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Form **990**

Department of the Treasury . Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047

2010

Open to Public Inspection

Α	For the 20	01,0 calen	dar year, or tax year beginr	ning Jul 1	<u>, 2010,</u>	, and endin	g Jun	30	,	2011	
В	Check if app	licable	C Name of organization Hospi	ce Foundation of Oklahoma Aff	ılıate	d Fund of O	CCF, Inc.	D Employ	er Identil	fication Numbe	ir
	Address	s change	Doing Business As					73-1	15498	317	
	Name c	hange	Number and street (or P O box	r if mail is not delivered to street addr)		Room/s	suite	E Telepho	ne numb	er	
	Initial re		P.O. Box 1146					(405	5) 23	35-5603	
	Termina		City, town or country		State	ZIP code + 4		<u> </u>			
	H	ed return	Oklahoma City		ок	73101-	1146	G Gross re	ecointe S	31,219,7	745
			F Name and address of principal	officer	Oit	73101		a group return			Yes X No
	Applica	uon penaing	1		OF	772101		affiliates incl		=	Yes No
_	T			Box 1146 Oklahoma Ci				attach a list		ructions)	
느	Tax-exem		X 501(c)(3) 501(c) () ◄ (insert no.) 4947(a)(1) or	527			_		
<u>J</u>		e:► No						exemption nu			
K_		rganization:	X Corporation Trust	Association Other	L \	Year of Format	ion 199	9 M/s	tate of le	gal domicile	<u>ok</u>
Pa		Summar									
				on or most significant activities			the Ok	<u>lahoma</u>	Cit	y Commu	nity
ø	Fo.	undati	<u>lon_and_the_Hospi</u> c	ce_Foundation_of_Ok	lahc	oma					
Governance						 _					
E											
õ				discontinued its operations of	r dispo	osed of mo	re than 25	5% of its n	- 1	ets.	_
			oting members of the govern			•••			3		5
es				of the governing body (Part V			•	• •	4		
풎			• •	calendar year 2010 (Part V, li	ne 2a)		•	•	5 6		5
Activities &	1		r of volunteers (estimate if r		•		- • •		7a		0.
•				Part VIII, column (C), line 12		• •		• • • • • • • • • • • • • • • • • • • •	7 a	_	
	b Net	unrelated	d business taxable income f	rom Form 990-1, line 34		•	-		- / D	<u> </u>	1.V
			to the many than	11.			P	rior Year	60	Curren	
<u>o</u>			s and grants (Part VIII, line		•		 	3,2	60.		5,000.
Ę,			vice revenue (Part VIII, line		•	• • • •	·	47 0	.60	-	86,126.
Revenue			ncome (Part VIII, column (A					47,2	60.		56,126.
ш			-	es 5, 6d, 8c, 9c, 10c, and 11e				52,5	20		91,126.
				(must equal Part VIII, column	(A), III	1e 12)					91,120.
			similar amounts paid (Part I)		63,2	94.					
	1										
•		aries, oth	er compensation, employee	benefits (Part IX, column (A)	, lines	5-10)			\rightarrow		
Ехрепзез	16a Pro	fessional	fundraising fees (Part IX, c	olumn (A), line 11e)			L				
<u> </u>	b Tot	al fundrais	sing expenses (Part IX, coli	ımın (D), line 25) ►		1,378.		1 4		A STATE OF THE REAL PROPERTY.	mint of
ă	17 Oth		ses (Part_IX-column (A), lir	,				12.0	130		13,389.
				gual Part IX, column (A), line	251	•••					13,389.
					23)	• •	<u> </u>				77,737.
_	19 Rev	venue less	s expenses. Subtract line 18	VI Ine 12		• •	2	-23,7			
0.0		11 6	SC MANY A P	【莲】				ng of Curren			f Year
800	20 Tot		(Part X) line 16)	<i>.</i>		•	-	L,430,7	33.	1, /.	27,188.
Net Asser	21 Tot	tal liabiliti	es (Part X, line 26)			•	·· 				
ž	22 Ne	t assets o	r, fund balances. Subtract lin	ne 21 from line 20		<u> </u>	. 1	L,430,7	733.	1,7	<u>27,188.</u>
P	art II - S	Signatu	re Block								
Unc	der penalties o	of perjury, I d	declare that I have examined this retu	irn, including accompanying schedules a all information of which preparer has an	and state	ements, and to	the best of r	ny knowledge	and beli	ef, it is true, co	rrect, and
con	nplete Declar	ation of prep	parel (other than officer) is pased on	all information of which preparer has an	y knowie	eage. 					
		.	MIGHMIN	<u> </u>							
Si	gn	Signati	ture of officer) _			Da	ate		_	
He	ere	Nan	cv B. Anthony	Scay-Treasur	2 :-			5-1	4-17		
			or print name and title.								
_		Print/Type	preparer's name	Preparer's signature		Date		Check	ıf	PTIN	
ъ.	.!	"	•					self-employ	 ed		
	aid	<u></u>		·				3			
	reparer se Only	Firm's nam			-			Eurmin Ciki	>		
J:	Je Unity	Firm's addr	ress					Firm's EIN			
		L						Phone no			
_				shown above? (see instruction	ns) .	•		<u> </u>		X Yes	No (0010)
B/	A For Pa	perwork F	Reduction Act Notice, see t	he separate instructions.		TE	EA0101 03	3/25/11		Form	9 90 (2010)

BAA For Paperwork Reduction Act Notice, see the separate instructions.

