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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	949,607.	1,069,633.	1,069,633.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 8	1,634,662.	4,785,009.	4,940,738.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other Stmt 9	38,094,979.	33,202,856.	38,638,551.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶ Statement 10)	0.	5.	0.
	16 Total assets (to be completed by all filers)	40,679,248.	39,057,503.	44,648,922.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	40,679,248.	39,057,503.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
Net Assets or Fund Balances	30 Total net assets or fund balances	40,679,248.	39,057,503.	
	31 Total liabilities and net assets/fund balances	40,679,248.	39,057,503.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	40,679,248.
2 Enter amount from Part I, line 27a	2	<1,621,745.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	39,057,503.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	39,057,503.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>			
<b>b</b> See Attached Statements			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b> 15,149,632.		13,556,425.	1,593,207.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			1,593,207.

**2** Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter -0- in Part I, line 7 } **2** 1,593,207.

**3** Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter -0- in Part I, line 8 { } **3** N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	3,780,658.	40,674,864.	.092948
2008	2,509,470.	40,492,632.	.061973
2007	3,050,875.	57,544,041.	.053018
2006	3,246,129.	57,950,543.	.056016
2005	1,978,489.	53,563,568.	.036937

  

<b>2</b> Total of line 1, column (d)	<b>2</b> .300892
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b> .060178
<b>4</b> Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	<b>4</b> 41,901,598.
<b>5</b> Multiply line 4 by line 3	<b>5</b> 2,521,554.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b> 19,983.
<b>7</b> Add lines 5 and 6	<b>7</b> 2,541,537.
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b> 3,983,492.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	19,983.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	19,983.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	19,983.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	32,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	32,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	12,017.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input checked="" type="checkbox"/> 12,017. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
4b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here  
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  
 See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►

16	Yes	No
		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ► _____ , _____ , _____ , _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____ , _____ , _____ , _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 11		264,234.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	41,601,421.
b	Average of monthly cash balances	1b	938,272.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	42,539,693.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	42,539,693.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	638,095.
5	<b>Net value of noncharitable-use assets</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	41,901,598.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	2,095,080.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,095,080.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	19,983.
b	Income tax for 2010 (This does not include the tax from Part VI.)	2b	16,784.
c	Add lines 2a and 2b	2c	36,767.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,058,313.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,058,313.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,058,313.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,983,492.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,983,492.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	19,983.
6	<b>Adjusted qualifying distributions</b> Subtract line 5 from line 4	6	3,963,509.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				2,058,313.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006	448,561.			
c From 2007	292,939.			
d From 2008	500,578.			
e From 2009	1,837,066.			
f Total of lines 3a through e	3,079,144.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 3,983,492.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				2,058,313.
e Remaining amount distributed out of corpus	1,925,179.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	5,004,323.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	5,004,323.			
10 Analysis of line 9:				
a Excess from 2006	448,561.			
b Excess from 2007	292,939.			
c Excess from 2008	500,578.			
d Excess from 2009	1,837,066.			
e Excess from 2010	1,925,179.			







**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |          |  | Yes | No |
|----------|--|-----|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |     |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |     |    |
|          | (1) Cash   |     | X  |
|          | (2) Other assets   |     | X  |
| <b>b</b> | Other transactions:  |     |    |
|          | (1) Sales of assets to a noncharitable exempt organization   |     | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   |     | X  |
|          | (3) Rental of facilities, equipment, or other assets   |     | X  |
|          | (4) Reimbursement arrangements   |     | X  |
|          | (5) Loans or loan guarantees   |     | X  |
|          | (6) Performance of services or membership or fundraising solicitations   |     | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   |     | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |     |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.				
	<i>SunTrust Bank as Corporate Trustee of the Michael Wright Brain Research Foundation</i> <i>by: Michele M. Wales</i>		<i>5/14/12</i>		<i>First Vice President</i>
	Signature of officer or trustee		Date		Title
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature		Date
	Michele M. Wales		<i>Michele M Wales</i>		05/08/12
	Check <input type="checkbox"/> if self-employed		PTIN		
	Firm's name ▶ Batts Morrison Wales & Lee, P.A.				Firm's EIN ▶ 20-4193611
	Firm's address ▶ 801 North Orange Avenue, Suite 800 Orlando, FL 32801				Phone no. 407-770-6000

