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Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

OMB No. 1545-1150

2010**Open to Public
Inspection**Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2010 calendar year, or tax year beginning July 1, 2010, and ending June 30, 20 11

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C Name of organization
Lake Washington Parents Teachers and Students Association Council
 Number and street (or P.O. box, if mail is not delivered to street address) Room/suite
c/o Washington State PTA, 2003 65th Avenue West
 City or town, state or country, and ZIP + 4
Tacoma, WA 98466-6215

D Employer identification number
91-0981695

E Telephone number
425-814-5673

F Group Exemption Number ►

G Accounting Method: ☒ Cash ☐ Accrual Other (specify) ►

H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

I Website: ► www.lwptsa.net

J Tax-exempt status (check only one) — ☒ 501(c)(3) ☐ 501(c) () ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

K Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ ► \$ **173,824**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I.)
 Check if the organization used Schedule O to respond to any question in this Part I ☒

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	148,258
	2	Program service revenue including government fees and contracts	2	18,713
	3	Membership dues and assessments	3	-0-
	4	Investment income	4	12
	5a	Gross amount from sale of assets other than inventory	5a	
	b	Less: cost or other basis and sales expenses	5b	
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	-0-
	6	Gaming and fundraising events		
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	632
b	Gross income from fundraising events (not including \$ 411 of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	6,209	
c	Less: direct expenses from gaming and fundraising events	6c	10,711	
d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	(3870)	
7a	Gross sales of inventory, less returns and allowances	7a		
b	Less: cost of goods sold	7b		
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	-0-	
8	Other revenue (describe in Schedule O)	8	-0-	
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	163,113	
Expenses	10	Grants and similar amounts paid (list in Schedule O)	10	128,866
	11	Benefits paid to or for members	11	-0-
	12	Salaries, other compensation, and employee benefits	12	-0-
	13	Professional fees and other payments to independent contractors	13	10,425
	14	Occupancy, rent, utilities, and maintenance	14	-0-
	15	Printing, publications, postage, and shipping	15	619
	16	Other expenses (describe in Schedule O)	16	17,126
	17	Total expenses. Add lines 10 through 16	17	157,036
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	6,077
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	54,087
	20	Other changes in net assets or fund balances (explain in Schedule O)	20	(87)
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	60,077

For Paperwork Reduction Act Notice, see the separate instructions.

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Part II Balance Sheets. (see the instructions for Part II.)Check if the organization used Schedule O to respond to any question in this Part II ☒

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	53,834	59,911
23 Land and buildings	-0-	-0-
24 Other assets (describe in Schedule O)	253	166
25 Total assets	54,087	60,077
26 Total liabilities (describe in Schedule O)	-0-	-0-
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	54,087	60,077

Part III Statement of Program Service Accomplishments (see the instructions for Part III.)Check if the organization used Schedule O to respond to any question in this Part III ☒

What is the organization's primary exempt purpose? **Support education, health & welfare of all children & youth**
 Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses

(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts; optional for others.)

28 Student support, enrichment and education		
(Grants \$ 12,863) If this amount includes foreign grants, check here <input type="checkbox"/>	28a	13,818
29 Parent involvement, education and leadership		
(Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	29a	16,908
30 Community and volunteer involvement and recognition		
(Grants \$ 500) If this amount includes foreign grants, check here <input type="checkbox"/>	30a	10,398
31 Other program services (describe in Schedule O)		
(Grants \$ 500) If this amount includes foreign grants, check here <input type="checkbox"/>	31a	1,129
32 Total program service expenses (add lines 28a through 31a)	32	42,253

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (see the instructions for Part IV.)Check if the organization used Schedule O to respond to any question in this Part IV ☒

