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Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2010

Open to Public Inspection

A For the 2010 calendar year, or tax year beginning JUL 1, 2010 and ending JUN 30, 2011

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C Name of organization
EVERGREEN FOUNDATION
Doing Business As

Number and street (or P.O. box if mail is not delivered to street address) | Room/suite
28 A OAK STREET

City or town, state or country, and ZIP + 4
WAYNESVILLE, NC 28786

F Name and address of principal officer THOMAS MCDEVITT
SAME AS C ABOVE

D Employer identification number
56-1351883

E Telephone number
(828)456-8005

G Gross receipts $ 11,306,358.

H(a) Is this a group return for affiliates? ☐ Yes ☒ No

H(b) Are all affiliates included? ☐ Yes ☐ No
If "No," attach a list. (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c)( ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ N/A

K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation: 1977 **M** State of legal domicile: NC

Part I Summary

1 Briefly describe the organization's mission or most significant activities: TO PROVIDE INFRASTRUCTURE SUPPORT, START-UP AND SERVICE PROVISION GRANTS AND SCHOLARSHIPS THAT

2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets

3	Number of voting members of the governing body (Part VI, line 1a)	3	9
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	9
5	Total number of individuals employed in calendar year 2010 (Part V, line 2a)	5	0
6	Total number of volunteers (estimate if necessary)	6	9
7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
b	Net unrelated business taxable income from Form 990-T, line 34	7b	0.

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		Prior Year	Current Year
8	Contributions and grants (Part VIII, line 1h)	0.	0.
9	Program service revenue (Part VIII, line 2g)	762,383.	760,990.
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	701,622.	1,069,374.
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	6,190.	22,681.
12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	1,470,195.	1,853,045.
13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	345,678.	715,764.
14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	0.	0.
16a	Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 0.		
17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	1,898,265.	735,541.
18	Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	2,243,943.	1,451,305.
19	Revenue less expenses Subtract line 18 from line 12	<773,748.>	401,740.

		Beginning of Current Year	End of Year
20	Total assets (Part X, line 16)	19,083,067.	20,524,490.
21	Total liabilities (Part X, line 26)	19,021.	381,348.
22	Net assets or fund balances. Subtract line 21 from line 20	19,064,046.	20,143,142.

SCANNED JAN 13 2012

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

▶ Signature of officer — Date 1/4/12

▶ THOMAS MCDEVITT, EXECUTIVE DIRECTOR
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name: Kathryn M. Atkinson	Preparer's signature: Kathryn M. Atkinson	Date: 12/22/11	Check ☐ if self-employed	PTIN
Firm's name ▶ JOHNSON, PRICE & SPRINKLE, PA			Firm's EIN ▶
Firm's address ▶ MARION, NC 28752 56-1169449			Phone no.

May the IRS discuss this return with the preparer shown above? (see instructions) ☐ Yes ☐ No

032001 02-22-11 LHA **For Paperwork Reduction Act Notice, see the separate instructions.** Form **990** (2010)

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III [X]

1 Briefly describe the organization's mission

EVERGREEN FOUNDATION PROVIDES INFRASTRUCTURE SUPPORT, START-UP AND SERVICE PROVISION GRANTS AND SCHOLARSHIPS THAT EXPAND AND IMPROVE THE DELIVERY OF HIGH QUALITY PREVENTION, TREATMENT, AND SUPPORT SERVICES BY THE PROVIDER COMMUNITY TO INDIVIDUALS AND FAMILIES IN CHEROKEE,

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [ ] Yes [X] No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [ ] Yes [X] No

If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code. _____) (Expenses $ 1,349,737. including grants of $ 715,764.) (Revenue $ 1,374,929.)

1.) ISSUED GRANT TO JACKSON COUNTY FAMILY RESOURCE CENTER, INC. (501-C-3 ORGANIZATION) IN THE AMOUNT OF $10,000 FOR THE PURPOSE OF PROVIDING PARENTING EDUCATION CLASSES TO MH/SA/DD PARENTS IN JACKSON, MACON AND HAYWOOD COUNTIES TO EDUCATE AND HELP PREVENT CHILD ABUSE. ISSUED A GRANT TO SWAIN FAMILY INTERVENTION SERVICES, INC. (501-C-3 ORGANIZATION) IN THE AMOUNT OF $20,000 TO DEVELOP A SA TREATMENT PROGRAM SERVING AT RISK YOUTH IN THE MIDDLE & HIGH SCHOOLS. FUNDING WILL PROVIDE SA TRAINING & CERTIFICATION FOR 2 EDUCATION PROFESSIONALS TO PROVIDE OUTREACH EFFORTS IN THE SCHOOLS. ISSUED A GRANT TO ARC OF HAYWOOD COUNTY, INC. (501-C-3 ORGANIZATION) IN THE AMOUNT OF $66,045 TO CONTINUE AND EXPAND THE COMMUNITY LIVING PROGRAM IN HAYWOOD COUNTY PROVIDING FOR EXPANDED APARTMENT LIVING AND SUPPORTED EMPLOYMENT

4b (Code: _____) (Expenses $ _____ including grants of $ _____) (Revenue $ _____)

4c (Code _____) (Expenses $ _____ including grants of $ _____) (Revenue $ _____)

4d Other program services. (Describe in Schedule O.)
(Expenses $ _____ including grants of $ _____) (Revenue $ _____)

4e **Total program service expenses** ▶ 1,349,737.

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2		X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		X
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If "Yes," complete Schedule C, Part III*	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8		X
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		X
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D, Part VI*	11a	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b	X	
c	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d		X
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI, XII, and XIII*	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional*	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, and program service activities outside the United States? *If "Yes," complete Schedule F, Parts I and IV*	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or assistance to any organization or entity located outside the United States? *If "Yes," complete Schedule F, Parts II and IV*	15		X
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or assistance to individuals located outside the United States? *If "Yes," complete Schedule F, Parts III and IV*	16		X
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I*	17		X
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		X
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		X
20a	Did the organization operate one or more hospitals? *If "Yes," complete Schedule H*	20a		X
b	If "Yes" to line 20a, did the organization attach its audited financial statements to this return? **Note.** Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)	20b		

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
21	Did the organization report more than $5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21	X	
22	Did the organization report more than $5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22	X	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K If "No", go to line 25*	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3) and 501(c)(4) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	25b		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? *If "Yes," complete Schedule L, Part II*	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? *If "Yes," complete Schedule L, Part III*	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28b		X
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? *If "Yes," complete Schedule L, Part IV*	28c		X
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I*	33		X
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1*	34		X
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	35		X
a	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2* ☐ Yes ☒ No			
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? **Note.** All Form 990 filers are required to complete Schedule O	38	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V ☐

				Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	10		
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	1b	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		1c	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	0		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		2b		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to *e-file* (see instructions)				
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?		3a		X
b	If "Yes," has it filed a Form 990-T for this year? *If "No," provide an explanation in Schedule O*		3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a		X
b	If "Yes," enter the name of the foreign country ▶ _____ See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts.				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5b		X
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		5c		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible?		6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		6b		
7	**Organizations that may receive deductible contributions under section 170(c).**				
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?		7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		7g		X
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		7h		X
8	**Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.** Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		8		
9	**Sponsoring organizations maintaining donor advised funds.**				
a	Did the organization make any taxable distributions under section 4966?		9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?		9b		
10	**Section 501(c)(7) organizations.** Enter				
a	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	**Section 501(c)(12) organizations.** Enter				
a	Gross income from members or shareholders	11a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?		12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b			
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**				
a	Is the organization licensed to issue qualified health plans in more than one state?		13a		
	Note. See the instructions for additional information the organization must report on Schedule O.				
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b			
c	Enter the amount of reserves on hand	13c			
14a	Did the organization receive any payments for indoor tanning services during the tax year?		14a		X
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O*		14b		

Part VI Governance, Management, and Disclosure *For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.*

Check if Schedule O contains a response to any question in this Part VI [X]

Section A. Governing Body and Management

				Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	9		
b	Enter the number of voting members included in line 1a, above, who are independent	1b	9		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		5		X
6	Does the organization have members or stockholders?		6		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		7a		X
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following				
a	The governing body?		8a	X	
b	Each committee with authority to act on behalf of the governing body?		8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*		9	X	

Section B. Policies *(This Section B requests information about policies not required by the Internal Revenue Code.)*

			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
11a	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Does the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	X	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this is done*	12c	X	
13	Does the organization have a written whistleblower policy?	13		X
14	Does the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	X	
b	Other officers or key employees of the organization	15b		X
	If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶ NONE

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection Indicate how you make these available Check all that apply

[ ] Own website [X] Another's website [X] Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶

THOMAS W. MCDEVITT - (828)456-8005
28 A OAK STREET, WAYNESVILLE, NC 28786

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees; officers, key employees, highest compensated employees, and former such persons

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
JOHN BAUKNIGHT PRESIDENT	4.00	X		X				0.	0.	0.
DONALD BUNN BOARD MEMBER	2.00	X						0.	0.	0.
LINDA WILSON TREASURER	4.00	X		X				0.	0.	0.
SENATOR BOB CARPENTER BOARD MEMBER	2.00	X						0.	0.	0.
VICKI GORDON BOARD MEMBER	2.00	X						0.	0.	0.
JIMMY JOHNSON BOARD MEMBER	2.00	X						0.	0.	0.
HUGH MOON BOARD MEMBER	2.00	X						0.	0.	0.
BARBARA VICKNAIR VICE PRESIDENT	2.00	X		X				0.	0.	0.
RON YOWELL SECRETARY	2.00	X		X				0.	0.	0.
THOMAS MCDEVITT EXECUTIVE DIRECTOR	38.00			X				135,408.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
1b Sub-total ▶								135,408.	0.	0.
c Total from continuation sheets to Part VII, Section A ▶								0.	0.	0.
d Total (add lines 1b and 1c) ▶								135,408.	0.	0.

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 in reportable compensation from the organization ▶ 1

		Yes	No
3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	3		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	4		X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization NONE

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 in compensation from the organization ▶ 0

Part VIII Statement of Revenue

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a Federated campaigns 1a				
	b Membership dues 1b				
	c Fundraising events 1c				
	d Related organizations 1d				
	e Government grants (contributions) 1e				
	f All other contributions, gifts, grants, and similar amounts not included above 1f				
	g Noncash contributions included in lines 1a-1f $				
	h **Total.** Add lines 1a-1f ▶				
Program Service Revenue		Business Code			
	2a RENTAL INCOME	531120	760,990.	760,990.	
	b				
	c				
	d				
	e				
	f All other program service revenue				
	g **Total.** Add lines 2a-2f ▶		760,990.		
	3 Investment income (including dividends, interest, and other similar amounts) ▶		461,046.		461,046.
	4 Income from investment of tax-exempt bond proceeds ▶				
	5 Royalties ▶				
		(i) Real / (ii) Personal			
	6a Gross Rents: 9,600. /				
	b Less: rental expenses: 3,989. /				
	c Rental income or (loss): 5,611. /				
	d Net rental income or (loss) ▶		5,611.	5,611.	
		(i) Securities / (ii) Other			
	7a Gross amount from sales of assets other than inventory: 9,677,652. / 380000.				
	b Less cost or other basis and sales expenses: 9,219,072. / 230252.				
	c Gain or (loss): 458580. / 149748.				
	d Net gain or (loss) ▶		608,328.	608,328.	
Other Revenue	8a Gross income from fundraising events (not including $ _____ of contributions reported on line 1c) See Part IV, line 18 a				
	b Less. direct expenses b				
	c Net income or (loss) from fundraising events ▶				
	9a Gross income from gaming activities See Part IV, line 19 a				
	b Less direct expenses b				
	c Net income or (loss) from gaming activities ▶				
	10a Gross sales of inventory, less returns and allowances a				
	b Less. cost of goods sold b				
	c Net income or (loss) from sales of inventory ▶				
	Miscellaneous Revenue	Business Code			
	11a MISCELLANEOUS	900099	17,070.		17,070.
	b				
	c				
	d All other revenue				
	e **Total.** Add lines 11a-11d ▶		17,070.		
	12 **Total revenue.** See instructions. ▶		1853045.	1374929.	0. 478,116.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	707,764.	707,764.		
2 Grants and other assistance to individuals in the U S. See Part IV, line 22	8,000.	8,000.		
3 Grants and other assistance to governments, organizations, and individuals outside the U.S See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees)				
a Management	127,013.	88,909.	38,104.	
b Legal	23,649.		23,649.	
c Accounting	21,226.		21,226.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other	38,199.	38,199.		
12 Advertising and promotion				
13 Office expenses	5,588.		5,588.	
14 Information technology				
15 Royalties				
16 Occupancy	13,730.	12,406.	1,324.	
17 Travel	2,337.	2,337.		
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	2,642.		2,642.	
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	346,909.	346,909.		
23 Insurance	51,379.	49,279.	2,100.	
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24f. If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O.)				
a REPAIRS AND MAINTENANCE	94,969.	94,969.		
b BAD DEBT EXPENSE	4,450.		4,450.	
c MISCELLANEOUS	2,584.	965.	1,619.	
d DUES AND SUBSCRIPTIONS	866.		866.	
e				
f All other expenses				
25 **Total functional expenses.** Add lines 1 through 24f	1,451,305.	1,349,737.	101,568.	0.
26 **Joint costs.** Check here ▶ ☐ if following SOP 98-2 (ASC 958-720). Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

