



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-EZ**

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

OMB No 1545-1150

2010**Open to Public****Inspection**Department of the Treasury
Internal Revenue Service

- ▶ Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.
- ▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2010 calendar year, or tax year beginning **07/01/10**, and ending **06/30/11****B** Check if applicable

- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization**ROTARY CLUB OF WILLIAMSBURG, INC.**

Number and street (or P O box, if mail is not delivered to street address)

1209 JAMESTOWN ROAD

Room/suite

City or town, state or country, and ZIP + 4

WILLIAMSBURG**VA 23185-3363****D** Employer identification number**54-6053668****E** Telephone number**757-903-4403****F** Group Exemption Number**G** Accounting Method ☐ Cash ☒ Accrual Other (specify) ▶**I** Website: ▶ **www.williamsburgrotary.org****H** Check ☒ if the organization is not required to attach Schedule B**J** Tax-exempt status (check only one) — ☐ 501(c)(3) ☒ 501(c) (**4**) (insert no) ☐ 4947(a)(1) or ☐ 527

(Form 990, 990-EZ, or 990-PF)

K Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ.

▶ \$ **112,243****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see the instructions for Part I.)Check if the organization used Schedule O to respond to any question in this Part I ☒

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	19,879
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	92,362
	4	Investment income	4	2
	5a	Gross amount from sale of assets other than inventory	5a	
	5b	Less cost or other basis and sales expenses	5b	
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6	Gaming and fundraising events		
	6a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
	6b	Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	
	6c	Less direct expenses from gaming and fundraising events	6c	
	6d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	
	7a	Gross sales of inventory, less returns and allowances	7a	
	7b	Less cost of goods sold	7b	
	7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
	8	Other revenue (describe in Schedule O)	8	
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	112,243
Net Assets	10	Grants and similar amounts paid (list in Schedule O)	10	35,952
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	
	16	Other expenses (describe in Schedule O)	16	80,304
	17	Total expenses. Add lines 10 through 16	17	116,256
	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	-4,013
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	26,994
	20	Other changes in net assets or fund balances (explain in Schedule O)	20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	22,981

For Paperwork Reduction Act Notice, see the separate instructions.

Form **990-EZ** (2010)

Part II Balance Sheets. (see the instructions for Part II.)Check if the organization used Schedule O to respond to any question in this Part II ☒

	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	14,706	22	15,158
23 Land and buildings	0	23	
24 Other assets (describe in Schedule O)	12,338	24	7,823
25 Total assets	27,044	25	22,981
26 Total liabilities (describe in Schedule O)	50	26	0
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	26,994	27	22,981

Part III Statement of Program Service Accomplishments (see the instructions for Part III)Check if the organization used Schedule O to respond to any question in this Part III ☒

What is the organization's primary exempt purpose?

See Schedule O

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

Expenses
 (Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others.)

28 THESE GRANTS ARE PAID TO THE WILLIAMSBURG ROTARY FOUNDATION, A NON-PROFIT WHOSE MISSION IS TO PROVIDE SCHOLARSHIPS TO VIRGINIA STUDENTS ATTENDING VIRGINIA COLLEGES AND UNIVERSITIES. (Grants \$ 26,822) If this amount includes foreign grants, check here ☐	28a	26,822
29 See Schedule O (Grants \$ 7,930) If this amount includes foreign grants, check here ☐	29a	7,930
30 CONTRIBUTION TO THE UNITED WAY OF WILLIAMSBURG. (Grants \$ 350) If this amount includes foreign grants, check here ☐	30a	350
31 Other program services (describe in Schedule O) (Grants \$ 850) If this amount includes foreign grants, check here ☐	31a	850
32 Total program service expenses (add lines 28a through 31a) ☐	32	35,952

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (see the instructions for Part IV)Check if the organization used Schedule O to respond to any question in this Part IV ☐

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
ROBERT TUBBS 1209 JAMESTOWN ROAD WILLIAMSBURG VA 23185	PRESIDENT 5.00	0	0	0
TOM MORRIS 1209 JAMESTOWN ROAD WILLIAMSBURG VA 23185	1ST VICE PRESIDENT 5.00	0	0	0
SEAN DRISCOLL 1209 JAMESTOWN ROAD WILLIAMSBURG VA 23185	2ND VICE PRESIDENT 5.00	0	0	0
JAMES KENT 1209 JAMESTOWN ROAD WILLIAMSBURG VA 23185	SECRETARY 5.00	0	0	0
DOUG MCLEAN 1209 JAMESTOWN ROAD WILLIAMSBURG VA 23185	TREASURER 5.00	0	0	0
FRANK FERRANTE 1209 JAMESTOWN ROAD WILLIAMSBURG VA 23185	PAST PRESIDENT 5.00	0	0	0
TESSA LOUER 1209 JAMESTOWN ROAD WILLIAMSBURG VA 23185	DIRECTOR 5.00	0	0	0
MICHAEL KIRBY 1209 JAMESTOWN ROAD WILLIAMSBURG VA 23185	DIRECTOR 5.00	0	0	0
DON MURFEE 1209 JAMESTOWN ROAD WILLIAMSBURG VA 23185	DIRECTOR 5.00	0	0	0
GEORGE GRATTAN 1209 JAMESTOWN ROAD WILLIAMSBURG VA 23185	DIRECTOR 5.00	0	0	0

