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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning JUL 1, 2010, and ending JUN 30, 2011

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Name of foundation <b>THE WOODARD FAMILY FOUNDATION</b>		A Employer identification number <b>93-6026550</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>P.O. BOX 10666</b>	Room/suite	B Telephone number <b>(541)-942-4113</b>
City or town, state, and ZIP code <b>EUGENE, OR 97440</b>		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 10,364,397.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		27,824.	27,824.		STATEMENT 1
4 Dividends and interest from securities		312,541.	312,541.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		713,143.			
b Gross sales price for all assets on line 6a <b>1,081,857.</b>					
7 Capital gain net income (from Part IV, line 2)			713,143.		
8 Net short-term capital gain					
9 Income modifications				500,000.	
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		1,053,508.	1,053,508.	500,000.	
13 Compensation of officers, directors, trustees, etc.		42,940.	1,890.		41,050.
14 Other employee salaries and wages		19,704.	4,496.		15,208.
15 Pension plans, employee benefits		4,237.	445.		3,792.
16a Legal fees STMT 3		25,722.	0.		25,722.
b Accounting fees STMT 4		2,718.	1,818.		900.
c Other professional fees					
17 Interest					
18 Taxes STMT 5		25,170.	21,934.		0.
19 Depreciation and depletion					
20 Occupancy		6,312.	1,830.		4,482.
21 Travel, conferences, and meetings		19,216.	2,306.		16,910.
22 Printing and publications		13,921.	0.		13,921.
23 Other expenses STMT 6		15,574.	1,466.		14,108.
24 Total operating and administrative expenses. Add lines 13 through 23		175,514.	36,185.		136,093.
25 Contributions, gifts, grants paid		371,706.			371,706.
26 Total expenses and disbursements. Add lines 24 and 25		547,220.	36,185.		507,799.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		506,288.			
b Net investment income (if negative, enter -0-)			1,017,323.		
c Adjusted net income (if negative, enter -0-)				500,000.	

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	4,684.	6,520.	6,520.
	2 Savings and temporary cash investments	383,252.	1,242,513.	1,242,513.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 9	4,883,695.	5,028,886.	9,115,364.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	5,271,631.	6,277,919.	10,364,397.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	443,461.	443,461.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	4,828,170.	5,834,458.	
	30 Total net assets or fund balances	5,271,631.	6,277,919.	
	31 Total liabilities and net assets/fund balances	5,271,631.	6,277,919.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,271,631.
2 Enter amount from Part I, line 27a	2	506,288.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	500,000.
4 Add lines 1, 2, and 3	4	6,277,919.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,277,919.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b <b>SEE ATTACHED STATEMENT</b>			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e <b>1,081,857.</b>		<b>368,714.</b>	<b>713,143.</b>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			<b>713,143.</b>

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	<b>713,143.</b>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}	3	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	<b>812,584.</b>	<b>9,525,841.</b>	<b>.085303</b>
2008	<b>848,850.</b>	<b>8,630,042.</b>	<b>.098360</b>
2007	<b>1,100,878.</b>	<b>12,893,890.</b>	<b>.085380</b>
2006	<b>613,607.</b>	<b>9,986,666.</b>	<b>.061443</b>
2005	<b>376,028.</b>	<b>9,476,346.</b>	<b>.039681</b>

2 Total of line 1, column (d)	2	<b>.370167</b>
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	<b>.074033</b>
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	<b>9,715,444.</b>
5 Multiply line 4 by line 3	5	<b>719,263.</b>
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	<b>10,173.</b>
7 Add lines 5 and 6	7	<b>729,436.</b>
8 Enter qualifying distributions from Part XII, line 4	8	<b>507,799.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	20,346.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	20,346.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	20,346.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	6,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	6,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	48.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	14,394.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <u>OR</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.WOODARDF.F.COM</u>	13	X	
14	The books are in care of ► <u>THE WOODARD FAMILY FOUNDATION</u> Telephone no. ► <u>(541) 343-9402</u> Located at ► <u>P.O. BOX 10666, EUGENE, OREGON</u> ZIP+4 ► <u>97440</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 <u>N/A</u>			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes No	X X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a. During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		42,940.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	9,697,494.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	165,901.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	9,863,395.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	9,863,395.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	147,951.
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	9,715,444.
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	485,772.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	485,772.
<b>2a</b>	Tax on investment income for 2010 from Part VI, line 5	<b>2a</b>	20,346.
<b>b</b>	Income tax for 2010. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	20,346.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	465,426.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	500,000.
<b>5</b>	Add lines 3 and 4	<b>5</b>	965,426.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	965,426.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	507,799.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	507,799.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	507,799.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7				965,426.
<b>2</b> Undistributed income, if any, as of the end of 2010				
<b>a</b> Enter amount for 2009 only			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2010:				
<b>a</b> From 2005				
<b>b</b> From 2006	439,667.			
<b>c</b> From 2007	483,631.			
<b>d</b> From 2008	431,034.			
<b>e</b> From 2009	352,078.			
<b>f</b> Total of lines 3a through e	1,706,410.			
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 507,799.				
<b>a</b> Applied to 2009, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2010 distributable amount				507,799.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	457,627.			457,627.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,248,783.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	1,248,783.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2006				
<b>b</b> Excess from 2007	465,671.			
<b>c</b> Excess from 2008	431,034.			
<b>d</b> Excess from 2009	352,078.			
<b>e</b> Excess from 2010				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