			(A) Beginning of year		(B) End of year
Assets	1	Cash - non-interest-bearing	164,419.	1	
	2	Savings and temporary cash investments	1,784,334.	2	1,192,634.
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net	3,293.	4	3,504.
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L		5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)		6	
	7	Notes and loans receivable, net	658,724.	7	633,482.
	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D — 10a: 10,620,880.			
	b	Less. accumulated depreciation — 10b: 4,562,680.	6,594,504.	10c	6,058,200.
	11	Investments - publicly traded securities	9,877,339.	11	12,634,548.
	12	Investments - other securities See Part IV, line 11		12	
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11	454.	15	2,122.
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)	19,083,067.	16	20,524,490.
Liabilities	17	Accounts payable and accrued expenses	10,061.	17	348,370.
	18	Grants payable		18	
	19	Deferred revenue		19	14,819.
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability Complete Part IV of Schedule D		21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities. Complete Part X of Schedule D	8,960.	25	18,159.
	26	**Total liabilities.** Add lines 17 through 25	19,021.	26	381,348.
Net Assets or Fund Balances		**Organizations that follow SFAS 117, check here ▶ [X] and complete lines 27 through 29, and lines 33 and 34.**			
	27	Unrestricted net assets	19,064,046.	27	20,143,142.
	28	Temporarily restricted net assets		28	
	29	Permanently restricted net assets		29	
		Organizations that do not follow SFAS 117, check here ▶ [ ] and complete lines 30 through 34.			
	30	Capital stock or trust principal, or current funds		30	
	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
	32	Retained earnings, endowment, accumulated income, or other funds		32	
	33	Total net assets or fund balances	19,064,046.	33	20,143,142.
	34	Total liabilities and net assets/fund balances	19,083,067.	34	20,524,490.

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI [X]

1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,853,045.
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,451,305.
3	Revenue less expenses Subtract line 2 from line 1	3	401,740.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	19,064,046.
5	Other changes in net assets or fund balances (explain in Schedule O)	5	677,356.
6	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	20,143,142.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII [X]

			Yes	No
1	Accounting method used to prepare the Form 990 [ ] Cash [X] Accrual [ ] Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
b	Were the organization's financial statements audited by an independent accountant?	2b	X	
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	2c	X	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both [X] Separate basis [ ] Consolidated basis [ ] Both consolidated and separate basis			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2010

Open to Public Inspection

Name of the organization	Employer identification number
EVERGREEN FOUNDATION	56-1351883

Part I Reason for Public Charity Status (All organizations must complete this part) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II)

9 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).

f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☐

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

		Yes	No
(i)	A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	11g(i)	
(ii)	A family member of a person described in (i) above?	11g(ii)	
(iii)	A 35% controlled entity of a person described in (i) or (ii) above?	11g(iii)	

h Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document? Yes	(iv) No	(v) Did you notify the organization in col. (i) of your support? Yes	(v) No	(vi) Is the organization in col. (i) organized in the U.S.? Yes	(vi) No	(vii) Amount of support
Total									

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III If the organization fails to qualify under the tests listed below, please complete Part III)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")	1,200,611.	1,000,000.				2,200,611.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3	1,200,611.	1,000,000.				2,200,611.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 **Public support.** Subtract line 5 from line 4						2,200,611.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
7 Amounts from line 4	1,200,611.	1,000,000.				2,200,611.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	191,742.	404,940.	424,074.	484,439.	461,046.	1,966,241.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	425.	4.	1,885.	6,190.	17,070.	25,574.
11 **Total support.** Add lines 7 through 10						4,192,426.

12 Gross receipts from related activities, etc (see instructions)	12	1,374,929.

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2010 (line 6, column (f) divided by line 11, column (f))	14	52.49 %
15 Public support percentage from 2009 Schedule A, Part II, line 14	15	58.16 %

16a **33 1/3% support test - 2010.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☒

b **33 1/3% support test - 2009.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

17a **10% -facts-and-circumstances test - 2010.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶ ☐

b **10% -facts-and-circumstances test - 2009.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II If the organization fails to qualify under the tests listed below, please complete Part II)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support** (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 **Total support** (Add lines 9, 10c, 11, and 12)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2010 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2009 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for **2010** (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from **2009** Schedule A, Part III, line 17	18	%

19a **33 1/3% support tests - 2010.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

b **33 1/3% support tests - 2009.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10, Part II, line 17a or 17b; and Part III, line 12 Also complete this part for any additional information (See instructions)

OTHER INCOME INCLUDES MISCELLANEOUS INCOME OF $17,070 RELATED TO FEES AND PENALTIES RELATED TO LATE RENT PAYMENTS.

SCHEDULE D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2010

Open to Public Inspection

Name of the organization
EVERGREEN FOUNDATION

Employer identification number
56-1351883

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply).
- ☐ Preservation of land for public use (e.g., recreation or education)
- ☐ Preservation of an historically important land area
- ☐ Protection of natural habitat
- ☐ Preservation of a certified historic structure
- ☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

		Held at the End of the Tax Year
a	Total number of conservation easements	2a
b	Total acreage restricted by conservation easements	2b
c	Number of conservation easements on a certified historic structure included in (a)	2c
d	Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ $ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ▶ $ _____

(ii) Assets included in Form 990, Part X ▶ $ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a Revenues included in Form 990, Part VIII, line 1 ▶ $ _____

b Assets included in Form 990, Part X ▶ $ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply).

a ☐ Public exhibition
b ☐ Scholarly research
c ☐ Preservation for future generations
d ☐ Loan or exchange programs
e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

		Amount
c	Beginning balance	1c
d	Additions during the year	1d
e	Distributions during the year	1e
f	Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV.

