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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

**2010**

For calendar year 2010, or tax year beginning

08/01, 2010, and ending

07/31, 2011

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☒ Address change☐ Name change

Name of foundation

THE PETER A. AND DEBORAH L. WEINBERG  
FAMILY FOUNDATION

A Employer identification number

13-3920469

Number and street (or P O box number if mail is not delivered to street address)

C/O BCRS ASSOCIATES, LLC  
77 WATER STREET - 9TH FLOOR

Room/suite

B Telephone number (see page 10 of the instructions)

(212) 440-0800

City or town, state, and ZIP code

NEW YORK, NY 10005

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end

of year (from Part II, col. (c), line

16) \$ 12,767,723.

J Accounting method

☒ Cash☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

E If private foundation status was terminated  
under section 507(b)(1)(A), check hereF If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here**Part I Analysis of Revenue and Expenses** (The  
total of amounts in columns (b), (c), and (d)  
may not necessarily equal the amounts in  
column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income N/A	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	1,810,415.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	22.	22.	0.	ATCH 1
4 Dividends and interest from securities	189,878.	189,878.	0.	ATCH 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	3,798,140.			
b Gross sales price for all assets on line 6a	4,123,680.			
7 Capital gain net income (from Part IV, line 2)		3,798,140.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	-21,963.	-21,963.	0.	ATCH 3
12 Total. Add lines 1 through 11	5,776,492.	3,966,077.	0.	
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) ATCH 4	10,400.	5,200.	0.	5,200.
c Other professional fees (attach schedule) *	5,058.	5,058.	0.	0.
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions) *	94,000.		0.	0.
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 7	8,749.	8,749.	0.	215.
24 Total operating and administrative expenses. Add lines 13 through 23	118,207.	18,791.	0.	5,415.
25 Contributions, gifts, grants paid	425,915.			425,915.
26 Total expenses and disbursements. Add lines 24 and 25	544,122.	18,791.	0.	431,330.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	5,232,370.			
b Net investment income (if negative, enter -0-)		3,947,286.		
c Adjusted net income (if negative, enter -0-)			0.	

For Paperwork Reduction Act Notice, see page 30 of the instructions.

\* ATCH 5 JSA \*\* ATCH 6

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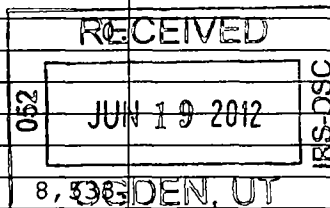
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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing . . . . .		1,284,925.	252,004.	252,004.
	2	Savings and temporary cash investments . . . . .		4.	0.	0.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10 a	Investments - U S and state government obligations (attach schedule), . . . . .				
	b	Investments - corporate stock (attach schedule) <b>ATCH 8</b> . . . . .	1,474,216.	6,005,417.	7,685,180.	
	c	Investments - corporate bonds (attach schedule), . . . . .				
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans . . . . .				
	13	Investments - other (attach schedule) . . . . . <b>ATCH 9</b>	3,719,778.	3,802,825.	4,830,539.	
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶) . . . . .					
16	<b>Total assets (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .</b>	6,478,923.	10,060,246.	12,767,723.		
Liabilities	17	Accounts payable and accrued expenses . . . . .				
	18	Grants payable . . . . .				
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .				
	21	Mortgages and other notes payable (attach schedule) . . . . .				
	22	Other liabilities (describe ▶) . . . . .				
23	<b>Total liabilities (add lines 17 through 22) . . . . .</b>	0.	0.			
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>					
	24	Unrestricted . . . . .				
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/></b>					
	27	Capital stock, trust principal, or current funds . . . . .	6,478,923.	10,060,246.		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .				
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .	0.	0.		
	30	<b>Total net assets or fund balances (see page 17 of the instructions) . . . . .</b>	6,478,923.	10,060,246.		
	31	<b>Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .</b>	6,478,923.	10,060,246.		

### Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	6,478,923.
2	Enter amount from Part I, line 27a . . . . .	2	5,232,370.
3	Other increases not included in line 2 (itemize) ▶ . . . . .	3	0.
4	Add lines 1, 2, and 3 . . . . .	4	11,711,293.
5	Decreases not included in line 2 (itemize) ▶ <b>ATTACHMENT 10</b> . . . . .	5	1,651,047.
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .</b>	6	10,060,246.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SEE PART IV SCHEDULE</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2 Capital gain net income or (net capital loss)</b>			<b>2</b>	3,798,140.	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7					
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)</b>			<b>3</b>	NONE	
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.					

