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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

OMB No 1545-0052

**2010**Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

**For calendar year 2010, or tax year beginning** 7/01 , **2010, and ending** 6/30 , **2011****G** Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name changeTHE AGOURON INSTITUTE  
1055 E. COLORADO BLVD., #250  
PASADENA, CA 91106**A** Employer identification number  
95-3248387**B** Telephone number (see the instructions)  
626-744-5100**C** If exemption application is pending, check here ☐**D 1** Foreign organizations, check here ☐**2** Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**H** Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation**I** Fair market value of all assets at end of year (from Part II, column (c), line 16) **J** Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_

▶ \$ 37,913,838.

(Part I, column (d) must be on cash basis.)

**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

**1** Contributions, gifts, grants, etc., received (att sch)**2** Ck ☒ If the foundn is not req to att Sch B**3** Interest on savings and temporary cash investments**4** Dividends and interest from securities**5a** Gross rents**b** Net rental income or (loss)**6a** Net gain/(loss) from sale of assets not on line 10**b** Gross sales price for all assets on line 6a 52,533,070.**7** Capital gain net income (from Part IV, line 2)**8** Net short-term capital gain**9** Income modifications**10a** Gross sales less returns and allowances**b** Less: Cost of goods sold**c** Gross profit/(loss) (att sch)**11** Other income (attach schedule)

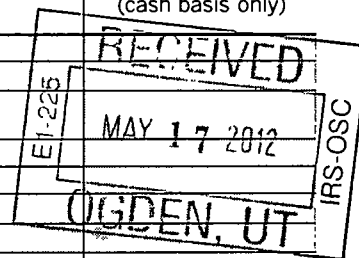
SEE STATEMENT 1

**12 Total.** Add lines 1 through 11

ADMINISTRATIVE EXPENSES

**13** Compensation of officers, directors, trustees, etc**14** Other employee salaries and wages**15** Pension plans, employee benefits**16a** Legal fees (attach schedule) SEE ST 2**b** Accounting fees (attach sch) SEE ST 3**c** Other prof fees (attach sch) SEE ST 4**17** Interest**18** Taxes (attach schedule) (see instr) SEE STM 5**19** Depreciation (attach sch) and depletion**20** Occupancy**21** Travel, conferences, and meetings**22** Printing and publications**23** Other expenses (attach schedule)

SEE STATEMENT 6

**24 Total operating and administrative expenses.** Add lines 13 through 23**25** Contributions, gifts, grants paid PART XV**26 Total expenses and disbursements.** Add lines 24 and 25**27** Subtract line 26 from line 12:**a** Excess of revenue over expenses and disbursements**b** Net investment income (if negative, enter -0-)**c** Adjusted net income (if negative, enter -0-)

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Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	650,363.	2,272,459.	2,272,459.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)	17,918,582.		
	b Investments — corporate stock (attach schedule)	4,198.	20,604,249.	21,075,972.
	c Investments — corporate bonds (attach schedule)	21,931,679.	14,536,106.	14,550,014.
	11 Investments — land, buildings, and equipment: basis			
LIABILITIES	Less: accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment: basis	129,602.		
	Less: accumulated depreciation (attach schedule) SEE STMT 7	121,122.	15,348.	8,480.
	15 Other assets (describe SEE STATEMENT 8)	7,456.	6,913.	6,913.
	16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	40,527,626.	37,428,207.	37,913,838.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe )			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted	40,527,626.	37,428,207.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see the instructions)	40,527,626.	37,428,207.	
	31 Total liabilities and net assets/fund balances (see the instructions)	40,527,626.	37,428,207.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	40,527,626.
2 Enter amount from Part I, line 27a	2	-3,099,419.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	37,428,207.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	37,428,207.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
<b>1 a</b> ATALANTA SOSNOFF CAPITAL		P	VARIOUS	VARIOUS
<b>b</b> FIRST WILSHIRE SECURITIES		P	VARIOUS	VARIOUS
<b>c</b> THIRD AVENUE MANAGEMENT		P	VARIOUS	VARIOUS
<b>d</b> PAYDEN RYDEL		P	VARIOUS	VARIOUS
<b>e</b>				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 2,497,318.		2,633,474.	-136,156.
<b>b</b> 152,995.		118,638.	34,357.
<b>c</b> 115,957.		105,867.	10,090.
<b>d</b> 49,766,800.		48,360,385.	1,406,415.
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
<b>a</b>			-136,156.
<b>b</b>			34,357.
<b>c</b>			10,090.
<b>d</b>			1,406,415.
<b>e</b>			

