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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 07-01-2010 , and ending 06-30-2011

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation
SJ UNGAR J SHAPIRO FAMILY FOUNDATION

A Employer identification number
99-0275249

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
P O BOX 37850

B Telephone number (see page 10 of the instructions)
(808) 280-6788

City or town, state, and ZIP code
HONOLULU, HI 96837

C If exemption application is pending, check here ▶ ☐
D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 2,255,274

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	14,104	14,104		
	4	Dividends and interest from securities	29,862	29,862		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-2,666			
	b	Gross sales price for all assets on line 6a 176,644				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	280	280		
	12	**Total.** Add lines 1 through 11	41,580	44,246		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	10,500	5,250		5,250
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	6,300	3,150		3,150
	c	Other professional fees (attach schedule)				
	17	Interest	1,168	1,168		0
	18	Taxes (attach schedule) (see page 14 of the instructions)	4,549	1,318		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy	8,200	4,100		4,100
	21	Travel, conferences, and meetings	23,517	0		23,517
	22	Printing and publications				
	23	Other expenses (attach schedule)	1,405	1,337		65
	24	**Total operating and administrative expenses.** Add lines 13 through 23	55,639	16,323		36,082
	25	Contributions, gifts, grants paid	98,996			98,996
	26	**Total expenses and disbursements.** Add lines 24 and 25	154,635	16,323		135,078
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-113,055			
	b	**Net investment income** (if negative, enter -0-)		27,923		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing		1	1
	2 Savings and temporary cash investments	705,260	663,694	663,694
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	798,511	669,975	679,134
	c Investments—corporate bonds (attach schedule)	40,097	90,097	89,657
	11 Investments—land, buildings, and equipment basis ▶ 417,091 Less accumulated depreciation (attach schedule) ▶	417,091	417,091	368,600
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	372,426	380,777	454,188
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	2,333,385	2,221,635	2,255,274
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶** ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27 Capital stock, trust principal, or current funds	2,638,107	2,639,412	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	-304,722	-417,777	
	30 **Total net assets or fund balances** (see page 17 of the instructions)	2,333,385	2,221,635	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	2,333,385	2,221,635	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,333,385
2	Enter amount from Part I, line 27a	2	-113,055
3	Other increases not included in line 2 (itemize) ▶	3	1,305
4	Add lines 1, 2, and 3	4	2,221,635
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,221,635

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-2,666
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	115,890	2,580,937	0 044902
2008	117,007	2,531,412	0 046222
2007	164,951	2,852,485	0 057827
2006	125,716	2,908,687	0 043221
2005	131,876	2,758,527	0 047807

2	**Total** of line 1, column (d).	2	0 239979
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 047996
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.	4	2,223,943
5	Multiply line 4 by line 3.	5	106,740
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	279
7	Add lines 5 and 6.	7	107,019
8	Enter qualifying distributions from Part XII, line 4.	8	135,078

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	279
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	279
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	279
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 — 6a: 3,416		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	3,416
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	3,137
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ 3,137 **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶THE FOUNDATION Telephone no ▶(808) 280-6788

Located at ▶P O BOX 37850 HONOLULU HI ZIP +4 ▶96837

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | |

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	☑ Yes ☐ No			
	If "Yes," list the years ▶ 2008 , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)		2b	Yes	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
JOAN SHAPIRO P O BOX 37850 HONOLULU, HI 96837	TRUSTEE 30 00	10,500	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3. . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,165,929
b	Average of monthly cash balances	1b	703,913
c	Fair market value of all other assets (see page 24 of the instructions)	1c	387,968
d	**Total** (add lines 1a, b, and c)	1d	2,257,810
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,257,810
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	33,867
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,223,943
6	**Minimum investment return.** Enter 5% of line 5	6	111,197

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	111,197
2a	Tax on investment income for 2010 from Part VI, line 5 — 2a: 279		
b	Income tax for 2010 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	279
3	Distributable amount before adjustments Subtract line 2c from line 1	3	110,918
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	110,918
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	110,918

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	135,078
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	135,078
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	279
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	134,799

