Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 7/01 , **2010, and ending** 6/30 , 2011

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

ZIMMERMAN FAMILY FOUNDATION, INC.
3644 PHILIPS HIGHWAY
JACKSONVILLE, FL 32207

A Employer identification number: 59-3503647

B Telephone number (see the instructions): 904-739-1311

C If exemption application is pending, check here ► ☐

D 1 Foreign organizations, check here ► ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, column (c), line 16)* ► $ 2,321,544.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) ____________
(Part I, column (d) must be on cash basis)

SCANNED NOV 2 2011

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))*	**(a)** Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
REVENUE 1 Contributions, gifts, grants, etc, received (att sch)	252,946.			
2 Ck ► ☐ if the foundn is **not** req to att Sch B				
3 Interest on savings and temporary cash investments			N/A	
4 Dividends and interest from securities	40,507.	40,507.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	272,196.			
b Gross sales price for all assets on line 6a 1,409,226.				
7 Capital gain net income (from Part IV, line 2)		272,196.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
12 **Total.** Add lines 1 through 11	565,649.	312,703.		
OPERATING AND ADMINISTRATIVE EXPENSES 13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) SEE ST 1	131.			131.
b Accounting fees (attach sch)				
c Other prof fees (attach sch)				
17 Interest				
18 Taxes (attach schedule)(see instr) SEE STM 2	673.	673.		
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) SEE STATEMENT 3	14,343.	14,343.		
24 **Total operating and administrative expenses.** Add lines 13 through 23	15,147.	15,016.		131.
25 Contributions, gifts, grants paid PART XV	315,241.			315,241.
26 **Total expenses and disbursements.** Add lines 24 and 25	330,388.	15,016.		315,372.
27 Subtract line 26 from line 12:				
a **Excess of revenue over expenses and disbursements**	235,261.			
b **Net investment income** (if negative, enter -0-)		297,687.		
c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
ASSETS 1 Cash – non-interest-bearing			
2 Savings and temporary cash investments	811,826.	431,543.	431,543.
3 Accounts receivable ►			
Less allowance for doubtful accounts ►			
4 Pledges receivable ►			
Less allowance for doubtful accounts ►			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)	2,732.	5,801.	5,801.
7 Other notes and loans receivable (attach sch) ►			
Less· allowance for doubtful accounts ►			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments – U S and state government obligations (attach schedule)			
b Investments – corporate stock (attach schedule) STATEMENT 4	907,499.	1,078,769.	1,239,780.
c Investments – corporate bonds (attach schedule) STATEMENT 5		104,516.	102,819.
11 Investments – land, buildings, and equipment basis ►			
Less accumulated depreciation (attach schedule) ►			
12 Investments – mortgage loans			
13 Investments – other (attach schedule) STATEMENT 6	200,000.	536,689.	541,601.
14 Land, buildings, and equipment basis ►			
Less accumulated depreciation (attach schedule) ►			
15 Other assets (describe ►)			
16 **Total assets** (to be completed by all filers – see instructions Also, see page 1, item I)	1,922,057.	2,157,318.	2,321,544.
LIABILITIES 17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, & other disqualified persons			
21 Mortgages and other notes payable (attach schedule)			
22 Other liabilities (describe ►)			
23 **Total liabilities** (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES **Foundations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here ► ☒ and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds			
28 Paid-in or capital surplus, or land, building, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	1,922,057.	2,157,318.	
30 **Total net assets or fund balances** (see the instructions)	1,922,057.	2,157,318.	
31 **Total liabilities and net assets/fund balances** (see the instructions)	1,922,057.	2,157,318.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,922,057.
2 Enter amount from Part I, line 27a	2	235,261.
3 Other increases not included in line 2 (itemize) ►	3	
4 Add lines 1, 2, and 3	4	2,157,318.
5 Decreases not included in line 2 (itemize) ►	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	2,157,318.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day year)
1a	PUBLICLY TRADED SECURITIES			
b	PUBLICLY TRADED SECURITIES			
c	PUBLICLY TRADED SECURITIES			
d	LONG TERM CAPITAL GAIN DISTRIBUTION	P	VARIOUS	12/31/10
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	471,275.		458,105.	13,170.
b	549,290.		466,867.	82,423.
c	388,611.		212,058.	176,553.
d	50.			50.
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				13,170.
b				82,423.
c				176,553.
d				50.
e				

2	Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7. If (loss), enter -0- in Part I, line 7	2	272,196.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	236,014.	1,908,273.	0.123679
2008	277,370.	2,032,004.	0.136501
2007	241,631.	2,260,610.	0.106888
2006	233,024.	2,077,306.	0.112176
2005	105,992.	1,531,043.	0.069229

2	**Total** of line 1, column (d)	2	0.548473
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.109695
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	2,207,491.
5	Multiply line 4 by line 3	5	242,151.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,977.
7	Add lines 5 and 6	7	245,128.
8	Enter qualifying distributions from Part XII, line 4	8	315,372.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ► [ ] and enter 'N/A' on line 1. Date of ruling or determination letter ________ (attach copy of letter if necessary – see instr.)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► [X] and enter 1% of Part I, line 27b			1	2,977.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	2,977.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	2,977.
6 Credits/Payments				
a 2010 estimated tax pmts and 2009 overpayment credited to 2010	6a	3,733.		
b Exempt foreign organizations – tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	3,733.
8 Enter any **penalty** for underpayment of estimated tax. Check here [ ] if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►			9	0.
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►			10	756.
11 Enter the amount of line 10 to be: **Credited to 2011 estimated tax** ► 756. **Refunded** ►			11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see the instructions) ► FL			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(Continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► SEEMAN ZIMMERMAN Telephone no. ► (904)739-1311