2	Capital gain net income or (net capital loss)	<div><div>If gain, also enter in Part I, line 7</div><div>If (loss), enter -0- in Part I, line 7</div></div>	2	1,314,706.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			
	<div><div>If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8</div></div>		3	-91,709.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	4,200,816.	42,016,951.	0.099979
2008	5,138,904.	55,153,480.	0.093175
2007	7,789,631.	92,075,955.	0.084600
2006	3,560,483.	95,107,950.	0.037436
2005	4,096,625.	88,188,293.	0.046453

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.361643
<b>3</b> Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.072329
<b>4</b> Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	<b>4</b>	38,942,713.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	2,816,687.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	23,308.
<b>7</b> Add lines 5 and 6	<b>7</b>	2,839,995.
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	5,420,995.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instr.)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1 23,308.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2 0.
3 Add lines 1 and 2		3 23,308.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 23,308.
6 Credits/Payments		
a 2010 estimated tax pmts and 2009 overpayment credited to 2010	6a 40,705.	
b Exempt foreign organizations – tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7 40,705.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9 0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 17,397.	
11 Enter the amount of line 10 to be Credited to 2011 estimated tax	11 17,397. Refunded	

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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**Part VII-A Statements Regarding Activities (Continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>LUCAS, HORSFALL, MURPHY ET ALL</u> Telephone no. <u>626-744-5100</u> Located at <u>100 E CORSON STREET # 200 PASADENA CA</u> ZIP + 4 <u>91103</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>	N/A <u>N/A</u>		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>			X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? <u></u>	1 b	N/A
Organizations relying on a current notice regarding disaster assistance check here <u></u>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? <u></u>	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions) <u></u>	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) <u></u>	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <u></u>	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? <u></u>	4 b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		373,500.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KOBORI, JOAN C/O AGOURON INSTITUTE SAME AS TAX RETURN, CA	SCIENTIST 40	160,325.	16,033.	0.
KATO, JOYCE C/O AGOURON INSTITUTE SAME AS TAX RETURN, CA	EXECUTIVE ASS 40	66,308.	6,631.	0.

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
<b>Total.</b> Add lines 1 through 3	0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	36,619,515.
b	Average of monthly cash balances	1b	2,916,234.
c	Fair market value of all other assets (see instructions)	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	39,535,749.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	39,535,749.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	593,036.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	38,942,713.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	1,947,136.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,947,136.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	23,308.
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	23,308.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,923,828.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,923,828.
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,923,828.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	5,420,995.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,420,995.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	23,308.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	5,397,687.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7				1,923,828.
<b>2</b> Undistributed income, if any, as of the end of 2010:				
<b>a</b> Enter amount for 2009 only			0.	
<b>b</b> Total for prior years 20____, 20____, 20____		0.		
<b>3</b> Excess distributions carryover, if any, to 2010:				
<b>a</b> From 2005				
<b>b</b> From 2006				
<b>c</b> From 2007	3,296,825.			
<b>d</b> From 2008	2,381,230.			
<b>e</b> From 2009	2,129,758.			
<b>f</b> Total of lines 3a through e	7,807,813.			
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 5,420,995.				
<b>a</b> Applied to 2009, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required — see instructions)	0.			
<b>d</b> Applied to 2010 distributable amount				1,923,828.
<b>e</b> Remaining amount distributed out of corpus	3,497,167.			
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	11,304,980.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
<b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
<b>f</b> Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	0.			
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	11,304,980.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2006				
<b>b</b> Excess from 2007	3,296,825.			
<b>c</b> Excess from 2008	2,381,230.			
<b>d</b> Excess from 2009	2,129,758.			
<b>e</b> Excess from 2010	3,497,167.			

