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Form 990-PF

Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

2010

OMB No 1545-0052

Internal Revenue Service For calendar year 2010, or tax year beginning AUG 1. 2010 JUL 31. 2011 , and ending G Check all that apply Initial return initial return of a former public charity 🔛 Final return Amended return Address change Name change Name of foundation A Employer identification number Schiavi Family Foundation 01-0463183 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number C/O Schiavi Enterprises, 985 Main Stree 207-743-7747 City or town, state, and ZIP code C If exemption application is pending, check here 04270 Oxford, ME D 1. Foreign organizations, check here Foreign organizations meeting the 85% test, check here and attach computation H Check type of organization X Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation If private foundation status was terminated I Fair market value of all assets at end of year | J | Accounting method X Cash Accrual under section 507(b)(1)(A), check here Other (specify) (from Part II, col (c), line 16) If the foundation is in a 60-month termination 4,896,853. (Part I, column (d) must be on cash basis.) ▶\$ under section 507(b)(1)(B), check here Analysis of Revenue and Expenses Part I (d) Disbursements (b) Net investment (a) Revenue and (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) for chantable purposes (cash basis only) expenses per books income income 4,148,503. N/A 1 Contributions, gifts, grants, etc., received 2 Check I if the foundation is not required to attach Sch 8 Interest on savings and temporary cash investments 12,964. 12,964. Statement Dividends and interest from securities 5a Gross rents Net rental income or (loss) 11,525. 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 177,004. 11,525 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10a Gross sales less returns and allowances c Gross profit of (loss) SCANNED Expenses 11 Other income Total Add lines 11through 12011 Q 172. 992. 24,489 Ö. 0. on of officers, directors, truste Other employee salaries and wages
 Pension plans, employee benefits 16a Legal fees Stmt 2 550. 275. 275. b Accounting fees Stmt 3 16,084. 16,084. c Other professional fees and Administrative 17 Interest Stmt 4 104. 104. 0. 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 35. 18. Stmt 5 17. Operating 23 Other expenses 24 Total operating and administrative 16,773. 16,481 292. expenses. Add lines 13 through 23 0. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 16,773. 292. Add lines 24 and 25 16,481 27 Subtract line 26 from line 12 4,156,219. 2 Excess of revenue over expenses and disbursements 8,008 b Net investment income (if negative, enter -0-) N/A C Adjusted net income (if negative, enter -0-)

D.	¥	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of y	ear
	HI L	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments		416,594.	416,594.
	3	Accounts receivable ►			
		Less allowance for doubtful accounts ▶	,		· 11 1- / · · · · · · · · · · · · · · · · · ·
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
l		disqualified persons			·····
	7	Other notes and loans receivable			
ļ		Less allowance for doubtful accounts ▶			
sts	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
۷	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock Stmt 6	0.	208,932.	208,932.
	C	Investments - corporate bonds			
	11	Investments - land, buildings and equipment basis			
ļ		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other Stmt 7	0.	4,271,327.	4,271,327.
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation			
	15	Other assets (describe)			
			_		
	16	Total assets (to be completed by all filers)	0.	4,896,853.	4,896,853.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue	·		
iliti	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable			
_	22	Other liabilities (describe)			
			0		
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
Š		and complete lines 24 through 26 and lines 30 and 31			
nce.		Unrestricted			
ala	25	Temporarily restricted			
or Fund Balances	26	Permanently restricted			
Ë		Foundations that do not follow SFAS 117, check here	}		
٥٢		and complete lines 27 through 31.		0	
sts	27		0.	0.	
Net Assets	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	4,896,853.	
e A	29	Retained earnings, accumulated income, endowment, or other funds	0.		
ž	30	Total net assets or fund balances	0.	4,896,853.	
	~	Total lightifies and not exceledined belongs	0.	4,896,853.	
_	31	Total liabilities and net assets/fund balances	· ·	4,090,000.	
P	art	Analysis of Changes in Net Assets or Fund Ba	alances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
	•	st agree with end-of-year figure reported on prior year's return)		1	0.
		r amount from Part I, line 27a		2	4,156,219.
		er increases not included in line 2 (itemize) Unrealized (Gain	3	740,634.
		lines 1, 2, and 3		4	4,896,853.
		reases not included in line 2 (itemize)		5	0.
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	4,896,853.

