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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2010

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

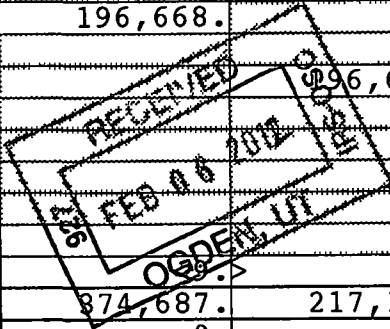
For calendar year 2010, or tax year beginning JUL 1, 2010, and ending JUN 30, 2011

G Check all that apply: Initial return, Amended return, Initial return of a former public charity, Address change, Final return, Name change

Name of foundation: The RWM Foundation; Employer identification number: 74-3014693; Telephone number: 210-826-4988; City or town, state, and ZIP code: San Antonio, TX 78209; H Check type of organization: Section 501(c)(3) exempt private foundation; J Accounting method: Cash; Fair market value of all assets at end of year: \$1,550,106.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Contributions, gifts, grants, etc., received (155,050); Dividends and interest from securities (22,978); Net gain or loss from sale of assets (196,668); Total operating and administrative expenses (21,199); Total expenses and disbursements (126,199); Net investment income (198,857); Adjusted net income (N/A).

SCANNED FEB 10 2012 Revenue



Operating and Administrative Expenses

12018

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash - non-interest-bearing		41,369.	215,224.	215,224.	
	2	Savings and temporary cash investments					
	3	Accounts receivable					
		Less: allowance for doubtful accounts					
	4	Pledges receivable					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable					
		Less: allowance for doubtful accounts					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments - U.S. and state government obligations					
	b	Investments - corporate stock Stmt 8			1,084,310.	1,017,793.	1,334,882.
	c	Investments - corporate bonds					
	11	Investments - land, buildings, and equipment: basis					
	Less: accumulated depreciation						
12	Investments - mortgage loans						
13	Investments - other						
14	Land, buildings, and equipment: basis						
	Less: accumulated depreciation						
15	Other assets (describe)						
16	Total assets (to be completed by all filers)			1,125,679.	1,233,017.	1,550,106.	
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe)					
23	Total liabilities (add lines 17 through 22)			0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>						
	and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>						
	and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds			0.	0.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds			1,125,679.	1,233,017.		
30	Total net assets or fund balances			1,125,679.	1,233,017.		
31	Total liabilities and net assets/fund balances			1,125,679.	1,233,017.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,125,679.
2	Enter amount from Part I, line 27a	2	248,488.
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	1,374,167.
5	Decreases not included in line 2 (itemize) See Statement 7	5	141,150.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,233,017.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Part IV Schedule		Various	Various
b	See Part IV Schedule		Various	Various
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	260,804.		239,787.	21,017.
b	607,826.		432,175.	175,651.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			21,017.
b			175,651.
c			
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	196,668.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009			
2008			
2007			
2006			
2005			

2	Total of line 1, column (d)	2	
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	
7	Add lines 5 and 6	7	
8	Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter. _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b.	1	3,977.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	3,977.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,977.
6	Credits/Payments.		
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	3,840.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,246.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	5,086.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	37.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,072.
11	Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> 1,072. Refunded <input type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		N/A
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
14 The books are in care of Sylvia Scott Telephone no. 210-826-4988
Located at 7373 Broadway, Ste 502, San Antonio, TX ZIP+4 78209
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year
16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income?
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

5b		
6b		X
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Lewis J. Moorman, III 340 Argyle Avenue San Antonio, TX 78209	Pres/Director 10.00	0.	0.	0.
Nancy Wood Moorman 340 Argyle Avenue San Antonio, TX 78209	Vice Pres/Director 10.00	0.	0.	0.
Lewis J. Moorman, IV 340 Argyle Avenue San Antonio, TX 78209	Sec/Treas/Director 10.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	1,188,846.
b	Average of monthly cash balances	1b	67,760.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,256,606.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,256,606.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	18,849.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,237,757.
6	Minimum investment return. Enter 5% of line 5	6	61,888.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	61,888.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	3,977.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,977.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	57,911.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	57,911.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	57,911.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	107,275.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	107,275.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	107,275.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				57,911.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			38,403.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4. ▶ \$ 107,275.				
a Applied to 2009, but not more than line 2a			38,403.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				57,911.
e Remaining amount distributed out of corpus	10,961.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	10,961.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	10,961.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010	10,961.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