N/A

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**(4) Gross investment income**

[illegible]

### 1 Information Regarding Foundation Managers:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year SEE STATEMENT 10				
<b>Total</b>			<b>3a</b>	4,515,111.
<b>b</b> Approved for future payment				
<b>Total</b>			<b>3b</b>	

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	770.	
4 Dividends and interest from securities			14	1,602,238.	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,314,706.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a OTHER INVESTMENT INCOME			14	41,774.	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				2,959,488.	
13 Total. Add line 12, columns (b), (d), and (e)				13	2,959,488.

(See worksheet in line 13 instructions to verify calculations )

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]



Form **4562**Department of the Treasury  
Internal Revenue Service (99)**Depreciation and Amortization**  
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

**2010**Attachment  
Sequence No **67**

Name(s) shown on return

THE AGOURON INSTITUTE

Identifying number

95-3248387

Business or activity to which this form relates

FORM 990/990-PF

**Part I Election To Expense Certain Property Under Section 179**

Note: If you have any listed property, complete Part V before you complete Part I

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0- If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2009 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2011 Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)** (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	8,718.

**Part III MACRS Depreciation (Do not include listed property.)** (See instructions)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2010	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here. <input type="checkbox"/>		

**Section B – Assets Placed in Service During 2010 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only — see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
			27.5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

**Section C – Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

**Part IV Summary** (See instructions)

21	Listed property Enter amount from line 28	21	
22	Total Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations — see instructions	22	8,718.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

BAA For Paperwork Reduction Act Notice, see separate instructions.

FDI20812L 10/29/10

Form 4562 (2010)

**Part V Listed Property** (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

**Section A – Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed?					Yes	No	24b If 'Yes,' is the evidence written?		Yes	No
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost		
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)								25		
26 Property used more than 50% in a qualified business use:										
27 Property used 50% or less in a qualified business use:										
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1								28		
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29		

**Section B – Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1	(b) Vehicle 2	(c) Vehicle 3	(d) Vehicle 4	(e) Vehicle 5	(f) Vehicle 6
30 Total business/investment miles driven during the year (do not include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
	Yes	No	Yes	No	Yes	No
34 Was the vehicle available for personal use during off-duty hours?						
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

**Section C – Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners.		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.)		

**Note:** If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles.

**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2010 tax year (see instructions)					
43 Amortization of costs that began before your 2010 tax year				43	519.
44 Total. Add amounts in column (f). See the instructions for where to report				44	519.



## THE AGOURON INSTITUTE

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**STATEMENT 1**  
**FORM 990-PF, PART I, LINE 11**  
**OTHER INCOME**

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME	\$ 41,774.		
<b>TOTAL</b>	<b>\$ 41,774.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>

**STATEMENT 2**  
**FORM 990-PF, PART I, LINE 16A**  
**LEGAL FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	\$ 13,524.	\$ 6,762.		\$ 6,762.
<b>TOTAL</b>	<b>\$ 13,524.</b>	<b>\$ 6,762.</b>	<b>\$ 0.</b>	<b>\$ 6,762.</b>

**STATEMENT 3**  
**FORM 990-PF, PART I, LINE 16B**  
**ACCOUNTING FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING, TAX AND AUDIT FEES	\$ 104,030.	\$ 52,015.		\$ 52,015.
<b>TOTAL</b>	<b>\$ 104,030.</b>	<b>\$ 52,015.</b>	<b>\$ 0.</b>	<b>\$ 52,015.</b>