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the year end balance held as:

a Board designated or quasi-endowment ▶ _____%
b Permanent endowment ▶ _____%
c Term endowment ▶ _____%

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

	Yes	No
(i) unrelated organizations — 3a(i)		
(ii) related organizations — 3a(ii)		
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R? — 3b		

4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		383,585.		383,585.
b Buildings		9,800,258.	4,259,377.	5,540,881.
c Leasehold improvements		231,648.	188,962.	42,686.
d Equipment		205,389.	114,341.	91,048.
e Other				
Total. Add lines 1a through 1e *(Column (d) must equal Form 990, Part X, column (B), line 10(c).)* ▶				6,058,200.

Schedule D (Form 990) 2010

Part VII Investments - Other Securities. See Form 990, Part X, line 12

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation. Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
(I)		
Total. (Col (b) must equal Form 990, Part X, col (B) line 12.) ▶		

Part VIII Investments - Program Related. See Form 990, Part X, line 13

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total (Col (b) must equal Form 990, Part X, col (B) line 13.) ▶		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. *(Column (b) must equal Form 990, Part X, col (B) line 15)* ▶	

Part X Other Liabilities. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Amount
(1) Federal income taxes	
(2) SECURITY DEPOSITS	18,159.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. *(Column (b) must equal Form 990, Part X, col (B) line 25)* ▶	18,159.

2. FIN 48 (ASC 740) Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740)

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	1,853,045.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	1,451,305.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	401,740.
4	Net unrealized gains (losses) on investments	4	677,356.
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 through 8	9	677,356.
10	Excess or (deficit) for the year per audited financial statements Combine lines 3 and 9	10	1,079,096.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements			1	2,534,390.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12.				
a	Net unrealized gains on investments	2a	677,356.		
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIV.)	2d	3,989.		
e	Add lines 2a through 2d			2e	681,345.
3	Subtract line 2e from line 1			3	1,853,045.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV)	4b			
c	Add lines 4a and 4b			4c	0.
5	Total revenue. Add lines 3 and 4c. *(This must equal Form 990, Part I, line 12)*			5	1,853,045.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements			1	1,455,294.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIV)	2d	3,989.		
e	Add lines 2a through 2d			2e	3,989.
3	Subtract line 2e from line 1			3	1,451,305.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV.)	4b			
c	Add lines 4a and 4b			4c	0.
5	Total expenses Add lines 3 and 4c. *(This must equal Form 990, Part I, line 18.)*			5	1,451,305.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4; Part IV, lines 1b and 2b, Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b Also complete this part to provide any additional information.

PART X, LINE 2: THE FOUNDATION IS A NONPROFIT CORPORATION AS DESCRIBED IN SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE (IRC) AND HAS BEEN CLASSIFIED AS AN ORGANIZATION THAT IS NOT A PRIVATE FOUNDATION. THE FOUNDATION IS EXEMPT FROM FEDERAL INCOMES TAXES ON RELATED INCOME PURSUANT TO SECTION 501(A) OF THE IRC. IT IS THE FOUNDATION'S POLICY TO EVALUATE ALL TAX POSITIONS TO IDENTIFY ANY THAT MAY BE CONSIDERED UNCERTAIN. ALL IDENTIFIED MATERIAL TAX POSITIONS ARE ASSESSED AND MEASURED BY A "MORE-LIKELY-THAN-NOT" THRESHOLD TO DETERMINE IF THE TAX POSITION IS

Part XIV Supplemental Information *(continued)*

UNCERTAIN AND WHAT, IF ANY, THE EFFECT OF THE UNCERTAIN TAX POSITION MAY HAVE ON THE FINANCIAL STATEMENTS. NO MATERIAL UNCERTAIN TAX POSITIONS WERE IDENTIFIED FOR JUNE 30, 2011 AND 2010. CURRENTLY THE STATUTE OF LIMITATIONS REMAINS OPEN SUBSEQUENT TO AND INCLUDING TAX YEAR 2007; HOWEVER, NO EXAMINATIONS ARE IN PROCESS OR ANTICIPATED. IT IS THE FOUNDATION'S POLICY TO RECOGNIZE ANY CHANGE IN THE AMOUNT OF A TAX POSITION IN THE PERIOD THE CHANGE OCCURS.

PART XII, LINE 2D - OTHER ADJUSTMENTS:

RENTAL EXPENSES NETTED AGAINST GROSS RENTS RECEIVED

PART XIII, LINE 2D - OTHER ADJUSTMENTS:

RENTAL EXPENSES NETTED AGAINST GROSS RENTS RECEIVED

SCHEDULE I (Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

OMB No 1545-0047

2010

Open to Public Inspection

Name of the organization

EVERGREEN FOUNDATION

Employer identification number

56-1351883

Part I **General Information on Grants and Assistance**

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? [X] Yes [ ] No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II **Grants and Other Assistance to Governments and Organizations in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than $5,000 Check this box if no one recipient received more than $5,000 Part II can be duplicated if additional space is needed ▶ [ ]

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MERIDIAN BEHAVIORAL HEALTH SERVICES, INC. - 154 MEDICAL PARK LOOP - SYLVA, NC 28779	56-2280613	501(C)(3)	407,604.	0.			TO SUPPORT SUBSTANCE ABUSE TREATMENT OPTIONS, REPLACEMENT OF VEHICLES IN CHEROKEE AND HAYWOOD
SWAIN FAMILY INTERVENTION SERVICES, INC. - P.O. BOX 777 - BRYSON CITY , NC 28713	26-0684690	501(C)(3)	20,000.	0.			TO DEVELOP A SA TREATMENT PROGRAM SERVING AT-RISK YOUTH IN MIDDLE AND HIGH SCHOOLS AND TO PROVIDE
ARC OF HAYWOOD COUNTY, INC. P.O. BOX 832 WAYNESVILLE, NC 28786	56-1128063	501(C)(3)	66,045.	0.			TO CONTINUE AND EXPAND THE COMMUNITY LIVING PROGRAM IN HAYWOOD COUNTY BY PROVIDING FOR AN
PATHWAYS FOR THE FUTURE, INC. 525 MINERAL SPRINGS DRIVE SYLVA, NC 28779	56-1737013	501(C)(3)	14,725.	0.			TO PROVIDE PERSONAL SUPPORT, PROVIDE A SOCIAL AND ARTS PROGRAM, SUPPORT THE KIDS ON THE BLOCK
JACKSON COUNTY FAMILY RESOURCE CENTER, INC. - P.O. BOX 250 - WEBSTER , NC 28788	23-7181553	501(C)(3)	10,000.	0.			TO PROVIDE PARENTING EDUCATION CLASSES TO MH/SA/DD PARENTS IN JACKSON, MACON, AND
WEBSTER ENTERPRISES OF JACKSON COUNTY, INC. - P.O. BOX 220 - SYLVA, NC 28779	56-1208982	501(C)(3)	37,500.	0.			REPLACEMENT OF HEATING AND COOLING UNITS, UPGRADES TO THE LIGHTING SYSTEM AND RENOVATIONS TO