Lewis J. Moorman, III

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
See Statement 9				
Total			▶ 3a	105,000.
b Approved for future payment				
None				
Total			▶ 3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Table with 2 main columns: Question (1) and Yes/No. Sub-questions include: a) Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash, (2) Other assets; b) Other transactions: (1) Sales of assets, (2) Purchases of assets, (3) Rental of facilities, (4) Reimbursement arrangements, (5) Loans or loan guarantees, (6) Performance of services; c) Sharing of facilities, equipment, mailing lists, other assets, or paid employees; d) If the answer to any of the above is "Yes," complete the following schedule.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Content includes 'N/A' in column (c).

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Content includes 'N/A' in column (a).

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge. Signature of officer or trustee: Lewis J. Moon-M, Date: 11/3/18, Title: PRES.

Paid Preparer Use Only Print/Type preparer's name: Daniel M. Slattery, Preparer's signature: Daniel M. Slattery, Date: 12/27/11, Check self-employed: [], PTIN: 200839320, Firm's name: Slattery | Perkins P.C., Firm's EIN: 20-3823628, Firm's address: 8000 W IH 10 Ste 1030 San Antonio, TX 78230, Phone no.: (210) 561-2668

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization

The RWM Foundation

Employer identification number

74-3014693

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.**Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).**LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)**

Name of organization The RWM Foundation	Employer identification number 74-3014693
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Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Lewis J. Moorman III <hr/> 7373 Broadway, Suite 502 <hr/> San Antonio, TX 78209 <hr/>	\$ 155,050.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
—	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
—	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
—	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
—	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
—	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
—	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization The RWM Foundation	Employer identification number 74-3014693
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Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