## McKnight Brain Research Foundation

## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Advisors Cambiar Small Cap-I	P		
b	Harbor Fund Capital Appreciation Fund	P		
c	Hartford Dividend & Growth-Y	P		
d	Invesco Small Cap Growth-I	P		
e	IShares Russell Midcap Growth Index	P		
f	IShares S&P/Citi Intl Trsy BD ETF	P		
g	IShares TR Russell 1000 Value Index FD	P		
h	Legg Mason BatteryMRC Emrg Mkts-I	P		
i	Lighthouse Credit Opportunities Fund, L.P.			
j	Lighthouse Global Long/Short Fund, L.P.			
k	Lighthouse Diversified Fund (QP) II, L.P.			
l	MFS Research Intl-I	P		
m	Pacific Inv Mgmt Instl Trust Total Return	P		
n	Ridgeworth FD-Corporate BD #RGCE	P		
o	Ridgeworth FD-Corporate BD #RGCE	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 216,869.		228,924.	<12,055.>
b 723,600.		680,992.	42,608.
c 178,600.		185,473.	<6,873.>
d 276,469.		285,046.	<8,577.>
e 953,476.		982,913.	<29,437.>
f 1,744,010.		1,634,662.	109,348.
g 216,295.		223,548.	<7,253.>
h 98,600.		94,654.	3,946.
i			0.
j			0.
k			0.
l 228,600.		269,352.	<40,752.>
m 46,600.		45,504.	1,096.
n 90,327.		88,851.	1,476.
o 793,307.		716,700.	76,607.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<12,055.>
b			42,608.
c			<6,873.>
d			<8,577.>
e			<29,437.>
f			109,348.
g			<7,253.>
h			3,946.
i			0.
j			0.
k			0.
l			<40,752.>
m			1,096.
n			1,476.
o			76,607.

- 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }
- 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8 }

2

3

## McKnight Brain Research Foundation

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Ridgeworth FD-High Income #RGC1	P		
b Ridgeworth FD-Largecap Val Eqty #RGD4	P		
c Ridgeworth FD-Largecap Val Eqty #RGD4	P		
d Ridgeworth FD-Midcap Val Eqty #RGD5	P		
e Ridgeworth FD-Midcap Val Eqty #RGD5	P		
f Ridgeworth FD-SEIX High Yield #RGCL	P		
g Ridgeworth FD-Smallcap Val Eqty #RGD6	P		
h Ridgeworth FD-Smallcap Val Eqty #RGD6	P		
i The Jensen Porfolio-I	P		
j Vanguard Institutional Index FDSshr Ben Int	P		
k Vanguard Institutional Index FDSshr Ben Int	P		
l Lighthouse Diversified Fund (QP) II, L.P. K-1	P		
m Lighthouse Diversified Fund (QP) II, L.P. K-1	P		
n Lighthouse Global Long/Short Fund, L.P. K-1	P		
o Lighthouse Global Long/Short Fund, L.P. K-1	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 21,100.		21,395.	<295.>
b 40,694.		37,397.	3,297.
c 3,370,587.		3,187,888.	182,699.
d 152,021.		142,223.	9,798.
e 2,286,063.		1,401,064.	884,999.
f 21,100.		21,031.	69.
g 132,173.		109,165.	23,008.
h 1,134,893.		1,059,669.	75,224.
i 1,236,600.		1,218,313.	18,287.
j 302,754.		317,426.	<14,672.>
k 443,600.		486,511.	<42,911.>
l		7,706.	<7,706.>
m		9,004.	<9,004.>
n 259,707.		85,498.	174,209.
o 8,650.		2,848.	5,802.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<295.>
b			3,297.
c			182,699.
d			9,798.
e			884,999.
f			69.
g			23,008.
h			75,224.
i			18,287.
j			<14,672.>
k			<42,911.>
l			<7,706.>
m			<9,004.>
n			174,209.
o			5,802.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8

3



**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Lighthouse Credit Opportunities Fund, L.P. K-1		P		
b Lighthouse Credit Opportunities Fund, L.P. K-1		P		
c Capital Gains Dividends				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 61,811.		6,848.	54,963.
b 52,533.		5,820.	46,713.
c 58,593.			58,593.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			54,963.
b			46,713.
c			58,593.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1,593,207.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Form 990-PF                      Gain or (Loss) from Sale of Assets                      Statement      1

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Advisors Cambiar Small Cap-I	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
216,869.	228,924.	0.	0.	<12,055.>

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Harbor Fund Capital Appreciation Fund	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
723,600.	680,992.	0.	0.	42,608.

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Hartford Dividend & Growth-Y	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
178,600.	185,473.	0.	0.	<6,873.>

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Invesco Small Cap Growth-I	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
276,469.	285,046.	0.	0.	<8,577.>

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
IShares Russell Midcap Growth Index	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
953,476.	982,913.	0.	0.	<29,437.>

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
IShares S&P/Citi Intl Trsy BD ETF	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
1,744,010.	1,634,662.	0.	0.	109,348.

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
IShares TR Russell 1000 Value Index FD	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
216,295.	223,548.	0.	0.	<7,253.>

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Legg Mason BatteryMRC Emrg Mkts-I	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
98,600.	94,654.	0.	0.	3,946.