**STATEMENT 4**  
**FORM 990-PF, PART I, LINE 16C**  
**OTHER PROFESSIONAL FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MGMT FEES	\$ 191,107.	\$ 191,107.		
RESEARCH, CONSULTING AND BOARD FEES	417,500.	20,875.		\$ 396,625.
<b>TOTAL</b>	<b>\$ 608,607.</b>	<b>\$ 211,982.</b>	<b>\$ 0.</b>	<b>\$ 396,625.</b>

## THE AGOURON INSTITUTE

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**STATEMENT 5**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	\$ 7,906.	\$ 7,906.		
FTB FEE	10.			\$ 10.
LICENSES & DUES	1,891.			1,891.
PAYROLL TAXES	17,875.	2,333.		15,542.
REGISTRY OF CHARITABLE TRUSTS	150.			150.
SECRETARY OF STATE	20.			20.
<b>TOTAL</b>	<b>\$ 27,852.</b>	<b>\$ 10,239.</b>	<b>\$ 0.</b>	<b>\$ 17,613.</b>

**STATEMENT 6**  
**FORM 990-PF, PART I, LINE 23**  
**OTHER EXPENSES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AMORTIZATION	\$ 519.			N/A
AMORTIZATION OF PREM/DISCOUNT	301,971.	\$ 301,971.		
BANK SERVICE CHARGES	3,802.	3,802.		
COMPUTER & INTERNET	3,767.			\$ 3,767.
HEALTH INSURANCE	11,728.	1,159.		10,569.
INSURANCE	13,147.			13,147.
OFFICE EXPENSES	1,288.			1,288.
PARKING	3,020.	302.		2,718.
PAYROLL PROCESSING FEES	1,375.	207.		1,168.
POSTAGE AND DELIVERY	1,217.			1,217.
SUPPLIES	531.			531.
TELEPHONE	2,927.	291.		2,636.
WORKERS COMPENSATION INSURANCE	3,399.	510.		2,889.
<b>TOTAL</b>	<b>\$ 348,691.</b>	<b>\$ 308,242.</b>	<b>\$ 0.</b>	<b>\$ 39,930.</b>

**STATEMENT 7**  
**FORM 990-PF, PART II, LINE 14**  
**LAND, BUILDINGS, AND EQUIPMENT**

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
FURNITURE AND FIXTURES	\$ 18,934.	\$ 18,934.	\$ 0.	\$ 0.
MACHINERY AND EQUIPMENT	62,573.	55,692.	6,881.	6,881.
IMPROVEMENTS	48,095.	46,496.	1,599.	1,599.
<b>TOTAL</b>	<b>\$ 129,602.</b>	<b>\$ 121,122.</b>	<b>\$ 8,480.</b>	<b>\$ 8,480.</b>

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**STATEMENT 8**  
**FORM 990-PF, PART II, LINE 15**  
**OTHER ASSETS**

	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
DEPOSITS	\$ 6,745.	\$ 6,745.
NET INTANGIBLE ASSETS	168.	168.
<b>TOTAL</b>	<b>\$ 6,913.</b>	<b>\$ 6,913.</b>