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Cheryl Lewis 1828 210th Court NE, Sammamish, WA 98074	President - 30	-0-	-0-	-0-
Haleh Farsad 24329 SE 2nd Court, Sammamish, WA 98074	1st Vice-president - 4	-0-	-0-	-0-
Gayle Adams 21828 SE 1st Street, Sammamish, WA 98074	Co-2nd Vice-president - 3	-0-	-0-	-0-
Heidi Whittington 202 210th Place NE, Sammamish, WA 98074	Co-2nd Vice-president - 3	-0-	-0-	-0-
Suzanne Weininger 17410 NE 27th Street, Redmond, WA 98052	Secretary - 2	-0-	-0-	-0-
Julie Haase 16118 NE 44th Court, Redmond, WA 98052	Treasurer - 4	-0-	-0-	-0-
Kelly Trace 31338 NE 111th Street, Carnation, WA 98014	Area VP & Reflections - 4	-0-	-0-	-0-
Amy Lofquist 9422 NE 130th Place, Kirkland, WA 98034	Area Vice-president - 2	-0-	-0-	-0-
Jenean Hatlelid 21911 NE 20th Way, Sammamish, WA 98074	Area Vice-president - 2	-0-	-0-	-0-
Karyn Taggart 10421 127th Place NE, Kirkland, WA 98034	Area Vice-president - 2	-0-	-0-	-0-
Sarah Stone 4304 107th Place NE, Kirkland, WA 98033	Area Vice-president - 2	-0-	-0-	-0-
Shelley Flores 10113 161st Place NE, Redmond, WA 98052	Area VP, Membbsp., Web - 6	-0-	-0-	-0-
Janitzia Pizarro 16942 NE 97th Street, Redmond, WA 98052	Area Vice-president - 2	-0-	-0-	-0-

Part V

Other Information (Note the statement requirements in the instructions for Part V.)

Check if the organization used Schedule O to respond to any question in this Part V. ☐

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O		✓
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)		✓
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or was it a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year (see instructions)?		
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		✓
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a -0-		
b Did the organization file Form 1120-POL for this year?		✓
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?		✓
b If "Yes," complete Schedule L, Part II and enter the total amount involved 38b N/A		
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9 39a N/A		
b Gross receipts, included on line 9, for public use of club facilities 39b N/A		
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ -0- ; section 4912 ▶ -0- ; section 4955 ▶ -0-		
b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I.		✓
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ -0-		
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶ -0-		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.		✓
41 List the states with which a copy of this return is filed. ▶ N/A - NONE		
42a The organization's books are in care of ▶ Wendy DeLong Telephone no. ▶ 425-814-5673		
Located at ▶ 14060 117th Avenue NE, Kirkland, WA 98034 ZIP + 4 ▶ 98034-1168		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	Yes	No
If "Yes," enter the name of the foreign country: ▶		✓
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
c At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country: ▶		✓
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ		✓
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ		✓
c Did the organization receive any payments for indoor tanning services during the year?		✓
d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		

- | | | Yes | No |
|---|------------|-----|----|
| 45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? | 45 | | ✓ |
| a Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions) | 45a | | ✓ |
| 46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | 46 | | ✓ |

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI ☐

- | | | Yes | No |
|--|------------|-----|----|
| 47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II | 47 | ✓ | |
| 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 48 | | ✓ |
| 49a Did the organization make any transfers to an exempt non-charitable related organization? | 49a | | ✓ |
| b If "Yes," was the related organization a section 527 organization? | 49b | | |
- 50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

f Total number of other employees paid over \$100,000 ▶ **NONE**

- 51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over \$100,000 ▶ **NONE**

- 52** Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A ▶ ☒ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	<div style="border-bottom: 1px solid black; padding-bottom: 5px;"> </div> <div style="display: flex; justify-content: space-between;"> <div> <p style="margin: 0;">Signature of officer</p> <p style="margin: 0;">Wendy D. DeLong, Treasurer</p> <p style="margin: 0;">Type or print name and title</p> </div> <div style="border-bottom: 1px solid black; padding-bottom: 5px;"> <p style="margin: 0;">13 February, 2012</p> <p style="margin: 0;">Date</p> </div> </div>	
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Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no. ▶			

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☐ Yes ☐ No

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2010

**Open to Public
Inspection**

Name of the organization

Lake Washington Parents, Teachers and Students Association Council

Employer identification number

91-0981695

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☒ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.
- a ☐ Type I b ☐ Type II c ☐ Type III—Functionally integrated d ☐ Type III—Other
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).**
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☐
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		
- (ii) A family member of a person described in (i) above?

11g(ii)		
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- (iii) A 35% controlled entity of a person described in (i) or (ii) above?