023511 12-07-10

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			P	low ac - Purch - Dona	nase ') Date at (mo , da	cquired y, yr)	(d) Date sold (mo , day, yr)		
1a Publicly Traded	d Sec	urities								
b										
C .					1				_	
<u>d</u>						_				
(e) Gross sales price	(f) D	epreciation allowed (or allowable)	1 137	st or other basis expense of sale			1		in or (loss) (f) minus (
a 177,004.				165,47	79.					11,525.
b		-				_				
<u>C</u>			<u> </u>							
d										
Complete only for assets showing	o gain in c	column (h) and owned by	the foundation	on 12/31/69			(I) G	iains (Co	l (h) gain	minus
(i) F M V as of 12/31/69		j) Adjusted basis as of 12/31/69	(k) Ex	cess of col (i) col (j), if any			còl (l	(), but no	ot less that from col (n -0-) or
a										11,525
b										
C										
d										
е					_					·
2 Capital gain net income or (net ca	pital loss)	$\begin{cases} \text{ If gain, also ention} \\ \text{ If (loss), enter -} \end{cases}$	er in Part I, line 0- in Part I, line	7 7	}	2				11,525
3 Net short-term capital gain or (los			and (6)		٦					
If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8	column (c	;)			•	3			N/A	
Part V Qualification U	nder S	.:				_				
	e foundation	ons subject to the section					nent Inco	me		
If section 4940(d)(2) applies, leave the Was the foundation liable for the section of the foundation does not qual	e foundation his part bla tion 4942 lify under	ons subject to the section ank tax on the distributable a section 4940(e) Do not c	4940(a) tax on mount of any ye complete this pa	net investment i ear in the base pe art	ncom		nent Inco	me		Yes X No
If section 4940(d)(2) applies, leave the Was the foundation liable for the section of the sectio	e foundation his part blat tion 4942 lify under seach colur	ons subject to the section ank tax on the distributable a section 4940(e) Do not c	4940(a) tax or mount of any your complete this pa tructions before	net investment i ear in the base pe art	riod?	в)				Yes X No (d) Sutton ratio (d) (c)
If section 4940(d)(2) applies, leave the Was the foundation liable for the section of the sectio	e foundation his part blat tion 4942 lify under seach colur	ons subject to the section ank tax on the distributable a section 4940(e) Do not c nn for each year, see insi	mount of any year tructions before istributions	net investment i ear in the base pe art making any entr	riod?	в)	use assets			(d) oution ratio rided by col (c))
If section 4940(d)(2) applies, leave the Was the foundation liable for the sect If "Yes," the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning)	e foundation his part blat tion 4942 lify under seach colur	ons subject to the section ank tax on the distributable a section 4940(e) Do not c nn for each year, see insi	mount of any year tructions before stributions 861.	net investment i ear in the base pe art making any entr	riod?	в)	use assets 0 •			(d) Oution ratio Ided by col (c)) - 0 0 0 0 0
If section 4940(d)(2) applies, leave the Was the foundation liable for the sect of the sec	e foundation his part blat tion 4942 lify under seach colur	ons subject to the section ank tax on the distributable a section 4940(e) Do not c nn for each year, see insi	mount of any year tructions before \$861.939.933.	net investment i ear in the base pe art making any entr	riod?	в)	use assets 0 • 0 •			(d) pution ratio rided by col (c)) - 000000 - 000000
If section 4940(d)(2) applies, leave the Was the foundation liable for the section of the sectio	e foundation his part blat tion 4942 lify under seach colur	ons subject to the section ank tax on the distributable a section 4940(e) Do not c nn for each year, see insi	mount of any year complete this patructions before \$861.939.933.	net investment i ear in the base pe art making any entr	riod?	в)	use assets 0 • 0 • 0 •			(d) pution ratio rided by col (c)) - 0 0 0 0 0 - 0 0 0 0 0 - 0 0 0 0 0
If section 4940(d)(2) applies, leave the Was the foundation liable for the sect of the sec	e foundation his part blat tion 4942 lify under seach colur	ons subject to the section ank tax on the distributable a section 4940(e) Do not c nn for each year, see insi	mount of any year tructions before \$861.939.933.	net investment i ear in the base pe art making any entr	riod?	в)	use assets 0 • 0 •			(d) pution ratio rided by col (c)) - 0 0 0 0 0 - 0 0 0 0 0 - 0 0 0 0 0
If section 4940(d)(2) applies, leave the Was the foundation liable for the sect of the sec	e foundation his part blat tion 4942 lify under seach colur	ons subject to the section ank tax on the distributable a section 4940(e) Do not c nn for each year, see insi	mount of any year complete this patructions before \$861.939.933.	net investment i ear in the base pe art making any entr	riod?	в)	use assets 0 • 0 • 0 •	(1		(d) Sutton ratio Fided by col (c)) - 00000 - 000000 - 000000 - 000000
If section 4940(d)(2) applies, leave the Was the foundation liable for the sect of the sec	e foundation his part blaction 4942 lify under seach colur ng in)	ons subject to the section ank tax on the distributable a section 4940(e) Do not c nn for each year, see insi (b) Adjusted qualifying d	mount of any year complete this particular serious before stributions 861. 939. 933. 1,088. 940.	ear in the base peart making any entr	ncominion (c)	ritable-	use assets 0 • 0 • 0 •			(d) Sutton ratio Fided by col (c)) - 000000 - 000000 - 0000000 - 0000000
If section 4940(d)(2) applies, leave the Was the foundation liable for the sect of the sec	e foundation tion 4942 lify under seach coluring in)	ons subject to the section ank tax on the distributable a section 4940(e) Do not c nn for each year, see insi (b) Adjusted qualifying d	mount of any year complete this particular serious before stributions 861. 939. 933. 1,088. 940.	ear in the base peart making any entr	ncominion (c)	ritable-	use assets 0 • 0 • 0 •	(1		(d) Sution ratio Inded by col (c)) - 000000 - 000000 - 000000 - 000000
If section 4940(d)(2) applies, leave the Was the foundation liable for the sect of the sec	e foundation to his part black ton 4942 lify under seach coluring in)	ons subject to the section ank tax on the distributable a section 4940(e) Do not come for each year, see insite (b) Adjusted qualifying distributed and section 4940(e) and the foliation of th	mount of any yearnettens before structions before structions before 15 and 16 a	ear in the base peart making any entr	ncominion (c)	ritable-	use assets 0 • 0 • 0 •	2	col (b) div	(d) pution ratio pided by col (c)) - 000000 - 000000 - 000000 - 000000 - 000000
Was the foundation liable for the section 4940(d)(2) applies, leave the Was the foundation liable for the section of the secti	e foundation to his part black ton 4942 lify under seach coluring in)	ons subject to the section ank tax on the distributable a section 4940(e) Do not come for each year, see insite (b) Adjusted qualifying distributed and section 4940(e) and the foliation of th	mount of any yearnettens before structions before structions before 15 and 16 a	ear in the base peart making any entr	ncominion (c)	ritable-	use assets 0 • 0 • 0 •	2 3	col (b) div	(d) Sutton ratio Fided by col (c)) - 000000 - 000000 - 000000 - 000000 - 000000 - 000000 - 000000 - 000000
If section 4940(d)(2) applies, leave the Was the foundation liable for the sect of "Yes," the foundation does not qual 1. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in existence. 4 Enter the net value of noncharitation of the line 1, which is the foundation of the line 1 are the foundation has been in existence.	e foundation tion 4942 lify under seach coluring in) 5-year basince if less bile-use assistant	ons subject to the section ank tax on the distributable a section 4940(e) Do not come for each year, see insi (b) Adjusted qualifying desertion of the distribution of the total than 5 years	mount of any yearnettens before structions before structions before 15 and 16 a	ear in the base peart making any entr	ncominion (c)	ritable-	use assets 0 • 0 • 0 •	2 3 4	col (b) div	(d) Sution ratio Inded by col (c)) .000000 .000000 .000000 .000000 .000000
If section 4940(d)(2) applies, leave the Was the foundation liable for the sect of the sec	e foundation tion 4942 lify under seach coluring in) 5-year basince if less bile-use assistant	ons subject to the section ank tax on the distributable a section 4940(e) Do not come for each year, see insi (b) Adjusted qualifying desertion of the distribution of the total than 5 years	mount of any yearnettens before structions before structions before 15 and 16 a	ear in the base peart making any entr	ncominion (c)	ritable-	use assets 0 • 0 • 0 •	2 3 4 5	col (b) div	(d) pution ratio pided by col (c))
(a) Base period years Calendar year (or tax year beginnii 2009 2008 2007 2006 2005 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in exister	e foundation this part blatton 4942 lify under seach coluring in) 5-year basence if less ble-use assemble (1% of	ons subject to the section ank tax on the distributable a section 4940(e) Do not come for each year, see insi Adjusted qualifying desemble the total than 5 years sets for 2010 from Part X	mount of any yearnettens before structions before structions before 15 and 16 a	ear in the base peart making any entr	ncominion (c)	ritable-	use assets 0 • 0 • 0 •	2 3 4 5 6	col (b) div	(d) oution ratio