Located at ► 2553 PINERIDGE RD JACKSONVILLE FL ZIP + 4 ► 32207

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?		1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ► ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__ .	☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see the instructions)		2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20__ , 20__ , 20__ , 20__				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)*		3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
SEEMAN ZIMMERMAN 2553 PINERIDGE ROAD JACKSONVILLE, FL 32207	PRESIDENT 0	0.	0.	0.
CHARLES ZIMMERMAN 1560 LANCASTER TERRACE #1201 JACKSONVILLE, FL 32204	VP 0	0.	0.	0.
MORRIE ZIMMERMAN 2800 SCOTT MILL TERRACE JACKSONVILLE, FL 32257	VP 0	0.	0.	0.
ELYNE ZIMMERMAN 1560 LANCASTER TERRACE #1201 JACKSONVILLE, FL 32204	VP 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	**(b)** Title and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ► 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 **Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ►		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3 ►	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes			
a	Average monthly fair market value of securities		1a	1,466,419.
b	Average of monthly cash balances		1b	770,090.
c	Fair market value of all other assets (see instructions)		1c	4,599.
d	**Total** (add lines 1a, b, and c)		1d	2,241,108.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	2,241,108.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)		4	33,617.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	2,207,491.
6	**Minimum investment return.** Enter 5% of line 5		6	110,375.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	110,375.
2a	Tax on investment income for 2010 from Part VI, line 5	2a 2,977.		
b	Income tax for 2010 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	2,977.
3	Distributable amount before adjustments Subtract line 2c from line 1		3	107,398.
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	107,398.
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	107,398.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	315,372.
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	315,372.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	2,977.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	312,395.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				107,398.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years 20___, 20___, 20___		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005 — 36,225.				
b From 2006 — 135,559.				
c From 2007 — 134,202.				
d From 2008 — 176,566.				
e From 2009 — 143,580.				
f **Total** of lines 3a through e	626,132.			
4 Qualifying distributions for 2010 from Part XII, line 4 ► $ 315,372.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2010 distributable amount				107,398.
e Remaining amount distributed out of corpus	207,974.			
5 Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	834,106.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount – see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	36,225.			
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	797,881.			
10 Analysis of line 9				
a Excess from 2006 — 135,559.				
b Excess from 2007 — 134,202.				
c Excess from 2008 — 176,566.				
d Excess from 2009 — 143,580.				
e Excess from 2010 — 207,974.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test – enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

SEE STATEMENT 7

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* SEE STATEMENT 8				
Total			► **3a**	315,241.
b *Approved for future payment*				
Total			► **3b**	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (see the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	40,507.	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	272,196.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue.					
a MISC					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				312,703.	
13 Total. Add line 12, columns (b), (d), and (e)				13	312,703.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See the instructions.)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of.			
(1) Cash	1a (1)		X
(2) Other assets	1a (2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b (2)		X
(3) Rental of facilities, equipment, or other assets	1b (3)		X
(4) Reimbursement arrangements	1b (4)		X
(5) Loans or loan guarantees	1b (5)		X
(6) Performance of services or membership or fundraising solicitations	1b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	0.	N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Seeman Zimmerman | 11/11/11 | PRESIDENT

Signature of officer or trustee | Date | Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
MARK J. SHORSTEIN	MARK J. SHORSTEIN	11/11/11		P00542864

Firm's name ▶ SHORSTEIN & SHORSTEIN, P.A. Firm's EIN ▶ 59-2701990

Firm's address ▶ 8265 BAYBERRY RD. JACKSONVILLE, FL 32256 Phone no (904) 739-1311

Schedule B
(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, 990-EZ, or 990-PF**

OMB No 1545-0047

2010

Name of the organization

ZIMMERMAN FAMILY FOUNDATION, INC.

Employer identification number

59-3503647

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)(_____) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor (Complete Parts I and II.)

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) $5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of $5,000 or more during the year ► $ ____________

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization: ZIMMERMAN FAMILY FOUNDATION, INC.

Employer identification number: 59-3503647

Part I **Contributors** (see instructions)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	MORRIE ZIMMERMAN 2800 SCOTT MILL TERRACE JACKSONVILLE, FL 32257	$ 122,692.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
2	SEEMAN ZIMMERMAN 2553 PINERIDGE RD JACKSONVILLE, FL 32207	$ 15,469.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
3	CHARLES ZIMMERMAN 1560 LANCASTER TERRACE #1201 JACKSONVILLE, FL 32204	$ 114,785.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization: ZIMMERMAN FAMILY FOUNDATION, INC.

Employer identification number: 59-3503647

Part II Noncash Property (see instructions.)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	SEE ATTACHED SCHEDULE	$ 240,812.	VARIOUS
2	SEE ATTACHED SCHEDULE	$ 26,964.	3, 9/11
3	SEE ATTACHED SCHEDULE	$ 184,456.	VARIOUS
		$	
		$	
		$	

Name of organization
ZIMMERMAN FAMILY FOUNDATION, INC.

Employer identification number
59-3503647

Part III *Exclusively* **religious, charitable, etc, individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than $1,000 for the year.** Complete cols **(a)** through **(e)** and the following line entry.

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc, contributions of **$1,000 or less** for the year (Enter this information once. See instructions.) ► $ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

STATEMENT 1
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ANSBACHER & SCHNEIDER	$ 131.			$ 131.
TOTAL	$ 131.	$ 0.		$ 131.

STATEMENT 2
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	$ 673.	$ 673.		
TOTAL	$ 673.	$ 673.		$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT EXPENSE	$ 14,343.	$ 14,343.		
TOTAL	$ 14,343.	$ 14,343.		$ 0.

STATEMENT 4
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE	COST	$ 1,078,769.	$ 1,239,780.
	TOTAL	$ 1,078,769.	$ 1,239,780.

STATEMENT 5
FORM 990-PF, PART II, LINE 10C
INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE	COST	$ 104,516.	$ 102,819.
	TOTAL	$ 104,516.	$ 102,819.

STATEMENT 6
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER PUBLICLY TRADED SECURITIES			
MUTUAL FUNDS	COST	$ 194,327.	$ 197,558.
SEE ATTACHED SCHEDULE	COST	342,362.	344,043.
	TOTAL	$ 536,689.	$ 541,601.

STATEMENT 7
FORM 990-PF, PART XV, LINE 1A
FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS

SEEMAN ZIMMERMAN
CHARLES ZIMMERMAN
MORRIE ZIMMERMAN

STATEMENT 8
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUNDATION STATUS	PURPOSE OF GRANT	AMOUNT
BOY SCOUTS OF AMERICA 521 S. EDGEWOOD AVENUE JACKSONVILLE, FL 32205	N/A	PUBLIC	GENERAL SUPPORT	$ 1,350.
THE BOLLES SCHOOL 7400 SAN JOSE BOULEVARD JACKSONVILLE, FL 32217	N/A	PUBLIC	GENERAL SUPPORT OF SCHOOL	3,000.
THE CUMMER MUSEUM OF ART & GARDENS 829 RIVERSIDE AVENUE JACKSONVILLE, FL 32204	N/A	PUBLIC	GENERAL SUPPORT OF ART MUSEUM	40,000.