2 Enter total number of section 501(c)(3) and government organizations ▶ 10.

3 Enter total number of other organizations ▶ 0.

LHA **For Paperwork Reduction Act Notice, see the Instructions for Form 990.** **Schedule I (Form 990) (2010)**

SEE PART IV FOR COLUMN (H) DESCRIPTIONS

032101 01-13-11

Part II **Continuation of Grants and Other Assistance to Governments and Organizations in the United States** (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HAYWOOD COUNTY DEPARTMENT OF SOCIAL SERVICES - 486 E. MARSHALL ST. - WAYNESVILLE, NC 28786	56-6001524	LOCAL GOVERNMENT	18,400.	0.			FOR IMPLEMENTATION OF A TRAINING COURSE AND ON-SITE TRAINING.
TEEN CHALLENGE OF THE SMOKIES, INC. - P.O. BOX 527 - FRANKLIN, NC 28744	26-1531747	501(C)(3)	7,490.	0.			TO FUND START-UP COSTS ASSOCIATED WITH A RESIDENTIAL SUBSTANCE ABUSE PROGRAM.
MACON CITIZENS FOR THE HANDICAPPED, INC. - P.O. BOX 698 - FRANKLIN, NC 28744	58-1493475	501(C)(3)	6,000.	0.			FOR INSTALLATION OF AN ADDITIONAL SEPTIC SYSTEM.
MEDWEST HEALTH SYSTEM, INC. 262 LEROY GEORGE DRIVE CLYDE, NC 28721	56-6000535	501(C)(3)	120,000.	0.			TO DEVELOP A SPECIALIZED UNIT IN THE EMERGENCY DEPARTMENT TO CARE FOR BEHAVIORAL HEALTH

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 22 Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
STUDENT LOAN REPAYMENT FOR STUDENT PURSING MASTERS OF SOCIAL WORK AT WESTERN CAROLINA UNIVERSITY.	1	4,000.	0.		
TUITION ASSISTANCE FOR STUDENT PURSING MASTERS OF SOCIAL WORK AT WESTERN CAROLINA UNIVERSITY.	1	4,000.	0.		

Part IV **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information

SCHEDULE I, PART I, LINE 2: IT IS THE POLICY OF EVERGREEN FOUNDATION THAT ALL REQUESTS FOR FINANCIAL SUPPORT SHALL BE SUBMITTED TO THE ORGANIZATION THROUGH THE COMPLETION OF THE STANDARDIZED GRANT APPLICATION PACKAGE.

1. ALL INQUIRIES FOR FINANCIAL SUPPORT SHALL BE DIRECTED TO CONTACT THE EXECUTIVE DIRECTOR AT 828-456-8005 OR TOM.EVERGREEN@ATT.NET FOR FURTHER INFORMATION ON THE ELIGIBILITY AND APPLICATION PROCESS TO BE FOLLOWED.

2. THE EXECUTIVE DIRECTOR SHALL DETERMINE PRIOR TO THE DISSEMINATING OF

Part IV Supplemental Information

THE GRANT APPLICATION PACKAGED THAT THE APPLICANT WILL MEET THE FOLLOWING MINIMUM REQUIREMENTS:

(A) THE FUNDING WILL BE USED TO DIRECTLY SUPPORT THE MENTAL HEALTH, SUBSTANCE ABUSE OR DEVELOPMENTALLY DISABLED POPULATIONS.

(B) THE FUNDING WILL BE UTILIZED IN ONE OR MORE OF THE FOLLOWING COUNTIES: CHEROKEE, CLAY, GRAHAM, HAYWOOD, JACKSON, MACON OR SWAIN.

3. IF THE REQUIREMENTS IN ITEM TWO ABOVE HAVE BEEN MET AND FUNDING IS AVAILABLE IN THE CURRENT BUDGET, THE EXECUTIVE DIRECTOR WILL PROVIDE THE APPLICANT WITH THE GRANT APPLICATION PACKAGE FOR COMPLETION AND SUBMISSION.

4. ALL GRANT APPLICATIONS WILL BE SUBMITTED FOR REVIEW BY THE EXECUTIVE DIRECTOR FOR COMPLETENESS. INCOMPLETE APPLICATIONS WILL NOT BE CONSIDERED NOR RETURNED TO THE APPLICANT.

5. APPROPRIATELY COMPLETED GRANT APPLICATIONS WILL BE PRESENTED TO THE BOARD FOR REVIEW AND CONSIDERATION AT REGULARLY SCHEDULED BOARD MEETINGS.

6. THE EXECUTIVE DIRECTOR SHALL BRING TO THE BOARD ALL ELIGIBLE GRANT APPLICATIONS RECEIVED ALONG WITH THE STATUS OF THE GRANT AWARDS BUDGETED FOR THE YEAR. THE EXECUTIVE DIRECTOR WILL PROVIDE A RECOMMENDED PRIORITY WHEN MULTIPLE REQUESTED FALL ON THE SAME BOARD MEETING.

7. THE FOLLOWING PROCESS SHALL BE UTILIZED TO ISSUE GRANTS AND AWARDS:

(A) GRANTS AND AWARDS UP TO $1,000 PER APPLICATION MAY BE APPROVED BY THE

Part IV Supplemental Information

EXECUTIVE DIRECTOR AND REPORTED TO THE FULL BOARD AS SPECIFIED IN NUMBER FIVE ABOVE.

(B) GRANTS AND AWARDS OVER $1,000 PER APPLICATION MUST BE APPROVED BY THE FULL BOARD AS SPECIFIED IN NUMBER FIVE ABOVE.

THE FULL GRANT APPLICATION CAN BE RECEIVED UPON REQUEST AT THE PHONE NUMBER OR EMAIL ADDRESS NOTED IN NUMBER ONE ABOVE.

PART II, LINE 1, COLUMN (H):

NAME OF ORGANIZATION OR GOVERNMENT:

MERIDIAN BEHAVIORAL HEALTH SERVICES, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: TO SUPPORT SUBSTANCE ABUSE TREATMENT OPTIONS, REPLACEMENT OF VEHICLES IN CHEROKEE AND HAYWOOD COUNTY PROGRAMS, PURCHASE OF COMMUNITY TREATMENT TEAM VEHICLES TO SERVE ALL SEVEN COUNTIES, IMPLEMENTATION OF A PATIENT ASSISTANCE PROGRAM, PURCHASE OF A NEW ELECTRONIC HEALTH RECORD AND BUSINESS MANAGEMENT SOFTWARE SYSTEM, AND OPERATIONAL SUPPORT.

