Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0052

2010

For calendar year 2010, or tax year beginning 01 JULY , 2010, and ending 30 JUNE , 20 11

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation
The RICHARD F. DWYER-ELEANOR W. DWYER Fund For Excellence

A Employer identification number
95-6027788

Number and street (or P.O. box number if mail is not delivered to street address) — Room/suite
321 N. LAS CASAS AVE

B Telephone number (see page 10 of the instructions)
310-478-1213

City or town, state, and ZIP code
PACIFIC PALISADES, CALIFORNIA 90272-3307

C If exemption application is pending, check here ▶ ☐
D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 6613063

J Accounting method: ☑ Cash ☐ Accrual
☐ Other (specify) ____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income NOT REQUIRED	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities . # 2 .	115219	115219		
	5a	Gross rents	0	0		
	b	Net rental income or (loss) 0				
	6a	Net gain or (loss) from sale of assets not on line 10	404368			
	b	Gross sales price for all assets on line 6a 2296785				
	7	Capital gain net income (from Part IV, line 2)		404368		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances 0				
	b	Less: Cost of goods sold 0				
	c	Gross profit or (loss) (attach schedule)	0			
	11	Other income (attach schedule) . #.4.	37207	37207		
	12	**Total.** Add lines 1 through 11	556794	556794		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule) .#.6.	28254	28254		
	17	Interest SECTION 4940 TAX				
	18	Taxes (attach schedule) (see page 14 of the instructions)	1294	0		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) . # 4 .	125	125		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	29673			
	25	Contributions, gifts, grants paid	320000			320000
	26	**Total expenses and disbursements.** Add lines 24 and 25	349673	28379		320000
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	207121			
	b	**Net investment income** (if negative, enter -0-)		528415		
	c	**Adjusted net income** (if negative, enter -0-)				

RECEIVED
OCT 11 2011
OGDEN, UT

SCANNED OCT 31 2011

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	249578	449197	449197
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges TAX DEPOSITS	6266	4972	4972
	10a	Investments—U.S. and state government obligations (attach schedule)	141799	177871	181508
	b	Investments—corporate stock (attach schedule)	4030351	4053910	5078934
	c	Investments—corporate bonds (attach schedule)	320975	285105	298452
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans ROSCO			
	13	Investments—other (attach schedule) INDUST LEASE	600000	600000	600000
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	5348969	5571055	6613063
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue ROSCO: EXCESS DISTRIBUTIONS	150326	165291	
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	150326	165291	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	31195	31195	
	29	Retained earnings, accumulated income, endowment, or other funds	5167448	5374569	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	5198643	5405764	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	5348969	5571055	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5198643
2	Enter amount from Part I, line 27a	2	207121
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	5405764
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5405764

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b	SCHEDULE # 3			
c	ATTACHED			
d				
e	2296785		1892417	404368

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	404368
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	NOT REQUIRED

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	SCHEDULE # 9	SCHEDULE # 9	SCHEDULE # 9
2008	"	"	"
2007	"	"	"
2006	"	"	"
2005	"	"	"

2	**Total** of line 1, column (d) SCHEDULE # 9 ATTACHED	2	.249955895
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years .049991179	3	.05000
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	6140758
5	Multiply line 4 by line 3	5	307038
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	5284
7	Add lines 5 and 6	7	312322
8	Enter qualifying distributions from Part XII, line 4	8	320000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	5284
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	5284
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	5284
6	Credits/Payments:		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 — 6a: 4972		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	4972
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	312
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2011 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		✓
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ CALIFORNIA / CALIFORNIA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		✓

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	

Website address ▶ NOT APPLICABLE

14 The books are in care of ▶ ALLAN LASHER Telephone no. ▶ 310-478-1213

Located at ▶ 10960 Wilshire Blvd, suite 960 Los Angeles, CA ZIP+4 ▶ 90024-3712

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		✓
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		N/A
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20___, 20___, 20___, 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 22 of the instructions.)	2b		N/A
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___, 20___, 20___, 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*	3b		N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ✓

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SCHEDULE # 6 ATTACHED				
				SCHEDULE # 6

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ NONE

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE: SCHEDULE # 6 ATTACHED: INVESTMENT MANAGEMENT NONE MORE THAN $50,000.		
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE / NOT APPLICABLE	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE / NOT APPLICABLE	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 ▶	NONE