	1 990 (2010) Hospice Foundation of Oklahoma Affiliated Fund of OC	CF, Inc. 73-3	1549817 Page 2
Par	5		
	Check if Schedule O contains a response to any question in this	Part III	
	Briefly describe the organization's mission		
	Support the Oklahoma City Community Foundation and the Hospice Foundation of Okl	ahoma.	·
2	Did the organization undertake any significant program services during t	he year which were not listed on the prio	r
	Form 990 or 990-EZ?		Yes X No
	If 'Yes,' describe these new services on Schedule O.		
	Did the organization cease conducting, or make significant changes in h If 'Yes,' describe these changes on Schedule O.	ow it conducts, any program services?	Yes X No
	Describe the exempt purpose achievements for each of the organization and 501(c)(4) organizations and section 4947(a)(1) trusts are required to expenses, and revenue, if any, for each program service reported.	's three largest program services by expe o report the amount of grants and allocat	enses. Section 501(c)(3) ions to others, the total
4a	(Code:) (Expenses \$0 . including grants	s of \$ 0.) (Revenue	\$ 0.)
	The organization helps support the Oklahoma Foundation by providing grants and funding t	City Community	
	public charities.		
•			
•			
4b	(Code:) (Expenses \$ including grants	s of \$) (Revenue	\$)
•			
•			
4c	: (Code:) (Expenses \$ including grants	s of \$) (Revenue	\$)
	Other program services. (Describe in Schedule O.) (Expenses \$ including grants of \$) (Revenue \$)
	e Total program service expenses ► 0.	7	
BAA		5/10	Form 990 (2010)

Form 990 (2010) Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc. 73-1549817 Page 3 Part IV Checklist of Required Schedules Yes No Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete 1 X 2 Is the organization required to complete Schedule B. Schedule of Contributors? (see instructions) 2 Х Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I 3 Х Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II 4 Х ls the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III... 5 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I 6 X Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II 7 X Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III 8 Х Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D. Part IV . 9 X 10 Х If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D. Part VI 11 a Х 11 b х 11 c Х **d** Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX X 11 d e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X 11 e X f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X. 11 f Х 12a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII 12a X b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and 12b if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional Х 13 X 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E 14a Х 14a Did the organization maintain an office, employees, or agents outside of the United States? ...

b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If 'Yes,' complete Schedule F, Parts I and IV

b If 'Yes' to line 20a, did the organization attach its audited financial statements to this return? Note. Some Form 990

filers that operate one or more hospitals must attach audited financial statements (see instructions)

14b

Х

Checklist of Required Schedules (continued) Yes No Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II 21 X Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part 22 Х Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If 'Yes,' complete Schedule J 23 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,'go to line 25 24a Х **b** Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24b c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . 24c d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year? . 24d 25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I 25a X b is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete 25b X Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II 26 X Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III 27 Х Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV 28a Х b A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV . 28b Х X 28c X Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M . 29 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M . . 30 Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N. Part I 31 X Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete 32 Х Schedule N. Part II 33 Х Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, 34 X Ine 1 35 X a Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2 Yes **Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If* 'Yes,' *complete Schedule R, Part V, line 2* X 36 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI 37 X

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Form 990 (2010)

Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?

Note. All Form 990 filers are required to complete Schedule O

Form 990 (2010) Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc. Part V Statements Regarding Other IRS Filings and Tax Compliance

	Check it Schedule O contains a response to any question in this Part V .	· · · · · · · · · · · · · · · · · · ·			,Ш
		1 . 1		Yes	No
	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	0		
	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0		
(Did the organization comply with backup withholding rules for reportable payments to vendors (gambling) winnings to prize winners?	s and reportable gaming	. 1	c X	
2	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	-		
1	o If at least one is reported on line 2a, did the organization file all required federal employment	tax returns?	2	b	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see in:	structions)			
	a Did the organization have unrelated business gross income of \$1,000 or more during the year	?	3	a	Х
1	olf 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O		3	b	
	At any time during the calendar year, did the organization have an interest in, or a signature financial account in a foreign country (such as a bank account, securities account, or other file	or other authority over, a nancial account)?	. 4	а	х
ı	olf 'Yes,' enter the name of the foreign country:				
	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Fi			, i	1
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax	-	. 5	а	X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelte	er transaction?	. 5	b	X
•	If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?		5	С	<u> </u>
6	Does the organization have annual gross receipts that are normally greater than \$100,000, are solicit any contributions that were not tax deductible?	nd did the organization	6	а	x
i	olf 'Yes,' did the organization include with every solicitation an express statement that such condition tax deductible?	ntributions or gifts were	6	b	
7	Organizations that may receive deductible contributions under section 170(c).				
ä	Did the organization receive a payment in excess of \$75 made partly as a contribution and passervices provided to the payor?	artly for goods and	7	a	Х
ŀ	of Yes,' did the organization notify the donor of the value of the goods or services provided?	••••	7	b	
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for whe Form 8282?	eich it was required to file	7	c	х
(If 'Yes,' indicate the number of Forms 8282 filed during the year	7 d			
•	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal t	penefit contract?	7	е	х
1	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit	efit contract?	7	f	Х
ģ	If the organization received a contribution of qualified intellectual property, did the organization as required?	on file Form 8899	7	g	
ŀ	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the Form 1098-C?	organization file a	. 7		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting supporting organization, or a donor advised fund maintained by a sponsoring organization, hadoldings at any time during the year?	g organizations. Did the excess business	8		x
9	Sponsoring organizations maintaining donor advised funds.			;	Λ
	Did the organization make any taxable distributions under section 4966?		9	a	х
	Did the organization make a distribution to a donor, donor advisor, or related person?		. 9		X
	Section 501(c)(7) organizations. Enter:				
	Initiation fees and capital contributions included on Part VIII, line 12	10a	į	ļ.	
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11					
	Gross income from members or shareholders	11 a			i
t	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	116			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of		. 12	a	
	of 'Yes,' enter the amount of tax-exempt interest received or accrued during the year	12b			
	Section 501(c)(29) qualified nonprofit health insurance issuers.				
	Is the organization licensed to issue qualified health plans in more than one state?		13	a	
	Note. See the instructions for additional information the organization must report on Schedule	· O.			
t	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13Ь	1		
	Enter the amount of reserves on hand	13c			
14a	Did the organization receive any payments for indoor tanning services during the tax year?		. 14:	a	Х
	olf 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Se	chedule O	14	ь	
					

Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI

<u>se</u>	ction A. Governing Body and Management							
_		l	_	Yes	No			
	a Enter the number of voting members of the governing body at the end of the tax year	1a	5					
	b Enter the number of voting members included in line 1a, above, who are independent	1b	5					
2	Did any officer, director, trustee, or key employee have a family relationship or a business re officer, director, trustee or key employee?	lationship with any other	2		Х			
3	Did the organization delegate control over management duties customarily performed by or u of officers, directors or trustees, or key employees to a management company or other personal company or other personal company.	nder the direct supervision	3		х			
4	Did the organization make any significant changes to its governing documents		4		x			
-	since the prior Form 990 was filed?							
5		on's assets? .	5		х			
6	Does the organization have members or stockholders?	•	6		Х			
7	a Does the organization have members, stockholders, or other persons who may elect one or r governing body?	nore members of the	. 7a		x			
b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?								
8	Did the organization contemporaneously document the meetings held or written actions under the following:	rtaken during the year by						
	a The governing body?		8a	Х				
	b Each committee with authority to act on behalf of the governing body?		8b	X				
9	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who can organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O	nnot be reached at the	9		x			
50	ction B. Policies (This Section B requests information about policies not required by the Inte	rnal Revenue Code)	. , ,		A			
<u> </u>	CHOIL B. I Officies (This Section & requests information about policies not required by the inte	That heverac obac.		Yes	No			
10	a Does the organization have local chapters, branches, or affiliates?		10a	.03	x			
	b If 'Yes,' does the organization have written policies and procedures governing the activities of and branches to ensure their operations are consistent with those of the organization?	f such chapters, affiliates,	10b		<u> </u>			
11	a Has the organization provided a copy of this Form 990 to all members of its governing body to		11a	Х				
''	b Describe in Schedule O the process, if any, used by the organization to review this Form 990		i	Λ				
12a Does the organization have a written conflict of interest policy? If 'No,' go to line 13								
12	b Are officers, directors or trustees, and key employees required to disclose annually interests	that could give rise	12a	Х				
	to conflicts?		. 12b	X				
	c Does the organization regularly and consistently monitor and enforce compliance with the po <i>Schedule O how this is done</i>	licy? If 'Yes,' describe in	12c		<u> </u>			
13	Does the organization have a written whistleblower policy?		13	X				
14	Does the organization have a written document retention and destruction policy?		. 14	Х				
15	5 Did the process for determining compensation of the following persons include a review and persons, comparability data, and contemporaneous substantiation of the deliberation and dec	approval by independent cision?			1			
	a The organization's CEO, Executive Director, or top management official		. 15a		X			
	b Other officers of key employees of the organization		15b		Х			
	If 'Yes' to line 15a or 15b, describe the process in Schedule O. (See instructions.)		ļ					
16	a Did the organization invest in, contribute assets to, or participate in a joint venture or similar taxable entity during the year?	arrangement with a	16a		х			
	b If 'Yes,' has the organization adopted a written policy or procedure requiring the organization participation in joint venture arrangements under applicable federal tax law, and taken steps organization's exempt status with respect to such arrangements?	to evaluate its to safeguard the	16b					
	ction C. Disclosure							
17	List the states with which a copy of this Form 990 is required to be filed Dklahoma							
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, a inspection. Indicate how you make these available. Check all that apply.	nd 990-T (501(c)(3)s only)	available	e for p	oublic			
	Own website X Another's website X Upon request							
19	Describe in Schedule O whether (and if so, how) the organization makes its governing documents available to the public.				ncial			
20								
	Oklahoma City Community Foundation, 1000 N. Broadway Oklahoma City C	OK73102	(405) 2	2 <u>35</u> -	<u>5603</u>			

Form 990	(2010) Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc.	73-1549817	Page 7
Part VII	Compensation of Officers, Directors, Trustees, Key Employer and Independent Contractors	ees, Highest Compensated Employees	,
	Check if Schedule O contains a response to any question in this Part VII		. 🖂

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any See instructions for definition of 'key employee.'
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization	nor any r	elated	d org	janı	zatio	on cor	npei	nsated any current off	icer, director, or truste	e
(A)	(B) (C)							(D)	(E)	(F)
Name and title	Average hours per week (describe hours for related organizations in Schedule O)	or director		Officer		High est compensated employee		Reportable compensation from the organization (W-2/1099-MISC)	Reportable compensation from related organizations (W-2/1099-MISC)	Estimated amount of other compensation from the organization and related organizations
(1) Mr. Stephen Mason										
Trustee	0.50	Х	ļ					0.	0.	0.
(2) Dr. D. Robert McCaffree Trustee	0.50	Х						0.	0.	0.
(3) Cecelia Hussein										
Trustee	0.50	Х						0.	0.	0.
(4) Mr. James Hyde										
Trustee	0.50	Х		Х				0.	0.	0.
(5) Nancy B. Anthony					· '					
Sec/Treas	0.50	Χ_		Х	<u> </u>			0.	232,217.	0.
_(6)										
_Ø										
_(8)										_
_(9)										· · · · · · · · · · · · · · · · · · ·
(10)										
<u>(11)</u>										
(12)										
(13)										
(14)										
(15)										
(16)										
(17)										
ВАА	<u> </u>		TEEA	0107	12	/21/10				Form 990 (2010)