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	3,977,178.	11,588,994.	0.343186
2008	1,826,533.	9,990,882.	0.182820
2007	3,610,705.	11,605,747.	0.311114
2006	1,362,202.	12,044,006.	0.113102
2005	753,325.	12,398,745.	0.060758
<b>2 Total of line 1, column (d)</b>			<b>2</b> 1.010980
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>			<b>3</b> 0.202196
<b>4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5</b>			<b>4</b> 11,354,915.
<b>5 Multiply line 4 by line 3</b>			<b>5</b> 2,295,918.
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>			<b>6</b> 39,473.
<b>7 Add lines 5 and 6</b>			<b>7</b> 2,335,391.
<b>8 Enter qualifying distributions from Part XII, line 4</b>			<b>8</b> 431,330.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	78,946.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	78,946.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	78,946.
6	Credits/Payments.		
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	83,664.
b	Exempt foreign organizations-tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	83,664.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,718.
11	Enter the amount of line 10 to be Credited to 2011 estimated tax	11	4,718. Refunded

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		
• By language in the governing instrument, or		
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) CT,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) . . . . .	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? . . . . .	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ BCRS ASSOCIATES, LLC Telephone no ▶ 212-440-0800			
	Located at ▶ 77 WATER STREET - 9TH FLOOR NEW YORK, NY ZIP + 4 ▶ 10005			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . .	15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	16	Yes	No
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶			X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	N/A
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ▶		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

**5 a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No **5 b** N/A

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No **N/A**

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6 a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6 b** X

If "Yes" to 6b, file Form 8870

**7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7 b** N/A

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 11		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		0.	0.	0.

Total number of other employees paid over \$50,000 ☐ NONE

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	NONE	0.
Total number of others receiving over \$50,000 for professional services		NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 PLEASE NOTE, THE FOUNDATION IS NOT INVOLVED IN ANY DIRECT CHARITABLE ACTIVITIES. ITS PRIMARY PURPOSE IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATIONS EXEMPT UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE.	0.
2 N/A	0.
3 N/A	0.
4 N/A	0.

**Part IX-B Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	0.
2 N/A	0.
All other program-related investments See page 24 of the instructions	
3 N/A	0.
Total. Add lines 1 through 3	0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	6,902,565.
b	Average of monthly cash balances	1b	166,683.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	4,458,584.
d	<b>Total</b> (add lines 1a, b, and c)	1d	11,527,832.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,527,832.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	172,917.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,354,915.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	567,746.

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	567,746.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	78,946.
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	78,946.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	488,800.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	488,800.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	488,800.

**Part XII Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	431,330.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	431,330.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	431,330.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7 . . . . .				488,800.
<b>2</b> Undistributed income, if any, as of the end of 2010				
<b>a</b> Enter amount for 2009 only . . . . .			0.	
<b>b</b> Total for prior years 20____, 20____, 20____ . . . . .		0.		
<b>3</b> Excess distributions carryover, if any, to 2010				
<b>a</b> From 2005 . . . . .	138,739.			
<b>b</b> From 2006 . . . . .	770,826.			
<b>c</b> From 2007 . . . . .	3,035,248.			
<b>d</b> From 2008 . . . . .	1,354,687.			
<b>e</b> From 2009 . . . . .	3,452,208.			
<b>f</b> Total of lines 3a through e . . . . .	8,751,708.			
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 431,330.				
<b>a</b> Applied to 2009, but not more than line 2a . . . . .			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see page 26 of the instructions) . . . . .				
<b>c</b> Treated as distributions out of corpus (Election required - see page 26 of the instructions) . . . . .				
<b>d</b> Applied to 2010 distributable amount . . . . .				431,330.
<b>e</b> Remaining amount distributed out of corpus . . . . .	0.			
<b>5</b> Excess distributions carryover applied to 2010 . . . . . (If an amount appears in column (d), the same amount must be shown in column (a) )	57,470.			57,470.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	8,694,238.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions . . . . .		0.		
<b>e</b> Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions . . . . .			0.	
<b>f</b> Undistributed income for 2010 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011. . . . .				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .	0.			
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .	81,269.			
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a . . . . .	8,612,969.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2006 . . . . .	770,826.			
<b>b</b> Excess from 2007 . . . . .	3,035,248.			
<b>c</b> Excess from 2008 . . . . .	1,354,687.			
<b>d</b> Excess from 2009 . . . . .	3,452,208.			
<b>e</b> Excess from 2010 . . . . .	0.			

Form 990-PF (2010)

4942(1)(5)

(e) Total

(4) Gross investment income .

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year SEE LIST ATTACHED				425,915.
<b>Total</b> . . . . .			▶ <b>3a</b>	425,915.
<b>b</b> Approved for future payment NONE				0.
<b>Total</b> . . . . .			▶ <b>3b</b>	0.

Form 990-PF (2010)

(e)  
Related or exempt  
function income  
(See page 28 of  
the instructions.)

e

(See worksheet in line 13 instructions on page 29 to verify calculations )

13

3,966,077.