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				110,918
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only.			128,674	
b Total for prior years 2008 , 2007 , 20___		14,138		
3 Excess distributions carryover, if any, to 2010				
a From 2005.				
b From 2006.				
c From 2007.				
d From 2008.				
e From 2009.				
f **Total** of lines 3a through e.	0			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 135,078				
a Applied to 2009, but not more than line 2a			128,674	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		6,404		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2010 distributable amount.				0
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2010	0			0
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		7,734		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		7,734		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				110,918
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2006. . . .				
b Excess from 2007. . . .				
c Excess from 2008. . . .				
d Excess from 2009. . . .				
e Excess from 2010. . . .				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	**(b)** 2009	**(c)** 2008	**(d)** 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				98,996
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	14,104	
4 Dividends and interest from securities			14	29,862	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	280	
8 Gain or (loss) from sales of assets other than inventory			18	-2,666	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		41,580	0

13 Total. Add line 12, columns (b), (d), and (e) **13** 41,580

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2012-04-27	******
Signature of officer or trustee	Date	Title

Paid Preparer's Use Only

		Date	Check if self-employed ☐	PTIN
Preparer's Signature	RICHARD E FREITAS	2012-04-27		
Firm's name	KOBAYASHI KANETOKU DOI LUM & YASUDA CPAS		Firm's EIN	
Firm's address	745 FORT ST STE 1915 HONOLULU, HI 96813		Phone no (808) 521-3962	

Additional Data

Software ID:
Software Version:
EIN: 99-0275249
Name: SJ UNGAR J SHAPIRO FAMILY FOUNDATION

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
A	800SHS TELMEX INTL	P	1997-09-19	2010-12-29
B	CANADA GOVT, 2 75%, DUE 12/1/10	P	2009-02-19	2010-12-01
C	625SHS MOTOROLA MOBILITY HLDGS	P	1996-03-13	2011-01-04
D	2857SHS MOTOROLA SOLUTIONS INC	P	1996-03-13	2011-01-05
E	0899SHS AMERICAN INTL GRP	P	2007-11-28	2011-01-20
F	25SHS AMERICAN INTL GROUP	P	2009-03-18	2011-02-08
G	25SHS AMERICAN INTL GROUP	P	2009-06-03	2011-02-08
H	50SHS AMERICAN INTL GROUP	P	2007-11-28	2011-02-08
I	1000SHS ARROW ELECTRONICS INC	P	2007-11-28	2011-02-08
J	80SHS ALCATEL LUCENT ADR	P	2001-01-09	2011-02-28
K	93 4256SHS SPECTRA ENERGY CORP	P	2002-11-05	2011-05-26
L	7 6532SHS SPECTRA ENERGY CORP	P	2003-01-09	2011-05-26
M	50SHS APPLE INC	P	2000-05-10	2011-05-31
N	1350SHS GABELLI DIV & INC TR	P	2006-02-01	2011-05-31
O	50SHS APPLE INC	P	2000-05-10	2011-06-29
P	50SHS CANADIAN NATL RAILWAY CO	P	2009-08-05	2011-06-29
Q	CEMEX SAB ADR	P	2011-04-04	2003-08-07
R	98 92SHS SPECTRA ENERGY CORP	P	2011-05-26	2002-08-19
S	CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
A	14,894		1,982	12,912
B	48,964		40,990	7,974
C	20		34	-14
D	12		18	-6
E	2			2
F	1,060		614	446
G	1,060		753	307
H	2,120		57,609	-55,489
I	41,350		37,619	3,731
J	379		5,465	-5,086
K	2,534		2,146	388
L	208		180	28
M	16,913		3,184	13,729
N	22,436		22,008	428
O	16,686		1,315	15,371
P	3,901		2,572	1,329
Q	3		3	0
R	2,683		2,818	-135
S	1,419			1,419

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
A				12,912
B				7,974
C				-14
D				-6
E				2
F				446
G				307
H				-55,489
I				3,731
J				-5,086
K				388
L				28
M				13,729
N				428
O				15,371
P				1,329
Q				0
R				-135
S				1,419