PartVIII Section A. Officers, Directors, Trust	tees, K	ey	Em	plo	ye	es,	ang	d Highest Con	pensated Em	ployees (cont)
(A)	(B)				:)			(D)	(E)	(F)
Name and title	Average hours per week (describe hours for related organi- zations in Sch O)			Officer		Highest compensated employee		Reportable compensation from the organization (W-2/1099-MISC)	Reportable compensation from related organization (W-2/1099-MISC)	Estimated amount of other compensation from the organization and related organizations
<u>(19)</u>										
(20)										
(21)	-			-						
(22)										
_(23)										
(24)								<u> </u>		
_(25)										
(26)									,, , , , , , , , , , , , , , , , , , , ,	
_(27)										
(29)			_							
1b Sub-total								0.	232,217	0.
c Total from continuation sheets to Part VII, Section							•			
d Total (add lines 1b and 1c)						· ·	roc	0.	232,217	
from the organization		e 118	stea	abu		WHO	rec		,100,000 iii 1epoi	Yes No
3 Did the organization list any former officer, director on line 1a? If 'Yes,' complete Schedule J for such in	or truste	ee, k	кеу (emp	loye	e, o	r hiç	ghest compensate	d employee	3 X
For any individual listed on line 1a, is the sum of re the organization and related organizations greater ti	nortable	con	nnei	nsatı	ıon :	and	othe	er compensation f	rom	
such individual	 ompens	atıor	n fro	m a	nv ı	ınrel	lated		 ndıvıdual	. 4 X
for services rendered to the organization? If 'Yes,' or Section B. Independent Contractors	omplete	Sci	hedi	ule J	for	SUC	h pe	erson	· · ·	5 X
Complete this table for your five highest compensation from the organization.	ed indep	end	lent	con	trac	tors	that	t received more th	an \$100,000 of	
(A) Name and business addres	s							(B Description) of services	(C) Compensation
2 Total number of independent contractors (including \$100,000 in compensation from the organization ▶	but not	lımıt	ed t	o th	ose	liste	ed al	bove) who receive	d more than	

d All other revenue

Total revenue. See instructions

91,126.

0.

Part X Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do n 6b, 2	not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses		
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21						
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22						
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16						
4	Benefits paid to or for members				· 1 · 1272 · 15; 1:22; 1:24 · 14 · 24 · 24 · 24 · 24 · 24 · 24 ·		
5	Compensation of current officers, directors, trustees, and key employees						
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)						
7	Other salaries and wages						
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)						
9	Other employee benefits						
10	Payroll taxes						
	Fees for services (non-employees):				······		
	Management	7,407.	0.	6,029.	1,378.		
		7,407.	0.	0,025.	1,370.		
	Legal		-				
	Accounting						
	Lobbying			,			
е	Professional fundraising services. See Part IV, line 17						
f	Investment management fees	5,982.	0.	5,982.	0.		
g	Other			·			
12	Advertising and promotion						
13	Office expenses			•			
14	Information technology						
15	Royalties						
16	Occupancy						
17	Travel						
	Payments of travel or entertainment expenses for any federal, state, or local public officials						
19	Conferences, conventions, and meetings.						
20	Interest						
21	Payments to affiliates						
22	Depreciation, depletion, and amortization						
23	Insurance						
24	Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24f. If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O.)						
a	\ \						
		'					
_							
6			<u> </u>				
	All other expenses	12 200		12,011.	1,378.		
	Total functional expenses. Add lines 1 through 24f	13,389.	0.	12,011.	1,3/0.		
26	Joint costs. Check here Lift following SOP 98-2 (ASC 958-720). Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation						
DAA					Form 990 (2010)		

Pe	17i} X	Balance Sheet			3
			(A) Beginning of year		(B) End of year
	1	Cash – non-interest-bearing		1	
	2	Savings and temporary cash investments	60,488.	2	30,711.
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net .		4	
	5	Receivables from current and former officers, directors, trustees, key employed and highest compensated employees. Complete Part II of Schedule L	es,	5	
As	6	Receivables from other disqualified persons (as defined under section 4958(f)(persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)	(1))),	6	
	7	Notes and loans receivable, net		7	
ASSETS	8	Inventories for sale or use		8	
T S	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D			<u></u>
	b	Less: accumulated depreciation 10b		10 c	
	11	Investments – publicly traded securities	1,366,593.	11	1,692,572.
	12	Investments – other securities. See Part IV, line 11		12	
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11	. 3,652.	15	3,905.
	16	Total assets. Add lines 1 through 15 (must equal line 34)	. 1,430,733.	16	1,727,188.
	17	Accounts payable and accrued expenses		17	
	18	Grants payable		18	
	19	Deferred revenue		19	
Ì	20	Tax-exempt bond liabilities		20	-
ĝ	21	Escrow or custodial account liability. Complete Part IV of Schedule D .		21	
LIABILITIES	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
E	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	·····
	25	Other liabilities. Complete Part X of Schedule D		25	
	26	Total liabilities. Add lines 17 through 25	0.	26	0.
Ŋ		Organizations that follow SFAS 117, check here ► X and complete lines			
Ť		27 through 29 and lines 33 and 34.			
Ą	27	Unrestricted net assets	62,048.	27	62,048.
AOOM-OR	28	Temporarily restricted net assets	1,368,685.	28	1,665,140.
Ś	29	Permanently restricted net assets		29	
Ř		Organizations that do not follow SFAS 117, check here ▶ □ and complet	e		
E		lines 30 through 34.			
משטבפריפש סבכיי	30	Capital stock or trust principal, or current funds		30	
B	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
Ä	32	Retained earnings, endowment, accumulated income, or other funds		32	
Č	33	Total net assets or fund balances	1,430,733.	33	1,727,188.
Š	2/	Total trabilities and not assets/fund balances	1 430 733	24	1 727 188

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Form 990 (2010)

Forn	n 990 (2010) Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc. 73-1549	817 Page 12
Pa	Reconciliation of Net Assets	
	Check if Schedule O contains a response to any question in this Part XI	X
1	Total revenue (must equal Part VIII, column (A), line 12)	91,126.
2	Total expenses (must equal Part IX, column (A), line 25)	13,389.
3	Revenue less expenses. Subtract line 2 from line 1	77,737.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) 4	1,430,733.
5	Other changes in net assets or fund balances (explain in Schedule 0)	218,718.
6	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	1,727,188.
Pa	記义 Financial Statements and Reporting	
	Check if Schedule O contains a response to any question in this Part XII	П
		Yes No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other	
	If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.	
2	a Were the organization's financial statements compiled or reviewed by an independent accountant?	. 2a X
1	b Were the organization's financial statements audited by an independent accountant?	2b X
•	c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audireview, or compilation of its financial statements and selection of an independent accountant?	t, 2c X
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	
(d If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both:	
	Separate basis X Consolidated basis Both consolidated and separate basis	
3	a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	. 3a X
!	b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required au or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	ıdıt 3b
BAA		Form 990 (2010)