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions )

N/A

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

[illegible]Form **990-PF** (2010)

Schedule of Contributors

OMB No 1545-0047

2010

▶ Attach to Form 990, 990-EZ, or 990-PF.

Name of the organization

THE PETER A. AND DEBORAH L. WEINBERG  
FAMILY FOUNDATION

Employer identification number

13-3920469

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. . . . . ▶ \$

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE PETER A. AND DEBORAH L. WEINBERG  
FAMILY FOUNDATIONEmployer identification number  
13-3920469**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	PETER A. WEINBERG C/O BCRS - 77 WATER STREET, 9TH FL NEW YORK, NY 10005	\$ 1,800,015.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
2	PETER A. WEINBERG C/O BCRS - 77 WATER STREET, 9TH FL NEW YORK, NY 10005	\$ 10,400.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)



Employer identification number  
13-3920469

## Part II

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	11,940 SHS GOLDMAN SACHS GROUP, INC. SECURITIES	\$ 1,800,015.	04/29/2011
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

**PETER A. & DEBORAH L. WEINBERG FAMILY FOUNDATION**

**EIN: 13-3920469**

**SUPPLEMENTARY STATEMENTS**

**PART: XV**

**LINE: 2**

**SUPPLEMENTAL INFORMATION**

THE ORGANIZATION'S PRIMARY ACTIVITY IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATIONS QUALIFYING FOR EXEMPTION UNDER SECTION 501(c)(3) OF THE INTERNAL REVENUE CODE. THE TRUSTEES CHOOSE THESE ORGANIZATIONS BASED UPON THEIR KNOWLEDGE OF THE ORGANIZATIONS' ACTIVITIES. NO CONTRIBUTIONS, GRANTS, GIFTS, LOANS OR SCHOLARSHIPS ARE MADE TO INDIVIDUALS. THE ORGANIZATION DOES NOT PRESENTLY RECEIVE APPLICATIONS OR CONDUCT PROGRAMS FOR DONATIONS IN ITS ACTIVITIES

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
INTEREST ON CREDIT BALANCE	22.	22.	0.
TOTAL	<u>22.</u>	<u>22.</u>	<u>0.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
DIVIDENDS THRU GOLDMAN SACHS & CO.	18,899.	18,899.	0.
DIVIDENDS THRU FARALLON K1	20,996.	20,996.	0.
INTEREST THRU FARALLON K1	86,176.	86,176.	0.
INTEREST ON BONDS	63,807.	63,807.	0.
TOTAL	<u>189,878.</u>	<u>189,878.</u>	<u>0.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
ORDINARY INCOME THRU FARALLON K1	-13,853.	-13,853.	0.
SEC. 988 GAIN THRU FARALLON K1	-8,110.	-8,110.	0.
TOTALS	-21,963.	-21,963.	0.

ATTACHMENT 4

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
BCRS ASSOCIATES, LLC	10,400.	5,200.	0.	5,200.
TOTALS	<u>10,400.</u>	<u>5,200.</u>	<u>0.</u>	<u>5,200.</u>

ATTACHMENT 5FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
INVESTMENT MANAGEMENT FEES	5,058.	5,058.	0.	0.
TOTALS	<u>5,058.</u>	<u>5,058.</u>	<u>0.</u>	<u>0.</u>

ATTACHMENT 6

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
FEDERAL TAX PAID:				
-BAL DUE W/ EXT FYE 7/31/10	18,000.	0.	0.	0.
-2ND QTR EST FYE 7/31/11	14,000.	0.	0.	0.
-4TH QTR EST FYE 7/31/11	62,000.	0.	0.	0.
TOTALS	94,000.	0.	0.	0.



ATTACHMENT 7FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
BANK CHARGES	75.	0.	0.	75.
CHARITABLE EXPENSE	140.	0.	0.	140.
FOREIGN TAX PAID THRU FARALLON	175.	175.	0.	0.
INTEREST EXPENSE THRU FARALLON	5,320.	5,320.	0.	0.
PORT DED THRU FARALLON K1	3,038.	3,038.	0.	0.
NONDEDUCTIBLE EXP THRU K-1	1.	0.	0.	0.
TOTALS	8,749.	8,533.	0.	215.