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
JACKSONVILLE HUMANE SOCIETY 8464 BEACH BOULEVARD JACKSONVILLE, FL 32216	N/A	PUBLIC	SUPPORT ANIMAL RELATED ISSUES	$ 300.
JACKSONVILLE JEWISH CENTER 3662 CROWN POINT ROAD JACKSONVILLE, FL 32257	N/A	PUBLIC	SUPPORT OF RELIGIOUS PROGRAMS	20,000.
JACKSONVILLE JEWISH FEDERATION 8505 SAN JOSE BOULEVARD #A JACKSONVILLE, FL 32217	N/A	PUBLIC	GENERAL SUPPORT OF RELIGIOUS PROGRAMS	35,000.
JACKSONVILLE PUBLIC LIBRARY FOUNDATION P.O. BOX 40103 JACKSONVILLE, FL 32203	N/A	PUBLIC	GENRAL SUPPORT OF PUBLIC LIBRARY	10,000.
JACKSONVILLE ZOO AND GARDENS 370 ZOO PARKWAY JACKSONVILLE, FL 32218	N/A	PUBLIC	GENERAL SUPPORT OF ZOO	11,900.
JEWISH COMMUNITY ALLIANCE 8505 SAN JOSE BOULEVARD JACKSONVILLE, FL 32217	N/A	PUBLIC	SUPPORT OF RELIGIOUS PROGRAMS	2,500.
JOSHUA FRASE FOUNDATION 222 FORBES ROAD, SUITE 207 BRAINTREE, MA 02184	N/A	PUBLIC	GENERAL SUPPORT OF MEDICAL RESEARCH	2,300.
MUSEUM OF CONTEMPORARY ART JACKSONVILLE 333 NORTH LAURA STREET JACKSONVILLE, FL 32202	N/A	PUBLIC	GENERAL SUPPORT OF ART MUSEUM	6,264.
RIVER GARDEN FOUNDATION 11401 OLD SAINT AUGUSTINE ROAD JACKSONVILLE, FL 32258	N/A	PUBLIC	GENERAL SUPPORT OF ELDER CARE	2,500.
RONALD MCDONALD HOUSE 824 CHILDREN'S WAY JACKSONVILLE, FL 32207	N/A	PUBLIC	SUPPORT CHILDREN'S CARE	10,000.
ST. VINCENT'S HEALTHCARE FOUNDATION, INC 1 SHIRCLIFF WAY, P.O. BOX 41564 JACKSONVILLE, FL 32203	N/A	PUBLIC	SUPPORT OF HOSPITAL	16,000.

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
UNITED WAY OF NORTHEAST FLORIDA 1301 RIVERPLACE BLVD, STE. 400 JACKSONVILLE, FL 32203	N/A	PUBLIC	SUPPORT OF COMMUNITY PROGRAMS	$ 75,000.
WOLFSON CHILDREN'S HOSPITAL 1325 SAN MARCO BLVD, STE. 802 JACKSONVILLE, FL 32207	N/A	PUBLIC	GENERAL SUPPORT OF CHILDREN'S HOSPITAL	4,917.
BAPTIST HEALTH FOUNDATION 841 PRUDENTIAL DRIVE, STE. 1300 JACKSONVILLE, FL 32207	N/A	PUBLIC	FUNDRAISING FOR PATIENTS THAT DO NOT HAVE THE ABILITY TO PAY FOR SERVICES	20,000.
DOUGLAS ANDERSON FOUNDATION 2445 SAN DIEGO RD JACKSONVILLE, FL 32207	N/A	PUBLIC	GENERAL SUPPORT OF EDUCATION PROGRAMS	1,000.
JEWISH FAMILY & COMMUNITY SERVICES, INC. 6261 DUPONT STATION COURT EAST JACKSONVILLE, FL 32217	N/A	PUBLIC	GENERAL SUPPORT OF COMMUNITY PROGRAMS	2,350.
VISION IS PRICELESS COUNCIL, INC. 3 SHIRCLIFF WAY, SUITE 546 JACKSONVILLE, FL 32204	N/A	PUBLIC	VISION SCREENINGS FOR PEOPLE AT RISK FOR EYE DISEASE	500.
MAYO CLINIC 4500 SAN PABLO ROAD JACKSONVILLE, FL 32224	N/A	PUBLIC	ALZHEIMER'S DISEASE RESEARCH AT MAYO CLINIC JACKSONVILLE	40,000.
CATHEDRAL ARTS PROJECT, INC. 4063 SALISBURY ROAD, SUITE 107 JACKSONVILLE, FL 32216	N/A	PUBLIC	GENERAL SUPPORT OF ART MUSEUM	6,000.
CROHN'S & COLITIS FOUNDATION OF AMERICA PO BOX 9842 JACKSONVILLE, FL 32208	N/A	PUBLIC	RESEARCH CROHN'S DISEASE AND ULCERATIVE COLITIS	1,500.