NAME OF ORGANIZATION OR GOVERNMENT:

SWAIN FAMILY INTERVENTION SERVICES, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: TO DEVELOP A SA TREATMENT PROGRAM SERVING AT-RISK YOUTH IN MIDDLE AND HIGH SCHOOLS AND TO PROVIDE TRAINING AND CERTIFICATION FOR TWO EDUCATIONAL PROFESSIONAL TO PROVIDE OUTREACH EFFORTS IN THESE SCHOOLS.

NAME OF ORGANIZATION OR GOVERNMENT: ARC OF HAYWOOD COUNTY, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: TO CONTINUE AND EXPAND THE COMMUNITY

Part IV Supplemental Information

LIVING PROGRAM IN HAYWOOD COUNTY BY PROVIDING FOR AN EXPANDED APARTMENT LIVING AND SUPPORTED EMPLOYEMENT OPPORTUNITIES FOR EXISTING 7 DD CONSUMERS AND EXPANDING TO AN ADDITIONAL 8 DD CONSUMERS. ALSO, TO SUBSIDIZE THE FUNDING FOR 2 FULL-TIME COMMUNITY LIVING MANAGERS AND EXPANSION OF A .50QP TO 1 FTE.

NAME OF ORGANIZATION OR GOVERNMENT: PATHWAYS FOR THE FUTURE, INC.
(H) PURPOSE OF GRANT OR ASSISTANCE: TO PROVIDE PERSONAL SUPPORT, PROVIDE A SOCIAL AND ARTS PROGRAM, SUPPORT THE KIDS ON THE BLOCK PROGRAM AND THE STEPPING OUT PROGRAM, AND TO HELP PURCHASE SUPPLIES FOR THE AUTISM PUPPET PROGRAM.

NAME OF ORGANIZATION OR GOVERNMENT:
JACKSON COUNTY FAMILY RESOURCE CENTER, INC.
(H) PURPOSE OF GRANT OR ASSISTANCE: TO PROVIDE PARENTING EDUCATION CLASSES TO MH/SA/DD PARENTS IN JACKSON, MACON, AND HAYWOOD COUNTIES.

NAME OF ORGANIZATION OR GOVERNMENT:
WEBSTER ENTERPRISES OF JACKSON COUNTY, INC.
(H) PURPOSE OF GRANT OR ASSISTANCE: REPLACEMENT OF HEATING AND COOLING UNITS, UPGRADES TO THE LIGHTING SYSTEM AND RENOVATIONS TO THE FACILITY.

NAME OF ORGANIZATION OR GOVERNMENT: MEDWEST HEALTH SYSTEM, INC.
(H) PURPOSE OF GRANT OR ASSISTANCE: TO DEVELOP A SPECIALIZED UNIT IN THE EMERGENCY DEPARTMENT TO CARE FOR BEHAVIORAL HEALTH PATIENTS AWAY FROM THE GENERAL POPULATION.

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2010

Open to Public Inspection

Name of the organization
EVERGREEN FOUNDATION

Employer identification number
56-1351883

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

EXPAND AND IMPROVE THE DELIVERY OF HIGH QUALITY PREVENTION, TREATMENT, AND SUPPORT SERVICES BY THE PROVIDER COMMUNITY TO INDIVIDUALS AND FAMILIES IN CHEROKEE, CLAY, GRAHAM, HAYWOOD, JACKSON, MACON AND SWAIN COUNTIES WITH DEVELOPMENTAL DISABILITIES, MENTAL HEALTH, OR SUBSTANCE ABUSE NEEDS.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

CLAY, GRAHAM, HAYWOOD, JACKSON, MACON AND SWAIN COUNTIES WITH DEVELOPMENTAL DISABILITIES, MENTAL HEALTH, OR SUBSTANCE ABUSE NEEDS.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

OPPORTUNITIES FOR THE EXISTING 7 DD CONSUMERS IN THE PROGRAM AND EXPANDING TO AN ADDITIONAL 8 DD CONSUMERS. SUBSIDIZED THE FUNDING FOR 2 FULL TIME COMMUNITY LIVING MANAGERS AND THE EXPANSION OF A .50 QP TO 1 FTE. ISSUED GRANTS TO MERIDIAN BEHAVIORAL HEALTH SERVICES, INC. (501-C-3 ORGANIZATION) IN THE AMOUNT OF $7,500 TO PROVIDE 5 SUBSTANCE ABUSE REGIONAL TRAINING OPPORTUNITIES FOR ALL PROVIDERS IN THE SOUTHERN REGION OF SMOKY MOUNTAIN CENTER LME. $23,979 FOR THE REPLACEMENT OF 2 PSYCHO-SOCIAL REHAB VANS IN CHEROKEE & HAYWOOD COUNTY PROGRAMS. $30,000 FOR THE PURCHASE OF 3 ASSERTIVE COMMUNITY TREATMENT TEAM 4-WHEEL DRIVE VEHICLES TO SERVE ALL SEVEN COUNTIES IN THE LME SERVICE AREA. $34,944 FOR THE IMPLEMENTATION OF A PATIENT ASSISTANCE PROGRAM (PAP) TO ASSIST INDIGENT INDIVIDUALS IN ACCESSING PRESCRIBED MEDICATIONS AT NO OR VERY LOW COST DIRECTLY FROM PHARMACEUTICAL MANUFACTURERS. IT IS ESTIMATED THE PAP WILL GENERATE APPROXIMATELY $250,000 IN FREE MEDICATIONS FOR

