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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 07-01-2010 , and ending 06-30-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
THE JACKSON FOUNDATION 97305070

A Employer identification number
93-6020752

Number and street (or P O box number if mail is not delivered to street address)
P O BOX 3168

Room/suite

B Telephone number (see page 10 of the instructions)
(503) 275-4327

City or town, state, and ZIP code
PORTLAND, OR 97208

C If exemption application is pending, check here ☐
D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)☒ \$ 12,881,744

J Accounting method ☐ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	223,058	223,058		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-135,368			
	b Gross sales price for all assets on line 6a _____ 5,399,952				
	7 Capital gain net income (from Part IV , line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	87,690	223,058		
	13 Compensation of officers, directors, trustees, etc	150,621	75,311		75,310
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule).				0
	b Accounting fees (attach schedule).	1,500	0	0	1,500
	c Other professional fees (attach schedule)				0
	17 Interest				0
	18 Taxes (attach schedule) (see page 14 of the instructions)	7,896			0
	19 Depreciation (attach schedule) and depletion	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule).	3,028			
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	163,045	75,311	0	76,810
	25 Contributions, gifts, grants paid	525,620			525,620
	26 Total expenses and disbursements. Add lines 24 and 25	688,665	75,311	0	602,430
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-600,975			
	b Net investment income (if negative, enter -0-)		147,747		
	c Adjusted net income (if negative, enter -0-)			0	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form **990-PF** (2010)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	85,798	54,644	54,644
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	7,598,278	7,946,329	8,796,879
	c	Investments—corporate bonds (attach schedule).	4,903,724	3,985,853	4,030,221
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			0
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	12,587,800	11,986,826	12,881,744	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	12,587,800	11,986,826	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	12,587,800	11,986,826	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	12,587,800	11,986,826	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 12,587,800
2	Enter amount from Part I, line 27a	2 -600,975
3	Other increases not included in line 2 (itemize) ▶ _____	3 1
4	Add lines 1, 2, and 3	4 11,986,826
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 11,986,826

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-135,368
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	498,991	11,505,316	0 04337
2008	472,541	10,438,086	0 045271
2007	805,619	14,029,964	0 057421
2006	672,144	13,913,948	0 048307
2005	603,788	13,338,502	0 045267

2	Total of line 1, column (d).	2	0 239636
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 047927
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.	4	12,411,625
5	Multiply line 4 by line 3.	5	594,855
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,477
7	Add lines 5 and 6.	7	596,332
8	Enter qualifying distributions from Part XII, line 4.	8	602,430

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1aExempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
bDomestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,477
cAll other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3Add lines 1 and 2.		3	1,477
4Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	1,477
6Credits/Payments			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	4,340
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	
7Total credits and payments Add lines 6a through 6d.		7	4,340
8Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	0
9Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	2,863
11Enter the amount of line 10 to be Credited to 2011 estimated tax 1,480 Refunded		11	1,383

Part VII-AStatements Regarding Activities			
1aDuring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			YesNo
		1a	No
bDid it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		1b	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
cDid the foundation file Form 1120-POL for this year?.		1c	No
dEnter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
eEnter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		2	No
3Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4aDid the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
bIf "Yes," has it filed a tax return on Form 990-T for this year?.		4b	
5Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5	No
6Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8aEnter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) OR			
bIf the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		9	No
10Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of US BANK Telephone no (503) 275-4327 Located at 555 SW OAK PORTLAND OR ZIP+4 97204			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.			5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes " to 6b, file Form 8870.</i>			6b
				No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
US BANK	CO-TRUSTEE	140,121		
PO BOX 3168	1			
PORTLAND, OR 97208				
JULIE VIGELAND	CO-TRUSTEE	12,000		
900 SW 5TH AVE STE 2300	1			
PORTLAND, OR 97204				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	12,549,081
b	Average of monthly cash balances.	1b	51,554
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	12,600,635
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	12,600,635
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	189,010
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	12,411,625
6	Minimum investment return. Enter 5% of line 5.	6	620,581

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	620,581
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	1,477
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,477
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	619,104
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	619,104
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	619,104

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	602,430
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	602,430
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	1,477
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	600,953
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7				619,104
2	Undistributed income, if any, as of the end of 2010				
a	Enter amount for 2009 only.			0	
b	Total for prior years 2008 , 20__ , 20__		0		
3	Excess distributions carryover, if any, to 2010				
a	From 2005.				0
b	From 2006.				0
c	From 2007.				4,980
d	From 2008.				0
e	From 2009.				0
f	Total of lines 3a through e.	4,980			
4	Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 602,430				
a	Applied to 2009, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d	Applied to 2010 distributable amount.				602,430
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	4,980			4,980
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b	Prior years' undistributed income Subtract line 4b from line 2b.		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				11,694
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9	Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0			
10	Analysis of line 9				
a	Excess from 2006.				0
b	Excess from 2007.				0
c	Excess from 2008.				0
d	Excess from 2009.				0
e	Excess from 2010.				0