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUNDATION STATUS	PURPOSE OF GRANT	AMOUNT
FLORIDA HOUSE ON CAPITOL HILL NUMBER ONE SECOND STREET, NORTHEAST WASHINGTON, DC 20002	N/A	PUBLIC	GENERAL SUPPORT OF FACILITY	$ 200.
SECOND HARVEST FOOD BANK 1502 JESSIE STREET JACKSONVILLE, FL 32206	N/A	PUBLIC	GENERAL SUPPORT OF FOOD BANK	360.
FIRST COAST CHILD PROTECT - UF 653-1 WEST 8TH STREET, L-16 JACKSONVILLE, FL 32209	N/A	PUBLIC	TO PROVIDE CARE TO CHILDREN WHO ARE VICTIMS OF ABUSE OR NEGLECT IN OUR COMMUNITY.	500.
KENNEDY KRIEGER FOUNDATION 707 NORTH BROADWAY BALTIMORE, MD 21205	N/A	PUBLIC	HELPING CHILDREN AND ADOLESCENTS WITH DISORDERS OF THE BRAIN, SPINAL CORD AND MUSCULOSKELETAL SYSTEM ACHIEVE THEIR POTENTIAL.	500.
MEMORIAL PARK ASSOCIATION 1515 RIVERSIDE AVE, SUITE A JACKSONVILLE, FL 32204	N/A	PUBLIC	GENERAL SUPPORT OF PARK.	100.
NEW LEASH ON LIFE PO BOX 550049 ATLANTA, GA 30355	N/A	PUBLIC	IMPROVE THE WELFARE OF COMPANION ANIMALS THROUGH SHELTER, PLACEMENT, SPAY/NEUTER, EDUCATION AND AWARENESS.	200.
SOLACE FOR THE CHILDREN PO BOX 5129 MOORESVILLE, NC 28117	N/A	PUBLIC	PROVIDING A FRAMEWORK FOR HUMANITARIAN EFFORTS TO DELIVER MEDICAL, DENTAL, OPTICAL CARE AND EMOTIONAL AND EDUCATIONAL FUNDAMENTALS TO CHILDREN IN NEED.	500.

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
THE BRIDGE OF NORTHEAST FLORIDA PO BOX 43126 JACKSONVILLE, FL 32203	N/A	PUBLIC	TO PROMOTE THE DEVELOPMENT OF HEALTHY, PRODUCTIVE, SELF-SUFFICIENT YOUTH AND FAMILIES BY PROVIDING COMPREHENSIVE EDUCATIONAL, SOCIAL AND HEALTH PROGRAMS TO THOSE IN NEED.	$ 500.
			TOTAL	$ 315,241.

ZIMMERMAN FAMILY FOUNDATION, INC.
EIN: 59-3503647
Form 990-PF, Schedule B, Part II
Noncash Property

No. from Part I			Description of noncash property given	FMV
1	200	SHS	Apple, Inc.	52,172.00
	100	SHS	Apple, Inc.	26,086.00
	37	SHS	Prudential Financial, Inc.	2,195.58
	555	SHS	Enterprise Products Partners LP	23,520.90
	100	SHS	Goldman Sachs Group, Inc.	16,227.46
	15	SHS	Affiliated Managers Group, Inc.	1,317.00
	50	SHS	Albemarle Corp.	2,646.50
	10	SHS	Albemarle Corp.	529.30
	40	SHS	Amphenol Corporation	2,012.00
	10	SHS	Amphenol Corporation	503.00
	639	SHS	Blackbaud, Inc.	16,409.52
	100	SHS	Brookfield Properties Corporation	1,728.00
	35	SHS	Brookfield Properties Corporation	604.80
	135	SHS	Clear Channel Outdoor Holdings Inc.	1,879.20
	108	SHS	Cliffs Natural Resources Inc.	7,328.88
	19	SHS	Cliffs Natural Resources Inc.	1,289.34
	35	SHS	Coach Inc.	1,882.48
	81	SHS	Coach Inc.	4,356.59
	12	SHS	Coach Inc.	645.42
	98	SHS	CSX Corp.	6,040.23
	80	SHS	CVR Energy, Inc.	906.40
	10	SHS	CVR Energy, Inc.	113.30
	105	SHS	Hittite Microwave Corporation	5,697.30
	167	SHS	Hittite Microwave Corporation	9,061.42
	40	SHS	Jarden Corp.	1,270.20
	10	SHS	Jarden Corp.	317.55
	88	SHS	Joy Global, Inc.	6,673.48
	7	SHS	Joy Global, Inc.	530.85
	25	SHS	WABCO Holdings Inc.	1,236.38
	10	SHS	WABCO Holdings Inc.	494.55
	103	SHS	Western Digital Corp.	3,325.87
	154	SHS	Iamgold Corp-CAD	2,762.76
	210	SHS	Iamgold Corp-CAD	3,767.40
	473	SHS	JPMorgan Chase & Co	19,208.53
	4	SHS	Lubrizol Corp	437.66
	5	SHS	Lubrizol Corp	547.08
	55	SHS	Lubrizol Corp	6,017.83
	30	SHS	World Fuel Service Corp	1,088.25
	50	SHS	World Fuel Service Corp	1,813.75

ZIMMERMAN FAMILY FOUNDATION, INC.
EIN: 59-3503647
Form 990-PF, Schedule B, Part II
Noncash Property

No. from Part I			Description of noncash property given	FMV
	10	SHS	World Fuel Service Corp	362.75
	160	SHS	World Fuel Service Corp	5,804.00
			TOTAL	240,811.51
2	161	SHS	ISHARES TRUST S&P SMALLCAP 600 GROWTH INDEX FUND	12,403.44
	189	SHS	ISHARES TRUST S&P SMALLCAP 600 GROWTH INDEX FUND	14,560.56
			TOTAL	26,964.00
3	186	SHS	Altera Corp.	5,452.59
	115	SHS	CSX Corp.	6,514.09
	103	SHS	Dollar Tree, Inc.	5,097.99
	93	SHS	Ross Stores Inc.	5,194.75
	114	SHS	IAMGOLD Corp.	2,025.78
	275	SHS	IAMGOLD Corp.	4,886.75
	28	SHS	Lubrizol Corporation	3,059.14
	143.75	SHS	Heico Corp.	5,049.94
	24.25	SHS	Heico Corp.	851.90
	197	SHS	Hittite Microwave Corporation	9,678.61
	10	SHS	Affiliated Managers Group Inc.	833.05
	5	SHS	Affiliated Managers Group Inc.	416.53
	30	SHS	Albemarle Corp.	1,444.80
	15	SHS	Albemarle Corp.	722.40
	30	SHS	Amphenol Corporation	1,478.55
	10	SHS	Amphenol Corporation	492.85
	15	SHS	Assurant Inc.	620.25
	20	SHS	Assurant Inc.	827.00
	5	SHS	AutoZone Inc.	1,165.83
	80	SHS	Brookfield Properties Corporation	1,350.40
	35	SHS	Brookfield Properties Corporation	590.80
	25	SHS	Cablevision Systems Corporation	658.44
	10	SHS	Cablevision Systems Corporation	263.38
	125	SHS	Clear Channel Outdoor Holdings Inc.	1,396.25
	35	SHS	Jarden Corp.	1,109.68
	10	SHS	Jarden Corp.	317.05
	25	SHS	Marriott International, Inc.	901.88
	5	SHS	Marriott International, Inc.	180.38
	15	SHS	Marriott International, Inc.	541.13
	25	SHS	PPG Industries Inc.	1,861.50
	5	SHS	PPG Industries Inc.	372.30