RESIDENTS OF HAYWOOD & JACKSON COUNTIES. $259,200 TO PURCHASE A NEW ELECTRONIC HEALTH RECORD (EHR) AND BUSINESS MANAGEMENT SOFTWARE SYSTEM. $40,000 TO OFFSET THE LOSS OF FUNDING FROM THE LME FOR ROOM AND BOARD IN THE THERAPEUTIC FOSTER CARE PROGRAM. $11,981 TO FULLY IMPLEMENT THE VOLUNTEER NETWORK. ISSUED GRANTS TO PATHWAYS FOR THE FUTURE, INC. (501-C-3 ORGANIZATION) IN THE AMOUNT OF $5,000 TO PROVIDE PERSONAL SUPPORT THAT ALLOWED A PARTICIPANT TO ATTEND WCU THIS PAST FALL IN THE UNIVERSITY PARTICIPATION PROGRAM. THE PROGRAM FACILITATES THE PARTICIPANT IN EXPERIENCING THE COLLEGE ENVIRONMENT AND TO OBTAIN A CERTIFICATE FOR THE COURSE WORK COMPLETED. THE ULTIMATE GOAL OF THE PROGRAM IS TO FOSTER THE GROWTH AND DEVELOPMENT OF THE PARTICIPANT AND INCREASE THE SKILLS NECESSARY TO OBTAIN EMPLOYMENT. $4,225 FOR THE STEPPING OUT PROGRAM, $3,000 TO PROVIDE A SOCIAL AND ARTS PROGRAM AND KIDS ON THE BLOCK PROGRAM $2,500 TO PURCHASE PUPPETS FOR THE AUTISM PUPPET PROGRAM. ISSUED GRANT TO WEBSTER ENTERPRISES OF JACKSON COUNTY, INC. (501-C-3 ORGANIZATION) IN THE AMOUNT OF $37,500 FOR THE REPLACEMENT OF 8 HVAC UNITS THAT HEAT AND COOL THEIR ENTIRE BUILDING, INDOOR AND OUTDOOR LIGHTING UPGRADES AND RENOVATIONS TO THE CONSUMER & EMPLOYEE ENTRY AND AUTOMATIC DOOR OPERATOR FOR THE RESTROOM. ISSUED A GRANT TO MACON CITIZENS FOR THE HANDICAPPED, INC (501-C-3 ORGANIZATION) IN THE AMOUNT OF $6,000 TO INSTALL AN ADDITIONAL SEPTIC SYSTEM WITH TWO DRAIN FIELDS. THE SYSTEM WAS NEEDED TO ALLOW FOR THE EXPANSION OF WATER AND SEWER TO OTHER PARTS OF THE BUILDING ALLOWING PROGRAM PARTICIPANTS THE OPPORTUNITY TO EXPAND THEIR PRODUCTION ACTIVITIES, ALLOW FOR THE INSTALLATION OF A WASHING MACHINE AND NEEDED SINKS FOR CLEAN UP AFTER CRAFT AND EVENTS INVOLVING FOOD. ISSUED A GRANT TO MEDWEST HEALTH SYSTEM, INC. (501-C-3 ORGANIZATION) IN THE AMOUNT OF $120,000 TO DEVELOP A SPECIALIZED UNIT IN THE EMERGENCY DEPARTMENT TO CARE FOR

Name of the organization: EVERGREEN FOUNDATION

Employer identification number: 56-1351883

BEHAVIORAL HEALTH PATIENTS AWAY FROM THE GENERAL POPULATION ALLOWING FOR A SAFER AND CALMER ENVIRONMENT FOR PATIENTS AWAITING ADMISSION TO THE PSYCH UNIT OR TRANSFER TO OTHER STATE HOSPITALS (BROUGHTON). CURRENTLY PATIENTS CONTINUE TO HAVE UP TO SEVEN DAY WAITS PRIOR TO ADMISSION. A 5 BED WAITING AREA SIMILAR TO A 23HOUR OBSERVATION UNIT WOULD BE DEVELOPED. IT IS ANTICIPATED THAT THE SEGREGATED UNIT WOULD ALLEVIATE ALL BEHAVIORAL PATIENTS WAITING FOR TRANSFERS AT MEDWEST JACKSON AND SWAIN HOSPITAL ER'S AND ALLOW FOR MORE HUMANE CARE AT THE ED IN MED-WEST HAYWOOD. ISSUED A GRANT TO HAYWOOD COUNTY DSS (LOCAL GOVERNMENT AGENCY) IN THE AMOUNT OF $18,400 TO IMPLEMENT A SIX DAY TRAINING COURSE WHERE APPALACHIAN FAMILY INNOVATIONS IN MORGANTON, NC WOULD PROVIDE ON-SITE TRAINING TO THE DSS IN-HOME STAFF AND SUPERVISORS AND DAN SCHULTZ, LCSW WOULD PROVIDE ON-GOING SUBSEQUENT WEEKLY TRAINING AND CASE CONSULTATION TO THE DSS IN-HOME CASEWORKERS AND SUPERVISORS TO PERFORM FAMILY SUPPORT SERVICES TO PARENTS AND FAMILIES AT RISK OF OUT OF HOME PLACEMENT. ISSUED A GRANT TO TEEN CHALLENGE OF THE SMOKIES, INC. (501-C-3 ORGANIZATION) IN THE AMOUNT OF $7,490 TO FUND STARTUP COSTS ASSOCIATED WITH A RESIDENTIAL SUBSTANCE ABUSE PROGRAM TO SERVE UP TO 10 ADULT MALES.

2.) PROVIDED TUITION/LOAN ASSISTANCE TO TWO STUDENTS PURSUING A MASTERS OF SOCIAL WORK AT WESTERN CAROLINA UNIVERSITY IN THE AMOUNT OF $8,000.00

3.) LEASED APARTMENTS TO 3 DEVELOPMENTALLY DISABLED ADULTS AT LESS THAN 33% OF FMV OF COMPARABLE TRIPLE NET LEASE COST IN THE AREA, ASSISTING THESE INDIVIDUALS TO LIVE INDEPENDENTLY.

Name of the organization: EVERGREEN FOUNDATION

Employer identification number: 56-1351883

4.) LEASED HOMES TO 2 ALTERNATE FAMILY LIVING PROVIDERS CARING FOR TWO DEVELOPMENTALLY DISABLED ADULTS AT LESS THAN 60% OF FMV OF COMPARABLE TRIPLE NET LEASE COST IN THE AREA, HELPING THESE FAMILIES AND INDIVIDUALS TO LIVE IN A NATURAL FAMILY SETTING VERSUS MORE COSTLY AND LESS INDEPENDENT GROUP HOME SETTINGS.

5.) LEASED HOMES TO 3 DEVELOPMENTAL DISABILITY PROVIDERS CARING FOR EIGHT DEVELOPMENTALLY DISABLED ADULTS AT LESS THAN 75% OF FMV OF COMPARABLE TRIPLE NET LEASE COST IN THE AREA, HELPING THESE INDIVIDUALS TO LIVE IN A NATURAL RESIDENTIAL SETTING VERSUS MORE COSTLY AND LESS INDEPENDENT AGGREGATE GROUP HOME SETTINGS.