- b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)





## Part XVII

## Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |          |  | Yes   | No |
|----------|--|-------|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |       |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |       |    |
|          | (1) Cash   | 1a(1) | X  |
|          | (2) Other assets   | 1a(2) | X  |
| <b>b</b> | Other transactions:  |       |    |
|          | (1) Sales of assets to a noncharitable exempt organization   | 1b(1) | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   | 1b(2) | X  |
|          | (3) Rental of facilities, equipment, or other assets   | 1b(3) | X  |
|          | (4) Reimbursement arrangements   | 1b(4) | X  |
|          | (5) Loans or loan guarantees   | 1b(5) | X  |
|          | (6) Performance of services or membership or fundraising solicitations   | 1b(6) | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c    | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date \_\_\_\_\_

Title

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

Check ☐ self-employed

PTIN

MARK C. JANSZ

Firm's name ► **JANSA CONSULTING LLC**

Firm's address ▶ 2187 SW MAIN ST. #204  
PORTLAND, OR 97205

Firm's EIN ▶

Phone no. 503-241-9997

## THE WOODARD FAMILY FOUNDATION

CONTINUATION FOR 990-PF, PART IV

93-6026550

PAGE

1 OF

1

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	5,000 SHRS VERIZON COMMUNICATIONS	P	06/30/10	03/31/11
b	5,000 SHRS PETROLEO BRASILEIRO	P	10/14/02	08/02/10
c	5,000 SHRS PETROLEO BRASILEIRO	P	10/14/02	07/22/10
d	4,000 SHRS PPG INDUSTRIES INC	P	12/04/87	10/14/10
e	1,000 SHRS PPG INDUSTRIES INC	P	09/26/00	10/14/10
f	2,000 SHRS HONDA MOTOR CO	P	01/12/04	01/24/11
g	3,000 SHRS HONDA MOTOR CO	P	03/01/04	01/24/11
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 185,657.		135,163.	50,494.
b 160,806.		11,918.	148,888.
c 157,824.		11,918.	145,906.
d 302,758.		62,963.	239,795.
e 75,689.		37,072.	38,617.
f 79,649.		44,726.	34,923.
g 119,474.		64,954.	54,520.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			50,494.
b			148,888.
c			145,906.
d			239,795.
e			38,617.
f			34,923.
g			54,520.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	713,143.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

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FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

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SOURCE	AMOUNT
MENLO COLLEGE	25,959.
TIME DEPOSIT	1,865.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	27,824.



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FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	2
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
VARIOUS-DIVIDENDS	312,417.	0.	312,417.
VARIOUS-INTEREST	124.	0.	124.
TOTAL TO FM 990-PF, PART I, LN 4	312,541.	0.	312,541.

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FORM 990-PF

LEGAL FEES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	25,722.	0.		25,722.
TO FM 990-PF, PG 1, LN 16A	25,722.	0.		25,722.

FORM 990-PF

ACCOUNTING FEES

STATEMENT

4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,718.	1,818.		900.
TO FORM 990-PF, PG 1, LN 16B	2,718.	1,818.		900.

FORM 990-PF

TAXES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	21,934.	21,934.		0.
EXCISE TAX	3,236.	0.		0.
TO FORM 990-PF, PG 1, LN 18	25,170.	21,934.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT

6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL DUES	5,467.	0.		5,467.
INSURANCE	1,250.	0.		1,250.
DINING	1,695.	0.		1,695.
FILING FEE	50.	0.		50.
TELEPHONE	1,775.	0.		1,775.
OFFICE EXPENSES	2,714.	0.		2,714.
INVESTMENT EXPENSES	114.	114.		0.
STATE FILING FEES (CT-12)	697.	0.		697.
SUBSCRIPTIONS	1,812.	1,352.		460.
TO FORM 990-PF, PG 1, LN 23	15,574.	1,466.		14,108.