ZIMMERMAN FAMILY FOUNDATION, INC.
EIN: 59-3503647
Form 990-PF, Schedule B, Part II
Noncash Property

No. from Part I			Description of noncash property given	FMV
	10	SHS	T. Rowe Price Group, Inc.	516.20
	15	SHS	T. Rowe Price Group, Inc.	774.30
	10	SHS	T. Rowe Price Group, Inc.	516.20
	30	SHS	Principal Financial Group Inc.	805.05
	25	SHS	Principal Financial Group Inc.	670.88
	10	SHS	Principal Financial Group Inc.	268.35
	5	SHS	Public Storage	484.72
	10	SHS	Scripps networks Interactive, Inc.	471.60
	10	SHS	Scripps networks Interactive, Inc.	471.60
	5	SHS	Scripps networks Interactive, Inc.	235.80
	35	SHS	Tiffany & Co.	1,669.15
	5	SHS	Tiffany & Co.	238.45
	20	SHS	Vornado Realty Trust	1,750.00
	5	SHS	Vornado Realty Trust	437.50
	25	SHS	WABCO Holdings Inc.	1,050.63
	15	SHS	WABCO Holdings Inc.	630.38
	60	SHS	Potash Corp. of Saskatchewan, Inc.	8,439.30
	140	SHS	Rio Tinto Plc	8,628.20
	195	SHS	Vale S.A.	6,300.45
	12	SHS	AutoZone Inc.	2,794.21
	5	SHS	AutoZone Inc.	1,164.25
	175	SHS	Xilinx Inc.	4,526.38
	5	SHS	Compass Minerals International Inc.	395.28
	10	SHS	Compass Minerals International Inc.	790.55
	5	SHS	Compass Minerals International Inc.	395.28
	80	SHS	Compass Minerals International Inc.	6,324.40
	75	SHS	Wolverine World Wide Inc.	2,253.38
	90	SHS	World Fuel Services Corp.	2,404.80
	72	SHS	EMC Corporation	1,417.86
	48	SHS	Amcor Ltd.	1,222.80
	48	SHS	Ansys, Inc.	1,974.48
	61	SHS	Ansys, Inc.	2,509.24
	202	SHS	Blackbaud Inc.	4,903.55
	42	SHS	Hansen Natural Corporation	1,975.05
	24	SHS	Hansen Natural Corporation	1,128.60
	61	SHS	Hansen Natural Corporation	2,868.53
	40	SHS	Costco Wholesale Corporation	2,577.80
	40	SHS	Costco Wholesale Corporation	2,577.80
	100	SHS	Progressive Corp.	2,104.50

ZIMMERMAN FAMILY FOUNDATION, INC.
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Form 990-PF, Schedule B, Part II
Noncash Property

No. from Part I			Description of noncash property given	FMV
	120	SHS	Wells Fargo & Company	3,118.20
	105	SHS	Vanguard REIT ETF	5,802.83
	6.1261	SHS	Vanguard REIT ETF	338.56
	3.6302	SHS	Vanguard REIT ETF	200.62
	2.8851	SHS	Vanguard REIT ETF	159.45
	213	SHS	Vanguard REIT ETF	11,771.45
	3.9818	SHS	Vanguard REIT ETF	220.05
	304.3768	SHS	Vanguard REIT ETF	16,821.38
			TOTAL	184,456.03
			TOTAL FOR ALL	**452,231.54**

ZIMMERMAN FAMILY FOUNDATION, INC.
EIN: 59-3503647
Form 990-PF, Part II, Line 10(b)
Statement 4
Investments - Corporate Stocks

DESCRIPTION	VALUATION METHOD	BOOK	FMV
3M COMPANY	COST	2,041 08	2,466 10
AIRGAS INC	COST	1,914.50	2,101.20
ALBEMARLE CORP	COST	1,061 15	2,768.00
ALLEGHENY TECHNOLOGIES INC	COST	2,755.75	3,300.44
ALLERGAN INC	COST	2,678.84	3,246.75
ALLIANT TECHSYSTEMS INC	COST	2,346.74	2,139.90
AMAZON COM INC	COST	3,487 08	7,361.64
AMERICAN ELECTRIC POWER CO INC	COST	2,616.31	2,562.24
AMERICAN FINL GROUP INC OHIO	COST	5,363.67	8,208.70
Ameriprise Financial Inc	COST	2,599.26	3,172.40
AMERISOURCEBERGEN CORP	COST	1,633.88	2,070.00
AMETEK INC	COST	1,822.65	2,559.30
AMPHENOL CORP CLASS A	COST	1,235.10	2,429.55
ANALOG DEVICES INC	COST	1,516.82	1,565.60
AON Corporation	COST	1,970.03	2,308.50
APPLE COMPUTER INC	COST	6,809.26	16,447.83
ARCH CAPITAL GROUP LTD	COST	1,331.46	1,436 40
ARROW ELECTRONICS INC	COST	1,324.48	2,490.00
ATMOS ENERGY CORP	COST	6,629.96	7,913.50
AUTOZONE INC	COST	1,340.58	2,358.80
AXA S.A SPONS ADR	COST	2,634.00	2,733.60
BAKER HUGHES INC	COST	2,892.37	3,120.08
BALL CORP	COST	2,407.50	4,239.31
BANCORPSOUTH INC	COST	381.75	310.25
BANK OF HAWAII CORP	COST	6,890.84	7,675 80
BARNES GROUP INC	COST	5,562.58	8,757.93
BASF SE COMMON STOCK	COST	5,292.65	5,393.30
BB&T CORP	COST	977.44	1,073.60
BECTON DICKINSON & CO	COST	2,548.07	3,015.95
BED BATH & BEYOND	COST	2,817.27	4,377.75
BERRY PETRO CO	COST	7,559.96	8,022.63
BG GROUP PLC ADR FNL INST NW	COST	2,688.61	2,513.50
BHP BILLITON LTD SPONS ADR	COST	13,211.12	12,301.90
BOEING CO	COST	3,573.65	4,066.15
BORGWARNER INC	COST	1,023.44	1,535.01
BRINK'S COMPANY	COST	5,513.43	7,010.05
BRITISH AMERICAN TOBACCO PLC ADR	COST	6,035.03	6,160 00
BROOKFIELD ASSET MGMT INC VOTING SHS CL A	COST	2,616.55	2,653.60
BROOKFIELD PROPERTIES CORP-CAD	COST	674.67	1,928.00
BROWN FORMAN CORP CL B	COST	1,266.94	1,867.25
CABLEVISION SYSTEMS CORP	COST	1,646.76	2,534.70
CANADIAN NATL RAILWAY CO	COST	6,594.67	7,191.00
CANADIAN NATURAL RESOURCES LTD	COST	13,301.54	13,018.46
CANADIAN PACIFIC RAILWAY	COST	9,143.34	9,036.40
CAPITOL FEDERAL FINANCIAL INC	COST	805.58	823.20
CARLISLE COS INC	COST	1,706.67	2,953.80

