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Form 990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 08-01-2010 , and ending 07-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☒ Address change

☐ Name change

Name of foundation  
ROBERT C ENGLIN FOUNDATION INC

Number and street (or P O box number if mail is not delivered to street address)  
10378 COURAGEOUS DRIVE

Room/suite

City or town, state, and ZIP code  
INDIANAPOLIS, IN 46236

A Employer identification number  
35-2054115

B Telephone number (see page 10 of the instructions)  
(317) 694-5279

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,158,296

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify)   
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,174	2,174		
	4 Dividends and interest from securities. . . . .	36,124	36,124		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	309,762			
	b Gross sales price for all assets on line 6a 12,262,065				
	7 Capital gain net income (from Part IV , line 2) . . . .		309,762		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	1,340	316		
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	349,400	348,376		
	13 Compensation of officers, directors, trustees, etc	25,902			24,000
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule). . . . .	436			436
	b Accounting fees (attach schedule). . . . .				
	c Other professional fees (attach schedule) . . . . .	20,620	20,298		322
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see page 14 of the instructions)	464	464		
	19 Depreciation (attach schedule) and depletion . . . .	0			
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule). . . . .	2,251	120		2,131
	24 <b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	49,673	20,882		26,889
	25 Contributions, gifts, grants paid . . . . .	299,000			299,000
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	348,673	20,882		325,889
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	727			
	b <b>Net investment income</b> (if negative, enter -0-)		327,494		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	68,085	8,602	8,602
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	1,258,805		
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	1,824,718	3,151,462	3,149,694	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,151,608	3,160,064	3,158,296	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .	3,422,443	3,160,064	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	-270,835		
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	3,151,608	3,160,064	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	3,151,608	3,160,064	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1 3,151,608
2	Enter amount from Part I, line 27a . . . . .	2 727
3	Other increases not included in line 2 (itemize) ▶ _____	3 7,729
4	Add lines 1, 2, and 3 . . . . .	4 3,160,064
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6 3,160,064

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)      { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	309,762
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 . . . . . }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If “Yes,” the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009			
2008			
2007			
2006			
2005			
2	Total of line 1, column (d). . . . .		2
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .		3
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5. . . . .		4
5	Multiply line 4 by line 3. . . . .		5
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .		6
7	Add lines 5 and 6. . . . .		7
8	Enter qualifying distributions from Part XII, line 4. . . . .		8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	6,550
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2. . . . .		3	6,550
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	6,550
6 Credits/Payments			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	1,969
b	Exempt foreign organizations—tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	7,000
d	Backup withholding erroneously withheld . . . . .	6d	464
7 Total credits and payments Add lines 6a through 6d. . . . .		7	9,433
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	2,883
11 Enter the amount of line 10 to be Credited to 2011 estimated tax 2,883 Refunded		11	

Part VII-A Statements Regarding Activities				
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .			Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		1a		No
c Did the foundation file Form 1120-POL for this year?. . . . .		1b		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		1c		No
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$				
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.		2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?. . . . .		4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?. . . . .		4b		No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T.		5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .		6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) IN				
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV . . . . .		9		No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of ROB ENGLIN Telephone no (317) 694-5279 Located at 10378 COURAGEOUS DRIVE INDIANAPOLIS IN ZIP+4 46236			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions ).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

5b

If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.

No

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).

Yes

No

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.

No

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THOMAS C ENGLIN 2638 BROWNING DRIVE LAKE ORION, MI 48360	Director 10 00	12,000		294
ROBERT G ENGLIN 10378 COURAGEOUS DRIVE INDIANAPOLIS, IN 462368981	Director 10 00	12,000		1,608

2

Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3. . . . .	



