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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2010**

Department of the Treasury  
Internal Revenue Service

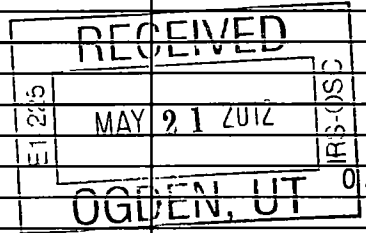
*Note.* The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning **JUL 1, 2010**, and ending **JUN 30, 2011**

G Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Name of foundation <b>THE UNAKA FOUNDATION, INC.</b>		A Employer identification number <b>62-1530053</b>
Number and street (or P O box number if mail is not delivered to street address) <b>1500 INDUSTRIAL ROAD</b>	Room/suite	B Telephone number <b>423-639-1171</b>
City or town, state, and ZIP code <b>GREENEVILLE, TN 37745-3541</b>		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>16,838.</b> (Part I, column (d) must be on cash basis)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	465,000.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	209.	209.		STATEMENT 1
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	465,209.	209.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes <span style="float: right;">STMT 2</span>	20.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses <span style="float: right;">STMT 3</span>	70.	0.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	90.	0.		0.
	25 Contributions, gifts, grants paid	457,679.			457,679.
26 Total expenses and disbursements. Add lines 24 and 25	457,769.	0.		457,679.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	7,440.				
b Net investment income (if negative, enter -0-)		209.			
c Adjusted net income (if negative, enter -0-)			N/A		



MAY 23 2012

Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	3,308.	10,600.	10,600.	
	2 Savings and temporary cash investments	6,090.	6,238.	6,238.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
11 Investments - land, buildings, and equipment basis ▶					
Less accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other					
14 Land, buildings, and equipment: basis ▶					
Less accumulated depreciation ▶					
15 Other assets (describe ▶ _____)					
<b>16 Total assets (to be completed by all filers)</b>	<b>9,398.</b>	<b>16,838.</b>	<b>16,838.</b>		
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶ _____)				
<b>23 Total liabilities (add lines 17 through 22)</b>	<b>0.</b>	<b>0.</b>			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds	0.	0.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	9,398.	16,838.			
<b>30 Total net assets or fund balances</b>	<b>9,398.</b>	<b>16,838.</b>			
<b>31 Total liabilities and net assets/fund balances</b>	<b>9,398.</b>	<b>16,838.</b>			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,398.
2 Enter amount from Part I, line 27a	2	7,440.
3 Other increases not included in line 2 (itemize) ▶ _____	3	0.
4 Add lines 1, 2, and 3	4	16,838.
5 Decreases not included in line 2 (itemize) ▶ _____	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	16,838.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	NONE			
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	868,342.	19,618.	44.262514
2008	800,540.	16,115.	49.676699
2007	2,162,739.	27,230.	79.424862
2006	1,628,925.	20,102.	81.032982
2005	686,001.	97,101.	7.064819

2	Total of line 1, column (d)	261.461876
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	52.292375
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	11,150.
5	Multiply line 4 by line 3	583,060.
6	Enter 1% of net investment income (1% of Part I, line 27b)	2.
7	Add lines 5 and 6	583,062.
8	Enter qualifying distributions from Part XII, line 4	457,679.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)	
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1 4.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2 0.
3 Add lines 1 and 2	3 4.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5 4.
6 Credits/Payments:	
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a 20.
b Exempt foreign organizations - tax withheld at source	6b
c Tax paid with application for extension of time to file (Form 8868)	6c
d Backup withholding erroneously withheld	6d
7 Total credits and payments. Add lines 6a through 6d	7 20.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 16.
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input type="checkbox"/> 16. Refunded <input type="checkbox"/>	11 0.

Part VII-A Statements Regarding Activities		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			X
c Did the foundation file Form 1120-POL for this year?			X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> TN			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
14 The books are in care of L.A. YONZ Telephone no. 423-639-1171
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year
16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here  N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d)  N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 4		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000  0

**Part VIII**

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	Expenses
N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	Amount
N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶ 0.