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

THE JACKSON FOUNDATION ATTN MR R
PO BOX 3168
PORTLAND,OR 97208
(503) 275-6564

b

The form in which applications should be submitted and information and materials they should include

A FORMAL APPLICATION IS AVAILABLE ON REQUEST GRANTS ARE MADE ONLY TO 501(C)(3) NON-PRIVATE FOUNDATIONS WHOSE EXEMPTION LETTER SHOWS THEM TO BE OREGON ORGANIZATIONS

c

Any submission deadlines

APPLICATIONS MAY BE SUBMITTED AT ANYTIME AND WILL BE REVIEWED AT A SPRING, FALL AND WINTER MEETING

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

FUNDS REQUESTED FOR GENERAL OPERATING PURPOSES, STAFF SALARIES AND THE LIKE DO NOT GENERALLY HAVE THE SAME PRIORITY THAT FUNDS FOR ONE-TIME, SPECIAL PROJECTS OR DEVELOPMENTAL PROJECTS ENJOY

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	525,620
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2010)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2011-09-19

Date

Title

Paid Preparer's Use Only

Preparer's Signature

Firm's name

Firm's address

Date

Check if self-employed

PTIN

Firm's EIN

Phone no

Form 990-PF (2010)

Additional Data

Software ID:
Software Version:
EIN: 93-6020752
Name: THE JACKSON FOUNDATION 97305070

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
A	3801 017 EATON VANCE LARGE CAP VAL I		2010-12-20	2011-03-29
B	2150 725 EATON VANCE LARGE CAP VAL I		2010-12-20	2011-06-21
C	143826 004 EATON VANCE LARGE CAP VALUE CLA		2006-05-03	2010-12-20
D	38240 918 NUVEEN INTERMD TERM BD FD CL Y		2003-05-12	2010-08-17
E	2865 33 NUVEEN INTERMD TERM BD FD CL Y		2003-05-12	2010-08-20
F	9541 985 NUVEEN INTERMD TERM BD FD CL Y		2003-05-12	2010-11-19
G	36684 936 NUVEEN INTERMD TERM BD FD CL Y		2003-05-12	2010-12-07
H	2428 245 NUVEEN MID CAP GRWTH OPP FD CL I		2010-03-18	2011-06-02
I	7074 637 T ROWE PRICE GROWTH STK CL ADV		2010-03-18	2010-12-20
J	44211 417 T ROWE PRICE GROWTH STK CL ADV		2007-01-16	2010-12-20
K	ROYAL DUTCH PETE NY REG N GLDR 1 25			2011-06-28


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
A	71,079		68,570	2,509
B	39,401		38,799	602
C	2,587,430		2,822,614	-235,184
D	400,000		401,912	-1,912
E	30,000		30,115	-115
F	100,095		100,286	-191
G	380,790		385,559	-4,769
H	116,046		87,465	28,581
I	225,327		200,000	25,327
J	1,408,134		1,400,000	8,134
K	34			34


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
A				2,509
B				602
C				-235,184
D				-1,912
E				-115
F				-191
G				-4,769
H				28,581
I				25,327
J				8,134
K				34