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMERICAN ASSISTANCE FOR CAMBODIA 4-1-7-605 HIROO SHIBUYA TOKYO 1500002 JA	NONE	GENERAL CHARITABLE	UNRESTRICTED	12,000
AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTION OF SCIENCE 633 3RD AVENUE NEW YORK,NY 10017	NONE	GENERAL CHARITABLE	UNRESTRICTED	600
AMERICAN FRIENDS OF RABIN MEDICAL CENTER 220 5TH AVE SUITE 1301 NEW YORK,NY 10001	NONE	GENERAL CHARITABLE	UNRESTRICTED	1,000
AMERICAN MUSEUM OF NATURE HISTORY 79TH CENTRAL PARK WEST NEW YORK,NY 10024	NONE	GENERAL CHARITABLE	UNRESTRICTED	200
ARTHRITIS FOUNDATION PO BOX 96280 WASHINGTON,DC 20006	NONE	GENERAL CHARITABLE	UNRESTRICTED	350
ALZHEIMERS ASSOCIATION 225 N MICHIGAN AVENUE FLOOR 17 CHICAGO,IL 60601	NONE	GENERAL CHARITABLE	UNRESTRICTED	300
CAMERA PO BOX 35040 BOSTON,MA 02135	NONE	GENERAL CHARITABLE	UNRESTRICTED	180
CHARLES ARMSTRONG SCHOOL 1405 SIKABA DRIVE BELMONT,CA 94002	NONE	GENERAL CHARITABLE	UNRESTRICTED	300
EASTER SEALS 710 GREEN STREET HONOLULU,HI 96813	NONE	GENERAL CHARITABLE	UNRESTRICTED	300
ENVIRONMENTAL DEFENSE 1875 CIBBECTUCUT AVE NW WASHINGTON,DC 20009	NONE	GENERAL CHARITABLE	UNRESTRICTED	1,000
FRIENDS OF THE IDF 350 5TH AVENUE SUITE 2011 NEW YORK,NY 10118	NONE	GENERAL CHARITABLE	UNRESTRICTED	250
GESHER 4700 SHIRLEY GATE ROAD FAIRFAX,VA 22030	NONE	GENERAL CHARITABLE	UNRESTRICTED	180
HAWAII PUBLIC RADIO 738 KAHEKA STREET HONOLULU,HI 96814	NONE	GENERAL CHARITABLE	UNRESTRICTED	750
HONOLULU ACADEMY OF ARTS 900 SOUTH BERETANIA STREET HONOLULU,HI 96814	NONE	GENERAL CHARITABLE	UNRESTRICTED	475
ISRAEL SPORTS CENTER FOR THE DISABLED 123 ROKACH STREET RAMAT GAN 52535 IS	NONE	GENERAL CHARITABLE	UNRESTRICTED	2,000
Total . . . . ▶ **3a**				98,996

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MAUI DANCE COUNCIL 71 BALDWIN AVENUE PAIA, HI 96779	NONE	GENERAL CHARITABLE	UNRESTRICTED	5,000
MEMORIAL SLOAN-KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK, NY 10065	NONE	GENERAL CHARITABLE	UNRESTRICTED	250
METROPOLITAL MUSEUM OF ART 1000 5TH AVENUE NEW YORK, NY 10028	NONE	GENERAL CHARITABLE	UNRESTRICTED	320
MSAA 706 HADDONFIELD ROAD CHERRY HILL, NJ 08002	NONE	GENERAL CHARITABLE	UNRESTRICTED	300
NATIONAL PARKS AND CONSERVATION ASSOCIATION 1300 19TH STREET NW SUITE 300 WASHINGTON, DC 20036	NONE	GENERAL CHARITABLE	UNRESTRICTED	250
NATURAL RESOURCES DEFENSE COUNCIL 40 WEST 20TH STREET NEW YORK, NY 10011	NONE	GENERAL CHARITABLE	UNRESTRICTED	1,000
NEW ISRAEL FUND 330 7TH AVENUE 11TH FLOOR NEW YORK, NY 10001	NONE	GENERAL CHARITABLE	UNRESTRICTED	500
NORTH HAWAII COMMUNITY HOSPITAL 67-1125 MAMALAHOA HWY PO BOX 2799 KAMUELA, HI 96743	NONE	GENERAL CHARITABLE	UNRESTRICTED	600
PACIFIC PRIMATE SANCTUARY 500 A HALOA ROAD HAIKU MAUI, HI 96708	NONE	GENERAL CHARITABLE	UNRESTRICTED	22,500
PBS HAWAII 2350 DOLE STREET HONOLULU, HI 96822	NONE	GENERAL CHARITABLE	UNRESTRICTED	1,258
PLANNED PARENTHOOD 434 WEST 33RD STREET NEW YORK, NY 10001	NONE	GENERAL CHARITABLE	UNRESTRICTED	5,500
SIMON WIESENTHAL CENTER 1399 SOUTH ROXBURY DR SISTERS, OR 97759	NONE	GENERAL CHARITABLE	UNRESTRICTED	300
SMITHSONIAN INSTITUTE PO BOX 37012 SL BUILDING RM 153 MRC 010 WASHINGTON, DC 20013	NONE	GENERAL CHARITABLE	UNRESTRICTED	1,000
ST JUDE CHILDREN RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 38105	NONE	GENERAL CHARITABLE	UNRESTRICTED	500
THE NATURE CONSERVANCY 55 CHURCH STREET FLR 3 NEW HAVEN, CT 065103029	NONE	GENERAL CHARITABLE	UNRESTRICTED	1,500
Total . . . . ▶ 3a				98,996