		ily Foundation					<u>3183</u>		Page 4
	······································	tment Income (Section 494		or 4	948	- see	instru	ıctio	ns)
	Exempt operating foundations described in section								
	Date of ruling or determination letter	(attach copy of letter if nec	essary-see instructions)						
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒	► X and enter 1%		1	<u> </u>	,	,	80.
	of Part I, line 27b .								
C	c All other domestic foundations enter 2% of line 27	b Exempt foreign organizations enter 4%	6 of Part I, line 12, col(b) 丿						
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Of	thers enter -0-)		2	<u> </u>			<u>0.</u>
3	Add lines 1 and 2				3	<u> </u>		-	80.
4	Subtitle A (income) tax (domestic section 4947(a)	(1) trusts and taxable foundations only O	Others enter -O-)		4	<u> </u>	_		0.
5	Tax based on investment income Subtract line 4	from line 3 If zero or less, enter -0-			5	1			80.
6	Credits/Payments		1 1						
а	a 2010 estimated tax payments and 2009 overpaym	ent credited to 2010	6a						
b	b Exempt foreign organizations - tax withheld at sou	rce	6b			1			
C	c Tax paid with application for extension of time to fi	ıle (Form 8868)	6c						
d	d Backup withholding erroneously withheld		6d		l				
7	Total credits and payments Add lines 6a through 6	6d			7	<u> </u>			0.
8	Enter any penalty for underpayment of estimated t	tax. Check here 🔛 if Form 2220 is atta	ched		8				
9	Tax due If the total of lines 5 and 8 is more than l	ine 7, enter amount owed			9	<u> </u>			80.
10	Overpayment If line 7 is more than the total of line	es 5 and 8, enter the amount overpaid	1		10				
	Enter the amount of line 10 to be Credited to 201		Refunde	d ►	11	<u> </u>			
	art VII-A Statements Regarding A		-						
1a	a During the tax year, did the foundation attempt to i	influence any national, state) of Tocal legis	slation or did it participate or int	ervene	ın			Yes	No
	any political campaign?						1a		X
þ	b Did it spend more than \$100 during the year (eithe	er directly or indirectly) for political purpo	နိုင်နှံ (see instructions for definit	ion)?			1b		X
	If the answer is "Yes" to 1a or 1b, attach a de	talled gescription of the activities and	g ၄၀pies of any materials pu	blishe	d or				
	distributed by the foundation in connection v								
	c Did the foundation file Form 1120-POL for this yea	IL	1				10		X
d	d Enter the amount (if any) of tax on political expend			_					
	(1) On the foundation 🕨 \$			0.					
е	e Enter the reimbursement (if any) paid by the found	dation during the year for political expend	iture tax imposed on foundation	n.					
	managers > \$ 0.								
2	Has the foundation engaged in any activities that h	nave not previously been reported to the I	RS?				2		X
	If "Yes," attach a detailed description of the	activities							
3	Has the foundation made any changes, not previous	-		ation, c	r				
	bylaws, or other similar instruments? If "Yes," at	,					3		X
	a Did the foundation have unrelated business gross		ar?			. / -	4a		Х
	b If "Yes," has it filed a tax return on Form 990-T for	·			N	1/A	4b		
5	Was there a liquidation, termination, dissolution, o	• •	?				5		X
	If "Yes," attach the statement required by Ge								
6	Are the requirements of section 508(e) (relating to	o sections 4941 through 4945) satisfied e	ither						
	By language in the governing instrument, or								
	By state legislation that effectively amends the g	joverning instrument so that no mandator	ry directions that conflict with the	ie state	law			1,	
_	remain in the governing instrument?					٠	6	X	
7	Did the foundation have at least \$5,000 in assets a						7	X	
_	If "Yes," complete Part II, col (c), and Part X								
. 8a	a Enter the states to which the foundation reports of	r with which it is registered (see instruction	ons) -	•••					
	ME	4 1 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2							
b	b If the answer is "Yes" to line 7, has the foundation		λπorney General (or designate)				_	v	
_	of each state as required by General Instruction	· · · · · · · · · · · · · · · · · · ·					8b	X	
g	Is the foundation claiming status as a private oper			or cale	ndar				v
40	year 2010 or the taxable year beginning in 2010 (s	· ·	complete Part XIV	c	+ m+	- 0	9	v	X