11g(iii)		
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- h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
(A)									
(B)									
(C)									
(D)									
(E)									
Total									

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2010 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2009 Schedule A, Part II, line 14	15	%
16a 33 1/3% support test—2010. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 33 1/3% support test—2009. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10%-facts-and-circumstances test—2010. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.
If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	131,933	128,066	141,144	139,279	148,258	688,680
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	11,887	13,123	17,600	16,032	25,554	84,196
3 Gross receipts from activities that are not an unrelated trade or business under section 513	-0-	-0-	-0-	-0-	-0-	-0-
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	-0-	-0-	-0-	-0-	-0-	-0-
5 The value of services or facilities furnished by a governmental unit to the organization without charge	-0-	-0-	-0-	-0-	-0-	-0-
6 Total. Add lines 1 through 5	143,820	141,189	158,744	155,311	173,812	772,876
7a Amounts included on lines 1, 2, and 3 received from disqualified persons	1,000	-0-	1,379	1,226	2,143	5,748
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year	-0-	-0-	-0-	-0-	-0-	-0-
c Add lines 7a and 7b	1,000	-0-	1,379	1,226	2,143	5,748
8 Public support. (Subtract line 7c from line 6.)						767,128

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
9 Amounts from line 6	143,820	141,189	158,744	155,311	173,812	772,876
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1,307	432	414	13	12	2,178
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	-0-	-0-	-0-	-0-	-0-	-0-
c Add lines 10a and 10b	1,307	432	414	13	12	2,178
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on	-0-	-0-	-0-	-0-	-0-	-0-
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	-0-	800	1,738	500	-0-	3,038
13 Total support. (Add lines 9, 10c, 11, and 12.)	145,127	142,421	160,896	155,824	173,824	778,092
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2010 (line 8, column (f) divided by line 13, column (f))	15	98.6 %
16 Public support percentage from 2009 Schedule A, Part III, line 15	16	98.63 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2010 (line 10c, column (f) divided by line 13, column (f))	17	.28 %
18 Investment income percentage from 2009 Schedule A, Part III, line 17	18	.3 %
19a 33 1/3% support tests—2010. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization <input checked="" type="checkbox"/>		
b 33 1/3% support tests—2009. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions <input type="checkbox"/>		

Part IV Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

Part III, Section A, Line 7a: The amounts shown for disqualified persons in columns a and b are what is evident in the records. There was insufficient documentation in those years to determine smaller amounts paid to the organization by members of the board of directors. Record keeping was updated in 2008, so columns c, d & e are accurate.

In 2006 (column a) , council received a \$1,000 donation from a board member to fund a scholarship in honor of her child who died as an infant. This donor continues to fund this scholarship annually, but ceased to serve on the board as of July 1, 2007.

Council does not normally receive substantial contributions from disqualified persons. Amounts received from board members usually are for purchases in 3 categories: 1) baskets at the auction; 2) cost for Founders' Day Luncheon; 3) purchase of convention box lunches.

Part III, Section B, Line 12: Column b: Refund of an unused scholarship (\$500)

Refund of postage paid (\$259.70)

Voluntary reimbursement for box lunches provided at a council work party (\$40)

Column c: A duplicate payment for new unit membership fees to WA State PTA, later refunded (\$264)

Refund from WA State PTA for overpayment of membership fees (\$1474)

Column d: Refund of a scholarship overpayment (\$500)

Part III, Column d: Corrections made for 2009 entries. Some amounts entered in this column differ from what was reported.

-- Line 2 contained an amount already included on Line 1. Amount in this line reduced from 2009 Schedule A by \$267, the dollar amount of contributions resulting from the basket auction

-- Line 6 amount adjusted down by \$267 to reflect correction of Line 2

-- Lines 9 and 13 also reflects the \$267 adjustment

Part III, Section C, Line 16: After making the adjustments for 2009, as noted above, the public support percentage was recalculated

Part III, Section D, Line 18: After making the adjustments for 2009, as noted above, the investment income percentage was recalculated

An amended 2009 tax form will be filed to reflect the above corrections as well as other calculation errors on Form 990EZ.

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**
▶ **See separate instructions.**

OMB No. 1545-0047

2010

**Open to Public
Inspection**

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax) or Form 990-EZ, Part V, line 35a (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization	Employer identification number
Lake Washington Parents, Teachers and Students Association Council	91-0981695

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political expenditures ▶ \$
- 3 Volunteer hours

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No
- 4a Was a correction made? ☐ Yes ☐ No
- b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ \$
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ▶ \$
- 4 Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**A** Check ☐ if the filing organization belongs to an affiliated group.**B** Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a	Total lobbying expenditures to influence public opinion (grass roots lobbying)														
b	Total lobbying expenditures to influence a legislative body (direct lobbying)														
c	Total lobbying expenditures (add lines 1a and 1b)														
d	Other exempt purpose expenditures														
e	Total exempt purpose expenditures (add lines 1c and 1d)														
f	Lobbying nontaxable amount. Enter the amount from the following table in both columns.														
<table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
g	Grassroots nontaxable amount (enter 25% of line 1f)														
h	Subtract line 1g from line 1a. If zero or less, enter -0-														
i	Subtract line 1f from line 1c. If zero or less, enter -0-														
j	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		<input type="checkbox"/> Yes <input type="checkbox"/> No												