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALBERTINA KERR CENTER 424 NE 22ND AVE PORTLAND, OR 97232	NONE	PUBLIC	GENERAL SUPPORT	2,000
THE ARC OF WASHINGTON COUNTY PO BOX 5778 ALOHA, OR 97007	NONE	PUBLIC	GENERAL SUPPORT	2,000
BRADLEY-ANGLE HOUSE 4548 N ALBINA AVE STE 101 PORTLAND, OR 97217	NONE	PUBLIC	GENERAL SUPPORT	4,000
BIG BROTHERS BIG SISTERS NORTHWEST 1827 NE 44TH AVE PORTLAND, OR 97213	NONE	PUBLIC	GENERAL SUPPORT	3,500
BOYS & GIRLS AID SOCIETY 018 SW BOUNDARY COURT PORTLAND, OR 97239	NONE	PUBLIC	GENERAL SUPPORT	3,500
BRAIN INJURY ASSN OF OR 2561 CENTER ST NE SALEM, OR 97301	NONE	PUBLIC	GENERAL SUPPORT	2,500
BIENESTAR 220 SE 12TH AVE STE A-100 HILLSBORO, OR 97123	NONE	PUBLIC	GENERAL SUPPORT	1,500
BETTER PEOPLE 4310 NE MLK JR BLVD PORTLAND, OR 97211	NONE	PUBLIC	GENERAL SUPPORT	3,000
THE BROADWAY ROSE THEATRE COMPANY PO BOX 231004 TIGARD, OR 97281	NONE	PUBLIC	GENERAL SUPPORT	2,000
CALDERA 224 NW 13TH AVENUE STE 304 PORTLAND, OR 97209	NONE	PUBLIC	GENERAL SUPPORT	1,000
COMMUNITY ACTION ORGANIZATION 1001 SW BASELINE ST HILLSBORO, OR 97123	NONE	PUBLIC	GENERAL SUPPORT	1,500
COMMUNITY ALLIANCE OF TENANTS 2710 NE 14TH AVENUE PORTLAND, OR 97212	NONE	PUBLIC	GENERAL SUPPORT	1,000
CATHOLIC CHARITIES 2740 SE POWELL BLVD 1 PORTLAND, OR 97202	NONE	PUBLIC	GENERAL SUPPORT	7,500
CHILDREN'S CANCER ASSN 433 NW 4TH AVE STE 100 PORTLAND, OR 97209	NONE	PUBLIC	GENERAL SUPPORT	2,000
CHILDREN'S COMMUNITY CLINIC 27 NE KILLINGSWORTH ST PORTLAND, OR 97211	NONE	PUBLIC	GENERAL SUPPORT	2,000
Total  3a				525,620

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CCI ENTERPRISES INC 5285 SE MALLARD WAY MILWAUKIE,OR 97222	NONE	PUBLIC	GENERAL SUPPORT	2,500
CENTRAL CITY CONCERN 232 NW 6TH AVE PORTLAND,OR 97209	NONE	PUBLIC	GENERAL SUPPORT	5,000
CASA FOR CHILDREN 1401 NE 68TH AVENUE PORTLAND,OR 97213	NONE	PUBLIC	GENERAL SUPPORT	5,000
CENTER FOR EARTH LEADERSHIP 319 SW WASHINGTON ST 400 PORTLAND,OR 97204	NONE	PUBLIC	GENERAL SUPPORT	3,000
CLASSIC GREEK THEATRE OF OREGON PO BOX 23908 PORTLAND,OR 97281	NONE	PUBLIC	GENERAL SUPPORT	750
CHESS FOR SUCCESS 2701 NW VAUGHN ST SUITE 101 PORTLAND,OR 97210	NONE	PUBLIC	GENERAL SUPPORT	3,000
THE CHILDRENS BOOK BANK 2680 SW RAVENSVIEW DR PORTLAND,OR 97201	NONE	PUBLIC	GENERAL SUPPORT	1,500
CHOSEN INTERNATIONAL 11860 SW PALERMO WILSONVILLE,OR 97070	NONE	PUBLIC	GENERAL SUPPORT	2,000
CLASSROOM LAW PROJECT 620 SW MAIN ST SUITE 102 PORTLAND,OR 97205	NONE	PUBLIC	GENERAL SUPPORT	3,000
CHAMBER MUSIC NORTHWEST 522 SW FIFTH AVENUE SUITE 920 PORTLAND,OR 97204	NONE	PUBLIC	GENERAL SUPPORT	3,000
COMMUNITY PARTNERS FOR AFFORDABLE HOUSING PO BOX 23206 TIGARD,OR 97281	NONE	PUBLIC	GENERAL SUPPORT	1,000
CHILDREN'S RELIEF NURSERY 8425 N LOMBARD STREET PORTLAND,OR 97203	NONE	PUBLIC	GENERAL SUPPORT	3,500
CLACKAMAS SERVICE CENTER INC 8800 SE 80TH AVE PORTLAND,OR 97206	NONE	PUBLIC	GENERAL SUPPORT	3,000
COMMUNITY TRANSITIONAL SCHOOL 6601 NE KILLINGSWORTH ST PORTLAND,OR 98218	NONE	PUBLIC	GENERAL SUPPORT	5,000
CONCORDIA UNIVERSITY 2811 NE HOLMAN ST PORTLAND,OR 97211	NONE	UNIVERSITY	SCHOLARSHIP	7,000
Total  3a				525,620