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNION OF CONCERNED SCIENTIST 4245 NORTH FAIRFAX DRIVE STE 100 ARLINGTON, VA 22203	NONE	GENERAL CHARITABLE	UNRESTRICTED	1,000
UNITED STATES HOLOCAUST MEMORIAL MUSEUM TWO BRATTLE SQUARE CAMBRIDGE, MA 02238	NONE	GENERAL CHARITABLE	UNRESTRICTED	250
WORLD WILDLIFE FUND 100 RAQUI WALLENBERG PLACE SW WASHINGTON, DC 20024	NONE	GENERAL CHARITABLE	UNRESTRICTED	1,800
ZIONIST ORGANIZATION OF AMERICA 4 EAST 34TH STREET NEW YORK, NY 10016	NONE	GENERAL CHARITABLE	UNRESTRICTED	300
CONGREGATION SHIR HADASH 20 CHERRY BLOSSOM LANDE LOS GATOS, CA 950324637	NONE	GENERAL CHARITABLE	UNRESTRICTED	3,000
PARTNERS FOR DEMOCRATIC 1726 M STREET STE 902 WASHINGTON, DC 20036	NONE	GENERAL CHARITABLE	UNRESTRICTED	1,000
NORTH HAWAII COMMUNITY HOSPITAL 67-1125 MAMALAHOA HWY KAMUELA, HI 96743	NONE	GENERAL CHARITABLE	UNRESTRICTED	800
HADASSAH 50 WEST 50TH STREET NEW YORK, NY 100192500	NONE	GENERAL CHARITABLE	UNRESTRICTED	200
BISHOP MUSEUM 1525 BERNICE STREET HONOLULU, HI 96817	NONE	GENERAL CHARITABLE	UNRESTRICTED	250
NACOEJ 132 NASSAU STREET STE 412 NEW YORK, NY 100382400	NONE	GENERAL CHARITABLE	UNRESTRICTED	250
OCEAN CONSERVANCY 1300 19TH STREET NW 8TH FLR WASHINGTON, DC 20036	NONE	GENERAL CHARITABLE	UNRESTRICTED	350
YEDID 28555 ORCHARD LAKE ROAD FARMINGTN HILS, MI 48334	NONE	GENERAL CHARITABLE	UNRESTRICTED	2,500
GEORGE MASON ENDOWMENT FUND C/O SHAPIRO FAMILY FDN PO BOX 37850 HONOLULU, HI 96837	NONE	GENERAL CHARITABLE	UNRESTRICTED	400
AMERICAN FRIENDS OF ALYN HOSPITAL 51 E 42ND ST STE 308 NEW YORK, NY 10017	NONE	GENERAL CHARITABLE	UNRESTRICTED	250
ORT 75 MAIDEN LANE 10TH FLR NEW YORK, NY 10038	NONE	GENERAL CHARITABLE	UNRESTRICTED	150
Total . . . . ▶ **3a**				98,996