Х

Х

N/A

N/A

Yes X No

2b

3b

4a

statement - see instructions)

during the year?

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Form 4720, to determine if the foundation had excess business holdings in 2010.)

had not been removed from jeopardy before the first day of the tax year beginning in 2010?

b if "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

orm 990-PF(2010) Schiavi Family Foundatio			01-04631	83 Page 6
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be F	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to			- 77	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Ye	s X No	
(2) Influence the outcome of any specific public election (see section 4955), o	r to carry on, directly or indire	ectly,		
any voter registration drive?			s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Y6	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization				
509(a)(1), (2), or (3), or section 4940(d)(2)?		☐ Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f			
the prevention of cruelty to children or animals?			s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	ter the exceptions described i			
section 53 4945 or in a current notice regarding disaster assistance (see instru		riogalations	N/A !	5b
Organizations relying on a current notice regarding disaster assistance check h	•		▶	-
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		ined	_	
expenditure responsibility for the grant?		I/A 🔲 Ye	s No	
If "Yes," attach the statement required by Regulations section 53.494			,	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	• *			
a personal benefit contract?	F=) P10111101110 011	☐ Ya	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			sb X
If "Yes" to 6b, file Form 8870.			F	
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	☐ Ye	s X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu			/-	7b
Information About Officers, Directors, Trust		nagers, Highly		
raid Employees, and Contractors				
List all officers, directors, trustees, foundation managers and their		T7 . 70.	(d) a	
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	to position	`enter -0-) '	compensation	allowances
	President			
C/O Schiavi Enterprises, 985 Main Str	1 00			
Oxford, ME 04270	1.00	0.	0.	0.
	Treasurer			
C/O Schiavi Enterprises, 985 Main Str	1 00			•
Oxford, ME 04270	1.00_	0.	0.	0.
	Reg. Agent			
C/O Schiavi Enterprises, 985 Main Str	1 00			•
Oxford, ME 04270	1.00	0.	0.	0.
Compensation of five highest-paid employees (other than those inc	luded on line 1). If none	enter "NONE "	<u> </u>	
	(b) Title, and average	J.I.C. HOIL.	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deferred	account, other
NONE	devoted to position		compensation	allowances
HONE				
Total number of other employees paid over \$50,000	<u></u>		<u> </u>	0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	•	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	e	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	>	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the		
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 N/A	—	
	- - -	
2		
	\dashv	
All other program-related investments See instructions		·
3		
Total. Add lines 1 through 3	D	0.
Total (And	<u> </u>	990-PF (2010)

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, s	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		"
а	Average monthly fair market value of securities	1a	207,528.
	Average of monthly cash balances	1b	207,528. 2,440,894.
	Fair market value of all other assets	10	
đ	Total (add lines 1a, b, and c)	1d	2,648,422.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,648,422.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	39,726.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,608,696.
6	Minimum investment return Enter 5% of line 5	6	130,435.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part)	id certain	
1	Minimum investment return from Part X, line 6	1	130,435.
2a	Tax on investment income for 2010 from Part VI, line 5		
b	Income tax for 2010 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	80.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	80. 130,355.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	130,355.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	130,355.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	292. 0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	, , , , , , , , , , , , , , , , , , , ,	3a	· · · · · · · · · · · · · · · · · · ·
þ	,	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	292.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b	5	80 <u>.</u>
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	212.
	Note. The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundation of	nualifies for	the section

