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Form **990**
 Department of the Treasury
 Internal Revenue Service

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)
 The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047
2010
Open to Public Inspection

A For the 2010 calendar year, or tax year beginning 07-01-2010 and ending 06-30-2011

| | | | |
|---|--|------------|---|
| B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending | C Name of organization Saddlebrooke Community Outreach Inc | | D Employer identification number 86-0843458 |
| | Doing Business As | | E Telephone number (520) 825-1174 |
| | Number and street (or P O box if mail is not delivered to street address) 63675 Saddlebrooke Blvd | Room/suite | G Gross receipts \$ 628,121 |
| | City or town, state or country, and ZIP + 4 Tucson, AZ 85739 | | |

| | |
|---|---|
| F Name and address of principal officer Maggie DeBlock 63675 Saddlebrooke Blvd L Tucson, AZ 85739 | H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "No," attach a list (see instructions) H(c) Group exemption number |
|---|---|

I Tax-exempt status: 501(c)(3) 501(c) () (Insert no) 4947(a)(1) or 527

J Website: www.community-outreach.org

K Form of organization: Corporation Trust Association Other **L** Year of formation: 1997 **M** State of legal domicile: AZ

Part I Summary

| | | | |
|---|---|---------------------------|--------------|
| Activities & Governance | 1 Briefly describe the organization's mission or most significant activities To make a positive impact on the lives of needy schoolchildren in neighboring communities by improving self-esteem, school attendance and scholastic achievement | | |
| | 2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets | | |
| | 3 Number of voting members of the governing body (Part VI, line 1a) | 3 | 12 |
| | 4 Number of independent voting members of the governing body (Part VI, line 1b) | 4 | 12 |
| | 5 Total number of individuals employed in calendar year 2010 (Part V, line 2a) | 5 | 0 |
| | 6 Total number of volunteers (estimate if necessary) | 6 | 300 |
| | 7a Total unrelated business revenue from Part VIII, column (C), line 12 | 7a | 0 |
| | b Net unrelated business taxable income from Form 990-T, line 34 | 7b | |
| Revenue | 8 Contributions and grants (Part VIII, line 1h) | Prior Year | Current Year |
| | 9 Program service revenue (Part VIII, line 2g) | 443,530 | 598,481 |
| | 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) | 7,852 | 7,713 |
| | 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | 6,233 | 8,521 |
| | 12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 457,615 | 614,715 |
| Expenses | 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) | 55,364 | 85,042 |
| | 14 Benefits paid to or for members (Part IX, column (A), line 4) | | 0 |
| | 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | | 0 |
| | 16a Professional fundraising fees (Part IX, column (A), line 11e) | | 0 |
| | b Total fundraising expenses (Part IX, column (D), line 25) 8,125 | | |
| | 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) | 272,247 | 274,638 |
| | 18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) | 327,611 | 359,680 |
| 19 Revenue less expenses Subtract line 18 from line 12 | 130,004 | 255,035 | |
| Net Assets or Fund Balances | 20 Total assets (Part X, line 16) | Beginning of Current Year | End of Year |
| | 21 Total liabilities (Part X, line 26) | 748,794 | 1,001,548 |
| | 22 Net assets or fund balances Subtract line 21 from line 20 | 748,794 | 1,001,548 |

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

| | | |
|------------------|--|--------------------|
| Sign Here | ***** Signature of officer | 2012-04-03 Date |
| | Anne Everett Treasurer Type or print name and title | |

| | | | | | |
|-------------------------------|--|------------------------------------|-------|--|--------------------------|
| Paid Preparer Use Only | Print/Type preparer's name: Mike DeVries | Preparer's signature: Mike DeVries | Date: | Check if self-employed: <input type="checkbox"/> | PTIN: |
| | Firm's name: DeVries CPAs of Arizona PC | | | | Firm's EIN: |
| | Firm's address: 4349 East Fifth Street Tucson, AZ 857112025 | | | | Phone no: (520) 298-6200 |

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III Yes No

1 Briefly describe the organization's mission
To make a positive impact on the lives of needy schoolchildren in neighboring communities by improving self-esteem, school attendance and scholastic achievement

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No
If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No
If "Yes," describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses \$ 331,747 including grants of \$ 85,042) (Revenue \$)
See statement attached

4b (Code) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O)
(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses \$ 331,747

Part IV Checklist of Required Schedules

Table with 3 columns: Question ID, Question Text, Yes, No. Rows include questions 1 through 20b regarding organizational requirements and reporting.

Part IV Checklist of Required Schedules *(continued)*

| | | | |
|---|------------|-----|----|
| 21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> | 21 | Yes | |
| 22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> | 22 | Yes | |
| 23 Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> | 23 | | No |
| 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b-24d and complete Schedule K. If "No," go to line 25</i> | 24a | | No |
| b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | No |
| c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | No |
| d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | No |
| 25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> | 25a | | No |
| b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> | 25b | | No |
| 26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i> | 26 | | No |
| 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i> | 27 | | No |
| 28 Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions) | | | |
| a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> | 28a | | No |
| b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> | 28b | | No |
| c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i> | 28c | | No |
| 29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> | 29 | | No |
| 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> | 30 | | No |
| 31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> | 31 | | No |
| 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> | 32 | | No |
| 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> | 33 | | No |
| 34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i> | 34 | | No |
| 35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? | 35 | | No |
| a Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> | 36 | | No |
| 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> | 37 | | No |
| 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O | 38 | Yes | |

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V

Table with columns for question ID, question text, and Yes/No response. Includes sections for backup withholding, employee reporting, foreign accounts, prohibited transactions, and charitable contributions.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a (12), 1b (12), 2 (No), 3 (No), 4 (Yes), 5 (No), 6 (Yes), 7a (Yes), 7b (No), 8a (Yes), 8b (No), 9 (No).

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a (No), 10b (No), 11a (No), 11b, 12a (Yes), 12b (No), 12c (Yes), 13 (No), 14 (Yes), 15a (No), 15b (No), 16a (No), 16b (No).

Section C. Disclosure

- 17 List the States with which a copy of this Form 990 is required to be filed AZ
18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply. Own website, Another's website, Upon request.
19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization. Corporation, 63675 Saddlebrooke Blvd Ste L, Tucson, AZ 85739, (520) 825-1174.