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	11,320.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	11,320.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,320.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	170.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,150.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	558.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	558.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	4.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	554.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	554.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	554.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	457,679.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Surtability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	457,679.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	457,679.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				554.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	681,188.			
b From 2006	1,628,042.			
c From 2007	2,161,423.			
d From 2008	799,740.			
e From 2009	867,365.			
f Total of lines 3a through e	6,137,758.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 457,679.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				554.
e Remaining amount distributed out of corpus	457,125.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	6,594,883.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	681,188.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	5,913,695.			
10 Analysis of line 9:				
a Excess from 2006	1,628,042.			
b Excess from 2007	2,161,423.			
c Excess from 2008	799,740.			
d Excess from 2009	867,365.			
e Excess from 2010	457,125.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

**SEE STATEMENT 5**

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
GRANTS TO CHARITABLE ORGANIZATIONS (SEE ATTACHED STATEMENT)				380,417.
MATCHING GRANTS TO CHARITABLE ORGANIZATIONS (SEE ATTACHED STATEMENT)				19,262.
SCHOLARSHIPS (SEE ATTACHED STATEMENT)				58,000.
<b>Total</b>			<b>▶ 3a</b>	<b>457,679.</b>
<i>b Approved for future payment</i>				
NONE				
<b>Total</b>			<b>▶ 3b</b>	<b>0.</b>

Part XVI-A Analysis of Income-Producing Activities

Table with columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue (a-f), g Fees and contracts from government agencies, 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments (14, 209), 4 Dividends and interest from securities, 5 Net rental income or (loss) from real estate (a Debt-financed property, b Not debt-financed property), 6 Net rental income or (loss) from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory, 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue (a-e), 12 Subtotal (0, 209, 0), 13 Total (13, 209).

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Table with 3 columns: Question, Yes, No. Contains questions 1, a, b, c, d regarding transfers and transactions with noncharitable exempt organizations.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Contains one entry with 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [ ] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Contains one entry with 'N/A'.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge. Signature of officer or trustee, Date, Title.

Paid Preparer Use Only Form section containing fields for Preparer's name (JAMES H JONES), Signature, Date (5/19/12), Check self-employed, PTIN, Firm's name (PUGH & COMPANY, P.C.), Firm's address (315 N. CEDAR BLUFF RD. KNOXVILLE, TN 37923), and Phone no. (865) 769-0660.

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2010**

Name of the organization

THE UNAKA FOUNDATION, INC.

Employer identification number

62-1530053

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- 
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

<b>Name of organization</b>  THE UNAKA FOUNDATION, INC.	<b>Employer identification number</b>  62-1530053
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**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	UNAKA COMPANY, INC.  1500 INDUSTRIAL ROAD  GREENEVILLE, TN 377453541	\$ 465,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



Name of organization <b>THE UNAKA FOUNDATION, INC.</b>	Employer identification number <b>62-1530053</b>
---	---

**Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	

Name of organization <b>THE UNAKA FOUNDATION, INC.</b>	Employer identification number <b>62-1530053</b>
---	---

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	

## Matching Charitable Gifts Program

### Purpose of the Program

The purpose of the program is to increase Unaka Company's charitable contributions and to stimulate individual gifts from employees and others. Under this program, Unaka Company will match personal gifts of eligible contributors to those organizations that meet the requirements of eligibility set forth below.

### Eligible Contributors

All regular salaried and hourly paid employees who have been employed one year or longer, retirees, and directors of Unaka Company and its subsidiaries are eligible to participate in this Matching Charitable Gifts Program.

### Eligible Organizations

- Private or public schools, colleges, universities, and graduate professional schools in the United States qualified as not-for-profit institutions. Gifts may also be made to a properly certified alumni fund, foundation, or subdivision of the school which has been qualified to receive gifts for the school and its educational program.
- Organizations that are involved in public service on a broad scale. Examples include the American Cancer Society, American Red Cross, American Heart Association, United Way, etc.
- The organization must qualify as a charitable organization under section 501(c) of the Internal Revenue Code.

Matches will not be made for gifts made to religious institutions or political organizations.