ZIMMERMAN FAMILY FOUNDATION, INC.
EIN: 59-3503647
Form 990-PF, Part II, Line 10(b)
Statement 4
Investments - Corporate Stocks

DESCRIPTION	VALUATION METHOD	BOOK	FMV
CATERPILLAR INC	COST	2,032.02	2,448.58
CBS CORP CL B	COST	1,994.48	2,991.45
CELLCOM ISRAEL LTD-USD	COST	7,645.85	7,789.32
CENTURYTEL INC	COST	2,336.28	2,678.86
CHECK POINT SOFTWARE TECH	COST	1,853.34	2,785 65
CINCINNATI FINANCIAL CORP	COST	1,464.53	1,750.80
CITRIX SYSTEMS INC	COST	4,200.70	6,640.00
CITY NATIONAL CORP	COST	1,351 13	1,627.50
CLEAR CHANNEL OUTDOOR HLDGS INC CLASS A	COST	543.94	1,460 50
CME GROUP INC CLASS A	COST	2,477.86	2,332.72
CMS ENERGY CORP	COST	2,417.34	4,081.84
COACH INC	COST	1,697.10	2,940.78
COCA-COLA CO	COST	8,251.50	9,151.44
COGNIZANT TECH SOLUTIONS CL A	COST	2,532.67	2,346.88
COMERICA INC	COST	2,942.62	2,696.46
COMPASS MINERALS INTL INC	COST	5,109.06	7,315.95
COOPER INDUSTRIES PLC DUBLIN-USD	COST	9,122.83	9,248.85
CORE LABORATORIES INC	COST	2,438.00	2,788.50
COVENTRY HEALTH CARE INC	COST	1,259.80	2,370.55
COVIDIEN PLC	COST	2,697.57	2,874.42
CULLEN FROST BANKERS INC	COST	1,063.55	1,421.25
CUMMINS INC	COST	979.20	1,241.88
CURTISS-WRIGHT CORP	COST	7,813.87	7,768.80
CVR ENERGY INC	COST	510.73	1,231.00
DANAHER CORP	COST	2,598.11	2,543.52
DARDEN RESTAURANTS INC	COST	2,204.02	2,736.80
DEVON ENERGY CORP	COST	2,706.47	3,546.45
DIAGEO PLC SPON ADR-NEW	COST	6,737 59	6,958.95
DR PEPPER SNAPPLE GROUP INC	COST	1,292.11	1,467.55
E M C CORP MASS	COST	1,892.73	3,443.75
ECHOSTAR COMMUNICATIONS CORP CL A NEW	COST	1,248.83	1,993.55
ENERGEN CORPORATION	COST	8,346 00	12,430.00
ENERGIZER HLDGS INC	COST	1,060.51	1,447 20
ENNIS INC	COST	5,827 64	6,960.00
ENSIGN ENERGY SVCS INC-CAD	COST	1,352.96	1,386.63
ENSIGN GROUP CORP	COST	799.52	759.75
EOG RES INC	COST	3,470.83	3,554.70
EQT CORPORATION INC	COST	1,475.45	1,838.20
EQUITY ONE INC	COST	6,610.87	7,698.32
EXCO RESOURCES INC-NEW	COST	6,066.91	6,759.95
EXPEDIA INC	COST	1,825.87	2,319.20
EXPRESS SCRIPTS INC.COMMON	COST	3,855.55	3,778.60
FEDERATED INVS INC PA CL B	COST	7,260.78	7,223.52
FIFTH THIRD BANCORP	COST	2,409.47	2,231.25
FINNING INTERNATIONAL INC	COST	565 88	592.62
FORTUNE BRANDS INC	COST	3,230.40	4,463.90

ZIMMERMAN FAMILY FOUNDATION, INC.
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Form 990-PF, Part II, Line 10(b)
Statement 4
Investments - Corporate Stocks