## FOOTNOTES

STATEMENT

7

## GENERAL EXPLANATION TO STMT 10 - OFFICER'S COMPENSATION

THE DIRECTORS SERVE WITHOUT COMPENSATION FOR BOARD SERVICES. AVERAGE HOURS PER WEEK FOR DIRECTORS ARE BASED ON AVERAGE TIME SPENT PREPARING FOR AND ATTENDING BOARD AND COMMITTEE MEETINGS. THIS TIME ALSO INCLUDES DIRECTORS REVIEWING MATERIALS, ATTENDING OTHER MEETINGS, CONDUCTING SITE VISITS, OR WORKING ON SPECIAL PROJECTS.

TYSON WOODARD IS A DIRECTOR OF THE FOUNDATION. MR. WOODARD RECEIVED STAFF COMPENSATION OF \$23,040 DURING THE YEAR AS THE WOODARD FAMILY FOUNDATION ADMINISTRATOR. MR. WOODARD DEVOTES AN AVERAGE OF 3 HRS A WEEK FOR UNPAID BOARD SERVICES.

PEPPER WOODARD BRIDGENS IS A DIRECTOR OF THE FOUNDATION. MRS. BRIDGENS RECEIVED STAFF COMPENSATION OF \$1,000 DURING THE YEAR AS THE WOODARD FAMILY FOUNDATION PROGRAM/WEB OFFICER.

ANDREW WOODARD IS A DIRECTOR OF THE FOUNDATION. MR. WOODARD RECEIVED COMPENSATION OF \$18,900 DURING THE YEAR AS THE WOODARD FAMILY FOUNDATION FINANCIAL MANAGER.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
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## DESCRIPTION

## AMOUNT

RECOVERY OF PRIOR YEAR CONTRIBUTION

500,000.

TOTAL TO FORM 990-PF, PART III, LINE 3

500,000.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK - SEE ATTACHED	5,028,886.	9,115,364.
TOTAL TO FORM 990-PF, PART II, LINE 10B	5,028,886.	9,115,364.



## STATEMENT 9 - CORPORATE STOCK

	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
ABBOTT LABS	\$ 473,848	\$ 526,200
ALCOA INC	\$ 398,066	\$ 237,900
AT&T INC	\$ 125,262	\$ 157,050
BRISTOL MYERS SQUIBB	\$ 117,360	\$ 144,800
DU PONT DE NEMOURS	\$ 390,505	\$ 540,500
ELAN PLC	\$ 65,992	\$ 113,700
FRONTIER COMMUNICATIONS	\$ 39,125	\$ 40,350
GANNETT CO	\$ 323,324	\$ 214,800
INTEL CORP	\$ 309,852	\$ 332,400
INTL PAPER CO	\$ 385,040	\$ 447,300
JOHNSON & JOHNSON	\$ 133,799	\$ 332,600
MERCK	\$ 344,665	\$ 352,900
NOVARTIS AG	\$ 117,625	\$ 183,330
PETROLEO BRASILEIRO SA NON VOTING	\$ 460,410	\$ 2,546,440
PFIZER	\$ 505,003	\$ 410,455
ROYAL DUTCH SHELL	\$ 500,237	\$ 863,589
SAN JUAN BASIN TRUST	\$ 47,085	\$ 120,500
SASOL LTD	\$ 112,945	\$ 1,057,800
UNILEVER	\$ 178,743	\$ 492,750
	<u>\$ 5,028,886</u>	<u>\$ 9,115,364</u>