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column (e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?	✓		
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		✓	
c Media advertisements?		✓	-0-
d Mailings to members, legislators, or the public?		✓	-0-
e Publications, or published or broadcast statements?		✓	-0-
f Grants to other organizations for lobbying purposes?	✓		500
g Direct contact with legislators, their staffs, government officials, or a legislative body?	✓		-0-
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?	✓		312
i Other activities? If "Yes," describe in Part IV	✓		-0-
j Total. Add lines 1c through 1i			812
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		✓	
b If "Yes," enter the amount of any tax incurred under section 4912			N/A
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			N/A
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carryover lobbying and political expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answered "Yes."

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5 Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and Part II-B, line 1i. Also, complete this part for any additional information.

Part II-B (addressing lines 1 a, g, & i)

During meetings and through council's newsletter, web site and e-mail messaging, issues relating to education, school funding and child

welfare are presented by one or more advocacy chairs. When the Washington State PTA has taken a position for or against a ballot

measure or pending legislation, members are informed of that position and why it merits their support. In the case of ballot measures,

members are encouraged to vote accordingly. With legislation, members are urged to contact their government representatives.

Discussions at meetings are always open and varied. School district administrators, school board members and the education association

representative all have opportunities to speak and are asked to voice their positions, which may differ from that of the PTA. Discussions

Part IV Supplemental Information (continued)

and positions are limited to issues only and never involve opinions about or promotion of candidates for public office. The emphasis is to present information about current issues, promote understanding and assist members in making informed decisions or taking appropriate actions on their own. All PTA members are encouraged to support issues that will improve the education and welfare of children, however, even though the organization may take a stand for or against an issue or legislation, members are always free to form and express their own opinions and take actions or vote according to their own judgement.

(addressing 1 f)

Lake Washington PTSA Council made a \$500 donation to the Lake Washington Citizens Levy & Bond Committee to support their activities. The levy committee is responsible for running the levy and bond campaigns. This includes publicizing the election and solicitation of voter support to ensure a successful election. In non-election years, the committee works to educate the public on the importance of levy and bond dollars, how they are used to support the educational program and why they are essential for schools. In addition, the council encourages each local PTA to make an annual donation to the Levy & Bond Committee to support their work.

(addressing 1 g & h)

Members are always encouraged to contact their legislators either by phone, e-mail or written correspondence. A few will take time to make appointments and meet directly with their representatives or speak with them as they are available locally. Legislators' Town Hall meetings are advertised when known. The Lake Washington PTSA Council actively participates in and promotes Focus Day, a state-wide event organized by Washington State PTA. Attendees spend the day at the Capitol building. Activities include issue education, a rally on the Capitol steps with speeches from key PTA leaders, legislators, the governor, etc., and time for individual appointments with each person's state representatives. For Focus Day, the council joins with a neighboring council to rent busses in order to facilitate transportation to the event, eliminating the obstacles and stress of traffic congestion and parking for members who wish to attend. This year, approximately 50 people from the Lake Washington PTSA Council and the local PTA units in the Lake Washington School District attended Focus Day.

SCHEDULE O.
(Form 990 or 990-EZ)Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990 or 990-EZ**Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

2010**Open to Public
Inspection**

Name of the organization

Lake Washington Parents, Teachers and Students Association Council

Employer identification number

91-0981695

Part I, Line 1: Contributions, gifts, grants and similar amounts received -

Total of 148,258

Direct public support

Donations from the Lake Washington Education Association to fund a scholarship 1,000

Donation from an individual to fund a scholarship 1,000

Fibres International recycling 72

Donation to scholarship fund from individual at Basket Auction 10

Donation to the general fund from individual 15

Contributions arising from basket auction purchases 411

Indirect public support

Membership Service fees from local PTA/PTSA units 130,839

Local PTA/PTSA unit scholarship assessments 3,800

Donation from local PTSA for parent education programs 200

Donation from local PTSA for scholarship fund 200

Value of items donated for raffle 735

Value of baskets donated for auction 9,976

Part I, Line 6: Gaming and fundraising events**Scholarship Basket Auction****Raffle**

Gross receipts: 6620 632

Less contributions: 411 0

Gross revenue: 6209 632

Less value of donated items: 9976 735

Net gain or loss: (3767) (103)