## Qualifying Gifts

- Unaka Company will match each eligible contributor's gift up to an aggregate of \$500.00 after one year of employment and up to \$5000.00 after two years of employment.
- The contribution must come from the personal funds of the contributor and be in cash or securities. The value of securities will be determined by the company as of the last sale or published bid price on the date of the gift.
- Unaka's Matching Charitable Gifts Program will match dollar for dollar for organizations in Greene County, TN, Sullivan County, TN, Marion County, SC, and Marlboro County, SC. For organizations outside these four counties, the company will match \$50 for each \$100.
- The employee cannot benefit personally from the contribution.
- For IRS purposes Unaka must receive a receipt or a written acknowledgement for any gift.
- Matching gifts are not automatic. Unaka reserves the right to refuse any requests.

### Amendment, Suspension, or Discontinuance

Unaka Company may at any time amend, suspend, or discontinue this matching of gifts. However, no amendment, suspension or discontinuance shall affect the obligation of the company to match gifts made prior to the date of such amendment, suspension, or discontinuance.

Unaka Company reserves the right to decide all questions of interpretation which may arise in connection with the administration of this program.

### Contribution Instructions

Simply fill out the donor's portion of this brochure and mail it with your contribution to the organization of your choice. When your gift is received, an official of the organization will complete the remaining section of your form and return it to Unaka Company, Director of Human Resources, 1500 Industrial Rd., Greeneville, TN 37745.

**OR SCHOLARSHIP GRANT FROM THE UNAKA  
SCHOLARSHIP FOUNDATION**

Company where parent works \_\_\_\_\_ Date \_\_\_\_\_

Name \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_ SSN \_\_\_\_\_

Address \_\_\_\_\_ Tel. No. \_\_\_\_\_  
\_\_\_\_\_ Marital Status \_\_\_\_\_

Parent's Name \_\_\_\_\_  
Father \_\_\_\_\_ Dept. where parent works \_\_\_\_\_  
Mother \_\_\_\_\_ Dept. where parent works \_\_\_\_\_

High School Attended \_\_\_\_\_ Year Graduated \_\_\_\_\_  
Scholastic Average \_\_\_\_\_ Major Subjects \_\_\_\_\_

College or University Selected or Attending \_\_\_\_\_  
Address \_\_\_\_\_  
Have you made application for entrance to this School? \_\_\_\_\_

Have you been accepted? \_\_\_\_\_ \*No. of Hours enrolled \_\_\_\_\_  
\*Applicant must maintain 12 hours (1/2 grant for 8-12 hours) per semester for Undergraduate Program; 6 hours for Graduate School.

**TO BE SIGNED BY THE PARENT(S) OF THE APPLICANT:**

I/We the parents of \_\_\_\_\_ consent to the acceptance of a scholarship grant from the Unaka Scholarship Foundation in the amount of \$ \_\_\_\_\_ and approve of the school selected to receive these funds. We agree to encourage our child to abide by all rules and conditions set forth by the Administrative Committee governing the granting of this scholarship.

\_\_\_\_\_  
Father \_\_\_\_\_ Date \_\_\_\_\_ Mother \_\_\_\_\_ Date \_\_\_\_\_

**TO BE SIGNED BY THE APPLICANT:**

I hereby make application to receive a scholarship grant in the amount of \$ \_\_\_\_\_ from the Unaka Scholarship Foundation and if approved, agree to abide by all the rules and conditions set forth by the Administrative Committee governing the granting of this scholarship.