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CARLTON WOODARD C/O WOODARD FAMILY FOUNDATION, P.O. BOX 10666 EUGENE, OR 97440	DIRECTOR 1.75	0.	0.	0.
TOD WOODARD C/O WOODARD FAMILY FOUNDATION, P.O. BOX 10666 EUGENE, OR 97440	DIRECTOR/PRESIDENT 1.75	0.	0.	0.
JOY WOODARD C/O WOODARD FAMILY FOUNDATION, P.O. BOX 10666 EUGENE, OR 97440	DIRECTOR 1.75	0.	0.	0.
KRISTEN WOODARD C/O WOODARD FAMILY FOUNDATION, P.O. BOX 10666 EUGENE, OR 97440	DIRECTOR 1.75	0.	0.	0.
ANDREW WOODARD C/O WOODARD FAMILY FOUNDATION, P.O. BOX 10666 EUGENE, OR 97440	DIRECTOR/VP/TREASURER 5.00	18,900.	0.	0.
DENA WOODARD MCCOY C/O WOODARD FAMILY FOUNDATION, P.O. BOX 10666 EUGENE, OR 97440	DIRECTOR 1.75	0.	0.	0.
PEPPER WOODARD BRIDGENS C/O WOODARD FAMILY FOUNDATION, P.O. BOX 10666 EUGENE, OR 97440	DIRECTOR/SECRETARY 1.75	1,000.	0.	0.
KIM WOODARD C/O WOODARD FAMILY FOUNDATION, P.O. BOX 10666 EUGENE, OR 97440	DIRECTOR 1.75	0.	0.	0.
TYSON WOODARD C/O WOODARD FAMILY FOUNDATION, P.O. BOX 10666 EUGENE, OR 97440	DIRECTOR/OFFICE ADMINSTRAT 20.00	23,040.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		42,940.	0.	0.

# Grant Contributions Paid in Fiscal Year 2011

Page 1

Recipient	Tax Status	Category	Total Amt Paid
Tamarack Wellness Center 3575 Donald St Eugene, OR 97405	Public Charity	Health General Operating Support	\$ 1,500
Whatcom Hospice Foundation 2901 Squalicum Parkway Bellingham, WA 98225	Public Charity	Health Sponsor One Oximeter	\$ 1,000
Lafayette Partners in Education PO Box 923 Lafayette, CA 94549	Public Charity	Education General Operating Support	\$ 1,000
Lafayette Elementary School PTA 950 Moraga Rd Lafayette, CA 94549	Public Charity	Education General Operating Support	\$ 500
Lane Community College Foundation 4000 E 30th Ave Eugene, OR 97405	Public Charity	Education 2010 Harvest Dinner Sponsorship	\$ 1,750
American Cancer Society 2350 Oakmont Way Suite 200 Eugene, OR 97401	Public Charity	Health General Operating Support	\$ 100
Oregon 4-H Foundation 119 Ballard Extension Hall Oregon State University Corvallis, OR 97331	Public Charity	Arts & Culture Swine #684 Purchase for Cottage Grove Community Sharing	\$ 1,750
Oregon Lions Sight and Hearing Foundation/Cottage Grove Lions 1010 NW 22nd Avenue #144 Portland, OR 97210	Public Charity	Social Services Share Our Vision Support	\$ 1,000
March of Dimes Greater Oregon Chapter 115 West 8th Avenue Suite 360 Eugene, OR 97401	Public Charity	Health Mothers March Support	\$ 100

STATEMENT 11

Drawing Studio 33 S 6th Avenue, Tucson, AZ 85701	Public Charity	Arts & Culture	General Operating Support	\$ 5,000
Cottage Grove Hospital 1515 Village Drive Cottage Grove , OR 97424	Public Charity	Health	2010 Christmas Gala Sponsorship	\$ 2,000
Lane Community College Foundation 4000 E 30th Ave Eugene , OR 97405	Public Charity	Education	Computer Loan Project	\$ 2,000
Senior Meals Program PO Box 1162 Cottage, OR 97424	Public Charity	Social Services	Meals for Cottage Grove Seniors	\$ 500
Boys and Girls Club of Emerald Valley 1545 West 22nd Eugene , OR 97405	Public Charity	Education	General Operating Support	\$ 500
Boy Scouts - Oregon Trail Council 2525 Centennial Blvd Eugene, OR 97401	Public Charity	Education	2010 Scouting Golf Classic Sponsor	\$ 2,500
Chamber Music Amici PO Box 50824 Eugene, OR 97405	Public Charity	Arts & Culture	Cottage Grove Concert Support	\$ 1,000
EBID Economic Business Improvement District PO Box 423 Cottage Grove, OR 97424	Public Charity	Civic	Economic Development Committee 1 1 Challenge Grant	\$ 20,050
South Lane School District P O Box 218 Cottage Grove, OR 97424	Public Charity	Education	Cottage Grove High School Media Class Support	\$ 300
South Lane School District P O Box 218 Cottage Grove, OR 97424	Public Charity	Education	Lincoln Middle School Trip to Ashland	\$ 500
Noroton Presbyterian Nursery School	Public Charity	Education	General Operating Support	\$ 500