Name of the organization Lake Washington Parents, Teachers and Students Association Council	Employer identification number 91-0981695
---	---

Part I, Line 10: Grants and similar amounts paid - Total of 128,866

Eleven scholarships of \$1,000 each awarded to 2010 high school graduates	11,000
Two \$500 scholarship awarded in 2010 to district teachers (all funds not used)	989
One \$500 scholarship awarded in 2011 to a district teacher (all funds not used)	395
Payments to 12 individuals for health & welfare assistance	478
Donation of start-up money to new PTSA council formed in neighboring school district	500
Donation to the Lake Washington Citizens Levy Committee	500
Membership Service Fees paid to Washington State PTA as follows:	115,004
Washington State PTA membership fee (late 2009-2010 payment): 1 @ 5.25	5.25
Washington State PTA membership fees: 5.50 x 15,834	87,087.00
Washington State PTA annual unit fees: 5.00 x 40	200.00
For National PTA membership fees: 1.75 x 15,835	27,711.25

Part I, Line 16: Other Expenses - Total of 17,126

Council programs, meetings and leadership trainings for local PTA/PTSA units -	
Parent Education programs (facilities - 2, sound system rental, class materials)	1,296
Reflections art competition and recognition for students	686
Founders' Day Luncheon and celebration	7,656
Special Needs information and networking group	222
Training workshops for local unit PTA leaders	821
Hospitality for meetings & workshops	412
Scholarship recognition evening	208
Participation (transportation) to state-wide PTA Focus Day in Olympia	312
Convention lunches (pre-order box lunches) for 2 days	837
Communications (web site and member survey)	35

Name of the organization

Lake Washington Parents, Teachers and Students Association Council

Employer identification number

91-0981695

Part I, Line 16, continued

Volunteer Recognition, Awards & Thanks

Annual awards to outstanding PTA & community volunteers/child advocates	645
---	-----

Gifts and thanks for volunteer service throughout the year	181
--	-----

Gifts to newly elected officers (planners & flowers)	281
--	-----

Thank-you gifts to district staff who assist council through the year	58
---	----

Item purchased for member incentive drawing	77
---	----

Leadership Training and Conferences

Washington State PTA Convention (registration, hotel & food for 3 people)	1393
---	------

Washington State Legislative Assembly (registration, hotel & food for 2 people)	724
---	-----

Emergency Management Conference (registration for 2 people)	500
---	-----

3 Regional Leadership Training Conferences for all council board members	135
--	-----

Administrative Expenses

Annual Washington State corporate registration fee	10
--	----

Annual U.S. Postal Service Bulk Mail fee	185
--	-----

Liability, Officers & Directors and Bonding insurance	290
---	-----

Office supplies (ink, paper, roll of raffle tickets)	120
--	-----

Bank charges (stop payment, NSF)	42
----------------------------------	----

Name of the organization

Lake Washington Parents, Teachers and Students Association Council

Employer identification number

91-0981695

Part I, Line 19: Net assets or fund balances at beginning of year

Unable at this time to identify discrepancy. On 2009 tax form, calculations resulting in amount on Line 21 does not agree with Line 27, column B amount. It appears to be the same, but an error was made in addition of the amounts in column B, resulting in a \$100 difference. On the 2009 form, amounts shown in column B on Lines 22 and 24 are correct and correspond to both the account registers and bank statements. The error must exist in reported amounts of lines 1 through 16, or in calculations done to determine those amounts. An amended form will be filed for 2009. The amount entered on this form (2010) is correct.

Part I, Line 20: Other changes in net assets or fund balances

Decrease through use in the balance of council's U.S. Postal Service Bulk Mail account from beginning to end of the year. (87)

Part II, Balance Sheets, Column (A), Lines 22 through 27

The amounts reported on Lines 22 and 24 of Column A are correct and agree with Column B on the 2009 tax form. These two amounts were added incorrectly in 2009. As a result, the amount reported in Lines 25 and 27 in 2009 was \$100 less than it should have been.

Entries in Column A, Lines 25 and 27 on this (2010) tax form reflect the correct calculation and are \$100 more than reported in this section, Column B, Lines 25 & 27 in 2009. (Also see note above regarding Line 19) An amended form will be filed for 2009.

