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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0052

2010For calendar year 2010, or tax year beginning **JULY 1**, 2010, and ending **June 30**, 20 **11**G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation ALLIANT CREDIT UNION FOUNDATION		A Employer identification number 71-1052113
Number and street (or P.O. box number if mail is not delivered to street address) 11545 W. TOUHY AVENUE	Room/suite	B Telephone number (see page 10 of the instructions) 773.462.2116
City or town, state, and ZIP code CHICAGO, ILLINOIS 60666-5000		C If exemption application is pending, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,693,474	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
(Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	44,983	44,983		
	4 Dividends and interest from securities	22,761	22,761		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	67,744	67,744			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	382			382
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Other expenses (attach schedule)				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	1,080			1,080
	22 Printing and publications				
	23 Other expenses (attach schedule)	2,894			2,894
	24 Total operating and administrative expenses. Add lines 13 through 23	4,356			4,356
	25 Contributions, gifts, grants paid	160,829			160,829
26 Total expenses and disbursements. Add lines 24 and 25	165,185			165,185	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-97,441				
b Net investment income (if negative, enter -0-)		67,744			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat. No. 11289X

Form **990-PF** (2010)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	3,886,276	1,766,066	1,766,066	
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments—mortgage loans					
13	Investments—other (attach schedule)	0	2,022,769	1,927,408		
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,886,276	3,788,835	3,693,474		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)					
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	3,886,276	3,788,835		
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see page 17 of the instructions)	3,886,276	3,788,835		
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	3,886,276	3,788,835		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,886,276
2	Enter amount from Part I, line 27a	2	-97,441
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	3,788,835
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,788,835

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase O—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009			
2008			
2007			
2006			
2005			

- | | | |
|--|---|--|
| 2 Total of line 1, column (d) | 2 | |
| 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | |
| 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 | 4 | |
| 5 Multiply line 4 by line 3 | 5 | |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | |
| 7 Add lines 5 and 6 | 7 | |
| 8 Enter qualifying distributions from Part XII, line 4 | 8 | |
- If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	1,355	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	1,355	
4	Subtitle A (Income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,355	
6	Credits/Payments:			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,500	
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	1,500	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	145	
11	Enter the amount of line 10 to be: Credited to 2011 estimated tax 145 Refunded 11			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
1c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
4b If "Yes," has it filed a tax return on Form 990-T for this year?		✓
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ ILLINOIS		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV.</i>		✓
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.ALLIANTCREDITUNIONFOUNDATION.ORG</u>	13	✓	
14	The books are in care of ► <u>DAVID MOONEY</u> Telephone no. ► <u>773.462.2000</u> Located at ► <u>11545 W. TOUHY AVENUE, CHICAGO, ILLINOIS</u> ZIP+4 ► <u>60666-5000</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐ ☒	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☒ Yes ☐ No If "Yes," list the years ► 20 09 , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions.)	2b	✓
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 09 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	☐ Yes	☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?			5b
	Organizations relying on a current notice regarding disaster assistance check here		☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED STATEMENT				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
3 All other program-related investments. See page 24 of the instructions	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	454,359
b	Average of monthly cash balances	1b	3,392,136
c	Fair market value of all other assets (see page 25 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	3,846,495
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	57,697
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,788,798
6	Minimum investment return. Enter 5% of line 5	6	189,440

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	189,440
2a	Tax on investment income for 2010 from Part VI, line 5	2a	1,355
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,355
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	188,085
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	188,085
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	188,085

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	165,185
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	165,185
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	165,185

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				188,085
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			26,847	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e				
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 165,185				
a Applied to 2009, but not more than line 2a			26,847	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2010 distributable amount				138,338
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions				
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions				
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				49,747
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 1/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number of the person to whom applications should be addressed:

Wayne Rosenwinkel 11545 W Touhy Avenue Chicago, Illinois 60666 773.462.2000

- b** The form in which applications should be submitted and information and materials they should include:

Special application available upon request or via website --- www.alliantcreditunionfoundation.org

- c** Any submission deadlines:

NONE

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED SCHEDULE				
Total			▶ 3a	160,829
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)					
13	Total. Add line 12, columns (b), (d), and (e)					

(See worksheet in line 13 instructions on page 29 to verify calculations.)

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)
▼	

This image shows a single sheet of white paper with horizontal blue or grey ruling lines. A vertical line runs down the left side, creating a narrow margin. The paper appears to be from a notebook or a standard sheet of stationery. There are no markings, text, or drawings on the page.