\_\_\_\_\_  
Signature of Applicant \_\_\_\_\_ Date \_\_\_\_\_

\_\_\_\_\_  
**APPROVED – ADMINISTRATIVE COMMITTEE** \_\_\_\_\_ **DATE** \_\_\_\_\_

\_\_\_\_\_  
Chairman  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

UNAKA FOUNDATION, INC.  
 CHARITABLE CONTRIBUTIONS  
 FOR YEAR ENDING JUNE 30, 2011

PAYEE	DATE	CK#	AMOUNT
SYMPHONY ARLINGTON	8/6/2010	WIRE	125,000.00
LAS COLINAS SYMPHONY ORCHESTRA	8/6/2010	WIRE	100,000.00
GARLAND SYMPHONY ORCHESTRA	8/6/2010	WIRE	75,000.00
MARCH OF DIMES	21-Jul-10	892	1,000.00
MARION COUNTY UNITED FUND	21-Jul-10	893	5,000.00
UNITED WAY OF MARLBORO COUNTY	21-Jul-10	895	5,000.00
AMERICAN RED CROSS	21-Jul-10	896	1,000.00
GREENEVILLE EXCHANGE CLUB	21-Jul-10	897	500.00
VOLUNTEER CENTER OF GREENE COUNTY	21-Jul-10	898	1,000.00
R&DA MILITARY ASSISTANCE PROGRAM	21-Jul-10	899	1,000.00
CASA OF NORTHEAST TENNESSEE	21-Jul-10	900	1,000.00
THE SCHOOL FOUNDATION	29-Jul-10	932	2,500.00
GREENEVILLE CITY SCHOOLS FOUNDATION	14-Sep-10	936	12,500.00
GREENE COUNTY YMCA CAPITAL CAMPAIGN	14-Sep-10	937	6,666.67
PEE DEE VISIONS FOUNDATION	18-Oct-10	941	7,500.00
TUSCULUM COLLEGE	27-Jan-11	1027	5,000.00
BOY SCOUTS OF AMERICA	27-Jan-11	1028	2,500.00
CARSON NEWMAN COLLEGE	27-Jan-11	1029	1,000.00
GREENE COUNTY COMMUNITY MINISTRIES	27-Jan-11	1030	2,500.00
HOLSTON HOME FOR CHILDREN	27-Jan-11	1031	1,000.00
JUNIOR ACHIEVEMENT GREENE COUNTY	27-Jan-11	1032	5,000.00
NATHANIEL GREENE MUSEUM	27-Jan-11	1033	1,000.00
AMERICAN DIABETES ASSOCIATION	27-Jan-11	1034	1,000.00
THE HOME DEPOT FOUNDATION	27-Jan-11	1035	10,000.00
UNITED WAY OF GREENE COUNTY	27-Jan-11	1036	5,000.00
OVARIAN CANCER RESEARCH FUND (GOODRICH)	17-Mar-11	1048	250.00
GREENEVILLE CITY SCHOOLS FOUNDATION	17-Mar-11	1049	500.00
AMERICAN RED CROSS	4-May-11	1050	1,000.00
			380,416.67

ALL RECIPIENTS ARE PUBLIC CHARITIES.  
 ALL CONTRIBUTIONS WERE UNRESTRICTED AND FOR  
 USE IN FURTHERANCE OF THE RECIPIENT  
 ORGANIZATIONS STATED CHARITABLE PURPOSES.

UNAKA FOUNDATION INC.  
 MATCHING CHARITABLE CONTRIBUTIONS  
 FOR YEAR ENDING JUNE 30, 2011

PAYEE	DATE	CK#	AMOUNT	CONTRIBUTOR
LAUGHLIN HEALTHCARE FOUNDATION	22-Jul-10	901	2,000.00	JACKSON
UNIVERSITY OF TENNESSEE	22-Jul-10	902	1,600.00	JACKSON
UNIVERSITY OF TENNESSEE	22-Jul-10	903	4,000.00	CARTER
CUMBERLAND UNIVERSITY	22-Jul-10	904	500.00	WARD
AMERICAN CANCER SOCIETY	22-Jul-10	905	2,928.00	UNAKA/MECO EMPLOYEES
UNITED WAY OF GREENE COUNTY	22-Jul-10	906	499.40	UNAKA/MECO EMPLOYEES
UNITED FUND OF MARION COUNTY	22-Jul-10	907	390.00	SOPAKCO EMPLOYEES
HOLSTON HOME FOR CHILDREN	22-Jul-10	908	70.00	PHILLIPS
UNION UNIVERSITY	22-Jul-10	909	50.00	WARD
TEXAS A&M KINGSVILLE FOUNDATION	22-Jul-10	910	2,747.80	MCCORMICK
SHOP WITH A COP	27-Jan-11	1037	203.22	MECO EMPLOYEES
UNITED WAY OF GREENE COUNTY	27-Jan-11	1038	50.00	PHILLIPS
UNITED WAY OF GREENE COUNTY	27-Jan-11	1039	25.00	WINTER
UNITED WAY OF GREENE COUNTY	27-Jan-11	1040	368.00	UNAKA/MECO EMPLOYEES
HOLSTON HOME FOR CHILDREN	27-Jan-11	1041	140.00	PHILLIPS
GREENE COUNTY COMMUNITY MINISTRIES	27-Jan-11	1042	250.00	PHILLIPS
NATIONAL MS SOCIETY	27-Jan-11	1043	100.00	WARD
AMERICAN CANCER SOCIETY	27-Jan-11	1044	265.10	UNAKA/MECO EMPLOYEES
AMERICAN CANCER SOCIETY	27-Jan-11	1045	20.00	WINTER/WILLIAMS
UNITED FUND OF MARION COUNTY	27-Jan-11	1046	280.00	SOPAKCO EMPLOYEES
NATIONAL MS SOCIETY	27-Jan-11	1047	2,775.00	UNAKA/MECO EMPLOYEES
			<u>19,261.52</u>	