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CAMPFIRE USA PORTLAND COLUMBIA 619 SW 11TH AVE STE 234 PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	3,000
THE DOUGY CENTER INC 3903 SE 52ND AVE PORTLAND, OR 97206	NONE	PUBLIC	GENERAL SUPPORT	3,500
DOERNBECHER CHILDREN'S HOSPITAL FDN 1121 SW SALMON ST STE 100 PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	10,000
DO JUMP EXTREMELY PHYSICAL THEATER 1515 SE 37TH AVE PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	5,000
DONATE LIFE NORTHWEST PO BOX 532 PORTLAND, OR 97207	NONE	PUBLIC	GENERAL SUPPORT	1,500
DE LA SALLE NORTH CATHOLIC HIGH SCHOOL 7528 N FENWICK AVE PORTLAND, OR 97217	NONE	PUBLIC	GENERAL SUPPORT	3,500
DRESS FOR SUCCESS 1532 B NE 37TH AVE PORTLAND, OR 97232	NONE	PUBLIC	GENERAL SUPPORT	2,500
DEFUNKT THEATER 4319 SE HAWTHORNE BLVD PORTLAND, OR 97215	NONE	PUBLIC	GENERAL SUPPORT	1,000
ELDERS IN ACTION 1411 SW MORRISON ST SUITE 290 PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	1,500
ECUMENICAL MINISTRIES OF OR 0245 SW BANCROFT ST STE B PORTLAND, OR 97239	NONE	PUBLIC	GENERAL SUPPORT	2,500
ELEVATE OREGON 1910 NW 23RD PLACE PORTLAND, OR 97219	NONE	PUBLIC	GENERAL SUPPORT	3,000
FRIENDS OF THE CHILDREN-PORTLAND 44 NE MORRIS ST PORTLAND, OR 97212	NONE	PUBLIC	GENERAL SUPPORT	3,500
FRUIT & FLOWER DAY NURSERY OF PORTLAND 2378 NW IRVING STREET PORTLAND, OR 97210	NONE	PUBLIC	GENERAL SUPPORT	2,500
FINANCIAL BEGINNINGS 7327 SW BARNES ROAD 213 PORTLAND, OR 97225	NONE	PUBLIC	GENERAL SUPPORT	1,000
FRIENDS OF TREES 3117 NE MLK JR BLVD PORTLAND, OR 97212	NONE	PUBLIC	GENERAL SUPPORT	3,500
Total  3a				525,620


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FRIENDS OF ZENGER FARM 11741 SE FOSTER RD PORTLAND, OR 97266	NONE	PUBLIC	GENERAL SUPPORT	1,000
FRIENDS OF TRYON CREEK 11321 SW TERWILLIGER BLVD PORTLAND, OR 97219	NONE	PUBLIC	GENERAL SUPPORT	1,500
GALES CREEK CAMP FOUNDATION 6975 SW SANDBURG ST 150 PORTLAND, OR 97223	NONE	PUBLIC	GENERAL SUPPORT	1,500
GROWING GARDENS 2003 NE 42ND AVENUE 3 PORTLAND, OR 97213	NONE	PUBLIC	GENERAL SUPPORT	2,500
GIRL SCOUTS OF OR & SW WA COLUMBIA RIVER COUNCIL 9620 SW BARBUR BLVD PORTLAND, OR 97219	NONE	PUBLIC	GENERAL SUPPORT	2,500
HABITAT FOR HUMANITY PORTLAND 1478 NE KILLINGSWORTH PORTLAND, OR 97211	NONE	PUBLIC	GENERAL SUPPORT	2,500
HANDS ON GREATER PORTLAND PO BOX 4889 PORTLAND, OR 97208	NONE	PUBLIC	GENERAL SUPPORT	3,500
HISPANIC METROPOLITAN CHAMBER PO BOX 1837 PORTLAND, OR 97207	NONE	PUBLIC	GENERAL SUPPORT	2,500
HUMAN SOLUTIONS INC 12350 SE POWELL BLVD PORTLAND, OR 97236	NONE	PUBLIC	GENERAL SUPPORT	7,500
ILLAHEE 720 SW WASHINGTON ST STE 800 PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	1,000
INTERVARSITY CHRISTIAN FELLOWSHIP 7039 NE RODNEY COURT PORTLAND, OR 97211	NONE	PUBLIC	GENERAL SUPPORT	1,500
IMPACT NW PO BOX 33530 PORTLAND, OR 97292	NONE	PUBLIC	GENERAL SUPPORT	2,000
JOIN 1435 NE 81ST AVE STE 100 PORTLAND, OR 97213	NONE	PUBLIC	GENERAL SUPPORT	3,000
KINSHIP HOUSE 1823 NE 8TH AVENUE PORTLAND, OR 97212	NONE	PUBLIC	GENERAL SUPPORT	2,500
LITERARY ARTS INC 224 NW 13TH AVENUE STE 306 PORTLAND, OR 97209	NONE	PUBLIC	GENERAL SUPPORT	2,000
Total  3a				525,620