ATTACHMENT 8FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE LONG POSITION ATTACHED 1	405,517.	3,877,946.	5,528,670.
SEE LONG POSITION ATTACHED 2	1,068,699.	2,127,471.	2,156,510.
TOTALS	<u>1,474,216.</u>	<u>6,005,417.</u>	<u>7,685,180.</u>

ATTACHMENT 9FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
BLUE ORCHID SELECT FUND, LTD	1,606,476.	1,606,476.	2,704,762.
MIDDLE EAST VENTURE CAP FD, LP	0.	20,000.	20,000.
FARALLON CAPITAL	2,113,302.	2,176,349.	2,105,777.
TOTALS	<u>3,719,778.</u>	<u>3,802,825.</u>	<u>4,830,539.</u>

ATTACHMENT 10FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
EXCESS OF FMV OVER DONOR'S COST BASIS OF SECURITIES GIFTED TO THE FOUNDATION	1,651,046.
ROUNDING	1.
TOTAL	<u>1,651,047.</u>

THE PETER A. AND DEBORAH L. WEINBERG

13-3920469

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 11

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
PETER A. WEINBERG C/O BCBS ASSOCIATES, LLC 77 WATER STREET - 9TH FL. NEW YORK, NY 10005	TRUSTEE/PART-TIME	0.	0.	0.
DEBORAH L. WEINBERG C/O BCBS ASSOCIATES, LLC 77 WATER STREET - 9TH FL. NEW YORK, NY 10005	TRUSTEE/PART-TIME	0.	0.	0.
GRAND TOTALS		0.	0.	0.

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

PETER A. WEINBERG; C/O BCRS ASSOCIATES, LLC  
77 WATER STREET - 9TH FLOOR, NEW YORK, NY 10005

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 13				
DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	RELATED OR EXEMPT FUNCTION INCOME
ORDINARY INCOME THRU FARALLON K1	01	-13,853.		
SEC. 988 GAIN THRU FARALLON K1	01	-8,110.		
TOTALS		-21,963.		

**SCHEDULE D**  
**(Form 1041)**

Department of the Treasury  
Internal Revenue Service

# Capital Gains and Losses

► **Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

**2010**

Name of estate or trust **THE PETER A. AND DEBORAH L. WEINBERG  
FAMILY FOUNDATION**

Employer identification number  
**13-3920469**

**Note:** Form 5227 filers need to complete *only* Parts I and II

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
<b>1a</b>					

<b>b</b> Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b . . . . .	<b>1b</b>	<b>-1,220.</b>
<b>2</b> Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . .	<b>2</b>	
<b>3</b> Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .	<b>3</b>	
<b>4</b> Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2009 Capital Loss Carryover Worksheet . . . . .	<b>4</b>	( )
<b>5</b> <b>Net short-term gain or (loss).</b> Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back . . . . . ►	<b>5</b>	<b>-1,220.</b>

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
<b>6a</b>					

<b>b</b> Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b . . . . .	<b>6b</b>	<b>3,799,360.</b>
<b>7</b> Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . .	<b>7</b>	
<b>8</b> Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .	<b>8</b>	
<b>9</b> Capital gain distributions . . . . .	<b>9</b>	
<b>10</b> Gain from Form 4797, Part I . . . . .	<b>10</b>	
<b>11</b> Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet . . . . .	<b>11</b>	( )
<b>12</b> <b>Net long-term gain or (loss).</b> Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back . . . . . ►	<b>12</b>	<b>3,799,360.</b>

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2010



<b>Part III Summary of Parts I and II</b>		(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
<b>Caution: Read the instructions before completing this part.</b>				
<b>13</b>	<b>Net short-term gain or (loss)</b> . . . . .	<b>13</b>		-1,220.
<b>14</b>	<b>Net long-term gain or (loss):</b>			
a	Total for year . . . . .	<b>14a</b>		3,799,360.
b	Unrecaptured section 1250 gain (see line 18 of the wrkst) . . . . .	<b>14b</b>		
c	28% rate gain . . . . .	<b>14c</b>		
<b>15</b>	<b>Total net gain or (loss).</b> Combine lines 13 and 14a . . . . . ▶	<b>15</b>		3,798,140.

**Note:** If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

<b>Part IV Capital Loss Limitation</b>	
<b>16</b>	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the <b>smaller of</b>
a	The loss on line 15, column (3) or b \$3,000 . . . . . <b>16</b> ( )

**Note:** If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

<b>Part V Tax Computation Using Maximum Capital Gains Rates</b>	
<b>Form 1041 filers.</b> Complete this part <b>only</b> if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.	
<b>Caution:</b> Skip this part and complete the worksheet on page 8 of the instructions if	
• Either line 14b, col (2) or line 14c, col (2) is more than zero, or	
• Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero	
<b>Form 990-T trusts.</b> Complete this part <b>only</b> if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.	