Darien, CT 06820

13-00000-100000

### STATEMENT 11

Receipt

Tax Status

Purpose

Total Amount Paid

Lafayette Partners in Education PO Box 923 Lafayette, CA 94549	Public Charity	Education General Operating Support	\$ 5,000
St John's Presbyterian Church 25 Lake St San Francisco, CA 94118	Public Charity	Religious General Operating Support	\$ 3,500
Ashland Independent Film Festival PO Box 218 Ashland, OR 97520	Public Charity	Arts & Culture Business Plan Development	\$ 3,000
Cottage Grove Community Foundation PO Box 1326 Cottage Grove, OR 97424	Public Charity	Civic Community Grants	\$ 1,000
United Way of Lane County 3171 Gateway Loop Springfield, OR 97477	Public Charity	Social Services Courageous Kids Program SHMCF/United Way Annual Appeal	\$ 1,000
Sacred Heart Medical Center Foundation PO Box 10905 Eugene, OR 97440	Public Charity	Health Courageous Kids Program/Cottage Grove Hospital Annual Gala	\$ 2,000
Depression and Bipolar Support Alliance 494 West 10th Avenue Eugene, OR 97401	Public Charity	Health Website Support	\$ 360
Cottage Grove Community Sharing PO Box 351 Cottage Grove, OR 97424	Public Charity	Social Services Tree of Joy Fundraiser	\$ 100
Royle Parent Teacher Organization 133 Mansfield Avenue Darien, CT 06820	Public Charity	Education General Operating Support	\$ 2,000
Find the Children Directory PO Box 2778 Salem, OR 97308	Public Charity	Social Services General Operating Support	\$ 100
Cottage Grove Hospital 1515 Village Drive Cottage Grove, OR 97424	Public Charity	Health Portable X-ray Machine	\$ 5,000

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STATEMENT 11

Total Amt Paid

Purpose

Tax Status

Receipt

OASIS Institute 100 Valley River Center Eugene, OR 97401	Public Charity	Education General Operating Support	\$ 2,000
Sacred Heart Medical Center Foundation PO Box 10905 Eugene, OR 97440	Public Charity	Health Sister Theodore Marie Society Community Health Fund	\$ 1,000
Cottage Grove Community Foundation PO Box 1326 Cottage Grove, OR 97424	Public Charity	Civic General Operating Support	\$ 2,000
First Presbyterian Church Cottage Grove 216 S 3rd St Eugene, OR 97424	Public Charity	Religious Preserving/Building Campaign Payment one of three year pledge	\$ 1,000
First Presbyterian Church Cottage Grove 216 S 3rd St Eugene, OR 97424	Public Charity	Religious Preserving/Building Campaign Payment one of three year pledge	\$ 1,000
Lowell Alumni Association PO Box 320009 San Francisco, CA 94132	Public Charity	Education General Operating Support	\$ 250
Guidestar USA 4801 Courthouse street Suite 220 Williamsburg, VA 23188	Public Charity	Education General Operating Support	\$ 150
Walterville School Boosters-PTO 40589 McKenzie Hwy Springfield, OR 97478	Public Charity	Education General Operating Support	\$ 500
South Lane School District P O Box 218 Cottage Grove, OR 97424	Public Charity	Education Lincoln School Day of Caring	\$ 200
Darien Nature Center PO Box 1603 Darien, CT 06820	Public Charity	Arts & Culture General Operating Support	\$ 1,000
Noroton Heights Fire Department 209 Noroton Avenue Darien CT 06820	Public Charity	Civic General Operating Support	\$ 500

Receipts	Tax Status	Purpose	Total Amt Paid
Lafayette Elementary School PTA 950 Moraga Rd Lafayette, CA 94549	Public Charity	Education General Operating Support	\$ 5,000
Senior Meals Program PO Box 1162 Cottage, OR 97424	Public Charity	Social Services Meals for Cottage Grove Seniors	\$ 750
Muscular Dystrophy Association 1500 Valley River Drive Building B #300 Eugene, OR 97401	Public Charity	Health Lockup Fundraiser Jailbird Joe Silence	\$ 100
Keep Oregon Green PO Box 12365 Salem, OR 97309	Public Charity	Education General Operating Support	\$ 1,000
EBID Economic Business Improvement District PO Box 423 Cottage Grove, OR 97424	Public Charity	Civic Economic Development Committee 1 1 Challenge Grant	\$ 45,750
Indian Mountain School Indian Mountain School Alumni/Development Office, 211 Indian Mountain Road Lakeville, CT 06039	Public Charity	Education Annual Fund	\$ 15,000
The Town School 540 E 76th St New York, NY 10021	Public Charity	Education Annual Giving	\$ 5,000
Oregon State Police Foundation PO Box 2074 Salem, OR 97308	Public Charity	Civic Superintendents Salute	\$ 1,000
South Lane School District PO Box 218 Cottage Grove, OR 97424	Public Charity	Education Cottage Grove High School Dance Team	\$ 100
American Cancer Society 2350 Oakmont Way Suite 200 Eugene, OR 97401	Public Charity	Health Swing For a Cure Golf Tournament	\$ 1,000