4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2010 from Part X, Inter 7 2 Underserbutate income, risary, se of the end af 2010 a Enter amount for 2009 only 5 Distribution proyeas 3 Excess distributions carryover, if any, to 2010 a From 2006		(a) Corpus	(b) Years pnor to 2009	(c) 2009	(d) 2010
2	i.		- ') (h h	
Enter amount for 2009 enly	 	' ' ' ' 	-, ,,,,,,		130/333.
3 Excess distributions carryover, if any, to 2010 a From 2006 9.40 3 Excess distributions carryover, if any, to 2010 a From 2006 1, 0.88 5 From 2007 9.33 6 From 2009 9.39 6 From 2009 861 1 Total of lines 34 through s 4 Qualifying distributions for 2010 from Part XII, line 4 \$\infty\$ 2.92 3 Applied to 2009, but not more than line 2a b Applied to undistributed encome of prior years (Election required -see instructions) c 1 Treated as distributions out of corpus (Election required -see instructions) c 1 Treated as distributions out of corpus (Election required -see instructions) c 1 Treated as distributions out of corpus (Election required -see instructions) c 2 From 2009 1				0 .	
3 Excess distributions carryover, if any, to 2010 a From 2005 9.4.0. b From 2006 1,088. c From 2007 9.33. c From 2009 9.39. c From 2009 8.6.1. Total of lines 3a through e 8.6.1. Total of lines 3a through e 4.7.6.1. 4 Qualifying distributions for 2010 from Part XII, line 4 Ps. 2.92. a Applied to 2005, but not more than line 2a Applied to undistributed income of prior years (Election required - see instructions) c 1 resided as distributions out of corpus (Election required - see instructions) c 1 resided as distributions out of corpus (Election required - see instructions) c 1 resided as distributions out of corpus (Election required - see instructions) c 2.0. d 4,7661.	F -11	11, 11, 1,	0		
District 2006	3 Excess distributions carryover, if any, to 2010	······································	0.		,
C From 2007					
d From 2008	b From 2006 1,088.				
e From 2009 861 . 1 Total of lines 3a through e 4,761 . 4 A 2,761 . 4 A 7,761 . 5 Applied to 2009, but not more than line 2a D Applied to 2009, but not more than line 2a D Applied to 2009 sut not more than line 2a D Applied to 2000 distributions out of corpus (Election required - see instructions) (Election req	c From 2007 933.				
1 Total of lines 3a through e 4 Qualifying distributions for 2010 from Part XII, line 4 № \$ 292. 3 Applied to 2009, but not more than line 2a b Applied to undistributed more of pror years (Reiction required - see instructions) C Treated as distributions out of corpus (Relection required - see instructions) d Applied to 2010 distributable amount R Ramaning amount distributed out of corpus Election required - see instructions) d Applied to 2010 distributable amount R Remaining amount distributed out of corpus B Cosess destributions carpyive applied to 2010 If the remaining appears in column (a), the same amount makes the net folial of each column as indicated below: 3 Corpus Add line 31.4e, and 45 Substract line 5 D Pror years' undistributed more Subtract line 40 from line 20 E Enter the amount of prory years' undistributed income Subtract line 40 from line 20 E Enter the amount of prory years' undistributed income Subtract line 40 from line 20 E Enter the amount of prory years' undistributed income Subtract line 40 from line 80 Taxable amount - see instructions d Subtract line 6c from line 8b Taxable amount - see instructions d Undistributed income for 2010 Subtract line 4a from line 2 Taxable amount - see instructions d Undistributed income for 2010 Subtract line 4a from line 2 Taxable amount - see instructions d Undistributed income for 2010 Subtract line 4a from line 2 Taxable amount - see instructions d Undistributed income for 2010 Subtract line 4a from line 2 Taxable amount - see instructions d Excess from line 1 This amount must be distributed in 2011 Amounts treated as distributions out of corpus to salisty requirements imposed by section 17(0)(1)(1)(F) or 4942()(3) D Research stiructions carryover to 2011 Subtract lines 7 and 8 from line 6a D Analysis of line 9 B Excess from 2006 Excess from 2008 Excess from 2008 Excess from 2008 Excess from 2008	d From 2008 939.				
4 Qualifying distributions for 2010 from Part XI, line 4 Ps 292. 3 Applied to undistributed income of prior years (Election required - see instructions) considerable of the prior years (Election required - see instructions) considerable of the prior years (Election required - see instructions) do year (El	e From 2009 861.	1			
4 Qualifying distributions for 2010 from Part XI, line 4 Ps 292. 3 Applied to undistributed income of prior years (Election required - see instructions) can be a seed of the prior of the month against a mount of corpus (Election required - see instructions) day per the control of the mount against a mount of prior years' undistributed income for which a notice of defenency has been assued, or on which the section 4942(a) tax has been previously assessed 3 Subtract line 6 from line 6b Taxable amount - see instit of undistributed income for 2009 Subtract line 4 from line 2 from line 6b Taxable amount - see instituctions 8 Undistributed income for 2009 Subtract line 4 from line 2 from line 6b Taxable amount - see institutions 9 Undistributed income for 2009 Subtract line 4 from line 2 from line 6b Taxable amount - see institutions are seen that the second of the seen seed of the seed of the seen seed of the seen seed of the seen seed of t	f Total of lines 3a through e	4,761.			
Part XII, line 4 ► \$ 292. a Applied to 2009, but not more than line 2a b Applied to andistributed income of pror years (Election required - see instructions) (Election required - see instructions) (Election required - see instructions) (Applied to 2010 distributable amount elemaning amount distributed out of corpus (Election required - see instructions) (Applied to 2010 distributable amount elemaning amount distributed out of corpus (Election required - see instructions) Co. (Applied to 2010 distributable amount elemaning amount distributed out of corpus (Election required - see instructions) Co. (Applied to 2010 distributable amount elemaning amount distributed in 2010 (in amount agreeur in column (in)) Elemaning amount distributed in 2010 (in amount agreeur in column (in)) Elemaning amount of color which a notice of deficiency has been assued, or on which the section 494(2a) tax has been previously assessed Subtract line 6c from line 6b Taxable amount - see instructions Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instructions Undistributed momen for 2000 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 Undistributed momen for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) Excess distributions carryover from 2005 not applied on line 5 or line 7 D. Subtract lines 6a O. Analysis of line 9 Excess from 2006 Excess from 2006 Excess from 2008 Excess from 2009			•••••••••••••••••••••••••••••••••••••••		