<b>17</b>	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) . . . . .	<b>17</b>	
<b>18</b>	Enter the <b>smaller</b> of line 14a or 15 in column (2) but not less than zero . . . . .	<b>18</b>	
<b>19</b>	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . . . . .	<b>19</b>	
<b>20</b>	Add lines 18 and 19 . . . . .	<b>20</b>	
<b>21</b>	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . . . ▶	<b>21</b>	
<b>22</b>	Subtract line 21 from line 20. If zero or less, enter -0- . . . . .	<b>22</b>	
<b>23</b>	Subtract line 22 from line 17. If zero or less, enter -0- . . . . .	<b>23</b>	
<b>24</b>	Enter the <b>smaller</b> of the amount on line 17 or \$2,300 . . . . .	<b>24</b>	
<b>25</b>	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> <b>Yes.</b> Skip lines 25 and 26, go to line 27 and check the "No" box <input type="checkbox"/> <b>No.</b> Enter the amount from line 23 . . . . .	<b>25</b>	
<b>26</b>	Subtract line 25 from line 24 . . . . .	<b>26</b>	
<b>27</b>	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> <b>Yes.</b> Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> <b>No.</b> Enter the <b>smaller</b> of line 17 or line 22 . . . . .	<b>27</b>	
<b>28</b>	Enter the amount from line 26 (If line 26 is blank, enter -0-) . . . . .	<b>28</b>	
<b>29</b>	Subtract line 28 from line 27 . . . . .	<b>29</b>	
<b>30</b>	Multiply line 29 by 15% ( 15) . . . . .	<b>30</b>	
<b>31</b>	Figure the tax on the amount on line 23. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .	<b>31</b>	
<b>32</b>	Add lines 30 and 31 . . . . .	<b>32</b>	
<b>33</b>	Figure the tax on the amount on line 17. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .	<b>33</b>	
<b>34</b>	<b>Tax on all taxable income.</b> Enter the <b>smaller</b> of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) . . . . .	<b>34</b>	

Schedule D (Form 1041) 2010

**Continuation Sheet for Schedule D  
(Form 1041)**

OMB No 1545-0092

2010

► See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

Name of estate or trust

THE PETER A. AND DEBORAH L. WEINBERG

Employer identification number

13-3920469

### Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

[illegible]

**1b Total.** Combine the amounts in column (f). Enter here and on Schedule D, line 1b . . . . . -1,220.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2010

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PAGE 35



THE PETER A. & DEBORAH L. WEINBERG FAMILY FOUNDATION  
 CHARITABLE CONTRIBUTIONS  
 FYE 7/31/2011  
 EIN: 13-3920469

DATE	CONTRIBUTION / CITY, STATE	AMOUNT
8/30/2010	NATIONAL FOOTBALL MUSEUM INC CANTON, OH	\$10,000
9/16/2010	TEACH FOR AMERICA NEW YORK, NY	\$1,000
10/13/2010	BOYS AND GIRLS CLUB OF GREENWICH GREENWICH, CT	\$1,000
10/28/2010	TEMPLE SHOLOM INC GREENWICH, CT	\$1,000
10/29/2010	BOYS AND GIRLS CLUB OF GREENWICH GREENWICH, CT	\$14,900
11/8/2010	NARAL PRO CHOICE AMERICA FOUNDATION INC WASHINGTON, DC	\$14,000
11/8/2010	MICHAEL J FOX FOUNDATION FOR PARKINSON RESEARCH NEW YORK, NY	\$2,500
11/10/2010	MULTIPLE MYELOMA RESEARCH FOUNDATION NORWALK, CT	\$10,000
11/15/2010	CONNECTICUT ASSOCIATION FOR CHILDREN AND ADULTS WITH LEARNING DISABILITIES EAST NORWALK, CT	\$75
11/29/2010	CATHOLIC CHARITIES INC ARCHDIOCESE OF NEW YORK NEW YORK, NY	\$875
12/1/2010	FRIENDS OF SCHNEIDER CHILDREN'S MEDICAL CENTER OF ISRAEL PETACH TIKVA, ISRAEL	\$2,500
12/21/2010	BOYS AND GIRLS CLUB OF GREENWICH GREENWICH, CT	\$10,000
12/22/2010	MEMORIAL SLOAN-KETTERING CANCER CENTER NEW YORK, NY	\$25,000
1/19/2011	INNER-CITY SCHOLARSHIP FUND NEW YORK, NY	\$10,000
1/21/2011	YWCA OF GREENWICH GREENWICH, CT	\$950
2/28/2011	VILLA MARIA SCHOOL STAMFORD, CT	\$25,000
3/9/2011	JACKIE ROBINSON FOUNDATION, INC NEW YORK, NY	\$14,700
3/14/2011	FAIRFIELD COUNTY COMMUNITY FOUNDATION NORWALK, CT	\$1,950
3/14/2011	COLUMBIA UNIVERSITY NEW YORK, NY	\$1,000
3/23/2011	TIME FOR LYME INC STAMFORD, CT	\$500
4/5/2011	THE PARENTS FUND FOR MIDDLEBURY COLLEGE MIDDLEBURY, VT	\$50,000
4/6/2011	VILLA MARIA SCHOOL STAMFORD, CT	\$10,000
4/8/2011	JBFCs/CENTER FOR CHILD DEVELOPMENT & LEARNING NEW YORK, NY	\$5,000
4/12/2011	ASHIKARI BREAST CENTER AT DOBBS FERRY DOBBS FERRY, NY	\$500
4/27/2011	COOKE CENTER FOR LEARNING & DEVELOPMENT NEW YORK, NY	\$10,000
4/28/2011	THE POSSE FOUNDATION NEW YORK, NY	\$2,500
4/28/2011	BLYTHEDALE CHILDREN'S HOSPITAL VALHALLA, NY	\$1,000