ALL RECIPIENTS ARE PUBLIC CHARITIES.  
 ALL CONTRIBUTIONS WERE UNRESTRICTED AND FOR  
 USE IN FURTHERANCE OF THE RECIPIENT  
 ORGANIZATIONS STATED CHARITABLE PURPOSES.

Unaka Foundation  
06/30/2011 Scholarship Summary  
Scholarship Grants

Fall 2010 Grants	\$	38,000.00	①
Spring 2011 Grants	\$	30,000.00	②
	\$	<u>68,000.00</u>	
Refunded Scholarships	\$	(10,000.00)	
Grand Total	\$	<u>58,000.00</u>	

NO SCHOLARSHIP RECIPIENT IS RELATED  
TO ANY FOUNDATION MANAGER OR  
SUBSTANTIAL CONTRIBUTOR.

THE UNAKA FOUNDATION, INC  
 EIN. 62-1530053  
 ATTACHMENT TO 990-PDF  
 PAGE 11, PART XV, #3a

SCHOLARSHIP RECIPIENTS  
 Fall Semester 2010

MECO

Student	Parent	Address	College/University Attending	Amount	CHECK #	ACKNOWLEDGED
Joshua Lynn Brooks	Mechelle Brooks	208 Brooks Drive Greeneville, TN 37743	Walters State Community College	1,000.00		
Casey Broyles	Lora Broyles	60 Lorraine Street Greeneville, TN 37743	Walters State Community College	1,000.00		
Sasha Davis	Allan Hubbard	1525 Jim Fox Road Greeneville, TN 37743	East Tennessee State University	1,000.00		
Corrin Fife	Jim Fife	60 Shilo Road Greeneville, TN 37743	Tusculum College	1,000.00		
Stephen Leifert	Robert Leifert	217 Woodcrest Dr. Greeneville, TN 3775	East Tennessee State University	1,000.00		
Amanda Lowe	Judy Kizmillier	770 Baileytown Road Greeneville, TN 37745	Tusculum College	1,000.00		
Tommy H. Ricker	Shirley Ricker	189 Heron Lane Greeneville, TN 37743	King College	1,000.00		
Christopher Van Gorp	Martha Van Gorp	222 Northwood Lane Greeneville, TN 37743	Northeast State Technical College	1,000.00		