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Department of the Treasury Internal Revenue Service Name of the organization

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

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	[1] [1] [1] [1] [1] [1] [1] [1] [1] [1]
Employer ide	entification number

OMB No 1545-0047

					Affiliated Fund						549817			_	
Pai	<u>ተ [</u>	Re	ason for Pub	lic Charity Status	(All organizations	must c	omple	te this	part.)	See i	nstructi	ons.			
The	orga	anızatı	on is not a priva	ate foundation becaus	e it is: (For lines 1 throu	igh 11, c	heck on	ily one b	ox.)						
1		A ch	urch, convention	n of churches or assoc	ciation of churches desc	ribed in	section	170(b)(1)(A)(i).						
2		A sc	hool described i	n section 170(b)(1)(A)	(ii). (Attach Schedule E	E.)									
3		A ho	spital or a coop	erative hospital service	tive hospital service organization described in section 170(b)(1)(A)(iii).										
4	Г	[†] A m∈	edical research	organization operated	in conjunction with a ho	ospital d	escribed	in sect	ion 170	(b)X1)(A)(iii). Ent	er the hose	oital's		
	_	_	e, city, and state		•	•						•			
5		An c 170(organization ope b)(1)(A)(iv). (Co	rated for the benefit o	f a college or university	owned o	or opera	ted by a	govern	mental	unit desc	ribed in se	ection	-	
6	Г	A fe	deral, state, or l	ocal government or go	overnmental unit describ	ed in se	ection 17	70(b)(1)(A)(v).						
7	Ę	in se	ection 170(b)(1)(anization that normally receives a substantial part of its support from a governmental unit or from the general public described on 170(bx1)(A)(vi). (Complete Part II.)											
8	Ļ	ا A co	mmunity trust d	escribed in section 17	70(b)(1)(A)(vi). (Complet	e Part II	.)								
9	L	An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)													
10] An d	organization orga	anized and operated e	exclusively to test for pul	blic safe	ty. See	section	509(a)(4	1).					
11	X	An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h.													
	_		Type I	b Type II	c 💹 Type III						d 📙	Type III -			
•	e X By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).														
1	i	If the	e organization reck this box .	eceived a written dete	rmination from the IRS t	that is a	Type I,	Type II	or Type	III supp	orting or	ganızatıon,	· □]	
9	g	Sinc	e August 17, 20	06, has the organizati	on accepted any gift or	contribi	ution fro	m any o	f the fo	llowing	persons?		Yes No	_	
		(i)	A person who	directly or indirectly o	ontrols, either alone or t	together	with pe	rsons de	escribed	ın (ıı) a	ınd (III)	11 g (i)	Y X	_	
		(ii)	and the late												
			•	•	described in (i) or (ii) at		•	•	•			11 g (ii)	X	-	
	L			•			•• •		• • •	•	•	119(11)	A	-	
	h		······································	<u> </u>	e supported organizatio	1,,,					1	4 15 4		-	
		(f) Na	me of supported organization	(I) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	organiz column (i your go	Is the ration in	the organ	ou notify nization in n (i) of upport?	organiz colui organiz	Is the ration in mn (i) ed in the S?	(VII) Amour	nt of support		
						Yes	No	Yes	No	Yes	No			_	
(A)	OK	C Comm	unity Foundation	, 23-7024262	11a	х		х		х			0	<u>.</u>	
/B\]		!						
<u>(B)</u>										-				_	
<u>(C)</u>				<u> </u>			ļ		<u> </u>					_	
(D)						ļ						<u></u>		_	
(E)									AND LONG LO						
Tota	al_												0	<u>•</u>	
	_	_				^^^ ^	00 F7			الماممطمات	- A /E	~ 000 ~= 00	コハ ピプト つの1	n	

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Schedule A (Form 990 or 990-EZ) 2010

Schedule A (Form 990 or 990-EZ) 2010 Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc. 73-1549817 Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the

	organization fails to quality of	inder the tests ha	ieu below, please	complete Fart III	1.)		
Sec	tion A. Public Support		_			····	
begiı	ndar year (or fiscal year nning in) ►	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include 'unusual grants.')						
	Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge .	i					
4	Total. Add lines 1 through 3 .					<u> </u>	
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f).						
6	Public support. Subtract line 5 from line 4						
Sec	tion B. Total Support						
Cale begii	ndar year (or fiscal year nning in) ►	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10			1 1: 1:			
12	Gross receipts from related activi	ities, etc (see ins	tructions)			<u> 12 </u>	
	First five years. If the Form 990 organization, check this box and	stop here .		nd, third, fourth, c	or fifth tax year as	a section 501(c)(3)	▶∏
	tion C. Computation of Pul			- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1			
	Public support percentage for 20			e 11, column (f))			<u>%</u>
15	Public support percentage from 2	2009 Schedule A,	Part II, line 14			15	%_
	33-1/3% support test – 2010. If t and stop here. The organization	•	• •	-			
ı.	33-1/3% support test – 2009. If t and stop here. The organization	qualifies as a pub	olicly supported or	ganization			
	10%-facts-and-circumstances te or more, and if the organization in the organization meets the 'facts	meets the 'facts-a -and-circumstanc	ind-circumstances es' test. The orga	s' test, check this nization qualifies	box and stop here as a publicly supp	e. Explain in Part IV ported organization	/ how ▶ □
	o 10%-facts-and-circumstances te or more, and if the organization in organization meets the 'facts-and	meets the 'facts-a d-circumstances'	ind-circumstances test. The organiz	s' test, check this ation qualifies as	box and stop here a publicly support	e. Explain in Part I\ ed organization	/ how the ► □
18		zation did not che	ck a box on line	13, 16a, 16b, 17a			
RAA					50	hedule A (Form 99	いっしょうかい・ことととしまし