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid

• List all of the organization's **current** key employees, if any See instructions for definition of "key employee "

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

| (A) Name and Title | (B) Average hours per week (describe hours for related organizations in Schedule O) | (C) Position (check all that apply) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|------------------------------------|--|--|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (1) Rick Cato Director | 10 00 | X | | | | | | 0 | 0 | 0 |
| (2) Paula Morgan VP Kids Closet | 10 00 | X | | X | | | | 0 | 0 | 0 |
| (3) Pat Ford VP Kids Closet | 10 00 | X | | X | | | | 0 | 0 | 0 |
| (4) Nan Nasser Past President | 10 00 | X | | X | | | | 0 | 0 | 0 |
| (5) Mike Moore VP Education | 10 00 | X | | X | | | | 0 | 0 | 0 |
| (6) Maggie DeBlock President | 10 00 | X | | X | | | | 0 | 0 | 0 |
| (7) Ken Siarkiewicz Director | 10 00 | X | | | | | | 0 | 0 | 0 |
| (8) Julie Goodman VP Education | 10 00 | X | | X | | | | 0 | 0 | 0 |
| (9) Judy Williams Director | 10 00 | X | | | | | | 0 | 0 | 0 |
| (10) Judy Kany Recording Sec | 10 00 | X | | X | | | | 0 | 0 | 0 |
| (11) John Young Asst Treasurer | 10 00 | X | | X | | | | 0 | 0 | 0 |
| (12) Joan Roberts Executive VP | 10 00 | X | | X | | | | 0 | 0 | 0 |
| (13) Joan Coyne Corr Secretary | 10 00 | X | | X | | | | 0 | 0 | 0 |
| (14) Doris Clark Director | 10 00 | X | | | | | | 0 | 0 | 0 |
| (15) Anne Everett Treasurer | 10 00 | X | | X | | | | 0 | 0 | 0 |
| (16) Ann Coziahr GG Rep | 10 00 | X | | | | | | 0 | 0 | 0 |

Part VIII Statement of Revenue

| | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 | |
|--|---|---|--|--|---|--|--|
| Contributions, gifts, grants and other similar amounts | 1a | Federated campaigns 1a | | | | | |
| | b | Membership dues 1b | 5,345 | | | | |
| | c | Fundraising events 1c | 8,895 | | | | |
| | d | Related organizations 1d | | | | | |
| | e | Government grants (contributions) 1e | | | | | |
| | f | All other contributions, gifts, grants, and similar amounts not included above 1f | 584,241 | | | | |
| | g | Noncash contributions included in lines 1a-1f \$ | | | | | |
| | h | Total. Add lines 1a-1f ▶ | 598,481 | | | | |
| Program Service Revenue | 2a | _____ Business Code | | | | | |
| | b | _____ | | | | | |
| | c | _____ | | | | | |
| | d | _____ | | | | | |
| | e | _____ | | | | | |
| | f | All other program service revenue | | | | | |
| | g | Total. Add lines 2a-2f ▶ | 0 | | | | |
| Other Revenue | 3 | Investment income (including dividends, interest and other similar amounts) ▶ | 7,713 | | | 7,713 | |
| | 4 | Income from investment of tax-exempt bond proceeds ▶ | 0 | | | | |
| | 5 | Royalties ▶ | 0 | | | | |
| | 6a | Gross Rents | (i) Real | | | | |
| | | | (ii) Personal | | | | |
| | | | b Less rental expenses | | | | |
| | | | c Rental income or (loss) | | | | |
| | d | Net rental income or (loss) ▶ | 0 | | | | |
| | 7a | Gross amount from sales of assets other than inventory | (i) Securities | | | | |
| | | | (ii) Other | | | | |
| | | | b Less cost or other basis and sales expenses | | | | |
| | | | c Gain or (loss) | | | | |
| | d | Net gain or (loss) ▶ | 0 | | | | |
| | 8a | Gross income from fundraising events (not including \$ <u>8,895</u> of contributions reported on line 1c) See Part IV, line 18 a | | 21,927 | | | |
| | | | b Less direct expenses b | 13,406 | | | |
| c Net income or (loss) from fundraising events ▶ | | | 8,521 | | | 8,521 | |
| 9a | Gross income from gaming activities See Part IV, line 19 a | | | | | | |
| | | b Less direct expenses b | | | | | |
| | | c Net income or (loss) from gaming activities ▶ | 0 | | | | |
| 10a | Gross sales of inventory, less returns and allowances a | | | | | | |
| | | b Less cost of goods sold b | | | | | |
| | | c Net income or (loss) from sales of inventory ▶ | 0 | | | | |
| 11a | Miscellaneous Revenue | _____ Business Code | | | | | |
| | | _____ | | | | | |
| | | _____ | | | | | |
| | | d All other revenue | | | | | |
| | | e Total. Add lines 11a-11d ▶ | 0 | | | | |
| 12 | Total revenue. See Instructions ▶ | 614,715 | | | 16,234 | | |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. | | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|--|--|-----------------------|---------------------------------|--|-----------------------------|
| 1 | Grants and other assistance to governments and organizations in the U S See Part IV, line 21 | 49,103 | 49,103 | | |
| 2 | Grants and other assistance to individuals in the U S See Part IV, line 22 | 35,939 | 35,939 | | |
| 3 | Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16 | 0 | | | |
| 4 | Benefits paid to or for members | 0 | | | |
| 5 | Compensation of current officers, directors, trustees, and key employees | 0 | | | |
| 6 | Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | 0 | | | |
| 7 | Other salaries and wages | 0 | | | |
| 8 | Pension plan contributions (include section 401(k) and section 403(b) employer contributions) | 0 | | | |
| 9 | Other employee benefits | 0 | | | |
| 10 | Payroll taxes | 0 | | | |
| a | Fees for services (non-employees) | | | | |
| | Management | 0 | | | |
| b | Legal | 250 | 250 | | |
| c | Accounting | 8,215 | | 8,215 | |
| d | Lobbying | 0 | | | |
| e | Professional fundraising services See Part IV, line 17 | 0 | | | |
| f | Investment management fees | 0 | | | |
| g | Other | 0 | | | |
| 12 | Advertising and promotion | 1,174 | | 1,174 | |
| 13 | Office expenses | 3,204 | | 3,204 | |
| 14 | Information technology | 44 | | | 44 |
| 15 | Royalties | 0 | | | |
| 16 | Occupancy | 0 | | | |
| 17 | Travel | 783 | 783 | | |
| 18 | Payments of travel or entertainment expenses for any federal, state, or local public officials | 0 | | | |
| 19 | Conferences, conventions, and meetings | 0 | | | |
| 20 | Interest | 0 | | | |
| 21 | Payments to affiliates | 0 | | | |
| 22 | Depreciation, depletion, and amortization | 8,332 | 8,332 | | |
| 23 | Insurance | 6,755 | | 6,755 | |
| 24 | Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24f If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O) | | | | |
| a | Student tutors | 16,000 | 16,000 | | |
| b | Newsletters | 7,190 | | | 7,190 |
| c | Miscellaneous | 1,351 | | 460 | 891 |
| d | Kids Closet prog distribution | 216,999 | 216,999 | | |
| e | Education supplies | 3,534 | 3,534 | | |
| f | All other expenses | 807 | 807 | | |
| 25 | Total functional expenses. Add lines 1 through 24f | 359,680 | 331,747 | 19,808 | 8,125 |
| 26 | Joint costs. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation | | | | |

Part X Balance Sheet

| | | (A) | | (B) |
|--|--|-------------------|-----------|-------------------|
| | | Beginning of year | | End of year |
| Assets | 1 Cash—non-interest-bearing | | 1 | 9,952 |
| | 2 Savings and temporary cash investments | 274,128 | 2 | 524,076 |
| | 3 Pledges and grants receivable, net | | 3 | 0 |
| | 4 Accounts receivable, net | | 4 | 0 |
| | 5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L | | 5 | 0 |
| | 6 Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers, and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Schedule L | | 6 | 0 |
| | 7 Notes and loans receivable, net | | 7 | 0 |
| | 8 Inventories for sale or use | 170,040 | 8 | 168,273 |
| | 9 Prepaid expenses and deferred charges | | 9 | 0 |
| | 10a Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D | 41,658 | | |
| | b Less accumulated depreciation | 9,758 | 40,231 | 10c 31,900 |
| | 11 Investments—publicly traded securities | 264,395 | 11 | 267,347 |
| | 12 Investments—other securities. See Part IV, line 11 | | 12 | 0 |
| | 13 Investments—program-related. See Part IV, line 11 | | 13 | 0 |
| | 14 Intangible assets | | 14 | 0 |
| | 15 Other assets. See Part IV, line 11 | | 15 | 0 |
| 16 Total assets. Add lines 1 through 15 (must equal line 34) | 748,794 | 16 | 1,001,548 | |
| Liabilities | 17 Accounts payable and accrued expenses | | 17 | |
| | 18 Grants payable | | 18 | |
| | 19 Deferred revenue | | 19 | |
| | 20 Tax-exempt bond liabilities | | 20 | |
| | 21 Escrow or custodial account liability. Complete Part IV of Schedule D | | 21 | |
| | 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L | | 22 | |
| | 23 Secured mortgages and notes payable to unrelated third parties | | 23 | |
| | 24 Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 Other liabilities. Complete Part X of Schedule D | | 25 | |
| | 26 Total liabilities. Add lines 17 through 25 | 0 | 26 | 0 |
| Net Assets or Fund Balances | Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34. | | | |
| | 27 Unrestricted net assets | 748,794 | 27 | 994,302 |
| | 28 Temporarily restricted net assets | | 28 | 7,246 |
| | 29 Permanently restricted net assets | | 29 | |
| | Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34. | | | |
| | 30 Capital stock or trust principal, or current funds | | 30 | |
| | 31 Paid-in or capital surplus, or land, building or equipment fund | | 31 | |
| | 32 Retained earnings, endowment, accumulated income, or other funds | | 32 | |
| 33 Total net assets or fund balances | 748,794 | 33 | 1,001,548 | |
| 34 Total liabilities and net assets/fund balances | 748,794 | 34 | 1,001,548 | |

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI

| | | | |
|----------|---|----------|-----------|
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 614,715 |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 359,680 |
| 3 | Revenue less expenses Subtract line 2 from line 1 | 3 | 255,035 |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 748,794 |
| 5 | Other changes in net assets or fund balances (explain in Schedule O) | 5 | -2,281 |
| 6 | Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B)) | 6 | 1,001,548 |

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII

| | | Yes | No |
|-----------|--|-----|----|
| 1 | Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other <u>modified cash</u> If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | Yes | |
| b | Were the organization's financial statements audited by an independent accountant? | | No |
| c | If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O | Yes | |
| d | If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separated basis | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? | | No |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits | | No |

SCHEDULE A
(Form 990 or 990EZ)

Public Charity Status and Public Support

OMB No 1545-0047

2010

Open to Public Inspection

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Department of the Treasury
Internal Revenue Service

Name of the organization
Saddlebrooke Community Outreach Inc

Employer identification number

86-0843458

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 8 A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2)**. (Complete Part III)
- 10 An organization organized and operated exclusively to test for public safety See **section 509(a)(4)**.
- 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h
 - a Type I
 - b Type II
 - c Type III - Functionally integrated
 - d Type III - Other

- e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
- f If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
 - (i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?
 - (ii) a family member of a person described in (i) above?
 - (iii) a 35% controlled entity of a person described in (i) or (ii) above?

| | Yes | No |
|-----------------|-----|----|
| 11g(i) | | |
| 11g(ii) | | |
| 11g(iii) | | |

h Provide the following information about the supported organization(s)

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions)) | (iv) Is the organization in col (i) listed in your governing document? | | (v) Did you notify the organization in col (i) of your support? | | (vi) Is the organization in col (i) organized in the U S ? | | (vii) Amount of support |
|---------------------------------------|-------------|---|---|----|--|----|---|----|----------------------------|
| | | | Yes | No | Yes | No | Yes | No | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Total | | | | | | | | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) ▶ | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.") | 374,455 | 388,409 | 369,103 | 443,530 | 598,481 | 2,173,978 |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | 0 |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | 0 |
| 4 Total. Add lines 1 through 3 | 374,455 | 388,409 | 369,103 | 443,530 | 598,481 | 2,173,978 |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | 14,447 |
| 6 Public Support. Subtract line 5 from line 4 | | | | | | 2,159,531 |

Section B. Total Support

| Calendar year (or fiscal year beginning in) ▶ | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
|---|----------|----------|----------|----------|-----------|-----------|
| 7 Amounts from line 4 | 374,455 | 388,409 | 369,103 | 443,530 | 598,481 | 2,173,978 |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | 14,442 | 14,303 | 9,360 | 7,852 | 7,713 | 53,670 |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | 0 |
| 10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.) | | | | | | 0 |
| 11 Total support (Add lines 7 through 10) | | | | | | 2,227,648 |
| 12 Gross receipts from related activities, etc (See instructions) | | | | | 12 | 93,937 |