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FRIENDS OF THE SMITHSONIAN PO BOX 37012 SL BUILDING RM 153 MRC 010 WASHINGTON, DC 20013	NONE	GENERAL CHARITABLE	UNRESTRICTED	90
PBS - WNET 13 2350 DOLE STREET HONOLULU, HI 96822	NONE	GENERAL CHARITABLE	UNRESTRICTED	163
COUNSELING IN SCHOOLS NATIONAL NETWORK C/O SHAPIRO FAMILY FDN PO BOX 37850 HONOLULU, HI 96837	NONE	GENERAL CHARITABLE	UNRESTRICTED	10,000
JDC - JAPANPACIFIC RELIEF FUND C/O SHAPIRO FAMILY FDN PO BOX 37850 HONOLULU, HI 96837	NONE	GENERAL CHARITABLE	UNRESTRICTED	7,500
KAHILU THEATRE FOUNDATION PO BOX 549 KAMUELA, HI 96743	NONE	GENERAL CHARITABLE	UNRESTRICTED	350
AARP FOUNDATION 601 E STREET NW WASHINGTON, DC 20049	NONE	GENERAL CHARITABLE	UNRESTRICTED	50
AMERICAN LUNG ASSOCIATION 14 WALL STREET NEW YORK, NY 10005	NONE	GENERAL CHARITABLE	UNRESTRICTED	250
MARCH OF DIMES 1275 MAMARONECK AVE WHITE PLAINS, NY 10605	NONE	GENERAL CHARITABLE	UNRESTRICTED	250
ALZHEIMERS ASSOCIATION 4687 N MESA SUITE 200 EL PASO, TX 79912	NONE	GENERAL CHARITABLE	UNRESTRICTED	250
CARE PO BOX 7039 MERRIFIELD, VA 22116	NONE	GENERAL CHARITABLE	UNRESTRICTED	250
FLAME C/O SHAPIRO FAMILY FDN PO BOX 37850 HONOLULU, HI 96837	NONE	GENERAL CHARITABLE	UNRESTRICTED	180
HABITAT FOR HUMANITY INTERNATIONAL C/O SHAPIRO FAMILY FDN PO BOX 37850 HONOLULU, HI 96837	NONE	GENERAL CHARITABLE	UNRESTRICTED	300
OXFAM 226 CAUSEWAY STREET 5TH FLR BOSTON, MA 02114	NONE	GENERAL CHARITABLE	UNRESTRICTED	200
US HOLOCAUST MEMORIAL MUSEUM C/O SHAPIRO FAMILY FDN PO BOX 37850 HONOLULU, HI 96837	NONE	GENERAL CHARITABLE	UNRESTRICTED	200
HIAS 333 SEVENTH AVENUE 16TH FLR NEW YORK, NY 10001	NONE	GENERAL CHARITABLE	UNRESTRICTED	200
Total . . . . ▶ 3a				98,996