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	
	(2) Other assets	1a(2)	
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	
	(3) Rental of facilities, equipment, or other assets	1b(3)	
	(4) Reimbursement arrangements	1b(4)	
	(5) Loans or loan guarantees	1b(5)	
	(6) Performance of services or membership or fundraising solicitations	1b(6)	
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

**Sign
Here**

Signature of officer or trustee

Date 2/27/2012

President
Title

**Paid
Preparer
Use Only**

Print/Type preparer's name _____

Preparer's signature

Date _____

Check ☐ if self-employed

ETIN

Firm's name ▶

Firm's EIN ►

Firm's address ►

Phone no. _____

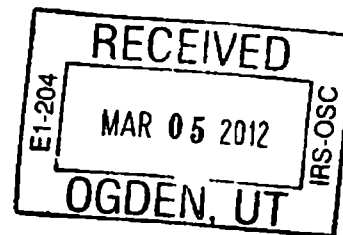
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ALLIANT CREDIT UNION FOUNDATION
FORM 990-PF - TAX YEAR ENDED 6/30/2011
FEDERAL TAX ID # 71-1052113
11545 W. TOUHY AVENUE
CHICAGO, IL 60666

PART I - ANALYSIS OF REVENUE AND EXPENSES

	(Col. A) REVENUE EXPENSES	(Col. B) NET INVESTMENT INCOME	(Col. C) ADJUSTED NET INCOME	(Col. D) CHARITABLE PURPOSE
16a. Legal Fees				
Wildman, Harrold, Allen & Dixon LLP	\$ 382			\$ 382
21 Travel, Conferences and Meetings				
Travel, Lodging & Meals. - BPWF Summit	\$ 1,080			\$ 1,080
23. Other Expenses				
Department of Treasury	\$ 1,484			
Various - Promotion/Foundation Awareness	\$ 985			
Post Office Box Registration	\$ 200			
Illinois Charity Bureau Fund	\$ 215			
Illinois Secretary of State	\$ 10			
Total Miscellaneous	\$ 2,894			\$ 2,894
Total Operating and Administrative	\$ 4,356			\$ 4,356

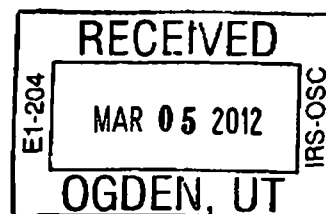


ALLIANT CREDIT UNION FOUNDATION
 FORM 990-PF - TAX YEAR ENDED 6/30/2011
 FEDERAL TAX ID # 71-1052113
 11545 W. TOUHY AVENUE
 CHICAGO, IL 60666

PART II - BALANCE SHEETS
LINE 13 - Investments -- other

Investment in Mutual Funds (Fidelity)

Beginning of the Year (Book Value)	End of Year (Book Value)	End of Year (Fair Market Value)
-	2,022,769	1,927,408



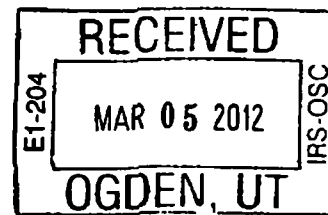
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ALLIANT CREDIT UNION FOUNDATION
FORM 990-PF - TAX YEAR ENDED 6/30/2011
FEDERAL TAX ID # 71-1052113
11545 W. TOUHY AVENUE
CHICAGO, IL 60668

PART VIII - Statement Regarding Officers Compensation, Etc.

Line 1 - Officers, Directors, Trustees, Foundation Managers and their Compensation for 2009

NAME & ADDRESS	TITLE & TIME DEVOTED TO POSITION	COMPENSATION	CONTRIBUTION TO EMPLOYEE BENEFIT PLANS		EXPENSE ACCT. & OTHER ALLOWANCES	
David Mooney	President / Director 2 hours per week	-	-	-	-	-
Wayne Rosenwinkel	Vice President / Director 2 hours per week	-	-	-	-	-
Dorothy Skube	Secretary / Director 2 hours per week	-	-	-	-	-
Michael Gard	Treasurer / Director 2 hours per week	-	-	-	-	-
Robert Russell	Director 2 hours per week	-	-	-	-	-

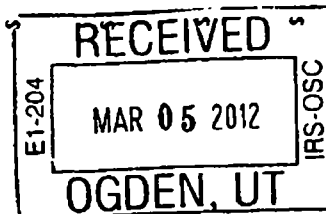


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ALLIANT CREDIT UNION FOUNDATION
FORM 990-PF - TAX YEAR ENDED 6/30/2011
FEDERAL TAX ID # 71-1052113
11545 W. TOUHY AVENUE
CHICAGO, IL 60666

PART XV - SUPPLEMENTARY INFORMATION; 3(a) Grants and Contributions Paid During the Year