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LEWIS & CLARK COLLEGE 0615 SW PALATINE HILL RD PORTLAND, OR 97219	NONE	PUBLIC	GENERAL SUPPORT	1,500
LOAVES & FISHES CENTERS INC 7710 SW 31ST AVE PORTLAND, OR 97219	NONE	PUBLIC	GENERAL SUPPORT	4,500
THE LIBRARY FOUNDATION 620 SW FIFTH AVE STE 1025 PORTLAND, OR 97204	NONE	PUBLIC	GENERAL SUPPORT	8,000
LEAGUE OF WOMEN VOTERS OF OR 1330 12TH ST SE STE 200 SALEM, OR 97302	NONE	PUBLIC	GENERAL SUPPORT	2,000
MACDONALD CENTER 605 NW COUCH STREET PORTLAND, OR 97209	NONE	PUBLIC	GENERAL SUPPORT	5,000
MERCY CORPS 45 SW ANKENY ST PORTLAND, OR 97204	NONE	PUBLIC	GENERAL SUPPORT	5,000
METROPOLITAN FAMILY SERVICE 1808 SE BELMONT ST PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	2,000
METROARTS INC 0240 SW CANBY ST PORTLAND, OR 97219	NONE	PUBLIC	GENERAL SUPPORT	2,500
MUSEUM OF CONTEMPORARY CRAFT 724 NW DAVIS ST PORTLAND, OR 97209	NONE	PUBLIC	GENERAL SUPPORT	2,000
MORRISON CENTER 9911 SE MT SCOTT BLVD PORTLAND, OR 97266	NONE	PUBLIC	GENERAL SUPPORT	6,000
MT HOOD COMMUNITY COLLEGE FDN 26000 SE STARK ST GRESHAM, OR 97030	NONE	COLLEGE	SCHOLARSHIP	2,500
MEDICAL TEAMS INTERNATIONAL PO BOX 10 PORTLAND, OR 97207	NONE	PUBLIC	GENERAL SUPPORT	10,000
METROPOLITAN YOUTH SYMPHONY 4800 SW MACADAM SUITE 105 PORTLAND, OR 97239	NONE	PUBLIC	GENERAL SUPPORT	2,500
THE NONPROFIT ASSN OF OR 1001 SW WATER AVE STE 490 PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	7,500
NEW AVENUES FOR YOUTH 1220 SW COLUMBIA STREET PORTLAND, OR 97201	NONE	PUBLIC	GENERAL SUPPORT	5,000
Total  3a				525,620


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NATIVE AMERICAN YOUTH & FAMILY CTR 5135 NE COLUMBIA BLVD PORTLAND, OR 97218	NONE	PUBLIC	GENERAL SUPPORT	1,500
THE NATURE CONSERVANCY 821 SE 14TH AVENUE PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	5,000
NEWSPACE CENTER FOR PHOTOGRAPHY 1632 SE 10TH AVE PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	500
NW CHILDRENS THEATER & SCHOOL 1819 NW EVERETT ST PORTLAND, OR 97209	NONE	PUBLIC	GENERAL SUPPORT	1,000
NORTHWEST EARTH INSTITUTE 107 SE WASHINGTON ST SUITE 235 PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	1,500
NEIGHBORHOOD HOUSE INC 7780 SW CAPITOL HWY PORTLAND, OR 97219	NONE	PUBLIC	GENERAL SUPPORT	1,500
NATL INDIAN CHILD WELFARE ASSN 5100 SW MACADAM AVE STE 300 PORTLAND, OR 97239	NONE	PUBLIC	GENERAL SUPPORT	2,500
NW PROFESSIONAL DANCE PROJECT PO BOX 42488 PORTLAND, OR 97242	NONE	PUBLIC	GENERAL SUPPORT	1,000
NORTHWEST HOUSING ALTERNATIVES 2316 SE WILLARD ST MILWAUKIE, OR 97222	NONE	PUBLIC	GENERAL SUPPORT	4,000
NW PORTLAND MINISTRIES INC 2701 NW VAUGHN ST 102 PORTLAND, OR 97210	NONE	PUBLIC	GENERAL SUPPORT	3,000
NORTHWEST PILOT PROJECT 1430 SW BROADWAY SUITE 200 PORTLAND, OR 97201	NONE	PUBLIC	GENERAL SUPPORT	1,000
OREGON BALLET THEATRE 818 SE SIXTH AVENUE PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	10,000
OREGON COAST AQUARIUM 2820 SE FERRY SLIP RD NEWPORT, OR 97365	NONE	PUBLIC	GENERAL SUPPORT	4,000
OPAL CREEK ANCIENT FOREST CTR 1220 SW MORRISON ST STE 527 PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	2,500
OREGON COMMUNITY FDN 1221 SW YAMHILL ST STE 100 PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	3,000
Total  3a				525,620