a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c. Treated as distributions out of corpus (Election required - see instructions) d. Applied to 2010 distributable amount e. Remaining amount distributed out of corpus Dates an arrown appears in column (a), the same amount must be above in column (a), the same amount must be above in column (a). E. Enter the net total of each column as indicated below: 3 Corpus Ade lines 3f, 4c, and 4c Subtract ine 5 D Prior years' undistributed income Subtract line 4b from line 2b E. Enter the amount of prior years' undistributed oncome Subtract line 4b from line 2b E. Enter the amount of prior years' undistributed income Subtract line 4b from line 2b E. Enter the amount of prior years' undistributed income Subtract line 4b from line 2b E. Enter the amount of prior years' Undistributed income for which a notice of deflicency has been issued, or on which he section 494(a) tax has been previously assessed d. Subtract line 6c from line 6b Taxable amount - see instructions Undistributed income for 2009. Subtract line 4a from line 2 Taxable amount - see instructions Undistributed income for 2009. Subtract line 4a from line 2 Taxable amount - see instructions Amount streated as distributions out of corpus to satisfy requirements imposed by section 1700(1)(1)(7) or 4942(1)(3) E. Excess distributions carryover from 2005 on dispited on line 5 or line 7 Excess distributions carryover to 2011. Subtract lines 4d and 5 from line 6a O. On Analysis of line 9 Excess from 2006 Excess from 2008 Excess from 2008 Excess from 2008 Excess from 2009					
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c Treated as distributions out of corpus (Election requiredsee instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2010 (fin a mount appears in cotinnin (fin be same amount of fin a mount appears in cotinnin (fin be same amount of fin a mount appears in cotinnin (fin be same amount of fin a mount appears in cotinnin (fin be same amount of fin a mount appears in cotinnin (fin be same amount of fin a mount appears in cotinnin (fin be same amount of fin a fin amount of fin amount o		1	0.		
(Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributable amount e Remaining amount distributable of 2010 5 Excess distributions carryover applied to 2010 must be shown in columnal and indicated below: 8 Corpus Add times 3f, 4e, and 4e Subtract line 5 b Pnor years' undistributed income Subtract line 4b from line 2b E Enter the amount of pnor years' undistributed income for which a notice of deficency has been issued, or on which the section 4942(a) tax has been previously assessed 8 Undistributed income for which a notice of deficency has been issued, or on which the section 4942(a) tax has been previously assessed 9 Undistributed more for 2010 Subtract line 4a from line 2a Taxable amount - see instructions 1 Undistributed more for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 12 Excess from 2006 b Excess from 2009 6 Excess from 2009 6 Excess from 2009	· · · · · · · · · · · · · · · · · · ·	<u> </u>	77 T T T T T T T T T T T T T T T T T T	· ·	
d Applied to 2010 distributable amount a Remaining amount distributed out of corpus Excess distributions carryover to 2011 (off an amount appears in column (a), the same amount must be shown in column (a). 6 Enter the net total of each column as indicated below: 8 Corpus Ada Ines 3f, 4e, and 4e Sustract line 5 8 Prior years' undistributed income Subtract line 4b from line 2b Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 9 Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instructions e undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instructions 1 Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover from 2005 10 Analysis of line 9 8 Excess from 2006 10 Excess from 2008 11 Excess from 2008 12 Excess from 2008 13 Excess from 2008 14 From 2011 15 Excess from 2008 16 Excess from 2009	·	0.			
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2010 prins amount applied to 2010 prins amount appears in column (at) 6 Enter the neit total of each column as indicated below: 8 Corpus Add lines 31, 4c, and 4e Subtract line 4b Prinor years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 4 Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2010 Subtract line 4a from line 2 Taxable amount - see instructions e Undistributed income for 2010 Subtract line 4a from line 2 Taxable amount - see instructions Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover from 2005 bExcess from 2006 bExcess from 2006 bExcess from 2007 Excess from 2008 de Excess from 2008 de Excess from 2009	' '		, , , , , , , , , , , , , , , , , , ,		292.
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b Pror years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2006 b Excess from 2006 c Excess from 2008 d Excess from 2009 d Excess from 2009	2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
Iline 4b from line 2b	· · · · · · · · · · · · · · · · · · ·				······
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instructions 1 Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2006 b Excess from 2008 d Excess from 2008 d Excess from 2008 d Excess from 2009	· · · · · · · · · · · · · · · · · · ·		0.		
amount - see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 0 - 10 Analysis of line 9 a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
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4a from line 2a Taxable amount - see instr f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 0 . 10 Analysis of line 9 a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	e Undistributed income for 2009 Subtract line				
lines 4d and 5 from line 1 This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	4a from line 2a Taxable amount - see instr			0.	
be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	f Undistributed income for 2010 Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	lines 4d and 5 from line 1. This amount must				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8	be distributed in 2011				125,302.
section 170(b)(1)(F) or 4942(g)(3) 8	7 Amounts treated as distributions out of				, .,, .,
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	corpus to satisfy requirements imposed by				
not applied on line 5 or line 7	section 170(b)(1)(F) or 4942(g)(3)	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	8 Excess distributions carryover from 2005				
Subtract lines 7 and 8 from line 6a	not applied on line 5 or line 7	0.			
a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	9 Excess distributions carryover to 2011.				
a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	Subtract lines 7 and 8 from line 6a	0.			
b Excess from 2007 c Excess from 2008 d Excess from 2009	10 Analysis of line 9				
c Excess from 2008 d Excess from 2009	a Excess from 2006		ļ		
d Excess from 2009	b Excess from 2007				
· · · · · · · · · · · · · · · · · · ·	c Excess from 2008				
e Excess from 2010	d Excess from 2009				
	e Excess from 2010				· · · · · · · · · · · · · · · · · · ·