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5275303
b	Average of monthly cash balances	1b	499084
c	Fair market value of all other assets (see page 25 of the instructions)	1c	459885
d	**Total** (add lines 1a, b, and c)	1d	6234272
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	6234272
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	93514
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6140758
6	**Minimum investment return.** Enter 5% of line 5	6	307038

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	307038
2a	Tax on investment income for 2010 from Part VI, line 5 . . . 2a 5284		
b	Income tax for 2010. (This does not include the tax from Part VI.) . . . 2b 0		
c	Add lines 2a and 2b	2c	5284
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	301754
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	301754
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	301754

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	320000
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	320000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	5284
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	314716

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7				301754
2	Undistributed income, if any, as of the end of 2010:				
a	Enter amount for 2009 only			0	
b	Total for prior years: 20___,20___,20___		0		
3	Excess distributions carryover, if any, to 2010:				
a	From 2005 . . . 19860				
b	From 2006 . . . 23451				
c	From 2007 . . . 24493				
d	From 2008 . . . 0				
e	From 2009 . . . 20278				
f	**Total** of lines 3a through e	88082			
4	Qualifying distributions for 2010 from Part XII, line 4: ▶ $ 320000				
a	Applied to 2009, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d	Applied to 2010 distributable amount				301754
e	Remaining amount distributed out of corpus	18246			
5	Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	106328			
b	Prior years' undistributed income. Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d	Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e	Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f	Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	19860			
9	**Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	86468			
10	Analysis of line 9:				
a	Excess from 2006 . . . 23451				
b	Excess from 2007 . . . 24493				
c	Excess from 2008 . . . 0				
d	Excess from 2009 . . . 20278				
e	Excess from 2010 . . . 18246				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling . . . . . . ▶ **NOT APPLICABLE**

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets	**Not Applicable**				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					**Not Applicable**
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

SCHEDULE # 7 ATTACHED

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

NOT APPLICABLE

b The form in which applications should be submitted and information and materials they should include:

NOT APPLICABLE

c Any submission deadlines:

NOT APPLICABLE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NOT APPLICABLE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SCHEDULE # 8 ATTACHED			SCHEDULE # 8 ATTACHED	
Total ▶ 3a				320000
b *Approved for future payment*				
Total ▶ 3b				NONE

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	115219	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	37207	
8 Gain or (loss) from sales of assets other than inventory			18	404368	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		ZERO		556794	ZERO

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 556794

(See worksheet in line 13 instructions on page 29 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)
	NONE / NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		NONE / NOT APPLICABLE	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
NONE / NOT APPLICABLE		NONE / NOT APPLICABLE

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: ALLAN LASHER | Date: 20 SEP 2011 | Title: Secretary / Vice-President

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

The Richard F. Dwyer - Eleanor W. Dwyer Fund for Excellence 990-PF

95-6027788 **F/Y ended 06/30/11** Statement(s) ## 1 & 2

page 1 of 1

Statement # 1: Part I, Line 3:
Interest on Savings and Temporary Cash Investments:

Explanation: Money Fund proceeds are classified and reported by the payers as DIVIDENDS; and are included in Statement # 2 below.

TOTAL		**$ -0-**

Statement # 2: Part I, Line 4:
Dividends and Interest from Securities:

Fidelity	$ 11355	
Vanguard Group	19419	
Schwab	15680	
Merrill Lynch	68346	
Blackrock	419	
TOTAL		**$115,219**

The Richard F. Dwyer - Eleanor W. Dwyer Fund for Excellence 990-PF

95-6027788 **F/Y ended 06/30/11** Statement(s) ## 1 & 2 page 1 of 1

THE RICHARD F DWYER - ELEANOR W DWYER FUND FOR EXCELLENCE 990-PF

95-6027788 **F/Y ended 06/30/11** Statement # 3
page 1 of 1

Statement # 3. Part I, Column (a), Line 6 (Net Gain or <loss> from Sale of Assets not on Line 10 -- and, Column (b), Line 7 (Capital Gain Net Income -- from Part IV, line 2).

ALSO = Part IV, Capital Gains and Losses; for Tax on Investment Income

DESCRIPTION: PUBLICLY TRADED SECURITIES (Instructions, page 18)

(a) DESCRIPTION	(e) SALES PRICE	(f) Depreciation Allowed (or Allowable)	(g) COST / BASIS	(h) GAIN or (LOSS)
PUBLICLY TRADED SECURITIES	**$2,296,785.00**	**0**	**$1,892,417.00**	**$404,368.00**

THE RICHARD F. DWYER - ELEANOR W. DWYER FUND FOR EXCELLENCE 990-PF
95-6027788 **F/Y ended 06/30/11** Statement # 3 page 1 of 1

Statement # 3. Part I, Column (a), Line 6 (Net Gain or <loss> from Sale of Assets not on Line 10 -- and, Column (b), Line 7 (Capital Gain Net Income -- from Part IV, line 2).