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	3,245,561
b	Average of monthly cash balances. . . . .	1b	41,211
c	Fair market value of all other assets (see page 24 of the instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	3,286,772
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	3,286,772
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). . . . .	4	49,302
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,237,470
6	Minimum investment return. Enter 5% of line 5. . . . .	6	161,874

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	161,874
2a	Tax on investment income for 2010 from Part VI, line 5. . . . .	2a	6,550
b	Income tax for 2010 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	6,550
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	155,324
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	155,324
6	Deduction from distributable amount (see page 25 of the instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	155,324

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	325,889
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	325,889
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . .	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	325,889
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				155,324
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only. . . . .				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2010				
a From 2005. . . . .				
b From 2006. . . . .				
c From 2007. . . . .				
d From 2008. . . . .				
e From 2009. . . . . 278,221				
f Total of lines 3a through e. . . . .	278,221			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 325,889				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2010 distributable amount. . . . .				155,324
e Remaining amount distributed out of corpus	170,565			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	448,786			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions . . . . .				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). . . . .				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions). . . . .				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a . . . . .	448,786			
10 Analysis of line 9				
a Excess from 2006. . . .				
b Excess from 2007. . . .				
c Excess from 2008. . . .				
d Excess from 2009. . . . 278,221				
e Excess from 2010. . . . 170,565				

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.

1b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

2b

85% of line 2a

2c

Qualifying distributions from Part XII, line 4 for each year listed

2d

Amounts included in line 2c not used directly for active conduct of exempt activities

2e

Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

3

Complete 3a, b, or c for the alternative test relied upon

3a

"Assets" alternative test—enter

3b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

3c

"Support" alternative test—enter

3a(1)

Value of all assets

3a(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

3b

3c(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

3c(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

3c(3)

Largest amount of support from an exempt organization

3c(4)

Gross investment income

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

1a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

1b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

2a

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

2b

The name, address, and telephone number of the person to whom applications should be addressed

2c

The form in which applications should be submitted and information and materials they should include

2d

Any submission deadlines

2e

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			▶ 3a	299,000
b Approved for future payment				
Total . . . . .			▶ 3b	

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2010)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

\*\*\*\*\*

Signature of officer or trustee

2012-03-13

Date

\*\*\*\*\*

Title

Paid Preparer's Use Only

Preparer's Signature

ANGELA K CHAMBERLIN

Firm's name

CHAMBERLIN & TAYLOR LLP

121 E MONROE ST

Firm's address

FRANKLIN, IN 461312313

Date

Check if self-employed

PTIN

Firm's EIN

Phone no (317) 560-5777

Form 990-PF (2010)


Additional Data

Software ID: 10000105  
Software Version: 2010v3.2  
EIN: 35-2054115  
Name: ROBERT C ENGLIN FOUNDATION INC