THE PETER A. & DEBORAH L. WEINBERG FAMILY FOUNDATION  
 CHARITABLE CONTRIBUTIONS  
 FYE 7/31/2011  
 EIN: 13-3920469

DATE	CONTRIBUTION / CITY, STATE	AMOUNT
4/28/2011	FAMILY CENTERS GREENWICH, CT	\$18,000
4/29/2011	GREENWICH LIBRARY GREENWICH, CT	\$1,000
5/2/2011	JANADA L. BATCHELOR FOUNDATION FOR CHILDREN (JBFC) TULSA, OK	\$5,000
5/2/2011	WINSTON PREPARATORY SCHOOL STAMFORD, CT	\$3,850
5/2/2011	WINSTON PREPARATORY SCHOOL STAMFORD, CT	\$950
5/5/2011	THE ARNOLD P. GOLD FOUNDATION ENGLEWOOD CLIFFS, NJ	\$2,500
5/10/2011	THE MARITIME AQUARIUM AT NORWALK INC SOUTH NORWALK, CT	\$130
5/16/2011	UNITED STATES HOLOCAUST MEMORIAL MUSEUM WASHINGTON, DC	\$1,000
6/3/2011	WINSTON PREPARATORY SCHOOL STAMFORD, CT	\$3,350
6/9/2011	KRAVIS LEADERSHIP INSTITUTE/CLAREMONT MCKENNA COLLEGE CLAREMONT, CA	\$25,000
6/9/2011	CLAREMONT MCKENNA COLLEGE CLAREMONT, CA	\$25,000
6/17/2011	MULTIPLE MYELOMA RESEARCH FOUNDATION NORWALK, CT	\$100,000
6/23/2011	NEW YORK JUNIOR TENNIS LEAGUE WOODSIDE, NY	\$10,000
7/5/2011	TEMPLE SHOLOM INC GREENWICH, CT	\$3,185
7/29/2011	DANA FARBER CANCER INSTITUTE/PMC JIMMY FUND NEEDHAM, MA	\$1,000
TOTAL CONTRIBUTIONS PAID *		<u>\$425,915</u>

\* ALL CONTRIBUTIONS WERE MADE TO THE GENERAL PURPOSE FUND  
 OF PUBLIC CHARITABLE ORGANIZATIONS THAT WERE CLASSIFIED  
 UNDER SECTION 501(c)(3) OF THE INTERNAL REVENUE CODE

WEINBERG PETER & DEBORAH FDN

From 01-Aug-2010 To 31-Jul-2011

Base Currency :USD

Realized Gains/Losses Description	Trade Date	Date Sold / Covered	Qty	Proceeds (Base)	Cost (Base)	Gain/Loss (Base)	Gain Type
GOLDMAN SACHS GROUP, INC.(THE) CMN	28-Nov-92	12-Oct-10	5,000	\$774,736.90	\$62,382.55	\$712,354.35	Long-Term
GOLDMAN SACHS GROUP, INC.(THE) CMN	28-Nov-92	20-Oct-10	1,301	\$208,091.43	\$16,231.94	\$191,859.49	Long-Term
GOLDMAN SACHS GROUP, INC.(THE) CMN	28-Nov-92	20-Oct-10	3,699	\$591,645.05	\$46,150.61	\$545,494.44	Long-Term
GOLDMAN SACHS GROUP, INC.(THE) CMN	28-Nov-92	4-Nov-10	4,799	\$791,581.66	\$59,874.77	\$731,706.89	Long-Term
GOLDMAN SACHS GROUP, INC.(THE) CMN	28-Nov-92	4-Nov-10	201	\$33,154.39	\$2,507.78	\$30,646.61	Long-Term
GOLDMAN SACHS GROUP, INC.(THE) CMN	28-Nov-92	28-Dec-10	5,000	\$849,735.63	\$62,382.55	\$787,353.08	Long-Term
GOLDMAN SACHS GROUP, INC.(THE) CMN	28-Nov-92	14-Jan-11	5,000	\$874,735.21	\$62,382.55	\$812,352.66	Long-Term
<b>TOTAL</b>				<b>\$4,123,680.27</b>	<b>\$311,912.75</b>	<b>\$3,811,767.52</b>	