13 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** **Section C. Computation of Public Support Percentage**

| | | |
|--|-----------|----------|
| 14 Public Support Percentage for 2010 (line 6 column (f) divided by line 11 column (f)) | 14 | 96 940 % |
| 15 Public Support Percentage for 2009 Schedule A, Part II, line 14 | 15 | 95 590 % |

16a 33 1/3% support test—2010. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization **b 33 1/3% support test—2009.** If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization **17a 10%-facts-and-circumstances test—2010.** If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization **b 10%-facts-and-circumstances test—2009.** If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization **18 Private Foundation** If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

| Calendar year (or fiscal year beginning in)  | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.") | | | | | | |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 Total. Add lines 1 through 5 | | | | | | |
| 7a Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c Add lines 7a and 7b | | | | | | |
| 8 Public Support (Subtract line 7c from line 6) | | | | | | |

Section B. Total Support

| Calendar year (or fiscal year beginning in)  | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| 9 Amounts from line 6 | | | | | | |
| 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | |
| b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| c Add lines 10a and 10b | | | | | | |
| 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) | | | | | | |
| 13 Total support (Add lines 9, 10c, 11 and 12) | | | | | | |
| 14 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here  | | | | | | |

Section C. Computation of Public Support Percentage

| | | |
|--|-----------|--|
| 15 Public Support Percentage for 2010 (line 8 column (f) divided by line 13 column (f)) | 15 | |
| 16 Public support percentage from 2009 Schedule A, Part III, line 15 | 16 | |

Section D. Computation of Investment Income Percentage

| | | |
|---|-----------|--|
| 17 Investment income percentage for 2010 (line 10c column (f) divided by line 13 column (f)) | 17 | |
| 18 Investment income percentage from 2009 Schedule A, Part III, line 17 | 18 | |
| 19a 33 1/3% support tests—2010. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization  | | |
| b 33 1/3% support tests—2009. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization  | | |
| 20 Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions  | | |

Part IV **Supplemental Information.** Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

| |
|-------------------------------------|
| Facts And Circumstances Test |
|-------------------------------------|

| |
|--|
| |
|--|

| |
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| |
|--|

SCHEDULE D (Form 990)

OMB No 1545-0047

Supplemental Financial Statements

2010

Open to Public Inspection

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12. Attach to Form 990. See separate instructions.

Department of the Treasury Internal Revenue Service

Name of the organization Saddlebrooke Community Outreach Inc

Employer identification number 86-0843458

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

Table with 2 columns: (a) Donor advised funds, (b) Funds and other accounts. Rows 1-4: Total number at end of year, Aggregate contributions to (during year), Aggregate grants from (during year), Aggregate value at end of year.

- 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

- 1 Purpose(s) of conservation easements held by the organization (check all that apply): Preservation of land for public use, Protection of natural habitat, Preservation of open space, Preservation of an historically important land area, Preservation of a certified historic structure.

2 Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

- a Total number of conservation easements
b Total acreage restricted by conservation easements
c Number of conservation easements on a certified historic structure included in (a)
d Number of conservation easements included in (c) acquired after 8/17/06

Table with 2 columns: Held at the End of the Year. Rows 2a, 2b, 2c, 2d.

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year

4 Number of states where property subject to conservation easement is located

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

6 Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 \$

(ii) Assets included in Form 990, Part X \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1 \$

b Assets included in Form 990, Part X \$

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a** Public exhibition
- b** Scholarly research
- c** Preservation for future generations
- d** Loan or exchange programs
- e** Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No

b If "Yes," explain the arrangement in Part XIV and complete the following table

| | Amount |
|---|--------|
| 1c Beginning balance | |
| 1d Additions during the year | |
| 1e Distributions during the year | |
| 1f Ending balance | |

2a Did the organization include an amount on Form 990, Part X, line 21? Yes No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

| | (a) Current Year | (b) Prior Year | (c) Two Years Back | (d) Three Years Back | (e) Four Years Back |
|---|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance | | | | | |
| b Contributions | | | | | |
| c Investment earnings or losses | | | | | |
| d Grants or scholarships | | | | | |
| e Other expenditures for facilities and programs | | | | | |
| f Administrative expenses | | | | | |
| g End of year balance | | | | | |

2 Provide the estimated percentage of the year end balance held as

- a** Board designated or quasi-endowment
- b** Permanent endowment
- c** Term endowment

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

| | Yes | No |
|--|---------------|----|
| (i) unrelated organizations | 3a(i) | |
| (ii) related organizations | 3a(ii) | |
| b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R? | 3b | |

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

| Description of investment | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|---|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land | | | | |
| b Buildings | | | | |
| c Leasehold improvements | | | | |
| d Equipment | | 41,658 | 9,758 | 31,900 |
| e Other | | | | |
| Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).) | | | | 31,900 |

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

| | | | |
|-----------|---|-----------|---------|
| 1 | Total revenue (Form 990, Part VIII, column (A), line 12) | 1 | 614,715 |
| 2 | Total expenses (Form 990, Part IX, column (A), line 25) | 2 | 359,680 |
| 3 | Excess or (deficit) for the year Subtract line 2 from line 1 | 3 | 255,035 |
| 4 | Net unrealized gains (losses) on investments | 4 | -2,281 |
| 5 | Donated services and use of facilities | 5 | |
| 6 | Investment expenses | 6 | |
| 7 | Prior period adjustments | 7 | |
| 8 | Other (Describe in Part XIV) | 8 | |
| 9 | Total adjustments (net) Add lines 4 - 8 | 9 | -2,281 |
| 10 | Excess or (deficit) for the year per financial statements Combine lines 3 and 9 | 10 | 252,754 |

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

| | | | |
|----------|---|-----------|---------|
| 1 | Total revenue, gains, and other support per audited financial statements | 1 | 630,434 |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12 | | |
| a | Net unrealized gains on investments | 2a | -2,281 |
| b | Donated services and use of facilities | 2b | 18,000 |
| c | Recoveries of prior year grants | 2c | |
| d | Other (Describe in Part XIV) | 2d | |
| e | Add lines 2a through 2d | 2e | 15,719 |
| 3 | Subtract line 2e from line 1 | 3 | 614,715 |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1 | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | |
| b | Other (Describe in Part XIV) | 4b | |
| c | Add lines 4a and 4b | 4c | |
| 5 | Total Revenue Add lines 3 and 4c . (This should equal Form 990, Part I, line 12) | 5 | 614,715 |