**STATEMENT 9**  
**FORM 990-PF, PART VIII, LINE 1**  
**LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES**

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED</u>	<u>COMPEN- SATION</u>	<u>CONTRI- BUTION TO EBP &amp; DC</u>	<u>EXPENSE ACCOUNT/ OTHER</u>
DR. MELVIN SIMON 1055 E. COLORADO BLVD., # 250 PASADENA, CA 91106	CHAIRMAN 30	\$ 115,000.	\$ 0.	\$ 0.
EDWARD STOLPER 1055 E. COLORADO BLVD., # 250 PASADENA, CA 91106	DIRECTOR 5	7,500.	0.	0.
DR. WILLIS WOOD 1055 E. COLORADO BLVD., # 250 PASADENA, CA 91106	VP & TREASURER 40	46,000.	0.	0.
DR. THEODORE FRIEDMANN 1055 E. COLORADO BLVD., # 250 PASADENA, CA 91106	DIRECTOR 5	7,500.	0.	0.
DR. GORDON GILL 1055 E. COLORADO BLVD., # 250 PASADENA, CA 91106	DIRECTOR 5	7,500.	0.	0.
DR. DAVID HIRSCH 1055 E. COLORADO BLVD., # 250 PASADENA, CA 91106	DIRECTOR 5	7,500.	0.	0.
DR. DEBORAH SPECTOR 1055 E. COLORADO BLVD., # 250 PASADENA, CA 91106	DIRECTOR 5	7,500.	0.	0.
DR. GUSTAF ARRHENIUS 1055 E. COLORADO BLVD., # 250 PASADENA, CA 91106	DIRECTOR 5	7,500.	0.	0.
DR. JOHN ABELSON 1055 E. COLORADO BLVD., # 250 PASADENA, CA 91106	PRESIDENT 30	115,000.	0.	0.

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**STATEMENT 9 (CONTINUED)**  
**FORM 990-PF, PART VIII, LINE 1**  
**LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES**

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
GARY FRIEDMAN 1055 E. COLORADO BLVD., # 250 PASADENA, CA 91106	EXEC VP & SEC 15	\$ 22,500.	\$ 0.	\$ 0.
PETER JOHNSON 1055 E. COLORADO BLVD., # 250 PASADENA, CA 91106	DIRECTOR 15	22,500.	0.	0.
DR. JOHN GROTZINGER 1055 E. COLORADO BLVD., #250 PASADENA, CA 91106	DIRECTOR 5	7,500.	0.	0.
	TOTAL	\$ 373,500.	\$ 0.	\$ 0.

**STATEMENT 10**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
USC WRIGLEY INSTITUTE USC ALLAN HANCOCK FNDTN., 232 LOS ANGELES, CA 90089	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	\$ 230,000.
BAYLOR COLLEGE OF MEDICINE 1 BAYLOR PLAZA HOUSTON, , TX 77030	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	20,000.
REGENTS OF THE UNIV OF CA, SAN DIEGO 9500 GILMAN DRIVE LA JOLLA, CA 92093	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	100,000.
GORDON RESEARCH CONFERENCE P. O. BOX 984 WEST KENSINGTON, RI 02892	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	20,000.
CALIF INSTITUTE OF TECHNOLOGY 1200 EAST CALIFORNIA BLVD PASADENA, CA 91125	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	595,158.
HARVARD UNIVERSITY 1350 MASSACHUSETTS AVE. CAMBRIDGE, MA 02138	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	203,000.

## THE AGOURON INSTITUTE

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**STATEMENT 10 (CONTINUED)**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
UNIVERSITY OF CONCEPCION CASILLA 160-C CONCEPCION, CHILI,	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	\$ 285,749.
MASSACHUSETTS INSTITUTE TECH EARTH RESOURCES LAB, E34-442 CAMBRIDGE, MA 02139	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	506,059.
SANFORD-BURNHAM INSTITUTE FOR MEDICAL 10901 NORTH TORREY PINES ROAD LA JOLLA, CA 92037	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	10,000.
AMERICAN ASSOC FOR ADVANCEMENT OF SCIENC 1200 NEW YORK AVENUE NW WASHINGTON, DC 20005	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	88,631.
UNIVERSITY OF HAWAII 2444 DOLE ST. HONOLULU, HI 96822	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	234,832.
REGENTS OF THE UNIV OF CA, BERKELEY 2195 HEARST, MC 1103 BERKELEY, CA 94720	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	5,000.
ASU FOUNDATION P.O. BOX 876405 TEMPE, AZ 85287	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	43,982.
SAN DIEGO STATE UNIVERSITY 5500 CAMPANILE DRIVE SAN DIEGO, CA 92182	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	50,000.
REGENTS OF THE UNIVERSITY CA, RIVERSIDE 1202 UNIVERSITY AVE RIVERSIDE, CA 92507	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	55,000.
UNIVERSITY OF SOUTHERN DENMARK CAMPUSVEJ 55; DK-5230 ODENSE, DENMARK,	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	119,289.
OREGON STATE UNIVERSITY P.O. BOX 1086 CORVALLIS, OR 97331	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	50,658.