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Form **990-PF** (2010)

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Ye	ear or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	7
a Paid during the year				
None				
None				
-				
				-
Total		<u> </u>	▶ 3a	0.
b Approved for future payment				0.
2 ypprotection latere payment				
None				
Total			▶ 3b	0.
023611 12-07-10			Fo	orm 990-PF (2010)

Part XVI-A	Anal	vsis of	income-	-Producina	Activities
# ## * / Y Y X " # X 1	A1161	7313 01	II IOOI IIC	i i oddonig	MOUNTINGS

Enter gross amounts unless otherwise indicated	(a)	ousiness income (b)	Excluded by	section 512, 513, or 514 (d)	(e) Related or exempt
1 Program service revenue	Business code	Amount	sion	Amount	function income
a		<u></u>			
b					
C					
d			<u> </u>		
e	_				
1					
g Fees and contracts from government agencies		-	<u> </u>		
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	12,964.	
5 Net rental income or (loss) from real estate		 		12/2010	
a Debt-financed property	1	***************************************			
b Not debt-financed property					-
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory		 	18	11,525.	 -
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory		 	+		
11 Other revenue					
ab			+ + -	· · · · · · · · ·	
b		·	 		
d		· · · ·		-	· ·
e				-	
12 Subtotal Add columns (b), (d), and (e)		0	•	24,489.	
13 Total. Add line 12, columns (b), (d), and (e)				13	24,489.
(See worksheet in line 13 instructions to verify calculations	s)				
Part XVI-B Relationship of Activitie	s to the Accon	nplishment of E	xempt Pu	irposes	
Lucable Fundamental and a short for unbab.		- alumn (a) - 4 D - 4 \ 5 U			
Explain below how each activity for which the foundation's exempt purposes (other t			-A contributed	importantly to the accomp	disnment of
the regulation of exempt perspected (exists)	nan ay providing tana	- tor about purposus;			
		···			
					
				. .	
			,	<u> </u>	
		···			
					
					

023621 12-07-10

orm 99	0-PF (2010) SChla	vi Family	Found.	ation	_		01-0	0463183	Pa	ige 13
Part	XVII Information Re Exempt Organ		fers To a	nd Transactions	and	Relation	ships With Non	charitabl		
1 Di	d the organization directly or indi	rectly engage in any of	the following	g with any other organiza	ation de	scribed in se	ection 501(c) of		Yes	No
th	e Code (other than section 501(c)(3) organizations) or ii	n section 52	7, relating to political org	ganizatio	ons?				
a Tr	ansfers from the reporting found	ation to a noncharitable	e exempt org	anization of						
(1) Cash	•						1a(1)		X
(2	Other assets						-	1a(2)		X
	her transactions									
•) Sales of assets to a noncharita						-	1b(1)		X
•	Purchases of assets from a no	, ,	anization					1b(2)		X
•) Rental of facilities, equipment,							1b(3)		X
-	Reimbursement arrangements	;						1b(4)		X
) Loans or loan guarantees							1b(5)		X
•	Performance of services or me	•	•			•		1b(6)		X
	iaring of facilities, equipment, ma	-		-		. h Ab f		<u> 1c</u>		X
	the answer to any of the above is								sets,	
	services given by the reporting flumn (d) the value of the goods,			iu 1855 (iidii idii iiidiket v	alue III a	any transacti	ion of Shaning arrangen	ient, snow in		
(a) Line				exempt organization		(d) Descript	tion of transfers, transaction	e and channo a	Tancomo	un te
(4) 2	(b) runount involved	(b) Hamb of the	N/A	oxompt organization		(4) Descript	don or dansiers, dansaction	is, and sharing a	rangeme	1113
			11/ 11				· ·			
	·	-		· · · · · · · · · · · · · · · · · · ·			•			
				······································				_		
					-			**		
								<u>-</u>		
			-							
ın	the foundation directly or indirect section 501(c) of the Code (othe "Yes," complete the following sch	r than section 501(c)(3	•		anızatıoı	ns described		Yes	X] No
יו ע	(a) Name of org		I	(b) Type of organization	n T		(c) Description of rela	ationship		
	N/A			(4, 1)			(-,			
	·									
										