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
OREGON CHILDREN'S FOUNDATION 101 SW MARKET ST PORTLAND, OR 97201	NONE	PUBLIC	GENERAL SUPPORT	12,000
OREGON CHILDREN'S THEATRE 600 SW 10TH AVE STE 313 PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	1,500
OREGON COMMUNITY WAREHOUSE 3969 NE MARTIN LUTHER KING JR BLVD PORTLAND, OR 97212	NONE	PUBLIC	GENERAL SUPPORT	2,400
OREGON ENVIRONMENTAL COUNCIL 222 NW DAVIS ST STE 309 PORTLAND, OR 97209	NONE	PUBLIC	GENERAL SUPPORT	1,000
OUR HOUSE OF PORTLAND 2727 SE ALDER PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	5,000
OREGON HISTORICAL SOCIETY 1200 SW PARK AVE PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	3,000
OREGON HUMANITIES 813 SW ALDER ST STE 702 PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	1,500
OREGON INDEPENDENT COLLEGES FOUNDATION PO BOX 23 MARYLHURST, OR 97036	NONE	COLLEGE	SCHOLARSHIP	1,500
OREGON MENTORS 1221 SW YAMHILL PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	2,000
OPEN MEADOW ALTERNATIVE SCHOOL 7621 N WABASH AVE PORTLAND, OR 97217	NONE	PUBLIC	GENERAL SUPPORT	4,000
OMSI 1945 SE WATER AVENUE PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	7,000
OREGON RAIL HERITAGE FDN PO BOX 42443 PORTLAND, OR 97242	NONE	PUBLIC	GENERAL SUPPORT	7,500
OREGON ZOO FOUNDATION 4001 SW CANYON ROAD PORTLAND, OR 97221	NONE	PUBLIC	GENERAL SUPPORT	5,000
OREGON SYMPHONY 921 SW WASHINGTON ST STE 200 PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	12,500
OREGON SHAKESPEARE FESTIVAL 15 SOUTH PIONEER ST ASHLAND, OR 97520	NONE	PUBLIC	GENERAL SUPPORT	7,500
Total  3a				525,620


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
OUR UNITED VILLAGES 3625 N MISSISSIPPI AVE PORTLAND, OR 97227	NONE	PUBLIC	GENERAL SUPPORT	5,000
PORTLAND ACTORS CONSERVATORY 1436 SW MONTGOMERY ST PORTLAND, OR 97201	NONE	PUBLIC	GENERAL SUPPORT	1,500
PORTLAND ART MUSEUM 1219 SW PARK AVENUE PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	7,500
PORTLAND BAROQUE ORCHESTRA 1020 SW TAYLOR ST SUITE 200 PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	4,000
PROVIDENCE CHILD CENTER FOUNDATION 830 NE 47TH AVENUE PORTLAND, OR 97213	NONE	PUBLIC	GENERAL SUPPORT	2,000
PORTLAND CHILDREN'S MUSEUM 4015 SW CANYON ROAD PORTLAND, OR 97221	NONE	PUBLIC	GENERAL SUPPORT	5,000
PORTLAND COMM REINV INITIATIVES 6329 NE MLK BLVD PORTLAND, OR 97211	NONE	PUBLIC	GENERAL SUPPORT	1,500
PORTLAND CENTER STAGE 128 NW 11TH AVENUE PORTLAND, OR 97209	NONE	PUBLIC	GENERAL SUPPORT	10,000
POLARIS DANCE THEATRE 425 SE 3RD AVE STE 2020 PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	1,000
PORTLAND FESTIVAL SYMPHONY PO BOX 585 PORTLAND, OR 97207	NONE	PUBLIC	GENERAL SUPPORT	1,000
PORTLAND JAZZ FESTIVAL 133 SW 2ND AVE STE 420 PORTLAND, OR 97204	NONE	PUBLIC	GENERAL SUPPORT	2,500
PACIFIC NORTHWEST COLLEGE OF ART 1241 NW JOHNSON STREET PORTLAND, OR 97209	NONE	COLLEGE	SCHOLARSHIP	2,500
PORTLAND OPERA ASSOCIATION 211 SE CARUTHERS ST PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	11,000
PLANNED PARENTHOOD OF THE COLUMBIA WILLAMETTE 3231 SE 50TH AVENUE PORTLAND, OR 97206	NONE	PUBLIC	GENERAL SUPPORT	5,000
PORTLAND READING FOUNDATION PO BOX 80516 PORTLAND, OR 97280	NONE	PUBLIC	GENERAL SUPPORT	2,000
Total  3a				525,620