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

| | | | |
|----------|--|-----------|---------|
| 1 | Total expenses and losses per audited financial statements | 1 | 377,680 |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25 | | |
| a | Donated services and use of facilities | 2a | 18,000 |
| b | Prior year adjustments | 2b | |
| c | Other losses | 2c | |
| d | Other (Describe in Part XIV) | 2d | |
| e | Add lines 2a through 2d | 2e | 18,000 |
| 3 | Subtract line 2e from line 1 | 3 | 359,680 |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1 : | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | |
| b | Other (Describe in Part XIV) | 4b | |
| c | Add lines 4a and 4b | 4c | |
| 5 | Total expenses Add lines 3 and 4c . (This should equal Form 990, Part I, line 18) | 5 | 359,680 |

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information

| Identifier | Return Reference | Explanation |
|------------|------------------|-------------|
|------------|------------------|-------------|

SCHEDULE G (Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

OMB No 1545-0047

2010

Open to Public Inspection

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a. Attach to Form 990 or Form 990-EZ. See separate instructions.

Department of the Treasury Internal Revenue Service

Name of the organization Saddlebrooke Community Outreach Inc

Employer identification number 86-0843458

Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a Mail solicitations, b Internet and e-mail solicitations, c Phone solicitations, d In-person solicitations, e Solicitation of non-government grants, f Solicitation of government grants, g Special fundraising events

2a Did the organization have a written or oral agreement with any individual... Yes No

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements...

Table with 6 columns: (i) Name and address of individual or entity (fundraiser), (ii) Activity, (iii) Did fundraiser have custody or control of contributions?, (iv) Gross receipts from activity, (v) Amount paid to (or retained by) fundraiser listed in col (i), (vi) Amount paid to (or retained by) organization. Includes a Total row at the bottom.

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

| | | (a) Event #1 | (b) Event #2 | (c) Other Events | (d) Total Events |
|---|--|------------------------------------|-------------------------------------|------------------|-------------------------------|
| | | <u>Walk-a-thon</u> (event type) | <u>Holiday Tour</u> (event type) | (total number) | (Add col (a) through col (c)) |
| Revenue | 1 Gross receipts | 23,610 | 5,113 | | 28,723 |
| | 2 Less Charitable contributions | 8,895 | | | 8,895 |
| | 3 Gross income (line 1 minus line 2) | 14,715 | 5,113 | | 19,828 |
| Direct Expenses | 4 Cash prizes | | | | |
| | 5 Non-cash prizes | | | | |
| | 6 Rent/facility costs | | | | |
| | 7 Food and beverages | | | | |
| | 8 Entertainment | | | | |
| | 9 Other direct expenses | 7,586 | 1,319 | | 8,905 |
| | 10 Direct expense summary Add lines 4 through 9 in column (d) ▶ | | | | 8,905 |
| 11 Net income summary Combine lines 3 and 10 in column (d) ▶ | | | | 10,923 | |

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

| | | (a) Bingo | (b) Pull tabs/Instant bingo/progressive bingo | (c) Other gaming | (d) Total gaming |
|--|---|--|--|--|-------------------------------|
| | | | | | (Add col (a) through col (c)) |
| Revenue | 1 Gross revenue | | | | |
| | 2 Cash prizes | | | | |
| Direct Expenses | 3 Non-cash prizes | | | | |
| | 4 Rent/facility costs | | | | |
| | 5 Other direct expenses | | | | |
| 6 | Volunteer labor | <input type="checkbox"/> Yes % <input type="checkbox"/> No | <input type="checkbox"/> Yes % <input type="checkbox"/> No | <input type="checkbox"/> Yes % <input type="checkbox"/> No | |
| | 7 Direct expense summary Add lines 2 through 5 in column (d) ▶ | | | | |
| 8 Net gaming income summary Combine lines 1 and 7 in column (d) ▶ | | | | | |

9 Enter the state(s) in which the organization operates gaming activities _____

a Is the organization licensed to operate gaming activities in each of these states? Yes No

b If "No," Explain _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? Yes No

b If "Yes," Explain _____

- 11** Does the organization operate gaming activities with nonmembers? Yes No
- 12** Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? Yes No

13 Indicate the percentage of gaming activity operated in

| | | |
|--|------------|--|
| a The organization's facility | 13a | |
| b An outside facility | 13b | |

14 Provide the name and address of the person who prepares the organization's gaming/special events books and records

Name ▶

Address ▶

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? Yes No

b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____

c If "Yes," enter name and address

Name ▶

Address ▶

16 Gaming manager information

Name ▶

Gaming manager compensation ▶ \$ _____

Description of services provided ▶ _____

- Director/officer Employee Independent contractor

17 Mandatory distributions

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? Yes No

b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____

Part IV Complete this part to provide additional information for responses to question on Schedule G (see instructions.)

| Identifier | ReturnReference | Explanation |
|------------|-----------------|-------------|
|------------|-----------------|-------------|

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.

Use Schedule I-1 (Form 990) if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|--|---------------------------------|---------------------------------|--|--|---|
| (1) Scholarships | 18 | 35,939 | | | |
| | | | | | |
| | | | | | |
| | | | | | |
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| | | | | | |

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

| Identifier | Return Reference | Explanation |
|------------|------------------|-------------|
|------------|------------------|-------------|

SCHEDULE O
(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

2010

Open to Public Inspection

**Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.**

Department of the Treasury
Internal Revenue Service

Name of the organization

Saddlebrooke Community Outreach Inc

Employer identification number

86-0843458

| Identifier | Return Reference | Explanation |
|----------------------------|--|--------------------------------------|
| Form 990, Part VI, Line 19 | Form 990, Part VI, Line 19 Other Organization Documents Publicly Available | Documents are available upon request |

| Identifier | Return Reference | Explanation |
|--------------------------------|---|--|
| Form 990, Part VI, Line 12c | Form 990, Part VI, Line 12c Explanation of Monitoring and Enforcement of Conflicts | Board members are required to adhere to the conflict of interest policy that is a part of the administrative policies of the organization |

| Identifier | Return Reference | Explanation |
|----------------------------|--|--|
| Form 990, Part VI, Line 11 | Form 990, Part VI, Line 11 Form 990 Review Process | The Treasurer and President of the Board review the 990 prior to filing with the IRS |

| Identifier | Return Reference | Explanation |
|---------------------------|---|---|
| Form 990, Part VI, Line 6 | Form 990, Part VI, Line 6 Explanation of Classes of Members or Shareholder | Membership is open to all residents living in the communities of SaddleBrooke in the State of Arizona Sponsors and other interested persons, not residing in SaddleBrooke communities, may be affiliate members of SBCO |

| Identifier | Return Reference | Explanation |
|---------------------------|--|--------------------------|
| Form 990, Part VI, Line 4 | Form 990, Part VI, Line 4 Description of Significant Changes to Organizational Documents | Amended Bylaw s Attached |

SaddleBrooke Community Outreach
Annual Report
July 1, 2010-June 30, 2011

A committee was organized in August to finalize bylaw changes. This was followed by updates to the policies. Membership approved the bylaw changes, and the policies were accepted by the board in January.