•										
								·		
Sigr Here	1 / / / / / / / / / / / / / / / / / / /	re that I have examined this arer (other Man taxpayer or	return, includii fiduciary) is ba	ng accompanying schedules sed on all information of why	and state ch prepår	ements, and to rer has any kno	the best of my knowledge owledge	and belief, it is tr	ue, correc	ct,
	Signature of Africer or th	ustee		Date	~ [1]	·) -	Title			
	Hrite Type preparer's n		Preparer's si	gnature	Date	e		PTIN		
Paid	Nicholas E	. Porto	MI	1. A _	- 9/	27/u	self- employed			
Prep			NOY:	ES		_	Firm's EIN			
USE	Firm's address > P.	O. BOX 507	,						_	
		RTLAND, ME		2			Phone no (2	07)879	-21	00
							, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			

023622 04-26-11

Form **990-PF** (2010)

Schedule B (Form 990, 990-EZ, or 990-PE)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Employer identification number Name of the organization Schiavi Family Foundation 01-0463183 Organization type (check one): Filers of: Section: 501(c)(Form 990 or 990-EZ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II. Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. \$ Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization

Employer identification number

Schiavi Family Foundation

01-0463183

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	John H. Schiavi 2007 CRUT C/O Spinnaker Trust, TTEE, 5 Milk Street, 5th Floor Portland, ME 04112-7160	\$4,147,918. 	Person X Payroll Noncash X (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Oncash Complete Part II if there Is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

Schiavi Family Foundation

01-0463183

Part II	Noncash Property (see instructions)		-0463183
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	Shares of corporate common and preferred stock, equity funds, mutual funds, and other securities.	\$ 3,745,393.	01/03/11
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
- 		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

.' '	· ·				
Schedule B (For	rm 990, 990-EZ, or 990-PF) (2010)		Page of of Part III		
Name of orga	anization		Employer identification number		
	ri Family Foundation		01-0463183		
Part III	Exclusively religious, charitable, etc., in more than \$1,000 for the year. Complete Part III, enter the total of exclusively religions \$1,000 or less for the year. (Enter this infinite infinit	e columns (a) through (e) and the followi	e)(7), (8), or (10) organizations aggregating ng line entry. For organizations completing		
(a) No. from Part I	(b) Purpose of gift (c) Use of gift (d) [(d) Description of how gift is held		
		(e) Transfer of gift			
	Transferee's name, address, a	elationship of transferor to transferee			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
-					
		(e) Transfer of gift			
	Transferee's name, address, a	elationship of transferor to transferee			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		

		(e) Transfer of gif	t		
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee		
			A 100		
No.					
No. om art l	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		

 	 ·
(e) Transfer of gift	

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee					

Form 990-PF Dividend	ls and	Inter	est from	Secur	rities	Statement	
Source	(Gross Amount		Capital Gains Dividends		Column (A) Amount	
Dividends			12,964.		0.	12,9	
Total to Fm 990-PF, Part I, 1	n 4 =		12,964.		0.	12,9	
Form 990-PF	Acc	ounti	ng Fees			Statement	
Description	(a Expens Per B	ses	(b) Net Inve		(c) Adjusted Net Incom		
Accounting Fees	550.		275.			2	
To Form 990-PF, Pg 1, ln 16b		550.		275.		2	
Form 990-PF C	other P	rofes	sional Fe	ees		Statement	
Description	(a Expen Per B	ses	(b) Net Inve		(C) Adjusted Net Incom		
Investment Fees	16	,084.	16,	084.			
To Form 990-PF, Pg 1, ln 16c	16	,084.	16,	084.			
Form 990-PF	·	Taxe	es			Statement	
					(C)	(d)	
Description	(a Expens Per B	ses	(b) Net Inve ment Inc		Adjusted Net Incom	Charital	
Description Foreign Taxes	Expen	ses	Net Inve		Adjusted	Charital	

Form 990-PF	Other E	Other Expenses			Statement 5		
Description	(a) Expenses Per Books	(b) Net Inve ment Inc		(c) Adjusted Net Incom			
Annual Report Fee	35.		18.			17.	
To Form 990-PF, Pg 1, ln 23	35.		18.			17.	
Form 990-PF	Corporat	e Stock			Statement	6	
Description			Воо	k Value	Fair Marke Value	t	
Corporate Stock				208,932.	208,9	32.	
Total to Form 990-PF, Part II, line 10b				208,932.	208,9	32.	
Form 990-PF	Other Inv	estments	···		Statement	7	
Description		luation ethod	Bool	k Value	Fair Marke Value	t	
Mutual Funds Equity Funds		FMV FMV	4	59,486. ,211,841.	59,4 4,211,8		
Total to Form 990-PF, Part II	I, line 13		4	,271,327.	4,271,3	27.	

Form 990-PF

List of Substantial Contributors

Part VII-A, Line 10

Name of Contributor

John H. Schiavi 2007 CRUT

C/O Spinnaker Trust, TTEE, 5 Milk Street, 5th Floor

Portland, ME 04112-7160