<u>GRANTEE</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
American Brain Tumor Association 2720 River Road #146 Des Plaines Illinois 60018	Program Support	\$ 2,500.00
Susan G. Komen 3-Day for the Cure 205 N. Michigan Avenue, Suite 2630 Chicago, Illinois 60601	Research and Education Support	\$ 575.00
Northwestern Suburban Council - Boy Scouts of America 600 Wheeling Road Mount Prospect, Illinois 60056	Program Support	\$ 200.00
Refugee Transitions 870 Market Street San Francisco, CA 94102	General Operating Support - Economic Empowerment and Self-Sufficiency	\$ 1,000.00
Business Today 48 University Place Princeton, New Jersey 08540	Sponsorship - 2 Students to Attend International Conference in New York City (November 2010)	\$ 5,000.00
Business and Professional Women's Foundation 1718 M Street, NW #148 Washington, DC 20036	Summit Leadership Support - Women Veterans General Program Support	\$ 15,000.00
Special Olympics Illinois 605 E. Willow Street Normal, IL 61761-2682	Program Support	\$ 1,000.00
American Foundation for Suicide Prevention 120 Wall Street 22nd Floor New York, New York 10005	Program Support	\$ 525.00
Juvenile Diabetes Research Foundation 26 Broadway 14th Floor New York, New York 10004	Program Support	220.00
Alliant Credit Union - Continental Scholarship Fund c/o Continental Management Assn, 77 W Wacker Chicago, IL 60601	Scholarship Program	5,000.00
Aids Foundation of Chicago 200 West Jackson Boulevard #2200 Chicago, IL 60606	Program Support	1,000.00
Aspiritech 1950 Sheridan Road, Suite 203 Highland Park, Illinois 60035	Program Support	\$ 1,000.00



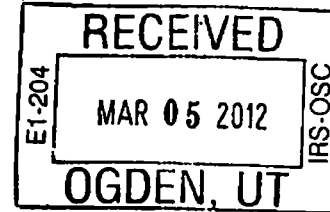
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ALLIANT CREDIT UNION FOUNDATION
FORM 990-PF - TAX YEAR ENDED 6/30/2011
FEDERAL TAX ID # 71-1052113
11545 W. TOUHY AVENUE
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PART XV - SUPPLEMENTARY INFORMATION; 3(a) Grants and Contributions Paid During the Year

<u>GRANTEE</u>	<u>ADDRESS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Salvation Army	Salvation Army 8354 W. Foster Ave Norridge, Illinois 60706	General Operating Support	\$ 200.00
Illinois Credit Union Foundation	Illinois Credit Union Foundation 1807 W. Diehl Road Naperville, Illinois 60566-7107	Real Solutions Program	\$ 1,250.00
YouthCare Shelter	YouthCare Shelter 2500 NE 54th Street Seattle, WA 98105	Program Support	\$ 300.00
ZAM's Hope Community Resource Center	ZAM's Hope Community Resource Center 6401 N. Artesian Ave. Chicago, Illinois 60645	Program Support	\$ 1,000.00
Maine Township Food Pantry	Maine Township Food Pantry 1801 N Kennicott Ave Arlington Heights, IL 60004	Program Support - Support ACU Employee Food Drive	\$ 500.00
Susan B. Komen For the Cure	Susan B. Komen For the Cure Washington, D.C. 20090-6216	Program Support	\$ 25.00
Feed My Starving Children	Feed My Starving Children 401 93rd Avenue NW Coon Rapids, Minnesota 55433	Program Support	\$ 186.00
St.Jude	St.Jude 262 Danny Thomas Place Memphis, TN 38105	Program Support	\$ 75.00
Children's Memorial Foundation	Children's Memorial Foundation 2300 Children's Plaza Chicago, IL 60604	Program Support	\$ 75.00
Hadley School for the Blind	Hadley School for the Blind 700 Elm Street Winnetka, Illinois 60093-2554	Program Support	\$ 25.00
Posse Foundation	Posse Foundation 111 West Jackson Blvd, Suite 1900 Chicago, IL 60604	Program Support	\$ 5,000.00
Freidman Place	Freidman Place 5527 N Maplewood Ave Chicago, IL 60625	Program Support	\$ 2,500.00

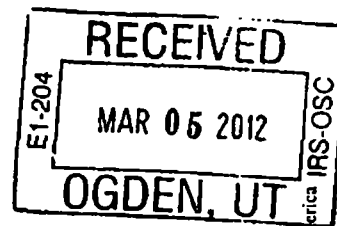


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ALLIANT CREDIT UNION FOUNDATION
FORM 990-PF - TAX YEAR ENDED 6/30/2011
FEDERAL TAX ID # 71-1052113
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CHICAGO, IL 60666

PART XV - SUPPLEMENTARY INFORMATION; 3(a) Grants and Contributions Paid During the Year