Part V Other Information (Note the statement requirements in the instructions for Part V.)Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O		X
34 Were any significant changes made to the organizing or governing documents? If "Yes," attached a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)		X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T		
a Did the organization have unrelated business gross income of \$1,000 or more or was it a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements?		X
b If "Yes," has it filed a tax return on Form 990-T for this year (see instructions)?		
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a		
b Did the organization file Form 1120-POL for this year?		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?		X
b If "Yes," complete Schedule L, Part II and enter the total amount involved 38b		
39 Section 501(c)(7) organizations Enter		
a Initiation fees and capital contributions included on line 9 39a		
b Gross receipts, included on line 9, for public use of club facilities 39b		
40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ▶ _____, section 4912 ▶ _____, section 4955 ▶ _____		
b Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year, that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X
c Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ _____		
d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization ▶ _____		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T		X
41 List the states with which a copy of this return is filed. ▶ None		
42a The organization's books are in care of ▶ MOSS & RIGGS, PLLC Telephone no ▶ 757-903-4403 1209 JAMESTOWN ROAD Located at ▶ WILLIAMSBURG VA ZIP + 4 ▶ 23185		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ▶ _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		X
c At any time during the calendar year, did the organization maintain an office outside of the U S ? If "Yes," enter the name of the foreign country ▶ _____		X
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43 ☐		
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ		X
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ		X
c Did the organization receive any payments for indoor tanning services during the year?		X
d If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		

Form 990-EZ (2010) **ROTARY CLUB OF WILLIAMSBURG, INC.** 54-6053668

Page 4

- 45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)?
- a Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)
- 46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

	Yes	No
45		X
45a		X
46		X

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47-49b and 52, and complete the tables for lines 50 and 51

Check if the organization used Schedule O to respond to any question in this Part VI ☐

- 47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II
- 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E
- 49a Did the organization make any transfers to an exempt non-charitable related organization?
- b If "Yes," was the related organization a section 527 organization?
- 50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

	Yes	No
47		
48		
49a		
49b		

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

f Total number of other employees paid over \$100,000 ▶

- 51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000 ▶

- 52 Did the organization complete Schedule A? **Note.** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A ▶ ☐ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

Signature of officer

DOUGLAS MCLEAN

Date

TREASURER

Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
JANET V. RIGGS, CPA/ABV, MBA	Janet V. Riggs, CPA	08/16/12		P00639715
Firm's name ▶	Moss & Riggs, PLLC		Firm's EIN ▶	26-1864497
Firm's address ▶	PO Box 275 Locust Hill, VA 23092-0275		Phone no	804-758-0526

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☐ Yes ☒ No

SCHEDULE O
(Form 990 or 990-EZ)Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990 or 990-EZ**Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2010Open to Public
Inspection

Name of the organization

ROTARY CLUB OF WILLIAMSBURG, INC.

Employer identification number

54-6053668**Form 990-EZ, Part I, Line 16 - Other Expenses**

Description	Amount
Expenses	
PINS & BANNERS	\$ 178
OFFICE EXPENSE	\$ 231
LEGAL & ACCOUNTING	\$ 7,744
CONFERENCE EXPENSE	\$ 390
FINANCE CHARGES	\$ 64
MEALS	\$ 62,107
WEBSITE	\$ 607
DUES	\$ 8,983
Total	\$ 80,304

Form 990-EZ, Part II, Line 24 - Other Assets

Description	Beg. of Year	End of Year
Accounts Receivable	\$ 0	\$ 7,673
ORGANIZATIONAL COSTS	\$ 150	\$ 150
ACCOUNTS RECEIVABLE	\$ 12,188	\$ 0
Total	\$ 12,338	\$ 7,823

Form 990-EZ, Part II, Line 26 - Other Liabilities

Description	Beg. of Year	End of Year
Accounts Payable and Accrued Expenses	\$ 50	\$ 0

Form 990-EZ, Part III - Primary Exempt Purpose

Name of the organization

ROTARY CLUB OF WILLIAMSBURG, INC.

Employer identification number

54-6053668

THE ORGANIZATION'S PRIMARY FUNCTION IS TO PROVIDE FUNDING TO A RELATED FOUNDATION WHICH GRANTS SCHOLARSHIPS TO STUDENTS MATRICULATING AT VIRGINIA COLLEGES AND UNIVERSITIES.

Form 990-EZ, Part III, Line 29 - Second Achievement

THESE CONTRIBUTIONS SUPPORT THE MISSION OF ROTARY INTERNATIONAL. THE MISSION OF THE ROTARY FOUNDATION IS TO ENABLE ROTARIANS TO ADVANCE WORLD UNDERSTANDING, GOODWILL AND PEACE THROUGH THE IMPROVEMENT OF HEALTH, THE SUPPORT OF EDUCATION AND THE ALLEVIATION OF POVERTY. THE FOUNDATION IS A NOT-FOR-PROFIT CORPORATION SUPPORTED SOLELY BY VOLUNTARY CONTRIBUTIONS FROM ROTARIANS AND FRIENDS OF THE FOUNDATION WHO SHARE ITS VISION OF A BETTER WORLD.

Form 990-EZ, Part III, Line 31 - All Other Achievements

CONTRIBUTIONS TO A VARIETY OF LOCAL NON-PROFITS DEDICATED TO THE ENRICHMENT OF THE COMMUNITY.