Parille Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support	.,,					
	dar year (or fiscal yr beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1	Gifts, grants, contributions and membership fees received. (Do not include						
2	any 'unusual grants.') Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose.						
3	Gross receipts from activities that are not an unrelated trade or business under section 513.						
	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. The value of services or facilities furnished by a						
	governmental unit to the organization without charge .		· · · · · · · · · · · · · · · · · · ·				
	Total. Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons						
t	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	: Add lines 7a and 7b						
8	Public support (Subtract line 7c from line 6.)						
	tion B. Total Support			,			
	dar year (or fiscal yr beginning in)►	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
10 a	Amounts from line 6						
11	Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13	Total support. (Add Ins 9, 10c, 11, and 12)				<u> </u>		
14	First five years. If the Form 990 organization, check this box and	is for the organiza	tion's first, secon	d, third, fourth, o	or fifth tax year as	section 501(c)(3)►
Sec	tion C. Computation of Pul						
15	Public support percentage for 20	10 (line 8, column	(f) divided by lin	e 13, column (f))			15 %
16	Public support percentage from 2				<u></u>	<u></u> •	16 %
Sec	tion D. Computation of Inv					 	
17	Investment income percentage for	or 2010 (line 10c,	column (f) divide	d by line 13, colu	mn (f))		17 %
18	Investment income percentage fr						18 8
	33-1/3% support tests – 2010. if is not more than 33-1/3%, check	this box and stop	here. The organ	ization qualifies a	as a publicly suppo	rted organızat	ion 🟲 📋
	33-1/3% support tests — 2009. If line 18 is not more than 33-1/3%						
20	Private foundation. If the organiz	zation did not che	ck a box on line 1	4, 19a, or 19b, c	heck this box and	see instruction	ns ▶

Part IV	orm 990 or 990-EZ) 2010 Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc. 73-1549 upplemental Information. Complete this part to provide the explanations required by Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional in See instructions).	Page 4 Part II, line 10; aformation.
		
		
 -		
-		

SCHEDULE D

Supplemental Financial Statements

Complete if the organization answered 'Yes,' to Form 990, Part IV, lines 6, 7, 8, 9, 10, 11, or 12.
 ► Attach to Form 990.
 ► See separate instructions.

Schedule **D** (Form 990) 2010

Employer identification number

OMB No 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization'

Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc. 73-1549817 Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered 'Yes' to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year Aggregate contributions to (during year) Aggregate grants from (during year) . Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Yes Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Yes Part II Conservation Easements. Complete if the organization answered 'Yes' to Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year a Total number of conservation easements . 2a **b** Total acreage restricted by conservation easements . 2b c Number of conservation easements on a certified historic structure included in (a) . . . d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? No Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶\$ In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Parcill Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered 'Yes' to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 **►** \$ (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenues included in Form 990, Part VIII, line 1 . . **b** Assets included in Form 990, Part X

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Schedule D (Form 390) 2010 Hospic				/3-154	98T /	Page 2
Part III Organizations Maintai	ining Collections	of Art, Histori	cal Treasures, or	Other Similar Ass	ets (conti	nued)
3 Using the organization's acquisiti items (check all that apply):		•				
a 🔲 Public exhibition		d Loan or	exchange programs			
b Scholarly research		e Other				
c Preservation for future generation	ations					
4 Provide a description of the organ Part XIV.	nization's collections	and explain how th	ey further the organiza	ation's exempt purpose) in	
5 During the year, did the organizar assets to be sold to raise funds re	tion solicit or receive ather than to be mair	donations of art, hotained as part of t	istorical treasures, or one organization's collection	other similar	Yes	No
Park W Escrow and Custodia 9, or reported an amo	Arrangements. unt on Form 990	Complete if org Part X, line 2	ganization answere	ed 'Yes' to Form 9	90, Part l	V, line
1a is the organization an agent, trus included on Form 990, Part X?	tee, custodian, or oth	ner intermediary for	contributions or other	assets not	Yes	No
b If 'Yes,' explain the arrangement	in Part XIV and com	plete the following	table:		Amount	
c Beginning balance				. 1c	7 tillourit	
d Additions during the year				1 d		
e Distributions during the year		• • ••		1 e		
f Ending balance	•	• • •	•	. 1f		
2a Did the organization include an a	mount on Form 990	Part X line 21?			Yes	No
b If 'Yes,' explain the arrangement		, art X, mio E1	•••	[163	
Part V Endowment Funds. Co		anization answ	ered 'Yes' to Form	990 Part IV line	10	
	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four y	voore hack
1a Beginning of year balance .	1,430,733.	1,328,71			(c) rour)	cars back
b Contributions	5,000.	5,26				
	3,000.	3,20	3,030	· ·		
c Net investment earnings, gains, and losses	304,844.	172,98	-221,554			
d Grants or scholarships	0.	63,29				
e Other expenditures for facilities	.	03,29	30,400	•		
and programs	12 200	10.00	10.047		i T	
f Administrative expenses .	13,389.				-	
g End of year balance	1,727,188.		3. 1,328,714		il	
2 Provide the estimated percentage	-	ince held as:				
a Board designated or quasi-endow		¥				
b Permanent endowment						
c Term endowment ► 100	<u>.00</u> %					
3a Are there endowment funds not in	the possession of the	ne organization tha	t are held and adminis	tered for the		
organization by:					Yes	
(i) unrelated organizations					3a(i)	X
(ii) related organizations					3a(ii)	<u> </u>
b If 'Yes' to 3a(ii), are the related o	•	•			3b	
4 Describe in Part XIV the intended						
Pan VI Land, Buildings, and E				г		
Description of investment		t or other basis evestment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book	value
1a Land						
b Buildings						
c Leasehold improvements			. <u></u>			
d Equipment						
e Other						
Total. Add lines 1a through 1e (Column	(d) must equal Forn	n 990, Part X, colu	nn (B), line 10(c).)			
BAA				Schedu	ule D (Form	990) 2010