Capital Gains - RWM Foundation - 2011
7/1/2010 through 6/30/2011

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Account	Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/L...
SHORT TERM							
UBS AS02203	Genl Dynamics Corp	148.000	1/12/2010	8/13/2010	9,002.81	10,403.51	-1,400.70
UBS AS02203	Frontier	20.000	10/2/2009	8/25/2010	150.84	155.30	-4.46
UBS AS02203	Cisco Systems Inc	151.000	10/15/2009	9/16/2010	3,306.86	3,653.97	-347.11
UBS AS02203	United Contl Hldgs	0.450	11/23/2009	10/1/2010	11.20	5.70	5.50
UBS AS02203	Nucor Corp	217.000	3/23/2010	10/28/2010	8,228.51	10,048.90	-1,820.39
UBS AS02203	Coinstar Inc	142.000	5/5/2010	1/19/2011	5,999.39	6,785.81	-786.42
UBS AS02203	Seagate Technology	526.000	1/14/2011	3/2/2011	6,601.22	7,448.11	-846.89
UBS AS02203	LG Display Co LTD	433.000	1/14/2011	3/24/2011	6,733.06	7,395.60	-662.54
UBS AS02203	Penney J C Co Inc	227.000	9/22/2010	4/8/2011	8,439.71	5,549.97	2,889.74
UBS AS02203	Diamond Foods Inc	157.000	10/8/2010	4/18/2011	9,433.94	6,487.24	2,946.70
UBS AS72386	ABB Ltd Spon Adr	465.000	7/6/2009	7/2/2010	8,109.93	7,058.47	1,051.46
UBS AS72386	Host Hotels & Resorts	950.000	2/4/2010	7/2/2010	12,427.30	10,428.63	1,998.67
UBS AS72386	Commscope Inc	400.000	2/4/2010	8/4/2010	8,965.24	10,445.60	-1,480.36
UBS AS72386	Pepsico Inc	200.000	9/17/2009	8/4/2010	13,230.09	11,760.00	1,470.09
UBS AS72386	Home Depot Inc	370.000	2/4/2010	8/25/2010	10,501.16	10,340.58	160.58
UBS AS72386	Potash Corp Sask Inc Canada	100.000	2/4/2010	8/25/2010	14,554.23	10,399.45	4,154.78
UBS AS72386	Aqua Amer Inc	625.000	2/4/2010	9/29/2010	12,706.53	10,586.56	2,119.97
UBS AS72386	ConocoPhillips	50.000	11/4/2009	9/29/2010	2,873.05	2,588.88	284.17
UBS AS72386	Liberty Media Starz	80.000	2/4/2010	9/29/2010	5,184.71	3,787.30	1,397.41
UBS AS72386	Newmont Mining Corp	55.000	2/4/2010	9/29/2010	3,503.99	2,418.27	1,085.72
UBS AS72386	Scotts Miracle-Gro Co	425.000	2/4/2010	9/29/2010	22,002.93	16,794.94	5,207.99
UBS AS72386	Tractor Supply Company	200.000	2/4/2010	9/29/2010	7,835.96	5,126.50	2,709.46
UBS AS72386	Union Pacific Corp	10.000	2/4/2010	9/29/2010	821.51	618.28	203.23
UBS AS72386	Abbott Laboratories	200.000	2/4/2010	12/28/2010	9,471.83	10,827.40	-1,355.57
UBS AS72386	EOG Resources Inc	100.000	9/29/2010	4/14/2011	11,032.28	9,326.40	1,705.88
UBS AS72386	URS Corp	10.000	9/29/2010	4/20/2011	446.81	382.60	64.21
UBS AS72386	Kraft Foods Inc	295.000	9/29/2010	4/20/2011	9,876.82	9,197.91	678.91
UBS AS72386	Bank of Amer Corp	700.000	9/29/2010	4/20/2011	8,673.39	9,176.44	-503.05
UBS AS72386	Apple Inc	40.000	9/29/2010	5/5/2011	14,001.89	11,454.90	2,546.99
UBS AS72386	Macy's Inc	390.000	9/29/2010	5/5/2011	9,956.88	9,012.28	944.60
UBS AS72386	Dolby Laboratories Inc	160.000	9/29/2010	5/26/2011	7,373.37	9,382.27	-2,008.90
UBS AS72386	Stillwater Mining Co	500.000	4/20/2011	5/26/2011	9,346.57	10,739.25	-1,392.68
TOTAL SHORT TERM					260,804.01	239,787.02	21,016.99
LONG TERM							
UBS AS02203	Frontier	0.080	8/30/2007	7/2/2010	0.67	0.79	-0.12
UBS AS02203	Canon Inc	115.500	7/20/2004	7/8/2010	4,508.29	3,961.03	547.26
UBS AS02203	Canon Inc	49.500	12/27/2005	7/8/2010	1,932.13	1,979.67	-47.54
UBS AS02203	Canon Inc	28.000	11/17/2008	7/8/2010	1,092.92	837.20	255.72
UBS AS02203	TD Ameritrade Hldg Corp	429.000	6/22/2006	8/4/2010	6,842.43	6,637.19	205.24
UBS AS02203	TD Ameritrade Hldg Corp	91.000	10/31/2008	8/4/2010	1,451.42	1,100.19	351.23
UBS AS02203	Frontier	40.000	8/30/2007	8/25/2010	301.67	396.22	-94.55
UBS AS02203	Frontier	16.000	9/30/2008	8/25/2010	120.67	132.81	-12.14
UBS AS02203	Becton Dickinson & Co	84.000	12/28/2007	8/31/2010	5,732.97	7,129.92	-1,396.95
UBS AS02203	Becton Dickinson & Co	46.000	5/12/2009	8/31/2010	3,139.49	2,902.09	237.40
UBS AS02203	Telefonica SA Spon	81.000	6/3/2008	9/3/2010	5,612.21	6,847.75	-1,235.54
UBS AS02203	Telefonica SA Spon	22.000	9/30/2008	9/3/2010	1,524.30	1,563.32	-39.02
UBS AS02203	Telefonica SA Spon	12.000	10/31/2008	9/3/2010	831.44	645.22	186.22
UBS AS02203	Telefonica SA Spon	16.000	5/15/2009	9/3/2010	1,108.58	979.04	129.54
UBS AS02203	Cisco Systems Inc	253.000	6/4/2008	9/16/2010	5,540.62	6,750.04	-1,209.42
UBS AS02203	Entergy Corp New	80.000	9/22/2009	10/7/2010	6,159.20	6,427.00	-267.80
UBS AS02203	Olin Corp.	414.000	6/5/2009	10/29/2010	8,238.46	5,642.61	2,595.85
UBS AS02203	Abbott Laboratories	31.000	7/11/2005	11/22/2010	1,466.90	1,543.49	-76.59
UBS AS02203	Abbott Laboratories	63.000	10/20/2005	11/22/2010	2,981.12	2,727.82	253.30
UBS AS02203	Abbott Laboratories	89.000	1/24/2006	11/22/2010	4,211.42	3,593.53	617.89
UBS AS02203	Starbucks Corp	136.000	9/9/2008	12/2/2010	4,429.92	2,068.56	2,361.36
UBS AS02203	Rackspace Hosting Inc	1,250.000	8/7/2008	12/15/2010	39,038.93	3,475.00	35,563.93