REALIZED GAIN/LOSS 1

1/1



## Statement Detail

WEINBERG PETER & DEBORAH FDN  
Holdings

Period Ended July 31, 2011

## CASH, DEPOSITS &amp; MONEY MARKET FUNDS

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized Gain (Loss)	Yield to Maturity / Current Yield	Estimated Annual Income
DEPOSITS & MONEY MARKET FUNDS								
MONEY MARKET FUNDS								

GS FINANCIAL SQUARE FEDERAL FUND - FST SHARES Moody's Aaa	3,709,813.880	1.0000	3,709,813.88	1.0000	3,709,813.88	0.00	0.0100	370.98
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## PUBLIC EQUITY

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Cost Basis	Unrealized Gain (Loss)	Dividend Yield	Estimated Annual Income
US EQUITY								
US STOCKS								

GOLDMAN SACHS GROUP, INC.(THE) CMN (GS)	13,476.00	134.9700	1,818,855.72	12.1589	168,132.36	1650,723.36	1.0373	18,866.40
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TOTAL PORTFOLIO								
			Market Value	Adjusted Cost / <sup>a</sup>	Original Cost	Unrealized Gain (Loss)		Estimated Annual Income
			5,528,669.60	3,877,946.24	1650,723.36			19,237.38



Statement Detail

# GS: GOV/CORPORATE FIXED INCOME Holdings.

Period Ended July 31, 2011

## FIXED INCOME

### INVESTMENT GRADE FIXED INCOME

#### GS GOVERNMENT/CORPORATE FIXED INCOME

	Quantity	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized Gain (Loss)	Yield to Maturity / Current Yield	Estimated Annual Income
GS FINANCIAL SQUARE FEDERAL FUND - FST SHARES Moody's Aaa	96,419 040	1.0000	96,419 04	1 0000	96,419 04		0 0100	9 64
GENERAL ELECTRIC CAPITAL CORP 3 0% 12/09/2011 SR LIEN S&P AA+ /Moody's Aaa	100,000 00	101 0050	101,006 00	100 6343		371 73 (2,674 00)	1 2171	3,000 00
DOMINION RESOURCES, INC 5 7% 09/17/2012 S&P A- /Moody's Baa2	100,000 00	105.5740	105,574 00	104 9444		629 57 (3,330 00)	1 2792	5,700 00
AT&T INC. 4.85% 02/15/2014 M-W+45.00BP S&P A- /Moody's A2	100,000 00	108.8180	108,818 00	103 7783		5,039 69 2,633 00	3 2880	4,850 00
HASBRO, INC. 6 125% 05/15/2014 SR LIEN M-W+50.00BP S&P BBB+ /Moody's Baa2	100,000 00	111.2540	111,254 00	106.2368		5,017.17 1,474.00	3 7494	6,125 00
BANK OF NEW YORK MELLON 3.1% 01/15/2015 S&P AA- /Moody's Aa2	100,000 00	105.4010	105,401 00	99.8320		5,569.00	3 1361	3,100 00
DIAGEO FINANCE B.V. 3.25% 01/15/2015 SR LIEN M- W+15.00BP S&P A- /Moody's A3	100,000 00	105.9040	105,904 00	100.0000		5,904 00	3 2485	3,250 00
ORACLE CORPORATION 5.25% 01/15/2016 SER B SR LIEN M- W+20.00BP S&P A /Moody's A1	100,000 00	114.9760	114,976 00	105.5855		9,390.53 7,446 00	3 8732	5,250 00
JEFFERIES GROUP INC 5.500000 03/15/2016 S&P BBB /Moody's Baa2	100,000 00	106.0970	106,097 00	105.4327		684.35 (293 00)	4 1952	5,500 00
TIME WARNER CABLE INC. 5 85% 05/01/2017 USD S&P BBB /Moody's Baa2	100,000 00	114.7150	114,715 00	112 3720		2,343 03 575.00	3 4594	5,850 00
PHILIP MORRIS INTERNATIONAL IN 5 65% 05/16/2018 SR LIEN S&P A /Moody's A2	100,000 00	116 4700	115,470 00	106.3170		10,153.05 8,820 00	4 5581	5,650 00
NOVARTIS SECURITIES INVESTMENT 5 125% 02/10/2019 M- W+40.00BP S&P AA- /Moody's Aa2	100,000 00	114 5500	114,550 00	114.6222		(72 18) (1,656 00)	2 9450	5,125 00
ADOBE SYSTEMS INC 4 75% 02/01/2020 SR LIEN S&P BBB+ /Moody's Baa1	100,000 00	106 0740	105,074 00	106 6776		(603 64) (1,206 00)	3 8227	4,750 00
KFW 2 0% 01/17/2012 USD SR LIEN S&P AAA /Moody's Aaa	100,000 00	100 7460	100,746 00	100 2852		480 80 (604 00)	1 3784	2,000 00

LONG POSITION 2



Statement Detail  
**GS: GOV/CORPORATE FIXED INCOME**  
 Holdings (Continued)