6.) LEASED FACILITIES TO 2 MENTAL HEALTH PROVIDERS, ONE SERVING UP TO 40 CHILDREN A DAY IN A DAY PROGRAM ENVIRONMENT AND THE OTHER SERVING UP TO 50 OLDER ADULTS IN A DAY PROGRAM HELPING TO AVOID ADMISSION TO NURSING HOMES BOTH AT LESS THAN 50% OF FMV OF COMPARABLE TRIPLE NET LEASE COST IN THE AREA, HELPING THESE CHILDREN TO STAY IN SCHOOL AND THE OLDER ADULTS TO HAVE MEANINGFUL SOCIAL ACTIVITY ON A DAILY BASIS.

7.) LEASED 6 FACILITIES TO MENTAL HEALTH & SUBSTANCE ABUSE PROVIDERS, SERVING CHILDREN AND ADULTS WITH MENTAL HEALTH, SUBSTANCE ABUSE ISSUES AT LESS THAN 65% OF FMV OF COMPARABLE TRIPLE NET LEASE COST IN THE AREA IMPROVING ACCESS TO CARE THROUGHOUT THE SEVEN-COUNTY REGION SUPPORTED.

FORM 990, PART VI: PROPERTY MANAGEMENT: MANAGEMENT RESPONSIBILITIES ARE DELEGATED TO EXECUTIVE DIRECTOR TOM MCDEVITT, WHO FORMED A SINGLE MEMBER LLC (TOM MCDEVITT PROPERTY MGT LLC) DURING 2010. AS THE LLC IS A DISREGARDED ENTITY FOR TAX PURPOSES, THE BOARD DOES NOT

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CONSIDER THIS CHANGE TO CONSTITUTE THE TRANSFER OF MANAGEMENT RESPONSIBILITIES TO ANOTHER ENTITY. FEES PAID TO TOM MCDEVITT, BOTH PERSONALLY AND THROUGH HIS LLC, ARE SHOWN ON THE STATEMENT OF FUNCTIONAL EXPENSES AS PROFESSIONAL FEES, AND ARE ALSO INCLUDED IN TOM MCDEVITT'S TOTAL COMPENSATION IN PART VII, SECTION A.

FORM 990, PART VI, SECTION B, LINE 11: THE FORM 990 WAS PREPARED BY AN INDEPENDENT ACCOUNTING FIRM BASED UPON REPRESENTATIONS MADE BY MANAGEMENT. THE COMPLETE FORM 990 WAS PRESENTED TO THE FULL BOARD FOR REVIEW AND APPROVAL AT A REGULARLY SCHEDULED MEETING PRIOR TO THE FILING DATE WITH THE IRS.

FORM 990, PART VI, SECTION B, LINE 12C: THE CONFLICT OF INTEREST POLICY IS REVIEWED ANNUALLY WITH THE BOARD AND WITH ALL NEWLY APPOINTED MEMBERS. DURING THE YEAR, AS ACTION COME BEFORE THE BOARD, ANY MEMBER THINKING THEY MAY HAVE A CONFLICT ABSTAINS FROM VOTING ON THE ISSUE OR MAY REQUEST A DETERMINATION FROM THE FULL BOARD WHETHER A CONFLICT EXIST.

FORM 990, PART VI, SECTION B, LINE 15A: COMPENSATION PAID TO THE EXECUTIVE DIRECTOR OF THE ORGANIZATION IS DETERMINED BY A VOTE OF THE FULL BOARD. THE BOARD EVALUATES THE COST OF HIRING EMPLOYEES VERSUS CONTRACTING WITH A MANAGEMENT COMPANY AND SELECTS THE MOST COST-EFFECTIVE APPROACH. FOR THE TAX YEAR, THE ORGANIZATION HAD NO ADDITIONAL OFFICERS OR KEY EMPLOYEES TO WHICH THIS POLICY WOULD APPLY.

FORM 990, PART VI, SECTION C, LINE 18: COPIES OF THE FORM 1023 AND RECENT FILINGS OF THE FORM 990 AND 990-T (AS APPLICABLE) ARE AVAILABLE UPON REQUEST AT THE ORGANIZATION'S ADMINISTRATIVE OFFICE. IN ADDITION, RECENT

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FILINGS OF THE FORM 990 ARE AVAILABLE ONLINE AT WWW.GUIDESTAR.ORG.

FORM 990, PART VI, SECTION C, LINE 19: COPIES OF THE ORGANIZATION'S GOVERNING DOCUMENTS, FINANCIAL STATEMENTS, AND POLICIES ARE AVAILABLE UPON REQUEST AT THE ORGANIZATION'S ADMINISTRATIVE OFFICE.

FORM 990, PART XI, LINE 5, CHANGES IN NET ASSETS:

NET UNREALIZED GAINS ON INVESTMENTS: 677,356.

FORM 990, PART XI, LINE 2C:

THE PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR.

FORM 990, PART I, LINE 6:

TOTAL NUMBER OF VOLUNTEERS:

NON-COMPENSATED BOARD MEMBERS HAVE BEEN INCLUDED AS VOLUNTEERS FOR THE PURPOSES OF ESTIMATING TOTAL NUMBER OF VOLUNTEERS.

FORM 990, PART VI, SECTION B, LINE 13:

WHISTLEBLOWER POLICY:

FOR THE TAX YEAR, THE ORGANIZATION DID NOT HAVE ANY EMPLOYEES. THEREFORE, THE BOARD OF DIRECTORS HAS DETERMINED A WHISTLEBLOWER POLICY IS NOT REQUIRED.

Form **8868**
(Rev January 2011)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization	Employer identification number
File by the due date for filing your return See instructions	EVERGREEN FOUNDATION	56-1351883
	Number, street, and room or suite no If a P O box, see instructions 28 A OAK STREET	
	City, town or post office, state, and ZIP code For a foreign address, see instructions. WAYNESVILLE, NC 28786	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 1

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ THOMAS W. MCDEVITT 28 A OAK STREET - WAYNESVILLE, NC 28786
  Telephone No ▶ (828)456-8005 FAX No ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until FEBRUARY 15, 2012, to file the exempt organization return for the organization named above The extension is for the organization's return for:
▶ [ ] calendar year _____ or
▶ [X] tax year beginning JUL 1, 2010, and ending JUN 30, 2011

2 If the tax year entered in line 1 is for less than 12 months, check reason [ ] Initial return [ ] Final return
[ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 0.
c	**Balance due.** Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Paperwork Reduction Act Notice, see Instructions.** Form **8868** (Rev 1-2011)

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01-03-11