Capital Gains - RWM Foundation - 2011
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Account	Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/Loss
UBS AS02203	Rackspace Hosting Inc	302.000	8/7/2008	12/17/2010	9,549.16	839.56	8,709.60
UBS AS02203	Proctor & Gamble Co	82.000	7/11/2005	12/30/2010	5,258.74	4,418.98	839.76
UBS AS02203	Proctor & Gamble Co	27.000	8/12/2005	12/30/2010	1,731.53	1,450.44	281.09
UBS AS02203	United Cont'l Hldgs	807.000	11/23/2009	1/6/2011	20,586.22	10,225.85	10,360.37
UBS AS02203	EOG Resources Inc	87.000	4/23/2009	1/7/2011	8,138.74	5,121.52	3,017.22
UBS AS02203	EOG Resources Inc	30.000	6/4/2009	1/7/2011	2,806.46	2,186.40	620.06
UBS AS02203	Johnson & Johnson	23.000	11/5/2002	1/13/2011	1,438.86	1,352.38	86.48
UBS AS02203	Johnson & Johnson	33.000	12/10/2002	1/13/2011	2,064.45	1,843.26	221.19
UBS AS02203	Johnson & Johnson	29.000	1/16/2003	1/13/2011	1,814.21	1,576.97	237.24
UBS AS02203	Johnson & Johnson	23.000	10/2/2003	1/13/2011	1,438.86	1,151.58	287.28
UBS AS02203	Rackspace Hosting Inc	474.000	8/7/2008	1/24/2011	14,886.31	1,317.72	13,568.59
UBS AS02203	Proctor & Gamble Co	53.000	8/12/2005	2/9/2011	3,396.70	2,847.16	549.54
UBS AS02203	Proctor & Gamble Co	61.000	12/30/2005	2/9/2011	3,909.42	3,592.29	317.13
UBS AS02203	Sk Telecom Co Ltd	459.000	2/4/2010	3/14/2011	8,358.27	7,759.40	598.87
UBS AS02203	Medco Health Solutions	135.000	11/20/2008	3/23/2011	7,057.68	5,212.35	1,845.33
UBS AS02203	Medco Health Solutions	39.000	5/26/2009	3/23/2011	2,038.88	1,773.72	265.16
UBS AS02203	Rackspace Hosting Inc	474.000	8/7/2008	3/31/2011	20,154.66	1,317.72	18,836.94
UBS AS02203	Dr Reddys Labs Ltd	215.000	3/22/2010	4/8/2011	8,044.38	6,114.60	1,929.78
UBS AS02203	Southwest Airlines Co.	537.000	10/7/2008	4/14/2011	6,223.70	6,947.72	-724.02
UBS AS02203	Southwest Airlines Co.	5.000	4/9/2009	4/14/2011	57.95	36.75	21.20
UBS AS02203	Berkley W R Corp	219.000	5/18/2009	4/28/2011	7,014.45	5,374.15	1,640.30
UBS AS02203	Berkley W R Corp	214.000	12/22/2009	4/28/2011	6,854.30	5,094.81	1,759.49
UBS AS02203	Starbucks Corp	184.000	9/9/2008	6/7/2011	6,633.72	2,798.64	3,835.08
UBS AS02203	Starbucks Corp	193.000	9/30/2008	6/7/2011	6,958.19	2,781.13	4,177.06
UBS AS02203	Starbucks Corp	54.000	7/15/2009	6/7/2011	1,946.85	773.82	1,173.03
UBS AS02203	Paycheck Inc	271.000	10/11/2006	6/15/2011	7,927.54	10,502.14	-2,574.60
UBS AS72386	Marriott Intl	410.000	4/2/2009	7/2/2010	12,123.90	7,543.57	4,580.33
UBS AS72386	Agnico Eagle Mines Ltd	30.000	9/17/2009	9/29/2010	2,114.66	2,107.50	7.16
UBS AS72386	Alberto Culver Co	100.000	4/2/2009	9/29/2010	3,776.01	2,293.00	1,483.01