Part III: Statement of Program Service Accomplishments

Line 28: Student Support, Enrichment and Education -

Total of 13,818

> Scholarships of \$1,000 each awarded to 12 school district 2010 graduates. One was unused. - \$11,000

> Scholarships of \$500 each awarded in 2010 to 2 school district teachers for continuing education (\$11 unused) - \$989.48

> Scholarship of \$500 awarded in 2011 to a school district teacher for continuing education. Paid early for summer program - \$395

> Recognition of all 2011 scholarship recipients in ceremonies at a reception and at a school board meeting - \$269.18

> Assistance to 12 needy students & families through a health and welfare fund. Purchases included lice removal for a family, lice shampoo and combs, medications, hand sanitizer, clothing and shoes, and fee for a blind student to attend a special retreat. - \$478.37

> Reflections Art Competition (a National PTA program): Entries in 6 categories submitted by 40 local PTA units. Judging is done.

Award reception/open house held in January. All participants receive a ribbon and certificate. Top winners receive place ribbons and are advanced to the state competition. Selected entries presented at Founders' Day Luncheon and a school board meeting. Program encourages participation in visual and performing arts. Council level serves @ 850 students plus family members attending reception and countless community members who are privileged to enjoy the students' accomplishments. - \$685.76

Name of the organization

Lake Washington Parents, Teachers and Students Association Council

Employer identification number

91-0981695

Part III, Statement of Program Services, continued

Line 29: Parent Involvement, Education and Leadership -

Total of 16,908

> Council's Parent Education Liaison arranged over 25 programs on a variety of parenting issues and topics, from preparing for college to internet safety and classes specifically dealing with special needs children. Programs were located in all areas of the district. Each was advertised to PTA members, special needs parents when applicable, and to the community at-large through local newspapers and flyers as well as current posting of information on the council's web site. All programs and classes were open to anyone wishing to attend. Some of the classes were capped at a maximum number by the instructor or presenter and registrations were taken on a first-come, first-served basis until full. Most presentations and classes were free of charge. Eight classes required a fee, though reduced fees were available for families of need. Council paid for class materials, books and handouts. When a fee was necessary to cover the cost of an instructor (hired as an independent contractor), it was set just high enough to cover the council's costs, as these programs are intended to be a service to the community and not produce a profit for the council. - \$11,856.76, @ 3,000 attendees

> Council's Special Needs Goup is coordinated by a council liaison. Meetings are held monthly. The liaison arranges for speakers to attend and educate parents about various topics of concern and to explain the services available in the schools and community for children with special needs and their families. Meeting are open to anyone who wishes to attend. Sharing and networking is encouraged. - \$222.13, average attendance at a meeting is @ 50

In addition to meetings, the liaison maintains an active Yahoo group of @ 700 subscribers. This is used to share information, inform people of upcoming events and provide a means to network. The liaison also maintains a lending library of topical books for special needs that parents and staff may borrow free of charge.

> Emergency Management meetings are held 3-4 times during the year. Representatives from 40 PTA units attend as well as others who are interested and the school district's risk management director. Presentations are arranged for each meeting by the council's chair and cover topics such as maintaining emergency supplies at each school, conducting mock drills and emergency logistics. Representatives are able to problem-solve as a group and share ideas and resources to facilitate, coordinate and streamline emergency preparedness at every school. Direct participation of PTA representatives affects safety and disaster response for every student, staff member and parent in the school district.

> Council sends 2 representatives from the Emergency Management group to a 2-day training seminar sponsored by Washington State University. Classes are offered in every aspect of emergency planning, disaster response and logistics coordination. Information is shared with PTA volunteers and staff across the school district. - \$500