In August SBCO became aware of a personnel problem at the Golden Goose Thrift Shop involving GGTS board members who represented our organization and the manager of the GGTS. It was agreed to replace those members with new people. Throughout the year workshops and social opportunities between GGTS, SBCO and Catalina Community Services took place, helping everyone to better understand each organization

Kids' Closet opened in August for uniform dispersal to Mammoth/San Manuel students: regular days for other students began in September.

Teen Closet, our program for high school students in Pima County, took place on July 19 and 20 with 24 teens purchasing school-appropriate clothes at Target and Ross For Less. Another group of 16 had a follow-up shopping trip in January. Each teen had an SBCO volunteer who helped the shopper remain within a budget, and stick to the school dress code.

Expenses for Teen Closet = \$5,618.76

Summer enrichment programs took place in July and included an arts program at Rancho Linda Vista in Oracle, College for Kids in Aravaipa, swimming lessons in San Manuel, Pre-K special needs program in Mammoth/San Manuel school district, a library book program at Ray Elementary School, and another reading program in Kearny. An additional enrichment program was a National Junior Honor Society trip to Washington DC and New York City. These activities served 415 youngsters.

Expenses for enrichment programs = \$30,280.00

College scholarships were being used by 18 graduates attending ASU, U of A, Pima Community College and Central Arizona College.

Expenses for scholarships = \$35,939.46

Our Education program provided stipends to U of A students who tutored at Coronado Elementary School. We also provided funds to purchase needed workbooks for Coronado. More than 120 adults tutored youngsters in 4 school districts.

Expenses = \$19,533.66

Kids' Closet opened in August for uniform distribution, and then in late September for the rest of the schools in our service area. We continued to clothe youngsters from 20 schools in 8 districts, 3 counties, and the teen boys at the local state detention center. This is a 100 mile service area. Because of the increase in the cost of cotton we anticipated a bigger jump in the cost of clothing. Buyers were able to lock in older prices by buying in bigger quantities. At the end of the year SBCO had distributed 3,258 wardrobes to 2161 youngsters.

Expenses = \$209,601.70

The annual Walkathon in October had 368 registrants. A breakfast buffet was well received, and a number of items were raffled off to participants. Registration fee included T-shirt and breakfast.

Income = \$16,363.14 Expenses = \$7,586.23

A Phoenix Suns game was scheduled for February 13. It was not well attended, but we didn't lose any money! The Suns offered us tickets at a reduced price, and we provided a bus to the game in Phoenix.

Income = \$2,015.37 Expenses = \$2,001.93

November was the time for Thanksgiving food baskets. People donated many canned items, making it possible to devote money to the purchase of turkeys, rolls, and fresh fruit. Twenty two complete baskets were delivered to San Pedro Behavioral Health Clinic in Oracle.

Expenses = \$484.15, with cash donation to Tri-Communities Food Bank of \$1,000.00

Adopt A Family, headed by Ken & Ellen Perkins, distributed Christmas gifts to 195 children on the San Carlos Apache Indian Reservation, and 89 families in the Tri-Communities area. This program involves giving names and gift information to interested "adopters" and has no expense to SBCO.

The fall Clothe-A-Child campaign raised \$29,351.50

A Holiday Home Tour took place on December 4. It included Christmas and Hannukah homes, and a boutique at Suite L. There were no "sponsors" for this fund raiser because the board felt this activity was too close to the Walkathon. A Christmas tree decorated with ornaments donated by board members was a raffle item.

Income = \$5,112.87 Expenses = \$1,318.94

A cruise for women only was held in January. There were 48 participants, and SBCO received \$85.

In March we hosted the annual food drive in SaddleBrooke, with all nonperishable items being delivered to Tri-Community Food Bank. An estimated 23,000 pounds were collected, along with \$3,871.50. Headed by Joan and Rich Roberts, more than 150 volunteers worked on this project, delivering flyers to announce the event, collecting curbside in all units, sorting at MVCC parking lot, loading trucks, driving to the food bank, and unloading.

Food drive expenses = \$307.25

Installation of new officers took place at the April 11 General Membership Meeting, the annual volunteer appreciation event. George Gregg was proclaimed the volunteer of the year

Throughout the year we made quarterly financial donations to the Tri-Community Food Bank, to enable them to purchase needed items not supplied by the parent food bank.

Expense = \$18,515.85

We returned to email for monthly bulletins to SBCO members, and mailed 2 newsletters to all residents in SaddleBrooke. Publicity expenses include awards, website cost as well as the newsletters.

Publicity Expenses = \$7,233.99

Membership topped at 252 people.

Income = \$5,345.00 Expenses = \$81.04

The Golden Goose Thrift Shop continued to be strong retail operation. This 501c3 operation is dedicated to providing funds to us, and to Catalina Community Services.

SBCO Income = \$425,300.00

Grants were received from Arizona Cardinals, Arizona Diamondbacks, Bank of the West, Meythaler Foundation, Oro Valley Community Foundation, Phoenix Suns, PICOR, Resolution Copper, Rose Fund, SB Rotary, Schulz Charitable Foundation, Stocker Foundation, Shurtz Foundation, SB Notes Charitable Fund.

Southern Arizona Foundation, Stocker Foundation, Sundt Foundation, Walmart/Oro Valley, Wolslager Foundation.

Income from grants = \$71,100.00

Jim Handrigan continued his golf ball "recycling" by collecting lost balls on our golf courses and packaging them for resale. For health reasons he began working with a men's golf association.