Statement # 4: Part I, Line 11:
OTHER INCOME:

Litigation settlement - Healthsouth	$ 700	
Litigation settlement - Tyco	202	
Distributive Share: Rosco / Federal Express property	36,305	
TOTAL		**$37,207**

Statement # 4: Part I, Line 23:
OTHER EXPENSES:

State of California filing fees	60	
custodian and processing fees	65	
TOTAL		**$ 125**

Statement # 4: Part II, Line 9:
PREPAID EXPENSES and DEFERRED CHARGES:

Tax Deposits	4972	
TOTAL		**$4,972**

Statement # 5: Part II, Line 10: INVESTMENTS:

(a) U.S. and State government obligations
(b) corporate stock
(c) corporate bonds

DESCRIPTION:	BOOK VALUE / COST:	MARKET VALUE END OF YEAR:
(a) U.S. Obligations:		
175000 US Treasury Note: 11-14	177871	181508
TOTALS	**177871**	**181508**
(b) Corporate Stock (common):		
1600 Abbott	75925	84192
4627 Banco Santander	59881	53257
3600 Bank America	64927	39456
1200 Baxter	41294	71628
2700 Carefusion	75288	73359
2500 Conagra	58338	64525
800 Deere	29254	65960
900 Diageo	51539	73683
2000 Dow Chemical	53144	72000
1750 East West bancorp	22896	35368
3800 EMC Corp	55329	104690
1000 FPL Group Nextera	48635	57460
2500 EBAY	57625	80675
3500 General Electric	71260	66010
1200 Heinz	55607	63936
1300 Hershey	42826	73905
900 Hess	46057	67284
2200 Home Depot	80202	79684
1200 Hospira	44768	67992
166 Huntington Ingalls	5985	5727
600 IBM	29182	102930
Corporate Stock PAGE TOTALS	**1069962**	**1403721**

continued on page 2

Statement # 5: Part II, Line 10: INVESTMENTS.

(a) U S. and State government obligations
(b) corporate stock
(c) corporate bonds

DESCRIPTION.	BOOK VALUE / COST.	MARKET VALUE END OF YEAR:
(b) Corporate Stock (common): continued from page 1		
1700 JP Morgan	63252	69598
3200 Lennar	66125	58080
700 M & T bank	39362	61565
9800 Mitsubishi Tokyo Fin	67606	47334
1000 Northrup	56393	69350
2650 Oracle	33524	87211
1800 Penney J.C.	50076	62172
1700 Penn Central	63186	68578
2000 Questar	27550	35420
1200 QEP	26971	50196
2000 Charles Schwab	26373	32900
900 SPX	48613	74394
2100 Suntrust	67688	54180
2000 TE Connectivity	74611	73520
1800 Texas Inst	42357	59094
2100 Time Warner	57700	76377
2400 Unilever	65765	78840
2800 Vodafone	51878	64128
2400 Weatherford Intl	26238	45000
Corporate Stock PAGE TOTALS	**955268**	**1167937**

continued on page 3

Statement # 5: Part II, Line 10. INVESTMENTS.

(a) U.S. and State government obligations
(b) corporate stock
(c) corporate bonds

DESCRIPTION.	BOOK VALUE / COST.	MARKET VALUE END OF YEAR:
(b) Corporate Stock (common). continued from page 2		
2400 Cisco	50846	37464
600 CVS	22438	22548
350 Deere	29663	28858
500 Exxon	37795	40690
225 Google	118066	113936
250 IBM	29788	42887
1000 Johnson & Johnson	54574	66520
4000 Microsoft	84927	104000
1200 McDonalds	84048	101184
1000 Pepsico	61237	70430
600 Proctor gamble	37096	38142
800 Rockwell Collins	19587	49352
800 Qualcom	36194	45432
1500 Southwest Air	19626	17130
Corporate Stock PAGE TOTALS	**685885**	**778573**

continued on page 4

The RICHARD F DWYER -- ELEANOR W DWYER Fund For Excellence 990--PF

95--6027788 **F/Y ended 06/30/11** Statement # 5 page 3 of 6

Statement # 5: Part II, Line 10: INVESTMENTS:

(a) U.S. and State government obligations
(b) corporate stock
(c) corporate bonds

DESCRIPTION:		BOOK VALUE / COST:	MARKET VALUE END OF YEAR:
(b) Corporate Stock (common):	continued from page 3		
700 Avery Dennison		29244	27041
1200 Brown Forman		51798	89628
1000 CH Robinson	9-04	49437	78840
2300 Cenovus		71016	86618
700 Energizer		43594	50652
1200 Expeditors		39088	61428
2200 Fastenal		34522	79178
2000 Gentex		56805	60460
1500 Graco		37858	75990
1500 McMoran		25450	27720
800 Rockwell		40709	49352
1100 Rogers		34170	50820
3000 Rollins		57612	61140
600 Techne		38103	50022
1300 Verisk		40267	45006
Corporate Stock PAGE TOTALS		**649673**	**893895**

continued on page 5

The RICHARD F. DWYER -- ELEANOR W. DWYER Fund For Excellence 990--PF

95--6027788 **F/Y ended 06/30/11** Statement # 5 page 4 of 6

Statement # 5. Part II. Line 10: INVESTMENTS.

(a) U.S. and State government obligations
(b) corporate stock
(c) corporate bonds

DESCRIPTION:	BOOK VALUE / COST:	MARKET VALUE END OF YEAR:
(b) Corporate Stock (common): continued from page 4		
300 Apple	88224	100701
1100 Chevron	42117	113124
1800 Cisco	38984	28098
99 Citadel	320	1
550 Citigroup	63491	22902
900 Emerson Elect	35673	50625
800 Exxon	20070	65104
2000 Intel	37276	44320
300 Johnson & Johnson	19396	19956
1000 Pfizer	5029	20600
357 Prologis	19825	12795
600 Pulte	7550	4596
700 Service Corp	26850	8176
700 Veolia	21627	19838
2200 Walmart	96637	116908
1000 MMM	82649	94850
Corporate Stock PAGE TOTALS	**605718**	**722594**

continued on page 6

Statement # 5: Part II, Line 10, INVESTMENTS:

(a) U.S. and State government obligations
(b) corporate stock
(c) corporate bonds

DESCRIPTION:	BOOK VALUE / COST.	MARKET VALUE END OF YEAR:
1900 Vanguard Health Care	87404	112214
Corporate Stock PAGE TOTALS	87404	112214
Corporate Stock ALL PAGES TOTALS	**4053910**	**5078934**

(c) Corporate Bonds

pool	GNMA	676977	69395	72444
pool	GNMA	471631X	12638	13658
pool	GNMA	411539X	25479	27255
125000	Gen Elect	2013	126343	132675
50000	Merrill Lynch	2016	51250	52420
		TOTALS	285105	298452

xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx

SUMMARY: TOTALS

(a) U.S. and State government obligations	**177871**	**181508**
(b) corporate stock	**4053910**	**5078934**
(c) corporate bonds	**285105**	**298452**
TOTALS	**4516886**	**5558894**

Statement # 6: Part VIII, lines 1, 2, 3:
Information About Officers, Directors, Trustees, Managers, Employees, Contractors:

Line 1: Officers, Directors, Trustees, Managers:

Name and Address:	Title / Hours Devoted:	Contributions to Benefit Plans:	Expense Account/ Other Allowances:	Compensation:
CAROLE GREENE # 15 1200 S. Orange Grove Pasadena, CA. 91105	President & Director Part Time / As Needed	-0-	-0-	-0-
ALLAN LASHER 321 N. Las Casas Pacific Palisades, CA. 90272	Secretary V.P./Director Part Time / As Needed	-0-	-0-	-0-
MICHAEL PARKER 1700 La Vereda Road Berkeley, CA. 94709	Treas./ Asst Sect./Director Part Time / As Needed	-0-	-0-	-0-
ANN L. PARKER 1700 La Vereda Road Berkeley, CA. 94709	Director Part Time / As Needed	-0-	-0-	-0-
WARREN E. GREENE 1200 S. Orange Grove Pasadena, CA. 91105	Director Part Time / As Needed	-0-	-0-	-0-

Lines 2 and 3: Paid Employees and Persons Paid for Professional Services:

There were NO Paid Employees and NO Persons Paid For Professional Services --- Except: (Part I, Line 16c)