DESCRIPTION	VALUATION METHOD	BOOK	FMV
FREEPORT MCMORAN COPPER & GOLD CL B	COST	4,463.89	4,761.00
GANNETT CO INC DEL	COST	1,751.12	1,503.60
GAP INC DELAWARE	COST	2,713.02	2,715.00
GENUINE PARTS CO	COST	2,020.79	2,763.43
GOOGLE INC.	COST	8,288.06	7,089.32
HARSCO CORPORATION	COST	6,406.91	7,498.00
HCA HOLDINGS INC	COST	1,402.79	1,485.00
HCP INC (NEW)	COST	1,586.01	1,651.05
HEALTHCARE REALTY TR	COST	6,883.43	7,096.72
HUMANA INC	COST	2,059.81	2,818 90
HUNTINGTON BANCSHARES INC	COST	738.58	721.60
IAMGOLD CORPORATION	COST	5,155.63	7,391.44
ILLUMINA INC	COST	5,001.43	5,561.10
INGERSOLL-RAND PUBLIC LTD CO	COST	6,500 04	5,903.30
INTEL CORP	COST	3,900.06	3,700.72
INVESCO LTD	COST	2,544.41	2,340.00
ISHARES BARCLAYS TREAS INFLATION PROTECTED SECS FD	COST	12,484 83	13,198.10
ISHARES JP MORGAN EM BOND FD	COST	12,199.86	13,118.40
ISHARES S&P 500 GROWTH INDEX FD	COST	18,692.68	19,776.79
ISHARES S&P 500 VALUE INDEX FD	COST	22,211.09	19,695.55
ISHARES S&P MIDCAP 400 GROWTH INDEX FUND	COST	15,289.43	19,692.02
ISHARES S&P MIDCAP 400 VALUE INDEX FUND	COST	19,194.18	19,690.43
ISHARES S&P SMALLCAP 600 GROWTH INDEX FUND	COST	11,339.10	19,836.52
ISHARES S&P SMALLCAP 600 VALUE INDEX FUND	COST	20,089 32	19,982.00
ISHARES TR MSCI EAFE INDEX FUND	COST	27,814.47	26,428.94
J M SMUCKER CO	COST	2,571.81	3,439.80
JABIL CIRCUIT INC	COST	5,001.40	7,938.60
JACK HENRY & ASSOCIATES INC	COST	1,719.70	2,700.90
JARDEN CORP	COST	669.35	1,552.95
JOHNSON & JOHNSON	COST	5,263.85	5,321.60
JUNIPER NETWORK INC	COST	3,518.58	2,992.50
KBR INC	COST	4,138.62	8,216.42
KIMCO REALTY CORPORATION	COST	455 03	652.40
KINDER MORGAN MANAGEMENT LLC	COST	1,239.35	1,639.75
KOHLS CORP	COST	1,854.16	1,750.35
KROGER COMPANY COMMON	COST	2,502.87	2,529.60
L-3 COMMUNICATIONS HLDGS INC	COST	1,905.54	2,186.25
LAS VEGAS SANDS CORP	COST	3,805.04	3,967.74
LINCARE HOLDINGS INC	COST	2,455 08	3,717.29
LOEWS CORP	COST	3,763.65	5,050.80
M & T BANK CORP	COST	2,116.58	3,110.47
MANULIFE FINANCIAL CORP	COST	2,623 89	2,649.00
MARRIOTT INTL INC NEW CL A	COST	839.87	1,597.05
MCDONALDS CORP	COST	3,878.46	3,963.04
MEAD JOHNSON NUTRITION CO CL A	COST	2,471.82	3,715.25
MOHAWK INDUSTRIES INC	COST	538.71	539.91

ZIMMERMAN FAMILY FOUNDATION, INC.
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Form 990-PF, Part II, Line 10(b)
Statement 4
Investments - Corporate Stocks

DESCRIPTION	VALUATION METHOD	BOOK	FMV
MONSANTO CO NEW	COST	4,692.94	4,787.64
NABORS INDUSTRIES LTD	COST	12,351.96	9,609.60
NATIONAL OILWELL VARCO INC	COST	2,646.66	2,659.14
NESTLE S A SPON ADR REG	COST	10,737.06	10,916.50
NETFLIX INC	COST	3,451.13	5,253.80
NEWFIELD EXPLORATION COMPANY	COST	2,047.71	2,720.80
NEWMARKET CORP (HOLDING COMPANY)	COST	6,428.39	7,681.95
NOBLE CORPORATION-CHF	COST	13,094.71	12,217.10
NORTHEAST UTILS	COST	1,300.10	1,406.80
NORTHERN TRUST CORP	COST	1,514.76	1,378.80
NOVARTIS AG SPON ADR	COST	8,568.06	9,594.27
NSTAR	COST	2,096.29	2,758.80
NV ENERGY INC	COST	1,002.93	997.75
OLD REPUBLIC INTERNATIONAL CORP	COST	1,867.60	2,126.75
OMNICOM GROUP	COST	798 00	1,444.80
ONEBEACON INSURANCE GROUP	COST	901.48	1,272.05
ONEOK INC NEW	COST	2,181.62	4,440.60
ORACLE CORPORATION	COST	7,011.02	8,622.42
OWENS & MINOR INC NEW	COST	6,758.52	8,174.12
PARTNERRE LTD	COST	2,768.33	2,409.75
PEOPLES UNITED FINCL INC	COST	1,880.89	1,881.60
PEPSICO INCORPORATED	COST	4,483 85	4,507.52
PHILLIPS-VAN HUESEN CORP DEL	COST	1,747.43	1,964.10
POTASH CORP SASK INC	COST	14,970.87	15,273.32
POWERSHARES DB COMMODITY INDEX TRACKING FUND	COST	10,190.34	12,539.68
PRECISION CASTPARTS CORP	COST	4,168.83	5,433.45
PRINCIPAL FINANCIAL GROUP INC	COST	1,077.08	1,825.20
PROCTER & GAMBLE CO	COST	6,705.97	7,119.84
PROSPERITY BANCSHARES INC	COST	7,101.33	7,931.42
RALCORP HLDGS INC NEW	COST	2,239.14	3,030.30
RANGE RESOURCES CORP	COST	1,654.97	1,776.00
RAYTHEON COMPANY	COST	2,621.22	2,642.05
REGAL-BELOIT CORPORATION	COST	2,596.41	2,670.80
REGENCY CENTER CORP	COST	2,033.20	2,418 35
REPUBLIC SVCS INC	COST	4,789.59	5,619.66
RIO TINTO SPONSORED ADS	COST	12,743.69	12,656.00
ROCK-TENN CO CLASS A	COST	2,022.75	2,321.90
ROCKWELL AUTOMATION INC	COST	2,282.69	2,255.76
ROCKWELL COLLINS INC	COST	2,510.05	2,467.60
ROPER INDUSTRIES INC	COST	840.42	1,249.50
ROYAL CARIBBEAN CRUISES	COST	1,682.66	1,505.60
SAFEWAY INC NEW	COST	2,913.73	2,719.51
SALESFORCE.COM INC	COST	2,012.77	2,979.60
SCHLUMBERGER LTD	COST	17,254.39	17,452.80
SEMPRA ENERGY	COST	1,850.19	1,850.80
SENSIENT TECHNOLOGIES CORP	COST	5,572.62	8,155.40