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PORTLAND RESCUE MISSION PO BOX 3713 PORTLAND, OR 97208	NONE	PUBLIC	GENERAL SUPPORT	5,000
PORTLAND SYMPHONIC CHOIR 1905 NE 45TH AVE 9 PORTLAND, OR 97213	NONE	PUBLIC	GENERAL SUPPORT	1,500
PROFILE THEATRE PROJECT PO BOX 14845 PORTLAND, OR 97293	NONE	PUBLIC	GENERAL SUPPORT	4,000
PORTLAND WOMEN'S CRISIS LINE PO BOX 42610 PORTLAND, OR 97242	NONE	PUBLIC	GENERAL SUPPORT	2,500
PORTLAND YOUTHBUILDERS 4816 SE 92ND AVENUE PORTLAND, OR 97266	NONE	PUBLIC	GENERAL SUPPORT	2,500
PORTLAND YOUTH PHILHARMONIC 421 SW SIXTH AVENUE SUITE 1350 PORTLAND, OR 97204	NONE	PUBLIC	GENERAL SUPPORT	1,500
ROSE COMMUNITY DEVELOPMENT CORP 5215 SE DUKE ST PORTLAND, OR 97206	NONE	PUBLIC	GENERAL SUPPORT	1,500
REACH COMMUNITY DEVELOPMENT INC 1135 SE SALMON ST PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	2,500
RETURNING VETERAN'S PROJECT 833 SE MAIN BOX 122 PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	2,000
ST ANDREW LEGAL CLINIC 807 NE ALBERTA STREET PORTLAND, OR 97211	NONE	PUBLIC	GENERAL SUPPORT	2,000
THE SALVATION ARMY WESTERN TERRITORY WOMENS & CHILDRENS SHELTE 211 NE 18TH AVE PORTLAND, OR 97232	NONE	PUBLIC	GENERAL SUPPORT	2,500
STORE TO DOOR PO BOX 4665 PORTLAND, OR 97208	NONE	PUBLIC	GENERAL SUPPORT	3,000
SELF ENHANCEMENT INC 3920 N KERBY AVE PORTLAND, OR 97227	NONE	PUBLIC	GENERAL SUPPORT	6,000
THE SHADOW PROJECT 6663 SW BEAVERTON HILLSDALE HWY 108 PORTLAND, OR 97225	NONE	PUBLIC	GENERAL SUPPORT	5,000
SOLV 5193 NE ELAM YOUNG PARKWAY SUITE B HILLSBORO, OR 97124	NONE	PUBLIC	GENERAL SUPPORT	3,000
Total  3a				525,620

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SISTERS OF THE ROAD INC 133 NW SIXTH AVENUE PORTLAND, OR 97209	NONE	PUBLIC	GENERAL SUPPORT	4,500
SCHOOLHOUSE SUPPLIES 2735 NE 82ND AVENUE PORTLAND, OR 97220	NONE	PUBLIC	GENERAL SUPPORT	3,500
STAND FOR CHILDREN 516 SE MORRISON ST STE 420 PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	2,500
SOUTHWEST COMMUNITY HEALTH CTR 7754 SW CAPITOL HIGHWAY PORTLAND, OR 97219	NONE	PUBLIC	GENERAL SUPPORT	2,500
THIRD ANGLE NEW MUSIC ENSEMBLE PO BOX 28225 PORTLAND, OR 97228	NONE	PUBLIC	GENERAL SUPPORT	1,500
TRILLIUM FAMILY SERVICES INC 3415 SE POWELL BLVD PORTLAND, OR 97202	NONE	PUBLIC	GENERAL SUPPORT	6,000
THE FRESHWATER TRUST 65 SW YAMHILL ST STE 200 PORTLAND, OR 97204	NONE	PUBLIC	GENERAL SUPPORT	2,000
TEARS OF JOY THEATRE 323 NE WYGANT STREET 201 PORTLAND, OR 97211	NONE	PUBLIC	GENERAL SUPPORT	1,500
TUCKER-MAXON ORAL SCHOOL 2860 SE HOLGATE PORTLAND, OR 97202	NONE	PUBLIC	GENERAL SUPPORT	3,500
THIRD RAIL REPERTORY THEATRE PO BOX 82389 PORTLAND, OR 97202	NONE	PUBLIC	GENERAL SUPPORT	1,000
VOLUNTEERS OF AMERICA OREGON INC 3910 SE STARK ST PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	3,500
WORDSTOCK 810 SE BELMONT ST STUDIO 5 PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	3,000
WELLS ART INSTITUTE 2710 NE 14TH AVENUE PORTLAND, OR 97212	NONE	PUBLIC	GENERAL SUPPORT	1,000
WHITE BIRD 5620 SW EDMONT PLACE PORTLAND, OR 97239	NONE	PUBLIC	GENERAL SUPPORT	3,000
WORLD FORESTRY CENTER 4033 SW CANYON ROAD PORTLAND, OR 97221	NONE	PUBLIC	GENERAL SUPPORT	5,000
Total  3a				525,620