<u>GRANTEE</u>	<u>ADDRESS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Revlon Walk for Women	Revlon Walk for Women 1201 West 5th Street, T-700 Los Angeles CA 90017	Program Support	\$ 100.00
Make A Wish Foundation	Make A Wish Foundation 1875 Century Park East #950 Los Angeles, CA 90067	Program Support	\$ 500.00
American Lung Association	American Lung Association 1301 Pennsylvania Avenue, Suite 800 Washington D C 20004	Program Support	\$ 50.00
Plan USA	Plan USA 155 Plan Way Warwick, RI 02886	Program Support	\$ 200.00
Carbonfund.Org	Carbonfund.Org 1320 Fenwick Lane, Suite 206 Silver Springs, MD 20910	Program Support	\$ 100.00
UNICEF	UNICEF 125 Maiden Lane New York, NY 10038	Program Support	\$ 50.00
Juvenile Diabetes No Limits Foundation	Juvenile Diabetes No Limits Foundation 8100 Penn Avenue South, Suite 150F Bloomington, MN 55431	Program Support	\$ 200.00
Chicago Public Media	Chicago Public Media 848 E Grand Avenue Chicago, IL 60611	Program Support	\$ 60.00
Save the Children	Save the Children 54 Wilton Road Westport, CT 06880	Program Support	\$ 50.00
American Red Cross	American Red Cross 2200 W Harrison St Chicago, IL 60612	Program Support	\$ 300.00
Council On Foundations	Council On Foundations 2121 Crystal Drive, Suite 700 Arlington, VA 22201	Program Support	\$ 500.00
Huntington Disease Society of America	Huntington Disease Society of America PO Box 8383 Rolling Meadows, IL 60008	Program Support	\$ 200.00

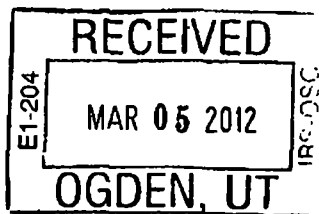


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ALLIANT CREDIT UNION FOUNDATION
FORM 990-PF - TAX YEAR ENDED 6/30/2011
FEDERAL TAX ID # 71-1052113
11545 W. TOUHY AVENUE
CHICAGO, IL 60666

PART XV - SUPPLEMENTARY INFORMATION; (a) Grants and Contributions Paid During the Year

<u>GRANTEE</u>	<u>ADDRESS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Y-ME Race at Your Pace	Y-ME Race at Your Pace 75 Remittance Dr Suite 6563 Chicago, IL 60675	Program Support	\$ 3,610.00
Autism Speaks Chicago	Autism Speaks Chicago 5445 Wilshire Blvd #2250 Los Angeles, CA 90036	Program Support	\$ 1,500.00
Max Schewitz Foundation	Max Schewitz Foundation 122 E Prospect Avenue Lake Bluff, IL 60044	Screens for Teens program	\$ 500.00
Prescott School	Prescott Elementary School 1632 West Wrightwood Avenue #5500 Chicago, Illinois 60614-2268	Reading Program	\$ 7,500.00
Mychal's Playground	Mychal's Playground 1 Glenville Road Edison, NJ 08817	Playground for Lincoln School	\$ 2,000.00
Cabrini Connections	Cabrini Connections 800 W Huron Chicago, IL 60632	Program Support	\$ 100.00
American Lung Association	American Lung Association 1301 Pennsylvania Avenue, Suite 800 Washington D C. 20004	Program Support	\$ 25.00
American Cancer Society	American Cancer Society PO Box 22178 Oklahoma City, OK 73123-1718	Program Support	\$ 20.00
Salem Academy	Salem Academy 601 S Church Street Winston-Salem, NC 27101	College Annual Fund	\$ 200.00
Lullalee Productions	Lullalee Productions 1031 Cherry Avenue #30 San Bruno, CA 94066	Program Support	\$ 2,500.00
Operation Hope	Operation Hope 560 West Lake Street, 6th Floor Chicago, Illinois 60661	Financial Literacy Program Support	\$ 40,000.00
National Association on Drug Abuse Problems	National Association on Drug Abuse Problems 355 Lexington Avenue New York, NY 10017	Program Support	\$ 1,500.00



ALLIANT CREDIT UNION FOUNDATION
FORM 990-PF - TAX YEAR ENDED 6/30/2011
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CHICAGO, IL 60656

PART XV - SUPPLEMENTARY INFORMATION; 3(a) Grants and Contributions Paid During the Year

GRANTEE	ADDRESS	PURPOSE	AMOUNT
Des Plaines Community Foundation	Des Plaines Community Foundation 1420 E Miner Street, Room 402A Des Plaines, IL 60016	Program Support	\$ 5,000.00
Orphan Foundation of America	Orphan Foundation of America 21351 Gentry Drive, Suite 130 Sterling VA 20166	Internship Program Support - \$4,770 Red Scarf Campaign - \$5,000	\$ 9,770.00
TOTAL PROGRAM SERVICE EXPENSES			\$ 160,829

NOTE: No Recipients during 2010 are individuals.