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Lighthouse Credit Opportunities Fund, L.P.	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
0.	29,209.	0.	0.	<29,209.>

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Lighthouse Global Long/Short Fund, L.P.	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
0.	<65,530.>	0.	0.	65,530.

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Lighthouse Diversified Fund (QP) II, L.P.	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
0.	<459,435.>	0.	0.	459,435.

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
MFS Research Intl-I	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
228,600.	269,352.	0.	0.	<40,752.>

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Pacific Inv Mgmt Instl Trust Total Return	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
46,600.	45,504.	0.	0.	1,096.

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Ridgeworth FD-Corporate BD #RGCE	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
90,327.	88,851.	0.	0.	1,476.

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Ridgeworth FD-Corporate BD #RGCE	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
793,307.	716,700.	0.	0.	76,607.

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Ridgeworth FD-High Income #RGCI	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
21,100.	21,395.	0.	0.	<295.>

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Ridgeworth FD-Largecap Val Eqty #RGD4	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
40,694.	37,397.	0.	0.	3,297.

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Ridgeworth FD-Largecap Val Eqty #RGD4	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
3,370,587.	3,187,888.	0.	0.	182,699.

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Ridgeworth FD-Midcap Val Eqty #RGD5	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
152,021.	142,223.	0.	0.	9,798.

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Ridgeworth FD-Midcap Val Eqty #RGD5	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
2,286,063.	1,401,064.	0.	0.	884,999.

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Ridgeworth FD-SEIX High Yield #RGCL	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
21,100.	21,031.	0.	0.	69.

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Ridgeworth FD-Smallcap Val Eqty #RGD6	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
132,173.	109,165.	0.	0.	23,008.

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Ridgeworth FD-Smallcap Val Eqty #RGD6	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
1,134,893.	1,059,669.	0.	0.	75,224.

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
The Jensen Porfolio-I			Purchased		
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
1,236,600.	1,218,313.	0.	0.	18,287.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Vanguard Institutional Index FDSshr Ben Int			Purchased		
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
302,754.	317,426.	0.	0.	<14,672.>	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Vanguard Institutional Index FDSshr Ben Int			Purchased		
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
443,600.	486,511.	0.	0.	<42,911.>	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Lighthouse Diversified Fund (QP) II, L.P. K-1			Purchased		
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
0.	0.	0.	0.	0.	0.



(a) Description of Property	Manner Acquired	Date Acquired	Date Sold	
Lighthouse Diversified Fund (QP) II, L.P. K-1	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
0.	0.	0.	0.	0.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold	
Lighthouse Global Long/Short Fund, L.P. K-1	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
259,707.	259,707.	0.	0.	0.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold	
Lighthouse Global Long/Short Fund, L.P. K-1	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
8,650.	8,650.	0.	0.	0.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold	
Lighthouse Credit Opportunities Fund, L.P. K-1	Purchased			
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
61,811.	61,811.	0.	0.	0.

(a) Description of Property	Manner Acquired	Date Acquired	Date Sold
Lighthouse Credit Opportunities Fund, L.P. K-1	Purchased		

(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
52,533.	52,533.	0.	0.	0.

Capital Gains Dividends from Part IV	58,593.
Total to Form 990-PF, Part I, line 6a	1,823,986.

Form 990-PF	Dividends and Interest from Securities	Statement	2
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Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
Domestic dividends	313,747.	0.	313,747.
Foreign dividends	52,952.	0.	52,952.
Long-term 15% Capital Gains Dividends	58,593.	58,593.	0.
Nonqualified domestic dividends	347,528.	0.	347,528.
Nonqualified foreign dividends	1,602.	0.	1,602.
US Govt int reported as nonqualified dividends	1,538.	0.	1,538.
Total to Fm 990-PF, Part I, ln 4	775,960.	58,593.	717,367.

Form 990-PF	Other Income	Statement	3
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Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Litigation proceeds	17,593.	0.	
Income/Loss from partnerships	0.	<124,870.>	
Miscellaneous expense refunds	2,955.	2,955.	
Total to Form 990-PF, Part I, line 11	20,548.	<121,915.>	

Form 990-PF	Legal Fees			Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Legal fees	36,531.	12,420.		21,919.	
To Fm 990-PF, Pg 1, ln 16a	36,531.	12,420.		21,919.	

Form 990-PF	Accounting Fees			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Accounting fees	23,165.	11,582.		11,583.	
To Form 990-PF, Pg 1, ln 16b	23,165.	11,582.		11,583.	

Form 990-PF	Taxes			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Federal taxes, net of refunds received	7,607.	0.		0.	
Foreign taxes	18,624.	18,624.		0.	
To Form 990-PF, Pg 1, ln 18	26,231.	18,624.		0.	