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
DEGAGE MINISTRIES 144 SOUTH DIVISION GRAND RAPIDS, MI 49503	NONE	PUBLIC	GENERAL OPERATING	1,000
ASSOCIATION FOR A MORE JUST SOCIETY PO BOX 888631 GRAND RAPIDS, MI 49588	NONE	PUBLIC	GENERAL OPERATING	1,000
IMPACT INDIA 360 PO BOX 106 DEPT B PEWAUKEE, WI 53072	NONE	PUBLIC	GENERAL OPERATING	1,000
YOUNG LIFE PO BOX 798 FARMINGTON, MI 48332	NONE	PUBLIC	GENERAL OPERATING	1,000
MISSION DEI PO BOX 168 VALPARAISO, IN 46384	NONE	PUBLIC	GENERAL OPERATING	1,000
GOLD AVENUE CHRISTIAN REFORMED CHURCH 49 GOLD AVENUE NW GTRAND RAPIDS, MI 49504	NONE	PUBLIC	GENERAL OPERATING	5,000
IMPILO 1000 WOODBRIDGE STREET DETROIT, MI 48207	NONE	PUBLIC	GENERAL OPERATING	1,000
CENTRAL DETROIT CHRISTIAN 8840 SECOND AVENUE DETROIT, MI 48202	NONE	PUBLIC	GENERAL OPERATING	2,000
WHEATON COLLEGE 501 COLLEGE AVENUE WHEATON, IL 61807	NONE	PUBLIC	GENERAL OPERATING	5,000
CORNERSTONE BIBLE FELLOWSHIP 7351 WARDEN RD SHERWOOD, AR 72120	NONE	PUBLIC	GENERAL OPERATING	10,000
CRISIS PREGNANCY CENTER 2003 FENDLEY DRIVE NORTH LITTLE ROCK, AR 72115	NONE	PUBLIC	GENERAL OPERATING	3,000
OLIVE BAPTIST CHURCH 1836 E OLIVE ROAD PENSACOLA, FL 32514	NONE	PUBLIC	GENERAL OPERATING	5,000
WORLD VISION US 34834 WAYERHAEUSER WAY SO FEDERAL WAY, WA 98001	NONE	PUBLIC	GENERAL OPERATING	5,000
YOUTH COMPASS INTERNATIONAL PO BOX 24311 SEATTLE, WA 98124	NONE	PUBLIC	GENERAL OPERATING	1,000
WYCLIFF BIBLE TRANSLATORS PO BOX 628200 ORLANDO, FL 32862	NONE	PUBLIC	GENERAL OPERATING	4,000
<b>Total . . . . . ▶ 3a</b>				299,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
WORLD SERVANTS 7130 PORTLAND AVE SOUTH RICHFIELD,MN 55243	NONE	PUBLIC	GENERAL OPERATING	1,000
WORLD NEXT DOOR 720 WILLOWBROOK DRIVE FISHERS,IN 46038	NONE	PUBLIC	GENERAL OPERATING	2,000
THE CALL PO BOX 25524 LITTLE ROCK,AR 72221	NONE	PUBLIC	GENERAL OPERATING	10,000
SUE MANOS GLEANERS 2601 GLENCAIRN DR NW GRAND RAPIDS,MI 49504	NONE	PUBLIC	GENERAL OPERATING	10,000
SPRING HILL CAMPS PO BOX 42 EVART,MI 49631	NONE	PUBLIC	GENERAL OPERATING	1,000
SOUTHSIDE BAPTIST CHURCH 1425 S 7TH ABILENE,TX 79602	NONE	PUBLIC	GENERAL OPERATING	5,000
RESURRECTION LIFE CHURCH 5100 IVANREST AVE SE GARNDVILLE,MI 49418	NONE	PUBLIC	GENERAL OPERATING	5,000
PRISON FELLOWSHIP PO BOX 1550 MERRIFIELD,VA 22116	NONE	PUBLIC	GENERAL OPERATING	5,000
NORTHSIDE BAPTIST CHURCH 3021 E 71ST STREET INDIANAPOLIS,IN 46220	NONE	PUBLIC	GENERAL OPERATING	40,000
MOPS 2370 S TRENTON WAY DENVER,CO 80331	NONE	PUBLIC	GENERAL OPERATING	5,000
MISSION YEAR PO BOX 17628 ATLANTA,GA 30316	NONE	PUBLIC	GENERAL OPERATING	2,000
LOVE INC OF N OAKLAND COUNTY PO BOX 104 LAKE ORION,MI 48361	NONE	PUBLIC	GENERAL OPERATING	1,000
KENSINGTON COMMUNITY CHURCH 1825 E SQUARE LAKE ROAD TROY,MI 48085	NONE	PUBLIC	GENERAL OPERATING	90,000
INTERVARSITY CHRISTIAN FELLOWSHIP PO BOX 7895 MADISON,WI 53707	NONE	PUBLIC	GENERAL OPERATING	2,000
INTERNATION JUSTICE MISSION PO BOX 58147 WASHINGTON,DC 20037	NONE	PUBLIC	GENERAL OPERATING	1,000
<b>Total . . . . .</b>  <b>3a</b>				299,000