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**STATEMENT 10 (CONTINUED)**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
UCSF FOUNDATION P.O. BOX 45339 SAN FRANCISCO, CA 94145	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	\$ 10,000.
CONNECT 8950 VILLA LA JOLLA DR, SUITE A124 LA JOLLA, CA 92037	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	3,500.
WASHINGTON UNIVERSITY 700 ROSEDALE AVENUE ST. LOUIS, MO 63112	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	167,092.
NORTHWESTERN UNIVERSITY 1850 CAMPUS DRIVE EVANSTON, IL 60208	NONE			55,000.
UNIVERSITY OF VIRGINIA 1001 N. EMMETT ST., CHARLOTTESVILLE, VA 22904	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	100,000.
UNIVERSITY OF WASHINGTON 12455 COLLECTIONS DRIVE CHICAGO, IL 60693	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	1,307,816.
ALZHEIMERS RESEARCH FORUM FOUNDATION ONE MAIN ST., 13TH FLOOR CAMBRIDGE, MA 02142	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	20,000.
AMERICAN SOCIETY FOR MICROBIOLOGY 1752 N. STREET, NW WASHINGTON , DC 20036	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	40,000.
BERMUDA INSTITUTE OF OCEAN SCIENCES 17 BIOLOGICAL LANE ST. GEORGES, ST. GEORGES GE01 BERMUDA	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	20,000.
NATIONAL COUNCIL FOR SCIENCE & THE ENVIR 1101 17TH ST., NW #250 WASHINGTON, DC 20036	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	10,000.
SAN DIEGO NATURAL HISTORY MUSEUM P.O. BOX 121390 SAN DIEGO, CA 92112	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	6,000.

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**STATEMENT 10 (CONTINUED)**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
REGENTS OF THE UNIV OF CA, LOS ANGELES	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	\$ 55,000.
UNIVERSITY OF ALBERTA 3RD FLR ADMINISTRATION BUILDING EDMONTON, ALBERTA TBG 2M7 CANADA	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	55,000.
UNIVERSITY OF COPENHAGEN OSTER VOLDGADE 5-7 COPENHAGEN, COPEHNAGEN K DK 1350 DENMARK	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	161,000.
UNIVERSITY OF VERMONT 85 S. PROSPECT ST, 223 WATERMAN BLD BURLINGTON, VT 05405	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	10,000.
WASHINGTON STATE UNIVERSITY P.O. BOX 642910 PULLMAN, WA 99164	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	39,977.
UNIVERSITY OF ZURICH RAMISTRASSE 71 ZURICH, CH - 8006 ZURICH SWITZERLAND	NONE	EXEMPT	SCIENTIFIC RESEARCH & EDUCATION	-162,632.
TOTAL				\$ <u>4,515,111.</u>