Sche	dule D (Form 990) 2010 Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc.	73-1549817	Page 4
Par	Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements		
1	Total revenue (Form 990, Part VIII,column (A), line 12)		
2	Total expenses (Form 990, Part IX, column (A), line 25)		
3	Excess or (deficit) for the year. Subtract line 2 from line 1		
4	Net unrealized gains (losses) on investments		
5	Donated services and use of facilities .		
6	Investment expenses		
7	Prior period adjustments		
8	Other (Describe in Part XIV)	•	
9	Total adjustments (net). Add lines 4 through 8		
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9		
	Reconciliation of Revenue per Audited Financial Statements With Revenue		
1	Total revenue, gains, and other support per audited financial statements	. 1	
	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
	Net unrealized gains on investments		
	Donated services and use of facilities		
	Recoveries of prior year grants		
	Other (Describe in Part XIV)		
_	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	. 3	
	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
	Investments expenses not included on Form 990, Part VIII, line 7b 4a		
	Other (Describe in Part XIV.)		
		4c	
	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	
Par	Reconciliation of Expenses per Audited Financial Statements With Expens	es per Return	
1	Total expenses and losses per audited financial statements	. 1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities		
t	Prior year adjustments		
c	Other losses		
c	Other (Describe in Part XIV.)		
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investments expenses not included on Form 990, Part VIII, line 7b 4a		
t	Other (Describe in Part XIV.)		
C	: Add lines 4a and 4b	4c	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	
BE	Supplemental Information		
Part	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also cadditional information.	Part IV, lines 1b and 2b; complete this part to provid	le
<u>Pt</u>	V Line 4 The endowment is intended to be used to support	<u>the</u>	
	organization's mission in perpetuity.		
	organization's mission in perpetuity.		

TEEA3304 02/11/11

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Schedule **D** (Form 990) 2010

Schedule D	(Form 990) 2010	Hospice Foundation of Okla	homa Affiliated Fund of OCCF,	Inc. /	3-1549817	Page 5
Pari XIV	Supplemental	Information (continued)	homa Affiliated Fund of OCCF,			
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SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service . Name of the organization

► Complete if the organization answered 'Yes' to Form 990, Part IV, line 23. ► Attach to Form 990. ► See separate instructions.

Employer identification number

	oice Foundation of Oklahoma Affiliated	Fund of OCCF, Inc.	73-1549817			
Parl	Questions Regarding Compensation					
				1 may 19	Yes	No
1 a	Check the appropriate box(es) if the organization provided an VII, Section A, line 1a. Complete Part III to provide any releva	ly of the following to or for a person list ant information regarding these items.	ited in Form 990, Part			
	First-class or charter travel	Housing allowance or residence f	or personal use	4		
	Travel for companions	Payments for business use of per	sonal residence		J.Ť	137
	Tax indemnification and gross-up payments	Health or social club dues or initial	ation fees			3.5
	Discretionary spending account	Personal services (e.g., maid, ch.	auffeur, chef)			
		_				
b	If any of the boxes on line 1a are checked, did the organization	on follow a written policy regarding par	ment or			20 261
_	reimbursement or provision of all of the expenses described a	above? If 'No,' complete Part III to exp	lain	1 b		
2	Did the organization require substantiation prior to reimbursin trustees, and the CEO/Executive Director, regarding the items	ng or allowing expenses incurred by all schecked in line 1a?	officers, directors,	2		

3	Indicate which, if any, of the following the organization uses to	o establish the compensation of the or	ganization's			
	Indicate which, if any, of the following the organization uses to CEO/Executive Director. Check all that apply.		3			
	Compensation committee	Written employment contract			1	
	Independent compensation consultant	Compensation survey or study				
	Form 990 of other organizations	Approval by the board or compen	sation committee			
				Q = 225		
4	During the year, did any person listed in Form 990, Part VII, S	Section A, line 1a with respect to the f	iling organization			
_	or a related organization:	f the executed are a selected area				v
	Receive a severance payment or change-of-control payment i	- · · · · · · · · · · · · · · · · · · ·	inization?	4a 4b	\dashv	<u>X</u>
	Participate in, or receive payment from, a supplemental nonq	·				<u>X</u>
C	Participate in, or receive payment from, an equity-based com	-		4c	i de la companion de la compan	X
	If 'Yes' to any of lines 4a-c, list the persons and provide the a	applicable amounts for each item in Pa	rt III.	١.		
	Only continue 501(a)(2) and 501(a)(4) arranizations must some	unioto linos E O		a de di Calonda		
	Only section 501(c)(3) and 501(c)(4) organizations must com					
5	For persons listed in Form 990, Part VII, Section A, line 1a, d contingent on the revenues of:	lid the organization pay or accrue any	compensation			
а	The organization?			5a		X
þ	Any related organization?	•••		5b		Χ_
	If 'Yes' to line 5a or 5b, describe in Part III.			C 10 .3		- 21
6	For persons listed in Form 990, Part VII, Section A, line 1a, d contingent on the net earnings of:	lid the organization pay or accrue any	compensation			
а	The organization?			6a		X
b	Any related organization?			6b		Х
	If 'Yes' to line 6a or 6b, describe in Part III.			A SE		
7	For persons listed in Form 990, Part VII, Section A, line 1a, d	lid the organization provide any non-fit	ed payments not			
•	described in lines 5 and 6? If 'Yes,' describe in Part III .			7		X
8	Were any amounts reported in Form 990, Part VII, paid or acc	crued pursuant to a contract that was	subject to the initial			
-	contract exception described in Regulations section 53.4958-4	4(a)(3)? If 'Yes,' describe in Part III		8		X
9	If 'Yes' to line 8, did the organization also follow the rebuttable	le presumption procedure described in	Regulations			
	section 53.4958-6(c)?		<u> </u>	9_		

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2010

Page 2

Schedule J (Form 990) 2010 Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc.

Partil Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations described in the instructions on row (ii). Do not list any individuals that are not listed on Form 990, Part VIII.