THE UNAKA FOUNDATION, INC  
 EIN: 62-1530053  
 ATTACHMENT TO 990-PDF  
 PAGE 11, PART XV, #3a

<b>SOPAKCO - SC</b>									
Jessica L. Aiken	Lottie A. Campbell	210 Palmar Square Mullins, SC 29574	Coastal Carolina University						1,000.00
Marquita Brigman	Tara Brigman	518 Morgan Circle Mullins, SC 29574	Florence-Darlington Technical College						1,000.00
Talania Brigman	Tara Brigman	518 Morgan Circle Mullins, SC 29574	Florence-Darlington Technical College						1,000.00
Justin Cheek	Keith Cheek	128 Pineview Road Bennettsville, SC 29512	Florence-Darlington Technical College						1,000.00
Adrian Davis	Alice Paige	6366 Golden Ct Mullins, SC 29574	Florence-Darlington Technical College						1,000.00
Kassia A. Driggers	Barbara Driggers	115 Maple Street Latta, SC 29565	Francis Marion University						1,000.00
Davis Marie DuBose	David DuBose	333 Powhatan Drive Mullins, SC 29574	College of Charleston						1,000.00
Thomas S. DuBose	David DuBose	333 Powhatan Drive Mullins, SC 29574	College of Charleston						1,000.00
Shanique N. Green	Tina M. Crawford	3525 Quail Roost Road Mullins, SC 29574	Florence-Darlington Technical College						1,000.00
Samantha Grier	Susan Grier	105 E. McLaurin Ave. McColl, SC 29570	Clemson University						1,000.00
Jenica Hemingway	Curtene Hemingway	1550 Terrell Mill Rd. Apt 18P Marietta, GA 30067	Life University						1,000.00
MyQweshia Littles	Mary Littles	6106 Daisy Road Latta, SC 29565	Florence-Darlington Technical College						1,000.00
Caillin McCausland	David McCausland	729 Lakeshore Drive Bennettsville, SC 29512	USC- Upstate						1,000.00
Eibert McClain	Elizabeth McClain	309 Orr Street Mullins, SC 29574	Mullins Technology Center						1,000.00
Justin W. McCreary	Bill McCreary	1808 Nighthawk Drive Florence, SC 29501	University of South Carolina						1,000.00
Ryan J. McCreary	Bill McCreary	1808 Nighthawk Drive Florence, SC 29501	University of South Carolina						1,000.00
Arica Nelson	Willie Nelson	6009 Braddy Ct. Mullins, SC 29574	Francis Marion University						1,000.00
Samantha Paige	Alan Paige	23030 Miller Road Steger, IL 60475	University of Illinois						1,000.00
Tyquan Parker	Valerie Smith	473 McQueen Road Bennettsville, SC 29512	Voorhees College						1,000.00
Antonio Tyquan Pompey	Andre Love Martin	1415 Old Stage Road Mullins, SC 29574	National Aviation Academy						1,000.00
Dorothy Rogers	Michael Rogers	806 Bethea Ext. Latta, SC 29565	Coastal Carolina University						1,000.00
Shantrell Sindab	Johnnie Sindab	PO Box 243 Mullins, SC 29574	Claffin University						1,000.00
Hashan S. Tyson	Herman Tyson	623 Wilkinson Drive Laurinburg, NC 28352	Richmond Community College						1,000.00

THE UNAKA FOUNDATION, INC  
EIN: 62-1530053  
ATTACHMENT TO 990-PDF  
PAGE 11, PART XV, #3a

Vernisha D. Wilson

Gloria Wilson

504 E. Manning Street  
Morton, SC 29571

Florence-Darlington Technical College

1,000.00

THE UNAKA FOUNDATION, INC  
 EIN: 62-1530053  
 ATTACHMENT TO 990-PDF  
 PAGE 11, PART XV, #3a

**CROWN POINT**

Jeffrey W. Gates	Kevin Gates	3151 Burge Drive Crown Point, IN 46307	Indiana University Law School	1,000.00
Jessica L. Gates	Kevin Gates	3151 Burge Drive Crown Point, IN 46307	University of Southern Indiana	1,000.00

**SOPAKCO - Warehousing**

Katie E. Barron	Anita Powers	548 1/2 Alcoa Dr. Kingsport, TN 37660	King College	1,000.00
Perry Southerland	Willis Southerland	14885 Lonesome Pine Trail Greeneville, TN 37745	Walters State Community College	1,000.00

**UNAKA**

Kelly Hodge	Kris Hodge	331 Guinn Drive Greeneville, TN 37743	East Tennessee State University	1,000.00
Hannah Royal	Melinda Stewart Hickerson	313 N. Main St. Greeneville, TN 37743	University of Tennessee-Knoxville	1,000.00

TOTAL \$38,000.00

< 6,000.00 *Returned*  
 ① 32,000.00 *Adjusted TOTAL*

THE UNAKA FOUNDATION, INC  
 EIN: 62-1530053  
 ATTACHMENT TO 990-PDF  
 PAGE 11, PART XV, #3a

SCHOLARSHIP RECIPIENTS  
 Spring Semester 2011

MECO	Student	Parent	Address	College/University Attending	Amount	CHECK #	ACKNOWLEDGED
	Joshua Lynn Brooks	Mechelle Brooks	208 Brooks Drive Greeneville, TN 37743	Walters State Community College	1,000.00		
	Cassey Broyles	Lora Broyles	60 Lorraine Street Greeneville, TN 37743	Walters State Community College	1,000.00		
	Sasha Davis	Allan Hubbard	1525 Jim Fox Road Greeneville, TN 37743	East Tennessee State University	1,000.00		
	Corrin Fife	Jim Fife	60 Shilo Road Greeneville, TN 37743	Tusculum College	-		Returned C
	Stephen Leifert	Robert Leifert	217 Woodcrest Dr. Greeneville, TN 3775	East Tennessee State University	1,000.00		
	Tommy H. Ricker	Shirley Ricker	189 Heron Lane Greeneville, TN 37743	King College	1,000.00		
	Christopher Van Gorp	Martha Van Gorp	228 Northwood Lane Greeneville, TN 37743	Northeast State Technical College	1,000.00		