ZIMMERMAN FAMILY FOUNDATION, INC.
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Form 990-PF, Part II, Line 10(b)
Statement 4
Investments - Corporate Stocks

DESCRIPTION	VALUATION METHOD	BOOK	FMV
SHERWIN WILLIAMS CO	COST	2,459.00	2,935.45
SIGMA-ALDRICH CORP	COST	3,362.50	4,622.94
SILIGAN HOLDINGS INC	COST	2,035.63	1,843.65
SINA CORP	COST	2,850.59	3,539.40
SNAP ON INC	COST	1,893.28	2,811.60
STARBUCKS CORP	COST	2,619.84	3,751.55
STARWOOD HOTELS & RESORTS WORLDWIDE INC -NEW	COST	3,176.59	2,914.08
STRYKER CORP	COST	4,590.08	4,225.68
SUNCOR ENERGY INC NEW	COST	13,257.60	11,534.50
SUNTRUST BANKS INC	COST	1,641.42	1,935.00
SYNOPSYS INC	COST	2,090.86	2,442.45
T. ROWE PRICE GROUP	COST	1,151.17	2,111.90
TALISMAN ENERGY INC	COST	2,602.75	2,253.90
TE CONNECTIVITY LTD-CHF	COST	2,028.21	4,227.40
TEEKAY SHIPPING	COST	954 83	1,451.36
TELEFLEX INC	COST	6,513.05	7,937.80
TELEPHONE & DATA SYS INC SPECIAL SHARES	COST	2,339.71	2,289.05
TENARIS S A SPONSORED ADR	COST	11,106.74	10,289.25
THE HERSHEY COMPANY	COST	825.03	852.75
TIFFANY & CO NEW	COST	950.20	2,355.60
TIME WARNER INC	COST	2,663.28	2,618.64
TJX COMPANIES INC NEW	COST	2,239.15	3,151.80
TORCHMARK CORP	COST	951.12	962.10
TRANSATLANTIC HLDGS INC	COST	3,211.23	3,430.70
TRANSOCEAN LTD SWITZERLAND NEW	COST	12,928.74	11,298.00
TYCO INTL LTD CHF	COST	2,776.50	2,866.94
TYSON FOODS INC CL A	COST	2,486.81	2,544.02
UBS AG (NEW)	COST	5,283.27	5,204.10
UGI CORP NEW	COST	6,417.39	7,876.83
UNILEVER NV NY SHS-NEW	COST	5,966.66	5,913.00
UNITED TECHNOLOGIES CORP	COST	1,736.31	2,655.30
UNITEDHEALTH GROUP INC	COST	3,653.36	5,312.74
UNIVERSAL CORP VA	COST	7,765.33	7,119.63
V F CORP	COST	2,897.56	3,799.60
VALE S A SPON ADR	COST	10,544.37	10,064.25
Vanguard BD Index FD	COST	25,603.05	26,144.46
VANGUARD EMERGING MARKETS ETF	COST	22,817.08	26,169.51
Vanguard REIT ETF	COST	18,309.04	25,979.38
VCA ANTECH INC	COST	668.35	742.00
VORNADO REALTY TR SBI	COST	1,561.55	2,795 40
W R BERKLEY CORP	COST	2,976.76	3,568.40
W&T OFFSHORE INC	COST	7,196.68	8,933.04
WAL-MART STORES INC	COST	4,445.75	4,410.62
WASHINGTON POST CO CLASS B	COST	419.04	418.95
WATERS CORP	COST	3,843.08	4,404.04
WD 40 CO	COST	6,069.94	7,729.92

ZIMMERMAN FAMILY FOUNDATION, INC.
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Form 990-PF, Part II, Line 10(b)
Statement 4
Investments - Corporate Stocks

DESCRIPTION	VALUATION METHOD	BOOK	FMV
WEATHERFORD INTERNATIONAL LTD -CHF	COST	13,359.50	12,093.75
WEIS MARKETS INC	COST	6,778.92	7,738.70
WESTAR ENERGY INC	COST	2,276.15	3,094.65
WILLIAMS COS INC	COST	2,037.41	3,781.25
WISCONSIN ENERGY CORP HLDG CO	COST	2,474.16	3,135.00
WOLVERINE WORLD-WIDE INC	COST	4,793.50	8,391.75
WORLD FUEL SERVICE CORP	COST	5,124.21	7,437.51
XCEL ENERGY INC	COST	2,641.95	3,402.00
XL CAPITAL LTD CL A	COST	2,282.63	2,527.70
YARA INTL ASA-USD SPONSORED ADR	COST	530.08	566.80
YUM BRANDS INC	COST	5,355.95	6,021.16
ZIONS BANCORP	COST	1,184.12	1,440.60
TOTAL Investments		**1,078,769.21**	**1,239,779.81**
			FMV

ZIMMERMAN FAMILY FOUNDATION, INC.
EIN: 59-3503647
Form 990-PF, Part II, Line 10(c)
Statement 5
Investments - International & Corporate Bonds

DESCRIPTION		VALUATION METHOD	BOOK	FMV
AMERICAN GENERAL FIN DTD 7/11/2005 R/MD 4.875	07/15/2012	COST	25,216.75	24,875.00
GENERAL MOTORS ACCEPT CORP DTD 8/29/02 R/MD 6.875	08/28/2012	COST	26,286 75	25,979.25
REGIONS FINL DTD 04/26/2010 FIXED AT MATURITY R/MD 4.875	04/26/2013	COST	25,881.00	25,214.75
ROYAL CARIBBEAN CRUI DTD 6/12/2006 3 R/MD 7.00	06/15/2013	COST	27,131.00	26,750.00
TOTAL Investments			**104,515.50**	**102,819.00**

ZIMMERMAN FAMILY FOUNDATION, INC.
EIN: 59-3503647
Form 990-PF, Part II, Line 13
Statement 6
Investments - Other
Long Term Certificates of Deposit

DESCRIPTION	VALUATION METHOD	BOOK	FMV
WACHOVIA BANK FSB	COST	100,000.00	103,085.00
FIRSTBANK OF PUERTO RICO	COST	242,361.60	240,957.60
TOTAL Investments		**342,361.60**	**344,042.60**