Name of the organization

Lake Washington Parents, Teachers and Students Association Council

Employer identification number

91-0981695

Part III, Statement of Program Service Accomplishments, continued

Line 29, Parent Involvement, Education and Leadership, continued

- > Council prepares a monthly newsletter. In the 2010-2011 school year, first issues were mailed to @ 350 PTA leaders, school board members, principals and administrators. A transition was made during the year to electronic distribution through council's e-mail database, enabling distribution to @ 600. A total of 10 issues distributed from September to June. Contents include information about PTA activities, leadership news, calendar of events, school district news, articles on current or timely topics and Washington State PTA information. Local PTA units are encourage to share their activities as well. - \$87
- > Council maintains a web site that is used to post current information and resource materials for the 40 local PTA/PTSA units. The site provides links to the school district, Washington State PTA, National PTA and some local PTA/PTSA units. It is a valuable tool for council in serving the needs of the local units and can be accessed by anyone.
- > E-mail distribution lists are maintained by the council for communicating with local PTA units' leadership about upcoming events or breaking news. Smaller lists are also used for various offices or committees such as membership, treasurers, etc., so that pertinent information can be communicated. - @ 400 PTA leaders, some on multiple lists.
- > In order to best serve the needs of local PTA leaders and members, council periodically conducts surveys. This year's survey focused on electronic communication preferences and was conducted online using Zoomerang. - \$19.00, @ 100 responders
- > A training workshop is offered by the council for new local PTA/PTSA unit officers and board members. It includes basic leadership training, operational guidelines, legal obligations and restrictions for a non-profit organization and requirements for PTA units in general, as well as specific to Washington State and the local school district. Classes are offered for positions such as president, treasurer, secretary, newsletter editors, membership chairs and others with specific job requirements and tasks. A packet of leadership information is provided to each person. Other handouts are distributed in classes. This is the primary leadership instruction for local unit leaders, serving @ 250 representatives from 40 PTA units. - \$393.56
- > A workshop is held each spring for school principals and local PTA unit leaders to facilitate development of common goals, working relationships and partnerships between school administrators and PTA leadership teams. - \$332.50, @ 250 from 40 schools
- > Two nominating committee workshops are held to educate members from the 40 local units about the responsibilities and procedures of a nominating committee. - \$95, @ 50 attend
- > Each fall, representatives from council attend the Washington State PTA Legislative Assembly. A selection of classes is offered, ranging from how to be an advocate to issue education and strategic planning. Delegates also debate and prioritize issues for the upcoming legislative session. Registration, hotel & meals for 2 people, 2 days - \$724.48

Name of the organization

Lake Washington Parents, Teachers and Students Association Council

Employer identification number

91-0981695

Part III, Statement of Program Service Accomplishments, continued

Line 29, Parent Involvement, Education and Leadership, continued

- > Focus Day in Olympia is planned by Washington State PTA. Council promotes participation in this event. The day includes issue education, a rally on the steps of the Capitol and time to meet with legislators. To facilitate attendance, council partners with a neighboring PTSA council to rent busses for the day at a per capita fee. This year @ 50 attended from Lake Washington. - \$312
- > Council presidents, and/or other officers, attend the Washington State PTA Convention where they receive leadership training specific to their roles as council officers. (Council is a district-wide PTA that mentors and serves the local PTA units.) Other training and educational classes are available over the 3-day event. They also attend general sessions with various speakers and vote during the sessions on the business of the state organization. Council budgets and pays for registration fees and hotel accommodations. In May, 2011, 3 people represented council at the convention. - \$1393.20
- > On both Friday and Saturday during the Washington State PTA Convention, the council offers pre-ordered box lunches for any person attending from this area. Each person pays for their own lunches, or has the cost picked up by their local PTA unit. This is not a fund-raising event; the cost per person is based on the caterer's charges. Lunches are delivered to the convention site each day at the designated time and place. Facilitating lunches in this manner allows everyone the time (while eating) to participate in informational sessions with the Regional Director and council leaders. - \$836.82, 73 lunches
- > Prior to both Legislative Assembly and Convention, orientation sessions are held by council. The emphasis is on enabling first-time delegates to maximize training, networking and participation opportunities at these state-wide events. @ 45 people attended
- > The Washington State Leadership Conference is open to all PTA leaders and offers advanced training for more experienced leaders. In 2010, 3 people from Lake WA Council attended. Due to their roles on the regional leadership team, there was no cost to the council.
- > Two regional workshops are held each year for additional leadership classes or other classes of interest to parents and educators. In 2010-2011, 21 council leaders attended these 2 workshops. - \$90
- > 10 Council board members attended the PTA & the Law class offered regionally by Washington State PTA. This class provides training regarding the legal aspects of a non-profit organization and is offered annually. - \$45

Name of the organization

Lake Washington Parents, Teachers and Students Association Council

Employer identification number

91-0981695

Part III, Statement of Program Services and Accomplishments, continued

Line 30: Community & Volunteer Involvement and Recognition -

Total of 10,398

> Lake Washington PTSA Council plans and sponsors the annual Founders' Day Luncheon. This event celebrates the accomplishments of PTA and recognizes outstanding volunteers. Awards include those for PTA/volunteer service, special service at the council level of PTA, outstanding educators, outstanding child advocates, and community members and/or organizations whose work or volunteer effort contributes to the welfare of children and youth in the community. The event also honors winners of the Reflections Art Competition who present entries or have visual works on display. Attendance is from all district schools and PTAs, central administration, school board and community guests. - \$8,301.56, @ 260 people