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
HIS HOUSE MINISTRIES 1171 TROWBRIDGE ROAD EAST LANSING, MI 48823	NONE	PUBLIC	GENERAL OPERATING	4,000
HIGH ROCK CHURCH 1925 S LIBERTY DRIVE BLOOMINGTON, IN 47403	NONE	PUBLIC	GERERAL OPERATING	12,000
FOCUS ON THE FAMILY PO BOX 2816 OMAHA, NE 68103	NONE	PUBLIC	GERERAL OPERATING	7,000
EAST 91ST ST CHRISTIAN CHURCH 6049 E 91ST INDIANAPOLIS, IN 46250	NONE	PUBLIC	GENERAL OPERATING	25,000
CRESCENT PROJECT PO BOX 50986 INDIANAPOLIS, IN 46250	NONE	PUBLIC	GENERAL OPERATING	3,000
CITY MISSION PO BOX 231135 DETROIT, MI 48223	NONE	PUBLIC	GENERAL OPERATING	2,000
CAMPUS CRUSADE FOR CHRIST PO BOX 62822 DETROIT, MI 48223	NONE	PUBLIC	GENERAL OPERATING	10,000
CALVIN COLLEGE 3201 BURTON STREET SE GRAND RAPIDS, MI 49546	NONE	PUBLIC	GENERAL OPERATING	1,000
AUTHENTIC LEADERSHIP 550 OLD ORCHARD ROAD HOLLAND, MI 49423	NONE	PUBLIC	GENERAL OPERATING	4,000
3 FOR 5 FOUNDATION 1337 LAKE SPRINGS LANE SALT LAKE CITY, UT 84117	NONE	PUBLIC	GENERAL OPERATING	5,000
<b>Total . . . . .</b>  <b>3a</b>				299,000

TY 2010 Legal Fees Schedule

**Name:** ROBERT C ENGLIN FOUNDATION INC

**EIN:** 35-2054115

**Software ID:** 10000105

**Software Version:** 2010v3.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	436	0	0	436

TY 2010 Other Assets Schedule

**Name:** ROBERT C ENGLIN FOUNDATION INC

**EIN:** 35-2054115

**Software ID:** 10000105

**Software Version:** 2010v3.2

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Rounding		1	
MUTUAL FUNDS	1,824,718	3,151,461	3,149,694

**TY 2010 Other Expenses Schedule****Name:** ROBERT C ENGLIN FOUNDATION INC**EIN:** 35-2054115**Software ID:** 10000105**Software Version:** 2010v3.2

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	229			229
INVESTMENT MISC CHARGES	120	120		
BOARD MEETING EXPENSES	1,902			1,902

TY 2010 Other Income Schedule

**Name:** ROBERT C ENGLIN FOUNDATION INC

**EIN:** 35-2054115

**Software ID:** 10000105

**Software Version:** 2010v3.2

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
MISC INCOME	316	316	
2008 TAX REFUNDS	1,024		

**TY 2010 Other Increases Schedule****Name:** ROBERT C ENGLIN FOUNDATION INC**EIN:** 35-2054115**Software ID:** 10000105**Software Version:** 2010v3.2

Description	Amount
UNCLAIMED PROPERTY RETURNED	3,223
TAX COST ADJ END OF YEAR	1,874
NONTAXABLE ROI	2,632

**TY 2010 Other Professional Fees Schedule****Name:** ROBERT C ENGLIN FOUNDATION INC**EIN:** 35-2054115**Software ID:** 10000105**Software Version:** 2010v3.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
REIMBURSED INVESTMENT FEES	245	-245	0	0
OUTSIDE INVESTMENT ADVISORY FEES	1,855	1,855	0	0
INVESTMENT ADVISORY FEES	18,688	18,688	0	0
FUND LOCATION FEE	322	0	0	322

## TY 2010 Taxes Schedule

**Name:** ROBERT C ENGLIN FOUNDATION INC

**EIN:** 35-2054115

**Software ID:** 10000105

**Software Version:** 2010v3.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX EXPENSE	464	464		