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**SCHEDULE O
(Form 5471)**

(Rev. December 2005)
Department of the Treasury
Internal Revenue Service

Organization or Reorganization of Foreign Corporation, and Acquisitions and Dispositions of its Stock

OMB No. 1545-0704

▶ Attach to Form 5471. See Instructions for Form 5471.

Name of person filing Form 5471

Identifying number

McDowell County Redevelopment

55-0714752

Name of foreign corporation

Important: Complete a separate Schedule O for each foreign corporation for which information must be reported.

Part I To Be Completed by U.S. Officers and Directors

(a) Name of shareholder for whom acquisition information is reported	(b) Address of shareholder	(c) Identifying number of shareholder	(d) Date of original 10% acquisition	(e) Date of additional 10% acquisition		
None	Street					
	City				St	Zip
	Street					
	City				St	Zip
	Street					
	City				St	Zip
	Street					
	City				St	Zip
	Street					
	City				St	Zip
	Street					
	City				St	Zip

Part II To Be Completed by U.S. Shareholders

Note: If this return is required because one or more shareholders became U.S. persons, attach a list showing the names of such persons and the date each became a U.S. person.

Section A—General Shareholder Information

(a) Name, address, and identifying number of shareholder(s) filing this schedule	(b) For shareholder's latest U.S. income tax return filed, indicate			(c) Date (if any) shareholder last filed information return under section 6046 for the foreign corporation
	(1) Type of return (enter form number)	(2) Date return filed	(3) Internal Revenue Service Center where filed	
Name None Street City	ID Num			
	St	Zip		
Name Street City	ID Num			
	St	Zip		
Name Street City	ID Num			
	St	Zip		

Section B—U.S. Persons Who Are Officers or Directors of the Foreign Corporation

(a) Name of U.S. officer or director	(b) Address	(c) Social security number	(d) Check appropriate box(es)			
			Officer	Director		
None	Street					
	City				St	Zip
	Street					
	City					
	Street				St	Zip
	City				St	Zip

Section C—Acquisition of Stock

(a) Name of shareholder(s) filing this schedule	(b) Class of stock acquired	(c) Date of acquisition	(d) Method of acquisition	(e) Number of shares acquired		
				(1) Directly	(2) Indirectly	(3) Constructively
None						

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Schedule O (Form 5471) (12-2005)

(HTA)

048.001

(f) Amount paid or value given	(g) Name and address of person from whom shares were acquired					
	Name	Street	City	St	Zip	Country
0						
0						
0						

Section D—Disposition of Stock

(a) Name of shareholder disposing of stock	(b) Class of stock	(c) Date of disposition	(d) Method of disposition	(e) Number of shares disposed of		
				(1) Directly	(2) Indirectly	(3) Constructively
None						

(f) Amount received	(g) Name and address of person to whom disposition of stock was made					
	Name	Street	City	St	Zip	Country
0						
0						
0						

Section E—Organization or Reorganization of Foreign Corporation

(a) Name and address of transferor				(b) Identifying number (if any)	(c) Date of transfer
Name	Street	None			
City	None	St	Zip	Country	
Name	Street				
City		St	Zip	Country	
Name	Street				
City		St	Zip	Country	

(d) Assets transferred to foreign corporation			(e) Description of assets transferred by, or notes or securities issued by, foreign corporation
(1) Description of assets	(2) Fair market value	(3) Adjusted basis (if transferor was U.S. person)	
None			

Section F—Additional Information

(a) If the foreign corporation or a predecessor U.S. corporation filed (or joined with a consolidated group in filing) a U.S. income tax return for any of the last 3 years, attach a statement indicating the year for which a return was filed (and, if applicable, the name of the corporation filing the consolidated return), the taxable income or loss, and the U.S. income tax paid (after all credits)

(b) List the date of any reorganization of the foreign corporation that occurred during the last 4 years while any U.S. person held 10% or more in value or vote (directly or indirectly) of the corporation's stock **▶** N/A

(c) If the foreign corporation is a member of a group constituting a chain of ownership, attach a chart, for each unit of which a shareholder owns 10% or more in value or voting power of the outstanding stock. The chart must indicate the corporation's position in the chain of ownership and the percentages of stock ownership (see instructions for an example).

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MCDOWELL COUNTY REDEVELOPMENT
MCRA
PO BOX 1508
WELCH WV 24801

DECLARATION

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Under penalties of perjury, I declare that I have examined the return identified in this letter, including any accompanying schedules and statements, and to the best of my knowledge and belief, ~~it is true, correct and complete.~~ I understand that this declaration will become a permanent part of that return.

Carol J. Judack
Signature of officer or trustee
Executive Director
Title

1-12-12
Date

MAILED
1-12-12

FAXED
1-12-12

RECEIVED
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OSSEN, MT

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