> Throughout the year, the council executive committee members give small gifts or cards of thanks to people who have done an outstanding job. At the close of the year, outgoing board members are given a small thank-you gift. Incoming board members also receive a gift as a token of appreciation for their willingness to serve. In 2011, they received PTA planners and flowers. Other cards or small gifts are given to those who assist council throughout the year, such as the district office custodian and the district receptionist who manages the building use, calendar and room access for council. It is also customary for the council to make a donation from its general fund to the scholarship fund in honor of the district administration that works closely with council, attends council meetings, and gives their time to ensure the success of PTA throughout the district. - \$1,519.53

> As an incentive to bring new leaders to the council level, a chance for a drawing was offered for every new name received by the nominating committee. The prize was a 2-day stay in Leavenworth. - \$77

> Council makes an annual donation to support the work of the Levy & Bond Committee. - \$500

Line 31: Support to Local Units and Local Unit Leadership -

Total of \$1,129

> Through monthly council meetings, an average of 60 unit officers from the 40 PTA units are kept up to date on all aspects of PTA and issues of concern to PTA. Meetings are structured to include input from the school district, school board and education association. Outside organizations that serve children are sometimes invited to share their programs. Most meetings include a featured presentation. Topics range from district information to child and youth development. - \$296.15

> Meetings are a vital part of council's role of mentoring local PTA units. Important information is disseminated. Time is allocated for networking and problem-solving. This fulfills the role of council to build awareness and strengthen leadership.

> Council publishes a leadership directory each fall that is distributed to council and unit leaders. It includes regional, state and national PTA directory listings, resource pages, school district resource information and listings of local PTA leaders. It serves as a central resource for unit leaders and aids in networking across the district. - \$316.80

Name of the organization

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Part III, Statement of Program Service Accomplishments, continued

Line 31, Support to Local Units and Local Unit Leadership, continued

> Primarily through e-mail, but sometimes by phone, council continuously communicates with local unit leaders as important information is made available or needs are discovered.

> Council's web site is increasingly being used as a resource for local unit leaders. It contains resource material, current news and announcements, meeting notices and more. Past newsletters are archived. Links are provided to the Washington State PTA, National PTA, school district, local PTA units and others, providing easy access to current events, news and legislative issues concerning children. Addresses have been reserved for the council to launch on Facebook and Twitter next year. As the next generation of PTA leaders emerge, electronic access and communication is becoming the norm. - \$16.37

> A new PTA Council was formed next door in the Riverview School District. PTA units in this district are part of Washington State PTA Region 2, which also includes Lake Washington PTSA Council. As is customary when a new PTA or council is formed, existing units have a 'baby shower' for the new unit, by giving donations of money to help with start-up costs, such as filing for incorporation or tax-exempt status. LW PTSA Council donated \$500 to this new council.

Part IV, List of Officers, Directors, Trustees and Key Employees (continued from page 2 of Form 990EZ)

(a) Name and address	(b) Title & average hours devoted per week	(c) Compensation	(d) Contributions to benefit plans	(e) Expense acct. or allowances
Michele Stanish-Walls, 16543 NE 46th St., Redmond, WA 98052	ADVOCACY - 6	-0-	-0-	-0-
Karen Swanson, 21410 NE 84th St., Redmond, WA 98053	EMERGENCY MGMT - 2	-0-	-0-	-0-
Victoria Findley, 1001 221st Ave. NE, Sammamish, WA 98074	HEALTH SERVICES - 2	-0-	-0-	-0-
Barbara Martin, 25122 NE 18th St., Sammamish, WA 98074	NEWSLETTER - 3	-0-	-0-	-0-
Joanne Hall, 10814 168th Ct. NE, Redmond, WA 98052	PARENT ED. - 6	-0-	-0-	-0-
Connie Walsworth, 22467 NE 18th St., Sammamish, WA 98074	REFLECTIONS - 2	-0-	-0-	-0-
Cindy Poon, 15937 NE 101st Ct., Redmond, WA 98052	REFLECTIONS - 2	-0-	-0-	-0-
Fang Koh, 15234 NE 72nd St., Redmond, WA 98052	REFLECTIONS - 2	-0-	-0-	-0-
Wendy DeLong, 14060 117th Ave. NE, Kirkland, WA 98034	SCHOLARSHIPS - 2	-0-	-0-	-0-
Julie Shalaby, 1260 218th Ave. NE, Sammamish, WA 98074	SPECIAL NEEDS - 5	-0-	-0-	-0-