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Form **990-EZ**

Department of the Treasury
Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than $200,000 and total assets less than $500,000 at the end of the year may use this form.

▶ *The organization may have to use a copy of this return to satisfy state reporting requirements.*

OMB No. 1545-1150

2010

Open to Public Inspection

A For the 2010 calendar year, or tax year beginning July 1, 2010, and ending June 30, 20 11

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization: **Pine Lake PTSA 2.6.42**

Number and street (or P O. box, if mail is not delivered to street address): **2006 65th Avenue West** Room/suite

City or town, state or country, and ZIP + 4: **Tacoma, WA 98466-6215**

D Employer identification number: **91-1352729**

E Telephone number: **425-890-0444**

F Group Exemption Number ▶

G Accounting Method: ☑ Cash ☐ Accrual Other (specify) ▶

I Website: ▶ **www.pinelakeptsa.org**

J Tax-exempt status (check only one) – ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

H Check ▶ ☑ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

K Check ▶ ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than $50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are $200,000 or more, or if total assets (Part II, line 25, column (B) below) are $500,000 or more, file Form 990 instead of Form 990-EZ . . . . . ▶ $

Part I **Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see the instructions for Part I.)
Check if the organization used Schedule O to respond to any question in this Part I . . . . . ☐

Revenue	1	Contributions, gifts, grants, and similar amounts received		1	29016.55
	2	Program service revenue including government fees and contracts		2	7617.50
	3	Membership dues and assessments		3	5399.00
	4	Investment income		4	18.34
	5a	Gross amount from sale of assets other than inventory	5a		
	b	Less: cost or other basis and sales expenses	5b		
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)		5c	
	6	Gaming and fundraising events			
	a	Gross income from gaming (attach Schedule G if greater than $15,000)	6a	196	
	b	Gross income from fundraising events (not including $ 0.00 of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds $15,000)	6b	0.00	
	c	Less: direct expenses from gaming and fundraising events	6c	0.00	
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)		6d	196.00
	7a	Gross sales of inventory, less returns and allowances	7a	2620	
	b	Less: cost of goods sold	7b	1270	
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)		7c	1350.00
	8	Other revenue (describe in Schedule O)		8	0.00
	9	**Total revenue.** Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 ▶		9	43597.39
Expenses	10	Grants and similar amounts paid (list in Schedule O)		10	22347.49
	11	Benefits paid to or for members		11	0.00
	12	Salaries, other compensation, and employee benefits		12	0.00
	13	Professional fees and other payments to independent contractors		13	0.00
	14	Occupancy, rent, utilities, and maintenance		14	0.00
	15	Printing, publications, postage, and shipping		15	868.58
	16	Other expenses (describe in Schedule O)		16	17430.64
	17	**Total expenses.** Add lines 10 through 16 ▶		17	40646.71
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)		18	2950.68
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)		19	29678.38
	20	Other changes in net assets or fund balances (explain in Schedule O)		20	0.00
	21	Net assets or fund balances at end of year. Combine lines 18 through 20 ▶		21	32629.06

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Part II Balance Sheets. (see the instructions for Part II.)
Check if the organization used Schedule O to respond to any question in this Part II . . . . . ☐

		(A) Beginning of year		(B) End of year
22	Cash, savings, and investments	29678.38	22	32629.06
23	Land and buildings	0.00	23	0.00
24	Other assets (describe in Schedule O)	0.00	24	0.00
25	**Total assets**	29678.38	25	32629.06
26	**Total liabilities** (describe in Schedule O)	0.00	26	0.00
27	**Net assets or fund balances** (line 27 of column (B) must agree with line 21)	29678.38	27	32629.06

Part III Statement of Program Service Accomplishments (see the instructions for Part III.)
Check if the organization used Schedule O to respond to any question in this Part III . . ☐

What is the organization's primary exempt purpose?
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses (Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts; optional for others.)

28	**Student Support/Enrichment of Education** (see Attached)		
	(Grants $) If this amount includes foreign grants, check here . . . . ▶ ☐	28a	26724.52
29	**Parent Involvement/Education**		
	(Grants $) If this amount includes foreign grants, check here . . . . ▶ ☐	29a	1745.68
30	**Community/Volunteer Involvement & Recognition**		
	(Grants $) If this amount includes foreign grants, check here . . . . ▶ ☐	30a	2194.77
31	Other program services (describe in Schedule O)		
	(Grants $) If this amount includes foreign grants, check here . . . . ▶ ☐	31a	
32	**Total program service expenses** (add lines 28a through 31a) . . . . . ▶	32	30664.97

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (see the instructions for Part IV.)
Check if the organization used Schedule O to respond to any question in this Part IV . . . . . ☐

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Ina Ghangurde 19465 SE 28th Place Sammamish, WA 98075	President 2-6	0.00	0.00	0.00
Gloria Crocker	Co-President 2-6	0.00	0.00	0.00
Diane Laucius 23233 SE 31st Street, Sammamish, WA 98075	Secretary 2-6	0.00	0.00	0.00
Kelly Lothringer 4519 229th Place Se, Sammamish, WA 98075	Treasurer 2-6	0.00	0.00	0.00
Fran Clairmont 21234 SE26th Street, Sammamish, WA 98075	VP Fundraising 2-6	0.00	0.00	0.00
Sabile Braiser	Communications 2-6	0.00	0.00	0.00