UBS AS72386	Exxon Mobil Corp	165.000	6/25/2004	9/29/2010	10,154.00	7,446.45	2,707.55
UBS AS72386	Kellogg Co	100.000	7/6/2009	9/29/2010	5,064.99	4,755.10	309.89
UBS AS72386	Taiwan Semiconductor Mfg	1,050.000	7/6/2009	9/29/2010	10,786.99	9,665.94	1,121.05
UBS AS72386	Union Pacific Corp	50.000	9/17/2009	9/29/2010	4,107.53	3,118.50	989.03
UBS AS72386	Bristol Myers Squibb Co	440.000	9/17/2009	4/14/2011	12,131.18	9,819.61	2,311.57
UBS AS72386	Bard C R Inc	140.000	9/17/2009	4/14/2011	14,159.94	11,279.80	2,880.14
UBS AS72386	URS Corp	240.000	9/17/2009	4/20/2011	10,723.35	10,693.80	29.55
UBS AS72386	Activision Blizzard Inc	1,050.000	2/4/2010	4/20/2011	11,983.94	10,728.38	1,255.56
UBS AS72386	Hudson City Bancorp Inc	800.000	9/17/2009	4/20/2011	7,721.37	11,143.76	-3,422.39
UBS AS72386	Alberto Culver Co	300.000	4/2/2009	4/20/2011	11,181.23	6,879.00	4,302.23
UBS AS72386	Cisco Systems Inc	550.000	7/6/2009	5/5/2011	9,703.74	10,257.34	-553.60
UBS AS72386	Cisco Systems Inc	210.000	2/4/2010	5/5/2011	3,705.06	4,880.09	-1,175.03
UBS AS72386	Bank of New York Mellon Corp	225.000	7/6/2009	5/5/2011	6,433.07	6,315.26	117.81
UBS AS72386	Bank of New York Mellon Corp	150.000	9/17/2009	5/5/2011	4,288.72	4,640.63	-351.91
UBS AS72386	ABB Ltd Spon Adr	285.000	7/6/2009	5/5/2011	7,421.69	4,326.16	3,095.53
UBS AS72386	ABB Ltd Spon Adr	175.000	2/4/2010	5/5/2011	4,557.18	3,154.99	1,402.19
UBS AS72386	ChevronTexaco Corp	145.000	2/4/2010	5/5/2011	15,001.83	10,367.14	4,634.69
UBS AS72386	Coming Inc	250.000	7/6/2009	5/5/2011	5,075.25	3,779.55	1,295.70
UBS AS72386	Oracle Corp	500.000	4/2/2009	5/5/2011	17,465.06	9,444.10	8,020.96
UBS AS72386	Teva Pharmaceuticals Ind	200.000	7/6/2009	5/5/2011	9,453.81	9,927.94	-474.13
UBS AS72386	Thornburg Limited Term Muni Fund	2,466.525	7/11/1991	5/26/2011	35,024.66	32,095.49	2,929.17
UBS AS72386	Coming Inc	130.000	7/6/2009	5/26/2011	2,529.85	1,965.37	564.48
UBS AS72386	Rackspace Hosting Inc	500.000	8/7/2008	5/26/2011	21,314.59	1,390.00	19,924.59
UBS AS72386	Thornburg Limited Term Muni Fund	5,033.475	7/11/1991	6/8/2011	71,576.02	65,497.74	6,078.28
UBS AS72386	Thornburg Limited Term Muni Fund	9.574	10/2/2008	6/8/2011	136.14	126.57	9.57
UBS AS72386	Thornburg Limited Term Muni Fund	1.558	11/4/2008	6/8/2011	22.15	20.38	1.77
UBS AS72386	Thornburg Limited Term Muni Fund	0.041	12/2/2008	6/8/2011	0.58	0.49	0.09
UBS AS72386	Thornburg Limited Term Muni Fund	0.029	1/5/2009	6/8/2011	0.41	0.34	0.07
UBS AS72386	Thornburg Limited Term Muni Fund	0.028	2/3/2009	6/8/2011	0.40	0.36	0.04
UBS AS72386	Thornburg Limited Term Muni Fund	0.037	3/3/2009	6/8/2011	0.53	0.54	-0.01