Investment Management Fees in the amount of

paid to:	Aristotle Capital Management 20 Pacifica, suite 1050; Irvine, CA 92618	**$ 8,496.**
paid to :	Metropolitan West Capital Management 610 Newport Center Drive, Newport Beach, CA. 92660	**$11,857.**
paid to:	Llenroc Capital 781 Lincoln Ave; San Rafael, CA. 94901	**$ 7,901.**
	TOTAL	**$28,254.**

Statement # 7: Part XV, line 1: Information Regarding Foundation Managers:

line 1 (a): Allan Lasher 321 N. Las Casas, Pacific Palisades, California 90272

THE RICHARD F. DWYER - ELEANOR W. DWYER FUND FOR EXCELLENCE 990-PF

95-6027788 F/Y ended **06/30/11** Statement(s) ## **6 & 7**

Statement # 8: Part XV, line 3 (a): GRANTS and CONTRIBUTIONS PAID DURING the YEAR:

RECIPIENT Name and Address:	Foundation Status Of Recipient: (No Recipient is an Individual)	Purpose of Grant Or Contribution:	AMOUNT:
Ocean Park Community Center 1453 16th Street Santa Monica, CA 90404	publicly supported charity: 501(c) (3)	shelter / services: homeless; mentally ill	$ 29,800.
ST. JOSEPH Center 204 Hampton Dr Venice, CA 90291-8633	publicly supported charity: 501(c) (3)	social services: indigent persons	$ 2,500.
UniCamp UCLA 65 Dodd Hall / Box 951377 405 Hilgard Ave Los Angeles, CA 90095-1377	publicly supported charity: 501(c) (3)	children's camping	$ 6,000.
Van Ness Recreation Center 5720 Second Ave Los Angeles, CA 90043	municipal government	children's sports programs	$ 900.
South Central Scholars 29000 S. Western Ave, suite 401 Rancho Palos Verde, CA 90275	publicly supported charity: (501(c) (3)	student scholarships	$ 1,000.
Monterrey Park Lions P.O. Box 1 Monterrey Park, CA 91754	publicly supported charity: 501(c) (3)	children's vision care	$ 1,000.
Westside Food Bank 1710 22nd Street Santa Monica, CA 90404	publicly supported charity: 501(c) (3)	community food distribution	$ 1,500.
Bet Tzedek 145 S. Fairfax Ave, # 200 Los Angeles, CA 90036	publicly supported charity: 501(c) (3)	legal services; indigents	$ 5,000.

Statement # 8: Part XV, line 3 (a): GRANTS and CONTRIBUTIONS PAID DURING the YEAR:

RECIPIENT Name and Address:	Foundation Status Of Recipient: (No Recipient is an Individual)	Purpose of Grant Or Contribution:	AMOUNT:
Juvenile Diabetes Foundation 120 Wall St. New York, NY 10005-4001	publicly supported charity: 501(c) (3)	medical research	$ 250.
Window Between Worlds 710 4th Avenue, # 5 Venice, CA 90291	publicly supported charity: 501(c) (3)	art therapy program	$ 1,600.
Pacific Palisades Chamber Commerce 15330 Antioch St Pacific Palisades, CA 90272	publicly supported charity: 501(c) (3)	community public service	$ 100.
Temple Adat Ari El 12020 Burbank Blvd Valley Village, CA 91607	publicly supported charity: 501(c) (3)	child and adult education	$ 100.
Pacific Palisades Library Assn P.O. Box 2 Pacific Palisades, CA 90272	publicly supported charity: 501(c) (3)	public library support	$ 100.
Pacific Palisades Community Council P.O. Box 1131 Pacific Palisades, CA 90272	publicly supported charity: 501(c) (3)	community civic organization	$ 100.

Statement # 8: Part XV, line 3 (a): GRANTS and CONTRIBUTIONS PAID DURING the YEAR:

RECIPIENT Name and Address:	Foundation Status Of Recipient: (No Recipient is an Individual)	Purpose of Grant Or Contribution:	AMOUNT:
Planned Parenthood L.A. 400 West 30th St Los Angeles, CA 90007	publicly supported charity: 501(c) (3)	community health services	$ 10,000.
LAANE 464 Lucas Ave, suite 202 Los Angeles, CA 90017-2074	publicly supported charity: 501(c) (3)	civic education programs	$ 1,000.
Westside Family Health Center 1711 Ocean Park Blvd Santa Monica, CA 90405	publicly supported charity: 501(c) (3)	community health services	$ 10,000.
Liberty Hill Foundation 2121 Cloverfield Blvd, # 113 Santa Monica, CA 90404	publicly supported charity: 501(c) (3)	community education; organizing	$ 10,000.
Southern Calif. Counseling Center 5615 West Pico Blvd. Los Angeles, CA 90019-3871	publicly supported charity: 501(c) (3)	community mental health services	$ 5,000.
Angel City Chorale P.O. Box 642118 Los Angeles, CA 90064-2118	publicly supported charity: 501(c) (3)	community music benefits	$ 1,000.
Palisades Village Green P.O. Box 14 Pacific Palisades, CA 90272	publicly supported charity: 501(c) (3)	community gardens	$ 50.