Golf ball resales brought in \$17,160.00

Tucson Iron and Metal continues to provide an aluminum recycling bin in SaddleBrooke with proceeds coming to our programs.

Aluminum recycling gave us \$3,785.00

Our members delivered the SaddleBrooke Source Book for Robson, anticipating an income of \$.50 per book delivered.

Robson Communities Inc. reimbursed us for \$2,339.00 for the 2010 books.

We maintained our presence in the Coalition of Caring Communities, a group of local organizations that meet 2 or 3 times a year to share programs, problems, and successes. This has resulted in an improved Adopt A Family program, with far fewer people getting duplicate gifts. There was a coalition food drive in the fall to benefit the 2 local food banks. Participants include SBCO, SaddleBrooke Rotary, SaddleBrooke Community Church, Golder Ranch Fire Department, Catalina Community Services, Tri-Community Food Bank and St. Vincent de Paul.

There are currently no expenses involved in this partnership.

The conditions at the Gardner Learning Center in San Manuel, home of Kids' Closet, continued to deteriorate. A newly elected school board wanted to get rid of the building. SBCO began the task of finding a new location for the closet. Paula Morgan, Maggie de Block and Pat Ford worked at securing a 30 year lease with the town of Mammoth for land adjacent to the elementary school. A construction firm in Catalina talked about the merits of putting up a steel structure, and the board approved a tentative budget for the project.

We have begun a Facebook page and will be working with U of A students on marketing SBCO to the public, and in particular our own community. Pay Pal has become an easy way for people to make contributions or register for a function.

It was a very successful year, raising more funds than budgeted, and spending less than anticipated. Volunteers who reported their hours and mileage turned in 37,719 hours and drove 47,321 miles!

Prepared by Nan Nasser, Past President
July 1, 2011

SaddleBrooke Community Outreach, Inc.
November 2010
BYLAWS

OF
SADDLEBROOKE COMMUNITY OUTREACH, INC.

Incorporated under the laws of the State of Arizona as a nonprofit corporation and designated as a 501(c) (3) nonprofit organization by the Internal Revenue Code of the United States of America on July 21, 1997.

ARTICLE 1
NAME

This organization shall be called SaddleBrooke Community Outreach, Inc., hereinafter referred to in the bylaws as SBCO.

ARTICLE 2
PURPOSE/MISSION

To make a positive impact on the lives of needy school children in neighboring communities by improving self-esteem, school attendance and scholastic achievement.

ARTICLE 3
MEMBERSHIP

Section 1. Membership is open to all residents living in the communities of SaddleBrooke in the State of Arizona. Sponsors and other interested persons, not residing in SaddleBrooke communities, may be affiliate members of SBCO.

Section 2. Members in good standing shall have paid their dues for the current fiscal year. (See article 10)

Section 3. All members in good standing shall have the right to make motions and to vote on matters before the organization at general meetings and at the Annual Meeting.

Section 4. Any member who has not paid dues for the current fiscal year shall not be considered a member in good standing.

ARTICLE 4
OFFICERS

Section 1. The elected officers of SBCO shall be a president, executive vice president, recording secretary, corresponding secretary, treasurer, Golden Goose Thrift Store (GGTS) member representative, vice president of Kids' Closet, vice president of education, and additional vice presidents or directors as deemed necessary.

Section 2. Officers shall be elected to serve for a term of one year; they may be elected to no more than (4) consecutive terms in their current positions unless the current board of directors agrees to an extension for a person in a particular position.

Section 3. To be eligible to serve as an officer:

- A. A candidate must be a dues-paying member of SBCO.
- B. The president shall have served as a voting member of the board of directors for one year.

Section 4. In the event of a vacancy by an officer, the president, with the approval of the board of directors, may appoint a replacement for the remainder of that elected term

Section 5. In the event of a vacancy of the president, the executive vice president will assume the responsibilities of that office until the board of directors shall vote for a replacement from the elected officers to fill the remainder of the term.

Section 6. The officers shall perform the duties described in the parliamentary authority (Article 13) and these bylaws.

ARTICLE 5
DUTIES OF OFFICERS

PRESIDENT

Section 1. The president shall be the chairman of the board of directors and of the executive committee.

- A. The president shall preside at all meetings of SBCO, of the board of directors, and of the executive committee.
- B. The president shall at all times represent the board of directors and the executive committee, but may not act for them.
- C. The president, or a designee appointed in writing, shall sign all contracts, agreements, and legal documents.

- D. The president shall make all additional appointments to chairmanships and shall designate the executive vice president to act as President Pro Tem when the president is absent.
- E. The president shall be an ex-officio member of all committees except the nominating committee.

EXECUTIVE VICE PRESIDENT

Section 2. The executive vice president shall assist the president as needed/requested, and shall attend all meetings of the board of directors and executive committee.

VICE PRESIDENTS

Section 3. Each vice president shall have a designated responsibility, and shall assist and report to the president. A description of duties of each vice president is held by the immediate past president and is reviewed annually at the beginning of the nominating process. All descriptions of duties require board approval.

RECORDING SECRETARY

Section 4. The recording secretary shall keep a record of all the meetings of the organization: executive, board, general, and special.

- A. Copies of all minutes shall be placed in appropriate notebooks in the office and shall be signed by the secretary.
- B. Board, executive, general and special meeting minutes shall be emailed to all board members within a week of the meetings.
- C. General meeting minutes shall be emailed to members prior to each general meeting.

CORRESPONDING SECRETARY

Section 5. The corresponding secretary shall handle incoming and outgoing mail pertaining to the organization.

- A. The corresponding secretary shall send out correspondence that the board requests.
- B. The corresponding secretary shall maintain, and order the supply of stationery and paper products as deemed necessary.

TREASURER

Section 6. The treasurer is the official custodian of the funds of SBCO and as such is responsible for:

- A. Placing the organization's funds in such sound financial institutions as shall be designated by the board of directors.
- B. Keeping an accurate record of all monies of the organization using an auditable accounting system.

- C. Reviewing all purchase agreements, contracts, and other obligatory instruments to ensure conformity with the documents and budget limitations.
- D. Maintaining required signatures on file for all SBCO accounts.
- E. Chairing the budget committee and presenting to the board in April a comprehensive budget for the next fiscal year.
- F. Presenting the budget to the general membership at the April Annual Meeting.
- G. Providing a written report at each executive committee meeting, board of directors meeting, and general membership meeting.
- H. Having an external audit or review annually.