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Account	Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/L...
UBS AS72386	Thornburg Limited Term Muni Fund	0.027	4/2/2009	6/8/2011	0.38	0.37	0.01
UBS AS72386	Thornburg Limited Term Muni Fund	0.026	5/4/2009	6/8/2011	0.37	0.38	-0.01
UBS AS72386	Thornburg Limited Term Muni Fund	0.027	6/2/2009	6/8/2011	0.38	0.37	0.01
UBS AS72386	Thornburg Limited Term Muni Fund	0.036	7/2/2009	6/8/2011	0.51	0.56	-0.05
UBS AS72386	Thornburg Limited Term Muni Fund	0.026	8/4/2009	6/8/2011	0.37	0.38	-0.01
UBS AS72386	Thornburg Limited Term Muni Fund	0.026	9/2/2009	6/8/2011	0.37	0.38	-0.01
UBS AS72386	Thornburg Limited Term Muni Fund	0.025	10/2/2009	6/8/2011	0.36	0.40	-0.04
UBS AS72386	Thornburg Limited Term Muni Fund	0.026	11/3/2009	6/8/2011	0.37	0.38	-0.01
UBS AS72386	Thornburg Limited Term Muni Fund	0.026	12/2/2009	6/8/2011	0.37	0.38	-0.01
UBS AS72386	Kellogg Co	100.000	7/6/2009	6/8/2011	5,527.09	4,755.10	771.99
TOTAL LONG TERM					607,826.39	432,175.14	175,651.25
OVERALL TOTAL					868,630.40	671,962.16	196,668.24