6/30/11

## 2010 FEDERAL BOOK DEPRECIATION SCHEDULE

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THE AGOURON INSTITUTE

95-3248387

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR ALLOW	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAGE /BASIS REDUCT.	DEPR BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
FORM 990/990-PF																
AMORTIZATION																
12	LEASE ACQUISITION COSTS	11/01/01		5,185							5,185	4,498	S/L	10		519
TOTAL AMORTIZATION																
				5,185		0	0	0	0	0	5,185	4,498				519
FURNITURE AND FIXTURES																
1	CREDENZA, BOOKCASE, KEYBR	8/01/99		1,854							1,854	1,854	S/L	7		0
8	DESK, CDZA,BKCS,CHR	11/01/01		9,486							9,486	9,486	S/L	7		0
10	CONFERENCE TABLE	11/01/01		6,914							6,914	6,914	S/L	7		0
17	POLYCOM CONF PHONE (#2)	4/01/03		680							680	680	S/L	5		0
TOTAL FURNITURE AND FIXTURE																
				18,934		0	0	0	0	0	18,934	18,934				0
IMPROVEMENTS																
11	LEASEHOLD IMPROVEMENTS	11/01/01		48,095							48,095	41,686	S/L	10		4,810
TOTAL IMPROVEMENTS																
				48,095		0	0	0	0	0	48,095	41,686				4,810
MACHINERY AND EQUIPMENT																
2	LASER PRINTER HP-5SI	8/01/99		2,382							2,382	2,382	S/L	5		0
3	MAS-90 S/W (AP & GL)	8/01/99		2,098							2,098	2,098	S/L	3		0
4	DELL COMPUTER WORKSTATIO	8/01/99		4,075							4,075	4,075	S/L	5		0
5	FOUNDATION SOFTWARE	10/01/99		1,200							1,200	1,200	S/L	3		0
6	FOUNDATION SOFTWARE	4/01/00		1,000							1,000	1,000	S/L	3		0
7	COMPUTER EQUIP (KPMG)	2/01/98		11,900							11,900	11,900	S/L	5		0

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NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS. PCT.	CUR 179 BONUS	SPECIAL DEPR ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAGE /BASIS REDUCT.	DEPR. BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
9	MEDIA BOARD	11/01/01		2,838							2,838	2,838	S/L	5		0
13	STYLUS C80 PRINTER	3/01/02		314							314	314	S/L	5		0
14	IMAC POWERBOOK G4	3/01/02		4,218							4,218	4,218	S/L	5		0
15	NETWORK HARDWARE	3/01/02		1,675							1,675	1,675	S/L	5		0
16	LCD PROJECTOR	7/16/02		3,567							3,567	3,567	S/L	5		0
18	CTOPOWERBOOK G4/15" +MEM	6/17/04		3,565							3,565	3,565	S/L	5		0
19	SOFTWARE CTOPOWERBOOK	6/17/04		1,897							1,897	1,897	S/L	3		0
20	COMPUTER	12/01/04		1,710							1,710	1,710	S/L	5		0
21	COMPUTER	4/30/06		1,355							1,355	1,129	S/L	5		226
22	DREAMWEAVER MAC CMPTR	2/01/07		863							863	591	S/L	5		173
23	IMAC DESKTOP CMPTR-GARY	11/01/07		2,104							2,104	1,123	S/L	5		421
24	MACBOOK PRO LAPTOP-GARY	11/01/07		3,659							3,659	1,952	S/L	5		732
25	HPL7680 COLOR PRNTR-GARY	11/01/07		569							569	304	S/L	5		114
26	ADOBE BACK UP HARD DRIVES	5/06/08		3,390							3,390	1,469	S/L	5		678
27	IMAC LAPTOP (KATO)	5/06/08		2,099							2,099	910	S/L	5		420
28	TIME CAPSULE B/U S/W (GF)	5/01/08		598							598	431	S/L	3		167
29	XEROX 8560 PRINTER	5/22/08		981							981	408	S/L	5		196
30	MACBOOK PRO LAPTOP	5/22/08		2,164							2,164	902	S/L	5		433
31	FUJITSU SCANNER	4/02/09		503							503	126	S/L	5		101
32	APPLE LAPTOP	11/01/10		1,850							1,850		S/L	5		247
TOTAL MACHINERY AND EQUIPME				62,574		0	0	0	0	0	62,574	51,784				3,908
TOTAL DEPRECIATION				129,603		0	0	0	0	0	129,603	112,404				8,718
GRAND TOTAL AMORTIZATION				5,185		0	0	0	0	0	5,185	4,498				519

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR. ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAGE /BASIS REDUCT.	DEPR BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
GRAND TOTAL DEPRECIATION																
				129,603		0	0	0	0	0	129,603	112,404				8,718