Period Ended July 31, 2011

**FIXED INCOME (Continued)**

	Quantity / Current Face	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost	Unrealized Gain (Loss)	Yield to Maturity in Percentage	Estimated Annual Income
<b>INVESTMENT GRADE FIXED INCOME</b>								
<b>GS: GOVERNMENT/CORPORATE FIXED INCOME</b>								
EIB 1.25% 09/17/2013 MS S&P AAA /Moody's Aaa	100,000.00	101.3390	101,339.00	100.7395	101,050.00	599.48	0.8987	1,250.00
				101.05		289.00		
FHLB 3.625% 10/18/2013 AO SR LIEN S&P AA+ /Moody's Aaa	100,000.00	106.7000	106,700.00	103.2859	105,770.00	3,414.09	2.0991	3,625.00
				105.77		930.00		
FFCB 4.875000% 12/16/2015 JD S&P AA+ /Moody's Aaa	100,000.00	114.3900	114,390.00	112.7051	115,240.00	1,884.91	1.8403	4,875.00
				115.24		(850.00)		
FFCB 5.125% 08/25/2016 FA S&P AA+ /Moody's Aaa	100,000.00	116.5760	116,576.00	107.7280	110,096.00	8,848.01	3.4500	5,125.00
				110.10		6,480.00		
U.S. TREASURY NOTE 3.500000% 02/15/2018 FA ON THE RUN Moody's Aaa	100,000.00	109.8130	109,813.00	108.7706	109,929.69	1,042.39	2.0599	3,500.00
				109.93		(116.69)		
U.S. TREASURY NOTE 2.625000% 08/15/2020 FA ON THE RUN Moody's Aaa	100,000.00	99.6880	99,688.00	100.0364	100,039.06	(348.38)	2.6205	2,625.00
				100.04		(351.06)		
<b>TOTAL GS GOVERNMENT/CORPORATE FIXED INCOME</b>			<b>2,156,510.04</b>		<b>2,127,470.79</b>	<b>29,039.25</b>	<b>2.8264</b>	<b>81,159.64</b>
<b>TOTAL PORTFOLIO</b>								
			<b>2,156,510.04</b>		<b>2,127,470.79</b>	<b>29,039.25</b>		<b>81,159.64</b>

LONG POSITION 2

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
4,123,680.		STCG THRU FARALLON K-1 PROPERTY TYPE: SECURITIES 1,220.				P	VAR -1,220.	VAR
		LTCL THRU FARALLON K-1 PROPERTY TYPE: SECURITIES 12,408.				P	VAR -12,408.	VAR
		LTCG - SEE STATEMENT I ATTACHED PROPERTY TYPE: SECURITIES 311,912.				P	VAR 3,811,768.	VAR
		TOTAL GAIN(LOSS) .....					<u>3,798,140.</u>	

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print  File by the extended due date for filing your return. See instructions	Name of exempt organization	Employer identification number
	PETER A. & DEBORAH L. WEINBERG FAMILY FOUNDATION	13-3920469
	Number, street, and room or suite no. If a P.O. box, see instructions	
	c/o BCRS ASSOCIATES, LLC; 77 WATER STREET - 9TH FLOOR	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	NEW YORK, NY 10005	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

• The books are in the care of **BCRS ASSOCIATES, LLC**

Telephone No. **212-440-0811**

FAX No. **N/A**

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until JUNE 15, 20 12.
- 5 For calendar year \_\_\_\_\_, or other tax year beginning AUGUST 1, 20 10, and ending JULY 31, 20 11.
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period
- 7 State in detail why you need the extension ALL INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN IS NOT YET AVAILABLE.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	80,700.00
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	83,664.00
c <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c	\$	0.00

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶

Title ▶ CPA

Date ▶ 03/15/2012

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **►**

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

## **Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐ **►**

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

<b>Type or print</b>	Name of exempt organization <b>PETER A. &amp; DEBORAH L. WEINBERG FAMILY FOUNDATION</b>	Employer identification number <b>13-3920469</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. <b>c/o BCRS ASSOCIATES, LLC; 77 WATER STREET - 9TH FLOOR</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>NEW YORK, NY 10005</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) . . . . .

**04**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

• The books are in the care of ► **BCRS ASSOCIATES, LLC**

Telephone No. ► **212-440-0811**

FAX No. ► **N/A**

• If the organization does not have an office or place of business in the United States, check this box ☐ **►**

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ **►**. If it is for part of the group, check this box ☐ **►** and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **MARCH 15**, 20 **12**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☐ calendar year 20 \_\_\_\_\_ or
- ☒ tax year beginning **AUGUST 1**, 20 **10**, and ending **JULY 31**, 20 **11**

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$ <b>80,700.00</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$ <b>83,664.00</b>
<b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$ <b>0.00</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)