STATEMENT 11

Purpose

To: S.U.S

Rec'd

Total Amt Paid

Marist High School Foundation 1900 Kingsley Rd Eugene, OR 97401	Public Charity	Education Cross Country Team Uniform Support	\$ 1,000
Marist High School Foundation 1900 Kingsley Rd Eugene, OR 97401	Public Charity	Education Cross Country Team Uniform Support	\$ 1,000
Susan G Komen 3-Day for the Cure PO Box 660843 Dallas, TX 75266	Public Charity	Health Tina Henderson Sponsorship Participant ID 4964470	\$ 100
Calvary Open Bible 1116 Centennial Blvd Springfield, OR 97477	Public Charity	Religious In Memory of Melita Watson	\$ 500
St John's Presbyterian Church 25 Lake St San Francisco, CA 94118	Public Charity	Religious General Operating Support	\$ 3,750
Sacred Heart Medical Center Foundation PO Box 10905 Eugene, OR 97440	Public Charity	Education Childrens Miraclic Network Mr Spartan Pageant	\$ 1,500
American Cancer Society 2350 Oakmont Way Suite 200 Eugene, OR 97401	Public Charity	Health Participant Cons id 18768189 Determination Eugene Marathon	\$ 250
Oregon State University Foundation/Beaver Athletic Student Fund-BASF 850 SW 35th Corvallis, OR 97333	Public Charity	Education General Operating Support	\$ 1,000
South Lane School District P O Box 218 Cottage Grove, OR 97424	Public Charity	Education London School Art Program	\$ 5,000
Pearl Buck Center 3690 West 1st Ave Eugene, OR 97402	Public Charity	Social Services Blue Hawaii Event	\$ 800

STATEMENT //



Total Amt Paid

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Reasons, Tax Status Purpose

University of California Berkeley Foundation University of California Berkeley University Relations, 2080 Addison Street, Berkeley, CA 94720	Public Charity	Education Young Entrepreneurs at Haas (YEAH) HAAS School of Business	\$ 400
Mt Diablo Silverado Council Boy Scouts 800 Ellinwood Way Pleasant Hill, CA 94523	Public Charity	Education 2011 Friends of Scouting Benefit	\$ 500
Oregon Children's Foundation - SMART 101 SW Market St, Portland, OR 97201	Public Charity	Education General Operating Support	\$ 2,000
Indian Mountain School Indian Mountain School Alumni/Development Office, 211 Indian Mountain Road Lakeville, CT 06039	Public Charity	Education Annual Fund	\$ 5,000
Oregon Social Learning Center 10 Shelton McMurfhey Blvd Eugene, OR 97401	Public Charity	Health Scholarships to Conference	\$ 439
Oregon Social Learning Center 10 Shelton McMurfhey Blvd Eugene, OR 97401	Public Charity	Health Scholarships to Conference	\$ 437
Oregon Social Learning Center 10 Shelton McMurfhey Blvd Eugene, OR 97401	Public Charity	Health Scholarships for Conference	\$ 437
Oregon Social Learning Center 10 Shelton McMurfhey Blvd Eugene, OR 97401	Public Charity	Health Scholarships for Conference	\$ 437
Eugene Montessori School, Inc 2255 Oakmont Way Eugene, OR 97401	Public Charity	Education General Operating Support	\$ 1,000
Childrens Course 19285 River Rd Gladstone, OR 97027	Public Charity	Athletics General Operating Support	\$ 1,500