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MEMRI 1819 L STREET NW WASHINGTON,DC 20036	NONE	GENERAL CHARITABLE	UNRESTRICTED	250
INTERNATION RESCUE COMMITTEE C/O SHAPIRO FAMILY FDN PO BOX 37850 HONOLULU,HI 96837	NONE	GENERAL CHARITABLE	UNRESTRICTED	450
THE WILDERNESS SOCIETY 1615 M ST NW 2ND FL WASHINGTON,DC 20036	NONE	GENERAL CHARITABLE	UNRESTRICTED	300
SEABURY HALL 480 OLINDA RD MAKAWAO,HI 96768	NONE	GENERAL CHARITABLE	UNRESTRICTED	250
TEMPLE EMANUEL C/O SHAPIRO FAMILY FDN PO BOX 37850 HONOLULU,HI 96837	NONE	GENERAL CHARITABLE	UNRESTRICTED	200
AMERICAN FRIENDS OF MAGEN DAVID ADOM 352 SEVENTH AVENUE STE 400 NEW YORK,NY 10001	NONE	GENERAL CHARITABLE	UNRESTRICTED	500
JEWISH NATIONAL FUND 1499 W PALMETTO PARK RD STE 130 BOCA RATON,FL 33486	NONE	GENERAL CHARITABLE	UNRESTRICTED	300
AMERICAN DIABETES ASSOCIATION 1701 N BEAUREGARD ST ALEXANDRIA,VA 223111742	NONE	GENERAL CHARITABLE	UNRESTRICTED	350
PEF - SHEKEL C/O SHAPIRO FAMILY FDN PO BOX 37850 HONOLULU,HI 96837	NONE	GENERAL CHARITABLE	UNRESTRICTED	750
IONE DANCE COMPANY C/O SHAPIRO FAMILY FDN PO BOX 37850 HONOLULU,HI 96837	NONE	GENERAL CHARITABLE	UNRESTRICTED	250
HERZOG HOSPITAL 15 EAST 26TH ST STE 918 NEW YORK,NY 10010	NONE	GENERAL CHARITABLE	UNRESTRICTED	500
IMTD C/O SHAPIRO FAMILY FDN PO BOX 37850 HONOLULU,HI 96837	NONE	GENERAL CHARITABLE	UNRESTRICTED	300
MAPA 2222 CUMING ST LUIS C VIOLI OMAHA,NE 68102	NONE	GENERAL CHARITABLE	UNRESTRICTED	200
NATIONAL ORGANIZATION OF WOMEN 1105 COMMONWEALTH AVE STE 201 BOSTON,MA 02215	NONE	GENERAL CHARITABLE	UNRESTRICTED	1,000
Total . . . . ▶ **3a**				98,996

TY 2010 Accounting Fees Schedule

Name: SJ UNGAR J SHAPIRO FAMILY FOUNDATION

EIN: 99-0275249

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	6,300	3,150		3,150

TY 2010 Applied to Prior Year Election

Name: SJ UNGAR J SHAPIRO FAMILY FOUNDATION

EIN: 99-0275249

Election: PURSUANT TO IRC SEC. 4942(H)(2) AND REG. 53.4942(A)-3(D)(2), THE ABOVE REFERENCE FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OUT OF FIRST FROM 2007 - $6,129 AND THEN 2008 - $210.

TY 2010 Investments Corporate Bonds Schedule

Name: SJ UNGAR J SHAPIRO FAMILY FOUNDATION

EIN: 99-0275249

TY 2010 Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
STATEMENT 13	90,097	89,657

TY 2010 Investments Corporate Stock Schedule

Name: SJ UNGAR J SHAPIRO FAMILY FOUNDATION

EIN: 99-0275249

Name of Stock	End of Year Book Value	End of Year Fair Market Value
STATEMENT 12	669,975	679,134

TY 2010 Investments - Other Schedule

Name: SJ UNGAR J SHAPIRO FAMILY FOUNDATION

EIN: 99-0275249

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BUCKEYE PARTNERS, LP	AT COST	2,903	19,368
STATEMENT 14	AT COST	377,874	434,820

TY 2010 Other Expenses Schedule

Name: SJ UNGAR J SHAPIRO FAMILY FOUNDATION

EIN: 99-0275249

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSES	202	202		0
NON-DEDUCTIBLES	3	0		0
BANK CHARGE	37	37		0
INSURANCE	492	492		0
OFFICE	407	407		0
TELEPHONE	199	199		0
POSTAGE/SHIPPING	65	0		65

TY 2010 Other Income Schedule

Name: SJ UNGAR J SHAPIRO FAMILY FOUNDATION

EIN: 99-0275249

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
BUCKEYE PARTNERS LP	481	481	481
BUCKEYE PARTNERS LP - NET 1231	-201	-201	-201

TY 2010 Other Increases Schedule

Name: SJ UNGAR J SHAPIRO FAMILY FOUNDATION

EIN: 99-0275249

Description	Amount
AIG WARRANTS COST BASIS ADJ.	1,305

TY 2010 Taxes Schedule

Name: SJ UNGAR J SHAPIRO FAMILY FOUNDATION

EIN: 99-0275249

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	61	61		0
REAL PROPERTY TAX - KULA	1,007	1,007		0
NEW YORK STATE TAX	250	250		0
FEDERAL	3,231	0		0