Part V **Other Information** (Note the statement requirements in the instructions for Part V.)
Check if the organization used Schedule O to respond to any question in this Part V . . . . . ☐

			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33		✓
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		✓
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T.			
a	Did the organization have unrelated business gross income of $1,000 or more or was it a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year (see instructions)?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		✓
37a	**Enter amount of political expenditures, direct or indirect, as described in the instructions.** ▶ 37a			
b	Did the organization file **Form 1120-POL** for this year?	37b		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		✓
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b			
39	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on line 9 39a			
b	Gross receipts, included on line 9, for public use of club facilities 39b			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ _____ ; section 4912 ▶ _____ ; section 4955 ▶ _____			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		✓
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ _____			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶ _____			
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e		✓
41	**List the states with which a copy of this return is filed.** ▶			
42a	**The organization's books are in care of** ▶ Kris Gibson **Telephone no.** ▶ 425-557-1985			
	Located at ▶ 23834 SE 35th Street, Sammamish, WA **ZIP + 4** ▶ 98075			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		✓
	If "Yes," enter the name of the foreign country: ▶ _____ See the instructions for exceptions and filing requirements for **Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.**			
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c		✓
	If "Yes," enter the name of the foreign country: ▶ _____			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43			N/A

			Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a		✓
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		✓
c	Did the organization receive any payments for indoor tanning services during the year?	44c		✓
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O*	44d		✓

			Yes	No
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)?	45		✓
a	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45a		✓
46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46		✓

Part VI **Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47–49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI ☐

			Yes	No
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	47		✓
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48		✓
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a		✓
b	If "Yes," was the related organization a section 527 organization?	49b		

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than $100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than $100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
None				

f Total number of other employees paid over $100,000 . . . . ▶ 0.00

51 Complete this table for the organization's five highest compensated independent contractors who each received more than $100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than $100,000	(b) Type of service	(c) Compensation
None		

d Total number of other independent contractors each receiving over $100,000 . . ▶ 0.00

52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A . . . . . ▶ ☐ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

▶ Signature of officer Kelly Lothringer 6/30/2011 Date

▶ Kelly Lothringer, Treasurer
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN

Firm's name ▶ Firm's EIN ▶

Firm's address ▶ Phone no.

May the IRS discuss this return with the preparer shown above? See instructions . . . . . ▶ ☐ Yes ☐ No

Part 1, Line 10 - Grants and Similar amounts paid

Purpose	Recipient's Name	Recipients Address	Amount	Relationship to Officers
Donation to support Echo Glen	Issaquah School District	565 NW Holy St Issaquah WA 98027	200.00	None
Donation to support ISF	Issaquah School Foundation	P.O. Box 835 Issaquah WA 98027	3109.91	None
Donation to support Tiger Mountain High School	Issaquah School District	565 NW Holy St Issaquah WA 98027	200.00	None
Donation to VIS	Volunteers for Issaquah Schools	P.O.Box 1401 Issaquah WA 98027	1000 00	None
Donation to support All School Write/Star Protocol	Pine Lake Middle School	3200 228th Ave Sammamish WA 98075	6000.00	None
Donation to support Assemblies and Speakers	Pine Lake Middle School	3200 228th Ave Sammamish WA 98075	1000.00	None
Donation to support Curriculum Enrichment	Pine Lake Middle School	3200 228th Ave Sammamish WA 98075	10070.00	None
After School Tutoring Program	Pine Lake Middle School	3200 228th Ave Sammamish WA 98075	267.58	None
Counceling Department for Student needs	Pine Lake Middle School	3200 228th Ave Sammamish WA 98075	500.00	None
Total Part 1, Line 10			**22347.49**	

Pine Lake PTSA 2.6.42
EIN 91-1352729
2010

FORM 990-EZ, Part III

Statement of Program Service Accomplishments

The mission of the Pine Lake Middle School PTSA is to support, work and speak on behalf of students at Pine Lake Middle School and the community, to assist parents in developing the skills they need to raise and protect their children, and to provide opportunities to engage our children academically.

Part III, Line 28 — **Student Support/Enrichment/Education** — **26724.52**

* We provided school grants for the purchase of educational materials and supplies to enrich classroom learning and address student needs.
* We supported student achievement in the arts with the Reflections program.
* We funded a student recognition program that honors outstanding student achievement.
* We provided decorations and refreshments for 8th grade promotion.
* We provided emergency supplies for all students in case of a natural disaster.
* We provided support to ISF which funds student enrichment and student programs throughout the Issaquah School District.
* We provided support to the Echo Glen art enrichment program.
* We provided support to Tiger Mountain High School enrichment programs.
* We provided support to Volunteers for Issaquah Schools and the League of Education Voters to support bonds and levy information campaigns in our district.
* We provide

Part III, Line 29 — **Parent Involvement/Education** — **1745.68**

* We printed and distributed student directories to promote communication within our school community.
* We communicated with school families through our website.
* We provided opportunities for parents to attend seminars of special interest to parents of middle school children.
* We provided opportunities for PTSA leaders and/or members to attend workshops, conferences, legislative assembly and the state PTA convention.

Part III, Line 30 — **Community/Volunteer Involvement and Recognition** — **2194.77**

* We provided support and recognition to Pine Lake Middle School teachers and Staff.
* We provided support and recognition to Pine Lake Middle School volunteers.

Part III, Line 32 — **Total Program Service Expenses** — **30664.97**