STATEMENT 11

Receipt

Tax Status

Purpose

Total Amount Paid

Pet Animal Welfare Society of Connecticut PAWS 504 Main Avenue Norwalk, CT 06851	Public Charity	Social Services General Operating Support	\$ 500
South Lane School District P O Box 218 Cottage Grove, OR 97424	Public Charity	Education Cottage Grove High School Football Team Support	\$ 10,000
San Diego Jalalabad Sister Cities 1498 Rancho Nuevo Del Mar, CA 92014	Public Charity	Social Services General Operating Support	\$ 2,000
North Eugene Health Center-School Based Health Center Council 200 Silver Lane Eugene, OR 97404	Public Charity	Health General Operating Support	\$ 2,000
Bohemia Park Foundation PO Box 1045 Cottage Grove, OR 97424	Public Charity	Civic Trash Receptacle Purchase	\$ 2,400
Royle Parent Teacher Organization 133 Mansfield Avenue Darien, CT 06820	Public Charity	Education General Operating Support	\$ 1,000
Family Relief Nursery PO Box 1207 Cottage Grove, OR 97424	Public Charity	Social Services 2011 Sigh of Relief Fundraiser	\$ 1,000
Bohemia Mining Days PO Box 1297 Cottage Grove, OR 97424	Public Charity	Arts & Culture General Operating Support	\$ 500
American Cancer Society 2350 Oakmont Way Suite 200 Eugene, OR 97401	Public Charity	Health South Lane County Relay for Life	\$ 500
Norton Presbyterian Nursery School 2011 Post Road Darien, CT 06820	Public Charity	Education General Operating Support	\$ 1,000

STATEMENT 11

To: Status		Purpose	Total Amt. Paid
Eugene Friends of Marin Alsop and the Baltimore Symphony Orchestra 1212 Cathedral Street Baltimore, MD 21201	Public Charity	Arts & Culture Eugene Friends of Marin Alsop Campaign	\$ 1,000
O'Hara Catholic School Foundation 715 West 18th Avenue Eugene , OR 97402	Public Charity	Education School Raffle Support	\$ 800
Indian Mountain School Indian Mountain School Alumni/Development Office, 211 Indian Mountain Road Lakeville, CT 06039	Public Charity	Education Annual Fund	\$ 20,000
Cottage Grove Hospital 1515 Village Drive Cottage Grove , OR 97424	Public Charity	Health Exam Table Purchase Support	\$ 300
Cottage Grove Hospital 1515 Village Drive Cottage Grove , OR 97424	Public Charity	Health Hole Sponsorship	\$ 150
IDS Life Cycle C/O L A Gay and Lesbian Center Department 9383 Los Angeles, CA 90084-9383	Public Charity	Health 2011 AIDS Ride Jeffrey W Shopoff #2471	\$ 500
IDS Life Cycle C/O L A Gay and Lesbian Center Department 9383 Los Angeles, CA 90084-9383	Public Charity	Health 2011 AIDS Ride Gregory Shopoff #2470	\$ 500
IDS Life Cycle C/O L A Gay and Lesbian Center Department 9383 Los Angeles, CA 90084-9383	Public Charity	Health 2011 AIDS Ride William A Shopoff #1556	\$ 500
IDS Life Cycle C/O L A Gay and Lesbian Center Department 9383 Los Angeles, CA 90084-9383	Public Charity	Health 2011 AIDS Ride Tom Huster #2473	\$ 500
South Lane School District P O Box 218 Cottage Grove, OR 97424	Public Charity	Education Cottage Grove Pool Fund Drive	\$ 2,000

## STATEMENT 11

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Recipin

Purpose

Total Status

Total Amt Paid

Western Oregon Exposition PO Box 739 Cottage Grove, OR 97424	Public Charity	Arts & Culture Fair Livestock Premium and Entertainment Sponsor	\$ 1,500
Boys and Girls Club of Emerald Valley 1545 West 22nd Eugene, OR 97405	Public Charity	Education General Operating Support	\$ 2,000
Boys and Girls Club of Emerald Valley 1545 West 22nd Eugene, OR 97405	Public Charity	Education General Operating Support	\$ 2,000
EBID Economic Business Improvement District PO Box 423 Cottage Grove, OR 97424	Public Charity	Civic Economic Development Committee 1 1 Challenge Grant	\$ 1,200
Cottage Grove Hospital 1515 Village Drive Cottage Grove, OR 97424	Public Charity	Health Herman Pfeiffer Medicine Reconciliation Endowment	\$ 40,000
Sacred Heart Medical Center Foundation PO Box 10905 Eugene, OR 97440	Public Charity	Health Kokkino Oregon Neuroscience Institute Endowment	\$ 55,000
Eugene Friends of Marin Alsop and the Baltimore Symphony Orchestra 1212 Cathedral Street Baltimore, MD 21201	Public Charity	Arts & Culture Eugene Friends of Marin Alsop Campaign	\$ 2,000
St John's Presbyterian Church 25 Lake St San Francisco, CA 94118	Public Charity	Religious Presbyterian Disaster Assistance	\$ 300
South Lane School District P O Box 218 Cottage Grove, OR 97424	Public Charity	Education CGHS Summer Baseball Team Support	\$ 2,000
South Lane School District P O Box 218 Cottage Grove OR 97424	Public Charity	Education London School General Operating Support	\$ 2,800