Form 990-PF Dividends and Interest from Securities Statement 1

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
Plains All American	1.	0.	1.
UBS	22,977.	0.	22,977.
Total to Fm 990-PF, Part I, ln 4	22,978.	0.	22,978.

Form 990-PF Other Income Statement 2

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Plains All American Pipeline, LP - Ordinary Loss		<9.>	<9.>
Total to Form 990-PF, Part I, line 11		<9.>	<9.>

Form 990-PF Accounting Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Dan Slattery & Associates, P.C.	3,200.	1,600.		1,600.
To Form 990-PF, Pg 1, ln 16b	3,200.	1,600.		1,600.

Form 990-PF Other Professional Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
South Texas Money Management	15,634.	15,634.		0.
To Form 990-PF, Pg 1, ln 16c	15,634.	15,634.		0.

Form 990-PF	Taxes			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Foreign Taxes	346.	346.			0.
Income Taxes	666.	0.			0.
To Form 990-PF, Pg 1, ln 18	1,012.	346.			0.

Form 990-PF	Other Expenses			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Administrative Fees	1,350.	675.			675.
Non-Deductible Expenses	3.	0.			0.
To Form 990-PF, Pg 1, ln 23	1,353.	675.			675.

Form 990-PF	Other Decreases in Net Assets or Fund Balances	Statement	7
Description		Amount	
Difference between FMV & Cost of Contributed Stock		141,150.	
Total to Form 990-PF, Part III, line 5		141,150.	

Form 990-PF	Corporate Stock		Statement	8
Description	Book Value	Fair Market Value		
Equities - UBS Fin Svcs	1,017,793.	1,334,882.		
Total to Form 990-PF, Part II, line 10b	1,017,793.	1,334,882.		

Form 990-PF

Grants and Contributions
Paid During the Year

Statement 9

Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
African Wildlife Federation 1400 Sixteenth Street NW, ste 120 Washington, DC 20036	N/A General Purpose	Public Charity	2,000.
Artpace 445 North Main Avenue San Antonio, TX 78204	N/A General Purpose	Public Charity	1,000.
Historical Centre Foundation PO Box 831078 San Antonio, TX 78283	N/A General Purpose	Public Charity	5,000.
Hope House Ministries 5814 Rittiman Plaza San Antonio, TX 78218	N/A General Purpose	Public Charity	2,000.
Hotchkiss Fund PO Box 800 Lakeville, CT 06039	N/A General Purpose	Public Charity	2,000.
Global Medical Relief Fund 6435 Tidewater Drive Norfolk, VA 23509	N/A General Purpose	Public Charity	2,500.
Immaculate Conception Catholic Church 314 Merida Street San Antonio, TX 78207	N/A General Purpose	Public Charity	3,000.
Kinetic Kids PO Box 690993 San Antonio, TX 78269	N/A General Purpose	Public Charity	5,000.

The RWM Foundation

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Operation Comfort PO Box 4010 Lago Vista, TX 78645	N/A General Purpose	Public Charity	5,000.
San Antonio River Foundation PO Box 830045 San Antonio, TX 78283	N/A General Purpose	Public Charity	2,000.
San Antonio Zoological Society 3903 N. St. Mary's Street San Antonio, TX 78212	N/A General Purpose	Public Charity	3,000.
Southwest Foundation for Biomedical Research PO Box 760549 San Antonio, TX 78245	N/A General Purpose	Public Charity	50,000.
Snipsa, Inc. 6338 N. New Braunfels Ave. Box 185 San Antonio, TX 78209	N/A General Purpose	Public Charity	500.
St. Anthony Of Padua Catholic Church 102 Lorenz San Antonio, TX 78209	N/A General Purpose	Public Charity	5,000.
Texas Children's Hospital 6621 Fannin Street Houston, TX 77030	N/A General Purpose	Public Charity	5,000.
The Battery Conservancy 1 New York Plaza New York, NY 10004	N/A General Purpose	Public Charity	1,000.
The Nature Conservancy 4245 N. Fairfax Drive, Ste 100 Arlington, VA 22203	N/A General Purpose	Public Charity	5,000.
Thrive Well Cancer Foundation PO Box 29331 San Antonio, TX 78229	N/A General Purpose	Public Charity	5,000.

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University of Texas MD Anderson N/A
Cancer Center General Purpose
PO Box 301439 Houston, TX 77230

Public 1,000.
Charity

Total to Form 990-PF, Part XV, line 3a

105,000.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization The RWM Foundation	Employer identification number 74-3014693
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 340 Argyle	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. San Antonio, TX 78209	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

Sylvia Scott

• The books are in the care of ▶ **7373 Broadway, Ste 502 - San Antonio, TX 78209**
 Telephone No. ▶ **210-826-4988** FAX No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **February 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ▶ calendar year _____ or
 ▶ tax year beginning **JUL 1, 2010**, and ending **JUN 30, 2011**.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	5,086.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	3,840.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	1,246.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Paperwork Reduction Act Notice, see Instructions.**

Form **8868** (Rev. 1-2011)