,697.04	20,697.04	50.46	20,184.00	656 3.3
1,600	US BANCORP DEL	39,114.55	39,114.55	23.21	37,136.00	800 2.2
330	UNION PACIFIC CORP	26,052.69	25,432.93	92.17	30,416.10	627 2.1
655	YUM BRANDS	20,311.64	18,983.92	54.37	35,612.35	655 1.8
635	ACCENTURE PLC IRELAND SHS CLASS A	16,528.39	15,123.29	53.59	34,029.65	572 1.7
475	COOPER INDUSTRIES PLC IRELAND SHS CLASS A	19,286.95	18,910.19	47.38	22,505.50	551 2.4
295	SEADRILL LTD	10,528.31	10,528.31	32.37	9,549.15	826 8.6
750	CHECK POINT SOFTWARE TECH	25,843.68	25,843.68	54.44	40,830.00	0 0.0

UNITS	DESCRIPTION	BOOK VALUE	TAX COST	CURRENT PRICE	MARKET VALUE	ESTCURRENT INC YIELD
	TOTAL COMMON STOCK	682,609.50	673,698.25		806,859.00	14,158 1.8
	EQUITY FUNDS					
465	ISHARES MSCI EMERGING MKT	20,994.43	17,718.75	42.75	19,878.75	381 1.9
920	POWERSHARES INDIA PORTFOLIO	18,783.96	18,783.96	20.43	18,795.60	216 1.1
920	VANGUARD HIGH DIVIDEND YIELD ETF	41,648.96	41,648.96	42.52	39,118.40	1,135 2.9
	TOTAL EQUITY FUNDS	81,427.35	78,151.67		77,792.75	1,732 2.2
	FIXED VALUE MONEY FUNDS					
	FEDERATED MONEY MKT OBLIGS TR	263,200.00	263,200.00		263,200.00	26 0.0
	GOVT OBLIGS TAX-MGD FD INSTL SHS (FUND #636)					
	PRINCIPAL CASH	41.98	41.98		41.98	0.0
	TOTAL FUND	1,454,494.03	1,442,307.10		1,595,045.98	35,438 2.2

ACCT 1254390
 ASSETS HELD 08/31/2011
 VALUED AS OF 08/31/2011

CAMBRIDGE TRUST COMPANY
 SCHEDULE OF INCOME INVESTMENTS
 JOSEPH O'GORMAN TRUST
 UNDER WILL

UNITS	DESCRIPTION	BOOK VALUE	TAX COST	CURRENT PRICE	MARKET VALUE	ESTCURRENT INC YIELD
	FIXED VALUE MONEY FUNDS					
	=====					
	FEDERATED MONEY MKT OBLIGS TR	6,900.00	6,900.00		6,900.00	1 0.0
	GOVT OBLIGS TAX-MGD FD INSTL SHS					
	(FUND #636)					
	INCOME CASH	92.85	92.85		92.85	0.0
	TOTAL FUND	6,992.85	6,992.85		6,992.85	1 0.0