Statement # 8: Part XV, line 3 (a): GRANTS and CONTRIBUTIONS PAID DURING the YEAR:

RECIPIENT Name and Address:	Foundation Status Of Recipient: (No Recipient is an Individual)	Purpose of Grant Or Contribution:	AMOUNT:
Los Angeles Police Foundation P.O. Box 86011 Los Angeles, CA. 90086	publicly supported charity: 501(c) (3)	public law enforcement support	$ 500.
ST. JOHN's Hospital 1328 22nd St. Santa Monica, CA 90404	publicly supported charity: 501(c) (3)	community hospital	$ 2,000.
Venice Community Housing Corp 720 Rose Ave Venice, CA 90291	publicly supported charity: 501(c) (3)	community housing development	$ 15,000.
Venice Family Clinic 604 Rose Ave Venice, Ca 90291	publicly supported charity: 501(c) (3)	community health services	$ 16,000.
California Community Foundation 445 S. Figueroa St, suite 3400 Los Angeles, CA. 90071-1638	publicly supported charity: 501(c) (3)	community foundation	$ 26,000.
Marin Community Foundation 5 Hamilton Landing, suite 200 Novato, CA 94949	publicly supported charity: 501(c) (3)	community foundation	$ 160,000.
L.A. County Bar Foundation P.O. Box 55020 Los Angeles, CA 90055-2020	publicly supported charity: 501(c) (3)	legal services foundation	$ 2,500.
CHP 11-99 Foundation 2244 N. State College Blvd Fullerton, CA. 92831	publicly supported charity: 501(c) (3)	public law enforcement support	$ 500.

Statement # 8: Part XV, line 3 (a): GRANTS and CONTRIBUTIONS PAID DURING the YEAR:

RECIPIENT Name and Address:	Foundation Status Of Recipient: (No Recipient is an Individual)	Purpose of Grant Or Contribution:	AMOUNT:
CLARE Foundation 909 Pico Blvd Santa Monica, CA 90405	publicly supported charity: 501(c) (3)	health rehabilitation	$ 1,500.
Westside Shelter/Hunger Coalition 1000 N. Alameda St, suite 240 Los Angeles, CA 90012	publicly supported charity: 501(c) (3)	community housing/food services	$ 1,500.
New Directions VA Bldg # 116 11303 Wilshire Blvd Los Angeles, CA. 90073-10023	publicly supported charity: 501(c) (3)	veterans' services	$ 6,000.
Santa Monica Police League 333 Olympic Drive Santa Monica, CA 90401	publicly supported charity: 501(c) (3)	youth activities	$ 1,500.
TOTAL	**TOTAL**	**TOTAL**	**$ 320,000.**

The Richard F Dwyer - Eleanor W Dwyer Fund For Excellence			990-PF	Part V
95-6027788	**F/Y ended 06/30/11**		Statement # 9	
Part V: Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income				
(a)	(b)	(c)	(d)	
Base period years	Adjusted	Net Value of	Distribution Ratio	
Tax Year	Qualifying	Noncharitable-Use	(col. (b) divided	
Beginning in	Distributions	Assets	by col (c))	
	Part XII, line 6	Part X, line 5		
Line 1.				
2009 (06-30-10)	298406	5614318	0.05315089	
2008 (06-30-09)	221800	5288450	0 041940455	
2007 (06-30-08)	375802	7320103	0 051338349	
2006 (06-30-07)	386897	7503049	0 051565304	
2005 (06-30-06)	363687	6999244	0.051960897	
Line 2. TOTAL of Line 1, column (d)			0 249955895	
Line 3. Average distribution ratio for the 5-year base period			**0.049991179**	
Line 3 Average distribution ratio for the 5-year base period			**0.05000**	**Rounded UP**

The Richard F. Dwyer - Eleanor W. Dwyer Fund For Excellence			990-PF	Part V
95-6027788	**F/Y ended 06/30/11**		Statement # 9	