Form 990-PF	Other Expenses			Statement	7
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Miscellaneous expenses	2,157.	1,079.		1,078.	
Insurance	1,654.	827.		827.	
Penalties & interest paid	11,295.	5,647.		5,648.	
To Form 990-PF, Pg 1, ln 23	15,106.	7,553.		7,553.	

Form 990-PF	Corporate Stock	Statement	8
Description	Book Value	Fair Market Value	
IShares TR Russell Midcap Growth Index FD	1,458,626.	1,582,539.	
IShares TR Russell Midcap Value Index FD	1,552,286.	1,568,922.	
IShares TR Russell 1000 Value Index FD	1,774,097.	1,789,277.	
Total to Form 990-PF, Part II, line 10b	4,785,009.	4,940,738.	

Form 990-PF	Other Investments	Statement	9
Description	Valuation Method	Book Value	Fair Market Value
Advisors Inner Circle FD Cambiar	COST		
Small Cap FD Instl CL		1,186,076.	1,205,203.
Harbor FD Cap Appreciation FD Instl CL	COST	3,025,212.	3,700,939.
Hartford Mut Fds Dividend & Growth Instl FD CL Y	COST	2,596,855.	2,836,350.
HCP Private Equity FD V LP	COST	50,283.	50,283.
Invesco Growth Ser Small Cap Growth FD CL Instl	COST	871,954.	1,292,521.
Legg Mason Global TR Batterymarch Emerging Mkts TR Instl	COST	1,477,355.	2,373,168.
Lighthouse Credit Opportunities LP	COST	2,220,791.	2,235,126.
Lighthouse Diversified QPII LP	COST	1,904,363.	3,093,354.
Lighthouse Global Long/Short LP	COST	2,805,026.	3,705,983.
MFS FDS Research Intl FD Instl CL	COST	3,748,658.	3,990,994.
PIMCO FDS Pac Invt Mgmt Ser Invt Grade Corp BD FD Instl CL	COST	1,120,883.	1,052,073.
PIMCO FDS Total Return FD Instl CL	COST	1,734,417.	1,711,350.
Jensen Portfolio Inc CL I	COST	2,308,693.	2,647,126.
Vanguard Instl Index FD	COST	6,610,780.	7,024,631.
Ridgeworth FD-High Income I Shs	COST	906,304.	977,743.
Ridgeworth FD-SEIX High Yield I Shs	COST	635,206.	741,707.
Total to Form 990-PF, Part II, line 13		33,202,856.	38,638,551.

Form 990-PF	Other Assets	Statement	10
Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
Miscellaneous assets	0.	5.	0.
To Form 990-PF, Part II, line 15	0.	5.	0.

Form 990-PF	Part VIII - List of Officers, Directors Trustees and Foundation Managers	Statement	11
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Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
Dr. John G. Clarkson 200 South Orange Avenue, SOAB 10 Orlando, FL 32801	Trustee 6.00	30,000.	0.	0.
Dr. J. Lee Dockery 200 South Orange Avenue, SOAB 10 Orlando, FL 32801	Trustee 6.00	40,000.	0.	0.
Dr. Michael Dockery 200 South Orange Avenue, SOAB 10 Orlando, FL 32801	Trustee 6.00	40,000.	0.	0.
Dr. Nina Ellenbogen Raim 200 South Orange Avenue, SOAB 10 Orlando, FL 32801	Trustee 6.00	40,000.	0.	0.
Dr. Judith A. Salerno 200 South Orange Avenue, SOAB 10 Orlando, FL 32801	Trustee 6.00	40,000.	0.	0.
SunTrust Bank 200 South Orange Avenue, SOAB 10 Orlando, FL 32801	Trustee 15.00	74,234.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		264,234.	0.	0.

Form 990-PF

Grant Application Submission Information  
Part XV, Lines 2a through 2d

Statement 12

Name and Address of Person to Whom Applications Should be Submitted

Foundations and Endowments Specialty Practice  
c/o SunTrust Bank, 200 South Orange Avenue, SOAB 10  
Orlando, FL 32801

Telephone Number

202-879-6319

Form and Content of Applications

No required format.

Any Submission Deadlines

None.

Restrictions and Limitations on Awards

The following guidelines will be used in review of applications:

- Innovative and efficient approaches to fundamental medical research of the brain on the mechanisms underlying the formation, storage and retrieval of memories, the impairment of these processes associated with aging, and the development of therapeutic strategies for the prevention and/or alleviation of these impairments in humans, intended principally for clinical application.
- Seed grants to initiate promising new projects for medical research of the brain in age related memory loss.
- Grants to charitable organizations or institutions involved in the medical research of the brain in age related memory loss.

Form 990-PF

Grant Application Submission Information  
Part XV, Lines 2a - 2d (Continuation)

Statement 13

Restrictions and Limitations on Awards

- Proposals for collaborative support between individual research scientists of different institutions and organizations in age related memory loss.