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 ATTACHMENT TO 990-PDF  
 PAGE 11, PART XV, #3a

SOPAKCO - SC						
Marquita Brigman	Tara Brigman	518 Morgan Circle Mullins, SC 29574	Florence-Darlington Technical College			Returned
Talania Brigman	Tara Brigman	518 Morgan Circle Mullins, SC 29574	Florence-Darlington Technical College			
Justin Cheek	Keith Cheek	128 Pineview Road Bennettsville, SC 29512	Florence-Darlington Technical College	1,000.00		
Kassie A. Driggers	Barbara Driggers	115 Maple Street Latta, SC 29565	Francis Marion University	1,000.00		
Sean Dorsey	Laray Ross	319 North East Front Street Mullins, SC 29574	Morris College	1,000.00		
David Marie Dubose	David DuBoise	333 Powhatan Drive Mullins, SC 29574	College of Charleston	1,000.00		
Shanique N. Green	Tina M. Crawford	3525 Quail Roost Road Mullins, SC 29574	Florence-Darlington Technical College	1,000.00		
Samantha Grier	Susan Grier	105 E. McLaurin Ave. McCull, SC 29570	Clemson University	1,000.00		
Jenica Hemingway	Curtene Hemingway	1650 Terrell Mill Rd. Apt 18P Marietta, GA 30067	Life University	1,000.00		
My'Qweshia Little	Mary Little	6106 Daisy Road Latta, SC 29565	Florence-Darlington Technical College	1,000.00		
Callin McCausland	David McCausland	729 Lakeshore Drive Bennettsville, SC 29512	USC- Upstate	1,000.00		
Ryan J. McCreary	Bill McCreary	1809 Nighthawk Drive Florence, SC 29501	University of South Carolina	1,000.00		
Arica Nelson	Willie Nelson	6009 Braddy Ct. Mullins, SC 29574	Francis Marion University	1,000.00		
Tiffany Nicole Oxendine	Wanda Oxendine	130 East Canal Road Sellers, SC 29582	Florence-Darlington Technical College	1,000.00		
Tyquan Parker	Valerie Smith	473 McQueen Road Bennettsville, SC 29512	Voorhees College	1,000.00		
Dorothy Rogers	Michael Rogers	806 Bealhea Ext. Latta, SC 29565	Coastal Carolina University	1,000.00		
Shantrell Sindab	Johnnie Sindab	PO Box 243 Mullins, SC 29574	Claflin University			Returned Not Enrolled
Vernisha D. Wilson	Gloria Wilson	504 E. Manning Street Marion, SC 29571	Florence-Darlington Technical College	1,000.00		

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 PAGE 11, PART XV, #3a

<b>CROWN POINT</b>			
Taylor Baran	Lance Baran	6970 W. 105th Pl. Crown Point, IN 46307	Purdue/North Central Campus 1,000.00
Jeffrey W. Gates	Kevin Gates	3151 Burge Drive Crown Point, IN 46307	Indiana University Law School 1,000.00
Jessica L. Gates	Kevin Gates	3151 Burge Drive Crown Point, IN 46307	University of Southern Indiana 1,000.00
<b>SOPAKCO - Warehousing</b>			
Katie E. Barron	Anita Powers	549 1/2 Alcoa Dr. Kingsport, TN 37660	King College 1,000.00
<b>UNAKA</b>			
Hannah Royal	Melinda Stewart Hickerson	313 N. Main St. Greeneville, TN 37743	University of Tennessee-Knoxville 1,000.00

TOTAL \$26,000.00

Gross Total:	
Scholarships Paid:	\$26,000
Returned:	\$ 4,000
Total Gross Paid	\$30,000

②

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
ANDREW JOHNSON BANK	209.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	209.