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOAPE INC PO BOX 182 BRIGHTWOOD,OR 97011	NONE	PUBLIC	GENERAL SUPPORT	1,000
WALLACE MEDICAL CONCERN PO BOX 3506 GRESHAM,OR 97030	NONE	PUBLIC	GENERAL SUPPORT	7,470
WESTERN RIVERS CONSERVANCY 71 SW OAK STREET STE 100 PORTLAND,OR 97204	NONE	PUBLIC	GENERAL SUPPORT	2,000
WILLAMETTE RIVERKEEPER 1515 SE WATER AVE 102 PORTLAND,OR 97214	NONE	PUBLIC	GENERAL SUPPORT	2,500
WILLAMETTE UNIVERSITY 900 STATE ST SALEM,OR 97301	NONE	UNIVERSITY	SCHOLARSHIP	5,000
XERCES SOCIETY INC 4828 SE HAWTHORNE BLVD PORTLAND,OR 97215	NONE	PUBLIC	GENERAL SUPPORT	1,000
YOUNG AUDIENCES OF OREGON INC 1220 SW MORRISON STREET SUITE 900 PORTLAND,OR 97205	NONE	PUBLIC	GENERAL SUPPORT	1,500
YWCA OF GREATER PORTLAND 1111 SW 10TH AVE PORTLAND,OR 97205	NONE	PUBLIC	GENERAL SUPPORT	2,000
Total			3a	525,620

TY 2010 Accounting Fees Schedule

Name: THE JACKSON FOUNDATION 97305070

EIN: 93-6020752

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREP FEES	1,500			1,500

**TY 2010 Investments Corporate
Bonds Schedule**

Name: THE JACKSON FOUNDATION 97305070
EIN: 93-6020752

Name of Bond	End of Year Book Value	End of Year Fair Market Value
NUVEEN INTERMEDIATE TERM BD	3,985,853	4,030,221

**TY 2010 Investments Corporate
Stock Schedule****Name:** THE JACKSON FOUNDATION 97305070**EIN:** 93-6020752

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EATON VANCE LARGE CAP VALUE	2,315,779	2,395,368
NUVEEN MID CAP GRWTH OPP	769,279	1,195,247
NUVEEN SMALL CAP SELECT	718,920	734,387
FRANK RUSSELL EMERGING MKT	300,000	270,168
T ROWE PRICE GROWTH STK	1,657,944	1,747,814
LAUDUS INTL MARKETMASTERS	680,000	857,132
AMERICAN EUROPACIFIC GRTH	620,000	748,604
PIMCO TOTAL RETURN FUND	884,407	848,159

TY 2010 Other Expenses Schedule

Name: THE JACKSON FOUNDATION 97305070

EIN: 93-6020752

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE CHARITABLE FILING FEE	1,010	0		0
GRANTMAKERS	1,900	0		0
WEB HOSTING	118	0		0

TY 2010 Other Increases Schedule

Name: THE JACKSON FOUNDATION 97305070

EIN: 93-6020752

Description	Amount
ADJUSTMENT FOR ROUNDING	1

TY 2010 Taxes Schedule

Name: THE JACKSON FOUNDATION 97305070

EIN: 93-6020752

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FED EXCISE TAX	179	0		0
FED EXCISE TAX ESTIMATES	4,340	0		0
FOREIGN TAX PAID	3,062	0		0
FOREIGN TAX PAID ON NON QUAL	315	0		0