Note. The sum of columns (B)(I)-(III) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

	(B) Breakdown	(B) Breakdown of W-2 and/or 1099-MIS	MISC compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation
(A) Name	(f) Base compensation	(ii) Bonus and incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(i)·(D)	reported in prior Form 990 or Form 990-EZ
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1 Nancy B. Anthony (ii)	232,217	0			6,744	285,261.	
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15	(II)						
16	(1)			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	 	; ! ! ! !
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SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

OMB No 1545-0047

2010

Open to Public Inspection

Employer Identification number

Department of the Treasury Internal Revenue Service Name of the organization Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

Hospice Foundatio	n of Oklahoma Affiliated Fund of OCCF, Inc. 73-1549817
Pt_VI-B, Line_11a	Form 990 is prepared and reviewed by staff of the OKC
	Community Foundation, Inc., the supported organization.
	Return is emailed to trustees for review prior to filing.
Pt_VI-B, Line_12c	Conflict of interest policy is distributed, reviewed and
	signed at annual trustee meeting.
Pt_VI-C, Line_19	Governing documents, conflict of interest policy and
	financial statements are available upon request.
Pt_XI	Line 5: unrealized gains on investments
·	
	·

SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc

Related Organizations and Unrelated Partnerships

Complete if the organization answered 'Yes' to Form 990, Part IV, line 33, 34, 35, 36, or 37. ► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

Open to Public

Employer identification number

73-1549817

Schedule R (Form 990) 2010 (g) Sec 512(b)(13) controlled entity? ž (f) Direct controlling entity ||Parities | Identification of Related Tax-Exempt Organizations (Complete of the organization answered 'Yes' to Form 990, Part IV, line 34 because of had one or more related tax-exempt organizations during the tax year.) Yes (f)
Direct controlling
entity (e) End-of-year assets (e)
Public charity status (if section 501 (c)(3)) Read of Identification of Disregarded Entities (Complete if the organization answered 'Yes' to Form 990, Part IV, line 33.) (d) Total income (d) Exempt Code section TEEA5001 12/22/10 (c)
Legal domicile (state or foreign country) (c)
Legal domicile (state or foreign country) (b) Primary activity (b) Primary activity BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990. (1) See Schedule R - Part II Attachment (a) Name, address, and EIN of disregarded entity (a) (a) Name, address, and EIN of related organization 1 ଷ୍ପ **©**¦ **€**| © 덛 ଫ୍ର 3 ତ୍ର ତ୍ୱ E Ø €

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.) 73-1549817 Schedule R (Form 990) 2010 Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc.

Page 2

(k) Percentage ownership General or managing partner? S Yes Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) (h)
Disproportionate
allocations? £ Yes (g)
Share of
end-of-year
assets (f) Share of total income (e)
Predominant
income (related,
unrelated, excluded
from tax under
sections 512-514) (d) Direct controlling entity (c) Legal domicile (state or foreign country) (b) Primary activity (a)
Name, address, and EIN of related organization i Pari III 1 1 1 | | | 닭 **%** ତ୍ର

Partive Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answer) line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)	axable as a Cor	poration or Trus treated as a corp	t (Complete	if the organizaries	ation answered 'Ye e tax year.)	a Corporation or Trust (Complete if the organization answered 'Yes' to Form 990, Part IV, ations treated as a corporation or trust during the tax year.)	rt IV,
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign concountry)	(d) Direct ntrolling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(c) (d) (e) (f) (f) (g) (f) (g) (g) (g) (g) (g) (g) (g) (g) (g) (g	(h) Percentage ownership
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Schedule R	

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(Complete if the organization answered 'Yes' to Form 990, Part IV, line 34, 35, 35a, or 36.)		
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Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.				Yes No	
1 During the tax year did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?	tions listed in Parts II-	۸;			
a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity	:		19	×	
b Giff grant or canital contribution to other organization(s)			j.	×	
			,	>	١.
c בות, grant, or capital contribution from other organization(s)			2	: >	Л.
d Loans or loan guarantees to or for other organization(s)			19	×	I
e Loans or loan guarantees by other organization(s)	•		16	×	
f Sale of assets to other organization(s)			16	×	١
		•	-	>	١.
g Furchase of assets from other organization(s)			5	<	.1.
h Exchange of assets			4	×	F
i Lease of facilities, equipment, or other assets to other organization(s)			1i	×	
j Lease of facilities, equipment, or other assets from other organization(s)			1.	×	
k Performance of services or membership or fundraising solicitations for other organization(s)		: .	1k	×	١
l Performance of services or membership or fundraising solicitations by other organization(s)			11	×	١
			=	×	١
	:	•	-	×	١
					1
o Reimbursement paid to other organization for expenses	:	:	. 10	X	
p Reimbursement paid by other organization for expenses			1 p	X	
					;
q Other transfer of cash or property to other organization(s)			10	×	i
r Other transfer of cash or property from other organization(s)	•	,	11	×	
2 If the answer to any of the above is 'Yes,' see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.	ig covered relationship	s and transaction threst	holds.		1
(a) Name of other organization	(b) Transaction type (a-r)	(c) Amount involved	(d) Method of determining amount involved) eterminiກຸ nvolved	Ď
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(1)					- 1
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(4)					- 1
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73-1549817

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See Instructions regarding exclusion for certain investment partnerships. Part VI Unrelated Organizations Taxable as a Partnership (Complete of the organization answered 'Yes' to Form 990, Part IV, line 37.)

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Are all partners section 501(c)(3) organizations?	(e) Share of end-of-year assets	(f) Disproportionate allocations?	Code V-UBI amount in box 20 of Schedule K-1 Form (1065)	(h) General or managing partner?	al or ging er?
			Yes No		Yes No	,	Yes	٥
<u></u> - <u>-</u> - <u>-</u> - <u>-</u> <u>-</u> (<u>)</u>						_		
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Schedule F	(Form 990) 2010	Hospice Foundation of Oklahoma Affiliated Fund of OCCF, Inc.	73-1549817	Page 5
Paril VIII	Supplementa	I Information		
	Complete this (see instruction	s part to provide additional information for responses to que ons).	estions on Schedule R	
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