FORM 990-PF TAXES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TN SECRETARY OF STATE	20.	0.		0.
TO FORM 990-PF, PG 1, LN 18	20.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	70.	0.		0.
TO FORM 990-PF, PG 1, LN 23	70.	0.		0.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 4

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
DEAN A. NEBBEN 1914 HIXSON MARINA ROAD HIXSON, TN 37343	DIRECTOR 1.00	0.	0.	0.
RAYBURN H. TANKERSLEY 216 HICKORY TRAIL GREENEVILLE, TN 37745	DIRECTOR 1.00	0.	0.	0.
HARRY D. WADE P.O. BOX 50754 KNOXVILLE, TN 379500754	DIRECTOR 1.00	0.	0.	0.
DOMINICK JACKSON 1500 INDUSTRIAL ROAD GREENEVILLE, TN 37745	PRESIDENT 1.00	0.	0.	0.
L. A. YONZ 1500 INDUSTRIAL ROAD GREENEVILLE, TN 37745	SECRETARY 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.



FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 5

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

SCHOLARSHIPS-DOMINICK JACKSON; GRANTS TO CHARITABLE ORGANIZATIONS-L.A. YONZ  
(423) 639-1171; 1500 INDUSTRIAL ROAD  
GREENEVILLE, TN 377453541

TELEPHONE NUMBER

(423)639-1171

FORM AND CONTENT OF APPLICATIONS

SEE ATTACHED APPLICATIONS FOR BOTH SCHOLARSHIPS AND CHARITABLE CONTRIBUTIONS

ANY SUBMISSION DEADLINES

SCHOLARSHIPS - NONE CHARITABLE CONTRIBUTIONS - NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

SCHOLARSHIPS ARE LIMITED TO DEPENDENTS OF EMPLOYEES OF UNAKA COMPANY, INC. AND DEPENDENTS OF EMPLOYEES' SPOUSES. CHARITABLE CONTRIBUTIONS ARE AVAILABLE TO ALL ORGANIZATIONS EXEMPT UNDER CODE SEC. 501(C). SEE ATTACHED REGARDING THE MATCHING CHARITABLE GIFTS PROGRAM.

## Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box  **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>	Name of exempt organization <b>THE UNAKA FOUNDATION, INC.</b>	Employer identification number <b>62-1530053</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>1500 INDUSTRIAL ROAD</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>GREENEVILLE, TN 37745-3541</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**L.A. YONZ**

- The books are in the care of ▶ **1500 INDUSTRIAL ROAD - GREENEVILLE, TN 37745-3541**  
 Telephone No. ▶ **423-639-1171** FAX No. ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **FEBRUARY 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
 ▶  calendar year \_\_\_\_\_ or  
 ▶  tax year beginning **JUL 1, 2010**, and ending **JUN 30, 2011**.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>4.</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>20.</b>
<b>c</b> Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>0.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2011)

Date 11-16-11  
 By LA

*Ed*

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box  **X**
- Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print  File by the extended due date for filing your return. See instructions	Name of exempt organization <b>THE UNAKA FOUNDATION, INC.</b>	Employer identification number <b>62-1530053</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>1500 INDUSTRIAL ROAD</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>GREENEVILLE, TN 37745-3541</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

L.A. YONZ

- The books are in the care of  **1500 INDUSTRIAL ROAD - GREENEVILLE, TN 37745-3541**  
Telephone No.  **423-639-1171** FAX No.
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **MAY 15, 2012**  
 5 For calendar year  , or other tax year beginning **JUL 1, 2010** , and ending **JUN 30, 2011**  
 6 If the tax year entered in line 5 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

7 State in detail why you need the extension  
**THE TAXPAYER REQUESTS ADDITIONAL TIME TO COMPILE THE INFORMATION NEEDED IN ORDER TO PREPARE A COMPLETE AND ACCURATE RETURN.**

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	\$	<b>4.</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	\$	<b>20.</b>
<b>c Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b>	\$	<b>0.</b>

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature *L.A. Yonz* Title *CEO* Date *2/13/12*  
 Form 8868 (Rev. 1-2011)

Certified Mail  
 Date *2/13/12*  
 By *JLD*  
 SCANNED  
 Date *2-17-12*  
 By *Am*