GOLDEN GOOSE THRIFT SHOP MEMBER REPRESENTATIVE

Section 7. The member representative serves as a liaison between SBCO board of directors and the GGTS board of directors, a nonprofit corporation operated for the two members, SBCO and Catalina Community Services.

- A. The member representative serves at the discretion of the SBCO board, but may not act for them. The member representative must have SBCO board approval for any appointments to the GGTS board and for any vote that the member representative might cast related to a GGTS issue.
- B. The member representative appoints the directors representing SBCO to serve on the GGTS board. These appointments are made at the annual meeting of the two member representatives to the GGTS board.
- C. Additional responsibilities include:
 - 1. Filling the vacancies to the GGTS board as they occur.
 - 2. Attending GGTS board meetings to remain informed of issues facing that board.
 - 3. Communicating information to the SBCO board.
 - 4. Meeting with SBCO's appointed GGTS directors to share positions of the SBCO board concerning matters that GGTS board is considering.

The SBCO directors will take this information into consideration when acting on GGTS proposals.

**ARTICLE 6
EXECUTIVE COMMITTEE**

Section 1. The executive committee shall consist of the president, executive vice president, treasurer, recording secretary, corresponding secretary, vice president of Kids' Closet, vice president of education.

Section 2. The executive committee shall have the power to act for the board of directors except as otherwise specifically stated in these bylaws and in the policies of

the organization. It shall not reverse any action taken by the board of directors or voted upon by the general membership.

Section 3. Meetings of the executive committee shall be at the call of the president or upon a request of two (2) members of the executive committee. A majority of the executive committee shall constitute a quorum.

ARTICLE 7 BOARD OF DIRECTORS

Section 1. The board of directors (hereafter referred to as the board) shall consist of the executive committee of the organization, all other vice presidents, directors, and the Golden Goose Member Representative. The immediate past president of SBCO shall serve on the board for a minimum of one term as an ex-officio member.

Section 2. Power and authority of the board shall consist of the following:

- A. The board shall formulate the policies of SBCO.
- B. The board shall establish such standing committees as are necessary to carry out the work of the organization. These committees shall be responsible to the board.
- C. A member of the board shall vacate office if he or she misses more than three (3) meetings per year without a valid excuse to the president.
- D. Each board position is entitled to one vote. If one person holds two or more board positions he/she is entitled to one vote.

ARTICLE 8 MEETINGS

Section 1. Annual Meeting

- A. The annual meeting shall be held in April of each year at a place designated by the board.
- B. Notification of the annual meeting shall be made to each current dues-paying member of SBCO within thirty (30) days of the meeting.
- C. The notification shall include a statement of the time, place, and purpose of the meeting.

Section 2. General Meetings

- A. There shall be no more than twelve (12) and no fewer than six (6) general meetings held within one fiscal year.
- B. Time and place for the holding of general meetings shall be determined by the board and announced to the general membership.

Section 3. Board of Directors Meetings

- A. The board shall hold no more than twelve (12) and no fewer than six (6) meetings within one fiscal year.
- B. Time and place for the holding of these meetings shall be determined by the board and announced to the general membership.
- C. All meetings of the board shall be open to the general membership, but only the board members shall vote. SBCO members wishing to attend a board meeting shall notify the president of their intent one week prior to that meeting. Agendas will be available for those people.
- D. A quorum shall consist of 51% of board positions.

Section 4. Special Meetings

- A. Special meetings of the board may be called at the request of the president or two (2) other members of the board.
- B. Notification of the special meeting shall be given to all members of the board at least twenty-four (24) hours prior to the meeting.
- C. Such notice shall include the time, place, and purpose of the meeting.
- D. A quorum shall consist of 51% of board positions.

ARTICLE 9 NOMINATIONS AND ELECTIONS

Section 1. The nominating committee shall be composed of the chairman of the nominating committee who shall be the immediate past president or board appointed designee, and who shall have no vote; two (2) current board members, three (3) members selected from the general membership, and two (2) alternates selected from the general membership.

Section 2. The nominating committee shall meet in January and present a slate of nominees for the board at the general meeting in February. Nominations from the floor shall be accepted immediately following the nominating committee report. No nominations may be submitted without the consent of the nominee.

Section 3. The election of officers shall be held at the general meeting in March. Elections shall be by closed ballot, except when the slate is unopposed.

Section 4. The officers shall be elected by majority vote. Absentee or proxy voting shall not be permitted.

Section 6. Installation shall be held at the annual meeting in April. Officers shall assume their responsibilities upon adjournment of the annual meeting.

**ARTICLE 10
FISCAL YEAR**

The fiscal year of SBCCO shall begin on July 1 and end on June 30.

**ARTICLE 11
INDEMNIFICATION**

Every officer and such others as may be specified from time to time by the board, shall be indemnified by SBCCO against liabilities, judgments, awards, cost and expenses imposed or reasonably incurred in, or in connection with, any proceeding to which he or she may be a party or become involved in by reason of being or having been an officer of SBCCO, except in such cases where the officer is adjudged guilty of willful malfeasance or nonfeasance of duties. The foregoing right of indemnification shall be in addition to and not exclusive of all other rights to which the indemnified person may be entitled.

**ARTICLE 12
DISSOLUTION**

The assets of SBCCO are permanently dedicated to its purposes. In the event of its dissolution, all of its assets and property remaining after payment of its debts and obligations and expenses of dissolution shall be distributed, only to such organizations that shall qualify under Section 501(c)(3) of the United States Internal Revenue Code, as shall be determined by the SBCCO final board of directors.

**ARTICLE 13
PARLIAMENTARY AUTHORITY**

The rules contained in the current edition of Robert's Rules of Order Newly Revised shall govern SBCCO in all cases to which they are applicable and in which they are not inconsistent with the bylaws and/or any rules of order SBCCO may adopt.

**ARTICLE 14
AMENDMENTS**

Section 1. Amendments to the bylaws may be proposed by the board, the executive committee, the bylaws committee, or a member in good standing of SBCCO.

Section 2. These bylaws may be amended by a two-thirds (2/3) vote of the members present at a general or annual meeting.

Section 3. Written notice of the proposed changes to the bylaws shall be given within four (4) weeks prior to that general meeting.

Originally submitted by the Bylaws Committee on January 12, 1998. Harriet Shener, chairman, Madeline Bosma, Iris Carr, Lucille Chilton, and Esta Goldstein.

Amended version: November, 2010

11/15/10 [Signature] Young, TRENDSURER