STATEMENT 11

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Total Amt Paid

Purpose

To Whom

EBID Economic Business Improvement District PO Box 423 Cottage Grove, OR 97424	Public Charity	Arts & Culture Cow Pie Drop and Plop Fundraiser	\$ 1,000
Greenhill Humane Society 85530 Greenhill Rd Eugene, OR 97402	Public Charity	Social Services General Operating Support	\$ 1,000
Darien YMCA 2420 Post Rd Darien, CT 06820	Public Charity	Education General Operating Support	\$ 1,000
Cottage Grove Community Sharing PO Box 351 Cottage Grove, OR 97424	Public Charity	Social Services General Operating Support	\$ 1,000
Stamford Museum and Nature Center 39 Scotfieldtown Rd Stamford, CT 06903	Public Charity	Arts & Culture General Operating Support	\$ 2,000
South Lane School District P O Box 218 Cottage Grove, OR 97424	Public Charity	Education Espresso Bar'n Benefit Tournament	\$ 500
Salisbury Volunteer Ambulance Service P O Box 582 Salisbury, CT 06068	Public Charity	Civic General Operating Support	\$ 500
Ronald McDonald House of New York 405 East 23rd Street New York, NY 10021	Public Charity	Social Services General Operating Support	\$ 500
The Maritime Aquarium at Norwalk, inc 10 North Water Street South Norwalk, CT 06854	Public Charity	Arts & Culture General Operating Support	\$ 2,000
The Little Guild of St Francis PO Box 59 West Cornwall, CT 06796	Public Charity	Social Services General Operating Support	\$ 500
The Little Guild of St Francis PO Box 59 West Cornwall, CT 06796	Public Charity	Social Services General Operating Support	\$ 500

STATEMENT 11

Birth To Three 86 Centennial Loop Eugene , OR 97401	Public Charity	Social Services General Operating Support	\$ 1,233
Birth To Three 86 Centennial Loop Eugene , OR 97401	Public Charity	Social Services General Operating Support	\$ 1,000
Cornwall Library Assoc PO Box 126 Cornwall , CT 6753	Public Charity	Education General Operating Support	\$ 500
Domus Foundation 83 Lockwood Avenue Stamford, CT 06902	Public Charity	Education General Operating Support	\$ 2,000
Marist High School Foundation 1900 Kingsley Rd Eugene, OR 97401	Public Charity	Education Track Team Support	\$ 1,063
South Lane Wheels 1450 Birch Avenue Cottage Grove OR 97424	Public Charity	Civic Roof Replacement Materials Purchase	\$ 7,000
Cottage Grove Prospectors & Goldiggers PO Box 415 Cottage Grove , OR 97424	Public Charity	Arts & Culture Painting Dr Snapp House	\$ 3,500
The Town School 540 E 76th St New York, NY 10021	Public Charity	Education Breakthrough New York	\$ 500
Susan G Komen Breast Cancer Foundation PO Box 650309 Dallas , TX 75265-309	Public Charity	Health General Operating Support	\$ 500
ASPCA American Society for the Prevention of Cruelty to Animals 520 8th Avenue 7th Floor New York, NY 10018	Public Charity	Social Services General Operating Support	\$ 500
Humane Society of Cottage Grove PO Box 61 Cottage Grove, OR 97424	Public Charity	Social Services General Operating Support	\$ 500

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Recipient	Tax Status	Purpose	Total Aints Paid
Greenhill Humane Society 85530 Greenhill Rd Eugene , OR 97402	Public Charity	Social Services General Operating Support	\$ 500
EBID Economic Business Improvement District PO Box 423 Cottage Grove, OR 97424	Public Charity	Civic Economic Development Partnership General Operating Support	\$ 7,500
American Cancer Society 2350 Oakmont Way Suite 200 Eugene , OR 97401	Public Charity	Health Eugene Relay For Life	\$ 500
Birth To Three 86 Centennial Loop Eugene , OR 97401	Public Charity	Education General Operating Support	\$ 500
Grand Total of Aints Paid			\$ 371,706

STATEMENT 11